# Oracle Financial Services Analytical Applications Infrastructure

Installation and Configuration Guide

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#### OFS Analytical Applications Infrastructure Installation and Configuration Guide

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# **Document Control**

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2.4	November 2023	Updated <u>Java tool options to be included in the .profile file for all</u> <u>versions JDK 11.0.20 and above updates</u> (36018169)		
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1.1	March 2021	Added post installation patch 32548944 information in the <u>Patch</u> <u>OFSAA Infrastructure Installation</u> section.		

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# 1 Preface

This section provides information about the Oracle Financial Services Advanced Analytical Application Infrastructure (OFSAAAI) Installation and Configuration Guide.

**Topics:** 

- <u>Audience</u>
- Related Documents
- <u>Conventions</u>
- <u>Abbreviations</u>

### 1.1 Audience

OFSAAI Installation and Configuration Guide is intended for administrators and implementation consultants who are responsible for installing and maintaining the application pack components.

This document assumes that you have experience in installing Enterprise components and basic knowledge about the following:

- OFSAAI components
- OFSAA Architecture
- UNIX Commands
- Database Concepts
- Web server or web application server

### **1.2** Related Documents

We strive to keep this and all other related documents updated regularly; visit the <u>OHC</u> <u>Documentation Library</u> to download the latest version available there. The list of related documents is provided here.

- OFSAAAI Application Security Guide
- Oracle Financial Services Analytical Applications Technology Matrix
- Oracle Financial Services Analytical Applications Infrastructure Environment Check Utility Guide
- Oracle Financial Services Analytical Applications Infrastructure Cloning Guide

### 1.3 Conventions

The following text conventions are used in this document:

Table 1: Conventions I	Used in this Guide
------------------------	--------------------

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, file names, text that appears on the screen, or text that you enter.
<u>Hyperlink</u>	Hyperlink type indicates the links to external websites, internal document links to sections.

# 1.4 Abbreviations

The following table lists the abbreviations used in this document:

Table 2: Abl	breviations	Used	in	this	Guide
--------------	-------------	------	----	------	-------

Abbreviation	Meaning		
BDP	Big Data Processing		
DBA	Database Administrator		
DDL	Data Definition Language		
DEFQ	Data Entry Forms and Queries		
DML	Data Manipulation Language		
EAR	Enterprise Archive		
EJB	Enterprise JavaBean		
ERM	Enterprise Resource Management		
FTP	File Transfer Protocol		
HDFS	Hadoop Distributed File System		
HTTPS	Hypertext Transfer Protocol Secure		
J2C	J2EE Connector		
J2EE	Java 2 Enterprise Edition		
JCE	Java Cryptography Extension		
JDBC	Java Database Connectivity		
JDK	Java Development Kit		
JNDI	Java Naming and Directory Interface		
JRE	Java Runtime Environment		

Abbreviation	Meaning		
JVM	Java Virtual Machine		
LDAP	Lightweight Directory Access Protocol		
LHS	Left Hand Side		
MFA	Multi-Factor Authentication		
MOS	My Oracle Support		
OFSAA	Oracle Financial Services Analytical Applications		
OFSAAI	Oracle Financial Services Analytical Application Infrastructure		
OFSAAAI	Oracle Financial Services Advanced Analytical Applications Infrastructure Application Pack		
ОНС	Oracle Help Center		
OLAP	On-Line Analytical Processing		
OLH	Oracle Loader for Hadoop		
ORAAH	Oracle R Advanced Analytics for Hadoop		
OS	Operating System		
RAM	Random Access Memory		
RDBMS	Relational Database Management System		
RHEL	Red Hat Enterprise Linux		
SFTP	Secure File Transfer Protocol		
SID	System Identifier		
SSL	Secure Sockets Layer		
TNS	Transparent Network Substrate		
URL	Uniform Resource Locator		
VM	Virtual Machine		
WAR	Web Archive		
XML	Extensible Markup Language		

# Part I

#### **Topics:**

- <u>Pre-installation</u>
- Installation
- Post-installation

# 2 Introduction

In today's turbulent markets, financial institutions require a better understanding of their risk-return, while strengthening competitive advantage and enhancing long-term customer value. Oracle Financial Services Analytical Applications (OFSAA) enable financial institutions to measure and meet risk-adjusted performance objectives, cultivate a risk management culture through transparency, lower the costs of compliance and regulation, and improve insight into customer behavior.

OFSAA uses industry-leading analytical methods, shared data models, and applications architecture to enable integrated risk management, performance management, customer insight, and compliance management. OFSAA actively incorporates risk into decision making, enables to achieve a consistent view of performance, promote a transparent risk management culture, and provide pervasive intelligence.

Oracle Financial Services Analytical Applications delivers a comprehensive, integrated suite of financial services analytical applications for both banking and insurance domains.

The following figure depicts the various application packs that are available across the OFSAA Banking and Insurance domains.



Figure 1: Application Packs of OFSAA

#### **Topics:**

- Oracle Financial Services Analytical Applications Infrastructure (OFS AAI)
- <u>About Oracle Financial Services Advanced Analytical Applications Infrastructure (OFSAAAI)</u> <u>Application Pack</u>
- About Oracle Financial Services Analytical Applications Infrastructure Extension Pack
- Installation and Upgrade Scenarios
- Installation Check List

### 2.1 Oracle Financial Services Analytical Applications Infrastructure (OFSAAI)

Oracle Financial Services Analytical Applications Infrastructure (OFSAAI) powers the Oracle Financial Services Analytical Applications family of products to perform the processing, categorizing, selection and manipulation of data and information required to analyze, understand and report on specific performance, risk, compliance and customer insight issues by providing a strong foundation for the entire family of Oracle Financial Services Analytical Applications across the domains of Risk, Performance, Compliance and Customer Insight.

#### Topics:

- <u>Components of OFS AAI</u>
- OFSAA Infrastructure High Availability
- Deployment Topology

#### 2.1.1 Components of OFSAAI

The OFSAA Infrastructure includes frameworks that operate on and with the Oracle Financial Services Analytical Applications Data Model and forms the array of components within the Infrastructure.

The OFSAA Infrastructure components/frameworks are installed as two layers; primarily, the metadata server and Infrastructure services run on one layer, while the UI and presentation logic runs on the other. The UI and presentation layer is deployed on any of the supported J2EE Servers.

The following figure depicts the various frameworks and capabilities that make up the OFSAA Infrastructure.



Figure 2: Components of OFSAAI

### 2.1.2 OFSAA Infrastructure High Availability

The current release of the OFSAA Infrastructure supports only the "Single Instance" installation for the Infrastructure components. However, the High Availability (HA) for the Database Server and/ or the Web application server clustering and deployment are supported in this release.

This release supports the Active-Passive model of implementation for OFSAAI components. For more information, see <u>Oracle Financial Services Analytical Applications Configuration for High Availability</u> <u>Best Practices Guide</u>.

#### 2.1.3 Deployment Topology





### 2.2 About Oracle Financial Services Advanced Analytical Applications Infrastructure (OFSAAAI) Application Pack

Oracle Financial Services Advanced Analytical Applications Infrastructure (OFSAAAI) Application Pack provides integrated stress testing and modeling capabilities that you can readily apply across multiple risk areas enabling institutions to devise appropriate enterprise-wide and holistic risk and economic capital strategies.

OFSAAAI enables you to comply with regulatory requirements on stress testing, enables advanced customer and portfolio analytics, utilize multiple industry-standard techniques, test and model with complete data integrity.

OFSAAAI Application Pack includes the following applications:

**Financial Services Analytical Applications Infrastructure:** This application powers the Oracle Financial Services Analytical Applications family of products to perform the processing, categorizing, selection and manipulation of data and information required to analyze, understand and report on specific performance, risk, compliance and customer insight issues by providing a strong foundation for the entire family of Oracle Financial Services Analytical Applications across the domains of Risk, Performance, Compliance and Customer Insight.

**Financial Services Enterprise Modeling:** This application helps banking institutions to identify the business opportunities and to measure the risk prevailing in the competitive market to safeguard the regulatory and economic capital of banks.

**Financial Services Big Data Processing:** This option introduces, into the OFSAA platform (OFSAAI), the capability to run analytics on data stored in Hadoop Distributed File System (HDFS).

With the Big Data Processing (BDP) add-on option, all core data management frameworks within OFSAA such as Data Management Framework (T2T/F2T), Data Quality Framework, and Rules framework are enhanced to operate on both Oracle RDBMS data sources as well as Apache Hive data sources. An OFSAA Run definition can contain tasks that transform data held in the Hive. OFSAA applications that use these platform frameworks for expressing application logic automatically gain the ability to manage data held in the Hive. The OFSAA platform leverages HiveQL and Map Reduce to process data directly in the Hadoop cluster without having to stage data in a relational database.

**Financial Services Inline Processing Engine:** This application provides real-time monitoring, detection and interdiction of single and complex fraud events across multiple channels and lines of business.

# 2.3 About Oracle Financial Services Analytical Applications Infrastructure Extension Pack

The Oracle Financial Services Analytical Applications Infrastructure Extension (OFS AAIE) Pack adds a set of new advanced features for 8.1.1.0.0 Release across OFSAA applications. This pack can be installed on an OFSAA instance having one or more OFSAA application packs.

The Oracle Financial Services Analytical Applications Infrastructure Extension Pack includes the following advanced features and functionalities:

- Distributed Processing Capabilities
- Analytic Pipeline and Process models
- Attribution Analysis
- Content Management Interoperability Services

**NOTE** The pack is enabled by procurement of an additional license. For more information, see the OFS AAIE Release Notes and Installation Guide on the <u>OHC</u>.

# 2.4 Installation and Upgrade Scenarios

Release 8.1.1.0.0 of OFSAAI supports various installation and upgrade scenarios. A high-level overview of the possible scenarios is provided in the following table. Detailed procedural steps are provided in the succeeding sections of this document.

Scenario	Installation and Upgrade Instructions
New Installation	1. <u>Prepare for the Installation</u> .
Installing Release 8.1.1.0.0 application pack for the first time (new installation).	<ol> <li><u>Execute the Schema Creator Utility</u>.</li> <li><u>Install the OFSAAI Application Pack</u>.</li> </ol>

Upgrade Installation Upgrade an already installed application pack from v8.1.0.0.0 or later Example: You are using release v8.1.0.1.0 and now want to upgrade to Release 8.1.1.0.0.	<ol> <li><u>Run the Environment Check Utility</u> tool and ensure that the hardware and software requirements are installed as per the <u>Oracle Financial</u> <u>Services Analytical Applications 8.1.1.0.0 Technology Matrix.</u></li> <li><u>Prepare for Upgrade</u>.</li> <li><u>Download</u> the installer.</li> <li><u>Extract</u> the software.</li> <li><u>Trigger the installation</u>.</li> </ol>
Upgrade OFS AAAI from Linux 7 to Linux 8 If your OFS AAAI instance is on Linux 7 Operating System and you want to install OFS AAAI on Linux 8.	<ol> <li><u>Clone</u> your existing environment to the <u>Oracle Financial Services</u> <u>Analytical Applications 8.1.1.0.0 Technology Matrix</u>.</li> <li>Run the upgrade installer in the cloned environment.</li> </ol>
Upgrade from OFS AAAI Release v8.0.x on AIX or Solaris x86 Operating System	Release v8.1.1.0.0 of OFS AAAI is not certified for IBM AIX and Oracle Solaris x86 Operating Systems. If you are currently running OFSAA v8.0.x on AIX or Solaris x86 Operating Systems and plan to upgrade to Release v8.1.1.0.0, then you must migrate from AIX or Solaris x86 to Oracle Linux or Oracle Solaris SPARC. See the My Oracle Support Doc ID <u>2700084.1</u> for details.

# 2.5 Installation Check List

To complete the installation process, you must perform the following steps listed in the Pre-install Checklist. Use this checklist to verify whether these steps are completed or not.

Table	4:	Installation	Checklist
1 0010		motunation	Onconnot

	Sl. No.	Activity		
1	1	Install all the prerequisite <i>hardware and software</i> as per the Oracle Financial Services Analytical Applications 8.1.1.0.0 Technology Matrix.		
	2	Verify the System Environment using the Environment Check Utility.		
	3	Configure the Database Instance settings.		
S	4	Install and configure the web application server.		
Step	5	Configure the HTTP settings on the web server.		
ation	6	(Optional) Install and configure for Big Data/Hive.		
Pre-install		<ul> <li><u>Create</u> the Installation, Download, and Metadata Repository Directories:</li> <li>Installation directory</li> <li>Temporary directory</li> <li>Staging Area/Metadata Repository</li> <li>Download directory</li> </ul>		
8		<ul> <li><u>Configure</u> the following Operating System and File System settings:</li> <li>File Descriptor</li> <li>Total number of processes</li> </ul>		

	SI. No.	Activity		
		Port(s)		
		<ul> <li>.profile file permissions</li> <li>Add ETP/SETP configuration for file transfer (to access staging area and metadata directory)</li> </ul>		
	9	Update the following Environment Settings as required for the installation in the profile file:		
	,	Java Settings		
		Oracle Database Server and Client Settings		
		Add TNS entries in the TNSNAMES.ORA file		
		Oracle Essbase Settings     Time Zone Settings		
	10	(Optional) Install and configure Oracle R/ Oracle R Enterprise.		
	11	Download the installer kit.		
	12	Extract the installer kit.		
ñ	13	Configure the OFS_ <app pack="">_PACK.xml file.</app>		
Step	14	Configure the OFS_ <app pack="">_SCHEMA_IN.xml file.</app>		
ation	15	(Optional) <u>Configure</u> the <app pack="">_SCHEMA_BIGDATA_IN.xml file.</app>		
stalla	16	Execute the Schema Creator Utility in Online, Offline, or TCPS modes and verify the log file.		
<u> </u>	17	Configure the OFSAAI_InstallConfig.xml file.		
	18	Trigger the application installation.		
	19	Verify the installation logs.		
	20	Verify that all patches are successfully installed.		
	21	Backup the OFS_ <pack>_SCHEMA_IN .xml and OFS_<pack>_SCHEMA_OUTPUT.xml files.</pack></pack>		
	22	Stop the OFSAA Infrastructure services.		
	23	Create and deploy EAR or WAR files.		
s	24	Assign_Grants for schemas.		
n Stel	25	Start the OFSAA Infrastructure services.		
latior	26	Access the OFSAA Application.		
Istal	27	Configure the excludeURLList.cfg file.		
ost-Ir	28	(Optional) <u>Configure</u> Big Data Processing.		
ď	29	Create Application Users.		
	30	Map_Application User(s) to User Groups.		
	31	Add TNS entries in the TNSNAMES . ORA file.		
	32	Set TDE and Data Redaction in OFSAAI.		
	33	Implement Data Protection in OFSAAI.		

	Sl. No.	Activity		
-	34	Configure the web server.		
	35	Configure Resource Reference in web servers.		
	36	Configure Work Manager in web application servers.		
~	37	Add FTP/SFTP Configuration for File Transfer.		
atior	38	Configure Infrastructure Server Memory.		
figur	39	Retrieve Patch Information.		
40 41 41 42	40	Change IP/Hostname, Ports, Deployed Paths of the OFSAA Instance.		
	41	Execute Encryption Changer.		
	42	Set Infrastructure LDAP Configuration.		
1	43	Configure OFSAAI Web Services.		
44 45	44	Configure Message Details in Forms Designer.		
	45	Configure Password Changes.		
	46	Configure Java Virtual Machine.		
	47	Configure Internal Service.		

# **3 Hardware and Software Requirements**

See the <u>Oracle Financial Services Analytical Applications 8.1.1.0.0 Technology Matrix</u> for the hardware and software required for OFSAAI Release 8.1.1.0.0.

Table 5:	Recommended	Software	Combination

Operating System	Database	Web Application Server	Web Server
Oracle Linux	Oracle Database	Oracle WebLogic Server/ Apache Tomcat Server	Oracle HTTP Server/ Apache HTTP Server
Oracle Solaris	Oracle Database	Oracle WebLogic Server/ Apache Tomcat Server	Oracle HTTP Server/ Apache HTTP Server

#### Topics:

- License Information
- Verify System Environment

# 3.1 License Information

For details on the third-party software tools used, see the <u>OFSAA Licensing Information User Manual</u> <u>Release 8.1.1.0.0</u>.

For information about OFSAA Product Licenses after installation of Application Packs, see the **View OFSAA Product Licenses After Installation of Application Pack** section in the <u>Oracle Financial</u> <u>Services Advanced Analytical Applications Infrastructure User Guide</u>.

# 3.2 Verify System Environment

To verify your system environment meets the minimum requirements for the installation, a Pre-Install Check utility is available within the Install Kit archive file. This utility can also be obtained separately by contacting <u>Oracle Support Services</u>.

Though the system environment verification is an integral and automated part of the installation of this software product, Oracle strongly recommends running this utility before beginning the installation as part of your organization's "Installation Readiness Verification Process".

For more details on download and usage of this utility, see the <u>Oracle Financial Services Analytical</u> <u>Applications Infrastructure Environment Check Utility Guide</u>.

# 4 **Pre-installation**

#### Topics:

- Oracle Database Instance Settings
- Web Application Server Settings
- Web Server Settings
- Big Data Settings
- <u>Create the Installation, Download, and Metadata Repository Directories</u>
- Configure the OS File System Settings and Environment Settings in the .profile File
- Install Oracle R distribution and Oracle R Enterprise (ORE)
- Download the OFSAAAI Applications Pack Installer and Mandatory Patches
- Extract the Software

### 4.1 Oracle Database Instance Settings

Ensure that the following database instance settings are configured:

- NLS\_CHARACTERSET to AL32UTF8
- NLS\_LENGTH\_SEMANTICS to BYTE
- OPEN CURSORS limit to greater than 1000

# 4.2 Web Application Server Settings

Ensure that the web application server is installed and the profile (when using WebSphere) or domain (when using WebLogic) is created.

Note the path values as shown in the following table as you will be prompted to enter the WebSphere Profile path, the WebLogic Domain path, or the Tomcat Deployment path during OFSAAI installation.

Description	Example Value
<pre>For WebSphere, specify the WebSphere path as <websphere directory="" profile="">/installedAp ps/<nodecellname>.</nodecellname></websphere></pre>	<pre>/data2/test//WebSphere/AppServer/profiles/<profile _name="">/installedApps/aiximfNode01Cell, where aix-imf is the Host name.</profile></pre>
For WebLogic, specify the WebLogic home directory path.	<pre>/<weblogic directory="" home="" path="">/bea/wlserver_10.3</weblogic></pre>
For Tomcat, specify the Tomcat directory path till /webapps.	/oradata6/ revwb7/tomcat/webapps/

#### Table 6: Web Application Server Settings

**NOTE** See <u>Configure the Web Server</u> for WebSphere Profile and WebLogic Domain creation.

### 4.3 Web Server Settings

This is an optional requirement. If you have installed an HTTP Server, then configure the appropriate HTTP server settings:

#### **Table 7: Web Server Settings**

Description	Example Value
Apache HTTP Server/ Oracle HTTP Server/ IBM HTTP Server	Configure the HTTP Server and note down the IP/ Hostname and Port details as you will be prompted to enter these details during installation. <b>Note:</b> See <u>Configure the Web Server</u> for web server configuration.

### 4.4 Big Data Settings

This is an optional step and required only if you intend to install OFSAA Big Data Processing.

Install Big Data components from Apache. For version information, see the <u>Hardware and Software</u> <u>Requirements</u> section.

### 4.5 Create the Installation, Download, and Metadata Repository Directories

To install OFSAAI, create the following directories:

- **OFSAA Download Directory (Optional)**: This is the directory where the downloaded installer/ patches can be copied. Create a download directory and copy the OFSAA Application Pack Installer File (archive). Assign 755 permission to this directory.
- **Temporary Directory**: Default temporary directory where the installation files are stored for a short time to support faster installation. Configure adequate space on the /tmp directory. It is recommended that you allocate more than 10 GB of space. Assign 755 permission to this directory with NOEXEC option disabled.

**NOTE** If NOEXEC option is enabled, the extraction of files by the installer into the /tmp directory is prevented and the binaries will not execute in the directory, which will fail the installation.

• **OFSAA Installation Directory (Mandatory)**: Create an installation directory where the product binaries are installed. Assign 755 user permission to the installation directory.

OFSAA Staging/Metadata Directory (Mandatory): A directory to hold the application
metadata artifacts and additionally act as the staging area for the flat files. This directory is also
referred to as "FTPSHARE". Create a Staging/Metadata Repository Directory to copy data files,
save data extracts, and so on.

The directory must exist on the same system as the OFSAA Installation. This directory can be configured on a different mount or under a different user profile. However, the owner of the installation directory must have RWX (775) permissions to this directory.

**NOTE** Ensure the OFSAA staging directory is not set to the same path as the OFSAA installation directory and is not a subdirectory inside the OFSAA installation directory.

### 4.6 Configure the OS File System Settings and Environment Settings in the .profile File

A .profile file is a start-up file of a UNIX user. Create the .profile file at the home directory of the logged-in user if it is not already available. The user must have 755 permission on the file to execute it. This file consists of various parameters for Environment Settings, OS, and File System Settings.

To set the parameters for the .profile file, login as a non-root user, and configure the environment settings.

**WARNING** Do not modify any other parameters other than the parameters mentioned in the following subsections.

# 4.6.1 Configure Operating System and File System Settings

Parameter	Configuration Action	
Installation Directory	In the .profile file, set the variable FIC_HOME to point to the OFSAA Installation Directory.	
File Descriptor Settings	<pre>In the sysctl.conf file, to change the number of file descriptors, do the following as the root user: 1. Edit the following line in the /etc/sysctl.conf file:     fs.file-max = <value>     where <value> is greater than 15000 2. Apply the change by running the following command:     # /sbin/ sysctl -p Note: The value specified here is the minimum value to be set for the installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.</value></value></pre>	

Table 8: Configure Operating System and File System Settings

Parameter	Configuration Action
Total Number of Process Settings	In the sysctl.conf File set the value to greater than 15000. <b>Note:</b> The value specified here is the Minimum Value to be set for the Installation Process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.
Port Settings	Default port numbers to be enabled on the system are 6500, 6501, 6505, 6507, 6509, 6510, 6666, 9999, and 10101.

#### 4.6.2 Configure the Environment Settings

#### 4.6.2.1 Java Settings

#### **Table 9: Java Settings**

Description	Example Value
In the .profile file, set PATH to include the Java Runtime Environment (JRE) absolute path. Ensure that SYMBOLIC links to JAVA installation are not set in the PATH variable.	For example: PATH=/usr/java/jre1.8.0_221/bin:\$ORACLE_ HOME/bin:\$PATH export PATH Note: OFSAA does not support OpenJDK and JRE.
In the .profile file, set PATH to include the Java Runtime Environment bin path.	JAVA_BIN=/scratch/< <version>&gt;/jre/bin For example: PATH=/usr/java/jre1.8.0_221/bin:\$ORACLE_ HOME/bin:\$PATH</version>
In the .profile file, set the Java tool options for all versions JDK 11.0.20 and above updates	JAVA_TOOL_OPTIONS=" Djdk.util.zip.disableZip64ExtraFieldValidation=true" export JAVA_TOOL_OPTIONS
Enable unlimited cryptographic policy for Java.	For more information, see the section <i>Enabling Unlimited Cryptographic Policy</i> from the <u>OFS Analytical Applications Infrastructure Administration Guide</u> .

#### 4.6.2.2 Oracle Database Server and Client Settings

Description	Example Value
In the .profile file, set TNS_ADMIN pointing to the appropriate tnsnames.ora file.	TNS_ADMIN=\$HOME/tns
In the .profile file, set ORACLE_HOME pointing to the appropriate Oracle Client installation.	ORACLE_HOME=/scratch/oraofss/app_client18c/product/ 18.0.0/client_1
In the .profile file, set PATH to include the appropriate \$ORACLE_HOME/bin path.	PATH=\$JAVA_HOME/bin:\$ORACLE_HOME/bin

#### Table 10: Oracle Database Server and Client Settings

#### 4.6.2.3 TNS entries in the TNSNAMES.ORA file for Non-TCPS and TCPS

#### 4.6.2.3.1 Non-TCPS

#### Table 11: TNS entries in the TNSNAMES.ORA file for Non-TCPS

Description	Example Value
Ensure that an entry (with SID/ SERVICE NAME) is added in the tnsnames.ora file on the OFSAA server.	<pre><sid_name> = DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP) (HOST = <host_name>.in.oracle.com) (PORT = 1521))) (CONNECT_DATA = (SERVICE_NAME = <sid_name>))) <atomic_schema_name> = (DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP) (HOST = <host_name>.in.oracle.com) (PORT = 1521))) (CONNECT_DATA = (SERVICE_NAME = <sid_name>)))</sid_name></host_name></atomic_schema_name></sid_name></host_name></sid_name></pre>

```
<SID NAME> =
  (DESCRIPTION =
    (ADDRESS_LIST =
        (ADDRESS = (PROTOCOL = TCP) (HOST = <HOST NAME>) (PORT = <PORT
NUMBER>))
    )
    (CONNECT_DATA =
        (SERVICE_NAME = <SID NAME>)
    )
    )
```

```
(DESCRIPTION =
    (ADDRESS_LIST =
        (ADDRESS = (PROTOCOL = TCP)(HOST = <HOST NAME>)(PORT = <PORT
NUMBER>))
    )
    (CONNECT_DATA =
        (SERVICE_NAME = <SID NAME>)
    )
    )
```

**NOTE** The ATOMIC SCHEMA NAME must be the same as defined in the OFS\_<App Pack>\_SCHEMA\_IN.xml file.

#### 4.6.2.3.2 TCPS

Description	Example Value
Ensure that an entry (with SID/ SERVICE NAME) is added in the tnsnames.ora file on the OFSAA server.	<pre><sid_name> = DESCRIPTION =(ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCPS)(HOST = <host_name>.in.oracle.com)(PORT = 1521)))(CONNECT_DATA = (SERVICE_NAME = <sid_name>)))<atomic_schema_name> = (DESCRIPTION =(ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCPS)(HOST = <host_name>.in.oracle.com)(PORT = 1521)))(CONNECT_DATA = (SERVICE_NAME = <sid_name>)))(security=(ssl_server_cert_dn=CN=<host_ NAME&gt;))))</host_ </sid_name></host_name></atomic_schema_name></sid_name></host_name></sid_name></pre>
Ensure that an entry (with WALLET_HOME and wallet parameters) is added in the sqlnet.ora file on the OFSAA server must be same as Oracle database server running with TCPS.	NAMES.DIRECTORY_PATH= (TNSNAMES, EZCONNECT)WALLET_LOCATION = (SOURCE = (METHOD = FILE) (METHOD_DATA = (DIRECTORY = <path to="" wallet<br="">DIRECTORY&gt;)))SQLNET.WALLET_OVERRIDE = TRUE SSL_CLIENT_AUTHENTICATION = FALSE SQLNET.AUTHENTICATION_SERVICES = (TCPS,NTS,BEQ) SSL_CIPHER_SUITES = (SSL_RSA_WITH_AES_256_CBC_SHA, SSL_RSA_WITH_3DES_EDE_CBC_SHA)</path>

#### Table 12: TNS entries in the TNSNAMES.ORA file for TCPS

```
<SID NAME> =
  (DESCRIPTION =
    (ADDRESS_LIST =
        (ADDRESS = (PROTOCOL = TCPS) (HOST = <HOST NAME>) (PORT = <PORT
NUMBER>))
    )
    (CONNECT_DATA =
        (SERVICE_NAME = <SID NAME>)
  (security=(ssl_server_cert_dn=CN=<HOST NAME>))
    )
    )
```

```
<ATOMICSCHEMANAME> =
  (DESCRIPTION =
    (ADDRESS_LIST =
        (ADDRESS = (PROTOCOL = TCPS) (HOST = <HOST NAME>) (PORT = <PORT
NUMBER>))
  )
  (CONNECT_DATA =
    (SERVICE_NAME = <SID NAME>)
  (security=(ssl_server_cert_dn=CN=<HOST NAME>)) )
  )
  )
  NOTE The ATOMIC SCHEMA NAME must be the same as defined in
```

TE The ATOMIC SCHEMA NAME must be the same as defined in the OFS\_<App Pack>\_SCHEMA\_IN.xml file, which also includes prefix without underscore. For example, DEVOFSAAATM.

#### 4.6.2.4 Oracle Wallet Settings for Installation in TCPS Mode

In the .profile file, set the following parameters for Oracle Wallet if you want to run the <u>installer in</u> <u>the TCPS mode</u>:

```
OFS_ORA_WAL_ENABLED=TRUE
export OFS_ORA_WAL_ENABLED
WALLET_HOME=<PATH_TO_THE_DIRECTORY_WHERE WALLET RELATED FILES EXIST>
export WALLET_HOME
```

NOTE	•	Installation in TCPS mode with Oracle Wallet requires Config and Atomic Schema credentials in Oracle Wallet along with certificates.
	•	If you do not configure this variable, the system defaults to OFS_ORA_WAL_ENABLED=FALSE.
	•	For information on Creating and Managing Oracle Wallet, see <u>https://blogs.oracle.com/dev2dev/ssl-</u> <u>connection-to-oracle-db-using-jdbc,-tlsv12,-jks-or-</u> <u>oracle-wallets</u> and <u>https://blogs.oracle.com/weblogicserver/weblogic-</u> <u>jdbc-use-of-oracle-wallet-for-ssl.</u>

#### 4.6.2.5 Oracle Essbase Settings

In the .profile file, set the following parameters if you want to use Oracle Hyperion Essbase OLAP features.

#### Table 13: Oracle Essbase Settings

Description	Example Value
ARBORPATH to point to an appropriate Oracle Essbase Client installation.	PATH=\$PATH:\$ARBORPATH/bin
ESSBASEPATH to point to an appropriate Oracle Essbase Client installation.	ESSBASEPATH=/scratch/essps3/Oracle/MiddlewareHome/EP MSystem11R1/common/EssbaseRTC-64/11.1.2.0 export ESSBASEPATH
HYPERION_HOME to point to an appropriate Oracle Essbase Client installation.	HYPERION_HOME=/scratch/essps3/Oracle/MiddlewareHome/ EPMSystem11R1/common/EssbaseRTC-64/11.1.2.0 export HYPERION HOME

#### 4.6.2.6 Time Zone Settings

In the .profile file, set the Time Zone parameter to indicate the time zone of your region/location.

#### Table 14: Time Zone Settings

Description	Example Value
Time Zone	TZ=Asia/Calcutta

#### 4.6.2.7 RHEL Server Settings

In the .profile File, set the following configuration.

NOTE	You must upgrade to the 8.1.1.3.0 version and apply the <b>33506386</b> Operoff Patch from My Oracle Support to use the
	DUEL Server Settings Configuration
	RHEL Server Settings Configuration.

#### Table 15: RHEL Server Settings

Description	Example Value
Set IPV6_DISABLED=TRUE if the setup's IPV6 is disabled.	IPV6_DISABLED=FALSE
Otherwise, if IPV6 is enabled in the setup, set the <b>IPV6_DISABLED</b> Flag to <b>FALSE</b> .	export IPV6_DISABLED
NOTE: If the <b>IPV6_DISABLED</b> Flag is not set or left blank, then the Application considers that IPV6 is disabled.	

# 4.7 Install Oracle R distribution and Oracle R Enterprise (ORE)

This is an optional step and required only if you intend to use Oracle R scripting in the Oracle Financial Services Enterprise Modeling Application.

Install Oracle R Distribution and Oracle R Enterprise (Server Components) on the Oracle Database server. See the Oracle R Enterprise Installation and Administration Guide for Linux and Solaris in the <u>Oracle R Enterprise Documentation Library</u>. For supported versions of ORD and ORE, see the <u>Oracle Financial Services Analytical Applications 8.1.1.0.0 Technology Matrix</u>.

**NOTE** If you use ORE 1.4.1 with Oracle Financial Services Enterprise Modeling, you must set the session time zone in R\_HOME/etc/ Rprofile.site file on the database server, where R\_HOME is the home directory of the R instance on which ORE server packages are installed. Alternatively, you can set the session time zone in scripts registered within OFS EM by using the Sys.env(TZ=<time\_zone>) R function.

# 4.8 Download the OFSAAAI Applications Pack Installer and Mandatory Patches

To download the OFSAAAI Applications Pack Installer Release 8.1.1.0.0, follow these steps:

- 1. Log in to My Oracle Support and search for **31574757** under the **Patches & Updates** tab.
- **2.** Download the installer archive and copy (in Binary mode) to the download directory that exists in the OFSAAAI installation setup.

**NOTE** Select the required archive files for either Solaris SPARC or Linux based on the operating system of your OFSAAAI.

- 3. Log in to <u>My Oracle Support</u>, search patch **32548944** in the **Patches & Updates** tab, and download it.
- 4. Log in to <u>My Oracle Support</u>, search for the **33663417** Mandatory Patch in the **Patches & Updates** Tab and download it.

ATTENTION	On the 10th of December 2021, Oracle released Security Alert CVE-2021-44228 in response to the disclosure of a new vulnerability affecting Apache Log4J before version 2.15. The application of the <b>33663417</b> Mandatory Patch fixes the issue.
	For details, see the My Oracle Support Doc ID <u>2827801.1</u> .

Ensure that you reapply the **33663417** Mandatory Patch whenever you install or upgrade the application, or apply an incremental patch.

#### 4.9 Extract the Software

You must be logged in to the UNIX operating system as a non-root user to perform the following steps. To extract the software, follow these steps:

1. Download the unzip utility (OS-specific) unzip\_<os>. Z and copy it in Binary mode to the directory that is included in your PATH variable.

If you already have an unzip utility to extract the contents of the downloaded archive, skip this step. Uncompress the unzip installer file with the command:

uncompress unzip <os>.Z

**NOTE** If an error message "uncompress: not found [No such file or directory]" is displayed, contact your UNIX administrator.

2. Assign execute (751) to the file with the following command:

chmod 751 unzip\_<OS>

For example: chmod 751 unzip sparc

**3.** Extract the contents of the OFSAAAI Application Pack Release 8.1.1.0.0 installer archive file in the download directory with the following command:

unzip OFS\_AAAI\_PACK.zip

**4.** Navigate to the download directory and assign execute permission to the installer directory with the following command:

chmod -R 750 OFS\_AAAI\_Pack

# 5 Installation

#### Topics:

- <u>Configure the OFS\_<App pack>\_PACK.xml File</u>
- Configure the Schema Creator Utility
- Execute the Schema Creator Utility
- <u>Configure the OFSAAI\_InstallConfig.xml File</u>
- Install the OFSAAI Application Pack

# 5.1 Configure the OFS\_<App pack>\_PACK.xml File

The OFS\_<APP PACK>.xml file holds details on the various products that are packaged together in OFS <App pack>.

To configure the OFS <APP PACK>.xml file, follow these steps:

- 1. Navigate to the OFS <APP PACK>/conf directory.
- 2. Open the OFS <APP PACK>.xml file in a text editor.
- **3.** Configure the OFS <APP PACK>.xml file as mentioned in the following table.

#### Figure 4: Sample OFS\_AAAI\_PACK.xml File



#### Table 16: OFS\_<APP PACK>.xml File Parameters

Tag Name/ Attribute Name	Description	Mandatory (Y/ N)	Comments
APP_PACK_ID	Unique Application Pack Identifier	Y	Unique Seeded Value. Do not modify this value.

Tag Name/ Attribute Name	Description	Mandatory (Y/ N)	Comments
IS_OPT_INSTALL VALUE="TRUE"	Unique Application Entry	Y	Unique Seeded Value. Do not modify this value.
APP_PACK_NAME	Unique Application Pack Name	Y	Unique Seeded Value. Do not modify this value.
APP_PACK_DESCRIPTION	Unique Application Pack Description	Y	Unique Seeded Value. Do not modify this value.
VERSION	Unique release version	Y	Unique Seeded Value. Do not modify this value.
АРР	Unique Application Entries	Y	Unique Seeded Value. Do not modify this value.
APP_ID	Unique Application Identifier	Y	Unique Seeded Value. Do not modify this value.
APP_ID/ PREREQ	Prerequisite Application/ Product	Y	Unique Seeded Value. For most applications, OFSAAAI is the prerequisite set. For all other applications, the default Application ID is set to none. You can set it for the applications you want to install. Do not modify this value.
APP_ID/ DEF_SEL_FLAG	Default Selected Flag	Y	In all Application Packs, Infrastructure requires this value to be set to "YES". Do not modify this value.
APP_ID/ ENABLE	Enable Application/ Product	Y	<ul> <li>Default YES for Infrastructure</li> <li>NO for Others</li> <li>Set this attribute-value to YES against every</li> <li>APP_ID which is licensed and must be enabled for use.</li> <li>Note: The Application/Product cannot be disabled once enabled.</li> <li>Only Applications/Products which are enabled are installed. In order to enable other licensed</li> <li>Applications/Products, you must reinstall by making the flag as Y for the App_ID.</li> <li>However, in case of a reinstallation, to enable the other Applications/Products, skip the execution of the schema creation utility if it does not include any additional sandboxes to be created.</li> </ul>
Tag Name/ Attribute Name	Description	Mandatory (Y/ N)	Comments
-----------------------------	--	---------------------	--
APP_NAME	Unique Application/ Product Name	Y	Unique Seeded Value. Do not modify this value.
APP_DESCRIPTION	Unique Application/ Product Name	Y	Unique Seeded Value. Do not modify this value.
VERSION	Unique release version	Y	Unique Seeded Value. Do not modify this value.

## 5.2 Configure the Schema Creator Utility

Creating database users/schemas (RDBMS) is one of the primary steps in the complete OFSAAAI installation process. The Schema Creator utility enables you to quickly get started with the installation by creating Database User(s)/ Schema(s) (RDBMS), assigning the necessary GRANT(s), creating the required entities in the schemas and so on.

The schema creator utility must be configured and executed before the installation of any OFSAA Application Pack.

### **Topics:**

- Prerequisites
- <u>Configure Schema Creator Utility for RDBMS Installation</u>
- <u>Configure Schema Creator Utility for HDFS Schema</u>

## 5.2.1 Prerequisites

Ensure you have the following before configuring the Schema Creator Utility:

- Oracle User ID/Password with SYSDBA privileges
- JDBC Connection URL for RAC/Non RAC database
- The HOSTNAME/IP of the server on which OFSAA is getting installed.

In the case of the HIVE installation, you must also have the following:

- HIVE connection credentials (For example: Kerberos connection properties).
- Hostname/IP of the HIVE Server installation

## 5.2.2 Configure the Schema Creator Utility for RDBMS Installation

If the installation is being performed for RDBMS, provide the Pack specific schema details in the OFS\_<App Pack>\_SCHEMA\_IN.xml file.

You can configure the following types of schemas:

- **CONFIG**: This schema holds the entities and other objects required for OFSAA setup configuration information. There can be only one CONFIG schema per OFSAA instance
- **ATOMIC**: This schema holds the data model entities. One ATOMIC schema is attached to one Information Domain. There can be multiple ATOMIC schemas per OFSAA Instance.

## 5.2.2.1 Configure the OFS\_<App Pack>\_SCHEMA\_IN.xml File

Creating database schemas, objects within schemas, and assigning appropriate grants are the primary steps in the installation process of OFSAA Applications.

The OFS\_<APP PACK>\_SCHEMA\_IN.xml file contains details of the various application schemas. Update the values of the various tags and parameters available in this file before executing the schema creator utility.

This file must be configured only if the database is RDBMS.

To configure the <app pack>\_schema\_in.xml file, follow these steps:

- **1.** Log in to the system as a non-root user.
- 2. Navigate to the <OFS\_AAAI\_PACK>/schema\_creator/conf directory.
- **3.** Edit the <OFS\_AAAI>\_SCHEMA\_IN.xml file using a text editor and configure the values as mentioned in the following table.
- **4.** Save the file.

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
<app_pack_id></app_pack_id>	Seeded unique ID for the OFSSAA Application Pack	Y	Seeded	Do not modify this value.
<is_tcps></is_tcps>	Enter if the TCPS configuration is required.	Y	Seeded, with FALSE as the default value.	Modify this to TRUE if you require the installer to uptake the configuration.
<jdbc_url></jdbc_url>	Enter the JDBC URL. <b>Note:</b> You can enter the following JDBC URL types: 1. RAC/ NON-RAC enabled database connectivity URL. 2. TCPS RAC/ NON-RAC enabled database connectivity URL provided the <is_tcps> tag value is TRUE. 3. Wallet-enabled JDBC URL.</is_tcps>	Y	Example: jdbc:oracle:thin:@ <dbserver <br="" host="" ip="">IP&gt;:<port>:<sid> or jdbc:oracle:thin:@//[HOS T][:PORT]/ SERVICE or jdbc:oracle:thin:@(DESCRI PTION=(ADDRESS_LIST=(ADDRESS=(PROT OCOL=TCP)(HOST=[HO ST])(port=[PORT]))(ADD RESS=(PROTOCOL=TCP) (HOST=[HOST])(PORT=[ PORT]))(LOAD_ BALANCE=yes)(FAILOV ER=yes))(CONNECT_DATA=(SERVICE_ NAME=[SERVICE]))) For example: jdbc:oracle:thin:@//dbhos t.server.com:1521/service 1 or jdbc:oracle:thin:@//dbsho st.server.com:1521/scan-1 or jdbc:oracle:thin:@(DESCRI PTION=(ADDRESS_LIST=(ADDRESS=(PROT OCOL=TCP)(HOST=dbhost1.server.com) (port=1521))(ADDRESS=(PROTOCOL=TCP)(H</sid></port></dbserver>	Ensure to add an entry (with SID/ SERVICE NAME) in the tnsnames.ora file on the OFSAA server. The entry must match with the SID/ SERVICE NAME used in the JDBC URL. Ensure that you have configured: 1. The correct Oracle Wallet with the credentials for stored Sys, Config, and Atomic Users. 2. The JDBC URL as follows: jdbc:oracle:thin:/0 For more information on how to configure Oracle Wallets for OFSAA Installation and Data Sources, see the <u>OFS Analytical</u> <u>Applications Infrastructure Administration</u> <u>Guide</u> .

Table 17: OFS\_<APP PACK>\_SCHEMA\_IN.xml file Parameters

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
			LOAD_BALANCE=yes)(FAILOV ER=yes))(CONNECT_ DATA=(SERVICE_NAME=service1))) or <jdbc_url>jdbc:oracle:thin:@(DESCRIPTIO N = (ADDRESS = (PROTOCOL =TCPS)(HOST = dbhost.server.com)(PORT = 2484)) (CONNECT_DATA =(SERVER = DEDICATED) (SERVICE_NAME=SERVICEID))(security=(ssl _server_cert_dn=CN=dbhost))) or jdbc:oracle:thin:/@</jdbc_url>	
<jdbc_driver></jdbc_driver>	This driver's name is seeded by default.	Y	Example: oracle.jdbc.driver.OracleDriver	Only JDBC Thin Driver is supported. Do not modify this value.
<host></host>	Enter the Host name/ IP Address of the system on which you are installing the OFSAA components.	Y	Host Name/ IP Address	
<setupinfo>/PREFI X_SCHEMA_NAME</setupinfo>	Identifies whether the value specified in <setupinfo>/NAME attribute must be prefixed to the schema name.</setupinfo>	N	YES or NO	The default value is YES.

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
<setupinfo>/NAME</setupinfo>	Enter the acronym for the type of implementation. This information is displayed in the OFSAA Home Page. On executing the schema creator utility, this value is prefixed with each schema name. For example: dev_ofsaaconf, uat_ofsaatm.	Y	Accepts strings with a minimum length of two and a maximum of four. Example: DEV, SIT, PROD	This name appears in the OFSAA Landing Page as "Connected To: xxxx". The schemas that are created get this prefix. For example, dev_ofsaaconf, uat_ofsaaconf, and so on.
<password>/ DEFAULT*</password>	Enter the password if you want to set a default password for all schemas. You also must set the APPLYSAME- FORALL attribute as Y to apply the default password for all the schemas.	Ν	The maximum length allowed is 30 characters. Special characters are not allowed.	On successful execution of the utility, the entered password in the OFS_ <app PACK&gt;_SCHEMA_IN.xml file is cleared.</app 
<password>/ APPLYSAMEFORALL</password>	If you have entered Y in APPLYSAME- FORALL attribute and also have specified individual passwords for all the schemas, then the specified individual passwords will take precedence.	Y	Default N Permissible: Y or N Enter Y if you want to apply the password specified in the DEFAULT attribute for all the schemas. If you enter as N, you must provide individual passwords for all schemas.	Setting this attribute value is mandatory if the DEFAULT attribute is set.

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
<schema>/TYPE</schema>	The different types of schemas that are supported in this release are ATOMIC, CONFIG, SANDBOX, and ADDON. By default, the schemas types are seeded based on the Application Pack.	Y	ATOMIC/CONFIG/SANDBOX/ADDON SANDBOX and ADDON schemas do not apply to OFSAAI.	Only One CONFIG schema can exist in the file. Do not edit this attribute value. This schema identifies as the CONFIGURATION schema that holds the OFSAA setup detains and other Metadata information. Multiple ATOMIC/ SANDBOX/ADDON schemas can exist in the file.
<schema>/NAME</schema>	The schemas' names are seeded based on the Application Pack by default. You can edit the schema names if required. The Schema Name will have a prefix of the SETUPINFO/ NAME attribute. SCHEMA NAME must be the same for all the ATOMIC Schemas of the application Pack.	Y	The permissible length is 15 characters and only alphanumeric characters are allowed. No special characters allowed except underscore '_'.	SETUPOINFO/NAME attribute value is prefixed to the schema name being created. For example, if a name is set as 'ofsaatm' and setupinfo as 'uat', then schema being created is 'uat_ofsaatm'. NAME must be the same where APP_GRP=1 for all SCHEMA tags (Not applicable for this Application Pack).
<schema>/PASSWO RD</schema>	Enter the password of the schema to be created. If this attribute is left blank, then the password specified in the <password>/DEFAULT attribute is applied as the Schema Password.</password>	N	The maximum length allowed is 30 characters. Special characters are not allowed.	It is mandatory to enter the password if you have set the <password>/ APPLYSAMEFORALL attribute as N.</password>

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
<schema>/APP_ID</schema>	The Application ID is seeded based on the Application Pack by default.	Y	Unique Seeded Value	Identifies the Application/ Product for which the schema is being created. Do not edit this attribute value. Do not modify this value.
<schema>/DEFAULT TABLESPACE</schema>	Enter the available default tablespace for DB User. If this attribute is left blank, then USERS is set as the default tablespace.	N	Default USERS Permissible Any existing valid tablespace name.	Modify this value to associate any valid tablespace with the schema.
<schema>/TEMPTA BLESPACE</schema>	Enter the available temporary tablespace for DB User. If this attribute is left bank, TEMP is set as the default tablespace.	Ν	Default TEMP Permissible Any existing valid temporary tablespace name.	Modify this value to associate any valid tablespace with the schema.
<schema>/QUOTA</schema>	Enter the quota to be set on the DEFAULTTABLESPACE attribute for the schema/ user. By default, the quota size is set to 500M. Minimum: 500M or Unlimited on default Tablespace.	Ν	Example: 600M/ m 20G/ g UNLIMITED/ unlimited	Modify this value to grant the specified quota on the mentioned tablespace to the user.

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
<schema>/ INFODOM</schema>	Enter the name of the Information Domain to associate this schema. The schema creator utility automatically derives an Information Domain Name based on the Application Pack if no value is specified for this attribute.	Ν	Permissible length is 16 characters and only alphanumeric characters are allowed. No special characters are allowed.	
<adv_sec_options> /</adv_sec_options>	Parent tag to hold Advance Security Options.	N		Uncomment the tag and edit if you want to add security options. For example, TDE and Data Redact. For details, see the example in the comments for the <tablespace>/ENCRYPT tag.</tablespace>
<adv_sec_options> /TDE</adv_sec_options>	Tag to enable/disable TDE.	N	The default is FALSE. To enable TDE, set this to TRUE.	Ensure this tag is not commented if you have uncommented <adv_sec_options></adv_sec_options>
<adv_sec_options> /DATA_REDACT</adv_sec_options>	Tag to enable/disable the Data Redaction feature.	N	The default is FALSE. To enable DATA_REDACT, set this to TRUE	Ensure this tag is not commented if you have uncommented <adv_sec_options></adv_sec_options>
<tablespaces></tablespaces>	Parent tag to hold <tablespace> elements</tablespace>	N	NA	Uncomment the tag and edit. ONLY if tablespaces are to be created as part of the installation. For details, see the example following the table. When TDE is TRUE in ADV_SEC_OPTIONS, then it is mandatory for the <tablespaces> tag to be present in the XML file.</tablespaces>
<tablespace>/NAM E</tablespace>	Logical Name of the tablespace to be created.	Y		Name, if specified, must be referred in the <schema defaulttablespace="&lt;br">"##NAME##"&gt; attribute. Note the ## syntax.</schema>

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
<tablespace>/val UE</tablespace>	Physical Name of the tablespace to be created.	Y	ΝΑ	Value, if specified, is the actual name of the TABLESPACE.
<tablespace>/dat Afile</tablespace>	Specifies the location of the data file on the server.	Y	NA	Enter the absolute path of the file to be created.
<tablespace>/AUT OEXTEND</tablespace>	Specifies if the tablespace must be extensible or have a hard limit.	Y	ON or OFF	Set to ON to ensure that the tablespace does not run out of space when full.
<tablespace>/ENC RYPT</tablespace>	Specifies if the tablespace(s) must be encrypted using TDE.	Y	ON or OFF	Set to ON to ensure that the tablespaces when created are encrypted using TDE. Note: Encryption of tablespaces requires enabling Transparent Data Encryption (TDE) on the Database Server. Example: The following snippet shows that TDE is enabled and hence the tablespace is shown with encryption ON. <adv_sec_options> <option <br="" name="TDE">VALUE="FALSE"/&gt; <option <br="" name="DATA_REDACT">VALUE="FALSE"/&gt; </option></option></adv_sec_options> <tablespaces> <tablespaces> <tablespace NAME="OFS_AAI_TBSP_1" VALUE="TS_USERS1" DATAFILE="/ scratch/ora19c/app/oracle/orada ta/OFSPQA19cDB/ts_users1.dbf" SIZE="500M" AUTOEXTEND="ON" ENCRYPT="ON" /&gt; <tablespace NAME="OFS_AAI_TBSP_2" VALUE="TS_USERS2" DATAFILE="/</tablespace </tablespace </tablespaces></tablespaces>
				_ scratch/ora19c/app/oracle/orada ta/OFSPQA19cDB/ts users2.dbf"

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
				SIZE="500M" AUTOEXTEND="ON" ENCRYPT="ON" />
				<schemas></schemas>
				<pre><schema <="" app_id="OFS_AAI" defaulttablespace="##OFS_AAI_TB SP_1##" name="ofsaaconf" password="" pre="" temptablespace="TEMP" type="CONFIG"></schema></pre>
				QUOTA="unlimited"/> <schema <br="" type="ATOMIC">NAME="ofsaaatm" PASSWORD="" APP_ID="OFS_AAAI" DEFAULTTABLESPACE="##OFS_AAI_TB SP_2##" TEMPTABLESPACE="TEMP" QUOTA="unlimited" INFODOM="OFSAAAIINFO"/&gt;</schema>

## 5.2.3 Configure the Schema Creator Utility for HDFS Schema

If the installation is being performed for Big Data, provide the Pack specific schema details in the <app Pack> SCHEMA BIGDATA IN.xml file.

The types of schemas that you can configure are:

- **CONFIG**: This schema holds the entities and other objects required for OFSAA setup configuration information. There can be only one CONFIG schema per OFSAA instance. This schema is created only in RDBMS.
- **METADOM**: This schema holds the data model entities. One METADOM schema is attached to one Information Domain. There can be multiple DATADOM schemas per OFSAA Instance. This schema is created only in RDBMS. It has only platform entities that hold the metadata details. However, it does not hold the data model entities.
- **DATADOM**: This schema holds data model entities. One DATADOM schema is attached to one Information Domain. There can be multiple DATADOM schemas per OFSAA Instance.

## 5.2.3.1 Configure the <APP Pack>\_SCHEMA\_BIGDATA\_IN.xml File

Creating HIVE schemas and objects within the schemas are the primary steps in the installation process of OFSAA Applications.

The <APP PACK>\_SCHEMA\_BIGDATA\_IN.xml file contains details of the various application schemas. Update the values of the various tags and parameters available in this file before executing the schema creator utility.

This file must be configured only if the installation is for HDFS. This file is not required to be configured for an RDBMS ONLY target installation.

Tag Name/Attribute Name Default Value/ Description Mandatory Comments (Y/N) Permissible Value Seeded unique ID for the Υ Seeded DO NOT modify this value. <APP\_PACK\_ID> **OFSAA** Application Pack <IS\_TCPS> Enter if the TCPS Υ Seeded, with FALSE as the Modify this to TRUE if you require the installer to uptake the configuration. configuration is required. default value. Υ <JDBC\_URL> Enter the JDBC URL Example: **Note:** You can enter RAC/ jdbc:oracle:thin:@<HOST/ IP>:<PORT>:<SID> NON-RAC enabled database connectivity URL. or jdbc:oracle:thin:@//[HOS T][:PORT]/ SERVICE For an HDFS ONLY target installation, this URL must be of the RDBMS instance that hosts the Application's METADOM. or jdbc:oracle:thin:@(DESCRI PTION=(ADDRESS\_ LIST=(ADDRESS=(PROT OCOL=TCP)(HOST=[HO ST])(port=[PORT]))(ADD RESS=(PROTOCOL=TCP) (HOST=[HOST])(PORT=[ PORT]))(LOAD\_ BALANCE=yes)(FAILOV ER=yes))(CONNECT\_ DATA=(SERVICE\_ NAME=[SERVICE]))) For example, jdbc:oracle:thin:@// dbhos t.server.com:1521/service 1

or

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
			jdbc:oracle:thin:@//dbsho st.server.com:1521/scan-1 or jdbc:oracle:thin:@(DESCRI PTION=(ADDRESS_ LIST=(ADDRESS=(PROT OCOL=TCP)(HOST=dbhost 1.server.co m)(port=1521) )(ADDRESS=(PROTO- COL=TCP)(HOST=dbhost2 .s erver.com)(PORT=1521))( LOAD_ BALANCE=yes)(FAILOV ER=yes))(CONNECT_ DATA=(SERVICE_	
			NAME=service1)))	
<jdbc_driver></jdbc_driver>	By default, this driver's name is seeded.	Y	Example, oracle.jdbc.driver.OracleD river	Only JDBC Thin Driver is supported. DO NOT modify this value.
<host></host>	Enter the Hostname/ IP Address of the system on which you are installing the OFSAA components.	Y	Host Name/ IP Address	
<setupinfo>/ PREFIX_ SCHEMA_ NAME</setupinfo>	Identifies if the value specified in <setupinfo>/ NAME attribute must be prefixed to the schema name.</setupinfo>	N	YES or NO	The default value is YES.
<setupinfo>/ NAME</setupinfo>	Enter the acronym for the type of implementation. This information is displayed in the OFSAA Home Page.	Y	Accepts strings with a minimum length of two and a maximum of four.	This name appears in the OFSAA Landing Page as "Connected To: xxxx" <b>Note:</b> On executing the schema creator utility, this value is prefixed with each

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
			Example, DEV, SIT, PROD	schema name. For example: dev_ ofsaaconf, uat_ofsaaatm.
<password>/ DEFAULT*</password>	Enter the password if you want to set a default password for all schemas. <b>Note:</b> You also must set the APPLYSAMEFORALL attribute as Y to apply the default password for all the schemas.	Ν	The maximum length allowed is 30 characters. Special characters are not allowed.	Applies only to the RDBMS type METADOM schema(s).
<password>/ APPLYSAMEFO RALL</password>	Enter as Y if you want to apply the password specified	Y	Default N Permissible Y or N	Setting this attribute value is mandatory If the DEFAULT attribute is set.
	in the DEFAULT attribute for all the schemas.			Applies only to the RDBMS type METADOM schema(s).
	If you enter as N, you must provide individual passwords for all schemas.			
	<b>Note:</b> If you have entered Y in the APPLYSAME-			
	FORALL attribute and also have specified individual passwords for all the schemas, then the specified individual passwords will take precedence.			
<schemas>/TYPE=RDBMS</schemas>	Identifies the RDBMS schema details.	Y	Default names for schemas within the pack are derived in absence of any value specified.	In an HDFS ONLY target installation, the Application's METADOM (that hosts the metadata) for an application is stored in RDBMS schema and the data model entities of the application are stored in the DATADOM (which are on Hive).
<schema>/ TYPE</schema>	The different types of schemas that are supported	Y	ATOMIC/CONFIG/SANDB OX/ADDON	Only One CONFIG schema can exist in the file.
	in this release are ATOMIC,		<b>Note:</b> The SANDBOX AND ADDON schemas do not	This schema identifies as the CONFIGURATION schema that holds the

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
	CONFIG, SANDBOX, and ADDON. By default, the schemas types are seeded based on the Application Pack. <b>Note:</b> Do not edit this attribute value.		apply to the OFSAAAI Application Pack.	OFSAA setup details and other metadata information. Multiple ATOMIC/ SANDBOX/ ADDON schemas can exist in the file. ATOMIC schema refers to the METADOM within the Information Domain schema. SANDBOX schema refers to the SANDBOX schema. ADDON schema refers to another miscellaneous schema (not applicable for this Application Pack).
<schema>/ NAME</schema>	By default, the schema's names are seeded based on the Application Pack. You can edit the schema names if required.	Y	The permissible length is 15 characters and only alphanumeric characters allowed. No special characters allowed except underscore '_'.	The Schema Name will have a prefix of the SETUPINFO/ NAME attribute. SCHEMA NAME must be the same for all the ATOMIC Schemas of applications within an Application Pack. For example, if the name is set as 'ofsaaatm' and setupinfo as 'uat' then the schema being created would be 'uat_ofsaaatm'. NAME must be the same where APP_GRP=1 for all SCHEMA tags (Not applicable for this Application Pack).
<schema>/PASSWORD</schema>	Enter the password of the schema to be created. <b>Note:</b> If this attribute is left blank, then the password specified in the <password>/DEFAULT attribute is applied as the Schema Password.</password>	Ν	The maximum length allowed is 30 characters. Special characters are not allowed.	It is mandatory to enter the password if you have set the <password>/ APPLYSAMEFORALL attribute as N.</password>
<schema>/APP_ID</schema>	By default, the Application ID is seeded based on the Application Pack.	Y	Unique Seeded Value	Identifies the Application/ Product for which the schema is being created. <b>Note:</b> Do not edit this attribute value.

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
<schema>/DEFAULTTABLESPACE</schema>	Enter the available default tablespace for DB User. <b>Note:</b> If this attribute is left blank, then USERS is set as the default tablespace.	N	Default USERS Permissible Any existing valid tablespace name.	Modify this value to associate any valid tablespace with the schema.
<schema>/ TEMPTABLESPACE</schema>	Enter the available temporary tablespace for the DB User. <b>Note:</b> If this attribute is left blank, then TEMP is set as the default tablespace.	Ν	Default TEMP Permissible Any existing valid temporary tablespace name.	Modify this value to associate any valid tablespace with the schema.
<schema>/ QUOTA</schema>	Enter the quota to be set on DEFAULTTABLESPACE attribute for the schema/ user. By default, the quota size is set to 500M. Minimum: 500M or Unlimited on default Tablespace.	N	Example, 600M/m 20G/g UNLIMITED/unlimited	Modify this value to grant the specified quota on the mentioned tablespace to the user.
<schema>/ INFODOM</schema>	Enter the name of the Information Domain to associate this schema. The schema creator utility automatically derives an Information Domain Name based on the Application Pack if no value is specified for this attribute.	N	Permissible length is 16 characters and only alphanumeric characters allowed. No special characters allowed.	
<schemas>/TYPE=HDFS</schemas>	Type of schemas being created.	Y		Refers to the DATADOM of the Application Pack being installed.
<hive_server_host></hive_server_host>	IP/HostName of the server where HIVE is installed.	Y		
<hive_lib_ path=""></hive_lib_>	The directory path where the HIVE related drivers/jar files are copied.	Y		Manually copy the jars mentioned in the <u>Copy Jars to OFSAA Installation Folder</u> and

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
				Copy KEYTAB and KRB5 Files in OFSAAI sections. Note: Select the appropriate versions of the files.
<schema>/NAME</schema>	By default, the schema names are seeded based on the Application Pack. You can edit the schema names if required. <b>Note:</b> The Schema Name will have a prefix of the SETUPINFO/ NAME attribute.	Y	The permissible length is 20 characters and only alphanumeric characters allowed.	The Schema Name must not be the same as the Schema Name specified for the ATOMIC Schema Type.
<schema>/TYPE</schema>	Identifies the type of schema where the data model entities reside.	Y	By default, the TYPE attribute in this tag is set to DATADOM.	DO NOT modify this value.
<schema>/DB TYPE</schema>	Identifies the type of driver to be used for the connection.	Y	By default, the only supported type is HIVE in this release.	In upcoming releases, the type value can be HIVE/ IMPALA, etc.
<pre><schema>/<property>/COMME NT</property></schema></pre>	COMMENTS for the HIVE schema.	N		
<pre><schema>/<property>/LOCATI ON</property></schema></pre>	You can optionally specify a location for the table data.	N		
<connection_properties>/<pr OPERTY&gt;/ JDBC_DRIVER</pr </connection_properties>	HIVE JDBC driver details.	Υ	org.apache.hive.jdbc.Hive Driver	The default HiveServer 2 driver name.
<connection_properties>/<pr OPERTY&gt;/ JDBC_URL</pr </connection_properties>	Enter the HIVE JDBC URL.	Y	Valid Hive JDBC URL to be specified.	Specify the Hive JDBC URL to connect to the Hive Server. For Example: jdbc:hive2://ofss- ****:10000/default;principal=hive/ofss- xxx@xxx.COM

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
<connection_properties>/<pr OPERTY&gt;/AUTH_TYPE</pr </connection_properties>	Authentication Type.	Y	Permissible values: KERBEROS_WITH_ KEYTAB	Only "Kerberos with keytab" based authentication supported in this release.
<connection_properties>/<pr OPERTY&gt;/ AUTH_ALIAS</pr </connection_properties>	Alias name for authentication credentials.	Y		An Alias name mapping to a principal and password combination specified in the following tags.
<connection_properties>/<pr OPERTY&gt;/PRINCIPAL</pr </connection_properties>	Authentication principal name	Y		Principal name used in authentication to connect to the Hive Server. For Example: hive/ofss-xxx@xxx.COM
<connection_properties>/<pr OPERTY&gt;/PASSWORD</pr </connection_properties>	Authentication password	Y		Password used in authentication to connect to the Hive Server.
<pre><connection_properties>/<pr operty="">/KRB_GSSJAAS_FILE_NAM E</pr></connection_properties></pre>	A keytab file containing pairs of Kerberos principals and an encrypted copy of that principal's key.	Y		This file must be copied to the location specified in <hive_lib_path>.</hive_lib_path>
<pre><connection_properties>/<pr operty="">/KRB_REALM_FILE_NAME</pr></connection_properties></pre>	REALM configuration file.	Y		This file must be copied to the location specified in <hive_lib_path>.</hive_lib_path>

## 5.3 Execute the Schema Creator Utility

Depending on the option selected to run the OFSAA Application Pack installer, you must select the appropriate schema creator utility execution option from the following options:

- <u>Execute the Schema Creator Utility in Offline Mode</u>
- Execute the Schema Creator Utility in Online Mode
- Execute the Schema Creator Utility in TCPS Mode
- Execute the Schema Creator Utility while Installing Subsequent Applications Pack

After creating the schema, proceed to <u>Configure the OFSAAI\_InstallConfig.xml File</u>.

## 5.3.1 Execute the Schema Creator Utility in Offline Mode

In the Offline mode, the utility generates an SQL script with all the required DDLs for Users, Objects, and Grants. This script must be executed by the DBA on the appropriate database identified for OFSAA usage. If you do not have the SYSDBA privileges, you can execute the Schema Creator Utility in Offline mode and generate the script file that contains the Schemas, Objects, and Grants information. Subsequently, a SYSDBA user can execute the script file manually. To run the OFSAA Application Pack installer in Silent mode, it is mandatory to execute the schema creator utility with -s option.

To execute the utility in Offline mode, you must have a database user with the following GRANTS (alternatively, you can also connect as a user with SYSDBA privileges):

- SELECT ON DBA\_ROLES
- SELECT ON DBA\_USERS
- SELECT ON DBA\_DIRECTORIES
- SELECT ON DBA\_TABLESPACES
- CREATE SESSION

**NOTE** Explicit Grants to the user are required. Grants assigned through Roles are not supported.

To execute the schema creator utility in the offline mode, follow these steps:

- 1. Log in to the system as a non-root user.
- 2. Navigate to the following path: OFS\_AAAI\_PACK/schema\_creator/bin.
- **3.** Execute the osc.sh file using the following command:

./osc.sh -s -o

4. The following message is displayed:

You have chosen OFFLINE mode. Triggering the utility in OFFLINE mode will generate the script. Do you wish to proceed? (Y/y or N/n).

5. Enter Y to proceed.

- 6. Enter the DB Username with SELECT privileges.
- **7.** Enter the User Password.

Figure 5: Schema Creation in Offline Mode

/scratch/test81/OFS_AAAI_PACK/schema_creator/bin>./osc.sh -s -o hellol
You have chosen OFFLINE mode
Triggering the utility in OFFLINE mode will generate the script. Do you wish to proceed? (Y/N): Y
Java Validation Started Java found in : /scratch/oraofss/jdk1.8.0_202/bin JAVA Version found : 1.8.0_202 JAVA Bit Version found : 64-bit Java Validation Completed. Status : SUCCESS
DB specific Validation Started Enter the DB User Name with the following privileges: 1. CREATE SESSION 2. SELECT on DBA_ROLES 3. SELECT on DBA_USERS 4. SELECT on DBA_DIRECTORIES 5. SELECT on DBA_TABLESPACES Enter the User Name: sys as sysdba Enter the User Password: Oracle Client version : 18.0.0.0.0. Status : SUCCESS OB specific Validation Completed. Status : SUCCESS
FALSE -O
Generating Schema Creation Scripts Started
Checking OFSAA installation OFSAA installation not found. Validating the dat file OFS_AAAI_CFG.dat started The path is:/scratch/test81/OFS_AAAI_PACK/schema_creator/conf Sucessfully validated OFS_AAAI_CFG.dat file Validating the input XML file/scratch/test81/OFS_AAAI_PACK/schema_creator/conf/OFS_AAAI_SCHEMA_IN.xml Input XML file validated successfully.
Validating Connection URLjdbc: Connection trial jdbc:oracle:thin:@:1521/

**8.** The console runs the initial validation checks and displays the following message:

You have chosen to install this Application Pack on <Name of the Atomic Schema> ATOMIC schema. Do you want to proceed? (Y/N).

#### Figure 6: Schema Creation in Offline Mode Script Generation

INF LB HOST not there in schema IS HYBERD not there in schema Parsing file: /scratch/test81/OFS_AAAI_PACK/schema_creator//conf/OFS_AAAI_Pack.xml Enabled appList: [OFS_AAIB, OFS_AAAI] Enabled appList: [OFS_AAIB, OFS_AAAI] Enabled appList: [OFS_AAIB, OFS_AAAI] Checking: app: OFS_AAAI schema_name: UAVY_ofsaaconf schema_type: CONFIG Checking: app: OFS_AAAI schema_name: UAVY_ofsaaconf schema_type: ATOMIC Checking: app: OFS_AAAI schema_name: UAVY_ofsaaconf schema_type: ATOMIC Checking: app: OFS_AAAI schema_name: UAVY_ofsaaconf schema_type: ATOMIC Yu have chosen to install this Application Pack on "uavy_ofsaaatm" ATOMIC schema. Do you want to proceed? (Y/N) Y
Generating TableSpace creation Scripts started Generating TableSpace creation Scripts completed
Generating Schema creation scripts started CONFIG User uavy_ofsaaconf creation scripts started Generation of grants creation scripts started Generation of grants creation scripts started Scripts Generation for CONFIG schema started Scripts Generation for CONFIG schema started Surger uavy_ofsaaconf details updated into the fulmMASTER table User uavy_ofsaaconf details updated into the aid db detail table User uavy_ofsaaconf details updated into the aid db detail table User uavy_ofsaaconf details updated into the aid db detail table User uavy_ofsaaconf details updated into the fulmMASTER table User uavy_ofsaaconf details updated into the fulmMASTER table User uavy_ofsaaconf details updated into the fulmMASTER table User uavy_ofsaacanf details updated into the fulmMASTER table User uavy_ofsaacanf details updated into the fulmMASTER table User uavy_ofsaatm details updated into the faid db detail table User uavy_ofsaatm details updated into the faid db
Generating Roles creation Scripts started Generating Roles creation Scripts completed the value of redaction flag in atomic schema isfalse
Generating Grants creation scripts started Generating Grants creation scripts completed
Generating Schema Creation Scripts Completed
Schema Creator executed Successfully.Please execute /scratch/test81/OFS_AAAI_PACK/schema_creator/sysdba_output_scripts.sql before proceeding with the install ation. /scratch/test81/OFS_AAAI_PACK/schema_creator/bin>

9. Enter Y to start the script generation. The following message is displayed:

You have chosen to install this Application Pack on <Name of the Infodom>. Do you want to proceed? (Y/N).

#### Figure 7: Schema Creation in Offline Mode Successful



On successful execution of the schema creator utility, the console displays the following status message:

Schema Creator executed successfully. Execute
/scratch/ofsaaapp/OFS\_AAAI\_PACK/schema\_creator/sysdba\_output\_scripts.sq
1 before proceeding with the installation.

Additionally, if you have configured the <<APP PACK>>\_SCHEMA\_BIGDATA\_ IN.xml file, a file called hive\_output\_scripts.hql is also created in the /scratch/ofsaaapp/OFS AAAI PACK/schema creator directory.

**NOTE** If there are any errors during the SQL script execution, reconfigure the <<APP Pack>>\_SCHEMA\_IN.xml and/or <<APP Pack>>\_SCHEMA\_BIGDATA\_IN.xml files and repeat steps in this procedure to execute the utility. This regenerates the scripts with the correct information.

- **10.** Navigate to the OFS AAAI PACK/schema creator directory.
- 11. Log in to SQLPLUS as a user having SYSDBA Privileges.

```
Figure 8: Schema Creation in Offline Mode – Execute sysdba_output_scripts.sql
```

```
SQL*Plus: Release 18.0.0.0.0 - Production on Tue Mar 10 10:50:36 2020
Version 18.3.0.0.0
Copyright (c) 1982, 2018, Oracle. All rights reserved.
Enter user-name: sys
Enter password:
ERROR:
ORA-12162: TNS:net service name is incorrectly specified
Enter user-name: TESTDB
Enter password:
ERROR:
ORA-12162: TNS:net service name is incorrectly specified
Enter user-name: sys
Enter password:
ERROR:
ORA-12162: TNS:net service name is incorrectly specified
SP2-0157: unable to CONNECT to ORACLE after 3 attempts, exiting SQL*Plus
/scratch/test81/OFS_AAAI_PACK/schema_creator>sys@RUBY18STD as sysdba
-ksh: sys@RUBY18STD: not found [No such file or directory]
/scratch/test81/OFS_AAAI_PACK/schema_creator>sqlplus sys@RUBY18STD as sysdba
SQL*Plus: Release 18.0.0.0.0 - Production on Tue Mar 10 10:53:24 2020
Version 18.3.0.0.0
Copyright (c) 1982, 2018, Oracle. All rights reserved.
Enter password:
Connected to:
Oracle Database 18c Enterprise Edition Release 18.0.0.0.0 - Production
Version 18.3.0.0.0
SQL> @/scratch/test81/OFS_AAAI_PACK/schema_creator/sysdba_output_scripts.sql
Disconnected from Oracle Database 18c Enterprise Edition Release 18.0.0.0.0 - Production
Version 18.3.0.0.0
/scratch/test81/OFS_AAAI_PACK/schema_creator>
```

**12.** Execute the sysdba output scripts.sql file using the following command:

```
SQL>@sysdba_output_scripts.sql
```

Alternatively, you can copy the sysdba\_output\_scripts.sql file and SQLScripts directory to a remote server and execute the sysdba\_output\_scripts.sql file, after providing appropriate execute permissions.

**13.** Log in to the Hue Browser with System Administrator privileges. Execute the script mentioned under hive\_output\_scripts.hql (omitting the slash ('/')) in the HIVE Query Editor. For example:

CREATE SCHEMA IF NOT EXIST <<HIVE SCHEMA NAME>>

**NOTE** See the sysdba\_output\_scripts.log file for execution status. If there are any errors, contact <u>My Oracle Support</u>. If there are no errors in the execution, the log file is empty.

The result of this task is that the <PACK>\_SCHEMA\_OUT.XML file is generated. Do not modify this file.

After creating the schema, proceed to Configure the OFSAAI\_InstallConfig.xml File.

## **5.3.2** Execute the Schema Creator Utility in Online Mode

In Online mode, the utility connects to the database and executes the DDLs for Users, Objects, and Grants. If you have SYSDBA privileges you can execute the Schema Creator Utility in Online mode and thereby create the Users, Objects, and Grants during the execution process. To execute the utility in the Online mode, you must connect as "<User> AS SYSDBA".

If you want to run the OFSAA Application Pack Installer in Online mode, it is mandatory to execute the schema creator utility with -s option.

To execute the utility with -s option in online mode, follow these steps:

- Edit the file OFS\_AAAI\_PACK/schema\_creator/conf/OFS\_<APP\_PACK>\_SCHEMA\_IN.xml in a text editor. See <u>Configure OFS\_<App Pack>\_SCHEMA\_IN.xml</u> for values to modify in the XML file.
- 2. Execute the utility with -s option. For Example: ./osc.sh -s

Figure 9: Schema Creation in Online Mode

/scratch/ofsaaapp/AAI81_Kit/OFS_AAAI_PACK/schema_creator/bin>./osh.sh -s -ksh: ./osh.sh: not found [No such file or directory] /scratch/ofsaaapp/AAI81_Kit/OFS_AAAI_PACK/schema_creator/bin>ls osc.sh /scratch/ofsaaapp/AAI81_Kit/OFS_AAAI_PACK/schema_creator/bin>clear /scratch/ofsaaapp/AAI81_Kit/OFS_AAAI_PACK/schema_creator/bin>./osc.sh -s
You have chosen ONLINE mode
Triggering the utility in ONLINE mode will execute the DDLs directly on the Database. Do you wish to proceed? (Y/N):
Java Validation Started Java found in : /usr/java/jdkl.8.0_172/bin JAVA Version found : 1.8.0_172 JAVA Bit Version found : 64-bit Java Validation Completed. Status : SUCCESS
DB specific Validation Started Enter the DB User Name With SYSDBA Privileges: sys as sysdba Enter the User Password: user name is sys Oracle Client version : 18.0.0.0.0. Status : SUCCESS Oracle Exver version Current value : 18.0.0.0.0. Status : SUCCESS DB specific Validation Completed. Status : SUCCESS
Schema Creation Started
Checking OFSAA installation OFSAA installation not found. Validating the dat file OFS_AAAI_CFG.dat started The path is:/scratch/ofsaaapp/AAI81_Kit/OFS_AAAI_PACK/schema_creator/conf Sucessfully validated OFS_AAAI_CFG.dat file Validating the input XML file/scratch/ofsaaapp/AAI81_Kit/OFS_AAAI_PACK/schema_creator/conf/OFS_AAAI_SCHEMA_IN.xml Input XML file validated successfully.

**3.** The following message is displayed:

You have chosen ONLINE mode. Triggering the utility in ONLINE mode will execute the DDLs directly on the Database. Do you wish to proceed? (Y/y or N/n).

**4.** Enter Y to proceed.

Figure 10: Schema Creation in Online Mode – DDL Execution

Schema Creation Started
Checking OFSAA installation OFSAA installation not found. Validating the dat file OFS_AAAI_CFG.dat started The path is:/scratch/ofsaaapp/AAI81_Kit/OFS_AAAI_PACK/schema_creator/conf Sucessfully validated OFS_AAAI_CFG.dat file Validating the input XML file/scratch/ofsaaapp/AAI81_Kit/OFS_AAAI_PACK/schema_creator/conf/OFS_AAAI_SCHEMA_IN.xml Input XML file validated successfully.
Validating Connection URLjdbc:oracle:thin:@

5. The following message is displayed:

You have chosen to install this application pack on INFODOM "<INFODOM\_NAME>". Do you wish to proceed? (Y/y or N/n).

6. Enter Y to proceed.

Figure 11: Schema Creation in Online Mode – Infodom Confirmation



7. After Schema creation is successful, proceed to Configure the OFSAAI\_InstallConfig.xml File.

Figure 12: Schema Creation in Online Mode – Successful

Creating Schemas started CONFIG User aj81_ofsaaconf successfully created on Default TableSpace : USERS on Temp Grants creation scripts execution started Connection jdbc:oracle:thin:@efficience Connection jdbc:oracle:thin:@efficience Successfully connected to User - aj81_ofsaaconf URL - jdbc:oracle:thin:@efficience Scripts execution for CONFIG schema started Scripts execution for CONFIG schema completed User aj81_ofsaaconf details updated into the dbmaster table User aj81_ofsaaconf details updated into the instant table User aj81_ofsaaconf details updated into the aai_db_detail table User aj81_ofsaaconf details updated into the dbmaster table User aj81_ofsaaconf details updated into the aai_db_detail table User aj81_ofsaatm details updated into the INSMASTER table User aj81_ofsaaatm details updated into the INSMASTER table User aj81_ofsaaatm details updated into the aai_db_detail table User aj81_ofsaaatm details updated into the aai_db_auth_alias table User aj81_ofsaaatm is successfully created on Default TableSpace : USERS on Temp Table Creating Schemas completed	TableSpace : TEMP :1521/
Roles creation scripts execution started Roles creation scripts execution completed the value of redaction flag in atomic schema istrue	
Grants creation scripts execution started the value of redaction flag in atomic schema istrue Adding datasec grant file to suffixlist for app name other than AAI Grants creation scripts execution completed	
Schemas Creation Completed	
Schema Creator executed Successfully.Please proceed with the installation. /scratch/ofsaaapp/AAI81 Kit/OFS AAAI PACK/schema creator/bin>	

The result of this task is that the <PACK>\_SCHEMA\_OUT.XML file is generated. Do not modify this file.

## 5.3.3 Execute the Schema Creator Utility in TCPS Mode

If you intend to run the OFSAAAI Application Pack Installer in TCPS mode, it is mandatory to execute the schema creator utility with -s option and in online mode.

## 5.3.3.1 Prerequisites

The following are the prerequisites for this configuration:

- 1. UNIX user credentials with which OFSAA was installed.
- 2. UNIX user credentials with which Web Application Server (Oracle WebLogic (WLS)/Apache Tomcat/ IBM WebSphere) was installed.
- 3. OFSAAI version should be 8.1.1.0.0 and later.
- **4.** Ensure OFSAA installed and deployed is having JAVA 8 (Java version must support Java unlimited cryptographic policy. Java version 1.8.0\_161+ supports unlimited cryptographic policy.)
- 5. Create Oracle Wallet on the OFSAA processing tier.

For information on Creating and Managing Oracle Wallet, see https://blogs.oracle.com/dev2dev/ssl-connection-to-oracle-db-using-jdbc,-tlsv12,-jks-ororacle-wallets and https://blogs.oracle.com/weblogicserver/weblogic-jdbc-use-of-oraclewallet-for-ssl.

- **6.** Configure the Oracle Wallet with trusted certificates between the database server with TCPS configured and the database client to enable communication through the SSL protocol.For example, all the database utils such as sqlplus, thsping, and sqlldr must work between the Client and the Server.
- Configure OFSAA to Store Config Schema, Atomic Schema, and SysDBA Credentials with Oracle Wallet. For details, see the <u>Configure OFSAA to Store Config Schema, Atomic Schema, and</u> <u>SysDBA Credentials with Oracle Wallet</u> section.

# 5.3.3.1.1 Configure OFSAA to Store Config Schema, Atomic Schema, and SysDBA Credentials with Oracle Wallet

To configure the OFSAA to store the Config and Atomic schema credentials with Oracle Wallet, follow these steps:

- 1. Log in as a UNIX user with the permission to modify the Oracle Wallet.
- **2.** Execute the following command to configure Config Schema credentials. Enter the password to store the credentials in the Wallet when prompted.

\$ORACLE\_HOME/bin/mkstore -wrl <WALLET\_HOME> -createCredential -nologo CONFIG <CONFIG\_DATABASE\_USERNAME> <CONFIG\_DATABASE\_PASSWORD>

**3.** Execute the following command to configure the Atomic Schema credentials, Enter the password to store the credentials in the Wallet when prompted.

```
$ORACLE_HOME/bin/mkstore -wrl <WALLET_HOME> -createCredential -nologo
<ATOMICALIASNAME> <ATOMIC_DATABASE_USERNAME>
<ATOMIC_DATABASE_PASSWORD>
```

**4.** Configure SysDBA credentials. Execute the following command to configure SysDBA Schema credentials. Enter the password to store the credentials in the Wallet when prompted.

```
$ORACLE_HOME/bin/mkstore -wrl <WALLET_HOME> -createCredential -nologo
SYS <SYS_DATABASE_USERNAME> <SYS_DATABASE_PASSWORD>
```

NOTE ATOMICALIASNAME value is a TNS alias for Atomic Schema and must not contain underscores.

> For example, if the Atomic Schema Name is PROD\_OFSAAATM, then the value for ATOMICALIASNAME must be entered as PRODOFSAAATM.

#### 5.3.3.2 **Execute the Utility**

To execute the utility, follow these steps:

- 1. Edit the file OFS AAAI PACK/schema creator/conf/OFS AAAI SCHEMA IN.xml in the text editor. See the tables in Configure OFS <App Pack> SCHEMA\_IN.xml for values to modify in the XML file.
- 2. Execute the utility with -s option.

./osc.sh -s TCPS <WALLET HOME> For example: \$ ./osc.sh -s TCPS /scratch/oraofss/wallet

Figure 13: Schema Creation in the TCPS Mode

```
/scratch/aai81ssl>cd /scratch/aai81ssl/OFS_AAAI_PACK/schema_creator/bin
/scratch/aai81ssl/OFS_AAAI_PACK/schema_creator/bin>./osc.sh TCPS /scratch/aai81ssl/wallet
Error: - Please provide proper arguments
/scratch/aai81ssl/OFS_AAAI_PACK/schema_creator/bin>./osc.sh -s TCPS /scratch/aai81ssl/wallet
-S
TCPS
 /scratch/aai81ssl/wallet
  Doracle.net.tns_admin=/scratch/aai81ss1 -Doracle.net.wallet_location=(SOURCE=(METHOD=file)(METHOD_DATA=(DIRECTORY=/scratc
 n/aai81ss1/wallet))) -Doracle.net.ss1_server_dn_match=true -Djavax.net.ss1.trustStoreType=SSO -Djavax.net.ss1.trustStore=
wallet.sso -Doracle.net.ss1_version=1.2
exporting wallet FALSE
##Entries created by schema creator ##
You have chosen ONLINE mode
Triggering the utility in ONLINE mode will execute the DDLs directly on the Database. Do you wish to proceed? (Y/N):
```

The following message is displayed:

Triggering the utility in ONLINE mode will execute the DDLS directly on the Database. Do you wish to proceed? (Y/y or N/n).

- **4.** Enter Y to proceed.
- 5. The following message is displayed:

You have chosen to install this application pack on "<ATOMIC\_SCHEMA\_NAME>" ATOMIC schema. Do you wish to proceed? (Y/y or N/n).

Figure 14: Schema Creation in the TCPS Mode – Install on Atomic Schema

0460:	30	33	3A 61	20 1 D	02 6E	6F	20 51	64 10	61 60	41 74	52 61	41 20 85	2D 66 B4	50 6F	31 75 52	34 6E	03: no data foun
0490: You h	A4 ave	F8 chc	CA		2C 1n	F2 Ista	09	09 this	09 Apr	09 01i	09 cati	09 01	09 Pac	09 k	09 09	09 "t81:	oranning

- 6. Enter Y to proceed.
- 7. After Schema creation is successful, proceed to <u>Configure the OFSAAI InstallConfig.xml File</u>.

Figure 15: Schema Creation in the TCPS Mode

0030:	05	02	24	2C	00	00	00	00 0	1 1	0 0	0 2B	00	00	00	00	\$,+
0040:	00	00	00	00	00	00	00	00 5	8 0	0 0	1 01	00	00	00	00	X
0050:	00	00	EE	63	D9	C7	F0	3C A	2 2	3 E	1 34	68	01	68	96	c<.#.4h.h.
0060:	4F	69	FD	59	9F	23	09	09 0	9 0	9 0	9 09	09	09	09	09	Oi.Y.#
Grants creation scripts execution completed																
Schemas Creation Completed																
Schema Creator executed Successfully.Please proceed with the installation. /scratch/aai81ss1/OFS AAAI PACK/schema creator/bin>																

The result of this task is that the <PACK>\_SCHEMA\_OUT.XML file is generated. Do not modify this file.

## 5.3.4 Execute the Schema Creator Utility while Installing Subsequent Applications Pack

When executing the schema creator utility during the installation of a subsequent Applications Pack, you can choose to install the pack either on the same Information Domain /Atomic Schema of the existing application pack or on a new Information Domain / Atomic Schema. You can execute the schema creator utility either in Online or Offline mode.

To execute the schema creator utility while installing OFSAAAI Application Pack over an existing Application Pack, follow these steps:

- Edit the file OFS\_AAAI\_PACK/schema\_creator/conf/OFS\_<APP\_PACK>\_SCHEMA\_IN.xml in a text editor. See <u>Configure OFS\_<App Pack>\_SCHEMA\_IN.xml</u> for values to modify in the XML file.
- 2. Execute the utility with -s option. For Example: ./osc.sh -s -o

/scratch/test81/OFS\_AAAI\_PACK/schema\_creator/bin>./osc.sh -s -o hellol Triggering the utility in OFFLINE mode will generate the script. Do you wish to proceed? (Y/N): Y ava Validation Started ... Java found in : /scratchoreofes/jdkl.8.0\_202/bin JAWA found in : /scratchoreofes/jdkl.8.0\_202/bin JAWA Varian found : 6 -67-bi Java Validation completed. Status : SUCCESS JAWA Validation completed. Status : SUCCESS The the DB Usen Name with the following privileges: 1. CREATE SESSION 2. SELECT on DBA POLES 3. SELECT on DBA POLES 5. SELECT on DBA POLES 5. SELECT on DBA\_TABLESPACES Enter the User Name: sys as sysdba Enter the User Name: sysdba Status : SUCCESS DB specific Validation Completed. Status : SUCCESS DB specific Validation Completed. Status : SUCCESS Enter the User Name: sysdba Installation not found. Validating the dat file OFS AAAI\_CFG.dat started... The path is/sortch/testB1/OFS AAAI\_PACK/schema\_creator/conf/OFS\_AAAI\_SCHEMA\_IN.xml Input XML file validated Status enter is: Validating Connection UKI....jdbc: Successfully validated Statused... Validating Connection UKI....jdbc: Successfully connected to USer = sys as sysdba URL - jdbc:oracle:thin: Successfully connected to USer = sys as sysdba URL - jdbc:oracle:thin: Successfully connected to USer = sys as sysdba URL - jdbc:oracle:thin: Successfully connected is USer = sys as sysdba URL - jdbc:oracle:thin: Successfully connected is USer

Figure 16: Execute the Schema Creator Utility to Install Subsequent Applications Pack

 $\label{eq:constraint} After \ \texttt{successful schema creation, execute the } \texttt{sysdba_output\_scripts.sql file}$ 

Figure 17: Install Subsequent Applications Pack- Execute sysdba\_output\_scripts.sql

INT LB HOST not there in schema IS_HYBRID not there in schema Parsing file: /scratch/test8i/OFS_AAH_PACK/schema_creator//conf/OFS_AAH_Pack.xml Enabled appList: [OFS_AAHB, OFS_AAH] Enabled appList: [OFS_AAHB, OFS_AAHB, OFS, OHAPY_OFSaaatm schema_type: ATCMIC CheckIng: app: OFS_AAHB schema_name: UAVY_ofsaaatm schema_type: ATCMIC You have chosen to install this Application Pack on "uavy_ofsaaatm" ATCMIC schema. Do you want to proced? Y You have chosen to install this Application Pack on INFODOM "ofsaaainfo". Do you want to proced? (Y/ Y	sed? (Y/N) N)
Generating TableSpace creation Scripts started Generating TableSpace creation Scripts completed	
Generating Schema creation scripts started CONFIG User uavy_ofsaaconf creation script generated successfully on Default TableSpace : USERS on Tem Generation of grants creation scripts started Generation of grants creation scripts of the started Scripts Generation for CONFIG schema started Scripts Generation for CONFIG schema started Surger uavy_ofsaaconf details updated into the tabmaster table User uavy_ofsaaconf details updated into the adi db_auth_alias table User uavy_ofsaaconf details updated into the adi db_auth_alias table User uavy_ofsaaconf details updated into the dumaster table User uavy_ofsaaconf details updated into the dumaster table User uavy_ofsaacanf details updated into the adi _db detail table User uavy_ofsaacanf details updated into the adi _db detail table User uavy_ofsaacanf details updated into the adi _db detail table User uavy_ofsaacanf details updated into the adi _db detail table User uavy_ofsaacanf details updated into the adi _db detail table User uavy_ofsaacanf details updated into the adi _db detail table User uavy_ofsaacanf details updated into the adi _db detail table User uavy_ofsaacanf details updated into the adi _db detail table Generation scripts completed	p TableSpace : TEMP pace : TEMP
Generating Roles creation Scripts started Generating Roles creation Scripts completed the value of redaction flag in atomic schema isfalse	
Generating Grants creation scripts started Generating Grants creation scripts completed	
Generating Schema Creation Scripts Completed	
Schema Creator executed Successfully.Please execute /scratch/test81/OFS_AAAI_PACK/schema_creator/sysdb ation.	a_output_scripts.sql before proceeding with the install

**NOTE** You must use the same config schema user name as the previous Application Pack.

- **3.** The utility identifies the Application Packs that are already installed on the current OFSAA setup and displays the following on the console:
  - Atomic schema of the existing Application Pack
  - Information Domain Name of the existing Pack
  - List of Installed Application Packs

Figure 18: Install Subsequent Applications Pack- Select Atomic Schema and Infodom



4. Select the Atomic User on which you want to install the Application Pack.

Validating Cons Successfully co Connection URL	nection URLjdbc:or onnected to User - sys successfully validate	acle:thin:@uteriter::1521:materia # as sysdba URL - jdbcroracle:thin:@uteriter ed	14594FI
The following }	Application Packs are	already installed in this OFSAA setup:	
dev_atml-	INFOTR-	"OFS_TR_PACK"	
You have select n	ted to install this Ap	plication Fack on "dev_atm3" ATOMIC sche	ma. To proceed enter $(Y/\gamma)$ . To change the selection, enter $(N/n)$
Choose the AIC	MIC schema from the be	low list on which you wish to install th	is Application Pack:
1. dev_atm1- 2. dev_atm3	INFOTR-	"OFS_TR_PACK"	
Enter the optic	on number:2		414 DOG
Generating Tabl Generating Tabl	leSpace creation Scrip leSpace creation Scrip	ots started ots completed	
Generating Sche Skipping the cr User dev atm3 o User dev atm3 o User dev atm3 o Generating Sche	ema creation scripts : reation of CONFIG use: details updated into t creation script genera creation is skipping a ema creation scripts (	started : dev_confi as OFSAAI is already installe the dbmaster table ited successfully on Default TableSpace : is the user is already created. sompleted	d on dev_confl USERS on Temp TableSpace : TEMP
Generating Role Generating Role	es creation Scripts st es creation Scripts co	arted mpleted	
Generating Gran Generating Gran	nts creation scripts s nts creation scripts o	started	
**********	Generating	Schema Creation Scripts Completed	
Schema Creator before proceed	executed Successfully ing with the installa	.Please execute /scratch/ofsaadb/OFS_AAA tion.	I_FACK/schema_creator/sysdba_output_scripts.sql

Figure 19: nstall Subsequent Applications Pack– Select Atomic Schema and Infodom

On successful execution of schema creator utility, the console displays the following status message:

Success. Please proceed with the installation.

NOTE	1.	See the log file in OFS_AAAI_PACK/schema_creator/ logs directory for execution status.
	2.	See the log file sysdba_output_scripts.log for execution status if executed in offline mode. This log will be empty if there are no errors in the execution.
	3.	If there are any errors, contact <u>My Oracle Support</u> .

## 5.4 Configure the OFSAAI\_InstallConfig.xml File

To configure the OFS InstallConfig.xml file, follow these steps:

- 1. Navigate to the OFS AAAI PACK/OFS AAI/conf/ directory.
- 2. Open the OFSAAI\_InstallConfig.xml file in a text editor.
- 3. Configure the OFSAAI InstallConfig.xml file as mentioned in the following table.

You must manually set the InteractionVariable parameter values as mentioned in the table. If a value is not applicable, enter NA. Ensure that the value is not entered as NULL.

InteractionVariable Name	Significance and Expected Value	Mandatory	
<layer name="GENERAL"></layer>			
InteractionGroup name="Wo	ebServerType"		
WEBAPPSERVERTYPE	Identifies the web application server on which the OFSAA Infrastructure web components are deployed.	Yes	
	Set the following numeric value depending on the type of web application server:		
	Apache Tomcat = 1		
	IBM WebSphere Application Server = 2		
	Oracle WebLogic Server = 3		
	<pre>For example, <interactionvariable< pre=""></interactionvariable<></pre>		
	<pre>name="WEBAPPSERVERTYPE"&gt;3</pre>		
InteractionGroup name="OFSAA Infrastructure Server Details"			
DBSERVER_IP	Identifies the host name or IP address of the system on which the Database Engine is hosted.	Yes	
	Note: For RAC Database, the value must be NA. For example, <interactionvariable name="DBSERVER_&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;IP">14.15.16.17</interactionvariable> or		
	<pre><interactionvariable name="DBSERVER_ IP">dbhost.server.com</interactionvariable></pre>		
InteractionGroup name="Da	itabase Details"		
ORACLE_SID/SERVICE_NA	Identifies the Oracle DB Instance SID or SERVICE_NAME	Yes	
ME	<b>Note:</b> The Oracle_SID value must be exactly the same as it is mentioned in JDBC_URL.		
	For example, <interactionvariable name="ORACLE_SID/SERVICE_&lt;/td&gt;&lt;td&gt;&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;&lt;/td&gt;&lt;td&gt;NAME">ofsaser</interactionvariable>		
ABS_DRIVER_PATH	Identifies the directory where the JDBC driver (ojdbc <version>.jar) exists. This is typically the \$ORACLE_HOME/jdbc/lib directory.</version>	Yes	
	<pre>For example, <interactionvariable name="ABS_DRIVER_ PATH">"&gt;/oradata6/revwb7/ oracle </interactionvariable></pre>		
	<b>Note:</b> See <u>Hardware and Software Requirements</u> to identify the correct ojdbc <version>.jar file version to be copied.</version>		
InteractionGroup name="OLAP Detail			

#### Table 19: OFSAA Infrastructure Installation Tasks and Descriptions

OLAP_SERVER_ IMPLEMENTATION	<pre>Identifies whether the OFSAA Infrastructure OLAP component must be configured. It depends on whether you intend to use the OLAP feature. The following numeric value must be set depending on the choice: YES: 1 NO: 0 Note: If the value for OLAP_SERVER_IMPLEMENTATION is set to 1, the installer checks if the following environment variables are set in the .profile file: ARBORPATH HYPERION_HOME ESSBASEPATH</pre>	No	
InteractionGroup name="SF	TP Details"		
SFTP_ENABLE	Identifies if the SFTP (Secure File Transfer Protocol) feature is to be enabled. The following numeric value must be set depending on the choice: • SFTP: 1 • FTP: 0	Yes	
Note: The default value for SFTP_ENABLE is 1, which signifies that SFTP is used. Oracle recommends using SFTP instead of FTP because SFTP is more secure. However, you can ignore this recommendation and use FTP by setting SFTP_ENABLE to 0. You can change this selection later from the OFSAAI administration interface. Set SFTP_ENABLE to -1 to configure ftpshare and weblocal path as a local path mounted for the OFSAAI server.			
FILE_TRANSFER_PORT	<pre>Identifies the port used for the file transfer service. The default value specified is 22 (SFTP). Specify the value as 21 or any other PORT value if the value for SFTP_ENABLE is 0. For example, <interactionvariable name="FILE_TRANSFER_ PORT">21</interactionvariable></pre>	Yes	
InteractionGroup name="Lo	cale Detail"		
LOCALE	<pre>Identifies the locale information to be used during the installation. This release of the OFSAA Infrastructure supports only US English. For example, <interactionvariable name="LOCALE">en_US</interactionvariable></pre>	Yes	
InteractionGroup name="OFSAA Infrastructure Communicating ports" Note: The following ports are used internally by the various OFSAA Infrastructure services. The default values mentioned are set in the installation. If you intend to specify a different value, update the parameter value accordingly, ensure that the port value is in the range 1025 to 65535, and the respective port is enabled.			
JAVAPORT	9999	Yes	
NATIVEPORT	6666	Yes	
AGENTPORT	6510	Yes	
ICCPORT	6507	Yes	
ICCNATIVEPORT	6509	Yes	
OLAPPORT	10101	Yes	

MSGPORT	6501	Yes		
ROUTERPORT	6500	Yes		
AMPORT	6505	Yes		
InteractionGroup name="We	eb Details"			
<b>Note:</b> If the value for HTTPS_ configured on your web applie	<b>Note:</b> If the value for HTTPS_ENABLE is set to <b>1</b> , ensure that you have a valid certificate available from a trusted CA and it is configured on your web application server.			
HTTPS_ENABLE	<pre>Identifies whether the UI must be accessed using HTTP or HTTPS scheme. The default value is set to 0. The numeric value must be set depending on the following options:         YES:1         NO:0 For example, <interactionvariable name="HTTPS_ENABLE">0</interactionvariable></pre>	Yes		
WEB_SERVER_IP	<pre>Identifies the HTTP Server IP/ Host name or Web application server IP/ Host name, to be used to access the UI. This IP is typically the HTTP Server IP. If a separate HTTP Server is not available, then the value must be Web application server IP/Host name. For example, <interactionvariable name="WEB_SERVER_&lt;br&gt;IP">10.11.12.13</interactionvariable>IP"&gt;10.11.12.13 or <interactionvariable name="WEB_SERVER_&lt;br&gt;IP">myweb.server.com</interactionvariable></pre>	No		
WEB_SERVER_PORT	<pre>Identifies the Web Server Port, which is typically 80 for non SSL and 443 for SSL. If a separate HTTP Server exists, the port value must be the value configured for the Web Server. Warning: The installer will not accept the port value as:         80, if the HTTPS_ENABLE variable is 1         443, if the HTTPS_ENABLE variable is 0 For example, <interactionvariable name="WEB_ SERVER_PORT">80</interactionvariable></pre>	No		
CONTEXT_NAME	<pre>Identifies the web application context name which is used to build the URL to access the OFSAA application. You can identify the context name from the following URL format: <scheme>://<host>:<port>/<context-name>/ login.jsp The following is an example: https://myweb:443/ofsaadev/login.jsp For example, <interactionvariable name="CONTEXT_ NAME">ofsaadev</interactionvariable></context-name></port></host></scheme></pre>	Yes		
WEBAPP_CONTEXT_PATH	<ul> <li>Identifies the absolute path of the exploded EAR file on the web application server.</li> <li>For Tomcat, specify the Tomcat directory path till /webapps. For example, /oradata6/ revwb7/tomcat/webapps/.</li> </ul>	Yes		

	<ul> <li>For WebSphere, specify the WebSphere path as <websphere profile<br="">directory&gt;/installedApps/<nodecellname>. For example, / data2/test//WebSphere/AppServer/profiles/ <profile_name>/installedApps/aiximfNode01 Cell, where aix-imf is the Host name.</profile_name></nodecellname></websphere></li> <li>For WebLogic, specify the WebLogic home directory path. For example, /<weblogic directory="" for<br="" home="" path.="">example, /<weblogic directory<br="" home="">path&gt;/bea/wlserver_10.3</weblogic></weblogic></li> </ul> <li>Note: For WebLogic, the value specified for this attribute is ignored and the value provided against the attribute WEBLOGIC_DOMAIN_HOME is considered.</li>	
WEB_LOCAL_PATH	Identifies the absolute path to any directory on the web application server that can hold temporary files, which are uploaded as part of the usage of the application. Set this in the FTPSHARE location. <b>Note:</b> During a clustered deployment, ensure that this path and the directory are the same on all the nodes.	Yes
InteractionGroup name="We	eblogic Setup Details"	
WEBLOGIC_DOMAIN_HOM E	<pre>Identifies the WebLogic Domain Home. For example, <interactionvariable name="WEBLOGIC_DOMAIN_ HOME">/home/weblogic/bea/user_ projects/ domains/mydomain </interactionvariable></pre>	Yes. Specify the value only if WEBAPPSERVERT YPE is set as 3 (WebLogic)
InteractionGroup name="OF	SAAI FTP Details"	
OFSAAI_FTPSHARE_PATH	<pre>Identifies the absolute path of the directory that is identified as the file system stage area. Note: The directory must exist on the same system on which the OFSAA Infrastructure is being installed (can be on a separate mount). The user mentioned in the APP_SFTP_USER_ID parameter in the following example must have RWX permission on the directory. For example, <interactionvariable name="APP_FTPSHARE_PATH">"&gt;/oradata6/revwb7/ftpsh are</interactionvariable></pre>	Yes
OFSAAI_SFTP_USER_ID	Identifies the user who has RWX permissions on the directory identified for the parameter APP_FTPSHARE_PATH.	Yes
OFSAAI_SFTP_PRIVATE_KE Y	<pre>Identifies the SFTP private key for OFSAAI. For example,     <interactionvariable name="OFSAAI_SFTP_PRIVATE_KEY">/home/ofsaapp/.ssh     /id_rsa</interactionvariable> By default, the value is NA, which indicates that, for authentication, you     are prompted to enter the password for the user <ofsaai_sftp_user_ id="">.</ofsaai_sftp_user_></pre>	No

	For more information on how to generate an SFTP Private key, see the Set Up SFTP Private Key section.	
OFSAAI_SFTP_PASSPHRAS	Identifies the passphrase for the SFTP private key for OFSAAI.	No
E	For example,	
	<pre>InteractionVariable name="OFSAAI_SFTP_PASSPHRASE"&gt;enter a pass phrase here</pre>	
	By default, the value is <b>NA</b> .	
	If the OFSAAI_SFTP_PRIVATE_KEY value is given and the OFSAAI_SFTP_PASSPHRASE value is <b>NA</b> , then the passphrase is identified as empty.	
InteractionGroup name="Hi	ve Details"	
The default value set for the in	nteraction variables under this group is NA.	
Note: The following values are	e required only for Hive Configuration.	
HIVE_SERVER_PORT	Identifies the port used for the file transfer service. The default value is <b>22</b> (SFTP). To use this port for FTP, set this value to <b>21</b> .	Yes
	For example,	
	<pre></pre>	
HIVE_SERVER_FTPDRIVE	Identifies the absolute path to the directory identified as file system stage area of the HIVE server.	Yes
	For example,	
	<pre><interactionvariable name="HIVE_SERVER_FTPDRIVE">/scratch/ofsaa/ftpsha re</interactionvariable></pre>	
HIVE_SERVER_FTP_USERID	Identifies the user who has RWX permissions on the directory identified under the parameter HIVE SERVER FTPDRIVE.	Yes
	For example,	
	<interactionvariable name="HIVE_SERVER_FTP_USERID"&gt;ofsaaariable&gt;</interactionvariable 	
HIVE_SERVER_FTP_PROTO COL	If the HIVE_SERVER_PORT is 21, then set the value to <b>FTP</b> . If not, set it to <b>SFTP</b> .	Yes
	For example,	
	<interactionvariable name="HIVE_SERVER_FTP_PROTOCOL"&gt;SFTPVariable&gt;</interactionvariable 	
HIVE_SFTP_PRIVATE_KEY	Identifies the SFTP private key for the HIVE server.	
	For example,	
	<pre><interactionvariable name="HIVE_SFTP_PRIVATE_ KEY">/scratch/testuser/.ssh/id_rsa</interactionvariable></pre>	
	By default, the value is <b>NA</b> , which indicates that, for authentication, you are prompted to enter the password for the user <pre><hive_server_ftp_userid>.</hive_server_ftp_userid></pre>	
	For more information on generating SFTP Private key, see the <u>Set Up</u> <u>SFTP Private Key</u> section.	
----------------------	--	--
HIVE_SFTP_PASSPHRASE	Identifies the passphrase for the SFTP private key for HIVE.	
	For example,	
	<pre><interactionvariable name="HIVE_SFTP_ PASSPHRASE">NA</interactionvariable></pre>	
	By default, the value is <b>NA</b> .	
	If the HIVE_SFTP_PRIVATE_KEY value is <b>NA</b> , then the passphrase is identified as empty.	

## 5.4.1 Set Up the SFTP Private Key

Log in to OFSAA UNIX user using the Putty tool, where you plan for installation and generate a pair of authentication keys using the ssh-keygen command. If required, set passphrase. Otherwise, the OFSAAI\_SFTP\_PASSPHRASE tag must be set to NA.

To generate a private key, enter the commands as shown:

```
ssh-keygen -t rsa
Generating public/private rsa key pair.
Enter file in which to save the key (/home/ofsaapp/.ssh/id_rsa):
Created directory '/home/ofsaapp/.ssh'.
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
Your identification has been saved in /home/ofsaapp/.ssh/id_rsa.
Your public key has been saved in /home/ofsaapp/.ssh/id_rsa.pub.
The key fingerprint is:
3e:4f:05:79:3a:9f:96:7c:3b:ad:e9:58:37:bc:37:e4
ofsaapp@OFSASERVER:~> cat /home/ofsaapp/.ssh/id_rsa.pub >>
/home/ofsaapp/.ssh/authorized keys
```

Ensure the following permissions exist for the given directories:

- permissions of .ssh must be 700
- permissions of .ssh/authorized\_keys must be 640
- permission of .ssh/id\_rsa must be 400
- Permission of UNIX User created must be 755

# 5.5 Install the OFSAAI Application Pack

ATTENTION	Before you begin the installation, configure and execute the following files:	
	1.	Configure the OS File System Settings and Environment Settings in the .profile File
	2.	Configure OFS < App pack>_PACK.xml File
	3.	Configure OFS < App Pack> SCHEMA IN.xml File
	4.	Configure <app pack="">_SCHEMA_BIGDATA_IN.xml File</app>
	5.	Configure OFSAAI InstallConfig.xml File (Do not configure this file if an installation of OFSAAI 8.1 already exists.)
	6.	Execute the Schema Creator Utility

To install the OFSAAI Application Pack, follow these steps:

- **1.** Log in to the system as a non-root user.
- 2. Identify a directory for installation and set the same in the user .profile file as follows:

```
FIC_HOME=<OFSAA Installation Directory>
export FIC_HOME
```

- 3. Execute the user .profile file.
- **4.** Navigate to the OFS\_AAAI\_PACK directory.
- 5. Rename the

OFS\_AAAI\_PACK/schema\_creator/conf/OFS\_AAAI\_SCHEMA\_IN.xml.Template file to OFS\_AAAI\_PACK/schema\_creator/conf/OFS\_AAAI\_SCHEMA\_IN.xml.

6. If the installation is for Big Data, then rename the OFS\_AAAI\_ PACK/ schema\_creator/conf/OFS\_AAAI\_SCHEMA\_BIGDATA\_IN.xml.Template file to OFS\_AAAI\_PACK/schema\_creator/conf/OFS\_AAAI\_SCHEMA\_BIGDATA\_IN.xml.

**ATTENTION** Do not install the new applications in the same segment if the preinstalled applications use run management.

**7.** Enter the following command in the console to execute the application pack installer with the Silent option.

./setup.sh SILENT

8. The installer proceeds with Pre-Installation Checks.

#### Figure 20: Silent Mode of Installation

**9.** Enter the OFSAA Processing Tier FTP/SFTP password value and proceed, when prompted in the command prompt.

### Figure 21: OFSAA Processing Tier FTP/SFTP Password Prompt

TNS_ADMIN : /scratch/test81 Environment Variables Validation Completed. Status : SUCCESS	
OS specific Validation Started Checking en_US.utf8 locale. Status : SUCCESS Unix shell found : /bin/ksh. Status : SUCCESS Hardware Architecture - SPARC. Status : SUCCESS Time zone is configured properly. Current value : asia/kolkatta. Status : SUCCESS OS version : 5.11. Status : SUCCESS OS specific Validation Completed. Status : SUCCESS	
DB specific Validation Started Oracle Client version : 18.0.0.0.0. Status : SUCCESS client version 18.0 Successfully connected to schema uavy_ofsaaatm. Status : SUCCESS CREATE SESSION has been granted to user. Status : SUCCESS CREATE PROCEDURE has been granted to user. Status : SUCCESS CREATE VIEW has been granted to user. Status : SUCCESS CREATE TRIGGER has been granted to user. Status : SUCCESS CREATE TRIGGER has been granted to user. Status : SUCCESS CREATE TABLE has been granted to user. Status : SUCCESS CREATE TABLE has been granted to user. Status : SUCCESS CREATE SEQUENCE has been granted to user. Status : SUCCESS SELECT privilege is granted for NLS_INSTANCE_PARAMETERS view. Current value : READ. Status : SUCCESS NLS_LENGTH_SEMANTICS : BYTE. Current value : AL32UTF8. Status : SUCCESS SELECT privilege is granted for V_Sparameter view. Current value : SELECT. Status : SUCCESS Open cursor value is greater than 1000. Current value : SELECT. Status : SUCCESS SELECT privilege is granted for USER_TS_QUOTAS view. Current value : READ. Status : SUCCESS SELECT privilege is granted for USER_TS_QUOTAS view. Current value : Curlest success SCHEME is granted with at least 500 MB table space. Current value : Unlimited. Status : SUCCESS Oracle db R2 version 18.0 Oracle db R2 version 18.0 Oracle Server version Current value : 18.0.0.0.0. Status : SUCCESS DB specific Validation Completed. Status : SUCCESS	
Environment check utility Status : SUCCESS ***********************************	*
Please enter Infrastructure FTP/SFTP nassword ·	

**10.** The process displays the OFSAA License. Enter  ${\bf Y}$  and proceed.

Figure 22: Accept the OFSAA License Agreement

Triggering Infrastructure installation
Please enter Infrastructure FTP/SFTP password : log4j:#ARN No appenders could be found for logger (org.apache.commons.vfs2.impl.StandardFileSystemManager). log4j:#ARN See http://logging.apache.org/log4j/l.2/faq.html#noconfig for more info. hostname is for acale.com hostname is ficient number oracle.com find: [FH - J] path-list predicate-list find: [FH - J] path-list predicate-list current dir is /scratch/test81/OFS_ANAI_PACK/bin
OFSAA APPLICATION PACK LICENSE AGREEMENT
<ul> <li>Oracle Financial Services Analytical Applications (OFSNA) application packs are groups of OFSNA products packaged together into a single installer. Each ap plication pack contains OFSNA applications that address specific functional domains.*         <ul> <li>Every application pack also includes the following OFSNA infrastructure application options which are automatically installed by every application pack ins             taller:             <ol></ol></li></ul></li></ul>
* The application pack installer always installs Oracle Financial Services Enterprise Modeling, Oracle Financial Services In-line Processing Engine and Ora cle Financial Services Big Data Processing application options along with the application pack applications, but enables them only if any application that requires their functionality is enabled.*
<ul> <li>Any OFSAA application that is enabled must be licensed for use. Oracle Financial Services Analytical Applications Infrastructure, Oracle Financial Services Enterprise Modeling, Oracle Financial Services In-line Processing Engine and Oracle Financial Services Big Data Processing are individually licensable app lication options.*</li> </ul>
* Application products once enabled cannot be disabled. Application products not enabled on installation, may later be enabled using the "Manage OFSAA Prod uct License(s)" feature of the platform.*
Are you accepting the terms and conditions mentioned above? [Y/N]:
logáji¥ARN No appenders could be found for logget (org.apache.commons.vfs2.impl.StandardFileSystemManager). logáji¥ARN Neasa initiaise the logáj system properly. logáji¥ARN See http://logging.apache.org/logáj/1.2/faq.html#noconfig for more info. hostname is concele.com Starting installation
Preparing to install Extracting the installation resources from the installer archive

**11.** The installer installs the AAI application.

Figure 23: OFS AAAI Silent Mode Installation



Data Model Upload may take several hours to complete. You can check the installation logs in the following location: OFS\_AAAI\_PACK/OFS\_AAI/logs

**12.** The OFSAA Infrastructure installation performs a post-install check automatically on the successful installation of the product.

Figure 24	: Silent Mod	e Installation	In Progress
-----------	--------------	----------------	-------------

Preparing SILENT Mode Installation		
pack_installsilent (c	reated with InstallAnywhere)	
Installing		
[=====================================	]	
Installation Complete. failurecount 0 Core Installation completed successfully		
Pack Name found is: OFS_AAAI_PACK [DynamicServiceManager][GlobalParameters.ISWEB]fals FIC_HOME:/scratch/test81/OFSAAI_81FULL/	e	
Fack 1D got for Synch 18 OFS_AAAL_PACK SLF4J: Failed to load class "org.slf4j.impl.StaticI SLF4J: Defaulting to no-operation (NOP) logger impl SLF4J: Seabthard (nor of static org. http://www.slf4j.actica.staticI SLF4J: Seabthard (nor of statica.statica.staticI) logger impl StaticI)	oggerBinder". ementation	
<pre>SLF40: See http://www.slf4].org/codes.htmlstaticic configConnection : 1935122449, URL=jdbc:oracle:thin configConnection : 872826668, URL=jdbc:oracle:thin: appOuery select V APP ID from AAI APP PACK AUDIT TF</pre>	<pre>ggerbinder for further details. :@model.com:1521/ @model.com:1521/ # AlL where V APP PACK ID= 2 and D E</pre>	USERNAME= OFSAACONF, Oracle JDBC driver USERNAME= OFSAACONF, Oracle JDBC driver NABLE DATE is not null packID : OFS AAAI PACK
V_APP_ID_OFS_AAAI		IIgerNames OFSACONE Oracle IDBC driver
Pack ID got for synchPackData is OFS_AAAI_PACK configConnection : 343563528, URL=jdbc:oracle:thin:	@ .oracle.com:1521/	, UserName=OFSAACONF, Oracle JDBC driver
<pre>[decryptDATFile]Error: Dat file does not exist for getPreReq fr OFS_AAAI configConnection : 1142347343, URL=jdbc:oracle:thin</pre>	pack OFS_AAAI :@oracle.com:1521/	UserName=OFSAACONF, Oracle JDBC driver
appList.size 2 Final appIDS OFS AAI Final appIDS OFS AAAI		
ConfigConnection : 1581078471, URL=jdbc:oracle:thin configConnection : 332699949, URL=jdbc:oracle:thin: Utility triggered for XML files	:@	UserName=OFSAACONF, Oracle JDBC driver

Congratulations! Your installation is complete.

## 5.5.1 Verify the Log File Information

See the following logs files for more information:

- Infrastructure installation log files in the OFS\_AAAI\_PACK/OFS\_AAI/logs/ directory.
- OFSAAInfrastucture\_Install.log file in the \$FIC\_HOME directory.

After the installation OFSAAAI 8.1.1.0.0 is successful, complete the required <u>Post-installation</u> steps.

# 6 **Post-installation**

Perform the required post-installation steps after completing the installation of OFSAAAI 8.1.1.0.0.

**Topics:** 

- Patch OFSAA Infrastructure Installation
- Backup the OFS\_<PACK>\_SCHEMA\_IN.xml and OFS\_<PACK>\_SCHEMA\_OUTPUT.xml Files
- Stop the Infrastructure Services
- <u>Configure Referrrer Header Validation</u>
- Create and Deploy the EAR or WAR Files
- EAR or WAR File Build Once and Deploy Across Multiple OFSAA Instances
- <u>Assign Grants for Schemas</u>
- Start the Infrastructure Services
- Access the OFSAA Application
- OFSAA Landing Page
- <u>Configure the excludeURLList.cfg File</u>
- <u>Configure Oracle R Distribution and Oracle R Enterprise (ORE)</u>
- <u>Configure Big Data Processing</u>
- Enable Financial Services Enterprise Modeling on Another Application Pack
- <u>Create Application Users</u>
- Map Application User(s) to User Group
- Add TNS entries in the TNSNAMES.ORA File
- <u>Configure Transparent Data Encryption (TDE) and Data Redaction in OFSAA</u>

# 6.1 Patch OFSAA Infrastructure Installation

Oracle strongly recommends installing the latest available patch set to be up-to-date with the various releases of the OFSAA product.

After the installation of OFSAAAI 8.1.1.0.0, apply the following mandatory patches:

- 32548944
- 33663417

ATTENTION	On the 10th of December 2021, Oracle released Security Alert CVE-2021-44228 in response to the disclosure of a new vulnerability affecting Apache Log4J before version 2.15. The application of the <b>33663417</b> Mandatory Patch fixes the issue.
	For details, see the My Oracle Support Doc ID <u>2827801.1</u> .

Ensure that you reapply the **33663417** Mandatory Patch whenever you install or upgrade the application, or apply an incremental patch.

For patch download information, see the **Download the OFSAAAI Applications Pack Installer and Patches** section in <u>Pre-installation</u> for a new installation and in <u>Upgrade</u> for an upgrade installation.

See <u>My Oracle Support</u> for more information on the latest release.

# 6.2 Backup the OFS\_<PACK>\_SCHEMA\_IN.xml and OFS\_<PACK>\_SCHEMA\_OUTPUT.xml Files

Backup the OFS\_<PACK>\_SCHEMA\_IN.xml, OFS\_<PACK>\_SCHEMA\_OUTPUT.xml files to reuse these files in the future to upgrade existing Apps, or to install new Apps.

### Table 20: Directory of Files to Backup

File Name	Directory
OFS_ <pack>_SCHEMA_IN.xml</pack>	<ofs_aaai_pack>/schema_creator/conf</ofs_aaai_pack>
OFS_ <pack>_SCHEMA_OUTPUT.xml</pack>	<ofs_aaai_pack>/schema_creator/</ofs_aaai_pack>

# 6.3 Stop the Infrastructure Services

To stop Infrastructure services, follow these steps:

1. On the machine where the Infrastructure Application components are installed, navigate to the \$FIC\_APP\_HOME/common/FICServer/bin directory, and execute the following command:

./stopofsaai.sh

2. To stop the ICC server on the machine where the Infrastructure Default Application components are installed, navigate to the \$FIC\_HOME/ficapp/icc/bin directory, and execute the following command:

./iccservershutdown.sh

**NOTE** Only the Infrastructure Default Application Server will hold the ICC component.

**3.** To stop the Back-end server on the machine where the Infrastructure database components are installed, navigate to the <code>\$FIC\_DB\_HOME/bin</code> directory, and execute the following command:

./agentshutdown.sh

# 6.4 Configure Referrer Header Validation

Referrer Header Validation protects against CSRF attacks by allowing validated host URLs.

To configure Referrer Header validation, follow these steps:

- 1. Navigate to the web.xml file in the \$FIC HOME/ficweb/webroot/WEB-INF/ directory.
- **2.** Add the following tag:

```
<filter>
<filter-name>FilterServlet</filter-name>
<filter-class>com.iflex.fic.filters.FilterServlet</filter-class>
<init-param>
<param-name>AllowHosts</param-name>
<param-value><URL1>/ <URL2>/</param-value>
</init-param>
</filter>
```

NOTE	<ol> <li>Separate <url1> and <url2> with a single space. Adding the URLs without a space between them or adding two or more spaces between them results in errors. Make sure that <url> ends with a forward slash (/).</url></url2></url1></li> </ol>
	<ol> <li>If you choose to set <b>Referrer-Policy no-referrer</b>, then follow these steps. The above steps to configure Referrer Header validation are not required. If your OFS AAI version is 8.1.0.0.0, then you must apply the one-off patch <b>32499890</b> for the following configuration. If your OFS AAI is 8.1.0.2.0 or later ML versions, then the following configuration is available by default.</li> </ol>
	<pre>a. Open the web.xml file in the \$FIC_HOME/ficweb/webroot/WEB- INF/ directory. The REFERRER_POLICY_FLAG is set to TRUE by default in the web.xml file as shown in the following tag:</pre>
	CONTEXT-PAIAM
	<pre><pre><pre><pre>collet_fine_name</pre><pre><pre>collet_fine_name</pre></pre></pre></pre></pre>
	<b>b.</b> Modify the referrer policy in the web.xml file to <b>FALSE</b> .

# 6.5 Create and Deploy the EAR/WAR Files

This section covers the following topics:

- Create the EAR or WAR File
- Explode the EAR File
- Deploy the EAR or WAR File

### 6.5.1 Create the EAR/WAR File

The EAR/WAR files are automatically generated during the new installation. However, see this section if you have to create EAR/WAR files after installation or upgrade.

<u>Non-TCPS Installed Setup</u>

<u>TCPS Installed Setup</u>

### 6.5.1.1 Non-TCPS Installed Setup

To create the EAR/WAR File in a non-TCPS installed setup, follow these steps:

- 1. Navigate to the SFIC WEB HOME directory on the OFSAA Installed server.
- 2. Execute the . /ant.sh command to trigger the creation of the EAR/WAR file.
- 3. The EAR/WAR (<contextname>.ear/ .war) is created.

The "BUILD SUCCESSFUL" and "Time taken" message is displayed.

#### Figure 25: Creating EAR/ WAR File



ΝΟΤΕ	• The <contextname> is the name given during installation. This process overwrites any existing version of the EAR file that exists in the path.</contextname>
	<ul> <li>For OFSAA configured on Tomcat installation, <contextname>.war file is created.</contextname></li> </ul>
	<ul> <li>Ignore ANT warning(s) for the tools.jar file while executing ./ant.sh command.</li> </ul>

### 6.5.1.2 TCPS Installed Setup

To create the EAR/WAR File in a TCPS installed setup, follow these steps:

- 1. Navigate to the \$FIC\_WEB\_HOME/webroot/WEB-INF/lib directory on the OFSAA Installed
  server and delete the ojdbc7.jar file if it exists in the directory.
- 2. Navigate to the \$FIC\_HOME/utility/AppPckMastSynch/bin directory and execute the App
  Pack Mast Sync utility by running the AppPckMastSynch.sh command.
- **3.** Navigate to the <code>\$FIC\_WEB\_HOME</code> directory and execute the ./ant.sh command to trigger the creation of the EAR/WAR file.
- 4. The EAR/WAR (<contextname>.ear/ .war) is created.

The "BUILD SUCCESSFUL" and "Time taken" message is displayed.

#### Figure 26: Creating EAR/ WAR File

```
Buildfile: /scratch/test81/OFSAAI_81FULL/ficweb/build.xml

Trying to override old definition of datatype resources

existtest:

[echo] Checking for file /scratch/test81/OFSAAI_81FULL/ficweb/test81.war existense

createwar:

[echo] Creating /scratch/test81/OFSAAI_81FULL/ficweb/test81.war freshly..

[war] Building war: /scratch/test81/OFSAAI_81FULL/ficweb/test81.war

BUILD SUCCESSFUL

Total time: 1 minute 8 seconds
```

NOTE •	The <contextname> is the name given during installation. This process overwrites any existing version of the EAR file that exists in the path.</contextname>
•	For OFSAA configured on Tomcat installation, <pre><contextname>.war file is created.</contextname></pre>
•	Ignore ANT warning(s) for the tools.jar file while executing ./ant.sh command.

### 6.5.2 Explode the EAR File

To explode the EAR file, follow these steps:

1. Create the "applications" directory under the domain name directory.

For example, "/Bea/user projects/domains/ <Domain name>/applications".

- 2. Create the <context name>.ear directory under the applications directory.
- 3. Copy the <\$FIC\_WEB\_HOME/<context\_name>.ear file to the <WEBLOGIC\_INSTALL\_ DIR>/ Bea/user\_projects/domains/<DOMAIN\_NAME>/applications/<context\_ name>.ear directory.
- 4. Explode the <context name>.ear file by executing the following command:

jar -xvf <context\_name>.ear

 Delete the <context>.ear and <context>.war files <WEBLOGIC\_ INSTALL\_DIR>/Bea/user\_projects/domains/<DOMAIN\_NAME>/applications/

<context\_name>.ear

- 6. Create a directory <context\_name>.war under the <WEBLOGIC\_INSTALL\_DIR>/Bea/ user\_projects/domains/<DOMAIN\_ NAME>/applications/<context>.ear./<context>.war directory.
- 7. Copy the <\$FIC\_WEB\_HOME/<context\_name>.war file to <WEBLOGIC\_INSTALL\_DIR>/
  Bea/user\_projects/domains/<DOMAIN\_NAME>/applications/<context\_
  name>.ear/<context\_name>.war directory.
- **8.** Explode the <context\_name>.war file by executing the following command to get the directory structure:

```
jar -xvf <context_name>.war
```

### 6.5.2.1 Install Application

To install the Application, follow these steps:

1. Select Install Application Assistant from the Navigation Tree to display the window.

### Figure 27: Install Application Assistant

Install Application Assistant	
Back Next Finish	Cancel
Locate deployment to inst	all and prepare for deployment
Select the file path that repre the application directory or fil	sents the application root directory, archive file, exploded archive directory, or application module descriptor that you want to install. You can also enter the path of e in the Path field.
Note: Only valid file paths an	e displayed below. If you cannot find your deployment files, Upload your file(s) and/or confirm that your application contains the required deployment descriptors.
Path:	/scratch/ofsaadb/Oracle/Middleware/Oracle_Home/user_projects/domains/AAAIGKG/applications/ofsa81.ear
Recently Used Paths:	(none)
Current Location:	j.in.oracle.com / scratch / ofsaadb / Oracle / Middleware / Oracle_Home / user_projects / domains / AAAIGKG / applications
💿 🛅 ofsa81.ear (open o	firectory)
Back Nort Finish	Cancel

2. Click Next.

#### Figure 28: Install Application Assistant

Install Application Assistant	
Back Next Finish Cancel	
Choose installation type and scope	8
Select If the deployment should be inst	alled as an application or library. Also decide the scope of this deployment.
The application and its components will	be targeted to the same locations. This is the most common usage.
Install this deployment as an ap	plication
Application libraries are deployments the	at are available for other deployments to share. Libraries should be available on all of the targets running their referencing applications.
Install this deployment as a libra	ary
Select a scope in which you want to inst	all the deployment.
Scope:	Global •
Back Next Finish Cancel	

**3.** From the *Choose targeting style* section, select **Install this deployment as an application,** and click Next. The Optional Settings window is displayed.

### Figure 29: Optional Settings

Install Application	Assistant
Back Next	Finish Cancel
Optional Settin	gs
You can modify t	- hese settings or accept the defaults.
* Indicates required	d fields
— General ——	
What do you want	to name this deployment?
* Name:	ofsa81
- Security	
What security mod	lel do you want to use with this application?
DD Only: Use	only roles and policies that are defined in the deployment descriptors.
Custom Roles	s: Use roles that are defined in the Administration Console; use policies that are defined in the deployment descriptor.
Custom Roles	s and Policies: Use only roles and policies that are defined in the Administration Console.
Advanced: Us	se a custom model that you have configured on the realm's configuration page.
- Source Access	ibility
How should the so	urce files be made accessible?
🔵 Use the defai	ults defined by the deployment's targets
Recommended sel	ection.
Copy this approach	olication onto every target for me
During deployment	t, the files will be copied automatically to the Managed Servers to which the application is targeted.
🖲 I will make tl	he deployment accessible from the following location
Location:	/scratch/ofsaadb/Oracle/Middleware/Oracle_Home/user_proje
Provide the locatio reach the location.	n from where all targets will access this application's files. This is often a shared directory. You must ensure the application files exist in this location and that each target can
— Plan Source A	ccessibility
How should the pla	an source files be made accessible?
Use the same	accessibility as the application
Recommended sel	ection.
Copy this pla	n onto every target for me
During deploymen	t, the plan files will be copied automatically to the Managed Servers to which the application is targeted.
Do not copy t	this plan to targets
You must ensure t	he plan files exist in the shared location and that each target can reach the location.
Back Next	Finish Cancel

- **4.** Enter a Name for the deployment if required.
- 5. Under the Security section, select the DD Only: Use only roles and policies that are defined in the deployment descriptors option.
- 6. Select I will make the deployment available from the following location under the *Source accessibility* section.
- 7. Click Next to display the Deployment Summary window.

Figure 30: Deployment Summary

Install Application	Assistant		
Back Next	Finish Cancel		
Review your cho	vices and click Finish		
Click Finish to com	plete the deployment. This may take a few moments to complete.		
- Additional Cont	iguration		6
In order to work su	ccessfully, this application may require additional configuration. Do you want to review this	application's configuration after completing this assistant?	
• Yes, take me	to the deployment's configuration screen.		
🔘 No, I will revi	ew the configuration later.		
— Summary ——			
Deployment:	$/scratch/ofsaadb/Oracle/Middleware/Oracle_Home/user\_projects/domains/AMAIGKG/applice/interval} \\$	cations/ofsa81.ear	
Name:	ofsa81		
Staging Mode:	I will make the deployment accessible at /scratch/ofsaadb/Oracle/Middleware/Oracle_Home/user_projects/domains/AAAIGKG/appli	cations/ofsa81.ear	
Plan Staging Mode:	Use the same accessibility as the application		
Security Model:	DDOnly: Use only roles and policies that are defined in the deployment descriptors.		
Scope:	Global		
Target Summary			1
Components 🔗		Targets	
ofsa81.ear		AdminServer	
Back Next	inish] Cancel		1

- 8. Select **Yes**, take me to the **deployment's configuration** screen.
- **9.** Click **Finish** to display the Settings for <Deployment Name> window.

ungs für disabub								)	
erview Deployment	Plan Configuration	Security	Targets	Control	Testing	Monitoring	Notes		
ve									
se this page to view th e end of the page lists	e general configuration the modules (such as \	of an enterp Veb applicati	rise applica ions and E	ation, such an IBs) that an	as its name e containe	e, the physical d in the enterp	path to th rise applie	he application files, the associated deployment plan, and so on. cation. Click on the name of the module to view and update its	The table a configuration
me:	ofsa806							The name of this enterprise application. More Info	
ope:	Global							Specifies if this enterprise application is accessible within the opartition, or a resource group template. More Info	łomain, a
th:	/ scratch/ ofsaaapp/ AAI806/ applications	Oracle/ Mid 5/ ofsa806. e	dleware/ O ar	racle_Hom	e/ user_pro	ojects/ domain	5/	The path to the source of the deployable unit on the Administr Server. More Info	ration
eployment Plan:	(no plan specified)							The path to the deployment plan document on the Administra Server. More Info	tion
aging Mode:	nostage							Specifies whether a deployment's files are copied from a source Administration Server to the Managed Server's staging area de application preparation. More Info	e on the uring
an Staging Mode:	(not specified)			N				Specifies whether an application's deployment plan is copied f on the Administration Server to the Managed Server's staging application preparation. More Info	rom a soure area during
ecurity Model:	DDOnly							The security model that is used to secure a deployed module.	More Info
Deployment Order:	100							An integer value that indicates when this unit is deployed, related oployable units on a server, during startup. More Info	itive to oth
Deployment rincipal Name:								A string value that indicates the principal that should be used the file or archive during startup and shutdown. This principal set the current subject when calling out into application code such as ApplicationLifecycleIstener. If no principal name is sp the anonymous principal will be used. More Info	when deplo will be use for interface ecified, the
ave									
lodules and Compone	ents							Showing 1 to 1 of 1 P	revious   N
Name 🚕								ononing to 1 of 1	Туре
⊡ ofsa806									Enterpri Applicat
🗆 EJBs									
None to display									
⊡ Modules									
ofsa806									Web Applicat
Web Services									
None to display									

Figure 31: Settings	s for <deployment name=""></deployment>
---------------------	---

- **10.** Review the general configuration details of the deployment. You can also update the configuration of the deployment in this window. In the **Overview** tab, you can view the complete deployment configuration.
- **11.** Click **Save** to update the changes, if any.
- **12.** From the navigation tree, click **Deployments** to display the **Summary of Deployments** window.

#### Figure 32: Summary of Deployments

mary of De	eployments	5											
nfiguration	Control	Monitoring											
nis page dis	plays the list	of Java EE	applicatio	ns and sta	tandalon	one applicat	tion modules Inst	alled to this domain					
ou can start	and stop ap	plications ar	d module	es from th	he doma	nain by sele	ecting the checkb	ox next to the appli	ation name	e and then using the con	ntrols on this page	ge.	
ustomize t	this table												
ustomize t ployments	this table s												
eployments	this table s										Sho	wing 1 to	1 of 1 Previous   Ne
sployment: Start  Servicing all	s s top v requests	ւրո						State	Health	Type	Sho	wing 1 to	1 of 1 Previous   Ne
start - S Start - S Servicing all Servicing on	s s loop v l requests nly administra	Ing ation reques	5					State	Health	Туре	Sho Targets	wing 1 to Scope	1 of 1 Previous   Ne Domain Partitions
stomize t ployments start v S Servicing all Servicing on C of set	s top v requests requests s1.cear	Im ation reques	5					State Active	Health V OK	Type Enterprise Application	Sho Targets AdminServer	Scope Global	1 of 1 Previous   Ne Domain Partitions

- **13.** Select the newly deployed Infrastructure application.
- 14. Click Start and then select Servicing all requests.

**ATTENTION** Verify that the Infrastructure server is up and running. For more information, see <u>Start the Infrastructure Services</u>.

#### Figure 33: Summary of Deployments

inguration	Control	Monitoring										
his page displa	ays the list	of Java EE app	lications and st	tandalone app	lication modules installe	d to this	s domain.					
ou can update	(redeploy)	) or delete inst	alled application	ns and module	s from the domain by s	electing	the check	box next to t	he application	name and	then using the control	s on this page.
o install a new	application	n or module fo	r deployment to	o targets in th	is domain, click Install.							
ustomize thi	s table											
ustomize thi	s table											
Customize thi	s table											
customize thi eployments Install Upda	s table	te									Showing 1 to	1 of 1 Previous   No
Customize thi eployments install Upda	s table	te				State	Health	Туре	Targets	Scope	Showing 1 to 3	1 of 1 Previous   No
Customize thi eployments install Upda Name $\approx$ is the constant	ate Dele	te				<b>State</b> Active	Health	Type Enterprise Application	Targets AdminServer	Scope Global	Showing 1 to 3	1 of 1 Previous   No Deployment Order

15. The state of the deployed application is displayed as **Active** if started successfully.

### 6.5.3 Deploy the EAR/WAR File

This section covers the following topics:

- <u>Clear the Application Cache</u>
- Deploy the EAR or WAR Files on WebSphere
- Deploy the EAR or WAR Files for WebLogic
- Deploy WAR Files on Tomcat

**NOTE** You must clear the application cache before deploying the Applications Pack Web archive. This applies to all Web Servers (WebSphere, WebLogic, and Tomcat). For more information, see the <u>Clear the Application Cache</u> section.

### 6.5.3.1 Clear the Application Cache

Ensure to clear the application cache before the deployment of Applications Pack Web Archive. This applies to all Web Servers (WebSphere, WebLogic, and Tomcat).

Before the deployment of the Infrastructure, Application Service Packs, or one-off patches, navigate to the following path depending on the WebServer configured and clear the cache:

• Tomcat

```
<Tomcat installation directory>/work/Catalina/localhost/<Application name>/org/apache/jsp
```

• WebLogic

```
<Weblogic installation location>/domains/<Domain name>/servers/<Server name>/tmp/_WL_user/<Application name>/qaelce/jsp_servlet
```

WebSphere

```
<Websphere installation directory>/AppServer/profiles/<Profile
name>/temp/<Node name>/server1/<Application name>/<.war file name>
```

### 6.5.3.2 Deploy the EAR/WAR Files on WebSphere

To deploy the Infrastructure application in WebSphere, follow these steps:

- 1. Navigate to the "/<Websphere\_Installation\_ Directory>/
   IBM/WebSphere/AppServer/profiles/<Profile Name>/bin/"directory
- 2. Start the WebSphere Profile by executing the following command:

./startServer.sh server1

3. Open the following URL in a browser to display the *Login* window:

http://<ipaddress>:<Administrative Console Port>/ibm/console (https, if SSL is
enabled)

Figure 34: WebSphere Login Window

WebSphere, software	
	WebSphere Integrated Solutions Console User ID: admin Password: I
Licensed Materials - IBM, the IBM logo, I International Busine product and service IBM trademarks is a	Property of IBM (c) Copyright IBM Corp. 1997, 2011 All Rights Reserved. bm.com and WebSphere are trademarks or registered trademarks of ses Machines Corp., registered in many jurisdictions worldwide. Other names might be trademarks of IBM or other companies. A current list of vailable on the Web at <u>Copyright and trademark information</u> .

- 4. Enter the user credentials with administrator rights and click Log in.
- **5.** From the Navigation Tree, select **Applications**, and then select New Application to display the New Application window.

### Figure 35: New Application

6.

New Application	
New Application	
New Apprication	
The page provides lims to create new applications of different types.	
Install a new Application	
New Enterprise Application	
New Business Level Application	
· New Asset	
	Clio

New Enterprise Application to display the Preparing for the application installation window.

-			
Prep	aring for the application installatio	n	

Figure 36: Preparing for the application installation

ath to the n	ew application			
Local file sy	stem			
Full path Choose F	le No file chosen			
Remote file	system			
Full path /scratch/II	3M/WebSphere/AppServer/pr	ofiles/AppSrv01/install	Browse	

- 7. Select the Remote File System and click Browse.
- 8. Select the EAR file (generated for OFSAAI) to upload and install. Click Next.

### **Figure 37: Installation Options**

Preparing for the application installation	2 =
How do you want to install the application? <ul> <li>Fast Path - Prompt only when additional information is required.</li> <li>Detailed - Show all installation options and parameters.</li> </ul>	
Choose to generate default bindings and mappings      Previous Next Cancel	

9. Select the Fast Path option and click Next to display the Install New Application window.

Figure 38: Install New Application

Step 1. Coloct	Calast installation antions
installation options	
Step_2 Map modules to servers	Specify the various options that are available for your application.
Step 3 Map resource references to resources	Precompile JavaServer Pages files Directory to install application
Step 4 Map virtual	C Distribute application
Step 5 Summary	Use Binary Configuration
	Deploy enterprise beans     Application name
	ofs81w9
	Create MBeans for resources
	Reload interval in seconds
	Denloy Web services
	Validate Input off/warn/fail
	wam
	File Permission
	Allow all files to be read but not written to Allow executables to execute
	Allow HTML and image files to be read by everyone v .*\.dll=755#.*\.so=755#.*\.a=755#.*\.sl=755
	Application Build ID
	Allow dispatching includes to remote resources
	Allow servicing includes from remote resources
	Business level application name Create New BLA
	Asynchronous Request Dispatch Type Disabled T
	Allow EJB reference targets to resolve automatically
	Deploy client modules     Client deployment mode     Teolated
	Validate schema

**10.** Enter the required information and click Next to display the Map Modules to the Servers window.

Figure 39: Map Modules to Servers

Install New Application Specify options for installing	enterprise ap	plications ar	nd modules.	7				
Step 1 Select	Map modu	les to serv	/ers					
Step 2: Map modules to servers Step.3 Map resource references to resources     Step.4 Map virtual hosts for Web modules	Specify tar contained i servers, Al configuration Clusters a WebSphe	Specify targets such as application servers or clusters of application servers where you want to install the modules that a contained in your application. Modules can be installed on the same application server or dispersed among several applic servers. Also, specify the Web servers as targets that serve as routers for requests to this application. The plug-in configuration file (plugin-cfg.xml) for each Web server is generated, based on the applications that are routed through. Clusters and servers: WebSphere:cell=whf00cywNode01Cell,node=whf00cywNode01,server=server1 () Apply						
Step 5 Summary	Select	Module	URI	Server				
		OFSAAI Web Application	ofs81w9.war,WEB- INF/web.xml	WebSphere:cell=whf00cywNode01Cell,node=whf00cywNode01,server=server1				
Previous Next Cance	1							

**11.** Select the Web Application and click Next to display the Map Resource References to Resources window.

	Step 1 Select	Map reso	urce refere	nces t	o resou	rces					
	Step 2 Map modules	Each reso	urce referenc	e that	is defined	l in your ap	plication must b	e ma	pped to a reso	urce.	
_	to servers	comm	onj.work.Wo	orkMan	ager						
~	resource references	Set	Multiple JND	I Name	es •						
-	Step 4 Map virtual	D	G								
	hosts for Web modules	Select	Module		Bean	URI		Rese Refe	ource erence	Target Resource JN	DI Name
	Step 5 Summary		OFSAAI We Application	b		ofs81w9.v INF/web.x	var, WEB- ml	wm,	/WorkManager	wm/WorkManage Browse	r]
		javax.	sql.DataSour	TOP	L Has 1		auto bia dia sa 📗	Madi	6. December 4.	hautientien Mathed	_
			Names *	JNDI	Use			Exter	nded Properties		<u></u>
		G	6								
		Select	Module	Bean	URI		Resource Reference		Target Resour	ce JNDI Name	Login configuration
		٥	OFSAAI Web Application		ofs81w9 INF/web	.war,WEB- .xml	jdbc/FICMASTE	R	jdbc/FICMAST Browse	TER	Resource authorization: Container Authentication
											None
			OFSAAI Web Application	I ofs81w9.war,WEB- INF/web.xml jdbc/OFSAAAIIN			jdbc/OFSAAAIINFO Browse			Resource authorization: Container Authentication method: None	
P	revious Next Cancel										

Figure 40: Map Resource References to Resources

- **12.** Map each resource defined in the application to a resource JNDI name defined earlier.
- **13.** Click Modify Resource Authentication Method and specify the authentication method created earlier.

**NOTE** Specify "config" for FICMASTER resource or "atomic" for the atomic resource as the authentication method.

**14.** Select OFSAAI Web Application and click Next to display the Map Virtual hosts for Web Modules window.

### Figure 41: Map Virtual host for Web Modules

Install New Application		?				
Specify options for installing enter	prise applications and modules.					
Step 1 Select installation options	Map virtual hosts for Web modules					
Step 2 Map modules to servers	Specify the virtual host for the Web modules that are contained in your application. You Web modules on the same virtual host or disperse them among several hosts.	can install				
Step 3 Map resource references to resources						
→ Step 4: Map virtual hosts for Web modules	Select         Web module         Virtual host           Image: Comparison of the select					
<u>Step.5</u> Summary						
Previous Next Cancel						

**15.** Select OFSAAI Web Application and click Next to display the Summary window.

#### Figure 42: Summary

Step 1 Select	Summary							
Step 2 Map modules	Summary of installation options							
to servers	Options	Values						
Step 3 Map resource	Precompile JavaServer Pages files	No						
references to	Directory to install application							
resources	Distribute application	Yes						
Step 4 Map virtual	Use Binary Configuration	No						
nosts for web modules	Deploy enterprise beans	No						
Step 5: Summary	Application name	ofs81w9						
	Create MBeans for resources	Yes						
	Override class reloading settings for Web and EJB modules	No						
	Reload interval in seconds							
	Deploy Web services	No						
	Validate Input off/warn/fail	warn						
	Process embedded configuration	No						
	File Permission	.*\.dll=755#.*\.so=755#.*\.a=755#.*\.sl=755						
	Application Build ID	Unknown						
	Allow dispatching includes to remote resources	No						
	Allow servicing includes from remote resources	No						
	Business level application name							
	Asynchronous Request Dispatch Type	Disabled						
	Allow EJB reference targets to resolve automatically	No						
	Deploy client modules	No						
	Client deployment mode	Isolated						
	Validate schema	No						
	Cell/Node/Server	Click here						

- **16.** Click Finish to deploy the Infrastructure Application on WebSphere. On successful installation, a message is displayed.
- **17.** Click Save to save the master file configuration. The details are displayed in the Master File Configuration window.

### 6.5.3.2.1 Start the Application

To start the application, follow these steps:

1. Expand Applications > Application Type > WebSphere enterprise applications to display the Enterprise Applications window.

Figure 43: Enterprise Applications Window

Enterprise Applications		7 📮					
Enternaico Applicationo							
Line this same to more a singled and instance A single	als confiction on he deduced acts multiply						
Use this page to manage installed applications. A sin	igle application can be deployed onto multiple	e servers.					
Start Stop Install Uninstall Update	Rollout Update Remove File Export E	xport DDL Export File Liberty Advisor					
B B +++ +2							
Select Name 🗘	Application Status 💁	Liberty Advisor Summary 🙆					
You can administer the following resources:							
DefaultApplication	♦	0					
	) ixtApp 🔗 🔗						
ofs81w9	✓ ofs81w9						
Guery.	auery 🔶 🔿						
Total 4							

**2.** Select the installed application and click Start.

NOTE	<ul> <li><profile name=""> is the name given durin</profile></li> <li>WebSphere profile creation.</li> </ul>	g the
	<ul> <li><cell name=""> is the cell name given durir creation.</cell></li> </ul>	ng profile
	<ul> <li><contextname> is the context name giv installation.</contextname></li> </ul>	en during

### 6.5.3.3 Deploy the EAR/WAR Files for WebLogic

To deploy the OFSAAI EAR (ofaai and tflt) files, follow these steps:

- Navigate to the <WebLogic Installation directory>/user\_ projects/domains/<domain name>/bin directory in the machine in which WebLogic is installed.
- 2. Start WebLogic by executing the command:

./startWebLogic.sh

3. Open the following URL in a browser window:

```
http://<ipaddress>:<admin server port>/ console (https, if SSL is
enabled).
```

The Login window of the WebLogic Server Administration Console is displayed.

**NOTE** Ensure that you have started the Infrastructure Server by executing "./ startofsaai.sh" as mentioned in the <u>Start</u> the Infrastructure Services section.

- **4.** Log in to the WebLogic Server by entering the user credentials with privileges to deploy the EAR file.
- **5.** From the Domain Structure navigation tree, click Deployments to display the Summary of Deployments window.

Figure 44: Summar	y of Deployments
-------------------	------------------

ORACLE WebLogic Server Administration Console 120										
Change Center	😧 Home Log Out Preferences 🖾 Record Help									
View changes and restarts	Home >Summary of Deployments	Home >Summary of Deployments								
Configuration editing is enabled. Future	Summary of Deployments									
changes will automatically be activated as you modify, add or delete items in this domain.	Configuration Control Monitoring									
Domain Structure           AALGKG         Image: Comparing the structure of the stru	This page displays the list of Java EE applications and standalone application modules installed to this domain. You can update (redeploy) or delete installed applications and modules from the domain by selecting the checkbox next to the application name and then using the controls on this page. To install a new application or module for deployment to targets in this domain, click <b>Install</b> .									
	Instell Update Delete						Showing 1 to 1	of 1 Previous   Next		
	Name ↔       B = no/sast.cer	State	Health	Type Enterprise	Targets AdminServer	Scope	Domain Partitions	Deployment Order		
How do I				Application		0.000				
Install an enterprise application	Linstall Update Delete						Showing 1 to :	L of 1 Previous   Next		
Configure an enterprise application										
Update (redeploy) an enterprise application										
<ul> <li>Monitor the modules of an enterprise application</li> </ul>										
Deploy EJB modules										
Install a Web application										

- **6.** Click Install to display the Install Application Assistant window.
- 7. Navigate to the location where the Exploded EAR directory exists and select it.
- 8. Click Next.

### 6.5.3.4 Deploy WAR Files on Tomcat

Before deploying the WAR files, ensure that the previously deployed applications of Infrastructure are uninstalled. See Uninstall Previously Deployed WAR Files in Tomcat for the procedure to uninstall the previously deployed Infrastructure war files.

To deploy Infrastructure application on the machine that hosts Tomcat, follow these steps:

 Copy the <context-name>.war file from \$FIC\_WEB\_HOME/<context-name.war> directory to the <Tomcat Installation Directory>/webapps/ directory.

Home Documentation Configuration	n Examples Wiki Mailing Lists	Find Help				
Apache Tomcat/9.0.24						
If you're seeing t	his, you've successfully installed Tomo	cat. Congratulations!				
Recommended I Security Consider Manager Applicat Clustering/Session	Reading: rations How-To lon How-To n Replication How-To	Server Status Manager App Host Manager				
Developer Quick Start       Tomcat Setup     Realms       First Web Application     JDBC Date	AAA Examples taSources	Servlet Specifications Tomcat Versions				
Managing Tomcat For security, access to the <u>manager webapp</u> is restricted. Users are defined in: \$CATAL INA_HOME/conf/tomcat-users.xml In Tomcat 9.0 access to the manager application is split between different users. Read more Release Notes Changelog Migration Guide Security Notices	Documentation <u>Tomcat 9.0 Documentation</u> <u>Tomcat 9.0 Configuration</u> <u>Tomcat 9.0 Configuration</u> <u>Tomcat Wiki</u> Prind additional important configuration in: <u>\$CATALINA_HOME/RUNNING.txt</u> Developers may be interested in: <u>Tomcat 9.0 Bug Database</u> <u>Tomcat 9.0 JavaDoca</u> <u>Tomcat 9.0 SVIN Repository</u>	Getting Help AQ and Malling Lists The following mailing lists are available: Minorata announcements, releases, security vulnerability notifications. (Low volume). Minoratusers User support and discussion Maglibs_user User support and discussion for <u>Apache Taglibs</u> Mereatures Development mailing list, including commit messages				

### Figure 45: Tomcat Home window

- 2. Click Manager App to display the Connect to dialog box.
- **3.** Enter the User ID and Password with admin rights and click OK. The Tomcat Web Application Manager window is displayed with the list of all the applications deployed. (For user creation in Tomcat, see Tomcat User Administration.)

### Figure 46: Tomcat Web Application Manager

Apache romC407.03	15.9_45.095	Day wooststend to:	Unit	20.00400211.140	41.69.94	87524	093420404.IR.07408.00%	72.504.1
Torncat Version	JVM Version	JVM Vendor	OS Name	OS Version		OS Architecture	Nothane All 2003 and a scalar data	19 A60
Server Information								
Find leaks	This diagnostic check	will trigger a full garbage collection. Use	K with extreme caution or	production systems.				
Check to see if a web applic	ation has caused a memory le	ak on stop, reload or undeploy						
Diagnostics	A second second second							_
		[ Cebox ]			_			
		Select INAR file to upload		Lopuse				
WAR the to deploy				(*****				
			[ Deboil ]					
		WAR or Dr	edby URL: saawebMO	CYBOHOME & CHEORINE HAN				
		XM, Configurat	on the URL:					
		Context Put	h (required): ///saai					
Deploy directory or WAR file	located on server							
Deploy								
						Contraction of the loss	i er instans	
manager	None specified	Terrical Manager Application		TVF	1	Sun sep rolead Undeploy		
						Expire sessions with ide	a 30 minutes	
thost manager	None specified	Tomcat Host Manager Application		Fue	0	Start [Stop] Reload Unde	play	
					12	Expire sessions with lide :	a 30 minutes	
avamples	None specified	Service and JSP Examples				Stat SRID Reload Unde	play	
	10000000				1000	Expre sessions with ide	a 30 minutes	
Risca	Alone specified	Tomcal Documentation		100	0	Stat Stop Raioad Unde	play	

- 4. In the Deploy section, enter the Context Path provided during the installation as "/<context-name>".
- 5. Enter the path where the <context-name>.war file resides (by default \$FIC\_WEB\_HOME/<context-name.war>) in WAR or Directory URL and click Deploy.

On successful application deployment, a confirmation message is displayed.

**6.** Start the Tomcat server. For more information, see <u>Start the Infrastructure Services</u>.

# 6.6 EAR/WAR File - Build Once and Deploy Across Multiple OFSAA Instances

OFSAA 8.1.1.0.0 supports a single archive deployment model. You can build the EAR/WAR file once and deploy it across multiple OFSAA instances on the same release version.

### **Prerequisites:**

- 1. The web server type must be the same across all OFSAA instances.
- 2. The information domain must be the same across all OFSAA instances.

The following updates are done for this feature:

- 1. The path of the deployed area log files is in the AAI\_SETUP\_PROPS database table in the Config Schema.
- 2. The following parameters are moved from the FICWEB.cfg file to the AAI\_SETUP\_PROPS table with tier as WEB. The file is removed and the respective parameters are set in the servlet context.
  - FIC\_SERVLET\_PORT reconfigured as FIC\_WEBSERVER\_PORT
  - ICC SERVER PORT
  - CSS\_LOGGER\_PATH
- **3.** The following values for the AAI servlet config parameters in the web.xml file is moved to the AAI\_SETUP\_PROPS table:
  - FIC\_WEBPROTOCOL
  - FIC\_PHYSICAL\_HOME\_LOC
  - FIC\_WEBSERVER\_PORT
  - FIC\_HOME
  - FIC\_WEBSERVER\_IP
- 4. OFSAA environment details used to establish communication between the web and app layer now moved from the LookupServices.xml and DynamicServices.xml file to the following database tables:
  - aai\_dyn\_svcs\_params
  - aai\_dyn\_svcs\_servers
  - aai\_lkp\_svcs\_servers

NOTE

This change to the configuration XML files is done only at the web layer deployment location.

# 6.7 Assign Grants for Schemas

This section discusses the various grants required for the Atomic and Sandbox schemas.

**Topics:** 

- Assign Grants for Atomic Schema
- <u>Assign Grants for Config Schema</u>
- <u>Assign Grants for Config Schema Entities for Atomic Users</u>

## 6.7.1 Assign Grants for Atomic Schema

Atomic Schema creation requires certain grants for object creation present in the <code>\$FIC\_HOME/</code> privileges\_atomic\_user.sql file.

To assign grants for the Atomic Schema, follow these steps by executing in the SQL Plus console:

```
grant create SESSION to &database username
/
grant create PROCEDURE to &database username
/
grant create SEQUENCE to &database username
/
grant create TABLE to &database username
/
grant create TRIGGER to &database username
/
grant create VIEW to &database username
grant create MATERIALIZED VIEW to &database username
/
grant select on SYS.V $PARAMETER to &database username
/
grant create SYNONYM to &database username
/
```

### 6.7.2 Assign Grants for Config Schema

Config Schema creation requires certain grants for object creation present in the <code>\$FIC\_HOME/</code> privileges\_config\_user.sql file.

To assign grants for the Config Schema, follow these steps by executing in the SQL Plus console:

```
grant create SESSION to &database username
/
grant create PROCEDURE to &database username
grant create SEQUENCE to &database username
/
grant create TABLE to &database username
grant create TRIGGER to &database username
grant create VIEW to &database username
/
grant create MATERIALIZED VIEW to &database username
/
grant olap user to &database username
grant select on SYS.V $PARAMETER to &database username
/
grant create SYNONYM to &database username
/
```

6.7.3

## Assign Grants for Config Schema Entities for Atomic Users

Atomic Schema creation requires certain grants for config schema object access present in the \$FIC\_HOME/config\_table\_privileges\_for\_atomic\_user.sql file.

To assign grants for the Config Schema entities for Atomic Users, execute the following commands in the SQL tool console:

```
grant select on CSSMS_USR_PROFILE to &database_username
/
grant select on CSSMS_ROLE_MAST to &database_username
/
grant select on CSSMS_GROUP_MAST to &database_username
/
grant select on CSSMS_FUNCTION_MAST to &database_username
```

/ grant select on CSSMS USR GROUP MAP to &database username / grant select on CSSMS USR GROUP DSN SEG MAP to &database username / grant select on CSSMS ROLE FUNCTION MAP to &database username / grant select on CSSMS GROUP ROLE MAP to &database username / grant select on CSSMS SEGMENT MAST to &database username / grant select on CSSMS USR DSN SEG MAP to &database username grant select on CSSMS USR ROLE MAP to &database username / grant select on CSSMS METADATA SEGMENT MAP to &database username / grant select on BATCH RUN to &database username / grant select on PR2 FILTERS to &database username / grant select on PR2 TASK FILTER to &database username grant select on PR2 TASK FILTER DETAIL to &database username / grant select on ST STRESS MASTER to &database username / grant select on ST SCENARIO MASTER to &database username grant select on ST SHOCK MASTER to &database username / grant select on BATCH MASTER to &database username / grant select on ICC MESSAGELOG to &database username grant select on PR2 MASTER to &database username /

grant select on PR2 RUN REQUEST to &database username / grant select on MF MODEL SCRIPT MASTER to &database username / grant select on MF INPUT VALUES to &database username grant select on MF MODEL OUTPUT VALUES to &database username / grant select on DB MASTER to &database username / grant select on DSNMASTER to &database username / grant select on pr2 rule map to &database username / grant delete on pr2 rule map pr to &database username / grant insert on pr2 rule map pr to &database username grant update on pr2 rule map pr to &database username / grant select on pr2 rule map pr to &database username / grant delete on pr2 rule map pr tmp to &database username grant insert on pr2 rule map pr tmp to &database username / grant update on pr2 rule map pr tmp to &database username / grant select on pr2 rule map pr tmp to &database username / grant select on pr2 rule map exclude to &database username / grant delete on pr2\_rule\_map\_exclude\_pr to &database\_username grant insert on pr2 rule map exclude pr to &database username / grant update on pr2 rule map exclude pr to &database username grant select on pr2 rule map exclude pr to &database username / grant delete on pr2 rule map exclude pr tmp to &database username / grant insert on pr2 rule map exclude pr tmp to &database username / grant update on pr2 rule map exclude pr tmp to &database username / grant select on pr2 rule map exclude pr tmp to &database username / grant select on pr2 run object to &database username grant select on pr2 run object member to &database username / grant select on pr2 run map to &database username grant select on pr2 run execution b to &database username / grant select on pr2 run execution filter to &database username / grant select on pr2 firerun filter to &database username grant select on pr2 filters to &database username / grant select on configuration to &database username / grant select on batch parameter to &database username grant select on component master to &database username / grant select on MDB OBJECT TYPE ATT LAYOUT to &database username / grant select on REV OBJECT ATTRIBUTE DTL to &database username grant select on FORMS LOCALE MASTER to &database username /

/

grant select on mdb object dependencies to &database username / grant select on mdb execution details to &database username / grant select on REV STAT DATA to &database username grant select on REV OBJECT REPOSITORY B to &database username / grant select on REV OBJECT REPOSITORY TL to &database username / grant select on REV OBJECT ATTRIBUTE DTL MLS to &database username grant select on REV OBJECT APPLICATION MAP to &database username / grant select on MDB OBJ EXPR DETAILS to &database username / grant select on MDB EXECUTION DETAILS to &database username grant select on REV OBJECT TYPES CD to &database username / grant select on REV OBJECT TYPES MLS to &database username / grant select on REV APPLICATIONS CD to &database username grant select on REV APPLICATIONS MLS to &database username / grant select on METADATA BROWSER LOCALE to &database username / grant select on MDB STAT DATA to &database username / grant select on MDB OBJECT TYPE LAYOUT to &database username / grant select on ofsa\_md\_id\_ref to &database\_username grant select on MDB ETL MAPPING to &database username / grant select on setupinfo to &database username

/ grant select on LOCALEREPOSITORY to &database username / grant select on MF MODEL MASTER to &database username / grant select on MF SANDBOX MASTER to &database username / grant select on MF VARIABLE MASTER to &database username / grant select on MF TECHNIQUE MASTER to &database username / grant select on MDB RULE SOURCE HEADER to &database username grant select on MDB RULE TARGET HEADER to &database username / grant select on MDB RULE TARGET MEMBER HEADER to &database username / grant select on MDB RULE GRID DATA to &database username / grant select on MDB MODEL MAPPING to &database username / grant delete on AAI MAP MAPPER to &database username grant insert on AAI MAP MAPPER to &database username / grant update on AAI MAP MAPPER to &database username / grant select on AAI MAP MAPPER to &database username grant select on RTI UI EXCLUDE PDM LISTto &database username / grant select on RTI VIR PHY TBL NAMEto &database username / grant select on infodom patches to &database username

# 6.8 Start the Infrastructure Services

Start the infrastructure servers after the installation and the post-installation steps are completed. Log on to each machine and execute the .profile file. Start all the servers mentioned from the same shell encoding.

**ATTENTION** The servers mentioned in this section are dependent on each other. It is mandatory to maintain the order in which the servers are started. Allow each of the servers to initialize completely before starting the next server.

1. On the machine where the Infrastructure Application components are installed, navigate to the \$FIC\_APP\_HOME/common/FICServer/bin directory, and execute the following command to
start the Infrastructure Server:

./startofsaai.sh

NOTE	1.	You can also start the Infrastructure Server by executing the command "nohup ./ startofsaai.sh &". Starting the process using "nohup" and "&" returns the command prompt without having to wait until the process completes. However, this command cannot be used when you are starting the server for the first time or starting after changing the user password in the configuration database schema.
	2.	When you start the server, the following error is displayed:
		java.io.FileNotFoundException:
		<pre>/ftpshare/<infodom>/erwin/fipxml/<infodom>_DATABASE.XML (No such file or directory)</infodom></infodom></pre>

Ignore this error.

2. Start the ICC server.

On the machine where the Infrastructure Default Application components are installed, navigate to the \$FIC\_HOME/ficapp/icc/bin directory, and execute the following command to start the "ICC server":

./iccserver.sh

**NOTE** Only the Infrastructure Default Application Server holds the ICC component.

**3.** Start the Backend Services using one of the following options:

 On the machine where Infrastructure Database components are installed, navigate to the \$FIC\_DB\_HOME/bin directory, and execute the following command to start the "Agent server":

./agentstartup.sh

Using nohup execute the following command:

```
nohup ./agentstartup.sh &
```

**NOTE** This agent internally starts the Router, Message Server, OLAP Data Server, and AM Services.

## 6.8.1 Start the Web Application Servers

Start the Web application server depending on the type from the following table:

Startup Option	Description
Start WebSphere Profile	On the machine where WebSphere is installed:
	1. Navigate to the [Webshpere_Installation_Directory] /AppServer/ <profiles>/<profile name="">/bin directory.</profile></profiles>
	2. Execute the following command:
	./startServer.sh server1
Start WebLogic Domain	On the machine where WebLogic is installed:
	1. Navigate to the <weblogic installation<br="">Directory&gt;/user_ projects/domains/<domain name&gt;/bin directory</domain </weblogic>
	2. Execute the following command:
	startWebLogic.sh -d64
	<b>Note:</b> If WebLogic is already running, access the WebLogic Admin Console. Stop and start the application <context name="">.ear file.</context>
Start Tomcat Application	On the machine where Tomcat is installed:
	<ol> <li>Navigate to the <tomcat_install_ directory="">/bin directory.</tomcat_install_></li> </ol>
	2. Execute the following command:
	./catalina.sh run

### Table 21: Start the Web Application Servers

# 6.9 Access the OFSAA Application

To access the OFSAA application, follow these steps:

1. Open a browser and enter the URL in the following format:

<scheme>://<IP address/ hostname>:<port>/<context-name>/login.jsp

For example, https://192.0.2.2/ofsaa/login.jsp

The OFSAA Login window is displayed.

### Figure 47: OFSAA Login Window

	<u>About</u>
Language US-English •	
User ID	
Password	
Login	
Version 8.1.0.0.0 Copyright © 1993, 2020, Oracle and/or its affiliates. All rights reserved.	
	2

With the installation of every OFSAA Application Pack, there are two seeded user profiles configured in the system:

- SYSADMN System Administrator
- SYSAUTH System Authorizer

The SYSADMN and SYSAUTH users are configured with a default password, which you will require to login for the first time. See the <u>MOS Doc ID: 2691681.1</u> for the password.

**2.** Log in to the application using the "SYSADMN" User ID and the default password. After the first login, you are prompted to change the password.

**ATTENTION** The password change is required only for a new installation scenario and not for upgrade scenarios.

# 6.10 OFSAA Landing Page

On successful login, the OFSAA Landing screen is displayed.


Figure 48: OFSAA Landing screen

OFSAA Landing screen shows the available Applications as tiles, for which a user has access to. Clicking the respective Application tile launches that particular Application. You can change the landing page based on your preference.

### 6.10.1 Masthead

Figure 49: User Interface Components

Hamburger Icon	Applications ton Administration Reports
	🜐 🕙 🛓 US-English 🔻 AAAIUSER 👻 😰
	Language Menu User Menu Last Login Details

- Hamburger Icon- This icon is used to trigger the Application Navigation Drawer.
- **Application Icon** This icon is used to show the available Applications installed in your environment at any time.
- Administration lcon- This icon is used to go to the *Administration* window. The *Administration* window displays modules like System Configuration, Identity Management, Database Details,

Configure Email Configuration, Manage OFSAA Product Licenses, Create New Application, Information Domain, Translation Tools, and process Modelling Framework as Tiles.

- **Reports Icon** This icon is used to launch various User Reports such as user Status Report, User Attribute Report, User Admin Activity Report, User Access Report, and Audit Trial Report.
- Language Menu- It displays the language you selected in the OFSAA Login Screen. The language options displayed in the Language Menu are based on the language packs installed in your OFSAA instance. Using this menu, you can change the language at any point in time.
- User Menu- Clicking this icon displays the following menu:

#### Figure 50: User Menu

X Preferences
E About
Change Password
🕩 Log Out

- **Preferences** To set the OFSAA Landing Page.
- Change Password- To change your password. For more information, see the Change Password section in the OFS AAI User Guide. This option is available only if SMS Authorization is configured.
- Log Out- To log out from OFSAA applications.
- Last Login Details This displays the last login details as shown:

#### Figure 51: Last Login Details

```
Last Login Date : 05/13/2018 20:28:46 PM
Last Failed Login Date : 05/11/2018 09:27:26
AM
```

### 6.10.2 Navigation Drawer

1. Click **Hamburger Icon** to launch the Navigation Drawer as shown:

#### Figure 52: Navigation Drawer



Here the navigation items appear as a list. The First Level menu shows the installed applications. Clicking an application displays the second-level menu with the application name and Common tasks menu. The arrangement of the menu depends on your installed application.

2. Clicking an item in the menu displays the next level sub-menu and so on. For example, to display Data Sources, click Financial Services Enterprise Modeling>Data Management>Data Management Framework>Data Management Tools>Data Sources.

#### Figure 53: Navigation Drawer Menus and Submenus

A Home
< Data Management Tools 📑
Data Sources
Data Mapping
Post Load Changes
User Defined Functions
DMT Configurations

**3.** Click **Hierarchical Menu** to display the navigation path of the current sub-menu as shown:

Figure 54: Navigation Submenu



**4.** The RHS Content Area shows the Summary page of Data Sources. Click anywhere in the Content Area to hide the Navigation Drawer. To launch it back, click the Hamburger icon

5. Click Home to display the OFSAA Landing Screen.

### 6.10.3 System Configuration

The Administration and Configuration section allows the System Administrators to configure the Server details, Database details, OLAP details, and Information Domain along with the other Configuration process such as segment and metadata mapping, and mapping segment to security. System Configuration is mostly an onetime activity which helps the System administrator to make the Infrastructure system operational for usage.

### 6.10.3.1 Navigate to System Configuration

Click <sup>(a)</sup> from the header to display the Administration tools in the Tiles menu. Click **System Configuration** from the Tiles menu to view a submenu list.

**NOTE** After you have accessed a tool from the submenu, the options are also available in the Navigation List to the left. Click button to access the Navigation List.

#### Figure 55: System Configuration Submenu



You (System Administrator) must have full access rights to ftpshare directory with appropriate User ID and password to add and modify the server details.

### 6.10.3.2 Components of System Configuration

System Configuration consists of the following sections.

- Database Server
- Application Server
- Web Server

- Database Details
- OLAP Details
- Email Configuration
- View OFSAA Product Licenses
- Information Domain
- Configuration
- Create Application

# 6.11 Configure the excludeURLList.cfg File

To configure the excludeURLList.cfg file, follow these steps:

- 1. Locate the webserver deployed area webroot/conf/excludeURLList.cfg file.
- 2. Modify the following entries:

```
[SQLIA]./dataIntegrator/ to [ALL]./dataIntegrator/
[SQLIA]./ETLExtractionServlet to
```

[ALL]./ETLExtractionServlet

- **3.** Save the changes and restart the webserver.
- **4.** Resave the definition.

# 6.12 Configure Oracle R Distribution and Oracle R Enterprise (ORE)

This section is applicable only if OFS Enterprise Modeling is licensed and enabled in your OFSAA instance.

- Install OFSAAIRunner Package. For more information, see <u>Install OFS\_AAAI\_Runner\_Package</u>. If you have already installed the OFSAAIRunner package (as part of a previous installation), uninstall it. (For more information, see <u>Uninstall\_OFSAAI\_Runner\_Package</u>, and reinstall the latest available OFSAAIRunner package.
- **2.** Log in to the database with dba privileges and provide the following privilege to Configuration Schema:

```
RQADMIN by executing the command:
```

GRANT RQADMIN TO <config\_schema>;

**3.** Log in to the database with dba privileges and provide the following privileges to Atomic Schema:

CREATE UNLIMITED TABLESPACE privilege by executing the command: GRANT CREATE UNLIMITED TABLESPACE TO <atomic\_schema>;

CREATE MINING MODEL privilege (to execute the Data Mining models) by executing the command:

GRANT CREATE MINING MODEL TO <atomic\_schema>;

### 6.12.1 Install OFSAAAI Runner Package

OFSAAIRunner is an R package built by the OFS Enterprise Modeling Application. It is a prerequisite for executing models developed using R scripts. This package helps in:

- Initializing inputs
- Mapping framework variables to R objects
- Configuring possible outputs of the script
- Storing results back to the Database

**OFSAAlRunner package (OFSAAIRunner\_1.0.0.tar.gz) is available in the \$FIC\_DB\_ HOME**/lib **directory.** 

### 6.12.1.1 Prerequisite

Oracle R and ORE must be installed on the Oracle Database server before installing the OFSAAIRunner package.

Refer to the following instructions to install OFSAAIRunner package:

- 1. Log in to the OFSAA Server. Navigate to the directory <code>\$FIC\_DB\_HOME/lib</code>.
- 2. Copy the file OFSAAIRunner\_1.0.0.tar.gz in Binary mode to the Oracle Database Server.
- **3.** Log in to the Oracle Database Server with the user using which Oracle Database Server installation is done.
- 4. Navigate to the directory where the file OFSAAIRunner 1.0.0.tar.gz is copied.
- **5.** Install the package by executing the command:

```
ORE CMD INSTALL OFSAAIRunner_1.0.0.tar.gz
```

6. Successful installation is indicated in the installation log as:

```
* DONE (OFSAAIRunner)
```

```
Making packages.html ... done
```

NOTE

The OFSAAIRunner package is installed in the /usr/lib64/R/library directory.

7. Navigate to the directory <code>\$ORACLE\_HOME/R/library</code> and check whether OFSAAlRunner package is listed thereby executing the command:

>library(OFSAAIRunner)>OFSAAIRunner:: and press TAB twice.

This lists out all the functions.

### 6.12.2 Uninstall OFSAAI Runner Package

Perform the following instructions to uninstall the OFSAAIRunner package:

1. Log in to the Oracle Database Server with the same username, using which Oracle Database Server installation is done.

2. Enter ORE in command prompt and execute the command:

```
#ORE
```

>remove.packages("OFSAAIRunner")

3. To save the workspace image, enter the command:

>q()

- 4. Enter y when prompted to save the workspace image. Save workspace image? [y/n/c]: y
- 5. Navigate to the directory \$ORACLE\_HOME/R/library and verify the package is not listed thereby executing the command:

ls -l

### 6.12.3 Configure ORE Execution

Perform the following step: to configure ORE execution:

1. Add a TNS entry in the tnsnames.ora file with tns name same as that of the value set for ORACLE\_SID in the database server.

**NOTE** For the RAC database, follow the preceding configuration in all the machines.

### 6.12.4 Configure Tomcat

To stop generating static content with one print statement per input line, you must configure the web.xml file.

To configure the web.xml file, perform the following steps:

- 1. Navigate to tomcat/conf directory.
- 2. Edit the web.xml file as follows:
- 3. Set the mapped file parameter to False in the servlet tag mentioned with

```
<servlet-name>jsp</servlet-name>.
<init-param>
<param-name>mappedfile</param-name>
<param-value>false</param-value>
</init-param>
```

## 6.13 Configure Big Data Processing

This section is not applicable if you have enabled Financial Services Big Data Processing during the installation of OFSAAI 8.1.1.0.0 full installer. Follow instructions in this section if you intend to enable Big Data Processing.

**Topics:** 

- <u>Copy Jars to OFSAA Installation Directory</u>
- <u>Copy KEYTAB and KRB5 Files in OFSAAI</u>
- Enable Big Data

### 6.13.1 Copy Jars to the OFSAA Installation Directory

1. Copy the following Jars <Apache Installation Directory>/jars directory based on the Apache version to the location \$FIC HOME/ext/lib:

```
woodstox-core-5.0.3.jar
stax2-api-3.1.4.jar
log4j-1.2.17.jar
libthrift-0.9.3.jar
httpcore-4.4.4.jar
httpclient-4.5.2.jar
hive-exec-3.1.2.jar
hadoop-auth-3.1.1.jar
commons-configuration2-2.1.1.jar
zookeeper-3.4.9.jar
slf4j-log4j12-1.7.25.jar
slf4j-api-1.7.25.jar
libfb303-0.9.3.jar
hive-service-3.1.2.jar
hive-metastore-3.1.2.jar
hive-jdbc-3.1.2.jar
hadoop-common-3.1.1.jar
curator-client-2.12.0.jar
commons-logging-1.0.4.jar
commons-io-2.4.jar
commons-collections-3.2.2.jar
```

NOTE

For Installation purpose, copy the below jars to the locationed mentioned in the 5.2.3.1 Configure the <APP Pack>\_SCHEMA\_BIGDATA\_IN.xml File section to the location <HIVE\_LIB\_PATH>.

### 6.13.2 Copy KEYTAB and KRB5 Files in OFSAAI

A Keytab is a file containing pairs of Kerberos principals and encrypted keys (these are derived from the Kerberos password). The krb5.conf file contains Kerberos configuration information, including the locations of KDCs and admin servers for the Kerberos realms of interest, defaults for the current realm, and Kerberos applications, and mappings of hostnames onto Kerberos realms.

If the Authentication is configured as KERBEROS\_WITH\_KEYTAB for the Hive database, then you must use the Keytab file to login to Kerberos. The Keytab and Kerberos files must be copied to \$FIC\_HOME/conf and \$FIC\_WEB\_ HOME/webroot/conf of the OFSAAAI installation directory.

Generate the application EAR/WAR file and redeploy the application onto your configured web application server.

Restart the Web application server and the OFSAAAI Application Server. For more information, see the <u>Start the Infrastructure Services</u> section.

### 6.13.3 Enable Big Data

To enable Big Data option, follow these steps:

- 1. Download the OFSAAAI Applications Pack Installer
- 2. Extract the Software
- 3. <u>Configure OFS\_<App pack>\_PACK.xml File</u>
- 4. Enable the option as YES for the App ID OFS\_AAIB as shown in the following illustration:

#### Figure 56: Enable Big Data



5. Install the OFSAAI Application Pack

# 6.14 Enable Financial Services Enterprise Modeling on Another Application Pack

To enable Enabling Financial Services Enterprise Modeling on another Application Pack, follow these steps:

- 1. Download the OFSAAAI Applications Pack Installer
- 2. Extract the Software
- 3. Configure OFS\_<App pack>\_PACK.xml File
- 4. Enable the option as YES for the App ID OFS\_AAAI as shown in the following illustration:

#### Figure 57: Enable Financial Services Enterprise Modeling

```
APP_PACK_CONFIG>
     APP_PACK_ID>OFS_AAAI_PACK</APP_PACK_ID>
   cAPP_PACK_LUDUFS_DWAL_FRANK_FRUP_/>
CKS_OFT_INSTALL VALUE="RKUP"/>
cKS_OFT_INSTALL VALUE="RKUP"/>
cKS_P_PACK_NAME>Financial Services Advanced Analytical Applications Infrastructure Application Pack</APP_PACK_NAME>
cAPP_PACK_DESCRIPTION>Applications for Advanced Analytics using Oracle R, Modeling and Stress Testing Framework an

                                                                                                                                                                                                                       and Inline Processing Engine</APP_PACK_DESC
    <VERSION>8.1.0.0.0</VERSION>
<APP>
                 cAPP_ID PRERQ="" DEF_SEL_FLG="YES" ENABLE="YES">OFS_AAI</APP_ID>
cAPP_MAME>Financial Services Analytical Applications Infrastructure</APP_DAME>
cAPP_DESCRIPTIONbase Infrastructure of Analytical Applications Infrastructure</APP_DESCRIPTION>
                 <VERSION>8.1.0.0.0</VERSION>
    </APP>
    <APP>
                 <APP_ID PRERQ="OFS_AAI" DEF_SEL_FLG="NO" ENABLE="NO">OFS_AAIB</APP_ID>
<APP_IMAME>Financial Services Analytical Applications Infrastructure Big Data Processing</APP_NAME>
<APP_DESCRIPTION:Add-on Option for Big Data Processing</APP_DESCRIPTION>
<VERSION:81.0.0.0</VERSION>
   </APP>
<APP>
                 <APP_ID PREREQ="OFS_AAI" ENABLE="YES">OFS_AAAI</APP_ID>
                 <APP_NAME>Financial Services Enterprise Modeling</APP_NAME>
<APP_DESCRIPTION>Add-On Option for Advanced Analytical Applications</APP_DESCRIPTION>
                 <VERSION>8.1.0.0.0</VERSION>
    </APP>
(APP PACK CONFIG>
```

5. Install the OFSAAI Application Pack

# 6.15 Create Application Users

Create the application users in the OFSAA setup before use. For more information, see the *User Administrator* section in the <u>Oracle Financial Services Analytical Applications Infrastructure User</u> <u>Guide</u>.

**NOTE** This step may not be required if you have already set up users in the OFSAA setup.

# 6.16 Map Application User(s) to User Group

Starting the OFSAA 8.1 release, with the installation of every OFSAA Application Pack, pre-configured application user groups are seeded. These user groups are unique to every OFSAA Application Pack and have application roles pre-configured.

User Groups seeded with the OFSAAAI Application Pack are listed in the Seeded User Groups Table

Name	Description
Modeler Group	A user mapped to this group has access to all the menu items for Enterprise modeling but does not have authorization rights for sandbox population, model deployment, and modeling technique authorization.
Modeling Administrator Group	A user mapped to this group has access to all the menu items for Enterprise modeling and has authorization rights for the sandbox population, model deployment, and modeling technique authorization.
Business Administrator	A user mapped to this group has access to all the menu items and actions for the advanced operations of metadata objects.
Business Authorizer	A user mapped to this group has access to all the menu items and actions for authorization of changes to metadata objects.
Business Owner	A user mapped to this group has access to all the menu items and actions for read and write of metadata objects
Business User	A user mapped to this group has access to all the menu items and actions for access and read of metadata objects.

#### Table 22: Seeded User Groups

Name	Description
Identity Administrator	A user mapped to this group has access to all the menu items for managing User entitlements, User Group Entitlements, and Access Management configurations.
Identity Authorizer	A user mapped to this group has access to all the menu items for authorizing User entitlements, User Group Entitlements, and Access Management configurations.
System Administrator	A user mapped to this group has access to all menu items for managing the setup configurations.
Object Administrator	A user mapped to this group has access to all menu items for managing object migration and metadata traceability using the metadata browser.
Guest Group	A user mapped to this group has access to certain menu items with only access privileges.

Map the application user (s) to the respective Application User Group (s) and subsequently authorize the entitlements by logging in as SYSAUTH (System Authorizer) user.

For more information, see the *Mapping/Unmapping Users* section from the <u>Oracle Financial Services</u> <u>Analytical Applications Infrastructure User Guide</u>.

# 6.17 Add TNS entries in the TNSNAMES.ORA File

Add TNS entries in the tnsnames.ora file for every schema created for the Application Pack.

To find the tnsname for the entries, follow these steps:

- 1. Log in to the application using System Administrator privileges.
- 2. Navigate to System Configuration & Identity Management tab.
- 3. Click Administration and Configuration, select System Configuration, and click Database Details.
- 4. Expand Name to get the list of TNS entry names.

Alternatively, you can connect to the CONFIG schema and execute the following query:

select dbname from db master where dbname !='CONFIG'

# 6.18 Configure Transparent Data Encryption (TDE) and Data Redaction in OFSAA

Two features comprise of Oracle Advanced Security: Transparent Data Encryption and Oracle Data Redaction.

This section details the configurations required in case you want to enable TDE or Data Redaction in OFSAA applications.

- <u>Prerequisites</u>
- Transparent Data Encryption (TDE)
- Data Redaction

### 6.18.1 Prerequisites

Ensure the required Oracle Database Server versions are installed:

- Oracle Database Server Enterprise Edition 18c Release 3 64 bit RAC/Non-RAC with/without partitioning option, Advanced Security Option.
- Oracle Database Server Enterprise Edition 19c Release 3 64 bit RAC/Non-RAC with/without partitioning option, Advanced Security Option.

### 6.18.2 Transparent Data Encryption (TDE)

Transparent Data Encryption (TDE) enables you to encrypt sensitive data, such as Personally Identifiable Information (PII), that you store in tables and tablespaces. After the data is encrypted, this data is transparently decrypted for authorized users or applications when they access this data. To prevent unauthorized decryption, TDE stores the encryption keys in a security module external to the database, called a Keystore. For more details on TDE, see the <u>Database Advanced Security Guide</u>.

TDE tablespace encryption enables you to encrypt all of the data stored in a tablespace. To control the encryption, you use a Keystore and TDE master encryption key. Oracle Database supports both software keystores and hardware, or HSM-based, keystores. A software keystore is a container for the TDE master encryption key, and it resides in the software file system.

To configure TDE for OFSAA, follow these steps:

- 1. Create a new PDB (19c)/ instance (18c) on the same or different Database Server for TDE. For more information, see Configure Software Keystore and Encrypted Tablespace Creation.
- 2. Shutdown the OFSAAI Services.
- **3.** Export all Configuration, Atomic, and Sandbox Schemas as per the applications installed in your OFSAA instance.

For example:

```
expdp SYSTEM/oracle@OFSA19c2DB DIRECTORY=data_pump_dir
DUMPFILE=ofsaaconf_ ofsaaatm_%U.dmp filesize=2G
SCHEMAS=ofsaaconf,ofsaaatm LOGFILE=ofsaaconf_ ofsaaatm_exp.log
```

**NOTE** The above command will create data dumps as files of 2GB size each (multiples). Any other commands/ tools as appropriate may be used to archive the schemas.

**4.** Import all schemas that are exported using the above command, into the new DB instance. For example: impdp SYSTEM/oracle@OFSA12nDB DIRECTORY=data\_pump\_dir DUMPFILE=ofsaaconf\_ ofsaaatm\_%U.dmp SCHEMAS=ofsaaconf,ofsaaatm LOGFILE=ofsaaconf\_ofsaaatm\_ imp.log

NOTE	•	Restoring the exported dumps creates Configuration and Atomic Schema(s) with the same user credentials as that of the source, along with the existing grants.
	•	If schemas are restored using a tool/ mechanism other than as mentioned in Steps 1 and 2, retain the user credentials of Configuration and Atomic Schemas the same as in the Source environment, along with the Schema grants.

**5.** Provide select grants on sys.V\_\$parameter to view Configuration and Atomic Schemas of Target Environment database.

#### For example:

```
Log in as sys user:

SQL> GRANT SELECT ON SYS.V_$PARAMETER TO ofsaaconf;

Grant succeeded

SQL> GRANT SELECT ON SYS.V_$PARAMETER TO ofsaaatm;

Grant succeeded
```

- 6. Update .profile for ORACLE\_SID environment variable with new ORACLE\_SID.
- 7. Update JDBC URL by executing Port Changer utility. For details on how to execute Port Changer utility, see *Changing IP/Hostname*, *Ports*, *Deployed paths*, *Protocol of the OFSAA Instance section under Generic Configurations* chapter in <u>OFS Analytical Applications Infrastructure Administration Guide</u>.
- 8. Navigate to the <code>\$FIC\_WEB\_HOME</code> directory and execute the following command to trigger the creation of the EAR/WAR file:

./ant.sh

- **9.** The EAR/WAR file <contextname>.ear/.war is created in the <code>\$FIC\_WEB\_HOME</code> directory.
- **10.** On completion of the EAR/WAR file creation, the message "BUILD SUCCESSFUL" is displayed.
- 11. Edit the existing Connection Pool settings to point to the new JDBC URL and verify connections.
- **12.** Clear the webserver cache and redeploy the application onto your configured web application server.
- 13. Restart the OFSAA Services. For more information, see Start the Infrastructure Services.

#### 6.18.2.1 Configure a Software Keystore and Encrypted Tablespace Creation

A software keystore is a container for the TDE master encryption key, and it resides in the software file system. You must define a location for the key in the sqlnet.ora file so that the database locates the keystore (one per database) by checking the keystore location in the sqlnet.ora file. After defining

the location, create the keystore and open it. Set the TDE master key after opening it and then encrypt the data.

To find whether a wallet is already existing, check the following entries:

- 1. The location specified by the ENCRYPTION\_WALLET\_LOCATION parameter in the sqlnet.ora file.
- 2. The location specified by the WALLET\_LOCATION parameter in the sqlnet.ora file.

Encrypted tablespaces can share the default database wallet. However, Oracle recommends that you use a separate wallet for transparent data encryption functionality by specifying the ENCRYPTION\_WALLET\_LOCATION parameter in the sqlnet.ora file.

**NOTE** You must have the required privileges to perform the following actions.

To configure the software keystore, follow the instructions in the following sections:

- 1. Set the Software Keystore Location in the sqlnet.ora File
- 2. <u>Create the Software Keystore</u>
- 3. Open the Software Keystore
- 4. <u>Set the Software TDE Master Encryption Key</u>
- 5. Encrypting your Data

#### 6.18.2.1.1 Set the Software Keystore Location in the sqlnet.ora File

The first step is to designate a location for the software keystore in the sqlnet.ora file. The Oracle Database will check the sqlnet.ora file for the directory location of the keystore to determine whether it is a software keystore or a hardware module security (HSM) keystore.

NOTE	•	Ensure that the directory location which you want to set for software keystore exists beforehand. Preferably, this directory must be empty.
	•	In a multitenant environment, the keystore location is set for the entire multitenant container database (CDB), not for individual pluggable databases (PDBs).
	•	By default, the sqlnet.ora file is located in the ORACLE_HOME/network/admin directory or the location set by the TNS_ADMIN environment variable. Ensure that you have properly set the TNS_ADMIN environment variable to point to the correct sqlnet.ora file.

To create a software keystore on a regular file system, use the following format when you edit the sqlnet.ora file:

ENCRYPTION\_WALLET\_LOCATION= (SOURCE=(METHOD=FILE)
(METHOD DATA=(DIRECTORY=<<pre>path to keystore>>)))

Examples:

For a regular file system in which the database name is orclb:

ENCRYPTION\_WALLET\_LOCATION= (SOURCE=(METHOD=FILE)
(METHOD DATA=(DIRECTORY=/etc/ORACLE/WALLETS/orcl)))

When multiple databases share the sqlnet.ora file:

```
ENCRYPTION_WALLET_LOCATION= (SOURCE=(METHOD=FILE)
(METHOD DATA=(DIRECTORY=/etc/ORACLE/WALLETS/orcl)))
```

• When Oracle Automatic Storage Management (ASM) is configured:

```
ENCRYPTION_WALLET_LOCATION= (SOURCE=(METHOD=FILE)
(METHOD DATA=(DIRECTORY=+disk1/mydb/wallet)))
```

For ASM Diskgroup:

```
ENCRYPTION_WALLET_LOCATION= (SOURCE=(METHOD=FILE)
(METHOD DATA=(DIRECTORY=+ASM file path of the diskgroup)))
```

#### 6.18.2.1.2 Create the Software Keystore

There are three types of Software Keystores:

- Password-based Software Keystores
- Auto-login Software Keystores
- Local Auto-login Software Keystores

Perform the following steps to create a software keystore:

- 1. Log in as sysdba or user with ADMINISTER KEY MANAGEMENT or SYSKM privilege.
- 2. Use the following command to create password-based software keystore:

CONN sys/password@serviceid AS SYSDBA

```
ADMINISTER KEY MANAGEMENT CREATE KEYSTORE 'keystore_location' IDENTIFIED BY
```

software\_keystore\_password;

- keystore\_location is the path of the keystore directory you want to create
- software\_keystore\_password is the password of the keystore that you want to create.

For example, to create the keystore in the /etc/ORACLE/WALLETS/orcl directory:

ADMINISTER KEY MANAGEMENT CREATE KEYSTORE /etc/ORACLE/WALLETS/orcl' IDENTIFIED BY password;

After you run this statement, the ewallet.pl2 file, which is the keystore, appears in the keystore location.

 Alternatively, you can create an Auto-Login or Local-Login Keystore to avoid opening the Keystore manually every time. Use the following command:

ADMINISTER KEY MANAGEMENT CREATE [LOCAL] AUTO\_LOGIN KEYSTORE FROM KEYSTORE 'keystore location' IDENTIFIED BY keystore password;

LOCAL enables you to create a local auto-login software keystore. Otherwise, omit this
clause if you want the keystore to be accessible by other computers.

After you run this statement, the cwallet.sso file appears in the keystore location.

**NOTE** It is important to remember the master key password (<keystore\_password>) used during the creation of the keystore. There are no ways to retrieve the password if forgotten.

#### 6.18.2.1.3 Open the Software Keystore

Depending on the type of keystore you create, you must manually open the keystore before you can use it.

You must not manually open auto-login or local auto-login software keystores. These keystores are automatically opened when it is required, that is when an encryption operation must access the key. If necessary, you can explicitly close any of these types of keystores. You can check the status of whether a keystore is open, closed, open but with no master key, or open but with an unknown master key by querying the STATUS column of the V\$ENCRYPTION\_WALLET view.

After you open a keystore, it remains open until you manually close it. Each time you restart a database instance, you must manually open the password keystore to re-enable encryption and decryption operations.

Perform the following steps to open the software wallet:

- 1. Log in as sysdba or user with ADMINISTER KEY MANAGEMENT or SYSKM privilege.
- 2. Use the following command to open password-based software keystore:

```
CONN sys/password@serviceid AS SYSDBA
```

```
ADMINISTER KEY MANAGEMENT SET KEYSTORE OPEN IDENTIFIED BY software keystore password [CONTAINER = ALL | CURRENT];
```

- software\_keystore\_password is the same password that you used to create the keystore in "Step 2: Create the Software Keystore".
- CONTAINER is for use in a multitenant environment. Enter ALL to set the keystore in all of the PDBs in this CDB, or CURRENT for the current PDB.

NOTE	•	In a CDB, open the Keystore in the ROOT (CDB\$ROOT) container and in all the associated PDBs, where TDE is enabled.
	•	You must not manually open auto-login or local auto- login software Keystores.

#### 6.18.2.1.4 Set the Software TDE Master Encryption Key

Once the keystore is open, you can set a TDE master encryption key for it. The TDE master encryption key is stored in the keystore. This key protects the TDE table keys and tablespace encryption keys. By default, the TDE master encryption key is a key that Transparent Data Encryption (TDE) generates.

In a multitenant environment, you can create and manage the TDE master encryption key from either the root or the PDB.

Ensure that the database OPEN\_MODE is set as READ WRITE. To find the status for a non-multitenant environment, query the OPEN\_MODE column of the V\$DATABASE dynamic view. If you are using a multitenant environment, then query the V\$PDBS view. (If you cannot access these views, then connect as SYSDBA and try the query again. To connect as SYSKM for this type of query, you must create a password file for it. See Oracle Database Administrator's Guide for more information.)

Perform the following steps to set the encryption key:

- 1. Log in as sysdba or user with ADMINISTER KEY MANAGEMENT or SYSKM privilege.
- **2.** Use the following command to set the encryption key:

CONN sys/password@serviceid AS SYSDBA

```
ADMINISTER KEY MANAGEMENT SET KEY [USING TAG 'tag'] IDENTIFIED BY password [WITH BACKUP [USING 'backup_identifier']] [CONTAINER = ALL | CURRENT];
```

- tag is the associated attributes and information that you define. Enclose this setting in single quotation marks (' ').
- password is the mandatory keystore password that you created when you created the keystore in <u>Create the Software Keystore</u>.
- WITH BACKUP creates a backup of the keystore. You must use this option for passwordbased keystores. Optionally, you can use the USING clause to add a brief description of the backup. Enclose this description in single quotation marks (' '). This identifier is appended to the named keystore file (for example, ewallet\_time\_stamp\_emp\_key\_backup.p12, with emp\_key\_ backup being the backup identifier). Follow the file naming conventions that your operating system uses.
- CONTAINER is for use in a multitenant environment. Enter ALL to set the key in all of the PDBs in this CDB, or CURRENT for the current PDB.

For example,

```
ADMINISTER KEY MANAGEMENT SET KEY IDENTIFIED BY password WITH BACKUPUSING 'emp key backup';
```

#### 6.18.2.1.5 Encrypt your Data

After completing the keystore configuration, encrypt the data. You can encrypt individual columns in a table or entire tablespaces. OFSAA recommends encrypting entire tablespaces and the description in this section covers encrypting entire tablespaces.

ΝΟΤΕ	The following restrictions on using Transparent Data Encryption when you encrypt a tablespace:
	• Transparent Data Encryption (TDE) tablespace encryption encrypts or decrypts data during read and write operations, as compared to TDE column encryption, which encrypts and decrypts data at the SQL layer. This means that most restrictions that apply to TDE column encryption, such as data type restrictions and index type restrictions, do not apply to TDE tablespace encryption.
	<ul> <li>To perform import and export operations, use Oracle Data Pump.</li> </ul>

Encrypting data involves the following steps:

- 1. Set the COMPATIBLE Initialization Parameter for Tablespace Encryption
- 2. <u>Set the Tablespace TDE Master Encryption Key</u>
- 3. Create the Encrypted Tablespace

#### Set the COMPATIBLE Initialization Parameter for Tablespace Encryption

**Prerequisite:** You must set the COMPATIBLE initialization parameter for the database to 12.2.0.0 or later. Once you set this parameter to 12.2.0.0, the change is irreversible.

To set the COMPATIBLE initialization parameter, follow these steps:

- 1. Log in to the database instance. In a multitenant environment, log into the PDB.
- 2. Check the current setting of the COMPATIBLE parameter.

For example:				
SHOW PARAMETER COMPATIBLE				
NAME	TYPE	VALUE		
compatible	string	12.0.0.0		
noncdbcompatible	BOOLEAN	FALSE		

- **3.** If you want to change the COMPATIBLE parameter, perform the following steps:
  - Locate the initialization parameter file for the database instance.

**UNIX systems:** This file is in the ORACLE\_HOME/dbs directory and is named initORACLE\_SID.ora (for example, initmydb.ora).

 In SQL\*Plus, connect as a user who has the SYSDBA administrative privilege, and then shut down the database.

For example:

CONNECT /AS SYSDBA SHUTDOWN • Edit the initialization parameter file to use the correct COMPATIBLE setting.

```
For example:
COMPATIBLE = 12.2.0.0
```

 In SQL\*Plus, ensure that you are connected as a user who has the SYSDBA administrative privilege, and then start the database.

```
For example:
CONNECT /AS SYSDBA
STARTUP
```

 If tablespace encryption is in use, then open the keystore at the database mount. The keystore must be open before you can access data in an encrypted tablespace.

```
STARTUP MOUNT;
```

```
ADMINISTER KEY MANAGEMENT SET KEYSTORE OPEN IDENTIFIED BY password; ALTER DATABASE OPEN;
```

#### Set the Tablespace TDE Master Encryption Key

Make sure that you have configured the TDE master encryption key as shown in the <u>Set the Software</u> <u>TDE Master Encryption Key</u>. section.

#### **Create the Encrypted Tablespace**

After you have set the COMPATIBLE initialization parameter, you are ready to create the encrypted tablespace.

See the following reference link for details on manually creating encrypted tablespaces:

https://docs.oracle.com/cloud/latest/db121/ASOAG/asotrans\_ config.htm#ASOAG9555.

#### 6.18.2.2 Test the Encryption

Test the encryption by checking if a tablespace is encrypted or not. Execute the following query to check:

SELECT tablespace\_name, encrypted FROM dba\_tablespaces;

The following result is displayed, which indicates whether the TABLESPACE is encrypted or not in the ENCRYPTED column.

TABLESPACE_NAME	ENCRYPTED
SYSTEM	NO
SYSAUX	NO
UNDOTBS1	NO
TEMP	NO
USERS	NO
ENCRYPTED_TS	YES

#### Table 23: Testing the Encryption

The above example indicates TABLESPACE ENCRYPTED TS is created with Encryption ON.

### 6.18.3 Data Redaction

OFSAA is enhanced to enable masking of sensitive data and Personal Identification Information (PII) to adhere to Regulations and Privacy Policies. Oracle Data Redaction provides selective, on-the-fly redaction of sensitive data in database query results before display by applications so that unauthorized users cannot view the sensitive data. The stored data remains unaltered, while displayed data is transformed into a pattern that does not contain any identifiable information.

To enable Data Redaction, perform the following steps:

- **1.** Log in as SYSDBA into the database.
- 2. Execute the \$FIC\_HOME/utility/data\_security/scripts/create\_data\_sec\_
  roles.sql file only once per database (PDB in case of 18c/19c).
- **3.** Execute the following SQL statement to find out the list of atomic users from the table:

select v\_schema\_name from aai\_db\_detail where V\_DB\_NAME <> 'CONFIG' AND V\_DB\_ TYPE = 'ORACLE'

- 4. Execute the
   \$FIC\_HOME/utility/data\_security/scripts/grant\_data\_sec\_roles.sql file for all
   atomic users found in the previous step.
- **5.** From the Configuration window in the System Configuration module, select the Allow Data Redaction checkbox.
- **6.** Run the Data Redaction utility.

For more details on enabling Data Redaction, see the *Data Redaction* section in the *Data Security and Data Privacy* topic in the <u>OFS Analytical Applications Infrastructure Administration</u> <u>Guide</u>.

# 7 Remove OFSAA Infrastructure

**Topics:** 

- Uninstall the OFSAA Infrastructure
- Uninstall the EAR Files
- <u>Clean Up the Environment</u>

# 7.1 Uninstall the OFSAA Infrastructure

To uninstall the OFSAA Infrastructure, follow these steps:

**ATTENTION** Before you start the uninstallation process, ensure that no open connections exist to the OFSAA Infrastructure Config and Atomic Schemas and Stop the Infrastructure Services.

- 1. Log in to the system as a non-root user.
- 2. Navigate to the **\$FIC\_HOME** directory and execute the following command:

./Uninstall.sh

3. Enter the password for the OFSAAI Configuration Schema when prompted:

Figure 58: OFSAAI Configuration Schema Prompt



7.2 Uninstall the EAR Files

#### **Topics:**

- Uninstall the EAR Files in WebSphere
- Uninstall the EAR Files in WebLogic
- Uninstall the EAR Files in Tomcat

### 7.2.1 Uninstall the EAR Files in WebSphere

To uninstall a previously deployed application from a WebSphere application server, follow these steps:

1. Open the URL in a browser window:

```
http://<ipaddress>:<Administrative Console Port>/ibm/console (https if SSL is
enabled).
```

The login window for the WebSphere Application Server Administration Console is displayed.

- 2. Log in with the user ID that has admin rights.
- **3.** From the Navigation Tree, select **Applications**, select **Application Types**, and then select **WebSphere enterprise applications**. The *Enterprise Applications* window with all the previously deployed applications is displayed.

Figure 59: Enterprise Applications Window - Previously Deployed Applications

Enterpris	nterprise Applications			
Enter	Enterprise Applications			
Use t	his page to manage installed applications. A s	ingle application can be deployed onto multip	le servers.	
🛨 Pr	eferences			
Sta	Start Stop Install Uninstall Update Rollout Update Remove File Export DDL Export File Liberty Advisor •			
¢				
Selec	Name 🗘	Application Status 位	Liberty Advisor Summary 💁	
You	can administer the following resources:			
	DefaultApplication	◆	0	
	ivtApp	€	0	
	ofs81w9	⇒	0	
	<u>query</u>	€	$\oslash$	
Total 4				

- 4. Select the check box adjacent to the application that you want to uninstall and click **Stop**.
- 5. Click **Uninstall** to display the *Uninstall Application* window.

Figure 60: Uninstall Application window

Uninstall Application
The following applications will be removed.
Application(s) with Started or Unavailable status.
Name
ofs81w9
Click OK to remove the application(s). If you do not want to remove the application(s), click Cancel to return to the previous page.
OK Cancel

- 6. Click OK to confirm.
- 7. Click **Save** to save the master file configuration.

### 7.2.2 Uninstall the EAR Files in WebLogic

To uninstall a previously deployed application from the WebLogic application server, follow these steps:

1. Open the URL in a browser window:

http://<ipaddress>:<admin server port>/console (https if SSL is enabled).

The login window of the WebLogic Server Administration Console is displayed.

- 2. Log in with the WebLogic user credentials having administrator privileges.
- **3.** From the Navigation Tree for Domain Structure, select **Deployments** to display the *Summary of Deployments* window.

Figure 61: Summary of Deployments Window

Summary of De	ployments	,								
Configuration	Control	Monitoring								
This page disp You can start Customize to Deployments	olays the list and stop ap his table	of Java EE app plications and n	lications and standalone nodules from the domain	application modules installed to this a by selecting the checkbox next to U	domain. he applic	ation name	e and then using the cont	rols on this pag	je.	
Start - St	Start  Stop  Showing 1 to 1 of 1 Previous Next									
Nam Nam	/hen work co	ompletes	h		State	Health	Туре	Targets	Scope	Domain Partitions
€ ± of: si	top, but coni	tinue servicing a	administration requests		Active	🖋 ОК	Enterprise Application	AdminServer	Global	
Start V St	op v							Sho	wing 1 to	1 of 1 Previous   Next

- **4.** Select the check box adjacent to the application that you want to uninstall, click **Stop**, and then select **Force Stop Now**.
- 5. Click **Yes** in the confirmation dialog to stop the selected deployment.

Figure 62: Stop the Selected Deployment

Messages Selected deployments have been requested to stop.							
Summary of Deployments							
Configuration Control Monitoring							
This page displays the list of Java EE applications and standalone application modules installed to this of You can start and stop applications and modules from the domain by selecting the checkbox next to th Customize this table Deployments	domain. ne applicat	ion name a	and then using the contr	ols on this pag	e. ving 1 to 1	of 1 Previous   Next	
□ Name ふ	State	Health	Туре	Targets	Scope	Domain Partitions	
□	Prepared	🖋 ОК	Enterprise Application	AdminServer	Global		
Start v Stop v	Start Stop Showing 1 to 1 of 1 Previous   Next						

**6.** Select the check box adjacent to the application and click **Delete** to delete the selected deployment.

**7.** Click **Yes** in the confirmation dialog to remove the selected deployment from the domain configuration.

### 7.2.3 Uninstall the EAR Files in Tomcat

To uninstall a previously deployed application from Tomcat server, follow these steps:

 Comment out the Context path section from the server.xml file in the \$CATALINA\_HOME/conf directory to avoid conflict during undeploying and re-deploying the WAR file.

Place comment <! > in between the context path section. For example:

```
<!---

<Context path ="/pr2test" docBase="/home/perfuser/tomcat-

7.0.19/webapps/ pr2test" debug="0" reloadable="true"

crossContext="true">

<Resource auth="Container" name="jdbc/PR2ATM"

type="javax.sql.DataSource"

driverClassName="oracle.jdbc.driver.OracleDriver" username="pr2atm"

password="pr2atm" url="jdbc:oracle:thin:@<HOST_NAME>:1521:PERFTEST"

maxTotal="100"

maxIdle="30" maxWaitMillis="10000"/>

</Context>

-->
```

- 2. To restart the Tomcat service, follow these steps:
  - **a.** Log in to the "UNIX server" through a terminal emulator.
  - **b.** Navigate to the \$catalina home/bin directory.
  - **c.** Stop the Tomcat services using the following command: ./shutdown.sh
  - **d.** Start the Tomcat services using the following command:

./startup.sh

**3.** Open the URL in a browser window:

http://<IP address>:<Tomcat server port> (https if SSL is enabled).

The Tomcat home window is displayed.

- 4. Click Manager App to display the Connect to window.
- **5.** Log in with the user credentials having admin rights. The *Tomcat Web Application Manager* window is displayed with the list of all applications deployed in Tomcat.

		Tomca	Web Appl	lication Manager
Manager				
List Applications		HIMLMana	ter Help	ManagerHeip ServerStatu
Applications	a second a second s			
Path	Display Name	Running	Sessions	Commands
Ł	Welcome to Tomcat	true	٩	Expire sessions wen die a 30 minutes
				Start Stop Reload Undeploy
610CB	Terrical Documentation	true	٩	Expire sessions with late a 30 minutes
				Start Stop Releas Underbloy
(examples	Servict and JSP Examples	true	2	Expire sessions with Idle 2 30 minutes
				Start Stop Releas Underby
negenem-teom	Terrical Manager Application	true	٩	Expire sessions with kee a 30 minutes
				Start Stop Reload Undeploy
manager	Tomost Manager Application	true	٩	Expire sessions wern die 2 30 minutes
(ofseald)	Reveleus web Application	true	1	Start Stop Reload Undeploy

Figure 63: Tomcat Web Application Manager Window

**6.** Click the **Undeploy** link corresponding to the deployed Infrastructure application. A confirmation message is displayed.

# 7.3 Clean Up the Environment

To clean up the Infrastructure environment, follow these steps:

- 1. Uninstallation does not remove the Infrastructure application from the Web application server. Manually remove the Infrastructure application.
- 2. Remove the entries in the .profile file.
- **3.** Navigate to the ftpshare directory and delete the infodom files and directories under the file system staging area (ftp share) by executing the following command:
  - \$ rm -rf <INFODOM>
- **4.** Drop config and atomic schemas from the database. Drop all the database objects from the Atomic Schemas manually.

# **Part II**

**Topics:** 

Upgrade

# 8 Upgrade

In this scenario, you are upgrading the application pack from Release 8.1.0.0.0 or later to Release 8.1.1.0.0.0.

Example: You are on release 8.1.0.0.0 and now want to upgrade to Release 8.1.1.0.0.

- <u>Run the Environment Check Utility</u> tool and ensure that the hardware and software requirements are installed as per the <u>Oracle Financial Services Analytical Applications 8.1.1.0.0</u> <u>Technology Matrix</u>.
- **2.** Trigger the installation.

**Topics:** 

- Prepare for Upgrade
- Download the OFSAAAI Applications Pack Installer and Mandatory Patches
- Extract the Software
- Trigger the Installation
- Verify the Log File Information
- Post Installation Steps
- Upgrade OFS AAAI from Linux 7 to Linux 8

NOTE

If you want to upgrade from Release v8.0.x of OFS AAAI on AIX or Solaris x86 Operating System, skip the other upgrade topics in this guide and see the instructions in the <u>Migration Guide</u>.

# 8.1 Prepare for Upgrade

Before you plan to install/upgrade any of your application packs to Release 8.1.1.0.0, ensure that all the application packs in your current OFSAA instance are available in the Release 8.1.1.0.0 version. Contact <u>My Oracle Support</u> or more information about the release version details.

ATTENTION	The minimum supported version is 8.0.6.1.0. If you are upgrading from a release before v8.0.6.1.0, then first upgrade
	to v8.0.6.1.0 or later. After this step, you can upgrade to v8.1.1.0.0 or later.

- 1. Backup the following in the OFS AAAI environment:
  - The Database
  - The following environment files from the <OFS\_AAAI\_PACK>/schema\_creator/conf directory:

— OFS\_<App pack>.xml

- OFS\_<PACK>\_SCHEMA\_IN.xml
- OFSAAI\_InstallConfig.xml
- 2. See the <u>Oracle Financial Services Analytical Applications 8.1.1.0.0 Technology Matrix</u> for the hardware and software required to upgrade to OFS AAAI Release 8.1.1.0.0.
- **3.** Enable unlimited cryptographic policy for Java. For more information, see the *Enabling Unlimited Cryptographic Policy* section in the <u>OFS Analytical Applications Infrastructure</u> <u>Administration Guide</u>.
- 4. Clone your environment. For more information, see the OFSAA Cloning Reference Guide.
- 5. Execute the following SQL query on the Atomic Schema:

```
update rev_tables_b set version=0 where version is null;
commit;
```

# 8.2 Download the OFSAAAI Applications Pack Installer and Mandatory Patches

To download the OFSAAAI Applications Pack Installer Release 8.1.1.0.0, follow these steps:

- 1. Log in to My Oracle Support and search for **31574757** under the **Patches & Updates** tab.
- **2.** Download the installer archive and copy (in Binary mode) to the download directory that exists in the OFSAAAI installation setup.

**NOTE** Select the required archive files for either Solaris SPARC or Linux based on the operating system of your OFSAAAI.

- 3. Log in to <u>My Oracle Support</u>, search patch **32548944** in the **Patches & Updates** tab, and download it.
- Log in to <u>My Oracle Support</u>, search for the **33663417** Mandatory Patch in the **Patches &** Updates Tab and download it.

ATTENTION	On the 10th of December 2021, Oracle released Security Alert CVE-2021-44228 in response to the disclosure of a new vulnerability affecting Apache Log4J before version 2.15. The application of the <b>33663417</b> Mandatory Patch fixes the issue.
	For details, see the My Oracle Support Doc ID <u>2827801.1</u> .
	Ensure that you reapply the <b>33663417</b> Mandatory Patch whenever you install or upgrade the application, or apply an incremental patch.

### 8.3 Extract the Software

You must be logged in to the UNIX operating system as a non-root user to perform the following steps. To extract the software, follow these steps:

1. Download the unzip utility (OS-specific) unzip\_<os>. Z and copy it in Binary mode to the directory that is included in your PATH variable.

If you already have an unzip utility to extract the contents of the downloaded archive, skip this step. Uncompress the unzip installer file with the command:

```
uncompress unzip_<os>.Z
```

**NOTE** If an error message "uncompress: not found [No such file or directory]" is displayed, contact your UNIX administrator.

2. Assign execute (751) to the file with the following command:

```
chmod 751 unzip_<OS>
```

For example: chmod 751 unzip\_sparc

**3.** Extract the contents of the OFSAAAI Application Pack Release 8.1.1.0.0 installer archive file in the download directory with the following command:

unzip OFS\_AAAI\_PACK.zip

**4.** Navigate to the download directory and assign execute permission to the installer directory with the following command:

chmod -R 750 OFS AAAI Pack

# 8.4 Trigger the Installation

**1.** Enter the following command in the console to execute the application pack installer with the Silent option.

```
./setup.sh SILENT
```

- **2.** The installer proceeds with the pre-installation checks and starts the upgrade installation process.
- 3. The OFS AAAI installation begins.

#### Figure 64: OFS AAAI Silent Mode Installation



Data Model Upload may take several hours to complete. You can check the installation logs in the following location: OFS AAAI/OFS AAAI/logs

**4.** The OFSAA Infrastructure installation performs a post-install check automatically on the successful installation of the product.

Preparing SILENT Mode Installation			
pack_installsilent	(created with	InstallAnywhere)	
Installing			
[		]	
[		1	
Installation Complete.			
failurecount 0			
Core Installation completed successful	ally		
[DunamicServiceManager][Globa]Parame	torg ISWEBIfalso		
FIC HOME:/scratch/test81/OFSAAI 81FU	LL/		
Pack ID got for Synch is OFS AAAI PA	CK		
SLF4J: Failed to load class "org.slf	<pre>4j.impl.StaticLoggerBinder</pre>	".	
SLF4J: Defaulting to no-operation (No	OP) logger implementation		
SLF4J: See http://www.slf4j.org/code	s.html#StaticLoggerBinder	for further details.	HaarNama-
configConnection : 872826668, URL=jd	bc:oracle:thin:@	oracle.com:1521/	UserName= OFSAACONF, Oracle JDBC driver
appOuery select V APP ID from AAI AP	P PACK AUDIT TRAIL where V	APP PACK ID= ? and D ENABI	LE DATE is not null packID : OFS AAAI PACK
V APP ID OFS AAAI			
appLst OFS_AAAI			
configConnection : 1534755892, URL=j	dbc:oracle:thin:@	.oracle.com:1521/	, UserName=Unit_OFSAACONF, Oracle JDBC driver
Pack ID got for synchrackData is OFS	AAAI_PACK	emails com 1521/	HaarNaman OFCAACONE Onagle IDBC driver
[decryptDATFile]Error: Dat file does	not exist for pack OFS AAA	AT	, USEINAMEOFSAACONF, OFACTE UDBC differ
getPreReg fr OFS AAAI	The surger for been stoffing		
configConnection : 1142347343, URL=j	dbc:oracle:thin:@	.oracle.com:1521/1	, UserName=OFSAACONF, Oracle JDBC driver
appList.size 2			
Final appIDs OFS_AAI			
configConnection • 1581078471 UPL=	dbc.oracle.thin.d	oracle com:1521/	UserName= OFSAACONE Oracle JDBC driver
configConnection : 332699949. URL=jd	pc:oracle:thin:@	.oracle.com:1521/	, UserName= OFSAACONF, Oracle JDBC driver
Utility triggered for XML files			

Figure 65: Silent Mode Installation In Progress

Congratulations! Your installation is complete.

# 8.5 Verify the Log File Information

See the Pack\_Install.log file in the OFS\_AAI/logs/ directory for installation status and errors.

Ignore the error codes ORA-00001, ORA-00955, ORA-01430, and ORA-02292 in the log file. For any other error, contact <u>My Oracle Support</u>.

# 8.6 Post Installation Steps

Follow the steps mentioned in the **Post Installation Steps** section.

# 8.7 Upgrade OFS AAAI from Linux 7 to Linux 8

If your OFS AAAI instance is on Linux 7 Operating System and you want to install OFS AAAI on Linux 8.

To upgrade the OFS AAAI environment from Linux 7 to Linux 8, follow these steps:

- 1. <u>Clone</u> your existing environment to the <u>Oracle Financial Services Analytical Applications</u> <u>8.1.1.0.0 Technology Matrix</u>.
- 2. Run the upgrade installer in the cloned environment.

For detailed steps, see the sections 8.2 to 8.6.

# **Part III**

#### **Topics:**

- <u>Configure the Web Server</u>
- <u>Configure Resource Reference in Web Servers</u>
- <u>Configure Work Manager in Web Application Servers</u>

# 9 Configure the Web Server

This step assumes the installation of a web server exists as per the prerequisites.

Refer to the product-specific installation guide to install and configure the web server. If an installation already exists, skip, and proceed to the next step.

NOTE	<ul> <li>See the <u>Oracle Financial Services Analytical</u> <u>Applications Infrastructure Security Guide</u> for configurations to secure your web server.</li> </ul>
	<ul> <li>You must enable a sticky session/affinity session configuration on the web server. See the respective product-specific Configuration Guide for more details. Additionally, you also must enable the sticky session/ affinity session configuration at the Load Balancer level if you have configured a Load Balancer in front of the web server.</li> </ul>

This step assumes the installation of a web application server exists as per the prerequisites. To configure the Web application server for OFSAA Deployment refer to the following sections.

#### **Topics:**

- <u>Configure WebSphere Application Server for Application Deployment</u>
- <u>Configure WebLogic for Application Deployment</u>
- <u>Configure Apache Tomcat Server for Application Deployment</u>
- Additional Configurations for Web Servers

NOTE	•	Make a note of the IP Address/ Hostname and Port of the web application server. This information is required during the installation process (required if the web server is not configured).
	•	Add umask 0027 in the .profile of the UNIX account which manages the WEB server to ensure restricted access permissions.
	•	See the OFSAA Secure Configuration Guide/ Security Guide mentioned in the <u>Related Documents</u> section for additional information on securely configuring your web server.

# 9.1 Configure WebSphere Application Server for Application Deployment

You can deploy multiple OFSAA applications on different profiles of a stand-alone WebSphere application server. To create multiple WebSphere "Profiles" in a stand-alone server, use the command line option as explained in the following section. A profile is the set of files that define the runtime environment. At least one profile must exist to run the WebSphere Application Server.

This section covers the following topics:

- <u>Create a New Profile in WebSphere</u>
- Manage IBM WebSphere SDK Java Technology Edition Versions
- Manage Applications in WebSphere
- <u>Configure WebSphere Application Server to Initialize Filters before Initializing Load-On Startup</u>
   <u>Servlets</u>
- <u>Configure WebSphere Application Server Persistence to JPA Specification 2.0</u>
- Configure WebSphere Application Server to Use a Load Balancer or Proxy Server
- Delete WebSphere Profiles
- <u>Configure WebSphere HTTPS</u>
- <u>Configure WebSphere Memory Settings</u>
- <u>Configure WebSphere for Rest Services Authorization</u>

### 9.1.1 Create a New Profile in WebSphere

The Profile is created in WebSphere through the command line using the manageprofiles.sh that resides in the <WebSphere Install directory>/AppServer/bin directory.

Use the following command to create a profile without admin security through the command line:

"manageprofiles.sh -create -profileName <profile> -profilePath <profile\_
path> -templatePath <template\_path> -nodeName <node\_name> -cellName

<cell name> -hostName <host name>"

#### Example:

\$usr/home>./manageprofiles.sh -create -profileName mockaix

-profilePath/websphere/webs64/Appserver/profiles/mockaix

-templatePath/websphere/webs64/Appserver/profileTemplates/default

-nodeName ipa020dorNode04 cellName ipa020dorNode04Cell -hostName ipa020dor

#### The command to create a profile with admin security through command line is as follows:

"manageprofiles.sh -create -profileName <profile> -profilePath <profile\_
path> -templatePath <template\_path> -nodeName <node\_name> -cellName

<cell\_name> -hostName <host\_name> -enableAdminSecurity true adminUserName<Admin User Name> -adminPassword < Admin User Password> samplespassword<sample User Password>"

Example:

\$usr/home>./manageprofiles.sh -create -profileName mockaix

```
-profilePath/websphere/webs64/Appserver/profiles/mockaix
```

-templatePath/websphere/webs64/Appserver/profileTemplates/default

```
-nodeName ipa020dorNode04 -cellName ipa020dorNode04Cell -hostName ipa020dor
-enableAdminSecurity true -adminUserName ofsaai -adminPassword ofsaai -
samplespassword ofsaai"
```

NOTE While using the manageprofiles.sh command to create a New Profile in WebSphere, you can also use "validatePorts" to validate if the specified ports are not reserved or in use. Additionally, you can specify new ports with "-startingPort <base port>" which specifies the starting port number to generate and assign all ports for the profile. For more information on using these ports, refer to WebSphere manageprofiles command.

### 9.1.2 Manage IBM WebSphere SDK Java Technology Edition Versions

Follow these steps to check the java version and set it to JAVA 8.X SDK:

1. Enter the WebSphere URL in the format http://HOST\_NAME:PORT\_ NUMBER/ibm/console

(use https if SSL is enabled.). For example, http://192.168.1.0:9000/ibm/console.

- 2. Log in with your administrator user ID and password.
- 3. From the LHS menu, click **Servers** to expand and view the menu.
- 4. Click Server Types to expand the menu further and then click WebSphere Enterprise Application Servers to view the Application servers window.
- **5.** On the Application servers window, click the required Application Server link. For example, server1 in the following figure:

CONFIGURE WEBSPHERE APPLICATION SERVER FOR APPLICATION DEPLOYMENT

time Configuration	
ieneral Properties	Container Settings
Name	Session management
server1	SIP Container Settings
Node name	Web Container Settings
whf00aqnNode01	Portlet Container Settings
Run in development mode	EJB Container Settings
Parallel start	Container Services
Start components as needed	<ul> <li>Business Process Services</li> </ul>
Access to internal server classes	Applications
Allow T	- Installed applications
Server-specific Application Settings	Server messaging
Classloader policy	Messaging engines
Multiple	<ul> <li>Messaging engine inbound transports</li> </ul>
Class loading mode	<ul> <li>WebSphere MQ link inbound transports</li> </ul>
Classes loaded with parent class loader first	- SIB service
	Server Infrastructure
Apply OK Reset Cancel	Java and Process Management
	<ul> <li>Administration</li> </ul>
	<ul> <li>Java SDKs</li> </ul>

Figure 66: Application Server Java SDKs

6. Click the Java SDKs link from the Server Infrastructure section to view the list of Java SDKs.

Figure 67: Application Server List of Java SDKs

Applic This pa E Pref	ation servers > ser age lists the software ferences	ver1 > Java SDKs development kits (SDKs) that ar	e installed on the server. These SDKs are available	to the servers.	
Mak	e Default				
D	0#9				
Select	Name 🗘	Version 🗘	Location 🗇	Bits 🗘	Default 🗘
You c	an administer the foll	owing resources:			
	1.6_64	1.6	\${WAS_INSTALL_ROOT}/java	64	false
	1.7_64	1.7	\${WAS_INSTALL_ROOT}/java_1.7_64	64	false
	1.8_64	1.8	\${WAS_INSTALL_ROOT}/java_1.8_64	64	true
CONFIGURE WEBSPHERE APPLICATION SERVER FOR APPLICATION DEPLOYMENT



ation servers > ser	ver1 > Java SDKs			
age lists the software (	development kits (SDKs) that are	installed on the server. These SDKs are availab	le to the servers.	
ferences				
e Default				
0 # \$				
Name 🗘	Version 🗘	Location 🗇	Bits 🗘	Default
an administer the folk	owing resources:			
0.0.64	8.0	\${WAS INSTALL ROOT}/iava/8.0	64	true
	ation servers > ser rge lists the software of ferences the Default the Default the the software of Name \$ an administer the follow	ation servers > server1 > Java SDKs rge lists the software development kits (SDKs) that are ferences e Default b the following resources: an administer the following resources:	ation servers > server1 > Java SDKs rge lists the software development kits (SDKs) that are installed on the server. These SDKs are available ferences e Default D ### ### Name ♦ Version ♦ Location ♦ an administer the following resources:	ation servers > server1 > Java SDKs rge lists the software development kits (SDKs) that are installed on the server. These SDKs are available to the servers. ferences e Default D ### ### Name  Version  Version  Location  Bits  Bits

- 7. Select 8.0\_64.
- 8. Click Make Default and save to master repository.
- 9. Restart the WebSphere Application Server to apply the changes to the IBM application profile.

# 9.1.3 Manage Applications in WebSphere

To manage the installed applications in WebSphere, follow these steps:

1. Open the administrator console using the following URL:

http://<ipaddress>:<Administrative Console Port>/ibm/console

For example: http://10.111.222.333:9003/ibm/console (https if SSL is enabled.)

NOTE	Administrative Console Port value is available in the
	serverindex.xml <b>file within the</b> <websphere profile<="" th=""></websphere>
	Directory>/config/cells/ <node cell="">/nodes/<node< th=""></node<></node>
	Name> directory.

The Integrated Solutions Console Login window is displayed.

Figure 69: Integrated Solutions Console Login

WebSphere. software	re
	WebSphere Integrated Solutions Console User ID: admin Password: 
IBM.	Licensed Materials - Property of IBM (c) Copyright IBM Corp. 1997, 2011 All Rights Reserved. IBM, the IBM logo, ibm.com and WebSphere are trademarks or registered trademarks of International Business Machines Corp., registered in many jurisdictions worldwide. Other product and service names might be trademarks of IBM or other companies. A current list of IBM trademarks is available on the Web at <u>Copyright and trademark information</u> .

- 2. Log in with the User ID provided with admin rights.
- **3.** From the LHS menu, expand the **Applications > Application Type> WebSphere Enterprise Applications** to display the Enterprise Applications window.

Figure 70: Enterprise Applications

Enterprise Applications Use this page to manage installed applications. A single application can be deployed onto multiple servers.  Preferences  Start Stop Install Uninstall Update Rollout Update Remove File Export DDL Export File Liberty Advisor •						
Select	Select Name 🗘 Application Status 🗘 Liberty Advisor Summary 🗘					
You ca	an administer the following resources:					
	DefaultApplication	<b>⇒</b>	Ø			
	ivtApp	•	0			
	query	<b>⊕</b>	Ø			
Total 3	3					

This Enterprise Applications window helps you to:

- Install new application
- Uninstall existing applications
- Start or Stop the installed applications

# 9.1.4 Configure WebSphere Application Server to Initialize Filters before Initializing Load-On-Startup Servlets and Allowing Empty Servlets Maps

The custom configuration information in this section initializes the filters before initializing loadonstartup servlets and allows empty servlet maps when you start an application.

**NOTE** This is a mandatory configuration for OFSAA with WebSphere for both fresh and upgrade installation.

To configure custom properties for filters, follow these steps:

- 1. Enter the WebSphere URL in the format http://HOST\_NAME:PORT\_NUMBER/ibm/console (use https if SSL is enabled.). For example, http://192.168.1.0:9000/ibm/console.
- 2. Log in with your administrator user ID and password.
- **3.** From the left menu, click **Servers** to expand the menu.
- 4. Click Server Types to expand the menu further and then click WebSphere Enterprise Application Servers to view the Application servers window.
- 5. On the Application servers window, click the required Application Server link.
- 6. Click **Web Container Settings** and then **Custom Properties** to view the Custom Properties window. The following illustration is an example:

### Figure 71: Web Container Initialize Filters Before Servlet

Applic	Application servers 7					
Ар	Application servers > server1 > Web container > Custom properties					
Us int	Use this page to specify an arbitrary name and value pair. The value that is specified for the name and value pair is a string that can set internal system configuration properties.					
Đ	Pret	ferences				
	New	Delete				
Se	lect	Name 🛟	Value 🗘	Description 🗘		
Ye	ou ca	an administer the following resources:				
(		com.ibm.ws.webcontainer.emptyServletMappings	true	empty servlet mappings		
(	com.ibm.ws.webcontainer.initFilterBeforeInitServlet true					
(	com.ibm.ws.webcontainer.invokeFilterInitAtStartup true					
Т	otal	3		,		

### 7. Click **New** and enter the following properties:

- com.ibm.ws.webcontainer.initFilterBeforeInitServlet to true
- com.ibm.ws.webcontainer.invokeFilterInitAtStartup to true
- com.ibm.ws.webcontainer.emptyServletMappings to true.
- 8. Click OK and then click Save on the Console to save the customized configurations.
- **9.** Restart the WebSphere Application Server to apply the changes.

# 9.1.5 Configure WebSphere Application Server Persistence to JPA Specification 2.0

The persistence configuration information in this section sets JPA 2.0 specification in WebSphere over the default JPA 2.1 specification.

**NOTE** This is a mandatory configuration for OFSAA with WebSphere for both fresh and upgrade installation.

To set the JPA 2.0 as the default persistence provider, follow these steps:

- 1. Enter the WebSphere URL in the format http://HOST\_NAME:PORT\_ NUMBER/ibm/console (use https if SSL is enabled.). For example, http://192.168.1.0:9000/ibm/console.
- 2. Log in with your administrator user ID and password.
- 3. From the LHS menu, click **Servers** to expand the menu.
- **4.** Click **Server Types** to expand the menu further and then click WebSphere Enterprise Application Servers to view the Application servers window.
- 5. On the Application servers window, click the required Application Server link.
- 6. Click **Container Services** and then click **Default Java Persistence API settings** to display the Configuration window:

eral Properties	- Additional Properties
A Specification	- Custom properties
Default persistence provider	Related Items
Select a default persistence provider that is included with WebSphere Application Server	- Data Sources
Default persistence provider	
com.ibm.websphere.persistence.PersistenceProviderImpl 🔻	

Figure 72: Default Java Persistence Settings JPA Specification 2.0

- **7.** From the **JPA Specification** drop-down, select **2.0** to change the default JPA Specification from 2.1 to 2.0.
- 8. Click **OK** and then click **Save** on the Console to save the customized configurations.
- 9. Restart the WebSphere Application Server to apply the changes.

# 9.1.6 Configure WebSphere Application Server to Use a Load Balancer or Proxy Server

The configuration prevents the process server from redirecting to an internal port when using a load balancer or proxy server.

The following steps describe the configuration:

- 1. Enter the WebSphere URL in the format <u>http://HOST\_NAME:PORT\_NUMBER/ibm/console</u> (use https if SSL is enabled.). For example, http://192.168.1.0:9000/ibm/console.
- 2. Log in with your administrator user ID and password.
- 3. From the LHS menu, click **Servers** to expand and view the menu.
- 4. Click Server Types to expand the menu further and then click WebSphere Enterprise Application Servers to view the Application servers window.
- **5.** On the Application servers window, click the required **Application Server** link. For example, **server1**.
- 6. Click **Web Container Settings** and then **Custom Properties** to view the Custom Properties window.

Applic Use th nterna E Pre	cation servers > server1 > Web container > Cus is page to specify an arbitrary name and value pair. T al system configuration properties. ferences	tom properties The value that is specified	for the name and value pair is a string that can set
New	Delete		
D	D # 4		
Select	Name 🗇	Value 🗘	Description 🗇
You c	an administer the following resources:		
	com.ibm.ws.webcontainer.extractHostHeaderPort	true	808
-	trusthostheaderport	true	000

Figure 73: Application Servers Load Balancer Proxy Server

- 7. Click **New** and enter the following properties:
  - com.ibm.ws.webcontainer.extractHostHeaderPort: true
  - Trusthostheaderport: true
- 8. Click OK and then click Save on the Console to save the customized configurations.
- 9. Restart the WebSphere Application Server to apply the changes.

### 9.1.7 Delete WebSphere Profiles

To delete a WebSphere profile, follow these steps:

- 1. Select the check box adjacent to the required application and click **Stop**.
- 2. **Stop** the WebSphere profile to be deleted.
- 3. Navigate to WebSphere directory:

<WebSphere Installation Directory>/AppServer/bin/

4. Execute the command:

manageprofiles.sh -delete -profileName <profile\_name>

**5.** Delete the profile directory.

```
Example: <WebSphere_Installation_
Directory>/AppServer/profiles/<profile_name>
```

6. Execute the command:

manageprofiles.sh -validateAndUpdateRegistry

# 9.1.8 Configure WebSphere HTTPS

To configure an HTTPS Transport on WebSphere, follow these steps:

1. Create a profile using the Profile Creation Wizard in WebSphere.

**NOTE** Record the https port specified during this process and use it as a servlet port or web server port during OFSAAI installation.

2. To enable https configuration on Infrastructure, assign value 1 to "HTTPS\_ENABLE" in OFSAAI InstallConfig.xml for Silent mode OFSAAI installation.

# 9.1.9 Configure WebSphere Memory Settings

To configure the WebSphere Memory Settings, follow these steps:

- 1. Navigate to WebSphere applications server > Application servers > server1 > Process definition > Java Virtual Machine.
- 2. Change the memory setting for Java Heap:
  - Initial heap size = 512
  - Maximum heap size = 3072

### 9.1.10 Configure WebSphere for Rest Services Authorization

For more information, see the OFS Analytical Applications Infrastructure Administration Guide.

# 9.2 Configure WebLogic for Application Deployment

You can deploy multiple Infrastructure applications on different domains of a stand-alone WebLogic application server. To create multiple WebLogic "Domains" in a stand-alone server, you can use the Domain Creation wizard. A domain is the set of files that define the runtime environment. At least one domain must exist to run the WebLogic Application Server.

This section covers the following topics:

- Create Domain in WebLogic Server
- Delete Domain in WebLogic
- Configure WebLogic Memory Settings

# 9.2.1 Update Weblogic Server

Before proceeding with the domain creation, download and install the one-off Patch <u>32077936</u> or the latest WLS PSU for 14.1.1 from <u>My oracle Support</u> (Doc ID 2806740.2).

After applying this patch, set the java option flag -Dweblogic.http.disablehttp2=true before starting servers.

# 9.2.2 Create Domain in WebLogic Server

To create a new domain using Configuration Wizard in WebLogic, follow these steps:

1. Navigate to the directory <WLS\_HOME>/wlserver/common/bin and execute the command:
 ./config.sh

The Welcome window of the Configuration Wizard is displayed.

Figure 74: Configuration Type

Fusion Middleware Configuration	on Wizard - Page 1 of 8	8@ofss220601	OBACI	
Configuration Type			FUSION MIDDLEW	
🙊 Create Domain	1			
Templates Administrator Account Domain Mode and JDK Advanced Configuration Configuration Summary Configuration Progress End Of Configuration	What do you want © <u>Create a newd</u> Domain Location: Create a newdoma	t to do? domain sting domain : [Dracle/Middleware/Oracle_Ho ain.	me/user_projects/domains/bas	e_domain Egowse
Help	No.		<inck next=""></inck>	Einith Cancel

2. Select Create a new domain option and click Next to the Templates window.

Figure 75: Templates

Templates			
Centre Domain Templates Administrator Account Domain Mode and JDX Advanced Configuration Configuration Summary Configuration Progress End Of Configuration	Create Domain Using Product Templates: Template Categories: All Templates Available Templates Sasic WebLogic Server Domain - 12 2 1 2 0 0 WebLogic Advanced Web Services for JAX-R WebLogic Coherence Cluster Extension - 12 WebLogic JAX-WS SOAP/JMS Extension - 12 WebLogic JAX-WS SOAP/JMS Extension - 12	[Wserver]* PC Extension - 12 21 20 [oracle_common] r5 Extension - 12 21 20 [oracle_common] 22.1 20 [wserver] 2.1 2.0 [oracle_common]	
	Template location: [/scratch/806wits/Oracle/8	fiddleware/Oracle_Home	Browse

**3.** Select the **Create Domain Using Product Templates** option and click **Next** to display the Administrator Account window.

Fusion Middleware Configuration	n Wizard - Page 3 of 81	Dofss220601		
Administrator Account				
Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Configuration Summary Configuration Progress End Of Configuration	Name Password Confirm Password	contain commas, tabs, or any o	f the following characters: <>#J&7Q()	
Help			<gack next=""> Einis</gack>	Cancel

Figure 76: Administrator Account

**4.** Enter the user name to be assigned to the administrator, the password, and confirm the password. Click **Next** to the Domain Mode and JDK window.

Domain Mode and JDK		
Creat Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Configuration Summary Configuration Progress End Of Configuration	Domain Mode	ns to deploy. plons to deploy. <u>browse</u>
Help		1000

Figure 77: Domain Mode and JDK

- **5.** Select from the following options:
  - In the Domain Mode section, select the required mode (Development or Production).
  - In the JDK section, select the required option. If you select **Other JDK Location**, click **Browse**, navigate to the JDK location, and select. Click **Next** to display the Advanced Configuration window.

Figure 78: Advanced Configuration

Fusion Middleware Configuratio	n Wizard - Page 5 of 9@ofss220601		Contra No
Advanced Configuration			
Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Administration Server Configuration Server Configuration Progress End Of Configuration	Administration Server     Modify Settings     Node Manager     Configure Node Manager     Topology     Add, Delete or Modify Settings for Managed Serv	ers, Clusters, Virtual Targets and Col	herence
Неф		<gack einit<="" td=""><td>h Cancel</td></gack>	h Cancel

6. Select the **Administration Server**. A WebLogic Server domain must have an Administration Server. You can also select **Manages Servers**, **Clusters and Machines**, and **RDBMS Security Store** if required. Click **Next** to display the Administration Server window.

Figure 79: Administration Server

Administration Server	and the second				
Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Administration Server Configuration Progress End Of Configuration	Server Name Listen Address Listen Port Enable SSL SSL Listen Port	AdminServer All Local Addresse 9091	ts 655335, and differen	FUSION MIDDLEWARE	rence port.

 Enter Administration Server details such as the Server Name, Listen address, Listen Port, Enable SSL (for secure login using https, select this check box), and SSL Listen Port. Click Next to display the Configuration Summary window.

**NOTE** Make a note of the Listen Port or SSL Listen Port value (for example: 7007) since the same has to be re-entered in the Servlet port field during Infrastructure installation.

### Figure 80: Configuration Summary

Configuration Summary				FUSIC	N MIDDLEWARE		
Create Domain	View	Deployment	•	Name	Basic WebLogic S	erver Domain	
Administrator Account Domain Mode and JDK Advanced Configuration Administration Server Configuration Servers Configuration Progress End Of Configuration	Das Das	base_domain (/scratch/006wts/Oracle/Middleware, Server AdminServer		Description Author Location	Create a basis W Oracle Corporati /scratch/806wls	reate a basic WebLogic Server dom: racle Corporation scratch/806wts/Oracle/Middleware	
	Select of above the left	Greate to accept the above o configuration before startin pane, or by using the Back	ptions and start creat g Domain Creation, go button.	ing and config back to the re	uring a new domai clevant page by sel	n. To change the ecting its name in	

**8.** Verify the configuration details of the WebLogic domain and click **Create** to display the Configuration Progress window with the status indication of the domain creation process.

Figure 81: Creating Domain

Configuration Progress		
Create Domain Templates Administrator Account Domain Mode and JDK Advanced Configuration Administration Server Configuration Summary Configuration Progress End Of Configuration	100% Copy Unprocessed Antifacts Security Processing Antifacts Generation String Substitution Post Processing	

- 9. Click Next when 100% of the activity is complete. The End of Configuration window is displayed.
  - Fusion Middleware Configuration Wizard Page 9 of 9@ofss220601 ORACLE **End Of Configuration** FUSION MIDDLEWARE Create Domain Oracle Weblogic Server Configuration Succeeded
     New Domain base\_domain Creation Succeeded
     Domain Location
     Iscretch/050Ws/Oracle/Middleware/Oracle\_Home/user\_projects/domains/base\_domain
     Admin Server 100 Templates Administrator Account Domain Mode and JDK Admin Server UR http://ofss220601/9091/console Advanced Configuration Administration Server Configuration Summary Configuration Progress End Of Configuration < fack Next> Einish Help

Figure 82: End of Configuration

**10.** Click **Finish**. The domain server is created enabling the deployment of multiple Infrastructure applications on a single WebLogic.

ΝΟΤΕ	<ul> <li>Record the HTTPS port specified during this process and use it as a servlet port or web server port during OFSAAI Installation.</li> </ul>	5
	<ul> <li>To enable https configuration on Infrastructure, assign value 1 to "HTTPS_ENABLE" in OFSAAI_InstallConfig.xml for silent mode OFSAAI installation.</li> </ul>	

- **11.** Add a java option entry -DUseSunHttpHandler=true in the WLS\_HOME/bin/ "setDomainEnv.sh" file (Required only if a self-signed certificate is used).
- 12. Add a Java option entry -Dweblogic.http.disablehttp2=true in the WLS\_HOME/bin/ "setDomainEnv.sh" file, to ensure that the HTTP2 is disabled and only HTTP 1.1 is used as a protocol.

# 9.2.3 Delete Domain in WebLogic

To delete a domain in WebLogic, follow these steps:

**1.** Navigate to the following directory:

```
<WebLogic Installation directory>/user_projects/domains/<domain name>/
bin
```

- 2. Execute stopWebLogic.sh to stop the Weblogic domain.
- 3. Delete the Weblogic domain.

# 9.2.4 Configure WebLogic Memory Settings

To configure the WebLogic Memory Settings, follow these steps:

- 1. Change the memory setting for Java Heap to -Xms512m -Xmx3072m in the setDomainEnv.sh file, which resides in the <DOMAIN\_HOME>/bin directory and the CommEnv.sh file which resides in the common/bin directory
- **2.** Edit this file for customizing memory settings and garbage collector settings depending on the available hardware configuration.

```
Example 1:
```

```
if [ "${JAVA_VENDOR}" = "Sun" ] ; then WLS_MEM_ARGS_64BIT="-Xms512m -
Xmx1024m"
export WLS_MEM_ARGS_64BIT WLS_MEM_ARGS_32BIT="-Xms512m -Xmx1024m"
export WLS_MEM_ARGS_32BIT else WLS_MEM_ARGS_64BIT="-Xms512m -Xmx1024m"
export WLS_MEM_ARGS_64BIT WLS_MEM_ARGS_32BIT="-Xms512m -Xmx1024m"
export WLS_MEM_ARGS_64BIT WLS_MEM_ARGS_32BIT="-Xms512m -Xmx1024m"
export WLS_MEM_ARGS_64BIT WLS_MEM_ARGS_32BIT="-Xms512m -Xmx1024m"
export WLS_MEM_ARGS_64BIT WLS_MEM_ARGS_32BIT="-Xms512m -Xmx1024m"
```

```
MEM ARGS="-Xms256m -Xmx1024m"
```

# 9.3 Configure Apache Tomcat Server for Application Deployment

This section is applicable only when the Web application server type is Tomcat. This section includes the following topics:

- Tomcat User Administration
- <u>Configure Servlet Port</u>
- <u>Configure SSL Port</u>
- <u>Configure Apache Tomcat Memory Settings</u>
- <u>Configure Tomcat for User Group Authorization</u>
- Uninstall WAR Files in Tomcat

# 9.3.1 Tomcat User Administration

The Tomcat administration and manager application does not provide a default login. You are required to edit "\$CATALINA\_HOME/conf/tomcat-users.xml" as follows:

This file contains an XML <user> for each user that will display the username and password used by the admin to log in to Tomcat and the role names to which the admin user is associated with.

For example, <user name="admin" password="admin" roles="standard,manager" />

- 1. Add the manager role to any one of the existing username/password combinations as shown in the preceding example.
- **2.** Use the same username/password to which the manager role is assigned to access the Tomcat Application Manager.
- **3.** If the Tomcat server is already running, it requires a re-start after the preceding configuration is done.

# 9.3.2 Configure Servlet Port

The default servlet port configured for the Tomcat installation is 8080. Ignore this section if you must use the default port.

If you must use a different port number, you must first configure the port in the server.xml file in the conf directory of the Tomcat Installation directory. To configure the Servlet Port, follow these steps:

 Navigate to \$CATALINA\_HOME/conf. Open server.xml and locate the tag: "Define a non-SSL HTTP/1.1 Connector on port 8080"

Against this tag, a parameter is specified 'Connector port = "8080"'. Edit this value to the new port number that was used during the Infrastructure installation process.

2. Save your changes in the server.xml file.

**NOTE** Make a note of the servlet port configured. This information is required during the installation of the OFSAA Application Pack.

# 9.3.3 Configure SSL Port

If you must configure and access your OFSAA setup for HTTPS access, ensure that the following connect tag under Define a SSL HTTP/1/1 Connector on port 8443 in the

<Tomcat\_installation\_directory>/conf/server.xml file is uncommented for SSL Configuration. (By default, it is commented).

```
<Connector port="8443" protocol="HTTP/1.1" SSLEnabled="true"
maxThreads="150" scheme="https" secure="true" clientAuth="false"
sslProtocol="TLS"
```

NOTE	<ul> <li>Make a note of the servlet port configured. This information is required during the installation of the OFSAA Application Pack.</li> </ul>	
	<ul> <li>To enable https configuration on Infrastructure, assign value 1 to "HTTPS_ENABLE" in the OFSAAI_InstallConfig.xml file for SILENT mode OFSAAI installation.</li> </ul>	ġ

For more information related to SSL Configuration on Tomcat, see http://tomcat.apache.org/.

# 9.3.4 Configure Apache Tomcat Memory Settings

To configure the Apache Tomcat Memory Settings, follow these steps:

- 1. Locate the catalina.sh file that resides in the <CATALINA\_HOME>/bin directory.
- **2.** Edit this file for customizing the memory settings and garbage collector settings depending on the available hardware configuration.
- **3.** Add the memory setting for Java Heap to -Xms512m -Xmx1024m. For example:

```
if [ -z "$LOGGING_MANAGER" ]; then JAVA_OPTS="$JAVA_OPTS -Xms512m -
Xmx1024m
-Djava.util.logging.manager=org.apache.juli.ClassLoaderLogManager" else
JAVA_OPTS="$JAVA_OPTS -Xms512m -Xmx1024m $LOGGING_MANAGER"
fi
```

# 9.3.5 Configure Tomcat for User Group Authorization

Users with system authorization roles can access User Group Authorization. However, to make it available on the Tomcat web server, you must follow these configuration steps:

1. Navigate to the \$CATALINA HOME/conf directory and open the web.xml file.

2. Enter the following in the web.xml file.

```
<init-param>
<param-name>mappedfile</param-name>
<param-value>false</param-value>
</init-param>
```

**3.** Save and close the file.

# 9.3.6 Uninstall WAR Files in Tomcat

To uninstall WAR files in Tomcat, refer to Uninstalling WAR Files in Tomcat.

# 9.4 Additional Configurations for Web Servers

This section provides information for additional configuration required for the web servers on OFSAAAI.

**NOTE** The instructions in this section are applicable if you are upgrading from an earlier version of OFSAAI to 8.1.1.0.0.

**Configuration for WebSphere**: To configure WebSphere, see the <u>Configure WebSphere</u> <u>Application Server for Application Deployment</u> section. Additionally, configure for REST services. For details, see the *Configuring WebSphere for REST Services Authorization* section in the <u>OFS Analytical Applications Infrastructure Administration Guide</u>.

- Additionally, you must configure the Work Manager in WebSphere and map it to the OFSAA instance. For details, see the Work Manager Configurations section in the OFS Analytical <u>Applications Infrastructure Administration Guide</u>.
- Configuration for WebLogic: To configure WebLogic, see the <u>Configure WebLogic for</u> <u>Application Deployment</u> section. Additionally, configure for REST services. For details, see the Configuring WebLogic for REST Services Authorization section in the <u>OFS Analytical</u> <u>Applications Infrastructure Administration Guide</u>.
- Additionally, you must configure the Work Manager in WebLogic. For details, see the *Work Manager Configurations* section in the <u>OFS Analytical Applications Infrastructure Administration</u> <u>Guide</u>.
- Configuration for Tomcat: For the successful execution of Data Mapping in Tomcat, perform the configurations mentioned in the Configuration for Tomcat section in the <u>OFS Analytical</u> <u>Applications Infrastructure Administration Guide</u>.

For additional configurations, see the <u>Configure Apache Tomcat Server for Application</u> <u>Deployment</u> section.

# 9.4.1 Configure Application Security in WebSphere

This is a mandatory security procedure for WebSphere to restrict the unauthorized access of configuration files in directories. For detailed information, see the <u>Oracle Financial Services Analytical</u> <u>Applications Infrastructure Security Guide</u>.

# 9.4.2 Configure WebSphere Shared Library to Support Jersey 2x and Jackson 2.9x Libraries

Perform the following configuration to set WebSphere shared library to support jersey 2x and Jackson 2.9x libraries.

1. Click **Environment** from the menu on the left to expand and view the list. Click **Shared** Libraries to open the Shared Libraries window.

this page to define a container-wide shared library that can be used by deployed applications.	
nfiguration	
General Properties	
+ Scope	
cells:whf00cywNode01Cell:nodes:whf00cywNode01:servers:server1	
+ Name	
JERSEY2x	
Description	
shared Lib	
+ Classpath	
/scratch/IbM/WebSphere/AppServer/profiles/AppSrv01/installedApps/wh f00cywNode01Cell/ofs81w9.ear/ofs81w9.war/externalib/WEB-INF/lib/	
Native Library Path	
Class Loading	
I lise an isolated class loader for this shared library	

### Figure 83: WebSphere Shared Libraries

- **2.** Enter the following details:
  - **Name**: Enter a uniquely identifiable name.
  - **Description**: Enter a valid description.
  - **Classpath**: Enter the absolute path where the JARs related to Jersey 2.x and Jackson 2.9x are copied. These jars are available in the

<OFSAA\_HOME>/ficweb/webroot/externallib/WEBINF/lib/ directory after creation

of the EAR file. Another format of representation of the path is

<ofsaa\_deployed\_area\_location>/externallib/WEBINF/lib/.

- 3. Select Use an isolated class loader for this library.
- 4. Click **OK** to save to master configuration.
- **5.** Select the application or module and map the shared libraries. Click OK. In the following figure, **ofsa** is selected.

Figure 84: WebSphere Shared Library References

ecify sha propriat	ared libraries that the application of e scope.	or individual modules reference. These libraries musi	t be defined in the configuration at the
Referen	ce shared libraries		
Select	Application	URI	Shared Libraries
	ofs81w9	META-INF/application.xml	
Select	Module	URI	Shared Libraries
	OFSAAI Web Application	ofs81w9.war,WEB-INF/web.xml	

**6.** From the Shared Library Mapping window, move the required shared libraries from **Available** to **Selected**. In the following figure, JERSEY2x is selected.

#### Figure 85: WebSphere Shared Libraries Mapping Selection

Enterprise Applications	?	
Enterprise Applications > ofs81w9 > Shared library references > Shared Library Mapping Map shared libraries to an entire application or to one or more modules.		
Map libraries to the application or module listed		
ofs81w9 Select the library in the Available list. Move it to the Selected list by clicking >>.		
Available: Selected: JERSEY2x		
New OK Cancel		

- 7. Click OK.
- 8. Similarly, select the next application or module and repeat the procedure from steps 5 to 7.

cify sha	ared libraries that the application of	or individual modules reference. These libraries mus	t be defined in the configuration at th
ropriat	e scope.		
eferen	ce shared libraries		
Select	Application	URI	Shared Libraries
	ofs81w9	META-INF/application.xml	JERSEY2x
Select	Module	URI	Shared Libraries
	OFSAAL Web Application	ofs81w9 war WEB-INE/web xml	JERSEY2x

Figure 86: WebSphere Shared Libraries Select Next Application

- **9.** Disable the built-in JAX-RS via JVM property.
  - a. Navigate to the WebSphere admin console in Servers > WebSphere Application Servers > yourServerName.
  - **b.** In the Server Infrastructure section, go to Java and **Process Management > Process** definition> Java Virtual Machine > Custom properties.
  - **c.** Add the following property:

com.ibm.websphere.jaxrs.server.DisableIBMJAXRSEngine=true

**10.** Restart the application.

# 10 Configure Resource Reference in Web Servers

**Topics:** 

- <u>Configure Resource Reference in WebSphere Application Server</u>
- Configure Resource Reference in WebLogic Application Server
- <u>Configure Resource Reference in Tomcat Application Server</u>

# 10.1 Configure Resource Reference in WebSphere Application Server

This section is applicable only when the Web application server type is WebSphere.

**Topics:** 

- <u>Create a JDBC Provider</u>
- <u>Create Data Source</u>
- <u>Create J2C Authentication Details</u>
- Define JDBC Connection Pooling

# 10.1.1 Create a JDBC Provider

To create the JDBC Provider in WebSphere Application Server, follow these steps:

- Open the WebSphere admin console in the browser window: http://<ipaddress>:<administrative console port>/ibm/console (https, if SSL is enabled). The Login window is displayed.
- 2. Log in with the user ID that has admin rights.
- **3.** Expand the **Resources** option in the LHS menu and click **JDBC > JDBC Providers** to display the JDBC Providers window.

#### CONFIGURE RESOURCE REFERENCE IN WEBSPHERE APPLICATION SERVER

JDBC providers		1				
JDBC providers						
Use this page to edit properties of a JDBC provide access to the specific vendor database of your en- task steps and more general information about th	r. The JDBC provider object encapsulates the spec vironment. Learn more about this task in a <u>guided</u> e topic.	ific JDBC driver implementation class for <u>activity</u> . A guided activity provides a list of				
Scope: Cell=whf00cywNode01Cell, Node=w	hf00cywNode01, Server=server1					
Scope specifies the level at which the n what scope is and how it works, see the	esource definition is visible. For detailed informati e scope settings help.	on on				
Node=whf00cywNode01, Server=ser	ver1 🔻					
Preferences						
New Delete						
Select Name 🗘 Scope 🗘 Description 🗘						
You can administer the following resources:						
Derby JDBC Provider	Node=whf00cywNode01,Server=server1	Derby embedded non-XA JDBC Provider				
Ojdbc8	Node=whf00cywNode01,Server=server1	Oracle JDBC Driver				
Total 2						

- **4.** Select the **Scope** from the drop-down list. The Scope specifies the level at which the resource definition is visible.
- 5. Click **New** to add the new JDBC Provider under the Preferences section. The Create new JDBC Provider window is displayed.

3 Step 1: 3DBC e	Create new rovider	Create new JDBC provider
Step 2: Enter database class path information	Enter se class path ition	Set the basic configuration values of a JDBC provider, which encapsulates the specific vendor JDBC driver implementation classes that are required to access the database. The wizard fills in the name and the description fields, but you can type different values.
Step 3: Summary	Summary	Scope (cells:GXS150REV- Zone2Node05Cell:nodes:GXS150REV- Zone2Node05:servers:server1
		Oatabase type     Oracle
		Provider type     Oracle JDBC Driver
		Implementation type     Connection pool data source
		* Name Oracle JDBC Driver
		Description
		Oracle JDBC Driver

Figure 88: Create a new JDBC Provider

- **6.** Enter the following details:
  - Database Type: Oracle

- Provider Type: Oracle JDBC Driver
- Implementation Type: Connection pool data source
- **Name**: The required display name for the resource.
- **Description**: The optional description for the resource.
- 7. Click Next.



	Step 1: Create new	Enter database class path information	
*	Step 2: Enter database class path information Step 3: Summary	Set the environment variables that represent the JDBC driver class files, which WebSphere(R) Application Server uses to define your JDBC provider. This wizard page displays the file names; you supply only the directory locations of the file. Use complete directory paths when you type the JDBC driver file locations. For example: Ct\SQLLB\java on Windows(R) or /home/db2inst1/sqllib/java on Linux(TM). If a value is specified for you, you may click Next to accept the value.	
		Class path:	
		s(ORACLE_JDBC_DRIVER_PATH)/ojdbc6-jar	
		Directory location for "ojdbc6.jar" which is saved as WebSphere variable \$(ORACLE_JOBC_DRIVER_PATH)	
		/oracle/orajdbc/app/orajdbc/product/11.2.0/client_1/jdbc/lib	

8. Specify the directory location for the ojdbc<version>.jar file. Do not use the trailing slash file separators.

The Oracle JDBC driver can be downloaded from the following Oracle Download site:

- Oracle Database 18cg Release 3 JDBC Drivers
- Oracle Database 19c Release 3 JDBC Drivers

After downloading, you must copy the file in the required directory on the server.

NOTE See <u>Hardware and Software Requirements</u> to identify the correct ojdbc<version>.jar file version to be copied.

9. Click Next to display the Summary window.

Figure 90: Summary

->	Step 1: Create new JDBC provider Step 2: Enter database class path information Step 3: Summary	Summary Summary of actions:		
		Scope	cells:GXS150REV-Zone2/iode05Cell:nodes:GXS150REV- Zone2/iode05:servers:server1	
		JDBC provider name	Oracle JDBC Driver	
		Description	Oracle JDBC Driver	
		Class path	\${ORACLE_JDBC_DRIVER_PATH}/ojdbc6.jar	
			S(ORACLE_JOBC_DRIVER_PATH)	/oracle/orajdbc/app/orajdbc/product/11.2.0/client_1/jdbc/lib
			Implementation class name	oracle.jdbc.pool.OracleConnectionPoolDataSource

- **10.** Verify the details and click **Finish** to create the JDBC Provider.
- **11.** The options to **Save** and **Review** are displayed. Click **Save**.

### 10.1.2 Create Data Source

The following steps apply to both config and atomic data source creation. To create the data source, follow these steps:

- 1. Open the following URL in the browser window: http://<ipaddress>:<administrative console port>/ibm/console (https if SSL is enabled). The Login window is displayed.
- 2. Log in with the user ID that has admin rights.
- **3.** Expand the **Resources** option in the LHS menu and click **JDBC > Data sources** to display the Data sources window.

CONFIGURE RESOURCE REFERENCE IN WEBSPHERE APPLICATION SERVER



urces					
a page to edit th supplies your ap A guided activi	he settings of a datase plication with connection ty provides a list of tas	ource that is associated with you ons for accessing the database. sk steps and more general info	Learn more a rmation about	C provider. The d bout this task in t the topic.	atasource a <u>quided</u>
e: Cell=GXS150	DREV-Zone2Node05Ce	II. Node=GXS150REV-Zone2No	de05, Server=s	ierver1	
120000000			20000		
information (	on what scope is and h	he resource definition is visible. low it works, see the scope setti	For detailed		
Nedentity	C+EODEN-TeneThedeO	Canadanast M			
Incos - oxa	stroner-zonezhooeo.	2, Berver-Bervert (M			
erences					
Delete Tes	t connection Man	age state			
0 77 79					
Name 🔿	JNDI name 🗘	Scope ()	Provider 🗘	Description ()	Category ()
n administer th	e following resources:				
Default Datasource	DefaultDatasource	Node=GX5150REV- Zone2Node05,Server=server1	Derby 3DBC Provider	Datasource for the WebSphere Default Application	
FICMASTER	Jdbe/FICMASTER	Node=GXS150REV- Zone2Node05.Server=server1	FICMASTER	New JDBC Datasource	
ROBIEN	jdbc/RORFFW	Node=0X\$150REV- Zone2Node05,Server=server1	RORFFW	New JOBC Datasource	
RORPHC	Jdbc/RORPNC	Node=GXS150REV- Zone2Node05.Server=server1	RORPIC	New JDBC Datasource	
UPGSPET	jdbc/UPGSPFT	Node=GXS150REV- Zone2Node05.Server=server1	UPGSPFT	New JDBC Datasource	
UPGSROR	jdbe/UPGSROR	Node=GXS150REV- Zone2Node05.Server=server1	UPGSROR	New JDBC Datasource	
	urces page to edit it upplies your A guided activit e: Cell=GXS154 Scope specifi information o Nede=GX: rences Delete Tes	urces page to edit the settings of a datase page to edit the settings of a datase upplies your application with connecti A guided activity provides a list of tat set Cell=CXS150REV-Zone2Node0SCe Scope specifies the level at which t information on what scope is and h Node=GXS150REV-Zone2Node0 rences Delete Test connection Man Defen Test connection Connection Catability Catability ELCMASTER Jdbc/FLCMASTER RCATENY Jdbc/RORFFW UPGSECT Jdbc/UPGSROR	urces       page to edit the settings of a datacource that is associated with you upplies your application with connections for accessing the database. A guided activity provides a list of task steps and more general info       e: Cell=GXS130REV-Zone2Node05Cell. Node=GXS150REV-Zone2No       Scope specifies the level at which the resource definition is visible information on what scope is and how it works, <u>see the scope station</u> . Node=GXS150REV-Zone2Node05. Server=server1 ♥       Information on what scope is and how it works, <u>see the scope settion</u> . Node=GXS150REV-Zone2Node05. Server=server1 ♥       Information on what scope is and how it works. <u>see the scope settion</u> . Node=GXS150REV-Zone2Node05. Server=server1       Delete     Test connection       Manage state       Delete     Test connection       Manage state       Delete     Test connection       Manage state       DefaultDatasource       Cafault       Cafault       DefaultDatasource       Rode=GXS150REV-Zone2Node05.Server=server1       Scope       Scope       Scope       DefaultDatasource       ROASTER       Jdbc/RORFFW       Node=GXS150REV- Zone2Node05.Server=server1       UPOSEPT       Jdbc/UPOSEPT       Zone2Node05.Server=server1       UPOSEROR       Zone2Node05.Server=server1	unces           page to edit the settings of a datasource that is associated with your selected JDE page to edit the splication with connections for accessing the database. Learn more a A guided activity provides a list of task steps and more general information about er Cell=CXS1SOREV-Zone2Node05Cell. Node=CXS1SOREV-Zone2Node05, Servers Scope specifies the level at which the resource definition is visible. For detailed information on what scope is and how it works, see the scope settings help. IndeeCXS1SOREV-Zone2Nede05. Serverservert if           Information on what scope is and how it works, see the scope settings help. Information on what scope is and how it works, see the scope settings help.           Information on what scope is and how it works, see the scope settings help. Information on what scope is and how it works, see the scope settings help.           Information on what scope is and how it works, see the scope settings help.           Information on what scope is and how it works.           Information on what scope is and how it works.           Information on what scope is and how it works.           Information on what scope is and how it works.           Information on what scope is and how it works.           Information on what scope is and how it works.           Information on what scope is and how it works.           Information on what scope is and how it works.           Information on works.           Information on works.           Information on works.           Information on works.           Informatis connection.	unces           page to edit the settings of a datasource that is associated with your selected JDBC provider. The d upplies your application with connections for accessing the database. Learn more about this task in A guided activity provides a list of task steps and more general information about the topic.           e: Cell=CXS1SOREV-Zone2Node0SCell. Node=CXS1SOREV-Zone2Node0S. Server#server1           Scope specifies the level at which the resource definition is visible. For detailed information on what scope is and how it works, <u>see the scope settings help.</u> Node=CXS1SOREV-Zone2Node0S. Server#server1 ▼           Information on what scope is and how it works. <u>see the scope settings help.</u> Node=CXS1SOREV-Zone2Node0S. Server#server1 ▼           Information on what scope is and how it works. <u>see the scope settings help.</u> Node=CXS1SOREV-Zone2Node0S. Server#server1 ▼           Information on what scope is and how it works. <u>see the scope settings help.</u> Node=CXS1SOREV-Zone2Node0S. Server#server1 ▼           Information on what scope is and how it works. <u>see the scope settings help.</u> Information on what scope is and how it works. <u>see the scope settings help.</u> Information on what scope is and how it works. <u>see the scope settings help.</u> Information on what scope is and how it works. <u>see the scope settings help.</u> Information on what scope is and how it works. <u>see the scope settings help.</u> Information on what scope is and how it works. <u>see the scope settings help.</u> Informatis thelevel at

- **4.** Select the **Scope** from the drop-down list. The scope specifies the level at which the resource definition is visible.
- 5. Click **New** to display the Create a Data Source window.

### Figure 92: Create Data Source

Step 1: Enter basic	Enter basic data source information
Step 2: Select JDBC	Set the basic configuration values of a datasource for association with your JDBC provider. A datasource supplies the physical connections between the application server and the database.
Step 3: Enter database specific properties for the data source	Requirement: Use the Datasources (WebSphere(R) Application Server V4) console pages if your applications are based on the Enterprise JavaBeans(TM) (EJB) 1.0 specification or the Java(TM) Servlet 2.2 specification.
Step 4: Setup security allases	colla: GXS150REV- Zone 2Node05Cell:nodes:GXS150REV- Zone 2Node05:servers:server1
Step 5: Summary	Data source name     AtomT
	* JNDI name

- 6. Specify the Data source name and JNDI name for the new "Data Source".
- 7. The **JNDI name** and **Data source name** are case sensitive and ensure that JNDI name is the same as the "Information Domain" name.
- 8. Click **Next** to display the Select JDBC provider window.

### Figure 93: Select JDBC provider

Ste	p 1: Enter basic	Select JDBC provider	
info Ste	rmation p 2: Select 3DBC vider	Specify a JDBC provider to support the datasource. If you choose to create a new JDBC provider, it will be created at the same scope as the datasource. If you are selecting an existing JDBC provider, only those providers at the current scope are available from the list.	
Ste dat pro dat Ste sec	p 3: Enter abase specific perties for the a source p 4: Sebup urity allases p 5: Summary	Create new JDBC provider  Select an existing JDBC provider  Oracle JDBC Driver	

**9.** Select the option **Select an Existing JDBC Provider** and select the required JDBC provider from the drop-down list. Click **Next**.

Figure 94: Enter database specific properties

	Step 1: Enter basic	Enter database specific	properties for the data source		
	information Step 2: Select JDBC provider Step 3: Enter	Set these database-specific properties, which are required by the database vendor JCBC driver to support the connections that are managed through the datasource.			
-		Name	Value		
	database specific properties for the data source	+ URL	10.184.108.91:1521:ord11g		
		Data store helper class name			
	step 4: Setup security aliases	Oracle11g data store helper 💌			
	Step 5: Summary	Vise this data source is contained mersistence (CMD)			

10. Specify the database connection URL.

For example: jdbc:oracle:thin:@<DB SEREVER IP>:<DB SERVER PORT>:<SID>

**11.** Select **Data Store Helper Class Name** from the drop-down list and ensure that the **Use this data source in container managed persistence (CMP)** check box is selected.

**NOTE** For RAC configuration, provide the RAC URL specified during installation.

Example:

```
jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS_
LIST=(ADDRESS=(PROTOCOL=TCP)(HOST=10.11.12.13)(port=1521))(ADDRESS=(PRO
TOCOL=TCP)(HOST=10.11.12.14)(PORT=1521))(LOAD_
BALANCE=no)(FAILOVER=yes))(CONNECT_DATA=(SERVICE_NAME=pqadb)))
```

### 12. Click Next.

sate a data source	
Step 1: Enter basic data source information	Setup security aliases
Step 2: Select JDBC provider	Select the authentication values for this resource. Component-managed authentication alias
Step 3: Enter	(none)

Mapping-configuration alias

Global J2C authentication alias

Container-managed authentication alias

(none)

lost.

(none)

Security domains

Figure 95: Enter Database specific properties

**13.** Map the J2C authentication alias, if already created. If not, you can create a new J2C authentication alias by accessing the link given (**Global J2C authentication alias**) or you can continue with the data source creation by clicking **Next** and then **Finish**.

Note: You can create a new J2C authentication alias by accessing one of the following links. Clicking on a link will cancel the wizard and your current wizard selections will be

Step 1: Enter basic	Summary		
information	Summary of actions:		
Step 21 Select JOBC	Options	Values	
Step 3: Enter	Scope	cells:GXS150REV-Zone2Node05Cell:nodes:GXS150REV- Zone2Node05:servers:server1	
database specific properties for the	Data source name	AtomT	
data source	JNDI name	jdbe/DRYMOCK	
Step 4: Setup security aliases	Select an existing JDBC provider	Oracle JDBC Driver	
Step 5: Summary	Implementation class	oracle.jdbc.pool.OracleConnectionPoolDataSource	
	URL	jdbc:oracleithin:@10.184.108.91:1521:orcl11gr2	
	Data store helper class name	com.ibm.websphere.rsadapter.Oracle10gDataStoreHelper	
	Use this data source in container managed persistence (CMP)	true	
	Component-managed authentication alias	(none)	
	Mapping-configuration alias	(none)	
	Container-managed	(none)	

### Figure 96: Summary

Previous Next Cancel

You can also create and map J2C authentication alias after creating the data source.

**14.** You must create another Data source by following the same procedure with jdbc/FICMASTER as JNDI name pointing to the "configuration schema" of Infrastructure.

# 10.1.3 Create J2C Authentication Details

The following steps apply to create both config and atomic J2C Authentication. To create J2C Authentication details, follow these steps:

1. Select the newly created Data Source and click **JAAS J2C authentication data** link under **Related** Items.

Pata :	sources > Default Datasource > JAAS	- J2C authentication data	•		
apecines a list or user identities and passwords for Java(TM) 2 connector security to use.					
V 0	refix new alias names with the node na	ime of the cell (for comp	atibility with earlier releases)		
Analy	7				
~~~	-				
Pre	ferences				
New	Delete				
EA.	IA 141 162				
6					
elect	Alias O	User ID 🗘	Description 🗘		
You	can administer the following resources:				
	GXS150REV- Zone2Node05/FICMASTER	upgsconf	FICMASTER		
	GX5150REV-Zone2Node05/RORFFW	rorffw			
	GX\$150REV-Zone2Node05/RORPNC	rorphe			
	GXS150REV-Zone2Node05/UPGSPFT	upgspft	ft		
	GXS150REV- Zone2Node05/UPGSPROD	upgsprod	upgsprod		
	GXS150REV- Zone2Node05/UPGSROR	upgaror	upgaror		
	GXS150REV- Zone2Node03/UPGSSAND	upgssand	upgssand		
	GXS150REV-Zone2Node05/VASTEST	upgsconf	upgsconf		

### Figure 97: JAASJ2C authentication data

2. Click New under the Preferences section.

Figure 98: JAASJ2C authentication data New

ata sources	2
Data sources > Default Datasource > JAAS - J2C authentication data > New	
Specifies a list of user identities and passwords for Java(TM) 2 connector security to use.	
General Properties	
+ Alias	
Atm	
User ID	
upgs73	
Password	
Description	
Atomic Instance	
Apply OK Reset Cancel	

**3.** Enter the **Alias**, **User ID**, **Password**, and **Description**. Verify that the user ID is the Oracle user ID created for the respective Config and Atomic Schema for the "Information Domain".

Specify the Config database user ID and password information for the jdbc/FICMASTER data source, and the Atomic database user ID and password information for the Atomic schema data source that you created earlier.

4. Click **Apply** and save the details.

# 10.1.4 Define JDBC Connection Pooling

To define the JDBC connection pooling, ensure that you have created JDBC Provider and Data source to access the data from the database.

- 1. Expand the **Resources** option in the LHS menu and click **JDBC > Data sources** option to display the Data sources window.
- Click the newly created Data Source \$DATA\_SOURCE\$ and navigate to the path Data sources > GAFUSION DATA\_SOURCE > Connection pools.

figuration		
eneral Properties		
Scone		Additional Properties
cells:ipa26dorNode01	Cellinodes:ipa26dorNode01:servers:server1	<ul> <li>Advanced connection pool</li> </ul>
Connection timeout		properties
þ	seconds	<ul> <li>Connection pool</li> </ul>
Maximum connection	1	custom properties
100	connections	
Minimum connections		
10	connections	
180	seconds	
1400	seconos	
Unused timeout		
1800	seconds	
Aged timeout		
0	seconds	
Purge policy		
EntirePool	M	

### Figure 99: Connection pools

- **3.** Set the following values:
  - Connection timeout: 0
  - Maximum connections: 100
  - Minimum connections: 10

You can also define **Reap time**, **Unused timeout**, and **Aged timeout** as required.

# 10.2 Configure Resource Reference in WebLogic Application Server

This section applies only when the Web application server type is WebLogic. This section includes the following topics:

- <u>Create Data Source</u>
- Create GridLink Data Source
- <u>Configure Multi Data Sources</u>
- <u>Configure Advanced Settings for Data Source</u>
- <u>Configure JDBC Connection Pooling</u>
- Create WorkManager

In the WebLogic server, you can create a "Data Source" in the following ways:

- For a non-RAC Database instance, a Generic Data Source must be created. See Create Data Source.
- For a RAC Database instance, a Gridlink Data Source must be created. See Create GridLink Data Source.
- When Load Balancing/Fail over is required, a Multi Data Source must be created. See Configure Multi Data Sources.

### 10.2.1 Create Data Source

The following steps apply to both config and atomic data source creation.

**1.** Open the following URL in the browser window:

http://<ipaddress>:<administrative console port>/console. (https, if SSL is enabled). The Welcome window is displayed.

2. Log in with the Administrator Username and Password.

ORACLE WebLogic Server Administration Console 12c	لې Welcome
	Log in to work with the WebLogic Server domain Username: Password: Login
WebLogic Server Version: 12.2.1.3.0 Copyright (J. 1996;2017). Oracle and/or its affiliates. All rights resonved. Concels a a negatizer to audientix of Concelsion and/or its affiliates. Other names may be trademarks of their respective owners.	

### Figure 100: Welcome

**3.** From the LHS menu (Domain Structure), click **Services > Data Sources** to display the Summary of JDBC Data Sources window.

Figure 101: Summary of JDBC Data Sources

Bange Center	Re monie Log Cut Preferences Int Re	ord Help	Welcome, manager Ca	method to: Mackd
new changes and restarts	Horiz channey of KOK Data America			
Configuration editing is enabled. Future Pringes will automatically be activated as you rodify, add or delete time in the domain	Summary of 2080 Data Sources			
Samain Structure	A XBC data source is an stored bound borrow a database convectors from a d	to the XES bee that provides database connectivity through a plate source.	ool of XIOC connections. Applications can look up is data source on the XIOI to	et and them
todGal 8 Environment - Deployments 15 Services 8 Messaging Diragen	The page summaries the 2001 data source departs that have been owelled in the damon.			
Data Sources	I have i from i	in the part of the	Researcherd	Annual Inst.
Data Source Factories	Colores in the second	( and a local state of the stat		Postoline ( Meril
Periodicit Stores	Ci mane re	Petroane	Largette	
- Work Coverts - 10% Reporters - 10% Forth Conten	New Dollar	paccourt	Soving 1 to 1 of 1	Previous (Next
ten de L.				
Greater 2000 data sources				
Delete XIOC data sources				
and some difference of the local				
andth of the second Second				
Entering an oral				
Orboal (0)				
(Nerkaded (2)				
Warren (C)				

4. Click **New** and select **Generic Data Source** to display the Create a New JDBC Data Source window.

Figure 102: Create a New JDBC Data Source

reate a New JDBC Data So	arce	
Dock Next Front C	ancel	
JDBC Data Source Proper	rties	
The following properties will b "Indicates required fields	e used to identify your new 308C data source.	
What would you like to name y	our new JDBC data source?	
1 Name:	ATOMSTSOL	
jdbc/ATOMSTSOL		
What database type would yo	u like to select?	
Database Type:	Oracle	
Back Next Freinit C	ancel	

You can also select **GridLink Data Source** or **Multi Data Source** while creating a Data Source. For more information, see <u>Create Data Source</u> or <u>Configure Multi Data Sources</u>.

#### Figure 103: JDBC Data Source Properties

Back Next Fright	Cancel
JDBC Data Source	Properties
The following property	es will be used to identify your new JDBC data source.
Database Type:	Orade
What database driver v	ould you like to use to create database connections? Note: * indicates that the driver is explicitly supported by Oracle WebLogic Server.
Database Driver:	*Oracle's Driver (Thin XA) for Instance connections; Versions 9.0.1 and later
Back   Next   [Tolio	Cannel

- **5.** Enter JDBC data source Name, JNDI Name, and select the Database Type from the drop-down list.
- 6. Ensure the following:
  - The JNDI Name field must be in the format jdbc/informationdomain
  - The same steps must be followed to create a mandatory data source pointing to the "configuration schema" of infrastructure with jdbc/FICMASTER as JNDI name.
  - JNDI Name is the same as mentioned in the web.xml file of OFSAAI Application.
  - Required "Database Type" and "Database Driver" must be selected.

Data sources must be created for atomic and atomiccnf schemas following the same steps.

7. Click Next.

### Figure 104: Transaction Options

Create a liew JDBC Data Source
Back Next From Carcel
Transaction Options
You have selected non-XA JDBC driver to greate database connection in your new data source.
Does this data source support global transactions? If yes, please choose the transaction protocol for this data source.
Supports Global Transactions
Select this option if you want to enable non-XA_200C connections from the data source to participate in global transactions using the Laggang Last Resource (LLR) transaction optimization. Recommended in place of Emulate Two-Phase Commit.
O Logging Last Resource
Select this option if you want to enable non-IXA 208C connections from the data source to emulate parsopation in global transactions using 3TA. Select this option only if your application can tolerate heuristic conditions.
C Emulate Two-Phase Commit
Select this option if you want to enable non-XA_208C connections from the data source to participate in global transactions using the one-phase commit transaction processing. With this option, no other resources can participate in the global transaction.
One-Phase Commit
Back, Next, Friend Garcel

8. Select the **Database Driver** from the drop-down list. You must select the Database Driver depending on database setup, that is, with or without RAC. Click **Next**.

### Figure 105: Database Name

Create a New 30BC Data Source		
Back Next Frank Cancel		
Connection Properties		
Define Connection Properties.		
What is the name of the database you would I	ke to connect to?	
Database Name:	fsgbu	
What is the name or IP address of the databa	a server?	
Host Name:	10.184.74.80	
What is the port on the database server used	to connect to the database?	
Port	1521	
What database account user name do you wa	nt to use to create database connections?	
Database User Name:	ssatom	
What is the database account password to us	to create database connections?	
Password:		
Confirm Password:	••••••	
Back Next From Cancel		

- 9. Select the **Supports Global Transactions** check box and the **One-Phase Commit** option.
- **10.** Click **Next** to display the Connection Properties window.

#### Figure 106: Database Details

reate a New 3DBC Data Source		
Test Configuration Back Next Finish C	ancei	
Test Database Connection		
Test the database availability and the connection p	pertes vou provided.	
What is the full package name of JDBC driver class u	ed to create database connections in the connection pool?	
(Hote that this driver class must be in the classpath)	any server to which it is deployed.)	
Driver Class Name:	oracle jdbc OracleDriver	
What is the URL of the database to connect to? The	armat of the URL varies by 308C driver.	
URL:	jdbc oracle thin @10 184 1	
What database account user name do you want to u	e to create database connections?	
Database User Name:	saatom	
What is the database account password to use to pr	ate detabase connections?	
(Note: fix secure pass-ord wavagement, eviter the	assword in the Password field instead of the Properties field below)	
Password:		
Confirm Password:		
Properties User=spatom		
The set of driver properties whose values are derive	at runtime from the named system property.	
Sustem Properties:		
What table name or SQL statement would you like to	se to test database connectors?	
Test Table Name: SQL SELECT 1 FROM DUAL		
Test Configuration Back Next Final C		

- 11. Enter the required details such as the **Database Name**, **Host Name**, **Port**, **Oracle User Name**, **Password**, and **Confirm Password**.
- 12. Click Next to display the Test Database Connection window.

Figure 107: Select Targets

ack Next Frien Cancel	
Select Targets fou can select one or more targets to deploy your new IDBC data source it a later time.	If you don't select a target, the data source will be created but not deployed. You will need to deploy the data source
ervers	
AdminServer	

- **13.** Verify the details and click **Test Configuration** and test the configuration settings. A confirmation message is displayed stating "Connection test succeeded."
- 14. Click Finish. The created "Data Source" is displayed in the list of Data Sources.

ΝΟΤΕ	<ul> <li>"User ID" is the Oracle user ID that is created for the respective "Information Domain".</li> </ul>
	<ul> <li>"User ID" specified for a data source with "FICMASTER" as "JNDI" name must be the Oracle user ID created for the "configuration schema".</li> </ul>

**15.** Select the new **Data Source** and click the **Targets** tab.

### Figure 108: Data Source

reate a New JDBC GridLink	Data Source		
Serie Next First C	ancel		
308C GridLink Data Soun	ce Properties		
The following properties will b	pe used to identify your new 306C Grid	durk data source.	
'Indicates required fields			
What would you like to name y	your new 308C GridLink data source?		
al * Name:	xyz		
What 3NDE name would you lik	te to assign to your new 308C Gridunk	k data source?	
all anoI Name:			
3420/XY2			
What database type would yo	w like to select?		
Database Type:	Orade		
Is the XA driver?			
XA Driver			

**16.** Select the **AdminServer** option and click **Finish**.

# 10.2.2 Create GridLink Data Source

If you have selected the option, New > GridLink Data Source while creating the "Data Source", you can directly specify the JDBC URL as indicated.

	ne -	
Back Next From Cancel		
Connection Properties		
Define Connection Properties.		
Enter Complete JDBC LRL for GridLink d	xbase,	
Complete JDBC URL:		
What database account user name do y	u mant to use to preste database connections?	
What is the database account password	a use to create database connections?	
What is the database account password Password:	ta use ta create database connections?	
What is the database account password Password: Confirm Password:	to use to create database connections?	

Figure 109: GridLink Data Source

### 1. Enter the Data Source Name and JNDI Name.

Ensure that the "JNDI Name" field is specified in the format "jdbc/infodomname" and the XA Driver check box is not selected. Click Next.

Figure 110: JNDI Name	
-----------------------	--

Create a New JDBC GridLink	Data Source			
Back Next Finan Car	ncel			
JOBC GridLink Data Source	Properties			
The following properties will be * Indicates required fields	used to identify your new 308C Gri	durk data source.		
What would you like to name yo	ur new 308C GridLink data source?			
🖑 "Name:	xyz			
What 3NDE name would you like	to assign to your new JDBC Gridunk	: data source?		
a JNDI Name:				
) dbc/xyz				
What database type would you	like to select?			
Database Type:	Oracle			
Is this XA driver?				
XA Driver				
Back Next Frink Car	scel			

2. Specify **Complete JDBC URL**, **Database User Name**, and **Password**. Click **Finish**. The created "Data Source" is displayed in the list of Data Sources.

### 10.2.3 Configure Multi-data Sources

A JDBC multi-data source is an abstraction around a group of data sources that provides load balancing and failover between data sources. As with data sources, multi-data sources are also bound to the JNDI tree. Applications can look up a multi-data source on the JNDI tree and then reserve a database connection from a data source. The multi-data source determines from which data source to provide the connection.

When the database used is Oracle RAC (Real Application Clusters), which allows Oracle Database to run across a set of clustered servers, then a group of data sources can be created for instances running on a set of clustered servers and a JDBC multi-data source can be created so that applications can look up a multi-data source on the JNDI tree to reserve database connection. If a clustered server fails, Oracle continues running on the remaining servers.

- 1. Open the WebLogic Admin Console in the browser window: http://<ipaddress>:<administrative console port>/console. (https if SSL is enabled). The Login window is displayed.
- 2. Login with the User ID that has admin rights.
- **3.** In the LHS menu (Domain Structure), select **Services > JDBC > Multi Data Sources** to display the Summary of JDBC Multi Data Sources window.

### Figure 111: Multi Data Sources

DBC multi data source is a the 3-DD tree. Applications ince to provide the connect	n abstraction around a group of data sources that, s can look up a multi data source on the JNOC tree a clon.	rovides load balancing and falover between data source ind then reserve a database connection from a data source	Is. As with data sources, multi data sources are also bo ce. The multi data source determines from which data
e this page to create or vie	ni multi data sources in your domain.		
stomize this table			
And the second se			
ti Data Sources/filter	rd - Hore Columns Exist)		
lti Data Sources(filter	ed - Hore Columns Exist)		Shaving I to 2 of 2 Previous  1
lti Data Sources(Filter ex. [Critic]	ed - Hore Columns Exist) 38D1 Name	Algorithm Type	Showing 1 to 2 of 2 Previous  1 Targets
Iti Data Sources(Filter tw[Smitr] ] Name A ] Pu530405	ed - Hore Columns Exist) 3803 Rame Jdsc/FuSIOr/RHEL	Algorithm Type	Showing 1 to 2 of 2 Previous  1 Targets AdminServer

4. Click **New** to display the New JDBC Multi Data Source window.

### Figure 112: Configure Multi Data Source

eate a New JDBC Hulti Data Sourc	t.	
Serv Next Trans Cancel		
Configure the Hulti Data Source		
The following properties will be used to	dentify your new 308C multi data source.	
that would you like to name your new 3	8C multi data source?	
🛃 Name:	JDBC Muhi Data Source-0	
ihat 3401 name would you like to assig <b>3401 Name:</b> jdbo/infodonname	to your new 308C multi della source?	
that algorithm type for this 308C MUID (	ata Source would you like to select?	
🖞 Algorithm Type:	Load-Balancing 💌	
feet Next Fresh Cancel		

**NOTE** Ensure that the Data Sources which must be added to the new JDBC Multi Data Source are created.

5. Enter the JDBC Source Name, JNDI name, and select the Algorithm Type from the drop-down list. Click Next.
| ΝΟΤΕ | <ul> <li>The JNDI Name must be specified in the format jdbc/<br/>infodomname.</li> </ul>                                                                                                                     |
|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|      | <ul> <li>The JNDI Name of the Data Sources that is added to<br/>the new JDBC Multi data source must be different<br/>from the JNDI name specified during Multi Data<br/>Source.</li> </ul>                   |
|      | <ul> <li>The same steps must be followed to create a<br/>mandatory data source pointing to the "configuration<br/>schema" of infrastructure with jdbc/FICMASTER as<br/>JNDI name for Data Source.</li> </ul> |
|      | <ul> <li>The JNDI Name provided in the multi-data source<br/>must be the same name that is mentioned in the<br/>web.xml file of OFSAAI Application.</li> </ul>                                               |
|      | <ul> <li>You can select the Algorithm Type as Load-<br/>Balancing.</li> </ul>                                                                                                                                |

### Figure 113: Select Targets

Create a New JDBC Hulti Data Source	
Back Next Cancel	
Select Targets	
You can select one or more targets to deploy your new JOBC Multi Data So	201.
Servers	
AdminServer	
Back Next Cancel	

6. Select the **AdminServer** check box and click **Next**.

### Figure 114: Select Data Source Type

Create a New JDBC Hulti Data Source	
Back lies Trust Carcel	
Select Data Source Type	
Please select type (kA or Non-KA) of data source you would like to add to your new 306C Multi Data Source.	
O XA Delver	
Mon-XA Driver	
Back Hest Trink Carcel	

7. Select the type of data source to add to the new JDBC Multi Data Source. Click **Next**.

### Figure 115: Add Data Sources

Create a New JDBC Hulti Data	Source		
Back First Frish Cance	<u>6</u>		
Add Data Sources			
What 308C Data Sources would	you like to add to your new 3080	Nuis Data Source?	
Data Sources:			
Available	Chosen		
RUSIONI RUSIONI RUSIONI RUSIONIRH	POR1		
Create a New Data Source			
AND AND TO DO AND ADDRESS OF ADDR			
Back Next Frish Cance	<u>a.</u> ]		

8. Map the required Data Source from the **Available** Data Sources. Click **Finish**. The New JDBC Multi Data Source is created with added data sources.

## **10.2.4** Configure Advanced Settings for Data Source

To configure the advanced setting for the data source, follow these steps:

- 1. Click the new Data Source from the Summary of JDBC Data Sources window to display the Settings for <Data Source Name> window.
- 2. Select the Connection Pooling tab given under Configuration.
- **3.** Navigate to the Advanced option at the bottom of the window, and check the Test Connection of Reserve check box (enables WebLogic Server to test a connection before giving it to a client).

To verify if the data source is valid, select "Data Source Name". For example, FICMASTER.

**4.** Select the server and click Test Data Source. A message is displayed indicating that the test was successful.

After the "Data Source" is created successfully, the following messages are displayed: All changes are activated. No restart is necessary.

Settings updated successfully.

If not, follow these same steps to recreate the data source.

## 10.2.5 Configure JDBC Connection Pooling

To define the JDBC connection pooling, ensure that you have created the **JDBC Provider** and **Data Source** to access the data from the database.

- Click the newly created Data Source \$DATA\_SOURCE\$ and navigate to the path Home
   Summary of Services: JDBC >Summary of JDBC Data Sources >JDBC Data Source 
   INFODDOM\_NAME>.
- **2.** Set the following values:
  - Initial Capacity: 10
  - Maximum Capacity: 100
  - Capacity Increment: 1

- Statement Cache Type: LRU
- Statement Cache Size: 10
- 3. Click Save.

## 10.2.6 Create Workmanager

A Workmanager is used to re-trigger failed messages. To create a Workmanager, follow these steps:

- The Name field must have the value wm/WorkManager-TFLT
- The **Type** field must have the value Work Manager.
- The Targets field must have the value AdminServer
- The Scope field must have the value Global
- The Stuck Thread Action field must have the value Ignore stuck threads Click Save.

### Figure 116: WorkManager Screen 1

Settings for wm/WorkManager-TFLT		
Configuration Targets Notes		
Save		
Use this page to define the request classes and	constraints for the selected Work Manager.	
Name:	wm/WorkManager-TFI.T	The user-specified name of this Hilbean instance. Hore Infa
Scope:	Global	The scope in which this Work Manager is created. More Info
Request Class:	(None configured) * New	A request class associated with this Work Manager. This may be a FairShareRequestClass, ResponseTimeRequestClass, or a ContextRequestClass. Here Info
🔊 Minimum Threads Constraint:	(None configured) * New	The minimum number of threads allocated to resolve deadlocks. Hore Info
년 Maximum Threads Constraint:	(None configured)   Itime	The maximum number of concurrent threads that can be allocated to execute requests. Here Info.,
🖑 Capacity Constraint:	(None configured) • New	The total number of requests that can be queued or executing before WebLogic Server begins rejecting requests. More left
Stuck Thread Action:	Ignore stuck threads	Specify how stuck threads should be detected, and what action to take should they occur. More Info-
Hax Stuck Thread Time:	0	Time offer which a executing thread is declared as duck. Here lafe-
Stock Thread Count:	0	Number of stuck the radie after which the Work-Manager is shadows. More $Info_rec$
Resume When Distack		whether in measure work manaper over the stack threads were denoted. More $Infe_{res}$
Save		

CONFIGURE RESOURCE REFERENCE IN TOMCAT APPLICATION SERVER



Summary of Work Managers					
Save					
A Work Manager defines a set of request of Work Managers are defined at the domain	classes and thread constraints a and partition level. You can	s that manage work performed by W also define application-level and mor	ebLogic Server instances. This page display dule-level Work Managers.	s the Work Managers, request	classes and thread constraints defined for this doma
Partition Fair Share:	50	1	A desired percent is recommended 100, but it is not to different partiti Use the Pertition/V Info	spe of thread usage by a partiti- hat the sum of this value for all trictly enforced. When they do ons based on their relative value lockHanager Hilean for specify	In compared to the thread usage by all partitions. It the partitions running in a VHS domain add up to not add up to 100, VHS assigns thread-usage times . This attribute in far use in the global domain only og partition fair share values for partitions. Hare
Save Customize this table Work Hanagers, Request Classes and New Close Dates	Constraints				Showing 1 to 1 of 1 Previous   Nex
😳 Name A		Туре	Targets	Scope	Domain Partitions
Sum/WorkManager-TPLT		Work Manager	AdminServer	Global	
New Clone Deteta					Showing 1 to 1 of 1 Previous   Nex

# 10.3 Configure Resource Reference in Tomcat Application Server

This section is applicable only when the Web application server type is Tomcat and includes the following topics:

- Create Data Source
- Define JDBC Connection Pooling
- Configure ClassLoader for Apache Tomcat

Copy the Oracle JDBC driver file, ojdbc<version>.jar from <Oracle Home>/jdbc/lib and place it in <Tomcat Home>/lib.

See <u>Hardware and Software Requirements</u> to identify the correct <code>ojdbc<version>.jar</code> file version to be copied.

## 10.3.1 Create Data Source

To create a "data source" for Infrastructure application, navigate to <Tomcat Home>/conf directory and edit the following block of text by replacing the actual values in the server.xml file.

NOTE	The User-IDs for configuration/ atomic schemas have the prefix of setup info depending on the value set for PREFIX_SCHEMA_NAME in the < <app Pack&gt;&gt;_SCHEMA_IN.XML file of the Schema Creator Utility.</app 
	For example: If the value set for PREFIX_SCHEMA_NAME is DEV and the schema name is mentioned as ofsaaconf, then the actual schema created in the database is DEV_ofsaaconf.

```
<Context path ="/<context name>" docBase="<Tomcat Installation
Directory>/webapps/<context name>" debug="0" reloadable="true"
crossContext="true">
<Resource auth="Container" name="jdbc/FICMASTER" type="javax.sql.DataSource"
driverClassName="oracle.jdbc.driver.OracleDriver" username="<user id for the
configuration schema>" password="<password for the above user id>"
url="jdbc:oracle:thin:@<DB engine IP address>:<DB Port>:<SID>"
maxActive="100" maxIdle="30" maxWait="10000"/>
<Resource auth="Container"
name="jdbc/< INFORMATION DOMAIN NAME >"
type="javax.sql.DataSource"
driverClassName="oracle.jdbc.driver.OracleDriver" username="<user id for the
atomic schema>" password="<password for the above user id>"
url="jdbc:oracle:thin:@<DB engine IP address>:<DB Port>:<SID>"
maxActive="100" maxIdle="30" maxWait="10000"/>
</Context>
```

ΝΟΤΕ	•	The <resource> tag must be repeated for each Information Domain created.</resource>
	•	After the configuration, the "WAR" file must be created and deployed in Tomcat.

## 10.3.2 Define JDBC Connection Pooling

To define the JDBC connection pooling, follow these steps:

 Copy the \$ORACLE\_HOME/jdbc/lib/ojdbc<version>.jar file to the path \$TOMCAT\_ DIRECTORY/lib/ directory.

See <u>Hardware and Software Requirements</u> to identify the correct <code>ojdbc<version>.jar</code> file version to be copied.

2. Edit the server.xml file present under the \$TOMCAT\_DIRECTORY/conf/ directory with the
following changes, which is required for connection pooling.

```
<Context path="/ $CONTEXTNAME$" docBase=" $APP_DEPLOYED_PATH$ "
debug="0" reloadable="true" crossContext="true">
<Resource auth="Container" name="jdbc/ $INFODOM_NAME$"
type="javax.sql.DataSource"
driverClassName="oracle.jdbc.driver.OracleDriver" username="
$ATOMICSCHEMA_USERNAME$" password="$ATOMICSCHEMA_PASSWORD$"
url="$JDBC_CONNECTION_URL"
maxTotal="300" maxIdle="30" maxWaitMillis="10000"
removeAbandonedOnBorrow="true" removeAbandonedTimeout="60"
logAbandoned="true"/>
</Context>
```

ΝΟΤΕ	<ul> <li>\$APP_DEPLOYED_PATH\$ must be replaced by the OFSAAI application deployed path.</li> </ul>
	<ul> <li>\$INFODOM_NAME\$ must be replaced by Infodom Name.</li> </ul>
	<ul> <li>\$ATOMICSCHEMA_USERNAME\$ must be replaced by an Atomic schema database user name.</li> </ul>
	<ul> <li>\$ATOMICSCHEMA_PASSWORD\$ must be replaced by an Atomic schema database password.</li> </ul>
	<ul> <li>\$JDBC_CONNECTION_URL must be replaced by JDBC connection string jdbc:Oracle:thin:<ip>:<port>:<sid>.</sid></port></ip></li> </ul>
	For example,
	jdbc:oracle:thin 192.168.0.1:1521:soluint

The User-IDs for configuration/ atomic schemas have the prefix of setupinfo depending on the value set for PREFIX\_SCHEMA\_NAME in the <<a>PP Pack>>\_ SCHEMA\_IN.XML file of Schema Creator Utility.</a>

For example: if the value set for PREFIX\_SCHEMA\_NAME is DEV and the schema name is mentioned as ofsaaconf, then the actual schema created in the database is DEV\_ofsaaconf.

## 10.3.3 Configure ClassLoader for Apache Tomcat

To configure the ClassLoader for Apache Tomcat, follow these steps:

- 1. Edit the server.xml file available in \$TOMCAT\_HOME/conf/ directory.
- 2. Add the tag <Loader delegate="true" /> within the <Context> tag, above before the <Resource> tag. This is applicable only when the web application server is Apache Tomcat 8.

# 11 Configure Work Manager in Web Application Servers

The process Modelling framework requires creating a Work Manager and mapping it to the OFSAA instance. This configuration is required for WebSphere and WebLogic Web application server types.

This section covers the following topics:

- <u>Configure Work Manager in WebSphere Application Server</u>
- <u>Configure Work Manager in WebLogic Application Server</u>

# 11.1 Configure Work Manager in WebSphere Application Server

**Topics:** 

- <u>Creating Work Manager</u>
- Mapping Work Manager to OFSAA WebSphere Instance

## 11.1.1 Create Work Manager

To create the Work Manager, follow these steps:

 Open the WebSphere admin console in the browser window: http://<ipaddress>:<administrative console port>/ibm/console. (https if SSL is enabled). The Login window is displayed.



WebSphere. software	
00	WebSphere Integrated
	Solutions Console User ID: admin Password: Log in
LI II II II II II II II II II II II II I	censed Materials - Property of IBM (c) Copyright IBM Corp. 1997, 2011 All Rights Reserved. 3M, the IBM logo, ibm.com and WebSphere are trademarks or registered trademarks of iternational Business Machines Corp., registered in many jurisdictions worldwide. Other roduct and service names might be trademarks of IBM or other companies. A current list of 3M trademarks is available on the Web at <u>Copyright and trademark information</u> .

2. Log in with the user ID which has admin rights.

Figure	119:	Home	page
--------	------	------	------

WebSphere, software		Welcome admin Help   Logout IBM.
Viewi All tasks 🗸	Welcome	
	Welcome	7 G D About this Integrated Solutions Console G D
* Welcome		
B Guided Activities	Integrated Solutions Console provides a common administrative console for multiple products. The tab	able Integrated Solutions Console, 8.5.5.0 Build Number: gm1319.01
Servers	more information.	Build Date: 5/14/13
Applications		LICENSED MATERIALS PROPERTY OF IBM
* Services	Suite Name Version	International Business Machines Corp. 1996, 2012
* Resources	WebSphere,Application_Server 8.5.5.0	
Security		
Environment		
• System administration		
(1) Users and Groups		
Monitoring and Tuning		
* Troubleshooting		
(b) Service Integration		
@ UD01		

3. From the LHS menu, expand Resources > Asynchronous beans and select Work Managers.

Figure 120: Work Managers

WebSphere. software					Welcome admin	Help   Logout IBM.
View: All tasks 🗸	CellmeH00agr/lode02Cell, Profile=B0R0	юм				Close page
	Work managers Seclets a nork manager that co Scope : Cell*wh/ObageNededD Scope : Cell*wh/ObageNededD Scope : Cell*wh/ObageNededD © Desfensoe ■ Desfensoe ■ Desfensoe ■ Desfensoe ■ Desfensoe	Into a Comparison of the second secon				
<ul> <li>Timer managers</li> </ul>	Select Name 🔿	JNDI name 🗘	Scope O	Description 0	Category C	
Work managers     Work managers     Stat     Stat     Wark     Wark     Response Environment	You can administer the following DefaultWorkManager	resources: wm/default	Node=+hf00aonNode01.Server=server1	WebSphere Default WorkManager	Default	
A Security						
Environment						
* System administration						
Users and Groups						
Monitoring and Tuning						
Troubleshooting						
(b) Service Integration						
1 UD01						

**4.** Select the required Scope from the drop-down list.

For example, Node=whf00aqnNode01, Server=server1.

5. Click **New** in the **Preferences** section.

Figure 121: New Work Managers

Vent All tasks	Calmat/Ouphane/JCal, Potlan806000H	
	Mork managers	
wittens	and the second	
F Oulded Activities	First managers > Area	the local Tay) Remove and Combury Interface (1954)
t Servers	( Auda units )	
K Applicationa	Compress	
A Services		
3 Kannerona	Second Properties	The additional properties will not be available until the general properties
Echelulars	+ fenge	for this dam are applied or served. Additional Properties
¥ 245	[pate:uh/blag/hode020at.nodea.uh/blag/hode0(i-servers-server)]	<ul> <li>A shake second se</li></ul>
8 (Dec	• Narie	· Charles holdened
W Resource Adapters		
W Asynchronous beans	wm/WprkManager	
<ul> <li>work manapers</li> </ul>	Owserption	
W Cache Instances		
R MM	0	
a usu		
A Resource Environment	Category	
A Security		
* Environment	Work Smerul	
6 System administration	ja millaaconda	
N Voers and Groups	Work request queue size	
It Munitoring and Taning	and a state of the	
K Troublashorting	Work request overe full ection	
* Service Integration		
# v60t	Service names	
	Application Profiling Service (deprecated)	
	Security	
	WorkArea	
	Thread pool properties	
	2 Dreads	
	1 Marrie a subscraft finanda	
	0 Wrands	
	+ Maximum number of threads	
	2 treads	
	* Thread Priority	
	p provide	
	S Greatie	

- 6. Enter the Name as 'wm' and JNDI name as 'wm/WorkManager ' in the respective fields.
- 7. Enter the Thread pool properties.
- 8. Click Apply.

Figure 122: Configure Work Managers

WebSphere. software		Welcome admir
Viewi All tasks	Cell+wh/00zqnNode02Cell, Prefile+80RCDOM	
	Work managers	2 -
* Welcome	Messages	
t Guided Activities	Changes have been made to your local configuration. You can:	
It Servers	Save directly to the master configuration.     Seview changes before avien or direction.	
th Applications		
it Services	The server may need to be restarted for these changes to take effect.	
C Resources		
Schedulers     Object and management	Work managers > wm	
B 3MS	Specifies a work manager that contains a pool of threads that are bound into the Java(TM) Naming and Directory Int	terface (JNDI).
B 108C	Configuration	
🗑 Resource Adapters		
B Asynchronous beans		
Timer managers     Work managers	General Properties	Additional Properties
R Carbo Instances	<ul> <li>Scope</li> <li>Antiparticle and a state of the state</li></ul>	<ul> <li>Custom properties</li> </ul>
E Mail		
E URL	vm X	
Resource Environment	# 1001 come	
E Security	wm/WorkManager	
Environment	Description	
(#) System administration		
Users and Groups		
(it) Monitoring and Tuning		
+ Troubleshooting	Category	
± Service integration		
* UDDI	Work timeout	
	milliseconds	
	Work request queue size 0 work objects	
	Work request queue full action	
	Service names	
	Internationalization	

9. Click Save.

Figure 123: Work Managers Preferences

WebSphere. software						Welcome adr			
Viewi All tasks 🗸	Cell-whf00	aqnNode02Cell, Profile=BGRC	мод						
= Welcome	Work ma	nagers				1			
Guided Activities	Work	managers							
t Servers	Specifi	es a work manager that cor	tains a pool of threads that are	bound into the Java(TM) Naming and Directory I	Interface (JNDI).				
Applications	⊡ Sco	pe: Cell=whf00aqnNode020	Cell, Node=whf00aqnNode01, S	erver=server1					
① Services		Scope specifies the level	at which the resource definition	is visible. For detailed information on what scop	e is				
🗏 Resources			CHARGE PERSONNELLER PERS						
Schedulers     Object pool managers	E Pre	Inode=wht0DagnNodeD	, Server=Server1						
* JMS	New Delete								
Resource Adapters     Asynchronous beans		C C T Y							
= Timer managers	Select	Name 🗘	JNDI name 🗘	Scope 🗘	Description 🗘	Category 🗘			
Work managers      E Cache Instances	You c	You can administer the following resources:							
E Mail		DefaultWorkManager	wm/default	Node=whf00aqnNode01.Server=server1	WebSphere Default WorkManager	Default			
() URL		2000 C							
If Resource Environment		<u>MU</u>	wm/WorkManager	Node=wht00aqnNode01.Server=server1					
Security	Total	2							
Environment									
(t) System administration									
Users and Groups									
Monitoring and Tuning									
① Troubleshooting									
Service integration									
I UDDI									

After creating the work manager, you must map it to an OFSAA instance.

## 11.1.2 Map Work Manager to OFSAA WebSphere Instance

To map the Work Manager to an OFSAA WebSphere Instance, follow these steps:

1. From the LHS menu, expand **Applications > Application Types** and click WebSphere enterprise applications.

Figure 124: Enterprise Applications

Versen & All tasks         • Welcome         • Welcome         • Concentions         • Concentions         • Concentions         • Concentions         • Services         • Assess         • Colorisations         • Services         • Services <th>WebSphere, software</th> <th></th> <th>Welcome admin</th>	WebSphere, software		Welcome admin					
<ul> <li>Variance</li> <li>Audoid Activities</li> <li>B Services</li> <li>Services</li> <li>Services<!--</th--><th>View All tasks</th><th>Cell+whR0sqnNsde02Cell, Profile+80RCDOM</th><th></th></li></ul>	View All tasks	Cell+whR0sqnNsde02Cell, Profile+80RCDOM						
In stands If Audida Autivities If Audida Autivities If Audida Autivities If Applications Applications If Applicati		Enterprise Applications	15					
Bisever         Bisever <td< td=""><td>Weicome     Oulded Articities</td><td colspan="6">Enterprise Applications</td></td<>	Weicome     Oulded Articities	Enterprise Applications						
Applications     New Application     New Application     Application Types     WadSphare entryprise applications     Asses     Asses     Asses     Asses     Clobal deployment attings      Bedexit Amme      Defloyment Attings      Scheduker     Optication Status Q.     Application Status Q.     You can administer the following resources:     Object point managers     Scheduker     Optication Status Q.     Scheduker     Optication Status Q.     Scheduker     Optication Status Q.     Scheduker     Optication Status Q.     Optication Stat	® Servers	Use this page to manage installed applications. A single application can be deployed onto multiple servers.						
• New Application           Ø Applications Types           • WadSphere entrying applications           • Subsciencies applications           • Subsciencies applications           • Status           • Object pash           • Status           • Object pash           • Scholdurd           • Scholdurd           • Object pash           • Object pash           • Scholdurd           • Object pash           • Scholdurd           • Object pash	Applications							
<ul> <li>Balance Strees</li> <li>Subjected Types</li> <li>Subjected Types</li> <li>Subjected Strees</li> <li>Subject Strees</li></ul>	New Application	Start Stop Install Uninstall Update Rollout Update Remove File Export DDL Export File						
	Application Types     WebSphere enterprise applications	0 0 T 9						
	Business-level applications	Select Name 🗘 Applic	ration Status 👷					
Services       >         © Resources       >         © Schwickpain       >         Schwickpain       > <td< td=""><td>Assets     Global deployment settings</td><td>You can administer the following resources:</td><td></td></td<>	Assets     Global deployment settings	You can administer the following resources:						
B Kessures         S Kessures         S Obduker         Object solutions         B JOB C         B Kassures Adaptern         B Assures Edwinsmeet         B Status Edwinsmeet         B System Administration         B Others and Oriopp	The Families	DefaultApplication						
Schedulari	S Bassourras	CESAAL +						
Control of Contr	* Schedulers	formamanager +	*					
B JoS     Latan       B JOSC     Image: Control of the second of the s	<ul> <li>Object pool managers</li> </ul>	D bitano de	4					
	B JMS							
If Asyschness bass       • Totel 3       • Work masgers       If Cache instances       If Cache instances       If Mail       If Utl.       If Associat Environment       If Security       If System administration       If Unsers add Groups	Resource Adapters	2 2000 Y						
Time managers     Time ma	B Asynchronous beans	Total 5						
	Timer managers     Work managers							
If Mail         If URL         If Resource Environment         If Security         If Environment         If System addinistration         If Uters and Groups	B Cache instances							
K. URL       B. Resurce Environment       (R) Security       (R) Environment       (R) System administration       (R) Unarrand Groups	🗄 Mail							
B Facurity     Security     Security     Security     Security     Security     Security     Security      Evidenment     Users and Groups      Users and Groups	E URL							
a) Security (a) Environment (b) System administration (c) Users and Groups (c) Users								
In Externation (In System dockinstration) IR Users and Groups	C Decenty							
In any and a constant and the second s	Environment							
	* livers and Groups							
R Mailtains and Taxins	B Maginarian and Tuning							
Or Providence (new America)	Treshasheeting							
Service Intervision	Service integration							
	E UDDI							

2. Click OFSAAI instance hyperlink.

### Figure 125: OFSAAI

General Properties  Same OFSAT  Softant  Softant	Modules           • Manace Modules           • Display module build Ids           Web Module Properties           • Session management           • Context Root For Web Modules           • Initialize parameters for services           • 199 and 197 options           • Virtual hosts           Enterprise Java Bean Properties           • Default messacing provider references           Client module deployment mode           Database Profiles
Basource references     Shared library references     Shared library relationships     Apply OK Reset Cancel	<ul> <li>SQL2 profiles and pureQuery bind files</li> </ul>

3. Click the **Resource references** link under the **References** section.

Figure 126: Resource References

	nj.work.WorkManager		- 20	104041	1932				
	Set Multiple JNDI N	ames *							
	0								
Select	Module		Bean	URI		Resource	e Reference	Target Resource	2NDI Name
-	OFSAAI Web Applie	ation		OFSAAL.war,WEB	INF/web.xml	m/Worl	Manager	wm/default	Browse
Select	Module	Bean	URI		Resource Reference	7	Target Resourc	e JNDI Name	Login configuration
lelect	10 Module	Bean	URI		Resource Reference	1	Farget Resourc	e JNDI Name ER	Login configuration Resource authorization: Container
	Application		OFSA INF/w	eb.xml	jdbc/FICMASTE	ER [	Browse		Authentication method: None
	OFSAA1 Web Application		OFSA INF/w	ALmar, WEB- eb.xml	jdbc/OFSBGRC	INFO [	jdbc/OFSBGRG Browse	CINFO	Resource authorization: Container Authentication method:

**4.** Click **Browse** corresponding to the **Work Manager Resource Reference**. The available resources are displayed.

Figure 127: Available Resources

Resour is dete differe	ces that can be used to bind to the resour rmined by the targets to which that module nt scopes have the same 2NDI name, the 4	ce-reference of a bean. Is mapped. Resources one at the lower scope	Resources shown here are only those available to a module can come from a hier will override the parent. The overridden resources the state of the parent of the state of the	ble to that module carrying the bean. Thi rarchical scope of a bean. If resources at urces are not shown here.
Appl	y Cancel			
*	9			
Select	Name 0.	JNDI name 🐎	Scope 0.	Description
0	AsyncRequestDispatcherWorkManager	wm/ard	Node=whf00agnNode01	
0	DefaultWorkManager	wm/default	Node=whf00agnNode01.Server=server1	WebSphere Default WorkManager
	No. of the second s	and the second se		

5. Select the newly created Work Manager ('wm') and click Apply.

Figure 128: Select Work Manager

	1 1 2 2 7 2 2								
View to taska	Celeshipoy	enseet2Cat, make	-son coose						Clear
· misers	Enterprise	Enterprise Applications 7							14/4
N Guided Activities N Servers IF Applications	Eaborar Raiseon Each a	tee Applications > D a references escurce reference th	ESAAL > 4	incurce references I in your ecoloption mus	t be mapped to a resourt				Field help For field help information, on a field label or het manner of the help cursor is displayed.
* Ann Application		aj work WorkFurstern							Hare information about this
E Application Types		Set Multiple 3401 N	arres T					1.0	ante - constantino de la constantino
Kantakan interprese approxime     Kanata     Assets	0	0							
* Chilal deployment samings	Select	Module		Bean UR2	Reso	urce Reference	Target Resource 310	C Name	
A Services		OFEAAL Web Apple	ation.	OFSA4L-mail WEB	the hash and	VorhManager	[wn/workmanager	Britsea	
S Assesses			12122	Service Service			and the second second second		
Consider     Press of Distance									
<ul> <li>Ottach pool managers</li> <li>Sure</li> </ul>		Set Multiple (MD1 harves * Modily Fasource Authentication Method., Extended Impersor.,							
¥ /04C									
X Resource Adapters	0	0						1	
S Asynchronous bears + Timer managers	Select.	Module	Bean	UR2	Assource	Target Resour	te 2501 Name	Login configuration	
<ul> <li>Work managers</li> <li>Kocke instances</li> <li>Work</li> <li>Work</li> <li>Work</li> <li>Work</li> <li>Work</li> </ul>		OFSAAL Web Application		OFFAAL.oop. Willin DATroob.com	JARCAICHARAN	Selectricitate		Assource authorization: Container Authentication method:	
n Security			4. 1911					None	
A Environment								Resource	
K Bustan administration		Callent mak		CARDAN		SHUCFERGA	CIMO	Container	
# Usars and Groups	0	Application		INF/veb.and	Min/OFSBOA.CINFO	Brinke		Authentication	
A Munitoring and Tuning								method:	
A Treakleshearing								Nava .	
R Sance Integration									

6. Select the Work Manager ('wm/WorkManager') and click OK.

### Figure 129: OFSAAI Configuration

<ul> <li>Messages</li> <li>Changes have been made to your lo</li> <li>Save directly to the master configura</li> <li>Review changes before saving or disu</li> <li>The server may need to be restarted</li> </ul>	cal configuration. You can: tion. carding. I for these changes to take effect.
Interprise Applications > OFSAAI Jse this page to configure an enterprise application. Click the I Configuration	inks to access pages for further configuring of the application or its modules.
General Properties	Modules
Name     OPSAA1     Application reference validation     Issue warnings	Manage Modules     Display module build Ids Web Module Properties
Detail Properties       • Target specific application status       • Startup behavior       • Application binaries       • Class loading and update detection       • Request dispatcher properties       • JASS provider       • Sustem properties       • View Deployment Descriptor       • Last participant support extension	Session management     Sontext Root For Web Modules     Initialize parameters for services     JSP and JSF options     Virtual hosts     Enterprise Java Bean Properties     Default massacing provider references     Client Module Properties     Client Module Apployment mode
References   References  Shared library references  Shared library relationships	Batabase Profiles     SQU2 profiles and pureQuery bind files

7. Click Save.

Figure 130: Enterprise Applications Preferences

inters Jse th E Pre	vrise Applications is page to manage installed applications. A single application can be depli ferences	oyed onto multiple servers.		
Star	t Stop Install Uninstall Update Rollout Update Remo	we File Export DDL Export File		
0	0 # 12			
Select	Name 🗘	Application Status Q		
You	can administer the following resources:			
	DefaultApplication	*		
	OFSAM	*		
	formamanaget	*		
	htApp	*		
	guery	*		

# 11.2 Configure Work Manager in WebLogic Application Server

To create the Work Manager in WebLogic application server, follow these steps:

1. Open the WebLogic admin console in the browser window: http://<ipaddress>:<administrative console port>/console. (https if SSL is enabled). The Welcome window is displayed.

Figure 131: WebLogic Login page

ORACLE WebLogic Server Administration Console 12c	
120	Welcome Log in to work with the WebLogic Server domain Username: Password: Login
WebLogic Server Version: 12.2.1.3.0 Copyright (c) 1996;2017, Oracle and/or its affliotes, All rights reserved. Oracle is a nighter Undersike V Oracle Corporation and/or its affliates. Other names may be trademarks of their respective owners.	

- 2. Log in with the user ID that has admin rights.
- **3.** From the **Domain Structure** menu in the LHS, expand Environment and select **Work Managers** to display the Summary of Work Managers window.

CONFIGURE WORK MANAGER IN WEBLOGIC APPLICATION SERVER

### Figure 132: Work Manager

ORACLE WebLogic Server An	ninetator Conide 13t			0
Change Center	😰 Home Log Dut Photosocae 🔣 Record Help	19.		Welcome, weblogie Connected to GBCR000
View changes and restarts	more information of Work Hanagars			
Configuration adding a anabled, future changes will automatically be activated as you modify, add or deleta items in the domain.	Summary of Work Hanagers			
Formals Minuchare OrCOCUS R Doutsonant A S Outron Coherence Challers	A must hange announces and a must demonstrate of these of Oklad must hangers are tarked at the tonan lovel. No: so ip Contempor the Lable Global Work Hanagers, Require! Cleases and Constraint	entered the honoge was performed to traduce the entered of the spectrum. The natio Selve application-level and mobile-level first Meragers.	jage Diploy, De globe more foreigne, report closes and the	et sandeares geheel for the durian.
- Madwes - What Halls	(Mee.) [0000] [00000]			Shoreg 016 0 af 8 Person (Next
-Work Manaparts -Ranka and Ruklows Classes	C Rest in	Tage .	Targets	
Deployments	There are no terms to degine			
Security Institute 8 Intercention V 8 Description	Jeen, Deen, Deen State		Showing that of the Head of th	

4. Click **New** to create a new Work Manager component.

Figure 133: New Work Manager

Create a New Work Manager Component
Back Next Finish Cancel
Select Work Manager Definition type
What type of Work Manager, Request Class or Constraint do you want to create?
Work Manager
O Response Time Request Class
O Fair Share Request Class
O Context Request Class
O Maximum Threads Constraint
O Minimum Threads Constraint
Capacity Constraint
Back Next Finish Cancel

5. Select the Work Manager and click **Next**.

### Figure 134: Work Manager

A Home Log Out Preferences	tecord Help
Home >Summary of Work Managers	
Create a New Work Manager Comp	ment
Back Next Finish Cancel	
Work Manager Properties	
The following properties will be used	to identify your new Work Manager.
* Indicates required fields	
What would you like to name your ne	v Work Manager?
* Name:	wm/WorkManager  ×
Back Next Finish Cancel	

6. Enter the Name as 'wm/WorkManager' and click **Next**.

### Figure 135: Select Deployment Targets

reate a New Work Manager Component
Back (Hinit)   (Penn)   (Cancel
Select deployment targets
You can target the Work Manager to any of these WebLogic Server instances or Clusters. Select the same targets on which you will deploy applications that reference the Work Manager.
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Servers
Administerver
and terms before being to
pect (see 1 [ jane 1 [ carcel

7. Select the required deployment target and click **Finish**.

### Figure 136: Summary of Work Managers

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force is building of more managers			
resultes			
All changes have been activated. No restarts are necessary.			
S Work Manager created successfully			
mmary of Work Hanagers			
A Work Manager defines a set of request classes and thread constrain	its that manage work performed by WebLogic Server instances. This page displays th	the global block Managers, request classes and thread constraints defined t	for this domain.
Global Work Managers are defined at the domain level. You can also r	define application-level and module-level Work Managers.		
Castomize this table			
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# **Part IV**

### **Topics:**

- Additional Configurations for Application Packs
- Additional Information
- Migrate Excel Upload Functionality
- FAQs

# 12 Additional Configurations for Application Packs

This section provides information for additional configurations required for the OFSAA application packs.

**Topics:** 

- <u>Configurations for Enterprise Modeling</u>
- <u>Configurations for Process Modeling Framework</u>

# **12.1** Configurations for Enterprise Modeling

This section is applicable only if OFS Enterprise Modeling is licensed and enabled in your OFSAA instance. See the <u>OFS Analytical Applications Infrastructure Administration Guide</u> for information on additional configurations.

Perform the following configurations before you start using Enterprise Modeling framework:

- 1. Install the OFSAAAI Runner package in the database server to execute ORE models. This is a mandatory step and you can find the Runner package in the <code>\$FIC\_ HOME/ficdb/lib</code> directory. For more information, refer to the section Install OFSAAAI Runner Package.
- **2.** Configure ORE 1.5 to load the Cairo library in Oracle Linux/RHEL 7 by creating a symbolic link from libtiff.so.3 to libtiff.so.5 for the ORE executions to succeed. Follow the steps given below to create a symbolic link:
  - a. Log in as root and change directory to /usr/lib64.
  - **b.** Execute the following command:

```
ln -s libtiff.so.5 libtiff.so.3
```

**NOTE** Contact <u>My Oracle Support</u> if you require further assistance on ORE 1.5

**3.** Execute Variable Migration Utility to migrate the variables defined in previous versions to 8.1.1.0.0 version. For more details, see the Variable Migration utility section in <u>OFS Analytical Applications Infrastructure Administration Guide</u>.

## 12.1.1 Sandbox Resave Utility

A utility is provided to regenerate the CONSTRAINTS.XML as per the changes done as part of Update Constraints utility. The constraint XML is required for the sandbox data population which will store the foreign key names of all the tables.

### The XML files to be regenerated are:

```
ftpshare/<SANDBOXINFODOM>/erwin/scripts/sandbox/CONSTRAINTS.xml
ftpshare/<SANDBOXINFODOM>/erwin/scripts/sandbox/<TABLE NAME>.xml
```

## 12.1.1.1 Prerequisites

Update Constraints utility must be run successfully on all the sandbox and production Infodoms.

### 12.1.1.1.1 How to Run the Utility

To run the utility:

- 1. Navigate to the \$FIC\_HOME/utility/sandboxutil/bin directory and grant RWX (755)
  permissions for all executables (.sh files).
- 2. Execute the utility using the following command:

./updatesandbox.sh

- 3. Verify logs from the \$FIC\_HOME/utility/sandboxutil/logs/Update.log directory.
- 4. If the process is successful, verify the following references for new constraint names:

ftpshare/<SANDBOXINFODOM>/erwin/scripts/sandbox/CONSTRAINTS.xml
ftpshare/<SANDBOXINFODOM>/erwin/scripts/sandbox/<TABLE NAME>.xml

- 5. In case of failure, refer the utility's log and restore the backups for the file system.
- 6. Execute the utility for the failed infodoms one by one using the following command:

\$FIC\_HOME/utility/sandboxutil/bin/updatesandbox.sh \$INFODOM.

NOTE	The utility does the backup of
	ftpshare/ <sandboxinfodom>/erwin/scripts/sandbox</sandboxinfodom>
	directory as
	ftpshare/ <sandboxinfodom>/erwin/scripts/sandbox_bkp,</sandboxinfodom>
	but restore is not done. Restore must be done manually in case of
	any failure. The backup directory will be created in the app
	ftpshare area. In case of any failure, the backup has to be replaced
	in the database ftpshare area also.
	For queries, contact My Oracle Support
	For queries, contact <u>My Oracle Support</u> .

## 12.1.1.2 Model Resave Utility

If you upgrade OFSAAI to 8.1.1.0.0 from an older version, you have to resave all ORE based models. To resave, you have to use the utility modelresave.sh, which is available in the directory \$FIC\_DB\_HOME/bin.



To run the utility from the console:

- 1. Navigate to the SFIC\_DB\_HOME/bin directory and grant RWX (755) permissions for all executables (.sh files).
- **2.** Execute the utility using the following command:

```
./modelresave.sh
```

This will resave all the available ORE models.

**3.** Provide the following parameter if you want to resave ORE models that are present in a particular information domain:

INFODOM - Specify the information domain name if you want to resave the models only in a particular information domain.

For example, ./modelresave.sh <infodom>

NOTE

You can find the logs in \$FIC\_DB\_HOME/log/migration.log.

## 12.2 Configure Process Modeling Framework

See the <u>OFS Analytical Applications Infrastructure Administration Guide</u> for information on configuration for the Process Modeling Framework.

## 12.3 Generate JSON Utility

The JSON Utility reads the Object Registration tables and generates entity-wise JSONs that are registered into the **AAI\_DMM\_METADATA** table.

From the OFS AAI v8.1.1.0.0 release, the model upload processing is done through the JSON format.

NOTEThe JSON utility is triggered as part of the OFSAA Application<br/>upgrade installation.The generation of JSONs is done automatically during an<br/>upgrade installation. Run this utility only in the event of a<br/>failure to generate the JSONs during an upgrade installation.

For information on how it is used in the application, see the **Model Upload Using JSON** section in the <u>Oracle Financial Services Analytical Applications Infrastructure User Guide</u>.

## 12.3.1 How to Run the Generate JSON Utility

Before running the JSON utility, ensure that the FICServer is up and running.

To run the Generate JSON Utility, follow these steps:

 Navigate to the \$FIC\_HOME/utility/GenerateJSON/bin/ directory and grant RWX (755) permissions to all the executables (.sh files). 2. Run the utility for each of the failed information domains as follows:

\$FIC\_HOME/utility/GenerateJSON/bin/generatejson.sh \$INFODOM

Where the Infodom name in the ./generatejson.sh file is as shown in the following: ./generatejson.sh <INFODOM NAME>

- 3. After the process is successful, verify the following references for the JSON files:
  - All the entity JSONs are generated in the **ftpshare/<INFODOM>/json/fipjson** directory.
  - The AAI\_DMM\_METADATA table must be registered with all the generated JSON.
  - The **V\_FLAG\_VALUE** parameter in the **AAI\_DMM\_UTIL\_UPDATE\_JSON** table in the Config Schema is updated to **Y** for the selected Infodom.

ΝΟΤΕ	If the Utility fails to generate, check the Utility's log and identify the cause of the failure. Resolve the issues and run the Utility again.
	If the Utility fails to generate because the Table Version is empty and the Entities were created (Tables created through Batches) outside the Model, update the Version to <b>0</b> and re-run the utility.
	For any queries, contact <u>Oracle Support Services</u> .

# **13** Additional Information

### Topics:

- Add FTP/SFTP Configuration for File Transfer
- <u>Configure Infrastructure Server Memory</u>
- <u>Retrieve Patch Information</u>
- <u>Set OLAP Data Server Configuration</u>
- Change IP Address or Hostname, Ports, Deployed Paths of the OFSAA Instance
- <u>Set Infrastructure LDAP Configuration</u>
- <u>Configure OFSAAI Web Services</u>
- Enable Parallel Execution of DML Statements
- <u>Configure Message Details in Forms Designer</u>
- <u>Clear Application Cache</u>
- <u>Configure Password Changes</u>
- <u>Configure Java Virtual Machine</u>
- <u>Configure Internal Service (Document Upload or Download)</u>
- Update the OFSAA 8.1.1.x Java 8 Instance to Java 11

# **13.1** Add FTP/SFTP Configuration for File Transfer

In OFSAA, certain modules require the transfer of files from the web application server to the OFSAA server over SSH.

Follow these steps to ensure the OFSAA server recognizes the web application server during file transfers.

- 1. Log in to the web application server.
- 2. Type sftp <user>@<OFSAA Server>.
- 3. Specify **Yes** when prompted for permission.

Are you sure you want to continue connecting (Yes/No)?

This will add an entry into the "known\_hosts" file.

4. A confirmation message is displayed:

Permanently added <OFSAA Server> RSA) to the list of known hosts.

# 13.2 Configure Infrastructure Server Memory

The memory settings for Infrastructure Application Server, Tomcat, WebSphere, and WebLogic can be edited for customizing memory settings and garbage collector settings depending on the available hardware configuration as explained in the following section. These settings are the bare minimum

and have to be incremented considering the deployment metrics into account. The increments are usually handled in multiples of 128 MB for heap and 64 MB for the stack.

You can configure the Infrastructure Application Memory settings as follows:

- 1. Locate the .profile file.
- **2.** Edit X\_ARGS field in this file for customizing memory settings and garbage collector settings depends on the hardware configuration.

This has a default value X\_ARGS="-Xms200m" X\_ARGS=" "\$X\_ARGS" \$DELIM -Xmx2048m"

**NOTE** Modify X\_ARGS\_APP variable in the .profile file to customize Java Memory Settings for Model Upload based on the Data Model size.

For Run and Rule executions, the following value is recommended:

```
X_ARGS_RNEXE="-Xms1g -Xmx1g -XX:+UseAdaptiveSizePolicy
-XX:MaxPermSize=512M -XX:+UseParallelOldGC
-XX:+DisableExplicitGC"
X_ARGS_RLEXE="-Xms1g -Xmx1g -XX:+UseAdaptiveSizePolicy
-XX:MaxPermSize=512M -XX:+UseParallelOldGC
-XX:+DisableExplicitGC"
```

# **13.3** Retrieve Patch Information

To identify the list of patches installed on your OFSAA setup, follow these steps:

- 1. Log in to the OFSAA application as a user with Object AdminAdvanced Role.
- 2. Navigate to Object Administration tab, expand Utilities, and click Patch Information.
- **3.** The window displays the list of patches installed on the OFSAA setup across Applications/Platforms.

## 13.4 Set OLAP Data Server Configuration

This section is applicable if you are using the OLAP feature of OFSAAI.

The following parameters must be set to ensure that the system limitations are not exceeded at any stage. The values for these OS parameters must be specified based on the expected load at each implementation site.

For example:

- Process Memory: Limit Max Thread Stack Size
- Max Number of Threads per Process
- Sort Buffer settings: This must be set at the Essbase application level appropriate to the anticipated load.

 Shutdown and Restart: During the shutdown of the OFSAAI Server that has an instance of Data Services that is communicating with an OLAP Data Server, it is imperative to ensure that the cleanup of the old instance is completed on the OLAP Data Server before restarting the OFSAAI Server. Pause for a period based on the load the system is subjected to, before restarting the Data Services subsystem.

# 13.5 Change IP/ Hostname, Ports, Deployed Paths of the OFSAAInstance

For information on this section, see <u>OFS Analytical Applications Infrastructure Administration User</u> <u>Guide</u>.

# 13.6 Set Infrastructure LDAP Configuration

For more information on LDAP configuration, see OFSAAI Administration Guide.

# 13.7 Configure OFSAAI Web Services

Web Services in OFSAAI is meant for exposing a web service to "asynchronously" or "synchronously" execute requested tasks offered by OFSAAI. The following configuration steps are to be done only if you are using the Web Services feature of OFSAAI.

## 13.7.1 Configure DynamicWSConfig.xml File

For each third-party web service that must be accessed using the OFSAAI Web services framework and the operations to be invoked, corresponding entries are to be made in the DynamicWSConfig.xml template file.

The variable <WebServer> denotes any one of the application servers, that is, WebSphere, WebLogic, or Tomcat.

The DynamicWSConfig.xml file is available in the <OFSAAI Installation Directory>/EXEWebService/ <WebServer>/ROOT/conf directory. This file can be placed in any directory that is accessible by the application and this location must be specified in the web.xml file, as WSCONFIGFILE parameter.

The DynamicWSConfig.xml template file is in the <WebServer Deployment Path>/ EXEWebService.ear/EXEWebService.war/conf directory.

This template is as follows:

<XML>

<WEBSERVICES>

<WEBSERVICE CODE="\$CODE"

```
ENDPOINT="$ENDPOINT" TARGETNAMESPACE="$TARGETNAMESPACE"
XMLNS_XSD="$XMLNS_XSD" ENCODINGSTYLE="$ENCODINGSTYLE"
SERVICENAME="$SERVICENAME" PORTTYPENAME="$PORTTYPENAME"
SESSION MAINTAIN PROPERTY="$SESSION MAINTAIN PROPERTY" USERNAME="$USERNAME"
```

```
PASSWORD="$PASSWORD" STYLE="$WEBSERVICESTYLE"
STUBIMPLEMENTATION="$STUBIMPLEMENTATION">
<OPERATION CODE="$CODE" NAME="$NAME" SOAPACTION="$SOAPACTION" STYLE="$STYLE"
PACKAGENAME="$PACKAGENAME">
<INPUT ORDER="$ORDER" PARAMNAME="$PARAMNAME" ARGTYPE="$ARGTYPE"
CLASSNAME="$CLASSNAME"/>
<OUTPUT PARAMNAME="$PARAMNAME" RETURNTYPE="$RETURNTYPE"
CLASSNAME="$CLASSNAME"/>
</OPERATION>
</WEBSERVICE>
</WEBSERVICE>
```

</XML>

The DynamicWSConfig.xml file has the placeholders as shown in the following table. These have to be updated depending on the web service chosen and the mode of accessing it. For each Web service to be accessed, the entire webservice tag in the DynamicWSConfig.xml file must be repeated. The placeholders tabulated as follows must be set per the parameters published in the third party wsdl files (webservices) to be accessed. The stub class specified must implement the "com.iflex.Oracle Reveleus.execution.webservice.EXEWebIF" interface.

### Attributes of WEBSERVICE tag

### Table 24: WEBSERVICE tag Attributes

Placeholder	Description
\$CODE	A unique number within the XML file and cannot be 999 or 0.
\$ENDPOINT	soap: address location in the wsdl: service name tag of the wsdl file.
\$TARGETNAMESPACE	The attribute value for the targetNamespace of the wsdl: definitions tag.
\$XMLNS_XSD	The attribute value for the xmlns:s of the wsdl:definitions tag
\$ENCODINGSTYLE	The attribute value for the xmlns:soapenc of the wsdl:definitions tag.
\$SERVICENAME	Name of the service found under the wsdl:service name tag of the wsdl file.
\$PORTTYPENAME	wsdl port type name as mentioned in the wsdl file.
\$SESSION_MAINTAIN_PROPERTY	This can be given as "" also.
\$USERNAME	User name to access web services. Enter "" if no user name is required.
\$PASSWORD	The password to access the web services. Enter "" if no password is required.
\$WEBSERVICESTYLE	This can take either "rpc" in case of DII mode of invoking web services or "stub" in case of static mode. This is a mandatory parameter.
\$STUBIMPLEMENTATION	Fully qualified class name (package name.classname).

### Attributes of OPERATION tag

Ensure that the OPERATION tag attributes are repeated for each of the OPERATION tags.

### Table 25: OPERATION tag Attributes

Placeholder	Description
\$CODE	It must be unique within the Webservice tag.
\$NAME	The name of the Function that is to be called by the wsdl file.
\$SOAPACTION	The URL for the Operation to access. This is associated with the Operation tag of the wsdl file.
\$STYLE	This can take "rpc" if the web services invoking is in DII mode or "stub" if it is in static mode. This is a mandatory parameter.
\$PACKAGENAME	Represents the JAXB package of the input object.

### Attributes of the INPUT tag

### Table 26: INPUT tag Attributes

Placeholder	Description
\$ORDER	The sequential number of the INPUT tag. It must start from 0. This is in line with the input order of the arguments that the API accepts which is called by this operation.
\$PARAMNAME	The input parameter name to be called by the wsdl file.
\$ARGTYPE	Input Parameter Data Type. If the input argument type is a complex object, specify \$ARGTYPE as "xmlstring".
\$CLASSNAME	Represents the class name of the input object parameter.

### Attributes of OUTPUT tag

### Table 27: OUTPUT tag Attributes

Placeholder	Description
\$PARAMNAME	The output parameter name to be returned by the web service.
\$RETURNTYPE	Output parameter Data Type. If the web service response is a complex object, then specify \$RETURNTYPE as "object".

\$CLASSNAME	Represents the class name of the output object
	parameter.

### Adding web.xml Entries

This step is optional and required only if the web application server used is Tomcat. In case of any other application server, skip and proceed with next step.

- 1. Navigate to the \$FIC\_HOME/webroot/WEB-INF/ and edit the web.xml file. Set parameter value DOCSERVICEAPP to EXEWebServiceAXIS.
- 2. Navigate to the <OFSAAI Installation Directory>/EXEWebService/<WebServer>/ROOT/WEB-INF/ and edit the web.xml file as follows:

## 13.7.2 Configure WSConfig File

The WSCONFIG (DynamicWSConfig.xml) file is available in the <WebServer Deployment Path>/ EXEWebService.ear/EXEWebService.war/conf directory. This file can be placed in any directory that is accessible by the application.

The path where the WSCONFIG file is placed must be specified in place of \$WSCONFIGFILELOCATION\$ in the following block of text in the web.xml file.

```
<context-param>
<description>WebServices Configuration File</description>
<param-name>WSCONFIGFILE</param-name>
<param-value>$WSCONFIGFILELOCATION$</param-value>
<!--Specify the Location of DynamicWSConFig.xml-->
</context-param>
```

## 13.7.3 Configure Proxy Settings

Replace the following <param-value> text in the web.xml file with appropriate values.

If no values are required, leave the <param-value> blank.

```
<context-param>
```

<description>http Proxy Host</description>

```
<param-name>http.proxyHost</param-name>
```

```
<param-value>$PROXYHOST$</param-value>
```

```
<!-- Specify the IP address or hostname of the http proxy server-->
</context-param>
<context-param>
<description>http Proxy Port</description>
<param-name>http.proxyPort</param-name>
```

```
<param-value>$PROXYPORT$</param-value>
<!--Port Number for the Proxy Server-->
</context-param>
<context-param>
<description>http proxy UserName</description>
<param-name>http.proxyUserName</param-name>
<param-value>$PROXYUSERNAME$</param-value>
<!-- User ID To get authenticated by proxy server-->
</context-param>
<context-param>
<description>http proxy Password</description>
<param-name>http.proxyPassword</param-name>
<param-value>$PROXYPASSWORD$</param-value>
<!-- User Password To get authenticated by proxy server-->
</context-param>
<context-param>
<description>http non-ProxyHosts</description>
<param-name>http.nonProxyHosts</param-name>
<param-value>$NONPROXYHOST$</param-value>
<!--Hosts for which the proxy settings should get by-passed (Note: Separate
them by "|" symbol) -->
```

</context-param>

# 13.7.4 Configure OFSAAI Home Entry

This entry must point to the Application layer / Web layer of the OFSAAI installation and must be accessible.

Replace  $FIC_HOME$  in the following block of text in the web.xml file with <WebServer Deployment Path>/EXEWebService.ear/EXEWebService.war.

```
<context-param>
<description>OFSAAI Web Home</description>
<param-name>FIC_HOME</param-name>
<param-value>$FIC_HOME$</param-value>
```

<!--OFSAAI Installation Directory-->

```
</context-param>
```

<context-param> <description>OFSAAI Web Home</description> <param-name>FIC\_PHYSICAL\_HOME</param-name> <param-value>\$FIC\_HOME\$</param-value> <!--OFSAAI Installation Directory--> </context-param>

# 13.7.5 Configure DynamicWSConfig.xml File

For each third-party web service that must be accessed using the OFSAAI Web services framework and the operation to be invoked, make corresponding entries into this file. This file is to be placed in the location that is specified in the web.xml, as WSCONFIGFILE parameter.

## 13.7.6 Deploy OFSAAI Web Services

You can deploy OFSAAI Web Services separately if you had not configured OFSAAI Web Services as part of the installation.

- 1. Complete the manual configuration of OFSAAI Web Services.
- 2. Navigate to <OFSAAI Installation Directory>/EXEWebService/<WebServer> and execute the command:

./ant.sh

This will trigger the EAR/WAR file creation, which is required for the deployment.

3. Deploy the generated EXEWebService.EAR/EXEWebService.WAR file into the WebServer.

If you have already configured OFSAAI Web Services as part of the installation, deploy the generated EXEWebService.EAR/ EXEWebService.WAR file into the OFSAAI Deployment area in WebServer profile.

# **13.8** Enable Parallel Execution of DML statements

A configuration file, OracleDB.conf is introduced to accommodate any configurable parameter related to operations on the oracle database. If you do not want to set a parameter to a specific value, then the respective parameter entry can be removed/commented off form the OracleDB.conf file that resides in the path <code>\$FIC\_\_DB\_HOME/conf</code>.

As of now, the OracleDB.conf file has only one parameter namely CNF\_DEGREE\_OF\_ PARALLELISM. This parameter indicates the degree of parallelism to be used for a DML operation if parallel DML is explicitly enabled in the session with the ENABLE PARALLEL DML clause of the ALTER SESSION statement. The default mode of a session is DISABLE PARALLEL DML. If CNF\_DEGREE\_OF\_PARALLELISM is not set, then the default degree, as decided by Oracle will be used.

# 13.9 Configure Message Details in Forms Designer

You can configure the Message Details in Forms Designer under Data Entry Forms and Queries module by updating the details of the mail server in the <code>NotificationConfig.cfg</code> file that resides in the path <code>\$FIC\_APP\_HOME/common/FICServer/conf</code>.

Ensure that the "authorized User details" for whom you must configure the Message details are included in Administration > Security Management > User Administrator > User Maintenance window.

Update the following parameters in the "NotificationConfig.cfg" file:

Parameter	Description
SMTP_SERVER_IP	Specify the hostname or IP address of the SMTP Server.
SMTP_DEBUG_MODE	To run SMTP service in Debug mode, set value to 'true', otherwise set value to 'false'.
SMTP_AUTHORIZATION	Set to 'true' if the SMTP server requires the client to be authenticated, otherwise set to 'false'.
SMTP_USERNAME	Username required for logging into the SMTP server, if authentication is not required use a dummy value.
SMTP_PASSWORD	Password required for logging into the SMTP server. If authentication is not required, use false value.
SMTP_MAILID	If the Messages must go from a Particular ID that ID must be added. The exchange server forces you to set a valid ID that is there in the exchange server. (Based on Security settings)

### Table 28: NotificationConfig.cfg File Attributes

# 13.10 Clear Application Cache

This is applicable to all Web Servers (that is, WebSphere, WebLogic, and Tomcat).

Prior to the deployment of Infrastructure or Application Service Packs / One-off patches, navigate to the following path depending on the WebServer configured and clear the cache:

- Tomcat: <Tomcat installation directory>/work/Catalina/localhost/<Application name>/org/apache/jsp
- WebLogic:<Weblogic installation location>/domains/<Domain name>/servers/<Server name>/tmp/\_WL\_user/<Application name>/qaelce/jsp\_ servlet
- WebSphere:<Websphere installation directory>/AppServer/profiles/<Profile name>/temp/<Node name>/server1/<Application name>/<.war file name>

# **13.11** Configure Password Changes

This section explains about how to modify the OFSAA Infrastructure Config Schema and Atomic Schema passwords for non Wallet-based and Wallet-based setups.

## 13.11.1 Modify OFSAA Infrastructure Config Schema Password in a Non Wallet-Based Setup

To change the Config Schema password, perform the following steps:

1. Shutdown the OFSAAI App service:

cd \$FIC\_APP\_HOME/common/FICServer/bin

./stopofsaai.sh

- 2. Change the Config Schema User Password in the database.
- 3. Delete the \$FIC\_HOME/conf/Reveleus.SEC file.
- 4. Download the 33807009 One-off Patch and apply it.

Ignore this step if you have already applied the One-off Patch.

5. Navigate to the \$FIC\_HOME/utility/updateatomicpwd/bin Directory and execute the
Utility as shown in the following:

Syntax:

```
./rotateAtomicDBPwd.sh <CONFIG/ATOMICALIASNAME> <DB_USER> <DB_PASS>
<Y/N>
```

For example,

./rotateAtomicDBPwd.sh CONFIG acte\_ofsaaconf password123 Y

**NOTE** The rotateAtomicDBPwd.sh does not update the database password. This should be done by the Database Administrator prior to running the script.

The execution of the Utility generates the Reveleus.SEC File in the <code>\$FIC\_HOME/conf/</code> Directory and a new Encrypted Schema Password is reflected in the **DB\_MASTER** and **AAI\_DB\_AUTH\_ALIAS** Tables in the row which displays the Config Schema.

**NOTE** If you do not delete the existing Reveleus.SEC File, then a backup of the file is saved with the Reveleus.SEC\_cfgbkp name before generating the new Reveleus.SEC File.

- 6. Restart the Infrastructure Server.
- 7. If you are using Apache Tomcat as the Web server, update the <Context> -> Resource tag details in the Server.xml file from the \$CATALINA\_HOME/conf directory. For Tomcat, both Config Schema (FICMASTER resource) and Atomic Schema (<INFODOM\_NAME> resource) exist.

If you are using WebSphere as a Web Server:

- a. Log in to the WebSphere Administration Console, from the left side menu.
- **b.** Navigate to **Resources** >**JDBC** >**Data Sources**. A list of data sources are populated on the right side.

**c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic Data Sources must be modified).

If you are using WebLogic as a Web Server:

- a. Log in to the WebLogic Administration Console, from the left side menu
- Under Domain Structure list box, expand the appropriate Domain and navigate to Services
   > JDBC > Data Sources. A list of data sources are populated on the right side.
- **c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic Data Sources must be modified).
- **8.** Post successful startup of the service, if required, the Infrastructure Server may be shut down and restarted in the background using nohup mode.

## 13.11.2 Modify OFSAA Infrastructure Atomic Schema Password in a Non Wallet-Based Setup

To change the Atomic Schema Password, perform the following steps:

- 1. Change the Atomic schema User Password in the database.
- **2.** Log in to the application from the browser using the SYSADMN account or any user id, which has a System Administrator role mapped.
- **3.** Navigate to **System Configuration** > **Database Details** window. Modify the password as explained in the following steps:
  - **a.** From the Database Master window, select the connection whose password you want to modify and click the button from the toolbar.
  - **b.** Click the button corresponding to the Alias Name. The Alias Details window is displayed.
  - **c.** Modify the password in the Auth String field.

Alternatively, the steps 1, 2, and 3 can be done using the rotateAtomicDBPwd.sh Utility with the Servers down.

1. Shutdown the OFSAAI App service:

```
cd $FIC_APP_HOME/common/FICServer/bin
```

./stopofsaai.sh

- 2. Change the Atomic Schema User Password in the database.
- 3. Download the 33807009 One-off Patch and apply it.

Ignore this step if you have already applied the One-off Patch.

4. Navigate to the \$FIC\_HOME/utility/updateatomicpwd/bin Directory and execute the
Utility as shown in the following:

./rotateAtomicDBPwd.sh <CONFIG/ATOMICALIASNAME> <DB\_USER> <DB\_PASS>
<Y/N>

For example,

./rotateAtomicDBPwd.sh acteofsaaatm acte\_ofsaaatm password123 N

A new Encrypted Schema Password is reflected in the **DB\_MASTER** and **AAI\_DB\_AUTH\_ALIAS** Tables in the row which displays the Atomic Schema.

**NOTE** ATOMICALIASNAME value is a TNS alias for Atomic Schema and must not contain underscores.

For example, if the Atomic Schema Name is PROD\_OFSAAATM, then the value for ATOMICALIASNAME must be entered as PRODOFSAAATM.

After you have completed either of the methods mentioned above, proceed with the following steps:

- 1. Restart the Infrastructure Server.
- 2. If you are using Apache Tomcat as the Web server, update the <Context> -> Resource tag details in the Server.xml file from the \$CATALINA\_HOME/conf directory. For Tomcat, both Config Schema (FICMASTER resource) and Atomic Schema (<INFODOM\_NAME> resource) exist.

If you are using WebSphere as Web server:

- **a.** Log in to the WebSphere Administration Console, from the left side menu.
- **b.** Navigate to **Resources** >**JDBC** >**Data Sources**. A list of data sources are populated on the right side.
- **c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources must be modified).

If you are using WebLogic as Web server:

- a. Log in to the WebLogic Administration Console, from the left side menu
- b. Under Domain Structure list box, expand the appropriate Domain and navigate to Services
   > JDBC > Data Sources. A list of data sources are populated on the right side.
- **c.** Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources must be modified).
- **3.** Restart the **OFSAAI** services.

## 13.11.3 Modify the OFSAA Infrastructure Config Schema Password in a Wallet-Based Setup

To change the Config Schema Password in a Wallet-Based setup, follow these steps:

- 1. Shutdown all the OFSAAI Services and Web Servers.
- 2. Change the Config Schema User Password in the Database.
- **3.** Log in as a UNIX user with the permission to modify the Oracle Wallet.
- 4. Execute the following command to configure Config Schema credentials.

\$ORACLE\_HOME/bin/mkstore -wrl <WALLET\_HOME> -modifyCredential -nologo CONFIG <CONFIG\_DATABASE\_USERNAME> <CONFIG\_DATABASE\_NEWPASSWORD>

5. Enter the password to store the credentials in the Wallet when prompted.

- 6. Synchronize the same password in the OFSAA Tables and the Reveleus.SEC File as follows:
  - a. Download the 33807009 One-off Patch and apply it.

Ignore this step if you have already applied the One-off Patch.

**b.** Navigate to the <code>\$FIC\_HOME/utility/updateatomicpwd/bin</code> Directory and execute the Utility as shown in the following:

```
./rotateAtomicDBPwd.sh <CONFIG/ATOMICALIASNAME> <DB_USER> <DB_PASS>
<Y/N>
```

### For example,

./rotateAtomicDBPwd.sh CONFIG acte\_ofsaaconf password123 Y

The execution of the Utility generates the Reveleus.SEC File in the <code>\$FIC\_HOME/conf/</code> Directory and a new Encrypted Schema Password is reflected in the **DB\_MASTER** and **AAI\_DB\_AUTH\_ALIAS** Tables in the row which displays the Config Schema.

**NOTE** If you do not delete the existing Reveleus.SEC File, then a backup of the file is saved with the Reveleus.SEC\_cfgbkp name before generating the new Reveleus.SEC File.

- 7. Start all the OFSAAI Services excluding Web Servers.
- **8.** If you use Apache Tomcat, WebSphere, or WebLogic as the Web Server, update the associated Wallet Directory with the new Config Schema User Password.
- **9.** Start the associated Web Servers.

## 13.11.4 Modify the OFSAA Infrastructure Atomic Schema Password in a Wallet-Based Setup

To change the Atomic Schema Password in a Wallet-Based setup, follow these steps:

- 1. Shutdown all the OFSAAI Services and Web Servers.
- 2. Change the Atomic Schema User Password in the Database.
- 3. Log in as a UNIX user with the permission to modify the Oracle Wallet.
- 4. Execute the following command to configure the Atomic Schema credentials.

```
$ORACLE_HOME/bin/mkstore -wrl <WALLET_HOME> -modifyCredential -nologo
<ATOMICALIASNAME> <ATOMIC_DATABASE_USERNAME>
<ATOMIC_DATABASE_NEWPASSWORD>
```

**NOTE** ATOMICALIASNAME value is a TNS alias for Atomic Schema and must not contain underscores.

For example, if the Atomic Schema Name is PROD\_OFSAAATM, then the value for ATOMICALIASNAME must be entered as PRODOFSAAATM.

- 5. Enter the password to store the credentials in the Wallet when prompted.
- 6. Synchronize the same password in the OFSAA Tables and the Reveleus.SEC File as follows:
  - a. Download the 33807009 One-off Patch and apply it.

Ignore this step if you have already applied the One-off patch.

**b.** Navigate to \$FIC\_HOME/utility/updateatomicpwd/bin and execute the Utility as shown in the following:

```
./rotateAtomicDBPwd.sh <CONFIG/ATOMICALIASNAME> <DB_USER> <DB_PASS>
<Y/N>
```

For example,

./rotateAtomicDBPwd.sh acteofsaaatm acte\_ofsaaatm password123 N

A new Encrypted Schema Password is reflected in the **DB\_MASTER** and **AAI\_DB\_AUTH\_ALIAS** Tables in the row which displays the Atomic Schema.

- 7. Start all the OFSAAI Services excluding Web Servers.
- **8.** If you use Apache Tomcat, WebSphere, or WebLogic as the Web Server, update the associated Wallet directory with the new Atomic Schema User Password.
- 9. Start the associated Web Servers.

## 13.12 Configure Java Virtual Machine

While running several database intensive tasks in parallel, fetching the database connection from the connection pool may face an error. To ensure no such error is encountered, add the line securerandom.source=file:/dev/./urandom in the java.security configuration file available in \$JAVA\_HOME/jre/lib/security/ path.

This must be configured on all the machines or virtual machines where the OFSAAI database components (ficdb layer) are installed.

## 13.13 Configure Internal Service (Document Upload/ Download)

This step can be ignored if it has already been configured as part of any previous IR/ML installation.

The Document Upload /Download feature has changed and can now be configured to use Internal service for document upload/download instead of the earlier ExeWebService.

To facilitate internal service for document upload/ download, perform the following configurations:

- 1. Create the directories download, upload, TempDocument, and Temp in the local path of the Web application server and provide Read/Write permission.
  - To find the exact location, execute the following query in the CONFIG schema:

select localpath from web\_server\_info

To create directories with Read/Write permission, execute the command:

mkdir -m 777 download upload TempDocument Temp

- 2. Create DocStorage directory in the FTPSHARE location of APP tier and provide Read/Write permission.
  - To find the exact location, execute the query in the CONFIG schema:

select ftpdrive from app\_server\_info

• To create a directory with Read/Write permission, execute the command:

mkdir -m 777 DocStorage

By default, the parameter DOCUMENT\_SERVICE\_TYPE\_EXTERNAL value is set to FALSE in the Configuration table in CONFIG schema and hence the application "ExeWebService" will not be used. It is recommended that the value be set to FALSE and use the Internal service for document upload/ downloads. If you intend to continue using the External ExeWebService, set the value to TRUE.

Navigate to \$FIC\_HOME/EXEWebService/<WEBSERVER\_TYPE> directory of WEB tier and type
./ant.sh. This triggers the creation of the EAR/WAR file EXEWebService.ear/.war. The
EAR/WAR file EXEWebService.ear/.war is created in the
\$FIC HOME/EXEWebService/<WEBSERVER TYPE> directory of WEB tier. Redeploy the generated

SFIC\_HOME/EXEWebService/<WEBSERVER\_TYPE> directory of WEB tier. Redeploy the generate EAR/WAR file onto your configured web application server.

# 13.14 Update the OFSAA 8.1.1.x Java 8 Instance to Java 11

This section explains the configurations required to update an existing OFSAA 8.1.1.x Java 8 instance to Java 11.

## **Topics:**

- Prerequisites
- Update the OFSAA 8.1.1.x Java 8 Instance to Java 11
- <u>Apply OFSAA Generic Configurations</u>
- <u>Configure the Web Application Server</u>
- <u>Configure OFSAA for the New Web Application Server Installation</u>

## 13.14.1 Prerequisites

The following prerequisites must be matched before you can update the OFSAA 8.1.1.x Java 8 instance to Java 11:

- 1. Java 11 must be installed on the OFSAA server and Web Application Server.
- 2. OFS AAI Release **8.1.1.1.0**. must be the minimum patch level installed.

For installation of OFS AAI v8.1.1.1.0, see the <u>OFS AAAI Application Pack Installation and</u> <u>Configuration Guide 8.1.1.1.0</u>.

## 13.14.2 Update the OFSAA 8.1.1.x Java 8 Instance to Java 11

To update the OFSAA 8.1.1.x Java 8 instance to Java 11, follow these steps:

- 1. Configure the OFSAA instance to Java 11. See <u>Apply OFSAA Generic Configurations</u>.
- 2. Configure Web Application Server to Java 11. See <u>Configure the Web Application Server</u>.
**NOTE** For a newly installed Web Application Server, see <u>Configure OFSAA for</u> <u>the New Web Application Server Installation</u>.

**3.** Generate the application EAR/WAR file and redeploy the application on your configured Web Application Server.

For more information on generating and deploying EAR/WAR files, see <u>Create and Deploy the</u> <u>EAR/WAR Files</u>.

4. Restart the OFSAA services. See <u>Start the Infrastructure Services</u>.

## 13.14.3 Apply OFSAA Generic Configurations

This section consists of the following topics:

- Configure User '.profile' Settings
- Configure Java 11

#### 13.14.3.1 Configure User '.profile' Settings

Perform the following configurations:

- 1. Log in to the OFSAA server as a non-root user.
- 2. Edit the user .profile. Update the value for the PATH variable from JRE 1.8 to JDK 11.

For example,

```
PATH=/usr/java/jdk-11.0.11
JAVA_BIN=/usr/java/jdk-11.0.11/bin
LD LIBRARY PATH=$LD LIBRARY PATH:/usr/java/jdk-11.0.11/lib/server
```

## 13.14.4 Configure the Web Application Server

This section describes the changes that are to be made in the Web Application Server. The following are the options to configure Web Application Server Configurations:

- Update the existing Web Application Server installation to Java 11
- Install a new instance of the Web Application Server with Java 11

This section consists of the following topics:

- <u>Configure Oracle WebLogic Server 14.1.1.0 and later from Java 8 to Java 11</u>
- Configure the Apache Tomcat Server

#### 13.14.4.1 Configure Oracle WebLogic Server 14.1.1.0 and later from Java 8 to Java 11

To update the existing WebLogic Server 14.1.1.0 and later versions to Java 11, follow these steps:

**1.** Navigate to the

<WLS\_HOME>/Middleware/Oracle\_Home/user\_projects/domains/<domain>/bin directory.

Update SUN\_JAVA\_HOME, DEFAULT\_SUN\_JAVA\_HOME, JAVA\_HOME in the setDomainEnv.sh file to point to the new Java path.

#### For example,

```
SUN_JAVA_HOME="/usr/java/jdk-11.0.11"
DEFAULT_SUN_JAVA_HOME="/usr/java/jdk-11.0.11"
JAVA_HOME="/usr/java/jdk-11.0.11"
```

2. Clear the Application cache. Navigate to the following path and delete the files:

```
<Weblogic installation location>/domains/<Domain name>/servers/<Server name>/tmp/ WL user/<Application name>/qaelce/jsp servlet
```

If you wish to install a new instance of the Oracle WebLogic Server, follow these steps:

- 1. Install Oracle WebLogic Server 14.1.1.0 and later on Java 11.
- 2. Perform the configurations for the newly installed WebLogic server.

For more information, see Configure Resource Reference in WebLogic Application Server.

ΝΟΤΕ	• While creating the WebLogic Domain, the Listen Port must be set the same as that of the existing Domain.	
	<ul> <li>Note down the new Domain path to perform OFSAA Configurations.</li> </ul>	

#### 13.14.4.2 Configure the Apache Tomcat Server

To upgrade the existing Apache Tomcat Server from Java 8 to Java 11, follow these steps:

- 1. Log in to the Apache Tomcat Server as a non-root user.
- 2. Update the value for JAVA\_HOME from JRE 1.8 to JRE 1.11 in the user .profile.

For Example,

JAVA\_HOME=/usr/java/jdk-11.0.11

3. Clear the Application cache. Navigate to the following path and delete the files:

```
<Tomcat installation folder>/work/Catalina/localhost/<Application name>/org/apache/jsp
```

If you wish to install a new instance of the Apache Tomcat Server, follow these steps:

- 1. Install Apache Tomcat Server 9.0.x with Java 11.
- 2. Perform the configurations for the newly installed Tomcat server.

For more information, see Configure Resource Reference in Tomcat Application Server.

NOTE	•	Update the Connector Port in /apache-tomcat- 9.0.24/conf/server.xml file to that of the existing Tomcat instance.
	•	Note down the new deployment path to perform OFSAA Configurations.

## 13.14.5 Configure OFSAA for the New Web Application Server Installation

The configuration in this section is required only if you have freshly installed Oracle WebLogic 14.1.1.0 and later, or Apache Tomcat Server 9.0.x.

To configure, follow these steps:

- 1. Modify the following parameters in the **Configuration** Table present in the Config Schema with the new Domain Path if the webserver is WebLogic or with the new deployment path if the webserver is Tomcat:
  - DeFiHome
  - REV IMG PATH
  - EMBEDDED\_JSP\_JS\_PATH
- 2. Modify the following parameters in the **AAI\_SETUP\_PROPS** Table present in the Config Schema with the new Domain Path if the webserver is WebLogic or with the new deployment path if the webserver is Tomcat:
  - FIC PHYSICAL HOME LOC
  - FIC HOME
  - CSS LOGGER PATH
  - LOG HOME PATH

## 14 Migrate Excel Upload Functionality

This section provides detailed instructions to migrate excel upload functionality.

Topics:

- <u>Prerequisites</u>
- Migrate Excel Upload

## 14.1 Prerequisites

The following are the prerequisites for migration.

- The data model in ATOMIC schemas must be the same on the source and target setups.
- OFSAAI (platform) patch level version must be the same on the source and target setups.
- PL/SQL Developer to connect and query the database.
- WinSCP to connect and access the server file system.

## 14.2 Migrate Excel Upload

To migrate, follow these steps:

- 1. Open PL/SQL Developer and logon to the source setup's configuration (CONFIG) schema by entering the appropriate username and password.
- 2. In a new SQL window, query the data of table EXCEL\_MAPPING\_MASTER.
- **3.** Open a new session in the PL/SQL developer and logon to the target setup's configuration (CONFIG) schema by entering the appropriate username and password.
- 4. Insert the records from Step 1 into this table.
- **5.** In the V\_INFODOM column of the EXCEL\_MAPPING\_MASTER table, update the infodom name with the target infodom name.

**NOTE** If all the mappings can work out of the single target Infodom, update the same Infodom value across all rows. If only a few mappings will work out of the target infodom, update the infodom value for selective records. Excel upload mappings will work only if the target infodom has the same data model entities as used in the mappings defined on the source setup.

**6.** Update the V\_CREATED\_BY column with the name of any user present in the target setup that has appropriate roles to perform Excel Upload tasks.

**NOTE** It is mandatory to update values for V\_INFODOM and V\_ CREATED\_BY columns.

- 7. Open WinSCP and log in a new session by entering the host name, port number, user name, and password to access the source setup.
- 8. Navigate to the directory referred to as FTPSHARE.
- **9.** Copy the excel-entity mapping xml file(s) which are located in this directory according to their directory structure on to your desktop.

#### For example:

/ftpshare/STAGE/ExcelUpload/\$SOURCE INFODOM NAME/\$EXCEL FILE NAME.xml

NOTE	The actual file name of the Excel Sheet is mentioned in the
	V_EXCEL_ NAME column of the EXCEL_MAPPING_MASTER
	table.

**10.** Copy the excel templates (.xls/ .xlsx) file(s) which are located in this directory according to their directory structure on to your desktop. For example:

/ftpshare/STAGE/ExcelUpload/TEMPLATE/\*.xls or \*.xlsx

NOTE	xls/.xlsx files must be copied to the path as per the local path
	given in your webserverinto table of config schema. Ignore this
	step if files are not present at the location.

- **11.** Log into a new session in WinSCP by entering the host name, port number, user name, and password to access the target setup.
- **12.** Copy the XML file(s) from Step 3 to the following location in the target setup.

For example: /ftpshare/STAGE/ExcelUpload/\$TARGET\_INFODOM\_NAME/\$EXCEL\_FILE\_ NAME.xml.

**NOTE** \$TARGET\_INFODOM\_NAME must be target setup infodom in which you have uploaded the appropriate data model and the name must be the same as the V\_INFODOM column value updated in EXCEL\_ MAPPING\_MASTER table.

**13.** Copy the xls/ xlsx file(s) from Step 3 to the following location in target setup.

For example: /ftpshare/STAGE/ExcelUpload/TEMPLATE/\*.xls or \*.xlsx.

**NOTE** Ignore this step if files are not present at the location.

## 15 Frequently Asked Questions (FAQs) and Error Dictionary

This section consists of resolution to the frequently asked questions and error codes noticed during OFSAAI installation.

- Frequently Asked Questions
- Error Dictionary

## 15.1 Frequently Asked Questions

You can refer to the Frequently Asked Questions which is developed with the interest to help you resolve some of the OFSAAI Installation and configuration issues. This intends to share the knowledge of problem resolution to a few of the known issues. This is not an official support document and just attempts to share the knowledge of problem resolution to a few of the known issues.

## 15.1.1 OFSAAI FAQs

#### 1. What are the different components that get installed during OFSAAI?

The different components of OFSAAI are illustrated in Components of OFSAAI.

#### 2. What are the different modes of OFSAAI installation?

OFSAAI can be installed only in Silent Mode.

#### 3. Can the OFSAA Infrastructure components be installed on multi-tier?

No.

OFSAA Infrastructure components (ficapp, ficweb, ficdb) cannot be installed on multi-tier. By default, they are installed on a single-tier. However, OFSAA Infrastructure can be deployed within the n-Tier architecture where the Database, Web Server, and Web application server is installed on separate tiers.

# 4. Is the JDK (Java Development Kit) required during the installation of OFSAA? Can it be uninstalled after the OFSAA installation?

JDK is not required during the installation of OFSAA and only a runtime is needed. For details, see <u>Hardware and Software Requirements</u>,

Only JRE (Java Runtime Environment) is required during the installation of OFSAA and cannot be uninstalled as the JRE is used by the OFSAA system to work.

# 5. How do I know what are the Operating system, web servers, and other software versions that OFSAA supports?

See the Oracle Financial Services Analytical Applications 8.1.1.0.0 Technology Matrix.

#### 6. What are the different files required to install OFSAAI?

The following files are required:

- setup.sh.
- envCheck.sh

- preinstallcheck.sh
- VerInfo.txt
- OFSAAInfrastructure.bin
- validatedXMLinputs.jar
- MyResources en US.properties
- log4j.xml
- OFSAAI\_InstallConfig.xml
- privileges\_config\_user.sqlprivileges\_atomic\_user.sql

#### 7. What should I do if I get the following error message during installation:

"Execute Permission denied"? Check whether all the files provided for OFSAAI installation has execute permissions.

To give execute permissions, navigate to the directory path where the Installation files are extracted and execute the following command:

chmod -R 755 OFS AAAI PACK

#### 8. "No Java virtual machine could be..."

If the error message reads "No Java virtual machine could be found from your PATH environment variable. You must install a VM before running this program", then

- Check whether the "java path" is set in the PATH variable. See the <u>Hardware and Software</u> <u>Requirements</u> section in this document.
- Check whether sufficient temporary space is available.
- Ensure that the movement of OFSAAI Installer text files to the target system is done in the Text mode so that the setup.sh file does not contain control line feed characters (^M).

## 9. What should I do if I get the following error message during installation, "OracleDriver Files Not Found, Please Choose the Right Path To Continue"?

Check whether the provided path for Oracle Driver files is correct and whether the user has permission to access the files.

#### 10. The installation of OFSAAI was completed successfully! What next?

Post the successful completion of the OFSAAI installation, one has to perform the Post Installation steps. See <u>Post-installation</u>.

#### 11. What is to be done when OFSAAI Installation is unsuccessful?

OFSAAI installer generates the log file OFSAAInfrastructure\_Install.log in the Infrastructure Installation Directory. There are also other log files created in the directories:

- < directory path where the Installation files are extracted >/OFS\_AAAI\_PACK/logs
- directory path where the Installation files are extracted >/OFS\_AAAI\_PACK/OFS\_AAI/logs

If the logs of any of these reported Warnings, Non Fatal Errors, Fatal Errors, or Exceptions, they must be brought to the notice of the OFSAAI <u>My Oracle Support</u>. It is recommended not to proceed until the reported problems are adequately addressed.

#### 12. How do I completely uninstall OFSAAI?

OFSAAI can be completely uninstalled by performing the steps provided in the <u>Uninstall OFSAA</u> <u>Infrastructure</u> section in this guide.

#### 13. Can OFSAAI config and atomic schemas be on different databases?

OFSAAI requires both config and atomic schemas to be present on the same database instance.

#### 14. How do I grant privileges if a new information domain is created?

If you are creating a new information domain, provide a set of privileges (database permissions) to the new Atomic schema.

- **a.** Log into the database as sys and connect as sysdba user.
- **b.** Execute the privileges\_atomic\_user.sql file available under the \$FIC\_HOME directory.
- c. Enter the database schema for which you want to grant privileges.

#### 15. When should I run the MLS utility?

See the Multiple Language Support (MLS) Utility section in the <u>OFS Analytical Applications</u> <u>Infrastructure Administration Guide</u>.

## 16. What should I do if I get the following error message on the UNIX System terminal while executing ./setup.sh, "Insert New Media. Please insert Disk1 or type its location"?

- **a.** Log in as root user on the UNIX machine where OFSAAI is getting installed.
- **b.** Navigate to the path /etc/security/.
- **c.** Edit the file limits.conf to add/edit a row for the UNIX user installing OFSAA:

<Unix User> soft nofile 15000

**d.** After saving the changes, log in as UNIX user with which OFSAAI is getting installed and execute the command:

ulimit -n

**e.** The command must return the value 15000.

#### 17. How do I verify if the system environment is ready for OFSAAI installation?

To verify the system environment meets the minimum requirements for the installation, a Pre-Install Check utility is available within the Install Kit archive file. This utility can also be obtained separately by contacting <u>My Oracle Support</u>.

See Verifying System Environment section for additional information.

#### 18. How do I know if the installation is completed successfully?

The OFSAA Infrastructure installation performs a post-install health check automatically on the successful installation of the product.

#### 19. What should I do if there are any exceptions or errors in installation and how to proceed?

- **a.** See the <u>Verify the Log File Information</u> section for log file information.
- **b.** Backup the installation logs.
- **c.** Share the backup logs with <u>My Oracle Support</u>.

# 20. What should I do if I get the following error message during OFSAAI installation on Solaris 11 system?

"Error: OFSAAI-1108 ORA-00604: error occurred at recursive SQL level 1 ORA-01882: timezone region not found"

Or

"Time zone cannot be set as null or 'localtime' "

This happens if the time zone is not set, that is NULL or it is set as 'localtime'. Set the environment variable TZ to a valid time zone region in the .profile file. For example,

TZ=Asia/Calcutta

export TZ

#### 21. What should I do if the installation process is abruptly terminated or aborted?

If the installation process is abruptly terminated, then the installation is incomplete. To recover from this, follow these steps:

- a. Drop the DB objects in the config and atomic schemas created by OFSAAI installation.
- **b.** Open the .profile and remove the entries made by the OFSAAI installation which are made between the comment statements, #Beginning of entries by OFSAA Infrastructure installation, and #End of entries by OFSAA Infrastructure installation.
- c. Delete the OFSAA install and FTP Share directories created by the OFSAAI installer.
- d. Perform the OFSAAI installation again. See Pre-installation

# 22. Does OFSAA support any other web server types, other than the ones stated in the Oracle Financial Services Analytical Applications 8.1.1.0.0 Technology Matrix and Installation Guide?

No, all the supported software and versions are stated in the Oracle Financial Services Analytical Applications 8.1.1.0.0 Technology Matrix.

## 23. What should I do if the database connection from the connection pool displays the following error message, "java.sql.SQLRecoverableException: IO Error: Connection reset"?

This happens while running several database intensive tasks in parallel. To correct this error, add the line securerandom.source=file:/dev/./urandom in the java.security configuration file available in \$JAVA\_HOME/jre/lib/security/ path.

**NOTE** This must be configured on all the machines or VMs where the OFSAAI components are installed.

If the issue is not resolved even with the preceding settings, check the MTU(Maximum Transmission Unit) settings on the Linux box. For details on MTU settings and updating them, contact your system administrator.

24. What should I do when I get syntax errors/file not found error messages while invoking setup.sh file from my install archive?

This can mostly happen due to the following reasons:

- When the installer is not extracted correctly or corrupted during the unzip utility process.
- setup.sh file which resides within the install archive is not transferred in ASCII or text mode, which can corrupt the file.

To correct this, follow the steps:

- **a.** Copy the installer (in BINARY mode) to the system on which the OFSAA Infrastructure components will be installed.
- **b.** Unzip the installer using the command:

```
unzip <OFSAAI_Installer>.zip
```

The corrupted setup.sh file would have introduced certain ^M characters into the file. You can remove ^M characters from the setup.sh file by following these steps:

- **a.** Log in to the server where the installer is copied.
- b. Navigate to the directory < directory path where the Installation files are extracted >/OFS\_AAAI\_PACK/bin.
- c. Open the setup.sh file in the vi editor using the command: vi setup.sh.
- d. Inside vi editor in Esc mode, type: s/M/g

**NOTE** To enter ^M, hold the CTRL key then press V and M in succession.

- e. Save the setup.sh file by typing: wq!
- 25. What should I do if I get the following error message while executing ./startofsaai.sh file on the UNIX System terminal "./startofsaai.sh: /java: Execute permission denied"?
  - Ensure the JAVA\_BIN environment variable path is set on the "UNIX user" terminal from where the startofsaai.sh file is invoked.
  - Ensure that the .profile file, where the environment/ path settings are made, is executed successfully.
- 26. What should I do if the OFSAAI Application Server does not proceed even after providing the system password?

Ensure that, the System Password provided when prompted during installation is correct. Also, check whether the connection to the "configuration schema" can be established through sqlplus.

27. Although the OFSAAI installation has completed successfully, when OFSAAI servers are started, and the application URL is accessed, it gives an error message "the page cannot be found or displayed" or "Could not retrieve the list of languages from Server. Please contact the system administrator". What should one do?

Ensure OFSAAI servers are started and are running successfully. For details on startup parameter options, see <u>Start the Infrastructure Services</u> section.

For more details on the issue, refer to the logs under <code>\$FIC HOME /logs</code> directory.

## 28. Is it necessary to provide the specified grants to the Oracle schema user before installation? If yes, can it be revoked after completing the installation?

The "Oracle schema" user requires the necessary grants specified before, during, and after the installation process. Grants provided must never be revoked as the application makes use of these grants all the time.

#### 29. Can we have a distributed OFSAAI Application Server for load balancing?

OFSAAI Application server can be scaled out/distributed across different JVM's (machines) based on the various services and Information Domains, in other words, Load balancing can be achieved with the distribution of services.

## **30.** Why do we need FTPSHARE on all the layers? Can we have ftpshare on another server other than the server where OFSAAI is installed?

FTPSHARE is a Metadata Repository directory. All the metadata related files used in Infrastructure are stored in the FTPSHARE directory. The ftpshare contains directories for each Information Domain, with each Information Domain directories holding Erwin, log, and scripts directory. The transfer of data among the Web, Application, and Database servers in Infrastructure takes place through FTP/SFTP.

You must configure FTP/SFTP and enable communication between the servers by providing App server's FTP/SFTP credentials to the Web server and DB server users.

Yes, you can have FTPSHARE as a common local storage mount point which can be mounted where OFSAAI is installed.

#### 31. Is it mandatory to provide the FTP/SFTP password?

Yes, OFSAAI needs credentials of the user who has complete permissions on the FTPSHARE directory, and the user must be able to independently log in to the UNIX server.

For more information, see the <u>Configure OFSAAI\_InstallConfig.xml File</u> section.

#### 32. What are the permissions required for FTPSHARE and when should I give them?

It is recommended to provide permissions on FTPSHARE in case of installations done across different machines or VMs (multitier installation).

In the case of a single-tier installation, 770 permissions can be provided if the UNIX users of OFSAAI and web servers belong to the same UNIX group.

Additionally, any new file that is created in the FTPSHARE directory of any installation layer must be granted specific/explicit permission.

#### 33. How to modify the port number currently being used by the Infrastructure application?

Port Changer utility can be used to have the Port number modified, which is currently being used by the Infrastructure application. For more information, refer to the *Change IP/ Hostname*, *Ports, Deployed Paths of the OFSAA Instance* section in the <u>OFS Analytical Applications</u> <u>Infrastructure Administration User Guide</u>.

#### 34. Are there any in-built system administration users within OFSAAI Application?

The two in-built system administration users are provided to configure and setup OFSAAI.

SYSADMN

#### SYSAUTH

#### 35. Does OFSAAI Application support both FTP and SFTP?

OFSAAI supports both FTP and SFTP configuration.

#### 36. Is it necessary to enable the FTP/SFTP services to use the OFSAAI?

Yes, enabling of FTP/SFTP services and its ports is a pre-requisite step towards using the OFSAAI.

#### 37. OFSAAI Configuration: Unable to save the server details?

- Ensure the input User ID, Password, and Share Name are correct.
- Ensure FTP/SFTP services are enabled.
- Have a test FTP/SFTP connection made and confirm if they are successful.

#### 38. What should I do if I get the following message while creating Information Domain, "Please create a database and then create the information domain"?

Information Domain is mapped to only one Database; and thus before the creation of Information Domain, at least one database details must exist.

# 39. What should I do if I get the following message during the startup of the backend engine message server, "ConnectToDatabase: FatalError, could not connect to the DB server"?

- Verify whether a connection to the Configuration Schema can be established through SQL\*PLUS.
- Verify the Configuration Schema password is modified post-installation.
- Ensure Oracle Database Alias Name created for Oracle Instance and Oracle Service Name are the same.

# 40. What should I do if I get the following message during the startup of the backend engine message server, "Fatal Error, failed to get the user ID from LibSmsConnect"?

Ensure the Reveleus.SEC file exists under the <code>\$FIC\_HOME/conf</code> directory where the Database components are installed.

#### 41. Does OFSAAI Application support LDAP authentication?

OFSAAI supports LDAP configuration and authentication.

#### 42. Does OFSAAI support multiple languages?

Yes, OFSAAI supports multiple languages.

#### 43. Does OFSAAI provide any data back-up features?

OFSAAI does not have a built-in backup facility. External Storage Infrastructure is recommended for back-up.

#### 44. What kind of security features does the OFSAAI provide?

See the <u>Security Guide</u> for more information.

#### 45. Does OFSAAI have the ability to enforce periodic password change?

OFSAAI provides configurable parameters to define the number of days after which the user password must expire and then the user is forced to change the password after the expiration period.

#### 46. What is the password policy followed in OFSAAI?

OFSAAI enforces a minimum password length with a combination of Upper and Lower case characters and alphanumeric strings.

#### 47. Which version of Erwin Data Modeller does OFSAAI support?

See the <u>Hardware and Software Requirements</u> section for more information.

#### 48. Does OFSAAI provide the mechanism to upload Business Data model?

OFSAAI provides two mechanisms for business data model upload:

- Easy to use GUI based Model upload mechanism to upload the Business Data Model through Data Model Management -->Data Model Maintenance --> Import Model.
- OFSAAI also provides a model upload utility "upload.sh" for uploading the business data model through the command line parameter by executing this shell script file under the path <FIC\_HOME>/ficapp/common/FICServer/bin.

For more details, see the *Model Upload Utility* section of the <u>OFS Analytical Applications</u> <u>Infrastructure User Guide</u>.

# 49. How do I apply the incremental change to the existing model when the Business Data model changes?

The modified data model can be uploaded into the system and OFSAAI can compare the changes within the data model concerning the one already present in the system and enables propagation of incremental changes in a consistent manner.

#### 50. What are the different types of uploading a business data Model?

OFSAAI supports uploading of the business data model from client desktop and also by picking up the data model from the server location.

#### 51. Can the OFSAAI Configuration Schema password be modified post-installation?

The OFSAAI Configuration Schema password can be modified post-installation. OFSAAI application stores the password in the database and few configuration files, thus any changes to the Configuration Schema password will require updating in those files. For more information, see <u>Modify OFSAAInfrastructure Config Schema Password</u>.

#### 52. Can the OFSAAI Atomic Schema password be modified?

The OFSAAI Atomic Schema password can be modified. OFSAAI application stores the atomic schema password in the database and few configuration files, thus any change to the atomic schema password will require updating those files.

To change the Atomic Schema password, follow the steps:

- a. Log in to OFSAA.
- **b.** Navigate to System Configuration > Database Details window. Select the appropriate connection, provide the modified password, and save.
- **c.** Based on the Web Server installed, follow the steps:

- If you are using Apache as Web server:
  - Update the <Context> -> Resource tag details in the server.xml file from the \$CATALINA\_HOME/conf directory. (In case of Tomcat only Atomic <Resource> will exist).
- If you are using WebSphere as Web server:
  - Log in to the WebSphere Administration Console from the left side menu.
  - Navigate to Resources >JDBC > Data Sources. A list of data sources are populated on the right side.
  - Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources must be modified).
- If you are using WebLogic as Web server:
  - Log in to the WebLogic Administration Console from the left side menu.
  - Under Domain Structure list box, expand the appropriate Domain and navigate to Services > JDBC >Data Sources. A list of data sources are populated on the right side.
  - Select the appropriate Data Source and edit the connection details. (In this case, both Config and Atomic data sources must be modified).

#### d. Restart the OFSAAI services

NOTE

If the modified passwords are not updated, OFSAAI logs display the message ORA-28000: the account is locked.

#### 53. Does the upload of the Business Data model depend on Java Memory?

Business data model upload through OFSAAI depends on the Java memory settings on the client and server machines. Java memory setting varies with the data model size and the available RAM. Contact <u>My Oracle Support</u> for more details.

## 54. Why do the Business Metadata Management screens (Business Processors screen) in User Interface take more time to load than other screens?

The Log file in DynamicServices.xml which resides in the SFIC\_HOME/conf directory is
continuously being updated/refreshed to cache metadata. This can be observed when you are
starting startofsaai.sh and if any of the log files (For example, SMSService.log) in
DynamicServices.xml is being continuously refreshed for a longer time.

By default, the Metadata Logfile cache size is set to 1000. If in case the log is being updated beyond this limit, retrospectively the preceding entries are overwritten. For example, the 1001st entry is overwritten by deleting the first entry. This results in the application window taking a longer time to load.

Increase the cache size limit in Dynamicservices.xml located at <FIC\_HOME>/conf, depending on the currently logged count for the specific metadata.

**a.** Generate the Log report by executing the following query in the config schema.

```
select count(1), t.metadata_name, m.dsn_id from metadata_master m,
metadata_type_master t where m.metadata_type = t.metadata_type
```

group by t.metadata\_name, m.dsn\_id

- **b.** The preceding query returns a list of codes with their respective metadata count. You can refer to the "metadata\_type\_master" table to identify the metadata name.
- c. View the log report to identify the metadata which is being updated/refreshed beyond the specified cache size limit. Accordingly, increase the cache size limit in Dynamicservices.xml depending on the currently logged count for the specific metadata.

For example, if the "MEASURE\_CACHE\_SIZE" is set to 1000 and the total measure reported in the log is 1022, increase the limit to 2000 (approximately).

d. Restart Reveleus/OFSAAI servers (Web and APP) and check the issue.

# 55. What should I do if I get OutOfMemoryError while deploying the EAR file in the WebSphere application server?

The Java memory must be increased in the <code>ejbdeploy.sh</code> file which is present under <WebSphere Install directory>/AppServer/deploytool/itp. For example,

\$JAVA\_CMD \

-Xbootclasspath/a:\$ejbd\_bootpath \ Xms256m -Xmx1024m \

#### 56. What is the default memory setting configured by the installer?

During OFSAAI installation, the X\_ARGS\_APP parameter in the .profile file is set as given:

X\_ARGS\_APP="-Xms200m -Xmx8g -XX:+UseAdaptiveSizePolicy -XX:MaxPermSize=1024M -XX:+UseParallelOldGC -XX:+DisableExplicitGC

During the application installation, if 10 times the data model size (data model size\*10) is greater than the default Xmx value of 8g (8GB), the installer automatically updates the Xmx value to 10 times the data model size.

#### 57. What configurations should I ensure if my data model size is greater than 2GB?

Ensure the Xmx value in the X\_ARGS\_APP parameter in the .profile file is set as 10 times the data model size.

For example, if it is 2GB, set it as:

X\_ARGS\_APP="-Xms200m -Xmx20g -XX:+UseAdaptiveSizePolicy -XX:MaxPermSize=1024M -XX:+UseParallelOldGC -XX:+DisableExplicitGC

Then execute the .profile file.

## 58. What should I do if my Hierarchy filter is not reflecting correctly after I make changes to the underlying Hierarchy?

In some cases, the Hierarchy Filters do not save the edits correctly if the underlying Hierarchy is changed. This can occur in hierarchy maintenance, where you have moved a member to another hierarchy branch, and that member is explicitly selected in the Filter and is now a child of a node that is already selected in the Filter. Refer <u>Support Note</u> for the workaround.

# 59. Can I install an Application Pack on an existing Atomic schema/ Information Domain created manually?

No, you cannot install an Application Pack on existing Atomic schema/Information Domain created manually. Application Packs can be installed only on Atomic Schemas/Information Domain created using schema creator utility and/ or the Application Pack installer.

60. What should I do if I get the following exception while trying to view the model outputs in Model Outputs screen, "Exception ->Local Path/STAGE/Output file name (No such file or directory)"?

Ensure you have created a directory "STAGE" under the path mentioned as "Local Path" in the web server details window. This directory must be created under the local path on every node, in case of web application server clustering.

#### 61. What should I do if I get the following exception during OFSAA services startup, "Exception in thread "main" java.lang.UnsatisfiedLinkError: net (Not a directory)"?

Ensure the JRE referred in .profile is not a symbolic link. Correct the path reference to point to a physical JRE installed.

#### 62. How do you turn off unused Information Domains (Infodoms) from caching?

Follow these steps to turn off unused infodoms from caching:

- **a.** Navigate to **\$FIC** HOME/conf in the APP layer of your OFSAAl installation.
- **b.** In the DynamicServices.xml file, identify the section for <Service code="20">.
- c. Modify the value of parameter CACHE\_ON\_STARTUP to 0 (default is 1).
- **d.** Update the same details in the table Aai\_Dyn\_Svcs\_Params of Config Schema for the parameter CACHE\_ON\_STARTUP. Set the value as 0 and commit the change.
- **e.** Restart the OFSAAI Services (APP and WEB). For more information, refer to the <u>Start the</u> <u>Infrastructure Services</u> section.

**NOTE** This setting helps cache the Infodom metadata only for the infodoms that are accessed after the user login. Infodoms which are not accessed, are not cached.

#### Sample code is as follows:

```
<service code="20"
CLASS="com.iflex.fic.metadata.services.MetadataServiceProvider"
NAME="BMD"
SERVERID="DEFAULT" PATH=" " LOGGERNAME="UMMLOGGER" LOGGERLEVEL="10">
<PARAMETERS>
<PARAMETER NAME="CACHE_ON_STARTUP" VALUE="0" />
<PARAMETER NAME="BACKUP_XML" VALUE="1" />
<PARAMETER NAME="BACKUP_XML" VALUE="1" />
<PARAMETER NAME="MAX_BACKUP_XML" VALUE="2" />
<PARAMETER NAME="PC_NONBI_BI_SWITCH" VALUE="2048" />
<PARAMETER NAME="HIERARCHY_NODE_LIMIT" VALUE="2000" />
<PARAMETER NAME="HIERARCHY_NODE_LIMIT" VALUE="1000" />
</PARAMETER NAME="ALIAS_CACHE_SIZE" VALUE="1000" />
```

```
<PARAMETER NAME="DATASET_CACHE_SIZE" VALUE="2000" />
<PARAMETER NAME="MEASURE_CACHE_SIZE" VALUE="2000" />
<PARAMETER NAME="HIERARCHY_CACHE_SIZE" VALUE="2000" />
<PARAMETER NAME="DIMENSION_CACHE_SIZE" VALUE="2000" />
<PARAMETER NAME="HIERARCHYATTRIBUTE_CACHE_SIZE" VALUE="1000" />
<PARAMETER NAME="CUBE_CACHE_SIZE" VALUE="1000" />
<PARAMETER NAME="RDM_CACHE_SIZE" VALUE="1000" />
<PARAMETER NAME="BUSINESSPROCESSOR_CACHE_SIZE" VALUE="2000" />
<PARAMETER NAME="BUSINESSPROCESSOR_CACHE_SIZE" VALUE="2000" />
<PARAMETER NAME="BUSINESSPROCESSOR_CACHE_SIZE" VALUE="2000" />
<PARAMETER NAME="LOG_GET_METADATA" VALUE="1000" />
<PARAMETER NAME="METADATA_PARALLEL_CACHING" VALUE="0" />
<PARAMETERS>
</PARAMETERS>
</PARAMETERS>
</PARAMETERS>
</PARAMETERS
```

63. While creating an Excel Mapping, after specifying the excel worksheet, the target table, and mapping each column in the worksheet to a target table, I click Save and nothing happens. But when I click Cancel, a message pops up informing me that all changes will be discarded", what is to be done.

Check if the version of the browser and JRE Plugin are as mentioned in the <u>Hardware and</u> <u>Software Requirements</u> section of this manual. If not, use the qualified versions as mentioned.

#### 64. Can multiple OFSAA Infrastructure instances share the same Config Schema?

No, only one OFSAA environment can be installed using one Config Schema.

#### 65. Can Atomic Schema be shared?

Yes, it can be shared between two OFSAA instances.

While setting a firewall, which ports must be opened for communication between the Web Server (Apache HTTP Server/ Oracle HTTP Server/ IBM HTTP Server) and the Web application server (WebSphere/ WebLogic/ Tomcat) for OFSAAI to operate properly?

The OFSAA Servlet port which is the same as the Web server port must be open. Also, the web application port must be open.

#### 66. Can I install an already installed application in a different infodom?

No, it is not possible to install the same application in two different infodoms.

#### 67. How can I configure the OFSAA application for High Availability?

OFSAA can have active-passive high availability. For more details, refer <u>Configuration for High</u> <u>Availability- Best Practices Guide</u>.

# 68. During OFSAA installation should I provide a web application server's IP /Hostname and port or web server's IP/Hostname and port, if the Apache HTTP Server/ Oracle HTTP Server/ IBM HTTP Server are configured?

In case the web server is configured, you must enter the Web Server IP Address/Hostname and Port details during OFSAA installation. Here the Servlet port must be the same as the Web Server port.

If Web Server is not configured, the Web application server's IP Address/ Hostname and Port are required during the installation process. Here the Servlet port must be the same as the Web application server port.

69. Is "ReveleusAdminConsoleAgent" applicable for OFSAAI 8.1.1.0.0 and higher versions?

No, ReveleusAdminConsoleAgent is not applicable starting OFSAAI 7.3.3.0.0. There is a change in the way agentservers are managed through agentstartup.sh and agentshutdown.sh.

70. What should I do when the message server process does not open and I get the following error message, "CI18NProvider::CI18NProvider, Error, unable to connect to the config database"?

This error is displayed due to the following reasons:

- The Config Schema password is already expired.
- If the Config Schema password is going to expire soon and the message like "ORA-28002: the password will expire within 6 days" displays while connecting to Config Schema through SQLPlus.
- The Config Schema password is modified.

To resolve the error, re-set the Config Schema password to the old password. Else, if the Config Schema password is modified to something else then follow these steps:

- a. Delete the \$FIC\_HOME/conf/Reveleus.SEC file.
- **b.** Shutdown the OFSAAI App service: cd \$FIC\_APP\_ HOME/common/FICServer/bin ./stopofsaai.sh
- **c.** Start the Infrastructure Server in foreground directly on the server or through XWindows software using the command: ./startofsaai.sh
- d. Enter System Password.
- e. Enter the new Config schema password. The service starts and initializes if it can successfully connect to the DB and generates the Reveleus.SEC file.
- **f.** Post successful startup of the service, if required, the Infrastructure server may be shut down and restarted in the background using nohup mode.

# 71. What is the mechanism of log file sizing, changing the log file path, and creating backups of the log files?

**OFSAALLog files created under** <code>\$FIC\_APP\_HOME/common/FICServer/logs and <OFSAAL\_DEPLOYED\_AREA>/<CONTEXT.war>/logs is configurable in RevLog4jConfig.xml.</code>

The default size of the log files (MaxFileSize) is set to 5000kb and the number of maximum backup log files (MaxBackupIndex) retained is set to 5, both of which are configurable. Increasing these parameters to a higher value must depend on the server hardware configurations and may reduce the performance.

To configure the Logs file size on the OFSAA Application server, follow these steps:

- **a.** Navigate to \$FIC HOME/conf where OFSAA is installed.
- **b.** Edit the following parameters in the RevLog4jConfig.xml file:

- param name="fileName" : Enter the path where the Logs are to be generated.
- param name="size" : Provide the required file size.
- param name="max" : Provide the required number of backup files to be created.

#### Example:

- **c.** Navigate to \$FIC\_HOME/ficweb/webroot/conf and configure the deployed area logs.
  Edit the following parameters in the RevLog4jConfig.xml file:
  - param name="file": Do not change this value.
  - param name="MaxFileSize" : Provide the required file size.
  - param name="MaxBackupIndex" : Provide the required number of backup files to be created.

#### Example:

#### </RollingFile>

To configure the deployed area log file path, modify the value in the **LOG\_HOME\_PATH** parameter in the **aai\_setup\_props** table.

#### 72. Can I point the environment with HTTP enabled to HTTPS after installation and vice versa?

Follow these steps:

- a. Create SSL related certificates and import to respective servers.
- **b.** Enable SSL on a desired Port (example 9443) on your existing and already deployed web application servers.
- **c.** Replace the protocol as https and new ssl port (FIC\_SERVLET\_PORT) configured and in all the URLs specified on the following files:
  - -- \$FIC\_HOME/ficapp/common/FICServer/conf/FICWeb.cfg and \$FIC\_ HOME/ficweb/webroot/conf/FICWeb.cfg
  - \$FIC\_HOME/ficapp/icc/conf/WSMREService.properties
  - \$FIC\_HOME/ficweb/webroot/conf/ModelExecution.properties
  - \$FIC HOME/ficdb/conf/MDBPublishExecution.properties
  - \$FIC HOME/ficdb/conf/ObjAppMap.properties
  - \$FIC HOME/utility/Migration/conf/WSMigration.properties
  - \$FIC HOME/utility/WSExecution/conf/WSExecution.properties
  - \$FIC\_HOME/EXEWebService/WebSphere/ROOT/WEB-INF/wsdl/EXEWebSe rviceImpl.wsdl
  - \$FIC\_HOME/EXEWebService/Tomcat/ROOT/WEB-INF/wsdl/EXEWebServic eImpl.wsdl
  - \$FIC\_HOME/EXEWebService/weblogic/ROOT/WEB-INF/wsdl/EXEWebServiceIm pl.wsdl

#### d. Replace XML attribute/Node values as specified on the following files:

- \$FIC HOME/ficweb/webroot/WEB-INF/web.xml
- FIC WEBSERVER PORT=9443
- FIC\_WEBPROTOCOL=https
- \$FIC\_HOME/conf/LookUpServices.xml and \$FIC\_ HOME/ficweb/webroot/conf/LookUpServices.xml
- PORT="9443" PROTOCOL="https:"
- **e.** Log in to Config Schema and execute the following SQL command to replace protocol and SSL port.

```
SQL> update configuration cn set cn.paramvalue='9443' where
cn.paramname='SERVLET_ENGINE_PORT';
```

```
SQL> update configuration cn set
cn.paramvalue=replace(cn.paramvalue,'http:','https:') where
cn.paramname='FormsManagerCacheReload';
```

```
SQL> update web_server_info ws set
ws.servletport='9443',ws.servletprotocol='https';
```

#### f. Create EAR/WAR file and Re-Deploy.

#### 73. What should I do if my schema creator log has the following exception:

```
Failed to detect a valid hadoop home directory java.io.IOException:
HADOOP_HOME or hadoop.home.dir are not set. at
org.apache.hadoop.util.Shell.checkHadoopHome(Shell.java:302)
```

at org.apache.hadoop.util.Shell.<clinit>(Shell.java:327) at org.apache.hadoop.util.StringUtils.<clinit>(StringUtils.java:79) at org.apache.hadoop.security.Groups.parseStaticMapping(Groups.java:130) at org.apache.hadoop.security.Groups.<init>(Groups.java:94) at org.apache.hadoop.security.Groups.<init>(Groups.java:74) at org.apache.hadoop.security.Groups.getUserToGroupsMappingService(Groups. java:30 3) at org.apache.hadoop.security.UserGroupInformation.initialize(UserGroupInf ormation.ja va:283) at org.apache.hadoop.security.UserGroupInformation.setConfiguration(UserGr oupInfor mation.java:311) at HdfsDbUtil.connect(HdfsDbUtil.java:162) at SchemaParserUtil.validateHiveConnection(SchemaParserUtil.java:1359) at SchemaParserUtil.checkAllPreChecks(SchemaParserUtil.java:1011) at Main.execute (Main.java:317) at Main.main (Main.java:145) This occurs when HADOOP HOME environment variable is not set.

You can ignore this exception since we do not mandate to install HIVE where OFSAA is installed.

#### 74. What should I do if the sliced data model upload takes a long time to complete?

If the metadata cache size is set to a lower value than the actual count of each metadata type (hierarchy, dataset, dimension etc), then it gets into performance degrade issues. We have to increase the cache size for each metadata type according to the count in the environment.

Following are the parameters in DynamicServices.xml to be configured depends on the metadata count in your environment.

```
<PARAMETER NAME="HIERARCHY_NODE_LIMIT" VALUE="2000"/>
<PARAMETER NAME="ALIAS_CACHE_SIZE" VALUE="1000"/>
<PARAMETER NAME="DATASET_CACHE_SIZE" VALUE="2000"/>
<PARAMETER NAME="MEASURE_CACHE_SIZE" VALUE="3000"/>
<PARAMETER NAME="HIERARCHY_CACHE_SIZE" VALUE="2000"/>
<PARAMETER NAME="DIMENSION_CACHE_SIZE" VALUE="2000"/>
<PARAMETER NAME="CUBE_CACHE_SIZE" VALUE="1000"/>
<PARAMETER NAME="BUSINESSPROCESSOR_CACHE_SIZE" VALUE="2000"/>
<PARAMETER NAME="BUSINESSPROCESSOR_CACHE_SIZE" VALUE="2000"/>
<PARAMETER NAME="DERIVEDENTITY_CACHE_SIZE" VALUE="1000"/>
<PARAMETER NAME="DERIVENTY">>
<P
```

select count(1) from metadata master where metadata version=0 and --- for Dimension metadata type=2 select count(1) from metadata master where metadata version=0 and --- for HCY metadata type=3 select count(1) from metadata master where metadata version=0 and metadata type=4 --- for DATASET select count(1) from metadata master where metadata version=0 and metadata type=59 --- for BP's select count(1) from metadata master where metadata version=0 and metadata type=54 --- for Alias select count(1) from metadata master where metadata version=0 and --- for CUBES metadata type=5 select count(1) from metadata master where metadata version=0 and metadata type=856 --- for Derived Entity

75. For LDAP authentication, which server connects with the LDAP server, the Application server (where ofsaai is installed), or Web application server (where EAR is deployed)?

For LDAP authentication, the Application server (ficapp) connects with the LDAP server.

76. The LDAP server in the setup listens on secure protocol ldaps (port 636). I have the root certificate of the LDAP server for SSL, and would like to know where to offload this certificate?

You must import the certificate into the JDK/JVM used by Reveleus server in ficapp layer.

#### 77. How to relocate FTPSHARE directory, change IP HOST name, and deployed area in OFSAA?

You can run the PortC.jar utility. For more details, refer *Change IP/ Hostname, Ports, Deployed Paths of the OFSAA Instance* section in the <u>OFS Analytical Applications Infrastructure</u> <u>Administration Guide</u>.

## 78. How do we identify the list of ports that are used by/configured in an OFSAA environment?

- **a.** Navigate to \$FIC HOME directory on Target.
- **b.** Refer to the PortsDef.log file.
- 79. What should I do if I get the following error message, "Error while fetching open cursor value Status : FAIL"?

This error occurs while executing envCheck.sh because the user does not have access to the V\$parameter. This error does not occur due to sysdba or non sysdba privileges provided they have access/grants to the V\$parameter.

# 80. What should I do when an entity containing many attributes (>100 columns) is selected as a Source entity and the Data Mapping (T2T definition) save operation takes longer than expected with the hourglass in the UI continuously rotating?

- a. Locate the webserver deployed area webroot/conf/excludeURLList.cfg file.
- **b.** Modify the following entries:

```
[SQLIA]./dataIntegrator/ to [ALL]./dataIntegrator/
```

```
[SQLIA]./ETLExtractionServlet to
```

[ALL]./ETLExtractionServlet

- **c.** Save the changes and restart the webserver.
- **d.** Resave the definition.

#### 81. What should I do if I get the following error message when I try to start the OLAP server:

./olapdataserver: error while loading shared libraries: libessapinu.so:

cannot open shared object file: No such file or directory FATAL ERROR :- OLAP DATA SERVER start up failed.

This error occurs when the OLAP component is not configured and the OLAP feature in OFSAA is not used. However, this error can be ignored.

## 82. What should I do if I get the error "FATAL ERROR-Problem with OFSAA Service" during the OFS\_AAAI\_PACK installation?

Increase the sleep counter (default value is 80) to a higher value in the following section of the OFS AAAI PACK/OFSAAIUpdate.sh file:

```
if [ $count -eq 0 ] ; then sleep 80;
count=` grep -i "FICServer Initialization Complete"
$FIC_HOME/ficapp/common/FICServer/bin/nohup.out|wc -l ` fi
if [[ $count -gt 0 ]] ; then echo OFSAA Service - OK
else
fi
echo FATAL ERROR-Problem with OFSAA Service exit 1
```

### 15.1.2 Application Pack 8.1.1.0.0 FAQs

#### 1. What is an Application pack?

An Application Pack is a suite of products. For more information, refer <u>About Oracle Financial</u> <u>Services Analytical Applications (OFSAA) Application Packs</u>.

#### 2. Can I get a standalone installer for OFSAAI 8.1?

No. AAI is part of every application pack and installs automatically.

#### 3. Where can I download OFSAA 8.1.1.0.0 Application Pack?

You can download the OFSAAI 8.1.1.0.0 Application Pack from Oracle Software Delivery Cloud (OSDC).

## 4. What are the minimum system and software requirements for the OFSAA 8.1 Application Pack?

Refer to Hardware and Software Requirements for more information.

#### 5. Is my environment compatible with OFSAA 8.1.1.0.0 Application Pack?

Environment Check utility performs the task. It is part of the install and can also be run separately.

#### 6. Does the OFSAA 8.1.1.0.0 Application Pack support all Operating systems?

Refer to the <u>Hardware and Software Requirements</u> section.

#### 7. How can I install the OFSAA 8.1.1.0.0 Application Pack?

Refer to <u>Oracle Financial Services Advanced Analytical Infrastructure Installation And</u> <u>Configuration Guide</u>.

#### 8. Does this installation require any Third-party Softwares?

For details on the third-party software tools used, see the OFSAA Licensing Information User Manual Release 8.1.1.0.0 available in the OHC Documentation Library.

#### 9. What languages are supported during the OFSAA 8.1.1.0.0 Application Pack installation?

US English is the language supported.

#### 10. What mode of installations OFSAA Application Pack supports? [that is., Silent, GUI]

OFSAA Application Packs support only Silent Mode.

#### 11. Does OFSAA 8.1.1.0.0 Application Pack support Multi-tier Installations?

OFSAA 8.1.1.0.0 supports only a single-tier installation. For more information refer to the <u>OFS</u> <u>AAI FAQs</u> section.

# 12. Does this Application Pack validate all prerequisites required for this installation like Memory, Disk Space, and so on?

Yes. The pre-requisite checks are done by the respective application pack installer.

# 13. What happens if it aborts during the installation of any application/products within an Application pack?

You must restore the system and retrigger the installation

#### 14. Does this Application pack 'Roll Back' if any application installation fails due to errors?

The rollback of installation is not supported.

#### 15. Does the Application pack install all applications bundled?

Only Application pack system which are enabled are installed. In order to enable other licensed Applications, you need to reinstall by making the flag as Y. See the Table 15: OFS\_<APP PACK>.xml File Parameters, APP\_ID/ ENABLE attribute for information on how to enable. However, in case of reinstallation to enable the other Applications, execution of the schema creation utility must be skipped if it does not include any additional sandboxes to be created.

#### 16. Can I re-install any of the Application Packs?

You can retrigger in case of failure.

#### 17. Does this Application pack allow enabling/disabling any of the applications installed?

Yes, you can enable but you cannot disable once the product is enabled in an environment.

## 18. I have installed one application in an Application pack, can I install any of the new applications within the Application pack later?

Yes, the installation of additional applications is done by setting the flag as **Y**. See the Table 15: OFS\_<APP PACK>.xml File Parameters, APP\_ID/ ENABLE attribute for information on how to enable. However, in case of a reinstallation, to enable the other Applications, skip the execution of the schema creation utility if it does not include any additional sandboxes to be created.

#### 19. How many OFSAA Infrastructures can be installed in a single server?

There are no issue in installing separate OFSAAI installations, each with their own PFT/FTP installations and separate associated database instances and separate Web Server installations on the same server as long as adequate memory is allocated for each instance and as long as each OFSAAI installation is installed using a separate UNIX user and profile. Care must be taken when running multiple OFSAAI installations on a single server. Adequate memory is required for each installation as several OFSAAI processes (model upload, DEFQ services, etc) take significant amounts of memory. So it depends on your server's memory.

# 20. Is it possible to install OFSAA 8.1.1.0.0 Application pack on an existing 'Infodom' where another OFSAA 8.1.1.0.0 application is installed?

Yes. However, the Behavioral Detection Application Pack and Compliance Regulatory Reporting Application pack are the exceptions. They must be installed in a different Infodom.

#### 21. Can I select an Infodom for the Application pack during installation?

Yes. You can select or change the required infodom.

#### 22. Can I install all Application Packs in a 'Single Infodom'?

Yes. But, the Behavioral Detection Application Pack and Compliance Regulatory Reporting Application Pack are the exceptions. They must be installed in a different Infodom.

## 23. Is it possible to install applications on different Infodom within the Application pack? (For example, I want to install LRM and MR in two infodoms)

Applications within the application pack have to be installed in the same information domain in the same environment.

#### 24. How many Infodoms can be created over a single OFSAA Infrastructure of 8.1.1.0.0?

You can install only one infodom during installation. But after installation, you can create multiple infodoms.

#### 25. Is the 'Data Model' bundled specifically to an Application pack or an individual application?

A merged data model for all applications within the application pack is bundled and uploaded.

#### 26. Is it possible to install OFS Enterprise Modeling later?

OFS Enterprise Modeling is a separate product and can be enabled as an option later from any application pack that bundles Enterprise Modeling. For more information, see <u>Enable Financial</u> <u>Services Enterprise Modeling on Another Application Pack</u>.

#### 27. Does the Application pack create a sandbox automatically for the required applications?

Yes, Sandbox creation is part of the application install process.

#### 28. Are upgrade Kits available for individual applications or the complete Application Pack?

- **29.** Maintenance Level (ML) Release / Minor Release upgrades are available across all applications.
- 30. Can I upgrade AAI only?

Yes, you can upgrade AAI alone.

31. Can I upgrade one application within the Application Pack? (For example, I want to upgrade LRM in the Treasury Application pack, but not MR.)

No, an upgrade is applied to all applications in the application pack.

#### 32. Is it possible to uninstall any Application from the Application pack?

No, it is not possible to uninstall any Application from the Application Pack.

#### 33. Can I uninstall the entire Application Pack?

No, you cannot uninstall the Application Pack.

34. Is it possible to uninstall only the application and retain AAI in the installed environment?

No, you cannot uninstall only the application and retain AAI in the installed environment.

#### 35. Does Application Pack contain all Language Packs supported?

Language Packs must be installed on the application packs.

# 36. Can I install an Application Pack over another Application Pack (that is the same infodom or different infodom)?

Yes, you can install an Application Pack over another Application Pack in the same information domain or different information domain. But Behavioral Detection Application Pack and Compliance Regulatory Reporting Application Pack, Asset Liability Management Application Pack, and Profitability Application Pack are the exceptions. They must be installed in a different Infodom.

## 37. What should I do if I get the following error message while running the schema creator utility, "HostName in input xml is not matching with the local hostname"?

One possible reason can be the machine is configured for zonal partitioning. Ensure all the known IP Addresses of the machine are present in the /etc/hosts file.

38. What are the Java versions supported in OFSAAAI Application Pack version 8.1.1.0.0?

See the Hardware and Software Requirements section.

39. Is OFSAAAI Application Pack version 8.1.1.0.0 supported on Java 9 and Java 11?

For information about supported Java versions, see the <u>Hardware and Software Requirements</u> section.

# 40. What should I do when I get "[ERROR] - Error : APP Setup bin file failed." message during OFS\_Application\_PACK installation?

This is a generic error message that appears during application installation failure. You must check the installation log files for more information about what failed the installation.

However, if the message is displayed and the log files are not generated, this can be a temp directory issue. The resolution is that your UNIX administrator has to disable the NOEXEC option. The installers extract the installation files into the /tmp directory, and if NOEXEC is enabled, the execution of binaries will not happen in the directory and the installation fails. Rerun the installer after the configuration is changed. For detailed information, see the support note at https://support.oracle.com/epmos/faces/DocumentDisplay?id=2340045.1

## **15.2** Error Dictionary

The contents of this section are created with the interest to help you resolve the installation issues if any. There is a compilation of all the possible errors that might arise during the installation process with the possible cause and the resolution to quickly fix the issue and proceed further with the installation. OFSAAI installer performs all the pre-requisite validation check during installation. Any errors encountered in the process is displayed with an appropriate Error Code. You can refer to the Error Dictionary to find the exact cause and resolution to rectify the error.

This section includes the following topics:

- <u>Access the Error Dictionary</u>
- Error Code Dictionary

### 15.2.1 Access the Error Dictionary

Instead of scrolling through the document to find the error code, you can use the pdf search functionality. In the "Find" dialog available in any of the Adobe Acrobat version that you are using to view the pdf document, follow these instructions to quickly find the error resolution:

- 1. With the Installation pdf open, press Ctrl+F or select Edit > Find. The Find dialog is displayed as indicated.
- 2. Enter the error code that is displayed on the screen during Infrastructure installation.
- 3. Press Enter. The search results are displayed and highlighted.
- **4.** View the details of the issues, its cause, and resolution specific to the error code. Repeat the step to find an answer to any other errors that you notice during installation. If you are not able to resolve the issue even after following the steps provided in the resolution, you can contact support.oracle.com along with log files and appropriate screenshots.

### 15.2.2 Error Code Dictionary

Error Code	Cause	Resolution
OFSAAI-1001	UNIX shell is not "korn" shell.	Change the shell type to "korn". Use the chsh UNIX command to change the SHELL type.
		Shell type can also be changed by specifying the shell path for the UNIX user in the /etc/passwd file.
		<b>Note:</b> The chsh command is not available in Solaris OS.
OFSAAI- 1002	No proper arguments are available	Provide proper arguments. Invoke the Setup.sh file using SILENT.
		Example:./Setup.sh SILENT
OFSAAI- 1004	File .profile is not present in \$HOME.	Create the <code>.profile</code> file in the $\mbox{\tt HOME}$ directory, that is, in the home directory of the user.
OFSAAI- 1005	OFSAAInfrastructure.bin file is not present in the current directory.	Copy the OFSAAInfrastructure.bin file into the installation kit directory.
OFSAAI- 1006	CustReg.DAT file is not present in the current directory.	Copy the CustReg.DAT file into the installation kit directory.
OFSAAI- 1007	OFSAAI_InstallConfig.xml file is not present in the current directory.	Copy the OFSAAI_InstallConfig.xml file into the installation kit directory.

#### Table 29: Error Code Dictionary

Error Code	Cause	Resolution
OFSAAI- 1008	validateXMLInputs.jar file is not present in the current directory.	Copy the validateXMLInputs.jar file into the installation kit directory.
OFSAAI- 1009	log4j.xml file is not present in the current directory.	Copy the log4j.xml file into the installation kit directory.
OFSAAI-1010	An unknown error occurred.	Make sure to provide a proper argument (SILENT) to the Setup . sh file.
OFSAAI-1011	XML validation failed.	Check the InfrastructurePreValidations.Log file for more details.
OFSAAI-1012	Property file with locale name does not exist.	Copy the MyResources_en_US.properties file to the setup kit directory and keep en_US in the LOCALE tag of the OFSAAI_InstallConfig.xml file.
OFSAAI-1013	OFSAAI_InstallConfig.xml/OF SAAI_PostInstallConfig.xml file not found.	Copy the OFSAAI_InstallConfig.xml/OFSAAI_PostInstallC onfig.xml file to the setup kit directory.
OFSAAI-1014	XML node value is blank.	Make sure all node values except SMTPSERVER, PROXYHOST, PROXYPORT, PROXYUSERNAME, PROXYPASSWORD, NONPROXYHOST, or RAC_URL are not blank.
OFSAAI-1015	XML is not well-formed.	Execute the command dos2unix OFSAAI_InstallConfig.xml file to convert a plain text file from DOS/MAC format to UNIX format. OR Ensure that the OFSAAI_InstallConfig.xml file is valid. Try to open the file through a web browser for a quick way to check validity. If it is not getting opened, create a new OFSAAI_InstallConfig.xml file using the XML_Utility.jar file.
OFSAAI-1016	The user installation directory contains blank spaces.	Provide an installation path that does not contain spaces. Check the tag USER_INSTALL_DIR in the OFSAAI_InstallConfig.xml file. This path must not contain any spaces.
OFSAAI-1017	The user installation directory is invalid.	Provide a valid installation path. Check if you can create the directory mentioned in the USER_INSTALL_DIR tag value of the OFSAAI_InstallConfig.xml file. See the My Oracle Support reference document for a workaround on this issue: https://mosemp.us.oracle.com/epmos/faces/DocumentDisplay? afrLoop=192791484383909&id=2412630.1& afrWindowMode=0 & adf.ctrl-state=u2t2m1rei_4.

## **OFSAA Support**

Raise a Service Request (SR) in <u>My Oracle Support</u> for queries related to OFSAA applications.

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