

Oracle Insurance Allocation Manager for Enterprise Profitability

Release Notes

Release 8.1.2.5.0

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ORACLE
Financial Services

ORACLE

Oracle Insurance Allocation Manager for Enterprise Profitability

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Document Control

Version Number	Revision Date	Change Log
1.0	Apr 2025	Created the release notes for Oracle Insurance Allocation Manager for Enterprise Profitability for Release 8.1.2.5.0.

Table of Contents

- 1 About this Guide5**
 - 1.1 Purpose of this Document5
 - 1.2 Intended Audience5
 - 1.3 Access to Oracle Support5
 - 1.4 Related Information Sources5
 - 1.5 Additional Documents to Read6
- 2 About Insurance Allocation Manager for Enterprise Profitability Application Pack7**
- 3 Insurance Allocation Manager for Enterprise Profitability8**
 - 3.1 New Features8
 - 3.2 Bugs Fixed in this Release8
 - 3.3 Known Issues and Limitations in this Release9
- 4 Oracle Financial Services Analytical Applications Infrastructure 10**
- 5 Hardware/ Software Technical Stack Details 10**
- 6 Licensing Information 10**

1 About this Guide

This section provides supporting information for Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack Release Notes.

Topics:

- [Purpose of this Document](#)
- [Intended Audience](#)
- [Access to Oracle Support](#)
- [Related Information Sources](#)

1.1 Purpose of this Document

This document contains release information of Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack, Release 8.1.2.5.0.

1.2 Intended Audience

This document is intended for users of Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack, Release 8.1.2.5.0.

1.3 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info>

Or, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

1.4 Related Information Sources

This section identifies additional documents related to the Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack. You can access the below documents online from the Oracle Help Center (OHC) [Documentation Library](#) for Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack Release 8.1.2.5.0:

- Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack Installation Guide Release 8.1.2.5.0
- Oracle Insurance Allocation Manager for Enterprise Profitability Application User Guide Release 8.1.2.0.0
- Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack Cloning Reference Guide Release 8.1.x
- Oracle Insurance Allocation Manager for Enterprise Profitability Application Pack Security Guide Release 8.1.x

1.5 Additional Documents to Read

Oracle Insurance Allocation Manager for Enterprise Profitability Application is built on the Oracle Financial Services Advanced Analytical Applications Infrastructure (OFS AAI). See the following OFS AAI documents as no separate documents are required at the application level for Oracle Insurance Allocation Manager for Enterprise Profitability Application:

- [OFS Analytical Applications Infrastructure Installation Guide Release 8.1.2.0.0](#)
- [OFS Analytical Applications Infrastructure User Guide Release 8.1.2.0.0](#)
- [OFS Analytical Applications Infrastructure Application Pack Administration and Configuration Guide Release 8.1.x](#)
- [OFS AAAI Application Security Guide Release 8.1.x](#)
- [OFS Analytical Applications Infrastructure Cloning Guide Release 8.1.x](#)
- [OFSAA Licensing User Manual, Release 8.1.2.0.0](#)

You can access the common document from the OHC Documentation Library:

- [OFS Analytical Applications 8.1.2.0.0 Technology Matrix](#)
- [OFS Data Model Utilities Guide](#)
- [OFS Cash Flow Engine Reference Guide](#)

2 About Insurance Allocation Manager for Enterprise Profitability Application Pack

Oracle Insurance Allocation Manager for Enterprise Profitability Application pack includes Oracle Financial Service Analytical Applications Infrastructure and Oracle Insurance Allocation Manager for Enterprise Profitability applications.

- **Oracle Financial Services Analytical Applications Infrastructure:** In today's turbulent markets, financial institutions require a better understanding of their risk-return, while strengthening competitive advantage, and enhancing long-term customer value.

Oracle Financial Services Analytical Applications (OFSAA) enables financial institutions to measure and meet the risk-adjusted performance objectives, cultivate a risk management culture through transparency, lower the costs of compliance and regulation, and improve insight into customer behavior.

OFSAA uses industry-leading analytical methods, shared data models, and applications architecture to enable integrated risk management, performance management, customer insight, and compliance management. OFSAA actively incorporates risk into decision making, enables to achieve a consistent view of performance, promotes a transparent risk management culture, and provides pervasive intelligence.

OFSAA delivers a comprehensive, integrated suite of financial services analytical applications for both banking and insurance domains.

- **Oracle Insurance Allocation Manager for Enterprise Profitability:** Oracle Insurance Allocation Manager for Enterprise Profitability enables financial services institutions to calculate profitability by-products, channels, segments, and even individual customers. These profitability calculations are adjusted for risk, and they drive Risk-Adjusted Performance Management (RAPM), an imperative for financial services institutions operating in this rapidly evolving and complex industry.

Isolating and analyzing business unit profitability is only the first step in building effective profitability management. To hold operational managers truly accountable for the profitability, senior management must give them the power to identify the products that are profitable in each market segment, for each customer.

Oracle Insurance Allocation Manager for Enterprise Profitability links general ledger, account-level, and statistical data together to produce detailed financial statements for individual business units, products, and customers. Combining powerful modeling and disciplined accounting, Oracle Insurance Allocation Manager for Enterprise Profitability delivers complete, accurate, and inclusive profiles of profitability.

See the subsequent chapters to know more about this release.

3 Insurance Allocation Manager for Enterprise Profitability

This chapter includes the following topics:

- [New Features](#)
- [Bugs Fixed in this Release](#)
- [Known Issues/Limitations in this Release](#)

3.1 New Features

The following is the new features in this release.

1. **Oracle Linux compatibility:** Support for Oracle Linux 9 Server is included from this release onwards.

3.2 Bugs Fixed in this Release

The list of bugs fixed as part of this maintenance release is as follows:

Sl. No.	Bug ID	Bug Description
1	36881685	GTT creation fails when same Allocation Rule is triggered in parallel for different As-of-Dates.
2	35864331	Performance enhancements to Allocation Global Temp Table (GTT).
3	35130637	Uniform allocation distribution doesn't include the month in driver.
4	34351339	Functional balance and entered balance from Allocation Rule are reversed.
5	33248073	Undo utility is failing the GL load "external" load undo.
6	37019599	Factor operator is not getting applied on the source in dynamic Driver Rule for YTD_AMOUNT macro.
7	36394051	F/W port bug for Bug 35175773 - Entered balance and functional balance are reversed for Static Driver Allocation.
8	36153279	Why is parallel DML disabled which causes Allocation Rule to not run in parallel and take longer to complete?
9	33002890	Help section of OFSAA 8.1 contains snapshots which are snapshot of OFSAA 8.0.x series.
10	34114772	Place holder bug for one-off patch 8.1.1.1.3.
11	33684761	Improve performance of loading the Allocation definition screen.

12	34943316	Import function(update the values of the drivers) not working for custom FE with "," inside FE description.
13	33646960	Improper handling of error when searching in rules screens in PFT.
14	37504785	Static Table Driver does not allow to move to next page after adding a COA.
15	37479490	Insurance Profitability object migration issues.

3.3 Known Issues and Limitations in this Release

There are no known issues and limitations in this release of Oracle Insurance Allocation Manager for Enterprise Profitability Application.

4 **Oracle Financial Services Analytical Applications Infrastructure**

See the [OFS Advanced Analytical Applications Infrastructure \(OFS AAAI\) Application Pack Readme](#) for the details on the New Features, List of Bugs Fixed, and Limitations.

5 **Hardware/ Software Technical Stack Details**

The hardware/software combinations required for Oracle Insurance Allocation Manager for Enterprise Profitability 8.1.2.0.0 are available at [OHC Tech Matrix](#).

6 **Licensing Information**

For details on the third-party software tool used, see OFSAA Licensing Information User Manual Release 8.1.2.0.0 available in the [OHC Documentation Library](#).

OFSAA Support

Raise a Service Request (SR) in [My Oracle Support \(MOS\)](#) for queries related to the OFSAA applications.

Send Us Your Comments

Oracle welcomes your comments and suggestions on the quality and usefulness of this publication. Your input is an important part of the information used for revision.

- Did you find any errors?
- Is the information clearly presented?
- Do you need more information? If so, where?
- Are the examples correct? Do you need more examples?
- What features did you like most about this manual?

If you find any errors or have any other suggestions for improvement, indicate the title and part number of the documentation along with the chapter/section/page number (if available) and contact the Oracle Support.

Before sending us your comments, you might like to ensure that you have the latest version of the document wherein any of your concerns have already been addressed. You can access My Oracle Support site that has all the revised/recently released documents.

