

Textura Payment Management v22.7 Release Notes

Release date: July 11th, 2022

What's New in This Release?

The Textura v22.7 release includes improvements to the user interface, new functionality, and numerous bug fixes.

Below is a summary of the overall changes:

- A new page called **Progress Claim Information** is now available for Owners and Main contractors to review project fees.
- Organisations can now create a **Business Calendar** to calculate due dates and deadlines on a project.
- Users can opt in to receive **Textura Communication emails** regarding announcements related to Textura Payment Management including monthly release notes, quarterly roundups, and surveys.
- **Out of Order Disbursement** can now be toggled by both Owners and Main contractors.
- Main contractors & Subcontractors now have advanced abilities to delete Manual Contractors and Lien Waiver Only Sub-Tiers from a project.
- Email Notification UO204 notifies Enterprise Admins profile changes of other Enterprise Admins within their organisation. This email notification now includes the permissions added or removed from a user's profile.
- Lien Waiver Release notifications are now only sent to Disbursers and are visible in the view and configure email menus.
- All users will now see updated grid controls and gear menus across the application to match the new modern UI.
- Numerous bugs have been fixed in this release.

To learn more about this release and future releases, we encourage you to attend our monthly Level Up webinar. You can register [here](#).

To see more information about each of the individual changes included in this release, please go to the next page.

Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
Rate Cards	Expose rate card information to Owners and MCs	A new page called Progress claim Information is now available for Owners and Main contractors to review project fees. The new page is available through the Organisation menu.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Potential Change Orders	Build Business Calendar to Calculate Prompt Deadline Dates	Organisations can now create custom Business Calendar to calculate deadlines for Payment, Approval, etc. To create a new Calendar, navigate to the My Organisation Settings page.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Textura Communication emails	User Communications from Textura via email	<p>Users can opt in to receive Textura Communication emails regarding announcements related to Textura Payment Management including monthly release notes, quarterly roundups, and surveys.</p> <p>As an example, active users will receive an email notifying them about the August release. The email will contain the release notes as an attachment.</p> <p>White label the following sender: cegbu-customers_ww@oracle.com</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Payment	Provide Owners with Out of Disbursement setting	<p>Owners could disburse out of order previously but relied on the MCs for enabling the setting. This change lets each organisation explicitly decide for the payments they will be making through Textura.</p> <p>The out of order disbursement setting is moved to Edit Project Funding for everyone (was previously in project settings).</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Sub-Tier Management	MC & Subcontractor ability to delete Manual Contractors & Lien Waiver Only Sub-Tiers	Main contractors and Subcontractors now have the ability to delete Manual Contractors & Lien Waiver Only Sub-Tiers. Subcontractors can only delete sub-tiers they create.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Notifications	Update email UO204 to capture changes to user permissions	Email Notification UO204 notifies Enterprise Admins profile changes of other Enterprise Admins within their organisation. This email notification now includes the permissions added or removed from a user's profile.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
User Interface	Grid controls & gear menus – move to Redwood standards	All legacy pages within Textura are now updated with the new modern grid controls and gear menus across the application.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Integration	New v2/owner-progress claims API to replace the bulk endpoint for v1/progress claim	<p>Previously, ebis/api/v1/progress claim API did not generate an audit and was very difficult to troubleshoot.</p> <p>The new ebis/api/v2/owner-progress claims will provide the ability to view errors to help with troubleshooting.</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
Lien Waiver Tracking	Update Manage Lien Waiver behavior	This fixes an issue where in some scenarios the sub-tier LW holds was not being correctly placed.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Notifications	Expand list of email recipients to reflect expected notification behavior	This fixes an issue where emails were not being delivered to expected users for advise only periodic compliance requirements and lien waiver rejection emails.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Notifications	Subcontractors receive Sign Lien Waiver email after Progress claim is rejected by Main contractor	This fixes an issue where the Sign Lien Waiver email was sent to Subcontractors after the Main contractor has rejected their Progress claim. With this change, subcontractors will now receive the Progress claim Details Rejected email when an Progress claim is rejected.	<input type="checkbox"/> Owner <input type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Notifications	Disburses only receive Lien Waiver Release notifications	<p>Prior to the change, all user roles were receiving lien waiver release notifications. Lien waiver release notifications were not visible in the view and configure email menus (and therefore could not be turned off).</p> <p>Disbursers only will receive lien waiver release notifications going forward.</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Billing	Incorrect Net This Draw value displayed prior to sending progress claim to signer	This fixes an issue where the Net This Period value on the Review Contract Level Retention screen does not match the value entered during the Billing.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

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