

Oracle Financial Services
Data Management
Application Pack
Installation Guide

E63694-01

Version 8.0.1.0.0



DOCUMENT CONTROL

Version Number	Revision Date	Changes Done
1.0	Created: August 2015	Captured 8.0.1.0.Release enhancement updates.
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Executive Summary

This document includes the necessary instructions to apply 8.0.1.0.0 Minor Release for OFS Data Management Application Pack and perform the required post install configurations. You can find the latest copy of this document in [OTN](#).

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Preface

This document provides step-by-step instructions to install the OFS Data Management Application Pack 8.0.1.0.0 Minor Release.

This chapter discusses the following topics:

- [Audience](#)
- [How this Guide is organized](#)
- [Recommended Environment](#)
- [Related Documents](#)
- [Conventions Used](#)

Audience

Oracle Financial Services Data Management Application Pack Installation Guide is intended for administrators, and implementation consultants who are responsible for installing and maintaining the application pack components.

Prerequisites for the Audience

The document assumes that you have experience in installing Enterprise components and basic knowledge about the following is recommended.

The following are the expected preparations from the administrator before starting the actual installation:

- Oracle Financial Services Advanced Analytical Applications Infrastructure pack components
- OFSAA Architecture
- UNIX Commands
- Database Concepts
- Web Server/ Web Application Server

How this Guide is Organized

The Oracle Financial Services Data Management Application Pack Installation Guide includes the following topics:

- [OFS DM Application Pack Release 8.0.1.0.0](#)
- [Appendix A](#)

Recommended Environment

Infrastructure application has been tested with Microsoft Internet Explorer™ browser. For best viewing of Infrastructure pages, set the screen resolution to a minimum resolution of 1024 x 768 pixels.

Related Documents

For more information, refer the Oracle Financial Services Data Management Application Pack 8.0.1.0.0 documents available in [OTN](#).

- Oracle Financial Services Reconciliation Framework User Guide Release 8.0.1.0.0
- Oracle Financial Services Analytical Applications Infrastructure User Guide Release 8.0.1.0.0 (in this [OTN library](#))
- Oracle Financial Services Analytical Applications Infrastructure Installation Guide Release 8.0.1.0.0 (in this [OTN library](#))

Conventions and Acronyms

Conventions	Description
Actions are indicated in Bold .	
Command or query is indicated in <code>Courier New font</code> .	
AIX	Advanced Interactive eXecutive
OFSAAI	Oracle Financial Services Analytical Applications Infrastructure
OFS AAAI	Oracle Financial Services Advanced Analytical Applications Infrastructure Application Pack
OFS DM	Oracle Financial Services Data Management Application Pack
RHEL	Red Hat Enterprise Linux
IR	Interim Release
ML	Maintenance Level
Atomic Schema	Database schema where the application data model is uploaded.
Config Schema	Database schema which contains setup related configurations and metadata.

1 OFS DM Application Pack Minor Release 8.0.1.0.0

This Minor Release of OFS DM Application Pack is cumulative and includes all enhancements and bug fixes done since the OFS DM Application Pack v8.0 GA release.

1.1 Pre Installation Requirements

- You should have OFS DM Application Pack version 8.0.0.0.0 as the minimum patch set level.
- Download the consolidated one-off patch 25777667 from <https://support.oracle.com>.

NOTE: You can refer to [Technology Matrix](#), for Hardware and Software Requirements.

1.2 Pre Installation Activities

The configuration file (`Params.conf`) should be updated before triggering the Installation. `Params.conf` file is available in the path `/OFS_DM_PACK/OFS_DM/conf`

Following are the input parameters for `Params.conf` file:

Model Upload Process: Input values required are 0/1

- **0** indicates Trigger Model Upload
- **1** indicates Skip Model upload process

If the value is **0**, then next option is to choose the option of type of Model upload

- **0** indicates Released Data Model
- **1** indicates Customized Data Model

If the value is **1**, then provide the inputs for Data Model name and the path of Data Model.

NOTE: Do not perform released model upload after installation. Released model upload cannot be performed after installation as it may lead to installation issues.

1.3 How to Apply This Minor Release?

1.3.1 Installing OFS DM

Refer to the following instructions to download, extract, install, and configure this minor release.

1. Login to <https://support.oracle.com/> and search for **Bug 21559364** under the *Patches & Updates* tab.

2. Download the OFS DM Application Pack v8.0.1.0.0 archive file and copy it to your OFSAA server in **Binary** mode.

NOTE: The archive files are different for every operating system like AIX, Solaris, and RHEL/Oracle Linux.

3. Login to the OFSAA Server.
4. Shut down all the OFSAAI Services. For more information, refer to the *Start/Stop Infrastructure Services* section in [Oracle Financial Services Data Management Installation Manual Release 8.0](#).

5. Execute the following command:

```
chmod -R 750 $FIC_HOME
```

6. If you have Unzip utility, skip to the next step. Download the Unzip utility (OS specific) **unzip_<os>.Z** and copy it in **Binary** mode to the directory that is included in your PATH variable, typically **\$HOME** path or directory in which you have copied the 8.0.1.0.0 installer.

- Uncompress the unzip installer file using the command:

```
uncompress unzip_<os>.Z
```

NOTE: In case you notice an error message “**uncompress: not found [No such file or directory]**” when the package is not installed, contact your UNIX administrator.

- Give EXECUTE permission to the file using the command:

```
chmod 751 OFSDM_80100_<OperatingSystem>.zip.
```

7. Extract the contents of the 8.0.1.0.0IR archive file using the command:

```
unzip_<os> -a <name of the file to be unzipped>
```

NOTE: Rename or remove the existing OFSAA Application Pack folder from the OFSAA server prior to extracting the contents from the release archive (.zip). For example: For this release when extracted from the archive creates a folder with name OFS_DM_PACK. Rename or remove if a folder with the same name exists in the path where the release archive is copied.

NOTE: The above “-a” option is mandatory to unzip the archive file. For example:

```
unzip_aix -a OFSDM_80100_<OperatingSystem>.zip
```

8. Give EXECUTE permission to the minor release archive file. Navigate to the path *OFSDM_80100_<OperatingSystem>.zip* and execute the command:

```
chmod 750 OFSAAIUpdate.sh
```

9. Execute **OFSAAIUpdate.sh** file using the following command.

```
./OFSAAIUpdate.sh
```

Verify if the release is applied successfully by checking the log file generated in the installation folder present in the path: Installation

Directory/OFS_DM_PACK/logs/, and Installation

Directory/OFS_DM_PACK/OFS_DM/logs/. You can ignore ORA-00001, ORA-00955, ORA-02260, and ORA-01430 errors in the log file. In case of any other errors, contact Oracle Support.

10. For more information on securing your OFSAA Infrastructure, refer to the Security Guide in [OTN Library](#).
11. After successful installation follow these steps:
 - Clear the application cache. Navigate to the following path depending on the configured web application server and delete the files.
 - **Tomcat:**
<Tomcat installation folder>/work/Catalina/localhost/<Application name>/org/apache/jsp
 - **Weblogic:**
<Weblogic installation location>/domains/<Domain name>/servers/<Server name>/tmp/_WL_user/<Application name>/<auto generated folder>/jsp_servlet
 - **Websphere:**
<Websphere installation directory>/AppServer/profiles/<Profile name>/temp/<Node name>/server1/<Application name>/<.war file name>
12. Add umask 0027 in the `.profile` of the UNIX account which manages the WEB server to ensure restricted access permissions.
13. Install the consolidated one-off patch **25777667**. Refer to the Readme available with the patch for further instructions on installing the patch.
14. Generate the application EAR/WAR file and redeploy the application onto your configured web application server. For more information on generating and deploying EAR / WAR file, refer to the *Post Installation Configuration* section in [Oracle Financial Services Data Management Installation Manual Release 8.0](#)
15. After the successful installation of the release, restart all the OFSAAI services. For more information, refer to the *Start/Stop Infrastructure Services* section in [Oracle Financial Services Data Management Installation Manual Release 8.0](#).

Appendix A

Frequently Asked Questions

What checks does the 8.0.1.0.0 Release patch perform?

- Environment Check- As part of environment check, it performs Java validation, Environment Variables validation, OS specific validation, DB specific validation, and it shuts down all OFSAAI Services (Infrastructure Server, ICC Server, and back-end services).
- Post Install check- As part of Post install check, it checks if OFSAAI services can be successfully started.

Which version of ERwin Data Modeler does OFSAAI support?

OFSAAI now supports ERwin version 9.2 and 9.5 generated xmls in addition to ERwin 4.1, ERwin 7.1, ERwin 7.3 and ERwin 9.0 formats.

What should I do for viewing the log files in Debug level for troubleshooting?

By default, the log level is set as INFO. You need to manually change it to Debug to view the log files in debug level. Based on your requirement, you can change the log level to Warn, Error, or Fatal as well.

1. Navigate to *\$FIC_HOME/conf* in the APP layer of your OFSAAI installation.

- Change the **priority value** to **Debug** in the *RevLog4jConfig.xml* file.

For example:

```
<root>
  <priority value ="debug" />
  <appender-ref ref="ConsoleAppender1"/>
</root>
```

- Change the value of **LOGGERLEVEL** in the *DynamicServices.xml* file from **20** to **0**. (**20** is the value for Info and **0** for Debug.)

NOTE: For multi-tier installation, you need to change the log level to Debug in the *DynamicServices.xml* and *RevLog4jConfig.xml* files, which are present in *\$FIC_APP_HOME/conf*, *\$FIC_DB_HOME/conf*, and *\$FIC_WEB_HOME/conf* as well.

2. Navigate to *\$FIC_WEB_HOME/webroot/conf* and change the **priority value** to **Debug** in the *ExportLog4jConfig.xml*, *MDBLogger.xml*, and *PR2Logger.xml* files for viewing log files in Debug level for the modules Archive/Restore, Metadata Browser and RRF respectively.
3. Generate the application EAR/WAR file and redeploy the application onto your configured web application server. For more information on generating and deploying EAR / WAR file, refer to the

Post Installation Configuration section in [Oracle Financial Services Data Management Installation Manual Release 8.0](#)

4. Restart the OFSAAI Services (APP and WEB). For more information, refer to the *Start/Stop Infrastructure Services* section in [Oracle Financial Services Data Management Installation Manual Release 8.0](#)

Can I install OFSAA 8.0.0.0.0 release Application Pack on an OFSAA instance which is already upgraded to a higher version say 8.0.1.0.0?

Yes. You can install an OFSAA 8.0.0.0.0 release Application Pack on an OFSAA instance which is already upgraded to a higher version. Refer table *Installer and Installation Prerequisites* (section *Installer and Installation Prerequisites* >> Category Others >> Sub-Category OFSAA) in the [Oracle Financial Services Data Management Installation Manual Release 8.0](#) for more details prior to proceeding with the installation.



OFS Data Management Pack
8.0.1.0.0 Installation Guide

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