Services Installation Guide Oracle Banking Credit Facilities Process Management Release 14.7.3.0.0 Part No. F95945-01 March 2024





Oracle Banking Credit Facilities Process Management Services Installation Guide

Oracle Financial Services Software Limited
Oracle Park
Off Western Express Highway
Goregaon (East)
Mumbai, Maharashtra 400 063
India
Worldwide Inquiries:
Phone: +91 22 6718 3000
Fax: +91 22 6718 3001

www.oracle.com/financialservices/

Copyright © 2019-2024, Oracle and/or its affiliates. All rights reserved.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

U.S. GOVERNMENT END USERS: Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate failsafe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited. The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

This software or hardware and documentation may provide access to or information on content, products and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services.

# **Table of Contents**

1.	PKE	FACE	
	1.1	INTRODUCTION	
	1.2	AUDIENCE	
	1.3	DOCUMENTATION ACCESSIBILITY	1-1
	1.4	ORGANIZATION	
	1.5	RELATED DOCUMENTS	
		ABASE SETUP	
	2.1	INTRODUCTION	
	2.2	Pre-requisite	2-1
	2.3	DATABASE SETUP	2-1
2	OBO	SEDM DOMAING CONFIGURATION	•
3.		FPM DOMAINS CONFIGURATION	
	3.1	Prerequisites	
	3.1.1		
	3.1.2		
	3.1.3		
	3.1.4	Field Investigation Domain Creation	3
	3.1.5	Facility Domain Creation	3
	3.1.6	·	
	3.1.7		
	3.1.8		
	3.1.9		
	3.1.9	ů	
	3.1.1	v i v	
	3.1.1		
	3.1.1.		
	3.1.1		
	3.1.1	I	
	3.1.1	O Company of the Comp	
	3.1.1	7 Pricing Domain Creation	4
	3.1.1	8 Settlement Domain Creation	4
	3.1.1	9 Business Process Domain Creation	5
	3.1.2		
	3.1.2	· · · · · · · · · · · · · · · · · · ·	
	3.1.2	• •	
	3.1.2	·	
	3.1.2	·	
	3.1.2	•	
	3.1.2		
	3.1.2	7 Appetite Domain Creation	5
4.	DAT	A SOURCES CREATION	6
	4.1	Pre-requisite	
	4.2	DATA SOURCES LIST	
	4.3	STEPS TO CREATE DATASOURCE	
	٠.٠	STEFS TO CREATE DATASOURCE	0
5.	DEP	LOYMENTS	9
	5.1	Pre-requisite	
	5.2	DEPLOYMENTS LIST.	
	5.3	STEPS TO DEPLOY AS APPLICATION	
6.	RES'	TARTS AND REFRESH	
	6.1	RESTARTING SERVERS	.12
_	T 000		
		GING AREA	
	7.1	INTRODUCTION	
	7.1.1	Logging Area:	13

## 1. Preface

## 1.1 Introduction

This guide would help you to install the OBCFPM services on designated environment. It is assumed that all the prior setup is already done related with WebLogic installation, WebLogic managed server creation and Oracle DB installation.

It is recommended to use dedicated managed server for each of the Plato infrastructure services.

## 1.2 Audience

This document is intended for WebLogic admin or ops-web team who are responsible for installing the OFSS banking products.

## 1.3 **Documentation Accessibility**

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/us/corporate/accessibility/index.html

## 1.4 **Organization**

This installation user guide would allow you to install following services in same order

- 1. collateral-services
- 2. externalcheck-services
- 3. risk-services
- 4. fieldinvestigation-services
- 5. facility-services
- 6. maintenance-services
- 7. handOff-services
- 8. valuation-services
- legal-services
- 10. documentsafekeeping-services
- 11. registration-services
- 12. stage-services
- 13. scoring-services
- 14. covenant-services
- 15. exception-services
- 16. bidding-services
- 17. settlement-services
- 18. pricing-services
- 19. obcfpm-businessprocess-services
- 20. policy-services
- 21. obcfpm-application-service
- 22. party-credit-services
- 23. liability-services
- 24. credit-writeup-services
- 25. terms-conditions-services
- 26. obcfpm-project-services
- 27. appetite-services
- 28. cmc-email-notification-configuration-services



- 29. terms-conditions-maintenance-services
- 30. product-default-maintenance-services

# 1.5 Related documents

For more information, refer to the following documents:

• Oracle Banking Credit Facilities Process Management Pre Installation Guide



# 2. Database Setup

# 2.1 Introduction

In this section you are going to setup database related configuration for OBCFPM Installation. It is recommended to create different schema for each application. Below setup is designed to work with separate schema for each application

# 2.2 Pre-requisite

In this section, you are going to setup database related configuration for OBCFPM Installation. Before you proceed, ensure pre-installation setup is done. The pre-installation setup includes the configuration of database. After creating the schema for each of the required micro services, DDLs and INCs of each micro-service to be compiled in the respective schemas. The DDLs and INCs ensure the creation of tables and availability of static data required for the execution of services. These are compiled automatically using flyway.

# 2.3 <u>Database Setup</u>

To setup DB for OBCFPM schema's to be created-

<b>-</b>	1
Service Name	Schema Required
collateral-services	Yes
externalcheck-services	Yes
risk-services	Yes
fieldinvestigation-services	Yes
facility-services	Yes
maintenance-services	Yes
valuation-services	Yes
legal-services	Yes
documentsafekeeping- services	Yes
registration-services	Yes
stage-services	Yes
scoring-services	Yes
covenant-services	Yes



exception-services	Yes
bidding-services	Yes
settlement-services	Yes
pricing-services	Yes
policy-services	Yes
obcfpm-application-service	Yes
obcfpm-businessprocess- services	Yes (maintenance schema)
party-credit-services	Yes
liability-services	Yes
credit-writeup-services	Yes
terms-conditions-services	Yes
obcfpm-project-services	Yes
cmc-email-notification- configuration-services	Yes (maintenance schema)
terms-conditions- maintenance-services	Yes (maintenance schema)
product-default-maintenance- services	Yes (maintenance schema)



# 3. OBCFPM Domains Configuration

## 3.1 **Prerequisites**

- 1. Machine should have Oracle JDK 8 Update 321 or JDK 11.0.14 has installed.
- Oracle Fusion Middleware 14.1.1.0.0 + Patch 32077936 has to be installed on the machine.
  - [Note: Before proceeding with below steps complete Plato installation guided.]
- 3. Steps for creating all OBCFPM domains, properties like port numbers, names will be changing based on the domain. Screenshots provided for such deviations. Domain creation process remains the same.

### 3.1.1 Collateral Domain Creation

It is recommended to have different domain for collateral application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

#### 3.1.2 External Check Domain Creation

It is recommended to have different domain for externalCheck application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

## 3.1.3 Risk Domain Creation

It is recommended to have different domain for risk application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

#### 3.1.4 Field Investigation Domain Creation

It is recommended to have different domain for fieldInvestigation application. For Creating Domain and Configuration please refer to ANNEXURE-1 "**How to create and Cluster Configuration**".

#### 3.1.5 Facility Domain Creation

It is recommended to have different domain for facility application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

#### 3.1.6 Maintenance Domain Creation

It is recommended to have different domain for maintenance application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

## 3.1.7 Handoff Domain Creation

It is recommended to have different domain for handoff application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

#### 3.1.8 Valuation Domain Creation

It is recommended to have different domain for valuation application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".



### 3.1.9 Legal Domain Creation

It is recommended to have different domain for legal application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

#### 3.1.10 DocumentSafekeeping Domain Creation

It is recommended to have different domain for documentSafekeeping application. For Creating Domain and Configuration please refer to ANNEXURE-1 "**How to create and Cluster Configuration**".

### 3.1.11 Registration Domain Creation

It is recommended to have different domain for registration application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

### 3.1.12 Stage Domain Creation

It is recommended to have different domain for stage application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

#### 3.1.13 Scoring Domain Creation

It is recommended to have different domain for scoring application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

## 3.1.14 Covenant Domain Creation

It is recommended to have different domain for covenant application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

#### 3.1.15 Exception Domain Creation

It is recommended to have different domain for exception application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

#### 3.1.16 Bidding Domain Creation

It is recommended to have different domain for bidding application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

#### 3.1.17 Pricing Domain Creation

It is recommended to have different domain for pricing application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

#### 3.1.18 Settlement Domain Creation

It is recommended to have different domain for settlement application. For Creating Domain and Configuration please refer to ANNEXURE-1 "**How to create and Cluster Configuration**".



### 3.1.19 Business Process Domain Creation

It is recommended to have different domain OBCFPM business process application. For Creating Domain and Configuration please refer to ANNEXURE-1 "**How to create and Cluster Configuration**".

#### 3.1.20 Policy Domain Creation

It is recommended to have different domain for Policy infra application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

## 3.1.21 OBCFPM Application Domain Creation

It is recommended to have different domain for OBCFPM Application infra application. For Creating Domain and Configuration please refer to ANNEXURE-1 "How to create and Cluster Configuration".

## 3.1.22 Party Credit Domain Creation

It is recommended to have different domain for Party Credit application. For Creating Domain and Configuration, please refer to ANNEXURE-1 "How to create and Cluster Configuration".

### 3.1.23 Liability Domain Creation

It is recommended to have different domain for Liability application. For Creating Domain and Configuration, please refer to ANNEXURE-1 "How to create and Cluster Configuration".

## 3.1.24 Credit Writeup Domain Creation

It is recommended to have different domain for Credit Writeup application. For Creating Domain and Configuration, please refer to ANNEXURE-1 "How to create and Cluster Configuration".

## 3.1.25 Terms & Conditions Domain Creation

It is recommended to have different domain for Terms & Conditions application. For Creating Domain and Configuration, please refer to ANNEXURE-1 "**How to create and Cluster Configuration**".

### 3.1.26 OBCFPM Project Domain Creation

It is recommended to have different domain for Terms & Conditions application. For Creating Domain and Configuration, please refer to ANNEXURE-1 "How to create and Cluster Configuration".

## 3.1.27 Appetite Domain Creation

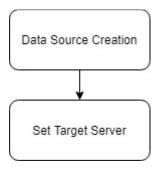
It is recommended to have different domain for Appetite application. For Creating Domain and Configuration, please refer to ANNEXURE-1 "How to create and Cluster Configuration".



## 4. Data Sources Creation

# 4.1 Pre-requisite

Database setup for OBCFPM has to be performed prior to deployment setup. The data sources for the respective micro-services must be created first before the application deployment. Each of the data source target to their corresponding servers on which the application will be deployed. The following sections explain the list of data sources required to be created for OBCFPM services and the steps to configure them in the server.



# 4.2 Data sources List

The table below lists the data sources to be created on each domain prior to deployment of applications onto managed servers.

Service Name	Data source Name	Data source JNDI	Targets
collateral-services	PLATO	jdbc/PLATO	Collateral Server
Collateral-services	COLLATERAL	jdbc/CAMCOLLATERALAPI	(managed_server1)
externalcheck-	PLATO	jdbc/PLATO	Extenalcheck Server
services	EXTERNALCHECK	jdbc/CAMEXTERNALCHECK	(managed_server1)
risk-services	PLATO	jdbc/PLATO	Risk Server
	RISK	jdbc/CAMRISKEVAL	(managed_server1)
fieldinvestigation- services	PLATO	jdbc/PLATO	FieldInvestigation Server
	FIELDINVESTIGATION	jdbc/CAMFLDINV	(managed_server1)
facility-services	PLATO	jdbc/PLATO	Facility Server
	FACILITY	jdbc/FACILITY	(managed_server1)
maintenance-services	PLATO	jdbc/PLATO	Maintenance Server
	MAINTENANCE	jdbc/CAMMAINTENANCE	(managed_server1)
registration-services	PLATO	jdbc/PLATO	Registration Server
	REGISTRATION	jdbc/CAMREGSTRN	(managed_server1)
valuation-services	PLATO	jdbc/PLATO	Valuation Server
	VALUATION	jdbc/CAMVALUATION	(managed_server1)
legal-services	PLATO	jdbc/PLATO	Legal Server



	LEGAL	jdbc/CAMLEGOPN	(managed_server1)
documentsafekeeping- services	PLATO	jdbc/PLATO	Safekeeping Server
	SAFEKEEPING	jdbc/CAMSFKPNG	(managed_server1)
stage-services	PLATO	jdbc/PLATO	Stage Server
	STAGE	jdbc/CAMSTAGE	(managed_server1)
scoring-services	PLATO	jdbc/PLATO	Scoring Server
	SCORING	jdbc/CAMSSCORING	(managed_server1)
covenant-services	PLATO	jdbc/PLATO	Covenant Server
	COVENANT	jdbc/CAMCOVNT	(managed_server1)
exception-services	PLATO	jdbc/PLATO	Exception Server
	EXCEPTION	jdbc/CAMEXCEPTION	(managed_server1)
handOff-services	PLATO	jdbc/PLATO	Handoff Server (managed_server1)
	PLATO	jdbc/PLATO	Bidding Server
bidding-services	BIDDING	jdbc/CAMBIDDING	(managed_server1)
settlement-services	PLATO	jdbc/PLATO	Settlement Server
	SETTLEMENT	jdbc/CAMSETTLEMENT	(managed_server1)
	PLATO	jdbc/PLATO	
	PRICING	jdbc/CAMPRICING	Pricing Server
pricing-services			(managed_server1)
	PLATO	jdbc/PLATO	
obcfpm- businessprocess- services	MAINTENANCE	jdbc/CAMMAINTENANCE	OBCFPM Business Process Server (managed_server1)
	PLATO	jdbc/PLATO	Policy Server (manager_server1)
policy-services	POLICY	Jdbc/POLICY	
obcfpm-application- service	PLATO	jdbc/PLATO	OBCFPM Application Server (managed_server1)
	OBCFPMAPPLICATION	jdbc/OBCFPMAPPLICATIONS	Downton Cure dit Comme
party-credit-services	PLATO	jdbc/PLATO	Party Credit Server (manager_server1)



	PARTYCREDIT	jdbc/partycredit	!
P 1 197	PLATO	jdbc/PLATO	Liability Server
liability-services	LIABILITY	jdbc/LIABILITY	(manager_server1)
and distribution and disco	PLATO	jdbc/PLATO	Credit Server
credit-writeup-services	CREDITWRITEUP	jdbc/WRITEUP	(managed_server1)
terms-conditions-	PLATO	jdbc/PLATO	Terms & Conditions
services	TERMCONDITIONS	jdbc/TERMCONDITIONS	Server (managed_server1)
obcfpm-project- services	PROJECT	jdbc/PROJECT	Obcfpm Project Server (managed_server1
	PLATO		Extenalcheck Server
appetite-services	APPETITE	jdbc/PLATO jdbc/APPETITE	(managed_server1)
cmc-email-notification- configuration-services	MAINTENANCE	jdbc/CAMMAINTENANCE	Maintenance Server (managed_server1)
terms-conditions-	PLATO	jdbc/PLATO	Maintenance Server
maintenance-services	MAINTENANCE	jdbc/CAMMAINTENANCE	(managed_server1)
product-default-	PLATO	jdbc/PLATO	Maintenance Server
maintenance-services	MAINTENANCE	jdbc/CAMMAINTENANCE	(managed_server1)

Note: jdbc/sms should be linked to all managed servers

# 4.3 Steps to Create Datasource

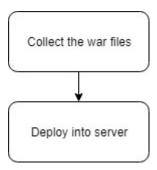
For creating data source in please refer ANNEXURE-1 "How to create Data sources section".



# 5. Deployments

# 5.1 Pre-requisite

The database setup and data sources creation have to be performed prior to the application deployment stage. Each of the services corresponds to a specific war file that needs to be deployed into the server. The following sections explain the list of war files of the OBCFPM application and the steps to deploy them into the server.



# 5.2 **Deployments List**

Below table give details of the deployments required on each domain for the obcfpm application to run. Deploy one after other in the same given order.

Application	Archive name	OSDC path	Targets
Collateral Services	collateral-services- 7.5.0.war	{unzip the file} \collateral- services\	Collateral Server (managed_server1)
Externalcheck Services	externalcheck- services-7.5.0.war	{unzip the file} \externalcheck- services\	Externalcheck Server (managed_server1 )
Risk Services	risk-services-7.5.0.war	{unzip the file} \risk-services\	Risk Server (managed_server1 )
Fieldinvestigation Services	fieldinvestigation- services-7.5.0.war	{unzip the file} \fieldinvestigation-services\	FieldInvestigation Server (managed_server1 )
Facility Services	facility-services- 7.5.0.war	{unzip the file} \facility- services\APP	Facility Server (managed_server1 )
Maintenance Services	maintenance- services-7.5.0.war	{unzip the file} \maintenance- services\	Maintenance Server (managed_server1 )
Handoff Services	handOff-services- 7.5.0.war	{unzip the file} \handOff- services\	Handoff Server (managed_server1 )



	I		Valuation Common
Valuation Services	valuation-services- 7.5.0.war	{unzip the file} \valuation- services\	Valuation Server (managed_server1 )
Legal Services	legal-services- 7.5.0.war	{unzip the file} \legal- services\APP	Legal Server (managed_server1 )
Documentsafekeepin g Services	documentsafekeeping -services-7.5.0.war	{unzip the file} \documentsafekeeping-services	Safekeeping Server (managed_server1 )
Registration Services	registration-services- 7.5.0.war	{unzip the file} \registration- services\	Registration Server (managed_server1 )
Stage Services	stage-services- 7.5.0.war	{unzip the file} \stage-services\	Stage Server (managed_server1 )
Scoring Services	scoring-services- 7.5.0.war	{unzip the file} \scoring- services\	Scoring Server (managed_server1
Covenant Services	covenant-services- 5.3.0.war	{unzip the file} \covenant- services\	Covenant Server (managed_server1
Exception Services	exception-services- 7.5.0.war	{unzip the file} \exception- services\	Exception Server (managed_server1 )
Bidding Services	bidding-services- 7.5.0.war	{unzip the file} \bidding- services\	Bidding Server (managed_server1
Settlement Services	settlement-services- 7.5.0.war	{unzip the file} \settlement- services\	Settlement Server (managed_server1 )
Pricing Services	pricing-services- 7.5.0.war	{unzip the file} \pricing- services\	Pricing Server (managed_server1 )
Business Process Maintenance Service	obcfpm- businessprocess- services-7.5.0.war	{unzip the file} \ obcfpm- businessprocess-services \	OBCFPM Business Process Server (managed_server1 )
policy-services	policy-services- 5.3.0.war	{unzip the file} \ policy-services	Policy Server (managed_server1 )
obcfpm-application- service	obcfpm-application- service-7.5.0.war	{unzip the file} \ obcfpm- application-service	OBCFPM Application Server (managed_server1 )
Party-credit-services	Party-credit-services- 7.5.0.war	{unzip the file} \ party-credit- services	Party Credit Server (managed_server1)



liability-services	liability-services- 7.5.0.war	{unzip the file} \ liability- services	Liability Server (managed_server1 )
credit-writeup- services	credit-writeup- services-7.5.0.war	{unzip the file} \ credit-writeup- services	Writeup Server (managed_server1 )
terms-conditions- services	terms-conditions- services-7.5.0.war	{unzip the file} \ terms- conditions-services	Terms Conditions Server (managed_server1 )
obcfpm-project- services	obcfpm-project- services-5.3.0.war	{unzip the file} \ obcfpm- project-services	Obcfpm Project Server (managed_server1 )
appetite-services	appetite-services- 7.5.0.war	{unzip the file} \ appetite- services	Externalcheck Server (managed_server1 )
cmc-email- notification- configuration- services	cmc-email- notification- configuration- services-7.5.0.war	{unzip the file} \ cmc-email- notification-configuration- services	Maintenance Server (managed_server1 )
terms-conditions- maintenance-services	terms-conditions- maintenance- services-7.5.0.war	{unzip the file} \terms- conditions-maintenance- services	Maintenance Server (managed_server1 )
product-default- maintenance-services	product-default- maintenance- services-7.5.0.war	{unzip the file} \ product- default-maintenance-services	Maintenance Server (managed_server1 )

# 5.3 **Steps to Deploy as Application**

To deploy application please refer ANNEXURE-1. "How to deploy section".



# 6. Restarts and Refresh

Once everything is deployed, restart all the managed servers. And for each application call path "/refresh" for refreshing the configuration properties.

# 6.1 Restarting Servers

To restart the server please refer to ANNEXURE-1."How to restart" section.



# 7. Logging Area

## 7.1 Introduction

This part of the document will talk about the logs area where after deployment of OBCFPM Applications in WebLogic server.

## 7.1.1 Logging Area:-

OBCFPM Application writes logs in the below area of the server-

<WEBLOGIC\_DOMAIN\_CONFIG\_AREA/servers/OBCFPMAPP/logs/ OBCFPMAPP.out</p>

Let's assume a domain has been created **obcfpm\_domain** with **managed\_server** name called **OBCFPMAPP** in the following area of the server

/scratch/oracle/middleware/user\_projects/domains/**obcfpm\_domain**". Logging area for OBCFPM applications would be

/scratch/oracle/middleware/user\_projects/domains/obcfpm\_domain/servers/OBCFPMAPP/I ogs/ OBCFPMAPP.out.

