

# Oracle Linux 9

## Managing Storage Devices



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# Preface

[Oracle Linux 9: Managing Storage Devices](#) provides information about storage device management, as well as instructions on how to configure and manage disk partitions, swap space, logical volumes, software RAID, block device encryption, iSCSI storage, and multipathing.

## Conventions

The following text conventions are used in this document:

Convention	Meaning
<b>boldface</b>	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

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technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

# 1

## Using Disk Partitions

All storage devices, from hard disks to solid state drives to SD cards, must be partitioned to become usable. A device must have at least one partition, although you can create multiple partitions on any device.

Partitioning divides a disk drive into one or more reserved areas called *partitions*. Information about these partitions are stored in the partition table on the disk drive. The operating system treats each partition as a separate disk that can contain a file system.

You create additional partitions to simplify backups, enhance system security, and meet other needs, such as setting up development sandboxes and test areas. You can add partitions to store data that frequently changes, such as user home directories, databases, and log file directories.

### Disk Partitions in Oracle Linux

Oracle Linux requires one partition for the root file system. Additionally, two other partitions are typically reserved for swap space and the boot file system. On x86 and x86\_64 systems, the system BIOS can access only the first 1024 cylinders of the disk at boot time. Configuring a separate boot partition in this region on the disk enables the GRUB bootloader to access the kernel image and other files that are required to boot the system.

For hard disks with a master boot record (MBR), the partitioning scheme supports up to 4 *primary partitions*. In turn, a primary partition can further be divided into up to 11 *logical partitions*. The primary partition that contains the logical partitions is known as an *extended partition*. The MBR scheme supports disks up to 2 TB in size.

On hard disks with a GUID Partition Table (GPT), you can configure up to 128 partitions. The GPT partition scheme does not use the concept of extended or logical partitions. If your disk's size is larger than 2 TB, you should use GPT to configure the device's partitions.

#### Note:

When partitioning a block storage device, align primary and logical partitions on one-megabyte (1048576 bytes) boundaries. If partitions, file system blocks, or RAID stripes are incorrectly aligned and overlap the boundaries of the underlying storage's sectors or pages, the device controller has to modify twice as many sectors or pages than if correct alignment is used. This recommendation applies to most block storage devices, including hard disk drives, solid state drives (SSDs), LUNs on storage arrays, and host RAID adapters.

# Partitioning Disks by Using `fdisk`

To create and manage hard disks that use MBRs, you use the `fdisk` command. Alternatively, you can use the `cfdisk` utility, which is a text-based, graphical version of `fdisk`.

Before running `fdisk`, complete the following requirements first:

- Unmount any mounted partition on the disk.
- Disable any partition that is being used as swap space by using the `swapoff` command.
- Backup the data on the disk to be configured.

`fdisk` can be used either interactively or directly with command-line options and arguments.



## Note:

The two modes can differ in the options they support to perform specific actions. To list supported options while in interactive mode, enter `m` at the mode's prompt. For supported options in the command line mode, type:

```
fdisk -h
```

To run the `fdisk` command interactively, specify only the name of the disk device as an argument, for example:

```
sudo fdisk /dev/sda
```

```
Welcome to fdisk (util-linux 2.32.1)
Changes will remain in memory only, until you decide to write them.
Be careful before using the write command.
```

```
Command (m for help):
```

The following commands are useful for managing partitions:

**p**

Displays the current partition table.

**n**

Initiates the process for creating new partitions.

**t**

Changes the partition type.



**Tip:**

To list all the supported partition types, enter `l`.

**w**

Commits changes you made to the partition table, then exits the interactive session.

**q**

Disregards any configuration changes you made and exits the session.

**m**

Displays all the supported commands in the interactive mode.

For more information, see the `fdisk(8)` and `parted(8)` manual pages.

## Displaying the Partition Table

To display the partition table, enter `p` at the `fdisk` prompt, for example:

```
Command (m for help): p

Disk /dev/sda: 36.5 GiB, 39191576576 bytes, 76546048 sectors
Units: sectors of 1 * 512 = 512 bytes
Sector size (logical/physical): 512 bytes / 512 bytes
I/O size (minimum/optimal): 512 bytes / 512 bytes
Disklabel type: dos
Disk identifier: 0x67fb0c7a

Device      Boot  Start      End  Sectors  Size Id Type
/dev/sda1   *      2048    1026047  1024000  500M 83 Linux
/dev/sda2                1026048 76546047 75520000   36G 8e Linux LVM
```

Command (m for help):

The output contains device information summary such as disk size and disklabel type, as well as partition details. The partition details are specified under the following field names:

**Device**

Lists the current partitions on the device.

**Boot**

Identifies the boot partition with an asterisk (\*). This partition contains the files that the GRUB bootloader needs to boot the system. Only one partition can be bootable.

**Start and End**

Lists the start and end offsets in sectors that mark a sector's boundaries. All partitions are aligned on one-megabyte boundaries.

**Sectors**

Displays sector sizes.

**Size**

Displays partition sizes.

**Id and Type**

Indicates a representative number and its corresponding representative number. Oracle Linux typically supports the following types:

**5 Extended**

An extended partition that can contain up to four logical partitions.

**82 Linux swap**

Swap space partition.

**83 Linux**

Linux partition for a file system that is not managed by LVM. This is the default partition type.

**8e Linux LVM**

Linux partition that is managed by LVM.

## Creating Partitions

The following example demonstrates how to use the different `fdisk` interactive commands to partition a disk. Specifically, 2 partitions are created on `/dev/sdb`. The first partition is assigned 2 GB while the second partition uses all the remaining disk space.

```
sudo fdisk /dev/sdb
```

The command runs a menu-based system where you must select the appropriate responses to configure the partition. Example inputs are displayed in the following interactive session:

```
...
Command (m for help): n
Partition type
   p   primary (0 primary, 0 extended, 4 free)
   e   extended (container for logical partitions)
Select (default p): p
Partition number (1-4, default 1): 1
First sector (2048-32767999, default 2048): <Enter>
Last sector, +sectors or +size{K,M,G,T,P} (2048-32767999, default 32767999): +2G

Created a new partition 1 of type 'Linux' and of size 2 GiB.

Command (m for help): n
Partition type
   p   primary (1 primary, 0 extended, 3 free)
   e   extended (container for logical partitions)
Select (default p): p
Partition number (2-4, default 2): 2
First sector (4196352-32767999, default 4196352): <Enter>
Last sector, +sectors or +size{K,M,G,T,P} (4196352-32767999, default 32767999):
<Enter>

Created a new partition 2 of type 'Linux' and of size 13.6 GiB.

Command (m for help): p
Disk /dev/sdb: 15.6 GiB, 16777216000 bytes, 32768000 sectors
Units: sectors of 1 * 512 = 512 bytes
Sector size (logical/physical): 512 bytes / 512 bytes
```

```
I/O size (minimum/optimal): 512 bytes / 512 bytes
Disklabel type: dos
Disk identifier: 0x460247f0

Device      Boot   Start      End  Sectors  Size Id Type
/dev/sdb1           2048  4196351  4194304    2G 83 Linux
/dev/sdb2           4196352 32767999 28571648 13.6G 83 Linux

Command (m for help): w
The partition table has been altered!

Calling ioctl() to re-read partition table.
Syncing disks.
```

## Partitioning Disks by Using parted

To create and manage hard disks that use GPTs, you use the `parted` command. The command enables you to perform typical partition operations as `fdisk`. However, with its support for a larger set of commands as well as more disk label types including GPT disks, `parted` is more advanced.

Before running `parted`, complete the following requirements first:

- Unmount any mounted partition on the disk.
- Disable any partition that is being used as swap space by using the `swapoff` command.
- Backup the data on the disk to be configured.

You can use `parted` either interactively or directly with command line arguments. To run `parted` interactively, specify only the name of the disk device as an argument, for example:

```
sudo parted /dev/sdb

GNU Parted 3.2
Using /dev/sdb
Welcome to GNU Parted! Type 'help' to view a list of commands.
(parted)
```

The following commands are useful for managing partitions:

### **print**

Displays the current partition table.

### **mklabel**

Creates a partition type according to the label you choose.

### **mkpart**

Initiates the process for creating new partitions.

### **quit**

Exits the session.

 **Note:**

In interactive sessions, changes are committed to disk immediately. Unlike `fdisk`, the `parted` utility does not have an option for quitting without saving changes.

**help**

Displays all the supported commands in the interactive mode.

## Creating Partitions

The following example demonstrates how to use the different `parted` commands to create 2 disk partitions. The first partition is assigned 2 GB while the second partition uses all the remaining disk space.

```
sudo parted /dev/sdb
```

The command runs a menu-based system where you must select the appropriate responses to configure the partition. Example inputs are displayed in the following interactive session:

```
GNU Parted 3.2
Using /dev/sdb
Welcome to GNU Parted! Type 'help' to view a list of commands.
(parted) print
Model: ATA VBOX HARDDISK (scsi)
Disk /dev/sdb: 16.8GB
Sector size (logical/physical): 512B/512B
Partition Table: msdos
Disk Flags:

Number  Start  End  Size  Type  File system  Flags

(parted) mkpart
Partition type?  primary/extended? primary
File system type?  [ext2]? <Enter>
Start? 1
End? 2GB
(parted) print
Model: ATA VBOX HARDDISK (scsi)
Disk /dev/sdb: 16.8GB
Sector size (logical/physical): 512B/512B
Partition Table: msdos
Disk Flags:

Number  Start  End  Size  Type  File system  Flags
  1      1049kB 2000MB 1999MB primary ext2          lba

(parted) mkpart
Partition type?  primary/extended? primary
File system type?  [ext2]? <Enter>
Start? 2001
End? -0
(parted) print
Model: ATA VBOX HARDDISK (scsi)
Disk /dev/sdb: 16.8GB
```

```

Sector size (logical/physical): 512B/512B
Partition Table: msdos
Disk Flags:

Number  Start   End     Size    Type    File system  Flags
  1      1049kB 2000MB 1999MB  primary ext2          lba
  2      2001MB 16.8GB 14.8GB  primary ext2          lba

(parted) quit

```



### Note:

Unless you specify otherwise, the size for the `Start` and `End` offsets is in megabytes. To use another unit of measure, type the value and the unit together, for example, `2GB`. To assign all remaining disk space to the partition, enter `-0` for the `End` offset as shown in the example.

## Customizing Labels

By default, `parted` creates `msdos`-labeled partitions. When partitioning with this label, you are also prompted for the partition type. Partition types can be `primary`, `extended`, or `logical`.

If you want to use a different label, you would need to specify that label first with the `mklabel` command before creating the partition. Depending on the label, you would be prompted during the partitioning process for additional information, such as the partition name, as shown in the following example:

```
sudo parted /dev/sdb
```

The command runs a menu-based system where you must select the appropriate responses to configure the partition. Example inputs are displayed in the following interactive session:

```

GNU Parted 3.2
Using /dev/sdb
Welcome to GNU Parted! Type 'help' to view a list of commands.
(parted) mklabel
New disk label type? gpt
Warning: The existing disk label on /dev/sdb will be destroyed and all data on
this disk will be lost. Do you want to continue?
Yes/No? yes
(parted) print
Model: ATA VBOX HARDDISK (scsi)
Disk /dev/sdb: 16.8GB
Sector size (logical/physical): 512B/512B
Partition Table: gpt
Disk Flags:

Number  Start   End     Size    File system  Name  Flags

(parted) mkpart
Partition name? []? Example
File system type? [ext2]? linux-swap
Start? 1

```

```

End? 2GB
(parted) print
Model: ATA VBOX HARDDISK (scsi)
Disk /dev/sdb: 16.8GB
Sector size (logical/physical): 512B/512B
Partition Table: gpt
Disk Flags:

Number  Start   End     Size    File system  Name      Flags
  1      1049kB  2000MB  1999MB  linux-swap(v1) Example

(parted) quit

```

To know which types of file systems and labels are supported by `parted`, consult the GNU Parted User Manual at <https://www.gnu.org/software/parted/manual/>, or enter `info parted` to view the online user manual. For additional information, see the `parted(8)` manual page.

## Automatic Device Mappings for Partitions and File Systems

Device mappings are handled automatically on Oracle Linux, by the kernel and the `udev` service. In the case of disk devices, the kernel automatically creates device mappings for disks and their partitions using a non-persistent naming scheme in the form of `/dev/sdxy`, for example `/dev/sda1`. A problem with this approach is that the device naming scheme is dependent on the order in which devices are detected, which means that device names can change easily. Typically, device names change when there are changes to the boot process or when storage devices or their related controllers fail.

Avoid using the non-persistent disk or partition names when configuring mount points in `/etc/fstab`.

`Udev` is a subsystem that works with the kernel to monitor hardware or device changes and manages events related to changes. Storage devices, partitions and file systems are all allocated unique identifiers that the `udev` subsystem is capable of reading and using to automatically configure device mappings that you can use to safely identify the device or partition that you intend to work with. Device mappings for storage devices managed by `udev` are located in `/dev/disks` and you are able to identify a device by a variety of identifiers including the unique partition UUID, file system UUID or the partition label.

When configuring mount points in `/etc/fstab` it is preferable to use the file system UUID or the partition label (if this is set), for example:

```

UUID=8980b45b-a2ce-4df6-93d8-d1e72f3664a0 /boot xfs defaults 0 0
LABEL=home /home xfs defaults 0 0

```

Note that since file systems are capable of spanning multiple devices, it is usually preferable to define mount points against the file system UUID rather than a partition UUID or label. File system UUIDs are assigned when the file system is created and is stored as part of the file system itself. If you copy the file system to a different device, it retains the same file system UUID. However, if you reformat a device, using the `mkfs` command, the device loses the file system UUID and a new UUID is generated.

## Listing Device Mapping Information

You can use the `lsblk` command to list device information for any block device attached to the system:



### Tip:

Use the `-o +UUID` option to display the UUIDs for each device and partition listed, or use the `-f` option to get a display of important file system information.

```
lsblk -f
```

Output may display as follows, indicating a tree of file system mappings:

```

NAME                FSTYPE      FSVER    LABEL UUID
FSAVAIL FSUSE% MOUNTPOINTS
sda
├─sda1                vfat        FAT16    DDD4-C455
94.5M    5% /boot/efi
├─sda2                xfs         8980b45b-a2ce-4df6-93d8-
d1e72f3664a0        1.5G    26% /boot
└─sda3                LVM2_member LVM2 001   LzsEPR-Mnbk-kQZY-eV3n-9u1T-1FXZ-
x7ANgD
  ├─ocivolume-root xfs         26029274-0a04-4dc5-b794-2576b9a16884
28.6G   25% /
  └─ocivolume-oled xfs         3cbc8301-6f0e-4947-bbe6-
f3669b9e6985        9.9G    1% /var/oled

```

You can also use the `udevadm info` command to obtain information about any udev mappings on the system. For example:

```
sudo udevadm info /dev/sda3
```

Output may display as follows, indicating all of the device links that udev has created for the device and any other information that udev has on the device:

```

P: /devices/pci0000:00/0000:00:04.0/virtio1/host2/target2:0:0/2:0:0:1/block/sda/sda3
N: sda3
L: 0
S: disk/by-partuuid/18b918a1-16ca-4a07-91c6-455c6dc59fac
S: oracleoci/oraclecvda3
S: disk/by-id/wwn-0x60170f5736a64bd7accb6a5e66fe70ee-part3
S: disk/by-path/pci-0000:00:04.0-scsi-0:0:0:1-part3
S: disk/by-id/scsi-360170f5736a64bd7accb6a5e66fe70ee-part3
S: disk/by-id/lvm-pv-uuid-LzsEPR-Mnbk-kQZY-eV3n-9u1T-1FXZ-x7ANgD
E: DEVPATH=/devices/pci0000:00/0000:00:04.0/virtio1/host2/target2:0:0/2:0:0:1/
block/sda/sda3
E: DEVNAME=/dev/sda3
E: DEVTYP=partition
E: DISKSEQ=9
E: PARTN=3
E: MAJOR=8
E: MINOR=3
E: SUBSYSTEM=block
E: USEC_INITIALIZED=20248855
E: ID_SCSI=1

```

```

E: ID_VENDOR=ORACLE
E: ID_VENDOR_ENC=ORACLE\x20\x20
E: ID_MODEL=BlockVolume
E: ID_MODEL_ENC=BlockVolume\x20\x20\x20\x20\x20
E: ID_REVISION=1.0
E: ID_TYPE=disk
E: ID_SERIAL=360170f5736a64bd7ac6b6a5e66fe70ee
E: ID_SERIAL_SHORT=60170f5736a64bd7ac6b6a5e66fe70ee
E: ID_WWN=0x60170f5736a64bd7
E: ID_WWN_VENDOR_EXTENSION=0xac6b6a5e66fe70ee
E: ID_WWN_WITH_EXTENSION=0x60170f5736a64bd7ac6b6a5e66fe70ee
E: ID_BUS=scsi
E: ID_PATH=pci-0000:00:04.0-scsi-0:0:0:1
E: ID_PATH_TAG=pci-0000_00_04_0-scsi-0_0_0_1
E: ID_PART_TABLE_UUID=a0b1f7d8-e84b-461f-a016-c3fcfed369c3
E: ID_PART_TABLE_TYPE=gpt
E: ID SCSI_INQUIRY=1
E: ID_FS_UUID=LzsEPR-Mnbk-kQZY-eV3n-9u1T-lFXZ-x7ANgD
E: ID_FS_UUID_ENC=LzsEPR-Mnbk-kQZY-eV3n-9u1T-lFXZ-x7ANgD
E: ID_FS_VERSION=LVM2 001
E: ID_FS_TYPE=LVM2_member
E: ID_FS_USAGE=raid
E: ID_PART_ENTRY_SCHEME=gpt
E: ID_PART_ENTRY_UUID=18b918a1-16ca-4a07-91c6-455c6dc59fac
E: ID_PART_ENTRY_TYPE=e6d6d379-f507-44c2-a23c-238f2a3df928
E: ID_PART_ENTRY_NUMBER=3
E: ID_PART_ENTRY_OFFSET=4401152
E: ID_PART_ENTRY_SIZE=100456415
E: ID_PART_ENTRY_DISK=8:0
E: SCSI_TPGS=0
E: SCSI_TYPE=disk
E: SCSI_VENDOR=ORACLE
E: SCSI_VENDOR_ENC=ORACLE\x20\x20
E: SCSI_MODEL=BlockVolume
E: SCSI_MODEL_ENC=BlockVolume\x20\x20\x20\x20\x20
E: SCSI_REVISION=1.0
E: SCSI_IDENT_LUN_NAA_REGEXT=60170f5736a64bd7ac6b6a5e66fe70ee
E: UDISKS_IGNORE=1
E: DEVLINKS=/dev/disk/by-partuid/18b918a1-16ca-4a07-91c6-455c6dc59fac
/dev/oracleoci/oraclecvda3
/dev/disk/by-id/wwn-0x60170f5736a64bd7ac6b6a5e66fe70ee-part3
/dev/disk/by-path/pci-0000:00:04.0-scsi-0:0:0:1-part3
/dev/disk/by-id/scsi-360170f5736a64bd7ac6b6a5e66fe70ee-part3
/dev/disk/by-id/lvm-pv-uuid-LzsEPR-Mnbk-kQZY-eV3n-9u1T-lFXZ-x7ANgD
E: TAGS=:systemd:
E: CURRENT_TAGS=:systemd:

```

## Manually Mapping Partition Tables to Devices

The `kpartx` utility maps to device files the partitions of any block device or file that contains a partition table. The command reads the partition table, creates device files for the partitions, and stores the device files in `/dev/mapper`. Each device file represents a disk volume or a disk partition on a device or within an image file.

For more information, see the `kpartx(8)` manual page.



## Creating Device Mappings by Using kpartx

The `-a` option creates the device mappings. The following example uses the disk partitions that were created in [Creating Partitions](#) as basis for creating the mapping. The example begins by showing the partition table:

1. Display the partition table.

```
sudo fdisk -l /dev/sdb

...
Device    Boot    Start      End Sectors Size Id Type
/dev/sdb1           2048  3907583  3905536  1.9G 83 Linux
/dev/sdb2          3907584 32767999 28860416 13.8G 83 Linux
```

2. Map the partitions.

```
sudo kpartx -av /dev/sdb

add map sdb1 (253:2): 0 3905536 linear 8:16 2048
add map sdb2 (253:3): 0 28860416 linear 8:16 3907584
```

3. Display `/dev/mapper` contents.

```
ls /dev/mapper

control sdb1 sdb2 vg_main-lv_root vg_main-lv_swap
```

## Listing Partition Mappings For a Device by Using kpartx

To list the partitions in the device, use the `-l` option.

In the following example, the first column of the output identifies the device files in `/dev/mapper`.

```
sudo kpartx -l /dev/sdb

sdb1 : 0 3905536 /dev/sdb 2048
sdb2 : 0 28860416 /dev/sdb 3907584
```

The `kpartx` command also works with image files such as an installation image. For example, for an image file `system.img`, you can do the following:

```
sudo kpartx -a system.img

sudo kpartx -l system.img

loop0p1 : 0 204800 /dev/loop0 2048
loop0p2 : 0 12288000 /dev/loop0 206848
loop0p3 : 0 4096000 /dev/loop0 212494848
loop0p4 : 0 2 /dev/loop0 16590848
```

The output of the previous command shows that the drive image contains four partitions.

## Removing Partition Mappings by Using kpartx

If a partition is not in use you can remove the device mapping for the partition by using the `-d` option:

```
sudo kpartx -d system.img  
ls /dev/mapper  
  
control
```

# 2

## Implementing Swap Spaces

Swap spaces are a way by which the operating system manages resources in the system to ensure efficient performance.

Oracle Linux uses swap space if your system does not have enough physical memory for ongoing processes. When available memory is low, the operating system writes inactive pages to swap space on the disk, and thus free up physical memory.

However, swap space is not an effective solution to memory shortage. Swap space is located on disk drives, which have much slower access times than physical memory. Writing to swap space effectively degrades system performance. If your system often resorts to swapping, you should add more physical memory, not more swap space.

Swap space can be either in a swap file or on a separate swap partition. A dedicated swap partition is faster, but changing the size of a swap file is easier. If you know how much swap space your system requires, configure a swap partition. Otherwise, start with a swap file and create a swap partition later when you know what your system requires.

### Creating a Swap File

1. Use the `dd` command to create a file of the required size, for example, one million 1KB blocks.

```
sudo dd if=/dev/zero of=/swapfile bs=1024 count=1000000

1000000+0 records in
1000000+0 records out
1024000000 bytes (1.0 GB, 977 MiB) copied, 6.10298 s, 168 MB/s
```

2. Initialize the file as a swap file.

```
sudo mkswap /swapfile

mkswap: /swapfile: insecure permissions 0644, 0600 suggested.
Setting up swapspace version 1, size = 976.6 MiB (1023995904 bytes)
no label, UUID=43964855-e81f-414c-a61c-370408085ba4
```

3. Change the permissions on the file so that it is not world readable.

```
sudo chmod 0600 /swapfile
```

4. Add an entry to the `/etc/fstab` file so that the system uses the swap file at system reboots, for example:

```
/swapfile      swap          swap          defaults      0 0
```

5. Regenerate the mount units and register the new configuration in `/etc/fstab`.

```
sudo systemctl daemon-reload
```

6. Activate the swap file.

```
sudo swapon /swapfile
```

7. (Optional) Test whether the new swap file was successfully created by inspecting the active swap space:

```
cat /proc/swaps

sudo free -h
```

## Creating a Swap Partition

1. Create the swap partition by using either `fdisk` or `parted`.
  - If using `fdisk`, create the partition as discussed in [Creating Partitions](#). Then use `t` to change the partition type from the default to `82 Linux swap / So`.
  - If using `parted`, specify `linux-swap` at the `File system type?` prompt as shown in [Partitioning Disks by Using parted](#).

2. Initialize the partition as a swap partition.

For example, if the partition is `/dev/sda2`, use the following command:

```
sudo mkswap /dev/sda2
```

3. Enable swapping to the swap partition.

```
sudo swapon /dev/sda2
```

4. Add an entry to `/etc/fstab` for the swap partition so that the system uses it following the next reboot, for example:

```
/dev/sda2      swap          swap          defaults      0 0
```

## Viewing Swap Space Usage

To view a system's usage of swap space, examine the contents of `/proc/swaps`:

```
cat /proc/swaps
```

Filename	Type	Size	Used	Priority
<code>/dev/sda2</code>	partition	4128760	388	-1
<code>/swapfile</code>	file	999992	0	-2

In this example, the system is using both a 4GB swap partition on `/dev/sda2` and a 1GB swap file, `/swapfile`. The `Priority` column shows that the operating system to write to the swap partition rather than to the swap file.

You can also view `/proc/meminfo` or use utilities such as `free`, `top`, and `vmstat` to view swap space usage, for example:

```
grep Swap /proc/meminfo
```

```
SwapCached:          248 kB
SwapTotal:           5128752 kB
SwapFree:            5128364 kB
```

```
sudo free | grep Swap
```

```
Swap:      5128752      388      5128364
```

## Removing a Swap File or Swap Partition

To remove a swap file or swap partition from use:

1. Disable swapping to the swap file or swap partition, for example:  

```
sudo swapoff /swapfile
```
2. Remove the entry for the swap file or swap partition from `/etc/fstab`.
3. Optionally, remove the swap file or swap partition if you no longer need it.

# 3

## Recommendations for Solid State Drives

Just like other storage devices, solid state drives (SSDs) require their partitions to be on 1 MB boundaries.

For btrfs and ext4 file systems on SSDs, specifying the `discard` option with `mount` sends discard (TRIM) commands to an underlying SSD whenever blocks are freed. This option can extend the working life of the device. However, the option also has a negative impact on performance, even for SSDs that support queued discards.

Instead, use the `fstrim` command to discard empty and unused blocks, especially before reinstalling the operating system or before creating a new file system on an SSD. Schedule `fstrim` to run when impact on system performance is minimal. You can also apply `fstrim` to a specific range of blocks rather than the whole file system.



### Note:

Using a minimal journal size of 1024 file-system blocks for ext4 on an SSD improves performance. However, journaling also improves the robustness of the file system, and therefore should not be completely disabled.

Btrfs automatically enables SSD optimization for a device if the value of `/sys/block/device/queue/rotational` is 0, such as in the case of Xen Virtual Devices (XVD). If btrfs does not detect a device as being an SSD, enable SSD optimization by specifying the `ssd` option to `mount`. Note, however, that setting the `ssd` option does not imply that `discard` is also set.

To disable SSD optimization, specify the `nossd` option to `mount`.

If you configure swap files or partitions on an SSD, reduce the tendency of the kernel to perform anticipatory writes to swap, which is controlled by the value of the `vm.swappiness` kernel parameter and displayed as `/proc/sys/vm/swappiness`. The value of `vm.swappiness` can be in the range 0 to 100, where a higher value implies a greater propensity to write to swap. The default value is 60. The suggested value when swap has been configured on SSD is 1. Use the following commands to change the value:

```
echo "vm.swappiness = 1" >> /etc/sysctl.conf
```

```
sudo sysctl -p
```

```
...
```

```
vm.swappiness = 1
```

For additional swap-related information in connection with the btrfs file system, see [Creating Swap Files on a Btrfs File System](#) in [Oracle Linux 9: Managing Local File Systems](#).

# 4

## Working With Logical Volume Manager

Logical Volume Manager (LVM) enables you to manage multiple physical volumes and configure mirroring and striping of logical volumes. Through its use of the device mapper (DM) to create an abstraction layer, LVM provides you the capability to by which you can configure physical and logical volumes. With LVM, you obtain data redundancy as well increased I/O performance.

In LVM, you first create volume groups from physical volumes. Physical volumes are storage devices such as disk array LUNs, software or hardware RAID devices, hard drives, and disk partitions. Over these physical volumes, you create volume groups. In turn, you configure logical volumes in a volume group. Logical volumes become the foundation for configuring software RAID, encryption, and other storage features.

You create file systems on logical volumes and mount the logical volume devices in the same way as you would a physical device. If a file system on a logical volume becomes full with data, you can increase the volume's capacity by using free space in the volume group. You can then grow the file system, if the file system supports that capability. Physical storage devices can be added to a volume group to further increase its capacity.

LVM is non-disruptive and transparent to users. Thus, management tasks such as increasing logical volume sizes, changing their layouts dynamically, or reconfiguring physical volumes do not require any system downtime.

Before setting up logical volumes on the system, complete the following requirements:

- Backup the data on the devices designated for the physical volume.
- Unmount those devices. Creating physical volumes fails on mounted devices.

Configuring logical volumes with LVM involves the following tasks which you perform sequentially.

1. Creating physical volumes from selected storage devices.
2. Creating a volume group from physical volumes.
3. Configuring logical volumes over the volume group.
4. As needed, creating snapshots of logical volumes.

## Initializing and Managing Physical Volumes

The following example sets up `/dev/sdb`, `/dev/sdc`, `/dev/sdd`, and `/dev/sde` as physical volumes:

```
sudo pvcreate -v /dev/sd[bcde]
```

```
Set up physical volume for "/dev/sdb" with 6313482 available
sectors
Zeroing start of device /dev/sdb
Physical volume "/dev/sdb" successfully created
...
```

To display information about physical volumes, use the `pvdisplay`, `pvs`, and `pvscan` commands.

To remove a physical volume from the control of LVM, use the `pvremove` command:

```
sudo pvremove device
```

Other commands that are available for managing physical volumes include `pvchange`, `pvck`, `pvmove`, and `pvresize`.

For more information, see the `lvm(8)`, `pvcreate(8)`, and other LVM manual pages.

## Creating and Managing Volume Groups

The following example creates the volume group `myvg` from the newly created physical volumes:

```
sudo vgcreate -v myvg /dev/sd[bcde]
```

The following output is displayed:

```
Wiping cache of LVM-capable devices
Adding physical volume '/dev/sdb' to volume group 'myvg'
Adding physical volume '/dev/sdc' to volume group 'myvg'
Adding physical volume '/dev/sdd' to volume group 'myvg'
Adding physical volume '/dev/sde' to volume group 'myvg'
Archiving volume group "myvg" metadata (seqno 0).
Creating volume group backup "/etc/lvm/backup/myvg" (seqno 1).
Volume group "myvg" successfully created
```

LVM divides the storage space within a volume group into physical *extents*. An extent, with a default size of 4 MB, is the smallest unit that LVM uses when allocating storage to logical volumes.

The *allocation policy* determines how LVM allocates extents from either a volume group or a logical volume. The default allocation policy for a volume group is `normal`, whose rules include, for example, not placing parallel stripes on the same physical volume. For a logical volume, the default allocation policy is `inherit`, which means that the logical volume uses the same policy as the volume group. Other allocation policies are `anywhere`, `contiguous` and `cling`, and `cling_by_tags`.

To change allocation policies, use the `lvchange` or `vgchange` commands. As an alternative, set the allocation policy of your choice directly when creating a volume group or logical volume.

The `vgextend` and `vgreduce` commands respectively adds physical volumes to a volume group or removes them. The commands enable you to manipulate the size of the volume group.

```
sudo vgextend | vgreduce [options] vol_group physical_vol
```

To display information about volume groups, use the `vgdisplay`, `vgs`, and `vgscan` commands.

To remove a volume group from LVM, use the `vgremove` command:

```
sudo vgremove vol_group
```



The command warns you if logical volumes exist in the group and prompts for confirmation.

Other commands that are available for managing volume groups include `vgchange`, `vgck`, `vgexport`, `vgimport`, `vgmerge`, `vgrename`, and `vgsplit`.

For more information, see the `lvm(8)`, `vgcreate(8)`, and other LVM manual pages.

## Creating and Managing Logical Volumes

This example creates the logical volume `mylv` of size 2 GB in the volume group `myvg`:

```
sudo lvcreate -v --size 2g --name mylv myvg
```

The following output is displayed:

```
Archiving volume group "myvg" metadata (seqno 1).
Creating logical volume mylv
Create volume group backup "/etc/lvm/backup/myvg" (seqno 2).
Activating logical volume myvg/mylv.
...
Logical volume "mylv" created.
```

`lvcreate` uses the device mapper to create a block device file entry under `/dev` for each logical volume. The command also uses `udev` to set up symbolic links to this device file from `/dev/mapper` and `/dev/ volume_group`. For example, the device that corresponds to the logical volume `mylv` in the volume group `myvg` might be `/dev/dm-3`, to which `/dev/mapper/myvg-mylv` and `/dev/myvg/mylv` are symbolically linked.

In commands or scripts, always refer to the devices in `/dev/mapper` or `/dev/ volume_group`, rather than to `/dev/dm-*`. Those names are persistent and are created automatically by the device mapper early in the boot process. In contrast, the `/dev/dm-*` devices are not guaranteed to be persistent across reboots.

You manage and use a logical volume as you would a physical storage device, such as configuring a logical volume as a file system, a swap partition, an Automatic Storage Management (ASM) disk, or a raw device.

To display information about logical volumes, use the `lvdisplay`, `lvs`, and `lvscan` commands.

To remove a logical volume from a volume group, use the `lvremove` command:

```
sudo lvremove vol_group/logical_vol
```

Other commands that are available for managing logical volumes include `lvchange`, `lvconvert`, `lvmdiskscan`, `lvmsadc`, `lvmsar`, `lvrename`, and `lvresize`.

For more information, see the `lvm(8)`, `lvcreate(8)`, and other LVM manual pages.

## Creating Logical Volume Snapshots

To create a snapshot of an existing logical volume, use `lvcreate --snapshot`, for example:

```
sudo lvcreate --size 500m --snapshot --name mylv-snapshot myvg/mylv
```

```
Logical volume "mylv-snapshot" created
```

You can mount and modify the contents of the snapshot independently of the original volume. Or, you can preserve the snapshot as a record of the state of the original volume at the time that the snapshot was taken.

The snapshot usually occupies less space than the original volume, depending on how much the contents of the volumes diverge over time. In the example, assume that the snapshot only requires one quarter of the space of the original volume. To calculate how much data is allocated to the snapshot, do the following:

1. Issue the `lvs` command.
2. From the command output, check the value under the `Snap%` column.  
A value approaching 100% indicates that the snapshot is low on storage space.
3. Use `lvresize` to either grow the snapshot or reduce its size to save storage space.

To merge a snapshot with its original volume, use the `lvconvert --merge` command.

To remove a logical volume snapshot from a volume group, use the `lvremove` command as you would for a logical volume, for example:

```
sudo lvremove myvg/mlv-snapshot
```

For more information, see the `lvcreate(8)` and `lvremove(8)` manual pages.

## Using Thinly-Provisioned Logical Volumes

Thinly-provisioned logical volumes have virtual sizes that are typically greater than the physical storage on which you create them. You create thinly-provisioned logical volumes from storage that you have assigned to a special type of logical volume called a *thin pool*. LVM assigns storage on demand from a thin pool to a thinly-provisioned logical volume as required by the applications that access the volume. You need to use the `lvs` command to monitor the usage of the thin pool so that you can increase its size if its available storage is in danger of being exhausted.

## Configuring and Managing Thinly-Provisioned Logical Volumes

Creating thinly-provisioned logical volumes involves two steps:

1. Create a thin pool.

```
sudo lvcreate --size size --thin vol_group/pool_name
```

2. Create a thinly-provisioned logical volume.

```
sudo lvcreate --virtualsize size --thin vol_group/thin_pool_name --name  
logical_vol
```

In the following example, the thin pool `mytp` of size 1 GB is first created from the volume group `myvg`:

```
sudo lvcreate --size 1g --thin myvg/mytp  
Logical volume "mytp" created
```

Then, the thinly-provisioned logical volume `mytv` is created with a virtual size of 2 GB:

```
sudo lvcreate --virtualsize 2g --thin myvg/mytp --name mytv
Logical volume "mytv" created
```

Note that the size of `mytp` is less than that of `mytv`.

To create a snapshot of `mytv`, do not specify the size of the snapshot. Otherwise, its storage would not be provisioned from `mytp`, for example:

```
sudo lvcreate --snapshot --name mytv-snapshot myvg/mytv
Logical volume "mytv-snapshot" created
```

If the volume group has sufficient space, use the `lvresize` command as needed to increase the size of a thin pool, for example:

```
sudo lvresize -L+1G myvg/mytp
Extending logical volume mytp to 2 GiB
Logical volume mytp successfully resized
```

For more information, see the `lvcreate(8)` and `lvresize(8)` manual pages.

## Using snapper With Thinly-Provisioned Logical Volumes

The `snapper` utility is another tool for creating and maintaining thin snapshots of thinly-provisioned logical volumes.

To set up the `snapper` configuration for an existing mounted volume:

```
sudo snapper -c config_name create-config -f "lvm(fs_type)" fs_name
```

### ***config\_name***

Name of the configuration

### ***fs\_type***

File system type (ext4 or xfs)

### ***fs\_name***

Path of the file system.

The command adds an entry for *config\_name* to `/etc/sysconfig/snapper`, creates the configuration file `/etc/snapper/configs/config_name`, and sets up a `.snapshots` subdirectory for the snapshots.

By default, `snapper` sets up a `cron.hourly` job to create snapshots in the `.snapshot` subdirectory of the volume and a `cron.daily` job to clean up old snapshots. You can edit the configuration file to disable or change this behavior. For more information, see the `snapper-configs(5)` manual page.

With `snapper`, you can create 3 types of snapshots:

### **post**

A *post snapshot* records the state of a volume after a modification. A post snapshot should always be paired with a *pre snapshot* that you take immediately before you make the modification.

**pre**

A *pre snapshot* records the state of a volume immediately before a modification. A pre snapshot should always be paired with a *post snapshot* that you take immediately after you have completed the modification.

**single**

A single snapshot records the state of a volume but does not have any association with other snapshots of the volume.

For example, the following commands create a pre snapshot and a post snapshots of a volume:

```
sudo snapper -c config_name create -t pre -p N

... Modify the volume's contents ...

sudo snapper -c config_name create -t post --pre-num N -p N'
```

The `-p` option causes `snapper` to display the number of the snapshot so that you can reference it when you create the post snapshot or when you compare the contents of the pre and post snapshots.

To display the files and directories that have been added, removed, or modified between the pre and post snapshots, use the `status` subcommand:

```
sudo snapper -c config_name status N .. ..
```

To display the differences between the contents of the files in the pre and post snapshots, use the `diff` subcommand:

```
sudo snapper -c config_name diff .. N'
```

To list the snapshots that exist for a volume:

```
sudo snapper -c config_name list
```

To delete a snapshot, specify its number to the `delete` subcommand:

```
sudo snapper -c config_name delete N''
```

To undo the changes in the volume from post snapshot `N'` to pre snapshot `N`:

```
sudo snapper -c config_name undochange N .. N'
```

For more information, see the `snapper(8)` manual page.

# 5

## Working With Software RAID

The Redundant Array of Independent Disks (RAID) feature provides the capability to spread data across multiple drives to increase capacity, implement data redundancy, and increase performance. RAID is implemented either in hardware through intelligent disk storage that exports the RAID volumes as LUNs, or in software by the operating system. The Oracle Linux kernel uses the multidisk (MD) driver to support software RAID to create virtual devices from two or more physical storage devices. MD enables you to organize disk drives into RAID devices and implement different RAID levels.

### Software RAID Levels

The following software RAID levels are commonly implemented with Oracle Linux:

#### **Linear RAID (spanning)**

Combines drives as a larger virtual drive. This level provides no data redundancy nor performance benefit. Resilience decreases because the failure of a single drive renders the array unusable.

#### **RAID-0 (striping)**

Increases performance but does not provide data redundancy. Data is broken down into units (stripes) and written to all the drives in the array. Resilience decreases because the failure of a single drive renders the array unusable.

#### **RAID-5 (striping with distributed parity)**

Increases read performance by using striping and provides data redundancy. The parity is distributed across all the drives in an array, but it does not take up as much space as a complete mirror. Write performance is reduced to some extent as a consequence of the need to calculate parity information and to write the information in addition to the data. If one disk in the array fails, the parity information is used to reconstruct data to satisfy I/O requests. In this mode, read performance and resilience are degraded until you replace the failed drive and repopulate the new drive with data and parity information. RAID-5 is intermediate in expense between RAID-0 and RAID-1.

#### **RAID-6 (Striping with double distributed parity)**

A more resilient variant of RAID-5 that can recover from the loss of two drives in an array. RAID-6 is used when data redundancy and resilience are important, but performance is not. RAID-6 is intermediate in expense between RAID-5 and RAID-1.

#### **RAID-1 (mirroring)**

Provides data redundancy and resilience by writing identical data to each drive in the array. If one drive fails, a mirror can satisfy I/O requests. Mirroring is an expensive solution because the same information is written to all of the disks in the array.

#### **RAID 0+1 (mirroring of striped disks)**

Combines RAID-0 and RAID-1 by mirroring a striped array to provide both increased performance and data redundancy. Failure of a single disk causes one of the mirrors to be unusable until you replace the disk and repopulate it with data. Resilience is degraded while

only a single mirror remains available. RAID 0+1 is usually as expensive as or slightly more expensive than RAID-1.

### RAID 1+0 (striping of mirrored disks or RAID-10)

Combines RAID-0 and RAID-1 by striping a mirrored array to provide both increased performance and data redundancy. Failure of a single disk causes part of one mirror to be unusable until you replace the disk and repopulate it with data. Resilience is degraded while only a single mirror retains a complete copy of the data. RAID 1+0 is usually as expensive as or slightly more expensive than RAID-1.

## Creating Software RAID Devices

1. Run the `mdadm` command to create the MD RAID device as follows:

```
sudo mdadm --create md_device --level=RAID_level [options] --raid-
devices=Ndevices
```

#### ***md\_device***

Name of the RAID device, for example, `/dev/md0`.

#### ***RAID\_level***

Level number of the RAID to create, for example, 5 for a RAID-5 configuration.

#### ***--raid-devices=N***

Number of devices to become part of the RAID configuration.

#### ***devices***

Devices to be configured as RAID, for example, `/dev/sd[bcd]` for 3 devices for the RAID configuration.

The devices you list *must* total to the number you specified for `--raid-devices`.

This example creates a RAID-5 device `/dev/md1` from `/dev/sdb`, `/dev/sdc`, and `dev/sdd`:

```
sudo mdadm --create /dev/md1 --level=5 -raid-devices=3 /dev/sd[bcd]
```

The previous example creates a RAID-5 device `/dev/md1` out of 4 devices. One device is configured as a spare for expansion, reconfiguration, or replacement of failed drives:

```
sudo mdadm --create /dev/md1 --level=5 -raid-devices=3 --spare-
devices=1 /dev/sd[bcde]
```

2. (Optional) Add the RAID configuration to `/etc/mdadm.conf`:

```
sudo mdadm --examine --scan >> /etc/mdadm.conf
```

Based on the configuration file, `mdadm` assembles the arrays at boot time.

For example, the following entries define the devices and arrays that correspond to `/dev/md0` and `/dev/md1`:

```
DEVICE /dev/sd[c-g]
ARRAY /dev/md0 devices=/dev/sdf,/dev/sdg
ARRAY /dev/md1 spares=1 devices=/dev/sdb,/dev/sdc,/dev/sdd,/dev/sde
```

For more examples, see the sample configuration file `/usr/share/doc/mdadm-3.2.1/mdadm.conf-example`.

An MD RAID device is used in the same way as any physical storage device. For example, the RAID device can be configured as an LVM physical volume, a file system, a swap partition, an Automatic Storage Management (ASM) disk, or a raw device.

To check the status of the MD RAID devices, view `/proc/mdstat`:

```
cat /proc/mdstat

Personalities : [raid1]
mdo : active raid1 sdg[1] sdf[0]
```

To display a summary or detailed information about MD RAID devices, use the `--query` or `--detail` option, respectively, with `mdadm`.

For more information, see the `md(4)`, `mdadm(8)`, and `mdadm.conf(5)` manual pages.

# 6

## Using Encrypted Block Devices

When you install Oracle Linux, you have the option to configure encryption on system volumes except the boot partition. If you want to protect the bootable partition itself, consider using any password protection mechanism that is built into the BIOS or setting up a GRUB password.

### About Encrypted Block Devices

The device mapper supports the encryption of block devices through the `dm-crypt` device driver. Data on these devices are accessible at boot time only with proper credentials. `dm-crypt` encrypts disk partitions, RAID volumes, and LVM physical volumes, regardless of their contents.

### Creating Encrypted Volumes

The `cryptsetup` utility sets up Linux Unified Key Setup (LUKS) encryption on the device and to manage authentication.

LUKS is an encryption specification that implements a platform independent and standard on-disk format. The standard ensures interoperability and compatibility among different distributions and programs. The implementation also includes tools that would simplify the administration of the encrypted disks. If used, this feature requires a passphrase at boot time. The correct passphrase then unlocks the encryption key to enable volume decryption.

For more information about LUKS, refer to <https://gitlab.com/cryptsetup/cryptsetup/blob/master/README.md>.

To encrypt volumes with LUKS, follow these steps:

1. Initialize a LUKS partition on the device and set up the initial key, for example:

```
sudo cryptsetup luksFormat /dev/sdd
```

The following warning is displayed:

```
WARNING!
=====
This will overwrite data on /dev/sdd irrevocably.
Are you sure? (Type uppercase yes): YES
Enter LUKS passphrase: passphrase
Verify passphrase: passphrase
```

2. Open the device and create the device mapping, for example:

```
sudo cryptsetup luksOpen /dev/sdd cryptfs
```

You are prompted to enter the passphrase:

```
Enter passphrase for /dev/sdd: passphrase
```

The encrypted volume is accessible as `/dev/mapper/cryptfs`.



**3. Create an entry for the encrypted volume in `/etc/crypttab`, for example:**

```
# <target name> <source device> <key file> <options>
cryptfs          /dev/sdd          none          luks
```

This entry causes the operating system to prompt you for the passphrase at boot time.

You use an encrypted volume in the same way as you would a physical storage device, for example, as an LVM physical volume, file system, swap partition, Automatic Storage Management (ASM) disk, or raw device. For example, to mount the encrypted volume automatically, you would create an entry in the `/etc/fstab` to mount the mapped device (`/dev/mapper/cryptfs`), not the physical device (`/dev/sdd`).

To verify the status of an encrypted volume:

```
sudo cryptsetup status cryptfs
```

The following output is displayed:

```
/dev/mapper/cryptfs is active.
type: LUKS1
cipher: aes-cbc-essiv:sha256
keysize: 256 bits
device: /dev/xvdd1
offset: 4096 sectors
size: 6309386 sectors
mode: read/write
```

To remove the device mapping:

1. Unmount any existing file system in the encrypted volume.
2. Remove the mapped device from `/dev/mapper`.

For example, for the encrypted volume `cryptfs`, use the following command:

```
sudo cryptsetup luksClose /dev/mapper/cryptfs
```

For more information, see the `cryptsetup(8)` and `crypttab(5)` manual pages.

# 7

## Working With Linux I-O Storage

Oracle Linux uses the Linux-IO Target (LIO) to provide the block-storage SCSI target for FCoE, iSCSI, and Mellanox InfiniBand (iSER and SRP). You manage LIO by using the `targetcli` shell provided in the `targetcli` package. Note that Mellanox InfiniBand is only supported with UEK. You can install the `targetcli` package by running:

```
sudo dnf install -y targetcli
```

Fibre Channel over Ethernet (FCoE) encapsulates Fibre Channel packets in Ethernet frames, which enables them to be sent over Ethernet networks. To configure FCoE storage, you need to install the `fcoe-utils` package that includes both the `fcoemon` service and the `fcoeadm` command. You can install the `fcoe-utils` package by running:

```
sudo dnf install -y fcoe-utils
```

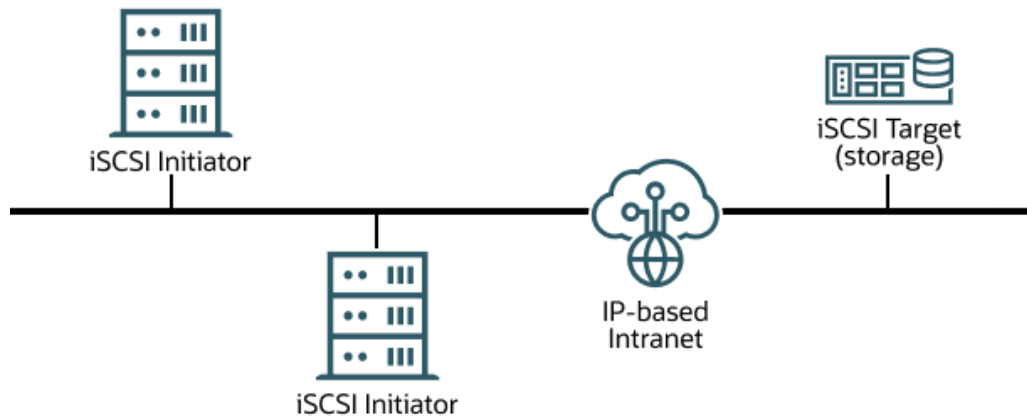
### About iSCSI Devices

The Internet Small Computer System Interface (iSCSI) is an IP-based standard for connecting storage devices. iSCSI encapsulates SCSI commands in IP network packets to support data transfer over long distances and sharing of storage by client systems. iSCSI uses the existing IP infrastructure and does not require the purchase and installation of fiber-optic cabling and interface adapters that are needed to implement Fibre Channel (FC) storage area networks.

A client system (*iSCSI initiator*) accesses the storage server (*iSCSI target*) over an IP network. To an iSCSI initiator, the storage appears to be locally attached.

An iSCSI target is typically a dedicated, network-connected storage device but it can also be a general-purpose computer.

[Figure 7-1](#) shows a simple network where several iSCSI initiators are able to access the shared storage that is attached to an iSCSI target.

**Figure 7-1 iSCSI Initiators and an iSCSI Target Connected via an IP-based Network**

A hardware-based iSCSI initiator uses a dedicated iSCSI HBA. Oracle Linux supports iSCSI initiator functionality in software. The kernel-resident device driver uses the existing network interface card (NIC) and network stack to emulate a hardware iSCSI initiator. The iSCSI initiator functionality is not available at the level of the system BIOS. Thus, you cannot boot an Oracle Linux system from iSCSI storage.

To improve performance, some network cards implement TCP/IP Offload Engines (TOE) that can create a TCP frame for the iSCSI packet in hardware. Oracle Linux does not support TOE, although suitable drivers may be available directly from some card vendors.

For more information about LIO, see [http://linux-iscsi.org/wiki/Main\\_Page](http://linux-iscsi.org/wiki/Main_Page).

## Configuring an iSCSI Target

The following procedure describes how to set up a basic iSCSI target on an Oracle Linux system by using block storage backends. Note that you can use other storage backend types to set up an iSCSI target.

In the example, the `targetcli` command saves the current configuration to `/etc/target/saveconfig.json`. See the `targetcli(8)` manual page for additional information.

1. Run the `targetcli` interactive shell:

```
sudo targetcli

targetcli shell version 2.1.53
Copyright 2011-2013 by Datera, Inc and others.
For help on commands, type 'help'.
```

2. (Optional) Use the `ls` command to list the object hierarchy, which is initially empty:

```
ls

o- / .....
[...]
```

```
[...]
| o- block ..... [Storage Objects: 0]
| o- fileio ..... [Storage Objects: 0]
| o- pscsi ..... [Storage Objects: 0]
| o- ramdisk ..... [Storage Objects: 0]
o- iscsi ..... [Targets: 0]
o- loopback ..... [Targets: 0]
```

3. Change to the `/backstores/block` directory and create a block storage object for the disk partitions that you want to provide as LUNs, for example:

```
cd /backstores/block
/backstores/block> create name=LUN_0 dev=/dev/sdb
Created block storage object LUN_0 using /dev/sdb.
/backstores/block> create name=LUN_1 dev=/dev/sdc
Created block storage object LUN_1 using /dev/sdc.
```

The names that you assign to the storage objects are arbitrary.

 **Note:**

The device path varies based on the Oracle Linux instance's disk configuration.

4. Change to the `/iscsi` directory and create an iSCSI target:

```
cd /iscsi
/iscsi> create
Created target iqn.2013-01.com.mydom.host01.x8664:sn.ef8e14f87344.
Created TPG 1.
```

5. (Optional): List the target portal group (TPG) hierarchy, which is initially empty:

```
/iscsi> ls

o- iscsi ..... [Targets: 1]
  o- iqn.2013-01.com.mydom.host01.x8664:sn.ef8e14f87344 ..... [TPGs: 1]
    o- tpg1 ..... [no-gen-acls, no-auth]
      o- acls ..... [ACLs: 0]
      o- luns ..... [LUNs: 0]
      o- portals ..... [Portals: 0]
```

6. Change to the `luns` subdirectory of the TPG directory hierarchy and add the LUNs to the target portal group:

```
/iscsi> cd iqn.2013-01.com.mydom.host01.x8664:sn.ef8e14f87344/tpg1/luns
/iscsi/iqn.20...344/tpg1/luns> create /backstores/block/LUN_0
Created LUN 0.
/iscsi/iqn.20...344/tpg1/luns> create /backstores/block/LUN_1
Created LUN 1.
```

7. Change to the `portals` subdirectory of the TPG directory hierarchy and specify the IP address and TCP port of the iSCSI endpoint:

```
/iscsi/iqn.20...344/tpg1/luns> cd ../portals
/iscsi/iqn.20.../tpg1/portals> create 10.150.30.72 3260
Using default IP port 3260
Created network portal 10.150.30.72:3260.
```

The default TCP port number is 3260.

 **Note:**

An existing default portal would cause the portal creation to fail and a message similar to the following is generated:

```
Could not create NetworkPortal in configFS
```

To resolve the issue, delete the default portal, then create the new portal again, for example:

```
/iscsi/iqn.20.../tpg1/portals> delete 0.0.0.0 ip_port=3260
```

## 8. Enable TCP port 3260 either by adding the port or adding the iSCSI target:

- Add the port:

```
sudo firewall-cmd --permanent --add-port=3260/tcp
```

- Add the target:

```
sudo firewall-cmd --permanent --add-service \  
iqn.2013-01.com.mydom.host01.x8664:sn.ef8e14f87344
```

## 9. List the object hierarchy, which now shows the configured block storage objects and TPG:

```
/iscsi/iqn.20.../tpg1/portals> ls /  
  
o- / .....  
[...]  
  o- backstores .....  
[...]  
    | o- block ..... [Storage  
Objects: 1]  
      | | o- LUN_0 ..... [/dev/sdb (10.0GiB) write-thru  
activated]  
      | | o- LUN_1 ..... [/dev/sdc (10.0GiB) write-thru  
activated]  
      | o- fileio ..... [Storage  
Objects: 0]  
      | o- pscsi ..... [Storage  
Objects: 0]  
      | o- ramdisk ..... [Storage  
Objects: 0]  
    o- iscsi .....  
[Targets: 1]  
      | o- iqn.2013-01.com.mydom.host01.x8664:sn.ef8e14f87344 .....  
[TPGs: 1]  
        | o- tpg1 ..... [no-gen-acls, no-  
auth]  
          | o- acls .....  
[ACLS: 0]  
          | o- luns .....  
[LUNs: 1]  
            | | o- lun0 ..... [block/LUN_0 (/dev/  
sdb)]  
            | | o- lun1 ..... [block/LUN_1 (/dev/  
sdc)]  
          o- portals .....  
[Portals: 1]
```

```
| o- 10.150.30.72:3260 ..... [OK]
o- loopback ..... [Targets: 0]
```

#### 10. Configure the access rights for logins by initiators.

For example, to configure a demonstration mode that does not require authentication, change to the TGP directory and set the attributes as shown in the following example:

```
/iscsi/iqn.20.../tpg1/portals> cd ..
/iscsi/iqn.20...14f87344/tpg1> set attribute authentication=0
demo_mode_write_protect=0
                        generate_node_acls=1 cache_dynamic_acls=1
Parameter authentication is now '0'.
Parameter demo_mode_write_protect is now '0'.
Parameter generate_node_acls is now '1'.
Parameter cache_dynamic_acls is now '1'.
```

#### Caution:

The demonstration mode is inherently insecure. For information about configuring secure authentication modes, see [http://linux-iscsi.org/wiki/ISCSI#Define\\_access\\_rights](http://linux-iscsi.org/wiki/ISCSI#Define_access_rights).

#### 11. Change to the root (/) directory and save the configuration.

This step ensures that the changes persist across system reboots. Omitting the step might result in an empty configuration.

```
/iscsi/iqn.20...14f87344/tpg1> cd /
/> saveconfig
Last 10 configs saved in /etc/target/backup.
Configuration saved to /etc/target/saveconfig.json
```

#### 12. Enable the target service.

```
sudo systemctl enable target.service
```

## Restoring a Saved Configuration for an iSCSI target

To restore a saved configuration for an iSCSI target, start the `targetcli` interactive shell and then run the following command:

```
sudo targetcli

targetcli shell version 2.1.fb46
Copyright 2011-2013 by Datera, Inc and others.
For help on commands, type 'help'.
/> restoreconfig /etc/target/saveconfig.json
```

The `/etc/target/saveconfig.json` file stores the most recently saved configuration.

As an alternative, run the following command to restore saved configurations from previous versions:

```
/> restoreconfig /etc/target/backup/saveconfig-20180516-18:53:29.json
```

## Configuring an iSCSI Initiator

1. Install the `iscsi-initiator-utils` package:

```
sudo dnf install iscsi-initiator-utils
```

2. Use a discovery method, such as `SendTargets` or the Internet Storage Name Service (iSNS), to discover the iSCSI targets at the specified IP address.

For example, you would use `SendTargets` as follows:

```
sudo iscsiadm -m discovery -t sendtargets -p 10.150.30.72
```

The following output is displayed:

```
10.150.30.72:3260,1 iqn.2013-01.com.mydom.host01.x8664:sn.ef8e14f87344
```

This command also starts the `iscsid` service if it is not already running.

 **Note:**

Before running the discovery process, ensure that the firewall is configured to allow communication with an iSCSI target and that ICMP traffic is permitted.

3. Display information about the targets that are now stored in the discovery database.

```
sudo iscsiadm -m discoverydb -t st -p 10.150.30.72
```

```
# BEGIN RECORD 6.2.0.873-14
discovery.startup = manual
discovery.type = sendtargets
discovery.sendtargets.address = 10.150.30.72
discovery.sendtargets.port = 3260
discovery.sendtargets.auth.authmethod = None
discovery.sendtargets.auth.username = <empty>
discovery.sendtargets.auth.password = <empty>
discovery.sendtargets.auth.username_in = <empty>
discovery.sendtargets.auth.password_in = <empty>
discovery.sendtargets.timeo.login_timeout = 15
discovery.sendtargets.use_discoveryd = No
discovery.sendtargets.discoveryd_poll_inval = 30
discovery.sendtargets.reopen_max = 5
discovery.sendtargets.timeo.auth_timeout = 45
discovery.sendtargets.timeo.active_timeout = 30
discovery.sendtargets.iscsi.MaxRecvDataSegmentLength = 32768
# END RECORD
```

4. Establish a session and log in to a specific target:

```
sudo iscsiadm -m node -T iqn.2013-01.com.mydom.host01.x8664:sn.ef8e14f87344 \
-p 10.150.30.72:3260 -l
```

```
Login to [iface: default, target: iqn.2003-01.org.linux-
iscsi.localhost.x8664:
sn.ef8e14f87344, portal: 10.150.30.72,3260] successful.
```

**5. Verify that the session is active and display the available LUNs:**

```
sudo iscsiadm -m session -P 3
```

The following output is displayed:

```
iSCSI Transport Class version 2.0-870
version 6.2.0.873-14
Target: iqn.2003-01.com.mydom.host01.x8664:sn.ef8e14f87344 (non-flash)
  Current Portal: 10.0.0.2:3260,1
  Persistent Portal: 10.0.0.2:3260,1
  *****
  Interface:
  *****
  Iface Name: default
  Iface Transport: tcp
  Iface Initiatorname: iqn.1994-05.com.mydom:ed7021225d52
  Iface IPaddress: 10.0.0.2
  Iface HWaddress: <empty>
  Iface Netdev: <empty>
  SID: 5
  iSCSI Connection State: LOGGED IN
  iSCSI Session State: LOGGED_IN
  Internal iscsid Session State: NO CHANGE
.
.
.
*****
Attached SCSI devices:
*****
Host Number: 8      State: running
scsi8 Channel 00 Id 0 Lun: 0
  Attached scsi disk sdb          State: running
scsi8 Channel 00 Id 0 Lun: 1
  Attached scsi disk sdc          State: running
```

The LUNs are represented as SCSI block devices (`sd*`) in the local `/dev` directory, for example:

```
sudo fdisk -l | grep /dev/sd[bc]
```

```
Disk /dev/sdb: 10.7 GB, 10737418240 bytes, 20971520 sectors
Disk /dev/sdc: 10.7 GB, 10737418240 bytes, 20971520 sectors
```

To distinguish between target LUNs, examine the paths under `/dev/disk/by-path`, which is displayed by using the following command:

```
ls -l /dev/disk/by-path/

lrwxrwxrwx 1 root root 9 May 15 21:05
 ip-10.150.30.72:3260-iscsi-iqn.2013-01.com.mydom.host01.x8664:
 sn.ef8e14f87344-lun-0 -> ../../sdb
lrwxrwxrwx 1 root root 9 May 15 21:05
 ip-10.150.30.72:3260-iscsi-iqn.2013-01.com.mydom.host01.x8664:
 sn.ef8e14f87344-lun-1 -> ../../sdc
```

You can view the initialization messages for the LUNs in the `/var/log/messages` file, for example:

```
grep sdb /var/log/messages
```



```
...
May 18 14:19:36 localhost kernel: [12079.963376] sd 8:0:0:0: [sdb] Attached SCSI
disk
...
```

You configure and use a LUN in the same way that you would any other physical storage device, for example, as an LVM physical volume, a file system, a swap partition, an Automatic Storage Management (ASM) disk, or a raw device.

When creating mount entries for iSCSI LUNs in `/etc/fstab`, specify the `_netdev` option, for example:

```
UUID=084591f8-6b8b-c857-f002-ecf8a3b387f3    /iscsi_mount_point    ext4
_netdev    0    0
```

This option indicates that the file system resides on a device that requires network access, and prevents the system from attempting to mount the file system until the network has been enabled.



#### Note:

When adding iSCSI LUN entries to `/etc/fstab`, refer to the LUN by using `UUID= UUID` rather than the device path. A device path can change after re-connecting the storage or rebooting the system. To display the `UUID` of a block device, the `blkid` command.

Any discovered LUNs remain available across reboots provided that the target continues to serve those LUNs and you do not log the system off the target.

For more information, see the `iscsiadm(8)` and `iscsid(8)` manual pages.

## Updating the Discovery Database

If the LUNs that are available on an iSCSI target change, use the `iscsiadm` command on an iSCSI initiator to update the entries in its discovery database. The following example assumes that the target supports the `SendTargets` discovery method

To add new records that are not currently in the database:

```
sudo iscsiadm --mode discoverydb -type st -p 10.150.30.72 -o new --discover
```

To update existing records in the database:

```
sudo iscsiadm -m discoverydb -t st -p 10.150.30.72 -o update --discover
```

To delete records from the database that are no longer supported by the target:

```
sudo iscsiadm -m discoverydb -t st -p 10.150.30.72 -o delete --discover
```

For more information, see the `iscsiadm(8)` manual page.

# 8

## Using Multipathing for Efficient Storage

Multiple paths to storage devices provide connection redundancy, failover capability, load balancing, and improved performance. Device-Mapper Multipath (DM-Multipath) is a multipathing tool that enables you to represent multiple I/O paths between a server and a storage device as a single path.

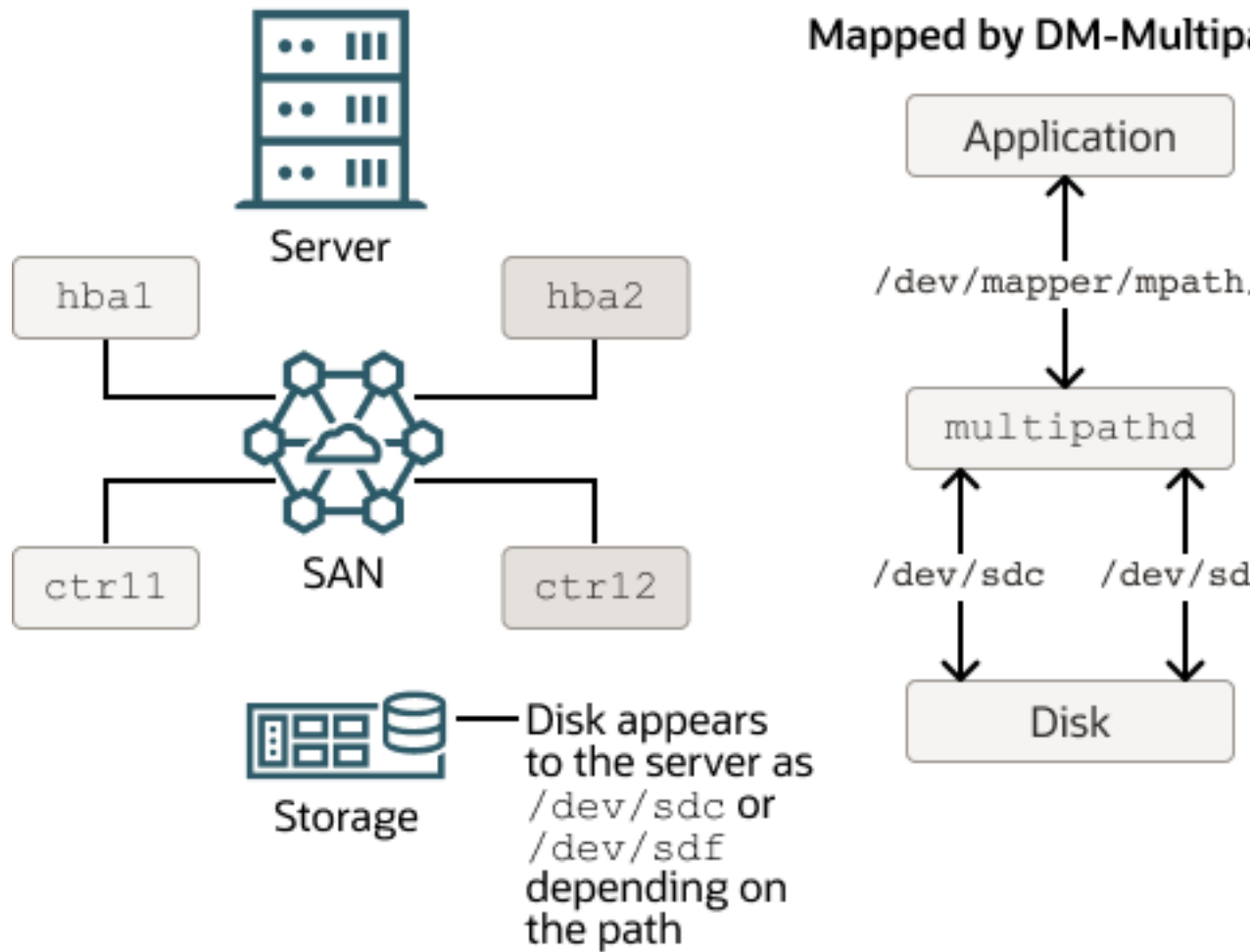
### Device Multipathing Sample Setup

You would typically configure multipathing on a system that can access storage on a Fibre Channel-based storage area network (SAN), or on an iSCSI initiator if redundant network connections exist between the initiator and the target.

[Figure 8-1](#) shows a simple DM-Multipath configuration where two I/O paths are configured between a server and a disk on a SAN-attached storage array:

- Between host bus adapter `hba1` on the server and controller `ctrl1` on the storage array.
- Between host bus adapter `hba2` on the server and controller `ctrl2` on the storage array.

Figure 8-1 DM-Multipath Mapping of Two Paths to a Disk over a SAN



Without DM-Multipath, the system treats each path as being separate even though both paths connect to the same storage device. DM-Multipath creates a single multipath device, `/dev/mapper/mpathN`, that subsumes the underlying devices, `/dev/sdc` and `/dev/sdf`.

The multipathing service (`multipathd`) handles I/O from and to a multipathed device in one of the following ways:

**Active/Active**

I/O is distributed across all available paths, either by round-robin assignment or dynamic load-balancing.

**Active/Passive (standby failover)**

I/O uses only one path. If the active path fails, DM-Multipath switches I/O to a standby path. This is the default configuration.

 **Note:**

DM-Multipath can provide failover in the case of path failure, such as in a SAN fabric. Disk media failure must be handled by using either a software or hardware RAID solution.

The naming of multipath devices is managed by multipathing's `user_friendly_names` property in the `multipath.conf` file. If set to `no`, then the devices are named based on their World Wide Identifiers (WWIDs), that is, `/dev/mapper/WWID`. WWIDs are unique to their respective devices.

If the property is set to `yes`, the devices are mapped as `/dev/mapper/mpathN`, where `N` is the multipath group number. In addition, you can use the `alias` attribute to assign meaningful names to the devices. See [Working With the Multipathing Configuration File](#).

To check the status of `user_friendly_names` as well as other DM-multipath settings, issue the `mpathconf` command, for example:

```
sudo mpathconf
```

Information similar to the following is displayed:

```
multipath is enabled
find_multipaths is enabled
user_friendly_names is enabled
dm_multipath modules is loaded
multipathd is running
```

Alternatively, you can view the settings in `/etc/multipath.conf`.

You can use the multipath device in `/dev/mapper` to reference the storage in the same way as you would any other physical storage device. For example, you can configure it as an LVM physical volume, file system, swap partition, Automatic Storage Management (ASM) disk, or raw device.

## Configuring Multipathing

1. Install the `device-mapper-multipath` package.

```
sudo dnf install device-mapper-multipath
```

2. Initiate the basic configuration settings of the multipathing feature.

```
sudo mpathconf --enable --with_multipathd y
```

This command also creates the `/etc/multipath.conf` file.

3. (Optional) To know the status of multipathing, type:

```
sudo mpathconf
```

4. Edit `/etc/multipath.conf` as required.

For details, see [Working With the Multipathing Configuration File](#).

To display the current multipath configuration, run `multipath -ll`:

```
sudo multipath -ll
```

The command displays output similar to the following, when multipath is configured properly:

```
mpath1(360000970000292602744533030303730) dm-0 SUN, (StorEdge 3510|T4
size=20G features='0' hwhandler='0' wp=rw
|+- policy='round-robin 0' prio=1 status=active
|  '- 5:0:0:2 sdb 8:16   active ready running
`+- policy='round-robin 0' prio=1 status=active
   '- 5:0:0:3 sdc 8:32   active ready running
```

The sample output shows that `/dev/mapper/mpath1` subsumes two paths (`/dev/sdb` and `/dev/sdc`) to 20 GB of storage in an active/active configuration using round-robin I/O path selection. The WWID that identifies the storage is

360000970000292602744533030303730 and the name of the multipath device under `sysfs` is `dm-0`.

For more information, see the `mpathconf(8)`, `multipath(8)`, `multipathd(8)`, `multipath.conf(5)`, and `scsi_id(8)` manual pages.

## Working With the Multipathing Configuration File

Through the `/etc/multipath.conf` file, you can add a combination of definitions that customizes multipathing according to your system environment setup. You can obtain a commented example configuration from `/usr/share/doc/device-mapper-multipath/multipath.conf`.

The `/etc/multipath.conf` file is divided into the following typical sections:

### defaults

Defines default multipath settings, which can be overridden by settings in the `devices` section. In turn, definitions in the `devices` section can be overridden by settings in the `multipaths` section.

### blacklist

Defines devices that are excluded from multipath topology discovery. Excluded devices cannot be subsumed by a multipath device.

The example shows different ways that you can use to exclude devices: by WWID (`wwid`) and by device name (`devnode`).

### blacklist\_exceptions

Defines devices that are included in multipath topology discovery, even if the devices are implicitly or explicitly listed in the `blacklist` section.

### multipaths

Defines settings for a multipath device that is identified by its WWID.

The `alias` attribute specifies the name of the multipath device as it will appear in `/dev/mapper` instead of a name based on either the WWID or the multipath group number.

### devices

Defines settings for individual types of storage controller. Each controller type is identified by the `vendor`, `product`, and optional `revision` settings, which must match the information in `sysfs` for the device.

To add a storage device that DM-Multipath does not list as being supported, obtain the vendor, product, and revision information from the `vendor`, `model`, and `rev` files under `/sys/block/device_name/device`.

The following entries in `/etc/multipath.conf` would be appropriate for setting up active/passive multipathing to an iSCSI LUN with the specified WWID.

```
defaults {
    user_friendly_names    yes
    uid_attribute          ID_SERIAL
}

multipaths {
    multipath {
        wwid 360000970000292602744533030303730
    }
}
```

In this standby failover configuration, I/O continues through a remaining active network interface if a network interface fails on the iSCSI initiator.

**Note:**

If you edit `/etc/multipath.conf`, restart the `multipathd` service to make it re-read the file:

```
sudo systemctl restart multipathd
```

For more information about configuring entries in `/etc/multipath.conf`, refer to the `multipath.conf(5)` manual page.