Oracle
Primavera Unifier
Adobe Sign Configuration Guide

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Oracle Primavera Unifier Adobe Sign Configuration Guide

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Overview

> **Note**: The information provided in this document are subject to change.

The Adobe Sign admin must complete steps to assist in the initial setup and configuration of Adobe Sign as a delivery option within the Unifier Stage Environment (also known as the Development Environment).

Specific setup instructions for the Adobe Sign integration with Unifier Stage Environment are provided in this document and are subject to change. Contact your Unifier Production Environment administrator or Technical Support with any questions about the Adobe Sign and Unifier Stage Environment integration.

> **Note**: Documents sent to DocuSign or Adobe Sign are done over SSL (Secured Socket Layer) which is an encryption-based Internet security protocol.

Adobe Sign Setup

This section explains how to integrate Adobe Sign into the system.

Download (On-Premises Only)

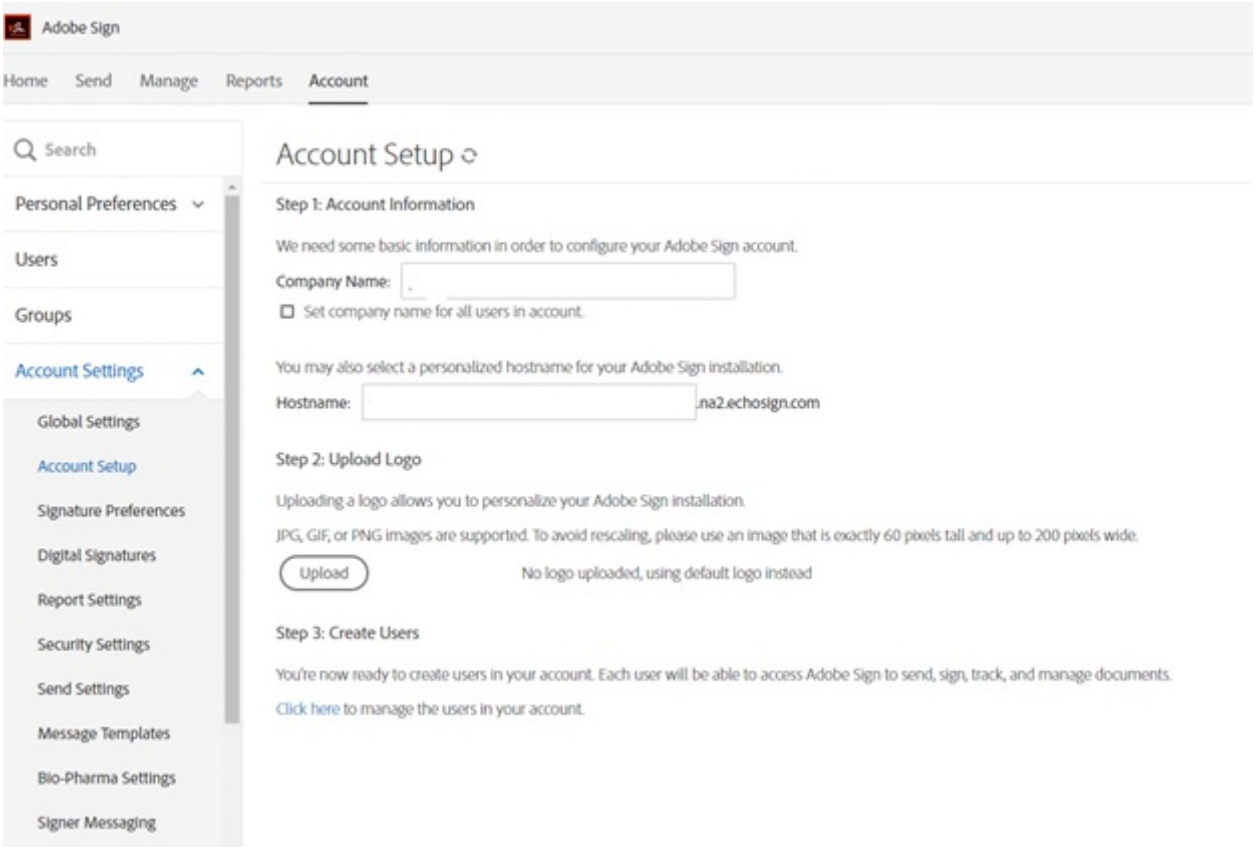
If you are using an on-premises deployment and encounter an SSL Handshake Error when you try to configure Adobe Sign for use with Unifier, download the Adobe Sign certificate from the Adobe Acrobat Sign (formerly EchoSign, eSign & Adobe Sign) URL and import it to all the Unifier nodes and restart them.

Configure

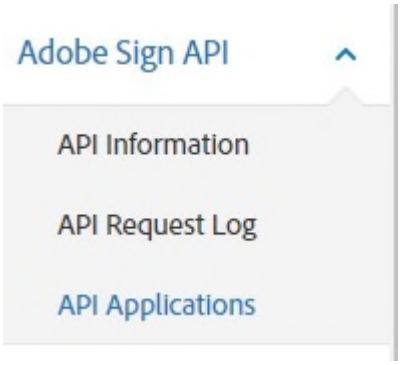
> **Note**: You will need a developer account.

1) Log on to **Adobe Sign**.
2) Click the **Account** tab.
3) In the left Navigator, click **Account Settings > Global Settings**.
4) Deselect the **Limited Document Visibility** option, if it is selected.
5) Click **Account Setup**.
6) Enter your company name and hostname.

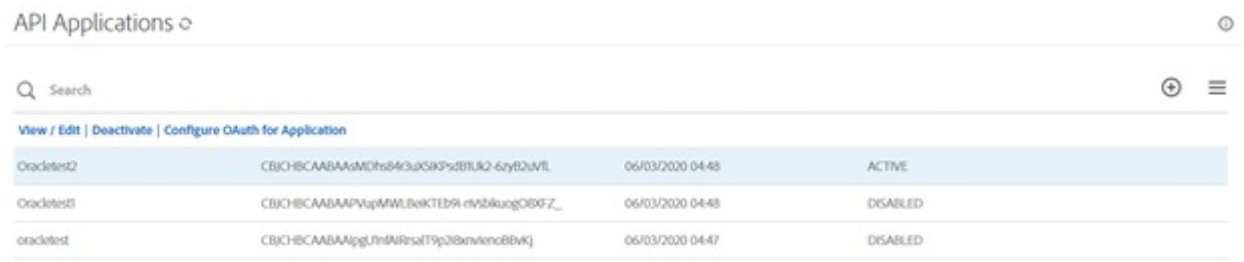
Note: Ensure that you record the hostname and URL as this information must be used for Unifier.



7) Go to the **Adobe Sign API**, and select **API Applications**.

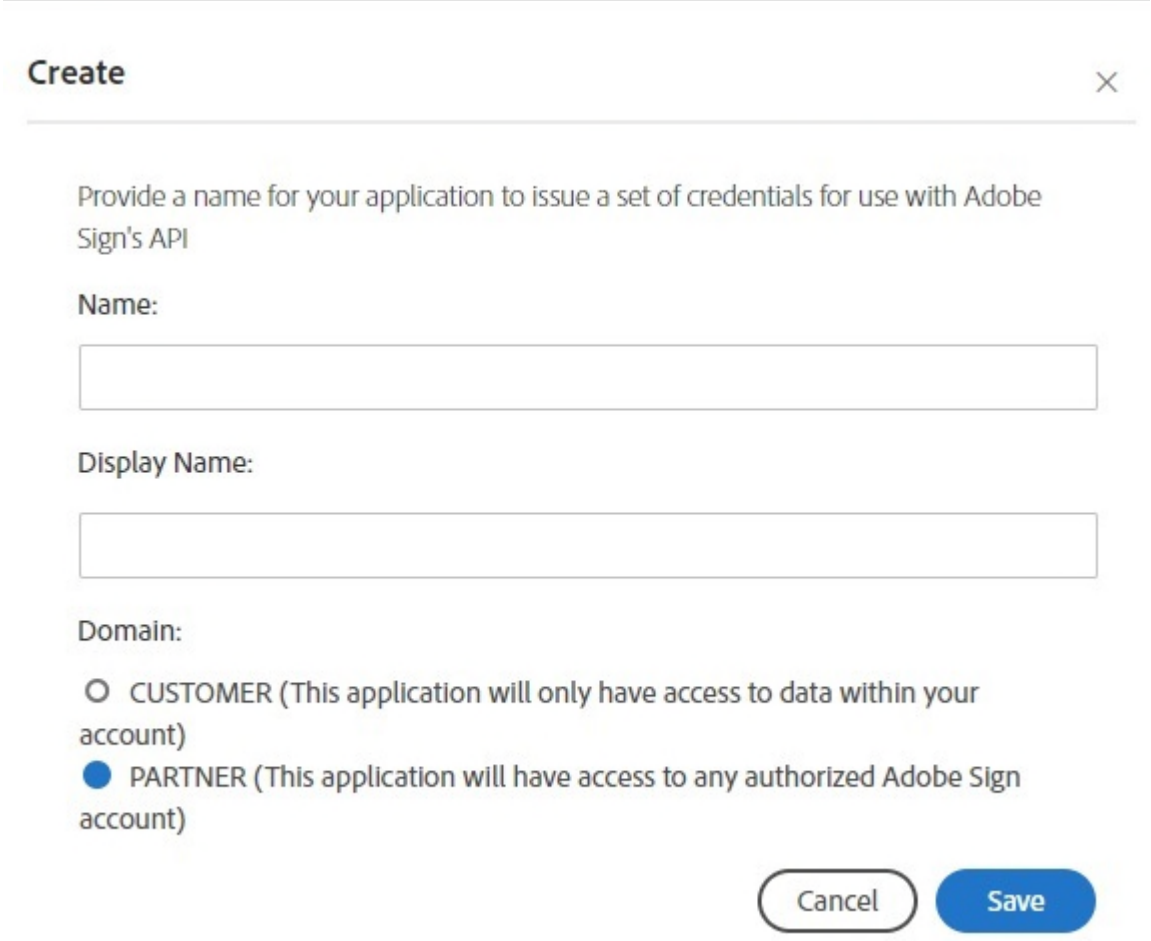


8) On the right side of the window, click the plus symbol (+).



9) In the **Create** block, enter values for the **Name** and **Display Name** fields.

10) Select **Partner**, and click **Save**.



11) Proceed to configure OAuth.

Configuring OAuth

In the **Configure OAuth** block, enter the Unifier redirect URL in the **Redirect URL** field box.

Ensure the following fields are enabled:

- **user_read**
- **user_write**
- **user_login**
- **agreement_read**
- **agreement_write**
- **agreement_send**

To configure OAuth

1) Sign in to Unifier.
2) Go to the **Company Workspace** tab and switch to **Admin** mode.
3) In the left Navigator, click the company name.
4) From the toolbar options, click **Open** to open the **Edit Company** window.
5) Click the **E-signatures** tab.
6) From the **Default E-Signature Type** drop-down, select **Adobe Sign**.
7) Click to select, or check, the **Adobe Sign** block.
8) Enter values in the **URL**, **Client ID**, and **Client ID** fields.
9) Click **Generate Token**.
10) Enter the Adobe Sign login credentials on the pop-up window.
11) Click **Test Connection** and select **Active**.
12) Click **OK**.