

Textura Payment Management v23.6 Release Notes

Release date: June 4, 2023

What's New in This Release?

Below is a summary of the overall changes detailed in these release notes:

- Additions to the Project Supplier Tracking Details report for HCs and Owners
- Textura Payment Accelerator improvements for Subcontractors
- New system generated invoice formats for Subcontractors
- Improved hinting for modal under project setting “Allow subcontractors to request variations”
- A new page for customers with an enterprise pricing agreement to track their net billing allowance
- Updates to AIA logos in document templates
- Notifications are sent to integration administrators when exports from Textura to their ERP fail for any reason
- Integration Home Page Configurations tab layout has been optimized
- New modal for HCs or Owners when rejecting variations
- An update to the URL in variation email notifications sent to HCs or Owners
- Allow Subcontractors to request variations against open-ended contracts
- Rejected variations are excluded from Enter Billing and Contract Maintenance
- Subcontractors can submit multiple variations at once
- New phone number in emails sent in Australia and New Zealand
- Several bug fixes
- Numerous integration changes. Your Client Services Rep will work with you to implement any newly available integration changes for your ERP.

To learn more about this release and future releases, we encourage you to attend our monthly Level Up webinar. You can register [here](#).

To see more information about each of the individual changes included in this release, please go to the next page.

Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
Reporting + Supplier Tracking	Additions to the Project Supplier Tracking Details report for HCs and Owners	The existing Project Supplier Tracking Details report has been expanded to include the following details: • Organisation address • Ethnicity • Contract Value at Award • Percent Project Complete • Program • All trade partner certifications This information will help HCs to share accurate DEI reports with their clients from Textura and will benefit subcontractors and sub-tiers from participating in Supplier Tracking in Textura.	☒ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier
Textura Payment Accelerator	Textura Payment Accelerator improvements for Subcontractors	With this change, Subcontractors can view TPA cost on the Project Home -> Enrollment page. Note, this change is only available to Subcontractors enrolled in at least one TPA program in Textura.	☐ Owner ☒ HC ☒ Subcontractor ☐ Sub-tier
Project Settings	New system generated invoice formats for Subcontractors	The following new system generated invoice formats for subcontractors are available to HCs and owners in project settings: • # Project#(last 8 characters)Subcontract#(last 3 characters)Draw# • First 14 digits of subcontract #-2 digit draw number (ex. 12345678901234-05)	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier
Project Settings	Improved hinting for modal under project setting “Allow subcontractors to request variations”	A new info button and tool tip has been added to modal “Assign requests to contract components” under project setting “Allow subcontractors to request variations”. This new info button states “Allows the Head Contractor to manage requested variations utilizing a Do Not Exceed value for the entire contract”	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier

Enterprise Pricing	A new page for customers with an enterprise pricing agreement to track their net billing allowance	Owners or Head Contractors who have purchased Textura Enterprise Pricing can now track their net billing allowance through a new page in Textura. This new page can be found in the Project Fees page under a new tab called 'Enterprise Pricing'. This page shows balance, current dates, and a list of metered projects. Note, only organisations that have purchased enterprise pricing will see this new page.	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier
Document Templates	Updates to AIA logos in document templates	Textura and AIA have renewed their partnership. As a result, existing AIA document templates in Textura will be given an updated AIA logo in the coming weeks that all users will see when administering or signing documents in Textura. Note that this change requires no action from any users.	☒ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier
Integration + Notifications	Notifications are sent to integration administrators when exports from Textura to their ERP fail for any reason	With this change, integration administrators (users in Textura with the Manage Interfaces permission in their user profile) will receive a notification for each export job (invoices, invoice reversals, or payments) that contains a failure. Note that users must enable these notifications to receive them via email in Read and Configure Messages in their user profile.	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier
Integration	Integration Home Page Configurations tab layout has been optimized	For HC and owner organisations using TexturaLink Cloud (TLC), the layout of the Configurations tab has been optimized when viewing configured jobs.	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier
Variations	New modal for HCs or Owners when rejecting variations	A new modal will be presented to HC and Owner users when rejecting variations in Textura. The modal will give users the option to reject one or several variations or simply cancel the action. Note, this change will only be available to organisations that have 'Allow subcontractor variation requests' enabled in their organisation profile.	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier
Variations	An update to the URL in variation email notifications	In Textura's existing "CPM 502" notifications (emails sent to HC or Owner users when subcontractors have submitted variations), the URL provided in the notification has been	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier

	sent to HCs or Owners	updated to bring users to the variation Register page. Note, this change will only be available to organisations that have 'Allow subcontractor variation requests' enabled in their organisation profile and 'Allow potential variations to be entered' at the project level.	
Variations	Allow Subcontractors to request variations against open-ended contracts	With this change, subcontractors can submit variations when their contract is an open-ended contract. Note, this change will only be available to organisations that have 'Allow subcontractor variation requests' enabled in their organisation profile and 'Allow potential variations to be entered' at the project level.	☒ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier
Variations	Rejected variations are excluded from Enter Billing and Contract Maintenance	With this change, rejected variations are excluded from the Enter Billing workflow and from the contract maintenance page in Textura. Note, this change will only be available to organisations that have 'Allow subcontractor variation requests' enabled in their organisation profile and 'Allow potential variations to be entered' at the project level.	☒ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier
Variations	Subcontractors can submit multiple variations at once	With this change, Subcontractors are able to submit multiple variations at once in the variation register. Note, this change will only be available to organisations that have 'Allow subcontractor variation requests' enabled in their organisation profile and 'Allow potential variations to be entered' at the project level.	☐ Owner ☐ HC ☒ Subcontractor ☒ Sub-tier
Notifications	New phone number in emails sent in Australia and New Zealand	With this change, a new support phone number has been provided for users in Australia and New Zealand. The new support phone numbers are as follows: • 1800 839 887 in Australia • +64 4 978 5491 in New Zealand	☒ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier
Bug Fix	Fix for Phase Code Descriptions Having a Comma	When a phase code description contains a comma and a user exports billing details at 'Enter Billing Details', the exported data was incorrectly formatted due to the comma in the phase code description. This issue has been fixed.	☐ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier

Bug Fix	Date and time zones were incorrect for users performing serial approvals	When users in Australia were performing serial approvals for invoices, the time that they were approving or rejecting the invoices was incorrectly displayed and logged. With this fix, serial approval or rejection is correctly logged and displayed in Textura in all regions.	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier
Bug Fix	Hidden variations added twice to adjusted contract amount on the variations page	When viewing My Variations, users were seeing hidden variation amounts added twice to a prime subcontract amount. This issue has been fixed.	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier
Bug Fix	Full and final conditional compliance requirements are being triggered incorrectly	Subcontract invoices were being placed on a conditional compliance holds when a full and final conditional compliance hold existed. This issue has been fixed.	☒ Owner ☒ HC ☒ Subcontractor ☒ Sub-tier
Bug Fix	Unable to approve invoice in a copied project with no legal document changes	In this issue, HCs or owners were unable to approve sub invoices when their project was copied from another project and they did not alter the documents associated with the new project in Manage Documents. This issue has been fixed.	☒ Owner ☒ HC ☐ Subcontractor ☐ Sub-tier

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