

Textura Payment Management v23.4 Release Notes

Release date: April 03, 2023

What's New in This Release?

The Textura v23.4 release includes improvements to the user interface, new functionality, and numerous bug fixes.

Below is a summary of the overall changes:

- Attachments can now be uploaded to variation line items during the Enter Billing workflow.
- Change order has been renamed to variation for UK users and projects.
- The Enter Billing Details page has been enhanced with a new 'Add Variations' button to allow subcontractors to request variations quickly and efficiently.
- Main Contractors can now download Rate Card information into excel from the Project Fees page.
- Enterprise Admins in Main Contractor organisations can now access a TPA Metering Report through our existing Generate Reports page.
- Additional subcontractor attribution has been added to the W_CONTRACT_D table in Data Services.
- Notary labels and references have been updated for Canadian users and projects.
- Changes to banking information state do not require re-onboarding of a GC or owner organisation's banking information for ACH payments.
- Emails in projects within Australia and New Zealand have updated support contact information.
- Numerous bugs have been fixed in this release.

To learn more about this release and future releases, we encourage you to attend our monthly Level Up webinar. You can register [here](#).

To see more information about each of the individual changes included in this release, please go to the next page.

Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
Attachments	Expand Attachment functionality to allow for Variation Line item attachments	<p>Attachments can now be uploaded to variation Line items during the Enter Billing workflow.</p> <p>Attachments can be viewed and retrieved from the Attachment screen under the Application Attachment type. Each variation can accommodate multiple attachments and each uploaded file is limited to 100mb in size.</p> <p>A subset of Standard documents for the UK market have been updated to display a table listing attachment names and descriptions.</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier
Variations	Subcontractor Variation Allocation – update field names	For customers in the UK, Change orders are now renamed to Variations.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier
Enter Billing	Enter Billing – provide quick access to Add Variations	The Enter Billing Details page has been enhanced with a new ‘Add Variations’ button to allow subcontractors to request variations.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier
Project Fees	Project Fees – download rate card information into excel	Main contractors can now download Rate Card information into excel from the Project Fees page.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier

Reporting	TPA Metering Report	Enterprise Admins for Main contractor organisations can now access a TPA Metering Report through our existing Generate Reports page. This report displays the details of TPA enrolled applications that have been disbursed to reconcile against Oracle's metering information.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Data Service	Data Service – add additional subcontractor columns to W_CONTRACT_D table.	Data Service has been updated with additional subcontractor columns in the W_CONTRACT_D table. The following columns are now available: - ADDRESS_1 - ADDRESS_2 - ZIPCODE - CITY - COUNTY - STATE / COUNTRY - PHONE1 - PHONE2 - TAXID	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Notary	Updated notary references for Users in Canada	References to Notary have been updated to use Canadian-specific terminology for projects and organizations in Canada.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier
Organization Profile Bank Information Settings	Bank re-onboarding not needed when changing state in banking info	Today, when an organization updates their banking information state in their organization profile, their banking setup must be reconfigured by the Textura ACH team. This change enables a change to an organization's banking state without needing to re-onboard the organization's banking information.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Email Notifications	ANZ (Australia and New Zealand) email notification support links have been regionalized	References to US-based support contact information in email notifications originating from ANZ projects have been removed. In their place are new support contact information for users in the ANZ region.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
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Lobby	Invalid User issue	This fixes an issue where some users may have experienced a validation for Invalid user.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Contracts	Delete Subcontract errors	This fixes issues around the Delete Subcontract functionality.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Sub-Tier Management	Unable to delete Sub-Tier	This fixes an issue with Deleting Sub-Tier where the Delete button may not be available in certain scenarios.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Owner Funding	Draws not appearing on Owner Funding page	This fixes an issue where draws with negative amounts were not appearing on the Owner Funding page.	<input checked="" type="checkbox"/> Owner <input type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Payment	Disbursement error	This fixes an issue where a disbursement error could occur if a payment method is changed to Manual and a variable discount is modified.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Manage Applications	Manage Applications error	This fixes an issue that could cause the Manage Applications page to become unusable.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Subcontractor Settings	Error on Subcontractor Settings	An error can occur on Subcontractor Settings if a new Application Approval group is created mid draw.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Specified SOV	Specified SOV not displayed on Subcontract List	This fixes an issue where Specified SOV was not displayed on Subcontract List.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Organisation Settings	Compliance – issues saving changes	When viewing the Compliance tab on the Organisation Settings page, an issue was fixed where users were unable to save settings successfully.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier

Project Setup	Errors occur during Step 3 of project setup	This fixes an issue setting up a project where users were unable to proceed past step 3 to complete project setup.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Notary	Correct language used for Notary in Canada	References of Notary have been updated to Commissioner of Oaths for Canadian organisations.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier
TPA	TPA – account number issue	This resolves an issue on the TPA Payment Amount modal where after saving the account number could cause users issues if the modal were to be saved again.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier
Enter Application	Enter Application – remove dual scroll bars	This fixes an issue on Enter Billing Details where dual scroll bars can appear after resizing the browser window.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier
Date Selection	Unable to choose September as a date for CA & UK users	This fixes an issue where the calendar pick list did not have the month of September available for selection.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> MC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier

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