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Textura Payment Management v22.9 Release Notes

Release date: September 11th, 2022

What's New in This Release?

The Textura v22.9 release includes improvements to the user interface, new functionality, and numerous bug fixes.

Below is a summary of the overall changes:

- The **Contract Status** page has been updated to provide a modernized look and feel. The simplified layout retains prior functionality and greatly improves the display contract, payment application, and payment related information.
- The workflow for **adding a new project** has been modernized and simplified to help improve the project setup process.
- **Document assignment** on Project settings has been updated to provide users with a modern and simplified look and feel.
- Subcontractors participating in **Textura's Payment Accelerator** will now see improved messaging when they are ineligible for payment acceleration.
- **Domestic Reverse Charge** (DRC) VAT functionality is now available for Main Contractor contracts.
- Main Contractors can now convey to subcontractors at the line item level why payment application submissions were modified using standardized reasons / messaging.
- Numerous bugs have been fixed in this release.

To learn more about this release and future releases, we encourage you to attend our monthly Level Up webinar. You can register here.

To see more information about each of the individual changes included in this release, please go to the next page.

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Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
Contract Status	Modernized Contract Status page	The Contract Status page has been updated to a new modernized look and feel. The simplified layout retains prior functionality and greatly improves the display contract, payment application, and payment related information. A new links menu is now available to provide users with the ability to navigate quickly to other pages of the application.	☒Owner ☒MC ☒Subcontractor ☐Sub-tier ☐Vendor
Add New Project	Modernized Add New Project workflow	The Add New Project workflow has been updated to modernize and simplify the project setup and configuration process. Upon clicking the '+Add' button, users are now navigated though the project creation and setup process step-by-step. Users are now able to see the progress of their project setup through completion.	☒Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor
Documents	Modernized Document assignment section on Project Settings	Document assignment on Project settings has been updated to provide users with a modern and simplified look and feel. Document management now appears as read only on project settings. Upon clicking 'Manage Documents', a drawer will appear to assign documents for the specific organisation type. The drawer now contains a last modified date and the name of the user who last made changes to the documents assigned. All prior functionality is retained. This change is a precursor to Contract specific document capabilities.	☒Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor
Textura Payment Accelerator (TPA)	Improve messaging for TPA ineligibility	Subcontractors participating **in Textura's Payment Accelerator** will now see improved messaging when they are ineligible for payment acceleration. This enhancement indicates to a subcontractor at signing why their payment application is not eligible.	☐Owner ☐MC ☒Subcontractor ☐Sub-tier ☐Vendor

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Domestic Reverse Charge	Expanded Domestic Reverse Charge (DRC) VAT Functionality	Domestic Reverse Charge (DRC) VAT functionality is now available for Main Contractor contracts. Previously, this was only available for subcontractors. A new Project Setting 'VAT Domestic Reverse Charge (DRC)' added to Main Contractor's project settings.	☒Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor
Billing	Line Item standardized rejection reasons	In Australia and the UK users need the ability to create standard "rejection reasons". Main Contractors can now convey to subcontractors at the line item level why payment application submissions were modified using standardized reasons / messaging. Rejection reasons can be used and stored regardless of the workflow used by the organisation Reason and/or comment can be made mandatory for providing	☐Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor
Advance Payments	Hide advance payment fields on Draw Summary when Advance Payment is disabled	Draw Summary has been updated to hide Advance Payment fields when feature is disabled.	☐Owner ☐MC ☒Subcontractor ☐Sub-tier ☐Vendor

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
Organisation Settings	Typo on Organisation Settings page	The field label for the 'All subcontractor to be bypassed specify billing approval' setting has been updated to fix typo.	☒Owner ☒MC ☒Subcontractor ☒Sub-tier ☐Vendor
Subscription	Incorrect Subscription End Date	Subscription end date is determined when a MC or Owner accept their Textura contract in the Oracle store. Textura was not handling contract end date correctly from the Oracle store, disrupting a MC or Owner's ability to create new projects.	☒Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor

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Enterprise Wide Disbursement	Generic messaged displayed on EWD at disbursement if payment is placed on hold	Prior to the change, a generic message was displayed to the user if a payment failed due to a payment hold. Users will now receive a message stating the payment was put on hold and cannot be disbursed.	☐Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor
Payment	Switching Payment Method from Manual to BACS can cause issues	This fixes an issue which blocks the user from authorizing a payment when payment method is switched from Manual to BACS.	☒Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor
Contracts	MC receives error when accepting contract	This fixes an issue where MCs encountered an error when accepting a contract.	☐Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor
Track Offline Notary	Error when downloading Notarized document	This fixes an issue where an error would occur when attempting to download a notarized document after approving.	☐Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor
Architect Approval	Architect approval token is retained in future draws after rejecting prior draw	This fixes an issue where the Architect approval token was not consumed for a future draw if prior draw was rejected.	☐Owner ☐MC ☐Subcontractor ☐Sub-tier ☐Vendor ☒Architect
Integration Home	Old Export Jobs and Records do not display using last 7 days and Last 30 days filters	This fixes an issue where old Export Jobs and Records were not displaying when using the saved filters.	☐Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor
Integration Home	Save button works intermittently	This fixes an issue where the Save button worked intermittently on the Export Records page.	☐Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor
Textura Link Cloud	TLC Configuration page Edit Button is not working	This fixes an issue where the Edit button was not working on the TLC Configuration page.	☐Owner ☒MC ☐Subcontractor ☐Sub-tier ☐Vendor