# Oracle Insurance Allocation Manager for Enterprise Profitability

## Release Notes

## Release 8.1.0.0.0

## Sep 2020

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ORACLE
Financial Services

ORACLE

Oracle Insurance Allocation Manager for Enterprise Profitability Release Notes

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# 1 About this Guide

This section provides supporting information for Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack Release Notes.

**Topics:**


- Purpose of this Document
- Intended Audience
- Access to Oracle Support
- Related Information Sources


## 1.1 Purpose of this Document

This document contains release information of Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack, Release 8.1.0.0.0.

## 1.2 Intended Audience

This document is intended for users of Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack, Release 8.1.0.0.0.

## 1.3 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info

## 1.4 Related Information Sources

This section identifies additional documents related to the Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack. You can access the below documents online from the Oracle Help Center (OHC) Documentation Library for OFS BSP Application Pack Release 8.1.0.0.0:

- Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack Installation and Configuration Guide Release 8.1.0.0.0
- Oracle Insurance Allocation Manager for Enterprise Profitability Application User Guide Release 8.1.0.0.0
- Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack Cloning Reference Guide Release 8.1.0.0.0
- Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack Security Guide Release 8.1.0.0.0

## 1.5 Additional Documents to Read

Oracle Insurance Allocation Manager for Enterprise Profitability Application is built on the Oracle Financial Services Advanced Analytical Applications Infrastructure (OFS AAI). See the following OFS AAI documents as no separate documents are required at the application level for Oracle Insurance Allocation Manager for Enterprise Profitability Application:

- OFS Analytical Applications Infrastructure (OFS AAAI) Application Pack Installation and Configuration Guide Release 8.1.0.0.0
- OFS Analytical Applications Infrastructure Administration Guide Release 8.1.0.0.0
- OFS Analytical Applications Infrastructure Cloning Reference Guide Release 8.1.0.0.0
- OFS Analytical Applications Infrastructure Security Guide Release 8.1.0.0.0
- OFS Analytical Applications Infrastructure User Guide Release 8.1.0.0.0

You can access the common document from the OHC Documentation Library:

- OFS Analytical Applications 8.1.0.0.0 Technology Matrix

You can access the following Enterprise Performance Management documents:

- Oracle Financial Services Cashflow Engine Reference Guide
- Oracle Financial Services Data Model Utilities Guide

# 2 Introduction to Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack

Oracle Insurance Allocation Manager for Enterprise Profitability Application pack includes Oracle Financial Service Analytical Applications Infrastructure and Oracle Insurance Allocation Manager for Enterprise Profitability applications.

- **Oracle Financial Services Analytical Applications Infrastructure**: In today's turbulent markets, financial institutions require a better understanding of their risk-return, while strengthening competitive advantage, and enhancing long-term customer value.

  Oracle Financial Services Analytical Applications (OFSAA) enables financial institutions to measure and meet the risk-adjusted performance objectives, cultivate a risk management culture through transparency, lower the costs of compliance and regulation, and improve insight into customer behavior.

  OFSAA uses industry-leading analytical methods, shared data models, and applications architecture to enable integrated risk management, performance management, customer insight, and compliance management. OFSAA actively incorporates risk into decision making, enables to achieve a consistent view of performance, promotes a transparent risk management culture, and provides pervasive intelligence.

  OFSAA delivers a comprehensive, integrated suite of financial services analytical applications for both banking and insurance domains.

- **Oracle Insurance Allocation Manager for Enterprise Profitability**: Oracle Insurance Allocation Manager for Enterprise Profitability enables financial services institutions to calculate profitability by-products, channels, segments, and even individual customers. These profitability calculations are adjusted for risk, and they drive Risk-Adjusted Performance Management (RAPM), an imperative for financial services institutions operating in this rapidly evolving and complex industry.

  Isolating and analyzing business unit profitability is only the first step in building effective profitability management. To hold operational managers truly accountable for the profitability, senior management must give them the power to identify the products that are profitable in each market segment, for each customer.

  Oracle Insurance Allocation Manager for Enterprise Profitability links general ledger, account-level, and statistical data together to produce detailed financial statements for individual business units, products, and customers. Combining powerful modeling and disciplined accounting, Oracle Insurance Allocation Manager for Enterprise Profitability delivers complete, accurate, and inclusive profiles of profitability.

  See the subsequent chapters to know more about this release.

## 2.1 Installing this Major Release

- For detailed instructions to install this Major Release, see the Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack Installation and Configuration Guide, Release 8.1.0.0.0.

**NOTE** Release v8.1.0.0.0 of Oracle Insurance Allocation Manager for Enterprise Profitability is not certified for AIX and Solaris x86Operating Systems. If you are currently running OFSAA v8.0.x on AIX or Solaris x86 Operating Systems, then you must migrate from AIX or Solaris x86 to Linux or Solaris Spark. See the MOS Doc ID 2700084.1 for details.

# 3 Oracle Insurance Allocation Manager for Enterprise Profitability

This chapter includes the following topics:


- New Features
- Bugs Fixed in this Release
- Known Issues/Limitations in this Release


## 3.1 New Features

Following is the list of new features incorporated in this release. For detailed information on the usage of these features, see the Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack User Guide.

- **Oracle 19c Database Certification**: See the OFS Analytical Applications 8.1.0.0.0 Technology Matrix for more information
- **VPAT compliance**: OFSAA UI's are improved to meet standards defined by the Voluntary Product Accessibility Template, section 508 requirements.

## 3.2 Installing this Major Release

This is a major release of Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack. For detailed instructions to install this major release, see the Oracle Financial Services Profitability Management Applications Pack Installation and Configuration Guide Release 8.1.0.0.0.

## 3.3 Bugs Fixed in this Release

There are no fixed bugs in this release

## 3.4 Known Issues and Limitations in this Release

The known issues and limitations in Oracle Insurance Allocation Manager for Enterprise Profitability Application application Release 8.1.0.0.0 are as follows:

- The following DTs are failing for LOB ID and Location ID dimensions:
  - <Infodom>_DRM_DIMENSION_LOADER (fn_drmDataLoader)
  - <Infodom>_DIMENSION_LOADER (fn_STGDimDataLoader)
  - <Infodom>_UPDATE_DIMENSION_CODE (Update_Dimension_Code)DTS FAILING FOR LOCATION ID DIMENSIONS
- Dynamic Driver allocation is failing with " Error: ORA- 00904: "DRV"."GL_ACCOUNT_ID": invalid identifier" when General Ledger Account is <Match Source & Driver> and table is ML in output.

  Module is logging OFS errors: (203105) Oracle drv_oci error: OCI Function: [4] - oexec(), oexn() SQL Function: [189] - SQL function not found!

- The View Log is not working in Allocation Specification UI.

# 4 Oracle Financial Services Analytical Applications Infrastructure

See the OFS Advanced Analytical Applications Infrastructure (OFS AAAI) Application Pack Release Notes for the details on the New Features, List of Bugs Fixed, and Limitations.

# 5 Hardware/ Software Technical Stack Details

The hardware/software combinations required for Oracle Insurance Allocation Manager for Enterprise Profitability 8.1.0.0.0 are available at OHC Tech Matrix.

## 5.1 Licensing Information

For details on the third-party software tool used, see OFSAA Licensing Information User Manual Release 8.1.0.0.0 available in the OHC Documentation Library.

# OFSAA Support

Raise a Service Request (SR) in My Oracle Support (MOS) for queries related to the OFSAA applications.

# Send Us Your Comments

Oracle welcomes your comments and suggestions on the quality and usefulness of this publication. Your input is an important part of the information used for revision.

- Did you find any errors?
- Is the information clearly presented?
- Do you need more information? If so, where?
- Are the examples correct? Do you need more examples?
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