

Textura Payment Management v22.12 Release Notes

Release date: December 05, 2022

What's New in This Release?

The Textura v22.12 release includes improvements to the user interface, new functionality, and numerous bug fixes.

Below is a summary of the overall changes:

- A new Document Templating tool called **DocWriter** is now available to Owner and Main contractor organisations. Preview your organisation's document templates with data from any of your existing in-flight projects.
- A new page called **Project Metering Data** is now available to Owner and Main contractor organisations. This page displays project fee payment application details to help customers understand what projects are included on their Oracle Textura payment application.
- The **Subcontract List** page has been updated to include functionality from the Manage Subcontractor Settings page which is now retired. Users can configure the page to show default retention rate, open book settings, and payment method columns. A guided tour will be presented to all users when visiting the Subcontract List page.
- The **Contract Settings** page has been refreshed to further simplify your experience and to unify the user interface across Textura. When editing a contract, Contract Settings now opens in a Drawer from the right.
- The **Project Settings Report** now includes a Project Creation Date filter to generate the report against a specified project creation date range.
- Subcontractors operating on projects in the UK can now **request change orders**. Main contractors have the ability to approve or reject the newly requested change orders as well as allocate to existing or new components.
- For project's located in the UK, a new project setting named "**Calculate VAT before Retention is held**" is now available to enable all contracts to calculate VAT before retention is held.
- Google Chrome Support Ending for Windows 7 & 8.1. [Learn More.](#)
- Numerous bugs have been fixed in this release.

To learn more about this release and future releases, we encourage you to attend our monthly Level Up webinar. You can register [here](#).

To see more information about each of the individual changes included in this release, please go to the next page.

Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
DocWriter	DocWriter – new document template tool	<p>A new Document Templating tool called DocWriter is now available to Owner and Main contractor organisations. Preview your organisation’s document templates with data from any of your existing in-flight projects. All standard and proprietary documents available to your organisation can be previewed and samples can be downloaded in .pdf format.</p> <p>Enterprise Administrators can grant access to user’s of their organisation by enabling the <u>View Only DocWriter</u> permission on a user’s profile.</p> <p>Additional functionality including editing and publishing documents is scheduled to be made available in future releases.</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Oracle Textura Invoices	Project Metering Data – Oracle Textura Invoices	<p>A new page called Project Metering Data is now available to Owner and Main contractor organisations. Enterprise and Local Admins can access this page through the Project Fees link in the organisation drop down. This page displays project fee payment application information in detail to help customers understand what projects are included on their Oracle Textura payment application.</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Subcontract List	Subcontract List – update page and retire Manage Subcontractor Settings page	<p>The Subcontract List page has been updated to include functionality from the Manage Subcontractor Settings page which is now retired. Users can configure the page to show default retention rate, open book settings, and payment method columns. A guided tour will be presented to all users when visiting the Subcontract List page.</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Contract Settings	Contract Settings - modernize and move to drawer	<p>The Contract Settings page has been refreshed to further simplify your experience and to unify the user interface across Textura. When editing a contract, Contract Settings now opens in a Drawer from the right.</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Reporting	Project Settings report – add new selection criteria for Project Creation Date	The Project Settings Report now includes a Project Creation Date filter to generate the report against a specified project creation date range.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Change Orders	Subcontractors in the UK can request Change Orders	Subcontractors operating on projects in the UK can now request change orders . Main contractors have the ability to approve or reject the newly requested change orders as well as allocate to existing or new components.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
VAT	VAT – create project setting to calculate VAT before retention is held	For project's located in the UK, a new project setting named " Calculate VAT before Retention is held " is now available to enable all contracts to calculate VAT before retention is held.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
Classification Tracking	Fix and update labels on Project Programs	<p>The 'Manage Classifications' button on the Project Supplier Tracking page is now renamed to 'Manage Programs'.</p> <p>The following diversity standard codes are updated:</p> <ul style="list-style-type: none"> - LGBT to LGBTQ (Gay, Bisexual, Transgender, Queer Enterprise) - VOSB to LBE (Veteran Business Enterprise) <p>The following diversity codes are added:</p> <ul style="list-style-type: none"> - LBE (Locally Business Enterprise) - HUBZone (Historically Underutilized Business Zone) 	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Owner Billing	Lingering Sign Payment application action when Owner Billing is disabled	This fixes an issue where the Sign Payment application action for Parallel Signatory approval was not consumed after the Owner Billing is disabled.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Project Settings	Project Settings – Document selection	The display order of Documents on Project Settings page has now been corrected. When selecting the ‘Manage Documents’ button, the Document selection drawer now appears with documents in the following order: Payment application <ul style="list-style-type: none"> - Sworn Statement - Statutory declaration - Conditional statutory declaration 	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Project Participants	Project Participants page does not load	This fixes an issue where the Project Participants page does not load on certain projects.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Print Draw Documents	Print Draw Documents – incorrect document displaying	This fixes an issue where the Print Draw Documents screen was displaying the Statutory declaration from a previous draw.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Authorisation	Authorisation not required after Sub of Sub payment method toggled.	This fixes an issue where authorisation was not required after Sub of Sub payment method toggled from ACH, to Check, and back to Check.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

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