Getting Started User Guide Oracle Banking Payments Cloud Service Delever 44.0000

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Getting Started User Guide Oracle Financial Services Software Limited

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1-1 ORACLE

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1. Welcome to Getting Started User Guide

This guide helps you get started with Oracle Banking applications and explains the basic design of Oracle and the common operations that you can follow while using it.

This document is intended for the Customer Service Representatives (CSRs) and staff in charge of setting up new products in your bank.

This section contains the following topics:

- Section 1.1, "Accessing Application"
- Section 1.2, "Application Environment"
- Section 1.3, "How to's"

1.1 Accessing Application

You can access any application using the link provided by the administrator. Contact the administrator for the URL and the login credentials.

1.1.1 Signing In

1. Specify the URL in the browser address and press **Enter**. The application Sign In page appears.

User Name User name or email Password Password Sign In Need help signing in? Click here		Oracle C	loud Account Sign Ir	1
User Name User name or email Password Password Sign In Need help signing in? Click here				
User name or email Password Password Sign In Need help signing in? Click here	User Name			
Password Password Sign In Need help signing in? Click here	User name or el	mail		
Password Sign In Need help signing in? Click here	Password			
Sign In Need help signing in? Click here	Password			
Sign In Need help signing in? Click here				
Need help signing in? Click here			Sign In	
Need help signing in? Click here				
		Need help	signing in? Click	nere

- 2. Provide the required information.
 - User Name: Specify the user name provided by the administrator.
 - **Password:** Specify the password provided by the administrator.

3. Click **Sign In** to log in to the application. The application page appears.



4. Click **Payments** to go to payments main page.

OR	ACLE	Multi F	actor Not Authenticated	Entity : ENTITY_ID1	ff Branch :	② 2022-05-10	Mindow Vindow	Lefault Admin User1	E.g.ABCD123	•			
≡	Home	Interactions	Preferences								<	Ċ	

1.1.2 Signing Out

- 1. In the selected application navigate to the Toolbar.
- 2. Under Toolbar, click the user name logged into the application. The User Profile fly-out menu appears.

Logged in time: 9:21:09 PM
About
Change Password
Virtual Assistant
Log Out

1-4 ORACLE

1.2 Application Environment

On successful login, the selected application environment appears depending on the user privileges.

A sample screenshot of Application Environment is shown below:



1.3 <u>How to's</u>

As a subscriber, you must create different sets of users to navigate between the App-shell and the Payments page. This guide explains how to create different set of users and establish link between the App-shell and the Payments page:

- Section 1.3.1, "Enable OBPM Menu in App-Shell"
- Section 1.3.2, "Create new business users for Payments"

1.3.1 Enable OBPM Menu in App-Shell

A Multi-Entity Admin user must take further actions following the successful provisioning of Oracle Banking Payment Cloud services to:

- Create new Entity Admin Users (if not already created as part of other cloud services setup).
- Entity Admin Users map OBPM functional activity codes to an existing role or a newly generated role.
- Entity Admin users create business users. The first two business users must be as mentioned in the detailed step below, and then an Entity Admin user can create new business users with the User ID of his/her choice.

Following are the detailed sections for the above-mentioned requirements:

- Section 1.3.1.1, "Create Entity Admin User"
- Section 1.3.1.2, "Create Role"
- Section 1.3.1.3, "Create Business User"
- Section 1.3.1.4, "Verify Payments Menu Link"



1.3.1.1 Create Entity Admin User

- 1. The subscriber for Oracle Banking Payments Cloud Service is identified as a multi-entity admin user.
- 2. Sign-In to App Shell application using multi entity admin user credential.

		INTADMIN01
Menu Item Search	Q	
Menu		
	>	
	>	

3. The multi entity admin user creates entity admin users, for example, **OBPMENTAD1** and **OBPMENTAD2**.

Create User			:: ×
User Details			
User ID OBPMENTAD1	User Name OBPMENTAD1	Locale en_US	Language Code ENG
Email ID	Start Date	End Date	
obpmentad1@oracle.com	May 25, 2023	May 15, 2024	
Entity ID Home Entity		Entity Admin	
Dage 1 of 1 (1 of 1 items)			
eate User			:: ×
Details			
	User Name	Locale	Language Code

lser Details							
User ID OBPMENTAD2		User Name OBPMENTAD2		Locale en_US		Language Code ENG	
Email ID obpmentad2@oracle.com		Start Date May 25, 2023	Ħ	End Date May 15, 2024	i		
ntity Mappin	g						+ -
Entity ID	Home Entity			Entity	Admin		
defal Q							
Page 1 of	1 (1 of 1 items) <	$\langle 1 \rangle \rangle$					

4. Log Out from the App Shell application.

1.3.1.2 Create Role

1. Sign In again to App Shell with entity admin users **OBPMENTAD1**, to create role.

Menu Item Search	Q
Security Management	
Role	>
	>

2. Create the role **OBPM_ROLE** using entity admin user **OBPMENTAD1** and authorize it with entity admin user **OBPMENTAD2**.

Note

The above-mentioned role, **OBPM_ROLE**, is an example. The entity admin user can select a role name of his/her choice.

Create Role			;:×
Role Code	Description		
OBPM_ROLE	Role for <u>QBPM</u> Menu		
E 0Selected Delete Q Search By Fur	nctional Activity Code		Add
Functional Activity Code		Functional Activity Description 🗘	
OBPM_MENU_FA_DASHBOARD		OBPM Dashboard	
Page 1 of 1 (1 of 1 items) < ∢	1 > >		

3. Map functional activity code **OBPM_MENU_FA_DASHBOARD** corresponding to OBPM menu to the role **OBPM_ROLE**.



1.3.1.3 Create Business User

- 1. OBPM provisions two factory-shipped user IDs:
 - OBPMUSER1 (factory-shipped user 1)
 - OBPMUSER2 (factory-shipped user 2)

The Entity Admin user must create these users without changing the mentioned user ID values; otherwise, the menu from the App Shell does not link to the Payment Application. These business users are the Payment Admin Users.

2. Create business users **OBPMUSER1** and **OBPMUSER2** using entity admin user **OBPMENTAD1** and authorize it with entity admin user **OBPMENTAD2**.

User Details Name Login ID OBPMUSERI OD Status Create Sart Date Satus Satus <th>Create User</th> <th></th> <th></th> <th>:: ×</th>	Create User			:: ×
Name Login D Home Branch OBPMUSERI OD Q Status Status Status Create User Create User Create User Create User Create User Create User Create User Create User Cre	User Details			
OBPMUSERI OD Status User Status Enable Image: D	Name	Login ID	Home Branch	
Status Urer Status Status Status Status Create User Create User User Details User DepMuSER2 DepMuSER2 Status Statu	OBPMUSER1	OBPMUSER1	001 Q	
Status Use Status Statu				
User Status Enable End Date System User January 25, 2022 Enable Status User Details None DBPMUSER2 DBPMUSER2 Enable Status	Status			
Enable G Surt Date System User Surt Date Surt Date Surt Date Login ID Home Branch OBPMUSER2 OD1 Q Status Status S	User Status	Status Changed On	Is Supervisor	Manager ID
Start Date End Date System User January 25, 2022 End Date System User Vser Details Iogin ID Home Branch OBPM/USER2 Ool Q Enter 6 is 12 characters. Iogin ID Status Status Charaged On Is Supervisor Manager ID End Date System User January 25, 2022 End Date System User	Enable 🔹			Q
January 25, 2022	Start Date	End Date	System User	
Create User :: * * User Details Name Login ID Home Branch OBPMUSER2 DBPMUSER2 Enter 6 to 12 characters. Status Status User Status Changed On Is Supervisor Manager ID Enable Enable Enable End Date System User January 25, 2022	January 25, 2022	Ē		
Name Login ID Home Branch OBPMUSER2 OBPMUSER2 OO1 Enter 6 to 12 characters. OO1 Q Status Status Changed On Is Supervisor Manager ID Enable End Date System User Start Date End Date System User January 25, 2022 Imager ID Imager ID	Create User User Details			:: ×
OBPMUSER2 OBPMUSER2 O01 Q Enter 6 to Q characters. Enter 6 to Q characters. Status Status Changed On Is Supervisor Enable Image: D Start Date End Date Start Date End Date January 25, 2022 Image: D	Name	Login ID	Home Branch	
Status User Status Status Changed On Is Supervisor Manager ID Enable Enable End Date System User January 25, 2022	OBPMUSER2	OBPMUSER2	001 Q	
Status Status Changed On Is Supervisor Manager ID Enable Imager ID Imager ID Start Date End Date System User January 25, 2022 Imager ID Imager ID		Einer o to iz characters.		
User Status Status Changed On Is Supervisor Manager ID Enable Imager ID Imager ID Start Date End Date System User January 25, 2022 Imager ID Imager ID	Status			
Enable Q Start Date End Date System User January 25, 2022 Image: Compare the system User	User Status	Status Changed On	Is Supervisor	Manager ID
Start Date End Date System User January 25, 2022 Image: Comparison of the system User	Enable 🔹			Q
January 25, 2022	Start Date	End Date	System User	
	January 25, 2022			

3. Map the business users **OBPMUSER1** and **OBPMUSER2** to the role created in <u>Section</u> <u>1.3.1.2</u>, "Create Role", Step 2

4.Log Out from the App Shell application.

1.3.1.4 Verify Payments Menu Link

1. Sign In to the App Shell application with business users **OBPMUSER1** and **OBPMUSER2** to see the Payments in the menu.

Oracle Banking	×	Futura Bank × +				•	-	Ø	×
$\leftarrow \rightarrow \mathbf{G}$		Attps://obcstestbankpint37.obcs.ocs.oraclecloud.com:8093/non-prod/app-shell/			ŝ				=
i Getting Started									
= ORACLE			(DEFAULTENTITY)	Head Office (555)	L		ADM	INUSEF	11 1
Menu Item Search 🤇									
Core Maintenance									
Payments									
Security Management									
									~

2. Click on Payments menu to launch payments landing page.



1.3.2 <u>Create new business users for Payments</u>

An Entity Admin user can create additional business users as needed after creating a role and mapping the factory-shipped business users. For these business users, the user ID can be chosen appropriately. The same user IDs must be replicated in the payment application once they have been created in App-Shell. The payment admin users created in <u>Section 1.3.1.3</u>, <u>"Create Business User", Step 3</u> can do this replication in the payment application.

Following are the detailed sections for the above-mentioned requirements:

- Section 1.3.2.1, "Create new Business Users in App Shell"
- Section 1.3.2.2, "Replicate Business Users in Payments"

1.3.2.1 Create new Business Users in App Shell

1. Sign-In to App Shell with Payment Admin user OBPMUSER1.

Oracle Banking	×	Futura Bank × +					-	0	×
$\leftarrow \ \ \rightarrow \ \ \mathbf{G}$		O 🔒 https://obcstestbankpint37.obcs.ocs.oraclecloud.com:8093/non-prod/app-shell/				☆			
🐸 Getting Started									
	e,	1	(DEFAULTENTITY)	Head Office (555) Nov 28, 2022	.		ADMI	NUSER1	^
Menu Item Search	0								
Core Maintenance	•								
Payments									
Security Management	•								
									~



2. Go to **Menu -> Security Management -> User -> Create User.** Enter the necessary information on screen to create new Business User. Below is an example for reference.

Create User			
User Details			
Name	Login ID	Home Branch	
OBPMBU1	OBPMBU1	001 C	2
Status			
Jser Status	Status Changed On	Is Supervisor	Manager ID
Enable 🔹	Status Changed On	Is Supervisor	Manager ID
Enable tart Date	Status Changed On End Date	Is Supervisor	Manager ID Q

3. In the **Create User** screen scroll down to User Role Branches section and map the Branch and Role to this user.

User Role Bra	nches							
					+ 🗇			
	Branch Code	Role Code		Role Description				
	001	C OBPM_ROLE	Q	Role for OBPM Menu				
Page 1 of	Page 1 of 1 (1 of 1 items) < < 1 > >							

4. Save the user and authorize it with **OBPMUSER2**.

1.3.2.2 <u>Replicate Business Users in Payments</u>

1. Sign-In to the App Shell application with Payments Admin Users **OBPMUSER1**.



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	Putura bank		T			•		0	
$\leftarrow \rightarrow G$	O 🔒 https://obcstestba	nkpint37.	obcs.ocs.oraclecloud.com:8093/non-prod/app-shell/			☆		\odot	=
😆 Getting Started									
\equiv ORACLE [®]				(DEFAULTENTITY)	Head Office (555) Nov 28, 2022		ADMII	NUSER1	· î
Menu Item Search 🔍									
Core Maintenance									
Payments									
Security Management									

2. Click on Payments menu to launch payments landing page.

ORACLE	Multi Factor Not Authenticated	<pre>Entity : ENTITY_ID1</pre>	ff Branch :	3 2022-05-10	Window	L Default Admin User1	•
Home Inter	actions Preferences						∢ ► Č

- 3. Go to the **User Creation** screen as per the steps that follow:
 - Type function ID **SSDUSRDF** in the field at the top right corner of the Application tool bar.
 - Click on the adjoining arrow button.



4. The User Creation screen is shown below:

User Creation					- ×
New Enter Query					
User Details			User Password		
User Identification	*		Password		
Name	*		Password Changed On		
LDAP DN			Email		
	Validate		Status Changed On		
MFA ID			Reference No		
MFA Enabled	Disabled 🤝		User Status*	Enabled	
Home Entity	*			Hold Disabled	
				Looked	
Date	1000218100				
Start Date					
End Date					
Invalid Logins			Screen Saver Details		
No of Cumulative Logins			Screensaver Interval (in seconds)		
No of Successive Logins					
Last Signed On					
Entity Mapping					
K ≤ 1 0f 1 ► N Go					+ - =
Entity ID	Description				
Portrietod Parsuand					
Treating Tassact					
Maker		Date Time:	Mod No	Record Status	Exit
Checker		Date Time:		Authorization Status	

Refer to **Section 2.10, Common Core - Security Management System User Guide** for more details about the User Creation screen.

- 5. The user ID for new business users in App shell and Payments application must match.
- 6. The user ID for new business users in User Identification and LDAP DN field must match.

Create User			;; x	User Creation		
User Details				Save		
Name		Home Branch		User Details		
		<u></u>		User Identification *	OBPMBU1	
				Name *	Business User 1	
Status				LDAP DN	оврмви:	
User Status	Status Changed On	Is Supervisor	Manager ID Q		Validate	
Start Date	End Date	System User		MFA ID		
January 25, 2022				MFA Enabled	Disabled 👻	
				Home Entity *	Q	
11777711777759em~43311787111111111111111111				NC		

