Oracle
Primavera
Unifier Adobe Sign Configuration Guide

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Overview

> **Note**: The information provided in this document are subject to change.

The Adobe Sign admin must complete steps to assist in the initial setup and configuration of Adobe Sign as a delivery option within Unifier Stage Environment.

Specific setup instructions for the Adobe Sign integration with Unifier Stage Environment are provided in this document and are subject to change. Contact your Unifier Production Environment administrator or Technical Support with any questions about the Adobe Sign and Unifier Stage Environment integration.

> **Note**: Documents sent to DocuSign or Adobe Sign are done over SSL (Secured Socket Layer) which is an encryption-based Internet security protocol.

Adobe Sign Setup

This section explains how ot integrate Adobe Sign into the system.

Download

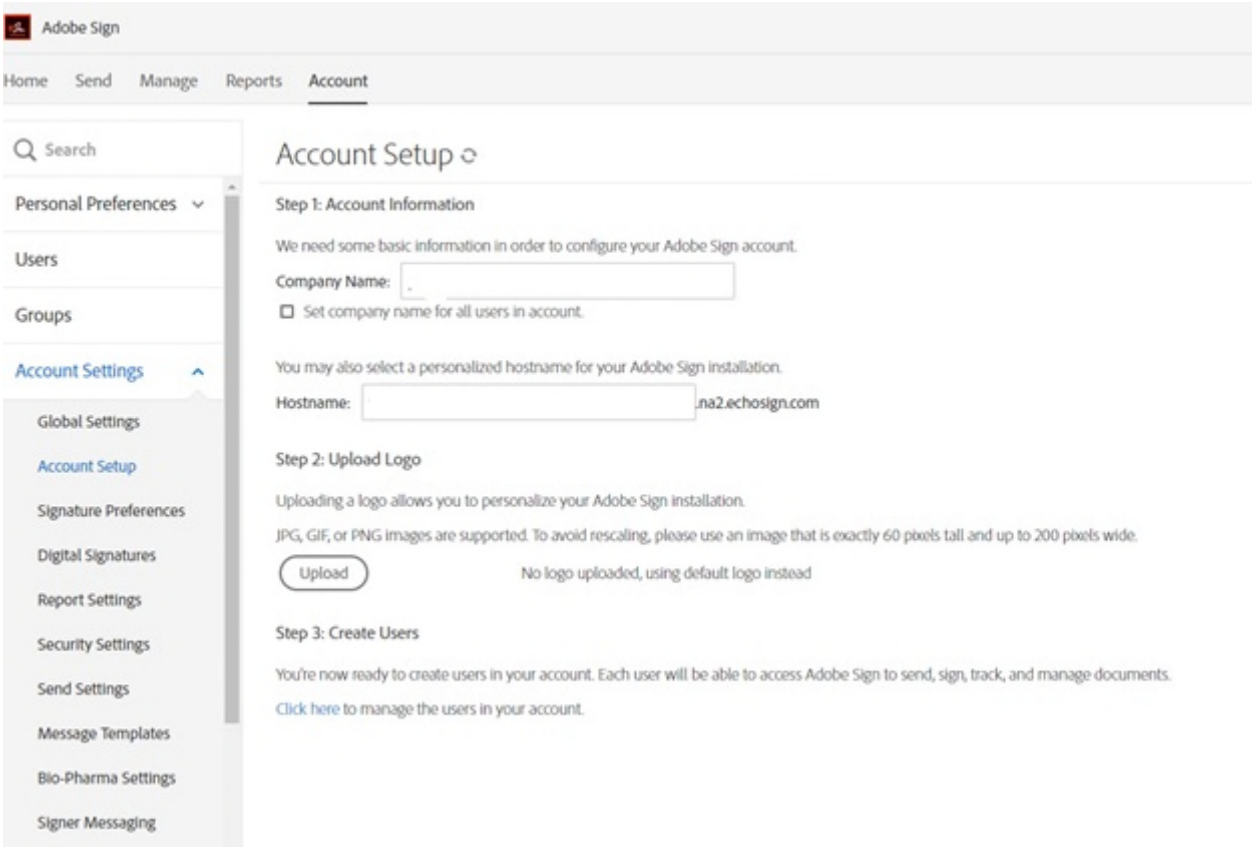
Download the Adobe Sign certificate from the echosign URL and import it to all of the Unifier nodes and restart them.

Configure

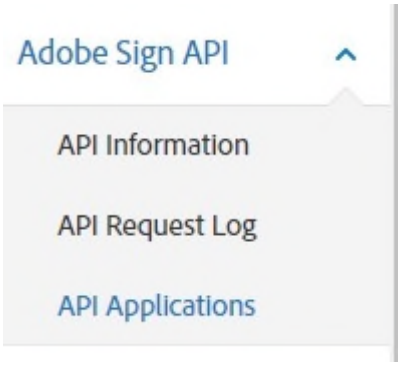
> **Note**: You will need a developer account.

1) Log into **Adobe Sign**.
2) Click the **Account** tab.
3) From the left-hand navigator, click **Account Settings** to expand.
4) Click **Global Settings**.
5) Deselect the **Limited Document Visibility**, if checked.
6) Click the **Account Setup** tab.
7) Enter your company name and hostname.

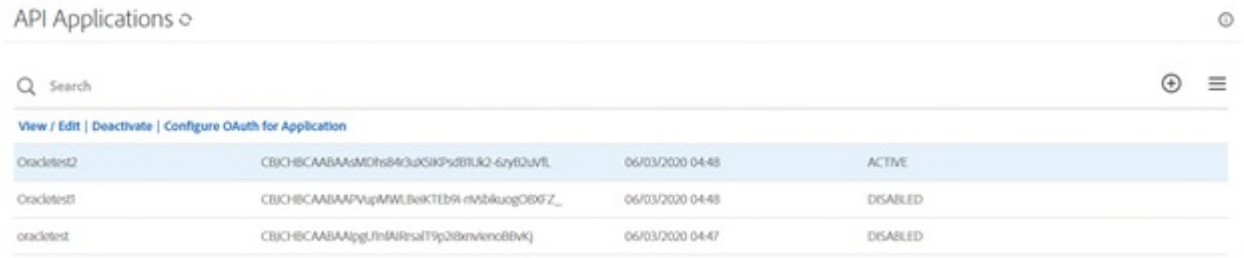
Note: Ensure that you record the hostname and URL as this information must be used for Unifier.



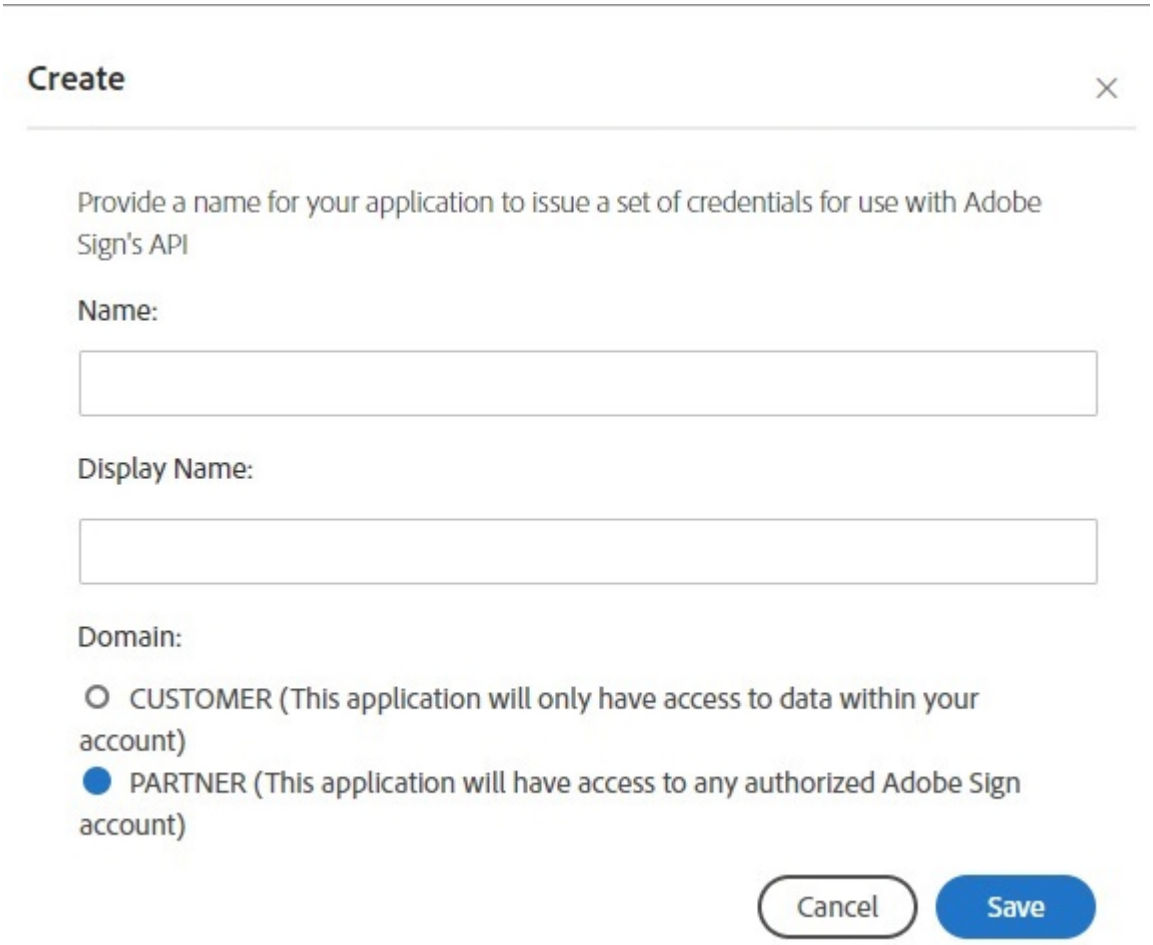
1) Go to the **Adobe Sign API**.
2) Click **API Applications**.



3) From the right-hand side of the window, click the plus symbol (+).



4) In the Create block, enter vaules for the Name and Display Name fields.
5) Click to select **Partner**.
6) Click **Save**.

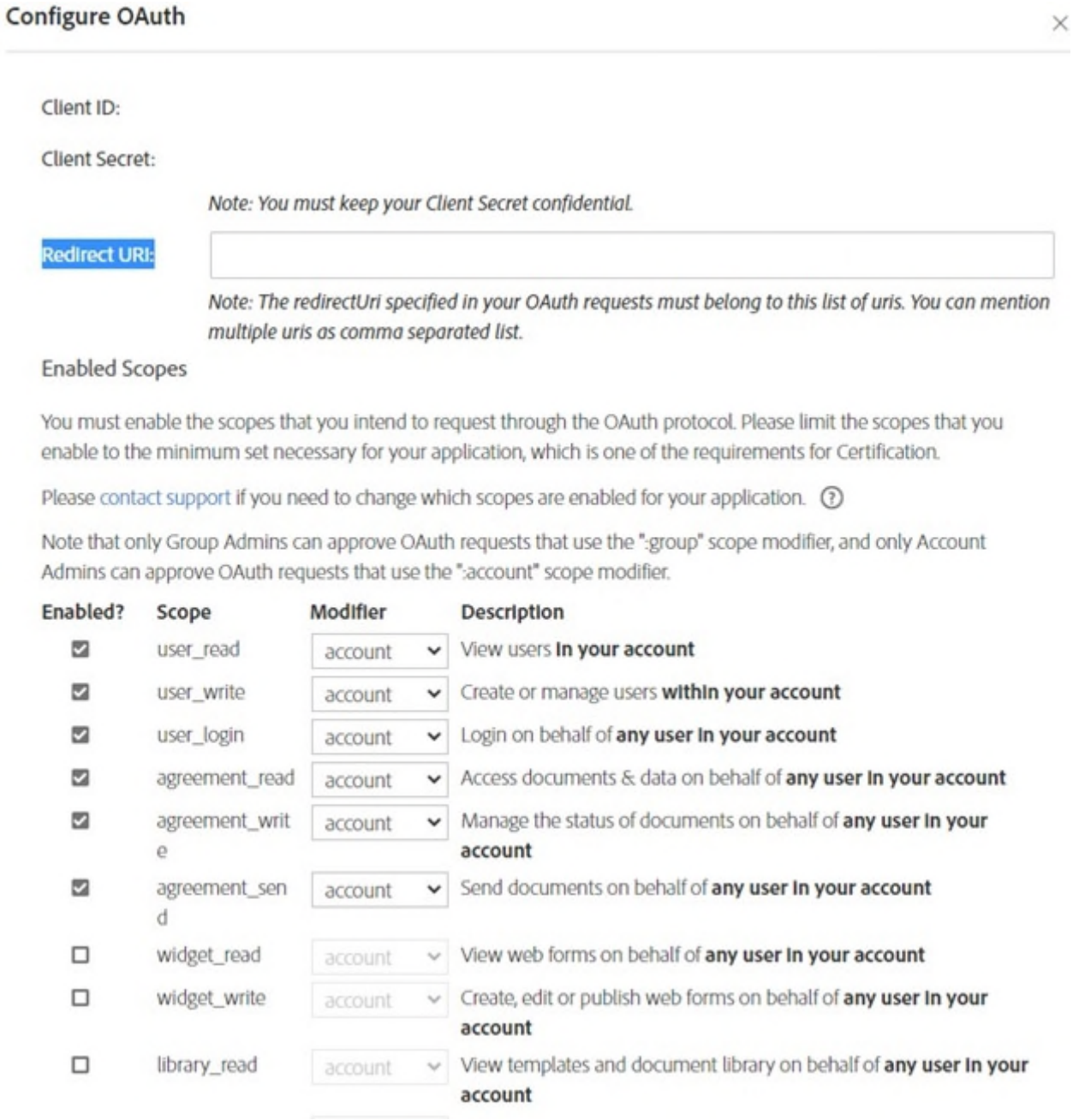


7) Proceed to configure OAuth.

Configuring OAuth

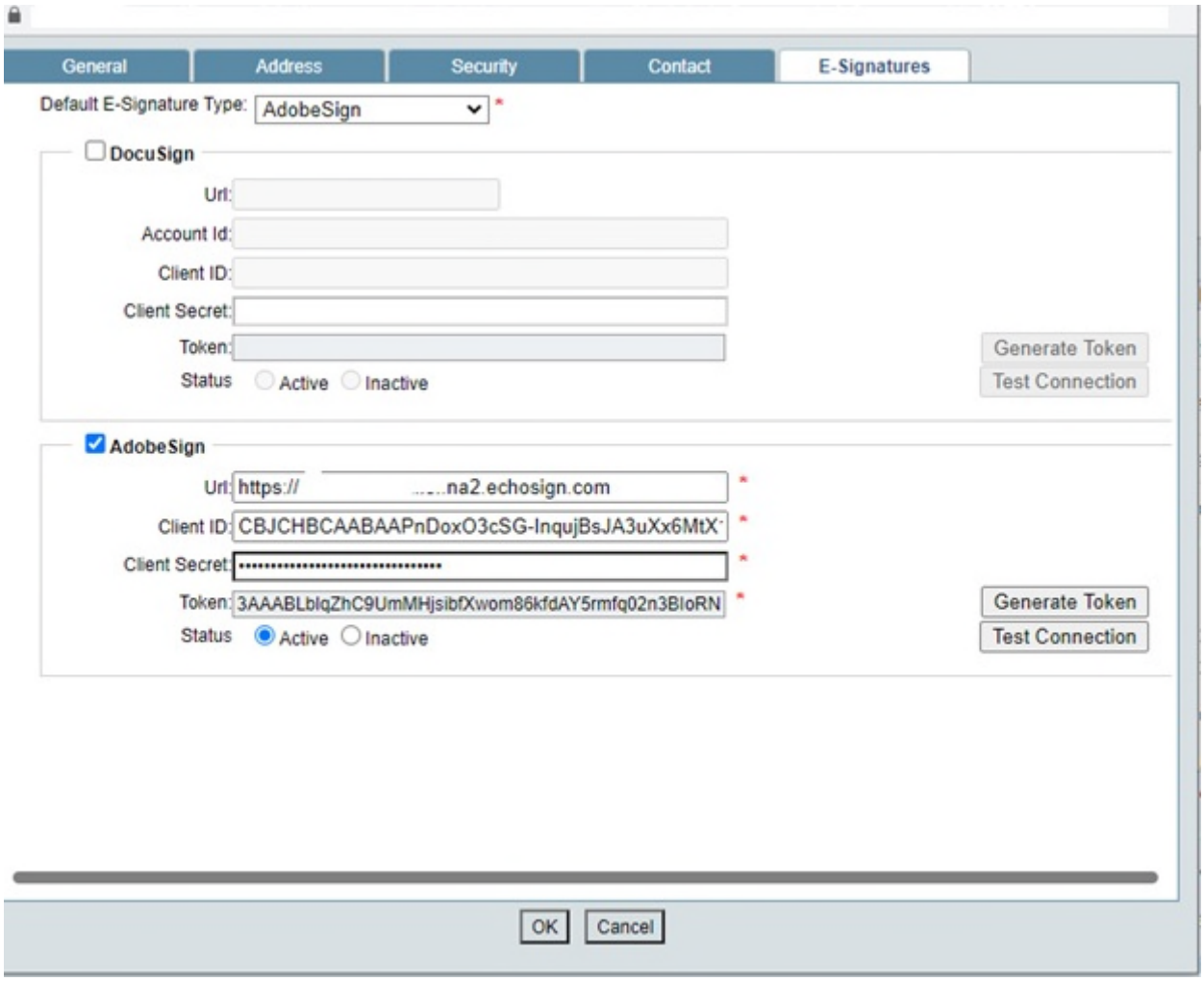
In the **Configure OAuth** block, enter the Unifier redirect URL in the **Redirect URL** field box.

Ensure all other fields are selected as shown in the screen capture, below:



1) Sign in to Unifier.
2) Click the **Company Workspace** tab (**Admin** mode).

3) From the left Navigator, click the company name.
4) From the toolbar options, click **Open** to open the **Edit Company** window.
5) Click the **E-signatures** tab.
6) From the **Default E-Signature Type** drop-down, select **Adobe Sign**.
7) Click to select, or check, the **Adobe Sign** block.
8) Enter values in the **URL**, **Client ID**, and **Client ID** fields.
9) Click **Generate Token**.
10) Enter the Adobe Sign login credentials on the pop-up window.
11) Click **Test Connection** and select **Active**.
12) Click **OK**.



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