

Textura Payment Management v22.9 Release Notes

Release date: September 11th, 2022

What's New in This Release?

The Textura v22.9 release includes improvements to the user interface, new functionality, and numerous bug fixes.

Below is a summary of the overall changes:

- The **Contract Status** page has been updated to provide a modernized look and feel. The simplified layout retains prior functionality and greatly improves the display contract, progress claim, and payment related information.
- The workflow for **adding a new project** has been modernized and simplified to help improve the project setup process.
- **Document assignment** on Project settings has been updated to provide users with a modern and simplified look and feel.
- Subcontractors participating in **Textura's Payment Accelerator** will now see improved messaging when they are ineligible for payment acceleration.
- **Domestic Reverse Charge (DRC)** VAT functionality is now available for Head Contractor contracts.
- Head Contractors can now convey to subcontractors at the line item level why progress claim submissions were modified using standardized reasons / messaging.
- Numerous bugs have been fixed in this release.

To learn more about this release and future releases, we encourage you to attend our monthly Level Up webinar. You can register [here](#).

To see more information about each of the individual changes included in this release, please go to the next page.

Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
Contract Status	Modernized Contract Status page	The Contract Status page has been updated to a new modernized look and feel. The simplified layout retains prior functionality and greatly improves the display contract, progress claim, and payment related information. A new links menu is now available to provide users with the ability to navigate quickly to other pages of the application.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Add New Project	Modernized Add New Project workflow	The Add New Project workflow has been updated to modernize and simplify the project setup and configuration process. Upon clicking the '+Add' button, users are now navigated through the project creation and setup process step-by-step. Users are now able to see the progress of their project setup through completion.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Documents	Modernized Document assignment section on Project Settings	<p>Document assignment on Project settings has been updated to provide users with a modern and simplified look and feel. Document management now appears as read only on project settings. Upon clicking 'Manage Documents', a perioder will appear to assign documents for the specific organisation type.</p> <p>The perioder now contains a last modified date and the name of the user who last made changes to the documents assigned. All prior functionality is retained.</p> <p>This change is a precursor to Contract specific document capabilities.</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Textura Payment Accelerator (TPA)	Improve messaging for TPA ineligibility	Subcontractors participating in Textura's Payment Accelerator will now see improved messaging when they are ineligible for payment acceleration. This enhancement indicates to a subcontractor at signing why their progress claim is not eligible.	<input type="checkbox"/> Owner <input type="checkbox"/> HC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Domestic Reverse Charge	Expanded Domestic Reverse Charge (DRC) VAT Functionality	Domestic Reverse Charge (DRC) VAT functionality is now available for Head Contractor contracts. Previously, this was only available for subcontractors. A new Project Setting 'VAT Domestic Reverse Charge (DRC)' added to Head Contractor's project settings.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Billing	Line Item standardized rejection reasons	In Australia and the UK users need the ability to create standard "rejection reasons". Head Contractors can now convey to subcontractors at the line item level why progress claim submissions were modified using standardized reasons / messaging. Rejection reasons can be used and stored regardless of the workflow used by the organisation Reason and/or comment can be made mandatory for providing	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Advance Payments	Hide advance payment fields on Period Summary when Advance Payment is disabled	Period Summary has been updated to hide Advance Payment fields when feature is disabled.	<input type="checkbox"/> Owner <input type="checkbox"/> HC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
Organisation Settings	Typo on Organisation Settings page	The field label for the 'All subcontractor to be bypassed specify billing approval' setting has been updated to fix typo.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Subscription	Incorrect Subscription End Date	Subscription end date is determined when a HC or Owner accept their Textura contract in the Oracle store. Textura was not handling contract end date correctly from the Oracle store, disrupting a HC or Owner's ability to create new projects.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Enterprise Wide Disbursement	Generic messaged displayed on EWD at disbursement if payment is placed on hold	Prior to the change, a generic message was displayed to the user if a payment failed due to a payment hold. Users will now receive a message stating the payment was put on hold and cannot be disbursed.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Payment	Switching Payment Method from Manual to EFT can cause issues	This fixes an issue which blocks the user from authorizing a payment when payment method is switched from Manual to EFT.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Contracts	HC receives error when accepting contract	This fixes an issue where HCs encountered an error when accepting a contract.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Track Offline Notary	Error when downloading Notarized document	This fixes an issue where an error would occur when attempting to download a notarized document after approving.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Architect Approval	Architect approval token is retained in future periods after rejecting prior period	This fixes an issue where the Architect approval token was not consumed for a future period if prior period was rejected.	<input type="checkbox"/> Owner <input type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor <input checked="" type="checkbox"/> Architect
Integration Home	Old Export Jobs and Records do not display using last 7 days and Last 30 days filters	This fixes an issue where old Export Jobs and Records were not displaying when using the saved filters.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Integration Home	Save button works intermittently	This fixes an issue where the Save button worked intermittently on the Export Records page.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Textura Link Cloud	TLC Configuration page Edit Button is not working	This fixes an issue where the Edit button was not working on the TLC Configuration page.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> HC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

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