

Textura Payment Management v22.5 Release Notes

Release date: May 8th, 2022

What's New in This Release?

The Textura v22.5 release includes improvements to the user interface, new functionality, and numerous bug fixes.

Below is a summary of the overall changes:

- Oracle Lobby login is now visible as an option on the Textura login page. Lobby is a new way that Users will access all of their Oracle Construction and Engineering products with a single login. All organizations and users will be migrated to Lobby over time. We will notify you via email when it is your turn to migrate. Until migration, your user credentials will not change.
- Business Classification Tracking and Project Classifications have been renamed to “Supplier Tracking” features throughout the application for GCs and Owners.
- Enterprise Supplier Tracking Classifications can now be viewed and edited from the Organization Information drawer when accessed from a project.
- For General Contractors using Variation functionality in projects in Australia and New Zealand, the “Manage Variations” link on the Variation Register screen now navigates users to the oldest Unapproved Claims.
- General Contractors participating on projects in the UK can store HMRC credentials in Textura to validate tax status with HMRC.
- The Subcontractor Reconciliation report has been enhanced to include a filter to exclude unaccepted contracts. The report now displays all subcontracts regardless of draw context, including a new data column for Subcontract Acceptance date.
- Projects created by Owners using Project Templates now inherit the GC Retention % from the template.
- The Bypass Electronic Notarization feature has been enhanced to apply serial approval signatures on unnotarized Textura documents.
- Numerous bugs have been fixed in this release.

To learn more about this release and future releases, we encourage you to attend our monthly Level Up webinar. You can register [here](#).

To see more information about each of the individual changes included in this release, please go to the next page.

Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
Lobby	Oracle Lobby - single sign-on access for all Construction and Engineering products	<p>Oracle Lobby login is now available on the Textura login page. Lobby is a new way that Users will access all of their Oracle Construction Engineering products with a single login.</p> <ul style="list-style-type: none"> • Migrations will occur over the next 12 months. • We will notify you via email when it is your turn to migrate. • Until migrating, please continue to use your existing Textura username and password • Textura URL, username, and password will change • Training and documentation will be provided for all users at mylearn.oracle.com and in Textura help. 	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input checked="" type="checkbox"/> Vendor
Supplier Tracking	Supplier Tracking	<p>All functionality in Textura previously called Business Classifications, Enterprise Classifications, or Project Classifications has been renamed with branding “Supplier Tracking”. This change has been made to better align use cases and branding for the Supplier Tracking feature set.</p>	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Supplier Tracking	Enterprise & Business Classification Tracking – numerous changes	<p>Enterprise Classification & Business Classification functionality has been improved to further support supplier diversity tracking information.</p> <ul style="list-style-type: none"> • Business Enterprise Classification has been renamed to “Supplier Tracking” to support broader use cases. • Goal setting has been enabled for Enterprise Supplier Tracking • Ability to view and administer Enterprise Supplier Tracking within projects 	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Variations (Used in Projects in ANZ)	Navigate user to oldest Unapproved Claims when clicking “Manage Variations” from variation register screen.	The “Manage Variations” link on the Variation Register screen will now navigate users to the oldest Unapproved Claims. <ul style="list-style-type: none"> If the subcontractor selected does not have any outstanding invoices, the user is redirected to the draw that the subcontractor most recently participated in. 	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
UK CIS	Integration to HMRC for Construction Industry Scheme (CIS) requirements	General Contractors participating on projects in the UK can store HMRC credentials in Textura to validate tax status with HMRC. HMRC credentials can be configured in an organization’s profile.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Reports	Subcontractor Reconciliation report improvements	The Subcontractor Reconciliation report has been enhanced to include a new selection criteria to exclude unaccepted contracts. In addition, a new data column for Subcontract Accepted date, and the report will now display all subcontracts regardless of draw context.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Project Templates	Copy GC Retention % from the template on an owner created project	Projects created by Owners using Project Templates will inherit the GC Retention % from the template.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Notarization	Serial Approvals should appear on bypassed invoice document	This Bypass Electronic Notarization feature has been enhanced to apply serial approval signatures on unnotarized Textura documents.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Service Request	Create Service Request label change	When creating a Service Request, the ‘Save’ button have been renamed to ‘Submit’ for clarity.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
Billing	Support negative Unit Prices	This fixes an issue where negative unit prices were causing issues on Contract Maintenance.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Billing	Validation error on Retention tab prevents user from proceeding past Invoice tab	This fixes an issue during billing which blocks users from submitting their invoice.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Reports	Project Settings & Subcontractor Settings report show incorrect values for Invoice response deadlines when feature disabled	This fixes an issue where the Project Settings & Subcontractor Settings reports show incorrect values for Invoice Response Deadline fields when Invoice Response Deadline is disabled.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Discounts	Updating Discount Terms on unassigned contract results in error	This fixes an error when discount terms are updated for an unaccepted contract.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Compliance	Compliance hold is not released when Invoice is pending disbursement and compliance requirement is updated to received	This fixes an issue where updating a Compliance requirement to received is not removing the payment hold for an invoice.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Domestic Reverse Charge	Domestic Reverse Charge not displaying until after confirming billing amounts	This fixes an issue during the billing workflow. After entering and confirming billing information the Value Added Tax and Discount Reverse Charge fields now display values.	<input type="checkbox"/> Owner <input type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Project Classification Tracking	Subcontractors prompted to review classifications when project is not configured	This fixes an issue where Subcontractors were being prompted to review their project classifications on projects where classifications are not configured.	<input type="checkbox"/> Owner <input type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Tasks	My tasks page only loading first 50 tasks	This fixes an issue where only the first 50 tasks were displayed for a user on the My Tasks page. Users can now jump to the	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

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