

Oracle
Primavera P6 EPPM
Oracle Identity Manager Configuration Guide for On-Premises

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Oracle Primavera P6 EPPM Oracle Identity Manager Configuration Guide for On-Premises

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Contents

About This Guide.....	5
About Connecting Oracle Identity Manager to P6.....	5
Installing the OIM Applications	6
Configuring OIM	8
Configuring the OIM Application to Work with P6.....	8
Provisioning Users for OIM.....	9
Provisioning Users for P6.....	9
Modifying or Deleting OIM Users P6 Privileges	10

About This Guide

This guide describes how to configure Oracle Identity Manager (OIM) for use with P6 EPPM. OIM is an enterprise identity management system that manages the entire user identity lifecycle to help your organization meet changing business and regulatory requirements, and provides essential auditing, reporting, and compliance functionality.

Audience

System Administrators should use this guide.

Using this Guide

This guide assumes you have already installed P6. For more information, see the *P6 EPPM Installation and Configuration Guide*.

About Connecting Oracle Identity Manager to P6

The OIM connector includes a resource directory with all user attributes and two files—a JAR file to communicate with P6 EPPM and a dynamically generated XML file representing P6 users and their properties.

As an administrator, you can take advantage of the OIM connector to provision P6 EPPM users. With the help of P6 EPPM Web Services, the OIM connector helps you administer the complete user identity life cycles of P6 users. As a primary example, when you create a new user in OIM, it will also create a new user with the same user login name, password, email address, and personal name in the P6 EPPM database.

The core attributes and operations supported by the connector are listed below.

Attributes

The following user attributes are managed:

- ▶ Login Name
- ▶ Password
- ▶ email Address
- ▶ Personal Name

Operations

The following operations are supported:

- ▶ Create User: Add a new user in P6 via OIM.
- ▶ Modify User: Modify an attribute, such as an email address or personal name, in P6 via OIM.
- ▶ Delete User: Remove a user in P6 via OIM.

Installing the OIM Applications

Follow the steps below to install OIM and the other applications needed to use OIM:

- 1) Install Oracle Identity Manager (OIM). Refer to the following URL for documentation specific to this release:
http://download.oracle.com/docs/cd/E14571_01/install.1111/e12002/install001.htm#CIHEJII G
- 2) After installing and configuring the Oracle Identity Manager Server for the first time, you must start the Oracle Identity Manager Managed Server. For information about starting the server, see "Starting the Stack"
(http://download.oracle.com/docs/cd/E14571_01/install.1111/e12002/start_stop001.htm#CH DDIFCD) in the Oracle Identity Manager documentation
(http://download.oracle.com/docs/cd/E14571_01/install.1111/e12002/oidonly009.htm).
- 3) Install P6 and P6 EPPM Web Services. Check that you have OIM, P6, and P6 EPPM Web Services up and running before moving on to the next step. P6 EPPM Web Services must be configured to run in cookie-based authentication mode.
- 4) Log in to Primavera P6 Administrator and complete the following:
 - a. Expand **Primavera P6 Configuration, Web Services, Security, and Message Protection** and then set the following settings as **false**:
 - **Require Digital Signatures for Incoming Messages**
 - **Require Encryption for Incoming Messages**
 - **Encrypt Response**
- 5) Download the Oracle Identity Manager Connector for Primavera P6.
- 6) Extract the ZIP archive.
- 7) Copy the following Primavera-P6-EPPM.properties files to the **<IDM_Home>\server\connectorResources** directory:
 - ▶ Primavera-P6-EPPM.properties
 - ▶ Primavera-P6-EPPM_de.properties
 - ▶ Primavera-P6-EPPM_en.properties
 - ▶ Primavera-P6-EPPM_en_US.properties
 - ▶ Primavera-P6-EPPM_es_MX.properties
 - ▶ Primavera-P6-EPPM_fr.properties
 - ▶ Primavera-P6-EPPM_ja.properties
 - ▶ Primavera-P6-EPPM_pt_BR.properties
 - ▶ Primavera-P6-EPPM_ru.properties
 - ▶ Primavera-P6-EPPM_zh_CN.properties
 - ▶ Primavera-P6-EPPM_zh_TW.properties
- 8) Copy **primavera-p6eppm-prov.jar** to the **<IDM_Home>\server\JavaTasks** directory.
- 9) Copy **p6ws-jaxws-client.jar** to the **<IDM_Home>\server\ThirdParty** directory.

Note: The p6ws-jaxws-client.jar is not included in the OIM Connector ZIP archive; it is in the P6 EPPM Web Services client folder (for

example, <EPPM_HOME>\ws\client\Java\JAX-WS\stubs).

10) Save **PrimaveraP6EPPMProvOIM11gR2.xml** to a local drive.

11) (Only if applicable; otherwise, skip this step.) If you are using a WebLogic application server and the default settings are unsuccessful after first skipping this step:

In Windows:

- a. Edit the **StartWebLogic.cmd** file located in **weblogic_home\user_projects\domains\your_domain\bin** directory.
- b. Add **<IDM_HOME>\server\ThirdParty\p6ws-jaxws-client.jar** as part of the **CLASSPATH**.

For example:

```
set
CLASSPATH=<IDM_HOME>/server/ThirdParty/p6ws-jaxws-client.jar;%SAVE_CLASSPATH%
```

where <IDM_HOME> is your IDM home directory (for example, C:\oracle\Middleware\Oracle_IDM1)

- c. Copy the **p6ws-jaxws-client.jar** to the **weblogic_home\user_projects\OIM_domain\lib** directory.

In Unix:

- d. Edit the **StartWebLogic.sh** file located in **weblogic_home/user_projects/domains/your_domain/bin/** directory.
- e. Add **<IDM_HOME>/server/ThirdParty/p6ws-jaxws-client.jar** as part of the **CLASSPATH**.

For example:

```
SAVE_CLASSPATH="<IDM_HOME>/server/ThirdParty/p6ws-jaxws-client.jar:${CLASSPATH}"
```

where <IDM_HOME> is your IDM home directory (for example, test/Middleware/Oracle_IDM1)

- f. Copy the **p6ws-jaxws-client.jar** to the **weblogic_home/user_projects/OIM_domain/lib** directory.

12) Set the **XEL_HOME** variable in the **setenv** file:

In Windows:

- a. Edit the **setenv.bat** file located in **<IDM_HOME>\server\bin**.
- b. Set the path of the XEL_HOME variable to the absolute path of <IDM_Home>\server.
For example, if your IDM_Home is the C:\oracle\Middleware\Oracle_IDM1, then your path will look as follows:
set XEL_HOME=C:\oracle\Middleware\Oracle_IDM1\server

In Unix:

- c. Edit the **setenv.sh** file located in **<IDM_HOME>/server/bin/**.
- d. Set the path of the XEL_HOME variable to the absolute path of <IDM_Home>/server.
For example, if your IDM_Home is the test/Middleware/Oracle_IDM1, then your path will look as follows:
XEL_HOME="test/Middleware/Oracle_IDM1/server"

13) Restart the OIM WebLogic Server.

Configuring OIM

Complete these steps before you begin connecting OIM and P6.

1) Login to the OIM sysadmin console as an administrative user.

For example:

`http://OIM_Host:14000/sysadmin`

2) In the **System Configuration** section, click **Lookup**.

3) Click **Search** and scroll to find **Lookup.USR_PROCESS_TRIGGERS**.

4) Select **Lookup.USR_PROCESS_TRIGGERS**.

5) Change the Meaning for two codes:

a. Click the **Edit** button.

b. Locate **USR_FIRST_NAME**.

c. In the **Meaning** column, enter **Change Personal Name**.

d. Locate **USR_LAST_NAME**.

e. In the **Meaning** column, enter **Change Personal Name**.

6) Create a new code and meaning:

a. Click the **Create** button.

b. In the **Meaning** column, enter **Change Email**.

c. In the **Code** column, enter **USR_EMAIL**.

7) Click **Save** and click **OK** to close the dialog box.

Configuring the OIM Application to Work with P6

Follow the steps below to configure OIM and the other applications needed to use OIM. After completing these steps, you can provision users through Application Instances:

1) Login to the OIM sysadmin console as an administrative user.

For example:

`http://OIM_Host:14000/sysadmin`

2) In the Oracle Identity System Administration Screen, under System Management, select **Import**.

3) In the Deployment Manager - Import window, click **Add File**.

a. In the Select a file for import dialog box, browse to the location of the *PrimaveraP6EPPMProv.xml* file and click **Open**.

4) In the Deployment Manager wizard:

a. On the Substitutions screen, accept the default options and click **Next**.

b. On the Confirmation screen, select **Next**.

c. On the Provide IT Resource Instance Data screen, select **Primavera P6 EPPM IT Resource**.

- In the Host Name field, enter the host name of the managed server hosting the P6 Web Services application.
 - In the Protocol field, enter the protocol used to connect to the P6 Web Services.
 - In the Admin User Name and Admin User Password fields, enter the user name and password of a P6 EPPM user assigned *Web Services* module access and either the *<Admin Superuser>* global security profile or a global security profile with the *Add/Edit/Delete Users* privilege assigned.
 - In the Port field, enter the port number of the managed server hosting the P6 Web Services application.
 - Click **Next**, then click **Skip**.
- d. On the Confirmation screen, verify the details are correct, then click **View Selections**.
- 5) In the Deployment Manager - Import window, click **Import**.
- 6) In the Confirmation dialog box, click **Import**.

Note: At step 5 in the process above, if a red X or yellow warning message displays next to the UD_PM_USER parameter, a user already attempted to import or export that UD_PM_USR version. If you receive this error:

- Close the import and restart the process.
- On the Substitutions screen of the wizard, note the number in the Current Name column for the PrimaveraP6EPPMProv.xml row. The default is 5. In the New Name column on the same row, type 6 (or one number higher than the Current Name)
- Then continue with the remaining screens of the wizard.

To verify the creation of the resource, imported from the XML file:

- 1) In the Oracle Identity System Administration Screen, under Configuration Grouping, select **IT Resource**.
- 2) In the IT Resource Type list, select **Primavera P6 EPPM Server**.
- 3) Click **Search**.
- 4) Click the **P6 EPPM IT Resource** link.
- 5) In the View IT Resource Details and Parameters screen, verify the details are correct.
 - ▶ If any of the details is incorrect click **Edit** then modify the details.

Provisioning Users for OIM

Once you have configured OIM and P6, you will need to provision users in OIM. Provisioning users will ensure you can manage (create, delete, modify) user's profiles through both OIM and P6. For more information on provisioning, see the documentation included with OIM.

Provisioning Users for P6

To provision users from OIM for P6:

- 1) Launch OIM Identity Self Service Console.

For example:

`http://OIM_Host:14000/oim`

- 2) In the **Manage** section, click **Users**.
- 3) Create a new user.
- 4) In the **Accounts** tab, click **Request Accounts**.
- 5) In the **Catalog**, select the **Application Instance** and click **Add to Cart**.
- 6) Click **Checkout**.
- 7) Click **Submit**.

Modifying or Deleting OIM Users P6 Privileges

To modify or delete an OIM user's access to P6, follow the steps below.

To modify an account:

- 1) In **User Details** page:
 - a. Click **Modify User**.
 - b. Update the first name, last name, and email address.
 - c. Click **Submit**.

To delete an account:

- 1) In **User Details** page:
 - a. Go to the **Accounts** tab.
 - b. Click **Modify Accounts**.
 - c. Click **Submit**.
- 2) Click **Remove Accounts**.
- 3) Click **Submit** to revoke the user from P6.

Refer OIM documentation for more information on creating, modifying, and removing users.