

# Bulk Data Export using API

Oracle Financial Service Lending and  
Leasing

WHITE PAPER | May 2022





## Disclaimer

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, and timing of any features or functionality described for Oracle's products remains at the sole discretion of Oracle.

## Table of Contents

Disclaimer	1
Introduction	1
Pre-requisites	1
Assumptions	1
Bulk Data Export	1
Sample Data Export	2
Identify Required Data for Export	2
Look for column details where data exist	2
Identify relation of column data from main table	3
Create Data Model	3
Create Data Set using SQL query	3
Define Parameters with Variable elements	5
Export variable parameter data in XML format	8
Create reporting template using BI Publisher plugin	8
Import and upload template in BI Publisher	11
Map reporting template to Data Model in BI Publisher	13
Customize Data Output format	14
Generate Data in BI Publisher	15
Export BI Publisher data to required format	17
Installing BI Publisher Plugin	18

## Introduction

This document intends to explain the process of performing bulk export of structured data in machine readable format using API (Oracle BI Publisher).

### Pre-requisites

Following are the pre-requisites to be noted:

- » Download the required version of Oracle Financial Service Lending and Leasing release package from e-delivery.
- » Ensure that BI Publisher is installed and JDBC data source is configured. The process for the same is detailed in [https://docs.oracle.com/cd/E89525\\_01/html/BIP\\_Installation\\_Guide/BIP\\_Installation\\_GuideTOC.htm](https://docs.oracle.com/cd/E89525_01/html/BIP_Installation_Guide/BIP_Installation_GuideTOC.htm)
- » Ensure that BI Publisher plugin for MS word is installed. If not, follow the procedure detailed in section '[Installing BI Publisher Plugin](#)'.

### Assumptions

- » It is assumed that you are familiar with basics of BI Publisher, SQL and Microsoft Word usage.

## Bulk Data Export

Following are the steps to be followed while doing a bulk data export using BI Publisher:

- » Identify required data for export
  - » Look for column details where data exist
  - » Identify relation of column data from main table
- » Create Data Model
  - » Create Data Set using SQL query
  - » Define Parameters with variable elements
  - » Export variable parameter data in XML format
  - » Create reporting template using BI Publisher plugin
  - » Import and upload template in BI Publisher
  - » Map reporting template to Data Model in BI Publisher
  - » Customize Data Output format
- » Generate Data in BI Publisher
- » Export BI Publisher data to required format

The above steps are explained in detail in the subsequent section using sample data to indicate data export functionality. However, since exporting data has to comply with confidentiality norms, it is recommended to contact your IT staff for assistance.

## Sample Data Export

As a sample exercise, assume you need the data of portfolio companies associated with matching accounts. To know how to extract the details of the same from database, refer to the below sections.

### Identify Required Data for Export

The first step in data extraction is to identify the required data and its location in the database.

### Look for column details where data exist

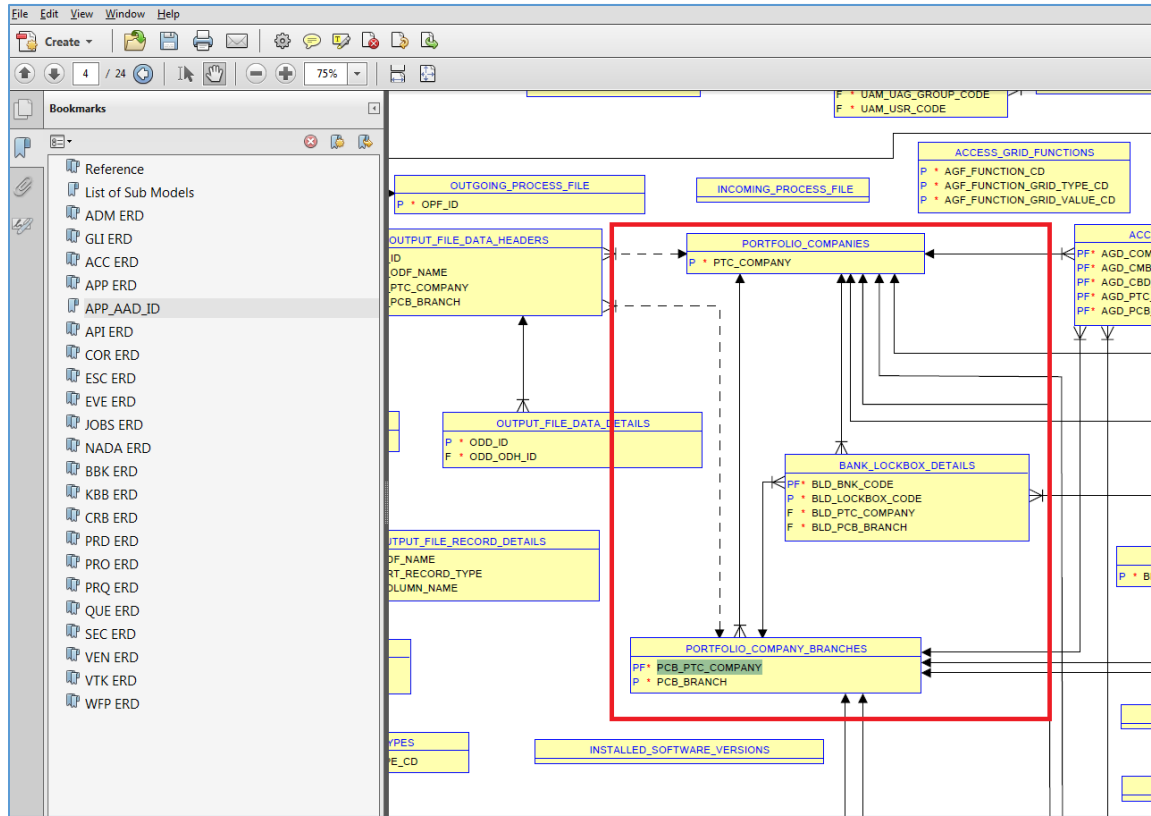
- » In the Oracle Financial Services Lending and Leasing release directory access the tech doc which is available in the path (<user directory>\LL\release\<OFSLL version>\docs\techdoc). Unzip the files and open 'Index.html'.
- » Search and select the appropriate table which matches the data you need. As indicated below, searching for 'companies' displays the table PORTFOLIO\_COMPANIES which has the required field information. On clicking the same, you can identify the column to which it is mapped in the database.

The screenshot shows the Oracle Financial Services Lending and Leasing database interface. On the left, a navigation pane lists various database objects, with 'Tables' selected and a search box containing 'compan'. The main area displays the 'PORTFOLIO\_COMPANIES' table structure with columns: COLUMN\_NAME, DATA\_TYPE, NULLABLE, DATA\_DEFAULT, COLUMN\_ID, and COMMENTS. The table has 20 columns, including PTC\_COMPANY, PTC\_ID, PTC\_NAME, PTC\_SHORT\_NAME, PTC\_ADDRESS1, PTC\_ADDRESS2, PTC\_CITY, PTC\_STATE\_CD, PTC\_ZIP, PTC\_ZIP\_EXTN, PTC\_COUNTRY\_CD, PTC\_PHONE\_NO1, PTC\_PHONE\_EXTN1, PTC\_PHONE\_NO2, PTC\_PHONE\_EXTN2, PTC\_FAX\_NO1, PTC\_FAX\_NO2, PTC\_REMITTANCE\_ADDRESS1, PTC\_REMITTANCE\_ADDRESS2, and PTC\_REMITTANCE\_CITY.

COLUMN_NAME	DATA_TYPE	NULLABLE	DATA_DEFAULT	COLUMN_ID	COMMENTS
PTC_COMPANY	VARCHAR2(30 BYTE)	No	null	1	Name of Portfolio Company
PTC_ID	NUMBER	No	0	2	Unique generated id from sequence
PTC_NAME	VARCHAR2(80 BYTE)	No	null	3	Name of company
PTC_SHORT_NAME	VARCHAR2(30 BYTE)	No	null	4	A shortened name, alias or DBA of company
PTC_ADDRESS1	VARCHAR2(80 BYTE)	Yes	null	5	First line of address for this company
PTC_ADDRESS2	VARCHAR2(80 BYTE)	Yes	null	6	Second line of address for this company
PTC_CITY	VARCHAR2(80 BYTE)	No	null	7	City where company is located
PTC_STATE_CD	VARCHAR2(30 BYTE)	No	null	8	State name where company is located
PTC_ZIP	VARCHAR2(30 BYTE)	No	null	9	First 5 digits of Zip Code of company
PTC_ZIP_EXTN	VARCHAR2(30 BYTE)	Yes	null	10	Last 4 digits of Zip Code of company
PTC_COUNTRY_CD	VARCHAR2(30 BYTE)	No	'US'	11	Country where company is located such as United States or Canada
PTC_PHONE_NO1	NUMBER	No	0	12	Phone number of company
PTC_PHONE_EXTN1	NUMBER	Yes	0	13	Phone number extension of first phone for company
PTC_PHONE_NO2	NUMBER	Yes	0	14	Second phone number of company
PTC_PHONE_EXTN2	NUMBER	Yes	0	15	Phone number extension of second phone for company
PTC_FAX_NO1	NUMBER	No	0	16	Phone number where Facsimile can be sent to company
PTC_FAX_NO2	NUMBER	Yes	null	17	Second phone number where Facsimile can be sent to company
PTC_REMITTANCE_ADDRESS1	VARCHAR2(80 BYTE)	Yes	null	18	First line of address where payment can be remitted to company
PTC_REMITTANCE_ADDRESS2	VARCHAR2(80 BYTE)	Yes	null	19	Second line of address where payment can be remitted to company
PTC_REMITTANCE_CITY	VARCHAR2(80 BYTE)	Yes	null	20	City name where payment can be remitted to company

### Identify relation of column data from main table

- » In Oracle Financial Services Lending and Leasing release - tech doc directory, open the Entity Relationship Diagram available in pdf format with the name ofsl\_<version>\_erd.pdf. This helps you to identify the relation of the required data from the main table(s).

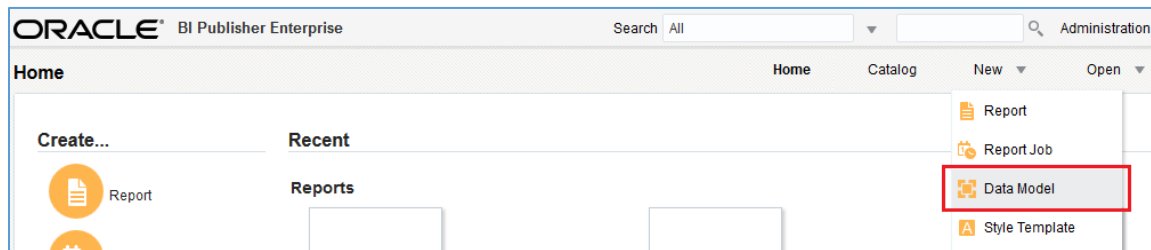


### Create Data Model

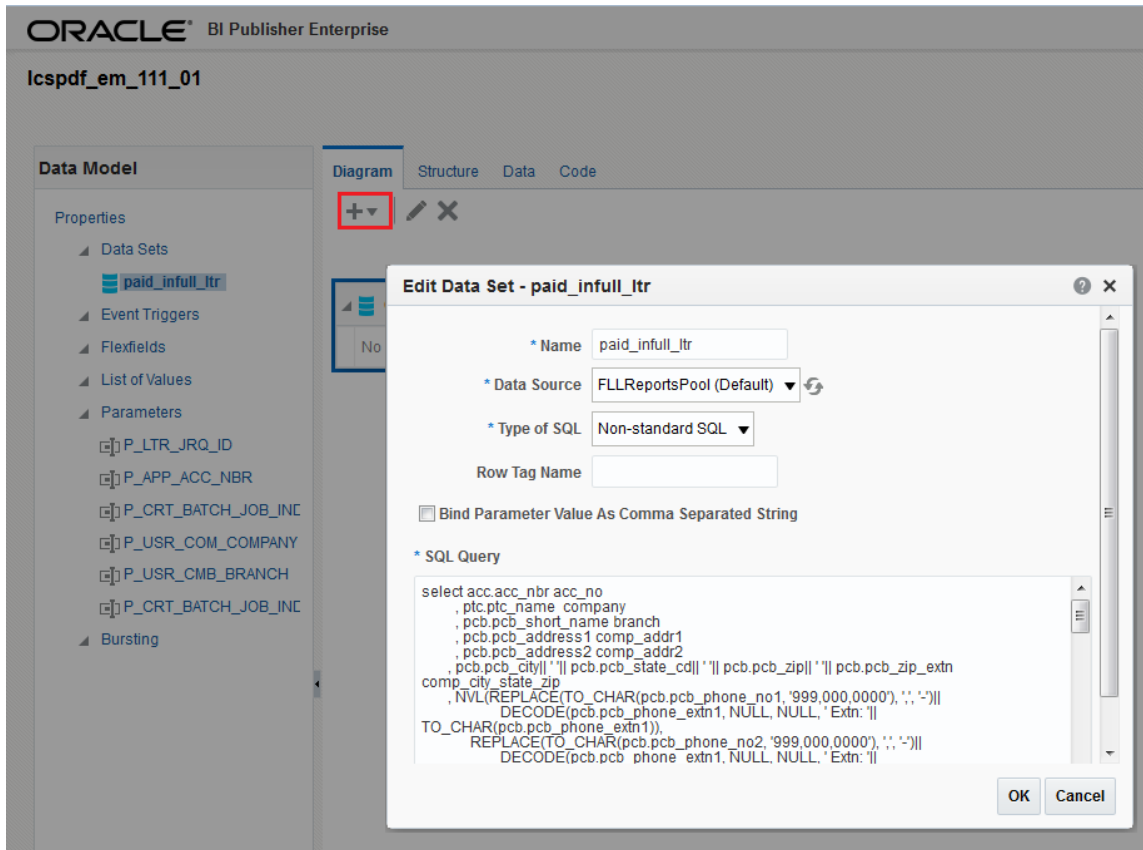
Once you have the required information that needs to be extracted from database tables, open Oracle BI Publisher using which you need to create a data model with SQL query.

### Create Data Set using SQL query

- » In BI Publisher home page, select Data Model from 'New' drop-down list.



- » Click '+' button and create a data set as indicated below. In 'Data Source' field, ensure that the same data source is used as configured during BI Publisher installation. For information, refer to the following link - [https://docs.oracle.com/cd/E89525\\_01/html/BIP\\_Installation\\_Guide/Creating\\_BIPDatasource.htm](https://docs.oracle.com/cd/E89525_01/html/BIP_Installation_Guide/Creating_BIPDatasource.htm)



- » While building the query, ensure that the three components; select, from, and where clause are defined accurately based on requirement. In the image below, the 'Select' statement indicates the elements being presented in the output, the 'From' statement indicates from where the elements are being called, and the 'Where' statement indicates the criteria on which the elements are being represented.

```

select acc. acc_nbr acc_no
, ptc.ptc_name company
, pcb.pcb_short_name branch
, pcb.pcb_address1 comp_addr1
, pcb.pcb_address2 comp_addr2
, pcb.pcb_city|| ' ' || pcb.pcb_state_cd|| ' ' || pcb.pcb_zip|| ' ' || pcb.pcb_zip_extn comp_city_state_zip
, NVL(REPLACE(TO_CHAR(pcb.pcb_phone_no1, '999,000,0000'), ',', '-'))||
  DECODE(pcb.pcb_phone_extn1, NULL, NULL, ' Extn: ' || TO_CHAR(pcb.pcb_phone_extn1)),
  REPLACE(TO_CHAR(pcb.pcb_phone_no2, '999,000,0000'), ',', '-'))||
  DECODE(pcb.pcb_phone_extn2, NULL, NULL, ' Extn: ' || TO_CHAR(pcb.pcb_phone_extn2)) comp_phone
, NVL(REPLACE(TO_CHAR(pcb.pcb_fax_no1, '999,000,0000'), ',', '-'),
  REPLACE(TO_CHAR(pcb.pcb_fax_no2, '999,000,0000'), ',', '-')) comp_fax
, acc.acc_title
, decode(nvl(acc.acc_business_ind,'N'),'Y',bus.bus_business_name,cus.cus_first_name|| ' ' || cus.cus_last_name) cus_name
, decode(nvl(acc.acc_business_ind,'N'),'Y',bus.bus_contact_person,cus.cus_first_name) cus_first_name
, decode(nvl(acc.acc_business_ind,'N'),'Y',bus.bua_address1,adr.adr_address1) adr_address1
, decode(nvl(acc.acc_business_ind,'N'),'Y',bus.bua_address2,adr.adr_address2) adr_address2
, decode(nvl(acc.acc_business_ind,'N'),'Y', bus.bua_city|| ' ' || bus.bua_state_cd|| ' ' || bus.bua_zip|| ' ' ||
bus.bua_zip_extn,
  adr.adr_city|| ' ' || adr.adr_state_cd|| ' ' || adr.adr_zip|| ' ' || adr.adr_zip_extn) city_state
, ase.ase_desc || '-' || ase.ase_identification_nbr collateral
, acc. acc_loan_cur_currency_code
from accounts acc
, portfolio_companies ptc
, portfolio_company_branches pcb
, cus_acc_relations car
, customers cus
, address adr
, assets ase
, (select bar_aad_id, bus_id, bus_business_name , bus_contact_person ,
  bua_address1,bua_address2,bua_city,bua_state_cd,bua_zip,bua_zip_extn
  from business_details ,business_address, bus_acc_relations
  where bus_id = bar_bus_id
  and bua_bus_id = bus_id
  and bua_current_ind = 'Y'
  and bua_mailing_ind = 'Y') bus
where ptc.ptc_company = acc. acc_ptc_company
and pcb.pcb_ptc_company = ptc.ptc_company
and pcb.pcb_branch = acc. acc_pcb_branch
and ase.ase_aad_id(+) = acc. acc_aad_id
and ase.ase_primary_ind(+) = 'Y'
and car.car_aad_id = acc. acc_aad_id
and car.car_relation_type_cd in ('PRIM')
and cus.cus_id = car.car_cus_id
and adr. adr_cus_id = cus.cus_id
and adr. adr_current_ind = 'Y'
and adr. adr_mailing_ind = 'Y'
and acc. acc_aad_id = bus. bar_aad_id(+)

```

### Define Parameters with Variable elements

» In BI Publisher, click 'Parameters' and define the values for each parameter that is identified as the variable element. In the above query, information for the following variables are to be generated:

- » ACC\_NO – Account Number
- » COMPANY – Portfolio Company Name
- » COMP\_ADDR1 - Portfolio Company Address
- » COMP\_ADDR2 - Portfolio Company Address
- » COMP\_PHONE - Portfolio Company Phone
- » CUS\_NAME – Customer Name associated with Account



ORACLE BI Publisher Enterprise

Search All

Home Catalog New

lccspdf\_em\_111\_01

Manage Private Data Sources

**Data Model**

Properties

- Data Sets
- paid\_infull\_itr
- Event Triggers
- Flexfields
- List of Values
- Parameters
  - P\_LTR\_JRQ\_ID
  - P\_APP\_ACC\_NBR
  - P\_CRT\_BATCH\_JOB\_IND
  - P\_USR\_COM\_COMPANY
  - P\_USR\_CMB\_BRANCH
  - P\_CRT\_BATCH\_JOB\_INC
- Bursting

**Parameters**

Name	Data Type	Default Value	Parameter Type	Row Placement	Reorder
P_LTR_JRQ_ID	String		Text	1	▲▼
P_APP_ACC_NBR	String		Text	1	▲▼
P_CRT_BATCH_JOB_IND	String	N	Text	1	▲▼
P_USR_COM_COMPANY	String	O-0001	Text	1	▲▼
P_USR_CMB_BRANCH	String	OD-001	Text	1	▲▼
P_CRT_BATCH_JOB_INC	String	N	Text	1	▲▼

**P\_LTR\_JRQ\_ID: Type: Text**

Display Label P\_LTR\_JRQ\_ID1

- » Also, the display label specified here will be used as field name as displayed in Data tab below. For example: P\_LTR\_JRQ\_ID
- » Select 'Data Set' link from LHS and navigate to Data tab. Here you can specify the value for each variable parameter which is queried from database to fetch the matching records.

ORACLE BI Publisher Enterprise

lccspdf\_em\_111\_01

**Data Model**

Properties

- Data Sets**
- paid\_infull\_itr
- Event Triggers
- Flexfields
- List of Values
- Parameters

Diagram Structure **Data** Code

P\_LTR\_JRQ\_ID

P\_APP\_ACC\_NBR

P\_CRT\_BATCH\_JOB\_IND N

P\_USR\_COM\_COMPANY O-0001

P\_USR\_CMB\_BRANCH OD-001

Rows 5 View Export Save As Sample Data View Engine Log

As indicated below, on specifying the account number in P\_APP\_ACC\_NBR parameter and clicking on 'View', the following details are fetched from database.

The screenshot displays the Oracle BI Publisher Enterprise interface for a report named 'lcspdf\_em\_111\_01'. The 'Data Model' tab is active, showing a 'Data' view of the report's parameters. The parameters are:

- P\_LTR\_JRQ\_ID: [Empty]
- P\_APP\_ACC\_NBR: 20000100011812 (highlighted with a red box)
- P\_CRT\_BATCH\_JOB\_IND: N
- P\_USR\_COM\_COMPANY: O-0001
- P\_USR\_CMB\_BRANCH: OD-001

Below the parameters, there are controls for 'Rows' (set to 5), a 'View' button (highlighted with a red box), an 'Export' button, a 'Save As Sample Data' button, and a 'View Engine Log' button.

The 'ROWSET' section shows the following data:

```
ROWSET
  ROW
    ACC_NO (20000100011812)
    COMPANY (DEMO BANK USA)
    BRANCH (USHQ)
    COMP_ADDR1 (LINE1)
    COMP_ADDR2 (LINE2)
    COMP_CITY_STATE_ZIP (MINNEAPOLIS MN 55344 7255)
    COMP_PHONE (#####)
    COMP_FAX (#####)
    ACC_TITLE (DE AMIT / SMITH EDWIN)
    CUS_NAME (AMIT DE)
    CUS_FIRST_NAME (AMIT)
    ADR_ADDRESS1 (745 )
    ADR_ADDRESS2
    CITY_STATE (newyork MA 34038 )
    COLLATERAL (2006 CHEVROLET MONTECARLO 2DR-2B4GP45G1XR378252)
    ACC_LOAN_CUR_CURRENCY_CODE (USD)
```

## Export variable parameter data in XML format

- » Save the query details clicking on 'Save As Sample Data'. Click 'Export' and export the sample data to a local directory.

ORACLE BI Publisher Enterprise

lcpdf\_em\_111\_01

Data Model

Properties

- Data Sets
  - paid\_infull\_itr
- Event Triggers
- Flexfields
- List of Values
- Parameters
  - P\_LTR\_JRQ\_ID
  - P\_APP\_ACC\_NBR
  - P\_CRT\_BATCH\_JOB\_INC
  - P\_USR\_COM\_COMPANY
  - P\_USR\_CMB\_BRANCH
  - P\_CRT\_BATCH\_JOB\_INC
- Bursting

Diagram Structure **Data** Code

P\_LTR\_JRQ\_ID P\_APP\_ACC\_NBR 20000100011812

P\_CRT\_BATCH\_JOB\_IND N P\_USR\_COM\_COMPANY O-0001

P\_USR\_CMB\_BRANCH OD-001

Rows 5 View **Export** Save As Sample Data View Engine Log

ROWSET

ROW
ACC_NO (20000100011812)
COMPANY (DEMO BANK USA)
BRANCH (USHQ)
COMP_ADDR1 (LINE1)
COMP_ADDR2 (LINE2)
COMP_CITY_STATE_ZIP (MINI)
COMP_PHONE (#####)
COMP_FAX (#####)
ACC_TITLE (DE AMIT / SMITH)
CUS_NAME (AMIT DE)
CUS_FIRST_NAME (AMIT)
ADR_ADDRESS1 (745)
ADR_ADDRESS2
CITY_STATE (newyork MA 34038)
COLLATERAL (2006 CHEVROLET MONTECARLO 2DR-2B4GP45G1XR378252)
ACC_LOAN_CUR_CURRENCY_CODE (USD)

Opening lcpdf\_em\_111\_01.xml

You have chosen to open:

- lcpdf\_em\_111\_01.xml

which is: Microsoft Office Excel Comma Separated Values File  
from: http://ofss220200.in.oracle.com:9632

What should Firefox do with this file?

- Open with Office XML Handler (default)
- Save File
- Do this automatically for files like this from now on.

OK Cancel

## Create reporting template using BI Publisher plugin

- » Using the exported sample data, create template in Microsoft word using the BI Publisher plugin. For information on plugin configuration, refer to section '[Installing BI Publisher Plugin](#)'.
- » Open Microsoft Word and in the BIP tab, click 'Sample XML' and import the sample data.

Document2 [Compatibility Mode] - Word

FILE HOME INSERT DESIGN PAGE LAYOUT REFERENCES MAILINGS REVIEW VIEW DEVELOPER **BI Publisher**

Log Off Upload Template XML Schema Table Pivot Chart Field Conditional Format PDF Excel2

Log On Open Upload Template As Sample XML Table Wizard Table Repeating Group Conditional Region HTML RTF

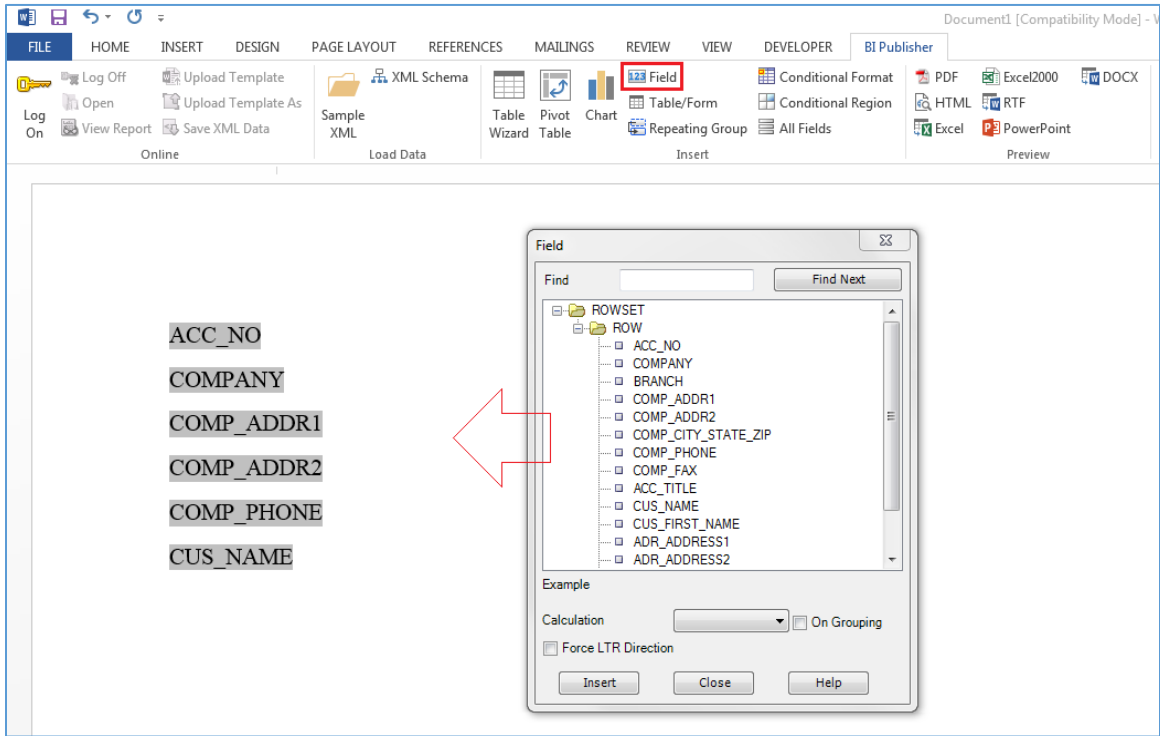
View Report Save XML Data Online Load Data Insert Preview

Sample XML

BI Publisher Template Builder for Word

Tell me more

» You can either use an existing template to represent the data from tables or create a template of your choice. For instance, the below image indicates data being presented in list form using fields and subsequent image indicated data being presented in table format.



Tables also can be used when multiple records are to be extracted for same set of fields.

The screenshot shows the Microsoft Word interface with the BI Publisher ribbon active. The 'Table Wizard' dialog box is open, displaying a list of fields to be included in the report. The fields selected are ACC\_NO, COMPANY, COMP\_ADDR1, COMP\_ADDR2, COMP\_PHONE, and CUS\_NAME. Below the dialog box, a table is shown with columns corresponding to these fields.

ACC_NO	COMPANY	COMP_ADDR1	COMP_ADDR2	COMP_PHONE	CUS_NAME
F ACC_NO	COMPANY	COMP_ADDR1	COMP_ADDR2	COMP_PHONE	CUS_NAME E

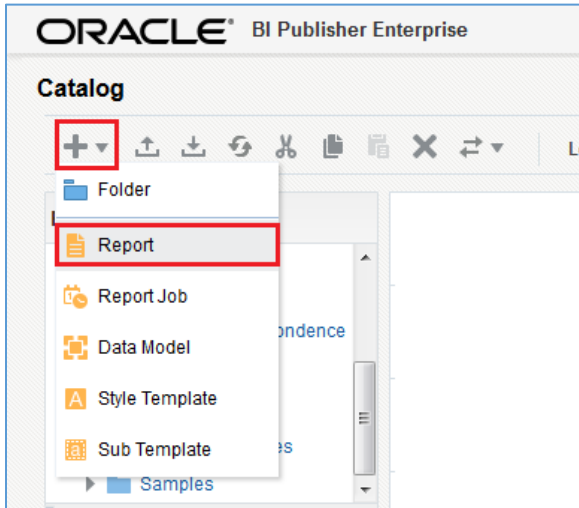
The BI Publisher helps to visualize on how the data from tables would be represented in the template layout. Also the BI Publisher plugin supports multiple options to create template. For information on other supported options, refer 'Template Builder for Word Tutorial' document.

» Once done, save the template in RTF (Rich text format) format. You can also choose other required format which are in common for export and import.

The common supported export formats of Microsoft Word / Excel are doc, xls, rtf, xml and html and BI Publisher supports importing files in rtf, pdf, xls, xsl formats.

### Import and upload template in BI Publisher

- » The next step is to import the template in BI Publisher. Select Catalog link in the LHS menu, click '+' and select 'Report'.



- » By default, the BI Publisher interface provides you with Create Report option. Since you need to upload a pre-defined report template, click 'Cancel' and close the Create Report window.

- » Select 'Upload or Generate Layout' option in the second section. In the 'Upload Template File' dialog specify the required details (Layout Name, Type, Locale), browse to the existing RTF file and click 'Upload'.

The screenshot displays the Oracle BI Publisher Enterprise interface. At the top, the title bar reads "ORACLE BI Publisher Enterprise". Below it, the main window title is "Untitled". A search bar with a magnifying glass and a plus sign is visible. The "Create Layout" section is active, showing "Basic Templates" with four options: "Blank (Portrait)", "Blank (Landscape)", "Header and Footer", and "Header and Footer". Below this, "Shared Templates" includes "Chart" and "Table". The "Upload or Generate Layout" section at the bottom has two buttons: "Upload" (highlighted with a red box) and "Generate".

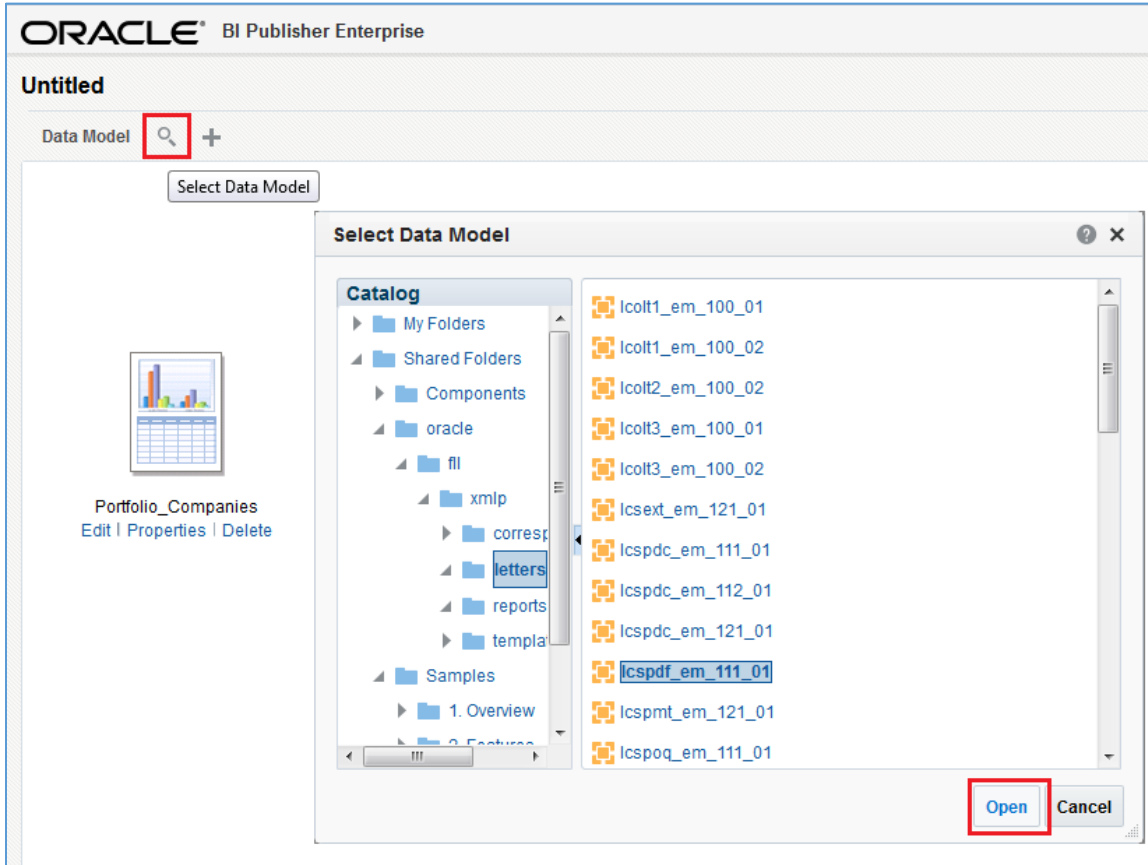
The "Upload Template File" dialog box is open, containing the following fields:

- \*Layout Name: Portfolio\_Companies
- \*Template File: Browse... sample\_template.rtf
- \*Type: RTF Template
- \*Locale: English

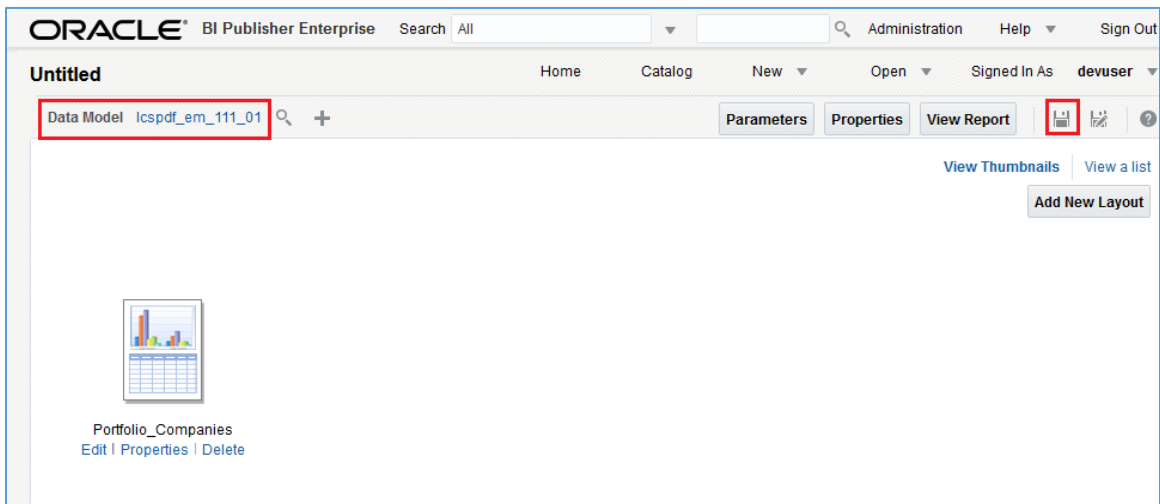
Buttons for "Upload" and "Cancel" are located at the bottom right of the dialog.

## Map reporting template to Data Model in BI Publisher

- » Once the template is uploaded, map the template to Data Model in BI Publisher to fetch and present the data.  
Click the Search icon and select the data model created.

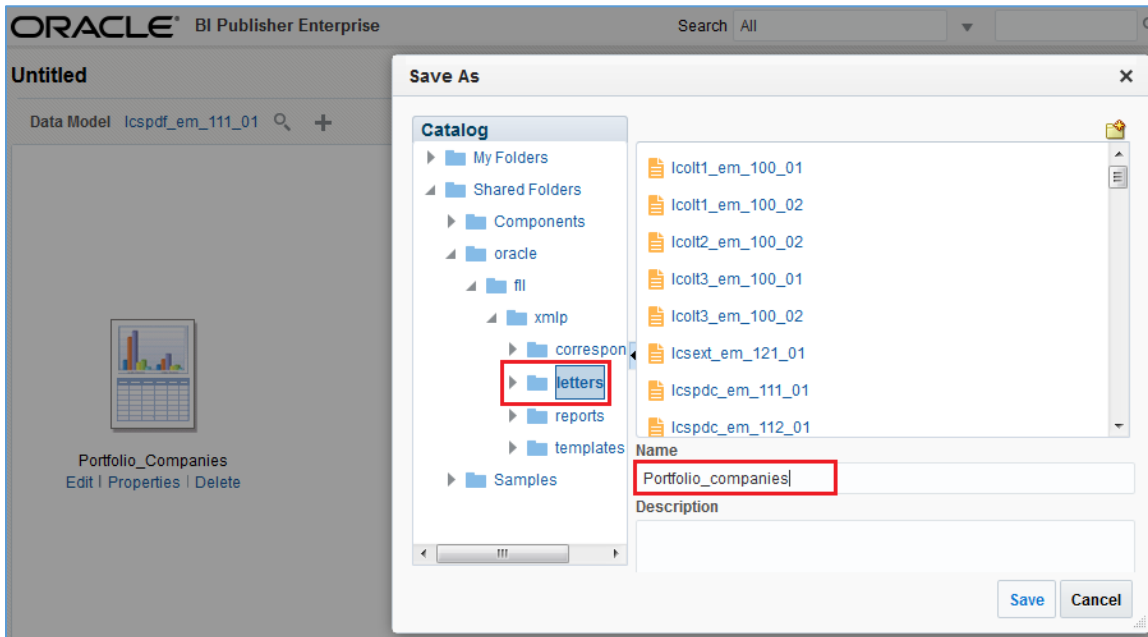


- » On mapping the data model to the template, click 'Save'.





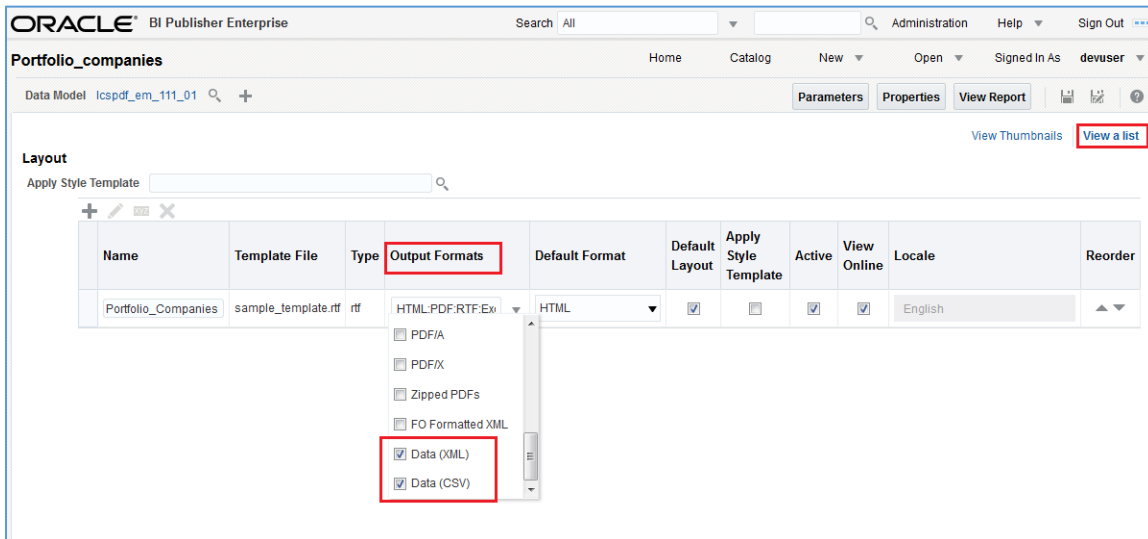
» In the Save As window, specify a name and save the mapping.



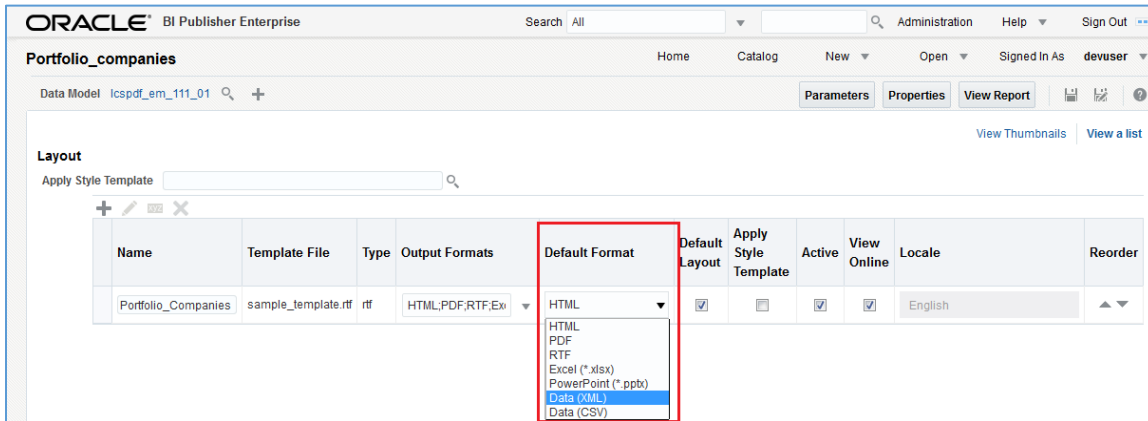
### Customize Data Output format

BI Publisher by default displays the output data in pre-defined format (html or so on) and the same can be customized as per requirement. In this case a machine readable output such as xml or csv is required, and hence the default format is to be set.

» Click 'View a List' option and select the required formats (XML, CSV and so on) in 'Output Formats' drop-down list. If you are in the reporting format screen, select  and click 'Edit Report' to view this screen.

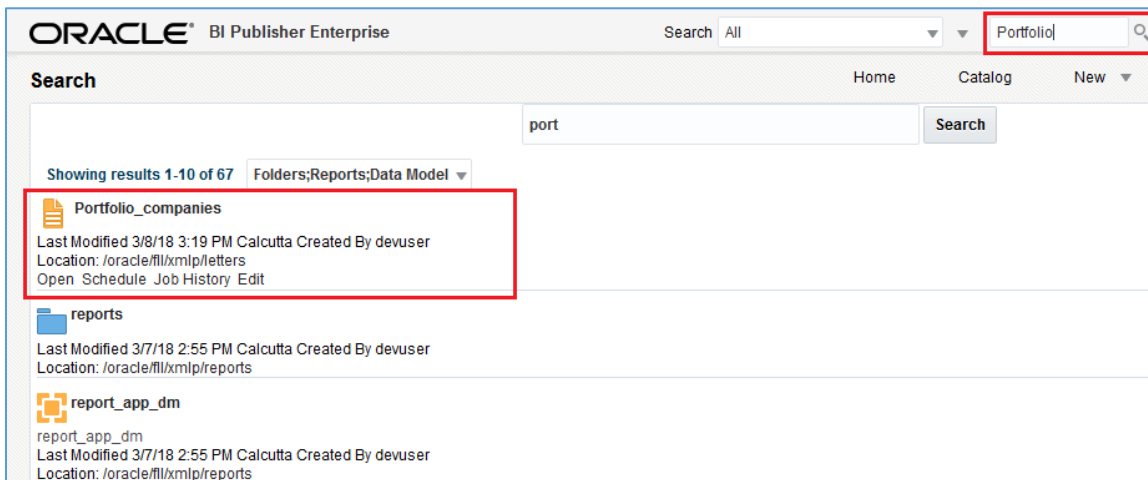


- » Also select the 'Default Format' (as XML / CSV) in which the output data is to be represented and 'Save' the details.



### Generate Data in BI Publisher

- » Using the search field at the top, enter the name of report and click search.



- » Click on the matching report in search results. BI Publisher by default displays a blank report since parameter values are not yet provided.

- » Specify the values for the defined parameters to fetch the corresponding details from the database into the report. Once done, click Apply. The report is generated in XML format (default) with the matching records from the database as indicated below.

**Portfolio\_companies**

P\_LTR\_JRQ\_ID 0      P\_APP\_ACC\_NBR      P\_CRT\_BATCH\_JOB\_IND N

P\_USR\_COM\_COMPANY O-0001      P\_USR\_CMB\_BRANCH OD-001      Apply

Portfolio Companies

This XML file does not appear to have any style information associated with it. The document tree is shown below.

```

<!--
Generated by Oracle BI Publisher 12.2.1.0.0 -Dataengine, datamodel:oracle_fll_xmlp_letters_lcspdf_em_11i_01_xdm
-->
<ROWSET>
<ROW>
<ACC_NO>20170500010118-310112017</ACC_NO>
<COMPANY>DEMO BANK USA</COMPANY>
<BRANCH>USHQ</BRANCH>
<COMP_ADDR1>LINE1</COMP_ADDR1>
<COMP_ADDR2>LINE2</COMP_ADDR2>
<COMP_CITY_STATE_ZIP>MINNEAPOLIS MN 55344 7255</COMP_CITY_STATE_ZIP>
<COMP_PHONE>#####</COMP_PHONE>
<COMP_FAX>#####</COMP_FAX>
<ACC_TITLE>ANTHONY MARQUART</ACC_TITLE>
<CUS_NAME>MARQUART ANTHONY</CUS_NAME>
<CUS_FIRST_NAME>MARQUART</CUS_FIRST_NAME>
<ADR_ADDRESS1> </ADR_ADDRESS1>
<ADR_ADDRESS2>
<CITY_STATE>SAN JUAN PR 00924 </CITY_STATE>
<COLLATERAL>2017 TOYOTA CAMRY UNDEFINED-WMWRE33474TD78197</COLLATERAL>
<ACC_LOAN_CUR_CURRENCY_CODE>USD</ACC_LOAN_CUR_CURRENCY_CODE>
</ROW>

```

- » Also on selecting CSV from the 'View Report' option, the output generated in CSV (comma separated values) format as indicated below:

**Portfolio\_companies**

P\_LTR\_JRQ\_ID 0      P\_APP\_ACC\_NBR      P\_CRT\_BATCH\_JOB\_IND N

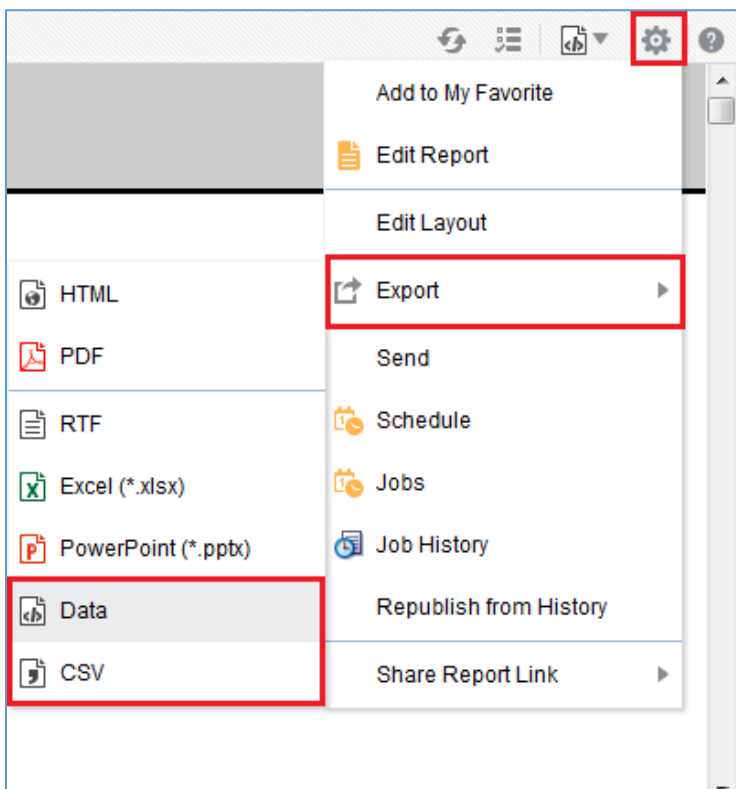
P\_USR\_COM\_COMPANY O-0001      P\_USR\_CMB\_BRANCH OD-001      Apply

Portfolio Companies

ACC_NO	COMPANY	BRANCH	COMP_ADDR1	COMP_ADDR2	COMP_CITY_STATE_ZIP	COMP_PHONE	COMP_FAX	ACC_TITLE	CUS_NAME	CUS_FIRST_NAME
20170500010118-310112017	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ANTHONY MARQUART	MARQUART ANTHONY	MARQUART
20170500010118-310112018	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ANTHONY MARQUART	MARQUART ANTHONY	MARQUART
20000100012084	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	DE AMIT / SM	MARQUART ANTHONY	MARQUART
20000100012109	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	DE AMIT / SM	MARQUART ANTHONY	MARQUART
20160100012250	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	BOOPAL MADHAN	MARQUART ANTHONY	MARQUART
20160100012292	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	BOOPAL MADHAN	MARQUART ANTHONY	MARQUART
20160100012359	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	BOOPAL MADHAN	MARQUART ANTHONY	MARQUART
20160100012466	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	BOOPAL MADHAN	MARQUART ANTHONY	MARQUART
20160100012482	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	BOOPAL MADHAN	MARQUART ANTHONY	MARQUART
20160100012531	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	BOOPAL MADHAN	MARQUART ANTHONY	MARQUART
20160100012531	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	BOOPAL MADHAN	MARQUART ANTHONY	MARQUART
20171100018437	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ABCV FIG", "B	MARQUART ANTHONY	MARQUART
20171100018437	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ABCV FIG", "B	MARQUART ANTHONY	MARQUART
20160100018505	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN	MARQUART ANTHONY	MARQUART
20160100018539	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN	MARQUART ANTHONY	MARQUART
20160100018604	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN / MADHAN", str123, str123,	MARQUART ANTHONY	MARQUART
20180200019822	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	"BOB MADHU", "BUSINESS TEST", "BOUADHU", "SH	MARQUART ANTHONY	MARQUART
20150100023000	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN", "MADHAN ORACLE", "MADHAN",	MARQUART ANTHONY	MARQUART
20150100023258	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN", "MADHAN ORACLE", "MADHAN",	MARQUART ANTHONY	MARQUART
20150100023274	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN", "MADHAN ORACLE", "MADHAN",	MARQUART ANTHONY	MARQUART
20150100023290	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN", "MADHAN ORACLE", "MADHAN",	MARQUART ANTHONY	MARQUART
20150100023315	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN", "MADHAN ORACLE", "MADHAN",	MARQUART ANTHONY	MARQUART
20150100023331	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN", "MADHAN ORACLE", "MADHAN",	MARQUART ANTHONY	MARQUART
20150100023357	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN", "MADHAN ORACLE", "MADHAN",	MARQUART ANTHONY	MARQUART
20150100023737	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN", "MADHAN ORACLE", "MADHAN",	MARQUART ANTHONY	MARQUART
20150100023753	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN", "MADHAN ORACLE", "MADHAN",	MARQUART ANTHONY	MARQUART
20150100023787	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	ORACLE MADHAN", "MADHAN ORACLE", "MADHAN",	MARQUART ANTHONY	MARQUART
20000100011995	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	DE AMIT / SMITH EDWIN", "AMIT DE", "AMIT",	MARQUART ANTHONY	MARQUART
20160100012375	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	BOOPAL MADHAN / SMITH EDWIN", "MADHAN BO	MARQUART ANTHONY	MARQUART
20160100012416	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	BOOPAL MADHAN / SMITH EDWIN", "MADHAN BO	MARQUART ANTHONY	MARQUART
20160100012440	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	BOOPAL MADHAN / SMITH EDWIN", "MADHAN BO	MARQUART ANTHONY	MARQUART
20171000028817	DEMO BANK USA	USHQ	LINE1	LINE2	MINNEAPOLIS MN 55344 7255	#####	#####	"TEST IV LOAN INSURANCE", "APEX FLEET PRO	MARQUART ANTHONY	MARQUART

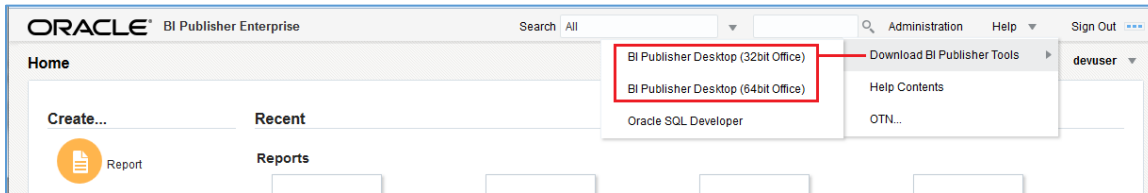
## Export BI Publisher data to required format

- » On generating the report with required data, you can export the same to the following BI Publisher supported formats. Click Actions > Export and select the required format.
  - » HTML
  - » PDF
  - » RTF
  - » Excel
  - » PowerPoint
  - » Data (XML format)
  - » CSV (comma separated values format)

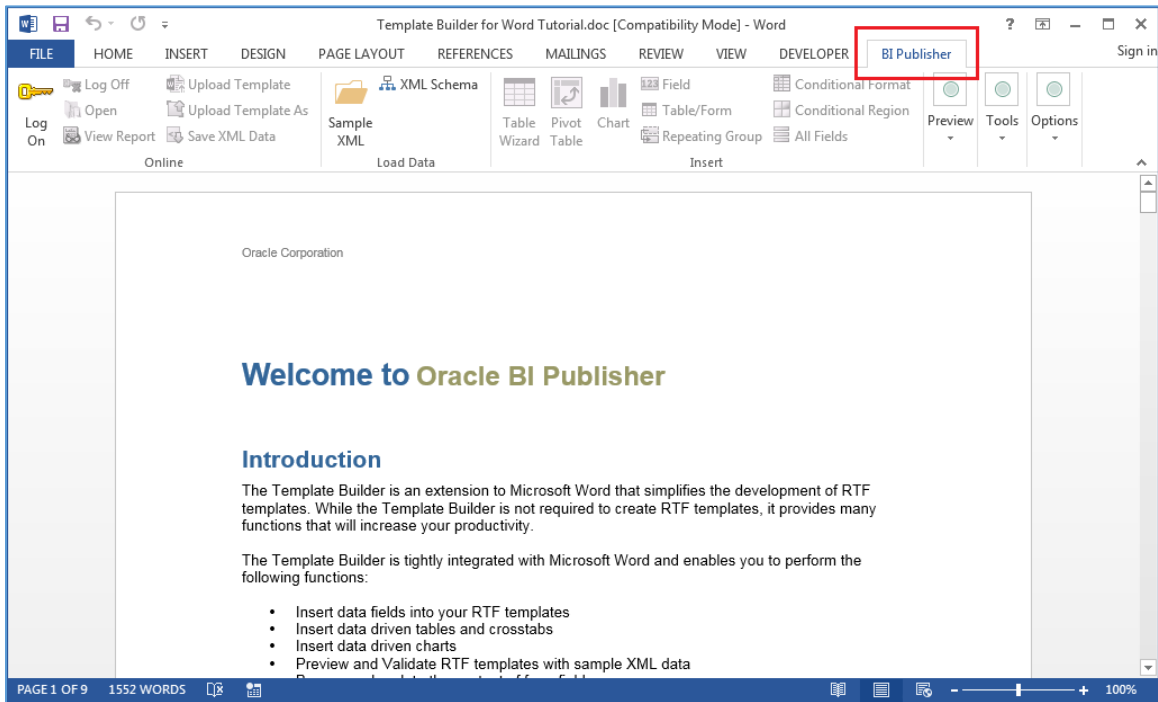


## Installing BI Publisher Plugin

1. In the BI Publisher home page, click Help > Download BI Publisher Tools > BI Publisher Desktop (32/64 bit Office) option.



2. Save the binary file on to local directory and install the plugin.
3. Once done, verify the BI Publisher tab in the Menu by opening a new MS word document.









**Oracle Corporation, World Headquarters**  
500 Oracle Parkway  
Redwood Shores, CA 94065, USA

**Worldwide Inquiries**  
Phone: +1.650.506.7000  
Fax: +1.650.506.7200

CONNECT WITH US

-  [blogs.oracle.com/oraclepartners](https://blogs.oracle.com/oraclepartners)
-  [facebook.com/oraclepartners](https://facebook.com/oraclepartners)
-  [twitter.com/oraclepartners](https://twitter.com/oraclepartners)
-  [oracle.com/partners](https://oracle.com/partners)

**Integrated Cloud Applications & Platform Services**

Copyright © 2021, Oracle and/or its affiliates. All rights reserved. This document is provided for information purposes only, and the contents hereof are subject to change without notice. This document is not warranted to be error-free, nor subject to any other warranties or conditions, whether expressed orally or implied in law, including implied warranties and conditions of merchantability or fitness for a particular purpose. We specifically disclaim any liability with respect to this document, and no contractual obligations are formed either directly or indirectly by this document. This document may not be reproduced or transmitted in any form or by any means, electronic or mechanical, for any purpose, without our prior written permission.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Xeon are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Opteron, the AMD logo, and the AMD Opteron logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group. 0318