

Patch Release Note
Oracle Banking Credit Facilities Process Management
Innovation Release 14.5.3.0.0
November 2021





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Version 14.5.3.0.0

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1. Understanding Patch Releases

A patch release is an official Oracle patch release for Oracle Banking Credit Facilities Process Management. The fourth & fifth digit in a patch release string indicates the patch release number. The first three digits indicate the release to which the patch is applied. This is a consolidate release.

Each patch release includes libraries and files that have been rebuilt to implement one or more fixes. Each patch release is incremental. In other words, the latest patch release includes new fixes released after last patch released for the same release.

2. Patch Requirements

- Customers can apply this patch over and above OBCFPM 14.5.2.0.0 Innovation Release

3. Applying the Patch Release

Customers installing this patch release should refer to the "Installation Guide" chapter in the *Oracle Banking Credit Facilities Process Management Release 14.5.0.0.0 Installation Guide*, which is available here: https://docs.oracle.com/cd/F42343_02/index.htm

4. Enhancements

As part of Oracle Banking Credit Facilities Process Management – November 2021 Release following enhancements released:

Collateral Changes

- ❖ Simplified Collateral Amendment
 - ✓ New Process Flow introduced to perform Non Financial Amendments for Collateral.
- ❖ Process Config Changes
 - ✓ New Process Config Maintenance screen introduced to configure the applicable stages for all the Collateral Process Flow based on the Collateral Type
- ❖ Amend Field Configuration
 - ✓ As part of Business Process Maintenance, all the fields that can be amended with respect to each of the collateral type can be configured. As part of Review/Amendment process only the configured field will be enabled for amendment
- ❖ Mandatory Field Configuration
 - ✓ As part of Business Process Maintenance, all the fields that are mandatory with respect to each of the collateral type can be configured. By default all the fields that are mandatory in ELCM are pre-configured as mandatory in this maintenance
- ❖ Fee Support for Collateral
 - ✓ As part of Collateral Perfection process, its now possible to map the Fee Class Code maintained in ELCM and override the defaulted Fee Details which will be handed off to ELCM as part of Collateral Handoff
- ❖ Support for FCR Deposits as Collateral
 - ✓ FCR Deposits can be linked to Account and Contracts collateral Type. The Deposit Details and Lien Details from FCR will be defaulted into CFPM and as part of Handoff to ELCM, the Lien Marking in FCR is also handled

5. Issues Resolved By Patch Release 14.5.3.0.0

This patch release resolves the issues listed in below table.

Bug Number	Subject
33315789	INTERNAL OBSERVATION:: APPROVAL BUSINESS OVERRIDES ISSUE
33315886	INTERNAL OBSERVATION:: APPROVAL BUSINESS OVERRIDES ISSUE
33372356	54961 - SHOWSTOPPER-GC AMENDMENT- CURRENCY PAIR NOT MAINTAINED FOR PARENT LIABILITY MESSAGE IS COMING WHILE UPDATING SUB GROUP LIMIT AND UNABLE TO PROCEED FURTHER.
33402451	56260:WRM STAGE- UNABLE TO APPROVE / RECOMMEND CP DUE TO ATTACHED ERROR MESSAGE.
33434622	56905 -CP FLOWS- SUMMARY-MODIFIED PRICING (COMMISSION) DETAILS SOULD BE IN ORANGE COLOR BUT SHOWING IN GREEN.
33429496	UNABLE TO SAVE DEMOGRAPHIC DETAILS IN CREDIT PROPOSAL ENRICHMENT STAGE
33321894	52565 ISSUE RAISED BY BANK WHILE SELECTING EXISTING CUSTOMER USING SEARCH BY NAME IS NOT WORKING
33321815	53416 IN PROJECT PORTFOLIO USER IS ABLE TO SAVE WORKFLOW WITHOUT ADDING CONTRACTOR
33473644	57696-PROJECT DETAILS CUSTOMER ID LOV RETURNING EXTERNAL CUSTOMER NIUMBER .
33345790	52566:PROJECT SCREEN : NON MANDATE FIELDS
33412150	54912 : PSN WORKFLOW:WHEN CLICKING RELEASE ALL BY DEFAULT IT SHOULD MAKE ALL LINES AVAILABLE
33326108	INTERNAL OBSERVATION :: DUPLICATES APPLICATIONS BEING INITIATED WITH MULTIPLE CLICKS
33332505	INTERNAL OBSERVATION:: SFCP AND CFCL PROCESSFLOWS
33323409	#53625 : TERMS AND CONDITION LOV ISSUE
33526677	DR OBSERVATION : UNABLE TO ADD CUSTOMER IN CP/GC AMENDMENT
33506311	58641 - NOT ABLE TO EXPAND MAIN LIMIT DROPDOWN WHEN LINKING COLLATERAL AND TERMS AND CONDITIONS
33486870	ISSUE IN LIABILITY SUMMARY SCREEN
33526731	59163-INDUSTRY IS GETTING UPDATED IN CP WORKFLOW THOUGH PARTY AMENDMENT IS NOT APPROVED
33430836	56869 : SPECIAL CUSTOMER FLAG NOT SHOWING IN CP INITIATION/AMEND FOR EXISTING CUSTOMER
33520465	INTERNAL OBSERVATION :: CFCL QUICKSTART ISSUE
33407075	56280:: FACILITY TRANSFER AND COLLATERAL POOL TAB
33264150	INTERNAL OBSERVATION:: EMAIL NOTIFICATION SERVICE ISSUE
33359861	CHILD PARENT LINE VALIDATIONS
33460996	57540 : PARENT FACILITY LOV NOT HAVING LINE CODE AND LINE DESCRIPTION
33339276	54486:: LLE AMOUNT NOT DEFAULTING IN FREE TASK
33427086	56739- CP EXTENDED EXPIRY DATE SHOULD BE UPDATED FOR ALL INFLIGHT APPLICATIONS FOR THE PARTY .
33437216	56880/56870 SYSTEM SHOULD RAISE A MANDATORY FIELD VALIDATION IF BRANCH IN FACILITY SECTION IS NULL FROM EXTERNAL SYSTEM, AS BRANCH CODE IS A MANDATORY FIELD IN UI.
33367947	ORAGANIZATION NAME IN CFCL
33540879	59504:: CPEX CREATED FROM WEBSERVICE STORING INVALID BRANCH CODE
33389173	55491::SERVICE:: PARTY DEMOGRAPHICS SERVICE NOT RETURNING DATA FOR PARTY515
33504299	58583 : GET ALL SUMMARY API - PERFORMANCE
33339208	54111: LIAB MODIFY AND LINKING ON THE SAME APPLICATION .

33401744	56220::UI:: USER IS TRYING TO COPY A FACILITY AT APPROVAL STAGE AND SAVE GETTING ERROR
33339291	INTERNAL OBSERVATION:: REQUESTED AMOUNT VALIDATION IN SFCP
33419598	55659:: FACILITY CLOSURE HANDOFF ISSUE
33431119	56867 :: CJ AMENDMENT ISSUE
33346115	INTERNAL OBSERVATION:: CFCL ISSUE
33455160	57421:: UTILIZATION HISTORY ISSUE
33444160	57137:: FACILITY DESCRIPTION / NAME IN FACILITY BLOCK SCREEN
33311357	INTERNAL OBSERVATION:: COLLATERAL APPROVAL HOP ISSUE
33318093	DEFECT #52665 :LLE AMOUNT IS SHOWING AS ZERO IN MY TASKS SCREEN HOWEVER AMOUNT IS NOT ZERO
33363618	54999::SERVICE::IN CREDIT 360 SCREEN EXPIRY DATE EXTENDED EXPIRY DATE IS NOT APPEARING
33339264	54447::UI:: CFAM ONLY MODIFY PRICING SYSTEM NOT SHOWING FACILITY AS MODIFIED
33475176	57699 ::DELEGATE IS FAILING
33407175	56336:: KYC QUESTIONNAIRE ISSUE
33500750	56209: EXPIRY DATE IS NOT COPYING FROM SOURCE LINE(JOINT/SUBLIMIT/COPY)
33471063	56602:: KYC SCREEN ISSUE
33524305	58974 : COLUMN TITLE SHOULD BE FROZEN IN FACILITY DETAILS WHILE SCROLLING DOWN
33452678	56889::UI::FACILITY LIST IS COLLAPSING IN TABLE VIEW
33346182	54663:: CFCL CLOSURE SUMMARY ISSUE
33540904	KYC BUG - KYC QUESTIONNAIRE NOT LOADING
33423723	56212::SERVICE::APPROVAL STAGE USER NOT ABLE TO UNLOCK SAVE FACILITY
33459787	57386 :: AMENDMENT SUMMARY ENTITIES COUNT ISSUE
33077974	PARTY ID IS NOT GETTING FETCHED IN 4 SCREENS
33315749	INTERNAL OBSERVATION:: FACILITY CLOSURE SIMULATION AND HANDOFF FAILURE
33318071	52664-SHOWSTOPPER-CP AMENDMENT AND CP INITIATION- FACILITY- UNABLE TO CREATE NON REVOLVING FACILITY UNDER GENERAL LIMIT AS SYSTEM IS GIVING ERORR MESSAGE WHILE CREATING SUBLIMIT. PLEASE REFER ATTACHMENT FOR ERROR MESSAGE
33412212	55798 - FUNCTION ACTIVITY CODE ARE NOT HAVING DESC
33476173	57704:: SERVICE::DOCUMENT CODE DESCRIPTION NOT BEING DISPLAYED IN LINKED DOCUMENTS SCREEN
33475047	57697:: FACILITY PARTY SUMMARY PAYLOAD MISMATCH ISSUE
33398756	55970::SERVICE::SIMULATIONLOG GIVING ERROR IN 002 BRANCH
33486735	58019 - PARTY VALIDATIONS FO ALL PARTIES ON NEXT CHECK.
33339167	54407 : INCONSISTENT IN LINE CODE DISPLAY
33401621	56212::SERVICE::USER NOT ABLE TO AUTHORIZE PARENT FACILITY
33398678	55982 : CRITICAL - FACILITY DETAILS EXPAND MODE IN ALL SCREENS/WORKFLOWS
33298657	INTERNAL - COULD NOT CREATE JOINT LINE WHEN FACILITY LINKED WITH COVENANT
33525072	59229 MARK FOR RELEASE FAILS WITH INTERNAL SERVER ERROR AT VALIDATEFACILITYDETAILS(FACILITYDETAILSWEBSERVICEIMPL.JAVA:1688)
33524260	59161/58716 COMMON - COLLATERAL NOT HAVING BP CONFIGURATIONS WIDELY AS LIKE FACILITY
33069601	OWNERSHIP TYPE DROP DOWN MENU KEEPS ON SPINNING WITHOUT FETCHING ANY VALUES

33069641	OWNERSHIP TYPE DROP DOWN MENU KEEPS ON SPINNING WITHOUT FETCHING ANY VALUES
33537932	59385:: COLLATERAL CURRENCY TO BE NON EDITABLE
33431080	56861 :: COLLATERAL ISSUE
33531367	IN CREDIT 360 - IF RATING OUTLOOK VALUE IS NULL ITS SHOWING AS NEGATIVE ON SCREEN
33508018	57421:: UTILIZATION HISTORY ISSUE#3
33426231	56602::THERE IS NOT OPTION IN KYC BUSINESS PROCESS CONFIGURATION TO VIEW THE KYC QUESTIONNAIRE WITHOUT MAKING IT EDITABLE
33318849	52631:: FACILITY CLOSURE DIVISION HEAD
33318911	INTERNAL OBSERVATION:: UNABLE TO CLOSE LIABILITY
33374847	55121:: CLOSURE COMMENTS
33452776	56741:: JOINT LINE CREATION
33543328	59597:: FACILITY START DATE AND EXPIRY DATE MANDATORY IN IMPORT FACILITY BULK CREATE SCREEN
33475409	57706 : AWAIT CONFIRMATION CHECK STATUS NOT GOING WITH REFERENCE NUMBER
33517275	58548:: LINKED AMOUNT ISSUE
33489553	57421:: UTILIZATION HISTORY ISSUE#2
33452781	54999:: CPEX HANDOFF ISSUE
33407160	UNABLE TO 'SUBMIT AND ENRICH' IN CREDIT PROPOSAL SCREEN
33321981	53506 IN PROJECT AGGREGATION STAKEHOLDER DETAILS ARE TAKING MORE THAN 20 SEC TO LOAD
33327708	PS-STORYBOARD - MY PORTFOLIO SHOWN AS BLANK
33290418	PS-STORYBOARD-DASHBOARD DATA NOT APPEARING
33339199	54414 IN PROJECT PORTFOLIO ENRICHMENT STAGE HAS TO BE DONE TWICE BEFORE APPROVAL STAGE