Workbench – Tracking Changes Oracle FLEXCUBE Investor Servicing Release 14.7.4.0.0 Part No. F94456-01 [March] [2024]

FINANCIAL SERVICES



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1. Preface

This document describes the Tracking Changes available in Oracle FLEXCUBE Development Workbench for Universal Banking and guides the developers on how to use this feature.

1.1 Audience

This document is intended for FLEXCUBE Application developers/users that use Development Workbench to develop various FLEXCUBE components.

To Use this manual, you need conceptual and working knowledge of the below:

| Proficiency | Resources |
|--|--|
| FLEXCUBE Functional Architecture | Training programs from Oracle Financial Software Services. |
| FLEXCUBE Technical Architecture | Training programs from Oracle Financial Software Services. |
| FLEXCUBE Object Naming conventions | Development Overview Guide |
| Working knowledge of Web based applications | Self-Acquired |
| Working knowledge of Oracle Database | Oracle Documentations |
| Working knowledge of PLSQL developer | Respective vendor documents |
| Working knowledge of PLSQL & SQL Language | Self-Acquired |
| Working knowledge of XML files | Self-Acquired |

2. Introduction

2.1 How to use this Guide

The information in this document includes:

- Chapter 2, "Introduction"
- Chapter 3 , "View Changes "
- Chapter 4 , "Change Report"

3. View Changes

View Changes allows the developer to see what exact change has been done in the Radxml as part of the various nodes in the Workbench across different releases.

Track changes will show various changes done in each node in the Radxml. It will highlight the nodes through the color. It shows the modified Data Sources, Data Source Fields, LOVs, Data Blocks, Block Fields, Call forms etc. in Blue Color. And it shows the newly added Data Sources, Data Source Fields, LOVs, Data Blocks, Block Fields, Call forms etc. in Green Color.

The main page of View changes looks like function generation page.

Here in this page user is allowed to load a Radxml. Then Workbench will show the all the changes done in the Radxml across the release and release type accordingly with two different colors.

Blue indicates modified Green indicates new.

So using View changes in Development Workbench, user can easily identify the changes done in the radxmls across releases

Across the release and release type.

3.1 Process Steps

The starting page of the View changes will have only load button enabled and all the other buttons will be disabled at the beginning.

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| Function Generation | | | |
| Screen Customizer | | | |
| Tracking Changes | | | |
| View Changes | | | |
| Change Report | | | |
| Notification Triggers Notifications | | | |
| RUBRADORS | | | |

Fig: Development Workbench - View Changes link.

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Fig: Development Workbench - View Changes page.

This page will allow user to load the radxml to view the changes in the radxml across releases and release types.

Workbench allows viewing the changes done as part of Child or Cluster or Custom Release. Upon loading the Cluster or Custom or Child RAD xml, it shows the Modifications done as part of Cluster or Custom or Child.

To load the radxml.

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Fig: View Changes - loading radxml.

After loading the radxml one small window will pop up and will notify the details of the function id Like Function Type, Release Type.

Figure notifies that changes done in the radxml as part of Cluster Release will be highlighted

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| Action Load V | Function | Type Parent | | | Function Category Maintenance V | | | |
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| irch | View Changes | | | | | | | |
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| | Changes Shown are Based | on | | Module Description | | | | |
| | Function Type Parent V | | | Module Group | Q | | | |
| | Release Type kernel V | | | Branch Program Id | | | | |
| | Release Code FCIS_146_SUPPORT | | | Process Code | | | | |
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| | Blue For Modified Items in th | is Release | | | | | | |
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Fig: View Changes – Notifying the release type in which changes done

This will give brief details of what are the changes shown according to the release type.

After loading the function id, Workbench will show the screen in the below format with blue and green accordingly.

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| | Castom Attributes Events Related Field Attribute Name | Attribute Value | Active | Move Up | Move Down | + - | |

Fig: Highlighting the changes done in Cluster release

This will show the changes in the colors blue and green. Blue indicates modified and green indicates new, so in this function id.

One data source is modified (in blue color) while one block is newly added (in green color) as part of cluster release.

4. Change Report

Change Report allows us to view the changes in the provided base and source list of radxml's, helps to get the changes done in the two radxml's across releases and release types.

View Changes Report allows the developer to see what exact change has been done in the radxml's as part of the various nodes in the Development Workbench across two different releases or release types. It is generates reports based on two formats **Comparison Types:**

- 1. Function specific: Compares Radxml's Based on the function name
- 2. Parent child: Compares Radxml's Based on the parent child Relation

These are the nodes which are compared and report is generated based on the differences found in these below nodes of the two radxml's given in the list Radxml's.

PREFERENCES, MENU_DETAILS, DATASOURCES, COLUMNS, LOVS LOV_DETAILS, DATA_BLOCKS, BLOCK_FIELDS, DATASOURCES_ATTACHED, CUSTOM_ATTRIBUTES, LOV_RETURN_FIELDS, LOV_BIND_VARS, FIELD_EVENTS, LOV_OFF_LINE_BIND_VARS, LOV_OFF_LINE_RETURN_FIELDS,

SCREENS, SCREEN_ARGUMENTS, TABS, SECTIONS, PARTITIONS, FIELDSETS, FIELDSET_FIELDS, SUMMARY, SUMMARY_DETAILS, LAUNCHFORMS, CALLFORMS, ACTIONS, WEB SERVICES.

4.1 Process Steps

View Changes Report process is explained taking STDCUSAC as example From FCIS_11.3.0 and FCIS_11.4.0 Releases.

Click on View Change Report Node from Development Workbench landing page.

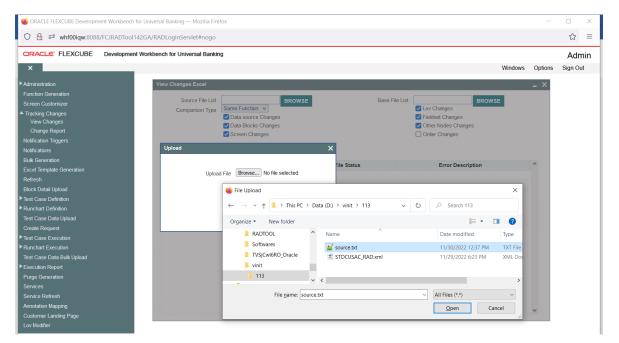
| 🍓 ORACLE FLEXCUBE Development Workbench f | for Universal Banking — Mozilla Firefox | - | ٥ | \times |
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| ►Administration Function Generation | | | | |
| Screen Customizer | | | | |
| ▲ Tracking Changes View Changes Change Report | | | | |
| Notification Triggers Notifications | | | | |

Fig: Development Workbench Landing Page

The following window will be launched

| View Changes Excel | | | | _ × |
|-------------------------------------|-----------|-------------|---|-----|
| Source File List Comparison Type | | ie Base f | File List BROWSE ✓ Lov Changes Fieldset Changes ✓ Other Nodes Changes Order Changes | |
| SI.No | File Name | File Status | Error Description | ^ |
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Fig: Development Workbench View Changes Report Screen



Source File List: Browse and select the text file containing source file list.

Fig: Selecting source file list text file for View Changes Report

Source File list is a text file which contains the absolute path of all the radxml's to be compared.

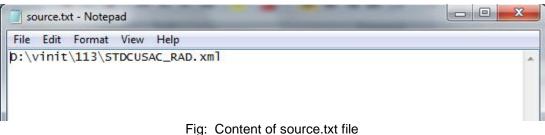


Fig. Content of source.txt file

The figure above shows the content of the source.txt file .Here STDCUSAC is the source radxml which has to be compared.

If View Changes Report of more than one function_id is required, absolute path of each radxml has to be specified; each in a new line.

Base File List: Browse and select the text file containing base file list

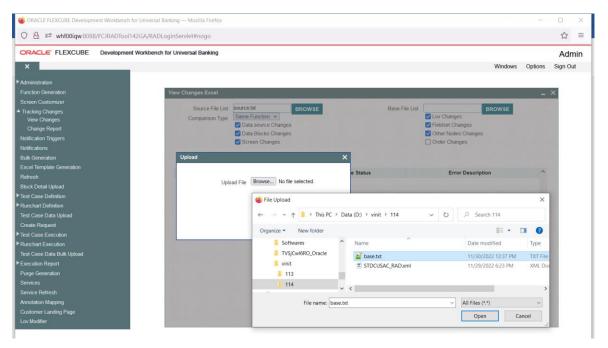
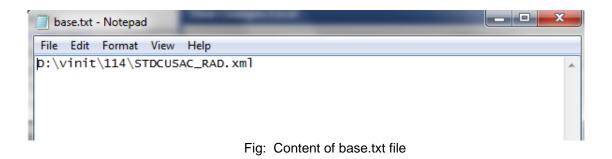


Fig: Selecting base file list text file for View Changes Report

Base File list is a text file which contains the absolute path of all the base radxml's to be Compared (here STDCUSAC is the base radxml)

If View Changes Report of more than one function_id is required, absolute path of each base radxml has to be specified; each in a new line



File Location: Choose file location as client if the path provided is in the client machine.

Comparison Type: Choose Comparison type as Function Specific.

Select Changes: Check if required to compare the selected nodes also.

Click on Generate button on lower left portion of the screen and wait for the system to do the process.

Process time will vary depending on the number of files provided, size of each files etc.

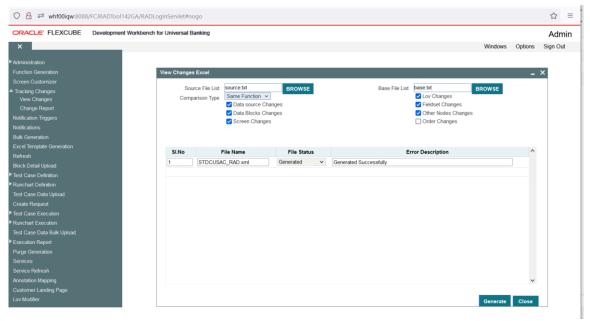


Fig: File Status after View Changes Report

After Completion of the process, status will be shown in the screen. File status will be generated successfully if comparison is successful.

Generated Files:

 Excel Report of Changes: A war file named RAD will be created and will be shown after successful process of comparing, which will contain Excel files for the particular source radxml's.

PANDETIP_FRONTEND_LOG.txt

- 2) Log Files : Following log files will be generated
 - i) View Comparison Log: This contains the status of all the files Compared.
 - ii) View Comparison Report: This file can be used for troubleshooting.

All the nodes will be compared and will be painted in the excel sheet based upon the values of base and source list of radxml's, the values will be having 3 statuses

NEW, MODIIFED, DELETED.

Based on this status old and new values will be shown in the view changes report.

4.2 Functionality Demonstration

In the above View Changes Report process, **STDCUSAC** is compared with the latest **STDCUSAC**.

The figure below shows the comparison of STDCUSAC (FCIS_11.3.0) and STDCUSAC (FCIS_11.4.0).

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Fig: STDCUSAC screen copy right clause.

| | SOURCE | BASE |
|-------------------|--------------------------|--------------|
| | | |
| FUNCTION_ID | STDCUSAC | STDCUSAC |
| RELEASE_CODE | FCUBSV.UM 11.2.0.0.0.0.0 | FCUBS_11.4.0 |
| RELEASE_TYPE | KERNEL | KERNEL |
| FUNCTION_TYPE | P | P |
| FUNCTION_CATEGORY | MAINTENANCE | MAINTENANCE |
| | | |
| | | |
| | | |
| | | |

Fig: STDCUSAC screen Header.

PREFERENCES

| STATUS | PREFERENCES | PROPERTIES | OLD VALUE | NEW VALUE |
|----------|-------------|---------------------|------------------|-----------|
| MODIFIED | MENU | | | |
| | | TXN BLOCK NAME | BLK_CUST_ACCOUNT | |
| | | TXN FIELD NAME | BRN | |
| | | | | |
| | | MULTI BRANCH ACCESS | Y | |
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| STATUS | MENU DETAILS | PROPERTIES | OLD VALUE | NEW VALUE |
|----------|--------------|-------------------|-----------|---------------------|
| MODIFIED | STDCUSAC | | | |
| | | | | |
| | | LBL FUNCTION DESC | | LBL_STDCUSAC_FNDESC |
| | | | | Customer Accounts |
| | | FUNCTION DESC | | Maintenance |
| | | LBL FUNC MODULE | | LBL_STDCUSAC_MODULE |
| | | DESC | | _ |
| MODIFIED | STSCUSAC | | | |
| | | | | |
| | | LBL FUNCTION DESC | | LBL_STSCUSAC_FNDESC |
| | | | | Customer Accounts |
| | | FUNCTION DESC | | Summary |
| | | LBL FUNC MODULE | | LBL_STSCUSAC_MODULE |
| | | DESC | | _ |

Fig: STDCUSAC screen Preferences changes from previous release screen

The change report will compare the two function ids and will paint the excel sheet in the format above represented for the preferences node of the radxml's compared.

Preferences will show the difference in the both versions of the releases.

The nodes representing here are

(PREFERENCES, MENU_DETAILS)

Description:

change Report will compare two radxml's and will form one Dom which will have the nodes which will have the diff between two radxml's which has old value and new value.

Here in preferences, the status is the nodes are modified and the node modified is preferences the property of that node modified is Txn block name Old value is block_cust_account no and new value is null ,STDCUSAC (FCIS_11.3.0) radxml has no value and STDCUSAC (FCIS_11.4.0) has block_cust_account as Txn block

Similarly for the other screens also the values will be painted as below fig.

Data Sources:

| Home | Insert Page Layout | Formulas Data Revie | | patibility Mode] - Microsof | (LACCI | | | 0 |
|---------------|--------------------------|-----------------------|---|---------------------------------------|-----------------------------------|-----------------|--|---------------------------------|
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| A | В | С | D | E | F | G | Н | |
| STATUS | DATASOURCES | PROPERTIES | OLD VALUE | NEW VALUE | | - | | |
| MODIFIED | ICTMS_ACC_PR | | | | | | | |
| | | | prod IN (SELECT | AND VOELECT | | | | |
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| | | | WHERE product_type in (| ictms_product_definition | | | | |
| | | DEFAULT WHERE | T, 'P')) | WHERE product_type = 'I') | | | | |
| MODIFIED | ACVWS_CRTUR_LMT_E | BAL | | | | | | |
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| | | | DS WHERE LIMIT CODE | | , | | | |
| | | | = | = | | | | |
| | | | p_wrk_stdcusac.v_sttms_c | p_stdcusac.v_sttms_cust_ | | | | |
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| | | DEFAULT WHERE | LIMIT END DATE) | LIMIT END DATE) | | | | |
| | | DATASRC TYPE | NORMAL | / | | | | |
| | | CHILD DATASRC | N | | | | | |
| | | | | | STATUS | COLUMNS | PROPERTIES | OLD VAL |
| 1 | | | | | DELETED | BRANCH_CODE | COLUMN NAME | BRANCH |
| | | | | | | | DATATYPE | VARCHAR |
| | | | | | | | MAX LENGTH | 3 |
| | | | | | | | | BLK_STT |
| | | | | | | | BLOCK NAME | NKAGES |
| | | | | | DELETED | CUST_AC_NO | COLUMNAN | OUDT AO |
| | | | | | | | COLUMN NAME DATATYPE | CUST_AC VARCHAF |
| | | | | | | | MAX LENGTH | 20 |
| | | | | | | | | BLK_STT |
| 1 | | | | | | | BLOCK NAME | NKAGES |
| | | | | | DELETED | COLLATERAL_TYPE | 0.01.11.01.01.01 | 0.011.177 |
| | | | | | | | COLUMN NAME DATATYPE | VARCHAR |
| | | | | | | | MAX LENGTH | 1 |
| | | | | | | | and the second s | BLK_STT |
| | | | | | | | BLOCK NAME | NKAGES |
| | | | | | DELETED | COLLATERAL | | |
| | | | | | | | COLUMN NAME | COLLATE |
| - | | | | | | | DATATYPE MAX LENGTH | VARCHAF |
| | ight Clause / Header / P | REFERENCES | CES LOVS / DATA BLOCKS | SCREENS / FIELDSETS | 4 | 10 | MAA LLIIGIII | 50 |
| ↔ H Copyr | | | | | | | | |

Fig: STDCUSAC screen Data Sources changes from previous release screen

The change report will compare the two function ids and will paint the excel sheet in the format above represented for the Data Sources node of the radxml's compared. Data Sources will show the difference in the both versions of the releases. The nodes representing here are

(DATASOURCES, COLUMNS)

Order Changes:

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| Idministration | | | |
| unction Generation | View Changes Excel | _ × | 2 |
| creen Customizer | | | |
| racking Changes | Source File List BROWSE Base File List BROWSE | | |
| View Changes | Comparison Type Same Function V | | |
| Change Report | Data source Changes Fieldset Changes | | |
| otification Triggers | Data Blocks Changes Other Nodes Changes Screen Changes | | |
| | | | |
| | | | |
| cel Template Generation | | | |
| | Si.No File Name File Status Error Description | ^ | |
| ock Detail Upload | 1 STDCUSAC_RAD.xml Generated v Generated Successfully | | |
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| inchart Definition | | | |
| st Case Data Upload | | | |
| eate Request | | | |
| st Case Execution | | | |
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| st Case Data Bulk Upload | | | |
| ecution Report | | | |
| urge Generation | | | |
| | | | |
| rvice Refresh | | | |
| notation Mapping | | ~ | |
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| ustomer Landing Page | | | |

Fig: order changes in change report screen

On click of this order changes the nodes will also be compared for the order maintained in the radxml of respective releases. Mainly order changes will affect 3 nodes

FIELD_ORDER, FIELDSET_ORDER, TAB_ORDER, SEC_ORDER, DATA_BLK_ORDER, BLK_FIELD_ORDER

All the orders will be compared between sources and base radxml's and will be painted in the excel as below fig

One such example Comparing two radxml's with order changes required in the screen the comparison will include the above nodes in comparing the two radxml's.

Order Changes screen for FieldSets:

| STATUS | FIELDSETS | PROPERTIES | OLD VALUE | NEW VALUE |
|---------|--------------------|-------------------|-----------|----------------|
| MODIFIE | FST_REVOLVING_LOAN | 1 | | |
| | | FIELDSET_SECTION | SEC PREF1 | SEC PREF4 |
| | | FIELDSET_PARTITIO | SEC PART3 | SEC PREF4 PART |
| | | FIELDSET VISIBLE | Y | N |
| | | FIELDSET_ORDER | 59 | 0 |
| MODIFIE | FST_PRD | | | |
| | | | | |
| | | | | |
| | | | | |
| MODIFIE | FST_RML | | | |
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| STATUS | FIELDSET_FIELDS | PROPERTIES | OLD VALUE | NEW VALUE |
|----------|-----------------|-------------|-----------|-----------|
| MODIFIED | LEASE_TYPE | | | |
| | 12133-111 | ACTIVE | Y | N |
| | | FIELD_ORDER | 8 | 0 |
| STATUS | FIELDSET_FIELDS | PROPERTIES | OLD VALUE | NEW VALUE |
| NEW | ROLLALWD | | | |
| | | FIELD_NAME | | ROLLALWD |
| | | ACTIVE | | Y |
| | | FIELD_ORDER | | 2 |
| NEW | PRDTYPE | | | |
| | | FIELD_NAME | | PRDTYPE |
| | | ACTIVE | | Y |
| | | FIELD_ORDER | | 3 |

Fig: Order changes painted in excel sheet in change report screen



Workbench Tracking Changes [March] [2024] Version 14.7.4.0.0

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