

Product Release Notes
Oracle Banking Credit Facilities Process Management
Release 14.8.0.0.0
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April 2025
Version 14.8.0.0.0

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1. Release Notes

1.1 Background

Oracle Banking Credit Facilities Process Management (OBCFPM) enable banks in managing the entire life cycle of Credit Facilities and Collateral by offering Collateral and Credit Facilities process management services to their corporate customers. OBCFPM enables bank to accelerate credit origination, customize credit lines along with tracking global business exposure and mitigating business risks. OBCFPM also streamlines the process of monitoring and managing credit lines, ensuring efficiency, compliance and enhanced customer service. In OBCFPM 14.8.0.0.0 release, the product is enhanced with additional functionality.

1.2 Purpose

The purpose of this Release Notes is to provide an insight about the new features in OBCFPM 14.8.0.0.0.

1.3 Abbreviations

Abbreviation	Description
OBCFPM	Oracle Banking Credit Facilities Process Management
OBELCM	Oracle Banking Enterprise Limits and Collateral Management
OJET	Oracle JavaScript Extension Toolkit
FOP	Formatting Object Processor
RDBMS	Relational Database Management System
OBCC	Oracle Banking Covenants and Conditions
TAT	Turn Around Time
ESG	Environment, Social and Governance
SME	Small Medium Enterprise

1.4 Release Highlights

- The following enhancements are released as part of OBCFPM 14.8.0.0.0 version.

1.4.1 OBCC Dashboard

- A dashboard to monitor and control overall Covenant and Conditions for a customer.
- Bank users will be able to quickly view and take action depending on the compliance history of the customer for the covenants and conditions

1.4.2 Deal Team & Task Assignment

- On the basis of attributes assign tasks to particular users in the bank within a group
- Nominate expert users to pick up tasks to better align user experience to nature of the case
- Improve TAT on login to disbursement by auto assigning and ad hoc nomination complex cases

1.4.3 Covenants & Conditions Linkage

- Standalone screen to link covenants and conditions to a customer or their facilities and collateral
- Can be used on an ad hoc basis and does not need a full credit facilities or collateral task to be initiated
- Provides ease of use for the monitoring and control team of the bank who generally handle large volumes of task. For them a standalone linkage screen reduces TAT significantly

1.4.4 Drawing Power

- This functionality will support periodic Drawing Power calculation and update of the Facility amount for a customer based on the stock statement submitted by the customer.
- As part of the facility details users will be able to capture Drawing power attributes which should be used for the DP calculation on a periodic basis

1.4.5 Collateral Partial Release

- This functionality will support partial release of Collateral and update the Charge Perfection value accordingly.

1.4.6 ESG Dashboard Widgets

- Dashboard widget to show ESG related details of customers from the portfolio.

1.4.7 Exposure Management Flows

- OBCFPM will support creation, review and closure of exposures
- Within the processes users will be able to define the exposure limits which get handed off to the back office
- These exposures will be available to be linked as well as is the case now with exposures created in back office

1.4.8 Facility UX- Ease of use

- Quick navigation within the facility list has been provided for users to quickly go to a particular facility and edit the details

1.4.9 Facility Additional Fields

- A maintenance screen to store the information about any additional fields that need to be captured within the facility details.

1.4.10 Business Process Improvement

- Functionality provided for users to quickly export or import a specific data segment from one environment to another.

1.4.11 Eligibility Checker Financial document upload

- Users will be able to upload financial document while doing the eligibility check of the SME customers
- Keying in financial data can take time whereas this functionality will let the users upload the document and quickly fetch the ratios required to check under which program the customer is eligible for borrowing.

2. Components of the Software

2.1 Documents Accompanying the Software

The document accompanying the software are as follows:

- Product Release Notes
- User and Installation manuals

Note: User Manuals and Installation Guides can be accessed from

<https://docs.oracle.com/en/industries/financial-services/banking-credit-facilities/index.html>

2.2 Software Components

Software Components of Oracle Banking Credit Facilities Process Management 14.8.0.0.0 that form part of this release are as follows:

Host

- Service Components
- UI Components (OJET)
- Tables, Sequences, Static Data
- FOP Report Templates
- Configuration files used for deployment
- Conductor based process flows

3. Annexure - A: Environment Details

Component	Deployment Option	Machine	Operating System	Software	Version Number
Oracle Banking Credit Facilities Process Management	Single Instance Standalone	Application Server	Oracle Enterprise Linux Server 8.7 (x86 64 Bit)	Oracle WebLogic Server	14.1.2.0.0
				Java HotSpot (TM) JDK (with WebLogic Application Server)	Oracle JDK 17.0.12
		Database Server	Oracle Enterprise Linux Server 8.7 (x86 64 Bit)	Oracle Database 19c Enterprise Edition Release	19.26.0.0.0
		Message Broker	Oracle Enterprise Linux Server 8.7 (x86 64 Bit)	Apache Kafka	2.13-3.8.0
		Client Machines#		Mozilla Firefox	Mozilla Firefox Release (132+)
		For detailed information on Browser Support, please refer to the Oracle Software Web Browser Support Policy at https://www.oracle.com/middleware/technologies/browser-policy.html		Apple Safari	Apple Safari(17+)
				Google Chrome	Google Chrome Release (Version 131+)
				Microsoft Edge	Microsoft Edge(131+)

4. Annexure - B: Third Party Software Details

For information on third party software used, refer ***Oracle Banking Credit Facilities Process Management Release 14.8.0.0.0 License Guide***.



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