

Textura Payment Management v22.6 Release Notes

Release date: June 12th, 2022

What's New in This Release?

The Textura v22.6 release includes improvements to the user interface, new functionality, and numerous bug fixes.

Below is a summary of the overall changes:

- We've refreshed the **Confirm Contract** page for General Contractors to make it easier to use!
- **Edit Potential Change Orders** has been refreshed to further simplify your experience and to unify the user interface across Textura.
- **Integration Home** now supports the ability to manage Document Images from the Exported Records tab. Failed exports can easily be reexported from this page!
- The **TPA Program Dashboard** has been updated to allow the ability define a program type (with or without maturity), subcontractor rate, and schedule the timing of TPA invoice processing.
- For General Contractors in Australia, Security of Payments functionality is improved to default SOP to be checked for specific regions.
- Numerous bugs have been fixed in this release.

To learn more about this release and future releases, we encourage you to attend our monthly Level Up webinar. You can register [here](#).

To see more information about each of the individual changes included in this release, please go to the next page.

Key Enhancements Implemented

Product Area	Feature	Details	Personas Impacted
Contracts	Confirm Contract for General Contractors – update to new styling	The Confirm Contract page for General Contractors to make it easier to use and to unify the user interface across.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Potential Change Orders	Edit Potential Change Orders – update to new styling	Edit Potential Change Orders has been refreshed to further simplify your experience and to unify the user interface across.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Integration	Integration Home – exported records now include document imaging export to the selection	This change introduces the ability to manage Document Images from Exported Records tab of Integration Home page. Changes include: <ul style="list-style-type: none"> • Add Documents to the exported records page. • Allow toggling between existing record types & document types. • Show status & error messages for document record type. 	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Integration	Add draft document to Export Owner Documents API	Account Mangers now have the ability to pull invoice drafts (invoices prior to being approved by the owner) through a newly introduced API. This will allow owners to review the value of work submitted at the end of the month regardless of the status of the invoice.	<input checked="" type="checkbox"/> Owner <input type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
TPA	TPA Program Dashboard improvements	The following usability enhancements have been added to the TPA program creation dashboard: <ul style="list-style-type: none"> ▪ Users now have the option to define a program type (with or without maturity) ▪ Users can now define the outward facing subcontractor rate ▪ Users can now define for themselves what time of day, their scheduled TPA invoices are processed 	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Reports	TPA Reports – update EPP references to TPA	References of EPP (Early Payment Program) have been updated to TPA (Textura Payment Accelerator). The following reports have been updated: <ul style="list-style-type: none"> - TPA Invoices Audit - TPA Performance – Self Funding 	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Security of Payments	Security of Payments – improve support	For General Contractors in Australia, Security of Payments functionality is improved to default SOP to be checked for specific regions. <p>Regions with SOP default set to enabled:</p> <ul style="list-style-type: none"> - ACT - NSW - SA - TAS - VIC - WA - NZ <p>Regions with SOP default set to disabled:</p> <ul style="list-style-type: none"> - NT - QLD 	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

List of Bugs Resolved

Product Area	Feature	Details	Personas Impacted
Lien Waiver Tracking	Manage Lien Waivers – ensure same information is displayed as View Lien Waiver Status page	This fixes discrepancies in information shown on Manage Lien Waivers page. The page now correct displays all Lien waiver information as shown on View Lien Waiver Status page.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Lien Waiver Tracking	Add Request LW options to Manage Lien Waivers	This fix allows a General Contractors to make an ad hoc request for a LW signature if the subcontractor's invoice is negative.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Notifications	Subcontractors receive Sign Lien Waiver email after Invoice is rejected by General Contractor	This fixes an issue where the Sign Lien Waiver email was sent to Subcontractors after the General Contractor has rejected their Invoice. With this change, subcontractors will now receive the Invoice Details Rejected email when an Invoice is rejected.	<input type="checkbox"/> Owner <input type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Schedule Draws	Schedule Draws – translations incorrect for Australian GCs	For General Contractors in Australia, on the schedule periods page, when clicking the settings toggle on the left, the translation of 'draw' to 'period' has been updated.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

Project Funding	Project Funding cannot be updated if outstanding manual payments exist	This fixes an issue where Project Funding information cannot be updated if outstanding manual payments exist. Users will now have the ability to updated project funding regardless of manual payment status.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
FSSO	Email domain in Username field for FSSO users is case sensitive	This fixes an issue where users are unable to create/edit FSSO user with mixed upper/lower case letters which does not match the federation org domain. The domain is no longer case sensitive.	<input checked="" type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input checked="" type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Tax	Tax not calculated against onboarding retention adjustment	This fixes an issue where tax was not calculated when requesting previous retention held. This issue would only occur if the contract was onboarded with a retention adjustment.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
SOV	Allocate Schedule of Values error should display if draw billing is updated	This change prevents a user from allocating their schedule of values if draw billing is updated while the user is viewing the page. The error will display when the user attempts to save. After viewing the error, the page will reload with the most current billing values.	<input type="checkbox"/> Owner <input type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Enter Invoice	Enter Invoice – white space & extra scroll bars	This change removes white space & extra scroll bars from the Enter Invoice page.	<input type="checkbox"/> Owner <input checked="" type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor
Reports	Disbursable Report – tax amount missing	For projects configured with Authorization, the tax amount was not appearing on the Disbursable Report if the invoice was rejected and resubmitted to the General Contractor.	<input type="checkbox"/> Owner <input type="checkbox"/> GC <input checked="" type="checkbox"/> Subcontractor <input type="checkbox"/> Sub-tier <input type="checkbox"/> Vendor

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