

Oracle Financial Services Loan Loss Forecasting and Provisioning

Installation Guide

Release 8.1.0.0.0

July 2020

ORACLE
Financial Services

OFS Oracle Financial Services Loan Loss Forecasting and Provisioning Installation Guide

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Document Control

Table 1: Document Version Control

Version Number	Revision Date	Change Log
1.0	July 2020	Created the document with instructions for the installation of the Oracle Financial Services Loan Loss Forecasting and Provisioning Release 8.1.0.0.0.

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1 Preface

This section provides supporting information for the Oracle Financial Services Loan Loss Forecasting and Provisioning Installation Guide.

You can find the latest copy of this document in the [OHC Documentation Library](#) which includes all the recent additions or revisions (if any) done to date.

Before you begin the installation, ensure that you have access to [My Oracle Support](#) with the required login credentials to quickly notify us of any issues at any stage.

Topics:

- [Intended Audience](#)
- [Related Information Sources](#)
- [Conventions](#)
- [Abbreviations](#)

1.1 Intended Audience

The Oracle Financial Services Loan Loss Forecasting and Provisioning Installation Guide is intended for administrators, business users, strategists, data analysts, and implementation consultants who handle installing and maintaining the application pack components.

This document assumes that you have experience installing enterprise components and basic knowledge of the following:

- Oracle Financial Services Loan Loss Forecasting and Provisioning components
- OFSAA architecture
- UNIX commands
- Database concepts
- The web server or web application server

1.2 Related Documents

We strive to keep this document and all other related documents updated regularly; visit the [OHC Documentation Library](#) to download the latest version available. The list of related documents is provided here:

- [OHC Documentation Library](#) **for Oracle Financial Services Loan Loss Forecasting and Provisioning :**

For existing customers of OFS Loan Loss Forecasting and Provisioning (LLFP):

- *OFS Loan Loss Forecasting and Provisioning 8.1.0.0.0 Installation Guide*
- *OFS Loan Loss Forecasting and Provisioning 8.1.0.0.0 User Guide*
- For new customers of Oracle Financial Services Loan Loss Forecasting and Provisioning (LLFP):
 - *OFS Loan Loss Forecasting and Provisioning 8.1.0.0.0 Release Notes*

- *OFS Loan Loss Forecasting and Provisioning 8.1.0.0.0 Installation Guide*
- *OFS Loan Loss Forecasting and Provisioning 8.1.0.0.0 User Guide*
- **OHC Documentation Library for OFS AAI Application Pack:**
 - *OFS Advanced Analytical Applications Infrastructure (OFS AAI) Application Pack Installation and Configuration Guide*
 - *OFS Analytical Applications Infrastructure User Guide*
 - *OFS Analytical Applications Infrastructure Administration Guide*
 - *Oracle Financial Services Analytical Applications Infrastructure Environment Check Utility Guide*
- **Additional Reference Documents:**
 - [OFSAA Licensing User Manual, Release 8.1.0.0.0](#)
 - [OFS Analytical Applications 8.1.0.0.0 Technology Matrix](#)
 - [OFS Analytical Applications Infrastructure Security Guide](#)
 - [Oracle Financial Services Loan Loss Forecasting and Provisioning Security Guides Release 8.1.x](#)
 - [Oracle Financial Services Analytical Applications Infrastructure Cloning Guide](#)
 - [Oracle Financial Services Loan Loss Forecasting and Provisioning Cloning Guide release 8.0.x](#)
 - [Oracle Financial Services Loan Loss Forecasting and Provisioning Cloning Guide Release 8.1.x](#)
 - [OFSAAI FAQ Document](#)

1.3 Conventions

The following text conventions are used in this document.

Table 2: Document Conventions

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you need to update specific values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, file names, text that appears on the screen, or text that you enter.
Hyperlink	Hyperlink type indicates links to external websites and internal document links.

1.4 Abbreviations

The following table lists the abbreviations used in this document.

Table 3: Abbreviations

Abbreviation	Meaning
DBA	Database Administrator
DDL	Data Definition Language
DEFQ	Data Entry Forms and Queries
DML	Data Manipulation Language
EAR	Enterprise Archive
EJB	Enterprise JavaBean
ERM	Enterprise Resource Management
FTP	File Transfer Protocol
HDFS	Hadoop Distributed File System
HTTPS	Hypertext Transfer Protocol Secure
J2C	J2EE Connector
J2EE	Java 2 Enterprise Edition
JCE	Java Cryptography Extension
JDBC	Java Database Connectivity
JDK	Java Development Kit
JNDI	Java Naming and Directory Interface
JRE	Java Runtime Environment
JVM	Java Virtual Machine
LDAP	Lightweight Directory Access Protocol
LHS	Left Hand Side
MFA	Multi-Factor Authentication
MOS	My Oracle Support
OFSA	Oracle Financial Services Analytical Applications
OFSAI	Oracle Financial Services Analytical Application Infrastructure
OFSAAI	Oracle Financial Services Advanced Analytical Applications Infrastructure Application Pack
OFS LLFP	Oracle Financial Services Loan Loss Forecasting and Provisioning
OHC	Oracle Help Center
OLAP	On-Line Analytical Processing
OLH	Oracle Loader for Hadoop
ORAAH	Oracle R Advanced Analytics for Hadoop
OS	Operating System
RAM	Random Access Memory

Abbreviation	Meaning
RDBMS	Relational Database Management System
RHEL	Red Hat Enterprise Linux
SFTP	Secure File Transfer Protocol
SID	System Identifier
SSL	Secure Sockets Layer
TNS	Transparent Network Substrate
URL	Uniform Resource Locator
VM	Virtual Machine
WAR	Web Archive
XML	Extensible Markup Language

Part I

Topics:

- [Introduction](#)
- [Complete Installation Checklist](#)
- [Hardware and Software Requirements](#)
- [Pre-installation](#)
- [Installation](#)
- [Post-installation](#)

2 Introduction

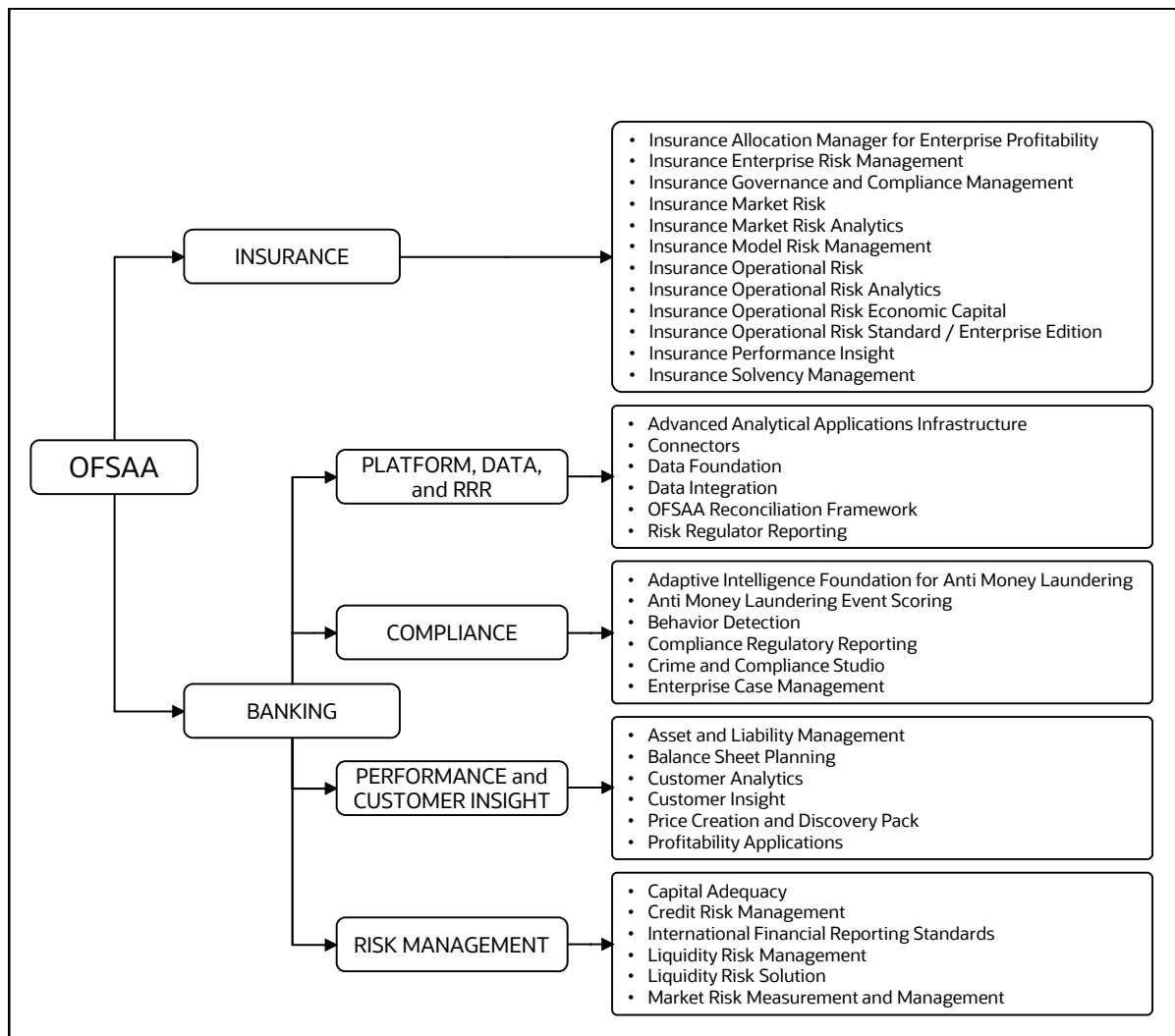
In today's turbulent markets, financial institutions require a better understanding of their risk-return, while strengthening competitive advantage and enhancing long-term customer value. Oracle Financial Services Analytical Applications (OFSAA) enable financial institutions to measure and meet risk-adjusted performance objectives, cultivate a risk management culture through transparency, lower the costs of compliance and regulation, and improve insight into customer behavior.

OFSAA uses industry-leading analytical methods, shared data models, and applications architecture to enable integrated risk management, performance management, customer insight, and compliance management. OFSAA actively incorporates risk into decision making, enables to achieve a consistent view of performance, promote a transparent risk management culture, and provide pervasive intelligence.

Oracle Financial Services Analytical Applications delivers a comprehensive, integrated suite of financial services analytical applications for both banking and insurance domains.

The following figure depicts the various application packs that are available across the OFSAA Banking and Insurance domains.

Figure 1: OFSAA Application Packs



Topics:

- [Oracle Financial Services Analytical Applications Infrastructure \(OFS AAI\)](#)
- [About Oracle Financial Services Loan Loss Forecasting and Provisioning Application Pack](#)
- [Installation Overview](#)
- [Installation and Upgrade Scenarios](#)
- [Compatibility Matrix](#)

2.1 Oracle Financial Services Analytical Applications Infrastructure (OFS AAI)

Oracle Financial Services Analytical Applications Infrastructure (OFS AAI) powers the Oracle Financial Services Analytical Applications family of products to perform the processing, categorizing, selection and manipulation of data and information required to analyze, understand and report on specific performance, risk, compliance and customer insight issues by providing a strong foundation for the entire family of Oracle Financial Services Analytical Applications across the domains of Risk, Performance, Compliance and Customer Insight.

Topics:

- [Components of OFSAA Infrastructure](#)
- [OFSAA Infrastructure High Availability](#)
- [Deployment Topology](#)

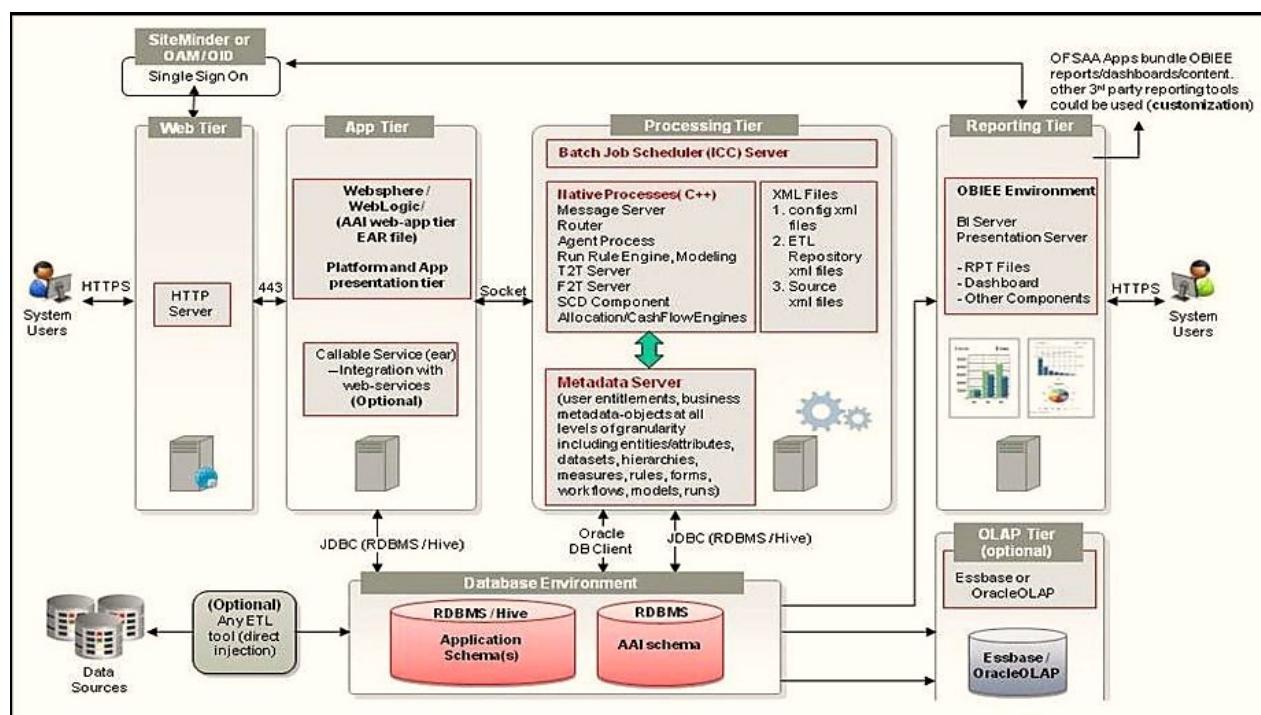
2.1.1 Components of OFSAA Infrastructure

The OFSAA Infrastructure includes frameworks that operate on and with the Oracle Financial Services Analytical Applications Data Model and forms the array of components within the Infrastructure.

The OFSAA Infrastructure components or frameworks are installed as two layers; primarily, the metadata server and Infrastructure services run on one layer, while the UI and presentation logic run on the other. The UI and presentation layer is deployed on any of the supported J2EE Servers.

The following figure depicts the various frameworks and capabilities that make up the OFSAA Infrastructure.

Figure 2: Components of OFSAAI



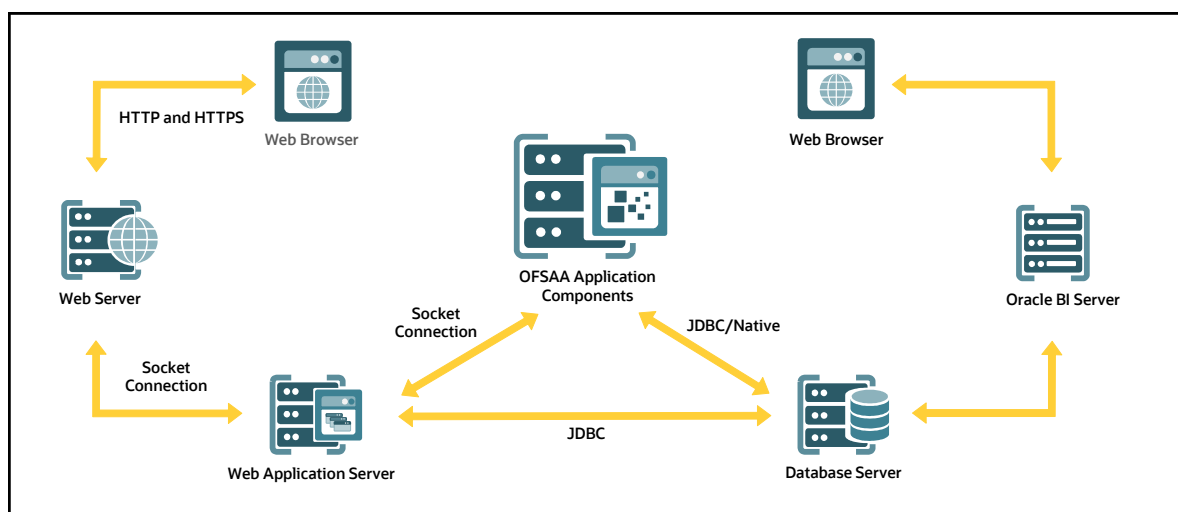
2.1.2 OFSAA Infrastructure High Availability

The current release of the OFSAA Infrastructure supports only the Single Instance installation for the Infrastructure components. However, the High Availability (HA) for the Database Server and (or) the Web application server clustering and deployment is supported in this release.

This release supports the Active-Passive model of implementation for OFSAAI components. For more information, see the [Oracle Financial Services Analytical Applications Configuration for High Availability Best Practices Guide](#).

2.1.3 Deployment Topology

The following figure illustrates the deployment topology of OFSAA application packs.

Figure 3: Logical Architecture Implemented for OFSAA Application Packs

2.2 About Oracle Financial Services Loan Loss Forecasting and Provisioning Application Pack

International Financial Reporting Standards (IFRS) guidelines have set out new requirements on the classification and measurement of financial assets and liabilities. It specifies two approaches for the measurement of assets namely Amortized Cost and Fair Value approach. The scope of Oracle Financial Services Loan Loss Forecasting and Provisioning is to focus only on the amortized cost approach.

2.3 OFS AAI Extension Pack

The Oracle Financial Services Analytical Applications Infrastructure Extension (OFS AAIE) Pack adds a set of new advanced features for 8.1.0.0 Release across OFSAA applications. This pack can be installed on an OFSAA instance having one or more OFSAA application packs.

The Oracle Financial Services Analytical Applications Infrastructure Extension Pack includes the following advanced features and functionalities:

- Distributed Processing Capabilities
- Analytic Pipeline and Process models
- Attribution Analysis
- Content Management Interoperability Services

NOTE

The pack is enabled by procurement of an additional license. For more information, see the OFS AAIE Release Notes and Installation Guide on the [OHC](#).

2.4 Installation Overview

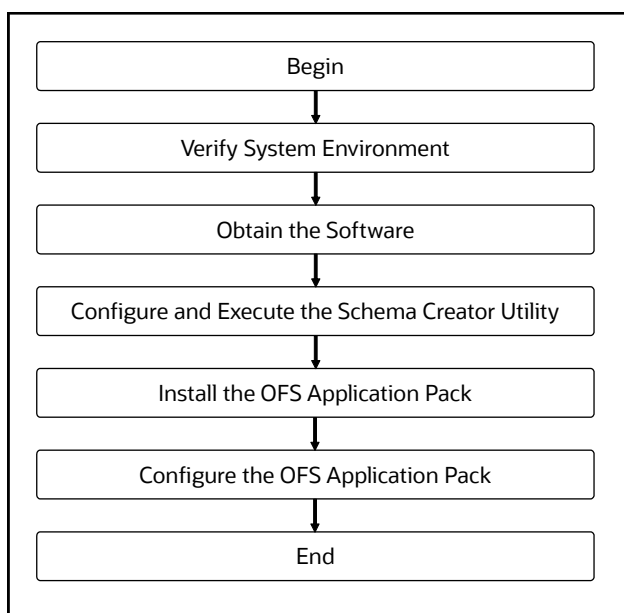
To install an Oracle Financial Services Loan Loss Forecasting and Provisioning application pack 8.1.0.0 instance, users and administrators must download this installer. The following figure displays the order of

procedures you will need to follow to install a new Oracle Financial Services Loan Loss Forecasting and Provisioning Pack 8.1.0.0.0 instance.

NOTE

This installer supports both upgrade (from OFS Loan Loss Forecasting and Provisioning (LLFP) 8.0.9 onwards) and fresh installation of Oracle Financial Services Loan Loss Forecasting and Provisioning 8.1.0.0.0.

Figure 4: Installation Flow



2.5 Installation and Upgrade Scenarios

Release 8.1.0.0.0 of Oracle Financial Services Loan Loss Forecasting and Provisioning supports various installation and upgrade scenarios. A high-level overview of the possible scenarios is provided in the following table. Detailed procedural steps are provided in the succeeding sections of this document.

Table 4: Oracle Financial Services Loan Loss Forecasting and Provisioning Release 8.1.0.0.0 Installation and Upgrade Scenarios

Scenario	Installation and Upgrade Instructions
New Installation	
Installing Release 8.1.0.0.0 application pack for the first time (new installation).	<ol style="list-style-type: none"> 1. Prepare for the Installation. 2. Execute the Schema Creator Utility. 3. Install the OFS LLFP Application Pack.
Install OFS LLFP Application Pack v8.1.0.0.0 on an Existing OFSAA Instance You have already installed an application pack from release	<ol style="list-style-type: none"> 1. Run the schema creator utility ONLY for the new pack. 2. Update the <code>OFS_LLFP_PACK.xml</code> file for the newly licensed pack. 3. Update the <code>Silent.props</code> file of the newly licensed pack.

Scenario	Installation and Upgrade Instructions
<p>8.1.x.0.0 and now you want to install another application pack from Release 8.1.0.0.0.</p> <p>Example: OFS ALM Pack is already installed and now you want to install OFS LLFP Pack.</p>	<p>4. Trigger the Release 8.1.0.0.0 installation.</p>
<p>Upgrade Installation</p>	
<p>Upgrade from an OFS LLFP Release Prior to Release 8.0.6.1.0 to OFS LLFP Release 8.1.0.0.0</p> <p>In this scenario, you are upgrading the application pack from an OFS LLFP release before Release 8.0.6.1.0 to OFS LLFP Release 8.1.0.0.0.</p> <p>Example: You are on OFS LLFP Release 8.0.5.0.0 and now want to upgrade to OFS LLFP Release 8.1.0.0.0.</p>	<ol style="list-style-type: none"> 1. Upgrade to OFS LLFP 8.0.6.1.0. 2. Follow the steps for upgrading from OFS LLFP 8.0.6.1.0 to OFS LLFP 8.1.0.0.0.
<p>Upgrade from OFS LLFP Release 8.0.7.0.0 or later to OFS LLFP Release 8.1.0.0.0</p> <p>Example: You are using an OFS LLFP Release 8.0.7.0.0 and now want to upgrade it to Release 8.1.0.0.0</p>	<ol style="list-style-type: none"> 1. Run the Environment Check Utility tool and ensure that the hardware and software requirements are installed as per the OFS Analytical Applications Technology Matrix. See the OFSAA Environment Check Utility Guide for detailed steps. 2. Clone your existing environment to the 8.1.0.0.0 OFS Analytical Applications Technology Matrix. 3. Update the OFS_LLFP.PACK.xml file to enable ONLY the existing installed applications. 4. Update the <code>Silent.props</code> file present in the Release 8.1.0.0.0 pack. 5. Trigger the Release 8.1.0.0.0 installation.
<p>Upgrade from OFS LLFP Release v8.0.x on AIX or Solaris x86 Operating System</p>	<p>Release v8.1.0.0.0 of OFS LLFP is not certified for AIX and Solaris x86 Operating Systems. If you are currently running OFSAA v8.0.x on AIX or Solaris x86 Operating Systems and plan to upgrade to Release v8.1.0.0.0, then you must migrate from AIX or Solaris x86 to Linux or Solaris SPARC. See the OFSAA 8.0.x.x Migration Guide for details.</p>

2.6 Compatibility Matrix

This table lists the applications or app-combinations that must not be installed on a single infodom.

NOTE

If you are upgrading the OFSAA Application Pack to release v8.1.0.0.0, you must upgrade the other packs installed in the same environment to release v8.1.0.0.0, to ensure successful deployment.

Table 5: LLFP 8.1 Application Compatibility Matrix

If you are installing	Do not Install the Listed Application in the Same Environment
OFS_LLFP_PACK	None

3 Complete Installation Checklist

For a successful installation, perform the steps listed in the Complete Installation Checklist. You can use this checklist to have a glance at everything that you will be doing to install this application. The link provided in each step takes you to a section either within this document or to another referenced document.

Table 6: Complete Installation Checklist

Sl. No.	Pre-installation Activity
1	Install all the prerequisite hardware and software given in the OFS Analytical Applications Technology Matrix.
2	Verify the System Environment using the Environment Check Utility.
3	Configure the following Operating System and File System settings: <ul style="list-style-type: none"> • File Descriptor • Total number of processes • Port(s) • <code>.profile</code> file permissions • Add FTP/SFTP configuration for file transfer
4	Configure the Operating System and File System Settings.
5	Install and configure the web application server.
6	Configure the HTTP settings on the web server.
7	Mount the FSS to Compute Virtual Machine if you are deploying on the cloud server. NOTE: This step is applicable only for deployment on the Oracle Cloud Infrastructure.
8	Open the Network Ports for OFSAA Services if you are deploying on the cloud server. NOTE: This step is applicable only for deployment on the Oracle Cloud Infrastructure.
9	Create the Installation, Download, and Metadata Repository Directories: <ul style="list-style-type: none"> • Installation directory • Temporary directory • Staging Area/Metadata Repository directory • Download directory
10	Update the following Environment Settings required for the installation in the <code>.profile</code> file: <ul style="list-style-type: none"> • Java settings • Oracle Database Server and Client settings • Add TNS entries in the <code>TNSNAMES.ORA</code> file • Oracle Essbase settings • Time Zone settings
11	Download the Oracle Financial Services Loan Loss Forecasting and Provisioning installer kit and erwin data model.
12	Extract the installer kit.

Sl. No.	Installation Activity
1	Configure the OFS_LLFP_SCHEMA_IN.xml file.
2	Execute the Schema Creator Utility in Online, Offline, modes, and verify the log file.
3	Configure the OFSAAI_InstallConfig.xml file.
4	Trigger the application installation.
5	Verify the installation logs.

Sl. No.	Post-installation Activity
1	Verify that all patches are successfully installed.
2	Update the Config Schema. NOTE: This step is applicable only for deployment on the Oracle Cloud Infrastructure.
3	Back up the OFS_LLFP_SCHEMA_IN.xml, OFS_LLFP_SCHEMA_OUTPUT.xml, and Silent.props files.
4	Stop the OFSAA Infrastructure services.
5	Start the OFSAA Infrastructure services.
6	Create and deploy EAR or WAR files.
7	Configure the webserver.
8	Configure the Resource Reference in web application servers.
9	Configure the Work Manager in the web application servers.
10	EAR/WAR File - Build Once and Deploy Across Multiple OFSAA Instances.
11	Access the OFSAA application.
12	Configure excludeURLList.cfg file.
13	Configure Tomcat.
14	Configure Data Source.
15	Set Data Redaction in Oracle Financial Services Loan Loss Forecasting and Provisioning.
16	Implement Data Protection in OFSAA.
17	Configure the Sandbox.
18	Configure OBIEE.

Sl. No.	Additional Configuration Activity
1	Add FTP/SFTP Configuration for File Transfer.
2	Configure the Infrastructure Server Memory.
3	Configure the Internet Settings.

Sl. No.	Additional Configuration Activity
4	Set OLAP Data Server Configuration.
5	Change IP or Hostname, Ports, Deployed Paths of the OFSAA Instance.
6	Execute the OFSAAI Setup Information Fetching Tool.
7	Execute the Encryption Changer.
8	Configure the Infrastructure LDAP Configuration.
9	Enable Parallel Execution of DML statements
10	Clear the application cache.
11	Configure password changes.
12	Configure Java Virtual Machine.
13	Configure Internal Service (Document Upload/Download).

4 Hardware and Software Requirements

For a list of all the hardware and software requirements including operating systems, database, web servers, and web application server versions for which this release of the Oracle Financial Services Loan Loss Forecasting and Provisioning Applications Pack is qualified see the [OFS Analytical Applications Technology Matrix](#).

Topics:

- [Third-Party Licensing Information](#)
- [Verify System Environment](#)

NOTE Oracle Financial Services Loan Loss Forecasting and Provisioning Application Pack installation can be performed on both Virtual and Physical servers.

Oracle Financial Services Loan Loss Forecasting and Provisioning application pack recommends the following software combinations for deployment.

Table 7: Recommended Software Combination

Operating System	Database	Web Application Server	Web Server
Oracle Linux	Oracle Database	IBM WebSphere/ Oracle WebLogic Server/ Apache Tomcat Server	IBM HTTP Server / Oracle HTTP Server/ Apache HTTP Server
Oracle Solaris	Oracle Database	Oracle WebLogic Server/ Apache Tomcat Server	Oracle HTTP Server/ Apache HTTP Server

4.1 Third-party Licensing Information

For more information about the third-party software tools used in Oracle Financial Services Loan Loss Forecasting and Provisioning, see the [OFSAA Licensing Information User Manual Release 8.1.0.0.0](#).

4.2 Verify System Environment

To verify your system environment meets the minimum requirements for the installation, a Pre-install Check utility is available within the Install Kit archive file. This utility can also be obtained separately by contacting [My Oracle Support](#).

Though the system environment verification is an integral and automated part of the installation of this software product, Oracle strongly recommends running this utility before beginning the installation as part of your organization's Installation Readiness Verification Process.

For more information about downloading and using this utility, see the [OFSAA Environment Check Utility Guide](#).

5 Pre-installation

This chapter provides the necessary information to review before installing the Oracle Financial Services Loan Loss Forecasting and Provisioning Pack 8.1.0.0.0.

NOTE If the operating system is Linux or Red Hat Enterprise Linux, install the package `lsb_release` with one of the following commands by logging in as root user: `yum install redhat-lsb-core` or `yum install redhat-lsb`

Topics:

- [Pre-installation Checklist](#)
- [Oracle Database Instance Settings](#)
- [Web Application Server Settings](#)
- [Web Server Settings](#)
- [Create the Installation, Download, and Metadata Repository Directories](#)
- [Configure the OS File System Settings and Environment Settings in the .profile File](#)
- [Download the Oracle Financial Services Loan Loss Forecasting and Provisioning Applications Pack Installer and erwin Data Model](#)
- [Extract the Software](#)

NOTE When merging the lower version of an application with an integrated data model, retain the larger size of column length.

5.1 Pre-installation Checklist

You can use this checklist to have a quick glance at everything that you will be doing prior to installing this application. The link provided in each step takes you to a section either within this document or to another referenced document.

The Installer Environment Check utility notifies you if any requirements are not met.

Table 8: Pre-Installation Checklist

Sl. No.	Pre-installation Activity
1	Install all the prerequisite hardware and software given in the OFS Analytical Applications Technology Matrix.
2	Verify the System Environment using the Environment Check Utility.
3	Configure the following Operating System and File System settings: <ul style="list-style-type: none"> • File Descriptor • Total number of processes • Port(s)

Sl. No.	Pre-installation Activity
	<ul style="list-style-type: none"> • .profile file permissions • Add FTP/SFTP configuration for file transfer
4	Configure the Operating System and File System Settings.
5	Install and configure the web application server.
6	Configure the HTTP settings on the web server.
7	Mount the FSS to Compute Virtual Machine if you are deploying on the cloud server. NOTE: This step is applicable only for deployment on the Oracle Cloud Infrastructure.
8	Open the Network Ports for OFSAA Services if you are deploying on the cloud server. NOTE: This step is applicable only for deployment on the Oracle Cloud Infrastructure.
9	Create the Installation, Download, and Metadata Repository Directories: <ul style="list-style-type: none"> • Installation directory • Temporary directory • Staging Area/Metadata Repository directory • Download directory
10	Update the following Environment Settings required for the installation in the .profile file: <ul style="list-style-type: none"> • Java settings • Oracle Database Server and Client settings • Add TNS entries in the TNSNAMES.ORA file • Oracle Essbase settings • Time Zone settings
11	Download the Oracle Financial Services Loan Loss Forecasting and Provisioning installer kit and erwin data model.
12	Extract the installer kit.

5.2 Oracle Database Instance Settings

Ensure that the following database instance settings are configured:

- NLS_CHARACTERSET to AL32UTF8
- NLS_LENGTH_SEMANTICS to BYTE
- OPEN_CURSORS limit to greater than 1000

5.3 Web Application Server Settings

Ensure that the web application server is installed and the profile (when using WebSphere) or domain (when using WebLogic) is created.

Table 9: Web Application Server Settings

Description	Example Value
WebSphere or WebLogic or Tomcat	<p>Web Application Server should be installed and the profile/domain created.</p> <p>You will be prompted to enter the WebSphere Profile path during OFSAAI installation.</p> <p>NOTE: See the Configure the Web Server section in the OFS AAI Release 8.1.0.0.0 Installation and Configuration Guide to complete these procedures.</p>

5.4 Web Server Settings

This is an optional requirement. If you have installed an HTTP Server, then configure the appropriate HTTP server settings:

Table 10: Web Server Settings

Description	Example Value
Apache HTTP Server, Oracle HTTP Server, or IBM HTTP Server	<p>Configure the HTTP Server and note down the IP or Hostname and Port details as you will be prompted to enter these details during installation.</p> <p>NOTE: See the Configure the Web Server section in the OFS Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide to complete these procedures</p>

5.5 Create the Installation, Download, and Metadata Repository Directories

To install Oracle Financial Services Loan Loss Forecasting and Provisioning, create the following directories:

- **OFSAA Download Directory (Optional):** This is the directory where the downloaded installer or patches can be copied. Create a download directory and copy the OFSAA Application Pack Installer File (archive). Assign 755 permission to this directory.
- **Temporary Directory:** Default temporary directory where the installation files are stored for a short time to support faster installation. Configure adequate space on the `/tmp` directory. It is recommended that you allocate more than 10 GB of space. Assign 755 permission to this directory with NOEXEC option disabled.

NOTE

If NOEXEC option is enabled, the extraction of files by the installer into the `/tmp` directory is prevented and the binaries will not execute in the directory, which will fail the installation.

- **OFSAA Installation Directory (Mandatory):** Create an installation directory where the product binaries are installed. Set the variable `FIC_HOME` in the `.profile` file to point to the OFSAA Installation Directory. Assign 755 user permission to the installation directory.

- **OFSAA Staging or Metadata Directory (Mandatory):** A directory to hold the application metadata artifacts and additionally act as the staging area for the flat files. This directory is also referred to as "FTP SHARE". Create a Staging or Metadata Repository Directory to copy data files, save data extracts, and so on.

The directory must exist on the same system as the OFSAA Installation. This directory can be configured on a different mount or under a different user profile. However, the owner of the installation directory must have RWX (775) permissions to this directory.

NOTE

Ensure the OFSAA staging directory is not set to the same path as the OFSAA installation directory and is not a subdirectory inside the OFSAA installation directory.

5.6 Configure the OS File System Settings and Environment Settings in the .profile File

This section provides detailed information on configuring the operating system and file system settings and how to configure the environment settings.

Topics:

- [Configure Operating System and File System Settings](#)
- [Configure the Environment Settings](#)

5.6.1 Configure Operating System and File System Settings

Log in as a root user and create the `.profile` file at the home directory of the logged-in user if it is not already available. The user must have 755 permission on the file to execute it. This file consists of various parameters for Environment Settings, OS, and File System Settings. Configure the following settings:

Table 11: Web Server Settings

Parameter	Configuration Action
File Descriptor Settings	<p>In the <code>sysctl.conf</code> file, to change the number of file descriptors, do the following as the root user:</p> <ol style="list-style-type: none"> 1. Edit the following line in the <code>/etc/sysctl.conf</code> file: <code>fs.file-max = <value></code> where <code><value></code> is greater than 15000 2. Apply the change by running the following command: <code># /sbin/sysctl -p</code> <p>NOTE: The value specified here is the minimum value to be set for the installation process to go forward.</p>
Total Number of Process Settings	<p>In the <code>sysctl.conf</code> file set the value to greater than 4096.</p> <p>NOTE: The value specified here is the minimum value to be set for the installation process to go forward. For other modules, this value may depend on the available resources and the number of processes executed in parallel.</p>

Parameter	Configuration Action
Port Settings	Default port numbers to be enabled on the system are 6500, 6501, 6505, 6507, 6509, 6510, 6666, 9999, and 10101.
OS Locale	Linux: en_US.UTF-8 Solaris: en_US.UTF-8 To check the locale installed, execute the following command: <pre>locale -a grep -i 'en_US.utf'</pre>

If you are a non-root user, configure the following settings:

Table 12: Configure Operating System and File System Settings

Parameter	Configuration Action
Installation Directory	In the <code>.profile</code> file, set the variable <code>FIC_HOME</code> to point to the OFSAA Installation Directory.
<code>.profile</code> permissions	You must have 755 permission on the <code>.profile</code> file.

To set the parameters for the `.profile` file, login as a non-root user, and configure the environment settings.

WARNING

Do not modify any other parameters other than the parameters mentioned in the following subsections.

5.6.2 Configure the Environment Settings

This section provides information to configure the environment settings before installation.

Topics:

- [Java Settings](#)
- [Oracle Database Server and Client Settings](#)
- [TNS Entries in TNSNAMES.ORA File](#)
- [Time Zone Settings](#)
- [Mandatory Patches](#)

5.6.2.1 Java Settings

The following table displays the Java settings required for installation.

Table 13: Java Settings

Description	Example Value
In the <code>.profile</code> file, set <code>PATH</code> to include the Java Runtime Environment (JRE) absolute path. Ensure that <code>SYMBOLIC</code> links to JAVA installation are not set in the <code>PATH</code> variable.	For example: <code>PATH=/usr/java/jre1.8.0_221/bin:\$ORACLE_HOME/bin:\$PATH</code> <code>export PATH</code> NOTE: OFSAA does not support OpenJDK and JRE.
In the <code>.profile</code> file, set <code>PATH</code> to include the Java Runtime Environment bin path.	<code>JAVA_BIN=/scratch/⟨⟨version⟩⟩/jre/bin</code> For example: <code>PATH=/usr/java/jre1.8.0_221/bin:\$ORACLE_HOME/bin:\$PATH</code>
In the <code>.profile</code> file, set the Java tool options for all versions JDK 11.0.20 and above updates	<code>JAVA_TOOL_OPTIONS="Djdk.util.zip.disableZip64ExtraFieldValidation=true"</code> <code>export JAVA_TOOL_OPTIONS</code>
Enable unlimited cryptographic policy for Java.	For more information, see the <i>Enabling Unlimited Cryptographic Policy</i> section from the OFS Analytical Applications Infrastructure Administration Guide .

5.6.2.2 Oracle Database Server and Client Settings

The following table displays the Oracle Database server and client settings required for installation.

Table 14: Oracle Database Server and Client Settings

Description	Example Value
In the <code>.profile</code> file, set <code>TNS_ADMIN</code> pointing to the appropriate <code>tnsnames.ora</code> file.	<code>TNS_ADMIN=\$HOME/tns</code>
In the <code>.profile</code> file, set <code>ORACLE_HOME</code> pointing to the appropriate Oracle Client installation.	<code>ORACLE_HOME=/scratch/oraofss/app_client18c/product/18.0.0/client_1</code>
In the <code>.profile</code> file, set <code>PATH</code> to include the appropriate <code>\$ORACLE_HOME/bin</code> path.	<code>PATH=\$JAVA_HOME/bin:\$ORACLE_HOME/bin</code>
Add an entry in the <code>tnsnames.ora</code> file. Processing Server	Ensure that an entry (with <code>SID/ SERVICE NAME</code>) is added in the <code>tnsnames.ora</code> file.

5.6.2.3 TNS entries in the TNSNAMES.ORA file for Non-TCPS and TCPS

The section includes information about the TNS entries in the `TNSNAMES.ORA` file for Non-TCPS and TCPS.

5.6.2.3.1 Non-TCPS

The following table displays the Non-TCPS settings required for installation.

Table 15: TNS entries in the TNSNAMES.ORA file for Non-TCPS

Description	Example Value
Ensure that an entry (with SID/ SERVICE NAME) is added in the tnsnames.ora file on the OFSAA server.	<pre><SID_NAME> = DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP) (HOST = <HOST_NAME>.in.oracle.com) (PORT = 1521))) (CONNECT_DATA = (SERVICE_NAME = <SID_NAME>)) <ATOMIC_SCHEMA_NAME> = (DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCP) (HOST = <HOST_NAME>.in.oracle.com) (PORT = 1521))) (CONNECT_DATA = (SERVICE_NAME = <SID_NAME>)))</pre>

```
<SID NAME> =
  (DESCRIPTION =
    (ADDRESS_LIST =
      (ADDRESS = (PROTOCOL = TCP) (HOST = <HOST NAME>) (PORT = <PORT NUMBER>))
    )
    (CONNECT_DATA =
      (SERVICE_NAME = <SID NAME>)
    )
  )

<ATOMICSCHEMANAME> =
  (DESCRIPTION =
    (ADDRESS_LIST =
      (ADDRESS = (PROTOCOL = TCP) (HOST = <HOST NAME>) (PORT = <PORT NUMBER>))
    )
    (CONNECT_DATA =
      (SERVICE_NAME = <SID NAME>)
    )
  )
```

NOTE The ATOMIC SCHEMA NAME must be the same as defined in the OFS_<App Pack>_SCHEMA_IN.xml file.

5.6.2.3.2 TCPS

The following table displays the TCPS settings required for installation.

Table 16: TNS entries in the TNSNAMES.ORA file for TCPS

Description	Example Value
Ensure that an entry (with SID/ SERVICE NAME) is added in the tnsnames.ora file on the OFSAA server.	<SID_NAME> = DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCPS) (HOST = <HOST_NAME>.in.oracle.com) (PORT = 1521))) (CONNECT_DATA = (SERVICE_NAME = <SID_NAME>)) <ATOMIC_SCHEMA_NAME> = (DESCRIPTION = (ADDRESS_LIST = (ADDRESS = (PROTOCOL = TCPS) (HOST = <HOST_NAME>.in.oracle.com) (PORT = 1521))) (CONNECT_DATA = (SERVICE_NAME = <SID_NAME>)) (security=(ssl_server_cert_dn=CN=<HOST_NAME>))))
Ensure that an entry (with WALLET_HOME and wallet parameters) is added in the sqlnet.ora file on the OFSAA server must be the same as the Oracle database server running with TCPS.	NAMES.DIRECTORY_PATH= (TNSNAMES, EZCONNECT) WALLET_LOCATION = (SOURCE = (METHOD = FILE) (METHOD_DATA = (DIRECTORY = <PATH TO WALLET DIRECTORY>))) SQLNET.WALLET_OVERRIDE = TRUE SSL_CLIENT_AUTHENTICATION = FALSE SQLNET.AUTHENTICATION_SERVICES = (TCPS, NTS, BEQ) SSL_CIPHER_SUITES = (SSL_RSA_WITH_AES_256_CBC_SHA, SSL_RSA_WITH_3DES_EDE_CBC_SHA)

```

<SID NAME> =
  (DESCRIPTION =
    (ADDRESS_LIST =
      (ADDRESS = (PROTOCOL = TCPS) (HOST = <HOST NAME>) (PORT = <PORT NUMBER>))
    )
    (CONNECT_DATA =
      (SERVICE_NAME = <SID NAME>)
    )
    (security=(ssl_server_cert_dn=CN=<HOST NAME>))
  )
)

<ATOMICSCHEMANAME> =
  (DESCRIPTION =
    (ADDRESS_LIST =
      (ADDRESS = (PROTOCOL = TCPS) (HOST = <HOST NAME>) (PORT = <PORT NUMBER>))
    )
    (CONNECT_DATA =
      (SERVICE_NAME = <SID NAME>)
    )
    (security=(ssl_server_cert_dn=CN=<HOST NAME>))
  )
)

```

NOTE

The ATOMIC SCHEMA NAME must be the same as defined in the OFS_<App Pack>_SCHEMA_IN.xml file, which also includes prefix without underscore. For example, DEVOFSAAATM.

5.6.2.4 Time Zone Settings

In the .profile file, set the Time Zone parameter to indicate the time zone of your region or location.

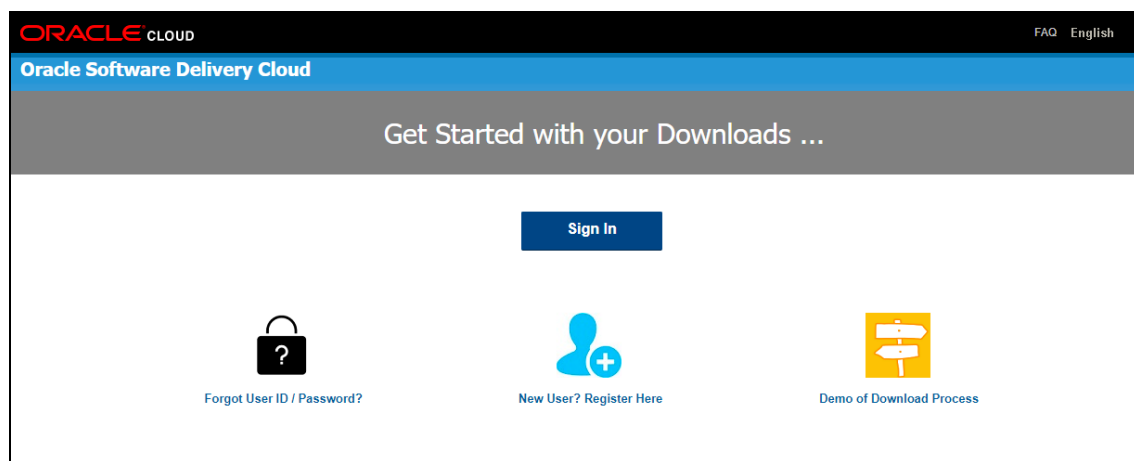
Table 17: Time Zone Settings

Description	Example Value
Time Zone	TZ=Asia/Calcutta

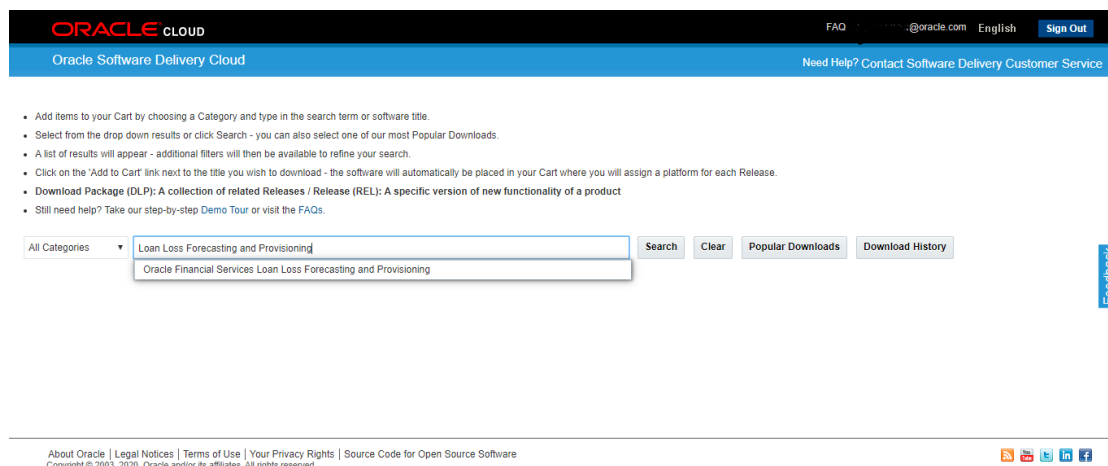
5.7 Download the Oracle Financial Services Loan Loss Forecasting and Provisioning Application Pack Installer and Erwin Data Model

To download the Oracle Financial Services Loan Loss Forecasting and Provisioning Applications Pack Installer Release 8.1.0.0.0 (Bug Number: **31626497**), follow these steps:

1. Log in to the [Oracle Software Delivery Cloud](#) (OSDC) with a valid Oracle account.

Figure 5: OSDC Login Window

2. Enter Oracle Financial Services Loan Loss Forecasting and Provisioning in the search box.

Figure 6: OSDC - Search Results

3. Download the installer archive and copy (in Binary mode) to the download directory that exists in the Oracle Financial Services Loan Loss Forecasting and Provisioning installation setup.

4. Download the mandatory one-off patches mentioned in the [Mandatory Patches](#) section from [My Oracle Support](#).

NOTE Download the Oracle Financial Services Loan Loss Forecasting and Provisioning Erwin data model patch **31626509** from [My Oracle Support](#). You can search for the patch number in the Patches and Updates tab and download it.

5.8 Extract the Software

You must be logged in to the UNIX operating system as a non-root user to perform the following software extraction steps:

1. Download the unzip utility (OS-specific) `unzip_<os>.Z` and copy it in Binary mode to the directory that is included in your PATH variable.

If you already have an unzip utility to extract the contents of the downloaded archive, skip this step.

2. Uncompress the unzip installer file using the following command:

```
uncompress unzip_<os>.Z
```

NOTE If an error message: *uncompress: not found [No such file or directory]* is displayed, contact your UNIX administrator.

3. Assign execute (751) to the file using the following command:

```
chmod 751 unzip_<OS>
```

For example `chmod 751 unzip_sparc`

4. Extract the contents of the Oracle Financial Services Loan Loss Forecasting and Provisioning Application Release 8.1.0.0 installer archive file in the download directory using the following command:

```
unzip OFS_LLFP_PACK.zip
```

5. Extract the following one-off patch in the download directory:

a. 31545589

6. Extract the mandatory patches mentioned in the [Mandatory Patches](#) section. See the **Readme** packaged with the patch for further instructions on how to install the patch.
7. Navigate to the download directory and assign execute permission to the installer directory using the following command:

```
chmod -R 750 OFS_LLFP_Pack.
```

5.9 Install Pre-installation Patches

Before installing OFSAAI 8.1.0.0.0, apply the following mandatory one-off patches. See the **Readme** packaged with the patch for further instructions on how to install.

Table 18: Mandatory Pre-Installation Patches

One-Off Patch	Description
31545589	This is a mandatory OFS AAI one-off patch if you are installing pack on pack.
31654438	This is a mandatory OFS AAI one-off patch if you are installing pack on pack.

6 Installation

This section provides detailed steps to install the Oracle Financial Services Loan Loss Forecasting and Provisioning Application.

Topics:

- [Configure the Schema Creator Utility](#)
- [Execute the Schema Creator Utility](#)
- [Configure the OFSAAI InstallConfig.xml File](#)
- [Install the Oracle Financial Services Loan Loss Forecasting and Provisioning Application](#)

6.1 Installation Checklist

You can use this checklist to have a quick glance at everything that you will be doing to install this application. The link provided in each step takes you to a section either within this document or to another referenced document.

Table 19: Installation Checklist

Sl. No.	Installation Activity
1	Configure the OFS_LLFP_SCHEMA_IN.xml file.
2	Execute the Schema Creator Utility in Online, Offline, modes, and verify the log file.
3	Configure the OFSAAI_InstallConfig.xml file.
4	Trigger the application installation.
5	Verify the installation logs.

6.2 Configure the OFS_LLFP_PACK.xml File

The OFS_LLFP_PACK.xml file contains details on the various products that are packaged in the OFS LLFP Application. This section details the various tags and parameters available in the file and the values that must be updated. Before installing the LLFP Application, it is mandatory to update this file.

NOTE Enable licenses as per your Service Level Agreement (SLA).

To configure the OFS_LLFP_PACK.xml file, follow these steps:

1. Navigate to the OFS_LLFP_PACK/conf directory.
2. Open the OFS_LLFP_PACK.xml file in a text editor.
3. Configure the OFS_LLFP_PACK.xml file as mentioned in the following table.

Table 20: OFS_LLFP_PACK.xml File Parameters

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Comments
APP_PACK_ID	Unique Application Pack Identifier	Y	Unique Seeded Value. Do not modify this value.
IS_OPT_INSTALL VALUE="TRUE"	Unique Application Entry	Y	Unique Seeded Value. Do not modify this value.
APP_PACK_NAME	Unique Application Pack Name	Y	Unique Seeded Value. Do not modify this value.
APP_PACK_DESCRIPTION	Unique Application Pack Description	Y	Unique Seeded Value. Do not modify this value.
VERSION	Unique release version	Y	Unique Seeded Value. Do not modify this value.
APP	Unique Application Entries	Y	Unique Seeded Value. Do not modify this value.
APP_ID	Unique Application Identifier	Y	Unique Seeded Value. Do not modify this value.
APP_ID/ PREREQ	Prerequisite Application or Product	Y	<p>Unique Seeded Value. For most applications, the prerequisite that is set is OFSAAAI. For all other applications, the default Application ID is set to none.</p> <p>You can set it for the applications you want to install.</p> <p>Do not modify this value.</p>
APP_ID/ DEF_SEL_FLAG	Default Selected Flag	Y	<p>In all Application Packs, Infrastructure requires this value to be set to YES.</p> <p>Do not modify this value.</p>
APP_ID/ ENABLE	Enable Application or Product	Y	<ul style="list-style-type: none"> • Default YES for Infrastructure • NO for Others <p>Set this attribute-value to YES against every APP_ID which is licensed and must be enabled for use.</p> <p>NOTE: The Application or Product cannot be disabled once enabled. However, an Application or Product which is not enabled during installation can be enabled later through the Administration UI.</p>

Tag Name or Attribute Name	Description	Mandatory (Y or N)	Comments
APP_NAME	Unique Application or Product Name	Y	Unique Seeded Value. Do not modify this value.
APP_DESCRIPTION	Unique Application or Product Name	Y	Unique Seeded Value. Do not modify this value.
VERSION	Unique release version	Y	Unique Seeded Value. Do not modify this value.

6.3 Configure the Schema Creator Utility

Creating database users or schemas (RDBMS) is one of the primary steps in the complete Oracle Financial Services Loan Loss Forecasting and Provisioning installation process. The Schema Creator utility enables you to quickly get started with the installation by creating Database User(s) or Schema(s) (RDBMS), assigning the necessary GRANT(s), creating the required entities in the schemas and so on.

Configure and execute the schema creator utility before installing the OFSAA Application.

Topics:

- [Prerequisites](#)
- [Configure Schema Creator Utility for RDBMS Installation](#)

6.3.1 Prerequisites

Ensure you have the following before configuring the Schema Creator Utility:

- Oracle User ID and Password with SYSDBA privileges
- JDBC Connection URL for RAC or Non-RAC database
- The HOSTNAME or IP of the server on which OFSAA is being installed.
- It is recommended to set the PGA_AGGREGATE_LIMIT database-parameter value sufficiently when Oracle 18c or 19c is installed.
- You must add a TNS entry before the installation.

6.3.2 Configure the Schema Creator Utility for RDBMS Installation

If the installation is being performed for RDBMS, provide the specific schema details in the `OFS_LLFP_SCHEMA_IN.xml` file.

You can configure the following types of schemas:

- **CONFIG:** This schema holds the entities and other objects required for OFSAA setup configuration information. Only one CONFIG schema per OFSAA instance is permitted.
- **ATOMIC:** This schema holds the data model entities. One ATOMIC schema is attached to one Information Domain. You can have multiple ATOMIC schemas for a single OFSAA instance.

- **SANDBOX:** This schema holds the entities and other objects required for OFSAA setup configuration information. You can have multiple sandbox schemas per OFSAA instance.

6.3.2.1 Configure the OFS_LLFP_SCHEMA_IN.xml File

This section describes how to create database schemas, objects within schemas, and assigning appropriate grants.

Specify the database schemas required for the installation in the OFS_LLFP_SCHEMA_IN.xml file. Update the values of the various tags and parameters available in this file before executing the schema creator utility.

This file must be configured only if the database is RDBMS.

To configure the OFS_LLFP_SCHEMA_IN.xml file, follow these steps:

1. Log in to the system as a non-root user.
2. Navigate to the OFS_LLFP_PACK/schema_creator/conf directory.
3. Edit the OFS_LLFP_SCHEMA_IN.xml file using a text editor.

Figure 7: Sample OFS_LLFP_SCHEMA_IN.xml File

```

1 <!DOCTYPE OFS_LLFP_SCHEMA_IN [
2 <APP_PACK_ID>OFS_LLFP_PACK</APP_PACK_ID>
3 <IS_TCFS>FALSE</IS_TCFS>
4 <JDBC_URL></JDBC_URL>
5 <JDBC_DRIVER>oracle.jdbc.driver.OracleDriver</JDBC_DRIVER>
6 <HOST></HOST>
7 <SETUPINFO NAME="DEV" PREFIX_SCHEMA_NAME="N" />
8 <PASSWORD APPLYNAMEFORALL="Y" DEFAULT=" " />
9 <!--
10 <ADV_SEC_OPTIONS>
11 <OPTION NAME="TDE" VALUE="TRUE"/>
12 <OPTION NAME="DATA_REDACT" VALUE="TRUE" />
13 </ADV_SEC_OPTIONS>
14 <TABLESPACES>
15 <TABLESPACE NAME="OFS_AAI_TBS1" VALUE="TBS_USERS_1" DATAFILE="/scratch/oral2c/app/oracle/oradata/ENCDB/datafile/tbs_users1.dbf"
16 SIZE="500M" AUTOEXTEND="OFF" ENCRYPT="ON" />
17 <TABLESPACE NAME="OFS_AAI_TBS2" VALUE="TBS_USERS_2" DATAFILE="/scratch/oral2c/app/oracle/oradata/ENCDB/datafile/tbs_users2.dbf"
18 SIZE="500M" AUTOEXTEND="OFF" ENCRYPT="OFF" />
19 </TABLESPACES>
20 -->
21 <SCHEMAS>
22 <SCHEMA TYPE="CONFIG" NAME="ofsaconf" PASSWORD="" APP_ID="OFS_AAI" DEFAULTTABLESPACE="USERS" TEMPTABLESPACE="TEMP" INFODOM="" QUOTA="" />
23 <SCHEMA TYPE="ATOMIC" NAME="ofsaatm" PASSWORD="" APP_ID="OFS_AAAT" APP_GRP="1" DEFAULTTABLESPACE="USERS" TEMPTABLESPACE="TEMP" INFODOM="" QUOTA="" />
24 <SCHEMA TYPE="ATOMIC" NAME="ofsaatm" PASSWORD="" APP_ID="OFS_LLFP" APP_GRP="1" DEFAULTTABLESPACE="USERS" TEMPTABLESPACE="TEMP" INFODOM="" QUOTA="" />
25 <SCHEMA TYPE="SANDBOX" NAME="ofsasbx1" PASSWORD="" APP_ID="OFS_LLFP" DEFAULTTABLESPACE="USERS" TEMPTABLESPACE="TEMP" INFODOM="LLFPSEKINFO" QUOTA="" SUB-TYPE="" />
26 </SCHEMAS>
27 </APP_PACK_ID>
28 ]>

```

4. Configure the values as mentioned in the following table and save the file.

NOTE

On successful execution of the utility, the passwords entered in the OFS_LLFP_SCHEMA_IN.xml file are nullified.

Table 21: OFS_LLFP_SCHEMA_IN.xml File Parameters

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
<APP_PACK_ID>	Seeded unique ID for the OFSSAA Application Pack	Y	OFS_LLFP_PACK	Do not modify this value.
<IS_TCPS>	Enter if the TCPS configuration is required.	Y	Seeded, with FALSE as the default value.	Modify this to TRUE if you require the installer to uptake the configuration.
<JDBC_URL>	<p>Enter the JDBC URL.</p> <p>NOTE:</p> <p>You can enter the following JDBC URL types:</p> <ol style="list-style-type: none"> 1. RAC/ NON-RAC enabled database connectivity URL. 2. TCPS RAC/ NON-RAC enabled database connectivity URL provided the <IS_TCPS> tag value is TRUE. 3. Wallet-enabled JDBC URL. 	Y	<p>Example:</p> <p>jdbc:oracle:thin:@< DBSERVER IP/ HOST/ IP>:<PORT>:<SID></p> <p>or</p> <p>jdbc:oracle:thin:@//[HOS T][:PORT]/ SERVICE</p> <p>or</p> <p>jdbc:oracle:thin:@(DESCRI PTION=(ADDRESS_ LIST=(ADDRESS=(PROT OCOL=TCP)(HOST=[HO ST]))(port=[PORT]))(ADD RESS=(PROTOCOL=TCP)(HOST=[HOST])(PORT=[PORT]))(LOAD_ BALANCE=yes)(FAILOV ER=yes))(CONNECT_ DATA=(SERVICE_ NAME=[SERVICE])))</p> <p>For example:</p> <p>jdbc:oracle:thin:@//dbhos t.server.com:1521/service 1</p> <p>or</p> <p>jdbc:oracle:thin:@//dbsho st.server.com:1521/scan-1</p> <p>or</p> <p>jdbc:oracle:thin:@(DESCRI PTION=(ADDRESS_ LIST=(ADDRESS=(PROT OCOL=TCP)(HOST=dbhost1.server.com)(port=1521))(ADDRESS=(PROTOCOL=TCP)(HOST=dbho st2.s erver.com)(PORT=1521))(LOAD_ BALANCE=yes)(FAILOV ER=yes))(CONNECT_ DATA=(SERVICE_ NAME=service1)))</p> <p>or</p> <p><JDBC_URL>jdbc:oracle:thin:@(DESCRIPTION = (ADDRESS = (PROTOCOL =TCPS)(HOST = dbhost.server.com)(PORT = 2484)) (CONNECT_DATA</p>	<p>Ensure to add an entry (with SID/ SERVICE NAME) in the <code>tnsnames.ora</code> file on the OFSAA server. The entry must match with the SID/ SERVICE NAME used in the JDBC URL.</p> <p>Ensure that you have configured:</p> <ol style="list-style-type: none"> 4. The correct Oracle Wallet with the credentials for stored Sys, Config, and Atomic Users. 5. The JDBC URL as follows: <pre>jdbc:oracle:thin:@</pre> <p>For more information on how to configure Oracle Wallets for OFSAA Installation and Data Sources, see the OFS Analytical Applications Infrastructure Administration Guide.</p>

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
			=(SERVER = DEDICATED) (SERVICE_NAME=SERVICEID))(security=(ssl_server_certificate_dn=CN=dbhost))) or jdbc:oracle:thin:/@	
<JDBC_DRIVER>	This name of the driver is seeded by default.	Y	Example: oracle.jdbc.driver.OracleDriver	Only JDBC Thin Driver is supported. Do not modify this value.
<HOST>	Enter the Hostname or IP Address of the system on which you are installing the OFSAA components.	Y	Hostname or IP Address	
<SETUPINFO>/PREFIX_SCHEMA_NAME	Identifies whether the value specified in <SETUPINFO>/NAME attribute must be prefixed to the schema name.	N	YES or NO	The default value is YES.
<SETUPINFO>/NAME	Enter the acronym for the type of implementation. This information is displayed in the OFSAA Home Page. On executing the schema creator utility, this value is prefixed with each schema name. For example: dev_ofsaconf, uat_ofsaatm.	Y	Seeded, with REG PREFIX_SCHEMA_NAME="N" as the default value. Accepts strings with a minimum length of two and a maximum of four. Example: DEV, SIT, PROD	This name appears in the OFSAA Landing Page as "Connected To: xxxx". The schemas that are created get this prefix. For example, dev_ofsaconf, uat_ofsaconf, and so on.
<PASSWORD>/DEFAULT*	Enter the password if you want to set a default password for all schemas. You also must set the APPLYSAME-FORALL attribute as Y to apply the	N	Seeded, with oracle123 as the default value. The maximum length allowed is 30 characters. Special characters are not allowed.	On successful execution of the utility, the entered password in the OFS_<APP PACK>_SCHEMA_IN.xml file is cleared.

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
	default password for all the schemas.			
<PASSWORD>/ APPLYSAMEFORALL	If you have entered Y in APPLYSAME-FORALL attribute and also have specified individual passwords for all the schemas, then the specified individual passwords will take precedence.	Y	Default N Permissible: Y or N. Enter Y if you want to apply the password specified in the DEFAULT attribute for all the schemas. If you enter as N, you must provide individual passwords for all schemas.	Setting this attribute value is mandatory if the DEFAULT attribute is set.
<SCHEMA>/TYPE	The different types of schemas that are supported in this release are ATOMIC and CONFIG. By default, the schemas types are seeded based on the Application Pack.	Y	ATOMIC or CONFIG	Only One CONFIG schema can exist in the file. Do not edit this attribute value. This schema identifies as the CONFIGURATION schema that holds the OFSAA setup details and other Metadata information. Multiple ATOMIC schemas can exist in the file.
<SCHEMA>/NAME	The schemas' names are seeded based on the Application Pack by default. You can edit the schema names if required. The Schema Name will have a prefix of the SETUPINFO/ NAME attribute.	Y	Seeded, with OFSCONFIG as the default value. The permissible length is 15 characters and only alphanumeric characters are allowed. No special characters allowed except underscore '_'.	SETUPOINFO/NAME attribute value is prefixed to the schema name being created. For example, if a name is set as 'ofsaatm' and setupinfo as 'uat', then schema being created is 'uat_ofsaatm'.
<SCHEMA>/PASSWORD	Enter the password of the schema to be created. If this attribute is left blank, then the password specified in the <PASSWORD>/DEFAULT	N	The maximum length allowed is 30 characters. Special characters are not allowed.	It is mandatory to enter the password if you have set the <PASSWORD>/ APPLYSAMEFORALL attribute as N.

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
	attribute is applied as the Schema Password.			
<SCHEMA>/APP_ID	The Application ID is seeded based on the Application Pack by default.	Y	Unique seeded values are: OFS_AAI OFS_LLFP	Identifies the Application or Product for which the schema is being created. Do not edit this attribute value. Do not modify this value.
<SCHEMA>/DEFAULTTABLESPACE	Enter the available default tablespace for DB User. If this attribute is left blank, then USERS is set as the default tablespace.	N	Seeded, with USERS as the default value. Permissible Any existing valid tablespace name.	Modify this value to associate any valid tablespace with the schema.
<SCHEMA>/TEMPTABLESPACE	Enter the available temporary tablespace for DB User. If this attribute is left blank, TEMP is set as the default tablespace.	N	Seeded, with TEMP as the default value. Permissible Any existing valid temporary tablespace name.	Modify this value to associate any valid tablespace with the schema.
<SCHEMA>/QUOTA	Enter the quota to be set on the DEFAULTTABLESPACE attribute for the schema or user. Minimum: 500M or Unlimited on default Tablespace.	N	Permissible values are a minimum of 500M or UNLIMITED as the default value. Example: 600M/m 20G/g UNLIMITED/unlimited	Modify this value to grant the specified quota on the mentioned tablespace to the user.
<SCHEMA>/INFODOM	Enter the name of the Information Domain to associate this schema. The schema creator utility automatically derives an Information Domain	N	Seeded, with OFSINFDOM as the default value. Permissible length is 16 characters and only alphanumeric characters are allowed. No special characters are allowed.	

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
	Name based on the Application Pack if no value is specified for this attribute.			
<ADV_SEC_OPTIONS>/	Parent tag to hold Advance Security Options.	N		Uncomment the tag and edit if you want to add security options. For example, TDE and Data Redact. For details, see the example in the comments for the <TABLESPACE>/ENCRYPT tag.
<ADV_SEC_OPTIONS>/TDE	Tag to enable or disable TDE.	N	The default is FALSE. To enable TDE, set this to TRUE.	Ensure this tag is not commented if you have uncommented <ADV_SEC_OPTIONS>
<ADV_SEC_OPTIONS>/DATA_REDACT	Tag to enable or disable the Data Redaction feature.	N	The default is FALSE. To enable DATA_REDACT, set this to TRUE	Ensure this tag is not commented if you have uncommented<ADV_SEC_OPTIONS>
<TABLESPACES>	Parent tag to hold <TABLESPACE> elements	N	NA	Uncomment the tag and edit. ONLY if tablespaces are to be created as part of the installation. For details, see the example following the table. When TDE is TRUE in ADV_SEC_OPTIONS, then the <TABLESPACES> tag must be present in the XML file.
<TABLESPACE>/NAME	Logical Name of the tablespace to be created.	Y		Name, if specified, must be referred in the <SCHEMA DEFAULTTABLESPACE= "###NAME##"> attribute. Note the ## syntax.
<TABLESPACE>/VALUE	Physical Name of the tablespace to be created.	Y	NA	Value, if specified, is the actual name of the TABLESPACE.
<TABLESPACE>/DATAFILE	Specifies the location of the data file on the server.	Y	NA	Enter the absolute path of the file to be created.

Tag Name/Attribute Name	Description	Mandatory (Y/ N)	Default Value/ Permissible Value	Comments
<TABLESPACE>/AUTOEXTEND	Specifies if the tablespace must be extensible or have a hard limit.	Y	ON or OFF	Set to ON to ensure that the tablespace does not run out of space when full.
<TABLESPACE>/ENCRYPT	Specifies if the tablespace(s) must be encrypted using TDE	Y	ON or OFF	<p>Set to ON to ensure that the tablespaces when created are encrypted using TDE.</p> <p>NOTE: Encryption of tablespaces requires enabling Transparent Data Encryption (TDE) on the Database Server.</p> <p>Example: The following snippet shows that TDE is enabled and hence the tablespace is shown with encryption ON.</p> <pre> <ADV_SEC_OPTIONS> <OPTION NAME="TDE" VALUE="FALSE" /> <OPTION NAME="DATA_REDACT" VALUE="FALSE" /> </ADV_SEC_OPTIONS> <TABLESPACES> <TABLESPACE NAME="OFS_AAI_TBSP_1" VALUE="TS_USERS1" DATAFILE="/ scratch/ora19c/app/oracle/oradata/OFSPQA19cDB/ts_users1.dbf" SIZE="500M" AUTOEXTEND="ON" ENCRYPT="ON" /> <TABLESPACE NAME="OFS_AAI_TBSP_2" VALUE="TS_USERS2" DATAFILE="/ scratch/ora19c/app/oracle/oradata/OFSPQA19cDB/ts_users2.dbf" SIZE="500M" AUTOEXTEND="ON" ENCRYPT="ON" /> </TABLESPACES> </pre>

Tag Name/Attribute Name	Description	Mandatory (Y/N)	Default Value/ Permissible Value	Comments
				<pre> <SCHEMAS> <SCHEMA TYPE="CONFIG" NAME="ofsaacnf" PASSWORD="" APP_ID="OFS_AAI" DEFAULTTABLESPACE="##OFS_AAI_TB SP_1##" TEMPTABLESPACE="TEMP" QUOTA="unlimited"/> <SCHEMA TYPE="ATOMIC" NAME="ofsaaatm" PASSWORD="" APP_ID="OFS_AAI" DEFAULTTABLESPACE="##OFS_AAI_TB SP_2##" TEMPTABLESPACE="TEMP" QUOTA="unlimited" INFODOM="OFSAAIINFO"/> </SCHEMAS> </pre>

6.4 Execute the Schema Creator Utility

Depending on the option selected, select the appropriate schema creator utility execution option.

- [Execute the Schema Creator Utility in Offline Mode](#)
- [Execute the Schema Creator Utility in Online Mode](#)
- [Execute the Schema Creator Utility in TCPS Mode](#)
- [Execute the Schema Creator Utility while Installing Subsequent Applications Pack](#)

After creating the schema, proceed to [Configure the OFSAAI InstallConfig.xml File](#).

6.4.1 Execute the Schema Creator Utility in Offline Mode

In the Offline mode, the utility generates an SQL script with all the required DDLs for Users, Objects, and Grants. This script must be executed by the DBA on the appropriate database identified for OFSAA usage. If you do not have the SYSDBA privileges, you can execute the Schema Creator Utility in Offline mode and generate the script file that contains the Schemas, Objects, and Grants information. Subsequently, an SYSDBA user can execute the script file manually. To run the OFSAA Application Pack installer in Silent mode, it is mandatory to execute the schema creator utility with `-s` option.

To execute the utility in Offline mode, you must have a database user with the following GRANTS (alternatively, you can also connect as a user with SYSDBA privileges):

- SELECT ON DBA_ROLES
- SELECT ON DBA_USERS
- SELECT ON DBA_DIRECTORIES
- SELECT ON DBA_TABLESPACES
- CREATE SESSION

NOTE Explicit Grants to the user are required. Grants assigned through Roles are not supported.

To execute the schema creator utility in the offline mode, follow these steps:

1. Log in to the system as a non-root user.
2. Navigate to the following path: `OFS_LLFP_PACK/schema_creator/bin`.
3. Execute the `osc.sh` file using the following command:

```
./osc.sh -s -o
```

4. The following message is displayed:

You have chosen OFFLINE mode. Triggering the utility in OFFLINE mode will generate the script. Do you wish to proceed? (Y/y or N/n).

5. Enter `Y` to proceed.

6. Enter the DB Username with SELECT privileges.
7. Enter the User Password.
8. The console runs the initial validation checks and displays the following message:
You have chosen to install this Application Pack on <Name of the Atomic Schema> ATOMIC schema. Do you want to proceed? (Y or N).
9. Enter `Y` to start the script generation. The following message is displayed:
You have chosen to install this Application Pack on <Name of the Infodomain>. Do you want to proceed? (Y or N).
On successful execution of the schema creator utility, the console displays the following status message:
Schema Creator executed successfully. Please execute
`scratch/ofsaapp/OFS_LLFP_PACK/schema_creator/sysdba_output_scripts.sql`
before proceeding with the installation.

NOTE If there are any errors during the SQL script execution, reconfigure the `OFS_LLFP_SCHEMA_IN.xml`, and repeat steps in this procedure to execute the utility. This regenerates the scripts with the correct information.

10. Navigate to the `OFS_LLFP_PACK/schema_creator` directory.
11. Log in to SQLPLUS as a user having SYSDBA Privileges.
12. Execute the `sysdba_output_scripts.sql` file using the following command:

```
SQL>@sysdba_output_scripts.sql
```

Alternatively, you can copy the `sysdba_output_scripts.sql` file and `SQLScripts` directory to a remote server and execute the `sysdba_output_scripts.sql` file, after providing appropriate execute permissions.
13. Make a TNS entry for the new users created. For details, see [Add the TNS entries in TNSNAMES.ORA file](#) section.

NOTE See the `sysdba_output_scripts.log` file for execution status. If there are any errors, contact [My Oracle Support](#). If there are no errors in the execution, the log file is empty.

As a result of this task, the `OFS_LLFP_SCHEMA_OUTPUT.XML` file is generated. Do not modify this file. After creating the schema, proceed to [Configure the OFSAI InstallConfig.xml File](#) section.

6.4.2 Execute the Schema Creator Utility in Online Mode

In Online mode, the utility connects to the database and executes the DDLs for Users, Objects, and Grants. If you have SYSDBA privileges you can execute the Schema Creator Utility in Online mode and thereby create the Users, Objects, and Grants during the execution process. To execute the utility in the Online mode, you must connect as <User> AS SYSDBA.

If you want to run the OFSAA Application Pack Installer in Online mode, it is mandatory to execute the schema creator utility with -s option.

To execute the utility with -s option in online mode, follow these steps:

1. Edit the file `OFS_LLFP_PACK/schema_creator/conf/OFS_LLFP_SCHEMA_IN.xml` in a text editor. See [Configure the OFS_LLFP_SCHEMA_IN.xml File](#) section for values to modify in the XML file.
2. Execute the utility with -s option. For Example: `./osc.sh -s`
3. Make a TNS entry for the new users created. For details, see [Add the TNS entries in TNSNAMES.ORA file](#).

The following message is displayed:

You have chosen ONLINE mode. Triggering the utility in ONLINE mode will execute the DDLs directly on the Database. Do you wish to proceed? (Y/y or N/n).

4. Enter `Y` to proceed.
5. The following message is displayed:
You have chosen to install this application pack on INFODOM “<INFODOM_NAME>”. Do you wish to proceed? (Y/y or N/n).
6. Enter `Y` to proceed.
7. After Schema creation is successful, proceed to [Configure the OFSAAI InstallConfig.xml File](#).

As a result of this task is the `OFS_LLFP_SCHEMA_OUTPUT.XML` file is generated. Do not modify this file.

6.4.3 Execute the Schema Creator Utility in TCPS Mode

If you intend to run the OFS Insurance Accounting Application Pack Installer in TCPS mode, it is mandatory to execute the schema creator utility with -s option and in online mode.

Prerequisite:

Configure the Oracle Wallet with trusted certificates between the DB Server with TCPS configured and the DBClient to enable communication through the SSL protocol.

NOTE

You can also use Oracle Wallet to support OFSAA for storing Config and Atomic Schema credentials. To add OFSAA Config and Atomic Schema credentials to Oracle Wallet, see the [OFS Analytical Applications Infrastructure Administration Guide](#).

For example, all the database utilities such as sqlplus, tnsping, and sqlldr must work between the Client and the Server.

To execute the utility, follow these steps:

1. Edit the file `OFS_LLFP_PACK/schema_creator/conf/OFS_LLFP_SCHEMA_IN.xml` in the text editor. See the tables in the [Configure the OFS_LLFP_SCHEMA_IN.xml File](#) section for values to modify in the XML file.
2. Execute the utility with `-s` option.

```
./osc.sh -s TCPS <WALLET_HOME>
```

For example: `$./osc.sh -s TCPS /scratch/oraofss/wallet`

Figure 8: Schema Creation in the TCPS Mode

```
/scratch/aai81ssl>cd /scratch/aai81ssl/OFS_AAAI_PACK/schema_creator/bin
/scratch/aai81ssl/OFS_AAAI_PACK/schema_creator/bin>./osc.sh TCPS /scratch/aai81ssl/wallet
Error: - Please provide proper arguments
/scratch/aai81ssl/OFS_AAAI_PACK/schema_creator/bin>./osc.sh -s TCPS /scratch/aai81ssl/wallet
-s
TCPS
/scratch/aai81ssl/wallet
-Doracle.net.tns_admin=/scratch/aai81ssl -Doracle.net.wallet_location=(SOURCE=(METHOD=file) (METHOD_DATA=(DIRECTORY=/scratch/aai81ssl/wallet))) -Doracle.net.ssl_server_dn_match=true -Djavax.net.ssl.trustStoreType=SSO -Djavax.net.ssl.trustStore=wallet.sso -Doracle.net.ssl_version=1.2
exporting wallet FALSE
##Entries created by schema creator ##
=====
You have chosen ONLINE mode
=====
Triggering the utility in ONLINE mode will execute the DDLs directly on the Database. Do you wish to proceed? (Y/N):
Y
```

3. The following message is displayed:
Triggering the utility in ONLINE mode will execute the DDLs directly on the Database. Do you wish to proceed? (Y/y or N/n).
4. Enter `Y` to proceed.
5. The following message is displayed:
You have chosen to install this application pack on “<ATOMIC_SCHEMA_NAME>” ATOMIC schema. Do you wish to proceed? (Y/y or N/n).

Figure 9: Schema Creation in the TCPS Mode – Install on Atomic Schema

```
0430: 58 8D 05 B2 02 0F 2D 01 0C 00 00 00 00 00 04 X....-.....
0440: 01 01 02 23 E4 00 02 05 7B 00 00 01 0C 01 0E 03 ..#. ....
0450: 00 00 00 00 00 00 00 00 00 00 00 00 10 00 01 01 .....
0460: 00 00 00 00 02 05 7B 00 19 4F 52 41 2D 30 31 34 .....ORA-014
0470: 30 33 3A 20 6E 6F 20 64 61 74 61 20 66 6F 75 6E 03: no data foun
0480: 64 0A 61 1D D5 6D 51 10 60 C1 A6 85 B4 88 52 0F d.a..mQ.`....R.
0490: A4 F8 CA 1B 2C F2 09 09 09 09 09 09 09 09 09 09 .....
You have chosen to install this Application Pack on "t81s_ofsaaatm" ATOMIC schema. Do you want to proceed? (Y/N)
Y
```

6. Enter `Y` to proceed.

Figure 10: Schema Creation in the TCPS Mode

```
0030: 05 02 24 2C 00 00 00 00 01 10 00 2B 00 00 00 00 ..$,.....+.
0040: 00 00 00 00 00 00 00 00 58 00 01 01 00 00 00 00 .....X.....
0050: 00 00 EE 63 D9 C7 F0 3C A2 23 E1 34 68 01 68 96 ...c...<#.4h.h.
0060: 4F 69 FD 59 9F 23 09 09 09 09 09 09 09 09 09 09 Oi.Y.#.....
Grants creation scripts execution completed...
=====
Schemas Creation Completed
=====
Schema Creator executed Successfully.Please proceed with the installation.
/scratch/aai81ssl/OFS_AAAI_PACK/schema_creator/bin>
```

The result of this task is that the `OFS_LLFP_SCHEMA_OUTPUT.XML` file is generated. Do not modify this file.

7. After Schema creation is successful, proceed to [Configure the OFSAAI InstallConfig.xml File](#) section.

6.4.4 Execute the Schema Creator Utility while Installing Subsequent Applications

NOTE If upgrading the App on App, you must provide the same schema details you provided earlier

When executing the schema creator utility during the installation of a subsequent Applications, you can choose to install the pack either on the same Information Domain and the same Atomic Schema of the existing application pack or on a new Information Domain and the same Atomic Schema of the existing application pack. You can execute the schema creator utility either in Online or Offline mode.

, The following is an example of executing the schema creator utility while installing OFS Loan Loss Forecasting and Provisioning over an existing Application Pack in an offline mode:

1. Edit the file `OFS_LLFP_PACK/schema_creator/conf/OFS_LLFP_SCHEMA_IN.xml` in a text editor. See the [Configure the OFS_LLFP_SCHEMA_IN.xml File](#) section for values you must modify in the XML file.
2. Execute the utility with `-s` option. For Example: `./osc.sh -s -o`

After successful schema creation, execute the `sysdba_output_scripts.sql` file

NOTE You must use the same config schema user name as the previous application pack.

3. The utility identifies the application packs that are already installed on the current OFSAA setup and displays the following on the console:
 - Atomic schema of the existing application pack
 - Information Domain Name of the existing pack
 - List of installed application packs
4. Enter Y or y to start the schema creation.
5. If you enter N or n, the list of Atomic Users is displayed.
6. Select the Atomic User on which you want to install the application pack.
7. Make a TNS entry for the new users created. For details, see [Add the TNS entries in TNSNAMES.ORA file](#) section.

On successful execution of schema creator utility, the console displays the following status message:

Success. Please proceed with the installation.

NOTE

1. See the log file in the `OFS_LLFP_PACK/schema_creator/logs` directory for the execution status.
2. See the log file `sysdba_output_scripts.log` for the execution status if executed in offline mode. The log will be empty if there are no errors in the execution.
3. If there are any errors, contact [My Oracle Support](#).

6.5 Configure the OFSAAI_InstallConfig.xml File

To configure the `OFS_InstallConfig.xml` file, follow these steps:

1. Navigate to the `OFS_LLFP_PACK/OFS_AAI/conf/` directory.
2. Open the `OFSAAI_InstallConfig.xml` file in a text editor.
3. Configure the `OFSAAI_InstallConfig.xml` file as mentioned in the following table.

You must manually set the `InteractionVariable` parameter values as mentioned in the table. If a value is not applicable, enter NA. Ensure that the value is not entered as NULL.

Table 22: OFSAAI_InstallConfig.xml file Parameters

InteractionVariable Name	Significance and Expected Value	Mandatory
<Layer name="GENERAL">		
InteractionGroup name="WebServerType"		
WEBAPPSERVERTYPE	Identifies the web application server on which the OFSAA Infrastructure web components are deployed. Set the following numeric value depending on the type of web application server: <ul style="list-style-type: none"> • Apache Tomcat = 1 • IBM WebSphere Application Server = 2 • Oracle WebLogic Server = 3 For example, <code><InteractionVariable name="WEBAPPSERVERTYPE">3</InteractionVariable></code>	Yes
InteractionGroup name="OFSAA Infrastructure Server Details"		
DBSERVER_IP	Identifies the hostname or IP address of the system on which the Database Engine is hosted. NOTE: For RAC Database, the value must be NA. For example, <code><InteractionVariable name="DBSERVER_IP">14.15.16.17</InteractionVariable></code> or <code><InteractionVariable name="DBSERVER_IP">dbhost.server.com</InteractionVariable></code>	Yes
InteractionGroup name="Database Details"		
ORACLE_SID/SERVICE_NAME	Identifies the Oracle DB Instance SID or SERVICE_NAME	Yes

InteractionVariable Name	Significance and Expected Value	Mandatory
	<p>NOTE: The Oracle_SID value must be the same as it is mentioned in JDBC_URL.</p> <p>For example, <InteractionVariable name="ORACLE_SID/SERVICE_NAME">ofsaser</InteractionVariable></p>	
ABS_DRIVER_PATH	<p>Identifies the directory where the JDBC driver (ojdbc<version>.jar) exists. This is typically the \$ORACLE_HOME/jdbc/lib directory.</p> <p>For example, <InteractionVariable name="ABS_DRIVER_PATH">"/oradata6/revwb7/ oracle</InteractionVariable></p> <p>NOTE: See Hardware and Software Requirements to identify the correct ojdbc<version>.jar file version to be copied.</p>	Yes
InteractionGroup name="OLAP Detail"		
OLAP_SERVER_IMPLEMENTATION	<p>Identifies whether the OFSAA Infrastructure OLAP component must be configured. It depends on whether you intend to use the OLAP feature. The following numeric value must be set depending on your choice:</p> <ul style="list-style-type: none"> • YES: 1 • NO: 0 <p>NOTE: If the value for OLAP_SERVER_IMPLEMENTATION is set to 1, the installer checks if the following environment variables are set in the .profile file:</p> <ul style="list-style-type: none"> • ARBORPATH • HYPERION_HOME • ESSBASEPATH 	No
InteractionGroup name="SFTP Details"		
SFTP_ENABLE	<p>Identifies if the SFTP (Secure File Transfer Protocol) feature is to be enabled. The following numeric value must be set depending on your choice:</p> <ul style="list-style-type: none"> • SFTP: 1 • FTP: 0 	Yes
<p>NOTE: The default value for SFTP_ENABLE is 1, which signifies that SFTP is used. Oracle recommends using SFTP instead of FTP because SFTP is more secure. However, you can ignore this recommendation and use FTP by setting SFTP_ENABLE to 0. You can change this selection later from the OFSAAI administration interface.</p> <p>Set SFTP_ENABLE to -1 to configure ftpshare and weblocal path as a local path mounted for the OFSAAI server.</p>		
FILE_TRANSFER_PORT	<p>Identifies the port used for the file transfer service. The default value specified is 22 (SFTP). Specify the value as 21 or any other PORT value if the value for SFTP_ENABLE is 0.</p> <p>For example, <InteractionVariable name="FILE_TRANSFER_PORT">21</InteractionVariable></p>	Yes
InteractionGroup name="Locale Detail"		

InteractionVariable Name	Significance and Expected Value	Mandatory
LOCALE	Identifies the locale information to be used during the installation. This release of the OFSAA Infrastructure supports only US English. For example, <InteractionVariable name="LOCALE">en_US</InteractionVariable>	Yes
InteractionGroup name="OFSAA Infrastructure Communicating ports"		
NOTE: The following ports are used internally by the various OFSAA Infrastructure services. The default values mentioned are set in the installation. If you intend to specify a different value, update the parameter value accordingly, ensure that the port value is in the range 1025 to 65535, and the respective port is enabled.		
JAVAPORT	9999	Yes
NATIVEPORT	6666	Yes
AGENTPORT	6510	Yes
ICCPORT	6507	Yes
ICCNATIVEPORT	6509	Yes
OLAPPORT	10101	Yes
MSGPORT	6501	Yes
ROUTERPORT	6500	Yes
AMPORT	6505	Yes
InteractionGroup name="Web Details"		
NOTE: If the value for HTTPS_ENABLE is set to 1 , ensure that you have a valid certificate available from a trusted CA and it is configured on your web application server.		
HTTPS_ENABLE	Identifies whether the UI must be accessed using HTTP or HTTPS scheme. The default value is set to 0 . The numeric value must be set depending on the following options: <ul style="list-style-type: none"> • YES: 1 • NO: 0 For example, <InteractionVariable name="HTTPS_ENABLE">0</InteractionVariable>	Yes
WEB_SERVER_IP	Identifies the HTTP server IP or Hostname or web application server IP or Hostname, to be used to access the UI. This IP is typically the HTTP server IP. If a separate HTTP server is not available, then the value must be Web application server IP or Hostname. For example, <InteractionVariable name="WEB_SERVER_IP">10.11.12.13</InteractionVariable> or <InteractionVariable name="WEB_SERVER_IP">myweb.server.com</InteractionVariable>	No
WEB_SERVER_PORT	<ul style="list-style-type: none"> • Identifies the Web Server Port, which is typically 80 for non-SSL if the HTTPS_ENABLE variable is 0 and 443 for SSL if the 	No

InteractionVariable Name	Significance and Expected Value	Mandatory
	<p>HTTPS_ENABLE variable is 1. If a separate HTTP Server exists, the port value must be the value configured for the Web Server.</p> <p>For example, <InteractionVariable name="WEB_SERVER_PORT">80</InteractionVariable></p>	
CONTEXT_NAME	<p>Identifies the web application context name which is used to build the URL to access the OFSAA application. You can identify the context name from the following URL format:</p> <p><scheme>://<host>:<port>/<context-name>/login.jsp</p> <p>For example: https://myweb:443/ofsaadev/login.jsp</p> <p>For example, <InteractionVariable name="CONTEXT_NAME">ofsaadev</InteractionVariable></p>	Yes
WEBAPP_CONTEXT_PATH	<p>Identifies the absolute path of the exploded EAR file on the web application server.</p> <ul style="list-style-type: none"> • For Tomcat, specify the Tomcat directory path till /webapps. For example, /oradata6/revwb7/tomcat/webapps/. • For WebSphere, specify the WebSphere path as <WebSphere profile directory>/installedApps/<NodeCellName>. • For example, /data2/test//WebSphere/AppServer/profiles/<ProfileName>/installedApps/aiximfNode01Cell, where aix-imf is the Hostname. • For WebLogic, specify the WebLogic home directory path. For example, /<WebLogic home directory path>/bea/wlserver_10.3 	Yes
WEB_LOCAL_PATH	<p>Identifies the absolute path to any directory on the web application server that can hold temporary files, which are uploaded as part of the usage of the application.</p> <p>Set this in the FTPSHARE location.</p> <p>NOTE: During a clustered deployment, ensure that this path and the directory are the same on all the nodes.</p>	Yes
InteractionGroup name="Weblogic Setup Details"		
WEBLOGIC_DOMAIN_HOME	<p>Identifies the WebLogic Domain Home.</p> <p>For example, <InteractionVariable name="WEBLOGIC_DOMAIN_HOME">/home/weblogic/bea/user_projects/domains/mydomain</InteractionVariable></p>	Yes. Specify the value only if WEBAPPSERVERTYPE is set as 3 (WebLogic)
InteractionGroup name="OFSAAI FTP Details"		
OFSAAI_FTPSHARE_PATH	<p>Identifies the absolute path of the directory that is identified as the file system stage area.</p>	Yes

InteractionVariable Name	Significance and Expected Value	Mandatory
	<p>NOTE: The directory must exist on the same system on which the OFSAA Infrastructure is being installed (can be on a separate mount). The user mentioned in this parameter in the following example must have Read, Write, and Execute (RWX) permission on the directory.</p> <p>For example, <InteractionVariable name="OFSAAI_FTPSHARE_PATH">"/oradata6/revwb7/ftpshare"</InteractionVariable></p>	
OFSAAI_SFTP_USER_ID	The user mentioned in this parameter must have Read, Write, and Execute (RWX) permission on the directory.	Yes
OFSAAI_SFTP_PRIVATE_KEY	<p>Identifies the SFTP private key for OFSAAI.</p> <p>For example,</p> <pre><InteractionVariable name="OFSAAI_SFTP_PRIVATE_KEY">/home/ofsaapp/.ssh/id_rsa</InteractionVariable></pre> <p>By default, the value is NA, which indicates that, for authentication, you are prompted to enter the password for the user <OFSAAI_SFTP_USER_ID>.</p> <p>For more information on how to generate an SFTP Private key, see the Set Up SFTP Private Key section.</p>	No
OFSAAI_SFTP_PASSPHRASE	<p>Identifies the passphrase for the SFTP private key for OFSAAI.</p> <p>For example,</p> <pre>InteractionVariable name="OFSAAI_SFTP_PASSPHRASE">enter a pass phrase here</InteractionVariable></pre> <p>By default, the value is NA.</p> <p>If the OFSAAI_SFTP_PRIVATE_KEY value is given and the OFSAAI_SFTP_PASSPHRASE value is NA, then the passphrase is identified as empty.</p>	No

6.5.1 Set Up the SFTP Private Key

Log in to OFSAA UNIX user using the Putty tool, where you plan for installation and generate a pair of authentication keys using the `ssh-keygen` command. If required, set passphrase. Otherwise, the OFSAAI_SFTP_PASSPHRASE tag must be set to NA.

To generate a private key, enter the commands as shown:

```
ssh-keygen -t rsa
Generating public/private rsa key pair.
Enter file in which to save the key (/home/ofsaapp/.ssh/id_rsa):
Created directory '/home/ofsaapp/.ssh'.
Enter passphrase (empty for no passphrase):
Enter same passphrase again:
```

```
Your identification has been saved in /home/ofsaapp/.ssh/id_rsa.  
Your public key has been saved in /home/ofsaapp/.ssh/id_rsa.pub.  
The key fingerprint is:  
3e:4f:05:79:3a:9f:96:7c:3b:ad:e9:58:37:bc:37:e4  
ofsaapp@OFSASERVER:~> cat /home/ofsaapp/.ssh/id_rsa.pub >>  
/home/ofsaapp/.ssh/authorized_keys
```

Ensure the following permissions exist for the given directories:

- permissions of .ssh must be 700
- permissions of .ssh/authorized_keys must be 640
- permission of .ssh/id_rsa must be 400
- Permission of UNIX User created must be 755

6.6 Install the Oracle Financial Services Loan Loss Forecasting and Provisioning Application Pack

ATTENTION

Before you begin the installation, configure and execute the following files:

1. [Configure the OS File System Settings and Environment Settings in the .profile File](#)
2. [Configure OFS_LLFP_SCHEMA_IN.xml](#)
3. [Configure the OFSAAI InstallConfig.xml File](#) (Do not configure this file if an installation of OFSAAI 8.1 already exists.)
4. [Execute the Schema Creator Utility](#)

NOTE

For enabling Data Redaction, see the [Data Protection Implementation in OFSAA](#) section. For more details, see the Data Redaction section, under Data Security and Data Privacy chapter in the [OFS Analytical Applications Infrastructure Administration Guide](#).

6.6.1 Installation

To install the Oracle Financial Services Loan Loss Forecasting and Provisioning Application Pack, follow these steps:

NOTE The OFS LLFP application contains two Erwin data model files. If you are uploading the model outside of the installation and if ECL computation is required for reinsurance receivables merge the `OFS_LLFP_Datamodel` and `OFS_LLFP_I_Datamodel` (Insurance Model) data models before you begin the installation.

1. Log in to the system as a non-root user.
2. Identify a directory for installation and set the same in the user `.profile` file as follows:


```
FIC_HOME=<OFSAA Installation Directory>
export FIC_HOME
```
3. Execute the user `.profile` file.
4. Navigate to the `OFS_LLFP_PACK` directory.
5. Rename the `OFS_LLFP_PACK/schema_creator/conf/OFS_LLFP_SCHEMA_IN.xml.Template` file to `OFS_LLFP_PACK/schema_creator/conf/OFS_LLFP_SCHEMA_IN.xml`.
6. Execute the schema creator utility with `-s` option.
7. Navigate to the path `OFS_LLFP_PACK/conf/OFS_LLFP_PACK.xml`, and enter YES in the enable tag for `OFS_AAI` and `OFS_AAAI`.
8. From Release 8.1 onwards, LLFP supports a single `Silent.template` file available in the path `OFS_LLFP_PACK/appsLibConfig/conf`. The `Silent.template` file is populated with default values. Ensure to modify the template in the directory. Create a copy of this file and rename it as `Silent.props`.
9. Ensure to modify the template in the directory. Create a copy of this file and rename the copy as `Silent.props`.
10. Installation is achieved through the properties file (`Silent.props`) that must be updated with proper values, before attempting to install using silent mode. Edit the parameters in the `Silent.props` file and specify the parameters as per the requirements.

The following table lists all the properties that must be specified:

Table 2: Parameters for the Silent.props File

Property Name	Description of Property	Permissible values	Comments
LOG_MODE	Specify Log Mode	1 = Debug Mode 0 = General Mode [Passwords will not be printed in the log file]	Password will be printed in the log file. The default value is 0.
APPFTP_LOG_PATH	Specify the Infodom Maintenance log path (to be created) for the new Infodom. Ignore if you are doing the installation on an existing information domain.	User Input	

Property Name	Description of Property	Permissible values	Comments
DBFTP_LOG_PATH	Specify the Infodom Maintenance log path (to be created) for the new Infodom. Ignore if you are doing the installation on an existing information domain.	User Input	
UPLOAD_MODEL	Specify whether you want to perform Model Upload.	0 = If you have already performed Model Upload and want to skip the model upload process. 1 = If you want to perform Model Upload.	The default value is 1.
MODEL_TYPE	Specify whether you want to use the released data model or customized data model for the model upload process.	0 = If you want to upload the released data model. 1 = If you want to upload the customized data model.	The default value is 0.
DATAMODEL DM_DIRECTORY	Specify the path (DM_DIRECTORY) and file (DATAMODEL) name for the customized data model. Mandatory only if you want to upload the customized data model i.e you have specified MODEL_TYPE=1.	User Input	
SEGMENT_1_CODE	Specify the LLFP Segment Code.	LLFP809SEG	The default value is LLFP809SEG.
OBI_HOST	Specify the Host Name of the OBIEE Server	User Input	This field should NOT be left blank. If OBIEE is not configured at the moment, ensure that you provide dummy value in this field
OBI_PORT	Specify the Port Number of the OBIEE Server	User Input	This field should NOT be left blank. If OBIEE is not configured at the moment, ensure that you provide dummy value in this field.

Property Name	Description of Property	Permissible values	Comments
OBI_CONTEXT	Specify the Context Name of the OBIEE Server	User Input	This field should NOT be left blank. If OBIEE is not configured at the moment, ensure that you provide dummy value in this field.
ETL_APPSRC_TYPE	Specify if you want to create a new ETL App or Src pair or use an existing one.	0 = If you want to create a new ETL app/src pair. 1 = If you want to use an existing pair.	The default value is 1.
ETL_SRC_1_DESC	ETL Staging source description.	Describe the ETL Src. Mandatory if you want to create new ETL Src if you have specified ETL_APPSRC_TYPE=1.	The default value is Staging.
ETL_SRC_2_DESC	ETL Processing source description.	Describe the ETL Src. Mandatory if you want to create new ETL Src if you have specified ETL_APPSRC_TYPE=1.	The default value is Processing.
ETL_SRC_1_NAME	ETL Staging source name.	User Input	The default value is Staging. Specify the ETL Source Name into ETL Area Definitions to be deployed.
ETL_SRC_2_NAME	ETL Processing source name.	User Input	The default value is Processing. Specify the ETL Source Name into ETL Area Definitions to be deployed.
LLFP_SEGMENT	Specify the name of the Segment for the LLFP models sandbox infodom	User Input	
LLFP_APPSERVER_FTP_LOGPATH	Specify the sandbox Maintenance log path (to be created) for the LLFP models sandbox infodom.	User Input	
LLFP_DBSERVER_FTP_LOGPATH	Specify the sandbox Maintenance log path (to be created) for the LLFP models sandbox infodom	User Input	

11. Enter the following command in the console to execute the application pack installer with the Silent option.

```
./setup.sh SILENT
```

12. The installer proceeds with Pre-Installation Checks.
13. Enter the OFSAA Processing Tier FTP or SFTP password value and proceed, when prompted in the command prompt.

Table 23: Console Prompt: Enter the OFSAA Processing Tier FTP/SFTP Password

Console Prompts	User Inputs
Please enter OFSAA Processing Tier FTP or SFTP password	<p>Enter the password to access the processing tier in the application server.</p> <p>NOTE: If the prompt reads as follows, enter the username and password for accessing the product Staging or Metadata Repository FTPSHARE:</p> <ul style="list-style-type: none"> • Kerberos username [user] • Kerberos password for user

14. The process displays the OFSAA License. Enter **Y** and proceed.
15. The installer installs the AAI application.
16. After the platform is installed, the Oracle Financial Services Loan Loss Forecasting and Provisioning installation begins.
17. After Data Model Upload is complete, verify the installation logs in the log directories mentioned in the [Verify the Log File Information](#) section.
18. After successful LLFP application installation, the WAR file is generated and all the servers are verified and the installation complete message is displayed.
19. The OFSAA Infrastructure installation performs a post-install health check automatically on the successful installation of the product.
20. On completion of the installation, verify the installation log files mentioned in the [Verify the Log File Information](#) section.
21. Apply the mandatory patches mentioned in the [Mandatory Patches](#) section.

NOTE

- Perform steps mentioned in the [Post-Installation](#) section.
- Ensure that the OFS_LLFP_PACK installer directory with its contents is preserved, for enabling additional products in the future.

6.6.2 Verify the Log File Information

See the following logs files for more information:

- See the log files in the locations, for OFS Loan Loss Forecasting and Provisioning installation.

- See the log file (or files) in the `OFS_LLFP_PACK/OFS_AAI/logs/` directory for the Infrastructure installation log.
- See the `OFSAAInfrastructure_Install.log` file located at the `$FIC_HOME` directory for the Infrastructure installation log.
- See the `pack.install` log file in the `OFS_LLFP_PACK/logs` directory.
- In the log file in the `OFS_LLFP_PACK/OFS_LLFP/logs` directory, ignore the error `ORA-00942: table or view does not exist` for the `llfp_reinsurance_ratings_views.sql` file if the reinsurance model has not been uploaded.

7 Post-installation

On successful installation of the Oracle Financial Services LLFP application pack, follow the post-installation procedures mentioned in [Post-installation Checklist](#).

NOTE You must clear the application cache before deploying the Application Pack web archive file. This applies to all web servers (WebSphere, WebLogic, Tomcat). For more information, see the [Clear Application Cache](#) section.

Topics:

- [Post-installation Checklist](#)
- [Patch Oracle Financial Services Loan Loss Forecasting and Provisioning](#)
- [Backup the OFS_LLFP_SCHEMA_IN.xml, OFS_LLFP_SCHEMA_OUTPUT.xml, and Silent.props Files](#)
- [Stop the Infrastructure Services](#)
- [Create and Deploy the EAR/WAR Files](#)
- [Build EAR or WAR file once and Deploy Across Multiple OFSAA Instances](#)
- [Start the Infrastructure Services](#)
- [Access the OFSAA Application](#)
- [OFSAA Landing Page](#)
- [Configure Tomcat](#)
- [Configure Data Source](#)
- [Configure the excludeURLList.cfg File](#)
- [Data Protection Implementation in OFSAA](#)
- [Users and Roles](#)
- [Configuring the Sandbox](#)
- [Configuring OBIEE for Loan Loss Forecasting and Provisioning](#)

7.1 Post-Installation Checklist

You can use this checklist to have a glance at everything that you will be doing post installing this application. The link provided in each step takes you to a section either within this document or to another referenced document.

NOTE See the *Post-Installation* section in the [OFS AAI Release 8.1.0.0 Installation and Configuration Guide](#) to complete the following checklist procedures.

Table 24: Post-installation Checklist

Sl. No.	Post-installation Activity
1	Verify that all patches are successfully installed.
2	Update the Config Schema. NOTE: This step is applicable only for deployment on the Oracle Cloud Infrastructure.
3	Back up the OFS_LLFP_SCHEMA_IN.xml, OFS_LLFP_SCHEMA_OUTPUT.xml, and Silent.props files.
4	Stop the OFSAA Infrastructure services.
5	Start the OFSAA Infrastructure services.
6	Create and deploy EAR or WAR files.
7	Configure the webserver.
8	Configure the Resource Reference in web application servers.
9	Configure the Work Manager in the web application servers.
10	EAR/WAR File - Build Once and Deploy Across Multiple OFSAA Instances.
11	Access the OFSAA application.
12	Configure excludeURLList.cfg file.
13	Configure Tomcat.
14	Configure Data Source.
15	Set Data Redaction in Oracle Financial Services Loan Loss Forecasting and Provisioning.
16	Implement Data Protection in OFSAA.
17	Configure the Sandbox.
18	Configure OBIEE.

7.2 Mandatory Patches

Apply the below mandatory patches:

Table 25: Mandatory Patches

One-Off Patch	Description
33663417	Ensure that whenever any installation or upgrade or an incremental patch is applied, the mandatory patch 33663417 for Log4J must be reapplied. For more information, see the MOS Doc ID 2827801.1 .
31529396	This is the patch for OFS AAI Release v8.1.0.1.0
32198124	This is a mandatory one-off patch and must be installed after the above AAI ML patch 31529396 is installed.
31999301	This is a mandatory OFS LLFP one-off patch.
32191864	This is a mandatory OFS AAI one-off patch that must be applied before applying patch 32208055 .
32208055	This is a mandatory OFS LLFP one-off patch that must be applied after applying patch 32191864 .
31605116	This is a mandatory OFS AAI one-off patch.
32448421	This is a mandatory OFS LLFP one-off patch. After installing this patch, additional configurations are required, see section Configuring the Sandbox after Installing Patch 32448421 .
32505803	This is a mandatory OFS LLFP one-off patch.
33995565	This is a mandatory AAI one-off patch.

NOTE

In an environment consisting of multiple OFSAA applications, if the October 2020 Critical Patch Update is applied for any one application, it is mandatory to apply the respective October 2020 Critical Patch Updates for all other applications on that OFSAA instance, regardless of the application's version. See the My Oracle Support Doc ID [2724021.1](#) for details.

7.3 Patch Oracle Financial Services Loan Loss Forecasting and Provisioning

Oracle strongly recommends installing the latest available patch set to be up-to-date with the various releases of the OFSAA product. For the mandatory patches, see the [Mandatory Patches](#) section.

Contact [My Oracle Support](#) for more information on the latest release.

7.4 Update the Component Value

After installing the OFS LLFP application, the component value must be updated for data to flow in to the **dim_gl_account** table.

Update the component value in the **setup_master** table that corresponds to the **v_component_code** for **GL_ACCOUNT_HIER** to the **gl_hier_id** that is present in the **dim_general_ledger_hier** table.

In atomic schema, the component value in the table **setup_master** for **v_component_code** **GL_ACCOUNT_HIER** should be set as the hierarchy ID defined in the table **dim_general_ledger_hier**.

7.5 Backup the OFS_LLFP_SCHEMA_IN.xml, OFS_LLFP_SCHEMA_OUTPUT.xml, and Silent.props Files

Backup the **OFS_LLFP_SCHEMA_IN.xml**, **OFS_LLFP_SCHEMA_OUTPUT.xml**, and **Silent.props** files as they can be reused when upgrading existing applications or installing new applications.

Table 26: Directory of Files to Backup

File Name	Directory
OFS_LLFP_SCHEMA_IN.xml	OFS_LLFP_PACK/schema_creator/conf
OFS_LLFP_SCHEMA_OUTPUT.xml	OFS_LLFP_PACK/schema_creator/
Silent.props	OFS_LLFP_PACK/appsLibConfig/conf

7.6 Stop the Infrastructure Services

See [Stop the Infrastructure Services](#) in the OFS AAI Release 8.1.0.0 Installation and Configuration Guide for details.

7.7 Create and Deploy the EAR or WAR Files

See [Create and Deploy the EAR or WAR Files](#) in the OFS AAI Release 8.1.0.0 Installation and Configuration Guide for details.

7.8 EAR or WAR File - Build Once and Deploy Across Multiple OFSAA Instances

See [EAR or WAR File - Build Once and Deploy Across Multiple OFSAA Instances](#) in the OFS AAI Release 8.1.0.0 Installation and Configuration Guide for details.

7.9 Start the Infrastructure Services

See [Start the Infrastructure Services](#) in the OFS Analytical Applications Infrastructure Installation Guide for details.

7.10 Setting Up Setup the Master Table

The following table provides details on setting up the SETUP_MASTER table.

Table 27: The Setup Master Table

Name	Table or Column Name	Description
Table Name	SETUP_MASTER	This table allows the user to set certain one-time preferences. These preferences guide the application while performing various functionalities.
Component Code	DEFAULT_GAAP	Enter the default GAAP code to be used to filter the accounts for processing. Accepted Values: Any GAAP Code from DIM_GAAP
Component Code	LLFP_ACCOUNTS_TO_PROC	The value in this column indicates the number of accounts to be processing in a batch. Accepted Values: Any number starting from 1, depends on the hardware size. Default Seeded Value: 200000
Component Code	LLFP_SLICE_COUNT	The value in this column indicates the number of slices instrument data should be chunked. Default Value: -1 Accepted Values: Any number starting from 1, depends on the hardware size.
Component Code	DEFAULT_FX_RATE_SRC	Default FX Rate Source Example of Accepted Values: BLOOMBERG
Component Code	LLFP_PARALLEL_DOP	The value in this column indicates the Degree of Parallelism for the execution of DT. Accepted Values: Any numeric value based on the hardware size.
Component Code	MIN_ECL_COHORT_SIZE	A minimum number of accounts which will form part of the ECL cohort. Example of Accepted Values: 50
Component Code	LLFP_PREFERRED_RATING_ST_LT_IND	The value in this column indicates the LLFP Default Rating Type Indicator, S, or L. Accepted Values: S or L
Component Code	DT_LOG_LEVEL	The value in this column indicates the log level as Debug or Error. Accepted values: 0 for Debug or 1 for Errors

7.11 Access the OFSAA Application

Before accessing the OFSAA application ensure the internet settings are configured.

To access the OFSAA application, follow these steps:

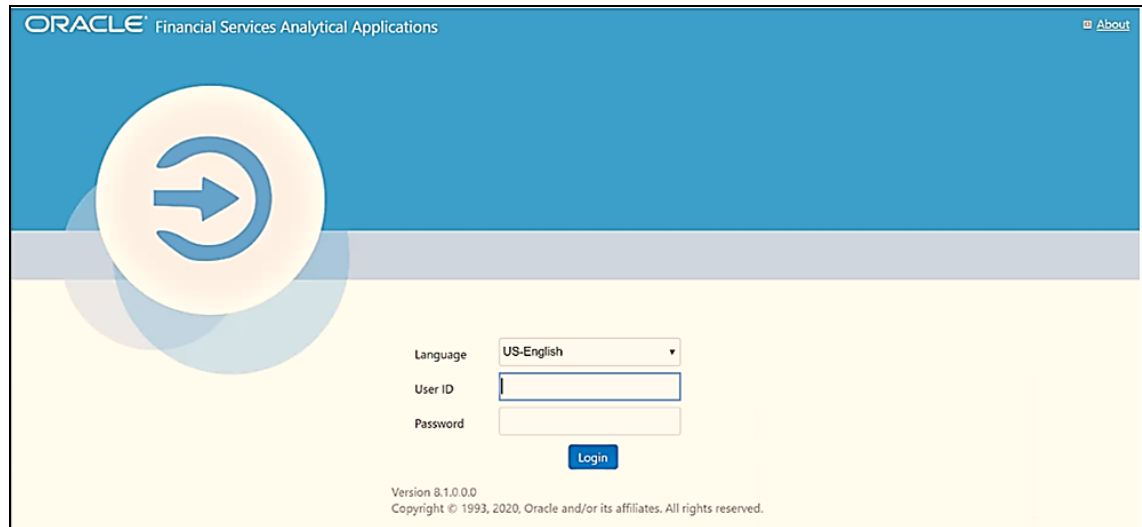
1. Open a browser and enter the URL in the following format:

<scheme>://<IP address/ hostname>:<port>/<context-name>/login.jsp

For example, <https://192.0.2.2/ofsaa/login.jsp>

The OFSAA Login window is displayed.

Figure 11: OFSAA Login Window



With the installation of every OFSAA Application Pack, there are two seeded user-profiles configured in the system:

- SYSADMN System Administrator
- SYSAUTH System Authorizer

The SYSADMN and SYSAUTH users are configured with a default password, which you will require to log in for the first time. See the MOS Doc ID: [2691681.1](#) for the password.

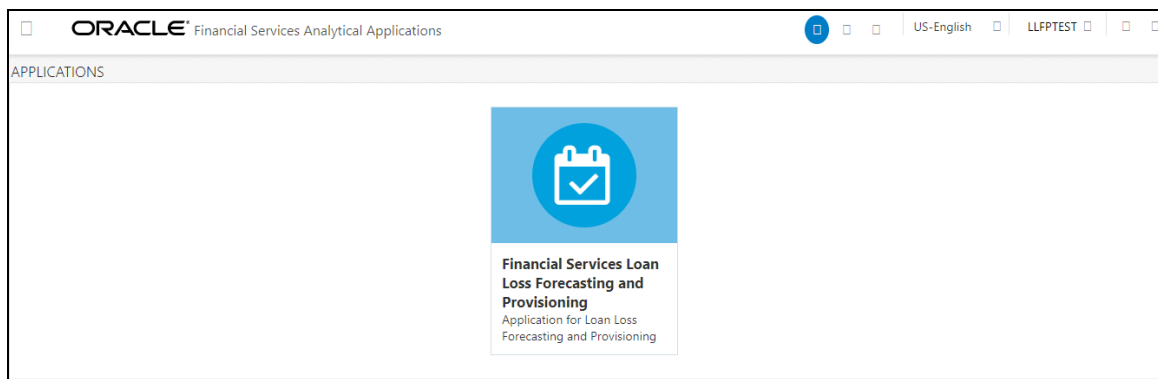
2. Log in to the application using the "SYSADMN" User ID and the default password. After the first login, you are prompted to change the password.

ATTENTION The password change is required only for a new installation scenario and not for upgrade scenarios.

7.11.1 OFSAA Landing Page

On successful login, the *OFSAA Landing* screen is displayed.

Figure 12: OFSAA Landing screen



OFSAA Landing screen shows the available Applications as tiles, for which a user has access to. Clicking the respective Application tile launches that particular application. You can change the landing page based on your preference. For more information on the components of OFS Analytical Applications, refer to the [OFS Analytical Applications Infrastructure \(OFS AAI\) Application Pack Installation and Configuration Guide](#).

7.12 View OFSAA Product Licenses after Installation of Application Pack

In an integrated environment, where you have multiple applications installed on the same domain or infrastructure, OFSAAI allows you to see the other licensed applications through the UI. For more information, see the View OFSAA Product Licenses after Installation of Application Pack in the [OFS Analytical Applications Infrastructure User Guide Release 8.1.0.0.0](#).

7.13 Configure Tomcat

To stop generating static content with one print statement per input line, you must configure the `web.xml` file.

To configure the `web.xml` file, perform the following steps:

1. Navigate to the `tomcat/conf` directory.
2. Edit the `web.xml` file as follows:
3. Set the mapped file parameter to `False` in the servlet tag mentioned with

```
<servlet-name>jsp</servlet-name>.
<init-param>
<param-name>mappedfile</param-name>
<param-value>>false</param-value>
</init-param>
```

7.14 Configuring Tomcat for User Group Authorization, Data Mapping, and Disabling WADL for the Web Service

Users with system authorization roles can access User Group Authorization. However, to make it available on Tomcat web server, you have to perform the following configuration steps:

4. Navigate to the `$FIC_WEB_HOME/webroot/WEB-INF/` folder and open `web.xml` file.
5. Enter the following in the `web.xml` file.

```
<init-param>
<param-name>mappedfile</param-name>
<param-value>>false</param-value>
</init-param>
```

6. To disable the WADL for the Web Service, navigate to the following snippet in the `web.xml` file.

```
<servlet>
<servlet-name>CommonRETServlet</servlet-name>
<servlet-class>org.glassfish.jersey.servlet.ServletContainer</servlet-
class>
<init-param>
<param-name>javax.ws.rs.Application</param-name>
<param-
value>com.ofs.fsapps.commonapps.util.ApplicationResourceConfig</param-
value>
</init-param>
<load-on-startup>1</load-on-startup>
</servlet>
```

7. Add the following snippet before the `<load-on-startup>1</load-on-startup>` attribute.

```
<init-param>
<param-name>jersey.config.server.wadl.disableWadl</param-name>
<param-value>>true</param-value>
</init-param>
```

8. Save and close the file.

7.15 Add TNS entries in the TNSNAMES.ORA File

Add TNS entries in the `tnsnames.ora` file for every schema created for the Application Pack. For details see [Add TNS entries in the TNSNAMES.ORA file](#) section.

To find the tnsname for the entries, follow these steps:

1. Log in to the application using System Administrator privileges.
2. Navigate to **System Configuration & Identity Management** tab.

3. Click **Administration and Configuration**, select **System Configuration**, and click **Database Details**.
4. Expand Name to get the list of TNS entry names.

Alternatively, you can connect to the CONFIG schema and execute the following query:

```
select dbname from db_master where dbname != 'CONFIG'
```

7.16 Configure Data Source

This section details the configurations required for Data Sources in the OFSAA applications.

- Create a connection pool in the Information Domain. For more information, see the [OFS Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide](#).
- Create and deploy the web components into the webserver. For more information on deploying the web components, see the [OFS Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide](#).

7.17 Configure the excludeURLList.cfg File

See [Configure the excludeURLList.cfg File](#) in the OFS Analytical Applications Infrastructure Installation Guide for details.

7.18 Data Protection Implementation in OFSAA

See [OFSDF Data Protection Implementation Guide](#) for details.

7.19 Users and Roles

The section provides information about the User Group names that are part of the Oracle Financial Services Loan Loss Forecasting and Provisioning application pack.

To access the OFS Loan Loss Forecasting and Provisioning application, you can map the created users to the following user groups:

- **LLFPADMINGRP** - LLFP Admin Group
- **LLFPANALYSTGRP** - LLFP Analyst Group

7.20 Configuring the Sandbox

This section provides information on configuring the sandbox. These steps are optional and are only applicable if you want to use the sandbox feature.

7.20.1 Configuring the Sandbox after a Fresh Installation

This section provides information on configuring the sandbox if it is already present after the fresh installation.

This configuration is required only if you have a license for OFSAAI Enterprise Modelling.

Once you license OFS Advanced Analytical Applications Infrastructure, the following configurations must be made to use the Modelling features. These steps are required to verify and execute the models that are packaged with the OFS LLFP application.

NOTE Ensure that Oracle R Enterprise Server version 1.5.1 is installed on the database server and AAAI Runner Package is installed on the DB server before you perform these configurations. Also, you must access the application with the required privileges.

1. Grant the **RQADMIN** role to the config schema user by executing the following query in the config schema:

```
grant RQADMIN to <<config_schema>>; grant RQADMIN to <<atomic_schema>>;
grant RQADMIN to <<pdmodel_schema>>;
```

2. If Data Redaction is enabled, execute the following query:

```
alter user <<pdmodel_schema>> default role RQADMIN; grant OFS_SEC_DATA to
<<schema_user>>;

grant OFS_NOSEC_DATA to <<schema_user>>;
```

3. Log in as a System Administrator.
4. Navigate to **Identity Management**, then **Security Management**, then **User Administrator**, and then **User Group Domain Map**.
5. Map the newly created sandbox information domain to the *LLFP Admin Group*. For more information about mapping a domain to a specific user group, see the *User Group Domain Map* section in the [OFS Analytical Applications Infrastructure User Guide](#).
6. Map the *LLFP Admin User* to *EMF Group*. For more information about mapping a user to a specific user group, see the *User Group Role Map* section in the [OFS Analytical Applications Infrastructure User Guide](#).

7.20.2 Configuring the Sandbox if it is not Present after a Fresh Installation

This section details the steps that you must perform to configure the sandbox for the OFS LLFP application if it is not present after the fresh installation.

7.20.2.1 Prerequisites

This configuration is required only if you have a license for OFSAI Enterprise Modelling.

Once you license OFS Advanced Analytical Applications Infrastructure, the following configurations must be made to use the Modelling features. These steps are required to verify and execute the models that are packaged with the LLFP application.

NOTE Ensure that Oracle R Enterprise Server version 1.5.1 is installed on the database server and AAAI Runner Package is installed on the DB server before you perform these configurations. Also, you must access the application with the required privileges.

1. Grant the **RQADMIN** role to the config schema user by executing the following query in the config schema:


```
grant RQADMIN to <<config_schema>>; grant RQADMIN to <<atomic_schema>>;
grant RQADMIN to <<pdmodel_schema>>;
```
2. If Data Redaction is enabled, execute the following query:


```
alter user <<pdmodel_schema>> default role RQADMIN; grant OFS_SEC_DATA to
<<schema_user>>;
grant OFS_NOSEC_DATA to <<schema_user>>;
```
3. Log in to the application as a System Administrator.
4. Navigate to **System Configuration**, then **Configure Database Server**, and then click **Configure Database Server**.
5. Add a new database server. For more information about adding a new database server, see the *Adding Database Server Details* section in the [OFS Analytical Applications Infrastructure User Guide](#).
6. Navigate to the **System Configuration & Identity Management** tab.
7. Click **Administration and Configuration**, select **System Configuration**, and click **Database Details**.
8. Make a TNS entry for the newly created database. For more information, see the *Adding Database Details* section in the [OFS Analytical Applications Infrastructure User Guide](#).
9. Navigate to **Identity Management**, then **Security Management**, then **User Administrator**, and then **User Group Domain Map**.
10. Map the newly created sandbox information domain to the *LLFP Admin Group*. For more information about mapping a domain to a specific user group, see the *User Group Domain Map* section in the [OFS Analytical Applications Infrastructure User Guide](#).
11. Map the *LLFP Admin User* to the *EMF Group*. For more information about mapping a user to a specific user group, see the *User Group Role Map* section in the [OFS Analytical Applications Infrastructure User Guide](#).

7.20.2.2 Configurations for Verifying and Executing PD Model

Perform the following configurations to verify and execute the PD Model.

1. Log in to the application as an *LLFP admin* user.
2. By using the `IFRS ECL Consolidated` dataset, create a sandbox. For more information on how to create a sandbox, see the *Sandbox* section in the [OFS Enterprise Modelling User Guide](#).

7.20.2.2.1 Configuring the Sandbox after installing patch 32448421

After installing patch **32448421** and creating a new sandbox, perform the following steps to configure the new sandbox to reflect the dataset changes:


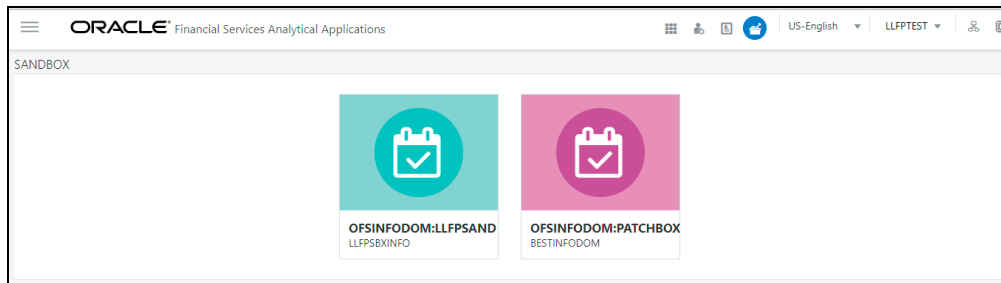
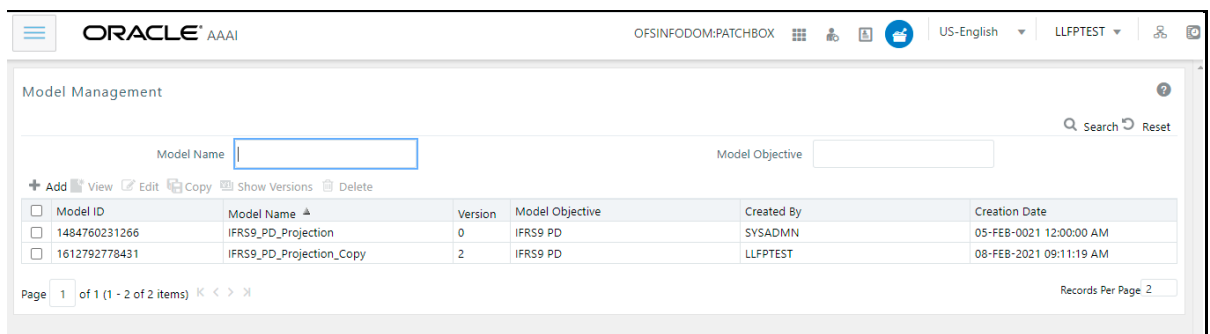
1. Map the models to the new sandbox in the atomic schema.
2. Log in the OFS LLFP application and click the **Sandbox**  icon to open the Sandbox landing page.

Figure 13: The Sandbox Page



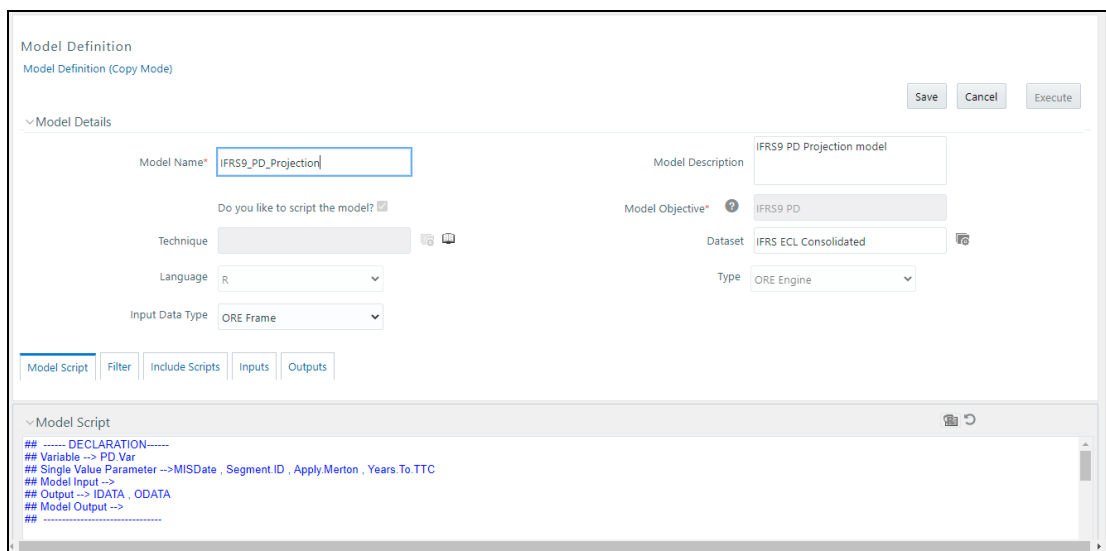
3. Click the newly created sandbox and navigate to **Modeling**, then click **Model Creation** to open the **Model Management** page.

Figure 14: The Model Management Page



4. Select the required model and click the **Copy** icon. A new model ID is generated via the **Model Definition** window and it is saved under a new name, for example IFRS9_PD_Projection.

Figure 15: The Model Definition Window



5. Click **Save** and then click **Execute**. The copy of the model is saved and executed.

7.20.2.3 Configurations for Verifying and Executing Survival Model

Perform the following configurations to verify and execute the Survival Model.

1. Log in to the application as an *LLFP admin* user.
2. Create a sandbox by using the following datasets:
 - Survival Model Input Dataset
 - Survival Model Output Dataset
 - Survival Rate Model Dataset
 - Survival Model UI Data Dataset

For more information on how to create a sandbox, see the *Sandbox* section in the [OFS Enterprise Modelling User Guide](#).

3. Navigate to the `$FIC_HOME/InstallerScripts/OFS_LLFP` folder.
4. Unzip the `scripts_81000.tar.gz` file. In this file, a `sandbox/create` folder is present.
5. In the `sandbox/create` folder, execute the `VW_SURVIVAL_MODEL.sql` and `vw_survival_model_derived_entity.sql` files.

7.20.2.4 Configurations for Verifying and Executing Vintage Model

Perform the following configurations to verify and execute the Vintage Model.

1. Log in to the application as an *LLFP admin* user.
2. Create a sandbox by using the following datasets:
 - IFRS - Vintage Model Historic Dataset
 - IFRS - Vintage Model Prediction Dataset
 - IFRS - Vintage Model Average Loss Rate

For more information on how to create a sandbox, see the *Sandbox* section in the [OFS Enterprise Modelling User Guide](#).

7.20.2.5 Replacing the placeholders

After you complete the configurations for each model, you must replace the placeholder sandbox ID in the config schema:

1. In the config schema, replace the place holder `##LLFPSANDBOX_ID##` with the sandbox ID in the following tables:
 - **MF_MODEL_MASTER**
 - **MF_MODEL_SCRIPT_MASTER**
 - **MF_MODEL_DS_QUERY**

7.20.2.6 Sandbox Execution and deployment

After you complete these configurations, you must follow the instructions in the [Oracle Financial Services Analytical Applications Installation and Configuration Guide](#) to view, execute, and deploy the model from the sandbox.

7.20.3 Configuring the Sandbox after you Upgrade to Release 8.1.0.0.0

This section details the steps that you must perform if you want to configure the sandbox for the OFS LLFP application after you upgrade to Release 8.1.0.0.0.

7.20.3.1 Prerequisites

This configuration procedure is required only if you have a license for OFSAAI Enterprise Modelling.

Once you license OFS Advanced Analytical Applications Infrastructure, the following configurations must be made to use the Modelling features. These steps are required to verify and execute the models that are packaged with the OFS LLFP application.

NOTE Ensure that Oracle R Enterprise Server version 1.5.1 is installed on the database server and AAI Runner Package is installed on the DB server before you perform these configurations. Also, you must access the application with the required privileges.

1. In the config schema, create a new schema with the following grants:

```
grant create SESSION to <<schema_user>>; grant create PROCEDURE to <<schema_user>>; grant create SEQUENCE to <<schema_user>>; grant create TABLE to <<schema_user>>; grant create TRIGGER to <<schema_user>>; grant create VIEW to <<schema_user>>;

grant create MATERIALIZED VIEW to <<schema_user>>;

grant create SYNONYM to <<schema_user>>;

grant unlimited TABLESPACE to <<schema_user>>;
```

2. Grant the **RQADMIN** role to the config schema user by executing the following query:

```
grant RQADMIN to <<config_schema>>; grant RQADMIN to <<atomic_schema>>;
grant RQADMIN to <<pdmodel_schema>>;
```

3. If Data Redaction is enabled, execute the following query:

```
alter user <<pdmodel_schema>> default role RQADMIN; grant OFS_SEC_DATA to <<schema_user>>;

grant OFS_NOSEC_DATA to <<schema_user>>;
```

4. Log in to the application using System Administrator privileges.
5. Navigate to **System Configuration**, then **Configure Database Server**, and then click **Configure Database Server**.
6. Add a new database server. For more information about adding a new database server, see the [Adding Database Server Details](#) section in the [OFS Analytical Applications Infrastructure User Guide](#).
7. Navigate to **System Configuration & Identity Management** tab.

8. Click **Administration and Configuration**, select **System Configuration**, and click **Database Details**.
9. Make a TNS entry for the newly created database. For more information, see the *Adding Database Details* section in the [OFS Analytical Applications Infrastructure User Guide](#).
10. Create a new information domain for the sandbox and create a new segment. For more information, see the *Creating Information Domain* and *Creating Segment* sections in the [OFS Analytical Applications Infrastructure User Guide](#).
11. Navigate to **Identity Management**, then **Security Management**, then **User Administrator**, and then **User Group Domain Map**.
12. Map the newly created sandbox information domain to the *LLFP Admin Group*. For more information about mapping a domain to a specific user group, see the *User Group Domain Map* section in the [OFS Analytical Applications Infrastructure User Guide](#).
13. Map the *LLFP Admin User* to the *EMF Group*. For more information about mapping a user to a specific user group, see the *User Group Role Map* section in the [OFS Analytical Applications Infrastructure User Guide](#).

7.20.3.2 Configurations for Verifying and Executing PD Model

Perform the following configurations to verify and execute the PD Model.

1. Log in to the application as an *LLFP admin* user.
2. By using the `IFRS_ECL_Consolidated` dataset, create a sandbox. For more information on how to create a sandbox, see the *Sandbox* section in the [OFS Enterprise Modelling User Guide](#).

7.20.3.3 Configurations for Verifying and Executing Survival Model

Perform the following configurations to verify and execute the Survival Model.

1. Log in to the application as an *LLFP admin* user.
2. Create a sandbox by using the following datasets:
 - `Survival Model Input Dataset`
 - `Survival Model Output Dataset`
 - `Survival Rate Model Dataset`
 - `Survival Model UI Data Dataset`
3. Navigate to the `$FIC_HOME/scripts_OFS_IFRS/atomic/create` folder.
4. Execute the `VW_SURVIVAL_MODEL.sql` and `vw_survival_model_derived_entity.sql` files.

7.20.3.4 Configurations for Verifying and Executing Vintage Model

Perform the following configurations to verify and execute the Vintage Model.

1. Log in to the application as an *LLFP admin* user.
2. Create a sandbox by using the following datasets:
 - `IFRS - Vintage Model Historic Dataset`
 - `IFRS - Vintage Model Prediction Dataset`

- IFRS - Vintage Model Average Loss Rate

7.20.3.5 Replacing the placeholders

After you complete the configurations for each model, you must replace the placeholder sandbox ID in the config schema:

1. In the config schema, you must replace the place holder `##LLFPSANDBOX_ID##` with the sandbox ID in the following tables:
 - **MF_MODEL_MASTER**
 - **MF_MODEL_SCRIPT_MASTER**
 - **MF_MODEL_DS_QUERY**

7.20.4 Sandbox Execution and deployment

After you complete the above configurations, you must follow the instructions in the [Oracle Financial Services Analytical Applications Installation and Configuration Guide](#) to view, execute, and deploy the model from the sandbox.

7.21 Configuring OBIEE for Loan Loss Forecasting and Provisioning BI Analytics

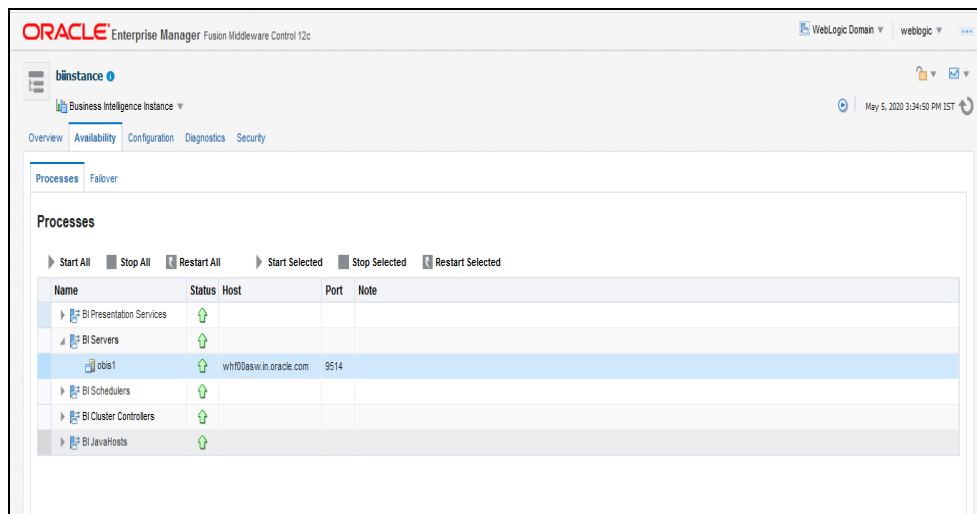
The Oracle Financial Services Loan Loss Forecasting and Provisioning Analytics application release 8.1.0.0.0 is based upon a dedicated reporting mart built from the new Fusion Financial Services Data Model. Oracle Financial Services Loan Loss Forecasting and Provisioning Analytics 8.1.0.0.0 leverages several components of Oracle Business Intelligence Enterprise Edition (OBIEE) or Oracle Analytics Server (OAS) technology including Dashboards and Answers. It also includes various Dashboards and Reports for the user to carry out various Loan Loss Forecasting and Provisioning Gap based analytics.

Follow these steps to configure the Oracle Financial Services Loan Loss Forecasting and Provisioning Analytics:

1. Make sure Oracle Business Intelligence 12.2.1.4.0 or OAS 5.5.0 installation is completed and available. See [Installing and Configuring Oracle Business Intelligence 12c \(12.2.1.4\)](#) (E91876-03) or [Installing and Configuring Oracle Analytics Server 5.5.0](#) (F27232-03) for more details.
2. Configure the ODBC data source to connect to the Oracle BI Server:
 - a. Navigate to **Control Panel, select Administrative Tools**, and then select **Data Sources (ODBC)**.
 - b. Select the **System DSN** tab and click **Add**.
 - c. Select a driver-specific to Oracle BI Server 2.2.1.4.0 or OAS 5.5 and click **Finish**.
 - d. Enter the **Name** and **Server** details (specify the Hostname or IP Address of the BI Server) and click **Next**.
 - e. Enter the Oracle BI Server login ID and password (Enter the User Name and Password created at the time of OBIEE or OAS installation). Update the port with the port number available for the BI Server in the **Availability** tab of Business Intelligence in the Enterprise Manager.

For example: In the following figure, the port number is 9514.

Figure 16: Update Port Number in the BI Server



- f. Click **Next**.
 - g. Navigate to the RPD and Catalog folders available in the following directories. Copy the RPD and required Catalog files (as per the license agreement) in the server where the BI client tools are installed:
 - `$FIC_HOME/LLFP_DASHBOARDS/LLFP.rpd` in the data model folder and archived.
 - `$FIC_HOME/LLFP_DASHBOARDS/LLFP.catalog` in the data model folder and archived.
 - h. Click **Finish**.
3. Modify the connection pool and set the properties.
 4. Open the OBI Administration tool.
 - a. Select **Start**, select **Programs**, select **Oracle Business Intelligence** and then select **BI Administration**.
 - b. Select **File**, select **Open**, select **Offline**, and then select the `LLFP.rpd` file.
 - c. In the **Open** dialog box, select and open the `LLFP.rpd` file.
 - d. Enter the Repository password as Admin123.
 - e. In the **Physical** layer, double-click the **Connect Pool: LLFPBI** to open its properties.
 - f. In the **General** tab, edit and check the following entries:
 - i. **Call Interface:** (OCI 10g/11g).
 - ii. **Data source name:** <TNS Entry connecting to OFSAA atomic schema>
 For example:

```
(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(PROTOCOL=TCP)(HOST=<Database IP address>)(PORT=1521))) (CONNECT_DATA=(SERVICE_NAME=<Database Name>)))
```
 - iii. **User name:** <enter atomic db user name>.
 - iv. **Password:** <enter atomic db user password>.

- v. Confirm the password and click **OK** to close the window.
 - vi. Similarly, configure the connection pools for LLFPBITRANS and LLFPBI_INIT_BLOCK and LLFPBI.
 - Check Global Consistency, that is, press Ctrl+k.
 - Double-click on the warning (if you are using OAS).
 - Click **Reset to defaults** and click **OK**.
 - vii. Click **Save**.
 - g. Click **Yes** for the Global Consistency Message. No warnings should be generated at this stage.
 - h. Close the RPD file (close the file and exit).
5. Log in to the Oracle Financial Services Loan Loss Forecasting and Provisioning Analytics application using the
URL: `http:// <ipaddress>:<port>/analytics` (replace the port number based on your setup).
 6. Follow these steps to configure the BI publisher Data Source:
 - a. Log in to the Oracle Financial Services Loan Loss Forecasting and Provisioning Analytics application.
 - b. Navigate to **Administration, select BI Publisher**, and then select **Manage BI Publisher**.
 - c. Click JDBC Connection from Data Sources.
 - d. Click **Add Data Source**.
 - e. Enter the Data Source name as **LLFP**.
 - f. Add Database details in the Connection string, that is the hostname (IP address), port number, and SID.
 - g. Enter the username (schema name) and password.
 - h. Click **Test Connection**.
 - i. Ensure that the connection successfully established. Click **Apply**.
 7. Perform the following OBIEE presentation server configuration steps:
 - a. Navigate to the `<<Oracle BI Instance Home>/config/fmwconfig/biconfig/OBIPS` directory.
 - b. Edit the `instanceconfig.xml` file.
 - c. Insert the following code within the XML tag `<Views> </Views>`.


```
<Charts>
<MaxVisibleColumns>50000</MaxVisibleColumns>
<MaxVisiblePages>25000</MaxVisiblePages>
<MaxVisibleRows>10000000</MaxVisibleRows>
<MaxVisibleSections>50000</MaxVisibleSections>
<JavaHostReadLimitInKB>10240</JavaHostReadLimitInKB>
</Charts>
```

- d. Insert the following code within the XML tag `<Views>` `</Views>`.

```
<Table>
<DefaultRowsDisplayedInDelivery>75</DefaultRowsDisplayedInDelivery>
<DefaultRowsDisplayedInDownload>6500</DefaultRowsDisplayedInDownload>
<MaxCells>4000000</MaxCells>
<MaxVisibleRows>140000</MaxVisibleRows>
</Table>
<Narrative>
<MaxRecords>500000</MaxRecords>
<DefaultRowsDisplayed>25</DefaultRowsDisplayed>
</Narrative>
```

- e. Save the file and restart the BI services.

NOTE Take a backup of the `instanceconfig.xml` file before making any changes.

7.21.1 OBIEE Server Configuration for Upgrade

Perform the following OBIEE server configuration steps. You can ignore the steps if OBIEE is already configured in your setup.

1. Perform the following OBIEE presentation server configuration steps:
 - a. Navigate to the `<<Oracle BI Instance Home>/config/fmwconfig/biconfig/OBIPS` directory.
 - b. Edit the file `instanceconfig.xml`.
 - c. Insert the following code within the XML tag `<Views>` `</Views>`.

```
<Charts>
<MaxVisibleColumns>50000</MaxVisibleColumns>
<MaxVisiblePages>25000</MaxVisiblePages>
<MaxVisibleRows>10000000</MaxVisibleRows>
<MaxVisibleSections>50000</MaxVisibleSections>
<JavaHostReadLimitInKB>10240</JavaHostReadLimitInKB>
</Charts>
```

- d. Insert the following code within the XML tag `<Views>` `</Views>`.

```
<Table>
<DefaultRowsDisplayedInDelivery>75</DefaultRowsDisplayedInDelivery>
<DefaultRowsDisplayedInDownload>6500</DefaultRowsDisplayedInDownload>
<MaxCells>4000000</MaxCells>
<MaxVisibleRows>140000</MaxVisibleRows>
```



```

</Table>
<Narrative>
<MaxRecords>500000</MaxRecords>
<DefaultRowsDisplayed>25</DefaultRowsDisplayed>
</Narrative>

```

- e. Save the file and restart the BI services.

NOTE Take a backup of the `instanceconfig.xml` file before making any changes.

2. Perform the following RPD changes, to set the Early Warning Indicators 1 and 2:

- a. Open the **Repository** in Online or Offline mode.
- b. Select **Manage** and then select **Variables**.
- c. Navigate to hierarchy **Repository**, select **Variables**, and then select **Static**.
- d. Modify EARLYWARNIND1 and EARLYWARNIND2 variable values as required.
- e. Save and commit the changes to RPD.

NOTE: You must redeploy the RPD on the BI server if you have made changes in the offline mode.

3. For OBIEE reporting, configure the following:

- a. Navigate to the `<<obiee <<Oracle BI Instance Home>/config/fmwconfig/biconfig/OBIJH` directory.

- b. Modify the `config.xml` file.

- c. Increase parameter value for the following tag:

```

<XMLP>
<InputStreamLimitInKB>40000</InputStreamLimitInKB>
<ReadRequestBeforeProcessing>true</ReadRequestBeforeProcessing>
</XMLP>
<DVT>
<InputStreamLimitInKB>40000</InputStreamLimitInKB>
</DVT>

```

- d. Save the `config.xml` file.

- e. Navigate to the `<<obiee <<Oracle BI Instance Home>/config/fmwconfig/biconfig/OBIPS` directory.

- f. Modify the `instanceconfig.xml` file.

- g. Increase the parameter value for tag if already exists or add the following code:

```
<Charts>
```

```

<MaxVisibleColumns>50000</MaxVisibleColumns>
<MaxVisiblePages>25000</MaxVisiblePages>
<MaxVisibleRows>100000</MaxVisibleRows>
<MaxVisibleSections>50000</MaxVisibleSections>
<JavaHostReadLimitInKB>10240</JavaHostReadLimitInKB>
</Charts>
and
<Pivot>
<MaxCells>1920000</MaxCells>
<MaxPagesToRollOutInDelivery>10000</MaxPagesToRollOutInDelivery>
<MaxVisibleColumns>50000</MaxVisibleColumns>
<MaxVisiblePages>100000</MaxVisiblePages>
<MaxVisibleRows>10000000</MaxVisibleRows>
<MaxVisibleSections>50000</MaxVisibleSections>
<DefaultRowsDisplayed>100000</DefaultRowsDisplayed>
</Pivot>
under <Views> tag

```

- h. Save the instanceconfig.xml file.
- i. Restart the BI Services.

7.21.2 Deploying the RPD

For RPD deployment, follow these steps:

1. Connect to the OBIEE server.
2. Create a folder. For example, tmp in the following directory:


```
<Oracle_Home>/user_projects/domains/domain_name
```
3. Copy the LLFP.rpd from the [local directory](#) (where you have saved the RPD) to the folder created in the preceding step.
4. Open the command prompt, and navigate to the following directory:


```
/scratch/<mount_name>/Middleware/Oracle_Home/user_projects/domains/bi/bitools/bin
```
5. Execute the following command:


```
./datamodel.sh uploadrpd -I <RPDfilepath> -W <RPDpassword> -SI ssi -U <username> -P <password>
```

For example:

```

./datamodel.sh uploadrpd -I
/Oracle_Home/user_projects/domains/bi/RPD/LLFP.rpd -SI ssi -U weblogic -P
weblogic123

rpd pass : Admin123

```

7.21.3 Deploying the Web Catalog

For web catalog deployment, follow these steps:

1. Open the catalog manager, navigate to the File menu and open the catalog online by giving the necessary credentials based on your setup:
 - Type: Online
 - URL: `http://<ipaddress>:<port>/analytics-ws`
2. After the catalog is opened, it will display a directory structure on the left-hand side. Select the *Catalog Root and select Shared Folders* in the LHS tree structure.
 - a. Go to the **File** menu and select **Unarchive**. It will ask for the path for a file.
 - b. Browse the path of the archived catalog file saved in your [local directory](#) using the Browse button and click **OK**.
 - c. The catalog must be extracted in the Shared Folders directory for the reports to display. A successful operation message is displayed.
 - d. Restart the presentation services once again.
 - e. Open the analytics OBIEE URL (`http://<ipaddress>:<port>/analytics`).
 - f. Login with credentials based on your setup, and verify that the catalog is available.
 - i. Click on catalog in the OBIEE application right top menu list.
 - ii. In the LHS menu, navigate to shared directories and verify all the directories are available.
 - iii. Navigate to Administration, then Maintenance and Troubleshooting, select Reload Files, and then click MetaData.

NOTE If you need to clear the cache in OAS, click Issue SQL and run the `Call SAPurgeAllcache()` method.

7.21.4 Starting and Stopping Services in OBIEE

Follow the below steps to start and stop OBIEE services:

1. Connect to the OBIEE or OAS server.
2. Navigate to the `/scratch/<mount_name>/Middleware/Oracle_Home/user_projects/domains/bi/bitools/bin` directory.
3. Execute the following commands:
 - a. Command to stop service: `./stop.sh`
 - b. Command to start service: `./start.sh`

7.21.5 Update the OBIEE URL

To access the respective Business Intelligence Analytics Application, you must update the OBIEE URL in the `AAI_MENU_B` table after the OBIEE environment is up and running. Use the following command:

```

UPDATE AAI_MENU_B
SET V_MENU_URL = '&obieeURL'
WHERE V_MENU_ID IN ('OFS_LLFP_BI')
/
COMMIT
/

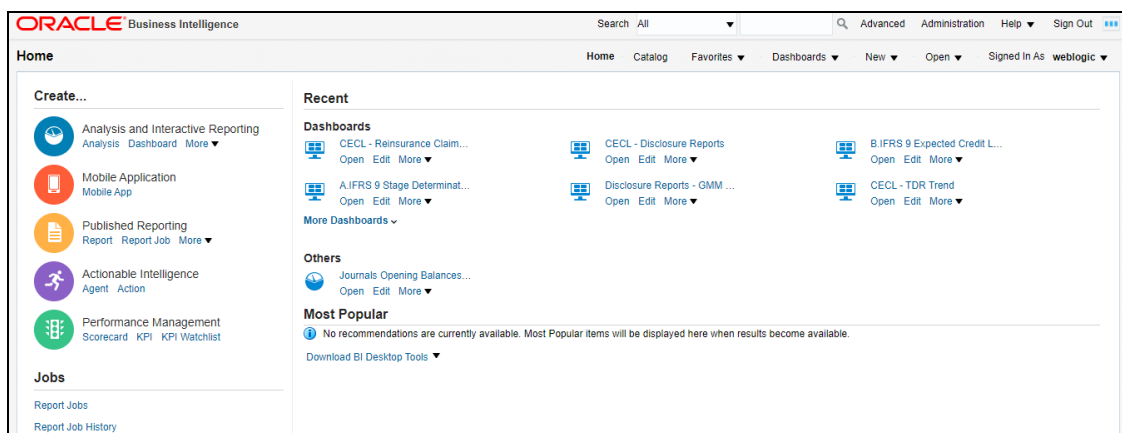
```

7.21.6 Editing Global Variables for OBIEE or OAS

To edit the global variables for OBIEE, in this release of the Oracle Financial Services Loan Loss Forecasting and Provisioning application, follow these steps:

1. Host the RPD in the server where you have configured OBIEE or OAS and Catalog for the Oracle Financial Services Loan Loss Forecasting and Provisioning application as part of this release.
2. Log in to OBIEE or OAS by using the URL format (<http://<ipaddress>:<port>/analytics>) to open the home page.

Figure 17: The Analytics Home Page





3. In the **Dashboards** drop-down list, click **CECL** to open the dashboard.
4. Click **Edit** on any of the reports to open the **Settings** window.
5. In the **Criteria** tab, in the **Selected Columns** pane, click **Criteria (“IFRS 9”)**.
6. Click **Settings** .
7. Click **Edit formula** to open the **Edit Column Formula** window.
8. In the **Variables drop-down list**, select **Global...** to open the Insert **Global Variable** window.
9. Select the **Global Variable** that you want to edit, and then click **Edit Global Variable** .
10. Edit a global variable with the following details:

Table 28: Required Values for the Global Variable

Field	Value to be added
Name	denomination
Type	Text
Value	case when '{@denomination}{In Thousand}' = 'In Thousand' then 1000 when '{@denomination}{In Thousand}' = 'In Million' then 1000000 else 1 end

This variable is used to divide all amount values by thousand or million, depending on the selected criteria.

11. Click **OK**, and then click **OK** again to save.

Part II

Topics:

- [Upgrade](#)

8 Upgrade

This section includes the procedures for the various upgrade scenarios supported by OFS Loan Loss Forecasting and Provisioning Release 8.1.0.0.0.

Topics:

- [Upgrade Scenarios](#)
- [Prepare for Upgrade](#)
- [Upgrade from an OFS LLFP Release Prior to version 8.0.6.1.0 to OFS LLFP Release 8.1.0.0.0](#)
- [Upgrade from OFS LLFP Release 8.0.6.1.0 or later to OFS LLFP Release 8.1.0.0.0](#)
- [Install OFS LLFP Application Pack v8.1.0.0.0 on an Existing OFSAA Instance](#)

8.1 Upgrade Scenarios

The following table details the upgrade scenarios applicable to the OFS Loan Loss Forecasting and Provisioning application Release 8.1.0.0.0.

ATTENTION Always ensure you run the upgrade installer only on the cloned environment.

Table 29: Upgrade Scenarios

Scenario	Upgrade Instructions
Upgrade from OFS LLFP Release v8.0.x on AIX or Solaris x86 Operating System	Release v8.1.0.0.0 of OFS LLFP is not certified for AIX and Solaris x86 Operating Systems. If you are currently running OFSAA v8.0.x on AIX or Solaris x86 Operating Systems and plan to upgrade to Release v8.1.0.0.0, then you must migrate from AIX or Solaris x86 to Linux or Solaris SPARC. See the OFSAA 8.0.x.x.x Migration Guide for details.
Upgrade from an OFS Loan Loss Forecasting and Provisioning Release Prior to version 8.0.6.1.0 to OFS LLFP 8.1.0.0.0 In this scenario, you are upgrading the application pack from an OFS LLFP release before Release 8.0.6.1.0 to OFS LLFP Release 8.1.0.0.0. Example: You are on Release OFS LLFP version 8.0.5.0.0 and now want to upgrade to OFS LLFP Release 8.1.0.0.0.	<ol style="list-style-type: none"> 1. Upgrade to OFS LLFP 8.0.6.1.0 or later. 2. Follow the steps for Upgrading from LLFP 8.0.6.1.0 to LLFP 8.1.0.0.0

<p>Upgrade from OFS LLFP Release 8.0.6.1.x or later to OFS LLFP Release 8.1.0.0.0</p> <p>Example: You are using an OFS LLFP Release 8.0.6.1.0 and now want to upgrade it to Release 8.1.0.0.0</p>	<ol style="list-style-type: none"> 1. Run the Environment Check Utility tool and ensure that the hardware and software requirements are installed as per the OFS Analytical Applications Technology Matrix. See the OFSAA Environment Check Utility Guide for detailed steps. 2. Clone your existing environment to the 8.1.0.0.0 OFS Analytical Applications Technology Matrix. 3. Update the OFS_LLFP_PACK.xml file. 4. Run the schema creator utility. 5. Update the Silent.props file present in the Release 8.1.0.0.0 pack. 6. Trigger the Release 8.1.0.0.0 installation.
<p>Install OFS LLFP Application Pack v8.1.0.0.0 on an Existing OFSAA Instance</p> <p>You have already installed an application pack from Release 8.1.0.0.0 and now you want to install another application pack from Release 8.1.0.0.0.</p> <p>Example: OFS ALM Pack is already installed and now you want to install OFS LLFP Pack.</p>	<ol style="list-style-type: none"> 1. Run the schema creator utility ONLY for the new pack. 2. Update the OFS_LLFP_PACK.xml file for the newly licensed pack. 3. Update the Silent.props file of the newly licensed pack. 4. Trigger the Release 8.1.0.0.0 installation.

NOTE If you are adding an additional application, you must run the schema creator utility.

8.1.1 Prerequisites

Apply the following prerequisite patches:

Table 30: Mandatory Patches

One-Off Patch	Description
31545589	This is a mandatory OFS AAI one-off patch if you are installing pack on pack.
31654438	This is a mandatory OFS AAI one-off patch if you are installing pack on pack.

NOTE In an environment consisting of multiple OFSAA applications, if the October 2020 Critical Patch Update is applied for any one application, it is mandatory to apply the respective October 2020 Critical Patch Updates for all other applications on that OFSAA instance, regardless of the application's version. See the My Oracle Support Doc ID [2724021.1](#) for details.

8.2 Environment Preparation for Upgrade

Before you plan to install or upgrade any of your application packs to Release 8.1.0.0.0, ensure that all the application packs in your current OFSAA instance are available in the Release 8.1.0.0.0 version. Contact [My Oracle Support](#) for more information about the release version details.

NOTE

Ensure to revert any customized data model changes done without performing data model upload before upgrading.

ATTENTION

The minimum supported version is 8.0.6.1.0. If upgrading from a release before 8.0.6.1.0, then first upgrade to 8.0.6.1.0 or later. After this step, you can upgrade to 8.1.0.0.0 or later.

1. Backup the following environment files from their respective directories:
 - Database schema
 - OFS_LLFP_PACK.xml
 - OFS_LLFP_SCHEMA_IN.xml
 - OFSAAI_InstallConfig.xml
2. See the [OFS Analytical Applications Technology Matrix](#) for the hardware and software required to upgrade to OFS LLFP Release 8.1.0.0.0.
3. Clone your environment.

There is a consistent need for a faster and effective approach of replicating an existing OFSAA instance for further project developments, that is, setting up OFSAA instances that are exact copies of the current OFSAA instance. For more information, see the [Clone your Existing Environment](#) section.

8.3 Upgrade from Release v8.0.x of OFS LLFP on AIX or Solaris x86 Operating System

Release v8.1.0.0.0 of OFS LLFP is not certified for AIX and Solaris x86 Operating Systems. If you are currently running OFSAA v8.0.x on AIX or Solaris x86 Operating Systems and plan to upgrade to Release v8.1.0.0.0, then you must migrate from AIX or Solaris x86 to Linux or Solaris SPARC. See the OFSAA 8.0.x.x.x Migration Guide for details.

8.4 Upgrade from an OFS LLFP Release Prior to version 8.0.6.1.0 to OFS LLFP Release 8.1.0.0.0

Follow the steps in this section if you are upgrading from a release before OFS LLFP version 8.0.6.1.0.

For example, you are using Release OFS LLFP 8.0.5.0.0 and now want to upgrade to OFS LLFP Release 8.1.0.0.0.

NOTE The minimum supported version for OFS LLFP upgrade is OFS LLFP 8.0.6.1.0.

1. Upgrade to OFS LLFP 8.0.6.1.0. For the installation documents, see [OFS LLFP OHC Documentation Library](#).
2. Upgrade from 8.0.6.1.0 to 8.1.0.0.0. For more information, see the [Upgrade from OFS LLFP Release 8.0.6.1.0 to OFS LLFP Release 8.1.0.0.0](#) section.

If you are upgrading from v8.0.6.1.0 to v8.1.0.0.0, see the My Oracle Support Doc ID [2735014.1](#), for details on WF Table SQL Exception.

8.5 Upgrade an existing OFS LLFP Release 8.0.x to OFS LLFP Release 8.1.0.0.0

You are upgrading the OFS LLFP application pack from Release 8.0.6.1.0 or later patches to OFS LLFP Release 8.1.0.0.0.

For example, you are using release OFS LLFP Release 8.0.6.1.0 and now want to upgrade to OFS LLFP Release 8.1.0.0.0.

8.5.1 Clone Your Existing Environment

Before you clone your existing environment ensure that you have all the software and hardware mentioned in the [OFS Analytical Applications Technology Matrix](#).

Follow all the steps mentioned in the Cloning Process section in the [OFSAA Cloning reference Guide Release 8.1.x](#).

8.5.2 Initializing the Upgrade

To initialize the upgrade, follow these steps:

1. Download and extract the OFS LLFP Application Pack Release 8.1.0.0.0 installer from [Oracle Software Delivery Cloud](#).
2. Copy the archive file to your OFSAA server in Binary mode.

NOTE The archive files are different for every operating system such as Solaris SPARC, and RHEL or Oracle Linux.

3. Log in to the OFSAA Server with user credentials that were used to install OFSAA.
4. Shut down all the OFSAAI Services. See the [Stop the Infrastructure Services](#) and [Start the Infrastructure Services](#) section in the OFS Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide for details.
5. If you have Unzip utility, skip to the next step. Download the Unzip utility (OS-specific) and copy it in Binary mode to the directory that is included in your PATH variable, typically \$HOME path or directory in which you have copied the 8.1.0.0.0 installer.

Extract the installer zip file using the command:

```
unzip_<os>.Z
```

NOTE If you receive an error message: *unzip: not found [No such file or directory]* when the package is not installed, contact your administrator.

NOTE For Solaris OS, download, extract, and apply the one-off patch **31509494** from [My Oracle Support](#). See the Readme packaged with the patch for further instructions on how to install the patch.

6. Log in to OFSAA Infrastructure Config Schema and execute the following SQL query:

```
ALTER TABLE CONFIGURATION MODIFY PARAMNAME VARCHAR2 (100 CHAR);
```

7. Give execute permission to the archive file. Navigate to the path where the directory OFS_LLFP_PACK exists and execute the command:

```
chmod -R 755 OFS_LLFP_PACK
```

8. Execute the user .profile file.

8.5.3 Update the OFS_LLFP_PACK.xml File

Update the OFS_LLFP_PACK.xml file. Enable only the existing installed applications.

The OFS_LLFP_PACK.xml file contains details on the various products that are packaged in the OFS LLFP application pack. This section provides information about the various tags and parameters available in the file and the values that you must update. Before installing OFS LLFP, it is mandatory to update this file.

To configure the OFS_LLFP_PACK.xml file, follow these steps:

1. Navigate to the OFS_LLFP_PACK/conf directory.
2. Open the OFS_LLFP_PACK.xml file in a text editor.

Figure 18: Sample OFS_LLFP_PACK.xml File

```

1 <APP_PACK_CONFIG>
2   <APP_PACK_ID>OFS_LLFP_PACK</APP_PACK_ID>
3   <APP_PACK_NAME>Financial Services Loan Loss Forecasting And Provisioning</APP_PACK_NAME>
4   <APP_PACK_DESCRIPTION>Applications for Loan Loss Forecasting And Provisioning</APP_PACK_DESCRIPTION>
5   <VERSION>8.1.0.0.0</VERSION>
6   <APP>
7     <APP_ID PREREQ="" DEF_SEL_FLG="YES" ENABLE="YES">OFS_AAI</APP_ID>
8     <APP_NAME>Financial Services Analytical Applications Infrastructure</APP_NAME>
9     <APP_DESCRIPTION>Base Infrastructure for Analytical Applications</APP_DESCRIPTION>
10    <VERSION>8.1.0.0.0</VERSION>
11  </APP>
12  <APP>
13    <APP_ID PREREQ="OFS_AAI" DEF_SEL_FLG="NO" ENABLE="">OFS_AAAI</APP_ID>
14    <APP_NAME>Financial Services Enterprise Modeling</APP_NAME>
15    <APP_DESCRIPTION>Base Infrastructure for Advanced Analytical Applications</APP_DESCRIPTION>
16    <VERSION>8.1.0.0.0</VERSION>
17  </APP>
18  <APP>
19    <APP_ID PREREQ="OFS_AAI" ENABLE="YES">OFS_LLFP</APP_ID>
20    <APP_NAME>Financial Services Loan Loss Forecasting and Provisioning</APP_NAME>
21    <APP_DESCRIPTION>Application for Loan Loss Forecasting and Provisioning</APP_DESCRIPTION>
22    <VERSION>8.1.0.0.0</VERSION>
23  </APP>
24 </APP_PACK_CONFIG>

```

3. Configure the OFS_LLFP_PACK.xml file.

NOTE If OFS AAAI is already licensed, then enable OFS AAAI in the OFS_LLFP_PACK.xml file to upgrade the same to Release 8.1.0.0.

8.5.4 Update the Silent.props File in Release 8.1.0.0.0 Pack

Update the Silent.props file present in the Release 8.1.0.0.0 pack. Most parameters in the Silent.props file for 8.1.0.0.0 have default values. Before triggering the installation, ensure that you review them thoroughly and update them as required.

1. Navigate to the OFS_LLFP_PACK/appsLibConfig/conf directory.
2. From Release 8.1 onwards, LLFP supports a single Silent.template file available in the OFS_LLFP_PACK/appsLibConfig/conf directory. The Silent.template is populated with default values.
3. Ensure to modify the template in the directory. Create a copy of this file and rename the copy as Silent.props.
4. Edit the Silent.props file and specify the parameters as per the requirements.

SILENT installation is achieved through a properties file (Silent.props) that must be updated with proper values, before attempting to install using the silent mode. The following table lists all the properties that need to be specified.

5. Configure the Silent.props file as mentioned in the following table. Open the Silent.props file and edit only the following parameters.

Table 31: Parameters for the Silent.props File

Property Name	Description of Property	Permissible values	Comments
UPLOAD_MODEL	Specify whether you want to perform Model Upload.	0 = If you have already performed Model Upload and want to skip the model upload process. 1 = If you want to perform Model Upload.	The default value is 1.
MODEL_TYPE	Specify whether you want to use the released data model or customized data model for the model upload process.	0 = If you want to upload the released data model. 1 = If you want to upload the customized data model.	The default value is 0.
DATAMODEL DM_DIRECTORY	Specify the path (DM_DIRECTORY) and file (DATAMODEL) name for the customized data model. Mandatory only if you want to upload the customized data model i.e you have specified MODEL_TYPE=1.	User Input	
ETL_APPSRC_TYPE	Specify the value to 1 in the upgrade mode.	0 = If you want to create a new ETL app/src pair. 1 = If you want to use an existing pair.	

6. The upgrade installer always performs the Slice Mode of the Data Model upload. It is recommended to perform the slice mode of the Data Model upload if the Data Model upload is not planned to be performed along with the installer.
7. To perform the Incremental Mode of the Data Model Upload separately or not along with the installer, perform the following steps:
 - a. Upgrade the OFS AAI application to 8.1.0.0.0. For more information on upgrading OFS AAI to 8.1.0.0.0, see the [OFS Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide](#).
 - b. If any customization was done to the tables in the following table or related metadata, ensure that the tables mentioned tables are added to the customized Data Model before performing the Incremental Data Model upload.

Table 32: The Tables to be Added to the Customized Data Model

Table name	Metadata-Measures	Metadata-Datasets	Metadata-Alias	Metadata-Hierarchies
FSI_LLFP_ECL_SCENARIOS	-	-	-	-
FSI_RISK_FREE_BOND_PRICES	MTRNS004	-	-	-
FSI_RATED_BOND_PRICES	MTRNS005	-	-	-
FSI_PERIODIC_TRANSITION_RATES	MLLFP041, MLLFP042, MLLFP055, MLLFP056	DSLLF006, DSLLF009,	-	-
FSI_INTERPOLATED_IRC_RATES	MLLFP045	DSLLF008, DSLLF012, DSLLF013	RISK_FREE_RATE	-
FSI_HIST_TRANSITION_MATRIX	MTRNS001, MTRNS002, MTRNS003	-	-	-
FCT_CREDIT_RISK_SUMMARY	-	DSTRNS02	-	-
FSI_HM_HEDGE_INSTRU_MAP	-	-	-	-
DIM_CREDIT_PARTCPN_TYPE	-	-	-	-
DIM_SRC_SYSTEM	-	-	-	HLLFP037

If no customization has been performed on the mentioned tables and related metadata, remove the metadata mentioned in the preceding and then perform the Incremental Data Model upload.

- c. Perform the upgrade of OFS LLFP 8.1.0.0.0 as mentioned in the [Trigger the Upgrade Installation](#) section.

8.5.5 Trigger the Upgrade Installation

To trigger the installation, follow these steps:

1. Navigate to the path `OFS_LLFP_PACK/bin`, and enter the following command in the console to execute the application pack installer with the Silent option.


```
./setup.sh SILENT
```
2. The installer proceeds with the pre-installation checks and starts the upgrade installation process.
3. The OFS LLFP installation or upgrade begins. After the installation is complete, an *Installation Successful* message is displayed.
4. Verify the log files. See section [Verify the Log File Information for Upgrade](#) for details.

8.5.6 Verify the Log File Information for Upgrade

See the following logs paths for more information:

- Verify if the release is applied successfully by checking the log file generated in the locations mentioned in section [Verify the Log File Information](#).
- You can also verify the OFSAAI log files from the `OFS_LLFP_PACK/OFS_AAAI_PACK/logs` directory.

- Verify the Model Upload log file available in the ftpshare/<INFODOM>/logs directory.
- You can ignore ORA-00001, ORA-00955, ORA-02260, ORA-01430, ORA-02298 errors in the log file. For any other errors, contact [My Oracle Support](#).

NOTE Ignore all the warnings in the installation log. For any issues contact [My Oracle Support](#).

8.5.7 Post-installation Steps for Upgrade

Perform the following post-installation steps:

1. After successful installation, follow these steps:
 - a. Clear the application cache. Navigate to the following path depending on the configured web application server and delete the files.
 - **Tomcat:**
 <Tomcat installation directory>/work/Catalina/localhost/<Application name>/org/apache/jsp
 - **WebLogic:**
 <WebLogic installation location>/domains/<Domain name>/servers/<Server name>/tmp/_WL_user/<Application name>/<auto generated directory>/jsp_servlet

 Delete the directory named `.WL_internal` present in the <WebLogic installation location>/user_projects/domains/< Domain name >/applications/<context_name>.ear/META-INF/ directory, if it exists.
 - **WebSphere:**
 <WebSphere installation directory>/AppServer/profiles/<Profile name>/temp/<Node name>/server1/<Application name>/<.war file name>
2. Follow these steps to remove ContextDocLoader from the web.xml file:
 - a. Navigate to \$FIC_WEB_HOME/webroot/WEB-INF folder.
 - b. Open the web.xml file in a text editor.
 - c. Search for ContextDocLoader parameter and remove the following entries:

```
<servlet>
  <servlet-name>context</servlet-name>
  <servlet-
class>com.ofs.fsapps.commonapps.core.summary.common.ContextDocLoader</s
ervlet-class>
  <load-on-startup>1</load-on-startup>
</servlet>
```

- d. <servlet-mapping>


```
<servlet-name>LLFPService</servlet-name>
```

```

        <url-pattern>/llfpService</url-pattern>
    </servlet-mapping>
e. <servlet>
        <servlet-name>LLFPService</servlet-name>
        <servlet-
class>com.sun.xml.ws.transport.http.servlet.WSServlet</servlet-class>
        </servlet>
f. <servlet>
        <servlet-name>context</servlet-name>
        <servlet-
class>com.ofs.fsapps.commonapps.core.summary.common.ContextDocLoader</s
ervlet-class>
        <load-on-startup>1</load-on-startup>
    </servlet>

```

3. Delete the following entry from the `sun-jaxws.xml` file:

```

<endpoint name="LLFPService"
implementation="com.ofs.fsapps.LLFP.service.LLFPServiceImpl" url-
pattern="/llfpService" />

```

4. Generate the application EAR or WAR file and redeploy the application onto your configured web application server. See [Create and Deploy the EAR or WAR Files](#), for more information on generating and deploying the EAR or WAR files.
5. Restart all the OFSAI services. See the [Stop the Infrastructure Services](#) and [Start the Infrastructure Services](#) sections in the OFS Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide for details.
6. To configure OBIEE or OAS, follow the steps mentioned in the [Configuring OBIEE for Loan Loss Forecasting and Provisioning](#) section.

8.5.7.1 Mandatory Patches

Apply the following mandatory patches:

Table 33: Mandatory Patches

One-Off Patch	Description
31529396	This is the patch for OFS AAI Release v8.1.0.1.0
32198124	This is a mandatory one-off patch and must be installed after the above AAI ML patch 31529396 is installed.
31999301	This is a mandatory OFS LLFP one-off patch.
32191864	This is a mandatory OFS AAI one-off patch that must be applied before applying patch 32208055 .
31605116	This is a mandatory OFS AAI one-off patch.
32208055	This is a mandatory OFS LLFP one-off patch that must be applied after applying patch 32191864 .
32448421	This is a mandatory OFS LLFP one-off patch. After installing this patch, additional configurations are required, see section Configuring the Sandbox after Installing Patch 32448421 .
32505803	This is a mandatory OFS LLFP one-off patch.

NOTE

In an environment consisting of multiple OFSAA applications, if the October 2020 Critical Patch Update is applied for any one application, it is mandatory to apply the respective October 2020 Critical Patch Updates for all other applications on that OFSAA instance, regardless of the application's version. See the My Oracle Support Doc ID [2724021.1](#) for details.

8.6 View OFSAA Product Licenses after Installation of Application Pack

In an integrated environment, where you have multiple applications installed on the same domain or infrastructure, OFSAAI allows you to see the other licensed applications through the UI. For more information, see the View OFSAA Product Licenses after Installation of Application Pack in the [OFS Analytical Applications Infrastructure User Guide Release 8.1.0.0.0](#).

9 Configure Resource Reference in Web Servers

Configuring resource reference in webservers includes the following activities. See [Configure Resource Reference in Web Servers](#) section in the [OFS Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide](#) to complete these procedures.

- **Configure Resource Reference in WebSphere Application Server**
 - Create a JDBC Provider
 - Create Data Source
 - Create J2C Authentication Details
 - Define JDBC Connection Pooling
- **Configure Resource Reference in WebLogic Application Server**
 - Create Data Source
 - Create GridLink Data Source
 - Configure Multi Data Sources
 - Configure Advanced Settings for Data Source
 - Configure JDBC Connection Pooling
 - Create a Work Manager
- **Configure Resource Reference in Tomcat Application Server**
 - Create Data Source
 - Define JDBC Connection Pooling
 - Configure ClassLoader for Apache Tomcat

10 **Configure Work Manager in Web Application Servers**

The process Modelling framework requires creating a Work Manager and mapping it to the OFSAA instance. This configuration is required for WebSphere and WebLogic Web application server types.

Configuring Work Manager in web application servers includes the following activities. See [Configure Work Manager in Web Application Servers](#) section in the [OFS Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide](#) to complete these procedures.

11 Configurations for Deployment on Oracle Cloud Infrastructure

This section provides details about the required configurations for the successful deployment of the Oracle Financial Services Loan Loss Forecasting and Provisioning application on Oracle Cloud Infrastructure (OCI). For more information, see the [OFS Analytical Applications Infrastructure Security Guide](#) and [OFSAA Clustered Environment Configuration Guide](#).

11.1 Pre-installation

This section details the pre-installation steps that you must perform before you deploy the OFS LLFP application on OCI:

- [Prerequisites](#)
- [Mounting FSS to Compute Virtual Machine](#)
- [Opening up the Network Ports for OFSAA Services](#)

11.1.1 Prerequisites

Ensure that you have completed all the steps mentioned in the following sections:

- [Hardware and Software Requirements](#)
- [Pre-installation](#)

11.1.2 Mounting FSS to Compute Virtual Machine

This section enables you to mount the `ftpshare` directory across the OFSAA Processing Tier Compute nodes, and conditionally apply to any other nodes, for high availability or non-high availability deployments.

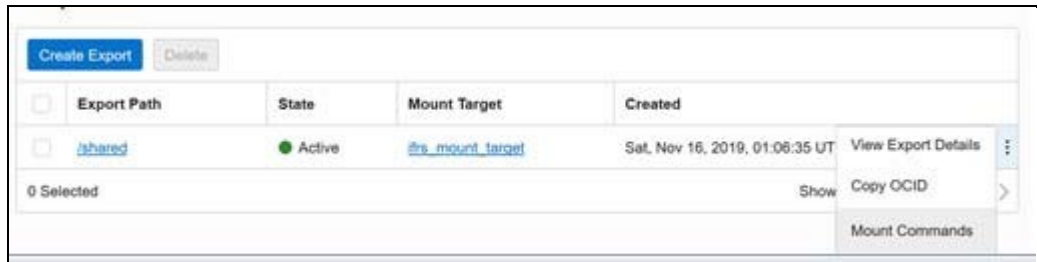
NOTE Ensure that the `ftpshare` folder is created and use the mount under which the `ftpshare` folder was created.

To mount the file system to compute Virtual Machine, follow these steps:

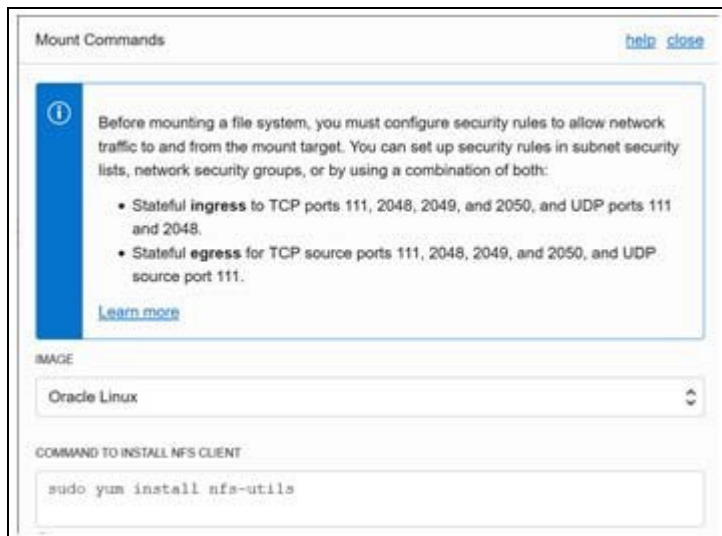
1. Log in to the Oracle Cloud Infrastructure console.
2. Navigate to **File Storage** and select **File Systems**.
3. In the **Name** column, select the project-specific FSS that has been created. In this example, click **shared_ifrs_storage** to open the **Details Screen** and view the export path.

Figure 19: The Details Screen Displaying the Export Path

4. For the required export path, click **More** , and select **Mount Commands**.

Figure 20: The Details Screen after clicking the More Icon

5. Ensure that the Oracle Cloud Infrastructure (OCI) team has opened the Ingress or Egress ports.

Figure 21: The Mount Commands Window

6. In the **Mount Commands** window:
- In the **COMMAND TO INSTALL NFS CLIENT** field, enter the value `sudo yum install nfs-utils`.
 - In the **COMMAND TO INSTALL NFS CLIENT** field, enter the value `sudo mkdir -p /mnt/shared`, where `/mnt/shared` must be replaced with your mount value.

- c. In the **COMMAND TO MOUNT THE FILE SYSTEM** field, enter the value `sudo mount 10.0.14.5:/shared/mnt/shared`, where `/mnt/shared` must be replaced with your mount value and `10.0.14.5` must be replaced with your storage VM IP address.
7. Click **Close**.
8. Use the PuTTY tunneling session to connect to the **OFSAA Product Home1** compute virtual machine with the command, `ssh <ofsaa_product_home1>`.
9. Execute the commands in the fields **COMMAND TO INSTALL NFS CLIENT**, **COMMAND TO INSTALL NFS CLIENT**, and **COMMAND TO MOUNT THE FILE SYSTEM** in sequence.
10. To verify that the execution of the mounting commands was successful, try to verify by accessing a sample text file from the OFSAA product home:
 - a. Verify the mount by using the command: `df -k`.
 - b. Create any text file in this mount.
 - c. Verify that this file is accessible when you connect to the OFSAA Product Home2 compute virtual machine.

11.1.3 Opening up the Network Ports for OFSAA Services

If you are deploying the Oracle Financial Services Loan Loss Forecasting and Provisioning application on the Cloud servers, you must open the respective ports that will be used for the OFSAA Services across the network for the respective subnets in the deployment setup through the OCI team:

NOTE

The ports mentioned in this section are the default ports. You must open your available ports.

1. Open the following ports:

JAVAPORT

NATIVEPORT

AGENTPORT

ICCPORT

ICCNATIVEPORT

OLAPPORT

MSGPORT

ROUTERPORT

AMPORT

WEB_SERVER_PORT

11.2 Post-installation

This section details the post-installation steps that you must perform when you deploy the OFS Loan Loss Forecasting and Provisioning application on OCI:

- [Prerequisites](#)

- [Updating the Config Schema](#)

11.2.1 Prerequisites

Ensure that you have completed all the steps mentioned in the following sections:

- [Installation](#)
- [Post-installation](#)

11.2.2 Updating the Config Schema

Log in to the Config Schema and update the configuration set paramvalue to Y using the following query:

```
update configuration set paramvalue='Y' where  
paramname='IS_CLOUD_INSTALL'; commit;
```

12 Additional Configurations

This section provides information for additional configurations required for the OFSAA application packs.

To complete the configuration process, you may require to perform the following steps listed in the Additional Configuration Checklist. Use this checklist to verify whether these steps are completed or not. See the [Additional Information](#) section in the [OFS Advanced Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide](#) to complete these procedures.

Table 34: Additional Configuration Checklist

Sl. No.	Additional Configuration Activity
1	Add FTP/SFTP Configuration for File Transfer.
2	Configure the Infrastructure Server Memory.
3	Configure the Internet Settings.
4	Set OLAP Data Server Configuration.
5	Change IP or Hostname, Ports, Deployed Paths of the OFSAA Instance.
6	Execute the OFSAAI Setup Information Fetching Tool.
7	Execute the Encryption Changer.
8	Configure the Infrastructure LDAP Configuration.
9	Enable Parallel Execution of DML statements
10	Clear the application cache.
11	Configure password changes.
12	Configure Java Virtual Machine.
13	Configure Internal Service (Document Upload/Download).

13 Frequently Asked Questions (FAQs) and Error Dictionary

For FAQs and installation error-related information, see the section [Frequently Asked Questions \(FAQs\) and Error Dictionary](#) in the [OFS Advanced Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide](#).

13.1 Application Pack 8.1.0.0.0 FAQs

You can see the Frequently Asked Questions that are developed with the interest to help you resolve some of the Oracle Financial Services Loan Loss Forecasting and Provisioning Installation and configuration issues. This intends to share the knowledge of problem resolution to a few of the known issues. This is not an official support document and just attempts to share the knowledge of problem resolution to a few of the known issues.

1. What is an Application pack?

An Application Pack is a suite of products.

2. Can I get a standalone installer for OFSAAI 8.1?

No. AAI is part of every application pack and installs automatically.

3. Where can I download Oracle Financial Services Loan Loss Forecasting and Provisioning 8.1.0.0.0 Application Pack?

You can download the OFSAAI 8.1.0.0.0 Application Pack from Oracle Software Delivery Cloud (OSDC).

4. What are the minimum system and software requirements for the Oracle Financial Services Loan Loss Forecasting and Provisioning 8.1 Application Pack?

See the [Hardware and Software Requirements](#) for more information.

5. Is my environment compatible with Oracle Financial Services Loan Loss Forecasting and Provisioning 8.1.0.0.0 Application Pack?

Environment Check utility performs the task. It is part of the install and can also be run separately.

6. Does the Oracle Financial Services Loan Loss Forecasting and Provisioning 8.1.0.0.0 Application Pack support all Operating systems?

See the [Hardware and Software Requirements](#) section.

7. How can I install the OFS Analytical Applications Infrastructure 8.1.0.0.0 Application Pack?

See the [OFS Advanced Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide](#).

8. Does this installation require any Third-party Software?

For details on the third-party software tools used, see the [OFSAA Licensing Information user Manual Release 8.1.0.0.0](#).

9. What languages are supported during the OFSAA 8.1.0.0.0 Application Pack installation?

US English is the language supported.

10. What mode of installations OFSAA Application Pack supports [that is., Silent, GUI]?

OFSAA Application Packs support only Silent Mode.

11. Does OFSAA 8.1.0.0.0 Application Pack support Multi-tier Installations?

OFSAA 8.1.0.0.0 supports only a single-tier installation. For more information, see the [Frequently Asked Questions \(FAQs\) and Error Dictionary](#) section.

12. Does this Application Pack validate all prerequisites required for this installation like Memory, Disk Space, and so on?

Yes. The pre-requisite checks are done by the respective application pack installer.

13. What happens if it aborts during the installation of any application or products within an Application pack?

You must restore the system and retrigger the installation

14. Does this Application pack 'Roll Back' if any application installation fails due to errors?

The rollback of installation is not supported.

15. Does the Application pack install all applications bundled?

All application pack system files are installed but there is an option to enable the licensed products.

16. Can I re-install any of the Application Packs?

You can retrigger in case of failure.

17. Does this Application pack allow enabling or disabling any of the applications installed?

Yes, you can enable but you cannot disable once the product is enabled in an environment.

18. I have installed one application in an Application pack, can I install any of the new applications within the Application pack later?

Yes, but the installation must be done with the applications by enabling the application in the pack.xml file.

19. How many OFSAA Infrastructures can be installed in a single server?

There is no issue in installing separate OFSAAI installations, each with their own PFT/FTP installations and separate associated database instances and separate web server installations on the same server as long as adequate memory is allocated for each instance and as long as each OFSAAI installation is installed using a separate UNIX user and profile. Care must be taken when running multiple OFSAAI installations on a single server. Adequate memory is required for each installation as several OFSAAI processes (model upload, DEFQ services, and so on) take significant amounts of memory. So it depends on your server's memory.

20. Is it possible to install OFSAA 8.1.0.0.0 Application pack on an existing 'Infodom' where another OFSAA 8.1.0.0.0 application is installed?

Yes. However, the Behavioral Detection Application Pack and Compliance Regulatory Reporting Application pack are the exceptions. They must be installed in a different Infodom.

21. Can I select an Infodom for the Application pack during installation?

Yes. You can select or change the required infodom.

22. Can I install all Application Packs in a Single Infodom?

Yes. But, the Behavioral Detection Application Pack and Compliance Regulatory Reporting Application Pack are the exceptions. They must be installed in a different Infodomain.

23. How many Infodomains can be created over a single OFSAA Infrastructure of 8.1.0.0.0?

You can install only one infodomain during installation. But after installation, you can create multiple infodomains.

24. Is it possible to install OFS Enterprise Modeling later?

OFS Enterprise Modeling is a separate product and can be enabled as an option later from any application pack that bundles Enterprise Modeling. For more information, see [Enable Financial Services Enterprise Modeling on Another Application Pack](#) section in the [OFS Advanced Analytical Applications Infrastructure Release 8.1.0.0.0 Installation and Configuration Guide](#).

25. Does the Application pack create a sandbox automatically for the required applications?

Yes, Sandbox creation is part of the application install process only if OFS AAI is licensed and enabled in the pack.xml.

26. Are upgrade Kits available for individual applications or the complete Application Pack?

Maintenance Level (ML) Release and Minor Release upgrades are available with the complete application pack.

27. Can I upgrade AAI only from 8.0.x to 8.1?

Once AAI is on 8.1, then every application must be upgraded to 8.1.

28. Is it possible to uninstall any Application from the Application pack?

No, it is not possible to uninstall any Application from the Application Pack.

29. Can I uninstall the entire Application Pack?

No, you cannot uninstall the Application Pack.

30. Is it possible to uninstall only the application and retain AAI in the installed environment?

No, you cannot uninstall only the application and retain AAI in the installed environment.

31. Does Application Pack contain all Language Packs supported?

Language Packs must be installed on the application packs.

32. Can I install an Application Pack over another Application Pack (that is the same infodomain or different infodomain)?

Yes, you can install an Application Pack over another Application Pack in the same information domain or different information domain. But Behavioral Detection Application Pack and Compliance Regulatory Reporting Application Pack are the exceptions. They must be installed in a different Infodomain.

33. What should I do if I get the error message: HostName in the input XML file is not matching with the local hostname while running the schema creator utility?

One possible reason can be the machine is configured for zonal partitioning. Ensure all the known IP Addresses of the machine are present in the `/etc/hosts` file.

34. What are the Java versions supported in Oracle Financial Services Loan Loss Forecasting and Provisioning Application Pack version 8.1.0.0.0?

See the [Hardware and Software Requirements](#) section.

35. Is OFS LLFP Application Pack version 8.1.0.0.0 supported on Java 9 and Java 11?

For information about supported Java versions, see the [Hardware and Software Requirements](#) section

36. What should I do when I get the message: "[ERROR] - Error: APP Setup bin file failed." during OFS_Application_PACK installation?

This is a generic error message that appears during application installation failure. You must check the installation log files for more information about what failed the installation.

However, if the message is displayed and the log files are not generated, this can be a temp directory issue. The resolution is that your UNIX administrator has to disable the NOEXEC option. The installers extract the installation files into the `/tmp` directory, and if NOEXEC is enabled, the execution of binaries will not happen in the directory and the installation fails. Re-run the installer after the configuration is changed. For detailed information, see the support note at <https://support.oracle.com/epmos/faces/DocumentDisplay?id=2340045.1>.

OFSAA Support

Raise a Service Request (SR) in [My Oracle Support \(MOS\)](#) for queries related to the OFSAA applications.

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