Oracle Insurance Accounting Analyzer Extension Pack

Installation Guide

Release 8.1.2.0.0

February 2023





Oracle Insurance Accounting Analyzer Extension Pack Installation Guide

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Document Control

Version Number	Revision Date	Change Log
1	January 2023	Created the document with instructions for the installation of the Oracle Insurance Accounting Analyzer Release 8.1.2.0.0.

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1 Preface

This section provides supporting information for the Oracle Insurance Accounting Analyzer Extension Pack Installation Guide.

You can find the latest copy of this document in the <u>OHC Documentation Library</u> which includes all the recent additions or revisions (if any) done to date.

Before you begin the installation, ensure that you have access to <u>My Oracle Support</u> with the required login credentials to quickly notify us of any issues at any stage.

Topics:

- Intended Audience
- Related Documents
- <u>Conventions</u>
- Abbreviations

1.1 Intended Audience

The Oracle Insurance Accounting Analyzer Extension Pack Installation Guide is intended for administrators, business users, strategists, data analysts, and implementation consultants who handle installing and maintaining the application pack components.

This document assumes that you have experience installing enterprise components and basic knowledge of the following:

- Oracle Insurance Accounting Analyzer Extension Pack Components
- OFSAA Architecture
- UNIX Commands
- Database Concepts
- The Web Server or Web Application Server

1.2 Related Documents

We strive to keep this document and all other related documents updated regularly. Visit the <u>OHC Documentation Library</u> to download the latest version available. The list of related documents is provided here:

• OHC Documentation Library for Oracle Insurance Accounting Analyzer :

For existing customers of Oracle Insurance Accounting Analyzer:

- OFS Insurance Accounting Analyzer Installation Guide
- OFS Insurance Accounting Analyzer User Guide
- <u>OHC Documentation Library</u> for Oracle Insurance Accounting Analyzer Extension Pack:
 - OFS Insurance Accounting Analyzer Extension Pack 8.1.2.0.0 Release Notes
 - OFS Insurance Accounting Analyzer Extension Pack 8.1.2.0.0 Installation Guide

- OFS Insurance Accounting Analyzer 8.1.2.0.0 User Guide
- <u>OHC Documentation Library</u> for OFS AAAI Application Pack:
 - OFS Advanced Analytical Applications Infrastructure (OFS AAAI) Application Pack Installation and Configuration Guide
 - OFS Analytical Applications Infrastructure User Guide
 - OFS Analytical Applications Infrastructure Administration Guide
 - Oracle Financial Services Analytical Applications Infrastructure Environment Check Utility Guide
- Additional Reference Documents:
 - OFSAA Licensing User Manual, Release 8.1.2.1.0
 - OFS Analytical Applications 8.1.x Technology Matrix
 - OFS Analytical Applications Infrastructure Security Guide
 - Oracle Insurance Accounting Analyzer Security Guides Release 8.1.x
 - Oracle Financial Services Analytical Applications Infrastructure Cloning Guide
 - Oracle Insurance Accounting Analyzer Cloning Guide release 8.0.x
 - Oracle Insurance Accounting Analyzer Cloning Guide Release 8.1.x
 - OFSAAI FAQ Document
 - Oracle Financial Services Data Foundation Technical Documents (MOS Doc ID: <u>2450653.1</u>). See the relevant version of the metadata sheet available in the MOS document (For CAS, see T2T Metadata Staging, and for SCD components, see SCD Metadata sheet).

1.3 Conventions

The following text conventions are used in this document.

Table 1: Document Conventions

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you need to update specific values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, file names, text that appears on the screen, or text that you enter.
<u>Hyperlink</u>	Hyperlink type indicates links to external websites and internal document links.

1.4 Abbreviations

The following table lists the abbreviations used in this document.

Table 2: Abbreviations

Abbreviation	Meaning	
DBA	Database Administrator	
DDL	Data Definition Language	
DEFQ	Data Entry Forms and Queries	
DML	Data Manipulation Language	
EAR	Enterprise Archive	
EJB	Enterprise JavaBean	
ERM	Enterprise Resource Management	
FTP	File Transfer Protocol	
HDFS	Hadoop Distributed File System	
HTTPS	Hypertext Transfer Protocol Secure	
J2C	J2EE Connector	
J2EE	Java 2 Enterprise Edition	
JCE	Java Cryptography Extension	
JDBC	Java Database Connectivity	
JDK	Java Development Kit	
JNDI	Java Naming and Directory Interface	
JRE	Java Runtime Environment	
JVM	Java Virtual Machine	
LDAP	Lightweight Directory Access Protocol	
LHS	Left Hand Side	
MFA	Multi-Factor Authentication	
MOS	My Oracle Support	
OFSAA	Oracle Financial Services Analytical Applications	
OFSAAI	Oracle Financial Services Analytical Application Infrastructure	
OFSAAAI	Oracle Financial Services Advanced Analytical Applications Infrastructure Application Pack	
OFS IIAEP	Oracle Financial Services Insurance Accounting Analyzer Extension Pack	
онс	Oracle Help Center	
OLAP	On-Line Analytical Processing	
OLH	Oracle Loader for Hadoop	
ORAAH	Oracle R Advanced Analytics for Hadoop	
OS	Operating System	
RAM	Random Access Memory	
RDBMS	Relational Database Management System	
RHEL	Red Hat Enterprise Linux	

Abbreviation	Meaning
SFTP	Secure File Transfer Protocol
SID	System Identifier
SSL	Secure Sockets Layer
TNS	Transparent Network Substrate
URL	Uniform Resource Locator
VM	Virtual Machine
WAR	Web Archive
XML	Extensible Markup Language

Introduction to Oracle Insurance Accounting Analyzer Extension Pack

2

Oracle Insurance Accounting Analyzer Extension Pack enables insurers to perform a detailed and granular analysis of change on their Insurance Contract Liabilities based on Cash-Flow Sources and actuarial-analysis steps specific to them.

Insurers will benefit from the management insights that they will derive from the detailed and granular analysis of change.

Also, insurers will find it easier to source the data from their upstream actuarial applications and perform more granular downstream subledger accounting.

3 Oracle Insurance Accounting Analyzer Extension Pack (OFS IAAEP) Release 8.1.2.0.0

3.1 Pre Installation Requirements

The prerequisites are as follows:

- It is mandatory to install the Oracle Insurance Accounting Analyzer (OFS IAA) application before installing this application. For information on how to install the Oracle Insurance Accounting Analyzer Application, see the <u>Oracle Insurance Accounting Analyzer Installation Guide</u>.
- The minimum prerequisite towards this is OFS IAA Release v8.1.2.1.5.

For more information on the OFS AAI requirements, see OFS Advanced Analytical Applications Infrastructure Application Pack 8.1.2.0.0 Release Notes in <u>OHC</u> <u>Documentation Library</u>.

3.2 Installing this Major Release

To install this Major Release, perform the following steps:

- 1. Log in to the Oracle Software Delivery Cloud (OSDC) with a valid Oracle account.
- 2. Enter Oracle Insurance Accounting Analyzer Extension Pack in the search box.
- **3.** Download the installer archive and copy (in Binary mode) to the download directory that exists in the Oracle Insurance Accounting Analyzer installation setup.
- Download the OFS_IAAEP 8.1.2.0.0 archive file and copy it to your OFSAA server in Binary mode. Stop all the OFSAAI services. For more information, see the Start/Stop Infrastructure Services section in <u>Oracle Insurance IFRS 17 Pack</u> <u>Installation Guide Release 8.1.2.0.0</u>.
- 5. Login to the OFSAA server as a non-root user and navigate to the $\tilde{sfic_HOME}$ folder.
- **6.** Assign WRITE permission to the file/folders such as common scripts, EXEWebService, ficapp, ficweb, and find them in the \$FIC_HOME folder by executing the command:

```
chmod -R 775 *
```

- **7.** If you have to Unzip utility, skip to the next step or download the Unzip utility (OS-specific) and copy it in Binary mode to the directory that is included in your PATH variable, typically \$HOME path or directory in which you have copied the 8.1.2.0.0 major release.
- Uncompress the unzip installer file using the command:

uncompress unzip_<os>.Z

NOTE If you notice an error message "*uncompress: not found* [*No such file or directory*]" when the package is not installed, contact your UNIX administrator.

8. Extract the contents of the 8.1.2.0.0 archive file by using either of the following commands:

unzip <name of the file to be unzipped>

9. Give EXECUTE permission to the utility by using the command:

chmod 751 unzip_<os>

- **10.** Navigate to the OFS_IIAEP/appsLibConfig/conf directory.
- 11. The OFS IAA Extension Pack does not require the Data Model upload, hence, accordingly specify the value for the Data Model in the Silent.props file.
- **12.** Specify the same INFODOM name as it appears in the OFS IAA OFS_IIA_SCHEMA_IN.xml file.
- **13.** The existing ETL App sources that are used by the OFS IAA application must also be added in the Silent.props file.
- 14. Fill the required values in the Silent.props file and execute the setup.sh without giving any of the parameters that are available in the <Installer Unzipped Folder>/OFS_IAAEP/bin file.
- **15.** Verify if the application is applied successfully by checking the OFS_IAAEP_installation.log files generated in OFS_IAAEP/logs directories.
- **16.** After successful installation, perform the following steps:
- Clear the application cache. Navigate to the following path depending on the configured web application server and delete the files.
 - Tomcat: <Tomcat installation folder>/work/Catalina/localhost/<Application name>/org/apache/jsp
 - Weblogic: <Weblogic installation location>/domains/<Domain name>/servers/<Server name>/tmp/ WL user/<Application name>
 - Websphere: <Websphere installation directory>/AppServer/profiles/<Profile name>/temp/<Node name>/server1/<Application name>/<.war file name>
- **17.** Back up the existing EAR/WAR files that are available in the folder \$FIC_HOME/ficweb, and then delete them before creating the new EAR/WAR files.
- **18.** Generate the application EAR/WAR file and redeploy the application onto your configured web application server. For more information on generating and deploying the EAR/ WAR file, see <u>Create and Deploy the EAR or WAR Files</u> in OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide.
- Restart all the OFSAAI services. For more information, refer to the <u>Start/Stop</u> <u>Infrastructure Services</u> section in OFS AAI Release 8.1.2.0.0 Installation and Configuration Guide.

OFSAA Support

Raise a Service Request (SR) in <u>My Oracle Support (MOS)</u> for queries related to the OFSAA applications.

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- Did you find any errors?
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- Do you need more information? If so, where?
- Are the examples correct? Do you need more examples?
- What features did you like most about this manual?

If you find any errors or have any other suggestions for improvement, indicate the title and part number of the documentation along with the chapter/section/page number (if available) and contact the Oracle Support.

Before sending us your comments, you might like to ensure that you have the latest version of the document wherein any of your concerns have already been addressed. You can access My Oracle Support site that has all the revised/recently released documents.

