What's New

New Features in Instantis EnterpriseTrack

Features introduced in 20.1

BI Publisher Support: Added support for the following two entities when creating a reporting data model: Programs WBS activity and the Programs Non-WBS activity.

Features introduced in 19.11

Primary Approver Column Addition:

The Primary Approver column has been added to the **My Work** and the **Resources Allocation** pages. It is also displayed on the **Resource Allocation** report.

Features introduced in 19.6

Restricted User-Defined fields: Administrators can restrict the editing of user-defined fields to a specific system access profile or role from the Create or Edit User-Defined Field pages. Users can edit the restricted fields only if they have the designated system access profile or role; for all other users, the fields are displayed as read-only.

Finance Report Enhancements: Users can now filter using alignments for the Project Finance Element Monthly Detail and the Proposal Finance Element Monthly Detail reports.

New filter option to view the Proposal Finance Element Monthly Detail and the Project Finances Element Monthly Detail reports in either the project currency or the system default currency.

Features introduced in 19.3

Notifications Enhancement: Added the option to include the Approval Notification Tag on email notifications. Administrators now have the option to configure the following fields: Include Area of Expertise, Include Comments, and Include Approval Identification Tag for the Resource Approval Notification.

Resource Request Enhancement: The Approval Identification tag and the Area of Expertise fields are now displayed on the Edit Approval Request page.

Features introduced in 19.2

Program Settings: Disable and modify email notification for individual programs using the Program Settings page. You can also select the non-WBS activities you want displayed on the left and top navigation bars. The ability to view and modify program settings are controlled by the following permissions: View Program Settings and Modify Email Notifications.

Program Non-WBS Activities Enhancement: Administrators can use the Display for New Programs option from the Program Activity Types link in Install or Reconfigure mode to select if a non-WBS activity should display for new programs.

Proposal Listing Report Enhancement: Proposal ID filter is added to the Proposal Listing report.

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Instantis EnterpriseTrack 19 What's New

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