

# Textura Payment Management v21.10 Release Notes

**Release date:** October 3, 2021

## What's New in This Release?

The Textura v21.10 release contains numerous changes that help to simplify and make Textura easier to use for users.

Below is a summary of the overall changes:

- Two audit reports have been removed and replaced with reports on the Generate Reports.
- Business Classification Tracking now shows GCs when subcontractor certifications are expired or have changed.
- Owners can set the contract number on projects they initiate.
- The EWD Status Details Report has been enhanced for reconciling invoice numbers against a GC's ERP.
- Owners can run the Unapproved Invoice report against their projects.
- Subcontractors can access a new learning portal found [here](https://learn.oracle.com/construction) or from the Textura link on [learn.oracle.com/construction](https://learn.oracle.com/construction).
- Numerous bugs have been fixed in the release.

To learn more about this release and future releases, we encourage you to attend our recurring monthly Level Up webinar. You can register [here](#).

To see more information about each of the individual changes included in this release, please go to the next page.

## Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
<b>Business Classification Tracking</b>	Track expired certificates in Enterprise Classifications (ICPM-40174)	<p>This change enables administrators of Enterprise Classifications to more proactively manage changes made to subcontractor documentation.</p> <p>On the Enterprise Classification page, a new alert has been added notifying users when a subcontractor's supporting documentation has expired OR has been modified after being confirmed.</p> <p>The new alert is displayed as an orange triangle within the status column. Additionally, if a user hovers their cursor over the orange triangle, they will receive a tool tip indicating why the alert was generated (either by expiration or update).</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
<b>Project Settings</b>	Project Settings - Owner control of Contract Number (ICPM-37802)	<p>This change provides more flexibility for owners to administer project details in Textura.</p> <p>With this change, users can create and update the contract number when initiating the project.</p> <p>Contract number can be updated by an owner in the Project Settings menu under Project Setup.</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
<b>Reporting</b>	EWD Status Details Report - add ERP revision letter to Invoice Numbers (IREP-2136)	<p>This reporting change enables GCs to better reconcile invoices in their ERP against invoices in Textura.</p> <p>Revised invoices exported to a user's ERP are appended with a letter indicating they were revised (e.g., invoice # 1234A). However, the EWD Status Details report, which contains invoice number as a column, did not display the revision letter.</p> <p>The EWD Status Details report now displays the revised invoice number, allowing users to more easily reconcile invoices with their ERP.</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

<b>Reporting</b>	New Subcontract Component Listing Report (Grouped) replaces Modified Subcontract Listing Report (ICPM-39417)	<p>This change upgrades a report in Textura. The new Subcontract Component Listing Report (Grouped) enables users to reconcile component billings more easily by draw between Textura and their ERP.</p> <p>With this change, the Modified Subcontract Listing Report under Project Tools -&gt; Audit Reports has been retired. Going forward, users should use the Subcontract Component Listing Report (Grouped) to obtain the same information</p> <p>The Subcontract Component Listing Report (Grouped) can be found under Tools -&gt; Generate Reports.</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
<b>Reporting</b>	Unapproved Invoice Report for Owners (IREP-2254)	<p>Today, the Unapproved Invoice report works only for GC users when managing their subcontractor invoices.</p> <p>This change enables owners to use the unapproved invoice report when managing their soft cost vendors in Textura.</p>	<input checked="" type="checkbox"/> Owner <input type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
<b>Subcontractor Training</b>	New Subcontractor Learning Path	<p>A new Learning Path is available for subcontractors. This is a great new resource for new and existing subcontractors to learn how to use Textura more effectively.</p> <p>Furthermore, the Learning Path can be a resource for GC users when inviting subcontractors into projects on Textura.</p> <p>The Learning Path can be found <a href="#">here</a> or from the Textura link on <a href="http://learn.oracle.com/construction">learn.oracle.com/construction</a>.</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

### List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
<b>Approvals</b>	Approval signature appears in the wrong position when approver forwards invoice (ICPM-41225)	Resolution for this bug ensures that approval signatures appear in the correct position on signed documents in Textura.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

<b>Approvals</b>	Invoice Approvers should have access to Invoice Control Log (ICPM-32988)	Resolution for this bug enables users with only the Invoice Approvers permission on a project to view the Invoice Control Log.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
<b>Draw</b>	Tax is calculated incorrectly if retention draw is switched to progress (ICPM-38728)	Resolution for this bug ensures that tax is correctly calculated on all invoices in a draw when the draw is changed from retention only to progress only.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
<b>Project Settings</b>	Project Settings incorrectly displays non-editable fields as editable (ICPM-41099)	Resolution for this bug ensures that non-editable fields on the project settings page in Textura are not mistaken for being editable fields.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
<b>Reporting</b>	Draw Payment Summary Report - subs don't appear after split payment is disbursed (IREP-2304)	Resolution for this bug ensures that the Draw Payment Summary Report contains accurate split payment information.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
<b>Signatures</b>	DocuSign timeout errors and slow response times when processing documents (ICPM-38510)	Resolution for this bug ensures that users do not receive timeout errors when using DocuSign for document signatures. Previously, this could occur when users were signing large documents in DocuSign.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Copyright © 2021, Oracle and/or its affiliates. All rights reserved. This document is provided for information purposes only, and the contents hereof are subject to change without notice. This document is not warranted to be error-free, nor subject to any other warranties or conditions, whether expressed orally or implied in law, including implied warranties and conditions of merchantability or fitness for a particular purpose. We specifically disclaim any liability with respect to this document, and no contractual obligations are formed either directly or indirectly by this document. This document may not be reproduced or transmitted in any form or by any means, electronic or mechanical, for any purpose, without our prior written permission.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Xeon are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Opteron, the AMD logo, and the AMD Opteron logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.