

Textura Payment Management v22.4 Release Notes

Release date: April 3rd, 2022

What's New in This Release?

The Textura v22.4 release includes improvements to the user interface, new functionality, and numerous bug fixes.

Below is a summary of the overall changes:

- Web help is now available via an in-application tray. Users will experience less navigation and better help context.
- Project Managers are now able to delete subcontracts.
- Enterprise Classification Tracking now opens via an in-application tray and contains numerous enhancements.
- A new Enterprise Classification Tracking report is available to Head Contractors for reporting diverse spend for a defined period of time.
- Coming Soon has been renamed to 'Connect With Us' in the help menu.
- Textura Payment Accelerator now supports system-generated subcontractor emails in French.
- Access to inactive projects has been improved for users.
- Service Requests now open via in-application tray that slide in from the right.
- Textura Payment Accelerator data has been added to Data Service for Head Contractors to access.
- Numerous bugs have been fixed in this release.

To learn more about this release and future releases, we encourage you to attend our monthly Level Up webinar (you can register [here](#)) or contact your local TPM Representative.

To see more information about each of the individual changes included in this release, please go to the next page.

Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
Web Help	Display Help in-application using Tray	Web help is now available via in-application tray which slides in from the right instead of opening in a different tab. Users will now experience less navigation and better help context.	☒ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier ☐ Vendor
Subcontracts	Enable Project Managers to delete a confirmed subcontract	Project Managers are now able to delete subcontracts which are not included in any periods, that have no legal documents associated with the contract, and the contract value = \$0.00. Project Managers may delete contracts in Contract Maintenance.	☐ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Enterprise Classification Tracking	Enterprise Classification Tracking enhancements	Enterprise supplier tracking program assignments for a vendor will be tracked as a record via in-application tray that slides in from the right. The record can be defined with effective dates and a document. Documents may be available directly from the vendor or uploaded by the Head Contractor. A preview of the selected document can also be displayed.	☐ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Enterprise Classification Tracking	Enterprise Classification Tracking Report	A new Enterprise Classification Tracking report is available to enable Head Contractors to report diverse supplier spend for a defined period of time. The new report is available from the Tools menu selection under Generate Reports and is called Enterprise Classification Tracking Details Report.	☐ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor

Help Menu	Coming Soon Renamed to Connect With Us	The 'Coming Soon' modal has been renamed to 'Connect With Us' for indicating to users how to learn about new changes in Textura. 'Connect With Us' is presented to all users in Textura after a new release in Textura. Users may refer to the 'Connect With Us' page at any time by clicking on the question icon in the top righthand corner of Textura and then selecting 'Connect With Us'.	☒ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier ☒ Vendor
Textura Payment Accelerator	Subcontractor System Generated Emails in French	In projects where the language chosen is French, subcontracts enrolling in a Textura Payment Accelerator project program will receive system-generated emails in French.	☐ Owner ☒ HC ☒ Subcontractor ☐ Sub-tier ☐ Vendor
Projects	Improved access to inactive projects in Textura	Head Contractors and Prime Subcontractors can now access the following pages on inactive projects: • Subcontract List Page • Subcontract Variations page • Variation register page	☐ Owner ☒ HC ☒ Subcontractor ☐ Sub-tier ☐ Vendor
Help Menu	Create Service Request moved to tray	Upon clicking 'Create Service Request' in the help menu, a tray will slide in from the right for any user to fill out and submit for creating a support ticket.	☒ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier ☒ Vendor
Data Service	Textura Payment Accelerator data available through Data Service	Textura Payment Accelerator data is now available to users of Data Service who are also using Textura Payment Accelerator. More information about Data Service and the new attribution available can be found here.	☐ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
Owner Funding	Owner Funding Payment incorrectly lists draw de-selected for payment	This fixes an issue where a draw de-selected from the funding list is not saved by the system as de-selected.	☐ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor

Billing	User blocked from signing documents (ICPM-38465)	This fixes an issue after Sending to Signer where the Signing user may be blocked from signing documents.	☐ Owner ☒ HC ☒ Subcontractor ☐ Sub-tier ☐ Vendor
Compliance	Error encountered after user deletes incomplete period requirement and adds new standard requirement (ICPM-8888)	This fixes an issue encountered by users when creating and deleting document compliance requirements.	☐ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Secondary Organisations	Unable to add secondary organisation when there is a payment in progress (ICPM-44232)	This fixes an issue where Head Contractors are unable to add a secondary organisation to their account when there is a payment in progress.	☐ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Billing	Edit Billing disabled after invoice sent to signer	This fixes an issue where users are unable to select Edit Billing after sending their invoice to the signer.	☐ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier ☐ Vendor

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