Oracle FLEXCUBE IS Installation Oracle FLEXCUBE Investor Servicing Release 14.5.2.0.0 [November] [2021]



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## 1. Oracle FLEXCUBE IS Installation

## 1.1 Introduction

This manual is designed to help acquaint you with the various deployment options supported by the installer, the various components that make Oracle FLEXCUBE IS, the plug-ins that are supported by these components and the detailed installation steps of the various components supported by Oracle FLEXCUBE.

## 1.2 Deployment Options

Centralized	In this mode there will be only one setup. The build, configuration and deployment would be targeted to this setup alone.

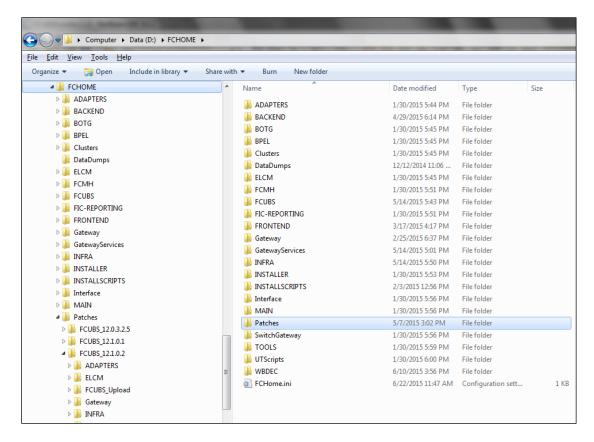
## 1.3 Oracle FLEXCUBE Installation Varieties

Installing Oracle FLEXCUBE can happen in multiple varities. Please follow steps mentioned in first 3 sections before starting any installation steps.

Installer does not accept spaces in file path. Its applicable for all path including but not limited to source path, temp destination directory, property file path etc.

The below screenshot shows sample "FC Home" folder structure. This is the location to be pointed, if installer asks for FC Home directory.





In the above screenshot, main release content can be found directly under **FCHOME** directory and **Patches** directory contains patch release contents.

### 1.3.1 <u>Creating New FCHome</u>

- 1. Extract the ZIP file FCIS <Version> <Release Date>.zip
- 2. Create a FCHOME Folder and extract the above zip into this folder.
- 3. Copy FCHome.ini from FCUBS folder to FCHOME Folder.
- Make sure that FCHOME Directory is accessible by both Application server and Database Server.

### 1.3.2 Updating FCHome with Patchsets

- Extract the ZIP file FCIS\_ <Version>.0.
   Patch No>.zip into FCHOME folder
- 2. You find the extracted patch under the folder FCISHOME\Patches\.

#### 1.3.3 Updating FCHome with ROLLED Patchsets

- 1. Extract the ZIP file FCIS\_ <Version>.<Rolled Patch No>.0.zip into FCHOME folder
- 2. You find the extracted patch under the folder FCISHOME\Patches\.



#### 1.3.4 New Installation

This section explains the step by step procedure for fresh installation using installer:

- Apply the environment settings for Oracle FLEXCUBE. (Refer to <u>OracleFLEXCUBE\_FCIS\_Pre-requisites</u> document).
- 2. Navigate to the folder which was chosen as FCHOME and launch the installer by running FCUBSInstaller.bat in the Installer folder.
- Select Database in Oracle FLEXCUBE Installer and provide the FCHOME path. (Refer FCIS DB Setup document under FCIS Components > FCIS).
- 4. For creating application, create a property file with the required plug-ins. (Refer to FCIS Property File Creation document under FCIS Components > FCIS).
- 5. Build an EAR using the property file created in step 4. (Refer <u>FCIS\_EAR\_Building</u> document under FCIS Components > FCIS).
- 6. Deploy the Built EAR in application server and login to the Oracle FLEXCUBE. (Refer to application server specific Deployment documents under FCIS Components > FCIS).

#### Note:

You need to launch the installer again once a particular activity is completed.

### 1.3.5 Applying Patchset

This section describes applying patchset.

#### 1.3.5.1 Applying Oracle FLEXCUBE Patch Set - Middleware

#### **Weblogic**

- Navigate to the folder which was chosen as FCHOME and launch the installer by running FCUBSInstaller.bat in the Installer folder.
- 2. Provide the path of the FCHOME folder
- 3. Build an EAR by loading the existing property file.
- 4. Deploy the built EAR in Weblogic application server.

Building of EAR can be done in remote location but the application deployment should be done in local system where the application server in installed.

#### **Websphere**

- 1. Navigate to the folder which was chosen as FCHOME and launch the installer by running FCUBSInstaller.bat in the Installer folder.
- 2. Provide the path of the FCHOME folder
- 3. Build an EAR by loading the existing property file
- 4. Deploy the built EAR in Websphere application server.



### 1.3.5.2 Applying Oracle FLEXCUBE Patch set - DATABASE

- 1. Navigate to the folder, which was chosen as FCHOME, and Launch the installer by running FCUBSInstaller.bat in the Installer folder.
- 2. Launch Installer by running FCUBSInstaller.bat and select Database Setup.
- 3. Provide Database server connection details.
- 4. Apply the patch set into the Database server.

Take a snapshot backup of the environment before applying the patchset as backup or recovery process for the continuity of business. Once patchset is applied, it cannot be rolled back automatically.

### 1.3.6 **Upgrading to Higher Version**

#### Oracle FLEXCUBE DATABASE Version Upgradation

- 1. Copy the Installer sources from shipment area to a local folder INSTALLER.
- 2. Copy the All the existing version sources from Shipment area to a local folder which will be given as source path1 in step 4.
- 3. Copy the sources of the upgraded version from shipment area to a local folder which will be given as source path2 in step 4.
- 4. Launch the latest upgraded Installer by running FCUBSInstaller.bat.
- 5. Provide the existing version sources path created in step 2 as consolidated source and provide the upgraded version sources path created in step 3 as delta source.
- 6. Provide Database server connection details.
- 7. Apply the patch set into the Database server.



## 1.4 Components of Oracle FLEXCUBE

Following are the components of the Oracle FLEXCUBE:

- Oracle FLEXCUBE Investor Servicing (FCIS)
- GATEWAY
- Open Development Tool (ODT)
- Standalone Scheduler

### 1.4.1 Plug-Ins Required

Application	Plug-ins Supported	
FCIS	<ul><li>Reports</li><li>Scheduler</li><li>Document Management System</li><li>BPEL</li><li>Insulation</li></ul>	
ODT	Not applicable	
Gateway	Not applicable	
Scheduler	NA	

## 1.4.2 Setting up the Plug-Ins

The <u>Setting up Plugins</u> document describes the step by step details of setting up the various plug-ins supported by Oracle FLEXCUBE. This is under FCIS Main.

### 1.4.3 Manual Deployment

This section explains the steps to deploy Oracle FLEXCUBE IS application manually. Application server resources required are detailed in <a href="Resources\_To\_Be\_Created">Resources\_To\_Be\_Created</a> document. This is present under Environment Setup > Application Server

Follow the document <u>FCIS\_Manual\_Deployment\_WL</u>. for Websphere please follow <u>FCIS\_Manual\_Deployment\_WAS</u>. All these documents are present in the Environment Setup > Application Server.



## 1.4.4 FCIS Application Installation

All documents can be referred under FCIS Components > FCIS.

This Section describes the various operations performed for FCIS application. This application is operated in two modes:

- Regular mode: All the operations are supported in regular mode of installation of Oracle FLEXCUBE IS Application
- Default Mode: Only Building Property file and Building EAR operations are supported by Default mode of installation of Oracle FLEXCUBE IS Application.

In default mode Property file is created by considering the default properties and EAR is built based on the property file created.

is built based on the property file created.			
Database Installation	This document gives the step by step instructions for setting up FCIS Data Base. It also explains the process of importing full dump, and also explains the process of loading static data. Refer to the document FCIS_DB_Setup		
Building Property File	This section explains the detailed instructions to be followed for Building FCIS Property file, it explains the instructions for setting up the property file with plug-ins and plug-in related properties. Refer to the document FCIS Property File Creation		
Building Ear	This section explains the detailed instructions to be followed for Building FCIS EAR, it explains the step by step instructions for building the EAR with the corresponding property file. Refer to the document FCIS_EAR_Building		
	Weblogic	FULL Deploymen t	This section gives the detailed instructions for FULL deployment of IS application in Weblogic server, it also explains the basic instructions for creating the resources required for deployment of IS application.  Refer to the document  FCIS Application Deployment Weblogic
Application Deployment		Patch/Patc hset Deploymen t	This section gives the detailed instructions for Partial deployment of IS application, It explains the steps for deployment of the patches of the existing ear in Weblogic server. Refer to the document FCIS Application Deployment Weblogic
	Websphere	FULL Deploymen t	This section gives the detailed instructions for FULL deployment of IS application in Websphere server, it explains the steps to be followed for deploying IS application in Websphere server using installer



	Refer to the document FCIS_Application_Deployment_We bsphere
Patch/Patc hset Deploymen t	This section gives the detailed instructions for FULL deployment of IS application in Websphere server, it explains the steps to be followed for deploying the patches for the existing application in Websphere server. Refer to the document FCIS Application Deployment Websphere

# 1.4.5 GATEWAY Application Installation

All documents can be referred under FCIS Components > Gateway.

Building Property file	This section explains the detailed instructions to be followed for Building GATEWAY Property file, it explains the instructions for setting up the property file with plug-ins and plug-in related properties. Refer to the document GATEWAY Property File Creation		
Building Ear	This section explains the detailed instructions to be followed for Building GATEWAY EAR, it explains the step by step instructions for building the EAR with the corresponding property file. Refer to the document <a href="Gateway EAR Building">Gateway EAR Building</a>		
Application Deployment	Weblogic	This section gives the detailed instructions for FULL deployment of GATEWAY application in Weblogic server, it also explains the basic instructions for creating the resources required for deployment of IS application using installer. Refer to the document Gateway Application Deployment Weblogic	
	Websphe re	This section gives the detailed instructions for FULL deployment of GATEWAY application in Websphere server, it explains the steps to be followed for deploying IS application in Websphere server using installer. Refer to the document Gateway Application Deployment Websphere	



## 1.4.6 Open Development Tool (ODT)

All documents can be referred under FCIS Components > ODT.

Database Installation	This document gives the step by step instructions for setting up ODT Data Base. It also explains the process of importing full dump, and also explains the process of loading static data. Refer to document ODT DB Setup		
Building Ear	This section explains the detailed instructions to be followed for Building ODT EAR, it explains the step by step instructions for building the EAR with the corresponding property file. Refer to document ODT EAR Building		
Application Deployment	Weblogic	This section gives the detailed instructions for FULL deployment of ODT application in Weblogic server, it also explains the basic instructions for creating the resources required for deployment of IS application using installer. Refer to document ODT_Application_Deployment_Weblogic.	
	Websphere	This section gives the detailed instructions for FULL deployment of ODT application in Websphere server, it explains the steps to be followed for deploying IS application in Websphere server using installer. Refer to document ODT_Application_Deployment_Websphere	

## 1.4.7 Standalone Scheduler Installation

All documents can be referred under FCIS Components > Scheduler.

Building Property file	This section explains the detailed instructions to be followed for Building Scheduler Property file, it explains the instructions for setting up the property file with plug-ins and plug-in related properties. Refer to the document <a href="Scheduler_Property_File_Creation">Scheduler_Property_File_Creation</a>		
Building Ear	This section explains the detailed instructions to be followed for Building Scheduler EAR, it explains the step by step instructions for building the EAR with the corresponding property file. Refer to the document <a href="Scheduler_EAR_Building">Scheduler_EAR_Building</a>		
Deployment		This section gives the detailed instructions for FULL deployment of Scheduler application in Weblogic server, it also explains the basic instructions for creating the resources required for deployment of IS application using installer. Refer to the document Scheduler Deployment Weblogic	
	Websphere	This section gives the detailed instructions for FULL deployment of Scheduler application in Websphere server, it explains the steps to be followed for deploying IS application in Websphere server using	



	installer. Refer to the document
	Scheduler_Deployment_Websphere





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Oracle Financial Services Software Limited Oracle Park Off Western Express Highway Goregaon (East) Mumbai, Maharashtra 400 063 India

Worldwide Inquiries: Phone: +91 22 6718 3000 Fax:+91 22 6718 3001 www.oracle.com/financialservices/

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