Oracle Banking Trade Finance Process Management
Initial Setup Guide
Release 14.5.2.0.0
Part No. F45916-01
August 2021

ORACLE
FINANCIAL SERVICES

ORACLE

Initial Setup Guide
Oracle Financial Services Software Limited
Oracle Park
Off Western Express Highway
Goregaon (East)
Mumbai, Maharashtra 400 063
India
Worldwide Inquiries:
Phone: +91 22 6718 3000
Fax: +91 22 6718 3001
www.oracle.com/financialservices/

Table of Contents

1. Preface

1.1   Introduction

This guide would help you to Setting up Initial configuration for OBTFPM application. This document steps has to be completed, OBTFPM application to run.

1.2   Audience

This document is intended for WebLogic admin or ops-web team who are responsible for installing the OFSS banking products.

1.3   Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

1.4   Organization

This user guide would allow you to setting up data for following in same order

- Plato Data Configuration
- SMS Data Configuration
- Common Core Data Configuration
- User Creation
- Pre-Product Default Configuration

1.5   Related Documents

- Oracle Banking Trade Finance Process Management Pre Installation Guide
- Oracle Banking Trade Finance Process Management Services Installation Guide

ORACLE

2. Security Management System Initial Setup

2.1 Introduction

This part of the document will help you setting up Initial configuration set up for SMS. After completing this you would be creating two users with default roles. It is recommended to delete created user during this process and create your own user using valid role.

2.2 Prerequisites

Before you proceed with below docs ensure SMS Core service installation completed.

2.3 SMS Initial Setup

Collect INC mentioned in **From-Path** section in the below table and compile them to respective schema.

Note: Make sure that the ADMINUSER1, ADMINUSER2 present in LDAP server

Service Name	From-Path	Compile To
SMS Service	<<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\SMS\sms_tm_role.sql	SMS Schema
SMS Service	<<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\SMS\sms_tm_user.sql	SMS Schema
SMS Service	<<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\SMS\sms_tm_user_role_branch.sql	SMS Schema
SMS Service	<<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\SMS\SMS_TM_USER_APPLICATION.sql	SMS Schema
SMS Service	<<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\SMS\ sms_tm_role_activity.sql	SMS Schema

3. Common Core Initial Setup

3.1 Introduction

This part of the document will help you setting up Initial configuration set up for Common Core. After completing this you would be creating one Branch, one Bank, System date '**13-APR-18**'. It is recommended to delete created data during this process and create your own user using valid data.

3.2 Prerequisite

Before you proceed with below docs ensure Common Core service installation completed.

3.3 Common Core Initial setup

Collect INC mentioned in **From-Path** section in the below table and compile to respective schema. During Compile, provide **bankname**, **homebranchcode** for creating Bank, **branchcode**, **branchname** for creating Branch, **branchcode** for creating system date.

Service Name	From-Path	Compile To
Common Core Services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\COMMON_CORE\cmc_tm_core_bank.sql	Common Core Schema
Common Core Services	<<BASEPATH>>/OBTFPM_ INITIAL _SETUP\DB\COMMON_CORE\cmc_tm_core_branch.sql	Common Core Schema
Common Core Services	<<BASEPATH>>/OBTFPM_ INITIAL _SETUP\DB\COMMON_CORE\cmc_tm_system_dates.sql	Common Core Schema

ORACLE

4. OBTFPM Initial Setup

4.1 <u>Introduction</u>

This part of the document will help you setting up Initial configuration set up for OBTFPM.

4.2 <u>Prerequisite</u>

Before you proceed with below docs ensure OBTFPM service installation is completed.

4.3 <u>OBTFPM Initial setup</u>

Execute the below mentioned OBTFPM script in obtfpm-extsys-replicated-data-provider-services schema.

Service Name	**From-Path**	**Compile To**
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\OBTFPM\obtfpm-extsys-replicated-data-provider-services\DB\BCTM_DISC_MASTER.INC	obtfpm-extsys-replicated-data-provider-services schema

5. Pre-Product Setup

5.1 <u>Introduction</u>

This part of the document will help you setting up Initial configuration set up for external system product configuration in OBTFPM.

5.2 <u>Prerequisite</u>

Before you proceed with below docs ensure OBTFPM service installation completed.

5.3 <u>Pre-Product setup</u>

Execute the below mentioned OBTFPM script in obtfpm-extsys-replicated-data-provider-services schema.

Service Name	**From-Path**	**Compile To**
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/BC_Product.sql	obtfpm-extsys-replicated-data-provider-services schema
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Core_Customer.sql	obtfpm-extsys-replicated-data-provider-services schema
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Customer.sql	obtfpm-extsys-replicated-data-provider-services schema
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Document_master.sql	obtfpm-extsys-replicated-data-provider-services schema
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Document_master_Details.sql	obtfpm-extsys-replicated-data-provider-services schema
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/fft.sql	obtfpm-extsys-replicated-data-provider-services schema
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/goods.sql	obtfpm-extsys-replicated-data-provider-services schema
obtfpm-extsys-replicated-data-	<<BASEPATH>>/obtfpm-extsys-replicated-data-provider-services schema/Import_License.sql	obtfpm-extsys-replicated-data-

provider-services		provider-services schema
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/LC_Prod.sql	obtfpm-extsys-replicated-data-provider-services schema
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Product.sql	obtfpm-extsys-replicated-data-provider-services schema
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Product_Clause.sql	obtfpm-extsys-replicated-data-provider-services schema
obtfpm-extsys-replicated-data-provider-services	<<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Product_Doc.sql	obtfpm-extsys-replicated-data-provider-services schema

ORACLE