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Textura Payment Management v22.3 Release Notes

Release date: March 6, 2022

What's New in This Release?

The Textura v22.3 release includes improvements to the user interface, new functionality, and numerous bug fixes.

Below is a summary of the overall changes:

- The Textura Payment Management for General Contractors Learning Path is now available! Designed for General Contractors, this comprehensive learning path includes a video training course and post-assessment. Learning paths are a valuable resource available to all users on-demand at mylearn.oracle.com.
- We've enhanced the Enterprise Classification tracking screen to readily display the classifications indicated for vendors.
- General Contractors are now prevented from creating contracts with a different bank country than the project funding bank country.
- Periodic Document Compliance functionality has been enhanced to send subcontractors email notifications at expiry.
- Subcontractor Compliance Managers will now receive email notifications when a Lien Waiver is rejected by the General Contractor.
- Integration Managers can now update the status of manually posted integration records from Fail to Success to align with the actual status within their organization's ERP.
- Integration's Import Owner Funding API has been enhanced to provide improved audit messaging for missing project number, vendor id, or a null ERP payment due date
- Data Service now supports fetching incremental updates on a daily basis as an alternative to doing full data fetches.
- Numerous bugs have been fixed in this release.

To learn more about this release and future releases, we encourage you to attend our monthly Level Up webinar. You can register here.

To see more information about each of the individual changes included in this release, please go to the next page.

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Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
General Contractor Training	Textura for General Contractor Learning Path	A new training resource for General Contractors is now available. The General Contractor Learning Path includes a video training course and post-assessment. Users that pass the assessment will earn a shareable Textura Pro Badge and eCertificate. The General Contractor Learning Path and Subcontractor Learning Path can be found on mylearn.oracle.com.	☐ Owner ☒ GC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Enterprise Classification Tracking	Enhance Enterprise Classifications view	The Enterprise Classification Tracking page has two new columns added to help inform users a vendor's classification status. The Classes column displays a comma delimited list of enterprise classifications that have been assigned to each vendor. Use the Subcontracts column to navigate to the Subcontracts by Organization page to view all of the vendor's contracts with your organization.	☐ Owner ☒ GC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Contracts	Prevent participants of different bank countries from being invited to a project	Previously, contracts with different bank country from the project funding back country can be added to the project but were unable to be accepted by the Subcontract. General Contractors are now prevented from creating a contract with a different bank country than the project funding bank country.	☐ Owner ☒ GC ☐ Subcontractor ☐ Sub-tier ☐ Vendor
Compliance Documents	Send email notifications for Periodic Document Compliance	Periodic Document Compliance functionality has been enhanced to send subcontractors email notifications at expiry.	☐ Owner ☐ GC ☒ Subcontractor ☐ Sub-tier ☐ Vendor
Lien Waivers	Notify Compliance Managers when Lien Waiver is rejected	Subcontractor Compliance Managers will now receive email notifications when a Lien Waiver is rejected by the General Contractor.	☐ Owner ☐ GC ☒ Subcontractor ☐ Sub-tier ☐ Vendor

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Integration	Integration – manually update integration status from Fail to Success	From Integration Home, Integration Managers can now update the status of manually posted integration records from Fail to Success to align with the actual status within their organization's ERP.	☐Owner ☒GC ☐Subcontractor ☐Sub-tier ☐Vendor
Integration	Improve Import Owner Funding API auditing messaging	The Import Owner Funding API has been enhanced to provide improved audit messaging for missing project number, vendor id, or a null ERP payment due date	☐Owner ☒GC ☐Subcontractor ☐Sub-tier ☐Vendor
Data Service	Data Service – Delta Queries	Support fetching incremental updates on a daily basis as an alternative to doing full data fetches with each query into Data Service.	☐Owner ☒GC ☐Subcontractor ☐Sub-tier ☐Vendor

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
Billing	Tax amounts inconsistent on pages during billing	This fixes an issue where rounding differences may have caused tax amount discrepancies between pages in the system.	☐Owner ☒GC ☒Subcontractor ☐Sub-tier ☐Vendor
Billing	Retention Request billing screen – incorrect language displayed	This fixes language on the Retention Request billing screen when retention is locked and requested.	☐Owner ☒GC ☒Subcontractor ☐Sub-tier ☐Vendor
Billing	Uncollected Usage Fee error display in Specified Billing workflow	This fixes an issue where General Contractors are blocked from sending a Specified Billing invoice to subcontractors.	☐Owner ☒GC ☒Subcontractor ☐Sub-tier ☐Vendor
Disbursements	Owner Disbursement only includes GC self payment amount	This fixes an issue on projects set for Owners to disburse directly to the General Contractor. This issue caused disbursement to only be made for the General Contractors payment and did not include the total billed by subcontractors.	☒Owner ☒GC ☒Subcontractor ☐Sub-tier ☐Vendor

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Contracts	Subcontractors can't confirm contracts if they declined Textura's T&Cs but accepted Oracle T&Cs	This fixes an issue where subcontractors are unable to confirm contracts if they have declined Textura's Terms and Conditions but accepted Oracle Terms and Conditions.	☐Owner ☐GC ☒Subcontractor ☐Sub-tier ☐Vendor
Contracts	Contract comments modal can only be canceled	This fixes an issue where the contract comments modal can only be canceled as the 'OK' action is disabled.	☐Owner ☐GC ☒Subcontractor ☐Sub-tier ☐Vendor
Tasks	My Tasks page not loading	This fixes an issue with the My Tasks page does not load after updating Standard compliance documents.	☐Owner ☒GC ☐Subcontractor ☐Sub-tier ☐Vendor
Subcontractor Setup	Invite email contains link to incorrect page	This fixes the link for instructions to create an account for subcontractors.	☐Owner ☐GC ☒Subcontractor ☐Sub-tier ☐Vendor
Project Classification Tracking	Review requested project classification information task causes access denied error	This fix ensures the review requested project classification information task does not display if project classifications are deleted from the project by a General Contractor.	☐Owner ☐GC ☒Subcontractor ☐Sub-tier ☐Vendor
Owner Funding	Owner Funding showing incorrect payment type for Canadian projects	This fix ensures the payment type of EFT is displayed on the Fund Subcontractor Progress Claims screen for Canadian projects.	☐Owner ☒GC ☐Subcontractor ☐Sub-tier ☐Vendor
Reports	Signing Report – data on the report is cut off	This fixes an issue with the Signing Report that causes data to be cut off the page.	☒Owner ☒GC ☒Subcontractor ☐Sub-tier ☐Vendor