Development Workbench- Customer Landing Page Oracle FLEXCUBE Universal Banking Release 14.6.2.0.0 [November][2022]



## Contents

1		Preface.		
	1.1	Audi	ence	3
	1.2	Relat	ted Documents	3
2		Overvie	w of Customer Landing page Development for Oracle FLEXCUBE	4
	2.1		ml	
	2.2	Exter	nsible Development	4
	2.3		gn Steps	
		2.3.1	Design Process:	
		2.3.2	Action	6
		2.3.3	Function Id	6
		2.3.4	Save Xml Path	7
		2.3.5	Function Category	8
3		Master 8	Screen	
		3.1.1	Preferences	9
		3.1.2	Screens	
		3.1.3	Adding a new Tab	13
4		Detail	~	15
5		Summa	ry	17
6			•	
7		Subsyst	ems	18

## 1 Preface

This document describes the process of FLEXCUBE Screen Development using Enterprise Limits and Collateral Management Development Workbench.

### 1.1 Audience

This document is intended for FLEXCUBE Application developers/users that use ODT to develop various FLEXCUBE components.

To Use this manual, you need conceptual and working knowledge of the below:

Proficiency	Resources
FLEXCUBE Functional Architecture	Training programs from Oracle Financial Software Services.
FLEXCUBE Technical Architecture	Training programs from Oracle Financial Software Services.
FLEXCUBE Object Naming conventions	Development Overview Guide
Working knowledge of Web based applications	Self Acquired
Working knowledge of Oracle Database	Oracle Documentations
Working knowledge of PLSQL & SQL Language	Self Acquired
Working knowledge of XML files	Self Acquired
Essential knowledge on FLEXCUBE ODT	02-ODT Administration.docx 03-ODT Getting Started.docx

#### 1.2 Related Documents

05-ODT Generation, Deployment and Release of files.docx

16-Development of Launch Forms and Others Screens.docx

# 2 Overview of Customer Landing page Development for Oracle FLEXCUBE

Oracle FLEXCUBE ODT provides the developer with a user friendly console for designing and developing screens for Oracle FLEXCUBE.

ODT assist developers in designing screens with the capability of generating front end scripting files, PL/SQL Packages, Static data scripts, XSDs, Excel templates and html files. This generated code performs validations and does some processing which is common across screens in FLEXCUBE; only the Business logic specific to the screen has to be added by the Developer in back end and front end units.

#### Example

Release Name: FC 12.1

Release Type: KERNEL, CLUSTER, CUSTOM

ODT will generate all files and developers are supposed to add the business logic in designated units depending on the Release Type.

### 2.1 Radxml

ODT saves all the activities carried out by the developer in an xml file hereby referred to as **radxml**. Persistence of the screens is achieved through radxml. All the units required for the working of a screen can be generated from its radxml.

If some changes are required on the screen in a future release, the same radxml can be loaded and changes can be done on this radxml. ODT can segregate the changes done on different releases and saves the radxml accordingly.

Radxml will adhere to following naming convention

Function Id name + \_RAD.xml

Example: STDCULND\_RAD

### 2.2 Extensible Development

In extensible framework, any development on FLEXCUBE is classified as on any of the following stage (also referred to as release type)

#### i) KERNEL

This refers to the core product.

Example: FC 12.1

#### ii) CLUSTER

This refers to any region specific enhancements /developments done on top of the kernel product. The changes done in a cluster pack will be non invasive to the kernel product. *Example: FC 12.1 India cluster* 

#### iii) CUSTOM

Any enhancements required by the customer/bank are done on this level. It will be non invasive of the changes done in kernel and cluster packs *Example: Customizations for MODEL bank on FC 12.1 India cluster* 

ODT can segregate the changes done on different releases and saves the radxml accordingly. It generates the files depending on the release type and developers can add the business logic to the release type specific files. Thus the code remains non invasive of the existing code.

## 2.3 Design Steps

Sequence of Steps to be followed while developing a screen in ODT is:

- 1. Identifying the data sources and their relations
- 2. Logically grouping the data sources into Data Blocks
- 3. Designing Screen Layout
- 4. Logically grouping the Block Fields into Field sets
- 5. Attaching Call forms and launch forms if any
- 6. Defining LOVs
- 7. Designing Summary
- 8. Defining Actions

Refer respective sections for detailed explanation of each step

#### Saving Radxml

While Development, save radxml at constant intervals. Click on save icon in the top right for having the work. Radxml would be saved in the user directory maintained

#### 2.3.1 Design Process:

Click on Customer Landing Page node in the browser tree found in the Landing page of ODT. Customer Landing Page window gets launched.



Oracle FLEXCUBE ODT Landing Page

While creating a new function in customer landing page in ODT, below information needs to be provided in the Header section

The Header portion of the Customer Landing Page screens consists of the following fields:

#### 2.3.2 Action

New and Load options are provided for this field.

For a new screen development, select the action as New; if an existing screen radxml has to be loaded for customization select Load option

If the action is load then corresponding radxml has to be loaded using browser option in Save Xml Path; all the header information will get populated.

#### 2.3.3 Function Id

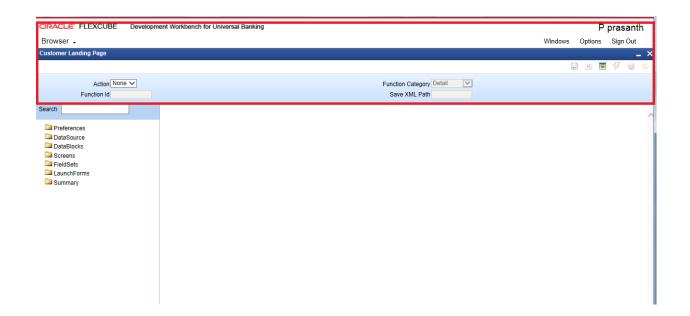
If the Action is selected as New, the function Id name needs to be specified. Function Id is the unique name with which a screen is identified.

Function Id name should follow the FLEXCUBE standard naming convention.

- Function Id name to have maximum length of 8 characters
- For detail screens the third character should be 'D'
- For report screens the third character should be 'R'
- For call form function ids the third character should be 'C'
- First 2 characters should specify the module name for which the particular function id is used (recommended).

#### 2.3.4 Save Xml Path

The label description of the field will change depending on the action .If the action is load, ODT attaches a Browse button to it so that user can browse the radxml and load it.



ORACLE FLEXCUBE Development Workbench for Universal Banking	P prasanth
Browser -	Windows Options Sign Out
Customer Landing Page	-
	🖫 🗵 🗏 🖗 🧐 🤉
Action New  Function Id STDMA Search Preferences Screens	Function Category Master Save XML Path Tabs Subsystem

## 2.3.5 Function Category

These are the categories of Radxml Master, Detail, Summary, Tabs and Subsystems.

## 3 Master Screen

Browser -	ent Workbench for Universal Banking		P prasanth Windows Options Sign Out
Customer Landing Page			_ × 📰 🗷 🗏 🗗 🤤 💠
Action New V Function Id STDMA		Function Category Master Save XML Path D:RadXML	
Search	Preferences		щ́,
Creens	Head Office Fun Logging Require Authorizati Tank Modificatio Field Log Require Multi Branch Acc	nd Module Description on Branch Program Id ns Process Code cess SVN Repository URL	Static Maintenance
			Control String 🕂 🖻
	Function Id     STDMA	Module *	Module Description
		<u>~~</u>  r	

#### 3.1.1 Preferences

Function id level preferences like module, logging required, tanking modification Main menu, Sub-Menu1, Sub-Menu2 is maintained through Preferences screen in ODT.

The data maintained in Preferences Screen will be used for generating static data script for tables SMTB\_MENU, SMTB\_FUNCTION\_DESCRIPTION, SMTB\_ROLE\_DETAIL and SMTB\_FCC\_FCJ\_MAPPING

#### • Module

It captures the Module of the function id. Developer can choose module name from the list of values provided. List of values is populated based on the modules maintained in SMTB\_MODULE table of the business schema (current FLEXCUBE environment to which tool is mapped).

Module Code has to be provided mandatorily. Module name provided would be reflected in the script for SMTB\_MENU generated by ODT (in module column). This will also be considered while naming the packages generated by the tool. First two characters of the packages generated will be taken from the module code maintained.

#### Module Description

Module description gets defaulted based on the module code selected.

#### Head office Function

It captures whether the function is a head office function or not. It will be reflected in the static script for SMTB\_MENU in column HO\_FUNCTION.

If the function is a head office function, only query operation will be possible at all the other branches for the particular screen.

#### • Logging Required

It captures whether logging is required for the function or not. This will also be reflected in script generated for SMTB\_MENU (column LOGGING\_REQD).

If this option is selected, all the request and response for the functionId will be logged in CSTB\_MSG\_LOG. This is used for View Change option.

#### Auto Authorization

It captures whether Auto Authorization is allowed for the function or not. This will also be reflected in script generated for SMTB\_MENU (column AUTO\_AUTH).

Note that auto authorization is possible only if it is allowed at function id level, user level and the branch level.

#### • Tank Modification

It captures whether modification to be tanked for the function or not. This will be reflected in TANK\_MODIFICATIONS column of SMTB\_MENU table script.

If tank modification is enabled, then the record in that screen would be logged to logging tables and taken up for processing (*untanking*) in later stage during EOD operations. Currently this is applicable only for maintenance screens.

### • Field Log Required

It captures whether field Logging is required for the function or not. This will be reflected in the FIELD\_LOG\_REQD column in SMTB\_MENU.

If field log required is enabled, then all operations on the screen will be logged to logging tables (STTB\_FIELD\_LOG.STTB\_RECORD\_LOG etc). Currently this is applicable only for maintenance screens.

### • Excel Export Required

This field captures whether option to export records from summary screen to excel is required

### Multi Branch Access

It captures whether multi branch access is required for the function Id or not. This will be reflected in MULTIBRANCH\_ACCESS column of SMTB\_MENU table script generated.

If multi branch access is allowed, then records of different branches for the screen can be modified from a single branch.

#### Txn Block Name

•

It captures the transaction Block Name. This is applicable only if multi branch access is allowed for the screen. Select the block from the select list which contains the field for branch code

#### • Txn Field Name

It captures the transaction Field Name. This is applicable only if multi branch access is allowed for the screen. Select list provides all the block fields for the transaction block selected. Choose the field for branch code from the list.

Txn Block Name and Txn Field Name will be reflected in the system JavaScript file (SYS js) generated by ODT. Developer has to code for querying the records based on the branch code value of this field.

#### Branch Program ID

It captures branch program id for the function.

#### Process Code

This can be used to map which process needs to be initiated during screen launch. This is used for workflow screens.

#### • SVN Repository Url

This is applicable only if integration to SVN (version control tool) is required. Path of the SVN repository till the module needs to be provided in this field.

In the multiple entry block , developer needs to maintain all the related function Id names for the screen. ODT will default the name of the function Id to the first row of the multiple entry along with the module maintained earlier.

If any other function id is required for the particular screen, developer has to add the row.

*Example: For FTDTRONL screen, developer designs a detail screen. He also wants to add one summary screen to the screen as well as gateway function Id for web services.* 

For this, he can add two new columns FTSTRONL (for summary) and FTGTRONL (for gateway operations) to the block as shown below.

#### 3.1.2 Screens

- Right click on screens and add.
- Give the name as CVS\_Master.
- Press OK.

Browser -	E Developme	nt Workbench for Universal Banking		Windows		prasanth <sub>Sign Out</sub>
Customer Landing Page				Thildonio	options	
				l	) <u>×</u> 🖻	1 🖗 🌒 🔿
Action Function Id	New V		Function Category Master			
Search		Add Screen	×			4
Preferences		Screen Name CVS_Master ×				
Screens				Main Scree	n	
		Ok Cancel				
						~
			<b>/</b>			

### The Following UI will appear.

Browser → Customer Landing Page Action New  Function Id STDMA Search Scree Preferences Greens Green	en Details Screen Name Screen Title Screen Size Streen Size Exit Button Type			Inction Category Master Save XML Path DESTINATION Main Screen OBIEE Visible Query Required	M	Windows		Sign O
Action New V Function Id STDMA Search Screed Preferences CVS, MASTER HEADER BODY FOOTER	Screen Name CVS_M Screen Title Screen Size Small			Save XML Path DESTINATION		C.		
Function Id STDMA	Screen Name CVS_M Screen Title Screen Size Small			Save XML Path DESTINATION				
Function id STDMA  Bearch Screet  Preferences Screens	Screen Name CVS_M Screen Title Screen Size Small			Save XML Path DESTINATION			•	X C
earch Scree Preferences Screens CVS_MASTER HEADER BODY FOOTER	Screen Name CVS_M Screen Title Screen Size Small			Save XML Path DESTINATION			•	X C
Preferences Greens Greens CVS_MASTER HEADER BODY B ☐ FOOTER	Screen Name CVS_M Screen Title Screen Size Small		~	OBIEE			-	X Z
Greens     Govenns	Screen Title Screen Size Small		~	OBIEE				
								+ -
	Argument Name	Source Block	Source Field	Argument Value	Target Block	Target Field	Active	
								~

### 3.1.3 Adding a new Tab

- Right click on body and add.
- Give the tab name as Tab\_1.
- In the Tab Details give map the function name in the function name field.
- Here it is STDDE.
- In the Tab type choose whatever you want to map here I am mapping Details.

ORACLE' FLEXCUBE Developm	nent Workbench for Universal Banking		P	pras	anth	
Browser 🗸		Windows	Options			
Customer Landing Page					-	×
		L	× =	V	9 =	>
Action New 🗸	Function Category Master					
Function Id STDMA	Save XML Path DESTINATION					
Search	Body				4	~
Preferences Screens Screens Subscreens HEADER Boom Add Add						

Browser .	FLEX	CUBE	Deve	lopment	Workben	ch for Un	iversal B	anking									Windows	o Optic	r <b>asar</b> Sign Ou	
Customer Lar	iding Pa	ge																		×
	Ad	tion New n td STD	MA										ory Maste all DESTI						97 N	\$
Search				A	id Tab									:	×					4
Preferen Screens					Tab	Name 1	TAB_1			×										
CVS_	ADER	ł						Ok	Canc	el										
III 🛄 FO																				

ORACLE FLEXCUBE Developm	nent Workbench for Universal Banking	P prasanth
Browser -		Windows Options Sign Out
Customer Landing Page		_ ×
		🗐 🗷 🗏 7 🧐 🔿
Action New V Function Id STDMA	Function Category Master	
Search	Tab Details	Dependent Fields 👎 🏾 🖉 📈
<ul> <li>Preferences</li> <li>CVS_MASTER</li> <li>HEADER</li> <li>BODY</li> <li>TAB_MAIN</li> <li>TAB_1</li> <li>POOTER</li> </ul>	Screen Name CV9_MASTER Visible Tab Name TAB_1 Tab Label Function Name STDDE Tab Type Detail V	

Generating Radxml and other Artifacts.

owser 🗸	E Development Workbench for L	Jniversal Banking				P prasan s Sign Out
tomer Landing Page						
					🗐 🗴	E 77 🤢
ierate						
Front-End Files	System Packages	Hook Packages		Meta Data	Others	~
☑ RadXML ☑ Screen Xml ☑ System JS	Main Package Spec     Main Package Body     Notification Triggers     Jupload Package Spec     Upload Package Body	Kernel Package Spec Kernel Package Body Cluster Package Spec Cluster Package Body Custom Package Spec Custom Package Body	Menu Details     Datasource Details     Datasource Details     Discontentiate     Block Details     Screen Details     Armendable Details     Call form Details     Scall form Details     Summary Details	Label Details     Details     Details     Details     Details     FLColumns     Grenchon Call Forms     Gateway Details     Notification Details     Vention Parameters     Purge Details	Xsds Xsd With Annotations Xsd With Annotations Vscreen Html Upload Table Trigger Upload Tables Definition Archive Table Definition	~
SI.No		File Name	File	Туре	Status	
						~

# 4 Detail

Function category as Detail

	ent Workbench for Universal Banking			prasan
Browser -		Windows	Options	Sign Out
Customer Landing Page				
Action New V Function Id STDDE	Master Function Ca egory Detail Save XML Path Subsystem			77 🧐
Preferences     DataSource     DataSource     JoataSource     Screens     FieldSots     LaunchForms     Summary				

#### Module as ST in Preferences Screen

and the second	ent Workbench for Universal Banking					prasant
Browser -				Windows	Options	Sign Out
Customer Landing Page				6	i 🗙 🗉	77 🧃
Action New V Function Id STDDE			Function Category Detail			
Search	Preferences					ω,
Preferences DataSource DataBlocks Screens FieldSets LaunchForms Summary	Head Office Fr Loging Requ Loging Requ Loging Requ Field Log Req Field Log Req Excel Export F	iired ation titions juired Access	Module Description Branch Program id Process Code SVN Repository URL Transaction Block Name	ST PI Static Maintenance Choose Block V Choose Field V		
					ntrol String	+
	Function Id  STDDE	BT.	Module*	Module Descrip Static Maintenance	otion	_^
						~

Browser -	nent Workbench for Universal Banking		Windows		prasanth
Customer Landing Page			Windows	Options	Sign Out
			l	<b>.</b> × =	
Action New  Function Id STDDE Search	Data Source Details	Function Category Detail			
Search Delete	Data Source Details          Data Source       CSTBS_CONTRACT_EVENT_LOG         Master       Yes image: Yes im	] ]	Normal Y Mandatory		<u>सं - स</u>

Adding Tables and other information. Detail screen in customer Landing page is similar to developing others Screen. For reference please follow doc.

16-Development of Launch Forms and Others Screens.docx

## 5 Summary

Summary screen in Customer Landing Page is similar to Summary screen in normal Function Generation.

Please follow doc as 04-Development\_WorkBench\_Screen\_Development-I.docx

### 6 Tabs

Tabs screen is part of master screen, tabs screen contains group of screens in it.

Each screen is details under each tab.

Customer Landing Page										_ ×
					1		×	1	3	4
Action Load V Function Id STDCUTAB			Function Category Save XML Path	BROWSE						
Search	Tab Details				Depende	nt Fi	elds 🕯	÷ -	A.	9
<ul> <li>Preferences</li> <li>DataSource</li> <li>DataSource</li> <li>DataBlocks</li> <li>Screens</li> <li>CVS_MAIN</li> <li>HEADER</li> <li>BODY</li> <li>TAB_TERM_DEPOSITS</li> <li>TAB_RD</li> <li>TAB_RD</li> <li>TAB_FX</li> <li>FOOTER</li> <li>FieldSets</li> <li>LaunchForms</li> <li>Summary</li> </ul>	Screen Name CVS_M Tab Name TAB_S/ Tab Label LBL_CA Function Name STDCU Tab Type Detail	AVINGS ASAACC IDEM	Visible							

# 7 Subsystems

Action Load 🗸			Function Catego	ry Subsystem 🗸				
Function Id STDCUNEW			Save XML Pat	th STDCUNEW_F B	ROWSE			
arch	Block Field Properties					- 🛛 🗔 🦻		
Preferences DataBlocks BLK_MSTER BTN_CASA_ACCNT BTN_TCD_DEPOSIT BTN_TD BTN_SI BTN_SI BTN_DD BTN_CONV BTN_CONV CVS_MAIN CVS_MAIN LaunchForms	DataSource Column Name * Data Type * Display Type Butt		XSD Ta XSD Annotatic Field Siz Maximum Valu Maximum Valu Maximum Decima TextArea Rou TextArea Columr Default Valu Preview Valu	20 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		Required     Visible     Read Only     Calender Text     Popup Edit Require     Uppercase Only     LOV Validation     Required     Input by LOV Only     Not Required In Xs     Report Parameter     Format Required		
			Mask Id Fill Fill Event Type Button Screen CallForm N			Hot Key Required		
			Launch Form 🗸	CVS_MAI V	STDCUSAC V			

This category is used to display subsystem buttons to launch screens.



**Development of Customer Landing Page** 

[November] [2022] Version 14.6.2.0.0

Oracle Financial Services Software Limited Oracle Park Off Western Express Highway Goregaon (East) Mumbai, Maharashtra 400 063 India

Worldwide Inquiries: Phone: +91 22 6718 3000 Fax:+91 22 6718 3001 www.oracle.com/financialservices/

Copyright © 2022, Oracle and/or its affiliates. All rights reserved.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

U.S. GOVERNMENT END USERS: Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate failsafe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

This software or hardware and documentation may provide access to or information on content, products and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services.