

# Oracle® Payment Interface

## Oracle Hospitality 9700 POS OGDH Installation Guide



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July 2019

ORACLE®

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# Preface

## Purpose

This document describes how to install the Oracle Gateway Device Handler (OGDH) and the Oracle Payment Interface (OPI).

- Installing the OGDH
- Installing the Oracle Payment Interface
- Configuring the POS for the OPI using the OGDH Introduction to the product.

## Audience

This document is intended for installers of OPI and OGDH.

## Customer Support

To contact Oracle Customer Support, access My Oracle Support at the following URL:

<https://support.oracle.com>

When contacting Customer Support, please provide the following:

- Product version and program/module name
- Functional and technical description of the problem (include business impact)
- Detailed step-by-step instructions to re-create
- Exact error message received and any associated log files
- Screenshots of each step you take

## Documentation

Product documentation is available on the Oracle Help Center at

<http://docs.oracle.com/en/industries/hospitality/>

## Revision History

Date	Description of Change
February 2019	Initial publication.
March 2019	<ul style="list-style-type: none"><li>• Updated formatting and cover page with new template.</li><li>• Updated details for tender mapping in Chapter 4 Installing the OGDH Driver.</li><li>• Added Chapter 7 Not Supported Functionality.</li></ul>
July 2019	Updated security bugs in few chapters.

# 1

## Pre-Installation Steps

### Before Installing the OPI

**IF UPGRADING OPI, YOU MUST READ THE [UPGRADING THE OPI](#) SECTION FIRST.**

Complete the following tasks before installing:

- The OPI application requires Microsoft .NET Framework version 4.0 or higher.
- You must uninstall previous versions of MPG before installing OPI 19.1
- You cannot upgrade from previous versions of MPG to OPI 19.1
- You can upgrade from OPI 6.1 and higher to OPI 19.1
- You can upgrade from MGDH 6.1.1 and higher to OGDH 19.1
- Verify with the merchant to setup table service (TSR) or quick service (QSR), or both. QSR does not support tips.
- Verify with the merchant if activating the Refund functionality, the merchant must control the privilege for this function.
- Verify with the merchant if they offer a guest the option to get cash back with their purchase, then activate the **Sale & Cash** option. This is only available for QSR.
- Confirm Microsoft Visual C++ 2010 is installed on the computer where OGDH and OPI are installed.
- It is required to use JRE 8U131 or above build of JRE8 for OGDH machine if you do OGDH installation without connecting to POS database
- Confirm Java Platform, Standard Edition Runtime Environment (JRE) version 1.8.152 or higher but below 1.9 is installed on the computer where OGDH and OPI are installed.
- Transactions from previous OPI versions will not settle or Void once system is upgraded to OPI 19.1. All transactions must be settled/finalized before upgrading.
- Oracle Payment Interface requires at least 6 GB of free disk space.
- You must install both OGDH and OPI as a System Administrator.
- OPI 19.1 does not install a database. If doing a clean install of OPI, a database must be installed first.

During the installation you must confirm the following:

- Merchant IDs
- Receipt “Header” and “Trailer” details
- Tender Media numbers for each card type

- IP address of the OPI Server
- If there is an existing MySQL database installed, then the SQL root password is required.
- Workstation IDs and IPs that integrate with the PIN pad.

# 2

## Network Considerations

You must consider the following points for the network:

- OPI listens on the TCP port 5098 for incoming messages from OGDH, this port must be open internally on the merchant's network.
- The port for the PIN pad depends the partner, confirm with the partner and confirm the corresponding port is open.

# 3

## 9700 Server Configuration

### Adding an Interface

To configure the 9700 Server you must add a new interface.

1. In the Enterprise Management Console, go to the **Interface** tab.
2. Define the following Interface values.

**Table 3-1 - Insert Interfaces**

Interface	Value
System Name	OGDH
Service Type	PMS/SIM
Communication Type	TCP/IP
Timeout	210
ISL Script Name	pms7

3. Select the check box to enable the option to **Use 19 Digit Reference Entry for PMS Inquiries**.

**Figure 3-1 - EMC Interfaces tab**

The screenshot shows the EMC Configurator application. The left sidebar is titled 'System Panel' and shows the date 'Thursday, September 22, 2016'. It has a tree view with categories: MODULES (Configurator, Audit Trail, NTS), SYSTEM (Control Panel, Workstation, Software Key, CC Table, KDS), CREDIT CARD (Create, Edit, Report, Transfer), and UTILITIES (System Setup Utility). The main window is titled 'Configurator' and has a tab labeled 'Interfaces'. The 'Interfaces' tab contains the following fields and options:

- Number: 6
- System Name: MGDH
- Service Type: 0 - PMS/SIM
- Type: 1 - TCP
- PC Number: 1 - 9700 Demo
- Backup PC: 0 - None
- Timeout: 210
- Ping Frequency: 0
- TCP Communications: TCP Host Name (empty), Port Number: 0
- Options:
  - ☐ UWS Local Interface
  - ISL Script Name: pms7
  - Backup Interface: 0 - None
  - Offline Posting Link: 0 - None
  - SIMDB Link: 0 - None
  - ☒ Use 19 Digit Reference Entry for PMS Inquiries
  - ☐ Enable Interface Log
  - ☐ Allow Inquiry without Sign-In
  - ☐ Use 5 Digits for Number of Guests
  - ☐ ON = Use 9 digits for Terminal IDs; OFF = Use 2
  - ☐ Force the Number of Guests to Zero When Creatir
  - ☐ Download to Mobile MICROS
  - ☐ Enable Offline Posting
  - ☐ Determine Link Status Using Ping
  - ☐ iCare SVC Interface

## Configuring RVC

To configure the RVC, link the interface OGDH to each RVC.

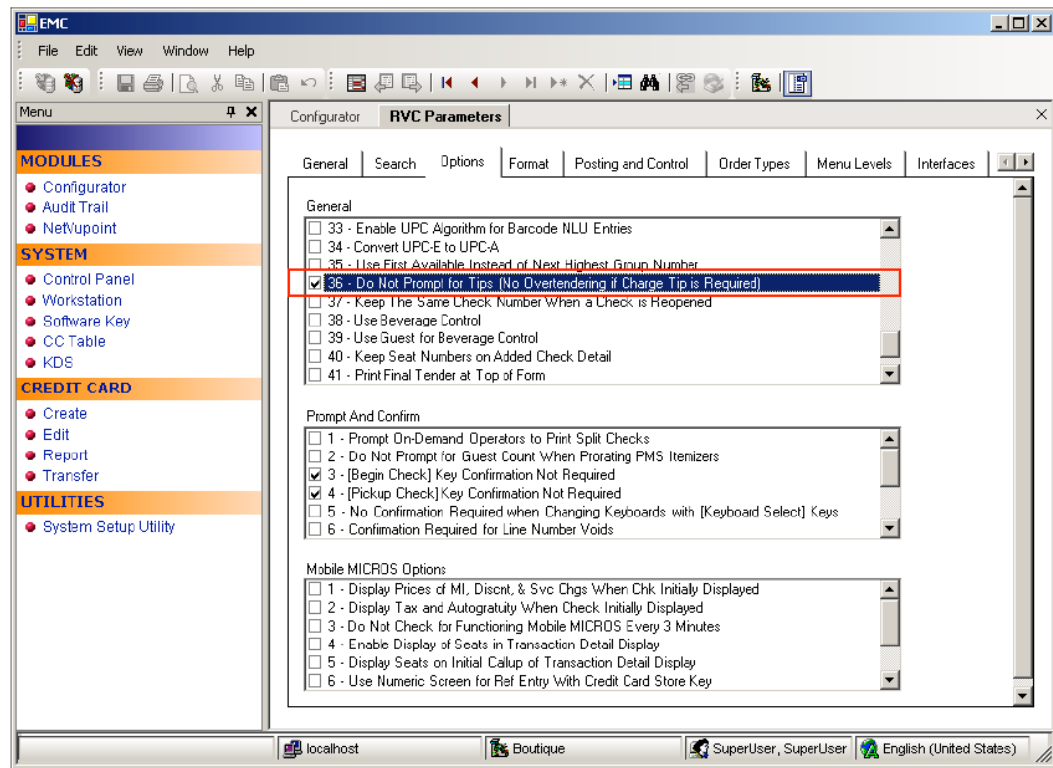
1. Go to the Enterprise Management Console.
2. Go to the RVC Parameters tab and link the OGDH interface to each RVC.

**Figure 3-2 - EMC RVC Parameters**

If the RVC is configured in QSR mode, then activate the options below:

- Select the check box **Do Not Prompt for Tips (No Overtendering if Charge Tip is Required)**.
- Select **Allow Fast Transactions**.

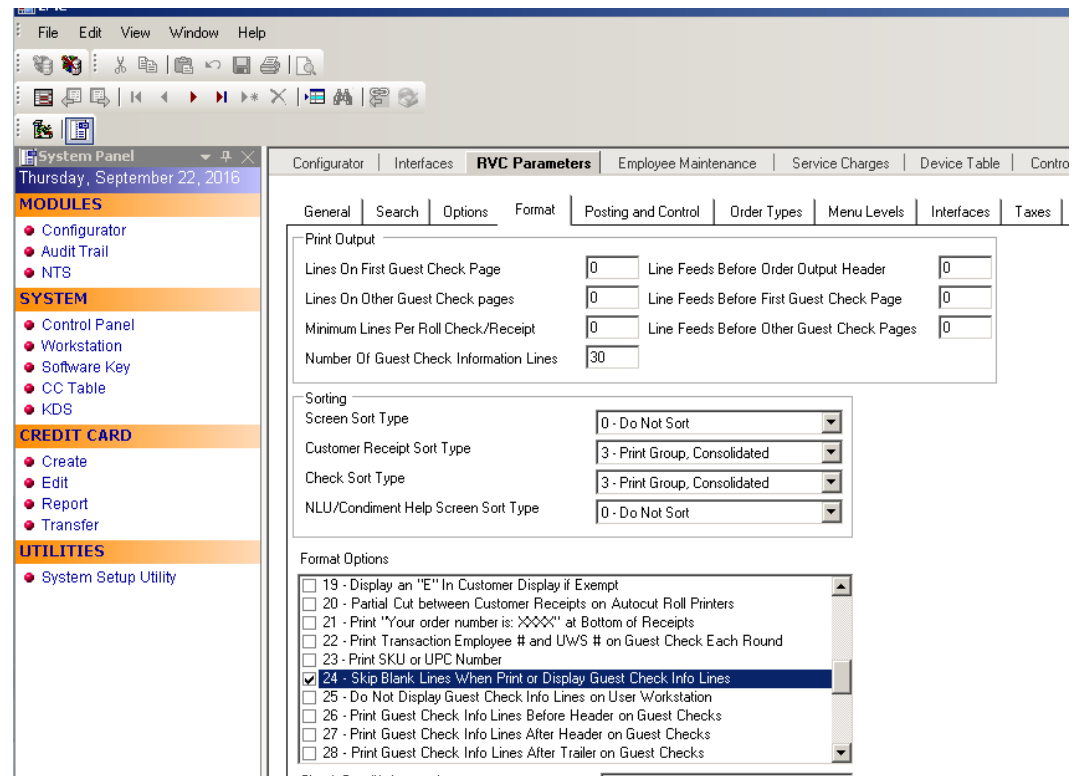
**Figure 3-3 - EMC RVC Parameters General Options**



If using the TSR mode, do not activate this option. On the Format tab, configure and enable the following options for the TSR RVCs:

1. Define the **Number of Guest Check Information Lines** as **30**.
2. Select the check box **Skip Blank Lines When Print or Display Guest Check Info Lines**.

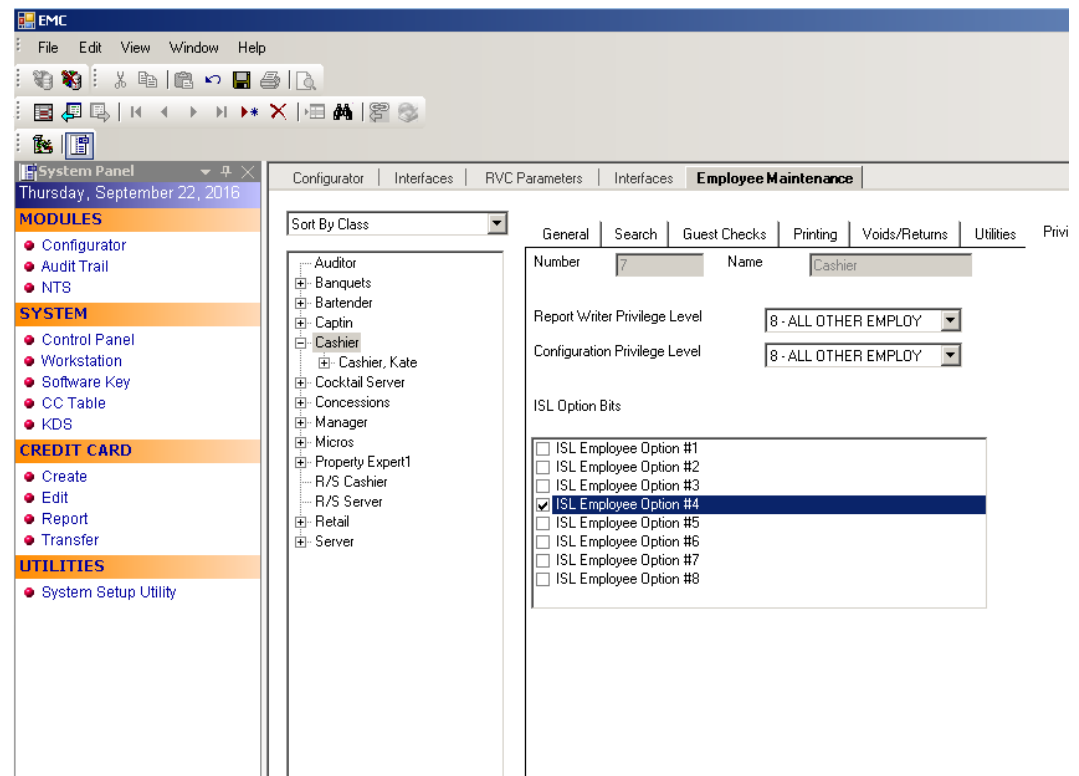
**Figure 3-4 - EMC RVC Parameters Format Options**



## Employee Configuration

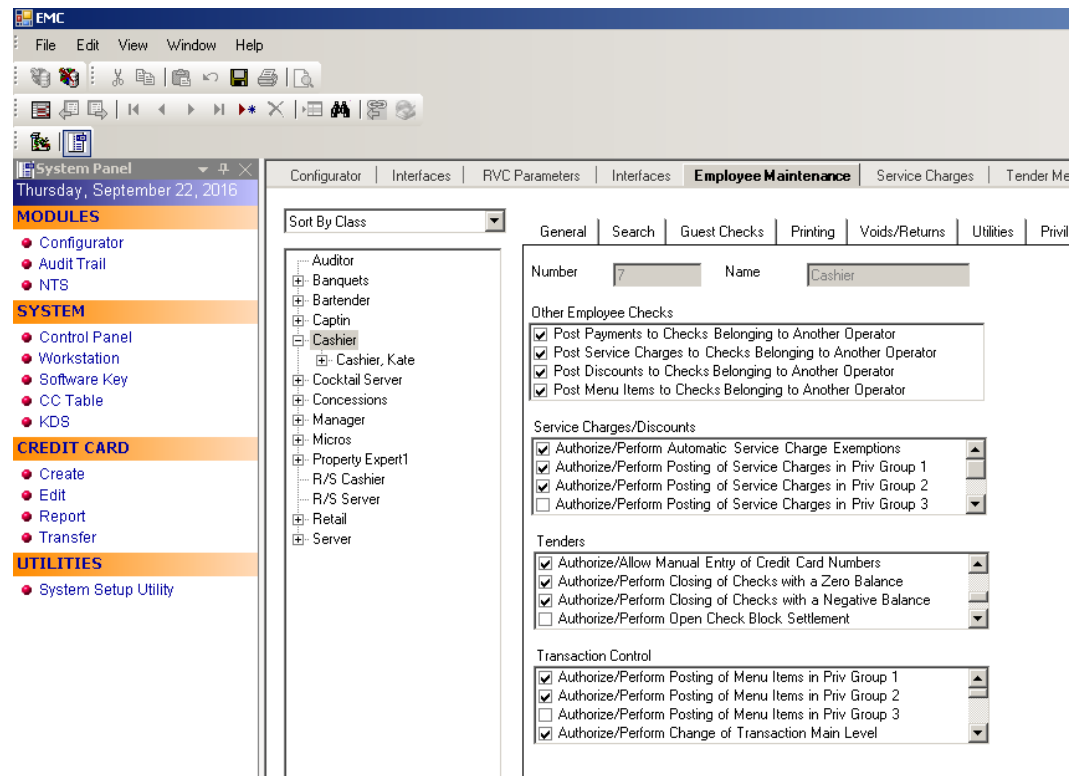
1. Go to the Employee Maintenance tab, select the **Cashier** employee class.
2. Select the check box to activate the **ISL Employee Option #4** option to define the employee class that can process a refund.

**Figure 3-5 - EMC Employee Maintenance – Employee Classes**



3. Enable the **Authorize/Perform Closing of Checks with a Negative Balance Tenders** option.

**Figure 3-6 - EMC Employee Maintenance Tender Options**



## Service Charges

If the merchant provides a Cash Back option, then add a new Service Charge for the CashBack option. This is the same as the Open Amount Service Charge. You can skip this step if the merchant does not activate the SalesCash function.

EMC Configurator - Service Charges

General | Itemizers | Menu Levels | NLU/SLU | Output

Number: 13 Percent: 0

Name: CashBack Amount: 0.00

Tax Class: 0 - None Tips Paid Tender/Media: 0 - None

Privilege Group: 1 Percent To Tips Paid: 0

Options:

- ☒ 1 - ON = Open; OFF = Preset
- ☒ 2 - ON = Amount; OFF = Percentage
- ☐ 3 - Post to Charged Tips Total on Tip Reports
- ☒ 4 - Post to Service Charges Total on Tip Reports
- ☐ 5 - Reference Entry Required
- ☐ 6 - Validation Required
- ☐ 7 - Non-Revenue Service Charge (No Post to Sales)
- ☐ 8 - Taiwanese Paid Out
- 9 - Reset Itemizer(s)**
- ☐ 10 - Service Charge Adds to Guest Count
- ☐ 11 - Do Not Post to Gross Receipts
- ☐ 12 - Item is Shareable
- ☐ 13 - Cash Tips
- ☐ 14 - Service Charge Used For Stored Value Transactions
- ☐ 15 - Mask Account Number
- ☐ 16 - Encrypt Service Charge Reference Entry

If the merchant provides a **Gift Card Cashout** option, then add a new Service Charge for the **Gift Card Cashout** option. Using the settings below, you can skip this step if the merchant does not activate the **Gift Card Cashout** function.

EMC Configurator - Service Charges

General | Itemizers | Menu Levels | NLU/SLU | Output

Number: 100 Percent: 0

Name: GC Cashout Amount: 0.00

Tax Class: 0 - None Tips Paid Tender/Media: 0 - None

Privilege Group: 0 Percent To Tips Paid: 0

Options:

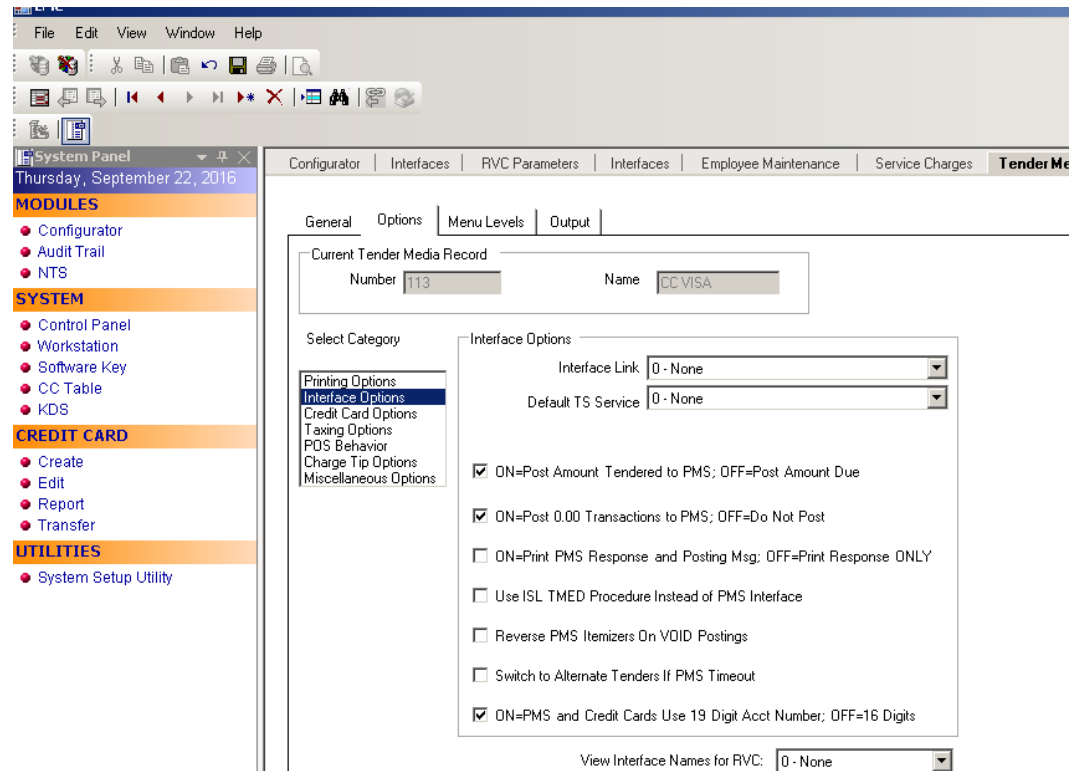
- ☒ 1 - ON = Open; OFF = Preset
- ☒ 2 - ON = Amount; OFF = Percentage
- ☐ 3 - Post to Charged Tips Total on Tip Reports
- ☐ 4 - Post to Service Charges Total on Tip Reports
- ☐ 5 - Reference Entry Required
- ☐ 6 - Validation Required
- ☒ 7 - Non-Revenue Service Charge (No Post to Sales)
- ☐ 8 - Taiwanese Paid Out
- ☐ 9 - Reset Itemizer(s)
- ☐ 10 - Service Charge Adds to Guest Count
- ☐ 11 - Do Not Post to Gross Receipts
- 12 - Item is Shareable**
- ☐ 13 - Cash Tips
- ☒ 14 - Service Charge Used For Stored Value Transactions
- ☐ 15 - Mask Account Number
- ☐ 16 - Encrypt Service Charge Reference Entry

# Configuring Tender Media Records

Configure the following options for the credit/debit card tenders.

1. In the Enterprise Management Console, go to the **Tender Media** tab.
2. Select the **Options** tab and select the category **Interface Options**.
3. Activate the **PMS and Credit Card use 19 Digit Acct Number** option.

**Figure 3-7 - EMC Media Tender Options**



To configure the credit card options:

1. Go to **Options** tab select **Credit Card Options**.
2. Deactivate all options and remove the floor limit/preambles list.
3. Enable the **No Credit Card Length Check** option.

To configure the POS options:

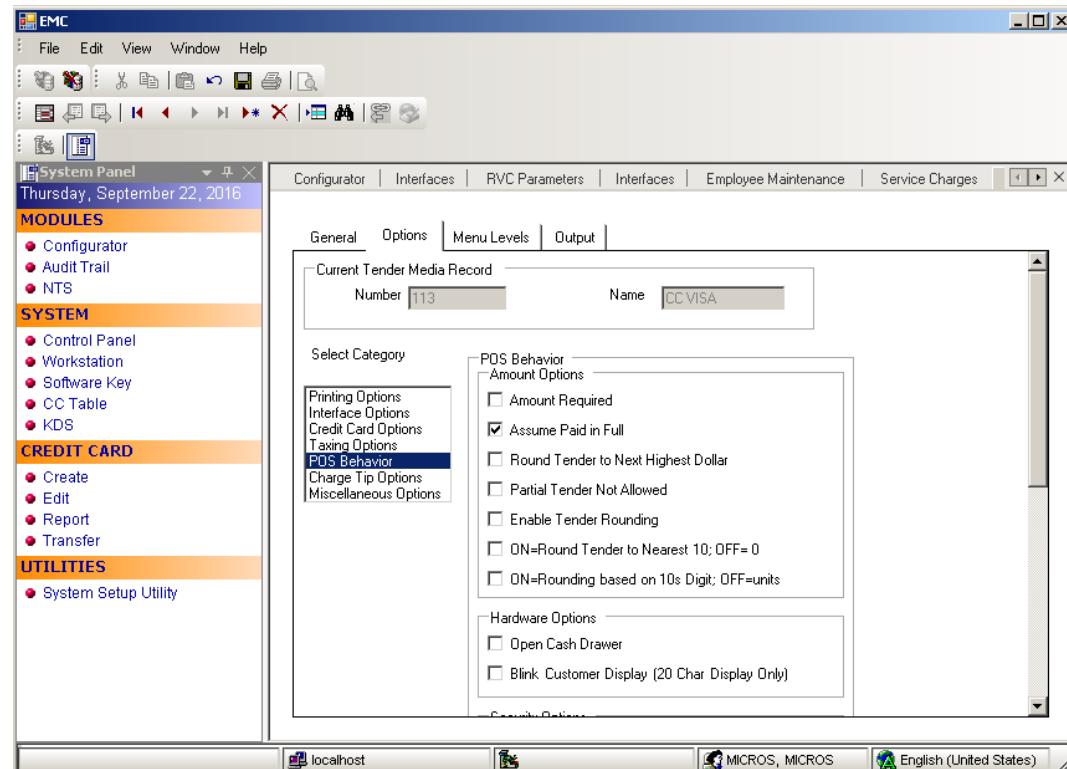
1. Go to the **Options** tab and select **POS Behavior**, to active the following options:
  - Assume Paid in Full
  - Reference Entry Required
2. Deactivate the following options:
  - Mask Account Number

- Encrypt Tender/Media Reference Entry
- 3. Link the tender to **Open amount Service Charge** for TSR environments.
- 4. Add the debit tender option the same way you would for normal credit card tenders.
- 5. Add the new tender **Gift Card** option the same way as a normal credit card tender. You can skip this step if the merchant does not activate the **Gift Card** function.
- 6. Add the new tender **SaleCash** option the same way as a normal credit card tender. You can skip this step if the merchant does not activate the **SaleCash** function.

 **NOTE:**

The **SaleCash** tender is only supported when utilized in a Quick Service Restaurant (QSR) environment.

**Figure 3-8 - EMC Tender Media POS Behavior Options**



## Touch Screen Design

First, contact the Oracle Hospitality Consulting Team for confirmation, and then if required, add the following buttons to the payment screen. The key types are Functions and you can link them to the OGDH interface.

**Table 3-2 - Table Service Restaurant (TSR) Payment Screen**

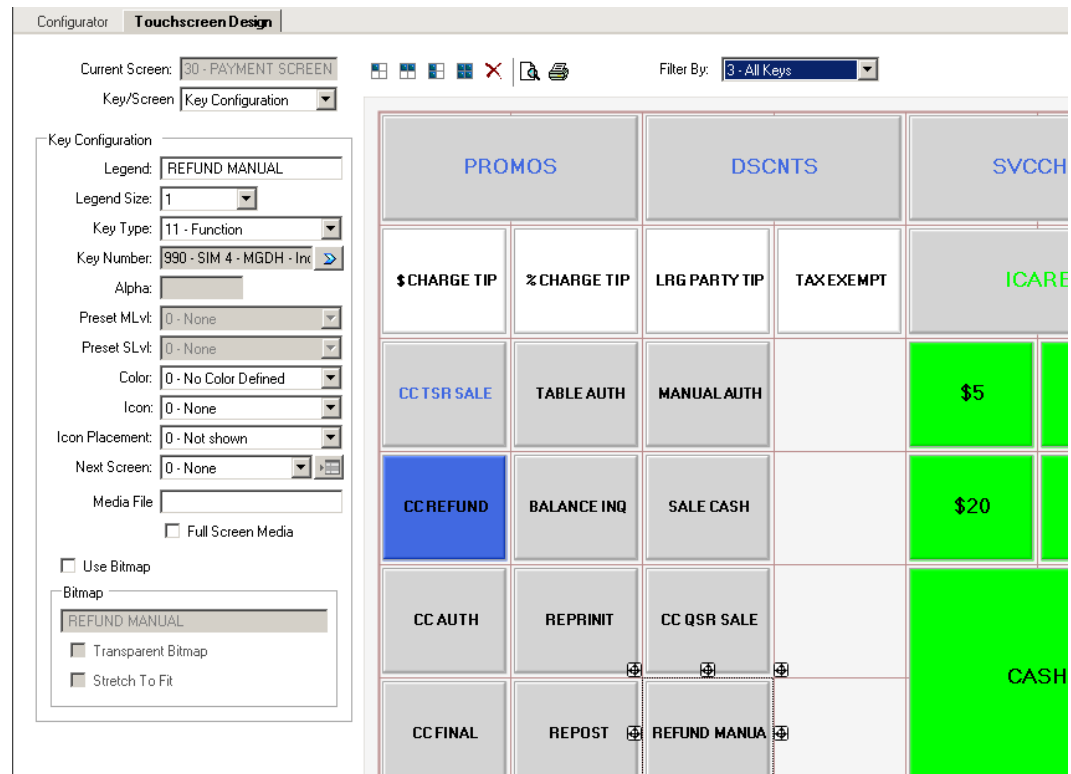
Field	Value
CC PAY	SIM INQ #2
CC REFUND	SIM INQ #4
CC AUTH	SIM INQ #8
CC FINAL	SIM INQ #9
TAB AUTH	SIM INQ #12
BALANCE INQUIRY	SIM INQ #14
CC REPRINT	SIM INQ #7
CC REPOST	SIM INQ #16
MANUAL AUTH	SIM INQ #15
REFUND MANUAL	SIM INQ #11
GC Function	SIM INQ #10
AUTH CNP	SIM INQ #20

**Table 3-3 - Quick Service Restaurant (QSR) Payment Screen**

Field	Value
QSR SALE	SIM INQ #1
SALE CASH	SIM INQ #5
CC REFUND	SIM INQ #4
BALANCE INQUIRY	SIM INQ #14
CC REPRINT	SIM INQ #7
CC REPOST	SIM INQ #16
REFUND MANUAL	SIM INQ #11
SALE CNP	SIM INQ #6
GC Function	SIM INQ #10

OPI shares the VOID touchscreen key with the 9700 POS. Using the VOID key you can:

- Void the transaction
- Add Tips (for TSR only)



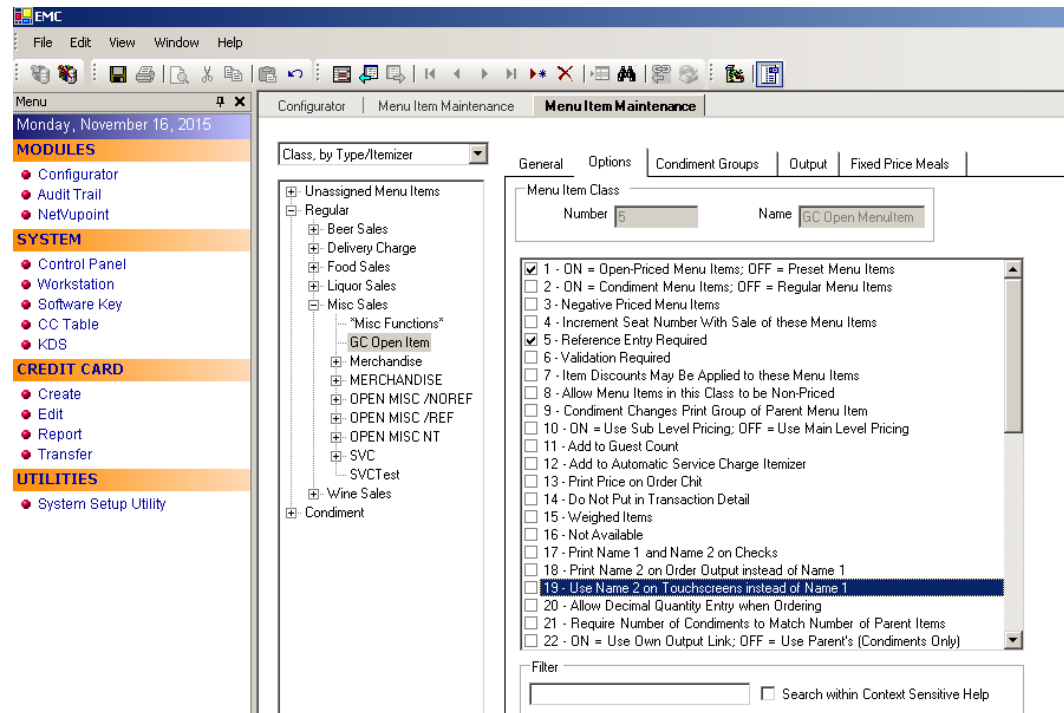
## Menu Item Configuration

The two open menu items that need to be created are Gift Card activate transaction and Gift Card reload transaction.

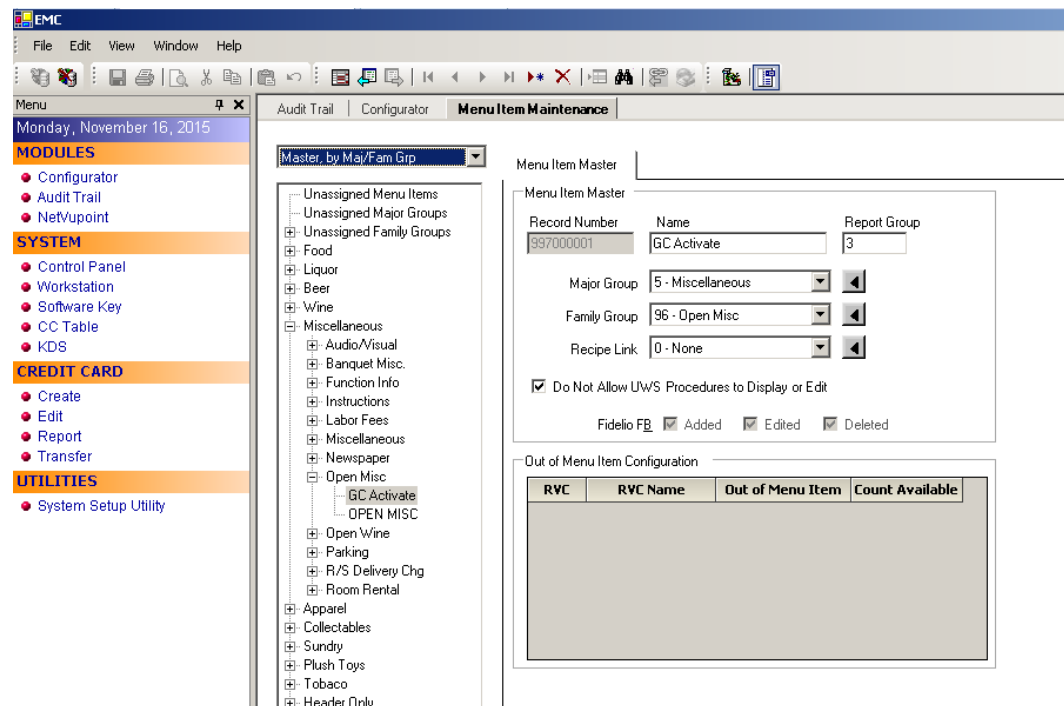
### The menu item class -- "GC Open Item"

Setup the following for the menu item class.

- Menu Item class name - "GC Open Item"
- Reference required
- Open-priced Menu Items



**Menu item -- "GC Activate"**  
Setup the menu item master--"GC Activate".



Define menu item.

- Menu Item class name - "GC Open Item"
- Menu Item Master name - "GC Activate"

EMC

File Edit View Window Help

Monday, November 16, 2015

MODULES

- Configurator
- Audit Trail
- NetVupoint

SYSTEM

- Control Panel
- Workstation
- Software Key
- CC Table
- KDS

CREDIT CARD

- Create
- Edit
- Report
- Transfer

UTILITIES

- System Setup Utility

Audit Trail Configurator **Menu Item Maintenance** RVC Descriptors

Definition, by Maj/Fam Grp

General Pricing Master

Name and Class

Number 997000001

Def Sequence # 1 of 1

Prev Def Seq Next Def Seq

First Name GC Activate

Second Name

Menu Item Class 5 - GC Open Item

Menu Level Availability

Main Level Link Sub Level Link

<input checked="" type="checkbox"/> 1 - Regular	<input checked="" type="checkbox"/> 1 - Brkfst
<input checked="" type="checkbox"/> 2 - Happy Hr	<input checked="" type="checkbox"/> 2 - Lunch
<input checked="" type="checkbox"/> 3 - Sundry	<input checked="" type="checkbox"/> 3 - Dinner
<input checked="" type="checkbox"/> 4 - Plush Toys	<input checked="" type="checkbox"/> 4 - Overnite
<input checked="" type="checkbox"/> 5 - Tobacco	<input checked="" type="checkbox"/> 5 - 7
<input checked="" type="checkbox"/> 6 - Header Only	<input checked="" type="checkbox"/> 6 - 8
<input checked="" type="checkbox"/> 7 - 7	<input checked="" type="checkbox"/> 7 - 8
<input checked="" type="checkbox"/> 8 - 8	<input checked="" type="checkbox"/> 8 - 8

Availability/Out of Item Properties

☐ Out of Menu Item

Touchscreen Properties

SLU 0 - None

Mobile MICROS SLU 0 - None

SLU Sort Priority 0

Icon 0 - None

Number Lookup Properties

NLU Group 0 - None

NLU Number 000000000000

Miscellaneous Properties

Surcharge 0.00

### The Menu Item -- "GC Topup"

It is defined as same as "GC Activate".

Set up the menu item master--"GC Topup".

Define menu item.

- Menu Item class name - "GC Open Item"
- Menu Item Master name - "GC Topup"

# 4

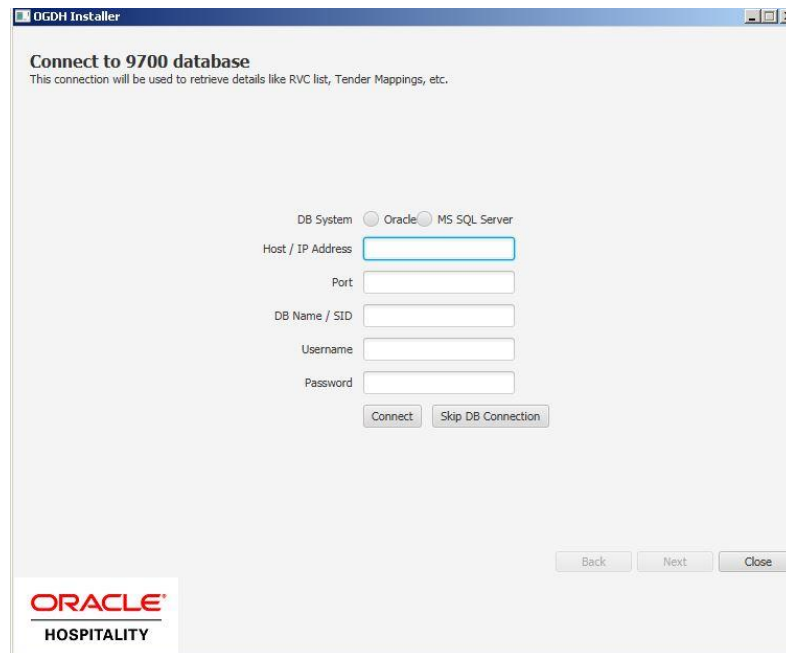
## Installing the OGDH Driver

### Installing OGDH on the 9700 Server

1. In Microsoft Windows, log in as an administrator, and then run the OGDH\_OPI\_19.1.0.0.exe file.
2. Click **Next**.
3. A Welcome screen displays. Click **Next**.
4. A Checking dependencies screen displays. Click **Next**.

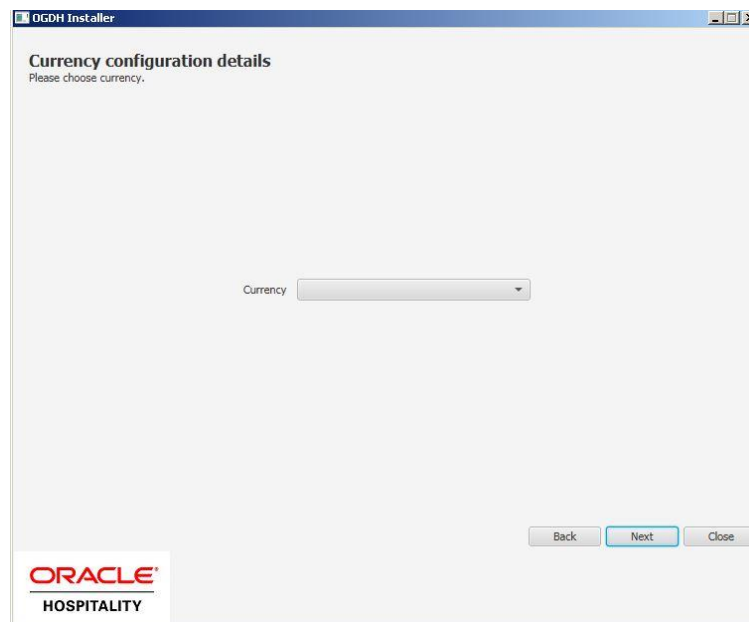


5. Select the install location, and then click **Next**.
6. On the **Ready to Install the OGDH** screen, click **Install**.
7. On the Connect to 9700 database screen, click **Connect** or **Skip DB Connection**.  
If you connect to 9700 database, you must select the DB type, enter the Host or IP address, Port, DB name/SID, and Username and Password.



The screenshot shows the 'OGDH Installer' window with the title 'Connect to 9700 database'. Below the title is a subtitle: 'This connection will be used to retrieve details like RVC list, Tender Mappings, etc.' The main area contains a 'DB System' section with two radio buttons: 'Oracle' (selected) and 'MS SQL Server'. Below this are five text input fields: 'Host / IP Address', 'Port', 'DB Name / SID', 'Username', and 'Password'. At the bottom of these fields are two buttons: 'Connect' and 'Skip DB Connection'. In the bottom right corner of the window are three buttons: 'Back', 'Next', and 'Close'. The Oracle Hospitality logo is in the bottom left corner.

8. Select a currency, and then click **Next**.



The screenshot shows the 'OGDH Installer' window with the title 'Currency configuration details'. Below the title is a subtitle: 'Please choose currency.' The main area contains a 'Currency' label followed by a dropdown menu. In the bottom right corner of the window are three buttons: 'Back', 'Next', and 'Close'. The Oracle Hospitality logo is in the bottom left corner.

9. On the Configuration details for property screen, set the Device Merchant ID, Mode, Receipt Header/Trailer for each Revenue center.

**OGDH Installer**

**Configuration details for property**  
Please configure options for each revenue center.

RVC ID	RVC Name	Device Merchant ID	Mode	Receipt Header/Trailer
1	Beaches Cafe	<input type="text"/>	TSR	Create
2	Room Service	<input type="text"/>	TSR	Create
3	Banquets	<input type="text"/>	TSR	Create
4	Palm Bistro	<input type="text"/>	TSR	Create
5	Boutique	<input type="text"/>	TSR	Create

Back Next Close

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**OGDH Installer**

**Configuration details for property**  
Please configure options for each revenue center.

RVC ID	RVC	Receipt Header/Trailer
1	Beaches Cafe	
2	Room Service	
3	Banquets	
4	Palm Bistro	
5	Boutique	

Back Next Close

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**Creating receipt header/trailer for Revenue Center 1**

Header

Trailer

OK

- For the header, do not exceed 6 lines. For each line, do not exceed 33 letters or special characters.
  - For the trailer, do not exceed 12 lines. For each line, do not exceed 33 letters or special characters.
10. On the Tender mapping configuration screen, link the correct tender number for each tender. Leave unused tenders blank.

**OGDH Installer**

**Tender mapping configuration**  
Please configure tender media mapping details.

Debit		VISA Debit	
VISA		Maestro	
MasterCard		V Pay	
American Express		Alliance	
Diners Club		EC Chip	
JCB		GiroCard	
China UnionPay		MasterCard Debit	
Gift Card		WeChat Pay	
China UnionPay Debit		AliPay	
Discover		Sale Cash Back	
Visa Electron		GC Cash-out SVC	
		Cashback SVC	

Back Next Close

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- On the Extra Tender mapping configuration screen, if you need use extra tenders, select the **Enable extra tenders** option, and link the correct tender number for each tender. Leave unused tenders blank.

**OGDH Installer**

**Extra Tender mapping configuration**  
Please configure tender media mapping details.

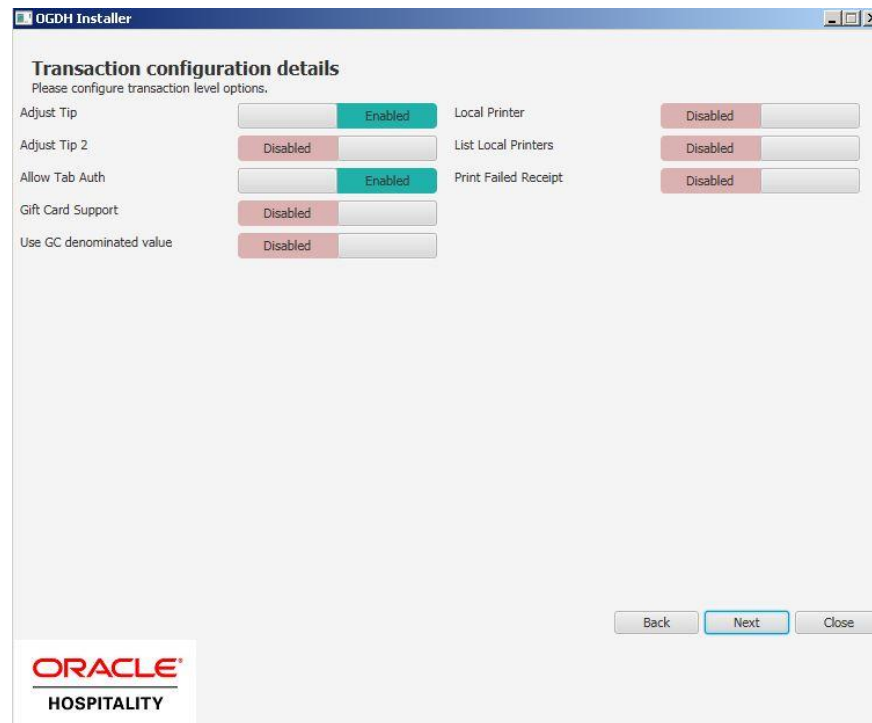
☐ Enable extra tenders

ExtraTender1		ExtraTender13	
ExtraTender2		ExtraTender14	
ExtraTender3		ExtraTender15	
ExtraTender4			
ExtraTender5			
ExtraTender6			
ExtraTender7			
ExtraTender8			
ExtraTender9			
ExtraTender10			
ExtraTender11			
ExtraTender12			

Back Next Close

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- On the Transaction configuration details screen, select the options required for the merchant, and then click **Next**.



**Adjust Tip:** Enable if the ability to adjust tip amount is needed.

**Adjust Tip 2:** Enable if you need to adjust tips with a transaction that already has a tip.

**Allow Tab Auth:** Enable if initial authorizations are allowed.

**Gift Card Support:** Enable if gift cards will be sold.

**Use GC denominated value:** Enable if gift cards are sold in pre-determined amounts.

If disabled, the POS asks the cashier to input the amount for the gift card activation.

**Local Printer:** Enable Local Printer

**List Local Printer:** List Local Printer

**Print Failed Receipt:** Enable if vouchers should print when a card is declined.

**13.** On the Configuration details screen, enter all required values.

**OGDH Installer**

**Configuration details**  
Please configure OPI server location details and Miscellaneous settings.

Host / IP Address  Tab Auth Amount

Port  Receipt Limit Amount

Timeout (Transactions)  GC activation menu item

POSEOD Timeout  GC top-up menu item

POSEOD Device Merchant ID  SIM File Name

Back Next Close

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**Host / IP Address:** Enter IP address of the OPI server PC.

**Port:** Port used to communicate to OPI.

**Tab Auth Amount:** Initial authorizations will default to this preset amount.

**Receipt Limit Amount:** Enter the amount, below which vouchers should not print.

**GC activation menu item:** Enter the GC activation menu item.

**GC top-up menu item:** Enter GC top-up menu item.

**POSEOD Device Merchant Id:** Make sure there are no duplicate MIDs, and then click **Next**.

14. Click **Save** on the OPI Service Configuration screen.

**OGDH Installer**

**OPI Service Configuration**  
Please select the modules to install.

☒ Install the POS Client Module on Server

☒ Install the POS EOD Module on Server

☒ Install the POS CAL Module on Server

Back Save Close

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## Point-of-Sale (POS) End-of-Day (EOD)

You can use the Microsoft Windows Task Scheduler to run the OPI POSEOD using the following configuration details.

**Table 4-1 - Microsoft Windows Task Scheduler Settings**

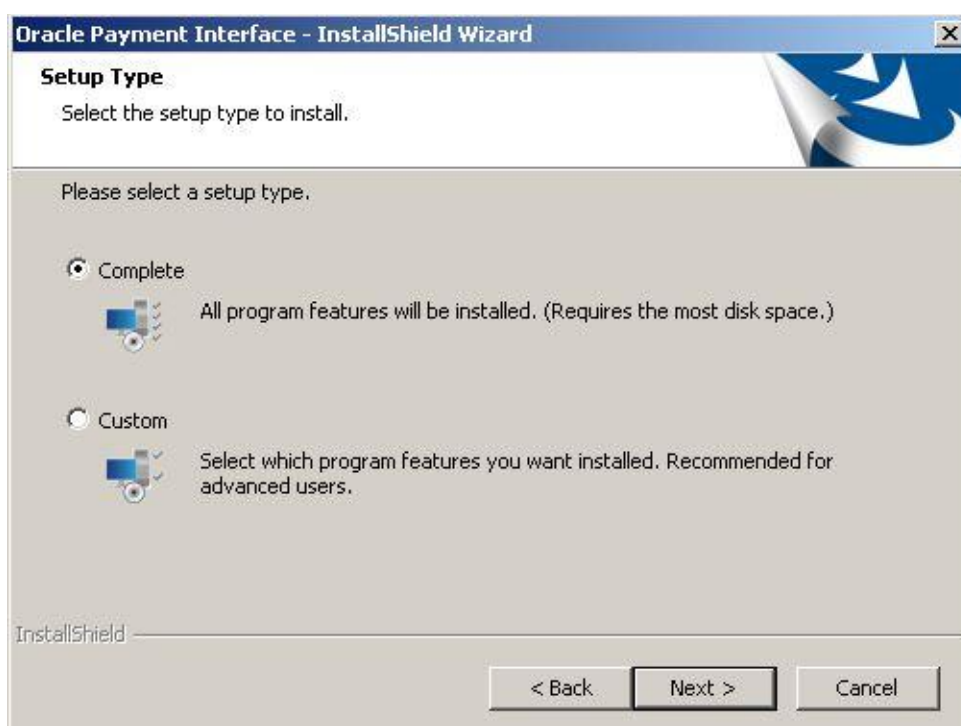
Temporary	Table
Name	OPI POSEOD
Description	Generates the OPI transaction report
Trigger	Daily
Action	Start a program
Program/script	Browse to find the POSEOD.exe in OGDHDriver directory
Add arguments (optional)	The upper level of the POSEOD.exe path
Start in (optional)	The upper level of the POSEOD.exe path

For more information on how to setup the Microsoft Windows Task scheduler visit the Microsoft website at: <http://www.microsoft.com>

# 5

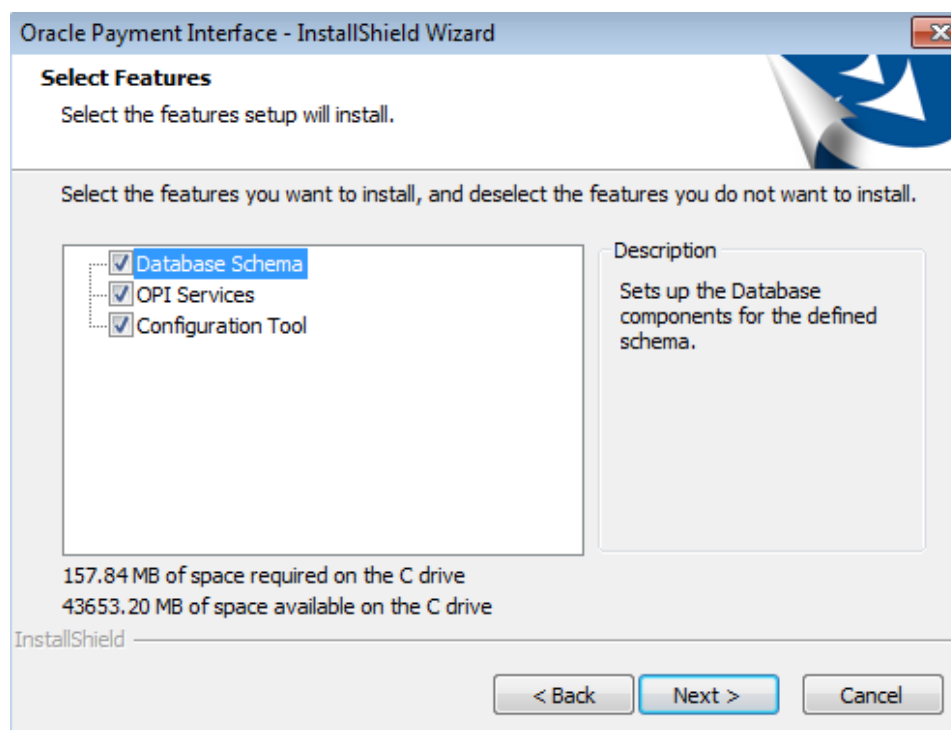
## Installing the OPI

1. Copy `OraclePaymentInterfaceInstaller_19.1.0.0.exe` to the Server and double-click it to launch the install.
2. Select a language, and then click **OK**.
3. Click **Next** on the Welcome to the InstallShield Wizard for Oracle Payment Interface screen.
4. Click **Next** on the OPI Prerequisites screen appears.



The Setup Type screen appears.

- Complete: All program features will be installed.
  - Custom: Select which program features you want installed. Recommended for advanced users only.
5. Make a selection, and then click **Next**.



If you selected the Custom install option, the Select Features screen appears with the following options:

- a. Database Schema
- b. OPI Services
- c. Configuration Tool

All three of these features must be installed. It is just a matter of whether they are all installed on the same computer or on separate computers.

6. Select the features to install on this computer, and then click **Next**.

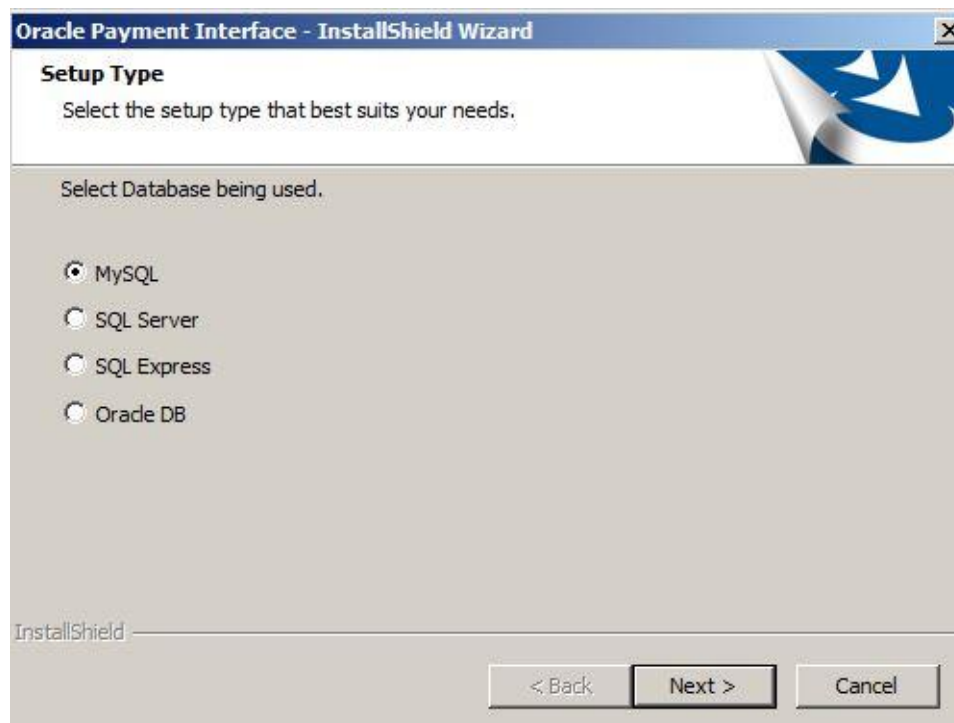
The Choose Destination Location screen appears.

7. Accept the default installation location or click **Change...** to choose a different location, and then click **Next**.

8. Click **Install** on the Ready to Install the Program screen.

The Setup Status screen displays for a few minutes.

9. The Setup Type screen appears.

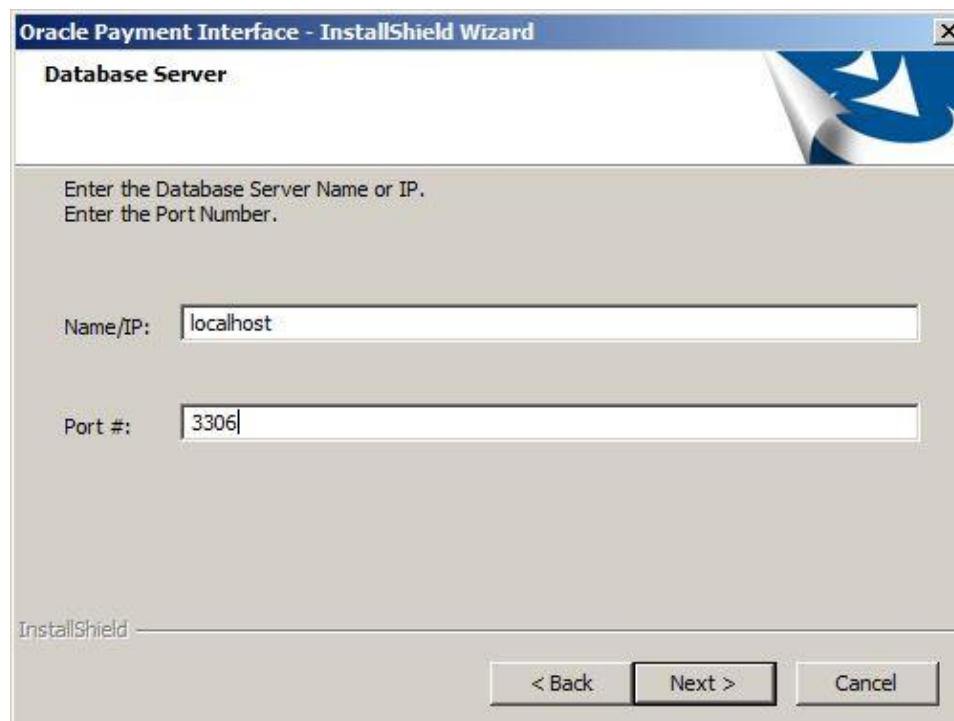


10. Select the database type being used, and then click **Next**.



**NOTE:**

OPI does not install any database, so the database must already be installed.



The Database Server screen appears.

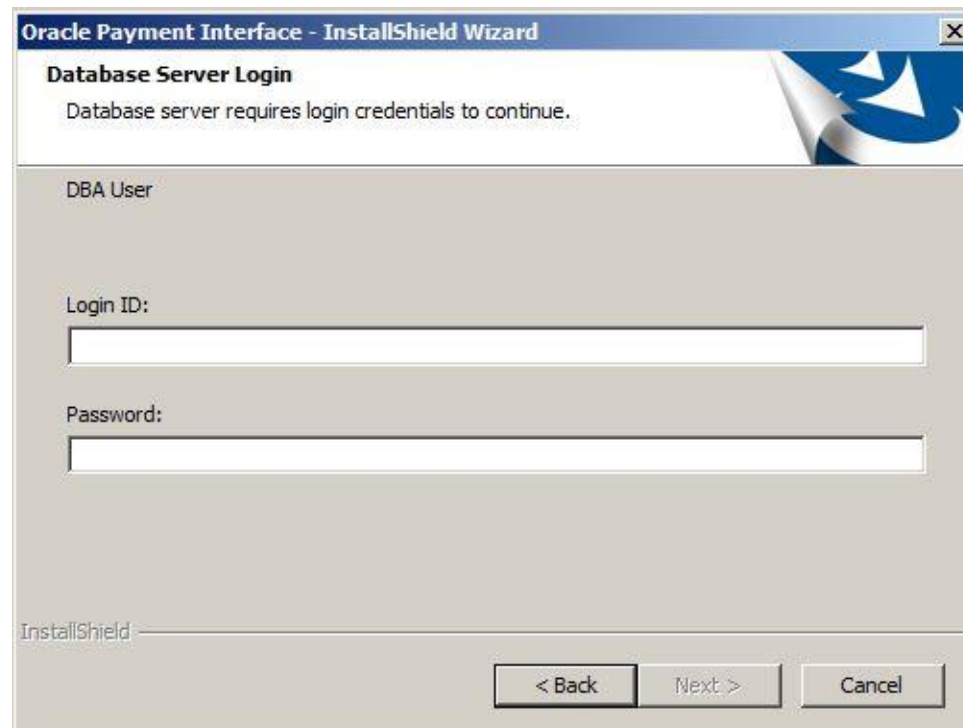
11. **The Name/IP:** field defaults to localhost. This should be left as localhost if the OPI database is installed on the same computer. If the database is installed on another computer, the Name or IP address of that machine should be entered here.

 **NOTE:**

If the database type is MySQL, and you cannot use localhost for the Name/IP field, then some commands must be run manually on that MySQL database before proceeding. See MySQL Grant Permission in the OPI Installation and Reference Guide for instructions. Setup will not complete if this is not done.

12. Accept the default Port # of 3306 (for MySQL), and then click **Next**.

The Database Server Login screen appears.



13. Enter the credentials for the DBA user of the database type selected, and then click **Next**.

- For MySQL the Login ID: = root
- For other database types the DBA user name/Login ID may be different.
- Enter the correct password for the DBA user.

The Database User Credentials screen appears.



**Oracle Payment Interface - InstallShield Wizard**

**Database User Credentials**

Enter the user name and password to create a new database user account that will be used by the Oracle Payment Interface application. Password is case sensitive, should be at least 8 characters in length and must have at least one upper case letter, one lower case letter, one number and one special character from the following list: !@#\$%^&\*

User Name:

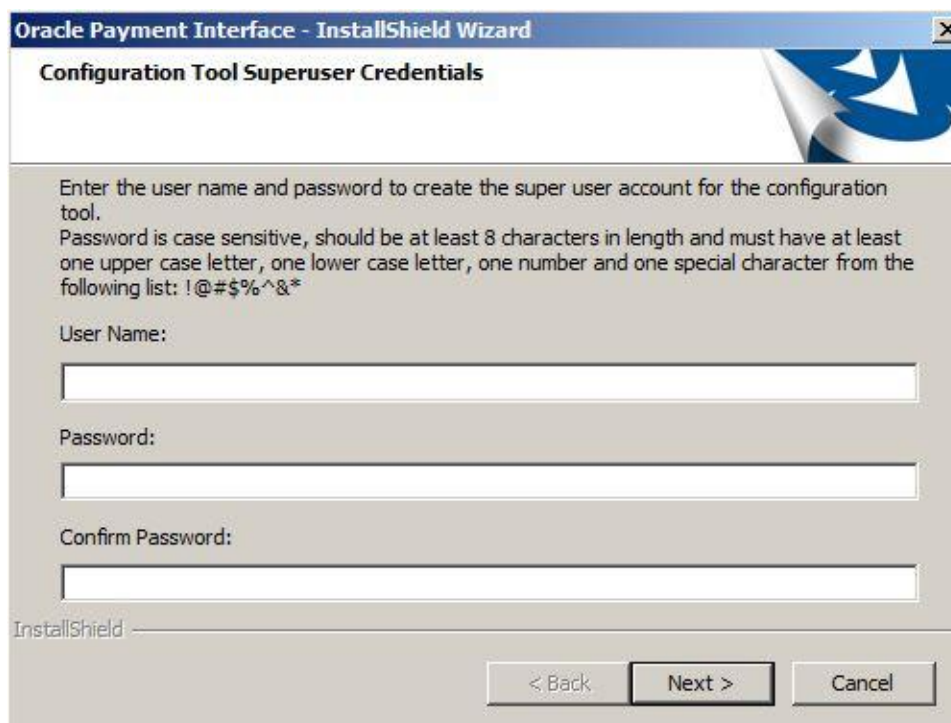
Password:

Confirm Password:

InstallShield

< Back    Next >    Cancel

14. **User Name:** Create a new user.
  15. **Password:** Create a password. Password is case sensitive, should be at least 8 characters in length and must have at least one upper case letter, one lower case letter, one number and one special character from the following list: !@#\$%^&\*.
  16. Confirm the password, and then click **Next**.
  17. Click **OK** on the Database connection successful dialog.
  18. Click **OK** on the Database Configuration operation successful dialog.
- The Configuration Tool Superuser Credentials screen appears.



The screenshot shows a Windows-style dialog box titled "Oracle Payment Interface - InstallShield Wizard". Below the title bar is a subtitle "Configuration Tool Superuser Credentials". The main area contains instructions: "Enter the user name and password to create the super user account for the configuration tool. Password is case sensitive, should be at least 8 characters in length and must have at least one upper case letter, one lower case letter, one number and one special character from the following list: !@#\$%^&\*". There are three input fields labeled "User Name:", "Password:", and "Confirm Password:". At the bottom, there are three buttons: "< Back", "Next >", and "Cancel". The "InstallShield" logo is visible in the bottom left corner of the dialog area.

19. **User Name:** This can be any user name. It does not have to be a Windows account user.
20. **Password:** Create a password. Password is case sensitive, should be at least 8 characters in length and must have at least one upper case letter, one lower case letter, one number and one special character from the following list: !@#\$%^&\*
21. Confirm the password, and then click **Next**.
22. Click **OK** on the Create SuperUser operation successful dialog.  
The Configuration Tool Connection Settings screen appears.

The screenshot shows a window titled "Oracle Payment Interface - InstallShield Wizard" with a sub-header "Configuration Tool Connection Settings". The main text reads: "Please enter the Configuration Server Connection Information: (ex. Host: Port: 8090 / Host: Port: 8090 )". Below this, there are two input fields: "Host:" with the value "192.0.2.1" and "Port:" with the value "8090". At the bottom, there are three buttons: "< Back", "Next >", and "Cancel". The "InstallShield" logo is visible in the bottom left corner.

- Host: Enter the IP address or server name of the PC where the OPI Config Service is installed. This will be the PC where you selected "OPI Services" to be installed.
- Leave the default Port of 8090.

**23. Click Next.**

The Configuration Tool Passphrase screen appears.

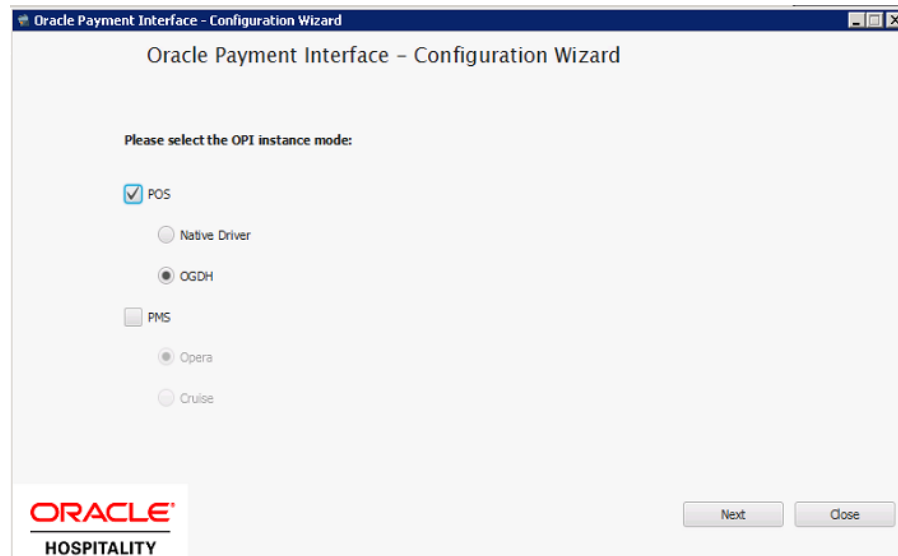
The screenshot shows a window titled "Oracle Payment Interface - InstallShield Wizard" with a sub-header "Configuration Tool Passphrase". The main text reads: "Please enter the Configuration Tool Passphrase. Passphrase is case sensitive, should be at least 15 characters in length and must have at least one upper case letter, one lower case letter, one number and one special character from the following list: !@#\$\$%^&\*". Below this, there are two input fields: "Passphrase:" and "Confirm Passphrase:". At the bottom, there are three buttons: "< Back", "Next >", and "Cancel". The "InstallShield" logo is visible in the bottom left corner.

24. **Passphrase:** The passphrase is case sensitive, should be at least 15 characters in length and must have at least one upper case letter, one lower case letter, one number and one special character from the following list: !@#\$%^&\*

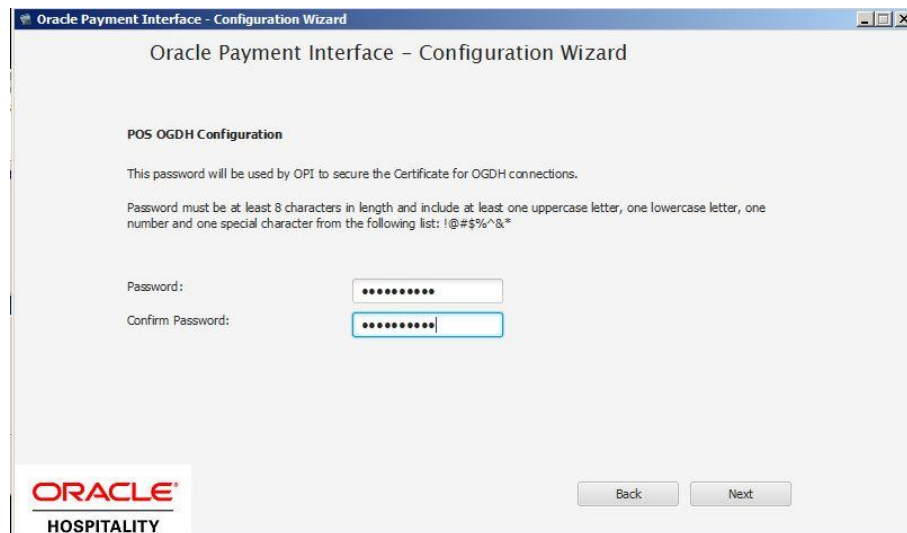
25. Enter a passphrase, confirm it, and then click **Next**.

After a brief pause, the Configuration Wizard launches.

26. Select **POS**, select **OGDH**, and then click **Next**.



27. Enter and confirm the passphrase, and then click **Next**.



The OPI Interfaces screen appears.

28. Configure settings as required.

29. **Enable Mutual Authentication:** Enable this option only if the PSP has provided the certificates and passwords for it.
30. **Private Key Cert. Password:** Enter the password and confirm it.
31. **Root Certificate Password:** Enter the password and confirm it.
  - **OPI Mode:** Select either Middleware or Terminal.
  - **Middleware:** Fill in primary host connection information and the failover Host information (if provided).
  - **Terminal:** Select correct Port.
  - If using Mutual Authentication, see the Mutual Authentication section in the Oracle Payment Interface Installation Reference Guide.

32. Add merchant, and then complete the required merchant information fields.

Workstation ID	Terminal IP/Host Name

Hint: Double-click to edit a cell and then press Enter to submit your change or, Escape to cancel it

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Prev Next

33. Complete the following Merchant Terminal Configuration fields:
  - **Workstation ID:** Enter the workstation number from the POS system.
  - **Terminal IP:** Enter the IP address of the pinpad device
34. Click **Next**. The POS Merchants screen appears.
35. Click **Close** to advance to final screen.

**InstallShield Wizard Complete**

The InstallShield Wizard has successfully installed Oracle Payment Interface. Before you can use the program, you must restart your computer.

☒ Yes, I want to restart my computer now.

☐ No, I will restart my computer later.

Remove any disks from their drives, and then click Finish to complete setup.

< Back Finish Cancel

36. Click **Finish** to reboot.

If you cannot immediately reboot, you must stop and then start the OPI Service for current settings to take effect.

# 6

## Upgrading the OPI and OGDH

**VERY IMPORTANT:** Read and follow the upgrade directions.

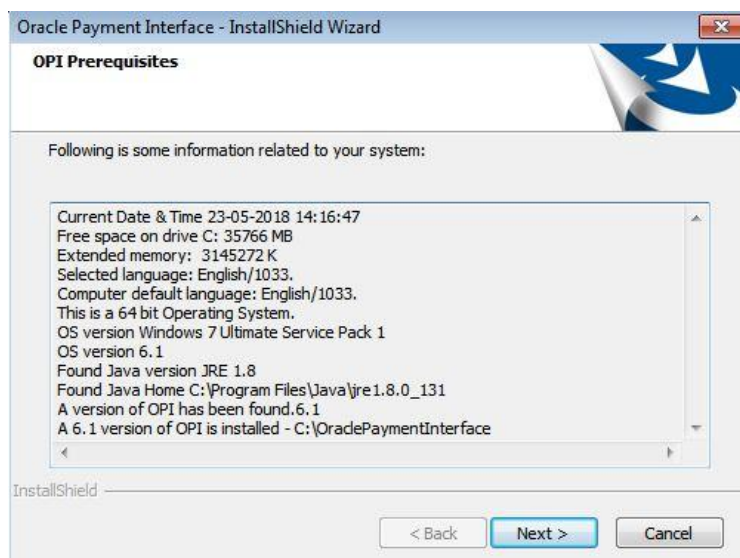


### NOTE:

OPI 6.1 and higher can be upgraded to OPI 19.1. OGDH 6.1.1 and higher can be upgraded to OGDH 19.1.

## OPI 6.1 to 19.1.0.0 Upgrade Steps

1. Right-click and Run as Administrator the `OraclePaymentInterfaceInstaller_19.1.0.0.exe` file to perform an upgrade.
2. Select a language from the drop-down list, and then click **OK**.
3. Click **Next** on the Welcome screen to proceed with the installation.  
Prerequisites for the installation will be checked, including the required free drive space, details of the host environment, and the Java version that is present.
4. Click **Next** on the OPI Prerequisites screen.



5. Click **OK** on the OPI Upgrade screen.



6. **WARNING!** You must click **Yes**.

IF YOU CLICK NO, YOU WILL HAVE BOTH OPI 6.1 AND OPI 19.1 INSTALLED AND NEITHER WILL WORK.

**Explanation:** OPI will migrate the existing MySQL configuration information, but all previous OPI applications will be removed before the new files are installed.

7. Choose a Destination Location. Accept the default installation location or click **Change...** to choose a different location and Click **Next**.

8. The Ready to Install the Program screen displays and Click **Install**.

The Setup Status screen displays for a few minutes.

### Setup Type

For database type, select MySQL. No other database type is supported for upgrades.

### Database Server

Name/IP: The Hostname or IP Address used for communication to the MySQL database. This must be left at the default of localhost.

Port #: The Port number used for communication to the database

### Database Server Login

DBA user

Login ID: root

Password: root user password for MySQL database.

### Database User Credentials

User Name: This must be a new user name. It cannot be the same user from the 6.1 install.

Password: Password for the new database user.

Configuration Tool Superuser Credentials

User Name: This can be any user name. It does not have to be a Windows account user.

Password: Create a password, and then confirm it.

### Configuration Tool Connection Settings

Host: Enter the IP address or server name of the PC where the OPI Config Service is installed. This will be the PC where you selected "OPI Services" to be installed.

Port: Leave at 8090.

### Configuration Tool Passphrase

Enter and confirm a passphrase.

Click **Next**.

The Configuration Wizard launches.

Continue to follow on-screen directions, verifying settings as you go.

### POS Merchants

On the Merchants screen, click the wrench icon to the right of the existing merchant.

Verify the merchant settings are correct.

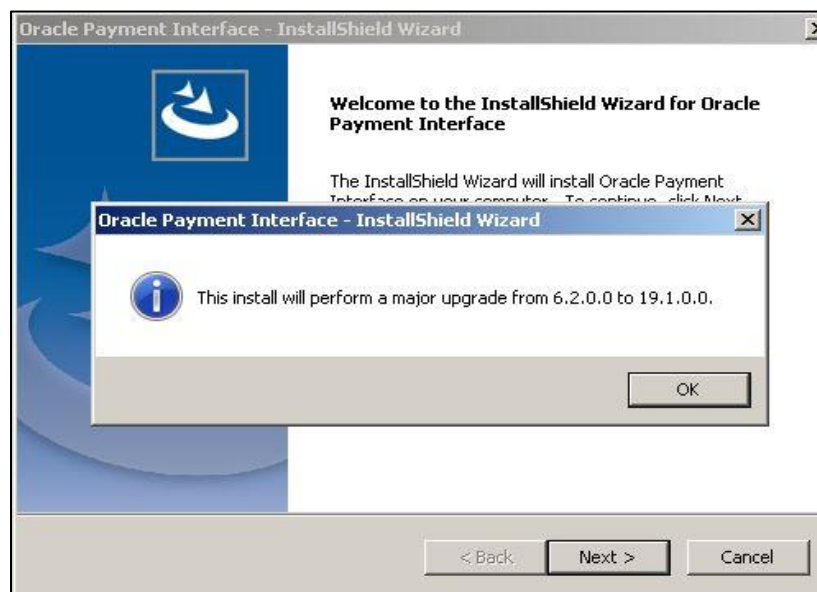
### InstallShield Wizard Complete

Click **Finish** to allow a reboot.

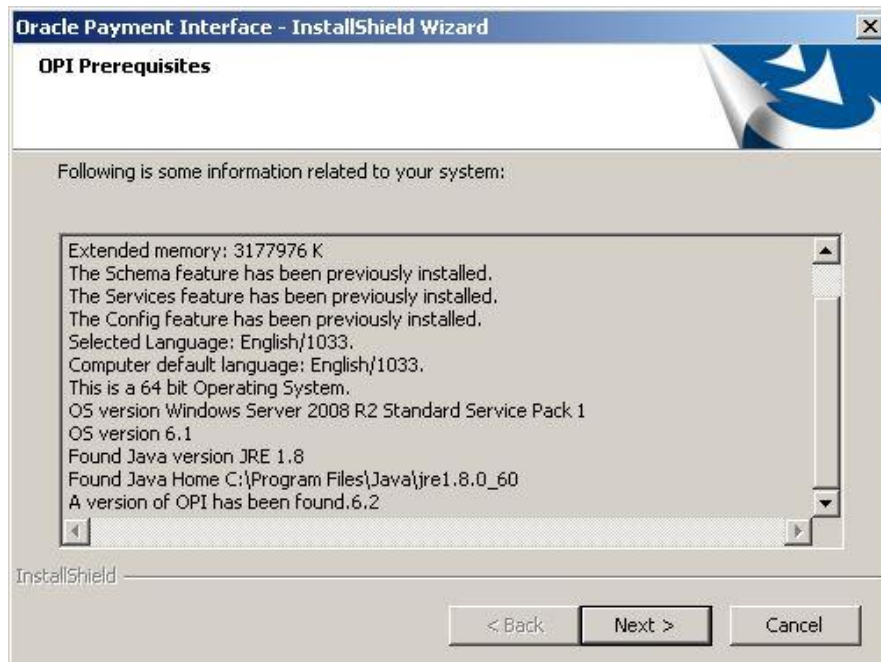
If you cannot immediately reboot, you must stop and then start the OPI Service for the current settings to take effect.

## OPI 6.2 to 19.1.0.0 Upgrade Steps

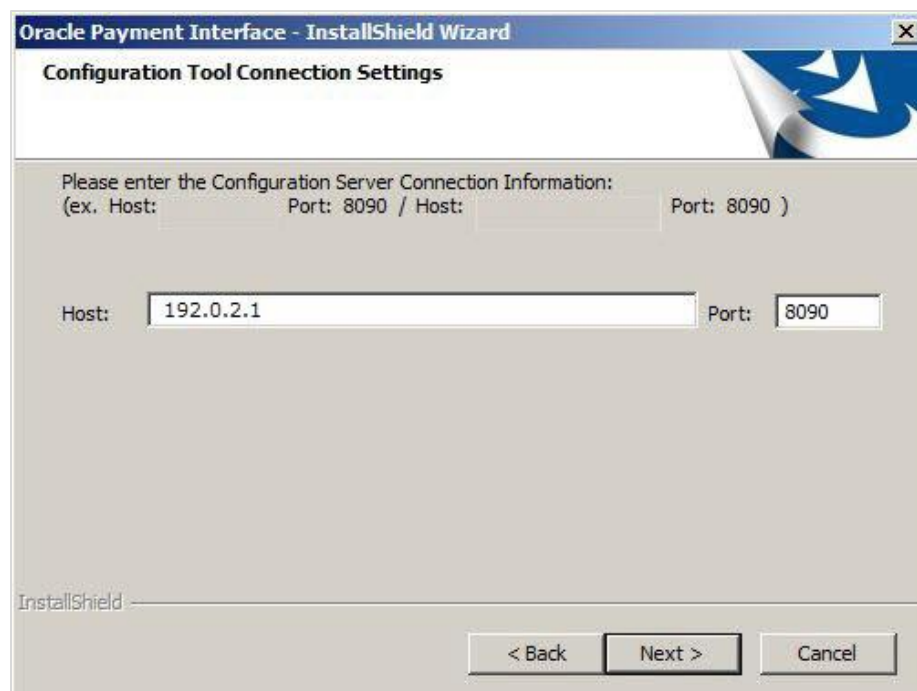
1. Right-click and Run as Administrator the `OraclePaymentInterfaceInstaller_19.1.0.0.exe` file to perform an upgrade.
2. Select a language from the drop-down list, and then click **OK**.
3. Click **Next** on the Welcome screen to proceed with the installation.



4. Click **Next** on the OPI Prerequisites screen.



5. Choose a Destination Location. Accept the default installation location or click **Change...** to choose a different location and click **Next**.
6. Click Install. When The Ready to Install the Program screen displays.
7. Click **OK** when The Database upgrade operation was successful screen displays.
8. Enter the configuration Server connection information.

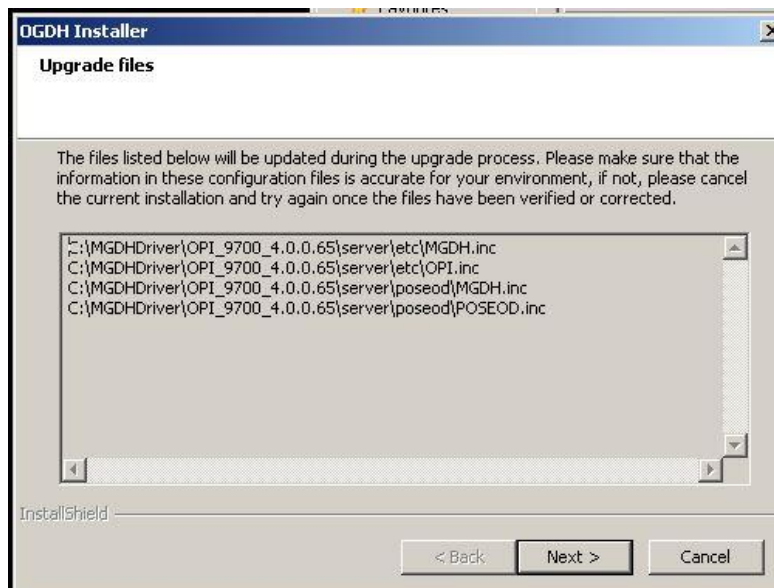


9. Click **Finish** to restart your computer.

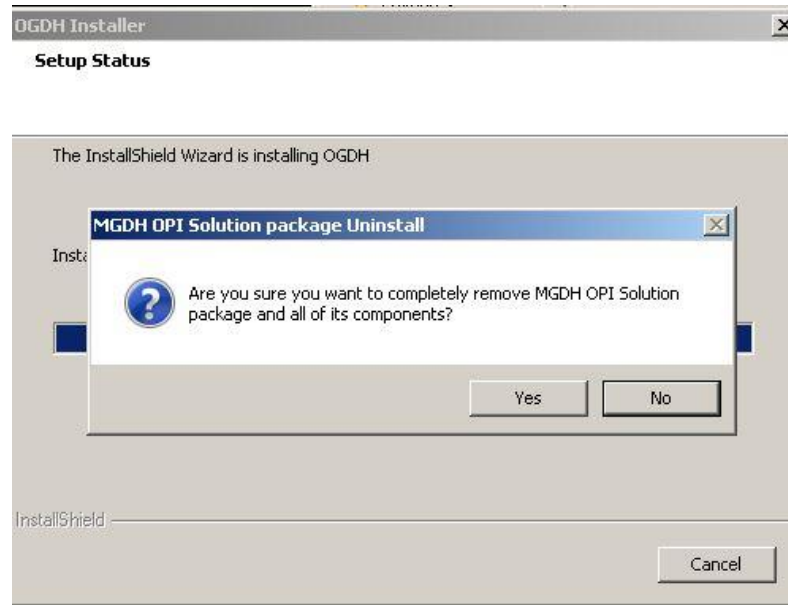


## OGDH 6.1.1 to 19.1.0.0 Upgrade Steps

1. Right-click and Run as Administrator the `OGDH_OPI_19.1.0.0.exe` file to perform an upgrade.
2. Click **Next** on the Welcome screen to proceed with the installation.
3. Click **Next** on the Upgrade files screen.



4. Choose a Destination Location. Accept the default installation location or click **Change...** to choose a different location.
5. Click **Install** to install OGDH.
6. Click **YES** to remove MGDH.



7. On the **Connect to 9700 database** screen, click **Connect** or **Skip DB Connection**.  
If you connect to 9700 database you must select the DB type, enter the Host or IP address, Port, DB name/SID, Username and Password

 **NOTE:**

If you are not using default pms7.isl as your ISL file, please go to OGDH installation location and rename the pms7.isl which under 9700\_ExtApp\_files to the correct number, below is the example location

C:\OGDH\9700\_ExtApp\_files

8. On the Tender mapping configuration screen, link the correct tender number for each tender. Leave unused tenders blank.

**OGDH Installer**

**Tender mapping configuration**  
Please configure tender media mapping details.

WeChat Pay

Alipay

GC Cash-out SVC

Back Next Close

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9. On the Extra Tender mapping configuration screen, if you need use extra tenders, select the **Enable extra tenders** option, and link the correct tender number for each tender. Leave unused tenders blank.

**OGDH Installer**

**Extra Tender mapping configuration**  
Please configure tender media mapping details.

☐ Enable extra tenders

ExtraTender1  ExtraTender13

ExtraTender2  ExtraTender14

ExtraTender3  ExtraTender15

ExtraTender4

ExtraTender5

ExtraTender6

ExtraTender7

ExtraTender8

ExtraTender9

ExtraTender10

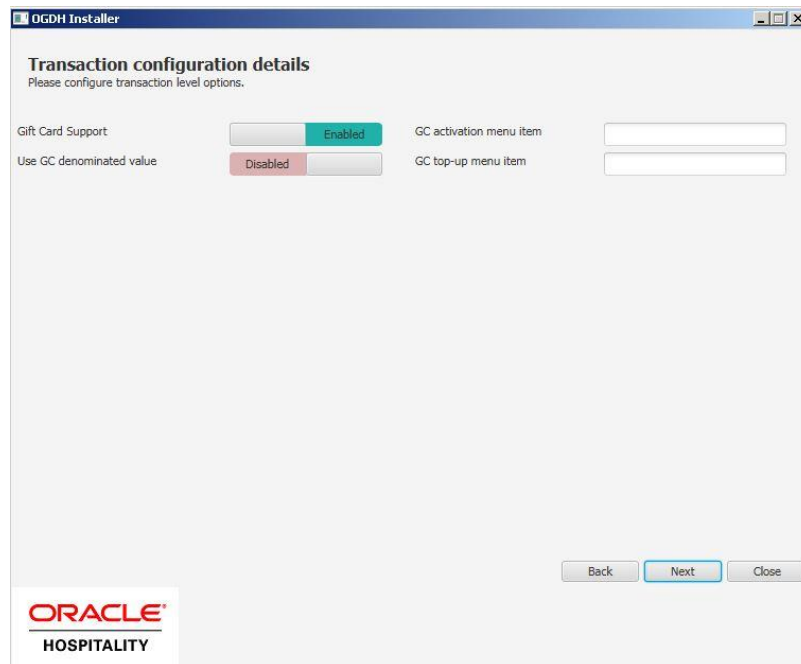
ExtraTender11

ExtraTender12

Back Next Close

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10. On the Transaction configuration details screen, select the options required for the merchant, and then click **Next**.



11. Click **Finish**.



## OGDH 6.2 to 19.1.0.0 Upgrade Steps

1. Right-click and Run as Administrator the `OGDH_OPI_19.1.0.0.exe` file to perform an upgrade.
2. Click **Next** on the Welcome screen to proceed with the installation.
3. Click **Finish**.



 **NOTE:**

If you are not using default pms7.isl as your ISL file, please go to OGDH installation location and rename the pms7.isl which under 9700\_ExtApp\_files to the correct number, below is the example location which for your reference

C:\OGDH\9700\_ExtApp\_files

Then you need to copy the correct ISL file to POS server root folder, below is the example location which for your reference

C:\Micros\\Les\Pos\9700\etc

# 7

## Not Supported Functionality

Not supported with RES Native OPI solution:

- Gift Cards (SVC works as usual thru workstation. Not thru OPI or PED.)
- Balance Inquiry
- Void a refund (RES limitation)
- Debit (RES Native OPI)
- SaleCashBack (RES Native OPI)
- Backup OPI Server

Not supported with RES OGDH:

- Incremental Auth
- Void a Refund (RES limitation)
- CC voice / Manual entry in QSR revenue center
- Backup OPI Server
- Voiding the tender from a SaleCashBack transaction.

Not supported in the e7 Native OPI driver solution:

- Gift Cards
- Balance Inquiry
- Void a refund (e7)
- Debit (e7)
- SaleCashBack (e7)
- Multiple Revenue Centers (e7)
- Memo Tender (e7)
- CC Voice/Manual CC for QSR (offline sale)
- Backup OPI Server
- Backup server mode (e7)
- Pay@Table
- Transaction Void (e7)