Oracle Banking Trade Finance Process Management
Initial Setup Guide
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#### 1. Preface

#### 1.1 Introduction

This guide would help you to Setting up Initial configuration for OBTFPM application. This document steps has to be completed, OBTFPM application to run.

#### 1.2 Audience

This document is intended for WebLogic admin or ops-web team who are responsible for installing the OFSS banking products.

#### 1.3 **Documentation Accessibility**

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

#### 1.4 Organization

This user guide would allow you to setting up data for following in same order

- Plato Data Configuration
- SMS Data Configuration
- Common Core Data Configuration
- User Creation
- Pre-Product Default Configuration

### 1.5 Related Documents

- Oracle Banking Trade Finance Process Management Pre Installation Guide
- Oracle Banking Trade Finance Process Management Services Installation Guide



# 2. Security Management System Initial Setup

## 2.1 Introduction

This part of the document will help you setting up Initial configuration set up for SMS. After completing this you would be creating two users with default roles. It is recommended to delete created user during this process and create your own user using valid role.

#### 2.2 **Prerequisites**

Before you proceed with below docs ensure SMS Core service installation completed.

## 2.3 SMS Initial Setup

Collect INC mentioned in **From-Path** section in the below table and compile them to respective schema.

Note: Make sure that the ADMINUSER1, ADMINUSER2 present in LDAP server

Servic e Name	From-Path	Compi le To
SMS Servic e	< <basepath>&gt;/OBTFPM_INITIAL_SETUP\DB\SMS\sms_tm_role.sql</basepath>	SMS Schem a
SMS Servic e	< <basepath>&gt;/OBTFPM_INITIAL_SETUP\DB\SMS\sms_tm_user.sql</basepath>	SMS Schem a
SMS Servic e	< <basepath>&gt;/OBTFPM_INITIAL_SETUP\DB\SMS\sms_tm_user_role_branch.sql</basepath>	SMS Schem a
SMS Servic e	< <basepath>&gt;/OBTFPM_INITIAL_SETUP\DB\SMS\SMS_TM_USER_APP LICATION.sql</basepath>	SMS Schem a
SMS Servic e	< <basepath>&gt;/OBTFPM_INITIAL_SETUP\DB\SMS\ sms_tm_role_activity.sql</basepath>	SMS Schem a



# 3. Common Core Initial Setup

## 3.1 Introduction

This part of the document will help you setting up Initial configuration set up for Common Core. After completing this you would be creating one Branch, one Bank, System date '13-APR-18'. It is recommended to delete created data during this process and create your own user using valid data.

### 3.2 Prerequisite

Before you proceed with below docs ensure Common Core service installation completed.

## 3.3 Common Core Initial setup

Collect INC mentioned in **From-Path** section in the below table and compile to respective schema. During Compile, provide **bankname**, **homebranchcode** for creating Bank, **branchcode**, **branchname** for creating Branch, **branchcode** for creating system date.

Servic e Name	From-Path	Compil e To
Comm on Core Service s	< <basepath>&gt;/OBTFPM_INITIAL_SETUP\DB\COMMON_CORE\cmc_tm _core_bank.sql</basepath>	Comm on Core Schem a
Comm on Core Service s	< <basepath>&gt;/OBTFPM_ INITIAL _SETUP\DB\COMMON_CORE\cmc_tm_core_branch.sql</basepath>	Comm on Core Schem a
Comm on Core Service s	< <basepath>&gt;/OBTFPM_ INITIAL _SETUP\DB\COMMON_CORE\cmc_tm_system_dates.sql</basepath>	Comm on Core Schem a



# 4. OBTFPM Initial Setup

## 4.1 Introduction

This part of the document will help you setting up Initial configuration set up for OBTFPM.

## 4.2 **Prerequisite**

Before you proceed with below docs ensure OBTFPM service installation is completed.

## 4.3 **OBTFPM Initial setup**

Execute the below mentioned OBTFPM script in obtfpm-extsys-replicated-data-provider-services schema.

Service Name	From-Path	Compile To
obtfpm- extsys- replicated- data- provider- services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP\DB\OBTFPM\obtfpm-extsys-replicated-data-provider-services\DB\BCTM_DISC_MASTER.INC</basepath>	obtfpm- extsys- replicated- data- provider- services schema



# 5. Pre-Product Setup

## 5.1 Introduction

This part of the document will help you setting up Initial configuration set up for external system product configuration in OBTFPM.

#### 5.2 Prerequisite

Before you proceed with below docs ensure OBTFPM service installation completed.

### 5.3 Pre-Product setup

Execute the below mentioned OBTFPM script in obtfpm-extsys-replicated-data-provider-services schema.

Service Name	From-Path	Compile To
Service Ivame	110m-raui	•
obtfpm-extsys- replicated-data- provider-services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP/ExternalS ystemReplication/BC_Product.sql</basepath>	obtfpm-extsys- replicated-data- provider- services schema
obtfpm-extsys- replicated-data- provider-services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP/ExternalS ystemReplication/Core_Customer.sql</basepath>	obtfpm-extsys- replicated-data- provider- services schema
obtfpm-extsys- replicated-data- provider-services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP/ExternalS ystemReplication/Customer.sql</basepath>	obtfpm-extsys- replicated-data- provider- services schema
obtfpm-extsys- replicated-data- provider-services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP/ExternalS ystemReplication/Document_master.sql</basepath>	obtfpm-extsys- replicated-data- provider- services schema
obtfpm-extsys- replicated-data- provider-services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP/ExternalS ystemReplication/Document_master_Details.sql</basepath>	obtfpm-extsys- replicated-data- provider- services schema
obtfpm-extsys- replicated-data- provider-services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP/ExternalS ystemReplication/fft.sql</basepath>	obtfpm-extsys- replicated-data- provider- services schema
obtfpm-extsys- replicated-data- provider-services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP/ExternalS ystemReplication/goods.sql</basepath>	obtfpm-extsys- replicated-data- provider- services schema
obtfpm-extsys- replicated-data-	< <basepath>&gt;/obtfpm-extsys-replicated-data- provider-services schema/Import_License.sql</basepath>	obtfpm-extsys- replicated-data-



provider-services		provider- services schema
obtfpm-extsys- replicated-data- provider-services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP/ExternalS ystemReplication/LC_Prod.sql</basepath>	obtfpm-extsys- replicated-data- provider- services schema
obtfpm-extsys- replicated-data- provider-services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP/ExternalS ystemReplication/Product.sql</basepath>	obtfpm-extsys- replicated-data- provider- services schema
obtfpm-extsys- replicated-data- provider-services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP/ExternalS ystemReplication/Product_Clause.sql</basepath>	obtfpm-extsys- replicated-data- provider- services schema
obtfpm-extsys- replicated-data- provider-services	< <basepath>&gt;/OBTFPM_INITIAL_SETUP/ExternalS ystemReplication/Product_Doc.sql</basepath>	obtfpm-extsys- replicated-data- provider- services schema

