



Documentation Updates



Oracle's PeopleSoft PeopleTools 8.58.13

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PURPOSE STATEMENT

This document provides a list of document updates since the generally available release of PeopleTools 8.58.

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This document is for informational purposes only and is intended solely to assist you in planning for the implementation and upgrade of the product features described. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, and timing of any features or functionality described in this document remains at the sole discretion of Oracle.

Due to the nature of the product architecture, it may not be possible to safely include all features described in this document without risking significant destabilization of the code.

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INTRODUCTION

This section discusses:

- Purpose of this document.
- Related resources.

Purpose of This Document

This document provides a list of document updates since the generally available release of PeopleTools 8.58.

Related Resources

This section discusses resources that provide in-depth technical and functional information for new and enhanced functionality in the PeopleSoft PeopleTools 8.58 release. In many cases, the content in this document may have originated in the referenced documents.

PeopleSoft Planned Features and Enhancements

The PeopleSoft Planned Features and Enhancements document provides more functional details than the statement of direction, identifies major enhancements, and articulates the expected business benefit. This document is designed to help you determine whether new product features might warrant upgrading from an old release or embarking on a new implementation. With this information, managers will be able to initiate preliminary budget planning and begin putting together a project team to further evaluate specific products.

The PeopleSoft Planned Features and Enhancements document (ID 1966243.2) is available on the Oracle support web site.

See Also

[PeopleSoft Planned Features and Enhancements](#)

Cumulative Feature Overview Tool

The Cumulative Feature Overview Tool helps you plan your upgrades by providing concise descriptions of new and enhanced solutions and functionality that have become available between your starting and target releases. You simply identify the products that you own, your existing release, and your target implementation release. With a single click, the tool quickly produces a customized set of high-level, concise descriptions of features that have been developed between your starting and target releases. In an easy-to-use, web-based format, you can easily manipulate and sort the results any way you wish, download the results to Microsoft Excel, or copy the content into other implementation planning documents.

See Also

[Cumulative Feature Overview Tool](#)

Video Feature Overviews

PeopleSoft creates Video Feature Overview webcasts developed by PeopleSoft Information Development with input from the PeopleSoft Development and Strategy organizations. These videos provide overviews of PeopleSoft features and functionality. This document also contains direct links to specific Video Feature Overviews in those sections where the features are being discussed.

You can view all of the Video Feature Overviews on our [YouTube Channel](#).

PeopleSoft Information Portal

The [PeopleSoft Information Portal](#) provides you with a single entry point to locate the documentation, training, and other useful information you need to help with your implementation process and improve your daily experience with our products. The portal includes release content, product data sheets, and links to online help and support.

Social Media

We invite you to subscribe to the following social media sites to be kept current on the latest news and information about PeopleSoft applications and technology:

- [Applications Strategy Blog](#)
- [Legislative Updates Blog](#)
- [PeopleTools and Technology Blog](#)
- [Twitter](#)
- [LinkedIn](#)
- [YouTube](#)

PEOPLETOOLS DOCUMENTATION UPDATES

This section provides a table listing the documentation updates since the generally available release of PeopleTools 8.58.

PEOPLEBOOK	PATH	DESCRIPTION OF CHANGE
General Information		
Accessibility Guide	Maintaining the Focus	By default, the PeopleSoft application places initial focus to the first interactive PeopleSoft element within the main content area of a page when opened. This initial focus behavior allows the user to immediately begin interacting with the transactional fields for data entry.
Applications User's Guide	Finding Data	<p>Clarified how the find feature works, including differences between fluid grids and classic grids:</p> <p>Find always starts looking on the next row after the current row, which means that a subsequent find with the original search string will skip a second and additional occurrences of the search string on the same row.</p> <p>In a fluid grid, focus is placed on the found search string regardless of whether the field is editable. In a classic grid, the row containing the string is displayed at the top of the row list in the grid. If the found search string is on a field that is editable, focus is set on that field. If the field with the found search string is not an editable field, focus is placed on the first editable field in the row; if no fields on the row are editable the row containing the string is displayed at the top of the row list in the grid without focus on any field.</p>
Applications User's Guide	<ul style="list-style-type: none"> • Working with Fluid Homepages and Dashboards • Personalizing Classic Homepages and Dashboards 	<p>Note: The labels of system-defined homepages and dashboards are translatable; however, personalized labels of homepages and dashboards are not translatable—this applies to personal fluid homepages as well as the personalized labels of fluid homepages, fluid dashboards, classic homepages and classic dashboards.</p>
Administration Tools		
Data Management	Working With Oracle Connectivity, PeopleSoft Servers and the Oracle Connection String	<p>In the definition for UseLocalOracleDB, added a note.</p> <p>Note: A LOCAL connection (or BEQ) is not possible with Oracle 12c or higher if a multi-tenant DB configuration is used. If a customer is still using a Single instance DB (non-multi-tenant) then a local connection is still supported, by enabling this and the following parameter Oracle_SID.</p>

PEOPLEBOOK	PATH	DESCRIPTION OF CHANGE
Security Administration	Defining Permissions, Working with Definition Security Permissions	Projects can not be set to No Access because Application Designer requires access to a project to launch successfully.
Security Administration	Employing LDAP Directory Services, Caching the Directory Schema	To create a cache of the directory schema securely (using https), the Use Secure Socket Layer option should be set to Yes on the Authentication page.
Security Administration	Encrypting Text With PSCipher	You can use the PSCipher command line utility to encrypt (AES) a variety of text values stored in various configuration files throughout your system. The user must generate a new key and should not use the default key.
Security Administration	Encrypting Text with PSCipher, Using the PSCipher Utility	Due to the limitations of certain characters in commandline on different platforms, such as Windows, Linux and so on, you may not be able to use these characters while running PSCipher for encryption.
Security Administration	Implementing PeopleSoft-Only Single Signon, Understanding Setting Up PeopleSoft-Only Single Signon	In definition for Authentication option, under Certificate for each node, added this note. Note: For SSO, avoid using certificate key size 4096 due to browser limitation.
Security Administration	Setting Up Permission Lists, Managing Permission Lists	Updated the label on Managing Permission Lists page from "To" to "Save As".
Security Administration	Working with User Profiles, Creating a New User Profile	When creating a new user ID, you cannot use apostrophe (').
System and Server Administration	Configuring PeopleCode Trace	Suppress logs in loop applies to the REPEAT and WHILE constructs in addition to the existing FOR construct.

Development Tools

Application Designer	Configuring Embedded Help for Scroll Areas, Grids, and Group Boxes	Updated the topic title and content to explicitly include group boxes, which can also be configured with embedded help.
Application Designer	Default Style Classes	Note: Applying a default style class in way other than its intended purpose—for example, for styling alone when the style class also has a functional purpose—may cause undesirable results.

PEOPLEBOOK	PATH	DESCRIPTION OF CHANGE
Application Designer	Definition Type Selections	<p>Added the following definition types:</p> <ul style="list-style-type: none"> • 120 - HTML Schema • 121 - Document Layout Manager • 122 - Document Template Manager • 123 - Composite Query Manager • 124 - Document PeopleCode Manager • 125 - MAP Administration Manager • 126 - MAP Store Manager • 127 - Related Content User Personalization Manager • 128 - External Entity Manager • 256 - Invalid Object Type
<ul style="list-style-type: none"> • Application Designer • Fluid Developer's Guide 	<ul style="list-style-type: none"> • Long Edit Box Character Limit Counter • Working with Edit Boxes and Long Edit Boxes 	<p>Similar to classic pages, when the character counter is enabled, it is displayed beneath the bottom right corner of the long edit box. If you want the character counter to be displayed beneath the bottom left corner, use the <code>psc_counter-left</code> style. Oracle recommends that you do not use a <code>psc_control-width*pct</code> style to control the width of the long edit box itself because you will then need to develop and apply custom styling to get the character counter aligned with the long edit box.</p>
Application Designer	Specifying Use Properties for Push Buttons or Links	<p>Documented two properties on the Use tab:</p> <ul style="list-style-type: none"> • Execute PC on Row/Group Click <ul style="list-style-type: none"> Important! Use this property in fluid applications only. <p>Select to identify this button or hyperlink as a trigger field for either the grid row or group box containing this page field. When the user clicks or taps anywhere in the grid row or group box, the system executes any FieldEdit and FieldChange PeopleCode associated with this field.</p> • Execute SearchSave Event <ul style="list-style-type: none"> Important! Use this property on custom fluid search pages or custom fluid prompt pages only. <p>Select to trigger the execution of SearchSave PeopleCode on a Search button appearing on a fluid search page or a fluid prompt page.</p>
Application Designer	Using Secondary Pages	<p>To ensure that no data values are lost in the secondary page if it is opened <i>from a grid on the primary page</i> using either the DoModalPopup or DoModal PeopleCode functions, you have two options:</p> <ul style="list-style-type: none"> • Make sure the first field referenced in the secondary page is from the context record of the row passed to the DoModal* PeopleCode function. <p>Add the secondary page control to your grid on the primary page.</p>

PEOPLEBOOK	PATH	DESCRIPTION OF CHANGE
<ul style="list-style-type: none"> Application Designer Developer's Guide Fluid User Interface Developer's Guide 	<ul style="list-style-type: none"> Using Edit Boxes and Long Edit Boxes Working with Other Page Controls 	<p>Note. The Display in Modal Window option is not supported for long edit boxes on fluid pages. Therefore, the character limit counter cannot be displayed for long edit boxes in fluid grids.</p>
Application Designer Developer's Guide	Using Scroll Areas, Scroll Bars, and Grids, Using Grids	<p>Important! In Application Designer, select the Allow Embedded Excel Functions check box only when you want to allow certain character field data to be interpreted as Excel functions in the downloaded spreadsheet data.</p>
Applications User's Guide	Working with Fluid Grids	<p>Note. The state displayed by the Select All button reflects the last user interaction with the button, and not interactions with individual grid rows. A server trip will clear the Select All button, but not the settings for individual rows.</p>
Applications User's Guide	Working With Grids and Scroll Areas, Navigating Through Data	Unlike on classic pages, find starts looking in the current row in a grid on fluid pages.
Fluid Developer's Guide	Configuring Push Notifications in a Cluster	Notification preferences can now be synchronized across a cluster of PeopleSoft systems.
<ul style="list-style-type: none"> Fluid Developer's Guide Portal Technology 	<ul style="list-style-type: none"> Guidelines and Limitations for Master/Detail Components Guidelines and Limitations for Using Fluid Components in Activity Guides Fluid Navigation Collections 	Revised documentation that incorrectly stated that search interactions are not allowed for fluid components that are to be included in fluid wrapper components. The correct statement is that the search page type for these fluid components must be set to <i>None</i> . In addition, for master/detail components and fluid navigation collections, but not fluid activity guides, if the fluid component has the search page type set to <i>Standard</i> or <i>Master/Detail</i> , a link can be included as long as it is set to open in a new window or to replace the current window.
Fluid Developer's Guide	<ul style="list-style-type: none"> Implementing Transfers and Modal Windows with PeopleCode AJAX Transfers 	<p>When AJAX transfers are not enabled (the default), the action exits the fluid wrapper and the content replaces the current window. If the transfer function is set to open a new window, the action opens a new window instead.</p> <p>When AJAX transfers are enabled, the new content is displayed in the target content area of the fluid wrapper when the target is set to current window. If the transfer function is set to open a new window, this new window setting is overridden and the new content is also displayed in the target content area of the fluid wrapper except when the transfer is from classic content to other classic content. In that case, the new window setting is honored and the classic content is opened in a new window.</p>
Fluid Developer's Guide	Working with Other Page Controls	Do not enable save sort (the Personalize property) on a fluid grid in certain specified circumstances.

PEOPLEBOOK	PATH	DESCRIPTION OF CHANGE
Global Technology	Installing Oracle-Provided Translations, Adding a New Language	Updated the content to include information about running PTIACLNLNGCA.
PeopleCode API Reference	JavaScriptEvents	When a field has JavaScriptEvents set in PeopleCode, its DisplayOnly setting will be overridden to False only if the field is displayed in a non-interactive grouplet. If the field is displayed in an interactive grouplet or defined on a fluid page displayed as part of a fluid component, its DisplayOnly setting will not be overridden.
PeopleCode Language Reference	<ul style="list-style-type: none"> DoModalComponent DoModalComponentPopup 	Valid search keys are required and the <i>keylist</i> parameter is not optional for fluid applications; otherwise, an error occurs. In classic applications only, if the <i>keylist</i> parameter isn't used and no search keys are provided, or if search key fields contain invalid values, the user accesses the secondary component using a search dialog box.
PeopleCode Language Reference	IsNewWindowEnabled	If new windows are disabled for the current web profile, then this function always returns False regardless of the component setting.
PeopleCode Language Reference	PeopleCode Built-in Functions and Language Constructs: S	Added documentation for the SAMREFRESHVIEW function.
PeopleCode Language Reference	SetSearchDialogBehavior	Even though the underlying issue has been resolved in PeopleTools 8.58, the documentation includes a conditional code example for PeopleTools 8.57 and earlier releases.
PeopleCode Language Reference	<ul style="list-style-type: none"> Transfer TransferExact 	<p>When AJAX transfers are not enabled (the default), the function exits the fluid wrapper and the content replaces the current window. If the transfer function is set to open a new window, the action opens a new window instead.</p> <p>When AJAX transfers are enabled, the new content is displayed in the target content area of the fluid wrapper when the target is set to current window. If the transfer function is set to open a new window, this new window setting is overridden and the new content is also displayed in the target content area of the fluid wrapper except when the transfer is from classic content to other classic content. In that case, the new window setting is honored and the classic content is opened in a new window.</p>
PeopleCode Language Reference	Understanding Meta-HTML	Added a new section, "Meta-HTML Placement Considerations," that lists each meta-HTML element and where they can be used.
Portal Technology	<ul style="list-style-type: none"> (Pagelet Wizard) Step 2: Selecting a Pagelet Data Source (Tile Wizard) Step 2: Data Source Information - Free Text 	<p>Use the free text data type to present free-form HTML or simple text in a pagelet or tile.</p> <p>You can use the following HTML tags only: <h1>, <h2>, <h3>, <h4>, <h5>, <h6>,
, <p>, , <i>, and . Within the tag, src, width, height, and alt are allowable attributes.</p>

PEOPLEBOOK	PATH	DESCRIPTION OF CHANGE
Portal Technology	Administering Content References, Setting Fluid Attributes for Content References Using Tile Wizard, Step 4: Tile Layout Properties	Clarified the usage of the Disable Main Hotspot setting: Select this option to allow links that are displayed dynamically within the tile to be available and usable. Selecting this option disables clicking the tile to display the target content defined for the tile.
Portal Technology	Administering Portals	Note. Regarding the Long Description field, in classic forms of navigation (which have been desupported), the menu folder or menu item description appears as hover text for the link for this folder or content reference. In fluid forms of navigation, such as the NavBar menu, no hover effects are displayed. In addition, no hover effects are displayed for links in fluid navigation collections.
Portal Technology	Administering System Branding	Added a new section, "Updating Custom Macro Sets for the Current Release," with tables listing both the new macros and updated macros delivered in each PeopleTools release.
Portal Technology	Administering Unified Navigation	PeopleTools now includes a Configure Unified Navigation tile, which can be found under PeopleSoft Applications in the Add Tile dialog box.
Portal Technology	Configuring Web Profiles, Configuring Cookie Rules	PeopleSoft cookies are now sent secure by default over secure (HTTPS) connections. On the Cookie Rules page, cookie settings now show an option to Disable Secure, which is deselected by default.
Portal Technology	Configuring Web Profiles, Configuring Custom Properties	<p>SameSite Cookies</p> <p>Define SameSite cookie behavior on the Custom Properties page. Use the ss_ prefix to define the SameSite behavior for PeopleSoft cookies. By default, the SameSite attribute for all PeopleSoft cookies is set to Strict.</p> <p>Repost URLs</p> <p>Use the Repost custom property to identify a specific "punchback" (or callback) URL that a third-party site can use to bypass SameSite requirements for passing cookies.</p>

PEOPLEBOOK	PATH	DESCRIPTION OF CHANGE
Portal Technology	Developing and Deploying Activity Guides	<p>The following special characters are not recommended in context parameter values as they have special meaning in URLs: # & ? + = : % /</p> <p>Additional restrictions may apply if other special characters are not acceptable in the components configured as action items—for example, the space character is not acceptable in key values for certain components. You may see errors in the target component when such restricted characters are used in context parameter values.</p> <p>In addition, if you create a launch page for the activity, use the EncodeUrlForQuerystring built-in PeopleCode function to encode the context parameter values. For example:</p> <pre>&ctxParams = &ctxParams "&CONTEXTIDPARAMS=" &ctxObj.fieldname ":" EncodeURLForQueryString(&ctxObj.keyValue);</pre>
Portal Technology	Migrating and Updating Activity Guide Data	<p>Documented the configurable fields associated with the three activity guide related data sets:</p> <ul style="list-style-type: none"> ACTIVITY_GUIDE_DATATYPE ACTIVITY_GUIDE_ITEM ACTIVITY_GUIDE_LIST
Portal Technology	Migrating and Updating Activity Guide Data	<p>Oracle recommends that you do not migrate activity guide instances between databases. If you must do so, see “Resetting the Last Instance ID After Migration” to ensure that new instances are generated with a valid instance ID.</p>
Portal Technology	PeopleTools Web Libraries	<p>Updated the table to include all web libraries delivered by PeopleTools.</p>
Portal Technology	Step 2: Data Source Information - PSQuery/SQL	<p>Note: If data masking for personally identifiable information or other sensitive data has been enabled on a record field that is part of the criteria for the PeopleSoft query, then these data values are masked when displayed via Tile Wizard tiles.</p>
Portal Technology	Understanding Homepages and Dashboard Pages	<p>Note: The labels of system-defined homepages and dashboards are translatable; however, personalized labels of homepages and dashboards are not translatable—this applies to personal fluid homepages as well as the personalized labels of fluid homepages, fluid dashboards, classic homepages and classic dashboards.</p>
Portal Technology	Understanding PeopleTools Branding	<p>The Secure Branding Administrator role is also required to access the Branding Objects pages.</p>
Portal Technology	Using Tile Wizard, Step 4: Tile Layout Properties	<p>For the Display In setting, the <i>New Window</i> option is not valid for the application class data type in this release.</p>
Search Technology	Copying Kibana Dashboards Using ADS Definitions	<p>Revised and updated ADS definitions for Kibana dashboards.</p>

PEOPLEBOOK	PATH	DESCRIPTION OF CHANGE
Search Technology	Creating a Visualization for Application Data	In a multi-language environment, the appropriate language fields (<FIELDNAME>_ORCL_ES_NA_<LNG>) should be used while creating visualizations.
Search Technology	Creating a Visualization for Application Data	PeopleSoft Search Framework enables you to specify roles for a dashboard, therefore with this security layer, only users with the specified role can view or edit a dashboard. Also, to personalize a tile (Kibana dashboard) on your home page, you must possess the role specified for the dashboard.
Search Technology	Creating a Visualization for Application Data	The content references that you create for a Kibana dashboard are stored in the PeopleSoft Applications folder at this location: PeopleTools, Portal, Structure and Content, Fluid Structure Content, Fluid Pages, PeopleSoft Applications.
Search Technology	<ul style="list-style-type: none"> Working with Kibana Dashboards for PeopleSoft Application Data, Working with Field Alias Getting Started with PeopleSoft Search Technology, PeopleSoft Search Technology Overview 	<p>From PeopleTools 8.58.13, Search Framework supports field alias implementation, that is, while creating a visualization in Kibana, only field aliases are listed; not the technical field names.</p> <p>PeopleTools 8.58.13 now supports Elasticsearch 7.10, Kibana 7.10, and Logstash 7.10.</p>
Search Technology	Working with PeopleSoft Search, Working with Search Operators in PeopleSoft Search	The description of double quotes operator in search data is revised to include information on the operation of stemming, which affects the search results.

Integration Tools

Integration Broker	Understanding REST Service Operations, REST Messages	Updated the content for the Request and Response Message Combinations table.
Integration Broker	<ul style="list-style-type: none"> Understanding Setting PS_FILEDIR, PS_SERVDIR, and PS_TREEBASEDIR Environment Variables Setting PS_FILEDIR, PS_SERVDIR, and PS_TREEBASEDIR in Microsoft Windows Environments Setting PS_FILEDIR, PS_SERVDIR, and PS_TREEBASEDIR in UNIX Environments 	New Environment Variable, PS_TREEBASEDIR, has been introduced for Tree import and export.
Integration Broker	Using the Application Services Framework	The Application Services Framework simplifies the process of maintaining REST services and provides application developers a standardized approach for authorizing and validating message structure for application services.

PEOPLEBOOK	PATH	DESCRIPTION OF CHANGE
Integration Broker	Using the Entity Registration Page	Documented the Entity Registration page.
Integration Broker Administration	<ul style="list-style-type: none"> Understanding Target Connectors Example 6: Using the Simple File Target Connector Working With the Simple File Target Connector Setting Target Connector Delivery Modes 	Simple File Target Connector is no longer a delivered connector and is now a part of the SDK.

Lifecycle Management Tools

Change Assistant and Update Manager	Installing Change Assistant	Clarified that Linux only supports a command line version of Change Assistant for Update Manager mode.
Lifecycle Management	Using PeopleSoft Data Mover Commands	For the Data Mover command CHANGE_ACCESS_PASSWORD, the following characters are not valid for database passwords: double quote("), forward slash (/), single quote ('), at sign (@), back quote (`) or backslash (\).

Reporting Tools

Pivot Grid	<ul style="list-style-type: none"> Data Masking in Pivot Grid Security Considerations When Using Simplified Analytics, Masking Data in Simplified Analytics 	The PeopleTools 8.58 Data Masking enhancement enables you to mask output and prevent the display of sensitive or personally identifiable information (PII) data in Pivot Grid and Simplified Analytics reports.
Process Scheduler	Defining Report Nodes, Common Elements Used to Define Report Nodes	Added a note under 'Validate.' Note: While validating, a sample file gets created by PeopleTools and gets transferred through Report Node definition properties. If the sample file does not get posted successfully, the validation will fail.
Process Scheduler	<ul style="list-style-type: none"> Defining System Settings Defining Process Definitions Using Process Status Notifications 	You can now configure Integration Broker message logging in message log of Process Monitor.
Process Scheduler	Using PSADMIN with PeopleSoft Process Scheduler	Added a remote admin user to PSADMIN sections.
Process Scheduler	Editing the PeopleSoft Process Scheduler Configuration File	Added the parameters for using NT LAN Manager (NTLM) with PeopleTools.

PEOPLEBOOK	PATH	DESCRIPTION OF CHANGE
Process Scheduler	<ul style="list-style-type: none"> Creating Job Definitions Scheduling Process Requests Defining Process Definitions 	Updated information on the From Email ID field for processes in Process Definition, jobs in Jobs Definition, and run control at System Process Request.
Process Scheduler	Defining System Settings	Described appending the domain name, the server name and a message (from the Message Catalog) to the existing Process Scheduler notification email subject line.
PS/nVision	Securing Reports, Masking of Data in Reports	In PeopleTools 8.58, you can enable data masking to prevent the display of sensitive data in PS/nVision reports.
Tree Manager	<ul style="list-style-type: none"> Understanding TreeMover Importing and Exporting PeopleSoft 8 Trees 	New Environment Variable, PS_TREEBASEDIR, has been introduced for Tree import and export.

DOCUMENT CHANGE HISTORY

This section describes the changes made to this document after the initial posting. Please make a note of these changes if you have downloaded previous versions.

DATE	VERSION	CHANGE TO DOCUMENT
May 26, 2020	1.00	Initial document posted.
August 2, 2021	2.00	Updated document.

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