

Textura Payment Management V21.12 Release Notes

Release date: December 13, 2021

What's New in This Release?

The Textura v21.12 release includes improvements to the user interface, new functionality, and numerous bug fixes.

Below is a summary of the overall changes:

- The user interface has been updated with the Redwood theme to unify the user interface across all Oracle products. Colors, icons and fonts are different – but all navigation, features and functionality remain the same. [Watch a video preview here.](#)
- The Edit Project Funding page has been refreshed to match the newer pages within the application.
- Enterprise Wide Disbursement page can now be configured to display new columns for % Complete and Disbursed Previously.
- Business Classification Tracking at the project level now allows prime subcontractors to propose classification values for their Sub-Tiers.
- Compliance Uploads are now limited to 300mb files to reduce user errors.
- The Retention Report from the Quick Reports section of Period Home has been retired. It is now replaced with a new version of the report which supports .CSV and .XLS formats.
- The Minority Business Status report is now available to Owner and Title Company organisations.
- Numerous bugs have been fixed in this release.

To learn more about this release and future releases, we encourage you to attend our recurring monthly Level Up webinar. You can register [here](#).

To see more information about each of the individual changes included in this release, please go to the next page.

Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
User Interface	Adopt Redwood styling to align with Oracle products (ICPM-31466)	Textura has been updated with a new look using Oracle's Redwood theme. Redwood means changes to the colors, fonts, and icons in TPM. All navigation, features, and functionality remain the same. Adopting Redwood helps us continue to simplify the experience for our users within TPM and across Oracle. Watch a video preview here.	☒ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier ☐ Vendor
Project Funding	Update Edit Project Funding to new styling (ICPM-31747)	The Edit Project Funding page has been updated to match the newer pages in the application. The functionality of the page remains the same.	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Enterprise Wide Disbursement	Enterprise Wide Disbursement – add new columns for % Complete, Disbursed Previously (ICPM-32861)	This enhancement adds new columns for % Complete and Disbursed Previously. By Default these columns would be hidden on the screen. Users can add these columns to their view from column settings.	☐ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Business Classification Tracking	Project Classification – actively elect prime sub contribution to tracking information (ICPM-36723)	This enhancement allows prime subcontractors to propose classification values for their Sub-Tiers during the billing workflow. Capturing this information collaboratively ensures the head contractor and subcontractor can quickly and accurately record classifications on their project.	☐ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier ☐ Vendor
Compliance Uploads	Introduce 300mb file size limit for Compliance Uploads (ICPM-39673)	A 300mb file size limit is introduced for compliance uploads to align with file size limits elsewhere in Textura. Users will be warned at the time of upload if their document is too large in size.	☐ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier ☐ Vendor
Reporting	Retired Legacy Retention Report and enable users to run new version (ICPM-41957)	This enhancement retires the legacy Retention Report from the Quick Reports section on the Period Home page. This link will now navigate users to the	☐ Owner ☒ HC ☒ Subcontractor ☐ Sub-tier

		Subcontract Retention Report which is an existing report from Generate Reports.	☐ Vendor
		Subcontractors will no longer have the ability to run this report.	
Reporting	Minority Business Status Report – make available to Owners and Title Companies (IREP-1343)	The existing Minority Business Status report will now be available for Owner and Title Company organisations.	☒ Owner ☐ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
Reporting	Payment Held and Hold Release Audit Report missing dates (IREP-2252)	This fixes an issue with the report where the Hold Created Date was blank in certain scenarios.	☐ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Progress Claim Approval	Progress Claim Approval – fix error when user clicks Approve (ICPM-38973)	This fixes an issue where an approver cannot approve if a different approver partially signs a document and then forwards it in a separate window.	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Progress Claim Approval	View Approvals pop up is not listing all Serial Approvers (ICPM-40230)	This fixes an issue where certain Serial Approvers are not displaying in the View Approvals pop up on Period Home.	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Progress Claim Approval	Approval not appearing due to user approving in multiple tabs (ICPM-39578)	This prevents an issue recording the signatures a user begins approving in one tab and complete approval in another tab.	☐ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Permissions	View Only user unable to view Contract Status and Document Archive pages (ICPM-39137)	This change makes the Contract Status and Document Archive pages accessible to View Only users.	☒ Owner ☒ HC ☒ Subcontractor ☐ Sub-tier ☐ Vendor

Authorisation	Authorisation Organisation is cleared when a Head contractor accepts participation using a template (ICPM-42320)	This fixes an issue on Owner created projects in which the Authorisation setting is set for the Owner to control. When the Head contractor accepts participation and uses a template to complete setting up the project, the Authorisation setting is incorrectly cleared out.	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
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