should not be relied upon in making purchasing decisions. The development, release, and timing of any features or functionality described in this document remains at the sole discretion of Oracle.

This document in any form, software or printed matter, contains proprietary information that is the exclusive property of Oracle. Your access to and use of this confidential material is subject to the terms and conditions of your Oracle Master Agreement, Oracle License and Services Agreement, Oracle PartnerNetwork Agreement, Oracle distribution agreement, or other license agreement which has been executed by you and Oracle and with which you agree to comply. This document and information contained herein may not be disclosed, copied, reproduced, or distributed to anyone outside Oracle without prior written consent of Oracle. This document is not part of your license agreement nor can it be incorporated into any contractual agreement with Oracle or its subsidiaries or affiliates.

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

Sample Code

Oracle may provide sample code in SuiteAnswers, the Help Center, User Guides, or elsewhere through help links. All such sample code is provided "as is" and "as available", for use only with an authorized NetSuite Service account, and is made available as a SuiteCloud Technology subject to the SuiteCloud Terms of Service at www.netsuite.com/tos.

Oracle may modify or remove sample code at any time without notice.

No Excessive Use of the Service

As the Service is a multi-tenant service offering on shared databases, Customer may not use the Service in excess of limits or thresholds that Oracle considers commercially reasonable for the Service. If Oracle reasonably concludes that a Customer's use is excessive and/or will cause immediate or ongoing performance issues for one or more of Oracle's other customers, Oracle may slow down or throttle Customer's excess use until such time that Customer's use stays within reasonable limits. If Customer's particular usage pattern requires a higher limit or threshold, then the Customer should procure a subscription to the Service that accommodates a higher limit and/or threshold that more effectively aligns with the Customer's actual usage pattern.

Beta Features

Oracle may make available to Customer certain features that are labeled “beta” that are not yet generally available. To use such features, Customer acknowledges and agrees that such beta features are subject to the terms and conditions accepted by Customer upon activation of the feature, or in the absence of such terms, subject to the limitations for the feature described in the User Guide and as follows: The beta feature is a prototype or beta version only and is not error or bug free and Customer agrees that it will use the beta feature carefully and will not use it in any way which might result in any loss, corruption or unauthorized access of or to its or any third party's property or information. Customer must promptly report to Oracle any defects, errors or other problems in beta features to support@netsuite.com or other designated contact for the specific beta feature. Oracle cannot guarantee the continued availability of such beta features and may substantially modify or cease providing such beta features without entitling Customer to any refund, credit, or other compensation. Oracle makes no representations or warranties regarding functionality or use of beta features and Oracle shall have no liability for any lost data, incomplete data, re-run time, inaccurate input, work delay, lost profits or adverse effect on the performance of the Service resulting from the use of beta features. Oracle's standard service levels, warranties and related commitments regarding the Service shall not apply to beta features and they may not be fully supported by Oracle's customer support. These limitations and exclusions shall apply until the date that Oracle at its sole option makes a beta feature generally available to its customers and partners as part of the Service without a “beta” label.
Send Us Your Feedback

We'd like to hear your feedback on this document.

Answering the following questions will help us improve our help content:

- Did you find the information you needed? If not, what was missing?
- Did you find any errors?
- Is the information clear?
- Are the examples correct?
- Do you need more examples?
- What did you like most about this document?

Click [here](#) to send us your comments. If possible, please provide a page number or section title to identify the content you're describing.

To report software issues, contact NetSuite Customer Support.
Table of Contents

Effective Date Pricing SuiteApp .......................................................... 1
Effective Date Pricing Overview .......................................................... 1
Installing the Effective Date Pricing SuiteApp ....................................... 5
Update Types for Creating Price Update Records ..................................... 6
Creating Price Update Records ............................................................. 8
Handling of Price Update Overlaps ......................................................... 11
Viewing Price Updates .......................................................................... 13
Creating Price Detail Updates ............................................................... 13
Scheduling Automatic Price Updates .................................................... 16
Limitations and Recommendations of the Effective Date Pricing SuiteApp 16
Troubleshooting Unprocessed Updates ................................................... 18
Effective Date Pricing SuiteApp

To get started with using Effective Date Pricing, see the following topics:

- Effective Date Pricing Overview
- Installing the Effective Date Pricing SuiteApp
- Update Types for Creating Price Update Records
- Creating Price Update Records
- Handling of Price Update Overlaps
- Viewing Price Updates
- Creating Price Detail Updates
- Scheduling Automatic Price Updates
- Limitations and Recommendations of the Effective Date Pricing SuiteApp
- Troubleshooting Unprocessed Updates

Effective Date Pricing Overview

The Effective Date Pricing SuiteApp enables you to set a schedule for specific price changes in advance. You can select the start date and end date when you expect the price changes to take effect. A scheduled script runs in the background to automatically update the item prices on the scheduled period. On the specified end date, the item price reverts to its original price.

You can also set the price as a permanent change. The permanent change in the item price takes effect on the date you selected as the start date for the price update.

For optimal performance, you should run each script daily at midnight in the time zone specified in Company Preferences.

Price updates can be applied on an item or a customer. The Effective Date Pricing SuiteApp includes the following update types:

- Item for single item updates
- Item Category for updating a group of items
- Customer for single customer updates
- Customer Group for updating a group of customers

You can apply a price update on these update types by creating a price update record. For more information, see Creating Price Update Records.

Refer to the following topics for further introductions to Effective Date Pricing:

- Effective Date Pricing Availability
- Effective Date Pricing Process Flow
- Supported Item Types
- Handling of Price Update Overlaps

Effective Date Pricing Availability

The Effective Date Pricing SuiteApp is a managed and shared SuiteApp that is automatically updated whenever enhancements or new features are added.
For instructions on installing this SuiteApp, see Installing the Effective Date Pricing SuiteApp.

Multi-Language Support

The Effective Date Pricing SuiteApp supports the following languages:

- Chinese (Traditional)
- Chinese (Simplified)
- Czech
- Danish
- Dutch
- English
- Finnish
- French (France)
- German
- Indonesian
- Italian
- Japanese
- Korean
- Norwegian
- Portuguese (Brazil)
- Russian
- Spanish (Latin America)
- Swedish
- Thai
- Turkish

To set the language preference for Effective Date Pricing:

1. Using the Administrator role, go to Setup > Company > Setup Tasks > Enable Features.
   a. Check Multi-Language.
   b. Click Save.
2. Go to Setup > Company > Preferences > General Preferences.
   a. On the Languages subtab, add your preferred languages.
   b. Click Save.
3. Go to Home > Set Preferences.
   a. On the General subtab, in the Language field, select your preferred language.
   b. Click Save.

Effective Date Pricing Process Flow

The following graphic illustrates the Effective Date Pricing process:
To use the Effective Date Pricing SuiteApp, you must start by creating a price update record. Select the Update Type and the corresponding item, customer, item category, or customer group for the update type.

You must also specify the start date upon which the new item price should take effect. If applicable, specify the end date when the item price reverts to its original price. If you want to set the new item price as a permanent price, check the **Permanent Price Change** box.

You must then create a price detail update that contains the following details:

- For item price updates - currency, quantity pricing level, price level, and modified price
- For item category price updates - currency, quantity pricing level, price level, and category price % increase
- For customer and customer group updates - currency and modified price

A script runs in the background to automatically update the item price on the specified start date.

**Note:** Any price update without a price detail update is not processed.

When the specified end date of the price update is reached, a script runs in the background to automatically revert the price to the original price of the item.

If the price update or price revert fails, you can check the error details in the Error Messages subtab of the price update record.

For more information on price update failures, see **Troubleshooting Unprocessed Updates**.

**Supported Item Types**

The Effective Date Pricing SuiteApp supports the following item types:

- Inventory items
Price Update Statuses

The following table explains the statuses that are displayed in the price update record and Price Detail Update page.

<table>
<thead>
<tr>
<th>Status</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Not Started</td>
<td>The initial status when you create a new price update record.</td>
</tr>
<tr>
<td>In Progress</td>
<td>The price update has already been applied successfully to all applicable items.</td>
</tr>
<tr>
<td></td>
<td>When status is In Progress, only the End date can still be updated.</td>
</tr>
<tr>
<td>Completed</td>
<td>The price update has ended based on the specified End date.</td>
</tr>
<tr>
<td></td>
<td>This status is also displayed for price update records with an applied permanent price change.</td>
</tr>
<tr>
<td>Price Update Failed</td>
<td>The requested price update was unsuccessful to some or all of the applicable items or customers.</td>
</tr>
<tr>
<td>Price Revert Failed</td>
<td>The request to revert the price to what it was before the last price change was unsuccessful.</td>
</tr>
</tbody>
</table>

Permissions for Effective Date Pricing

This topic lists permissions required for using Effective Date Pricing.

Permissions

To create, update, or view price updates, you need the following permissions:

<table>
<thead>
<tr>
<th>Permission</th>
<th>Subtab</th>
<th>Minimum Permission Level</th>
<th>Maximum Permission Level</th>
</tr>
</thead>
<tbody>
<tr>
<td>Price Update</td>
<td>Custom Record</td>
<td>Edit</td>
<td>Full</td>
</tr>
<tr>
<td>Price Detail Update</td>
<td>Custom Record</td>
<td>Edit</td>
<td>Full</td>
</tr>
<tr>
<td>Price Update Error Messages</td>
<td>Custom Record</td>
<td>View</td>
<td>View</td>
</tr>
<tr>
<td>Price Update Logs</td>
<td>Custom Record</td>
<td>View</td>
<td>View</td>
</tr>
<tr>
<td>Item Category</td>
<td>Custom Record</td>
<td>Edit</td>
<td>Full</td>
</tr>
<tr>
<td>Items</td>
<td>List</td>
<td>View</td>
<td>View</td>
</tr>
</tbody>
</table>
Effective Date Pricing Overview

<table>
<thead>
<tr>
<th>Permission</th>
<th>Subtab</th>
<th>Minimum Permission Level</th>
<th>Maximum Permission Level</th>
</tr>
</thead>
<tbody>
<tr>
<td>CRM Groups</td>
<td>List</td>
<td>View</td>
<td>View</td>
</tr>
</tbody>
</table>

For scheduling and running the scheduled script, you need the following permissions:

<table>
<thead>
<tr>
<th>Permission</th>
<th>Subtab</th>
<th>Minimum Permission Level</th>
<th>Maximum Permission Level</th>
</tr>
</thead>
<tbody>
<tr>
<td>SuiteScript</td>
<td>Setup</td>
<td>Full</td>
<td>Full</td>
</tr>
<tr>
<td>Perform Search</td>
<td>List</td>
<td>View</td>
<td>View</td>
</tr>
</tbody>
</table>

**Note:** Giving SuiteScript permission to a role exposes account customizations.

Features Required

This topic lists features that must be turned on when using Effective Date Pricing. If any of these features is turned off, price updates are not processed.

<table>
<thead>
<tr>
<th>Feature</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Multiple Currencies</td>
<td>All supported currencies can be updated.</td>
</tr>
<tr>
<td>Quantity Pricing</td>
<td>All supported quantity price levels can be updated.</td>
</tr>
<tr>
<td>Multiple Prices</td>
<td>All supported price levels can be updated.</td>
</tr>
<tr>
<td>Custom Records</td>
<td>-</td>
</tr>
<tr>
<td>Client SuiteScript</td>
<td>-</td>
</tr>
<tr>
<td>Server SuiteScript</td>
<td>-</td>
</tr>
</tbody>
</table>

Installing the Effective Date Pricing SuiteApp

This topic tells you how to install the Effective Date Pricing SuiteApp.

**Note:** Only administrators can install this SuiteApp.

**To install the Effective Date Pricing SuiteApp:**

1. Go to Customization > SuiteBundler > Search and Install Bundles.
2. On the Search and Install Bundles page, use the following information to search for the SuiteApp:
   - Bundle Name: Effective Date Pricing
   - Bundle ID: 222420
3. Click the Effective Date Pricing name link to display its Bundle Details page.
   - To review the documentation for the SuiteApp, click the Documentation link.
   - The Overview subtab displays the abstract and description of the SuiteApp.
   - The Components subtab lists bundle objects, including their custom script IDs, referencing objects, and lock status.
For more information, see the help topic Bundle Details.

4. Click Install.
   During the installation, you can click Refresh to get the latest status.

Update Types for Creating Price Update Records

To start using the Effective Date Pricing SuiteApp, you must create a record for each of the update types to which the price change applies. You define the update types by creating price update records.

A validation message appears when there is a conflict in any price update. For example, conflicts may occur when the dates overlap with an existing price update record for an item that belongs to the selected item category.

You can create a price update record for the following update types:

- Item Update Type
- Item Category Update Type
- Customer Update Type
- Customer Group Update Type

**Note:** For the Customer and Customer Group update types, only custom price levels are supported.

**Item Update Type**

The Item update type enables you to apply price updates on the item that you selected. The price update for the selected item takes effect on the specified start date and ends if there is a specified end date.

The Effective Date Pricing SuiteApp currently supports the following item types:

- Inventory Item
- Non-Inventory Item
  - For Sale
  - For Resale
- Assembly/Bill of Materials

An alert message appears if you have any unsupported item types set up. There are item subtypes that cannot be filtered out of the list such as Non Inventory Items for Purchase.

You can apply price updates to supported item types that you have set up for your account. For more information on items, see the help topic Item Types.

**Item Category Update Type**

Selecting the Item Category update type enables you to apply price updates on a group of items. Price updates apply to all items that belong to the item category that you have selected. You can also create an item category by selecting - New - from the Item Category field.

You can create an item category after you have the correct assigned permission.
Items added to an item category after validation:

- are not processed if a price update is already in progress
- are not validated against existing price updates
- may possibly cause an overlap wherein an item can be updated multiple times in a day

**Note:** Items removed from an item category after running the script are not reverted back to their original prices.

**To create a new Item Category:**

1. Go to Lists > Effective Date Pricing > Item Category > New.
2. Specify a name for the new item category. You can specify a descriptive name to help you identify the items included in the item category.
3. In the **Items** field, select at least one item to include in the item category.

   **Tip:** To select more than one item, press **Ctrl** as you select the items.

   **Note:** You can select a maximum of 1000 items for a given item category.

4. Optionally, check the **Inactive** box to prevent the item category from displaying in the Item Category list.
5. Click **Save**.

   **Note:** If you select items that are not supported by the Effective Date Pricing SuiteApp, you can still create a new Item Category record. However, running the map/reduce script validates the items selected. If the new Item Category contains unsupported item types, the price update will not be processed and an error message saying **Price Update Failed for Invalid Item Type** will appear in the **Error Messages** subtab. For more information, see the following topics:

   - Supported Item Types
   - Checking Update Logs and Error Messages

**Customer Update Type**

The Customer update type assigns the price update to a specific customer on the scheduled date specified in the price update record. You can select which item needs the price update for the selected customer.

This update type also enables you to create customers by selecting **- New -** from the **Customer** field.

**Customer Group Update Type**

The Customer Group update type enables you to assign a price update to a specific customer group. Price updates are applied to all customers that belong to the selected customer group.

This update type also enables you to create a customer group by selecting **- New -** from the **Customer Group** field. For more information on creating a customer group, see the help topic **Working with Groups**.

Customers added to a customer group after validation:
Update Types for Creating Price Update Records

- are not processed if a price update is already in progress
- are not validated against existing price updates
- may possibly cause an overlap wherein a customer can be updated multiple times in a day

Only static customer groups are supported.

Note: To create a customer group, you need to run NetSuite using a role with permission to create customer group records.

Creating Price Update Records

This topic explains how to create and test price update records. The following topics are included:

- Creating an Item Price Update Record
- Creating an Item Category Price Update Record
- Creating a Customer Price Update Record
- Creating a Customer Group Price Update Record
- Testing the Effective Date Pricing Solution

Creating an Item Price Update Record

This topic explains how to create an Item price update record.

Note: To complete this procedure, you need to run NetSuite using a role with permission to create an Item price update record.

To create an Item price update record:

1. Go to Lists > Effective Date Pricing > Price Update > New.
2. In the Update Type field, select Item.
3. To set the price update as the permanent price, check the Permanent Price Change box.
4. In the Item field, select the item to which the price update applies.
5. In the Start Date field, specify the date you expect the price update to apply. The default value for this field is the current date.

Note: A price update with today's date as the start date, created after the script has been run, does not automatically take effect today. For the price update to take effect today, you need to manually run the MR script. Otherwise, the price update is not applied to the item unless you change the start date to a future date. For more information, see the help topic Script Deployment.

6. In the End Date field, specify the date when the item price reverts to the original price.

Note: If you check the Permanent Price Change box, the End Date field is cleared and becomes disabled.

7. Click Save.
Creating an Item Category Price Update Record

This topic explains how to create an Item Category price update record.

**To create an item category price update record:**

1. Go to Lists > Effective Date Pricing > Price Update > New.
2. In the **Update Type** field, select **Item Category**.
3. To set the price update as the permanent price, check the **Permanent Price Change** box.
4. Select the item category to which the price update applies.
   The price update applies to all items that belong to the selected item category.
   To create a new item category, see Item Category Update Type.
5. In the **Start Date** field, specify the date you expect the price update to apply. The default value for this field is the current date.
   
   **Note:** A price update with today's date as the start date, created after the script has been run, does not automatically take effect today. For the price update to take effect today, you need to manually run the MR script. Otherwise, the price update is not applied to the item category unless you change the start date to a future date. For more information, see the help topic Script Deployment.
6. In the **End Date** field, specify the date when the price of the items under the item category reverts to the original price.
   
   **Note:** If you check the **Permanent Price Change** box, the **End Date** field becomes disabled.
7. Click **Save**.

   **Note:** After creating the item category price update record, you need to create the corresponding details of the price update. See Creating a Price Detail Update for Item Category Type.

Creating a Customer Price Update Record

This topic explains how to create a customer price update record.

**To create a customer price update record:**

1. Go to Lists > Effective Date Pricing > Price Update > New.
2. In the **Update Type** field, select **Customer**.
3. To set the price update as the permanent price, check the **Permanent Price Change** box.
4. In the **Item** field, select the item to which the price update applies.
5. In the **Customer** field, select the customer, or to create a new customer, click **New**. The price update applies to the selected customer only.

   For more information on creating customer records, see the help topic Customers.

6. In the **Start Date** field, specify the date you expect the price update to apply.

   The default value for this field is the current date.

   **Note:** A price update with today’s date as the start date, created after the script has been run, does not automatically take effect today. For the price update to take effect today, you need to manually run the MR script. Otherwise, the price update is not applied to the customer unless you change the start date to a future date. For more information, see the help topic Script Deployment.

7. In the **End Date** field, specify the date when the item custom price of the customer reverts to the original price.

   **Note:** If you check the **Permanent Price Change** box, the **End Date** field is cleared and becomes disabled.

8. Click **Save**.

   **Note:** After creating the customer price update record, you need to create the corresponding details of the price update. See Creating a Price Detail Update for Customer Type.

---

### Creating a Customer Group Price Update Record

This topic explains how to create a customer group price update record.

**To create a customer group price update record:**

1. Go to Lists > Effective Date Pricing > Price Update > New.
2. In the **Update Type** field, select **Customer Group**.
3. To set the price update as the permanent price, check the **Permanent Price Change** box.
4. In the **Item** field, select the item to which the price update applies.
5. In the **Customer Group** field, select the customer group, or to create a new customer group, click **New**.

   The price update applies to all customers that belong to the selected customer group.

   For more information on creating a customer group, see the help topic Working with Groups.

6. In the **Start Date** field, specify the date you expect the price update to apply.

   The default value for this field is the current date.

   **Note:** A price update with today’s date as the start date, created after the script has been run, does not automatically take effect today. For the price update to take effect today, you need to manually run the MR script. Otherwise, the price update is not applied to the customer group unless you change the start date to a future date. For more information, see the help topic Script Deployment.

7. In the **End Date** field, specify the date when the item custom price of the customers under the customer group reverts to the original price.
Note: If you check the **Permanent Price Change** box, the **End Date** field is cleared and becomes disabled.

8. Click **Save**.

Note: After creating the customer group price update record, you need to create the corresponding details of the price update. See [Creating a Price Detail Update for Customer Group Type](#).

**Testing the Effective Date Pricing Solution**

When you want to test the Effective Date Pricing solution, check the **Test Mode** box on the price update record. Enter the current date for the price update start and end dates. You can now see pricing changes occur immediately when you run the scheduled scripts.

Note: Test Mode is only available to administrators.

When you are running in test mode:

- Normal restrictions for Start Date and End Date do not apply. You can enter a past date or the current date, and date validations are disabled.
- The Status field is enabled, so that you can change the status.

**Handling of Price Update Overlaps**

Entering a price update that overlaps with the date range of an existing price update is not permitted. This rule applies to price updates for the same item, item category, customer, or customer group. An error message appears that includes links to the affected price update records.

Note: In some cases, instead of an error message, a confirmation message appears stating that there is a possible overlap. You can choose to cancel or proceed with creating the price update record.

Effective Date Pricing handles overlapping validation differently when saving each of the four item types.
Refer to the following topics for further information about handling of price update overlaps:

- **Item Price Update Type Overlaps**
- **Item Category Price Update Type Overlaps**
- **Customer Price Update Type Overlaps**
- **Customer Group Price Update Type Overlaps**

### Item Price Update Type Overlaps

When saving an Item Price Update, Effective Date Pricing checks for overlapping dates with:

- An existing Item Price Update that has the same item.
- An existing Item Category Price Update containing an item category that includes the item.

### Item Category Price Update Type Overlaps

When saving an Item Category Price Update, Effective Date Pricing checks for overlapping dates with:

- An existing Item Category Price Update that has the same item category.
- An existing Item Price Update containing an item that is part of the item category.
- An existing Item Category Price Update that has an item category related to the items of the given item category. For example, you are saving Item Category 1 (containing Item 1 = Purse and Item 2 = Backpack). Item 2 is also a member of Item Category 2, so the system checks for Item Category 1 and Item Category 2.

### Customer Price Update Type Overlaps

When saving a Customer Price Update, Effective Date Pricing checks for overlapping dates with:

- An existing Customer Price Update that has the same customer and item.
- An existing Customer Group Price Update that has the same item.

**Note:** This type of overlap results in a confirmation message.

### Customer Group Price Update Type Overlaps

When saving a Customer Group Price Update, Effective Date Pricing checks for overlapping dates with:

- An existing Customer Group Price Update that has the same customer group and item.
- An existing Customer Price Update that has the same item, and a customer that is a member of the customer group.
- An existing Customer Group Price Update that has the same item. For example, you are saving Customer Group 1 (containing Customer 1 and Customer 2) for Item A. You have an existing Customer Group Price Update with Customer Group 2 for the same item, Item A. Customer 2 may or may not be a member of Customer Group 2. Effective Date Pricing checks for Customer Group 1 and Customer Group 2 and a confirmation message appears.
Handling of Price Update Overlaps

Viewing Price Updates

You can view a list of all price updates.

To view all price updates:

1. Go to Lists > Effective Date Pricing > Price Update.
2. On the Price Update list, locate the item you wish to view and click View to display the price update record.
   - You can click Edit on the record to make changes to the item, or click Edit instead of View on the Price Update page.
   - You can also create a new price detail update by clicking New Price Detail Update on the Price Update page.

Creating Price Detail Updates

The Price Detail Update page enables you to specify the new item price for the price update. You can specify the new price for the update type that you created in the price update record. The Price Update section in the Price Detail Update page displays the information about the price update record along with the status and price update ID. For more information about price update records, see Update Types for Creating Price Update Records.

Refer to the following topics for information on how to set a price detail update on each update type:

- Creating a Price Detail Update for Item Type
- Creating a Price Detail Update for Item Category Type
- Creating a Price Detail Update for Customer Type
- Creating a Price Detail Update for Customer Group Type

You can access the Price Detail Update page after saving the price update record. The New Price Detail Update button becomes available in the Prices subtab.

Creating a Price Detail Update for Item Type

This topic explains how to create a price detail update for the Item type.

To create the price detail for item type:

1. From the price update record, on the Prices subtab click New Price Detail Update.

   Note: The Price Update ID is a system-generated identifier that is unique to the price update record that you created.

2. In the Currency field, select the currency to be used in the price.
3. In the **Price Level** field, select the price level.
4. In the **Quantity Pricing Level** field, specify a quantity price level.
5. In the **Modified Price** field, specify the new price for the selected item.
6. Click **Save**.
   
The new price is applied to the item record effectively when the start date occurs.

Creating a Price Detail Update for Item Category Type

This topic explains how to create a price detail update for the Item Category type.

**To create the price detail for an Item Category:**

1. From the price update record, on the **Prices** subtab, click **New Price Detail Update**.
   
The Price Update field group displays the information about the price update record.

   **Note:** The Price Update ID is a system-generated identifier that is unique to the price update record that you created.

2. In the **Currency** field, select the currency to be used in the price.
3. In the **Price Level** field, select the price level.
4. In the **Quantity Pricing Level** field, specify a quantity price level.
5. In the **Category Price % Increase** field, specify the percentage increase of the price update.
   
   You can enter values from –100 to 1000.
6. Check one of the boxes according to your round-off preference:
   
   - **Round to .99** – Check this box to round off the updated price to the nearest .99 value.
   - **Round to .00** – Check this box to round off the updated price to the nearest .00 value.

7. Click **Save**.
   
The new price for the item category is applied to the item record when the start date occurs.

Rounding

For Item Category update types only, Effective Date Pricing includes an option to round off prices to the nearest .00 or .99. If you choose a rounding option when you apply a percentage discount or surcharge to an item, the price is automatically adjusted.

**Note:** The rounding process adjusts the price to the nearest .99 or .00, by either increasing or decreasing the price. In some cases, this process leads to a price that is lower than the original price.

Example Price Adjustments

The examples in this topic show how rounding options effect the final price of an item with a price increase.

**Example 1**

The following table shows the results of a 5% price increase on two different base prices, with and without the rounding options selected.
Creating Price Detail Updates

<table>
<thead>
<tr>
<th>Base Price</th>
<th>Adjusted Price (No Rounding Options Checked)</th>
<th>Adjusted Price with Round to .99 Option Checked</th>
<th>Adjusted Price with Round to .00 Option Checked</th>
</tr>
</thead>
<tbody>
<tr>
<td>10.00</td>
<td>10.50</td>
<td>10.99</td>
<td>11.00</td>
</tr>
<tr>
<td>9.80</td>
<td>10.29</td>
<td>9.99</td>
<td>10.00</td>
</tr>
</tbody>
</table>

Example 2

The following table shows the results of a 4% price increase with and without rounding options selected.

<table>
<thead>
<tr>
<th>Base Price</th>
<th>Adjusted Price (No Rounding Options Checked)</th>
<th>Adjusted Price with Round to .99 Option Checked</th>
<th>Adjusted Price with Round to .00 Option Checked</th>
</tr>
</thead>
<tbody>
<tr>
<td>12.00</td>
<td>12.48</td>
<td>11.99</td>
<td>12.00</td>
</tr>
</tbody>
</table>

Creating a Price Detail Update for Customer Type

This topic explains how to create a price detail update for the Customer type.

To create the price detail for a customer:

1. From the price update record, on the **Prices** subtab, click **New Price Detail Update**.
   The Price Update field group displays the information about the price update record.

   ![Note: The Price Update ID is a system-generated identifier that is unique to the price update record that you created.]

2. In the **Currency** field, select the currency to be used in the price.
3. In the **Modified Price** field, specify the new price for the selected item.
4. Click **Save**.
   The new price for the Customer Type is applied to the customer record when the start date occurs.

Creating a Price Detail Update for Customer Group Type

This topic explains how to create a price detail update for the Customer Group type.

To create the price detail for a customer group:

1. From the price update record, on the **Prices** subtab, click **New Price Detail Update**.
   The Price Update field group displays the information about the price update record.

   ![Note: The price update ID is a system-generated identifier that is unique to the price update record that you created.]

2. In the **Currency** field, select the currency to be used in the price.
3. In the **Modified Price** field, specify the new price for the selected item.
4. Click **Save**.
   The new price for the Customer Group Type is applied to the customer record when the start date occurs.
Scheduling Automatic Price Updates

To automatically update prices, schedule the following four Script deployments:

- EDP MR Item Price Update
- EDP MR Customer Price Update
- EDP MR Item Category Price Update
- EDP MR Customer Group Price Update

For more information, see the following topics:

- Map/Reduce Script Deployment Record
- Scheduling a Map/Reduce Script Submission

**Note:** When you execute map/reduce script deployments, your role is automatically set to Administrator. This value cannot be edited.

The scheduled script processes only the records that start or end on the day the script runs. Any unprocessed records from previous days remain unprocessed.

**Note:** Do not create new script deployments.

You should run each script daily at midnight in the Company Preference time zone.

**Important:** Never schedule the following script deployments:

- EDP MR Item Price Update Starts Today
- EDP MR Customer Price Update Starts Today
- EDP MR Item Category Price Update Starts Today
- EDP MR Customer Group Price Update Starts Today

For more information on scheduling automatic price updates, see the following topic:

- Time Zones

Time Zones

When creating price updates, the system validates the dates based on the time zone set in the user preference. When applying these updates via the scheduled script, the system follows the Company Preference time zone.

Limitations and Recommendations of the Effective Date Pricing SuiteApp

The following limitations and recommendations apply to Effective Date Pricing:

- On a single run, Effective Date Pricing can process up to:
10,000 customers per customer group. Additional customers are not validated and processed. After this limit is exceeded, the status may still show as In Progress, even though there are unprocessed customers.

1,000 items per item category. After this limit is exceeded, the status may still show as In Progress, even though there are unprocessed items.

4,998 Item Category Update Type price updates or Customer Group Update Type price updates whose start date is today. Additional price updates are not processed.

4,988 Item Category Update Type price updates or Customer Group Update Type price updates whose end date is today. Additional price updates are not processed.

For optimal performance, process no more than 10,000 items and 10,000 customers per day.

Default discounts are not taken into account. If a scheduled update changes an item's base price and that item has default discounts on other price levels, those price levels also change. Changes due to default discounts are not recorded in the Price Update logs.

Effective Date Pricing does not support:

- accounts with multiqueue
- negative prices
- reactivation of an inactive price update or price detail update

Effective Date Pricing does not work unless the following features are enabled:

- Multiple Currencies
- Quantity Pricing Level
- Multiple Prices

Item and customer price updates are applied regardless of subsidiary, class, department, and location to which you have access.

Specifying a parent item matrix updates only that parent matrix item and not its children.

The scheduled script processes only the records that start or end on the day the script runs. Any unprocessed records from previous days are not picked up and updated by the script.

There are no restrictions on:

- adding customers to customer groups
- removing customers from customer groups
- adding items to item categories
- removing items from item categories

Items removed from an item category or customers removed from a customer group after running the script are not reverted back to their original prices.

Items added to an item category or customers added to a customer group when the script is run are not validated against existing price updates. There is a possibility of an overlap, which means an item or customer can be updated multiple times in a day. Overlaps between price updates may sometimes occur even if there is a price update overlap validation. You should not add items to an item category or customers to a customer group when there are ongoing price updates.

You are not restricted from manually changing an item or customer's price while a price update is in progress.

Customers of one customer group are not validated against customers of another customer group.

Only static customer groups are supported.

Effective Date Pricing supports two decimal places. If the original price of an item has more than two decimal places, then on the reversal date, the reverted price is rounded to two decimal places. For example, the item price 1.29876 is rounded to 1.30 on the reversal date.
For processing price updates, you can use only the supplied Map Reduce Script deployments. Do not create new Map Reduce Script deployments.

**Troubleshooting Unprocessed Updates**

Use this topic to find out why requested updates of customers, items, and prices did not complete successfully.

**Viewing the Price Update Error Messages Summary**

To view a list of error messages generated by failed price updates and price reverts, go to Lists > Effective Date Pricing > Price Update Error Messages Summary.

![Price Update Error Messages Summary](image)

**Checking Update Logs and Error Messages**

On the Update Logs subtab of the item record and for price update records, a message is recorded corresponding to every successful update of a price. For example, if there are two price detail updates, there are two update log records.

For the Item Category update type, if the Quantity Pricing Level specified in the detail does not exist for that item, no error message is recorded. An update log is created with the original price and the modified price listed as blank.

If a price update fails, you can check the Error Messages subtab for details on what went wrong.

![Update Logs and Error Messages](image)

**Unprocessed Price Updates**

If a price update was not processed, check the following:
Troubleshooting Unprocessed Updates

- All of the following features are enabled:
  - Multiple Currencies
  - Quantity Pricing
  - Multiple Prices
- Price details for the item are specified.
- The selected item category or customer group has members (is not empty).
- Price updates ending today are processed prior to price updates starting today. For example, you create Price Update 1 for item A, starting on 2018/7/23. You then create Price Update 2 for item A, ending on 2018/7/23. Price Update 2 is processed before Price Update 1. If Price Update 2 does not complete due to an error, Price Update 1 is not processed.
- The limit of 4,988 Item Category Update Type Price Updates or Customer Group Update Type Price Updates whose end date is today has been exceeded.
- The limit of 4,998 Item Category Update Type Price Updates or Customer Group Update Type Price Updates whose start date is today has been exceeded.

Unprocessed Item or Customer Records

The number of unprocessed records as shown in the Number of Unprocessed Items or Customers field indicates items and customers that failed to update. This number is also incremented when:

- The number of items per item category queued for processing exceeds the limit of 1000.
- The number of customers per customer group queued for processing exceeds the limit of 10,000.
- After Price Update creation, an item was added to the item category or a customer was added to the customer group. For example, Price Update 1 has 5 items. The script runs on the start date. Price update 1 has a status of In Progress. You add Item CAT1 to Item Category A. Price update 1 now has 6 items. On the end date, the script runs. The number of unprocessed items is 1 because the CAT1 item is not processed (since it was not processed during the 1st run).
- The Price Update is In Progress, and an item is removed from the item category.
- The Price Update is In Progress, and a customer is removed from the customer group.

Item Updated Two Times or Not Reverted

An item was updated two times for the specified date range, or not reverted back to the original price.

This problem typically occurs when two Item Category price updates or two Customer Group price updates for the same date range are in progress. Their status is Not Started or Price Update Failed. You add an item to one of the item categories, but that item already belongs to a different category, so is not validated.

Handling of Script Re-runs

Effective Date Pricing updates prices only once, even when a script is re-run due to errors.