

Oracle  
**Primavera**  
**Unifier Adobe Sign Configuration Guide**

**Version 20**  
August 2020



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# Overview

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**Note:** The information provided in this document are subject to change.

The Adobe Sign admin must complete steps to assist in the initial setup and configuration of Adobe Sign as a delivery option within Unifier Stage Environment.

Specific setup instructions for the Adobe Sign integration with Unifier Stage Environment are provided in this document and are subject to change. Contact your Unifier Production Environment administrator or Technical Support with any questions about the Adobe Sign and Unifier Stage Environment integration.

**Note:** Documents sent to DocuSign or Adobe Sign are done over SSL (Secured Socket Layer) which is an encryption-based Internet security protocol.



# Adobe Sign Setup

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This section explains how to integrate Adobe Sign into the system.

## Download

Download the Adobe Sign certificate from the echosign URL and import it to all of the Unifier nodes and restart them.

## Configure

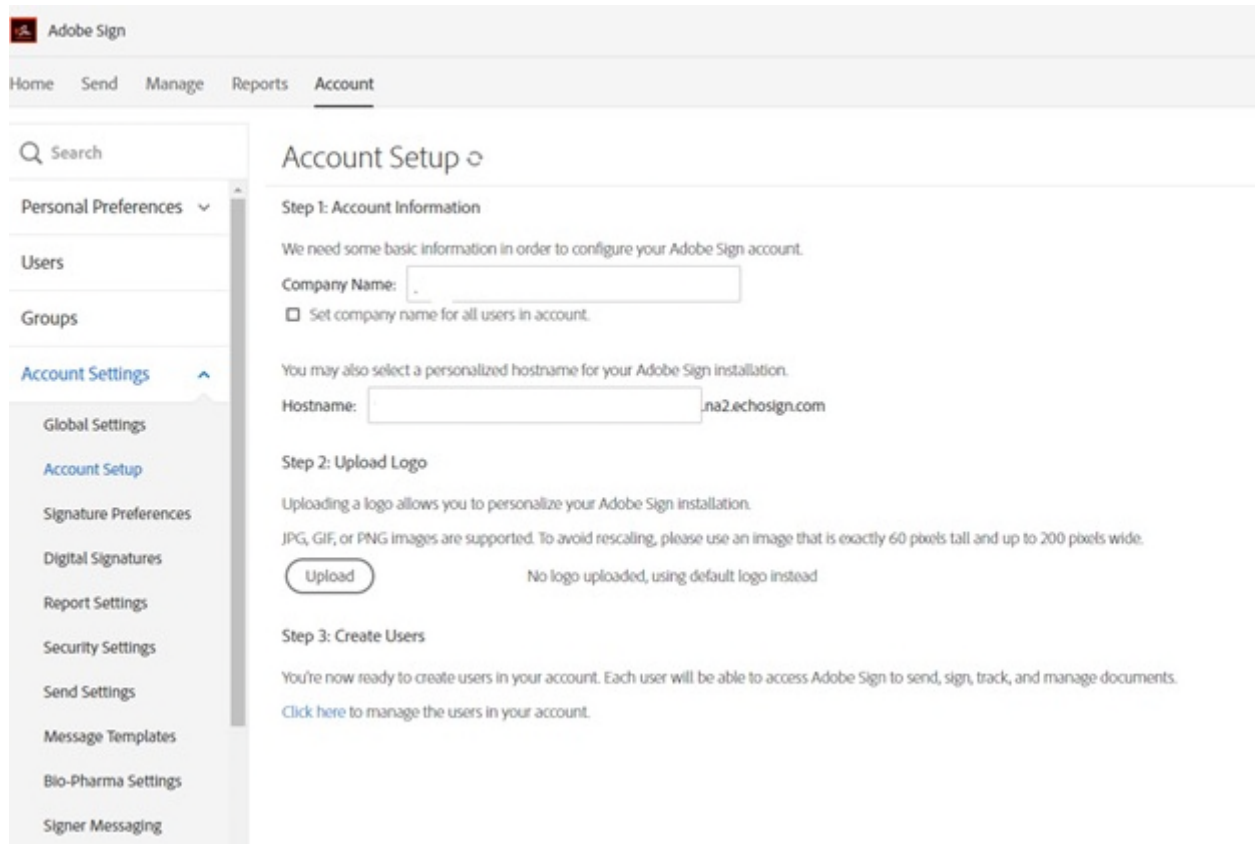
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**Note:** You will need a developer account.

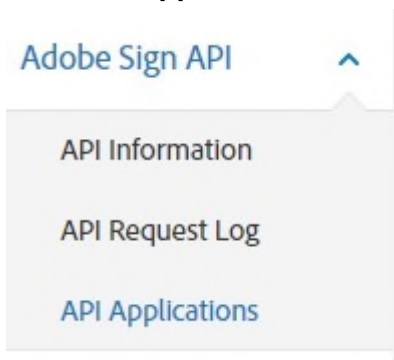
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- 1) Log into **Adobe Sign**.
- 2) Click the **Account** tab.
- 3) From the left-hand navigator, click **Account Settings** to expand.
- 4) Click **Global Settings**.
- 5) Deselect the **Limited Document Visibility**, if checked.
- 6) Click the **Account Setup** tab.
- 7) Enter your company name and hostname.

**Note:** Ensure that you record the hostname and URL as this information must be used for Unifier.

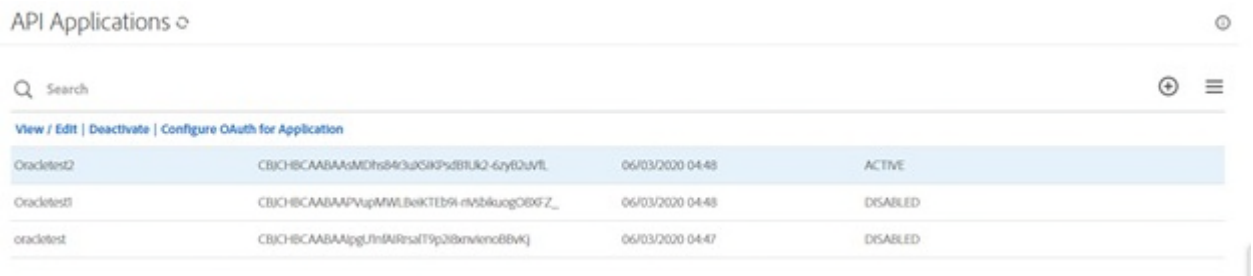


- 1) Go to the **Adobe Sign API**.
- 2) Click **API Applications**.



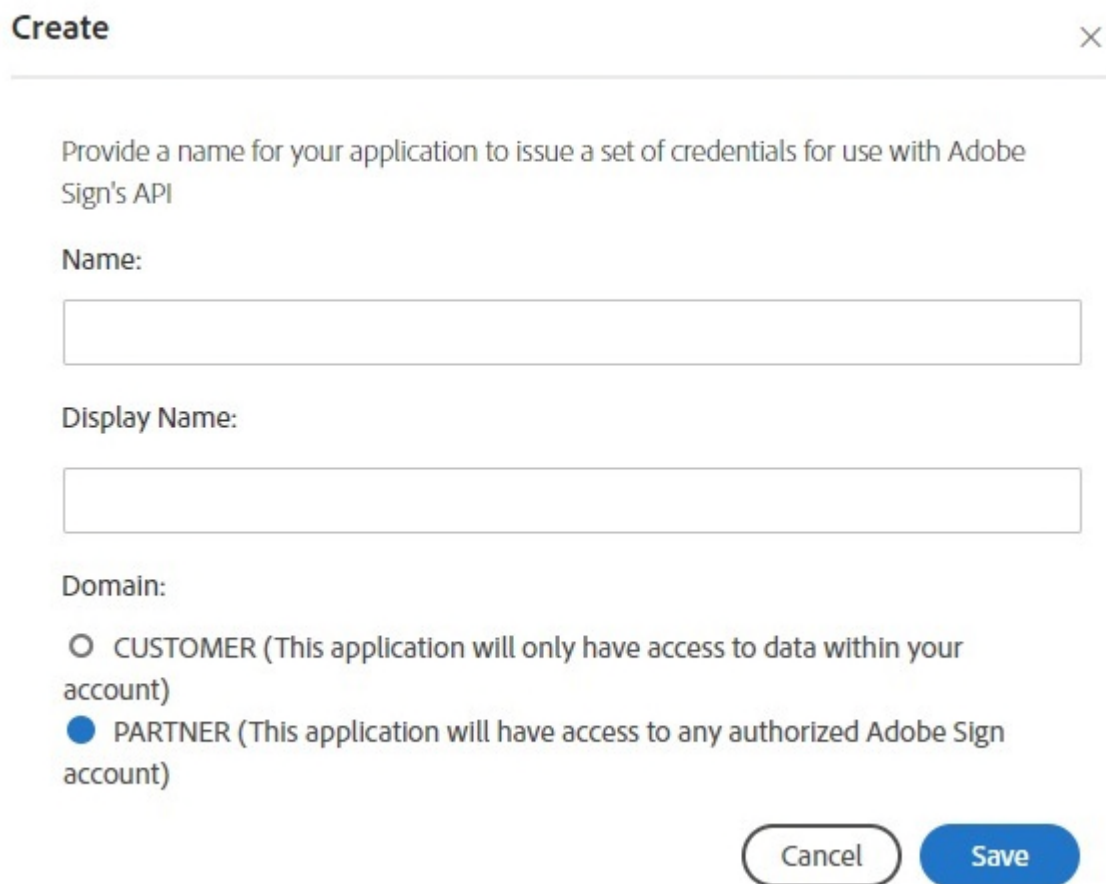


- 3) From the right-hand side of the window, click the plus symbol (+).



| API Applications   |   |                  |          |
|--|---|------------------|----------|
| Search   |   |                  |          |
| View / Edit   Deactivate   Configure OAuth for Application |   |                  |          |
| Oracletest2  | CBjChCAABAAcMDhs9A3u2GSRPsdBRUjQ-6zyfQ2uVtL | 06/03/2020 04:48 | ACTIVE   |
| Oracletest1  | CBjChCAABAMPVupMWLBeKTEb9i-rnMbiuogOBfZ_    | 06/03/2020 04:48 | DISABLED |
| oracletest   | CBjChCAABAAIggJfHnAIRsaIT9p2l8rnvlenc8Bvkj  | 06/03/2020 04:47 | DISABLED |

- 4) In the Create block, enter vaules for the Name and Display Name fields.
- 5) Click to select **Partner**.
- 6) Click **Save**.



Create

Provide a name for your application to issue a set of credentials for use with Adobe Sign's API

Name:

Display Name:

Domain:

CUSTOMER (This application will only have access to data within your account)

PARTNER (This application will have access to any authorized Adobe Sign account)

Cancel Save

- 7) Proceed to configure OAuth.



# Configuring OAuth

In the **Configure OAuth** block, enter the Unifier redirect URL in the **Redirect URL** field box. Ensure all other fields are selected as shown in the screen capture, below:

### Configure OAuth

Client ID:

Client Secret:

*Note: You must keep your Client Secret confidential.*

**Redirect URI:**

*Note: The redirectUri specified in your OAuth requests must belong to this list of uris. You can mention multiple uris as comma separated list.*

#### Enabled Scopes

You must enable the scopes that you intend to request through the OAuth protocol. Please limit the scopes that you enable to the minimum set necessary for your application, which is one of the requirements for Certification.

Please contact support if you need to change which scopes are enabled for your application. [?](#)

Note that only Group Admins can approve OAuth requests that use the ":group" scope modifier, and only Account Admins can approve OAuth requests that use the ":account" scope modifier.

| Enabled?                            | Scope           | Modifier | Description  |
|-------------------------------------|-----------------|----------|--|
| <input checked="" type="checkbox"/> | user_read       | account  | View users <b>In your account</b>  |
| <input checked="" type="checkbox"/> | user_write      | account  | Create or manage users <b>within your account</b>                                |
| <input checked="" type="checkbox"/> | user_login      | account  | Login on behalf of <b>any user In your account</b>                               |
| <input checked="" type="checkbox"/> | agreement_read  | account  | Access documents & data on behalf of <b>any user In your account</b>             |
| <input checked="" type="checkbox"/> | agreement_write | account  | Manage the status of documents on behalf of <b>any user In your account</b>      |
| <input checked="" type="checkbox"/> | agreement_send  | account  | Send documents on behalf of <b>any user In your account</b>                      |
| <input type="checkbox"/>            | widget_read     | account  | View web forms on behalf of <b>any user In your account</b>                      |
| <input type="checkbox"/>            | widget_write    | account  | Create, edit or publish web forms on behalf of <b>any user In your account</b>   |
| <input type="checkbox"/>            | library_read    | account  | View templates and document library on behalf of <b>any user In your account</b> |

- 1) Sign in to Unifier.
- 2) Click the **Company Workspace** tab (**Admin mode**).

- 3) From the left Navigator, click the company name.
- 4) From the toolbar options, click **Open** to open the **Edit Company** window.
- 5) Click the **E-signatures** tab.
- 6) From the **Default E-Signature Type** drop-down, select **Adobe Sign**.
- 7) Click to select, or check, the **Adobe Sign** block.
- 8) Enter values in the **URL**, **Client ID**, and **Client ID** fields.
- 9) Click **Generate Token**.
- 10) Enter the Adobe Sign login credentials on the pop-up window.
- 11) Click **Test Connection** and select **Active**.
- 12) Click **OK**.

The screenshot displays the 'E-Signatures' configuration window with the following details:

- Default E-Signature Type:** AdobeSign
- DocuSign:** Unchecked. Fields include Urt, Account Id, Client ID, Client Secret, and Token. Status is set to Inactive.
- AdobeSign:** Checked. Fields include Urt (https://...na2.echosign.com), Client ID (CBJCHBCAABAAPnDoxO3cSG-InqujBsJA3uXx6MtX), Client Secret (masked), and Token (3AAABLblqZhC9UmMHjsibfXwom86kfdAY5rmfq02n3BtoRN). Status is set to Active.

Buttons for 'Generate Token' and 'Test Connection' are present for both configurations. The window concludes with 'OK' and 'Cancel' buttons.

# Copyright

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