

Textura Payment Management

v22.4 Release Notes

Release date: April 3rd, 2022

What's New in This Release?

The Textura v22.4 release includes improvements to the user interface, new functionality, and numerous bug fixes.

Below is a summary of the overall changes:

- Web help is now available via an in-application tray. Users will experience less navigation and better help context.
- Project Managers are now able to delete subcontracts.
- Enterprise Classification Tracking now opens via an in-application tray and contains numerous enhancements.
- A new Enterprise Classification Tracking report is available to General Contractors for reporting diverse spend for a defined period of time.
- Coming Soon has been renamed to 'Connect With Us' in the help menu.
- Textura Payment Accelerator now supports system-generated subcontractor emails in French.
- Links to the General Contractor and Subcontractor Guided Learning Paths have been added to the help menu in Textura. We encourage you to take steps to get certified and receive your Pro badge!
- Access to inactive projects has been improved for users.
- Service Requests now open via in-application tray that slide in from the right.
- Textura Payment Accelerator data has been added to Data Service for General Contractors to access.
- Numerous bugs have been fixed in this release.

To learn more about this release and future releases, we encourage you to attend our monthly Level Up webinar. You can register [here](#).

To see more information about each of the individual changes included in this release, please go to the next page.

Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
Web Help	Display Help in-application using Tray	Web help is now available via in-application tray which slides in from the right instead of opening in a different tab. Users will now experience less navigation and better help context.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Subcontracts	Enable Project Managers to delete a confirmed subcontract	<p>Project Managers are now able to delete subcontracts which are not included in any draws, that have no legal documents associated with the contract, and the contract value = \$0.00.</p> <p>Project Managers may delete contracts in Contract Maintenance.</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Enterprise Classification Tracking	Enterprise Classification Tracking enhancements	Enterprise supplier tracking program assignments for a vendor will be tracked as a record via in-application tray that slides in from the right. The record can be defined with effective dates and a document. Documents may be available directly from the vendor or uploaded by the General Contractor. A preview of the selected document can also be displayed.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Enterprise Classification Tracking	Enterprise Classification Tracking Report	<p>A new Enterprise Classification Tracking report is available to enable General Contractors to report diverse supplier spend for a defined period of time.</p> <p>The new report is available from the Tools menu selection under Generate Reports and is called Enterprise Classification Tracking Details Report.</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Help Menu	Coming Soon Renamed to Connect With Us	<p>The 'Coming Soon' modal has been renamed to 'Connect With Us' for indicating to users how to learn about new changes in Textura.</p> <p>'Connect With Us' is presented to all users in Textura after a new release in Textura. Users may refer to the 'Connect With Us' page at any time by clicking on the question icon in the top righthand corner of Textura and then selecting 'Connect With Us' .</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input checked="" type="checkbox"/> Vendor
Textura Payment Accelerator	Subcontractor System Generated Emails in French	In projects where the language chosen is French, subcontracts enrolling in a Textura Payment Accelerator project program will receive system-generated emails in French.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Help Menu	Links to General Contractor and Subcontractor Guided Learning Paths and Pro Certifications	Links to the General Contractor and Subcontractor Guided Learning Path educational portals are now available in the Help Menu anytime a user is viewing the Help Menu in Textura.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input checked="" type="checkbox"/> Vendor
Projects	Improved access to inactive projects in Textura	<p>General Contractors and Prime Subcontractors can now access the following pages on inactive projects:</p> <ul style="list-style-type: none"> • Subcontract List Page • Subcontract Change Orders page • Change Order register page 	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Help Menu	Create Service Request moved to tray	Upon clicking 'Create Service Request' in the help menu, a tray will slide in from the right for any user to fill out and submit for creating a support ticket.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input checked="" type="checkbox"/> Vendor
Data Service	Textura Payment Accelerator data available through Data Service	<p>Textura Payment Accelerator data is now available to users of Data Service who are also using Textura Payment Accelerator.</p> <p>More information about Data Service and the new attribution available can be found here.</p>	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
Owner Funding	Owner Funding Payment incorrectly lists draw de-selected for payment	This fixes an issue where a draw de-selected from the funding list is not saved by the system as de-selected.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Billing	User blocked from signing documents (ICPM-38465)	This fixes an issue after Sending to Signer where the Signing user may be blocked from signing documents.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Compliance	Error encountered after user deletes incomplete period requirement and adds new standard requirement (ICPM-8888)	This fixes an issue encountered by users when creating and deleting document compliance requirements.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Secondary Organizations	Unable to add secondary organization when there is a payment in progress (ICPM-44232)	This fixes an issue where General Contractors are unable to add a secondary organization to their account when there is a payment in progress.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Billing	Edit Billing disabled after invoice sent to signer	This fixes an issue where users are unable to select Edit Billing after sending their invoice to the signer.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

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