

Oracle Banking Trade Finance Process Management

Initial Setup Guide

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Initial Setup Guide
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1. Preface

1.1 Introduction

This guide would help you to Setting up Initial configuration for OBTFPM application. This document steps has to be completed, OBTFPM application to run.

1.2 Audience

This document is intended for WebLogic admin or ops-web team who are responsible for installing the OFSS banking products.

1.3 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

1.4 Organization

This user guide would allow you to setting up data for following in same order

- Plato Data Configuration
- SMS Data Configuration
- Common Core Data Configuration
- User Creation
- Pre-Product Default Configuration

1.5 Related Documents

- Oracle Banking Trade Finance Process Management Pre Installation Guide
- Oracle Banking Trade Finance Process Management Services Installation Guide

2. Security Management System Initial Setup

2.1 Introduction

This part of the document will help you setting up Initial configuration set up for SMS. After completing this you would be creating two users with default roles. It is recommended to delete created user during this process and create your own user using valid role.

2.2 Prerequisites

Before you proceed with below docs ensure SMS Core service installation completed.

2.3 SMS Initial Setup

Collect INC mentioned in **From-Path** section in the below table and compile them to respective schema.

Note: Make sure that the ADMINUSER1, ADMINUSER2 present in LDAP server

| Service Name | From-Path | Compile To |
|--------------|---|------------|
| SMS Service | <<BASEPATH>>/OBTFFPM_INITIAL_SETUP\DB\SMS\sms_tm_role.sql | SMS Schema |
| SMS Service | <<BASEPATH>>/OBTFFPM_INITIAL_SETUP\DB\SMS\sms_tm_user.sql | SMS Schema |
| SMS Service | <<BASEPATH>>/OBTFFPM_INITIAL_SETUP\DB\SMS\sms_tm_user_role_branch.sql | SMS Schema |
| SMS Service | <<BASEPATH>>/OBTFFPM_INITIAL_SETUP\DB\SMS\SMS_TM_USER_APPLICATION.sql | SMS Schema |
| SMS Service | <<BASEPATH>>/OBTFFPM_INITIAL_SETUP\DB\SMS\sms_tm_role_activity.sql | SMS Schema |

3. Common Core Initial Setup

3.1 Introduction

This part of the document will help you setting up Initial configuration set up for Common Core. After completing this you would be creating one Branch, one Bank, System date '13-APR-18'. It is recommended to delete created data during this process and create your own user using valid data.

3.2 Prerequisite

Before you proceed with below docs ensure Common Core service installation completed.

3.3 Common Core Initial setup

Collect INC mentioned in **From-Path** section in the below table and compile to respective schema. During Compile, provide **bankname**, **homebranchcode** for creating Bank, **branchcode**, **branchname** for creating Branch, **branchcode** for creating system date.

| Service Name | From-Path | Compile To |
|----------------------|--|--------------------|
| Common Core Services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\COMMON_CORE\cmc_tm_core_bank.sql | Common Core Schema |
| Common Core Services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\COMMON_CORE\cmc_tm_core_branch.sql | Common Core Schema |
| Common Core Services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\COMMON_CORE\cmc_tm_system_dates.sql | Common Core Schema |

4. OBTFPM Initial Setup

4.1 Introduction

This part of the document will help you setting up Initial configuration set up for OBTFPM.

4.2 Prerequisite

Before you proceed with below docs ensure OBTFPM service installation is completed.

4.3 OBTFPM Initial setup

Execute the below mentioned OBTFPM script in obtfpm-extsys-replicated-data-provider-services schema.

| Service Name | From-Path | Compile To |
|---|---|--|
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP\DB\OBTFPM\obtfpm-extsys-replicated-data-provider-services\DB\BCTM_DISC_MASTER.INC | obtfpm-extsys-replicated-data-provider-services schema |

5. Pre-Product Setup

5.1 Introduction

This part of the document will help you setting up Initial configuration set up for external system product configuration in OBTFPM.

5.2 Prerequisite

Before you proceed with below docs ensure OBTFPM service installation completed.

5.3 Pre-Product setup

Execute the below mentioned OBTFPM script in obtfpm-extsys-replicated-data-provider-services schema.

| Service Name | From-Path | Compile To |
|---|---|--|
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/BC_Product.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Core_Customer.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Customer.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Document_master.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Document_master_Details.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/fft.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/goods.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data- | <<BASEPATH>>/obtfpm-extsys-replicated-data-provider-services schema/Import_License.sql | obtfpm-extsys-replicated-data- |

| | | |
|---|--|--|
| provider-services | | provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/LC_Prod.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Product.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Product_Clause.sql | obtfpm-extsys-replicated-data-provider-services schema |
| obtfpm-extsys-replicated-data-provider-services | <<BASEPATH>>/OBTFPM_INITIAL_SETUP/ExternalSystemReplication/Product_Doc.sql | obtfpm-extsys-replicated-data-provider-services schema |