Development_Workbench_DMS_Integration
Oracle FLEXCUBE Investor Servicing
Release 14.4.0.0.0
[September] [2020]

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FINANCIAL SERVICES

Table of Contents

1. Preface

1.1 <u>Introduction</u>

This document provides the steps that involve DMS Integration activities.

1.2 <u>Audience</u>

This document is intended for FLEXCUBE Application developers who are required to the following:

- Install and setup Open Development Tool development environment for DMS Integration activities

To Use this manual, you need conceptual and working knowledge of the below:

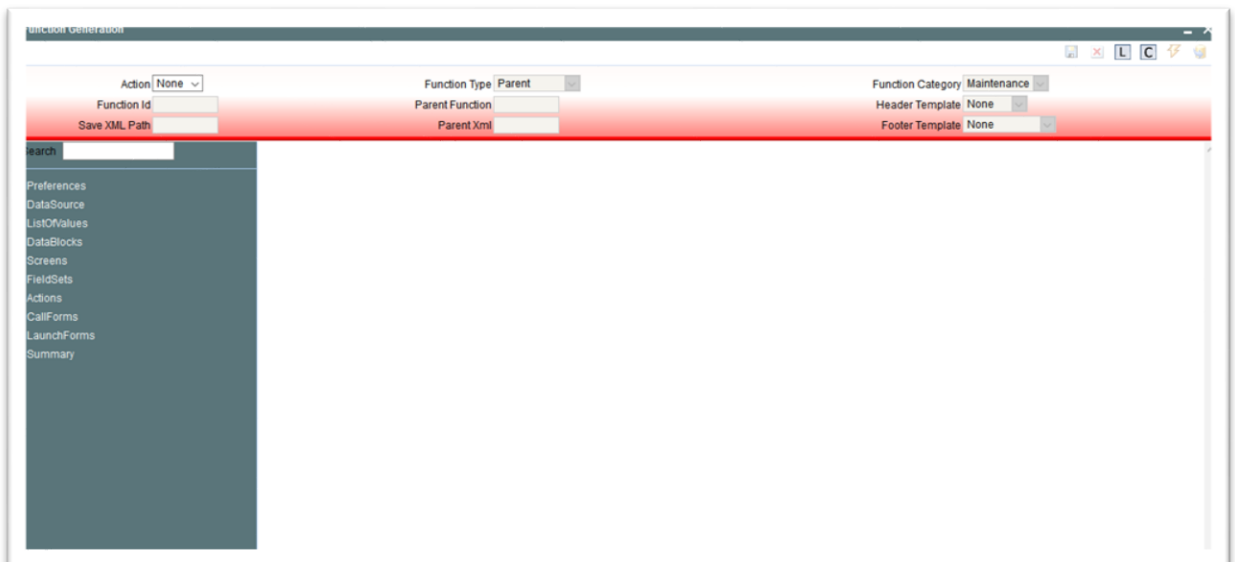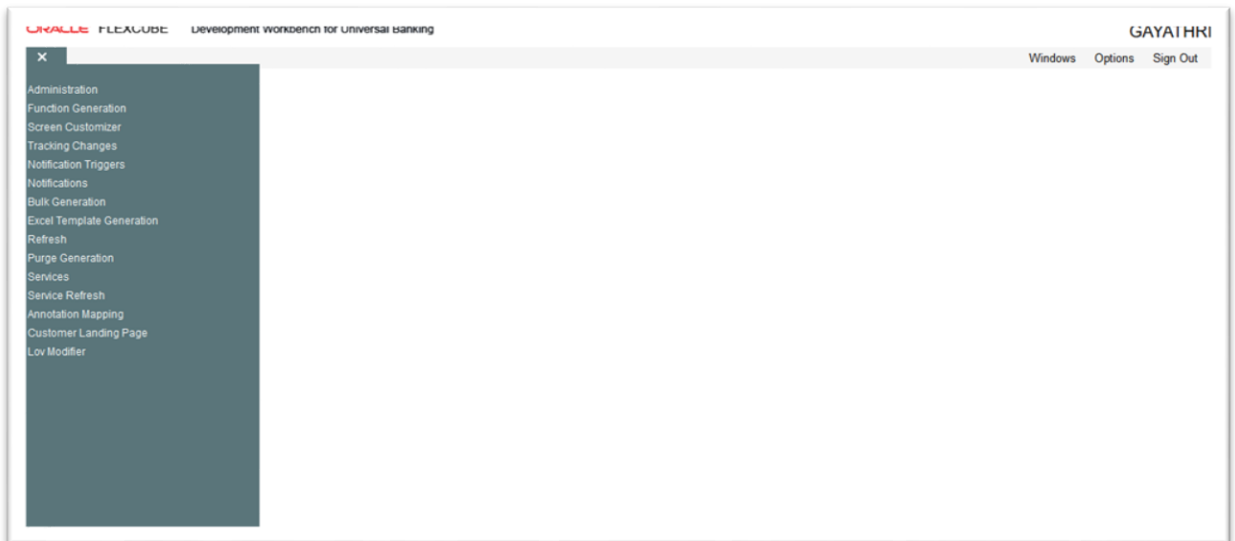| Proficiency	Resources
FLEXCUBE Functional Architecture	Training programs from Oracle Financial Software Services.
FLEXCUBE Technical Architecture	Training programs from Oracle Financial Software Services.
FLEXCUBE Object Naming conventions	Development Overview Guide
Working knowledge of Web based applications	Self-Acquired
Working knowledge of Oracle Database	Oracle Documentations
Working knowledge of PLSQL developer	Respective vendor documents
Working knowledge of PLSQL & SQL Language	Self-Acquired
Working knowledge of XML files	Self-Acquired

1.3 <u>Related documents</u>

For more information, see following documents.

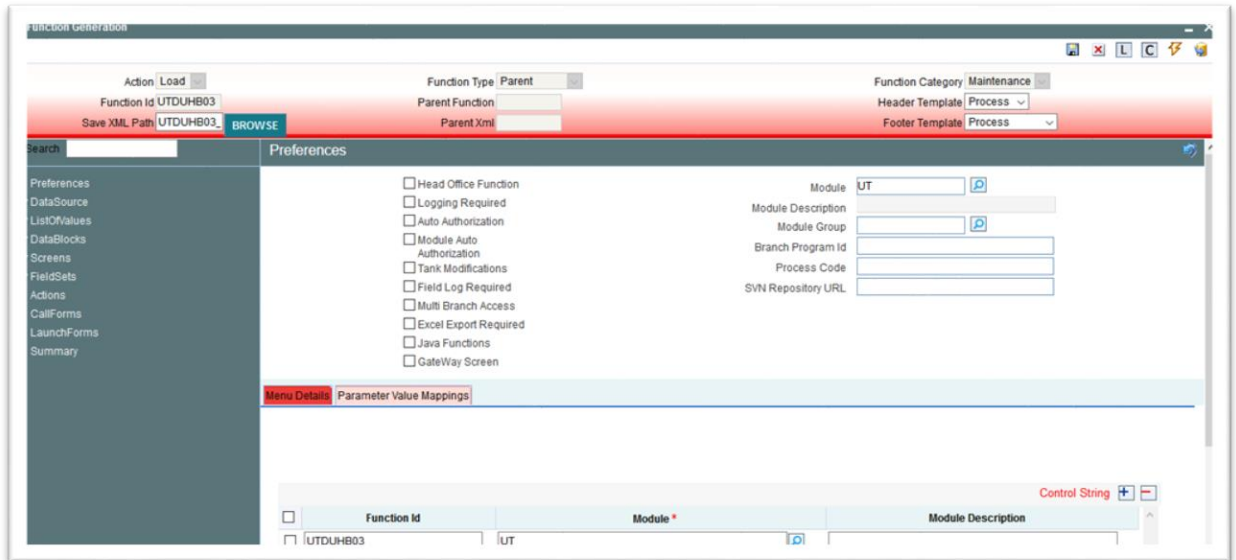- ODT Installation
- Development of Call Form

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2. Development Workbench DMS Integration

1. Launch ODT tool.

2. Set Release and Environment details.

3. Open Function Generation.

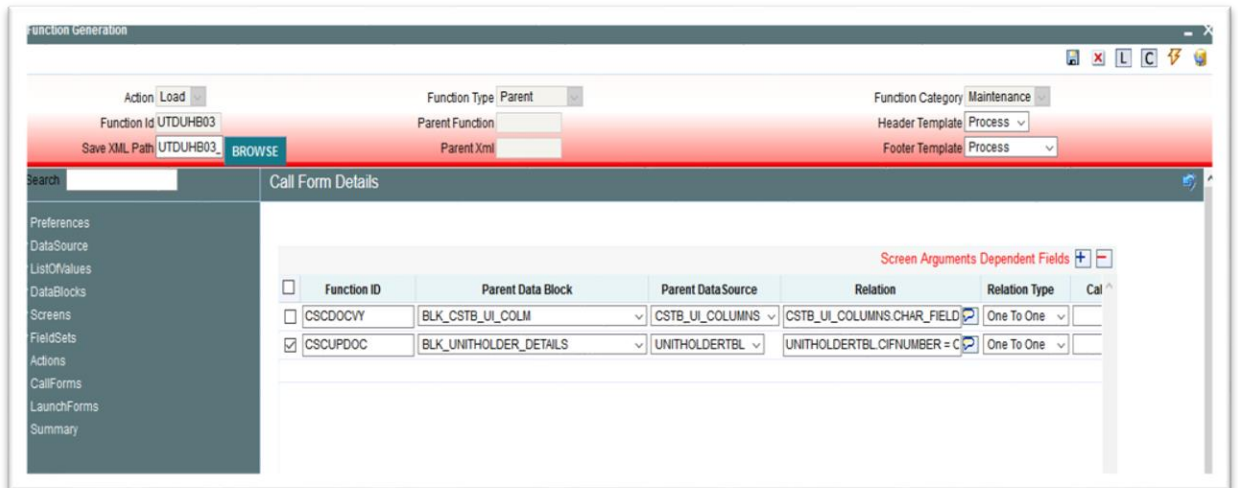4. Load the RADXML in which document upload CallForm has to be integrated.

5. Select "CallForms".

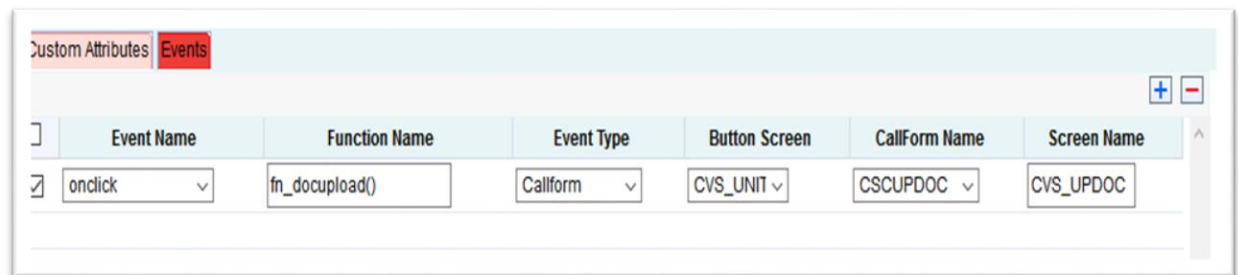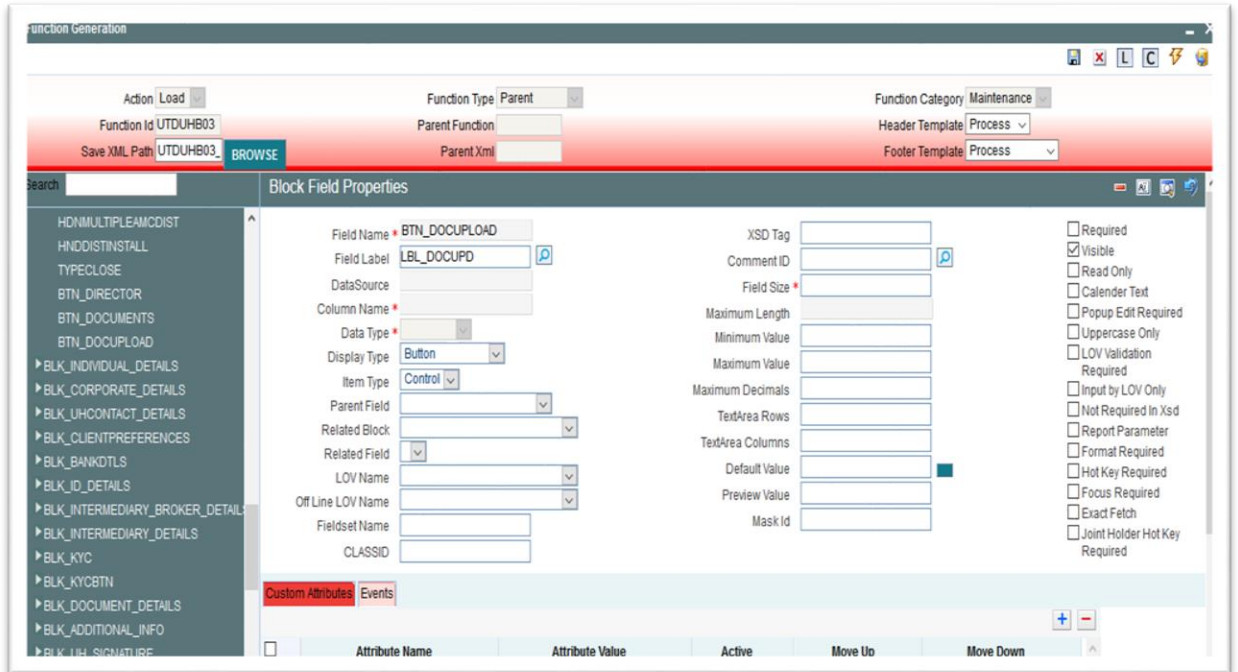6. Enter all the necessary CallForm details (CSCUPDOC). Give the details as shown in below example,

    For BPEL Screen,

Function Id	CSCUPDOC
Parent Data Block	BLK_UNITHOLDER_DETAILS
Parent Data Source	UNITHOLDERTBL
Relation	UNITHOLDERTBL.CIFNUMBER = CSTB_DOC_UPLOAD_MASTER.KEY_ID
Relation Type	One to One

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7. Navigate to DataBlocks.

8. Press Add button to enter more details as shown below,

Field Name	BTN_DOCUPLOAD
Field Label	LBL_DOCUPD
Event Name	onclick
Function Name	fn_docupload()
Event Type	Callform
Button Screen	CVS_UNITHOLDER
CallForm Name	CSCUPDOC
Screen Name	CVS_UPDOC

9. Generate the RAD output and deploy the same.

Note:

- Ensure that the document upload callform objects are compiled in the ODT schema.
- Check that the DMS server is up and running and the details are available in the FCUBS properties file.
- CallForm JS files are deployed in the environment.

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