

Oracle Insurance Planner

Release Notes

Release 8.1.2.0.0

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ORACLE
Financial Services

Oracle Insurance Planner Release Notes

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Document Control

Table 1: Document Version Control

| Version Number | Revision Date | Change Log |
|----------------|---------------|--|
| 1 | March 2022 | Created the release notes for Release 8.1.2.0.0. |

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1 About the Guide

This section provides release information for the Oracle Insurance Planner Application Pack and includes the following topics:

- [Intended Audience](#)
- [Access to Oracle Support](#)
- [Related Information Sources](#)

1.1 Purpose of this Document

This document contains the release information for Oracle Insurance Planner (OIP) Application Pack, Release 8.1.2.0.0.

1.2 Intended Audience

This document is intended for users of the Oracle Insurance Planner Application Pack.

1.3 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> Or [visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs](http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs) if you are hearing impaired.

1.4 Related Information Sources

You can access the following online documents from the Oracle Help Center (OHC) Documentation Library for [Oracle Insurance Planner Application Pack](#):

- [Oracle Insurance Planner Release Notes](#)
- [Oracle Insurance Planner Installation Guide](#)
- [Oracle Insurance Planner User Guide](#)

You can access the OFS AAI documentation online from the OHC Documentation Library for [OFS AAI](#):

- [OFS Advanced Analytical Applications Infrastructure \(OFS AAAI\) Application Pack Installation and Configuration Guide](#)
- [OFS Analytical Applications Infrastructure User Guide](#)

The additional documents are:

- [OFSAA Licensing User Manual, Release](#)
- [OFS Analytical Applications Infrastructure Security Guide](#)
- [OFSAAI FAQ Document](#)
- [OFS Analytical Applications Technology Matrix](#)

- [Oracle Insurance Planner Technical Documents](#)

2 Introduction to Oracle Insurance Planner

An insurance company's management is required to make many decisions based on its projected financial statements and KPIs based on those. The decisions include new business mix decisions, risk management-related decisions, capital optimization decisions, and all other decisions that are to be based on forward-looking revenue statements and balance sheets. Oracle Insurance Planner (OIP) is being developed to work as a decision support system.

OIP, as part of the first release, comes with the ability to create model points and project new business into the future based on the sales estimates or seed values and growth rates provided by the user. The users can upload the projections in respect of existing business as well and can club the projections for further analysis and reports. Reports and forward-looking statements are on the product roadmap and will be part of future releases.

3 Oracle Insurance Planner

Oracle Insurance Planner Release 8.1.2.0.0 is a separately licensed product.

33732895 - OIP Pack Release 8.1.2.0.0 includes all enhancements and bug fixes that are done since the 8.1.2.0.0 release.

This chapter includes the following topics:

- [Bugs fixed in this Release](#)
- [Known Issues or Limitations](#)

3.1 New Features in this Release

Oracle Insurance Planner bundles the following new features in version 8.1.2.0.0. For detailed information about the usage of the listed features, see the respective product User Guide on [OHC Documentation Library](#).

- Configuration of various dimensions is supported.
- Model point upload, Management, and Cashflow signature upload.
- Sales estimates generation and upload.
- New business monthly projections and aggregation into yearly numbers.

3.2 Installing this Minor Level Release

For detailed instructions to install this Minor Level Release, see the [Oracle Insurance Planner Installation Guide Release 8.1.2.0.0](#).

3.3 Bugs Fixed in this Release

This is the first release of Oracle Insurance Planner.

3.4 Known Issues or Limitations

There are no known issues or limitations in Release 8.1.2.0.0.

4 Oracle Financial Services Analytical Applications Infrastructure

See the [Oracle Financial Services Advanced Analytical Applications Infrastructure Application Pack Release Notes](#) for the details on the New Features, List of Bugs Fixed, and Known Issues and Limitations.

5 Hardware and Software Tech Stack Details

The hardware and software combinations required for OFS AAAI 8.1.x are available at [OFS Analytical Applications Technology Matrix](#).

6 Licensing Information

For details on the third-party software tool used, see the [OFSAA Licensing Information User Manual Release 8.1.x](#).

OFSA Support

Raise a Service Request (SR) in [My Oracle Support \(MOS\)](#) for queries related to the OFSAA applications.

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- Is the information clearly presented?
- Do you need more information? If so, where?
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