

Oracle® Banking Enterprise Limits and Collateral Management Cloud Service ODT to OBMA Migration User Guide



Release 14.8.1.0.0
G47039-01
October 2025

ORACLE®

G47039-01

Copyright © 2025, Oracle and/or its affiliates.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this is software, software documentation, data (as defined in the Federal Acquisition Regulation), or related documentation that is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, then the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs) and Oracle computer documentation or other Oracle data delivered to or accessed by U.S. Government end users are "commercial computer software," "commercial computer software documentation," or "limited rights data" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, the use, reproduction, duplication, release, display, disclosure, modification, preparation of derivative works, and/or adaptation of i) Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs), ii) Oracle computer documentation and/or iii) other Oracle data, is subject to the rights and limitations specified in the license contained in the applicable contract. The terms governing the U.S. Government's use of Oracle cloud services are defined by the applicable contract for such services. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle®, Java, MySQL, and NetSuite are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Inside are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Epyc, and the AMD logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information about content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services unless otherwise set forth in an applicable agreement between you and Oracle. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services, except as set forth in an applicable agreement between you and Oracle.

Contents

1 Introduction

Index

Preface

- [Before Begin](#)
- [Pre-requisites](#)
- [Purpose](#)
- [Acronyms and Abbreviations](#)
- [Audience](#)
- [Basic Actions](#)
- [Conventions](#)
- [Critical Patches](#)
- [Diversity and Inclusion](#)
- [Documentation Accessibility](#)
- [Related Resources](#)
- [Post-requisites](#)

Before Begin

Before begin, user can refer to the **Getting Started User Guide**. It helps user to know the basic prerequisites to get started with Oracle Banking Credit Facilities Process Management.

Pre-requisites

Specify the **User ID** and **Password**, and login to **Home** screen.

Purpose

This guide is designed to help the user to quickly get acquainted with the Customer Standard Instructions maintenance process.

Acronyms and Abbreviations

The list of the acronyms and abbreviations used in this guide are as follows:

Table Acronyms and Abbreviations

Abbreviation	Description
System	Core Maintenance Module
NLP	Natural Language Processing
REST	Representational State Transfer

Audience

This guide is intended for the central administrator of the Bank who controls the system and application parameters and ensures smooth functionality and flexibility of the banking application.

Basic Actions

Table Basic Actions

Action	Description
Approve	Used to approve the initiated report. This button is displayed, once the user click Authorize .
Audit	Used to view the maker details, checker details, and report status.
Authorize	Used to authorize the report created. A maker of the screen is not allowed to authorize the report. Only a checker can authorize a report, created by a maker.
Close	Used to close a record. This action is available only when a record is created.
Confirm	Used to confirm the performed action.
Cancel	Used to cancel the performed action.
Compare	Used to view the comparison through the field values of old record and the current record. This button is displayed in the widget, once the user click Authorize .
Collapse All	Used to hide the details in the sections. This button is displayed, once the user click Compare .
Expand All	Used to expand and view all the details in the sections. This button is displayed, once the user click Compare .
New	Used to add a new record. When the user click New , the system displays a new record enabling to specify the required data.
OK	Used to confirm the details in the screen.
Save	Used to save the details entered or selected in the screen.
View	Used to view the report details in a particular modification stage. This button is displayed in the widget, once the user click Authorize .
View Difference only	Used to view a comparison through the field element values of old record and the current record, which has undergone changes. This button is displayed, once the user click Compare .
Unlock	Used to update the details of an existing record. System displays an existing record in editable mode.

Conventions

The following text conventions are used in this document:

Table Conventions

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Critical Patches

Oracle advises customers to get all their security vulnerability information from the Oracle Critical Patch Update Advisory, which is available at [Critical Patches, Security Alerts and Bulletins](#). All critical patches should be applied in a timely manner to ensure effective security, as strongly recommended by [Oracle Software Security Assurance](#).

Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookupctx=acc&id=docacc>.

Related Resources

For more information on any related features, refer to the following documents

- End user license agreement.
- Oracle Banking Enterprise Limits and Collateral Management User Manuals.

Post-requisites

After finishing all the requirements, please log out from the Home screen.

1

Introduction

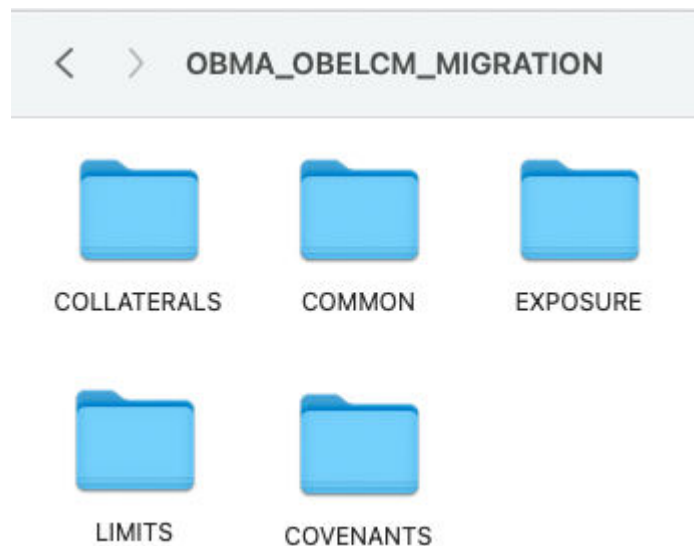
This user guide provides a step-by-step guide for migrating data from Oracle Business Enterprise Limits and Collaterals Management (OBELCM) ODT to OBMA.

Data Migration Approach: The data migration process from ODT to OBMA involves creating views in the source ODT schema that mirror the OBMA table structure. These views are then used to migrate data to OBMA using either SQL DB Link or Fast Data Transfer (FDT). This guide provides a detailed, step-by-step approach to performing the data migration.

Migration using SQL DB Link: Extract Migration Scripts: Extract the contents of the OBMA_OBELCM_MIGRATION.zip file, which includes MIGRATION.zip. Extract the contents of MIGRATION.zip to a local directory.

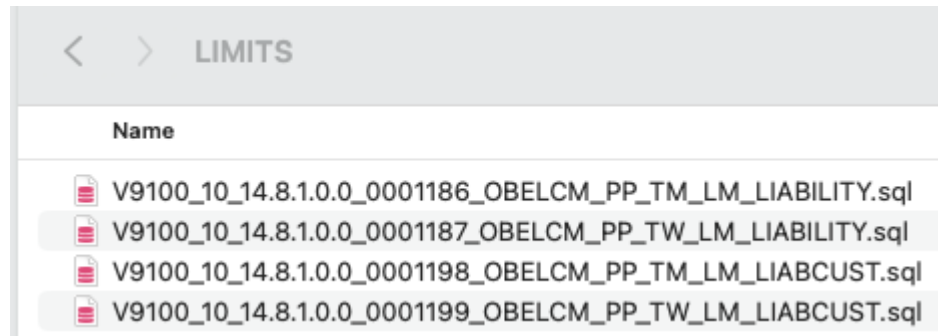
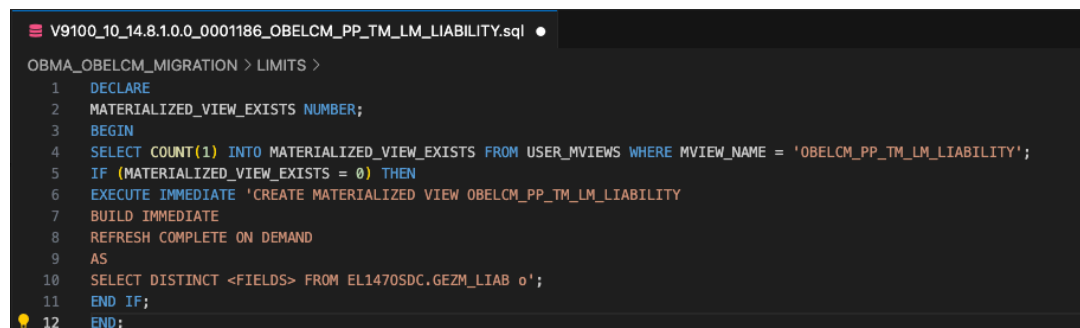
Review Directory Structure: The extracted contents will have a folder for each domain (e.g., LIMITS, COLLATERALS, COMMON, EXPOSURE, & COVENANTS). Each domain folder contains SQL files corresponding to the OBMA tables.

Figure 1-1 OBMA_OBELCM_MIGRATION



1. **Compile View Scripts in Source (ODT DB)**
Connect to ODT DB: Connect to the ODT database using SQL PLUS or SQL DEVELOPER with the necessary credentials.

Compile View Scripts: Navigate to the directory where you extracted the migration scripts. Compile the view scripts in the source (ODT DB) by executing the SQL files in the respective domain folders.

Figure 1-2 Compile View scripts**Figure 1-3 OBMA_OBELCM_MIGRATION**

2. Execute <MODULE_NAME>_MIGRATION.SQL Script
Connect to OBMA particular DB: Connect to the OBMA database using SQL PLUS or SQL DEVELOPER with the necessary credentials.

Provide Source TNS Details: Update the DB link properties with the source (ODT DB) TNS details.

Execute Migration Script: Execute the <MODULE_NAME>_MIGRATION.SQL script in the OBMA domain schemas.

Figure 1-4 Execute Migration Script

Figure 1-5 Execute Migration Script

```

SET SERVEROUTPUT ON SIZE UNLIMITED;

CREATE DATABASE LINK SRC_ELM_LINK
CONNECT TO EL1470SDC IDENTIFIED BY EL1470SDC
USING '(DESCRIPTION=
      (ADDRESS=(PROTOCOL=TCP)(HOST=<PROVIDE_HOST>)(PORT=<PROVIDE_IP>))
      (CONNECT_DATA=(SERVICE_NAME=<PROVIDE_SERVICE_NAME>))
)';

DECLARE
v_error_msg VARCHAR2(4000);
v_row_count NUMBER;
BEGIN
BEGIN
EXECUTE IMMEDIATE 'INSERT INTO OBELCM_PP_TM_LM_FACILITY(<FIELDS>)
SELECT <FIELDS> FROM OBELCM_PP_TM_LM_FACILITY@SRC_ELM_LINK';
FROM OBELCM_PP_TM_LM_FACILITY@SRC_ELM_LINK';
v_row_count := SQL%ROWCOUNT;
COMMIT;
DBMS_OUTPUT.PUT_LINE('Migration Successful: OBELCM_PP_TM_LM_FACILITY Number of rows inserted: ' || v_row_count);
EXCEPTION
WHEN OTHERS THEN
v_error_msg := SQLERRM;
DBMS_OUTPUT.PUT_LINE('Migration Failed: OBELCM_PP_TM_LM_FACILITY' || ' - ' || v_error_msg);
END;

```

3. Step 3: Verify Migration using <MODULE_NAME>_VERIFY.SQL Script

Execute Verification Script: Execute the <MODULE_NAME>_VERIFY.SQL script in the OBMA domain schemas.

Figure 1-6 Execute Verification Script

Figure 1-7 Create Database

```

SET SERVEROUTPUT ON SIZE UNLIMITED;

CREATE DATABASE LINK SRC_ELM_LINK
CONNECT TO EL1470SDC IDENTIFIED BY EL1470SDC
USING '(DESCRIPTION=
      (ADDRESS=(PROTOCOL=TCP)(HOST=<PROVIDE_HOST>)(PORT=<PROVIDE_PORT>))
      (CONNECT_DATA=(SERVICE_NAME=<PROVIDE_SERVICE>))
)';

DECLARE
  cnt NUMBER;
BEGIN
  BEGIN
    SELECT COUNT(*) INTO cnt FROM (
      SELECT <FIELDS> FROM OBELCM_PP_TM_LM_FACILITY@SRC_ELM_LINK
      MINUS
      SELECT <FIELDS> FROM OBELCM_PP_TM_LM_FACILITY
    );
    IF cnt > 0 THEN
      DBMS_OUTPUT.PUT_LINE('Migration Failed: OBELCM_PP_TM_LM_FACILITY');
    ELSE
      DBMS_OUTPUT.PUT_LINE('Migration Successful: OBELCM_PP_TM_LM_FACILITY');
    END IF;
  END;

```

Example:

SQL>@LIMITS/LIMITS_VERIFY.SQL

SQL> @COLLATERALS/COLLATERALS_VERIFY.SQL

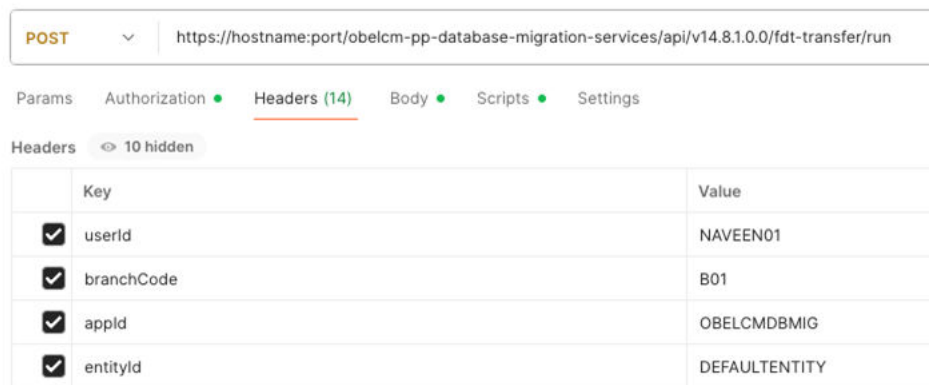
Review Logs: Review the logs generated by the verification script to ensure the migration was successful.

Migration using FDT (Fast Data Transfer):

1. Compile View Scripts via SQLCL
Deploy the migration war file.

Compile the view scripts via SQLCL as part of the war deployment.
Correct any data errors that occur during compilation.
2. Invoke FDT Transfer Service
Use Postman or curl to invoke the /api/v14.8.1.0.0/fdt-transfer/run service.

The service will internally perform the migration and verify if the migration is successful.

Figure 1-8 FDT Transfer Service


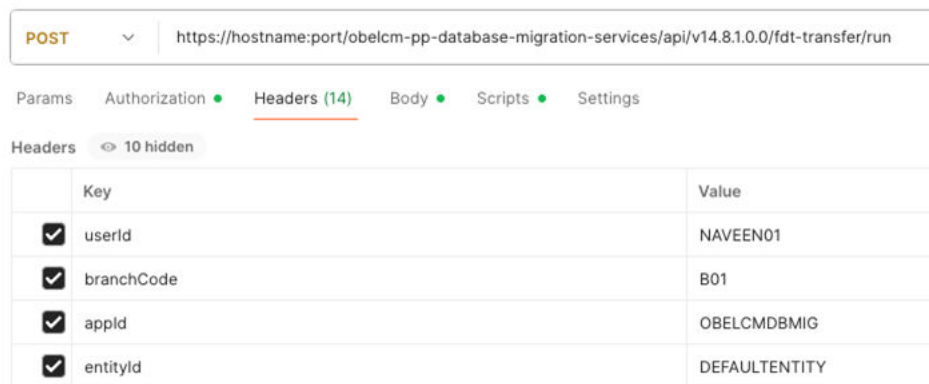
	Key	Value
☒	userId	NAVEEN01
☒	branchCode	B01
☒	appld	OBELCMDBMIG
☒	entityld	DEFAULTENTITY

3. Verify Migration and Correct Errors

Review the logs to identify any migration errors.

Correct the data errors and invoke the `/api/v14.8.1.0.0/fdt-transfer/re-run` service using Postman or curl.

The service will re-attempt the migration and verify if the migration is successful.



	Key	Value
☒	userId	NAVEEN01
☒	branchCode	B01
☒	appld	OBELCMDBMIG
☒	entityld	DEFAULTENTITY

By following these steps, you can successfully migrate data from ODT to OBMA using either the SQL DB Link or FDT method.

Note

Before migration all entities records should be authorized.

Pre-Migration Tasks:

- Backup the ODT database before starting the migration process.
- Ensure that the OBMA database is created and configured correctly.
- Verify that the migration scripts are extracted and compiled correctly.

Post-Migration Tasks:

- Verify that the data is migrated correctly using the verification scripts.
- Perform any additional validation and testing as required.
- Review the logs to identify any migration errors.

Troubleshooting:

- Refer to the logs generated by the migration and verification scripts to identify any errors.
- Correct any data errors and re-run the migration and verification scripts as required.

Glossary

Index