

Development Workbench – Screen Customizer

Oracle FLEXCUBE Universal Banking

Release 14.4.0.0.0

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1 Preface

This document describes the Screen Customizer functionality available in Oracle FLEXCUBE Development Workbench for Universal Banking and guides the developers on how to use this feature.

1.1 Audience

This document is intended for FLEXCUBE Application developers/users that use Development Workbench to develop various FLEXCUBE components.

To Use this manual, you need conceptual and working knowledge of the below:

<i>Proficiency</i>	<i>Resources</i>
FLEXCUBE Functional Architecture	Training programs from Oracle Financial Software Services.
FLEXCUBE Technical Architecture	Training programs from Oracle Financial Software Services.
FLEXCUBE Object Naming conventions	Development Overview Guide
Working knowledge of Web based applications	Self Acquired
Working knowledge of Oracle Database	Oracle Documentations
Working knowledge of XML files	Self Acquired
Working Knowledge of Oracle FLEXCUBE Development Workbench for Universal Banking	User Manuals

1.2 Related Documents

[04-Development WorkBench Screen Development-I.docx](#)
[05-Development WorkBench Screen Development-II.docx](#)

2 Introduction

This document gives information about the following topics:

- [Chapter 2, "Introduction"](#)
- [Chapter 3, "Screen Customizer"](#)
- [Chapter 4, "File Generation"](#)

3 Screen Customizer

The Oracle FLEXCUBE Development Workbench Screen Customizer allows users to do UI changes on a screen. If only the screen layout of the function id has to be modified, developer can use the Screen Customizer feature rather than Function Generation feature.

Only the screen layout changes and UI field properties will be allowed to change in the Screen Customizer

Note : Only Load action is possible in Screen Customizer.

Only three nodes will be present in Screen Customizer as shown in the figure

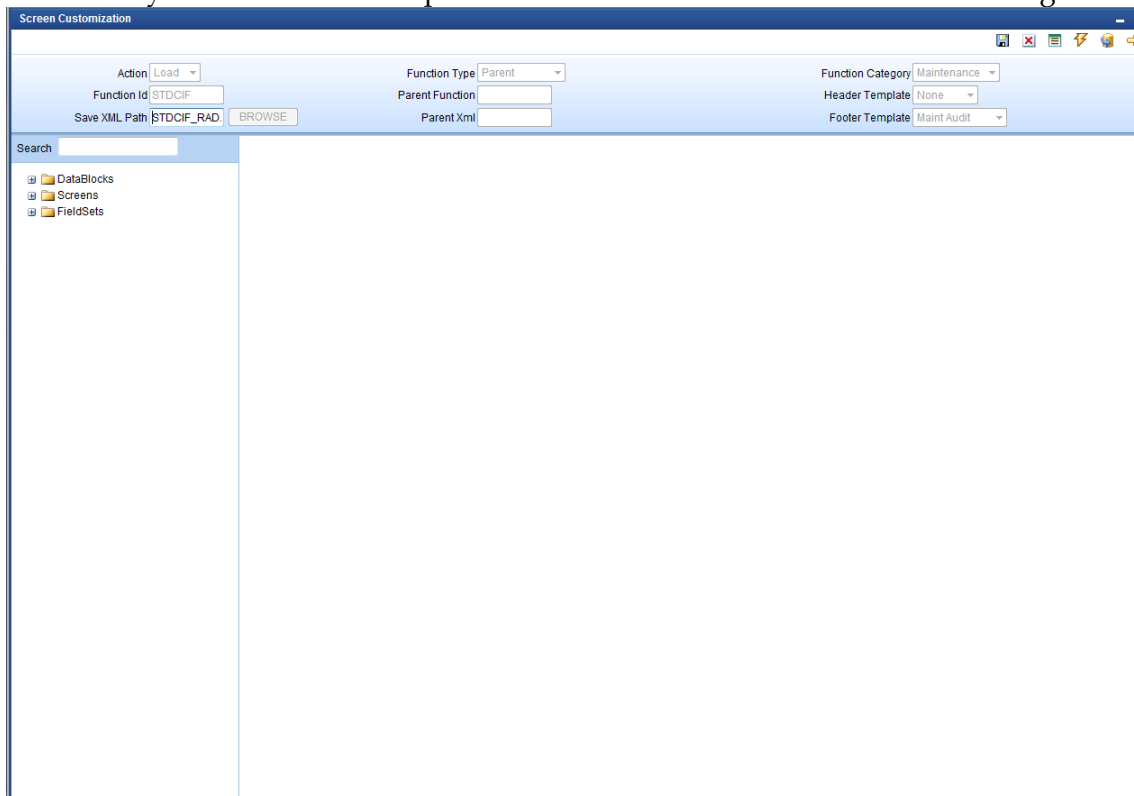


Fig 3.1: Screen Customizer Screen

3.1 DataBlocks

Data Block properties would not be allowed to change in Screen Customizer.

New Data Blocks and Block Fields also cannot be added. Deletion/Renaming of blocks and fields are also not allowed in Screen Customizer

3.1.1 Data Block Field

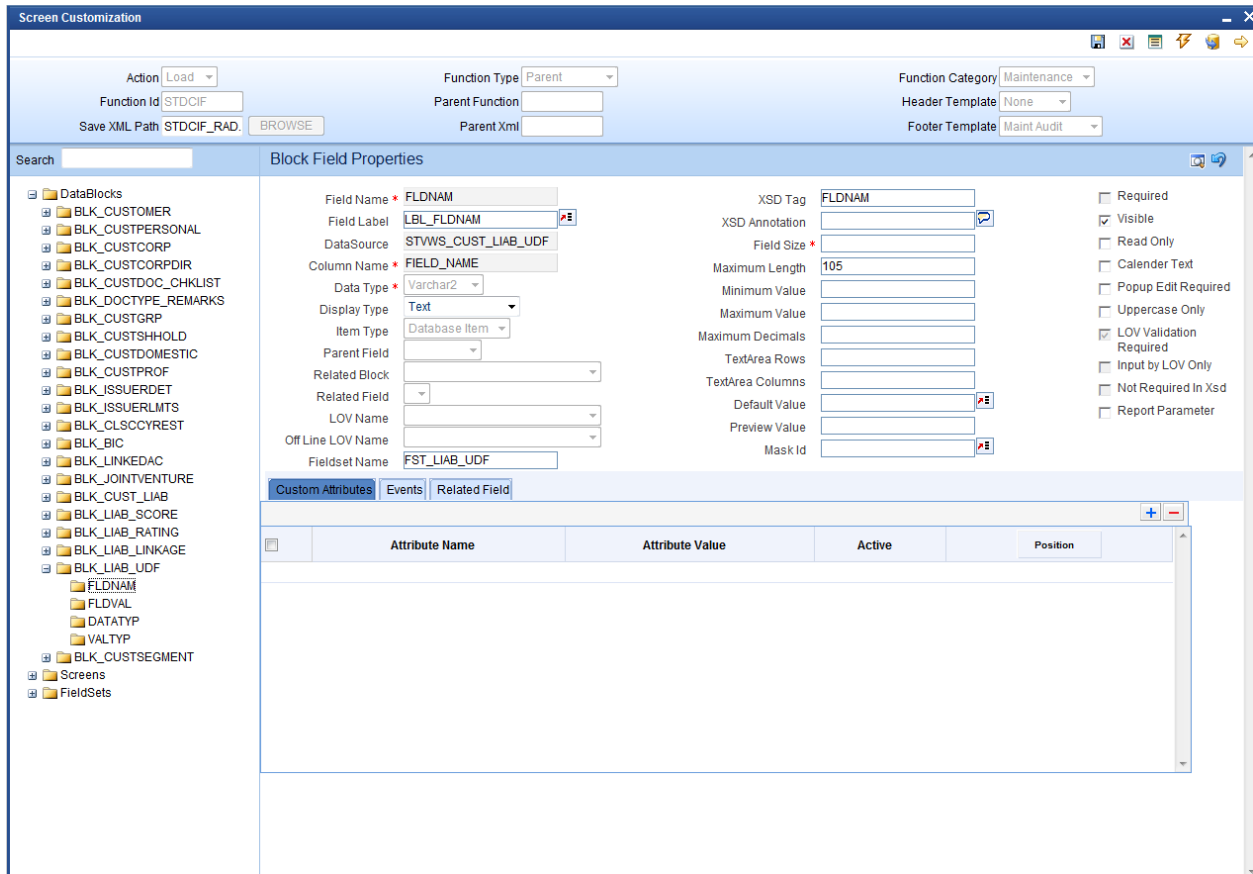


Fig 3.1.1: Data Block Field in Screen Customizer

User will be allowed to change below properties at data block field level.

- Display Type
- Field Size
- Preview Value
- Popup Edit Required
- Visible
- Upper Case only
- Read Only

3.2 Screens

All the actions can be performed in the Screen level. Developer can add, modify, delete, and rename the screens, tabs and sections.

Note that deletion and renaming will be allowed only if the element is created in the working release.

3.3 FieldSet

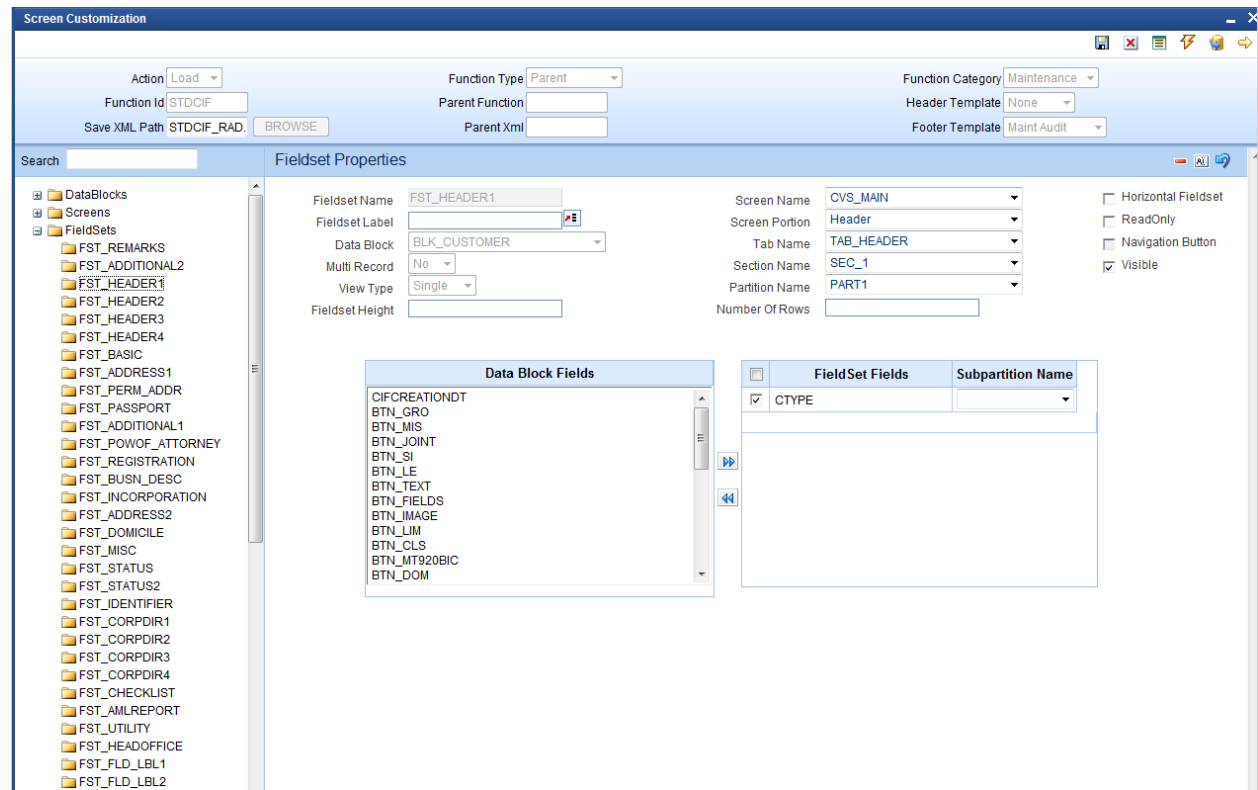


Fig 3.3.1: Field sets in Screen Customizer

In fieldset developer can change screen properties, display type from Vertical to Horizontal, read-only property etc. *Data Block to which field set is attached cannot be changed.*

Field set fields can be re arranged as per requirement.

4 Generated Units

Development Workbench will generate only UI related units in Screen Customizer

1. Radxml
2. Screen Xml (i.e. Lang Xml)
3. System JS (JavaScript File)

Deploy language xml and system JavaScript file in FLEXCUBE application server to reflect the changes done to the function id in Screen Customizer

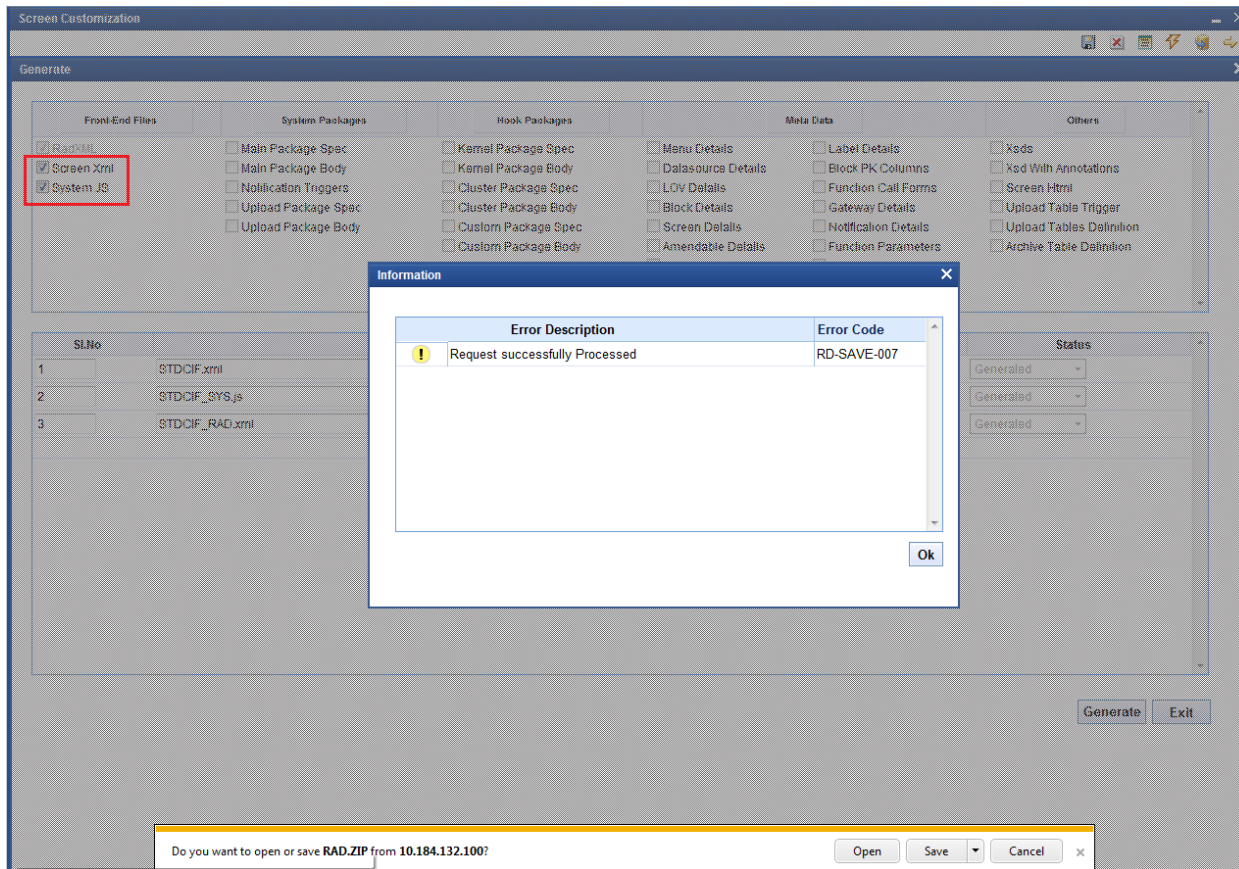


Fig 4.1: Generation of files in Screen Customizer

5 Examples

Example 1:

Requirement: Hide a Field in the screen

Below screenshots shows how Screen Customizer can be used for this purpose.

The screenshot shows a 'Customer' form within a 'Screen Customization' window. The form is divided into several sections: 'Personal', 'Corporate', 'Additional', 'Director', 'Auxiliary', and 'Check List'. The 'Whereabouts Unknown' checkbox is highlighted with a red box. The form includes various input fields for customer details, addresses, and status, along with a bottom navigation bar and an 'Exit' button.

Fig 3.3.1: A preview with 'Whereabouts Unknown' checkbox set as visible

If *Whereabouts Unknown* field is not required, uncheck the visible flag.

Screen Customization

Action: Load Function Type: Parent Function Category: Maintenance

Function Id: STDCIF Parent Function: Parent Xml: Save XML Path: STDCIF_RAD. BROWSE Header Template: None Footer Template: Maint Audit

Search: Block Field Properties

Field Name: WHRUNKN XSD Tag: WHRUNKN

Field Label: LBL_WHRUNKN XSD Annotation: Visible

Data Source: STTMS_CUSTOMER Field Size: 1

Column Name: WHEREABOUTS_UNKNOWN Maximum Length: Minimum Value: Maximum Value: Minimum Value: Maximum Decimals: Text Area Rows: Text Area Columns: Default Value: N Preview Value: Mask Id:

Data Type: Char Display Type: CheckBox Item Type: Database Item Parent Field: Related Block: Related Field: LOV Name: Off Line LOV Name: Fieldset Name: FST_STATUS

Custom Attributes Events

Attribute Name	Attribute Value	Active	Position
OFF	N	Yes	1
ON	Y	Yes	2

Fig 3.3.2: Setting the field invisible

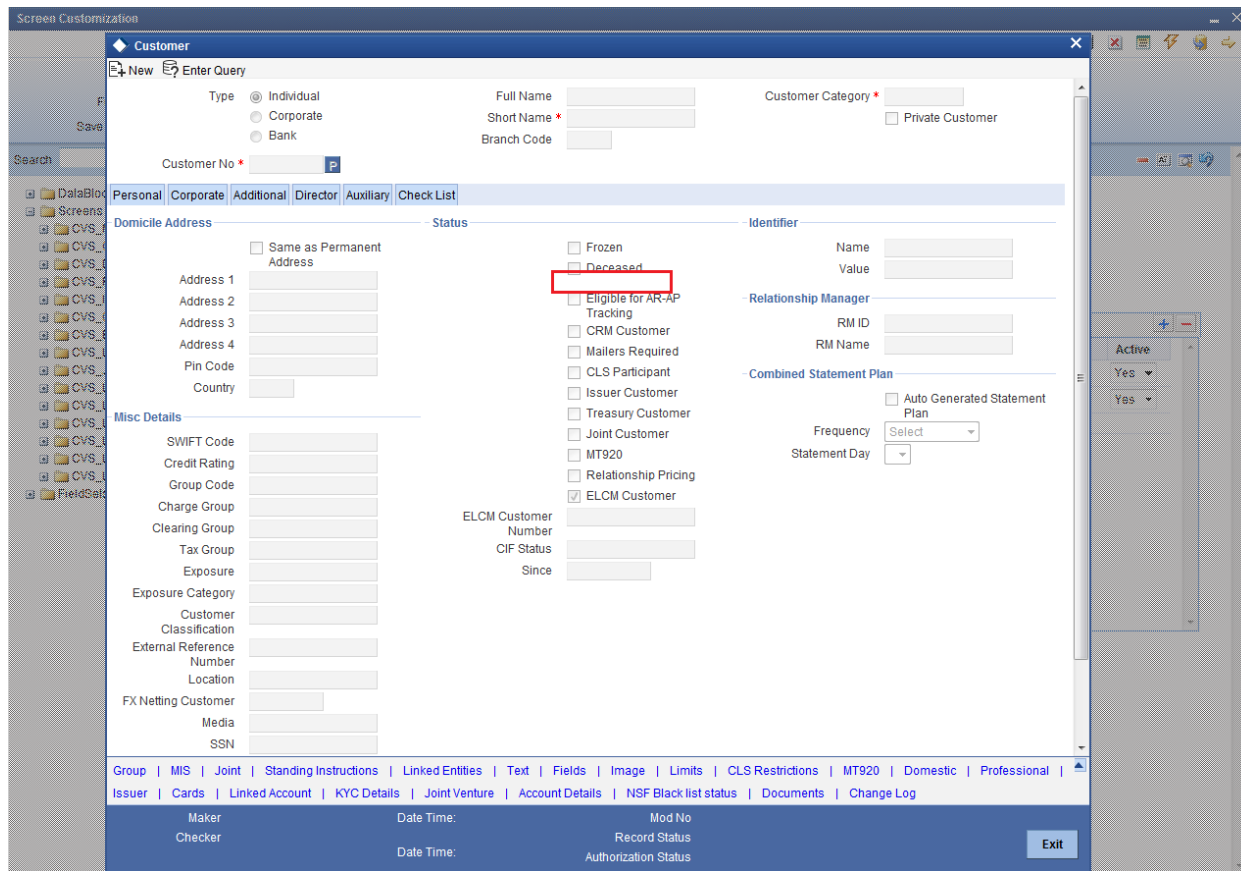


Fig 3.3.3: The field invisible on screen after deploying units generated from screen customizer

Example 2:

Requirement: Adding a new Tab to the Screen. Move fields from one tab to another

As shown in below screenshot Main Tab contains Unique Identifier Field set. This field has to be moved to a new tab

Customer

New Enter Query

Type: ☒ Individual ☐ Corporate ☐ Bank

Full Name Short Name * Branch Code

Customer Category * ☐ Private Customer

Customer No * P

Personal **Corporate** **Additional** **Director** **Auxiliary** **Check List**

Domicile Address

☐ Same as Permanent Address

Address 1
Address 2
Address 3
Address 4
Pin Code
Country

Status

☐ Frozen
☐ Deceased
☐ Whereabouts Unknown
☐ Eligible for AR-AP Tracking
☐ CRM Customer
☐ Mailers Required
☐ CLS Participant
☐ Issuer Customer
☐ Treasury Customer
☐ Joint Customer
☐ MT920
☐ Relationship Pricing
☒ ELCM Customer

Identifier

Name
Value

Relationship Manager

RM ID
RM Name

Combined Statement Plan

☐ Auto Generated Statement Plan
Frequency Select
Statement Day

Misc Details

SWIFT Code
Credit Rating
Group Code
Charge Group
Clearing Group
Tax Group
Exposure
Exposure Category
Customer Classification
External Reference Number
Location
FX Netting Customer
Media
SSN

ELCM Customer Number
CIF Status
Since

Group | MIS | Joint | Standing Instructions | Linked Entities | Text | Fields | Image | Limits | CLS Restrictions | MT920 | Domestic | Professional | Issuer | Cards | Linked Account | KYC Details | Joint Venture | Account Details | NSF Black list status | Documents | Change Log

Maker Date Time: Mod No
Checker Date Time: Record Status
Authorization Status

Exit

Fig 3.3.4: The section 'Unique Identifier'

In Screen Customizer, developer can add the new tab. Modify the properties of the field set .i.e. attach to this new tab.

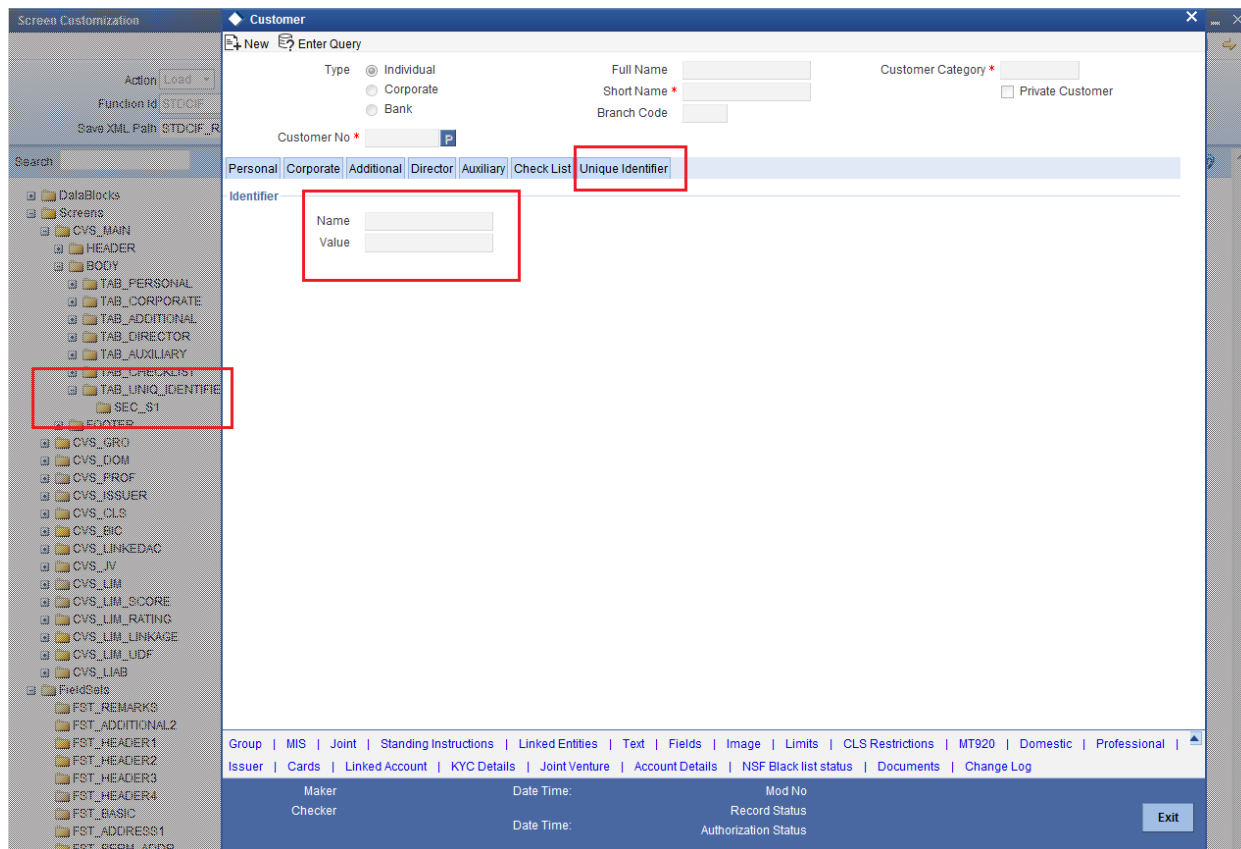


Fig 3.3.5: Section 'Unique Identifier' moved to a new tab



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