Oracle
Primavera Unifier
Acrobat Sign Configuration Guide

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Oracle Primavera Unifier Acrobat Sign Configuration Guide

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Contents

Overview

The Adobe Acrobat Sign admin must complete steps to assist in the initial setup and configuration of Acrobat Sign as a delivery option within the Unifier Stage Environment (also known as the Development Environment).

Specific setup instructions for the Acrobat Sign integration with Unifier Stage Environment are provided in this document and are subject to change. Contact your Unifier Production Environment administrator or Technical Support with any questions about the Adobe Acrobat Sign and Unifier Stage Environment integration.

Note: Documents sent to DocuSign or Acrobat Sign are done over SSL (Secured Socket Layer), which is an encryption-based Internet security protocol.

Acrobat Sign Setup

This section explains how to integrate Acrobat Sign into the system.

Download (On-Premises Only)

If you are using an on-premises deployment and encounter an SSL Handshake Error when you try to configure Acrobat Sign for use with Unifier, download the Acrobat Sign certificate from the Adobe Acrobat Sign (formerly EchoSign, eSign, and Adobe Sign) URL and import it to all the Unifier nodes and restart them.

Configure

> **Note:** You will need a developer account.

1) Log in to **Adobe Acrobat Sign**.
2) From the toolbar, click **Account**.
3) In the left pane, select **Account Settings**, and then select **Global Settings**.
4) Deselect the **Limited Document Visibility** option, if it is selected.
5) In the left pane, select **Account Setup**.
6) Enter your **Company name** and **Hostname/URL**.

> **Note:** Ensure that you record the hostname and URL as this information must be used for Unifier.

7) In the left pane, select **Acrobat Sign API**, and then select **API Applications**.
8) On the right side of the window, click the plus symbol (+).
9) In the **Create** dialog box, complete the **Name** and **Display Name** fields.
10) Select **Partner**, and click **Save**.
11) Proceed to configure OAuth.

Configuring OAuth

You must configure Open Authorization (OAuth) in Acrobat Sign and in Unifier.

To configure OAuth in Acrobat Sign:

1) In the **Configure OAuth** dialog box, enter the Unifier redirect Uniform Resource Identifier (URI) in the **Redirect URL** field.
2) In the **Enabled Scopes** section, ensure that the check boxes are selected for the following fields:
    ‣ **user_read**
    ‣ **user_write**
    ‣ **user_login**
    ‣ **agreement_read**
    ‣ **agreement_write**
    ‣ **agreement_send**

To configure OAuth in Unifier:

1) Log in to Unifier.
2) Go to the **Company Workspace** tab and switch to **Admin** mode.
3) In the left Navigator, select **Integrations**, and then select **Acrobat Sign**.
4) Complete the **URL**, **Client ID**, and **Client Secret** fields.
5) Click **Connect**.
6) Enter the Acrobat Sign login credentials on the pop-up window.
7) Click **Test Connection** and select **Active**.
8) Click **OK**.