

JD Edwards EnterpriseOne Applications

Net Change for Applications Documentation Library

9.2

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Preface

Welcome to the JD Edwards EnterpriseOne documentation.

Documentation Accessibility

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Related Information

For additional information about JD Edwards EnterpriseOne applications, features, content, and training, visit the JD Edwards EnterpriseOne pages on the JD Edwards Resource Library located at:

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Conventions

The following text conventions are used in this document:

Convention	Meaning
Bold	Boldface type indicates graphical user interface elements associated with an action or terms defined in text or the glossary.
<i>Italics</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
Monospace	Monospace type indicates commands within a paragraph, URLs, code examples, text that appears on a screen, or text that you enter.
> Oracle by Example	Indicates a link to an Oracle by Example (OBE). OBEs provide hands-on, step-by-step instructions, including screen captures that guide you through a process using your own environment. Access to OBEs requires a valid Oracle account.

1 Documentation for Software Updates for Release 9.2

Documentation for Software Updates for Release 9.2

This chapter outlines revisions made to the JD Edwards EnterpriseOne Applications documentation library that are associated with changes or additions to the software after the general availability of release 9.2.

Asset Lifecycle Management Solutions (ALM) Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Asset Lifecycle Management Solutions implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
Include Subledger in All Lines for the Billing Transaction While Posting to GL	March 2024	The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated with information about the capability of the subledger to be updated with building number while posting recurring billing entries.	See this topic: <ul style="list-style-type: none"> • Process
Setting Processing Options for Lease Information (P1501)	March 2024	The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated with information about a new processing option in the Lease Information program (P1501). This processing option enables you to specify the version that the system uses for the Work with Amortization Schedules program (P15171).	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for Lease Information (P1501)
Usability Enhancements for Resource Assignments	November 2023	Applications used during the resource and crew assignment processes are enhanced to improve the user experience, automate the work scheduling process, and increase overall productivity. The JD Edwards EnterpriseOne Applications Resource Assignment Implementation Guide, the JD Edwards EnterpriseOne Applications Capital Asset Management Implementation Guide, and the JD Edwards EnterpriseOne Applications Service Management Implementation Guide have been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Process - Setting Processing Options for Crew Scheduling Workbench (P48320) • Process - Setting Processing Options for the CAM - Manage Equipment Work Orders Program (P13714) • Process - Setting Processing Options for CRM - Manage Service Orders (P90CD002) (Release 9.2 Update)
Improved User Experience of Resource	June 2023	The JD Edwards EnterpriseOne Applications Resource Assignments Implementation Guide has been updated with information about the enhancements made to the	See these topics: <ul style="list-style-type: none"> • Process

Enhancement	Publication Date	Description	Documentation
and Crew Assignment Processes		applications used during the resource and crew assignment processes. These enhancements improve the user experience and the ability to schedule work efficiently.	<ul style="list-style-type: none"> • Forms Used to Locate Resources • Locating Resources
Optimized Maintenance Work Order Display	April 2023	In addition to general performance improvements, maintenance work order management applications have been enhanced to enable system administrators to set a limit on the number of work orders to initially display when child assets are included in an inquiry. This eliminates potential display problems with large numbers of child assets due to database restrictions. The JD Edwards EnterpriseOne Applications Capital Asset Management Implementation Guide and the JD Edwards EnterpriseOne Applications Work Orders Implementation Guide have been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Equipment-Specific Work Order Mass Update Functions
Lease Accounting UBE with Current and Non-current Balances	April 2022	The JD Edwards EnterpriseOne Warehouse Management system can now create a report that includes the current and non-current lease liability and right-of-use asset balances. The JD Edwards EnterpriseOne Real Estate Management Implementation Guide has been updated with this information.	See the topic: <ul style="list-style-type: none"> • Understanding Lease Accounting Report to Classify Current and Non-Current Balances for Right-of-Use Assets and Lease Liabilities (Release 9.2 Update)
Improved Amortization Schedule Calculations for Leases Paid in Advance	April 2022	The JD Edwards EnterpriseOne real estate management system now performs improved amortization schedule calculations for non-property leases paid in advance to maintain an accurate accounting process. The JD Edwards EnterpriseOne Real Estate Management Implementation Guide has been updated with this information.	See the topic: <ul style="list-style-type: none"> • Processing Lease Commencement for Balance Sheet Lessee Accounting
Introducing the New and Improved Property Map Program	November 2021	The JD Edwards EnterpriseOne system has been updated to include a simplified user interface of Property Map. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated to include this information.	See the topic: <ul style="list-style-type: none"> • Understanding the Property Map Program
Introducing the New and Improved Rental Item Availability Chart	October 2021	The JD Edwards EnterpriseOne system has been updated to include a simplified user interface of the rental item availability chart. The JD Edwards EnterpriseOne Applications Rental Management Implementation Guide has been updated to include this information.	See the topic: <ul style="list-style-type: none"> • Understanding the Rental Item Availability Chart
Introducing the New and Improved Staff Utilization Application	October 2021	The JD Edwards EnterpriseOne system has been updated to include a simplified user interface of the staff utilization application. The JD Edwards EnterpriseOne Applications Resource Assignments Implementation Guide has been updated to include this information.	See the topic: <ul style="list-style-type: none"> • Understanding the Staff Utilization Chart
Ability to Exclude Leases from Log Detail Report	August 2021	The Log Detail Listing report (R15402) is updated with a new processing option using which rental managers can specify up to five lease statuses that they want to exclude from the report, such as Terminated, Inactive, or Expired. This enhancement improves efficiency for rental managers when reviewing the report. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • Processing Options for Log Detail Listing (R15402)

Enhancement	Publication Date	Description	Documentation
Lease Name in Log Detail Report	August 2021	The Log Detail Listing report (R15402) has been updated to include the lease name with the lease number to increase efficiency for real estate managers. This improvement eliminates the need to constantly look up the lease name. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • R15402 - Log Detail Listing
New Tax Exemption Code Added in the Sales Information Revisions Form	June 2021	The Sales Information Revisions form in the Sales Overage application has been updated to enable the user to select tax explanation code E for tax exemption. In addition, the Entering Sales Overage Information section has been updated with the tabs and fields available in the EnterpriseOne application. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • 4 - Tax • 7 - Currency • 3 - Billing Functions
New standalone Work Center Rates – Mass Update (P3006M) Program	May 2021	The new standalone Work Center Rates – Mass Update (P3006M) program enables users to add or update simulated rates for more than one work center at a time. The JD Edwards EnterpriseOne Product Costing and Manufacturing Accounting Implementation Guide, the JD Edwards EnterpriseOne Product Data Management Implementation Guide, and the JD Edwards EnterpriseOne Capital Asset Management Implementation Guide have been updated with this information.	See these topics: <ul style="list-style-type: none"> • Forms Used to Set Up Work Centers and Work Center Rates • Setting Up Work Center Rates
Updated Rental Contract Programs	March 2021	The Rental Contract Close program (R54R802) and the Rental Contract Entry Program (P54R10) has been updated with a new processing option that enables users to close a contract with open quantities. The JD Edwards EnterpriseOne Applications Rental Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • "Setting Processing Options for the Rental Contract Entry Program (P54R10)" • "Setting Processing Options for the Rental Contract Close Program (R54R802)"
Updated Failure Analysis Program	March 2021	The Failure Analysis program (P17767) has been updated with a confirmation window. The user needs to confirm if they want to save the updates for Pareto Analysis and increment the total number of hits or if they only want to view the Pareto details. The JD Edwards EnterpriseOne Applications Capital Asset Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Setting Up Failures, Analyses, and Resolutions by Code • Setting Up Failures, Analyses, and Resolutions by Tree • Attaching Analyses and Resolutions to a Failure
New Processing Options for Straight-line Rent Register - Month (R15407)	September 2020	Real Estate accountants can now process straight-line rent based on the company's fiscal date pattern using the Date Pattern processing option in the Straight-line Rent Register - Month (R15407) program. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Processing Options for Straight-line Rent Register - Year (R15409)
New Processing Options for Straight-	August 2020	Real Estate accountants can now process straight-line rent based on the company's fiscal date pattern using the Date	See this topic:

Enhancement	Publication Date	Description	Documentation
line Rent Register - Year (R15409)		<p>Pattern processing option in the Straight-line Rent Register - Year (R15409) program. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 22019118.</p>	<ul style="list-style-type: none"> • Processing Options for Straight-line Rent Register - Year (R15409)
Displaying Child and Disposed Records	August 2020	<p>Two new processing options are available for the Work with Equipment Master program (P1701) that enable you to specify whether the system should enable the option to display child records and disposed records when you search for an equipment. The JD Edwards EnterpriseOne Applications Capital Asset Management Implementation Guide has been updated to include this information.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Processing Options for the Work with Equipment Master Program (P1701)
New Processing Option for Straight-line Rent Detail Listing Program (R15406)	August 2020	<p>Real Estate accountants can now process straight-line rent based on the company's fiscal date pattern using the Date Pattern processing option in the Straight-Line Rent Detail Listing program (R15406). The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated to include this information.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Processing Options for Straight-line Rent Detail Listing (R15406)
Straight-Line Rent (FASB13) by Fiscal Date Pattern	July 2020	<p>Real Estate accountants can now process straight-line rent based on the company's fiscal date pattern. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated to include this information.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Generating Straight-line Rent Information
Enhanced Equipment Master	July 2020	<p>The Work with Equipment Master program (P1701) has been enhanced to include new processing options to update the versions of the Equipment Work Orders program (P13714) and the Service Work Orders program (P17714). The JD Edwards EnterpriseOne Applications Capital Asset Management Implementation Guide and the JD Edwards EnterpriseOne Applications Service Management Implementation Guide have been updated to include this information.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Processing Options for the Work with Equipment Master Program (P1701) • Setting Processing Options for the Work with Equipment Master Program (P1701) (Release 9.2 Update)
New P15L110 Processing Option to Validate Business Unit	June 2020	<p>A new processing option is available for the AREF Account Status program (P15L110) that enables you to specify whether the system validates if the business unit exists in the AREF Unit Master table (F15L101) when retrieving accounts and adding a new AREF Account. The JD Edwards EnterpriseOne Applications Advanced Real Estate Forecasting Implementation Guide has been updated with this information.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Processing Options for the AREF Account Status Program (P15L110)
Comprehensive Tracking of Lessee Accounting Journal Entries by Leased Assets	March 2020	<p>The JD Edwards EnterpriseOne Lessee Accounting processes that create journal entries have been enhanced to optionally include subledgers in the journal entries. The system can be configured to either include or exclude subledgers containing the leased asset ID across all Lessee Accounting entries including Recurring Billing, Manual Billing, Lease Commencement, Monthly Journals, Remeasurement, and Early Termination. This enhancement enables customers to more easily track and reconcile Lessee Accounting journal entries by leased asset. The</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Up Constants • Setting Up Balance Sheet Lessee Accounting Processing

Enhancement	Publication Date	Description	Documentation
		<p>JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated with this information.</p> <p>These changes are associated with Bug Number 30539422.</p>	
Record Reservation for the RE Receipts Entry Program	February 2020	<p>The Record Reservation functionality is available for the RE Receipts Entry program (P15103). Using this functionality, the system can reserve a record to avoid simultaneous processing of the same record by multiple programs. The JD Edwards EnterpriseOne Applications Real Estate Management Guide has been updated to include this information.</p> <p>These updates are associated with Bug Number 23257108.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Understanding Record Reservation (Release 9.2 Update)
Prevent Creation of Service Orders and Contracts when Equipment is Inactive	January 2020	<p>The JD Edwards EnterpriseOne system has been enhanced to not allow the user to create service work orders or service contracts for inactive equipment. The JD Edwards EnterpriseOne Applications Fixed Assets Implementation Guide and the JD Edwards EnterpriseOne Applications Capital Asset Management Implementation Guide have been updated with this information.</p> <p>These updates are associated with Bug Number 22926741.</p>	<p>See this topic in the JD Edwards EnterpriseOne Fixed Assets Implementation Guide:</p> <ul style="list-style-type: none"> • Entering Basic Asset Information <p>See this topic in the JD Edwards EnterpriseOne Capital Asset Management Implementation Guide:</p> <ul style="list-style-type: none"> • Creating Equipment Master Records Manually
Warning for Addition of Obsolete Item to a Work Order	January 2020	<p>The JD Edwards EnterpriseOne Capital Asset Management and Service Management systems have been enhanced to provide a warning on inclusion of an obsolete item to a work order. The JD Edwards EnterpriseOne Applications Capital Asset Management Implementation Guide has been updated with this information.</p> <p>These updates are associated with Bug Number 25445500.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Understanding Work Orders
Balance Sheet Lessee Accounting for Multicurrency Leases	November 2019	<p>The Balance Sheet Lessee Accounting feature has been enhanced to comply with the new standards for multicurrency leases. This feature has been updated with the functionalities, Lease Liability Account Gains and Losses and Revaluation of the Right of Use Asset Account to manage currency exchange rate fluctuations. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated to include this information.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting up Automatic Accounting Instructions • Setting Up Leases • Understanding the Manual Billing Process • Understanding Recurring Billing for Balance Sheet Lessee Accounting • Balance Sheet Lessee Accounting • Validating Lessee Accounting Multicurrency Integrity
Deprecating Intelligence Graphics Solutions (IGS) Program	August 2019	<p>The Intelligent Graphics solution (IGS) program has been deprecated. The Capital Asset Implementation Guide has been updated to include this information.</p>	<p>See this topic:</p>

Enhancement	Publication Date	Description	Documentation
			<ul style="list-style-type: none"> • Setting Processing Options for the CAM - Manage Work Order Parts Program (P13730)
New Lease Remeasurement Variance AAI for Balance Sheet Lessee Accounting	February 2019	The Real Estate Management Implementation Guide has been updated to include information about the new Lease Remeasurement Variance AAI for balance sheet lessee accounting.	See this topic: <ul style="list-style-type: none"> • Setting Up Automatic Accounting Instructions
Updated AAIs for Balance Sheet Lessee Accounting	November 2018	The Real Estate Management Guide has been updated to include information about new AAIs used for balance sheet lessee accounting.	See this topic: <ul style="list-style-type: none"> • Setting Up Automatic Accounting Instructions
Preconfigured Notifications	November 2018	Additional preconfigured notifications are available for the JD Edwards EnterpriseOne Capital Asset Management system.	See this topic: <ul style="list-style-type: none"> • Delivered User Defined Objects for Capital Asset Management (Release 9.2 Update)
Lease Term Changes, Alternate Ledger Reporting, and Lease Simplification for Lessee Accounting	October 2018	The Real Estate Management Guide and the UX One Roles User Guide have been updated to include new lessee accounting features, which include: <ul style="list-style-type: none"> • The ability to change the terms of a lease and automatically generate payment and accounting records associated with the changed terms. • The ability to create an alternate set of amortization schedules for a leased asset. These alternate schedules update an alternate ledger type, which can be used when reporting financial information to another entity that is governed by different accounting standards. • The delivery of several new grid formats, form layouts, and Café One forms that simplify lease entry and maintenance for lessees of assets. 	See these topics: <ul style="list-style-type: none"> • Balance Sheet Lessee Accounting (Release 9.2 Update) • Real Estate Management Roles
Balance Sheet Lessee Accounting for Non-Property (Lease Management)	April 2018	The Real Estate Management Guide has been updated to include information on creating non-property assets and processing them through the balance sheet lessee accounting process. The Balance Sheet Lessee Accounting chapter has also been updated to provide a link to a video describing the balance sheet lessee accounting features. The Fixed Assets Guide has also been updated to include a reference to the lease management features in the Real Estate Management Guide, and to include a link to the overview video.	See these topics: <ul style="list-style-type: none"> • Balance Sheet Lessee Accounting (Release 9.2 Update) • Understanding the Asset Master Record
Preconfigured Notifications	April 2018	Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems: <ul style="list-style-type: none"> • Capital Asset Management • Condition-Based Maintenance 	See these topics: <ul style="list-style-type: none"> • Delivered User Defined Objects for Capital Asset Management (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
		<ul style="list-style-type: none"> Real Estate Management 	<ul style="list-style-type: none"> <i>Delivered User Defined Objects for Condition-Based Maintenance (Release 9.2 Update)</i> <i>Delivered User Defined Objects for Real Estate Management (Release 9.2 Update)</i>
Balance Sheet Lessee Accounting for Property (Lease Management)	January 2018	The EnterpriseOne system has been updated to provide users with the ability to track leased property assets on their balance sheets for financial reporting. The Real Estate Management Guide has been updated to include several new programs and processes, and to include updates to existing programs, that support balance sheet accounting for property. Additionally, the Lease Administrator and Lessee Accounting Manager roles have been added to the UX One Guide. Lastly, the Base Currency Conversion Guide has been updated with two new currency conversion programs that have been created for the F15017 and F1517 tables.	See these topics: <ul style="list-style-type: none"> <i>Balance Sheet Lessee Accounting for Property (Release 9.2 Update)</i> <i>UX One Role: Lessee Accounting Manager (Release 9.2 Update)</i> <i>UX One Role: Lease Administrator (Release 9.2 Update)</i> <i>JD Edwards EnterpriseOne Base Currency Conversion Tables</i>
Data Import Programs for Real Estate Management	January 2018	The Real Estate Management and the Business Interface Implementation Guides have been updated to include new programs that enable users to upload real estate management data from an external system into the EnterpriseOne system. These new programs use standard EDI processing, and enable users to import data such as units, area, leases, bill codes, and manual and recurring billing records.	See these topics: <ul style="list-style-type: none"> <i>Importing Real Estate Management Data (Release 9.2 Update)</i> <i>Lease (Release 9.2 Update)</i>
F03B14 Table Update for Voided Prepaid Rent Receipt Posting	October 2017	The Real Estate Management Implementation Guide has been updated with information to state that posting voided prepaid rent receipts creates two new records in the F03B14 table.	See this topic: <ul style="list-style-type: none"> <i>Deleting or Voiding Prepaid Rent Receipts</i>
Copying a PM Schedule	October 2017	The Capital Asset Management Implementation Guide has been updated with information about copying a PM schedule from one piece of equipment to another.	See this topic: <ul style="list-style-type: none"> <i>Copying a PM Schedule (Release 9.2 Update)</i>
FASB 13 Updates for Lessor Accounting	July 2017	The Real Estate Management guide has been updated to accommodate changes to FASB 13 regulations. Additionally, the system has been updated to provide greater flexibility for FASB 13 processing.	See this topic: <ul style="list-style-type: none"> <i>FASB 13 Processing Updates (Release 9.2)</i>
New field added to the AREF Unit Maintenance program P15L101	April 2017	The Advanced Real Estate Forecasting Implementation guide is updated with information about a new field added to specify the behavior of a vacant AREF unit as A/R or A/P.	See this topic: <ul style="list-style-type: none"> <i>Adding Units Manually</i>
New Processing Option to Specify P17714 Version	April 2017	The Capital Asset Management Implementation guide has been updated with information about a new processing option that enables the user to specify version for the Work Order Revisions program (P17714).	See this topic: <ul style="list-style-type: none"> <i>Setting Processing Options for the Update PM Schedule Status Program (R12807)</i>

Enhancement	Publication Date	Description	Documentation
Revenue Recognition for Real Estate Management	April 2017	The Real Estate Management system has been updated to enable users to send invoices that are generated in the Real Estate Management system into Revenue Recognition processing in the Accounts Receivable system.	See this topic: <ul style="list-style-type: none"> Revenue Recognition for Real Estate Management (Release 9.2 Update)
Using the Equipment Geocoding	January 2017	The Capital Asset Management Implementation guide has been updated with information about using the equipment geocodes.	See this topic: <ul style="list-style-type: none"> Using Equipment Geo Coding (Release 9.2 Update)
New Processing Options to Override Address Visual Assist	December 2016	A new processing option is added that enables the user to use the A/B Word Search (P01BDWRD) as the visual assist for address fields.	See this topic: <ul style="list-style-type: none"> Setting Processing Options for the Work Order Revisions program (P17714) (Release 9.2 Update)
New Processing Options to Override Address Visual Assist	December 2016	A new processing option is added that enables the user to use the A/B Word Search (P01BDWRD) as the visual assist for address fields.	See these topics: <ul style="list-style-type: none"> Setting Processing Options for the Work with Equipment Master Program (P1701) Setting Processing Options for the Equipment Master Revisions Program (P1702) (Release 9.2 Update) Setting Processing Options for the Work Order Revisions Program (P17714)
Viewing the Staff Utilization Chart	November 2016	This program enables you to view a chart of scheduled and available crews, crafts, and resources by date or date range.	See this topic: <ul style="list-style-type: none"> Viewing the Staff Utilization Chart (Release 9.2 Update)
New Rental Item Availability Program (P54R01X)	November 2016	This program enables you to view a chart showing rental items that are rented, committed to a reservation, and available for rental.	See this topic: <ul style="list-style-type: none"> Determining Rental Item Availability (Release 9.2 Update)
New Property Location Map Program (P15002X)	November 2016	This program enables you to view the location of your properties along with additional information about the properties, such as the rented and available space.	See this topic: <ul style="list-style-type: none"> Viewing Properties on a Map (Release 9.2 Update)
Persona Components for the Natural Resources Industry	February 2016	The Capital Asset Management Implementation Guide has been updated to include a new chapter that describes the personal components available for the natural resources industry. Persona components include EnterpriseOne pages, CafeOne layouts, One View Watchlists, and queries. These changes are associated with Bug Number 22309484.	See this topic: <ul style="list-style-type: none"> Using Natural Resources Personas

Cross Product Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne implementation and reference guides that impact multiple product areas due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
Flexibility in Defining the Default Document Type for Journal Entry	November 2023	The JD Edwards EnterpriseOne Applications General Accounting Implementation Guide and Tax Processing Implementation Guide have been updated to include information about the new option in the Journal Entry program to specify the default document type for Journal entries.	See these topics: <ul style="list-style-type: none"> • Defaults (Release 9.2 Update) • Defaults
Introducing the Address Book Map Program	October 2022	The JD Edwards EnterpriseOne system has been updated to include an intuitive interface of Address Book Map. The JD Edwards EnterpriseOne Applications Address Book Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Viewing Address Book on a Map (Release 9.2 Update)
Inbound Work Order Interoperability	April 2021	To import work order header information from third-party systems, the Inbound Work Order Header (P4801Z1) program has been enhanced and a new program, Work Order Inbound Processor (P4801Z1I) has been added. The JD Edwards EnterpriseOne Applications Interoperability Fundamentals Implementation Guide and the JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide have been updated with this information. These changes are associated with Bug Number 22090300.	See these topics: <ul style="list-style-type: none"> • Work Order Header Transactions (Release 9.2 Update) • Setting Processing Options for Work Order Inbound Process • Importing Work Orders and Rate Schedules from External S
Base Price Interoperability	November 2020	Users can perform a mass update of base prices when the price change is not based on a fixed percentage or a fixed amount. The JD Edwards EnterpriseOne Applications Interoperability Fundamentals Implementation Guide and the JD Edwards EnterpriseOne Applications Business Interfaces Implementation Guide have been updated with this information.	See these topics: <ul style="list-style-type: none"> • "Processing Inbound Interoperability for Sales Order Manag • "Item Base Price Batch Import Program (Release 9.2 Update
Simultaneous Update of Items in the Branch/Plant	June 2020	A new program, Cost Component Transaction Revisions program	See this topic:

Enhancement	Publication Date	Description	Documentation
		(P30026Z1), has been included to import or update the cost components for all the items in the branch/ plant simultaneously. The JD Edwards EnterpriseOne Applications Interoperability Fundamentals Implementation Guide has been updated to include this information. These changes are associated with Bug Number 11031306.	<ul style="list-style-type: none"> Understanding the Cost Component Transaction Revisions
Extending Tax ID Validation Bypass Functionality to All Countries	August 2018	The Tax Processing Implementation Guide has been updated to include information about the countries for which the tax ID validation can be bypassed.	See this topic: <ul style="list-style-type: none"> Understanding How to Override Tax ID Validation Routine
Preconfigured Notifications	April 2018	Preconfigured notifications are available for several JD Edwards EnterpriseOne systems. For a complete list of the available notifications, see the Notifications Cross Reference in Oracle Support (Document 2365066.1 - JD Edwards EnterpriseOne Delivered Notifications).	See https://support.oracle.com/epmos/faces/Docum
Updates to the Equipment Location Business Services	January 2017	The Business Interface Implementation guide has been updated with information about equipment location business services, which enables users to retrieve and store latitude and longitude information for equipment record.	See these topics: <ul style="list-style-type: none"> Equipment Location Overview Equipment Locations Business Services - LatLongProcesso

Customer Relationship Management (CRM) Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Customer Relationship Management implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
Volume-Based Buying Recommendations in Procurement	November 2023	The JD Edwards Advanced Pricing system for Procurement now automatically notifies you that a different level break can be achieved by increasing the quantity ordered by a specific	See these topics: <ul style="list-style-type: none"> Process - Setting Processing Options for Crew Scheduling Workbench (P48320)

Enhancement	Publication Date	Description	Documentation
		<p>percentage while entering a purchase order. The system dynamically identifies all buying opportunities to reduce the item cost and notifies you to increase the quantity to get a better discount on the item. This makes the purchasing process efficient. The JD Edwards EnterpriseOne Applications Procurement Management and Advanced Pricing Implementation Guides have been updated to include this information.</p>	<ul style="list-style-type: none"> • <i>Process - Setting Processing Options for the CAM - Manage Equipment Work Orders Program (P13714)</i> • <i>Process - Setting Processing Options for CRM - Manage Service Orders (P90CD002) (Release 9.2 Update)</i>
<p>Usability Enhancements for Resource Assignments</p>	<p>November 2023</p>	<p>Applications used during the resource and crew assignment processes are enhanced to improve the user experience, automate the work scheduling process, and increase overall productivity. The JD Edwards EnterpriseOne Applications Resource Assignment Implementation Guide, the JD Edwards EnterpriseOne Applications Capital Asset Management Implementation Guide, and the JD Edwards EnterpriseOne Applications Service Management Implementation Guide have been updated to include this information.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Process - Setting Processing Options for Crew Scheduling Workbench (P48320)</i> • <i>Process - Setting Processing Options for the CAM - Manage Equipment Work Orders Program (P13714)</i> • <i>Process - Setting Processing Options for CRM - Manage Service Orders (P90CD002) (Release 9.2 Update)</i>
<p>Standalone Check Price in Procurement</p>	<p>November 2023</p>	<p>JD Edwards EnterpriseOne enhances its Advanced Pricing module to allow its customers review the line level adjustments in standalone mode at any point in time in the procurement process. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide and the JD Edwards EnterpriseOne Advanced Pricing Implementation Guide have been updated to include this information.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • <i>Repricing for Procurement</i> • <i>Price Adjustment Record Mass Updates</i>
<p>Ability to Recalculate Rebates Based on</p>	<p>October 2022</p>	<p>A new processing option has been added in R42760 program, that enables the</p>	<p>See this topic:</p>

Enhancement	Publication Date	Description	Documentation
Original Currency Exchange Rate		customers to choose the date for retrieving exchange rate during the rebate recalculation.	<i>Reposting Sales Rebate History</i>
Automated Calculation of Volume-Level Price Discounts in Procurement	October 2021	The JD Edwards EnterpriseOne Advanced Pricing system enables the automatic calculation of volume-level price discounts on purchase orders. The supplier-offered discounts can be applied to the volume that a customer orders over a period of time in multiple orders. The JD Edwards EnterpriseOne Advanced Pricing Implementation Guide is updated with this information.	See this topic: <ul style="list-style-type: none"> • <i>Understanding Volume-Level Adjustments for Procurement</i> • <i>Defining Volume-Level Adjustments for Procurement</i>
Order Level Pricing in Procurement	November 2020	The JD Edwards EnterpriseOne Applications Advanced Pricing Implementation Guide has been updated with information about order-level adjustments for purchase orders.	See this topic: <ul style="list-style-type: none"> • <i>"Defining Order-Level Adjustment for Procurement" in the JD Edwards EnterpriseOne Applications Advanced Pricing Implementation Guide</i>
Displaying Child and Disposed Records	August 2020	Two new processing options are available for the Work with Equipment Master program (P1701) that enable you to specify whether the system should enable the option to display child records and disposed records when you search for an equipment. The JD Edwards EnterpriseOne Applications Service Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • <i>Setting Processing Options for the Work with Equipment Master Program (P1701) (Release 9.2 Update)</i>
Credit Service Orders	February 2020	The JD Edwards EnterpriseOne Capital Asset Management and Service Management systems have been enhanced to make it easier to credit a work order. A processing option has been added to control how the system processes lines on a	See this topic: <ul style="list-style-type: none"> • <i>Setting Processing Options for the CRM - Manage Work Order Parts Program (P90CD015)</i>

Enhancement	Publication Date	Description	Documentation
		<p>transaction. The JD Edwards EnterpriseOne Applications Service Management Implementation Guide has been updated with this information.</p> <p>This change is associated with Bug Number 23047442.</p>	
Sales Proposal Generation	November 2019	The JD Edwards EnterpriseOne Customer Relationship Management for Sales Implementation Guide has been updated with information about the new solution for the generating sales proposal feature. This feature enables you to create a formal sales proposal, and then easily modify and regenerate it.	<p>See this topic:</p> <ul style="list-style-type: none"> • Generating Sales Proposals
Editing the Percentage Covered Value	February 2019	The Customer Relationship Management for Support Implementation Guide has been updated to include a new processing option to edit the value of percentage covered.	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Up Processing Options for Time Entry (P17505)
Deprecation of CRM Foundation Mail Merge	January 2019	The Customer Relationship Management for Sales Implementation Guide has been updated to include information about the deprecation of the Mail Merge feature.	<p>See these topics:</p> <ul style="list-style-type: none"> • Sales Proposals • Creating Simple Templates
Deprecation of CRM Foundation Mail Merge	January 2019	The Customer Relationship Management Fundamentals Implementation Guide has been updated to include information about the deprecation of the Mail Merge feature.	<p>See this topic:</p> <ul style="list-style-type: none"> • Using Email and Mail Merge
Preconfigured Notifications	April 2018	Preconfigured notifications are available for the JD Edwards EnterpriseOne Service Management system.	<p>See this topic:</p> <ul style="list-style-type: none"> • Delivered User Defined Objects for Service Management (Release 9.2 Update)
Basket Pricing for Procurement	July 2017	A new chapter in the guide discusses how to apply basket-level repricing	<p>See this topic:</p>

Enhancement	Publication Date	Description	Documentation
		(adjustments) to purchase orders and receipts.	<ul style="list-style-type: none"> • Working with Repricing for Procurement (Release 9.2 Update)
New Processing Option for CRM – Manage Equipment Program	December 2016	<p>The Service Management Guide has been updated to include the Equipment Master Revisions (P1702) Version processing option for CRM – Manage Equipment Program (P90CD001).</p> <p>This change is associated with Bug Number 25109606.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Processing Options for the CRM - Manage Equipment Program (P90CD001)
New Processing Options to Override Address Visual Assist and Indicate the Responsible Business Unit	December 2016	<p>Programs P1701, P1702, P1720, and P1721 have a new processing option to override the default address search. The P90CD002 program has a new processing option to specify that the responsible business unit it obtained from the case.</p> <p>These changes are associated with Bug Numbers 24932723, 24977625, 25099597.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Processing Options for the Work with Equipment Master Program (P1701) (Release 9.2 Update) • Setting Processing Options for the Equipment Master Revisions Program (P1702) (Release 9.2 Update) • Setting Processing Options for the Contract Revisions Program (P1721) (Release 9.2 Update) • Setting Processing Options for the Work With Contracts Program (P1720) (Release 9.2 Update) • Setting Processing Options for CRM - Manage Service Orders (P90CD002) (Release 9.2 Update)

Financial Management Solutions (FMS) Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Financial Management Solutions implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications Release 9.2.

Enhancement	Publication Date	Description	Documentation
1099 Year-End Updates for 2023	December 2023	The JD Edwards EnterpriseOne 1099 Year-End Processing Guide has been updated to include the changes for the reporting year 2023.	See these topics: <ul style="list-style-type: none"> • 1099-INT Form Samples • 1099-MISC Form Sample • 1099-DIV Form Sample • 1099-G Form Sample
Ability to View Details of Vouchers of Purchase Orders from Account Ledger Program	November 2023	The JD Edwards EnterpriseOne Applications General Accounting Implementation Guide has been updated to include information about the new option in Account Ledger program that provides the ability to drill down to the details of a voucher that is associated with a purchase order.	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for Account Ledger Inquiry (P09200)
Flexibility in Defining the Default Document Type for Journal Entry	November 2023	The JD Edwards EnterpriseOne Applications General Accounting Implementation Guide and Tax Processing Implementation Guide have been updated to include information about the new option in the Journal Entry program to specify the default document type for Journal entries.	See these topics: <ul style="list-style-type: none"> • Defaults (Release 9.2 Update) • Defaults
View Joint Venture Parent BU in Business Units and Job Master Applications	November 2023	The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide has been updated to include	See these topics: <ul style="list-style-type: none"> • Reviewing the Joint Venture Hierarchy Using the P0006 Program

Enhancement	Publication Date	Description	Documentation
		information about the new option in Business Units and Job Master programs. These programs are now included with Joint Venture Parent Business Unit. This helps to view Joint Venture related Business Units in a single form.	<ul style="list-style-type: none"> Reviewing the Joint Venture Hierarchy Using the P51006 Program
Improved Asset Cost Analysis	November 2023	The JD Edwards EnterpriseOne provides its users with improved and accurate data for asset cost analysis thereby enriching their overall experience with the cost review. The JD Edwards EnterpriseOne Applications Fixed Assets Implementation Guide has been updated to include this information.	See this topic: Working with Asset Cost Analysis (Release 9.2 Update)
Asset Disposal Trade-In No Interco Created	April 2023	The Fixed Assets Implementation Guide has been updated with a note stating that when a user sets the Auto Post to G/L and FA processing option to 1 in the Work With Assets form, the system automatically posts the disposal entries to the General Accounting and Fixed Assets systems. If this processing option is left blank, then user can post disposal entries later using the General Ledger Post (R09801) and Post G/L Entries to Assets (R12800).	See this topic: Performing Single Asset Disposals
New Workflow to Approve Changes in Bank Account Details	April 2023	JD Edwards EnterpriseOne has enhanced the Bank Account Information (P0030G) and Bank Account Cross Reference (P0030A) programs. A workflow is introduced to approve the changes made to the bank account details. The changes will be updated only when approved by the approver. The JD Edwards EnterpriseOne Applications Financial	See these topics: <ul style="list-style-type: none"> Setting Up Workflow for Bank Account Details Approval (Release 9.2 Update) Setting Processing Options for Bank Account Information program (P0030G) (Release 9.2 Update) Delivered Workflow for JD Edwards

Enhancement	Publication Date	Description	Documentation
		Management Fundamentals Implementation Guide has been updated to include this information.	<i>EnterpriseOne Financial Management</i>
Workflow to Review and Approve Vouchers	April 2023	JD Edwards EnterpriseOne introduces a workflow to provide its users the flexibility to quickly and easily review and approve vouchers that exceed the limit set for auto-approval. The JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • <i>Payment Status Codes (00/PS)</i> • <i>(Release 9.2 Update) Voucher Approval Workflow</i>
1099 Year-End Updates for 2022	December 2022	The JD Edwards EnterpriseOne 1099 Year-End Processing Guide has been updated to include the changes for the reporting year 2022.	See this topic: <ul style="list-style-type: none"> • <i>JD Edwards EnterpriseOne 1099 Processing Overview</i>
Ability to Match Additional Lines of Vendor Invoices Using Voucher Match Automation	October 2022	The JD Edwards EnterpriseOne Voucher Match Automation has been updated to automatically process the vendor invoices with additional invoice fee lines. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide and the JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide have been updated to include this information.	See these topics: <ul style="list-style-type: none"> • <i>Understanding the Voucher Match Automation Process</i> • <i>Mapping Fields in the Voucher Transactions Batch Upload - Voucher Match Automation Table (F0411Z1T)</i>
Consider All Roles of a User for the Unmasking of Bank Account Numbers	August 2022	The Bank Account Masking feature can now check all the roles for which a user is currently authorized in a specific environment. The JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • <i>Setting the Configurable Unmasking for the Bank Account Numbers</i>

Enhancement	Publication Date	Description	Documentation
Allow Attachments per Company (per LOB) in Customer Master	August 2022	EnterpriseOne now gives its users the flexibility to store attachments in the Customer Master table indexed by Address Book Number and Company (Line of Business). The JD Edwards EnterpriseOne Applications Accounts Receivable Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Defaults
Processing Joint Venture Management Distribution Detail Voids Using a Batch Process	July 2022	The Joint Venture Management system has been updated to include a batch job for processing voids for large volumes of joint venture distribution detail transactions. The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> (Release 9.2 Update) Voiding Joint Venture Distribution Documents Using a Batch Process (R09J414)
Introducing the New and Improved Joint Venture Hierarchy	October 2021	The JD Edwards EnterpriseOne system has been updated to include a simplified user interface of joint venture hierarchy. The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Using the Joint Venture Hierarchy
Increased Flexibility for Managing Voided Vouchers in Duplicate Invoice Number Validation	October 2021	The JD Edwards EnterpriseOne Accounts Payable system constants now have additional values that you can specify for the system to issue an error or a warning for a duplicate invoice number in a voided voucher. The JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Setting Up Constants for Accounts Payable
Creating Joint Venture Cash Calls in Foreign Currencies	October 2021	The Joint Venture Management system is enhanced to enable	See this topic:

Enhancement	Publication Date	Description	Documentation
		users to create cash call definitions in any currency and invoices in the defined currency. Multiple cash calls can now be created for a partner with the same effective date and with different foreign currencies. The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide is updated with this information.	<ul style="list-style-type: none"> • Multiple Currency Capability (Release 9.2 Update) • Creating a Cash Call Definition Record
Improved Processing Method for Large Volumes of Joint Venture Account Ledger Revisions	October 2021	A new program, Joint Venture Account Ledger and Dist Detail Revisions (R09J412) has been added which you can use to process a large volume of account ledger revisions at a time instead of using the Joint Venture Account Ledger Revisions (P09J11) program. The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide is updated with this information.	See this topic: <ul style="list-style-type: none"> • Processing Joint Venture Account Ledger and Distribution Transactions Using a Batch Process (R09J412)
Improved Processing Method for Large Volumes of Joint Venture Account Ledger Transactions	October 2021	A new program, Joint Venture Distribution Detail Revisions (R09J413) has been added which you can use to process a large volume of joint venture account ledger transactions at a time instead of using the Work with Joint Venture Account Ledger (P09J12) program. The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide is updated with this information.	See this topic: <ul style="list-style-type: none"> • Processing Joint Venture Distribution Transactions Using a Batch Process (R09J413)
Delete Logged Voucher	October 2021	A new processing option Delete Logged Voucher has been added to the Purge Batch Voucher Entries Program (R0411Z1P). The JD Edwards EnterpriseOne	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for Purge Batch Voucher Entries (R0411Z1P) (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
		Applications Accounts Payable Implementation Guide has been updated to include this information.	
Transfer Secondary Accumulated Depreciation	August 2021	The JD Edwards Fixed Assets application has the processing option to specify whether to include the secondary accumulated depreciation and depreciation expense (secondary and tertiary) accounts for transfer. The JD Edwards EnterpriseOne Applications Fixed Assets Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • Process
Selection of Joint Venture Transactions by General Ledger Dates	August 2021	The Joint Venture Management system has been updated to enable the selection of transactions based on the service/tax date or the general ledger date according to the joint venture's requirement. The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide has been updated with this information.	See these topics in the Joint Venture Management Implementation Guide: <ul style="list-style-type: none"> • Prerequisites to run the Create JV Invoice Transactions program (R09J406) • Prerequisites to run the Load Joint Venture Account Ledger program (R09J400) • Prerequisites to run the Calculation Overhead Program (R09J408) • Processing Options for the Assign, Draw, and Create JEs for Cash Calls Program (R09J620)
Data Security for Bank Account Numbers	July 2021	The JD Edwards EnterpriseOne software now masks the bank account numbers. However, you have the option to unmask them in the applications as required. The JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide and the JD Edwards EnterpriseOne Applications Financial Management Fundamentals Implementation Guide	See these topics in the Accounts Payable Implementation Guide: <ul style="list-style-type: none"> • Masking and Configurable Unmasking for Bank Account Numbers • Program ID (00/PI) See this topic in the Financial Management Fundamentals Implementation Guide: <ul style="list-style-type: none"> • Understanding How to Set Up Bank Account

Enhancement	Publication Date	Description	Documentation
		have been updated with this information.	<i>Records as SEPA Accounts</i>
Change in Terminology for the Collections and Credit Bureau Submissions	April 2021	<p>JD Edwards has updated the terminology used in the programs and objects that create data files for submission to the credit rating services. The JD Edwards EnterpriseOne Accounts Receivable Implementation Guide has been updated with this information.</p> <p>These changes are associated with Bug Number 31611726.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • <i>Managing Credit and Collections</i>
Record Reservation for Accounts Receivable Programs	November 2020	<p>The Record Reservation functionality is available for the Accounts Receivable programs Known Invoice Match With Amount(R03B50D), Known Invoice Match Without Amount(R03B50E), Balance Forward Match (R03B50B), Invoice Selection Match (R03B50A), and Combination Invoice Match (R03B50F). Using this functionality, the system can reserve a record to avoid simultaneous processing of the same record by multiple programs. The JD Edwards EnterpriseOne Applications Accounts Receivable Implementation Guide has been updated to include this information.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Understanding Record Reservation (Release 9.2 Update)</i> • <i>Understanding Algorithms (Release 9.2 Update)</i> • <i>Understanding Automatic Receipt Record Creation</i>
Duplicate Expense Validation on Current and Previously Submitted Reports	November 2020	<p>The Validate for Duplication processing option under the Auditor tab in the Expense Report Entry program (P09E2011) has been updated to validate duplicate expenses on the current and previously submitted expense reports. The JD Edwards EnterpriseOne Applications Expense Management</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • <i>"Auditor" in the JD Edwards EnterpriseOne Applications Expense Management Implementation Guide</i>

Enhancement	Publication Date	Description	Documentation
		Implementation Guide has been updated to include this information.	
Joint Venture Management Parent Number for JV Hierarchy	November 2020	The Joint Venture Management hierarchy design has been modified to ensure that the accounting generated by the distribution and manufacturing systems can be done at the business unit or branch plant level. The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide and the JD Edwards EnterpriseOne Applications General Accounting Implementation Guide have been updated with this information.	See the JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide. In addition, see this topic: <ul style="list-style-type: none"> • <i>"Setting Up the Specifications for a Joint Venture-Based Allocation" in the JD Edwards EnterpriseOne Applications General Accounting Implementation Guide</i>
Capability for Proxies to Submit Expenses	August 2020	The JD Edwards Expense Management software now allows proxies to submit expense reports for others. The JD Edwards EnterpriseOne Expense Management Implementation Guide has been updated to include this information. These changes are associated with Bug Number 11030698.	See this topic: <ul style="list-style-type: none"> • <i>Setting Up Employee Profile Information</i>
Default Current Fiscal Year in Fixed Asset Transaction Reports	August 2020	The Run Unposted F/A Transaction report (R12301) and the Process Fixed Asset Transaction Integrity report (R127012) now include a processing option to run them for the fiscal year. The JD Edwards EnterpriseOne Applications Fixed Assets Implementation Guide has been updated to include this information. These changes are associated with Bug Number 18530861.	See this topic: <ul style="list-style-type: none"> • <i>Processing Options for the Unposted Fixed Assets Transactions (R12301) Report</i>

Enhancement	Publication Date	Description	Documentation
Displaying Child and Disposed Records	August 2020	Two new processing options are available for the Asset Search program (P1204) that enable you to specify whether the system should enable the option to display child records and disposed records when you search for an asset. The JD Edwards EnterpriseOne Applications Fixed Asset Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for Asset Search (P1204)
Ability to Review Customer Account Balance Information Based on the Current Credit or Collection Manager	June 2020	Analyzing the account balance details of customers based on the current credit or collection manager is vital for accounts receivable departments. To enable this analysis, JD Edwards EnterpriseOne has updated its processes that support the Account Balance Inquiry (P03B218) program to include the current credit or collection manager for the customer in the data that is required for this analysis. The Update A/R from Address Book (R03B802) program has been updated to facilitate the accounts receivable data to be updated with the current credit or collection manager associated with the customer. Additionally, the Credit Analysis Refresh (R03B525) program has been enhanced so that it can process information based on the credit or collection manager associated with the customer. The JD Edwards EnterpriseOne Accounts Receivable Implementation Guide has been updated with this information. These changes are associated with Bug Number 22649128.	See these topics: <ul style="list-style-type: none"> • Understanding Address Book Information for Customers • Setting Processing Options for Update A/R from Address Book (R03B802)

Enhancement	Publication Date	Description	Documentation
Flexibility to Print Reconciled and Unreconciled Items on the Reconciliation Report	April 2020	<p>The Print Reconciliation Report (R09132P) has been enhanced with an option to print Total Open Amount, Balance per Book, and Books plus Open amounts when there are no unreconciled transactions for an account. The JD Edwards EnterpriseOne Applications Financial Management Reports Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 23563935.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Reconciliations Print - Outstanding Items Report (R09132P)
Comprehensive Tracking of Lessee Accounting Journal Entries by Leased Assets	March 2020	<p>The JD Edwards EnterpriseOne Lessee Accounting processes that create journal entries have been enhanced to optionally include subledgers in the journal entries. The system can be configured to either include or exclude subledgers containing the leased asset ID across all Lessee Accounting entries including Recurring Billing, Manual Billing, Lease Commencement, Monthly Journals, Remeasurement, and Early Termination. This enhancement enables customers to more easily track and reconcile Lessee Accounting journal entries by leased asset. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated with this information.</p> <p>These changes are associated with Bug Number 30539422.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Up Constants • Setting Up Balance Sheet Lessee Accounting Processing
G/L Batch Status History	March 2020	<p>The G/L batch status history functionality provides the ability to audit when a batch is created, deleted or the batch status is changed. It provides a history table</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Understanding the G/L Batch Status History

Enhancement	Publication Date	Description	Documentation
		<p>and an inquiry application that tracks who has changed the status of a batch, what the change is, and when the status of a batch has changed. The Financial Management Fundamentals Implementation Guide has been updated to include this information.</p>	
<p>Option to Run Sales Overage Generation in Proof Mode</p>	<p>February 2020</p>	<p>The JD Edwards Running the Sales Overage Generation program (R15120) now includes the processing option, Final or Proof Mode, which enables you to specify whether to run the R15120 program in final mode or proof mode. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated to include this information.</p> <p>These updates are associated with Bug Number 22990397.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Processing Options for Sales Overage Generation (R15120)
<p>Allow Business Unit and Asset to be updated in Multi Voucher entry programs</p>	<p>February 2020</p>	<p>The JD Edwards EnterpriseOne Accounts Payable Multi Voucher-Single Supplier, Multi Company-Single Supplier, and Multi Voucher-Multi Supplier applications have been enhanced to enable the user to update the business unit and asset on each line during entry. This enhancement improves the usability of the applications and provides a more streamlined method of creating multiple vouchers. The JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide has been updated to include this information.</p> <p>These updates are associated with Bug Number 18259748.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Multiple Voucher Entry Programs • Multi Company-Single Supplier

Enhancement	Publication Date	Description	Documentation
Record Reservation for the Create Automatic Debit Batch Program	February 2020	<p>The Record Reservation functionality is available for the Create Automatic Debit Batch program (R03B571). Using this functionality, the system can reserve a record to avoid simultaneous processing of the same record by multiple programs. The JD Edwards EnterpriseOne Applications Accounts Receivable Implementation Guide has been updated to include this information.</p> <p>These updates are associated with Bug Number 23257108.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Understanding Record Reservation (Release 9.2 Update) • Understanding Automatic Debit Batches
Discounts on Partial Payment	February 2020	<p>The JD Edwards programs Setting Processing Options for Known Invoice Match With Amount (R03B50D) and Setting Processing Options for Known Invoice Match Without Amount (R03B50E) now includes the processing option, Discounts on Partial Payment, which enables you to specify whether or not discounts can be applied on partial payments of invoices. The JD Edwards EnterpriseOne Applications Accounts Receivable Implementation Guide has been updated to include this information.</p> <p>These updates are associated with Bug Number 29826111.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Processing Options for Known Invoice Match With Amount (R03B50D) (Release 9.2 Update) • Setting Processing Options for Known Invoice Match Without Amount (R03B50E) (Release 9.2 Update)
Record Reservation for Accounts Receivable Programs	January 2020	<p>The Record Reservation functionality is available for the Accounts Receivable programs Standard Invoice Entry (P03B11), Speed Status Change (P03B114), Standard Receipts Entry (P03B102), and Draft Entry (P03B602). Using this functionality, the system can reserve a record</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Understanding Record Reservation (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
		<p>to avoid simultaneous processing of the same record by multiple programs. The JD Edwards EnterpriseOne Applications Accounts Receivable Implementation Guide has been updated to include this information.</p> <p>This change is associated with Bug Number 23257108.</p>	
<p>Flexible G/L Bank Account Assignment for Manual Payments</p>	<p>December 2019</p>	<p>The Manual Payment with Match program (P0413M) has been enhanced to allow using the G/L bank account from the PB AAI or from the selected vouchers when creating a manual payment. This change provides more flexibility in assigning the G/L bank account for manual payments. The JD Edwards EnterpriseOne Applications Accounts Payable Guide has been updated with this information.</p> <p>This change is associated with Bug Number 13019457.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Entering Manual Payments with Voucher Match
<p>1099 Updates for 2019</p>	<p>November 2019</p>	<p>The 1099 Year-End Processing Guide has been updated to include changes for the reporting year 2019.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Understanding 1099 Processing
<p>Enabling Data Selection per Customer in R7403B001</p>	<p>November 2019</p>	<p>A new processing option Customer has been added to the Generate Customer Balance program (R7403B001) to enable data selection per customer. The JD Edwards EnterpriseOne Applications Accounts Receivable Implementation Guide has been updated to include this information.</p>	<p>See this topic in the JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide:</p> <ul style="list-style-type: none"> • Setting Processing Options for Generate Customer Balance (R7403B001)

Enhancement	Publication Date	Description	Documentation
Balance Sheet Lessee Accounting for Multicurrency Leases	November 2019	<p>The Balance Sheet Lessee Accounting feature has been enhanced to comply with the new standards for multicurrency leases. This feature has been updated with the functionalities, Lease Liability Account Gains and Losses and Revaluation of the Right of Use Asset Account to manage currency exchange rate fluctuations. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has been updated to include this information.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting up Automatic Accounting Instructions • Setting Up Leases • Understanding the Manual Billing Process • Understanding Recurring Billing for Balance Sheet Lessee Accounting • Balance Sheet Lessee Accounting • Validating Lessee Accounting Multicurrency Integrity
Cash Calls for Joint Ventures	November 2019	<p>The JD Edwards EnterpriseOne Joint Venture Management system has been updated with the cash calls feature. This feature enables you to create cash call records for joint venture partners, request for funds from the partners through invoices, draw from the cash calls to recover each partner's share of the joint venture expenses, and create billing reports for each partner.</p> <p>The feature also enables you to manage the cash calls—you can transfer cash call balances to other cash calls as requested by the partner, close specific cash calls and refund amounts agreed upon by the partners, void journal entry documents for cash calls, and reverse transactions included in the cash call documents.</p> <p>New AAls to process cash call transactions and four new CafeOne layouts have also been delivered with the Joint Venture Management system.</p> <p>The JD Edwards EnterpriseOne Applications Joint</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Creating and Invoicing Cash Calls for Joint Venture Partners • Transferring Cash Calls • Closing Cash Calls and Refunding the Amounts to Partners • Drawing on Cash Calls for Joint Venture Expenses • Printing Joint Venture Billing Reports for Partners • Using the Joint Venture Management Inquiry Programs • Delivered User Defined Objects for Joint Venture Management

Enhancement	Publication Date	Description	Documentation
		Venture Management Implementation Guide has been updated to include this information.	
Withholding Calculation Based on Gross or Taxable Amount	October 2019	For withholding tax calculations, users can choose to calculate the withholding amount based on the gross or taxable amount of the voucher. The JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide and the JD Edwards EnterpriseOne Applications Financial Management Reports Guide have been updated with this information.	See this topic in the JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide: <ul style="list-style-type: none"> • Calculating Withholding See this topic in the JD Edwards EnterpriseOne Applications Financial Management Reports Guide: <ul style="list-style-type: none"> • Calculate Withholding Report (R04580)
Option to Restrict Payments to Posted Vouchers for Manual Payments	September 2019	The Payment with Voucher Match program (P0413M) has been updated to add a restriction to the selection of vouchers to be paid. With this restriction, the system selects only those vouchers that have been posted. The Accounts Payable Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Entering Manual Payments with Voucher Match
New Tax Rules Option in P0022 Program	July 2019	The Tax Rules program (P0022) has a new option, Voucher Match Tax Rounding, that enables the system to perform soft rounding of taxes for voucher match at the tax explanation, tax area, and tax rate level. The JD Edwards EnterpriseOne Applications Tax Processing Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Setting Up Tax Rules by Company
Notification for Submitted Expense Reports	May 2019	The processing option, Display message when expense report is submitted, for the P09E2011 program is obsolete starting with Tools Release 9.2.2.0. Instead of this processing	See these topics: <ul style="list-style-type: none"> • Message • Delivered User Defined Objects for Expense Management (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
		option, you can use the notification, JDE_NOTIFY_09E_Employee_Expense_Report_Submit, to receive a notification when an expense report that requires receipts is submitted. The Expense Management Implementation Guide has been updated with this information.	
Pay Status for Zero Amount Pay Items	April 2019	The Accounts Receivable Implementation Guide has been updated to include a new processing option which allows the user to enter the pay status value that will be used for pay items with zero amount when new invoices are created using the A/R Master Business Function (B03B0011).	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for Invoice Entry MBF Processing Options (P03B0011)
Alternate Version for R03B505 to Print Additional Details	April 2019	The Financial Management Reports Guide has been updated to include the version XJDE0004 of the R03B505 UBE.	See this topic: <ul style="list-style-type: none"> • Invoice Print Report (R03B505)
Automatic Posting of Single Asset Disposal Entries	April 2019	The Fixed Assets Implementation Guide has been updated with information about automatic posting of single asset disposal entries to the General Accounting and Fixed Asset systems.	See this topic: <ul style="list-style-type: none"> • Disposing of Single Assets
Display Options for Nondelinquent Invoices	April 2019	The Accounts Receivable Implementation Guide has been updated to include information about the new options for the processing option Display Nondelinquent Invoices.	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for Credit Analysis Refresh (R03B525)
EU – Customer/Supplier Balance Report Updates	April 2019	The Accounts Receivable Implementation Guide has been updated to include information about the new processing option, Company, which has been added for the	See these topics: <ul style="list-style-type: none"> • Setting Processing Options for Generate Supplier Balance A/P (R7404003)

Enhancement	Publication Date	Description	Documentation
		R7404003 and R7404002 reports. The data selection option is disabled for the R7404003 and R7403B001 reports.	<ul style="list-style-type: none"> • Setting Processing Options for Customer / Supplier Balance Report (R7404002)
Calculation of Discount on a Credit Voucher	April 2019	The Accounts Payable Implementation Guide has been updated to include a new processing option which allows the user to either include or exclude the discount on a credit voucher.	See these topics: <ul style="list-style-type: none"> • Entering Debit Memos • Setting Processing Options for Voucher Entry MBF (P0400047)
Joint Venture-Based Allocations	February 2019	The General Accounting Implementation Guide has been updated to include information about setting up specifications for joint venture-based allocations and processing allocations for joint ventures. References to this information have been provided in the Joint Venture Management Guide.	See these topics: <ul style="list-style-type: none"> • Setting Up Versions for Joint Venture-Based Allocations • Setting Up Specifications for Advanced Variable Numerator Allocations • Understanding Joint Venture-Based Allocations
New Lease Remeasurement Variance AAI for Balance Sheet Lessee Accounting	February 2019	The Real Estate Management Implementation Guide has been updated to include information about the new Lease Remeasurement Variance AAI for balance sheet lessee accounting.	See this topic: <ul style="list-style-type: none"> • Setting Up Automatic Accounting Instructions
Joint Venture Management Updates	January 2019	The Joint Venture Management Implementation Guide has been updated with information about the Update Joint Venture Account Type program (R09J411), new expense AAls, changes to the DOI assignment process, and changes to the overhead expense and overhead offset accounts.	See these topics: <ul style="list-style-type: none"> • Updating the Joint Venture Account Type for Multiple Accounts (Release 9.2 Update) • Understanding Division of Interest (DOI) Assignment Rules • Expense AAls (Release 9.2 Update) • Transaction Type
1099 Updates for 2018	December 2018	The 1099 Year-End Processing Guide has been updated to include changes for the reporting year 2018.	See this topic: <ul style="list-style-type: none"> • 1099 Software Changes in 2018

Enhancement	Publication Date	Description	Documentation
Updated AAIs for Balance Sheet Lessee Accounting	November 2018	The Real Estate Management Guide has been updated to include information about new AAIs used for balance sheet lessee accounting.	See this topic: <ul style="list-style-type: none"> Setting Up Automatic Accounting Instructions
Preconfigured Notifications	November 2018	Additional preconfigured notifications are available for the JD Edwards EnterpriseOne General Accounting system.	See this topic: <ul style="list-style-type: none"> Delivered User Defined Objects for General Accounting (Release 9.2 Update)
Lease Term Changes, Alternate Ledger Reporting, and Lease Simplification for Lessee Accounting	October 2018	The Real Estate Management Guide and the UX One Roles User Guide have been updated to include new lessee accounting features, which include: <ul style="list-style-type: none"> The ability to change the terms of a lease and automatically generate payment and accounting records associated with the changed terms. The ability to create an alternate set of amortization schedules for a leased asset. These alternate schedules update an alternate ledger type, which can be used when reporting financial information to another entity that is governed by different accounting standards. The delivery of several new grid formats, form layouts, and Café One forms that simplify lease entry and maintenance for lessees of assets. 	See these topics: <ul style="list-style-type: none"> Balance Sheet Lessee Accounting (Release 9.2 Update) Real Estate Management Roles
Joint Venture Management Updates: Update Joint Venture Transaction Status	October 2018	The JD Edwards EnterpriseOne Applications Joint Venture Management	See these topics:

Enhancement	Publication Date	Description	Documentation
Program, Approval List, Copy Overhead Method and Media Object Attachments		Implementation Guide has been updated with information about the Joint Venture Transaction Status program (R09J410), associating an approval list to only one joint venture, copying an overhead method within an overhead rule, and the addition of media object attachments to the Joint Venture Account Ledger Revisions (P09J11) and Joint Venture Distribution Detail by Document (P09J12D) programs.	<ul style="list-style-type: none"> • Understanding Approval Lists for a Joint Venture • Updating Joint Venture Transaction Status Using a Batch Process (R09J410) • Copying an Overhead Method within an Overhead Rule (Release 9.2 Update)
Customer Bank Account Number No Longer Mandatory	August 2018	The JD Edwards EnterpriseOne system has been updated to remove the requirement of Customer Bank Account Number (CBNK) as a mandatory field in the Bank Account by Address (P0030A) application. Two new personal forms have been added to provide customization of the P0030A application for US and SEPA accounts.	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Up SEPA and US Bank Accounts Using Personal Forms (Release 9.2 Update) • Setting Processing Options for Bank Account by Address (P0030A) (Release 9.2 Update)
Processing Joint Venture Expenses, Capital Costs, Overhead Costs, and Revenue	July 2018	<p>The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide has been updated with information that enables you to:</p> <ul style="list-style-type: none"> • Create invoices, vouchers, and journal entries to bill and pay the partners their share of the joint venture expenses and revenue. • Calculate joint venture overhead costs and charge the overhead costs to the joint venture partners. • Review the joint venture hierarchy using an organizational chart. 	<p>See these topics:</p> <ul style="list-style-type: none"> • Introduction to JD Edwards EnterpriseOne Joint Venture Management • Processing Overhead for Joint Ventures (Release 9.2 Update) • Billing and Paying the Joint Venture Partners (Release 9.2 Update) • Using the Joint Venture Hierarchy (Release 9.2 Update) • Printing Joint Venture Invoices (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
		<ul style="list-style-type: none"> • Use Embedded BI Publisher to print invoices for partners. • Use separate ledgers to record the managing partner's share and the non-managing partners' share in the joint venture. • Void posted joint venture documents and delete unposted documents. • Purge processed joint venture transactions. <p>Setup programs are now available to create joint venture distribution ledgers, business unit attributes, account groups, escalation indices, overhead rules, and to assign overhead rules.</p>	
Create Payment Control Groups Report (R04570) Update	July 2018	The Create Payment Control Groups report (R04570) has been updated to include the supplier bank account's IBAN, SWIFT Code, and Control Digit.	See this topic: <ul style="list-style-type: none"> • Create Payment Control Groups Report (R04570)
Pre-built Orchestrations	April 2018	Pre-built orchestrations are available for the JD Edwards EnterpriseOne Accounts Payable system.	See this topic: <ul style="list-style-type: none"> • Delivered User Defined Objects for Accounts Payable (Release 9.2 Update)
Preconfigured Notifications	April 2018	Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems: <ul style="list-style-type: none"> • Accounts Payable • Accounts Receivable • General Accounting 	See these topics: <ul style="list-style-type: none"> • Delivered User Defined Objects for Accounts Payable (Release 9.2 Update) • Delivered User Defined Objects for Accounts Receivable (Release 9.2 Update) • Delivered User Defined Objects for General Accounting (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
Renaming FASB 13 to "Straight-line Rent"	January 2018	The Accounts Receivable and Real Estate Management Implementation Guides have been updated to support the name change from FASB 13 to Straight-line Rent. In addition to updating the documentation with the new name of the accounting standard, several objects in the software have been updated to reflect the new naming standard.	See these topics: <ul style="list-style-type: none"> • Setting Up Revenue Recognition (Release 9.2 Update) • Straight-line Rent Standards and Processes (Release 9.2 Update)
1099 Updates 2017	December 2017	The 1099 Year-End Processing Guide has been updated to include changes for the reporting year 2017.	See this topic: <ul style="list-style-type: none"> • 1099 Software Changes in 2017
Entering Translations for Payment Terms	october 2017	The Financial Management Fundamentals Implementation Guide has been updated to include information about entering translations for payment terms.	See these topics: <ul style="list-style-type: none"> • Entering Translations for Payment Terms (Release 9.2 Update) • Forms Used to Set Up Advanced Payment Terms (Release 9.2 Update)
Populate Address by Date Tag Table Report	October 2017	The Financial Management Reports Guide has been updated to include information about the new program, Populate Address by Date Tag Table Report (R01116).	See this topic: <ul style="list-style-type: none"> • Populate Address by Date Tag Table Report (R01116) (Release 9.2 Update)
JD Edwards EnterpriseOne Joint Venture Management	October 2017	A new guide, JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide, has been created. This guide provides information about setting up the Joint Venture Management system to define the joint ventures as legal entities, record the partners involved in the joint ventures and their percentage of ownership, identify the accounts	See this topic: <ul style="list-style-type: none"> • Introduction to JD Edwards EnterpriseOne Joint Venture Management

Enhancement	Publication Date	Description	Documentation
		<p>to use in distributing the expenses among the partners, and define the rules to use during distribution.</p> <p>This guide also includes information about distributing the expenses of the joint ventures by calculating the pro rata share of each joint venture partner.</p>	
Scheduling Revenue for Recognition	April 2017	<p>The Accounts Receivable guide has been updated to include a new applications that enables users to schedule portions of an invoice for revenue recognition on specified dates.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Using a Schedule to Recognize Revenue (Release 9.2 Additional Update)
New Formula for Calculating Element 13	March 2017	<p>The formula for calculating Asset Life in Days (Element 13) has been updated.</p> <p>This change is associated with Bug Number 25073633.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Formula Elements
1099 Software Changes in 2016	December 2016	<p>The 1099 Year-End Processing Guide has been updated to include changes for the reporting year 2016.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • 1099 Processing • Printing 1099 Returns
FASB/IASB Revenue Recognition	November 2016	<p>The Accounts Receivable Implementation guide has been updated to include information on auditing revenue recognition invoices.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Auditing Revenue Recognition Invoices
Automatic Receipts Processing of Negative or Zero Value Receipts	July 2016	<p>The Accounts Receivable Implementation guide as been updated to include information about how the system includes zero and negative value receipts in the Automatic Receipts Process.</p> <p>These changes are associated with Bug Number 12738146.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Understanding Automatic Receipt Application • Setting Processing Options for Apply Receipts to Invoices (R03B50) • Examples: Applying Receipts to Invoices

Enhancement	Publication Date	Description	Documentation
			<i>Using Different Algorithms</i>
FASB/IASB Revenue Recognition	July 2016	The Accounts Receivable Implementation guide has been updated to include information on recognizing less or more revenue, reversing revenue, and integrity reporting.	See these topics: <ul style="list-style-type: none"> • <i>Setting Up AAls for Revenue Recognition</i> • <i>Recognizing Revenue and Cost of Goods Sold</i> • <i>Working with the Revenue Recognition Invoice To Account Ledger Program</i>
FASB/IASB Revenue Recognition	July 2016	The General Accounting Implementation guide has been updated to specify that performance liability accounts are included in the clearing account reconciliation process.	See this topic: <ul style="list-style-type: none"> • <i>Reconciling Clearing Accounts</i>
Changes to Delivered Content and Clarifications for the Import Process	October 2015	The delivered content for the OVFS feature was modified to simplify the formulas for the Consolidated Income Statement. Due to the changes, the Consolidated Income Statement case study was modified to reflect the change in the delivered content. Additionally, the information about using the Import process was modified to clarify how the system imports OVFS components.	See these topics: <ul style="list-style-type: none"> • <i>OVFS Consolidated Income Statement Case Study</i> <p><i>Importing OVFS Records</i></p>
FASB/IASB Revenue Recognition	October 2015	Additional updates and changes have been made to the JD Edwards EnterpriseOne Accounts Receivable system to allow you to recognize revenue upon the completion of a performance obligation.	See this topic: <ul style="list-style-type: none"> • <i>Working with Revenue Recognition</i>
Copy Functionality and Integrity Report for One View Financial Statements	October 2015	The ability to copy row, column, and statement definitions; and versions is added to the software. Additionally, the new Statement Validation Report (R09330) enables you to run a validation process over a statement	See these topics: <ul style="list-style-type: none"> • <i>Copying Column Definitions</i> • <i>Copying Row Definitions</i> • <i>Copying Statement Definitions</i>

Enhancement	Publication Date	Description	Documentation
		<p>definition so that you can identify components that do not pass validations.</p> <p>These changes are associated with Bug Number 21351915.</p>	<ul style="list-style-type: none"> • Copying Versions • Generating the Statement Validation Report

Foundation Updates

This section outlines updates made to the JD Edwards EnterpriseOne Foundation implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
Duplicate Address Book Validation in Update Mode	June 2020	<p>The duplicate Address Book validation feature is now enhanced to validate address line and postal code duplication in update mode as well. The JD Edwards EnterpriseOne Address Book Implementation Guide is updated with this information.</p> <p>These changes are associated with Bug Number 30600482.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Understanding Address Book Records • Duplicate Entry Validation
Address Book Duplication Prevention and Address Translations	October 2017	<p>The Address Book Implementation Guide has been updated with information about address duplication prevention, the Address Book Required Field Setup Application, and entering translations in customer and user preferred language.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Duplicate Entry Validation • Identifying Potential Duplicates During Address Entry (Release 9.2 Update) • Managing the Address Book Required Fields Setup Application (Release 9.2 Update) • Entering Address Translations (Release 9.2 Update) • Forms Used to Enter Address Book Records

Enhancement	Publication Date	Description	Documentation
Updates to the Address Book Business Services	November 2016	The Business Interface Implementation guide has been updated with information about Address Book Business Services to retrieve and store the latitude and longitude information for selected address book records.	See these topics: <ul style="list-style-type: none"> Address Book Overview LatLongProcessor Address Book Batch Export Programs
Using Address Book Geocoding	November 2016	The Address Book Implementation guide has been updated with information about using address book geocoding.	See this topic: <ul style="list-style-type: none"> Using Address Book Geocoding

Health and Safety Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Health, Safety and Environment (HSE) implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
Auto-Generated Email Notification	June 2020	The Incident Master program (P54HS00) now has new processing options under the incident notification tab for sending an auto-generated email to the supervisor as well as the supervisor's supervisor. The JD Edwards EnterpriseOne Applications Health and Safety Incident Management Implementation Guide has been updated to include this information. These changes are associated with Bug Number 21783871.	See these topics: <ul style="list-style-type: none"> Incident Notification (Release 9.2 Update) Understanding Incident Records
Option to Expand Additional Information, What, When, Who, and Where Sections for Speed Incident Entry Application	May 2020	Processing options have been added to enable users to expand any of the sections (What, When, Who, Where, and Additional Information) of	See this topic: <ul style="list-style-type: none"> Setting Processing Options for the Report

Enhancement	Publication Date	Description	Documentation
		the Speed Incident Entry application (P54HS30) before entering the application. The JD Edwards EnterpriseOne Applications Health and Safety Incident Management Implementation Guide has been updated to include this information.	<i>an Incident Program (P54HS30)</i>
User Defined Incident Data	July 2018	The JD Edwards EnterpriseOne Applications Health and Safety Incident Management Implementation Guide has been updated with information about user defined incident data that enables users to define and capture additional information related to health and safety incidents. These changes are associated with Bug Number 27911145.	See these topics: <ul style="list-style-type: none"> • <i>Setting Up User Defined Incident Data (Release 9.2 Update)</i> • <i>Entering User Defined Incident Data (Release 9.2 Update)</i> • <i>Understanding Tables Used by the JD Edwards EnterpriseOne Health and Safety Incident Management System</i> • <i>User Defined Codes for User Defined Incident Data (Release 9.2 Update)</i>
Task Detail Form for Incident Master	June 2018	The Health and Safety Incident Management Implementation Guide has been updated to include information about the Task Details button and the corresponding application to enter task details.	See these tasks: <ul style="list-style-type: none"> • <i>Entering and Updating Incidents Using the Incident Master Program (P54HS00)</i> • <i>Setting Up Processing Options for the Incident Task Details Program (P54HS17)</i>
Electronic Submission of Injury and Illness Records to OSHA	January 2018	The Health and Safety Incident Management Implementation Guide and the Human Resources Implementation Guide have been updated to include information about the electronic submission of the OSHA 300A Summary Report (R54HS300A). You can now create a CSV file and submit the report electronically using the OSHA Injury Tracking Application (ITA).	See these topics: <ul style="list-style-type: none"> • <i>Understanding Establishments</i> • <i>Setting Processing Options for the Incident Master Program</i> • <i>Generating the OSHA 300 Log Report and OSHA 300A Summary Report</i> • <i>Setting Up Establishment Conditions</i>

Enhancement	Publication Date	Description	Documentation
			<ul style="list-style-type: none"> • <i>(USA) Reporting Injury and Illness Information to OSHA</i>
Updates to the Incident Master Program	June 2017	The Health and Safety Implementation Guide has been updated with a new UDC Employee Type (54HS/ET).	See this topic: <ul style="list-style-type: none"> • <i>Employee Type User-Defined Codes</i>
Updates to the Incident Master Program	March 2017	The Health and Safety Implementation guide has been updated with a new processing option for the Incident Master Program (P54HS00).	See this topic: <ul style="list-style-type: none"> • <i>Setting Processing Options for the Incident Master Program (P54HS00)</i>
Updates to the Case Inquiry Program P54HS210	November 2016	The Health and Safety Implementation guide has been updated with two new processing options for the Case Inquiry Program.	See this topic: <ul style="list-style-type: none"> • <i>Setting Processing Options for the Case Inquiry Program (P54HS210)</i>
Health and Safety Task Management	June 2016	The Health and Safety Implementation guide has been updated to include information about the Task Tickler Reminder program.	See these topics: <ul style="list-style-type: none"> • <i>JD Edwards EnterpriseOne Health and Safety Incident Management Business Processes</i> • <i>Task Tickler Reminder</i> • <i>Setting Processing Options for the Incident Master Program (P54HS00)</i> • <i>Setting Processing Options for the Task Inquiry Program (P54HS215)</i> • <i>Generating the Task Tickler Reminder Report</i>
Incident Task Inquiry	April 2016	The Health and Safety Implementation guide has been updated to include Incident Task Inquiry program (P54HS215) that discusses how to inquiry on tasks associated with incidents.	See these topics: <ul style="list-style-type: none"> • <i>JD Edwards EnterpriseOne Health and Safety Incident Management Business Processes</i> • <i>Investigation, Cost, Follow-Up Actions Items, and Incident Task Inquiry</i> • <i>Inquiring on Tasks</i>

Human Capital Management Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Human Capital Management (HCM) implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
US Affordable Care Act Year-End 2023 Updates	November 2023	The JD Edwards EnterpriseOne US Affordable Care Act Year-End Processing Guide has been updated to include the changes for the reporting year 2023.	See this topic: <ul style="list-style-type: none"> • Employer-Provided Health Insurance Offer and Coverage • Sample Form Data XML • Sample Manifest Data XML
Canada Payroll Year-End 2023 Updates	November 2023	The JD Edwards EnterpriseOne Applications Canadian Payroll Year-End Processing Guide has been updated with information about a processing option in the T4 Integrity Report (R77415). The T4A, Releve 1 and Releve 2 forms are also updated for the reporting year 2023.	See this topic: <ul style="list-style-type: none"> • Sample Forms • T4 Boxes • T4A Boxes
US Payroll Year-End Processing Guide 2023 Updates	November 2023	The JD Edwards EnterpriseOne Applications US Payroll Year-End Processing Guide has been updated with the new value for Social Wage Limit and new forms for the year 2023 have been included.	See this topic: <ul style="list-style-type: none"> • Sample Forms • Defining Workfile Data Criteria
US Payroll Year-End 2022 Updates	December 2022	The W2C form has been updated to hold 4 items in the Box 14. The U.S. Payroll Year-End Processing Guide has been updated to include this change.	See this topic: <ul style="list-style-type: none"> • Box 14
Canada Payroll Year-End 2022 Updates	December 2022	The Canadian Payroll Year-End Processing Guide has been updated with a processing option in T4 Integrity Report (R77415). The T4A, Releve 1 and Releve 2 forms are also updated for the reporting year 2022.	See this topic: <ul style="list-style-type: none"> • Canadian Payroll Year-End Processing Guide
US Affordable Care Act Year-End 2022 Updates	December 2022	The US Affordable Care Act Payroll Year-End Processing Guide has been updated with the Form Data Xml and Manifest Data Xml for the reporting year 2022.	See this topic: <ul style="list-style-type: none"> • Sample Forms

Enhancement	Publication Date	Description	Documentation
US Payroll Year-End 2022 Updates	November 2022	The U.S. Payroll Year-End Processing Guide has been updated to include the changes for the reporting year 2022.	See this topic: <ul style="list-style-type: none"> US Payroll Year-End Processing Guide Sample Forms
US Affordable Care Act Year-End 2022 Updates	November 2022	The US Affordable Care Act Payroll Year-End Processing Guide has been updated to include the changes for the reporting year 2022.	See this topic: <ul style="list-style-type: none"> Sample Forms
Canada Payroll Year-End 2022 Updates	November 2022	The Canadian Payroll Year-End Processing Guide has been updated to include the changes for the reporting year 2022.	See this topic: <ul style="list-style-type: none"> Sample Forms
Display Open Requisitions on Employee Organization Chart	October 2022	The JD Edwards EnterpriseOne Employee Organization Chart now displays open requisitions tied to an employee. The JD Edwards EnterpriseOne Applications Human Capital Management Fundamentals Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Understanding the Organization Chart
A processing option to round off the cents to the nearest dollar	June 2022	The JD Edwards EnterpriseOne Application Australia/New Zealand Payroll Implementation Guide has been updated with information about a processing option to round off cents to the nearest dollar.	See this topic: <ul style="list-style-type: none"> "Defaults"
Employee Organization Chart Display During the Application Initiation	February 2022	A processing option has been added to the Employee Organization Chart program (P05002X). The JD Edwards EnterpriseOne Applications Human Capital Management Fundamentals Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Setting Processing Options for Employee Organization Chart (P05002X)
U.S. Payroll Year-End 2021 Updates	January 2022	The U.S. Payroll Year-End Processing Guide has been updated to include information about the new Oregon Metro Supportive Housing Services (SHS) tax and the Multnomah County Preschool for All tax.	See this topic: <ul style="list-style-type: none"> Changes Supported by U.S. Year-End Processing in 2021
US Affordable Care Act Year-End 2021 Updates	January 2022	The US Affordable Care Act Payroll Year-End Processing Guide has been updated to include the changes for the reporting year 2021.	See this topic: <ul style="list-style-type: none"> Sample Forms
Canada Payroll Year-End 2021 Updates	January 2022	The Canada Payroll Year-End Processing Guide has been	See this topic:

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		updated to include the changes for the reporting year 2021.	<ul style="list-style-type: none"> Sample Form Data XML
1099 Year-End Updates for 2021	December 2021	The 1099 Year-End Processing Guide has been updated to include the changes for the reporting year 2021. The guide has also been updated with information about the 1099-G form.	See the topic: <ul style="list-style-type: none"> JD Edwards EnterpriseOne 1099 Processing Overview
U.S. Payroll Year-End 2021 Updates	November 2021	The U.S. Payroll Year-End Processing Guide has been updated to include the changes for the reporting year 2021.	See these topics: <ul style="list-style-type: none"> JD Edwards EnterpriseOne U.S. Payroll Year-End Processing Overview Sample Forms
US Affordable Care Act Year-End 2021 Updates	November 2021	The US Affordable Care Act Payroll Year-End Processing Guide has been updated to include the changes for the reporting year 2021.	See these topics: <ul style="list-style-type: none"> JD Edwards EnterpriseOne US ACA Year-End Processing Overview Sample Forms
Ability to Archive All Canada Year-end Form Amendments	October 2021	The Canadian payroll year-end processing system has been updated with the ability to archive all Canada Year-end Form amendments. The JD Edwards EnterpriseOne Applications Canadian Payroll Year-End Processing Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> Amending Archived Information
Introducing the New and Improved Employee Organization Chart	October 2021	The JD Edwards EnterpriseOne system has been updated to include a simplified user interface of employee organization chart. The JD Edwards EnterpriseOne Applications Human Capital Management Fundamentals Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> Understanding the Organization Chart
Single Touch Payroll (STP) for Australia	October 2021	The JD Edwards EnterpriseOne Australia Payroll system has been updated with the latest Single Touch Payroll (STP) standards for generating the payroll data XML file. The JD Edwards EnterpriseOne Applications Australian/New Zealand Payroll Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> Understanding Single Touch Payroll
Changes to Form 941 for 2021	July 2021	The Employer's Quarterly Federal Tax Return - Form	See these topics:

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		941 has been updated for the second quarter of 2021. The changes include 10 new lines and 13 revised or renumbered lines. The JD Edwards U.S. payroll report, R078500 - Employee Detail Wage List, has been modified to accommodate the revised form. The JD Edwards EnterpriseOne Applications US Payroll Implementation Guide has been updated with this information.	<ul style="list-style-type: none"> • Processing Options for 941 Detail Wage List (R078500) • Adjustments
Data Security for Bank Account Numbers	July 2021	The JD Edwards EnterpriseOne software now masks the bank account numbers. However, you have the option to unmask them in the applications as required. The JD Edwards EnterpriseOne Applications Payroll Implementation Guide and the JD Edwards EnterpriseOne Applications Australia/New Zealand Payroll Implementation Guide have been updated with this information.	<p>See this topic in the Payroll Implementation Guide:</p> <ul style="list-style-type: none"> • Core Implementation Steps <p>See this topic in the Australia/New Zealand Payroll Implementation Guide:</p> <ul style="list-style-type: none"> • Prerequisites
PDBA History Retrieval	June 2021	PDBA history for corporate tax IDs that belong to the same company, in which the employee worked during the pay period is now retrieved by ignoring the setting at the PDBA level. The JD Edwards EnterpriseOne Human Capital Management Applications Guide has been updated with this information.	<p>See these topics:</p> <ul style="list-style-type: none"> • Additional Options • Setting Up Pay Types • Adding Basic DBA Information
New Processing Option for Payroll Exception Report	March 2021	The Payroll Exception Report (R053191) now includes a new processing option that enables users to specify whether timecards will be audited for Australia back payment exceptions. The JD Edwards EnterpriseOne Applications Payroll Implementation Guide has been updated to include this information.	<p>See this topic:</p> <ul style="list-style-type: none"> • Australia Options(Release 9.2 Update)
US AffordableCare Act Year-End 2020 Updates	February 2021	The US Affordable Care Act Year-End Processing Guide 2020 has been updated with information about a new processing option for the 1095-C Offer and Coverage Workfile Build Report (R08119) that enables you to specify the plan start month.	<p>See this topic:</p> <ul style="list-style-type: none"> • Processing

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Canada Payroll Year-End 2020 Updates	January 2021	The Canada Payroll Year-End Processing Guide for 2020 has been updated to include the changes for the reporting year 2020.	See these topics: <ul style="list-style-type: none"> Understanding Year-End Workfiles Appendix A - Sample Forms JD Edwards EnterpriseOne Canadian Payroll Year-End Processing Reports: Selected Reports
U.S. Payroll Year-End 2020 Updates	December 2020	The U.S. Payroll Year-End Processing Guide for 2020 has been updated to include the changes for the reporting year 2020.	See this topic: <ul style="list-style-type: none"> Process
1099 Year-End Updates for 2020	November 2020	The 1099 Year-End Processing Guide has been updated to include the changes for the reporting year 2020. The guide has also been updated with information about the 1099-NEC form.	See the JD Edwards EnterpriseOne Applications 1099 Year-End Processing Guide 2020.
U.S. Payroll Year-End 2020 Updates	November 2020	The U.S. Payroll Year-End Processing Guide for 2020 has been updated to include information about the new form 1099-NEC, qualified sick and family leave wages paid to an employee under the Families First Coronavirus Response Act (FFCRA), and the general changes for the reporting year 2020.	See these topics: <ul style="list-style-type: none"> Setting Up Special Handling Code (UDC 06/S2) Sample Forms
US Affordable Care Act Year-End 2020 Updates	November 2020	The US Affordable Care Act Payroll Year-End Processing Guide for 2020 has been updated to include the changes to the Form 1095-C for the reporting year 2020.	See these topics: <ul style="list-style-type: none"> "Understanding Offer and Coverage Setup" "Adding or Updating 1095-C Information" "Sample Forms"
Displaying For Employer Use Only Section	September 2020	A processing option has been added to the Disability Status Disclose Form Program (P085590) that enables you to specify whether the system should enable the option to display the For Employer Use Only section in the Voluntary Self-Identification of Disability Form CC-305. The JD Edwards EnterpriseOne Applications Human Capital Management Self-Service Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Setting Processing Options for Disability Status Disclose Form Program (P085590)

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New Report to Cross-Check Federal Taxable Wages Between F06146 and F06136 Reports	September 2020	Crosscheck Federal Taxable Wages between F06146 and F06136 Reports (R07146) has been added to the HCM system to cross-check federal taxable wages between the F06146 and F06136 reports. The JD Edwards EnterpriseOne Applications US Payroll Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> Processing Options for Crosscheck Federal Taxable Wages Between F06146 and F06136 Report (R07146) R07146 - Crosscheck Federal Taxable Wages Between F06146 and F06136 Reports
Ability to Make a Pay Code Excludable for Specific States	August 2020	The JD Edwards EnterpriseOne Applications Human Capital Management Fundamentals Implementation Guide has been updated to provide the description for the form that you can use to exclude a pay code for specific states.	See this topic: <ul style="list-style-type: none"> Setting Up States for Tax Exemptions for Pay Types
Setting Up UDC for Country Codes to Submit EFW2	June 2020	The JD Edwards EnterpriseOne Applications US Payroll Year-End Processing Guide has been updated to include information about setting up the UDC for country codes that is necessary to retrieve the data required to submit the EFW2 form.	See this topic: <ul style="list-style-type: none"> Setting Up Country Code (UDC 07/CN)
US Form 941 Quarterly Employer Tax Return 2020 Update	June 2020	The 941 Details Wage List report (R078500) in the JD Edwards EnterpriseOne US Payroll system has been enhanced to accommodate the changes to Part 1 of the Form 941 made by the Internal Revenue Service (IRS). The JD Edwards EnterpriseOne US Payroll Implementation Guide has been updated with this information. These changes are associated with Bug Number 31318397.	See this topic: <ul style="list-style-type: none"> R078500 - 941 Detail Wage List Report
History Audit Report for Support Families First Coronavirus Response Act	May 2020	To comply with the Families First Coronavirus Response Act to support families impacted by Covid-19, the Payroll software has been enhanced to include a history audit report to enable you to review history time cards that exceed daily limits, aggregate hours limits, and aggregate wage limits specified in the	See this topic: <ul style="list-style-type: none"> Understanding Families First Coronavirus Response Act

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		legislation. The JD Edwards EnterpriseOne Applications Payroll Implementation Guide has been updated to include this information.	
Support Families First Coronavirus Response Act	April 2020	<p>The US federal government has passed the Families First Coronavirus Response Act to support families impacted by Covid-19. The Payroll software has been enhanced to include an audit report to ensure that your employees receive the appropriate benefits and to monitor time cards that exceed daily limits, aggregate hours limits, and aggregate wage limits specified in the legislation. The JD Edwards EnterpriseOne Applications Payroll Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Numbers 31079884 and 31086548.</p>	See this topic: <ul style="list-style-type: none"> • Understanding Families First Coronavirus Response Act
Configurable Annual Hours Limit by Pay Type	March 2020	<p>The Configurable Annual Hours Limit by Pay Type feature enables you to set a configurable annual hours limit for a particular pay type. The hours limit is checked during time entry. You can also configure the system to display a warning or an error message if the time entered exceeds the hours limit. The annual hours charged are counted using the calendar or fiscal year. The Human Capital Management Fundamentals Implementation Guide and the Time and Labor Implementation Guide have been updated to include this information.</p> <p>These changes are associated with Bug Number 21425422.</p>	See these topics: <ul style="list-style-type: none"> • Understanding Employee Timecards • Setting Up Pay Types
U.S. Payroll Year-End 2019 Updates	January 2020	The U.S. Payroll Year-End Processing Guide for 2019 has been updated to include the changes for the reporting year 2019.	See these topics: <ul style="list-style-type: none"> • Sample Forms • Changes Supported by U.S. Year-End Processing in 2019

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Canada Payroll Year-End 2019 Updates	January 2020	The Canada Payroll Year-End Processing Guide for 2019 has been updated to include the changes for the reporting year 2019.	See these topics: <ul style="list-style-type: none"> • Sample Forms • Release Levels
US Affordable Care Act Year-End 2019 Updates	January 2020	The ACA Payroll Year-End Processing Guide for 2019 has been updated to include the changes for the reporting year 2019.	See these topics: <ul style="list-style-type: none"> • Sample Forms • Release Levels
Changes to IRS Form W-4 for 2020	November 2019	The Employee's Withholding Allowance Form W-4 has been updated for 2020. This form is available in the Employee Self-Service program (P05410), version ZJDE0011. The revised form provides new fields based on new regulatory requirements for withholding calculation. The JD Edwards EnterpriseOne Applications Human Capital Management Self-Service Implementation Guide and the JD Edwards EnterpriseOne Applications Human Capital Management Fundamentals Implementation Guide have been updated with this information.	See this topic in the JD Edwards EnterpriseOne Applications Human Capital Management Self-Service Implementation Guide: <ul style="list-style-type: none"> • Setting Up IRS Form W-4 See this topic in the JD Edwards EnterpriseOne Applications Human Capital Management Fundamentals Implementation Guide: <ul style="list-style-type: none"> • Adding Employee Records One at a Time
US Payroll Year-End 2019 Updates	November 2019	The US Payroll Year-End Processing Guide for 2018 has been updated to include changes for the reporting year 2019	See these topics: <ul style="list-style-type: none"> • Sample Forms • Release Levels
Quick Hire DST EFTO Required	September 2019	The Human Capital Management Fundamentals Implementation Guide has been updated with information about a new processing option in the Employee Quick Hire program and the Process Pending Employees UBE. This processing option enables a user to select between the system date or the employee date started to update the Effective On (EFTO) column of the HR History table (F08042). Additionally, a new processing option is available for the Employee Quick Hire program that enables you to specify whether to display the personal information of an employee.	See these topics: <ul style="list-style-type: none"> • Setting Processing Options for Employee Quick Hire (P060116Q) • Setting Processing Options for Process Pending Employees (R060116P)

Enhancement	Publication Date	Description	Documentation
Update on Number of Active Delegates Under a Manager	September 2019	The restriction on the number of active delegates who are authorized to review and approve timecards under a manager has been removed from the Manager Delegates Setup program (P051126). The JD Edwards EnterpriseOne Applications Human Capital Management Self-Service Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Understanding Manager Delegates Setup for Time Entry
Update Regarding Processing Time	August 2019	The JDEdwards EnterpriseOne Applications US Payroll Year-End Processing Guide has been updated to include information about faster processing time to run the year-end workfile build with the use of processing by company as an additional information compared to the other parameters.	See this topic: <ul style="list-style-type: none"> Assign Additional Information to the Workfile Build
US EEO-1 Report Component 2 Form	August 2019	The US EEO-1 Report now has a Component 2 form. This form provides the employee count that is collected from the pay data (using employees' W-2 earnings) and the total number of hours worked by the employees. Employers filing EEO-1 will now need to submit the Component 2 form along with the Component 1 form. The JD Edwards EnterpriseOne Applications Human Resources Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> Components of the EEO-1 Report Processing Options for the EEO-1 Component 2 Report (R058515A)
Viewing Full SSN	July 2019	The Human Capital Management Fundamentals Implementation Guide has been updated with information about a new processing option for the Employee Master program (P0801). This processing option enables a user to view the full Social Security Number.	See this topic: <ul style="list-style-type: none"> Setting Processing Options for Employee Master (P0801)
Enabling Revisions to PSD Codes	July 2019	The US Payroll Implementation Guide has been updated to include information about changes and corrections to PSD codes that are included in	See these topics: <ul style="list-style-type: none"> Reviewing Tax Summary History Reviewing Detail Tax History

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		the Work with Tax History (PA ACT32) application (P070920B).	
New Option to Include Registered Pension Plan (No Withholding) in P059116	July 2019	The Canadian Payroll Implementation Guide has been updated to include information about the Registered Pension Plan (No Withholding) option in the Canadian Legislative/Regulatory form.	See this topic: <ul style="list-style-type: none"> • Setting Up a Tax-Deferred Compensation Deduction
Delegating Approving Leave Requests to an Employee	June 2019	The JD Edwards EnterpriseOne Human Capital Management Self-Service Implementation Guide and the Time and Labor Implementation Guide have been updated to include the information that an employee delegate of a manager can approve leave requests of all other employees reporting to the manager.	See these topics: <ul style="list-style-type: none"> • Understanding Delegate Assignment • Understanding Leave Administration
New Pre-Payroll Status for Gross-to-Net Errors	June 2019	The JD Edwards EnterpriseOne Applications Payroll Implementation Guide (EOAPY) is updated to include information about the new Pre-Payroll Status "X" in the Payroll Cycle Workbench (P07210) for gross-to-net errors.	See this topic: <ul style="list-style-type: none"> • Gross-to-Net Errors
New Processing Option for R053191 Program	June 2019	The Payroll Implementation Guide has been updated with information about a new processing option that is used to specify the minimum number of state sick hours available for an employee.	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for the Payroll Exception Report (R053191)
Allow Employee Level Tax Exemption	May 2019	The Human Capital Management Fundamentals guide has been updated to include the description of the new flat tax type code E for Exempt flat tax type.	See this topic: <ul style="list-style-type: none"> • Entering Tax Withholding and Override Information
Reset Single Payments at Payment Level	May 2019	The Payroll guide has been updated to include the description for the new Reset Single Payment option on the Row menu.	See this topic: <ul style="list-style-type: none"> • Resetting Payroll Cycle Steps
Request Number Filter to Identify a Leave Request	April 2019	The Time and Labor Implementation Guide has been updated to include information	See this topic: <ul style="list-style-type: none"> • Approving Leave Requests

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		about the new Request Number filter that has been added to the Manager Self Service Leave Review program (P076311) to identify a leave request which has been made by an employee.	
Do Not Create 9997 on Additional Tax Override for Employees With Low Gross	April 2019	The JD Edwards EnterpriseOne Applications Payroll Implementation Guide and the Human Capital Management Fundamentals Implementation Guide have been updated to include information about the discretionary tax option which ensures that the net pay is more than zero. These changes are associated with Bug Number 26197636.	See these topics: <ul style="list-style-type: none"> • Creating an Interim Payroll ID • (USA) Entering Tax Withholding and Override Information for U.S. Employees
PDBA Filter and Search	March 2019	The Human Capital Management Fundamentals Implementation Guide and the Australia/New Zealand Payroll Implementation Guide have been updated to include information about how to access the active list of Pay Type, Deduction, Benefits, and Accruals (PDBAs).	See these topics: <ul style="list-style-type: none"> • Forms Used to Enter Employee Deduction, Benefit, and Accrual Instructions • Forms Used to Set Up State Payroll Tax Information for Australia • Forms Used to Set Up Organizational Tax Information
Reviewing Elected Plans During Employee Enrollment	March 2019	The Human Capital Management Self-Service Implementation Guide has been updated to include a new section that describes the CafeOne layout to review elected plans during the employee enrollment process.	See this topic: <ul style="list-style-type: none"> • Using CafeOne to Review Elected Plans During Employee Enrollment (Release 9.2 Update)
US Payroll Year-End 2018 Updates	January 2019	The U.S. Payroll Year-End Processing Guide for 2018 has been updated to include changes for the reporting year 2018.	See this topic: <ul style="list-style-type: none"> • Changes Supported by U.S. Year-End Processing in 2018
Canada Payroll Year-End 2018 Updates	January 2019	The Canadian Payroll Year-End Processing Guide for 2018 has been updated to include changes for the reporting year 2018.	See these topics: <ul style="list-style-type: none"> • Entering Adjustments for Year-End Forms • Sample Forms
US Payroll Year-End 2018 Updates	November 2018	The U.S. Payroll Year-End Processing Guide for 2018 has been updated to include	See these topics: <ul style="list-style-type: none"> • Changes Supported by U.S. Year-End Processing in 2018

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		changes for the reporting year 2018.	<ul style="list-style-type: none"> • Sample Forms
Canada Payroll Year-End 2018 Updates	November 2018	The Canadian Payroll Year-End Processing Guide for 2018 has been updated to include changes for the reporting year 2018.	See these topics: <ul style="list-style-type: none"> • Setting Processing Options for Print T4 Forms - Employee Copy (R77410) • Sample Forms
US Affordable Care Act Year-End 2018 Updates	November 2018	The U.S. Affordable Care Act Year-End Processing Guide for 2018 has been updated to include changes for the reporting year 2018.	See these topics: <ul style="list-style-type: none"> • Changes Supported by U.S. ACA Year-End Processing in 2018 • Sample Forms
Preconfigured Notifications	November 2018	Preconfigured notifications are available for the JD Edwards EnterpriseOne Time and Labor system.	See this topic: <ul style="list-style-type: none"> • Delivered User Defined Objects for Time and Labor (Release 9.2 Update)
Orchestrations for Monitoring Form W4	November 2018	The JD Edwards EnterpriseOne US Payroll Implementation Guide has been updated with information about pre-built orchestrations that you can use to monitor Form W4 information for employees who are subject to an IRS lock-in letter.	See these topics: <ul style="list-style-type: none"> • Monitoring Form W-4 Information for Employees Subject to IRS Lock-In Letter (Release 9.2 Update) • Delivered User Defined Objects for U.S. Payroll (Release 9.2 Update)
Employee/Supervisor Relationship Build (R05846)	October 2018	The Human Resources Implementation Guide has been updated to include new processing option for the Employee/Supervisor Relationship Build (R05846). These changes are associated with Bug Number 28048018.	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for the Employee/Supervisor Relationship Build (R05846)
Changes to IRS Form W-4	June 2018	The JD Edwards EnterpriseOne Applications Human Capital Management Self-Service Implementation Guide has been updated to include IRS changes to Form W-4. This update is associated with Bug Number 27624064.	See these topics: <ul style="list-style-type: none"> • Understanding IRS Form W-4 Setup • Setting Up the Self-Service Form for IRS Form W-4
Recording STP Acceptance for Australia	May 2018	The JD Edwards EnterpriseOne Applications Australian/New Zealand Payroll Implementation Guide has been updated to include the documentation for setting acceptance or rejection	See this topic: <ul style="list-style-type: none"> • Recording the Acceptance Status of STP Records

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		of Single Touch Payroll (STP) records.	
Single Touch Payroll (STP) for Australia	April 2018	The JD Edwards EnterpriseOne Applications Australian/New Zealand Payroll Implementation Guide has been updated to include a new workbench for Single Touch Payroll (STP) for Australia, and updates to existing programs to support the STP functionality. This update is associated with Bug Number 27443805.	See these topics: <ul style="list-style-type: none"> • (AUS) Managing Single Touch Payroll in Australia (Release 9.2 Update) • (AUS) Setting Up Employee Tax Information for Australia • Entering Termination Payment Information
Preconfigured Notifications	April 2018	Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems: <ul style="list-style-type: none"> • Human Capital Management Self-Service • Payroll • Time and Labor • Human Capital Management 	See these topics: <ul style="list-style-type: none"> • Delivered User Defined Objects for Human Capital Management Self-Service (Release 9.2 Update) • Delivered User Defined Objects for Payroll (Release 9.2 Update) • Delivered User Defined Objects for Time and Labor (Release 9.2 Update) • Delivered User Defined Objects for Human Capital Management (Release 9.2 Update)
Electronic Submission of Injury and Illness Records to OSHA	January 2018	The Health and Safety Incident Management Implementation Guide and the Human Resources Implementation Guide have been updated to include information about the electronic submission of the OSHA 300A Summary Report (R54HS300A). You can now create a CSV file and submit the report electronically using the OSHA Injury Tracking Application (ITA).	See these topics: <ul style="list-style-type: none"> • Understanding Establishments • Setting Processing Options for the Incident Master Program • Generating the OSHA 300 Log Report and OSHA 300A Summary Report • Setting Up Establishment Conditions • (USA) Reporting Injury and Illness Information to OSHA
US Payroll Year-End 2017 Updates	January 2018	The U.S. Payroll Year-End Processing Guide for 2017 has been updated to include changes for the reporting year 2017.	See these topics: <ul style="list-style-type: none"> • Changes Supported by U.S. Year-End Processing in 2017 • Generating Year-End Forms Using Embedded BI Publisher
US ACA Year-End 2017 Updates	January 2018	The U.S. Affordable Care Act Year-End Processing Guide for 2017 has been updated to include changes for the reporting year 2017.	See this topic: <ul style="list-style-type: none"> • Changes Supported by U.S. ACA Year-End Processing in 2017
Canada Payroll Year-End 2017 Updates	January 2018	The Canadian Payroll Year-End Processing Guide for 2017 has been updated to include	See these topics:

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		changes for the reporting year 2017.	<ul style="list-style-type: none"> Setting Processing Options for Print T4 Forms - Employee Copy (R77410) Printing XML File of a Revised Amendment Record
US ACA Year-End 2017 Update	November 2017	The US Affordable Care Act Year-End Processing Guide for 2017 has been updated to include changes for the reporting year 2017.	See this topic: <ul style="list-style-type: none"> Sample Forms
US Payroll Year-End 2017 Updates	November 2017	The US Payroll Year-End Processing Guide for 2017 has been updated to include changes for the reporting year 2017.	See these topics: <ul style="list-style-type: none"> Changes Supported by U.S. Year-End Processing in 2017 Assigning Special Handling Information Generating Year-End Forms Using Embedded BI Publisher
Paid Sick Time	October 2017	The HCM Fundamentals Implementation guide has been updated to include the Paid Sick Time functionality.	See this topic: <ul style="list-style-type: none"> Setting Up Rollup and Master Accrual DBAs for Sick Accrual Requirements
Updates to Auto Deposit Override	October 2017	The Payroll Implementation guide has been updated to include a new UDC, Auto Deposit Override Flag (07/AM), and a new value R to the auto-deposit override in pre-payroll and interim payroll.	See these topics: <ul style="list-style-type: none"> Auto Deposit Override Flag (07/AM) Creating a Payroll ID Creating an Interim Payroll ID Entering an Interim Payment Entering a Group of Gross-Up Payments
Updates to the USA EEO-4 (Annual) Report	August 2017	The Human Resources Implementation Guide has been updated with the new description for the USA EEO-4 (Annual) report.	See this topic: <ul style="list-style-type: none"> JD Edwards Human Resources Reports
Updates to the Employee Quick Hire Program	August 2017	The HCM Fundamentals Implementation guide has been updated to include the Update Master Files processing options.	See this topic: <ul style="list-style-type: none"> Setting Processing Options for Employee Quick Hire (P060116Q)
Updates to the Work with Injury/Illness Cases program (P08601)	June 2017	The Human Resources Implementation Guide has been updated with a new UDC Employee Type (08H/ET) and the following new fields: OSHA Recordable, OSHA Reportable, Amputation, Fatality, Loss of an Eye, Inpatient Hospitalization, Date of Birth, Type of Employee, Age, Under 18.	See these topics: <ul style="list-style-type: none"> Prerequisites, Employee Type UDC Opening an Injury or Illness Injury/Illness Information Individual Information

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Working Holidaymaker and Fringe Benefit Tax (FBT) Updates to the Australia PAYG Summary and Foreign Payment Summary Reports	May 2017	<p>The Australia/New Zealand Payroll Implementation Guide has been updated to include changes for the reporting year 2016.</p> <p>These changes are associated with Bug Numbers 25751150 and 25411396.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>(AUS) Setting Up Employee Tax Information for Australia</i> • <i>Entering Fringe Benefit Information by Employee</i> • <i>Entering and Updating Foreign Employment Payment Summaries</i> • <i>Understanding the Print Process</i> • <i>Setting Processing Options for Create ATO Extract File EMPDUPE (R75A0145)</i> • <i>Setting Processing Options for the Print PAYG and Foreign Employment Payment Summary Programs</i>
Paycheck Transparency	February 2017	<p>The Payroll guide has been updated to include information about the Paycheck Transparency functionality.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Setting Up the Payroll Cycle Workbench</i> • <i>Setting Up the Interims Workbench</i> • <i>Reviewing Payroll Cycle Reports</i> • <i>Reviewing Payroll History Information Online</i>
US ACA Year-End 2016 Updates	January 2017	<p>The US ACA Year-End Processing for 2016 Guide has been updated to include changes for the reporting year 2016.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Setting Up Report Definitions</i> • <i>Setting Processing Option for HCIR Form Data XML (R08150)</i> • <i>Adding ALE Members that are not JDE Companies</i>
Year-End Forms Updated to 2016	January 2017	<p>The Canadian Payroll Year-End guide includes updated year-end forms for 2016.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • <i>Sample Forms</i>
New Processing Options for the ADP TaxService Quarterly File Program (R078504)	January 2017	<p>The US Payroll Implementation Guide has been updated to include the following processing options for the ADP TaxService Quarterly File Program (R078504):</p> <ul style="list-style-type: none"> • Year • Quarter • Month • ADP Branch Office • Processing Office Name • Control-Non Employee Disbursements • Worksite Reporting • Payroll Reference Code • Employee Private Plan Number 	<p>See this topic:</p> <ul style="list-style-type: none"> • <i>Filing Quarterly Tax Reports Using ADP</i>

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		<ul style="list-style-type: none"> Third-Party Sick Pay Indicator These changes are associated with Bug Number 25299936.	
US ACA Year-End 2016 Updates	December 2016	The US ACA Year-End Processing for 2016 Guide has been updated to include changes for the reporting year 2016.	See these topics: <ul style="list-style-type: none"> Setting Processing Options for the Print 1095-C Program (R08119B) Setting Processing Options for the 1095-C Covered Individuals Report (R08120) Adding or Updating 1095-C Information
US Payroll Year-End 2016 Updates	November 2016	The US Payroll Year-End Processing Guide 2016 has been updated to include changes for the reporting year 2016.	See these topics: <ul style="list-style-type: none"> Changes Supported by U.S. Year-End Processing in 2016 Setting Up Kind of Employer (UDC 07Y/KE) Setting Up a Statutory Employee
US ACA Year-End 2016 Updates	November 2016	The Human Capital Management Guide has been updated to include changes to the US ACA Year-End reporting for 2016.	See these topics: <ul style="list-style-type: none"> Setting Processing Options for the ACA Hours of Service Program (P081161) Setting Processing Options for the ACA Hours of Service Report (R081161)
US ACA Year-End 2016 Updates	November 2016	The US ACA Year-End Processing for 2016 Guide has been updated to include changes for the reporting year 2016.	See these topics: <ul style="list-style-type: none"> Periods of Employment Setting Processing Options for Hours Worked by Month (R08124) Understanding the Form 1095-C Workfiles Creation Setting Processing Options for the 1095-C Offer and Coverage Workfile Build Report (R08119)
New Organization Chart Program (P05001X)	November 2016	This program enables you to view information about an employee in an organization chart.	See this topic: <ul style="list-style-type: none"> Using the Employee Organization Chart (Release 9.2 Update)
Printing Australia PAYG Summary Reports using BIP	November 2016	The Australia/New Zealand Payroll Implementation guide has been updated to include information about support for printing Australia PAYG Summary reports using BI Publisher.	See this topic: <ul style="list-style-type: none"> Printing Payment Summaries Using BI Publisher
Benefit Enrollment Event Set Up	April 2016	The Human Capital Management Self-Service Implementation guide has been updated to include changes to	See this topic: <ul style="list-style-type: none"> Benefit Enrollment Event Set Up

Enhancement	Publication Date	Description	Documentation
		the benefits enrollment event Setup information. These changes are associated with Bug Number 22328332.	
Updates to Records of Employment (ROEs)	February 2016	The Canadian Payroll guide has been updated to include the changes in the Records of Employment specifications. These changes are associated with Bug Number 22580121.	See these topics: <ul style="list-style-type: none"> • Creating a Single ROE • Creating Multiple ROEs • Understanding ROE Web

Localizations Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Localization implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Common Features

This table lists the updates to common features for localizations.

Enhancement	Publication Date	Description	Documentation
EMEA - ISO 20022 Payment Message Upgrade to v2019	March 2024	The JD Edwards EnterpriseOne system supports the latest ISO 20022 Version 2019 payment message in addition to the existing Version 2009. The JD Edwards EnterpriseOne Applications European Reporting and SEPA Processing Implementation Guide and its appendices have been updated with information about this version. The JD Edwards EnterpriseOne Applications Common Global Implementation (ISO20022) Localizations Implementation Guide has also been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Understanding EU and SEPA (Single Euro Payment Area) Functionality • Understanding CGI Processing

Enhancement	Publication Date	Description	Documentation
EMEA CGI Payment Support for Bank Clearing System	March 2023	The CGI Payment Information Extractor program (R744003) has been enhanced to print the bank clearing system details for both debtors and creditors if BIC is not available. The JD Edwards EnterpriseOne Applications Common Global Implementation (ISO20022) Localizations Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> General Understanding CGI Payments Clearing System Identification (74/CS) (Release 9.2 Update)
EMEA - CGI Payment Support for Non-IBAN Countries	June 2022	CGI Payment Extractor (R744003) program has been updated to support Non-IBAN countries. JD Edwards EnterpriseOne Applications Common Global Implementation (ISO20022) Localizations Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Understanding Error Messages in the Payment Information Extractor Report for CGI (R744003)
Issued Invoice Register Updates	February 2019	A new guide, JD Edwards EnterpriseOne Common Features for Localizations Implementation Guide, has been created to provide information about common features for localizations. The guide contains information about the Related Invoices for CN/DN program (P7430016).	See these topics: <ul style="list-style-type: none"> Introduction to JD Edwards EnterpriseOne Applications Common Features for Localizations Associating Invoices with Debit Note or Credit Note

Argentina

This table lists the updates associated with Argentina.

Enhancement	Publication Date	Description	Documentation
RG 715 VAT Specifications by AFIP	October 2023	The JD Edwards EnterpriseOne system is updated to comply with AFIP RG 715 for VAT. VAT specifications must include Perception code, Tax ID,	See this topic: <ul style="list-style-type: none"> Understanding VAT Specifications by RG 715 (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
		Retention Date, Invoice Number, and Withholding amount. The JD Edwards EnterpriseOne Applications Localizations for Argentina Implementation Guide has been updated to include this information.	
Update to Check - Arg 04 (P760472A) Print Program	June 2022	The Check - Arg 04 (P760472A) print program has been enhanced to provide users the option to create intermediate financial records for the alternate payment set up for the check payment instrument with three currencies. The JD Edwards EnterpriseOne Localizations for Argentina Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • Vouchers in Foreign Currency (Release 9.2) • Understanding Alternate Payment Set Up for the Check Payment Instrument
Combine Contractor Withholding by Company ID	July 2021	The PCG Process of Argentina (P76A570) has been updated with a new processing option, Contractor Withholding. This processing option enables the user to accumulate the contractor withholding across all suppliers in an annual year by related companies. The JD Edwards EnterpriseOne Applications Localizations for Argentina Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • Contractor Withholding (Release 9.2 Update)
General Resolution 4523 (SIRE and SICORE VAT Withholding and VAT Perception Changes)	February 2020	Argentina General Resolution 4523 introduces a revised withholding system by changing how the VAT withholding and VAT perception tax calculations are defined and reported for the sales and accounts receivable invoice processes. The new resolution requires VAT withholding to be excluded from SICORE and included in SIRE. The JD Edwards EnterpriseOne Applications Localizations for Argentina Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • Understanding SICORE Processing • Processing SIRE Withholding and Perception Reports

Enhancement	Publication Date	Description	Documentation
New UDC 76/AF Replaces 76/DT Only After ESU 4290 Installation	October 2019	The JD Edwards EnterpriseOne Applications Localizations for Argentina Implementation Guide has been updated to include information about the new UDC 76/AF. On installation of General Resolution AFIP 4290, ARG-DGI Transaction Doc. Type 1 (76/AF) UDC replaces ARG-DGI Transaction Doc. Type (76/DT) UDC.	See this topic: <ul style="list-style-type: none"> • SARG-DGI Transaction Doc. Type 1 (76/AF) (Release 9.2 Update)
Tax on Tax Functionality	October 2019	The JD Edwards EnterpriseOne Applications Localizations for Argentina Implementation Guide has been updated to include information about the Tax on Tax functionality for Sales Order Processing, Accounts Receivable, and Auto Cash.	See these topics: <ul style="list-style-type: none"> • Setting Up Tax Constants • Forms Used to Review and Revise Receipt Information
Argentina General Resolution AFIP Update 4245/2018	July 2019	The Localizations for Argentina Implementation Guide has been updated to include information about setting two different withholding percentages for nonregistered suppliers who are individual and corporate suppliers.	See these topics: <ul style="list-style-type: none"> • Setting Up Profit Withholding Percentages • Profit Withholding Calculations
General Resolution AFIP 4290/2018	March 2019	The Localizations for Argentina Implementation Guide has been updated to accommodate 3 characters for the AFIP document type (which is currently 2 characters) and 5 characters for Issue place (which is currently 4 characters) while generating legal numbering and validating the legal numbering. New UDC ARG-DGI Transaction Doc. Type (76/AF) has been added.	See these topics: <ul style="list-style-type: none"> • ARG-DGI Transaction Doc. Type (76/AF) • Bar Code String Generator - ARG - 42 (N76A510) • TXT Payments File Layout • Voiding Shipment Notes
Updates to Modifying AFIP Information	January 2018	The Localizations for Argentina Guide has been updated to include information about modifying AFIP information.	See this topic: <ul style="list-style-type: none"> • Modifying AFIP Information
AFIP RG 3732 - VAT Withholding Changes	October 2015	The regime regulated by the General Resolution 3732 modifies how VAT	See these topics:

Enhancement	Publication Date	Description	Documentation
		<p>Withholding must be calculated under specific circumstances.</p> <p>JD Edwards EnterpriseOne Localizations for Argentina now allows you to define the VAT Withholding calculation basis to use.</p> <p>These changes are associated with Bug Numbers 21609039, 21608987, and 21609014.</p>	<ul style="list-style-type: none"> • Understanding VAT Withholding by RG 3732 • Setting Up VAT Withholding Percentages • Understanding Tax Areas Additional Information • Entering Additional Tax Rate Information

Austria

This table lists the updates associated with Austria:

Enhancement	Publication Date	Description	Documentation
OECD SAF-T Generic Reporting for Austria	June 2018	The Localizations for Austria Implementation Guide has been updated to include information about the OECD SAF-T Version 2.0 XML report for exporting a company's accounting information to the tax authorities.	<p>See this topic:</p> <ul style="list-style-type: none"> • Austria-Specific Setup and Processes

Brazil

This table lists the updates associated with Brazil.

Enhancement	Publication Date	Description	Documentation
Brazil - PIX Payment Format in EnterpriseOne	February 2024	The JD Edwards EnterpriseOne system accepts PIX as a form of payment. PIX is the Brazilian IP scheme that enables customers, companies, and government entities to always send or receive payment transfers within a few seconds, including non-business days. The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has	<p>See these topics:</p> <ul style="list-style-type: none"> • Understanding PIX Payments • Adding PIX (QR Code) Information to Vouchers for Brazil • Adding PIX (QR Code) Information to A/R Invoices for Brazil

Enhancement	Publication Date	Description	Documentation
		been updated to include this information.	
Brazil Nota Fiscal 2022 XML Update - NT2020.006 1.30	January 2023	The S.O. Brazilian Additional Information Header form has been updated to include the intermediary details required to indicate the presence of an intermediary or market place in the transaction. The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Entering Additional Information for Brazilian Sales Orders • Brazil Payment Instrument (76B/PY)
Brazil-Option in Outbound Programs to Include or Exclude ICMS in PIS/COFINS	August 2022	JD Edwards EnterpriseOne Sales Order Management system allows the customer to include or exclude the ICMS tax value from the base amount for calculating PIS and COFINS tax value. The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • "Understanding PIS/PASEP and COFINS for Sales Order Transactions" • "Setting Processing Options for Generate Nota Fiscal (R76558B)"
Brazil-Option in Outbound and Inbound Programs to Include or Exclude ICMS in PIS/COFINS	July 2022	The JD Edwards EnterpriseOne Procurement system allows the customer to include or exclude the ICMS tax value from the base amount for calculating PIS and COFINS tax value. The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • "Setting Processing Options for Nota Fiscal Receipts - Brazil (P4312BR)" • "PIS/PASEP and COFINS Processing for Procurement Transactions" • "Understanding PIS/PASEP and COFINS for Sales Order Transactions"
Provision to Contribute to Social Security Cost for Services	June 2022	The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated with information about INSS tax that is calculated for non-inventory items.	See this topic: <ul style="list-style-type: none"> • "Understanding Tax Calculations for INSS"
Brazil NOTA Fiscal XML Update for 2021	February 2022	The JD Edwards EnterpriseOne system has been updated with the NOTA Fiscal XML changes for 2021. The JD Edwards EnterpriseOne Localizations for Brazil Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • Understanding Deferred ICMS (Release 9.2 Update) • Setting Up ICMS Tax Rates

Enhancement	Publication Date	Description	Documentation
New Calculation Basis for PIS and COFINS Taxes	October 2021	The JD Edwards EnterpriseOne system has been updated to support the new calculation basis for PIS and COFINS taxes for nota fiscal documents produced in the country in accordance with the Brazilian legislation Extraordinary Appeal (RE) 574706 and Opinion SEI No.7698/2021/ME. The JD Edwards EnterpriseOne Localizations for Brazil Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> PIS/PASEP and COFINS Processing for Procurement Transactions Understanding PIS/PASEP and COFINS for Sales Order Transactions
ICMS Substitution Calculation for SIMPLES Tax Payers	July 2021	The JD Edwards EnterpriseOne application has been updated to support ICMS substitution tax, which is a simplified tax regime applicable to micro and small companies categorized as SIMPLES tax payers. The JD Edwards EnterpriseOne Localizations for Brazil Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Understanding ICMS Substitution Calculation for SIMPLES Tax Payers (Release 9.2 Update)
New Customer Number Field in IPI Legal Framing Program	May 2021	The IPI Legal Framing program (P7613B) has been updated to enable users to add the customer number when setting up IPI legal framing codes. This change enables users to create multiple IPI legal framing codes with the same Transaction Nature, Transaction Suffix, and IPI Tax Situation codes but for different customers. The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> Understanding IPI Legal Framing Codes Setting Up IPI Legal Framing Codes
Concessionaires Bar Code Option to Process 48-Digit Bar Code	May 2021	The Voucher Additional Information – Brazil program (P76B04BC) has been updated to enable users to enter Concessionaires bar code information on the Work with Voucher Code – Brazil form. To support this functionality, a new processing option has been added to the P76B04BC program to enable users to specify whether the Boletos or Concessionaires bar code information is displayed so that they can enter or scan the bar codes. The JD Edwards EnterpriseOne Applications Localizations for	See these topics: <ul style="list-style-type: none"> Understanding Bar Code Information for Vouchers Setting Processing Options for Voucher Additional Information - Brazil (P76B04BC) Entering Bar Code Information for Vouchers

Enhancement	Publication Date	Description	Documentation
		Brazil Implementation Guide has been updated with this information.	
Updating Item Origin and Imported Content Information	February 2021	A new program, Update FCI Information - Sales Order Detail Tag File (R76557B), is available. You can use the R76557B program to update sales orders with the latest item origin and imported content information if these data changed after the sales orders were created. The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • <i>"Updating Item Origin and Imported Content Information"</i>
Withholding Taxes Calculation for Foreign Vendors in Brazil	September 2020	The JD Edwards EnterpriseOne system has been updated to calculate the withholding taxes for foreign vendors in Brazil. The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • <i>Considerations for Creating Payment Groups for Brazil</i> • <i>Understanding Tax Calculations for IR</i> • <i>Entering Tax Information for Address Book Records</i>
FUNRURAL Tax for Brazil Localization	January 2020	The processing option Pay Status Code under the FUNRURAL tab of the Tax Calculation ISS, INSS, FUNRURAL - BR - 04 (R76B4310) program is now obsolete. The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated with this information. These updates are associated with Bug Number 30423397.	See this topic: <ul style="list-style-type: none"> • <i>Setting Processing Options for Tax Calculation ISS, INSS, FUNRURAL and IRPJ (R76B4310)</i>
Addition of NFe Contingency Code (76B/CG) UDC and Update to the Work With Brazil NF-e Services form.	August 2018	The Localizations for Brazil Implementation Guide has been updated to include information about the NFe Contingency Code (76B/CG) UDC and two options introduced in the Work With Brazil NF-e Services form.	See these topics: <ul style="list-style-type: none"> • <i>NFe Contingency Code (76B/CG)</i> • <i>Transmitting NFEs and Receiving SEFAZ Responses</i>
Technical Note 2016_002 V1.50 and End Consumer Nota Fiscal	August 2018	The Localizations for Brazil Implementation Guide has been updated to include information about the drawback number of the corresponding line item associated with the foreign transaction nota fiscal document.	See this topic: <ul style="list-style-type: none"> • <i>Setting Up Export Information</i>

Enhancement	Publication Date	Description	Documentation
Loc Brazil PIS-COFINS Taxes Booked to Different Accounts	July 2018	The Localizations for Brazil Implementation Guide has been updated to include information about the flexibility to apply PIS/COFINS for the same fiscal company in different accounts.	See these topics: <ul style="list-style-type: none"> • <i>Item Type (76B/IV)</i> • <i>Understanding Flexible Accounting for PIS/PASEP and COFINS Tax Credits</i> • <i>Freights</i> • <i>Enable Flexible Accounting</i> • <i>Setting Processing Options for Nota Fiscal Check & Close (P76B900)</i> • <i>Setting Processing Options for Taxes Netting Process (R76B9011)</i>
Brazil Digital Signature in XML file, Electronic Nota Fiscal	March 2018	The Localizations for Brazil Implementation Guide has been updated to include information about Digital Signature of the Electronic Nota Fiscal generated by the NF-e Info Generation by Lot (R76B561L) application as required by SEFAZ.	See these topics: <ul style="list-style-type: none"> • <i>Setting Up the Digital Certificate Constant (Release 9.2 Update)</i> • <i>Transmitting NFEs and Receiving SEFAZ Responses</i>
Brazil Correction Letter (CC-e) for NF-e	February 2018	The Localizations for Brazil Implementation Guide has been updated with information about the Electronic Correction Letter (CC-e) for the NF-e supplier and vendor.	See these topics: <ul style="list-style-type: none"> • <i>Correction Letter Issue Period (76B/CL) (Release 9.2 Update)</i> • <i>CCe Email Prevention List (76B/EL) (Release 9.2 Update)</i> • <i>Entering the Correction Letter (CC-e) for the Nota Fiscais (Release 9.2 Update)</i>
Brazil NFe XML Layout 4.0, Group I and K	October 2017	The Localizations for Brazil Implementation Guide has been updated with the Brazilian Fiscal Authority changes to the NFe (National Electronic Invoice). The legal 4.0 version is effective from August 1, 2017.	See these topics: <ul style="list-style-type: none"> • <i>NFe IBGE UF Code (76B/UF)</i> • <i>Adding Additional Item Master Information for Brazil</i> • <i>Adding Additional Branch/Plant Information for Brazil</i>
NFe XML Layout 4.0 Update	July 2017	The Localizations for Brazil Implementation Guide has been updated with the Brazilian Fiscal Authority changes to the NFe (National Electronic Invoice). The legal 4.0 version is effective from August 1, 2017. These UDC tables were added or updated:	See these topics: <ul style="list-style-type: none"> • <i>Understanding NF-e Info Generation UBE (R76B561)</i> • <i>Running the NF-e Info Generation Program</i> • <i>Setting Up UDCs for Brazil</i>

Enhancement	Publication Date	Description	Documentation
		<ul style="list-style-type: none"> 76B/FO 76B/CF 76B/VN 76B/PR 76B/PY 	
Brazil Accounting SPED Layout 5 Changes 2017	May 2017	Companies in Brazil are required to build a text file from their accounting systems with information about transactions that occurred in the last calendar year. This text file is uploaded to the Sped Contabil, a government system provided by Brazilian Federal Tax Authority, and then transmitted through the Internet to the Brazilian Federal Tax Authority database. The process for reporting this information is referred to as SPED (Sistema Publico de escrituracao Digital [Public System of Digital Accounting] accounting).	See these topics: <ul style="list-style-type: none"> Setting Processing Options for Block J - Signatories (R76B990) Legal Representative of Company (76B/SN) Table of federation units (76B/FU) Adding Signatory Information to a Legal Company
NFe Email Response Capability	April 2017	The Brazilian Government requires companies to send the XML file related to all nota fiscals issued against their customers, carriers, and suppliers. The Brazil Localization Implementation guide has been updated with information about this government requirement.	See these topics: <ul style="list-style-type: none"> Reviewing Inbound Nota Fiscal Header Information NF-e Acceptance Request (retConsReciNFe) Cancelled NF-e Legal Number (retCancNFe) Setting Processing Options for NFe XML Response Processing (R76B525) Setting Processing Options for Unused/Cancelled NF-e Legal Numbers Inquiry (P76B22TE) Understanding the Set Up of Email Recipients by Nota Fiscal Error Messages
New Mailing Address Tab on the Address Book Additional Information – Brazil Form	September 2016	The software is updated with a new Mailing Address tab on the Address Book Additional Information – Brazil form. You use the fields on the new tab to enter mailing addresses to use only electronic notas fiscais. These changes are associated with Bug Number 24470996.	See this topic: <ul style="list-style-type: none"> Setting Up Customer Mailing Addresses for NFes

Enhancement	Publication Date	Description	Documentation
ICMS Differential and Poverty Fund Calculation and Setting CEST Values for Items	September 2016	The Localizations for Brazil Implementation guide has been updated with information about ICMS Differential and Poverty Fund calculations for Brazil and how to set CEST values for items.	See these topics: <ul style="list-style-type: none"> Understanding ICMS Interstate Tax Calculation Rules Setting Up Tax Substitution or Identification Code (CEST) Values for Brazil
IPI Legal Framing Codes in Brazil	May 2016	The Brazilian software is updated to support IPI Legal Framing Codes. You can now associate IPI Legal Framing Codes with IPI Tax Situation Code. Amendment 87 mandates the use of SEFAZ-defined IPI Framing Code values in the NF-e.	See these topics: <ul style="list-style-type: none"> IPI Legal Framing Code (76B/LF) Setting Up IPI Legal Framing Codes for Brazil
Voucher Match Automation in Brazil	May 2016	The Brazilian software is modified to support using the Voucher Match Automation (VMA) process in Brazil. You can use the VMA process to match invoice lines to receipt lines for closed notas fiscais. The process updates the Accounts Payable Ledger table (F0411) with the fiscal number and nota fiscal series number from the Nota Fiscal Detail table (F7611B) for paper notas fiscais, or with the NFe Legal Number from the NFe Header table (F76B01TE) if the nota fiscal is an electronic nota fiscal. These changes are associated with Bug Number 22864234.	See this topic: <ul style="list-style-type: none"> Understanding Voucher Match Automation for Brazil
PIS/COFINS Posting Options When Reversing Brazil PO Receipt	March 2016	A new UDC table is added that enables you to specify whether to use DMAAI 4390 instead of DMAAI 4315/4385 when you reverse a receipt and when you close a nota fiscal.	See these topics: <ul style="list-style-type: none"> DMAAI to Map SBL and SBLT (76B/SB) (Release 9.2 Update) Understanding the Process for Purchase Order Processing in Brazil Understanding Receipt Reversal and DMAAIs (Release 9.2 Update) 18.12.1 Understanding the Nota Fiscal Check & Close Program (P76B900)
Minimum Withholding Amounts for PIS, COFINS, and CSLL	February 2016	The documentation was updated to include information about changes in the retention of PIS, COFINS, and CSLL withholdings	See these topics:

Enhancement	Publication Date	Description	Documentation
		<p>for the sale of services. A new setup program (P76B410) enables you to set up minimum amounts for withholding for PIS, COFINS, and CSLL. The new setup is used when you process supplier withholding for the sale of services.</p> <p>These changes are associated with Bug Number 21951886.</p>	<ul style="list-style-type: none"> • Specifying the PIS, COFINS, and CSLL Minimum Withholding Method • Understanding the Automatic Payment Process for Brazil • Understanding Manual Payments for Brazil • Working with Sales Orders and Notas Fiscais with Withholding for Services Sold
New setup for Allow Contingencies	December 2015	<p>The new Contingencies Setup program (P76B209) enables you to specify whether a change from one emission type for a fiscal note or consumer fiscal note to another emission type is allowed in the system.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Up Allowed Contingencies • Setting Processing Options for the NF-e Info Generation UBE (R76B561)
NF-e 3.10 Specific situations update (version 2.02) - Deferred ICMS	October 2015	<p>You can use JD Edwards Localizations for Brazil to calculate Deferred ICMS for your qualifying transactions (on outbound and stand-alone fiscal notes) and include this information in the XML reports that you submit to the authorities.</p> <p>These changes are associated with Bug Number 21607590.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Understanding Deferred ICMS

China

This table lists the updates associated with China.

Enhancement	Publication Date	Description	Documentation
Data Security for Bank Account Numbers	July 2021	<p>The JD Edwards EnterpriseOne software now masks the bank account numbers. However, you have the option to unmask them in the applications as required. The JD Edwards EnterpriseOne Applications Localizations for China Implementation Guide has been updated with this information.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Understanding How to Enter Bank Account Information

Colombia

This table lists the updates associated with Colombia.

Enhancement	Publication Date	Description	Documentation
Allow Additional Buckets for Taxes and Withholdings for A/P and Purchasing Solution	February 2016	The Colombia Implementation guide has been updated to support additional taxes in the Accounts Payable and Purchasing solutions.	See these topics: <ul style="list-style-type: none"> <i>Understanding Tax Rate Areas and Tax Rules for Colombia</i> <i>Colombia Tax Explanation Mapping Additional Tax (76C/AT)</i> <i>Setting Up Effective Dates, Rates, and Minimum Amounts</i> <i>Setting Up Tax Parameters</i> <i>Setting Up Tax Area Relationship</i> <i>Reports for Colombia</i> <i>Processing Option for Additional Tax Calculation (R76C0006)</i>

Czech Republic

This table lists the updates associated with the Czech Republic.

Enhancement	Publication Date	Description	Documentation
Czech VAT Control Report	July 2016	The Localizations for the Czech Republic Implementation guide has been updated to include information about setting Up UDCs for Czech VAT control report and how to generate VAT control report.	See these topics: <ul style="list-style-type: none"> <i>Setting Up UDCs for Czech VAT Control Report (Release 9.2 Update)</i> <i>Generating VAT Control Reports (Release 9.2 Update)</i>

Europe (Multiple Countries)

This table lists the updates associated with multiple European countries.

Enhancement	Publication Date	Description	Documentation
EMEA - ISO 20022 Payment Message Upgrade to v2019	March 2024	The JD Edwards EnterpriseOne system supports the latest ISO 20022 Version 2019 payment message in addition to the existing Version 2009. The JD Edwards EnterpriseOne Applications European Reporting and SEPA Processing Implementation Guide and its appendices have been updated with information about this version. The JD Edwards EnterpriseOne Applications Common Global Implementation (ISO20022) Localizations Implementation Guide has also been updated to include this information.	See these topics: <ul style="list-style-type: none"> Understanding EU and SEPA (Single Euro Payment Area) Functionality Understanding CGI Processing
EMEA - Mapping Multiple G/L Trade Accounts to a Single Customer/Supplier	August 2022	OECD Standard Audit File for Tax Purposes (SAF-T) Generic Extractor Report (R705001) has been enhanced to map multiple G/L trade accounts with a single customer/supplier. All the account balances will be accumulated and displayed under the opening and closing balance tags of customers/suppliers. The JD Edwards EnterpriseOne Applications OECD Standard Audit File for Tax Purposes (SAF-T) Localizations Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Generating the OECD SAF-T Generic Extractor Report
New Nature of Transaction Codes for B2B and B2C in Intrastat Reporting	May 2022	European Business Statistics (EBS BA) has introduced a new list of Nature of Transaction codes (NoT codes). Regulatory requirements mandate separate Intrastat	See this topic: <ul style="list-style-type: none"> Understanding Work Table Generation for Intrastat

Enhancement	Publication Date	Description	Documentation
		reporting for business customers (B2B) and private customers (B2C) by using different NoT codes as of January 1, 2022. The JD Edwards EnterpriseOne programs have been modified to enable organizations to meet this requirement. The JD Edwards EnterpriseOne Localizations for European Reporting and SEPA Processing Implementation Guide has been updated with this information.	
INTRASTAT R001811 Modified for the Netherlands	February 2021	The Intrastat Workfile Generation - Sales (R001811) report is modified to include the country of origin from the Lot Master table (F4108) for the Netherlands. The JD Edwards EnterpriseOne Localizations for European Reporting and SEPA Processing Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Transaction Eligibility
New Processing Option for Direct Debit Program	August 2019	With the new feature in the Direct Debt Mandate program (P743002), a user can renew a mandate after a 36-month period with the same information as that of the expired mandate. The JD Edwards EnterpriseOne Applications Localizations for European Reporting and SEPA Processing Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Renewing an Expired Mandate Using the Direct Debit Mandate Program (P743002)
European Union Electronic Invoicing – Response XML	June 2019	The JD Edwards EnterpriseOne Localizations for European Union Electronic Invoice Processing Implementation Guide has been updated to include information about the processing of the response files received from the tax authorities and updating	See this topic: <ul style="list-style-type: none"> Working With EU Electronic Invoice Data Extraction and Response

Enhancement	Publication Date	Description	Documentation
		the status of the electronic invoice in the JD Edwards system.	
EU E-Invoice Processing	April 2019	A new guide, JD Edwards EnterpriseOne Localizations for European Union Electronic Invoice Processing Implementation Guide, has been created to provide information about generating the electronic invoice in the Core Invoice (EN16391) template for the European Union countries.	See this topic: <ul style="list-style-type: none"> • Preface
Batch Booking Processing for SEPA Direct Debit	October 2018	The European Reporting and SEPA Processing Implementation Guide has been updated to include a new batch booking processing option for the SEPA Direct Debit Extractor (R743005) report.	See these topics: <ul style="list-style-type: none"> • Setting Processing Options for SEPA Direct Debit Extractor (R743005) • Payment Information Elements
OECD SAF-T Reporting	September 2018	The OECD Standard Audit File for Tax Purposes (SAF-T) Localizations Implementation Guide has been updated to include information about the new sections of the OECD SAF-T Generic Extractor report (R705001).	See this topic: <ul style="list-style-type: none"> • Working with the OECD SAF-T Generic Extractor Report
Updating IBAN and BIC for Multiple Accounts	July 2018	The Localizations for European Reporting and SEPA Processing Implementation Guide has been updated to include information about the software correction for updating IBAN and BIC for multiple accounts.	See this topic: <ul style="list-style-type: none"> • Updating IBAN and BIC for Multiple Accounts
OECD SAF-T Reporting	June 2018	A new guide, OECD Standard Audit File for Tax Purposes (SAF-T) Localizations Implementation Guide, has been created to provide information about the prerequisites and setup required for generating the OECD SAF-T Generic Extractor report.	See this topic: <ul style="list-style-type: none"> • Working with OECD SAF-T XML

Enhancement	Publication Date	Description	Documentation
EU SEPA - Enhancements for Batch Booking Flag	May 2018	<p>The localizations for European Reporting and SEPA Processing Implementation guide has been updated to include information about the batch booking flag processing option enhancements for the SEPA credit transfer program, SEPA direct debit extractor report, and SEPA direct debit for draft remittance extractor report.</p> <p>These changes are associated with Bug Numbers 27377251 and 26739883.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Processing Options for the SEPA Credit Transfer POs - COMM - 04 (P744001) • Setting Processing Options for SEPA Direct Debit Extractor (R743005) • Setting Processing Options for SEPA Direct Debit for Draft Remittance Extractor (R743007)
Links to XML Files for Common Global Implementation (ISO20022)	May 2017	<p>The Common Global Implementation (ISO20022) Localizations Implementation Guide has been updated to include XML links.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • XML File • XML File
Common Global Implementation (ISO20022)	April 2017	<p>A new guide, Common Global Implementation (ISO20022) Localizations Implementation Guide has been created to provide information about support for the ISO 20022 CGI core format.</p>	<p>You can access the new guide here:</p> <ul style="list-style-type: none"> • Introduction to Localizations for Common Global Implementation
SEPA Validations	May 2016	<p>The Localizations for European Reporting and SEPA Processing Implementation Guide has been updated to indicate that SEPA validations are performed only for SEPA-related transactions.</p> <p>These changes are associated with Bug Numbers 23104779 and 23050778.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Understanding SEPA Payments • Understanding the XML File for SEPA Direct Debits • Understanding the XML File for Draft Remittance for SEPA Direct Debits
SEPA Direct Debit Changes	March 2016	<p>The Localizations for European Reporting and SEPA Processing Implementation Guide has been updated to include information about the</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Working With SEPA Payments and Credits

Enhancement	Publication Date	Description	Documentation
		<p>SEPA direct debit changes. To generate the XML file for SEPA direct debits, you can now generate either a single XML file for all of the mandate sequence types or multiple XML files for each of the mandate sequence types. The updated documentation also includes the new functionality to generate the SEPA direct debit XML payment format through the draft remittance process.</p> <p>These changes are associated with Bug Numbers 22501136, 22810902, and 22883863.</p>	<ul style="list-style-type: none"> • Working with Direct Debits for SEPA • Fields in the SEPA Payments XML File • SEPA Direct Debit XML File • SEPA Direct Debit for Draft Remittance XML File

France

This table lists the updates associated with France.

Enhancement	Publication Date	Description	Documentation
French VAT Report (R74F101)	October 2023	The JD Edwards EnterpriseOne Applications Localizations for France Implementation Guide has been updated to include information about the French VAT Report (R74F101). You can use the French VAT Report to report VAT on invoices and vouchers.	<p>See these topics:</p> <ul style="list-style-type: none"> • VAT on Invoices/ Vouchers (74F/IV) (Release 9.2 Update) • Understanding the French VAT Report (Release 9.2 Update) • Running the French VAT Program (Release 9.2 Update) • Setting Processing Options for French VAT Report (R74F101) (Release 9.2 Update)
Reprint Option in R74F100	March 2020	A Reprint processing option has been added to the VAT on Receipts and Payments program (R74F100) to enable the user to reprint processed transactions. The JD Edwards EnterpriseOne Applications Localizations	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Processing Options for VAT on Receipts and Payments (R74F100)

Enhancement	Publication Date	Description	Documentation
		for France Implementation Guide has been updated to include this information. These changes are associated with Bug Number 30597858.	
Running R74F210 without Oracle BIP	March 2020	The FEC Extractor of Statutory Accounting Audit File program (R74F210) can generate a text file without using the Oracle Business Intelligence Publisher (BIP). The JD Edwards EnterpriseOne Applications Localizations for France Implementation Guide has been updated to include this information. These changes are associated with Bug Number 30887417.	See these topics: <ul style="list-style-type: none"> • Understanding the FEC Extractor Functionality • Setting Processing Options for FEC Extractor of Statutory Accounting Audit File (R74F210)
B2G Electronic Invoice	January 2017	The Localizations for France Implementation Guide has been updated to include information about B2G electronic invoicing.	See these topics: <ul style="list-style-type: none"> • France-Specific Setup and Processes: Electronic Invoices • Setting Up UDCs for Electronic Invoices for France • Setting Up Next Numbers for France • Setting Up Additional Information for France • Entering Address Book Information for Customers and Companies for France • Setting Up Legal Companies for France • Associating Sales Order Invoices to Credit Notes • Associating Accounts Receivable Invoices to Credit Notes • Working With Sales Order and Invoice Processing in France
France-FEC Enhancements from French User Group	August 2016	The Localizations for France Implementation Guide was updated to	See these topics:

Enhancement	Publication Date	Description	Documentation
		include the new FEC Detail Transactions program (P74F201) that uses the original Doc number and FEC sequential number to access details of transactions, to view the cash receipts, and original transactions.	<ul style="list-style-type: none"> • Understanding FEC Transactions • Forms Used to Set Up Sequence Type for FEC • Setting Up FEC Transactions

Germany

This table lists the updates associated with Germany.

Enhancement	Publication Date	Description	Documentation
Deferred Invoices and VAT Reporting	August 2018	The Localizations for Germany Implementation Guide has been updated to include information about deferred invoices and VAT reporting.	See this topic: <ul style="list-style-type: none"> • Understanding Deferred Invoices and VAT
Updates to the F0018 GDPdU Data Extract program (R89F0018G)	March 2016	The Colombia Implementation guide has been updated to support additional taxes in the Accounts Payable and Purchasing solutions.	See these topics: <ul style="list-style-type: none"> • F0018 GDPdU Data Extraction Program (R89F0018G) • Associating Sales Order Invoices to Credit Notes • Associating Accounts Receivable Invoices to Credit Notes • Working With Sales Order and Invoice Processing in France

Hungary

This table lists the updates associated with Hungary.

Enhancement	Publication Date	Description	Documentation
Hungary Real-Time Electronic Invoice Reporting - Version 3.0	April 2021	A new UDC table, Customer VAT Status 74H/CS, is available that	See this topic:

Enhancement	Publication Date	Description	Documentation
		enables you to specify the VAT status of the customer in the Work With Addresses program (P01012). In addition, the e-invoice data extraction process has been updated to enable export transactions to be reported in the Hungarian sales invoices. The JD Edwards EnterpriseOne Applications Localizations for Hungary Implementation Guide has been updated with this information.	<ul style="list-style-type: none"> Customer VAT Status (74H/CS) Understanding E-Invoice Data Extraction and Response
New UDC for e-Invoicing	November 2020	A new UDC table, Unit of Measure (74H/UM), is available that enables you to indicate the unit of measure that the system uses for the invoice lines when processing electronic invoices. The JD Edwards EnterpriseOne Applications Localizations for Hungary Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> Unit of Measure (74H/UM) Extracting Invoice Data
Prerequisites for E-Invoice Data Extraction and Response	December 2018	The Localizations for Hungary Implementation Guide has been updated to include information about the prerequisites to be performed before processing the e-invoice data extraction and response. These changes are associated with Bug Number 28630444.	See this topic: <ul style="list-style-type: none"> Prerequisites
E-Invoice Data Extraction and Response	September 2018	The Localizations for Hungary Implementation Guide has been updated to include information about e-invoice data extraction and response processing.	See these topics: <ul style="list-style-type: none"> Working With E-Invoice Data Extraction and Response for Hungary Setting Up UDCs for VAT and EU Reports
Working with Electronic Invoice for Hungary	March 2016	The Localizations for Hungary guide has been updated to include the setup and functionality	See these topics:

Enhancement	Publication Date	Description	Documentation
		required to work with electronic invoices for Hungary.	<ul style="list-style-type: none"> • Setting Up Localizations for Hungary • Understanding Electronic Invoices for Hungary

India

This table lists the updates associated with India.

Enhancement	Publication Date	Description	Documentation
India – Automate TDS configuration	March 2023	JD Edwards EnterpriseOne has enhanced the India TDS solution to automate the TDS configuration. Customers can use the newly developed Populate F0411 Tag File - IND - 75I (R75I411) to automate the current manual TDS configuration. The JD Edwards EnterpriseOne Applications Localizations for India Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Automate TDS Configuration (Release 9.2 Update)
Calculate TDS on Purchase of Goods	August 2021	The Calculate TDS report (R75I515) has been updated to calculate and display the TDS on purchase of goods. The JD Edwards EnterpriseOne Applications India Localization Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • Calculating TDS and WCT
GST Localization of Transportation Management Freight Update Process for India	March 2021	The JD Edwards EnterpriseOne India Localization system has been enhanced to enable users to calculate GST on freight charges by using the Transportation Management System. Additionally, the invoice reports now display the GST on freight lines also. The JD Edwards EnterpriseOne India Localization guide has	See this topic: <ul style="list-style-type: none"> • "Working with GST for Freight (Release 9.2 Update)"

Enhancement	Publication Date	Description	Documentation
		been updated with this information.	
India - Structural Modifications to the GST Electronic Invoice	December 2020	The JD Edwards EnterpriseOne Applications Localizations for India Implementation Guide has been updated for new fields that have been added in the e-invoice output and the obsolete fields that have been deleted from the e-invoice.	See this topic: <ul style="list-style-type: none"> "Electronic Invoice Template for GST Sales Transactions"
GST Services Using Non-Stock Items and SAC/HSN Code	November 2020	The JD Edwards EnterpriseOne Applications Localizations for India Implementation Guide has been updated with information about the capability to add the SAC/HSN code in sales transactions for non-stock lines.	See this topic: <ul style="list-style-type: none"> "Understanding the O2C Process for Sales Applicable for GST"
Tax Collected at Source (TCS) Amendments 2020	September 2020	The new tax regulation requires TCS to be applied on the proceeds received from the sale of goods beyond a specified threshold (INR 5 million) on which TDS has not been deducted by the buyer under any other provision of the Income Tax Act. The existing TCS module for India Localizations has been enhanced to meet this new regulatory requirement. The JD Edwards EnterpriseOne Applications Localizations for India Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Working with TCS Receipts
GST Electronic Invoicing	June 2020	It is now mandatory for GST-registered taxpayers with turnover of more than INR 100 crore in the previous financial year to electronically register their invoice information in a prescribed manner with the National Invoice Registry (IRP) and get the Invoice Reference Number	See this topic: <ul style="list-style-type: none"> Work With India Electronic Invoice Processing (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
		<p>(IRN) from the portal. The inbound information from the IRP on successful electronic filing of the invoice data must be incorporated into the tax invoice that is printed from the ERP or the taxpayer's accounting system. The JD Edwards EnterpriseOne Applications Localizations for India Implementation Guide has been updated with this information.</p>	
Input Tax Credit	June 2020	<p>The Localizations for India Implementation Guide has been updated to include information about claiming input tax credit (ITC) for GST. ITC can be claimed by processing the ANX-2 report and generating the ITC claim report by running the ANX-2 ITC Claim for Non-Reverse Transactions Report (R75I827). The GST ITC Ledger is also updated in this process.</p> <p>These changes are associated with Bug Number 31047791.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Understanding ITC Claim for Non-Reverse Transactions • Generating the ANX-2 ITC Claim for Non-Reverse Transactions Report (R75I827)
Additional Reports for Filing GST Returns	March 2020	<p>In addition to the previous GST reports, suppliers now need to submit a new report, RET-1, RET-2, or RET-3, while filing their GST returns. The RET-1 report provides a summary of the completed transactions on which GST is applicable. Each report has two annexures: ANX-1 and ANX-2. ANX-1 contains line level details of the majority of the summarized transactions reported in RET-1. ANX-2 is for claiming the input tax credit (ITC). Before you accept the supplier's sales information in ANX-2 for claiming ITC, you must match the information with your purchase records. The JD Edwards EnterpriseOne</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Working with GST Reports • Working with ANX-2 Report

Enhancement	Publication Date	Description	Documentation
		Applications Localizations for India Implementation Guide has been updated to include this information.	
Adding Invoice Reference Number (IRN) to GST Invoices	September 2019	The Work With GST Invoice Reference Details (IRN) program (P75I861) has been updated to enable users to add the Invoice Reference Number (IRN) to the GST invoices, and to reprint the GST invoices with the IRN details. The JD Edwards EnterpriseOne Applications Localizations for India Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Adding Invoice Reference Number (IRN) for GST Invoices
GST: Tax Invoice Cancellation Updates	July 2019	The JD Edwards EnterpriseOne Applications Localizations for India Implementation Guide has been updated to include information about a feature that allows the user to cancel a sales invoice if the required GST information is not updated in the invoice. The guide has also been updated to include information about a feature that displays all the sales invoices and enables the user to select and cancel multiple invoices. These updates are associated with Bug Number 29549424.	See this topic: <ul style="list-style-type: none"> Canceling the Tax Invoice for GST Sales Transactions
GST: New Prerequisite for Printing Invoices	July 2019	The JD Edwards EnterpriseOne Applications Localizations for India Implementation Guide has been updated to include information that if there are multiple branch plants in a sales order, the branch plants should be linked to the same GST unit, otherwise the system will not generate the invoice and will display an error in the Work Center.	See this topic: <ul style="list-style-type: none"> Prerequisites

Enhancement	Publication Date	Description	Documentation
		These updates are associated with Bug Number 29754137.	
GST: Place of Supply	February 2019	The Localizations for India Implementation Guide has been updated to include information about the updates made to the Voucher Match Process for Purchase Order program (P4314), Voucher Entry Process for Purchase Order program (P0411), and Advance Payment Process for Purchase A/P Transactions program (P751838).	See these topics: <ul style="list-style-type: none"> • Creating a Purchase Voucher for GST Goods • Creating Vouchers for GST Applicable Services • Calculating GST for Service Transactions • Calculating GST Reverse Charge Amounts for Advance Payments
Logged Vouchers Support for Voucher Redistribution Process	November 2018	The Localizations for India Implementation Guide has been updated to include information about the logged vouchers support for the voucher redistribution process.	See this topic: <ul style="list-style-type: none"> • Creating a Purchase Voucher for GST
Updates to the Goods and Services Tax	April 2018	The Localizations for India Implementation Guide has been updated to include information about offsetting tax for export transactions with bond or LOU, replenishing the bond or LOU amount, reviewing advance payment offset details, and reviewing reverse charge details of purchase order receipts.	See these topics: <ul style="list-style-type: none"> • Offsetting Tax for Export Transactions with Bond or LOU • Replenishing the Bond or LOU Amount • Reviewing the Reverse Charge Details of Purchase Order Receipts • Reviewing the Advance Payment Offset Details
GST: Entering E-Way Details for the Invoices	March 2018	The Localizations for India Implementation Guide has been updated to include information about entering and exporting e-way additional details for the invoices to submit the data to the e-way portal.	See these topics: <ul style="list-style-type: none"> • Entering E-Way Additional Details for Invoices • Entering E-Way Number for Invoices
Updates to the Goods and Services Tax	February 2018	The Localizations for India Implementation Guide has been updated to include information about extracting information for GSTR-3B, claiming ITC for non-reverse and advance payment transactions, and	See these topics: <ul style="list-style-type: none"> • Understanding the GSTR-3B Report • Using the Claim ITC for Non Reverse Purchase

Enhancement	Publication Date	Description	Documentation
		managing information for bond or LOU.	<p><i>and AP Transactions Program (R75I821)</i></p> <ul style="list-style-type: none"> • <i>Setting Up Bond/Letter of Undertaking for GST Unit</i> • <i>Generating the Tax Liability Reverse Charge Report</i>
Updates to the Goods and Services Tax	January 2018	The Localizations for India Implementation Guide has been updated to include information about updating the GST cash ledger, reviewing delivery challan and self-invoices, reporting transactions for future periods, and creating credit orders for GST goods.	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Creating Credit Orders to Process the Return of GST Goods</i> • <i>Updating GST Cash Ledger</i> • <i>Entering Opening Balances for Cash Ledger, Input Tax Credit, and Tax Liability Ledgers</i> • <i>Reviewing the Self-Invoice Information</i>
Updates to the Goods and Services Tax	November 2017	The Localizations for India Implementation Guide has been updated to include information about claiming input tax credit (ITC) for GST, understanding and running the GSTR-2 report, and printing a delivery challan for purchase orders.	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Printing New Delivery Challan Lines</i> • <i>Claiming GST Credit for Goods and Services (Release 9.2 Update)</i> • <i>Understanding the GSTR-2 Report</i>
Updates to the Goods and Services Tax (GST)	October 2017	The Localizations for India Implementation Guide has been updated to include information about extracting information for GSTR1, self-invoicing, calculating reverse charge on advance payments, and canceling the tax invoice for GST sales transactions.	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Associating States with GST State Codes</i> • <i>Storing Original Invoice Numbers for GST Modification Documents</i> • <i>Canceling the Tax Invoice for GST Sales Transactions</i> • <i>Printing a Self-Invoice for Reverse Charges</i> • <i>Calculating Reverse Charges for Advance Payments</i>

Enhancement	Publication Date	Description	Documentation
			<ul style="list-style-type: none"> Working with GST Reports (Release 9.2 Update)
Updates to Reverse Charge Calculation	October 2017	The Localizations for India Implementation Guide has been updated to include information about calculating reverse charge for sales transactions.	See these topics: <ul style="list-style-type: none"> Understanding the O2C Process for Sales Applicable for GST Calculating the Reverse Charge for Sales Transactions
Updates to the Goods and Services Tax (GST)	September 2017	The Localizations for India Implementation Guide has been updated to include information about defining the G/L offset for the GST rule, and the changes made to the account-related adjustment when revenue recognition is enabled.	See these topics: <ul style="list-style-type: none"> Calculating GST for Service Transactions Calculating GST for Accounts Receivable Transactions Understanding the O2C Process for Sales Applicable for GST
Updates to the Goods and Services Tax (GST)	August 2017	The Localizations for India Implementation Guide has been updated with information about export invoices for accounts receivable transactions and applying 0 (zero) GST rate to transactions. The update also includes changes to the bill of export details.	See these topics: <ul style="list-style-type: none"> Printing AR Tax and Export Invoices for GST Working With Purchase Transactions for GST (Release 9.2 Update)
Updates to the Goods and Services Tax (GST)	August 2017	The Localizations for India Implementation Guide has been updated with information about a new processing option for the PO-Purchase Order Receipts program (P75I4312) to enable GST lines during the purchase order receipt process. The update also includes changes to the AAI used for accounting entries when you perform the sales update process for sales transactions.	See these topics: <ul style="list-style-type: none"> Working With Purchase Transactions for GST (Release 9.2 Update) Understanding the O2C Process for Sales Applicable for GST
TDS for GST Applicable Goods	August 2017	The Localizations for India Implementation Guide has been updated	See this topic:

Enhancement	Publication Date	Description	Documentation
		with information about processing the tax deducted at source (TDS) for purchase vouchers that are subject to GST.	<ul style="list-style-type: none"> • Creating Purchase Vouchers for GST Applicable Goods
Updates to the Goods and Services Tax (GST)	August 2017	The Localizations for India Implementation Guide has been updated with information about matching advance payments with accounts receivable invoices, flexible invoice date, and calculation of GST in transactions with discounts.	See these topics: <ul style="list-style-type: none"> • Matching Advance Payment Receipts with AR Invoices for GST • Calculating GST for Service Transactions • Calculating GST for Accounts Receivable Transactions
Updates to the GST Ledgers Setup Program and Tax Invoice Format	July 2017	The Localizations for India Implementation Guide has been updated with information about using the fiscal date pattern from the Date Fiscal Patterns table (F0008) for ledger updates in the GST Ledgers Setup program. The update also includes changes to the tax invoice format for sales and accounts receivable transactions.	See these topics: <ul style="list-style-type: none"> • Entering Opening Balances for Cash Ledger, Input Tax Credit, and Tax Liability Ledgers • Tax Invoice Template for GST Sales Transactions • Printing AR Tax Invoices for GST
TDS for GST Applicable Services	July 2017	The Localizations for India Implementation Guide has been updated with information about processing the tax deducted at source (TDS) for service transactions with GST. Changes are associated with Bug Numbers 26236956 and 26397246.	See this topic: <ul style="list-style-type: none"> • Calculating TDS for GST Applicable Services
Processing GST in the Supply of Services and Advance Payment for Services	June 2017	The Localizations for India Implementation Guide has been updated with information about the supply of services in the GST regime, advance payment for services, processing and reporting manufactured goods for personal use, and printing accounts receivable tax invoice for GST.	See these topics: <ul style="list-style-type: none"> • Working With Supply of Services for GST (Release 9.2 Update) • Calculating GST for Advance Payments for Services • Identifying Manufactured

Enhancement	Publication Date	Description	Documentation
		<p>These updates are associated with 26279177.</p>	<p><i>Goods for Personal Consumption</i></p>
<p>Addition of Cess to the Goods and Services Tax (GST)</p>	<p>June 2017</p>	<p>The Localizations for India Implementation Guide has been updated with information about GST cess. The procure-to-pay (P2P) and order-to-cash (O2C) processes now include GST cess as another GST component that goods and service providers and receivers must pay along with the other applicable GST components, such as SGST (State Goods and Services Tax), IGST (Integrated Goods and Services Tax), and CGST (Central Goods and Services Tax).</p> <p>The update also includes information about the new GST GL Offset Setup program (P751835) that you use to define the GL offset used to retrieve trade accounts.</p> <p>These changes are associated with Bug Number 26127541.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>GST Overview</i> • <i>Setting Up the GL Offset for a Company</i>
<p>Processing GST in the Purchase of Goods and Services and in the Sale of Goods</p>	<p>May 2017</p>	<p>The Localizations for India Implementation Guide has been updated with information about the new Goods and Services Tax (GST) for India.</p> <p>The guide includes information about:</p> <p>Activating the GST module to test the software</p> <p>Overview of GST</p> <p>Processing GST for goods in the procure-to-pay (P2P) cycle</p> <p>Processing GST for services in the procure-to-pay (P2P) cycle</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Understanding GST (Release 9.2 Update)</i> • <i>Working With Purchase Transactions for GST (Release 9.2 Update)</i> • <i>Working With Service Transactions for GST (Release 9.2 Update)</i> • <i>Working With Sales Transactions for GST (Release 9.2 Update)</i>

Enhancement	Publication Date	Description	Documentation
		<p>Processing GST for goods in the order-to-cash (O2C) cycle</p> <p>Offsetting GST for goods and services that are for personal use</p> <p>Claiming GST credit for goods and services</p> <p>Offsetting GST credit against liability</p> <p>Printing domestic and export invoices for GST</p> <p>Processing advance payments made by customers</p> <p>Processing transactions where the reverse charge mechanism applies</p> <p>Important: Currently, the JD Edwards EnterpriseOne software for Goods and Services Tax (GST) must be used only for testing purposes. Do not activate the GST module in the production environment until the GST legislation becomes effective.</p>	
<p>Setting Up the System for Goods and Services Tax (GST)</p>	<p>February 2017</p>	<p>The Localizations for India Implementation Guide has been updated to include information about setting up the system for the new Goods and Services Tax (GST) for India.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Up the System for GST (Release 9.2 Update)
<p>Updates to India Service Tax - Krishi Kalyan Cess (KKC)</p>	<p>July 2016</p>	<p>The India Localization Implementation guide has been updated with the new Service tax, Krishi Kalyan Cess (KKC).</p> <p>These changes are associated with Bug Number 23730236.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Processing Options for Form ST-3 (R75I790)
<p>Updates to India Service Tax - Krishi Kalyan Cess (KKC)</p>	<p>June 2016</p>	<p>The India Localization Implementation guide has been updated with the new Service tax, Krishi Kalyan Cess (KKC).</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Overview of Service Tax

Enhancement	Publication Date	Description	Documentation
			<ul style="list-style-type: none"> • Assigning Tax Percentages to Service Categories • Setting Processing Options for Credit Distribution - Services (P75I013) • Setting Processing Options for Service Tax Credit Register (R75I750)
Updates to the India Service tax, Swachh Bharat Cess (SBC)	March 2016	The India Implementation guide has been updated with information about the India Service tax, Swachh Bharat Cess.	See these topics: <ul style="list-style-type: none"> • Overview of Service Tax • Assigning Tax Percentages to Service Categories • Setting Processing Options for Service Tax Credit Register (R75I750) • Setting Processing Options for Form ST-3 (R75I790)
Federal Budget Changes	November 2015	The India Localization guide was modified as per the changes to the India Federal Budget 2015-16 with effect from March 1, 2015. The Education CESS and Higher Education CESS Excise Duty is fully exempted. The CESS and HCESS tax types are removed as part of the budget.	See these topics: <ul style="list-style-type: none"> • Assigning Tax Percentages to Service Categories • Offsetting Cenvat Credit for Excise and Services Against Excise Tax • Offsetting Cenvat Credit for Excise and Services Against Service Tax • Understanding the Generate Tax Liability Reverse Charge Report
NSDL e-TDS and e-TCS returns	October 2015	The Localizations for India guide was updated to include: <ul style="list-style-type: none"> • The PAN number must be a 10-digit alphanumeric character. • The AIN value is mandatory for statements pertaining to FY 2013-14 onwards for 	See these topics: <ul style="list-style-type: none"> • Understanding TDS and WCT Tax Types • Entering the TDS Document Company Maintenance Details • TDS Statement for Non Salary category - Batch Header Record • TDS Statement for Non Salary category - Batch Header Record

Enhancement	Publication Date	Description	Documentation
		forms 26Q, 27Q, and 27EQ. <ul style="list-style-type: none"> The Nature of Remittance field value is mandatory for statements pertaining to FY 2013-14 onwards. 	<ul style="list-style-type: none"> <i>TDS Statement for Non Salary category - Deductee Detail Record</i> <i>TCS Statement - Batch Header Record</i>

Italy

This table lists the updates associated with Italy.

Enhancement	Publication Date	Description	Documentation
Protocol Number Field Added to the Work With Address Book Additional Information Form	March 2021	A new field, Protocol Number, has been added to the Work With Address Book Additional Information form. The JD Edwards EnterpriseOne Applications Localizations for Italy Implementation Guide has been updated to include this information.	See this topic: <i>"Protocol Number (Release 9.2 Update)"</i>
Italy e-Filing Payable Invoices	January 2021	A new program Italy e-Filing of Payable Invoices (R74Y064) has been added to generate the invoice details for accounts payable in an XML format. The JD Edwards EnterpriseOne Applications Localizations for Italy Implementation Guide has been updated to include this information.	See this topic: <i>Working with Italy E Filing of Payable Invoices (Release 9.2 Update)</i>
New Values for the Transaction Nature (74Y/NA) UDC	December 2020	The Transaction Nature (74Y/NA) UDC table has been updated with new hard coded values. The JD Edwards EnterpriseOne Applications Localizations for Italy Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> <i>"Transaction Nature (74Y/NA)"</i>
Generate and Print Intrastat Information Based on Declarant Company	February 2020	The Work with Italy Intrastat Declaration Numbers program (P74Y020) has been added to enable users to view the transactions with an internal declaration number in the system. This program displays all the declarations which are in the closed, pending, or processed status. This enhancement enables you to generate the Detailed Italy Intrastat Services Declarations Report (R74Y020) for multiple declarations which belong to the same declarant company. The JD Edwards EnterpriseOne Applications Localizations for Italy Implementation Guide has been updated to include this information. These updates are associated with Bug Number 30503949.	See this topic: <ul style="list-style-type: none"> <i>Understanding the Work with Italy Intrastat Declaration Numbers Program (P74Y020) (Release 9.2 Update)</i>
New UDCs for Italy Electronic Invoice Program	August 2019	The Italy Electronic Invoice program (P74Y003) has been modified to include the new fields payment term and payment condition. User defined codes (UDC) have been included to enable the user to update the payment term and payment code fields. The JD Edwards EnterpriseOne	See this topic: <ul style="list-style-type: none"> <i>Setting Up UDCs for Electronic Invoices for Italy (Release 9.2 Update)</i>

Enhancement	Publication Date	Description	Documentation
		Applications Localizations for Italy Implementation Guide has been updated to include this information.	
Foreign Transaction Identification	December 2018	The Localizations for Italy Implementation Guide has been updated to include information about the solution provided to identify the transactions of foreign customers.	See this topic: <ul style="list-style-type: none"> • Setting Up UDCs for Electronic Invoices for Italy
Vouchers for Extra-EU Supplier	November 2018	The Localizations for Italy Implementation Guide has been updated to include information about the requirement for Italian companies to book vouchers for the customs authority by adding the alpha name of the extra-EU supplier who supplied the goods.	See these topics: <ul style="list-style-type: none"> • Setting Processing Options for PO - Localization Voucher Entry (P74Y4411) • Understanding VAT-Only Vouchers for the Customs Authority
B2B Electronic Invoicing	October 2018	The Localizations for Italy Implementation Guide has been updated to include information about excluding domestic receivables transactions when you generate the Italy Electronic Listing report (R74Y063) and adding the additional information field, Tax Representative, in the existing Italy e-invoice template.	See these topics: <ul style="list-style-type: none"> • Understanding Supplier and Customer Address Book Information for Italy • Setting Processing Options for the Italy Electronic Listing (R74Y063) Report
Exemption Nature for Tax Rate Area	November 2017	In the exemption nature for tax rate area setup for Italy, the Tax Explanation code has been updated for zero tax rate. These changes are associated with Bug Number 27015470.	See this topic: <ul style="list-style-type: none"> • Setting Up Exemption Nature for Tax Rate Area
Generating Electronic Listing Report	August 2017	The Localizations for Italy Implementation Guide has been updated with information about processing and generating the Electronic Listing for Italy report.	See this topic: <ul style="list-style-type: none"> • Processing Electronic Listing for Italy (Release 9.2 Update)
B2B Electronic Invoicing	November 2016	The Localizations for Italy Implementation Guide has been updated to include information about B2B electronic invoicing.	See these topics: <ul style="list-style-type: none"> • Transmission Format (74Y/TF) (Release 9.2 Update) • Indice PR (74Y/PR) (Release 9.2 Update) • Entering Address Book Additional Information for a Tax Reporting Entity (Release 9.2 Update) • Entering Address Book Additional Information for Customers and Suppliers (Release 9.2 Update) • Setting Processing Options for the PO – Italy Legal Document Extractor Program (P74Y3040) (Release 9.2 Update) • Setting Processing Options for the PO – Italy Legal Document Extractor Program (P74Y3040) (Release 9.2 Update)
Updates to the Italy Intrastat Services Declarations Report	August 2016	The Localizations for Italy Implementation guide has been updated with a new report, Intrastat Export Declaration to Spreadsheet - Summary (R74Y031) and processing	See these topics:

Enhancement	Publication Date	Description	Documentation
		options for the Italy Intrastat Services Declarations Report (R74Y020). These changes are associated with Bug Numbers 23568302 and 23568338.	<ul style="list-style-type: none"> <i>Intrastat Export Declaration to Spreadsheet - Summary Program (R74Y031)</i> <i>Setting Processing Options for Italy Intrastat Services Declarations Report (R74Y020)</i>
Split Payment and VAT Reports in Italy	October 2015	You can use JD Edwards Localizations for Italy to generate VAT reports that clearly identify the amount for Split Payments and other concepts without including those amounts in the calculations for the total VAT to credit or debit. These changes are associated with Bug Number 21748271.	See these topics: <ul style="list-style-type: none"> <i>UDC VAT Register Class (74/01)</i> <i>R74093 - Print VAT Summary Reports</i>

Japan

This table lists the updates associated with Japan.

Enhancement	Publication Date	Description	Documentation
Emperor Era Change	June 2019	In Japan, an era ends with the death of an emperor and a new era begins with the start of the reign of a new emperor. The date format that is used is called the Wareki date format. The Japan Localization Guide has been updated with information regarding the commencement of a new era.	See this topic: <ul style="list-style-type: none"> <i>Understanding the Wareki Date Format</i>
Display of My Number in Withholding Tax Details	January 2016	The Japan Implementation Guide has been updated to include the My Number provided by the Japan government in the Withholding Tax Details report. These changes are associated with Bug Number 22320843.	See these topics: <ul style="list-style-type: none"> <i>Using Additional Reports for Japan</i> <i>Setting Up Supplier Information for Japan</i>

Mexico

This table lists the updates associated with Mexico.

Enhancement	Publication Date	Description	Documentation
Mexico Electronic Accounting Update Vers 1.3 - Polizas	January 2018	The Localizations for Mexico Implementation Guide has been updated to include the new Mexican regulation for Electronic Accounting Polizas XML adjustments with the new layouts v1.3.	See these topics: <ul style="list-style-type: none"> <i>Working With the General Ledger Report (Pólizas)</i> <i>Working With Invoice Information</i>
Mexico Electronic Accounting Update Vers 1.3 - Polizas	December 2017	The Localizations for Mexico Implementation Guide has been updated to include the new Mexican regulation for Electronic Accounting Polizas XML adjustments with the new layouts v1.3.	See these topics: <ul style="list-style-type: none"> <i>Working With the General Ledger Report (Pólizas)</i> <i>Working With Invoice Information</i>
Mexico Electronic Accounting Update Ver 1.3	October 2017	The Localizations for Mexico Implementation Guide has been updated to include Electronic Accounting ver 1.3.	See these topics: <ul style="list-style-type: none"> <i>Manually Entering Single Invoice Information</i> <i>Importing Invoice Number Information from a File</i> <i>Working With Electronic Accounting for Mexico</i>

Norway

This table lists the updates associated with Norway:

Enhancement	Publication Date	Description	Documentation
OECD SAF-T Generic Reporting for Norway	June 2018	The Localizations for Norway Implementation Guide has been updated to include information about the OECD SAF-T Version 2.0 XML report for exporting a company's	See this topic: <ul style="list-style-type: none"> <i>Norway-Specific Setup and Processes</i>

Enhancement	Publication Date	Description	Documentation
		accounting information to the tax authorities.	

Peru

This table lists the updates associated with Peru.

Enhancement	Publication Date	Description	Documentation
Peru Resolution of the Superintendence for Sales VAT File to Peru Tax Authority	January 2024	The JD Edwards EnterpriseOne Applications Localizations for Peru Implementation Guide has been updated with information about the changes to the Sales VAT Tax File to make it legally compliant for submission to the Peru tax authority.	See this topic: <ul style="list-style-type: none"> • Printing the IGV Sales Ledger Report (R76P3B40)
Compliance with SUNAT(Peru) Tax Authority for IGV Taxes for AP Invoices	September 2023	The JD Edwards EnterpriseOne Applications Localizations for Peru Implementation Guide has been updated with information about the new options in the VAT Purchasing report. This report now includes the Period, Unique Operation Code, and Correlative number of the accounting entry identified in field 2 when the Unique Operation Code (CUO) is used. The JD Edwards EnterpriseOne system is updated to stay compliant with this regulation.	See these topics: <ul style="list-style-type: none"> • Printing the IGV Purchase Ledger (R76P4500) • Versions • Print
Legal Report Updates	July 2017	<p>To comply with SUNAT specifications under RS No. 361-2015, the following reports have been updated:</p> <ul style="list-style-type: none"> - R76P9003 (Daily Book) - R76P9421 (Account Ledger by Object Account) - R76P9470 (Account Ledger by Category Code) - R76P4500 (IGV Purchase Ledger) - R76P3B40 (IGV Sales Ledger) <p>The Localizations for Peru Implementation Guide has been updated to include information about these updates.</p> <p>These updates are associated with Bug Numbers 26239580, 26244306, 26244336, and 26244382.</p>	See these topics: <ul style="list-style-type: none"> • Setting Up the IGV Purchase and Sales Ledger Reports • Printing the IGV Purchase Ledger Report (R76P4500) • Printing the IGV Sales Ledger Report (R76P3B40) • Understanding Additional Reports for Peru

Enhancement	Publication Date	Description	Documentation
Setting Up UDCs for Address Book Validations for Peru	November 2016	Updated Setting Up UDCs for Address Book Validations for Peru. These changes are associated with Bug Number 22149283.	See this topic: <ul style="list-style-type: none"> • Setting Up UDCs for Address Book Validations for Peru

Poland

This table lists the updates associated with Poland.

Enhancement	Publication Date	Description	Documentation
VAT Registers and Declarations File Update (JPK_V7M Version 2) for Poland	January 2024	The JD Edwards EnterpriseOne Applications Localizations for Poland Implementation Guide has been updated with information about the new processing options in the VAT Registers and Declarations program (R74P509). The guide has also been updated with information about the UDC values for the Tax Refund Days processing option.	See this topic: <ul style="list-style-type: none"> • Setting Up UDCs for Tax Processing • Setting Up Processing Options for VAT Registers Declaration (R74P509)
Enhanced Split VAT Payment (R704012) to Process All Correct Vouchers	May 2023	The JD Edwards EnterpriseOne Poland Localization system has been enhanced to process all of the correct vouchers during the Split VAT Payment without stopping the process if any supplier's setup is missing. You can now run the Split Voucher VAT report (R704012) on the scheduler with a wider data selection. The JD Edwards EnterpriseOne Applications Localizations for Poland Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Working with Split VAT Payment Report (R704012) (Release 9.2 Updates)
VAT Registers and Declaration File Modifications for 2020	December 2020	The Voucher Additional Information program (P74P411H) now has additional fields under the UAF info3 tab. The JD Edwards EnterpriseOne Applications Localizations for Poland Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • "Reclassifying Vouchers for Unified Audit Files (Release 9.2 Update)"
Program to Generate XML File for Sales and Purchase VAT Transactions	September 2020	The VAT Registers and Declarations program (R74P509) has been added to generate the XML file for sales and purchase VAT transactions. The JD Edwards EnterpriseOne Applications Localizations for Poland Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Generating the XML File for VAT Registers and Declarations Files • Category Group Code (Release 9.2 Update)
Poland VAT Invoice Enhancement	May 2020	New sections for prepayment invoices have been added to the sales order invoice XML file. A new processing option for split document type has also been added. The JD Edwards EnterpriseOne Applications Localizations for Poland Implementation Guide has been updated to include this information. These changes are associated with Bug Number 30926531.	See these topics: <ul style="list-style-type: none"> • VAT Invoices XML File (Release 9.2 Update) • Split Document Types (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
Update for Accounting Books Report (R74P511)	February 2019	The Localizations for Poland Implementation Guide has been updated to include information about the update made to the Trial Balance section in the Accounting Books report (R74P511). The Trial Balance section prints all accounts for the company based on the financial year value provided in the processing option of the R74P511 report.	See this topic: <ul style="list-style-type: none"> Generating the XML File for Accounting Books
Printing Inventory Validation Report Based on Business Unit	August 2018	The Localizations for Poland Implementation Guide has been updated to include information about a new processing option for specifying the business unit, based on which a inventory validation report is generated.	See this topic: <ul style="list-style-type: none"> Generating the XML File for Inventories
Working with Split VAT Payments	March 2018	The Localizations for Poland Implementation Guide has been updated to include information about the split VAT payment report and how to set up the report.	See these topics: <ul style="list-style-type: none"> Setting Up Split VAT for Suppliers Working with Split VAT Payment Report (R704012)
Updates to the Purchase and Sales VAT Registers	February 2018	The Localizations for Poland Implementation Guide has been updated to include the latest changes in the XML file for Purchase and Sales VAT registers.	See this topic: <ul style="list-style-type: none"> Information in the XML File Common to the Five Accounting Sections
Updates to the Sales and Purchase VAT Registers XML File	April 2017	The Localizations for Poland Implementation Guide has been updated with changes to the Sales and Purchase VAT Registers XML file.	See these topics: <ul style="list-style-type: none"> Information in the Sales VAT Register XML File Information in the Purchase VAT Register XML File
Categorizing Fixed Asset Voucher Lines	March 2017	The Localizations for Poland Implementation Guide has been updated with information about how to categorize voucher lines that are associated with fixed assets. This categorization is required to generate the Purchase VAT XML file.	See this topic: <ul style="list-style-type: none"> Categorizing Fixed Asset Transactions for Unified Audit Files (Release 9.2 Update)
Inventories XML File	February 2017	The Localizations for Poland Implementation guide has been updated with information about generating unified audit XML file for inventories.	See this topic: <ul style="list-style-type: none"> Generating the XML File for Inventories
Accounting Books and Bank Statements XML Files	January 2017	The Localizations for Poland Implementation guide has been updated with information about generating unified audit XML files for accounting books and bank statements. These changes are associated with Bug Number 24846008.	See these topics: <ul style="list-style-type: none"> Generating the XML File for Accounting Books Generating the XML File for Bank Statements
Sales and Purchase VAT Registers and VAT Invoices XML Files	November 2016	The Localizations for Poland Implementation guide has been updated with information about generating unified audit XML files for Sales and Purchase VAT Registers and VAT Invoices. This enhancement is to support new reporting requirement for Poland.	See this topic: <ul style="list-style-type: none"> Generating Unified Audit Files Poland

Enhancement	Publication Date	Description	Documentation
Voucher Match Automation for Poland	May 2016	<p>The Polish software is modified to support using Voucher Match Automation (VMA) process in Poland. When you use the VMA process for Polish transactions, you must enter additional voucher information before the process will match receipt lines to invoice lines. You use the Batch Voucher Additional Information program (P74P411Z) to enter the additional information, which is used in VAT reports. The system saves the information that you enter to the F0411Z1 Batch Tag File - POL table (F74P411Z).</p> <p>These changes are associated with Bug Number 22864234.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> Working with Voucher Match Automation for Poland

Portugal

This table lists the updates associated with Portugal.

Enhancement	Publication Date	Description	Documentation
Portugal - Include Payments Section 4.4 in Portugal SAFT Report	February 2023	<p>The JD Edwards EnterpriseOne Portugal Localization system has been enhanced to include payment details under section 4.4 in Portugal SAFT report. You can now use the SAFT report (R74L3001) for printing payment details along with the invoices. The JD Edwards EnterpriseOne Applications Localizations for Portugal Implementation Guide has been updated with this information.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> Payment Type (74L/PA) Payment Mechanism (74L/PI) Generating the SAFT-PT Report
Portugal - Include QR Code on Invoices and Shipping Documents	July 2022	<p>The JD Edwards EnterpriseOne Applications Localizations for Portugal Implementation Guide has been updated with the information about setting up a two-dimensional barcode in invoices and other shipping documents.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> Understanding Two-Dimensional Barcode (QR Code)

Enhancement	Publication Date	Description	Documentation
Portugal: Include ATCUD on Invoices and SAFT Files	June 2022	The JD Edwards EnterpriseOne Applications Localizations for Portugal Implementation Guide has been updated with information about the unique document code (ATCUD) and a new form that has been added to set up the ATCUD code in the Set Up Next Numbers for Legal Document Next Number program (P7400001). The guide has also been updated with information about a new row exit in the Manage Tax Authority Validation Code - POR - 74L form.	See these topics: <ul style="list-style-type: none"> • Setting Up Tax Authority Validation Code • Understanding Unique Document Code (ATCUD) • Forms Used Set Next Numbers Legal Documents(ATCUD)
Map Multiple G/L Accounts with the Same Referential Account	December 2021	The JD Edwards EnterpriseOne system has been updated to map multiple G/L accounts to a single referential account. The JD Edwards EnterpriseOne Applications Localizations for Portugal Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Understanding Account Mapping
Exclude Non-Portugal Sales Orders	November 2018	The Localizations for Portugal Implementation Guide has been updated to include information about a processing option that excludes foreign transactions from the Movement of Goods Information Extract report (R74L3002).	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for the Movement of Goods Information Extract Report (R74L3002)
Portugal - Spares Consumption Data Section 4.3 - SAFT	October 2018	The Localizations for Portugal Implementation Guide has been updated to include information about the new Working Document section	See these topics: <ul style="list-style-type: none"> • Setting Processing Options for SAFT Extractor (R74L30001)

Enhancement	Publication Date	Description	Documentation
		added in the SAFT-PT Extractor report (R74L3001).	<ul style="list-style-type: none"> • <i>Generating the SAFT-PT Report</i>
Reprint Shipping Documents with AT Doc Code ID	August 2018	The Localizations for Portugal Implementation Guide has been updated to include information about reprinting shipping documents with the AT identification codes.	See this topic: <ul style="list-style-type: none"> • <i>Generating the Movement of Goods Information Extract Report</i>
Portugal Legal Number for Shipping Documents	June 2018	The Localizations for Portugal Implementation Guide has been updated to include information about the Portugal legal number requirement for shipping documents.	See these topics: <ul style="list-style-type: none"> • <i>Understanding the Portugal Legal Number Requirement</i> • <i>Working with the Movement of Goods Extract Report (R74L3002)</i> • <i>Working with the Parse XML Response Report (R74L3003)</i> • <i>Reviewing the Exported Transactions Information</i>
SAFT-PT Layout Changes 2017	June 2017	The Localizations for Portugal Implementation Guide has been updated to include the information for SAFT-PT layout changes 2017.	See the following topics: <ul style="list-style-type: none"> • <i>Understanding SAFT-PT</i> • <i>Understanding Chart of Accounts</i> • <i>Setting Up UDCs to Generate SAFT-PT XML</i> • <i>Setting Processing Options for SAFT Extractor (R74L3001)</i>

Spain

This table lists the updates associated with Spain.

Enhancement	Publication Date	Description	Documentation
Issued Invoice Register Updates	February 2019	The Localizations for Spain Implementation Guide has been updated to include information about the new application, Related Invoices for CN/DN (P7430016). You can use this application to provide original document details for a debit note or credit note and associate the details with the debit note or credit note.	See these topics: <ul style="list-style-type: none"> • <i>Understanding the Related Invoices for CN/DN Program (P7430016)</i> • <i>Generating the Issued Invoice Register – ESP – 00 Report (R74S600)</i>
Simplified Invoice Identification	December 2018	The Localizations for Spain Implementation Guide has been updated to include information about the solution provided to identify the invoice type as the simplified invoice. These changes are associated with Bug Number 28700933.	See this topic: <ul style="list-style-type: none"> • <i>Setting Up UDCs for Online VAT Register</i>
Received Invoice Register Updates	December 2018	The Localizations for Spain Implementation Guide has been updated to include information about the new Vouchers Related to Debit Note/ Credit Note program (P700401). Use this program added to provide original document details and associate that with the debit note or credit note.	See these topics: <ul style="list-style-type: none"> • <i>Understanding the Vouchers Related to Debit Note/ Credit Note Program (P700401)</i> • <i>Generating Received Invoices Register - Additions and Modifications - ES Report (R74S601)</i>
Modifications to Online VAT Registers	March 2018	The Localizations for Spain Implementation Guide has been updated to include	See these topics:

Enhancement	Publication Date	Description	Documentation
		<p>information about modifications to the online VAT registers.</p> <p>These updates are associated with Bug Number 26532069.</p>	<ul style="list-style-type: none"> • <i>Generating the Issued Invoice Register - ESP - 00 Report (R74S600)</i> • <i>Generating Received Invoices Register - Additions and Modifications - ES Report (R74S601)</i>
Modifications to Online VAT Registers	February 2018	<p>The Localizations for Spain Implementation Guide has been updated to include information about modifications to the online VAT registers.</p> <p>These updates are associated with Bug Number 26578597.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Generating Received Invoices Register - Additions and Modifications - ES Report (R74S601)</i> • <i>Generating Parse XML Response - Spain - 74S Report (R74S300)</i>
Online VAT (SII) – Annual Tributary	January 2018	<p>The Localizations for Spain Implementation Guide has been updated to include information about processing the annual tributary register.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Understanding the Annual Tributary Response Status - Spain - 74S Program (P74S602)</i> • <i>Generating the Annual Tributary Register - Spain - 74S Report (R74S605)</i>
Online VAT Registers (SII): Investment Goods	November 2017	<p>The Localizations for Spain Implementation Guide has been updated to include information about processing the investment goods register.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Processing Online VAT Register</i> • <i>Working with Online VAT Register Reports</i>
Intra-Community Registers	July 2017	<p>The Localizations for Spain Implementation Guide has been updated to include the information for generating Intra-Community Register reports.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • <i>Processing Online VAT Register for Spain</i>
Added Online VAT Registers (SII)	July 2017	<p>The Localizations for Spain Implementation Guide has been updated to include information about</p>	<p>See the following topics:</p> <ul style="list-style-type: none"> • <i>Processing Online VAT Register for Spain</i>

Enhancement	Publication Date	Description	Documentation
		Processing the Online VAT Register.	

Sweden

This table lists the updates associated with Sweden.

Enhancement	Publication Date	Description	Documentation
Data Security for Bank Account Numbers	July 2021	The JD Edwards EnterpriseOne software now masks the bank account numbers. However, you have the option to unmask them in the applications as required. The JD Edwards EnterpriseOne Applications Localizations for Sweden Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • Setting Up Enterprise Information for Sweden

Switzerland

This table lists the updates associated with Switzerland.

Enhancement	Publication Date	Description	Documentation
Swiss - ESR Payments XML Upload	September 2018	The Localizations for Switzerland Implementation Guide has been updated to include information about importing the XML format of the ESR payment information and uploading it to the F03B13Z1 table.	See these topics: <ul style="list-style-type: none"> • Understanding ESR Payment Slips for Switzerland • Uploading ESR Payments Information from XML File

Taiwan

This table lists the updates associated with Taiwan.

Enhancement	Publication Date	Description	Documentation
e-GUI for Vouchers	December 2019	A new feature has been introduced to extract the voucher information, and submit the information to the Taiwan Tax Authority to generate the e-GUI number. The JD Edwards EnterpriseOne Applications Localizations for Taiwan Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • Updating Additional Information in Vouchers • Activating e-GUI Additional Information for Vouchers • Understanding the Extract AP GUI Tax Filing Data Program
e-GUI for Sales and AR Invoices	October 2019	According to a regulation introduced by the Taiwan Tax Authority, the Electronic Government Uniform Invoice (e-GUI) number must replace the current Computer Government Uniform Invoice (c-GUI) number. A new feature has been introduced to extract the sales and accounts receivable invoice information, and submit the information to the Taiwan Tax Authority to generate the e-GUI number. The JD Edwards EnterpriseOne Applications Localizations for Taiwan Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Working with e-GUI for Invoices in Taiwan (Release 9.2 Update) • Setting Up User-Defined Codes for GUI/VAT • Setting Up Document Type Additional Information for e-GUI (Release 9.2 Update) • Disabling Automatic GUI/VAT Creation From Multi-SO Program(R75T0040) during Sales Order Print Process

The Netherlands

This table lists the updates associated with the Netherlands.

Enhancement	Publication Date	Description	Documentation
Data Security for Bank Account Numbers	July 2021	The JD Edwards EnterpriseOne software	See this topic:

Enhancement	Publication Date	Description	Documentation
		now masks the bank account numbers. However, you have the option to unmask them in the applications as required. The JD Edwards EnterpriseOne Applications Localizations for the Netherlands Implementation Guide has been updated with this information.	<ul style="list-style-type: none"> Setting Up Bank Information in the Netherlands

United Kingdom

This table lists the updates associated with the United Kingdom.

Enhancement	Publication Date	Description	Documentation
New Processing Option AAI Item Number Added to CIS Calculate Withholding - UK Report (R74U04580)	May 2021	A new processing option, AAI Item Number, has been added to the CIS Calculate Withholding - UK report (R74U04580). This option enables you to configure multiple accounts for different companies using the Work with Automatic Accounting Instructions program (P0012). The JD Edwards EnterpriseOne Applications Localizations for the United Kingdom and Ireland Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> G/L Offset
EORI Number for EU Customers	February 2021	The JD Edwards EnterpriseOne software for the United Kingdom has been updated to include the EORI number feature for UK customers. The JD Edwards EnterpriseOne Localizations for the United Kingdom and Ireland Implementation Guide has been updated to include this information. These changes are associated with Bug Number 31997880.	See this topic: <ul style="list-style-type: none"> Setting Up EORI Number for the United Kingdom

Enhancement	Publication Date	Description	Documentation
Updates to Ireland Domestic Debit Bank Format (R03B575IE)	August 2020	The JD Edwards EnterpriseOne Applications Localizations for the United Kingdom and Ireland Implementation Guide has been updated to include the updated format details for the Domestic Bank Debit Format report (R03B575IE). These changes are associated with Bug Number 31551586.	See this topic: <ul style="list-style-type: none"> • Setting Up Payment Formats for Ireland
Monthly Return Amendments	April 2017	The Localizations for United Kingdom and Ireland Implementation Guide has been updated to include information about how to generate monthly return amendments.	See these topics: <ul style="list-style-type: none"> • Understanding the Monthly Return • Generating the Monthly Return Amendments

Venezuela

This table lists the updates associated with Venezuela.

Enhancement	Publication Date	Description	Documentation
New Processing Options for ISLR Withholding Calculation (R76V4580A)	June 2019	The Venezuela Implementation Guide has been updated with information about new processing options for ISLR Withholding Calculation (R76V4580A).	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for I.S.L.R

Mobile Applications Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne One Mobile Applications implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
Mobile Applications Sustaining Support	November 2020	JD Edwards EnterpriseOne will no longer certify MAF-based mobile applications on any new operating systems after Android 10 and iOS 13. The JD Edwards EnterpriseOne Applications Mobile Enterprise Implementation Guide has been updated to remove the download information for these applications.	See the JD Edwards EnterpriseOne Applications Mobile Enterprise Applications Implementation Guide.
Oracle Mobile Application Framework	April 2020	Android 10 and iOS 13 are the last operating systems that JD Edwards will certify for mobile applications developed on Oracle Mobile Application Framework (MAF).	See the JD Edwards EnterpriseOne Applications Mobile Enterprise Applications Implementation Guide.
New Employee Time Entry Application for Smartphone	November 2017	The Mobile Applications Implementation Guide has been updated with the new Employee Time Entry application for smartphone.	See this topic: <ul style="list-style-type: none"> Employee Time Entry Mobile Application (Release 9.2 update)
New Mobile Applications for Tablet and Updated Barcode Scanning	October 2017	The Mobile Applications Implementation Guide has been updated with new applications for tablet: Employee Time Entry, Inventory Transfer, and Cycle Count. The guide has also been updated with information about support for barcode scanning for mobile applications.	See these topics: <ul style="list-style-type: none"> Employee Time Entry Mobile Application (Release 9.2 update) Inventory Transfer Mobile Application (Release 9.2 update) Cycle Count Mobile Application (Release 9.2 update) Understanding Mobile Barcode Scanning
Support for Barcode Scanning	April 2017	The Mobile Applications Implementation Guide has been updated with information about support for barcode scanning in these mobile applications: Manage Customer Equipment tablet and smartphone Manage Equipment tablet and smartphone	You can access the Mobile Applications Implementation Guide here: <ul style="list-style-type: none"> Introduction to EnterpriseOne Mobile Applications

Enhancement	Publication Date	Description	Documentation
		<p>Quick Case Entry smartphone</p> <p>Service Work Order Time Entry tablet and smartphone</p> <p>Equipment Work Order Time Entry tablet and smartphone</p> <p>Conditioned Based Maintenance Alert tablet and smartphone</p> <p>Manage My Cases smartphone</p> <p>Field Progress Entry tablet and smartphone</p> <p>Project Time Entry tablet and smartphone</p>	
<p>Updates to the Manage Customer Equipment Mobile Tablet and Smartphone Application</p>	<p>January 2017</p>	<p>The Mobile Applications Implementation guide has been updated to include information about searching for equipment within a user-defined proximity.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Differences and Limitations</i> • <i>Setting User Preferences for the Manage Customer Equipment Mobile Applications</i> • <i>Searching for Equipment within a User-Defined Proximity Using the Manage Customer Equipment Mobile Tablet Application (Release 9.2 Update)</i> • <i>Searching for Equipment within a User-Defined Proximity Using the Manage Customer Equipment Mobile Smartphone Application (Release 9.2 Update)</i>
<p>Updates to the Contact Customer Mobile Tablet and Smartphone Application</p>	<p>November 2016</p>	<p>The Mobile applications Implementation guide has been updated to include information about searching for customers within a user-defined proximity.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Setting User Preferences for the Contact Customer Mobile Applications</i> • <i>Searching for Customers within a User-Defined Proximity</i>

Enhancement	Publication Date	Description	Documentation
			<p><i>Using the Contact Customer Mobile Tablet Application</i></p> <ul style="list-style-type: none"> • <i>Searching for Customers within a User-Defined Proximity Using the Contact Customer Mobile Smartphone Application</i>
Support for Barcode Scanning	November 2016	<p>The Mobile Applications Implementation guide has been updated with information about support for barcode scanning in these mobile applications:</p> <ul style="list-style-type: none"> • Create Service Orders tablet • Create Equipment Work Orders tablet • Inventory Availability tablet and smartphone • Manage My Work Orders tablet and smartphone • Search Sales Order tablet and smartphone • Warehouse Availability tablet 	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Create Equipment Work Orders Mobile Application</i> • <i>Manage My Work Orders Mobile Applications</i> • <i>Create Service Orders Mobile Application</i> • <i>Inventory Availability Mobile Applications</i> • <i>Search Sales Order Mobile Applications</i> • <i>Warehouse Availability Mobile Application</i>
Sales Order Entry Mobile Tablet Application (M42104) is now Order Entry Mobile Tablet Application (M42010)	September 2016	<p>The JD Edwards EnterpriseOne Sales Order Entry mobile tablet application (M42104) has been renamed to JD Edwards EnterpriseOne Order Entry mobile tablet application (M42010).</p> <p>This information has been updated in the Mobile Applications Implementation guide.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • <i>Sales Order Entry Mobile Application</i>
Barcode Scanning in the Product Price and Availability Mobile Applications	September 2016	<p>The Mobile Applications Implementation guide has been updated with information about support for barcode scanning in the Product Price and Availability mobile applications.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • <i>Reviewing Product Price and Item Detail Availability Information Using a Mobile Tablet</i> • <i>Reviewing Product Price and Item Detail</i>

Enhancement	Publication Date	Description	Documentation
			Availability Information Using a Mobile Smartphone
Updates to the Expense Entry Mobile Smartphone Application	July 2016	The Mobile applications Implementation guide has been updated to include information about entering credit card transactions and summary receipt items to an expense report.	See these topics: <ul style="list-style-type: none"> Entering a Summary Expense Using the Mobile Expense Entry Smartphone Application (Release 9.2 Update) Entering Credit Card Expenses Using the Mobile Expense Entry Smartphone Application (Release 9.2 Update)

One View Reporting Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne One View Reporting implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
Exclude Summary Line from Being Counted in Watchlist	November 2019	The JD Edwards EnterpriseOne Applications One View Watchlists Implementation Guide has been updated with information about the summary row option in the Watchlist Manager Panel. Users can update the presence of a summary row in the watchlist.	See this topic: <ul style="list-style-type: none"> Adding a One View Watchlist
Hiding Calculated Profits in P42270 Application	December 2018	The One View Reporting User Guide has been updated to include information about the option to hide the Calculated Profits column in the Open Sales Inquiry program (P42270). These changes are associated with Bug Number 21885820.	See this topic: <ul style="list-style-type: none"> One View Open Sales Inquiry

Enhancement	Publication Date	Description	Documentation
Bypass Processing for Watchlists	April 2017	The Watchlist Manager now includes a new field, "Bypass Form Processing," which enables you to process data for your Watchlists directly from the database, decreasing the time it takes to return results by bypassing any application processing.	See this topic: <ul style="list-style-type: none"> • Adding a One View Watchlist
Watchlist Mobile Application	April 2017	The new EnterpriseOne Watchlists Mobile application (M95H01) provides access to One View Watchlists from your mobile device.	See this topic: <ul style="list-style-type: none"> • Using the EnterpriseOne Watchlists Mobile Application
Using Data Browser to Create Watchlists	November 2016	Updated the One View Watchlists Implementation Guide to include the information that users can create the Watchlists using the Data Browser.	See these topics: <ul style="list-style-type: none"> • One View Watchlists Overview • Viewing One View Watchlists
New Tutorials for One View Financial Statements	July 2016	Links to new tutorials are added to the guide.	See these topics: <ul style="list-style-type: none"> • Creating Layout Versions • Creating Statement Versions • Applying Formatting for Financial Statements • Generating a Financial Statement • Validations for Sections in Statement Definitions • Previewing Report Definitions
Editing One View Reports	July 2016	The One View Reporting User Guide has been updated with notes stating that you cannot copy a One View report or edit a report definition when using a List View grid format.	See these topics: <ul style="list-style-type: none"> • Copying a One View Report • Editing the Report Definition
Health and Safety Management	June 2016	The One View Reporting Implementation guide has been updated to include information about	See these topics:

Enhancement	Publication Date	Description	Documentation
		the special processing options for the One Incident Summary Inquiry, One View Incident People Inquiry, One View Incident Equipment Inquiry, One View Incident Environmental Inquiry, and One View Safety Statistics Inquiry applications in the Health and Safety chapter.	<ul style="list-style-type: none"> • One View Incident Summary Inquiry (P54HS220) • One View Incident People Inquiry (P54HS230) • One View Incident Equipment Inquiry (P54HS240) • One View Environmental Incident Inquiry (P54HS250) • One View Safety Statistics Inquiry (P54HS260)
Outbound Inventory Management	April 2016	The One View Reporting User Guide has been updated to include three new reports for Outbound Inventory Management.	See these topics: <ul style="list-style-type: none"> • Outbound Agreement Status Analysis • Outbound Inventory Valuation Analysis by Customer • Outbound Sales Analysis
Links to One View Financial Statements Tutorial	February 2016	Links to tutorials were added to the guide.	See these topics: <ul style="list-style-type: none"> • Overview of One View Financial Statements • Creating Column Definitions • Understanding the Data with Grouping Elements Row Definition Type • Understanding the Subtotal Row Definition Type • Creating a Statement Definition

Project Management Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Project Management implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
Ability to Use a Combination of Wildcard Character and Specific Values in Option Cost Detail Form	April 2023	The enhanced Option Master Maintenance program (P44H401) enables you to use a combination of wildcard and specific values for takeoff records in the Option Cost Detail form. This facilitates accurate pricing for current options along with the current cost information. The JD Edwards EnterpriseOne Applications Homebuilder Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Updating Option Cost Detail
Copying a Job to Multiple Jobs	April 2022	A new feature in the Work with Job Master program enables you to copy a job's details to a single job or to multiple jobs. The JD Edwards EnterpriseOne Applications Job Cost Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Creating Cost Code Structures
Calculate Tax	January 2022	A new processing option Calculate Tax has been added to the Auto Voucher (R44H702) and the Voucher Workbench (P44H702) programs. The JD Edwards EnterpriseOne Applications Homebuilder Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • "Process" • "Process"
Setting Processing Options for Profit Recognition Build (R51800)	January 2022	The processing option Projected Final Cost in the Profit Recognition Build program (R51800) has been updated. The JD Edwards EnterpriseOne Job Cost Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Process
Improved Supplier Determination Process for Takeoff Contracts	March 2021	The Supplier To-Be-Determined process for takeoff contracts is improved to closely mimic the Supplier To-Be-Determined process for bid contracts. The assignment process of dynamically selecting the eligible supplier is simplified for takeoff contracts, eliminating customization, which is otherwise needed for manually restricting the assignment of non-eligible suppliers to the takeoff contract. The JD Edwards EnterpriseOne Applications Home Builder guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Assignment Status • Assigning Suppliers to TBD Records • Understanding Supplier Assignment to Areas
Ability to Process Zero-Dollar Invoice in Contract and Service Billing	March 2021	The Contract and Service Billing process now provides users the option to create zero-dollar invoices in the Accounts Receivable system for zero-dollar billable contracts and service work orders. A new processing option has been added in the Journal Generation and Create AR Entries batch program to support this capability. The JD Edwards EnterpriseOne Applications Contract and Service Billing Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • "Setting Processing Options for Journal Generation (R48131)" • "Setting Processing Options for Create A/R Entries (R48199)"

Enhancement	Publication Date	Description	Documentation
Ability to Change to Cancellation Date During Commitment Cancellation	September 2020	<p>The Lot Start Workfile program has been updated to enable users to enter the cancellation date in the new Cancel Date field during cancellation of an EPO commitment. The JD Edwards EnterpriseOne Applications Homebuilder Management Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 21365227.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Canceling Workfile Records
Project Status Inquiry UDC and Next Number Update	July 2020	<p>The UDCs for Project Status Inquiry are now set up in system 51. Previously, the UDCs were set up in system 51X. In addition, the Next Numbers for Project Status Inquiry are now set up on Line 8 of system 51. Previously, the Next Numbers were set up on Line 1 of system 51X. The JD Edwards EnterpriseOne Applications Job Cost Implementation Guide has been updated with this information.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • UDCs for Project Status Inquiry • Setting Up Next Numbers
Project Status Inquiry	April 2020	<p>Project status inquiry enables users to view job and cost details for projects in different configurations. Users can define specific parameters for the data that they want to view. The JD Edwards EnterpriseOne Applications Job Cost Implementation Guide has been updated to include information about the project status inquiry feature.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Understanding Setup for Project Status Inquiry (Release 9.2 Update) • Setting Up Columns, Formulas, and Visual Alerts (Release 9.2 Update) • Selecting Job and Billing Data to View (Release 9.2 Update) • Viewing Job and Billing Data (Release 9.2 Update) • Generating Job and Billing Data to View Later (Release 9.2 Update) • Working With Saved Results (Release 9.2 Update)
Option to Copy an Existing Job Forecast to a New Job Forecast	March 2020	<p>The Work With Job Forecast form (P51F100) has been updated with a copy button to enable users to copy an existing forecast (with its media attachments and remarks) to a new forecast with the same job. The JD Edwards EnterpriseOne Applications Advanced Job Forecasting Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 22990397.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Copying Job Forecasts

Enhancement	Publication Date	Description	Documentation
Voiding Invoice Update	January 2020	When voiding an invoice, users must also void the General Ledger batch. The JD Edwards EnterpriseOne Applications Contract and Service Billing Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Understanding Final Invoice Voids
New Processing Option for Change Request Entry Program (P5310)	July 2019	The Change Management Implementation Guide has been updated to include information about the new processing option, Revenue Values, in the Contract Commit tab.	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for Change Request Entry (P5310)
New Processing Options for the R48131 and P5202 Programs	May 2019	<p>The processing option F03B11 Remark Field has been added to the Journal Generation program (R48131) and the processing option Scheduled Quantity has been added to the Contract Billing Line Details program (P5202).</p> <p>The Contract and Service Billing Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 27505640 and 27492380.</p>	See these topics: <ul style="list-style-type: none"> • Setting Processing Options for Journal Generation (R48131) • Setting Processing Options for Contract Billing Line Details (P5202)
Earned Amount Calculation Updates	January 2019	The Job Cost Implementation Guide has been updated to include information about a new processing option to calculate the earned cost and revenue amounts when the amounts are reversed for the prior period.	See these topics: <ul style="list-style-type: none"> • Setting Processing Options for Profit Recognition Build (R51800) • Setting Processing Options for Group Job Adjustments (P5144) • Setting Processing Options for Single Job Adjustments (P51440) • Setting Processing Options for Create Journal Entries (R51444)
Markup Table Updates	May 2018	<p>The Contract and Service Billing Implementation Guide has been updated to indicate that users can use blank and wildcard account ranges when setting up a markup table using the Billing Rate/Markup Table program (P48096).</p> <p>These changes are associated with Bug Number 25852491.</p>	See this topic: <ul style="list-style-type: none"> • Setting Up a Billing Rate and Markup Table
Preconfigured Notifications	April 2018	Preconfigured notifications are available for the JD Edwards EnterpriseOne Job Cost system.	See this topic:

Enhancement	Publication Date	Description	Documentation
			<ul style="list-style-type: none"> Delivered User Defined Objects for Job Cost (Release 9.2 Update)
Distributable Accounts for Joint Ventures	October 2017	The JD Edwards EnterpriseOne Applications Job Cost Implementation Guide has been updated with information about how users can define distributable accounts for joint ventures from the Job Cost Code Structures program (P51091).	See this topic: <ul style="list-style-type: none"> Understanding Chart Types
New Processing Option for Profit Recognition Build Program (R51800)	July 2017	The Job Cost Implementation Guide has been updated with information about a new processing option for the R51800 program for threshold processing. This update is associated with bug 25470938.	See this topic: <ul style="list-style-type: none"> Setting Processing Options for Profit Recognition Build (R51800)
Advanced Job Forecasting Methods of Computation	June 2017	The Advanced Job Forecasting Implementation Guide has been updated with the computation methods for calculation of MOC W, MOC Y, and MOC Z. This change is based on Bug Number 26239034.	See this topic: <ul style="list-style-type: none"> Understanding Job Forecast Creation
Updates to the Original Budgets	March 2017	The job Cost Implementation guide is been updated with the information about the category codes for the original budgets.	See these topics: <ul style="list-style-type: none"> Understanding Original Budgets Entering Original Budgets
Amounts Used for % of Limit Calculations	December 2016	The Contract and Service Billing Implementation Guide has been updated to include information about how to review the completion status of a contract for billing lines.	See this topic: <ul style="list-style-type: none"> Working With Invoice History
Setting Processing Options for Lot Start Workfile Generation - Update on VAT Tax Calculation	November 2016	The Homebuilder Management Implementation Guide has been updated to include the VAT tax calculation processing option.	See this topic: <ul style="list-style-type: none"> Setting Processing Options for Lot Start Workfile Generation (R44H700)
New Processing Option for P5310	November 2016	The processing options for the Change Request Entry program (P5310) have been updated to enable users to specify which G/L date to use for a change request. This change is associated with Bug Number 25048555.	See this topic: <ul style="list-style-type: none"> Setting Processing Options for Change Request Entry (P5310)

Enhancement	Publication Date	Description	Documentation
FASB/IASB Revenue Recognition for Job Cost	November 2016	<p>The Job Cost implementation guide has been updated to include information on creating obsolete profit recognition records and tracking projected final amounts for a job by subledger/subledger type.</p> <p>These changes are associated with Bug Number 25296443.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Removing a Recognition Version • Deleting Obsolete Profit Recognition Records • Extended Job Information • Setting Processing Options for Job Cost Master Revisions • Extended Job Master • Understanding Job Progress
FASB/IASB Revenue Recognition for Contract Management	November 2016	<p>The Contract and Service Billing implementation guide has been updated to include information on reviewing A/R revenue recognition entries related to a contract or to the selected billing line on a contract.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Working with Invoice History • Setting Processing Options for Contract Master Revisions (P5201)
FASB/IASB Revenue Recognition for Homebuilder Management	November 2016	<p>The Homebuilder Management implementation guide has been updated to include information on tracking projected final amounts for a job by subledger/subledger type.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Up Communities • Setting Up Lots
Prior Period Current Revised EAC and ETC Calculation	August 2016	<p>The way in which current revised estimate at completion (EAC) and current revised estimate to complete (ETC) is pulled into a new forecast from a prior forecast has changed.</p> <p>This change is associated with Bug Number 24388051.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Understanding Job Forecast Creation
Create Job Forecast Program Updates	August 2016	<p>Two new processing options were added to the Create Job Forecast program (P51F100). These options enable users to copy attachments from previous forecasts to a new forecast, and specify whether the system displays a warning when changing the forecast status.</p> <p>These changes are associated with Bug Number 24289342.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Processing Options for the Create Job Forecast Program (P51F100)
Restricting Forecast Status Changes	July 2016	<p>The Advanced Job Forecasting module was updated to require users to move a forecast to status 50 (In Review) before they can move it to status 90 (Approved).</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Reviewing and Approving Job Forecasts

Enhancement	Publication Date	Description	Documentation
		These changes are associated with Bug Number 23703592.	
Job Cost: Method of Computation R Updated	June 2016	The Job Cost Implementation Guide has been updated to include new information about how method of computation R is calculated.	See this topic: <ul style="list-style-type: none"> • Method R (Revenue: Unit Price Contract)
Job Forecast Approval Changes and Regenerating F0902 Records	June 2016	<p>The Advanced Job Forecasting Implementation Guide has been updated to include information about using status code 95. Users must first move a forecast to status code 90 before they can move it to status code 95.</p> <p>Additionally, instructions for regenerating corrupt F0902 records using the R51F110 have been added.</p> <p>These changes are associated with Bug Number 23577837.</p>	See this topic: <ul style="list-style-type: none"> • Reviewing and Approving Job Forecasts
Alternate Ledger for Profit Recognition	April 2016	<p>The Advanced Job Forecasting system was updated to enable users to specify an alternate ledger, and populate that ledger with forecast amounts after the forecast is approved. The amount in the alternate ledger can then be used in profit recognition processing.</p> <p>These changes are associated with Bug Number 22837645.</p>	See this topic: <ul style="list-style-type: none"> • Reviewing and Approving Job Forecasts
Account Level of Rollup and Additional Advanced Job Forecasting Updates	April 2016	<p>The Advanced Job Forecasting guide has been updated to include the Account Level of Rollup feature. This feature enables users to summarize detail accounts under lower-level accounts for forecasting purposes.</p> <p>Additionally, several minor updates have been made to enable users to override G/L dates when forecasting, and specify whether date editing occurs on the forecast.</p> <p>These changes are associated with Bug Numbers 23037292, 23037328, 23037347, and 23037360.</p>	See these topics: <ul style="list-style-type: none"> • Setting Processing Options for the Update Projected Final for User-Defined MOC Program (R51F140) • Creating Job Forecasts • Setting Processing Options for the Update Job Forecast Status Program (R51F110) • Generating Profit Recognition in the Job Cost Implementation Guide.
FASB/IASB Revenue Recognition for Job Cost	April 2016	The JD Edwards EnterpriseOne Job Cost guide has been updated to include a new chapter that discusses how to use revenue performance obligations to track specific costs and revenue for obligations within a job.	See this topic: <ul style="list-style-type: none"> • Working with Revenue Performance Obligations

Enhancement	Publication Date	Description	Documentation
Persona Components for the Homebuilder Industry	February 2016	The Homebuilder Management Implementation Guide has been updated to include a new chapter that describes the persona components available for the homebuilder industry. Persona components include EnterpriseOne pages, One View Watchlists, and queries. These changes are associated with Bug Number 22309506.	See this topic: <ul style="list-style-type: none"> • Using Homebuilder Personas
Advanced Job Forecasting System	October 2015	A new system, Advanced Job Forecasting, has been created. This new system enables users to create user-defined methods of computation to calculate projected final amounts for project costing. This new system also enables users to create detailed forecasts that accurately reflect the projected final costs of a job. This system must be used in conjunction with the Job Cost system, and is available as an update to 9.2 base software.	See this topic: <ul style="list-style-type: none"> • Introduction to Advanced Job Forecasting

Supply Chain Management and Manufacturing (SCM and MFG) Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Supply Chain Management and Manufacturing implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
Order Preparation and Delivery Date Preference Based on Workday Calendar	January 2024	The Grower Management applications are modified to improve the user experience and enrich the overall functionality. The JD Edwards EnterpriseOne Applications Grower Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Preference • Example: Applying Dates for Products with the Delivery Date Preference • Example: Applying Dates for Products with the Order Preparation Days Preference
Weigh Tags Processing Usability Enhancements	January 2024	The Grower Management applications are modified to improve the user experience and enrich the overall functionality. The JD Edwards EnterpriseOne Applications Grower Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Versions • General
Allow Inventory Locations to be Put on Hold	November 2023	JD Edwards provides the ability to control the availability and movement of inventory in and out of a location. A	See this topic:

Enhancement	Publication Date	Description	Documentation
		Location Hold field in the Location Master defines what kind of transactions are allowed in an inventory location and takes precedence over the Lot Status in the Item Location table. The JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide has been updated to include this information.	<i>Allowing Inventory Location to be Put on Hold</i>
Enterprise Automation for Logistics	November 2023	The JD Edwards EnterpriseOne Applications Transportation Management Implementation Guide has been updated to include information about improving enterprise-wide operations through integrated automation and generated data. The process flow in sample EnterpriseOne pages for Logistics is also included in the guide.	See these topics: <i>Enterprise Automation for JD Edwards EnterpriseOne Logistics</i>
Blend Lot Trace/Track Auditing	November 2023	The JD Edwards EnterpriseOne Applications Blend Management Implementation Guide has been updated with information on the addition of batch and interactive programs that support auditing requirements for the wine industry. These programs enable you to improve the accuracy of data captured during an audit, eliminate ambiguity in audit reports, and demonstrate compliance throughout the audit trail.	See these topics: <ul style="list-style-type: none"> <i>Forms Used to Trace and Track Operations</i> <i>Advanced Blend Lot Trace/Track</i>
Automated Safety Stock Population	November 2023	The JD Edwards provides the ability to have safety stock quantities calculated and populated by the system thus eliminating the need to manually maintain them. The JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide and the JD Edwards EnterpriseOne Requirements Planning Implementation Guide have been updated to include this information.	See these topics: <ul style="list-style-type: none"> <i>Entering Item Quantities</i> <i>Understanding Automated Safety Stock Population (Release 9.2 Update)</i>
Usability Enhancements in Transportation Management	June 2023	The JD Edwards EnterpriseOne Sales Order Management Implementation Guide has been updated with information about a new processing option in the Shipment Confirmation program (P4205). This processing option enables you to segregate partial shipment into new lines.	See these topics: <i>Defaults</i>
Usability Enhancements in Transportation Management	June 2023	The Transportation Management system has been enhanced to validate the actual ship date and purge loads information. The JD Edwards EnterpriseOne Transportation Management Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> <i>Purging Loads (Release 9.2)</i> <i>Shipment Confirmation</i> <i>Load Confirmation</i>
Adding Purchase Orders from Outside Operations	May 2023	The JD Edwards EnterpriseOne has enhanced the Work With Manufacturing Work Orders program (P48013) to automatically update the quantities and dates of the outside operation purchase order whenever the routing instruction information is modified. JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated with this information.	See these topics: <i>Adding Purchase Orders from Outside Operations</i>
Optimized Maintenance Work Order Display	April 2023	In addition to general performance improvements, maintenance work order management applications have been enhanced to enable system administrators to set a limit on the number of work orders to initially display when child assets are included in an inquiry. This eliminates potential display problems with large	See these topics: <ul style="list-style-type: none"> <i>Paging Improvements (13/PI)</i> <i>General Tab</i>

Enhancement	Publication Date	Description	Documentation
		numbers of child assets due to database restrictions. The JD Edwards EnterpriseOne Applications Capital Asset Management Implementation Guide and the JD Edwards EnterpriseOne Applications Work Orders Implementation Guide have been updated to include this information.	
Work Order Component Requested Date Option	March 2023	The Order Processing program (R31410) and Parts List program (P3111) now includes a new processing option. This processing option enables you to specify if the component requested dates must be based on the work order start date or match the start date of the operation consuming the component. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Parts List • Understanding Parts List Requirements • Process
Enhanced Support for Grower Interoperability Process	March 2023	JD Edwards EnterpriseOne has added new applications and tables to support the grower interoperability process. These new applications enable the system to capture, store, and purge all weigh tag information from subsidiary tables into a single table. The JD Edwards EnterpriseOne Applications Blend Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Creating and Modifying Inbound Operations • Revising Inbound Transactions • Purging Transactions
Kanban Status Override	March 2023	JD Edwards EnterpriseOne now includes the Kanban Status Override program (P3163) that provides the ability to bypass standard Kanban processing and update Kanban card statuses for corrective purposes. Prior to this enhancement, the ability to reset a Kanban Status in case of an erroneous transaction was not available. The JD Edwards EnterpriseOne Applications Kanban Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Understanding Kanban Status Override (Release 9.2 Update)
Using Active Blank Batch Quantity Product Definition	March 2023	The JD Edwards EnterpriseOne system has been enhanced so that during batch bill processing, if a bill of material matches a work order quantity with an out of effect date bill of material, the system disregards that bill of material and attaches the zero bill of material (that is present and active) to the work order. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Parts List
Work Order Start Date Sync Option	March 2023	JD Edwards EnterpriseOne Work Order Processing now includes the option to automatically sync the work order header start date to match the start date of the first operation of the routing when it is attached if the calculated dates are different. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been modified to include this information.	See these topics: <ul style="list-style-type: none"> • Setting Processing Options for the Work Order Routing Program (P3112)
Option to Bypass Assigning Shipment Numbers to Non-Stock Lines	March 2023	JD Edwards Transportation Management has been enhanced with a processing option to prevent the system from assigning shipment numbers to non-stock order lines during transportation shipment confirmation. The JD Edwards EnterpriseOne Applications Transportation Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Process • Setting Processing Options for Batch Confirmation for Shipments (R49500) • Process

Enhancement	Publication Date	Description	Documentation
Option to Prevent Negative Completions	March 2023	The Work Order Completions program (P31114) and the Completions Workbench program (P3119) now include a new processing option that enables you to prevent entering negative completion quantities for work order completions. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Edits • Edits
Record All Component Units in the Component Unit of Measure	February 2023	The Units fields in the Production Cost table that indicate component item quantities now populate based on the Component Unit of Measure defined in the Item Master. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • Tables for Shop Floor Management • Understanding Inventory Issue
Display Billable Freight Line after all Order Lines for each Shipment on the Sales Order	February 2023	JD Edwards EnterpriseOne has enhanced the Freight Update and Report program to insert billable freight on a new line at the end of each shipment's order lines on the sales order. The JD Edwards EnterpriseOne Applications Transportation Management Implementation Guide has been updated to include this information.	<ul style="list-style-type: none"> • Understanding the Freight Update Process
New Repost Update On Hand Inventory Report	January 2023	The JD Edwards EnterpriseOne software has been updated to include the Repost Update On Hand Inventory report (R41995). The Repost Update On Hand Inventory report enables users to recalculate and update the Item Location Quantity On Hand field from the sum of transaction quantities in the Item Ledger records. The JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide has been updated with this information.	<ul style="list-style-type: none"> • Reviewing the Repost – Update On Hand Inventory Report (R41995) (Release 9.2 Update) • Prerequisites • R41995 – Processing Options for the Repost – Update On Hand Inventory Report
Freight Audit History Validation of Freight Adjustments and Taxes	December 2022	The Freight Audit History application has been enhanced to validate and apply freight charge adjustments and taxes to account for the accessorial charges in addition to the original freight charges during the voucher match process. The JD Edwards EnterpriseOne Transportation Management Implementation Guide has been updated with this information.	See this topic in the Transportation Management Implementation Guide: <ul style="list-style-type: none"> • Adjusting Freight Audit History
Ability to Specify G/L Dates for Freight Audit History Application	December 2022	The Freight Audit History application (P4981) has been enhanced to specify the date that the system uses as the default G/L date when making freight adjustments to shipments. The JD Edwards EnterpriseOne Transportation Management Implementation Guide has been updated with this information.	See this topic in the Transportation Management Implementation Guide: <ul style="list-style-type: none"> • Understanding Freight Audit History
Enable Batch Replenishment Programs to Validate Lot Status Groups	December 2022	JD Edwards EnterpriseOne has enhanced the Fixed Location Replenishment (R461601) and Replenishment to Random Locations (R461602) programs to give its users the flexibility to validate lot groups at the time of batch replenishment processing. The JD Edwards EnterpriseOne Applications Warehouse Management Implementation Guide has been updated to include this information.	See these topics in the Warehouse Management Implementation Guide: <ul style="list-style-type: none"> • Edits (Release 9.2 Update) • Batch Method
Uplift JDE Transportation Reports to Support Updated OTM XML Validation Schema	December 2022	The transportation management system has been enhanced to generate XML files from the Corporation Extraction (R49T70), Location Extraction (R49T80), Sales Freight Request (R49T10), Sales Order Confirmation (R49T30) and Procurement Freight Request (R49T100) reports that comply with the	See these topics in the Transportation Management Implementation Guide:

Enhancement	Publication Date	Description	Documentation
		updated XML schema validation requirements in OTM. The JD Edwards EnterpriseOne Applications Integration with Oracle Transportation Management Implementation Guide has been updated with this information.	<ul style="list-style-type: none"> • Setting the Processing Options for Corporation Extraction (R49T70) • Setting the Processing Options for Locations Extraction (R49T80) • Setting Processing Options for Sales Freight Request Export (R49T10) • Setting Processing Options for Sales Confirmation Export (R49T30) • Setting Processing Options for Procurement Freight Request Extract (R49T100)
Option to Exclude Scrap When Determining Work Order Operation Status	November 2022	The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated with a note related to the processing option 'Consider Scrap for Completed Status Code' to exclude scrap based on Work Order Operation Status.	See this topic in the Shop Floor Management Implementation Guide: <ul style="list-style-type: none"> • WO Status
Ability to Filter Data by Next Status When Using the Work With RTE (Real-Time Event) Filter Program (P4230)	October 2022	The Work With RTE Filter program (P4230) has been enhanced to enable you to filter data by the next status. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated with this information.	See these topics in the Sales Order Management Implementation Guide: <ul style="list-style-type: none"> • Understanding Real-Time Event Filtering • Setting Up RTE Filter Details
Option to Print Component Item Substitutes	August 2022	A processing option has been added to the Bill of Material Print application (R30460) to specify whether this report includes the substitutes defined in bills of material. The JD Edwards EnterpriseOne Applications Product Data Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • Print
Default Work Order Routing Operation Status for Outside Processing Receipts	August 2022	New processing options have been added to the Routing Quantities and Status application (P3103) to automatically populate the Operation Status field. The default values for partial and complete receipt quantities are defined in new processing options. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • Understanding Outside Operations
Optional Error Message for Overissue	May 2022	A processing option has been added to the Edits tab of the Work Order Inventory Issues program (P31113) to determine whether overissues will generate a warning or an error message. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • P31113 Edit Tab
Default Current User As Tester When Entering Test Results	May 2022	The JD Edwards EnterpriseOne Enter Test Results program now allows you to default the current user as tester while working with test results. The JD Edwards EnterpriseOne Quality Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • Creating New Samples
Warehouse Management Support for Inventory Costing by Lot/Location	April 2022	The JD Edwards EnterpriseOne Warehouse Management system now supports item costing by Lot/Location. Users can now capture costs of item at any desired level, that is, Item, Branch/	See these topics:

Enhancement	Publication Date	Description	Documentation
		Plant, or Lot/Location, throughout the JD Edwards system. The JD Edwards EnterpriseOne Applications Warehouse Management Implementation Guide has been updated with this information.	<ul style="list-style-type: none"> Warehouse Movement Confirmations During Inventory Costing by Lot/Location (Cost Level 3)
Processing Option Updated in Change Request Entry Program	April 2022	The Revenue Values processing option under the Contract Commit tab in the Change Request Entry program (P5310) has been updated. The JD Edwards EnterpriseOne Applications Change Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> Contract Commit
Expanded License Plate Number Commitment Swap Capabilities	April 2022	The JD Edwards EnterpriseOne Warehouse Management system now enables users to specify how the system performs license plate commitment swap. The JD Edwards EnterpriseOne Applications Warehouse Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Picking Commitment Swap
Scheduled Work Order Operations	March 2022	The JD Edwards EnterpriseOne system has been updated to include a simplified user interface of the Scheduled Work Order Operations Chart. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Working with Work Center Load Review Calendar
Work Center Load Review	March 2022	The JD Edwards EnterpriseOne system has been updated to include a simplified user interface of the Work Center Load Review Calendar. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Using the Scheduled Work Order Operations Chart (Release 9.2 Update)
Simplified Creation of XML Files from Corporation and Location Extraction Reports Without Parent Address Book	February 2022	The transportation management system has been enhanced to generate XML files from the Corporation Extraction (R49T70) and Location Extraction (R49T80) reports for entities without a parent entity in the Address Book. The JD Edwards EnterpriseOne Applications Integration with Oracle Transportation Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Setting the Processing Options for Locations Extraction (R49T80)
Improved User Interface for Visual Bill of Material	February 2022	The JD Edwards EnterpriseOne system has been updated to include a simplified user interface of Visual Bill of Material. The JD Edwards EnterpriseOne Applications Product Data Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Understanding the Visual Bill of Material
Requirements Planning Summary and Console	October 2021	The Requirements Planning Summary and Console applications enhance the requirements planning system with real-time functionality to provide a comprehensive, graphical, and interactive view of the supply and demand data. The UDCs for Requirements Planning Summary and Console are now set up in system 34. Previously, the UDCs were set up in system 34X. The JD Edwards EnterpriseOne Applications Requirements Planning Implementation Guide has been updated to include information about the Requirements Planning Summary and Console feature.	See this topic: <ul style="list-style-type: none"> Requirements Planning Summary and Console
Updating Agreement Expiry Date to an Earlier Date	October 2021	The Agreement Master program has been updated to enable users to reset the agreement expiration date to an earlier date. The JD Edwards EnterpriseOne Applications Agreement	See this topic: <ul style="list-style-type: none"> Closing an Agreement

Enhancement	Publication Date	Description	Documentation
		Management Implementation Guide is updated with this information.	
Introducing the New and Improved Where Used Diagram User Interface	October 2021	The JD Edwards EnterpriseOne system has been updated to include a simplified user interface of where used diagram. The JD Edwards EnterpriseOne Applications Product Data Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Understanding the Where Used Diagram
Advanced Pricing Adjustments for Intercompany Orders	October 2021	The Sales Order Entry program (P4210) has a new value, 3, for the processing option, Cost or Base Price Markup, that enables users to specify whether advanced pricing adjustments should be applied to the base price that is set by the supplying branch/plant for intercompany orders. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> "Setting Processing Options for Sales Order Entry (P4210)"
Consider Production Number when Releasing Backordered Items	October 2021	The Backorder Release and Report Program (R42118) has a new processing option that enables users to specify whether the system considers the production number of the item when releasing the backorder quantity for production-controlled items. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> "Setting Processing Options for the Backorder Release and Report Program (R42118)"
Processing Options for the Build Random Location Table Program	September 2021	The Build Random Location Table program (R46821) now has new processing options that enable you to process all the random records in the correct order and update the F46027 file. The JD Edwards EnterpriseOne Applications Warehouse Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Understanding the Build Random Location Table Program (R46821) (Release 9.2 Update)
Rollup Functionality Added in Location Capacity Workbench	August 2021	The JD Edwards EnterpriseOne Warehouse Management system is enhanced to include rollup functionality in the Location Capacity Workbench program (P46L40). This functionality provides data visibility and uses Level of Detail (LOD) for locations to ensure better utilization and capacity planning of branch/plants assigned with License Plate Numbers (LPNs). The JD Edwards EnterpriseOne Applications Warehouse Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> LPN Location Capacity Utilization (P46L50) (Release 9.2 Update)
Effective from Date for Copy Code	August 2021	A new processing option Effective from Date for Copy code has been included to enable the user to select the system date or the current date when the Bill of Materials is copied or the Routing operations are copied. The Bill of Material Revisions program (P3002) and the Enter/Change Routing program (P3003) have been updated to include this processing option. The JD Edwards EnterpriseOne Product Data Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Effective from Date for Copy Mode (Release 9.2 Update) Effective from Date for Copy Mode (Release 9.2 Update)
Bill of Material Component Branch/Plant (CMCU) Values	August 2021	The processing option Bill of Material Component Branch/Plant (CMCU) Values has been updated in the Copy Bill of Material by Branch/Plant (R3002CPY) program. The JD Edwards EnterpriseOne Applications Product Data Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Bill of Material Component Branch/Plant (CMCU) Values

Enhancement	Publication Date	Description	Documentation
Order Information Available for Payable Records in Freight Audit History	August 2021	The JD Edwards Transportation Management application includes the order number, order type, and key company fields for both billable and payable freight lines in the Freight Audit History table (F4981). The JD Edwards EnterpriseOne Applications Transportation Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Adjusting the Freight Audit History
Availability of the Global Location Number of the Origin Branch Plant in Advance Shipping Notice	August 2021	When you request for Advance Shipping Notice (R47032) you will receive 256 fields in the F470371 table with the global location number of the origin branch plant in the 256th field. The JD Edwards EnterpriseOne Applications Demand Scheduling Execution Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Understanding ASN Information Extraction
Freight Update Report Includes Shipment Weight and Volume with Units of Measure	August 2021	The Freight Update report (R4981) has been updated with a processing option to display shipment weight and volume with their units of measure in the report output. The JD Edwards EnterpriseOne Applications Transportation Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Print
Branch/Plant Selection for Copy Cost Values Program	July 2021	A new setup program Branch/Plant Selection for Copy Cost Values (P30890) has been added to enable the Copy Cost Values Program (R30890) to copy the costs from one branch/plant to multiple branch/plants. The JD Edwards EnterpriseOne Applications Product Costing and Manufacturing Accounting Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Copying Costs to Multiple Branch/Plants (Release 9.2 Update)
Data Security for Bank Account Numbers	July 2021	The JD Edwards EnterpriseOne software now masks the bank account numbers. However, you have the option to unmask them in the applications as required. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> Understanding System Configuration for Sales Order Management
Allow Harvest Dates to Overlap	July 2021	The Grower Management system has been updated with a new processing option to enable the user to allow the start date and the end date of a harvest record to overlap with the dates of another harvest record for the same block. The JD Edwards EnterpriseOne Applications Grower Management Implementation Guide has been updated with this information. These changes are associated with Bug Number 32750930.	See these topics: <ul style="list-style-type: none"> Setting Processing Options for Grower Harvest Maintenance (P40G03) Maintaining Harvests Using Speed Harvest Update
New standalone Work Center Rates – Mass Update (P3006M) Program	May 2021	The new standalone Work Center Rates – Mass Update (P3006M) program enables users to add or update simulated rates for more than one work center at a time. The JD Edwards EnterpriseOne Product Costing and Manufacturing Accounting Implementation Guide, the JD Edwards EnterpriseOne Product Data Management Implementation Guide, and the JD Edwards EnterpriseOne Capital Asset Management Implementation Guide have been updated with this information.	See these topics: <ul style="list-style-type: none"> Work Center Rates Entering Costing and Accounting Information for Work Centers Forms Used to Set Up Simulated Rates for Work Centers
Non-Blank Status as an Approved Lot Status	April 2021	The newly added Lot Status Mass Update (R41085) program and the Lot Master Status – Mass Update (R41087) program	See this topic:

Enhancement	Publication Date	Description	Documentation
		enable a non-blank status to be used as an approved lot status. The JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide has been updated to include this information.	<ul style="list-style-type: none"> Understanding Lot Status Mass Update (Release 9.2 Update)
Inbound Work Order Interoperability	April 2021	To import work order header information from third-party systems, the Inbound Work Order Header (P4801Z1) program has been enhanced and a new program, Work Order Inbound Processor (P4801Z11) has been added. The JD Edwards EnterpriseOne Applications Interoperability Fundamentals Implementation Guide and the JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide have been updated with this information. These changes are associated with Bug Number 22090300.	<p>See these topics:</p> <ul style="list-style-type: none"> Work Order Header Transactions (Release 9.2 Update) Setting Processing Options for Work Order Inbound Processor (R4801Z11) (Release 9.2 Update) Importing Work Orders and Rate Schedules from External Systems (Release 9.2 Update)
Option to Exclude Inbound Quantity from Item Availability Calculation	March 2021	The JD Edwards Warehouse Management system has been enhanced so that while making warehouse management move requests, users can specify whether to include or exclude inbound quantity during item availability calculation. To support this capability, a new processing option has been added in the Location Selection Driver (R47161) program and the Request Inquiry (P4600) program. The JD Edwards EnterpriseOne Applications Warehouse Management Implementation Guide has been updated with this information.	<p>See these topics:</p> <ul style="list-style-type: none"> Setting processing Options for Request Inquiry (P4600) - Process tab Setting Processing Options for Location Selection Driver (R46171) - Process Tab Setting Processing Options for Location Selection Driver (R46171) - Process Tab
License Plate Print Batch Program	March 2021	The JD Edwards Warehouse Management system has been enhanced to include the new License Plate Print Batch (R46L850) program. To support this program, processing options have been added to the License Plate Workbench (P46L10) program. The JD Edwards EnterpriseOne Applications Warehouse Management Implementation Guide has been updated with this information.	<p>See these topics:</p> <ul style="list-style-type: none"> License Plate Print Batch (Release 9.2 Update) Setting Processing Options for the License Plate Workbench (P46L10) - Print Tab
Option to Exclude Scrap When Determining Work Order Status	March 2021	The JD Edwards Shop Floor Management system has been enhanced to support the work order status to be determined only on the basis of completed quantities, without considering scrap. To support this functionality, a new processing option has been added to the Work Order Completions program (P31114). The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated with this information.	<p>See these topics:</p> <ul style="list-style-type: none"> Setting Processing Options for the Work Order Completions Program (P31114)- WO Status Tab Understanding Discrete Work Order Completion
Serial Number Selection for Test Results Entry	March 2021	The JD Edwards Quality Management system and the Shop Floor Management system have been enhanced to enable serial number selection when you enter test results. To support this functionality, a new processing option has been added to the Hours and Quantities (P311221) program and the Super Backflush (P31123) program. The JD Edwards EnterpriseOne Applications Quality Management Implementation Guide and the JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide have been updated with this information.	<p>See these topics:</p> <ul style="list-style-type: none"> Serial Number Selection for Test Results Entry (Release 9.2 Update) Setting Processing Options for the Hours and Quantities Program (P311221)- Versions Tab Setting Processing Options for the Super Backflush Program (P31123) - Versions Tab

Enhancement	Publication Date	Description	Documentation
Ability to Change Contract End Dates to an Earlier Date	December 2020	The Grower Contract Header (P43C01) and Contract Block (P43C10) programs have been modified to enable the user to change a contract end date to an earlier date which is later than any existing contract harvest date. The JD Edwards EnterpriseOne Applications Grower Pricing and Payments Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> Date and Renew Fields Revising a Contract Block
Blanking of Lot Number for a Purchase Transfer Order	December 2020	The system populates the Lot Number field for a sales transfer order and leaves the field blank for a purchase transfer order when the Inventory Lot Creation field is deactivated in the Branch/Plant Constants for the receiving branch/plant. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Receipts
New Field in Work with Time Series Form	December 2020	A new field Safety Stock has been added to the Work with Time Series form for time series review. The JD Edwards EnterpriseOne Applications Requirements Planning Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> "Reviewing the Time Series"
License Plate Attachments	December 2020	The Warehouse Management system enables you to view, add, modify, and delete license plate attachments. The JD Edwards EnterpriseOne Applications Warehouse Management Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> "Understanding License Plate Attachments" "Adding Attachments to License Plates"
Work Order Bill of Material and Routing Type Selection	December 2020	New processing options have been added to the Enter/Change Order program (P48013) to enable users to use bill of material and routing types other than the default code type M. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> "Setting Processing Options for the Enter/Change Order Program (P48013)"
Cost Update on Order Duplication	October 2020	A new processing option Cost Update on Order Duplication has been added to the Sales Order Entry program (P4210) to prevent the system from retrieving the cost from the original orders while generating the copied sales orders. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Cost Update on Order Duplication (Release 9.2 Update)
Ability to Edit Price Fields for Blanket and Quote Orders	October 2020	The Sales Order Entry program (P4210) has been enhanced to enable users to edit the price fields on sales orders released from blanket orders and quote orders. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated to include this information. These changes are associated with Bug Number 10959719.	See this topic: <ul style="list-style-type: none"> Process
Match Supply/Demand Inquiry Interplant Demand Forecast Consumption with MRP	September 2020	A new processing option has been added to the Supply and Demand Inquiry program Receipts program (P4021) to exclude document types for forecast consumption. The JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide and the JD Edwards EnterpriseOne	See these topics: <ul style="list-style-type: none"> Setting Processing Options for the Supply/Demand Inquiry Program (P4021)

Enhancement	Publication Date	Description	Documentation
		Applications Shop Floor Management Implementation Guide have been updated to include this information.	<ul style="list-style-type: none"> • Setting Processing Options for the Supply and Demand Inquiry Program (P4021)
New Values in the Serial Number Required UDC	September 2020	New UDC values are available for the Serial Number UDC table that can be used to record important information provided by the supplier. The JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Lot Processing • Serial No. Required (serial number required)
Ability to Resolve Integrity Issue Between F0911 and F4111	September 2020	During shipment confirmation if the user relieves the inventory for an item and then changes the standard cost of the item in the Work With Item Cost program (P4105), the Sales Update application (R42800) retrieves the standard cost from the Item Ledger File (F4111). The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated to include this information. These changes are associated with Bug Number 18236950.	See this topic: <ul style="list-style-type: none"> • On-Hand Inventory
Transportation Distance and Mileage Web Services Plug-in	August 2020	The JD Edwards Transportation Management system provides a generic plug-in that enables customers to retrieve distances from an origin postal code to a destination postal code that are used to determine transportation rates in the JD Edwards EnterpriseOne system. The JD Edwards EnterpriseOne Applications Transportation Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • Setting Up Transportation Constants
Option to Enforce Test Result Entry	August 2020	A new setting has been added to the Test Revisions (P3701) program and the Preference Profile Quality Management (P40318) program to make test result entry mandatory. The JD Edwards EnterpriseOne Applications Quality Management Implementation Guide has been updated to include this information. These changes are associated with Bug Number 20046949.	See these topics: <ul style="list-style-type: none"> • Definition Tab, Definition • Form Used to Enter Test Results
Rounding Adjustment Support for Service & Warranty Management	August 2020	The Price Adjustment Type program (P4071) has been modified to support rounding adjustment for Service & Warranty Management. The JD Edwards EnterpriseOne Applications Service Management Implementation Guide has been updated to include this information. These changes are associated with Bug Number 17273101.	See this topic: <ul style="list-style-type: none"> • Setting Up Price Adjustment Definitions
Restriction in P31114 for Allowing Only Work Order Completion	July 2020	New processing options have been added to the Work Order Completions program (P31114) and the Rate Schedule Completions Workbench program (P3119) to allow control of completion quantities. The JD Edwards EnterpriseOne Applications Shop Floor Management Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • Setting Processing Options for the Work Order Completions Program (P31114) • Setting Processing Options for the Completions Workbench Program (P3119)

Enhancement	Publication Date	Description	Documentation
Ability to Purge Forecast Records for Requirements Planning	July 2020	A new program, Purge Forecast (R3460P), has been added to purge selected forecast records, and optionally save them to a history table, eliminating the need for a manual or customized process. The program helps in Managing the volume of forecast records and improving requirements planning performance. The JD Edwards EnterpriseOne Applications Forecast Management Implementation Guide has been updated to include this information. These changes are associated with Bug Number 10759837.	See these topics: <ul style="list-style-type: none"> Purging Forecast Records Setting Processing Options for the Purge Forecast Program (R3460P)
Validation for Agreement Partners on Hold	July 2020	A new processing option is available for the Agreement Master program (P38010) and the Outbound Inventory Agreement Master program (P421010) that enables you to specify whether the system should validate if an agreement partner has been placed on hold. The JD Edwards EnterpriseOne Applications Agreement Management Implementation Guide and JD Edwards EnterpriseOne Applications Outbound Inventory Management Implementation Guide have been updated with this information. These changes are associated with Bug Number 27277899.	See these topics: <ul style="list-style-type: none"> Setting Processing Options for Agreement Master (P38010) Setting Processing Options for Work With Outbound Inventory Agreement Master (P421010)
Lot Dates Support for Requirements Planning	June 2020	The JD Edwards requirements planning system for lot-controlled items has been enhanced to reduce unconsumed inventory based on Expiration Date, Sell By Date, Best Before Date, User Defined Dates 1-5, or the date indicated by the commitment date method. A processing option has been added in the MRP/MPS Requirements Planning program (R3482), Master Planning Schedule program (R3483), and the Supply/Demand Inquiry program and report (P4021, R4051) for this enhancement. The Requirements Planning Implementation Guide and the Inventory Management Implementation Guide have been updated with this information.	See these topics: <ul style="list-style-type: none"> On Hand Data On-Hand Setting Processing Options for Supply and Demand Inquiry (P4021) R4051-Processing Options for the Supply/Demand Report
Freight Update Processing to Continue When an Error Is Received	May 2020	The Freight Update program (R4981) is enhanced to continue processing shipments or loads even when errors occur while processing a batch of shipments or loads. The JD Edwards EnterpriseOne Applications Transportation Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Understanding the Freight Update and Report Program
Enhanced Certificate of Analysis	April 2020	The Certificate of Analysis (R37460) that you can generate when using the Quality Management system has been enhanced to include Lot Expiration Date by default. Optionally, you can also include other lot information using the new processing options that have been added. The JD Edwards EnterpriseOne Applications Quality Management Implementation Guide has been updated with this information. These changes are associated with Bug Number 28821308.	See this topic: <ul style="list-style-type: none"> Processing Options for the Certificate of Analysis (R37460)
Enhanced Shortage Report	April 2020	A processing option has been added to the Work Order Component Shortage Report (R31418) to consider inventory quantities from all locations to calculate shortages. Prior to this enhancement, the report was always based only on quantities hard-committed from specific locations defined on the parts lists. This enhancement can provide planners and buyers with a	See this topic: <ul style="list-style-type: none"> Processing Options for Component Shortages (R31418)

Enhancement	Publication Date	Description	Documentation
		<p>more complete picture of production shortage conditions. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated with this information.</p> <p>These changes are associated with Bug Number 29269096.</p>	
Invoice by Sold To Instead of Invoice By Ship To	March 2020	<p>The billing generation process of the Outbound Inventory system has been enhanced to include new versions of the Generate Outbound Billing Order program to enable you to generate a billing order for what is sold by the end of a month to a customer. The JD Edwards EnterpriseOne Applications Outbound Inventory Management Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 29134762.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> Billing for Internally Owned Shipments
Option to Copy Parts Lists from Existing Work Orders	March 2020	<p>The Work With Manufacturing Work Order program (P48013) now includes the option to copy the order quantity from an existing work order associated with multiple locations to a work order with a blank parts list. The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 29253552.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> Copying Parts Lists from Existing Work Orders
New DMAAI for Procurement Price Adjustments	February 2020	<p>The AAI Tables for the JD Edwards EnterpriseOne Procurement System now include a new AAI to enable you to save the actual cost and adjustment amounts in separate accounts in the General Ledger table. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information.</p> <p>This update is associated with Bug Number 18074695</p>	<p>See this topic:</p> <ul style="list-style-type: none"> AAIs for Receipts and Voucher Matching
AAIs for Zero Balance Adjustments	February 2020	<p>The AAIs, Inventory (4226) and Expense or COGS (4228), have been added to the JD Edwards EnterpriseOne system to provide the offset accounts for journal entries that are created due to zero balance adjustments in sales orders.</p> <p>The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated with this information.</p> <p>This update is associated with Bug Number 10746070.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> AAIs for Sales Order Management
User-Defined Versions for Order Approval in Purchase Order Approvals Program (P43081)	February 2020	<p>The originator can define the version of the Purchase Order Approvals program (P43081) while placing an order. The approver can also define the version of the P43081 program while approving or rejecting the order. The version of the P43081 program specified by the originator can be different from the version specified by the approver. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information.</p> <p>This update is associated with Bug Number 10990758.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> Setting Processing Options for Approval Level Revisions (P43008) Understanding the Work with Approval Delegation Program (P43280) (Release 9.2 Update) Reviewing Approval Messages for Orders

Enhancement	Publication Date	Description	Documentation
			<ul style="list-style-type: none"> Understanding Order Approval and Rejection
Currency Exchange Rate Calculation	January 2020	<p>When running the Sales Order Batch Price/Cost Update program (R42950), users can specify whether the currency exchange rate should be based on the current system date or the invoice date when the price is recalculated for a sales order line. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated with this information.</p> <p>This update is associated with Bug Number 10950735.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> Setting Processing Options for the Sales Order Batch Price/Cost Update Program (R42950)
Work Order Ledger	December 2019	<p>New fields have been added to the Work Order Activity Rules (P4826) for manufacturing to trigger entries into ledger tables at selected statuses when work order records are added, removed or modified (header, parts list, or routing). The JD Edwards EnterpriseOne Applications Shop Floor Implementation Guide and the JD Edwards EnterpriseOne Applications Work Orders Implementation Guide have been updated to include this information.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> Work Order Activity Rules for Manufacturing Setting Up Activity Rules Work Order Activity Rules Processing for Branch Plant Work Order Purge Setting Processing Options for the Purge Orders Program Setting Processing Options for the Purge Work Order Ledger Program (R48019P)
Warehouse License Plate Picking Optimization	December 2019	<p>The Warehouse License Plate Picking Optimization functionality provides warehouse license plate customers additional features that enable them to fulfill demand more efficiently. The feature facilitates manual and automatic identification of a license plate as a partial or full plate. It also includes enhanced picking logic to manage the breakdown of license plates. The JD Edwards EnterpriseOne Applications Warehouse Management Implementation Guide has been updated to include this information.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> Item Unit of Measure and Capacity Definitions Assign/Remove Items to License Plate (P46L30) Assign/Remove Child License Plate (P46L31) License Plate Master Partial Plate Update (R46L840) Understanding Movement Instruction
Master Routing Enabled for Costing Programs	December 2019	<p>Master routing using branch/plant cross-reference has been enabled for the costing programs, Cost Simulation (R30812), Frozen Cost Update (R30835), Costing Exceptions (R30801), and Costed Routing Inquiry (P30208). The inclusion of this functionality makes the costing programs on par with all the other manufacturing programs. The Product Costing and Manufacturing Accounting Implementation Guide has been updated to include this information.</p> <p>This change is associated with Bug Number 27181363.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> Understanding the Costing Exception Report Master Routings (Release 9.2 Update) Understanding the Costed Routing Inquiry Program Understanding Frozen Cost Update
Set Default Display Options for Item Availability	November 2019	<p>New processing options for the Summary Only and Omit Zero Quantities check boxes have been added to the Item Availability program (P41202). The JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide has been updated with this information.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> Processing Options for Item Availability

Enhancement	Publication Date	Description	Documentation
Overriding UOM on Block and Harvest	November 2019	You can override the default UOM for the planned and current estimates for an item on a block and harvest record to match the primary UOM of the item. The JD Edwards EnterpriseOne Applications Grower Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • Understanding Grower Cost Center Defaults
Fixed Time Basis Code	November 2019	A new time basis code value of 0 is available that enables users to specify fixed hours which will be used by the system for scheduling, planning, costing, and accounting. The JD Edwards EnterpriseOne Applications Product Data Management Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • Setting Up User-Defined Codes • Entering Routing Instructions • Entering Processes and Process Operations
Copy Bills of Material	October 2019	The JD Edwards EnterpriseOne Applications Product Data Management Guide has been updated with information about a new program, Copy Bill of Material by Branch/Plant (R3002CPY), which is used to copy multiple bills of material from one branch/plant to another branch/plant.	See this topic: <ul style="list-style-type: none"> • Understanding the Copy Bill of Material by Branch/Plant (Release 9.2 Update)
Record Reservation for the Print Delivery Notes Program (R42535)	September 2019	The Record Reservation functionality has been implemented in the R42535 program. Using this functionality, the system can reserve a record. If a record is reserved by the R42535 program, then another program will not be able to process the record. Record reservation avoids simultaneous processing of the same records by multiple programs in the system. The JD Edwards EnterpriseOne Applications Sales Order Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Record Reservation
Print Pick Slips by Requested Date	August 2019	The Print Pick Slips program (R42520) has been updated to enable users to print pick slips by requested date. The Sales Order Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for the Print Pick Slips Program (R42520)
Automatic Populating of ATP and CATP Sales Order Dates	July 2019	The JD Edwards EnterpriseOne Applications Sales Order Management Implementation guide has been updated to include information about automatic populating of Available to Promise (ATP) and Cumulative Available to Promise (CATP) sales order dates without the user having to access the Supply and Demand Inquiry form.	See these topics: <ul style="list-style-type: none"> • Automatic Pickup of ATP and CATP dates • Setting Processing Options for Sales Order Entry (P4210)
Activity Rules for Manufacturing Work Orders	July 2019	The JD Edwards EnterpriseOne Manufacturing system has been updated to include activity rules for manufacturing work orders. The following guides have been updated to include information about the activity rules for manufacturing work orders: <ul style="list-style-type: none"> • JD Edwards EnterpriseOne Applications Work Orders Implementation Guide • JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide 	See these topics: <ul style="list-style-type: none"> • Work Order Activity Rules for Manufacturing • Setting Processing Options for Work Order Activity Rules (P4826) • Work Order Activity Rules Processing for Branch Plant • Setting Up Manufacturing Constants • Adding a Freeze Code to a Work Order

Enhancement	Publication Date	Description	Documentation
		<ul style="list-style-type: none"> JD Edwards EnterpriseOne Applications Product Costing and Manufacturing Implementation Guide JD Edwards EnterpriseOne Applications Requirements Planning Implementation Guide 	
Application to View Bill of Material Changes	June 2019	<p>The Product Data Management Implementation Guide has been updated with information about the Bill of Material Change History application (P3011) that is used to view the bill of material changes.</p> <p>This change is associated with Bug Number 29200369.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> Setting Processing Options for Versions Reviewing Bill of Material Change History
P40R10 Processing Option Updates	April 2019	<p>The JD Edwards EnterpriseOne Applications Demand Scheduling Execution Implementation Guide has been updated to include the value 5 for the processing option, Create Sales Order Status, for the Demand Maintenance program (P40R10).</p>	<p>See this topic:</p> <ul style="list-style-type: none"> Miscellaneous
Preconfigured Notifications	November 2018	<p>Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems:</p> <ul style="list-style-type: none"> Advanced Pricing Change Management Grower Management Grower Pricing and Payments Sales Order Management Work Orders 	<p>See these topics:</p> <ul style="list-style-type: none"> Delivered User Defined Objects for Advanced Pricing (Release 9.2 Update) Delivered User Defined Objects for Change Management (Release 9.2 Update) Delivered User Defined Objects for Grower Management (Release 9.2 Update) Delivered User Defined Objects for Grower Pricing and Payments (Release 9.2 Update) Delivered User Defined Objects for Sales Order Management (Release 9.2 Update) Delivered User Defined Objects for Work Orders (Release 9.2 Update)
New Processing Option for P31113 Program	November 2018	<p>The JD Edwards EnterpriseOne Applications Shop Floor Management Implementation Guide has been updated with information about the Debit Entry Company processing option for the Work Order Inventory Issues program (P31113). You can use this processing option to specify the company that will be used for debit entry upon issuing material for a Service and Warranty Management (SWM) or Capital Asset Management work order.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> Setting Processing Options for the Work Order Inventory Issues Program (P31113)
Managing Secondary Location Deletions Using User Defined Codes	September 2018	<p>The JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide has been updated with information that enables you to delete secondary locations when the work order, sales order, or purchase order statuses are closed as per the UDC tables 41/WC, 41/SP, and 41/PP respectively.</p> <p>These changes are associated with Bug Number 21129776.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> Running the Item Balance Purge
Preconfigured Notifications	April 2018	<p>Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems:</p>	<p>See these topics:</p>

Enhancement	Publication Date	Description	Documentation
		<ul style="list-style-type: none"> Product Data Management Requirements Planning Sales Order Management Transportation Management 	<ul style="list-style-type: none"> <i>Delivered User Defined Objects for Product Data Management (Release 9.2 Update)</i> <i>Delivered User Defined Objects for Requirements Planning (Release 9.2 Update)</i> <i>Delivered User Defined Objects for Sales Order Management (Release 9.2 Update)</i> <i>Delivered User Defined Objects for Transportation Management (Release 9.2 Update)</i>
Production Execution for Shortage Maintenance	October 2017	The Shop Floor Management Implementation guide has been updated to include orchestrations and notifications that are applicable to the shortage maintenance and scrap handling processes.	See this topic: <ul style="list-style-type: none"> <i>Managing Shortage Information</i>
Production Execution for Receipt Routing	October 2017	The Procurement Management Implementation guide has been updated to include orchestrations and notifications that are applicable to receipt routing.	See this topic: <ul style="list-style-type: none"> <i>Activating Receipt Routing</i>
Production Execution for Failed Lots	October 2017	The Quality Management Implementation guide has been updated to include the notification applicable to managing failed lots.	See this topic: <ul style="list-style-type: none"> <i>Managing Failed Lots</i>
Blend and Grower Operations Create Inventory Commitments	October 2017	The Shop Floor Management Implementation Guide has been updated to include reposting commitments for blend and grower inventory commitments.	See this topic: <ul style="list-style-type: none"> <i>Reposting Commitments</i>
Grower Operations Create Inventory Commitments	October 2017	<p>The Grower Management Implementation Guide has been updated to validate inventory availability. Grower operations that use additives, sprays, or consumables can validate that inventory is available. An inventory commitment is issued, thus confirming that the correct lot is available when the operation is executed. If insufficient inventory exists at the time an operation is changed to closed status, a warning message is displayed, and the inventory must be corrected before saving.</p> <p>When an operation is closed, the functionality that updates the item ledger remains the same, and commitments are cleared.</p>	See these topics: <ul style="list-style-type: none"> <i>Inventory Management</i> <i>Spray Operations</i> <i>Entering Farm Operations</i> <i>Entering Spray Operations</i>
Blend Operations Create Inventory Commitments	October 2017	<p>The Blend Management Implementation Guide has been updated to validate inventory availability. Blend operations that use additives, sprays, or consumables can validate that inventory is available. An inventory commitment is issued, thus confirming that the correct lot is available when the operation is executed. If insufficient inventory exists at the time an operation is changed to closed status, a warning message is displayed, and the inventory must be corrected before saving.</p> <p>When an operation is closed, the functionality that updates the item ledger remains the same, and commitments are cleared.</p>	See these topics: <ul style="list-style-type: none"> <i>Setting Up Winery Constants</i> <i>Equipment and Consumables</i> <i>Instructing Consumables</i> <i>Managing Additive Operations</i>

Enhancement	Publication Date	Description	Documentation
EnterpriseOne-GOP Integration to Source Branch/Plant from GOP	October 2017	<p>The Sales Order Management Implementation Guide has been updated with information about sourcing Branch/Plant along with promise dates from the GOP sourcing engine.</p> <p>The update also includes information about the setup required to source the Branch/Plant through the GOP system for line items and kit items.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Up Processing Options for Update GOP Constraints Flag Using UBE - R41910 (Release 9.2 Update) • Configuring JD Edwards EnterpriseOne for Branch/Plant Sourcing from GOP (Release 9.2 Update) • Sourcing from the Global Order Promising (GOP) System (Release 9.2 Update)
New Processing Option to Specify P313003X Version	October 2017	The Capital Asset Management Implementation Guide has been updated to include information about a new processing option for the Operation Dispatch Inquiry program (P31220). The processing option enables you to specify the version of the Work Center Task Reschedule program (P313003X).	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Processing Options for the Operation Dispatch Inquiry Program (P31220)
New Processing Option to Specify P313003X Version	October 2017	The Requirements Planning Implementation Guide has been updated to include information about a new processing option for the Operation Dispatch Inquiry program (P31220). The processing option enables you to specify the version of the Work Center Task Reschedule program (P313003X).	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Processing Options for Operation Dispatch Inquiry (P31220)
New Scheduled Work Order Operations Chart	October 2017	The Scheduled Work Order Operations chart of the Work Center Task Reschedule program (P313003X) enables you to reschedule work order operations easily with a drag-and-drop operation.	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Processing Options for the Shop Floor Workbench Program (P31225) • Working with Work Center Load Review Calendar • Using the Scheduled Work Order Operations Chart (Release 9.2 Update)
Basket Pricing for Procurement	July 2017	The Procurement guide was updated with links to the JD Edwards EnterpriseOne Advanced Pricing Implementation Guide for basket repricing for purchase orders and receipts.	<p>See these topics:</p> <ul style="list-style-type: none"> • Basket Repricing at Receipt (Release 9.2 Update) • Basket Repricing for Purchase Orders (Release 9.2 Update)
Basket Pricing for Procurement	July 2017	A new chapter in the Advanced Pricing guide discusses how to apply basket-level repricing (adjustments) to purchase orders and receipts.	<p>See this topic:</p> <ul style="list-style-type: none"> • Working with Repricing for Procurement (Release 9.2 Update)
Confirm Loads Using Batch Confirmation for Shipments (R49500)	June 2017	The R49500 program was modified to enable you to confirm loads in addition to confirming shipments. The modification includes two new processing options.	<p>See this topic:</p> <ul style="list-style-type: none"> • Confirming Shipments and Loads by Batch (Release 9.2 Update)
Total Additive Quantity Calculation	April 2017	The Grower Management Implementation guide has been updated with the information that the Total Additive Quantity on	<p>See this topic:</p>

Enhancement	Publication Date	Description	Documentation
		a grower spray operation is now calculated based on the treated area instead of planted area.	<ul style="list-style-type: none"> Entering Spray Operations
Refresh Inventory Commitments	February 2017	The Refresh Inventory Commitments program (R42990) enables you to refresh inventory commitments for items that are not on any active sales order.	See this topic: <ul style="list-style-type: none"> Refreshing Inventory Commitments (Optional) (Release 9.2 Update)
Updating Detail from Header Changes for Sales Orders	December 2016	Option 10 on the Defaults tab of the Sales Order Entry (P4210) processing options has been updated. The documentation provides information about how and when detail lines are updated when header information is updated. This change is associated with Bug Number 18867917.	See this topic: <ul style="list-style-type: none"> Setting Processing Options for Sales Order Entry (P4210)
Accounting Entries for In Transit Goods	December 2016	Two new processing options are added to the Ship Confirmation program (P4205). These processing options enable you to specify whether to create journal entries for sold goods that are in transit, and to specify the document type to assign to the journal entry. These changes are associated with Bug Number 25114679.	See these topics: <ul style="list-style-type: none"> Setting Processing Options for the Shipment Confirmation Program (P4205) AAIs for Sales Order Management In Transit Accounting for Shipped Goods (Release 9.2 Update)
New Processing Options to Override Address Visual Assist	December 2016	A new processing option is added that enables the user to use the A/B Word Search (P01BDWRD) as the visual assist for address fields. These changes are associated with Bug Numbers 25099623 and 25099635.	See these topics: <ul style="list-style-type: none"> Setting Processing Options for Search for Work Orders (P48022) (Release 9.2 Update) Setting Processing Options for Work With Work Orders (P48201) (Release 9.2 Update)
Update to Weighted Moving Average Forecasting Method	November 2016	The Forecast Management Implementation Guide has been updated to include information on the number of periods of sales history to use in forecast calculation.	See this topic: <ul style="list-style-type: none"> Understanding Forecast Levels and Methods
FASB/IASB Revenue Recognition for Engineer to Order	November 2016	The Engineer to Order implementation guide has been updated to include information on tracking projected final amounts for a job by subledger/subledger type when you run the R31P800 program.	See this topic: <ul style="list-style-type: none"> Uploading Job Cost Budgets
Entering Sales Orders Using Order Guides	November 2016	The Sales Order Management Guide has been updated to include information about how to enter sales orders using the Order Guides feature.	See this topic: <ul style="list-style-type: none"> Entering Sales Orders Using Order Guides (Release 9.2 Update)
Supply and Demand Chart Update	November 2016	The Supply and Demand program has been updated to display a chart that enables users to visually determine ATP and CATP for their inventory items.	See this topic: <ul style="list-style-type: none"> Reviewing Supply-and-Demand Information

Enhancement	Publication Date	Description	Documentation
Using the Where Used Diagram	November 2016	This program enables you to easily view everywhere an item is used.	See this topic: <ul style="list-style-type: none"> Using the Where Used Diagram (Release 9.2 Update)
New Visual Bill of Material Program (P30001X)	November 2016	This program enables you to view a bill of material as a hierarchical diagram, and to expand and collapse levels of the hierarchy as needed.	See this topic: <ul style="list-style-type: none"> Using the Visual Bill of Material (Release 9.2 Update)
Updates for Work Order Issue Reversal	August 2016	When inventory issues are performed using the Work Order Inventory Issues program (P31113), a reversal of work order issues for a production-controlled item increases the on-hand quantity of the production number inventory in the F41021T table. The Project Manufacturing Implementation Guide has been updated to reflect this change. These changes are associated with Bug Number 21137912.	See this topic: <ul style="list-style-type: none"> Understanding the Manual Issue of Material for Production- Controlled Items
Integrating Outbound Inventory Management and Transportation Management	May 2016	The Outbound Inventory Management Guide has been updated to include information about the software update that enables integration of JD Edwards Outbound Inventory Management and Transportation Management.	See this topic: <ul style="list-style-type: none"> Entering Transportation Orders (Release 9.2 Update)
Multiple Updates for Outbound Inventory	April 2016	The Outbound Inventory Management Guide has been updated to include information about: <ul style="list-style-type: none"> Outbound inventory item groups Reversing outbound inventory consumption Run cycle counts to audit inventory consumption records Processing EDI transactions for Outbound Inventory Management Returning outbound inventory using RMA 	See these topics: <ul style="list-style-type: none"> Setting Up Outbound Inventory Item Groups Reversing Consumption Auditing Outbound Inventory Consumption Processing EDI Transactions for Outbound Inventory Returning Outbound Inventory Through Return Material Authorization (RMA)
Persona Components for the Agribusiness Industry	February 2016	A new chapter has been added to the implementation guide to describe the persona components available in the Agribusiness industry. Persona components include EnterpriseOne pages, CafeOne layouts, One View Watchlists, and queries. These changes are associated with Bug Number 22309483.	See this topic: <ul style="list-style-type: none"> Using Agribusiness Personas
Repricing and Returning Outbound Inventory Orders	October 2015	The ability to reprice outbound inventory orders has been added to the software. Additionally, you can now return outbound inventory to the supplier using credit orders.	See this topic: <ul style="list-style-type: none"> Repricing Outbound Inventory Orders Return Outbound Inventory

Supply Management Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne Supply Management implementation and reference guides due to updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
Volume-Based Buying Recommendations in Procurement	November 2023	The JD Edwards Advanced Pricing system for Procurement now automatically notifies you that a different level break can be achieved by increasing the quantity ordered by a specific percentage while entering a purchase order. The system dynamically identifies all buying opportunities to reduce the item cost and notifies you to increase the quantity to get a better discount on the item. This makes the purchasing process efficient. The JD Edwards EnterpriseOne Applications Procurement Management and Advanced Pricing Implementation Guides have been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Process - Setting Processing Options for Crew Scheduling Workbench (P48320) • Process - Setting Processing Options for the CAM - Manage Equipment Work Orders Program (P13714) • Process - Setting Processing Options for CRM - Manage Service Orders (P90CD002) (Release 9.2 Update)
Enterprise Automation for Procurement	November 2023	Enterprise Automation for procurement helps you improve enterprise-wide operations through integrated automation and generated data. This feature helps in expanding the focus from individual transactions to the business as a whole by making use of existing data to reveal blind spots in a process and defining processes and data needed for better visibility and corrective action. A new chapter has been added in the JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide to include this information.	See this topic: <ul style="list-style-type: none"> • Understanding Enterprise Automation
Avoid Opening Requisition Order When Purchase Order Line is Canceled during Receipt	November 2023	The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include information about a new option. This option helps in preventing the system from reopening the requisition order when the purchase order line is canceled using the receipt option 9 (Cancel the Purchase Order Line) or closed using receipt option 7 (Receive and close the Purchase Order Line).	See this topic: <ul style="list-style-type: none"> • Process
Standalone Check Price in Procurement	November 2023	JD Edwards EnterpriseOne enhances its Advanced Pricing module to allow its customers review the line level adjustments in standalone mode at any point in time in	See this topic: <ul style="list-style-type: none"> • Repricing for Procurement

Enhancement	Publication Date	Description	Documentation
		the procurement process. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide and the JD Edwards EnterpriseOne Advanced Pricing Implementation Guide have been updated to include this information.	<ul style="list-style-type: none"> Price Adjustment Record Mass Updates
Ability to Copy Supplier Configuration in Supplier Self-Service	March 2023	JD Edwards EnterpriseOne has enhanced its Supplier Self-Service to allow users to copy a configuration from one supplier to another. The JD Edwards EnterpriseOne Applications Buyer Workspace and Supplier Self Service Implementation Guide has been modified to include this information.	See this topic: Copying Alert Configuration From Supplier to Supplier
Purchase Order Acknowledgement Approval to a Buyer or a Single Recipient	December 2022	JD Edwards EnterpriseOne has enhanced the Purchase Order Acknowledgement application in such a way that the approval notification can also be sent to the buyer in purchase order detail line or to a single Address Book number. The JD Edwards EnterpriseOne Applications Buyer Workspace and Supplier Self Service Implementation Guide and the JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide have been updated to include this information.	See these topics: Setting Up Purchase Order Acknowledgement and Change Approvals Purchase Order Acknowledgement Approval
Improved Data Quality in Purchase Date Revisions	October 2022	The Record Reservation functionality is available for the Purchase Date Revisions program (P15103). Using this functionality, the system can reserve a record to avoid simultaneous processing of the same record by multiple programs. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information.	See these topics: Record Reservation for Purchase Date Revisions Program (Release 9.2 Update)
Ability to Match Additional Lines of Vendor Invoices Using Voucher Match Automation	October 2022	The JD Edwards EnterpriseOne Voucher Match Automation has been updated to automatically process the vendor invoices with additional invoice fee lines. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide and the JD Edwards EnterpriseOne Applications Accounts Payable Implementation Guide have been updated to include this information.	See these topics: <ul style="list-style-type: none"> Understanding the Voucher Match Automation Process Mapping Fields in the Voucher Transactions Batch Upload - Voucher Match Automation Table (F0411Z1T)
Outbound Interoperability in Purchase Order Receipts Inquiry	August 2022	The Purchase Order Receipts application is enhanced to capture the data in the Receipts Transaction Table during purchase order receipt reversal. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide and JD	See these topics: <ul style="list-style-type: none"> Outbound Interoperability in Purchase Order Receipts Inquiry

Enhancement	Publication Date	Description	Documentation
		Edwards EnterpriseOne Tools Interoperability Guide is updated with this information.	<ul style="list-style-type: none"> Interoperability Interface Table Information
Rounding Up of Suggested Order Quantity to a Whole Number	March 2022	A new processing option has been added to the PO Generator (P43011) program and the Stocked Item Reorder Point Batch Purchase Order Generator (R437002) program to enable or disable rounding up of suggested order quantity into a whole number. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide is updated with this information.	See these topics: <ul style="list-style-type: none"> P43011 Processing Options - Process tab R437002 Processing Options - Process tab
Computation of Price Adjustments During Receipt Routing	October 2021	The Receipt Routing program has been improved to compute the price adjustment based on the advanced pricing configuration and capture the recalculated value in the Unit Cost column of the Purchase Order Receiver file. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide is updated with this information.	See these topics: <ul style="list-style-type: none"> Price Adjustments During Receipt Routing (Release 9.2 Update)
PO Approval Progressive Web Application for Mobile	October 2021	The PO Approval progressive web application enables you to approve and reject the various purchase order types from your smartphone, tablet, laptop, or desktop. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> Purchase Order Approval Progressive Web Application Configuring and Deploying PO Approval Progressive Web Application
Tolerance Limit Validation	October 2021	The PO Receipts program (P4312) has a new processing option that enables users to specify whether the system validates if a purchase order detail line's foreign unit cost or foreign amount exceeds the tolerance percentage or amount. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> "Tolerance"
Option to Change Lot Grade in P43214 and P43250 Programs	October 2021	A new processing option is available for the Purchase Receipts Inquiry (P43214) program that enables users to specify whether the system retains the lot grade value from the Lot Master table (F4108) during receipt reversal. Another processing option is available for the Receipt Routing Movement and Disposition (P43250) program that enables users to specify whether the system retains the lot grade value from the F4108 table when items are moved to a previous step in the receipt route. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information.	See these topics: <ul style="list-style-type: none"> "Process" "Process"

Enhancement	Publication Date	Description	Documentation
Simplified Method to Update Based on Date in the Purchase Order Receipts Program	August 2021	The Purchase Order Receipts program has been improved to include the Based on Date column in the grid to capture the manufactured date of the item when the PO is received. Using the Lot Information processing option in the Display tab of the Purchase Order Receipts program, you can specify whether to display the Based on Date column in the grid. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated with this information	See these topics: <ul style="list-style-type: none"> • Lot Information • Based On Date Validation
Update Weighted Average Cost and Cardex with Exchange Rate Variance	July 2021	A new processing option Update Weighted Average Cost and Cardex with Exchange Rate Variance has been added to the Voucher Match program (P4314). This processing option enables the user to specify whether the system updates the weighted average cost and Cardex with the exchange rate variance. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide and the JD Edwards EnterpriseOne Applications Subcontract Management Implementation Guide have been updated to include this information.	See these topics: <ul style="list-style-type: none"> • Process • Process
Control to Validate the Based On Date During Inventory Completions	June 2021	A new processing option has been added to the PO Receipts program to validate the Based On date entered in the Multiple Locations form of the Receipt Route program. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for PO Receipts (P4312)
Enabling Lot and Location of Items During Receipt Route	May 2021	You can now enable the lot and location columns of items in the Receipt Routing Movement form when you run the Receipt Route (P43250) program. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated with this information.	See these topics: <ul style="list-style-type: none"> • Enabling Lot and Location During Receipt Route • Split Line Movement of Items During Receipt Routing • Setting Processing Options for Receipt Routing Movement and Disposition (P43250) • Updating Lot and Location Columns of Items in a Receipt Route
Inserting New Records in the Supplier Catalog Mass Update Reports	May 2021	This enhancement enables you to enter new records in the Supplier Catalog Mass Update report (R41061M). The JD Edwards EnterpriseOne Applications Procurement	See this topic:

Enhancement	Publication Date	Description	Documentation
		Management Implementation Guide has been updated to include this information.	<ul style="list-style-type: none"> • Using Supplier Catalog Mass Update (Release 9.2 Update)
New Processing Option Cancel Date Update in Canceled Purchase Orders	April 2021	<p>A new processing option has been added to the Purchase Orders program (P4310) to enable users specify whether to use the system date as the cancel date or to retain the pre-populated cancel date in the purchase order header and detail fields. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 18324073.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Cancel Date in Canceled Purchase Orders
New Processing Option Value for Automatic G/L Batch Posting	April 2021	<p>The Automatic G/L Batch Posting processing option for the PO Receipts program (P4312) has a new value, 2, for automatic posting of G/L batches. If a user enters 2 as the value for this processing option, the user does not need to confirm the posting of the batch again in the Printer Selection form and the system posts the batch automatically.</p> <p>These changes are associated with Bug Number 17827034.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Process
Requested Date Based on Workday Calendar	December 2020	<p>The JD Edwards EnterpriseOne PO Generator program (P43011) now has a new option that automatically moves the calculated requested date to the nearest future working date. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated with this information.</p> <p>These changes are associated with Bug Number 29710711.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Process
Processing Option to Calculate Exchange Rate Variance	September 2020	<p>A new processing option has been added to the Voucher Match program (P4314) to calculate the exchange rate variance when retainage is released and to balance the debit and credit amount in the Retainage Payable account. The JD Edwards EnterpriseOne Applications Subcontract Management Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 29642279.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Retainage
Capability to Prevent Reapproval of Canceled Zero Cost Lines (P4310)	September 2020	<p>When an updated order line with zero amount is canceled, the procurement management system now provides the capability to prevent reapproval of the order line if it was</p>	<p>See these topics:</p>

Enhancement	Publication Date	Description	Documentation
		<p>previously approved, based on the Reapprove Changed Lines processing option value in P4310.</p> <p>These changes are associated with Bug Number 30205458.</p>	<ul style="list-style-type: none"> • Understanding Approval Processing • Setting Processing Options for Purchase Order Workbench (P43101)
New Processing Option for the PO Receipts Program (P4312)	September 2020	<p>A new processing option has been added to the PO Receipts program (P4312) to update the purchase order status on reversal of partial receipts. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information.</p> <p>These updates are associated with Bug Number 31616872.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Purchase Order Status Update on Reversal (Release 9.2 Update)
Ability to Use the Minimum Reorder Quantity in Suggested Order Quantity Calculation	August 2020	<p>A new processing option is available for the Purchase Order Generator (P43011), the Stocked Item Reorder Point Batch Purchase Order Generator program (R437002), and the Buying Guide report (R4152) to use the minimum reorder quantity in suggested order quantity (SOQ) calculation. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide and the JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide have been updated to include this information.</p> <p>These changes are associated with Bug Number 31467387.</p>	<p>See these topics in the JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide:</p> <ul style="list-style-type: none"> • Setting Processing Options for PO Generator (P43011) • Setting Processing Options for Stocked Item Reorder Point Batch Purchase Order Generator (R437002) <p>See this topic in the JD Edwards EnterpriseOne Applications Inventory Management Implementation Guide:</p> <ul style="list-style-type: none"> • R4152 — Processing Options for the Buying Guide Report
Processing Option for Item Number Entry During Voucher Match	August 2020	<p>A new processing option has been included in the Voucher Match program (P4314) to allow item number entry when a new line is added to a voucher manually. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 29942613.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Processing Options for Voucher Match (P4314)
New Mass Update Report for Supplier Catalog Items	August 2020	<p>A new report Supplier Catalog Mass Update is now available to update the Effective From date, Effective Thru date, and unit price of items in the supplier catalog. The JD Edwards EnterpriseOne Applications Procurement</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Using Supplier Catalog Mass Update (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
		<p>Management Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 29725757.</p>	
Capability to Restrict Orders from Releasing Same Blanket Order Quantity	August 2020	<p>The Purchase Blanket Release (P43216) application has been enhanced to include record reservation such that blanket orders will be locked at an order level (that is, order number, order type, and order company). If another user tries to access the reserved orders, an error message will be displayed. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated to include this information.</p> <p>These changes are associated with Bug Number 25145319.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Record Reservation for Purchase Blanket Release Program (Release 9.2 Update)
Option to Omit Display of Penny Variances in Commitment Integrity Report	July 2020	<p>The Commitment Integrity report (R40910) has a new processing option, which enables you to omit the display of penny variances in the report. You can set a threshold value for the variance in the processing option, below which the variance will not be displayed in the report. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide and the JD Edwards EnterpriseOne Applications Subcontract Management Implementation Guide have been updated with this information.</p> <p>These changes are associated with Bug Number 18189145.</p>	<p>See these topics:</p> <ul style="list-style-type: none"> • Setting Processing Options for the Commitment Integrity Report (R40910) • Setting Processing Options for Commitment Integrity Report (R40910)
Summarization of Pay Items for Single Voucher Per Invoice	June 2020	<p>The Voucher Match Automation process has been enhanced to display summarized pay items on the Voucher Match Automation reports R4304016, R4304020, and R4304021 for non-logged vouchers. The JD Edwards EnterpriseOne Applications Procurement Management Implementation Guide has been updated with this information.</p> <p>These changes are associated with Bug Number 21609074.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Setting Processing Options for Voucher Match (P4314)
Inclusion of Tax on Landed Cost during Voucher Match	April 2020	<p>The Procurement Management system has been enhanced to include the tax amount associated with the landed cost of an item when vouchers are created. The JD Edwards EnterpriseOne Applications Procurement Management Implementation guide has been updated to include this information.</p>	<p>See this topic:</p> <ul style="list-style-type: none"> • Understanding Tax on Landed Cost Processing during Voucher Match

Enhancement	Publication Date	Description	Documentation
Address Book Privacy in P4310	September 2019	The Purchase Order program (P4310) now includes the address book data privacy functionality. The Procurement Management Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • Entering Order Header Information
Pre-built Orchestrations	April 2018	Pre-built orchestrations are available for the JD Edwards EnterpriseOne Procurement Management system.	See this topic: <ul style="list-style-type: none"> • Delivered User Defined Objects for Procurement Management (Release 9.2 Update)
Preconfigured Notifications	April 2018	Preconfigured notifications are available for the following JD Edwards EnterpriseOne systems: <ul style="list-style-type: none"> • Procurement Management • Requisition Self-Service 	See these topics: <ul style="list-style-type: none"> • Delivered User Defined Objects for Procurement Management (Release 9.2 Update) • Delivered User Defined Objects for Requisition Self Service (Release 9.2 Update)

UX One Software Updates

This section outlines updates made to the JD Edwards EnterpriseOne implementation and reference guides in support of the UX One initiative. These updates describe updates to the software that occurred after the GA of JD Edwards EnterpriseOne Applications release 9.2.

Enhancement	Publication Date	Description	Documentation
UX One Navigation and Context Menus for Analytic Components	April 2018	The JD Edwards EnterpriseOne Applications UX One Roles User Guide has been updated to include new roles in the list of roles that support the navigation functionality from the charts.	See this topic: <ul style="list-style-type: none"> • Roles with Chart Navigation
Chart Navigation Updates	October 2017	Some of the UX One charts have been enhanced with a context menu that enables you to navigate to related applications. Additionally, more charts now support the basic navigation feature that enables you	See these topics: <ul style="list-style-type: none"> • Using Charts • UX One Role: Wine Cellar Manager (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
		to navigate to the base applications from the chart. You can also view the AIS cache refresh interval set for the charts.	<ul style="list-style-type: none"> • <i>UX One Role: Winemaker (Release 9.2 Update)</i> • <i>UX One Role: Crop Manager (Release 9.2 Update)</i> • <i>UX One Role: Field Manager (Release 9.2 Update)</i> • <i>UX One Inquiry Programs (Release 9.2 Update)</i>
Chart Updates	June 2017	You can enable the AIS Server to cache service request responses so that the data on the UX One charts is retrieved from the cache, thereby improving the system's performance. The UX One Roles User Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> • <i>Using Charts</i>
New UX One Roles and Updates to Existing Roles	April 2017	The JD Edwards EnterpriseOne Applications UX One Roles User Guide has been updated with information about these new roles: <ul style="list-style-type: none"> Asset Manager Crop Production Manager Field Manager General Accounting Manager Human Resources Manager Maintenance Scheduler Maintenance Technician Plant Manager Production Manager Production Scheduler Wine Cellar Manager Winemaker The guide also contains updates to these roles:	See these topics: <ul style="list-style-type: none"> • <i>Delivered UX One Roles</i> • <i>Using Charts</i> • <i>Using the Chart Menu</i>

Enhancement	Publication Date	Description	Documentation
		Project Manager Property Manager Additionally, the guide includes information about the new navigation functionality. Some of the charts on the UX One pages enable you to navigate to the base applications to view the data used in the charts, and then filter the data based on your requirements.	
New UX One Roles and Updates to Existing Roles	January 2017	The JD Edwards EnterpriseOne Applications UX One Roles User Guide has been updated with information about these new roles: Procurement Agreement Manager Sales Agreement Manager Grower Contract Manager Inventory Accounting Manager Inventory Control Manager Requisition Manager The guide also contains information about updates to existing roles: Pricing Operations Manager Procurement Pricing Operations Manager Strategic Pricing Manager VMI Account Manager VMI Agreement Manager Procurement Manager Strategic Buyer	See this topic: <ul style="list-style-type: none"> • Delivered UX One Roles
UX One Roles	November 2016	A new guide, JD Edwards EnterpriseOne Applications UX One	See this topic:

Enhancement	Publication Date	Description	Documentation
		Roles User Guide, has been created. This guide provides detailed information about what UX One roles are, how to use them, and includes detailed information about each delivered UX One role.	<ul style="list-style-type: none"> Introduction to JD Edwards EnterpriseOne UX One Roles
New Property Location Map Program (P15002X)	November 2016	This program enables you to view the location of your properties along with additional information about the properties, such as the rented and available space.	See this topic: <ul style="list-style-type: none"> Viewing Properties on a Map (Release 9.2 Update)
Using the Where Used Diagram	November 2016	This program enables you to easily view everywhere an item is used.	See this topic: <ul style="list-style-type: none"> Using the Where Used Diagram (Release 9.2 Update)
New Visual Bill of Material Program (P30001X)	November 2016	This program enables you to view a bill of material as a hierarchical diagram, and to expand and collapse levels of the hierarchy as needed.	See this topic: <ul style="list-style-type: none"> Using the Visual Bill of Material (Release 9.2 Update)
New Organization Chart Program (P05001X)	November 2016	This program enables you to view information about an employee in an organization chart.	See this topic: <ul style="list-style-type: none"> Using the Employee Organization Chart (Release 9.2 Update)
New Rental Item Availability Program (P54R01X)	November 2016	This program enables you to view a chart showing rental items that are rented, committed to a reservation, and available for rental.	See this topic: <ul style="list-style-type: none"> Determining Rental Item Availability (Release 9.2 Update)
Supply and Demand Chart Update	November 2016	The Supply and Demand program has been updated to display a chart that enables users to visually determine ATP and CATP for their inventory items.	See this topic: <ul style="list-style-type: none"> Reviewing Supply-and-Demand Information
Viewing the Staff Utilization Chart	November 2016	This program enables you to view a chart of scheduled and available crews, crafts, and	See this topic:

Enhancement	Publication Date	Description	Documentation
		resources by date or date range.	<ul style="list-style-type: none"><li data-bbox="846 262 1075 352">• <i>Viewing the Staff Utilization Chart (Release 9.2 Update)</i>

2 Documentation Corrections and Updates

Documentation Corrections and Updates

This chapter provides details about the changes that were made to the documentation since the general availability of Release 9.2. These changes are not associated with software updates.

Asset Lifecycle Management - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Asset Lifecycle Management (ALM) applications.

Enhancement	Publication Date	Description	Documentation
Ability to Edit the Asset Number Field in the Rental Contract Detail Revisions Form	August 2023	The JD Edwards EnterpriseOne Applications Rental Management Implementation Guide has been updated to reflect the changes made to the Asset Number field in the Rental Contract Detail Revisions form.	See this topic: <ul style="list-style-type: none"> • Entering and Updating Detail Information for Rental Contracts
Removing references for Actual Delivery Date from the Rental Management Implementation Guide	February 2023	The Rental Management Implementation Guide has been updated to remove all references for Actual Delivery Date.	See this topic: <ul style="list-style-type: none"> • Entering and Updating Detail information for Rental Contracts • Understanding Sales Order Shipment Information • Reviewing Sales Order Shipment Information
Save and Exit Button	December 2020	The Save and Exit button has been added to enable the user to save the details of the transaction in a new version. The JD Edwards EnterpriseOne Applications Real Estate Management Implementation Guide has	See this topic: <ul style="list-style-type: none"> • Creating Lease Versions

Enhancement	Publication Date	Description	Documentation
		been updated to include this information.	
Link to Active Content Page OBE	April 2016	The Capital Asset Management Implementation Guide has been updated to include a link to the OBE for creating an Active Content EnterpriseOne Page.	See this topic: <ul style="list-style-type: none"> • Understanding Natural Resources Personas
Corrections to Delivered Content for Natural Resources Persona Components	March 2016	The Using Natural Resources Personas chapter in the Capital Asset Management Implementation Guide has been updated with reorganized and corrected content.	See this topic: <ul style="list-style-type: none"> • Using Natural Resources Personas
Incorrect G/L Date when Voiding Posted Prepaid Rent Receipts	December 2015	The documentation has been corrected and enhanced to provide examples of which G/L date is used on records that the system creates when you void prepaid rent receipts. These changes are associated with Bug Number 20383085.	See this topic: <ul style="list-style-type: none"> • Deleting or Voiding Prepaid Rent Receipts

Cross Product Solutions - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with cross-product solutions.

Enhancement	Publication Date	Description	Documentation
New Product Activity Code for Outbound Inventory	April 2016	The Data Interface for Electronic Data Interchange Implementation guide has been updated to include information about the new product activity code for outbound inventory consumption reporting.	See this topic: <ul style="list-style-type: none"> • Receiving Product Activity Data

Enhancement	Publication Date	Description	Documentation

Customer Relationship Management - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with customer relationship management.

Enhancement	Publication Date	Description	Documentation
Update on Case Related Actions Program (P90CG503)	December 2023	JD Edwards EnterpriseOne Applications Customer Relationship Management for Support Implementation Guide has been updated with information stating that existing quotes, sales orders, leads, and RMA cannot be associated with the case using the Case Related Actions program.	See these topics: <ul style="list-style-type: none"> • JD Edwards EnterpriseOne Sales Order Management • Understanding Related Actions
New Processing Option in Equipment Master Update Program	November 2022	A new processing option has been included in the Equipment Master Update Program (R17024) to Override Equipment Master attributes.	See this topic: <ul style="list-style-type: none"> • Setting Processing Options for the Equipment Master Update Program (R17024) - Process

Financial Management Solutions - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Financial Management Solutions (FMS) applications.

Enhancement	Publication Date	Description	Documentation
Printing Interest Invoices	November 2023	The JD Edwards EnterpriseOne Applications Accounts Receivable Implementation Guide	See this topic: <ul style="list-style-type: none"> • Printing Interest Invoices

Enhancement	Publication Date	Description	Documentation
		has been updated to replace R74W0040 with R74W0030.	
Option to Create Assets in a Future Date	May 2023	The JD Edwards EnterpriseOne Applications Fixed Assets Implementation Guide has been updated with information about a new processing option in the Asset Master Information program (P1201). This processing option enables you to create assets in a future date.	See this topic: <i>Edits</i>
Unposted Journal Entry Splitting	February 2023	The JD Edwards EnterpriseOne Applications Fixed Assets Implementation Guide has been updated with a note stating that when an exchange rate variance exists between the purchase order entry and voucher match, the variance will be recorded in a separate account.	See this topic: <ul style="list-style-type: none"> • <i>Unposted Journal Entry Splitting</i>
Mapping BAI2 Fields to the F09610 and F09611 Tables	April 2022	The JD Edwards EnterpriseOne Applications General Accounting Implementation Guide has been updated to include delimiter information for mapping the BAI2 fields to the F09610 and F09611 tables using the Process Automatic Bank Statements Flat File program (R09600).	See this topic: <ul style="list-style-type: none"> • <i>Mapping BAI2 Fields to the f09610 and f09611 tables</i>
Using Nonrecoverable VAT Example Screenshot	December 2021	The Tax Processing Implementation Guide has been updated to include the correct screenshot to illustrate the setup for using nonrecoverable VAT.	See this topic: <ul style="list-style-type: none"> • <i>Example: Using Nonrecoverable VAT</i>
Setting Processing Options for Stock Valuation GL Update (R39130)	October 2021	This section of the Advanced Cost Accounting Implementation Guide has been updated with a note containing additional	See this topic: <ul style="list-style-type: none"> • <i>Process</i>

Enhancement	Publication Date	Description	Documentation
		information about the GL Journal Entry program.	
Masking and Configurable Unmasking for Bank Account Numbers	October 2021	The Accounts payable Implementation Guide under the section of Masking and Configurable Unmasking for Bank Account Numbers has been updated with a note To clarify the role based configuration for customers.	See this topic: <ul style="list-style-type: none"> • Setting the Configurable Unmasking for the Bank Account Numbers
Update on Balance Restatement Program (R11414A)	December 2020	The JD Edwards EnterpriseOne Applications Multicurrency Processing Implementation Guide has been updated to include information about how the Balance Restatement program (R11414A) applies the period calculation balances for period 1.	See this topic: <ul style="list-style-type: none"> • How the Balance Restatement Program Works
Restructuring the Accounts Information Chapter	December 2019	The AAIs for Joint Venture Management must be set up prior to marking the joint venture accounts as distributable accounts. In the JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide, the relevant chapter has been restructured to reflect this setup sequence.	See this topic: <ul style="list-style-type: none"> • Setting Up Account Information for Joint Ventures
Clarification for Algorithms to Define Uploaded from Tape or Batch Entry Value	July 2019	The Accounts Receivable Implementation Guide has been updated to include information about the algorithms that are used to define the value for the Uploaded from tape or batch entry.	See this topic: <ul style="list-style-type: none"> • Understanding Automatic Receipt Record Creation
Prerequisite to Access the JV Distribution Composed EnterpriseOne Page	February 2018	The JD Edwards EnterpriseOne Applications Joint Venture Management Implementation Guide has been updated with information about the prerequisite setup that must be completed to	See this topic: <ul style="list-style-type: none"> • Prerequisite

Enhancement	Publication Date	Description	Documentation
		access the JV Distribution Composed EnterpriseOne Page.	
UX One - New Chart Navigation Tutorial	January 2018	The JD Edwards EnterpriseOne Applications UX One Roles User Guide has been updated to include a link to a new tutorial that describes how to set the versions of the context menu applications on a chart.	See this topic: <ul style="list-style-type: none"> Navigating to Context Menu Applications (Release 9.2 Update)
Clarification for Delivered Financial Statements	April 2016	A note was added to the section to instruct users to periodically check the Update Center for changes to the delivered financial statements.	See this topic: <ul style="list-style-type: none"> Delivered Financial Statements
FASB/IASB Revenue Recognition: DMAAI 4225 Item Integrates with the Sales Order Detail Table	November 2015	A correction was made to state that the DMAAI 4225 item integrates with the Sales Order Detail table (F4211).	See this topic: <ul style="list-style-type: none"> Setting Up AAls for Revenue Recognition

Foundation - Documentation Corrections and Updates

This section outlines updates made to the JD Edwards EnterpriseOne Foundation implementation and reference guides

Enhancement	Publication Date	Description	Documentation
Setting Up Category Codes	November 2021	This section in the Address Book Implementation Guide has been updated with a note and My Oracle Support (MOS) links to the guidelines for and impact of changing the length of EnterpriseOne Data Dictionary items and user-defined codes (UDCs).	See this topic: <ul style="list-style-type: none"> Setting Up Category Codes

Health and Safety - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Health and Safety applications.

Enhancement	Publication Date	Description	Documentation
New Task Details Form	July 2020	A new form for Task Details has been added under the Incident Form. The JD Edwards EnterpriseOne Applications Health and Safety Incident Management Implementation Guide has been updated with a detailed description of the new form.	See this topic: <ul style="list-style-type: none"> Task Details (Release 9.2 Update)

Human Capital Management - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Human Capital Management (HCM) applications.

Enhancement	Publication Date	Description	Documentation
User-Defined-Code (UDC) for Employee Status	September 2023	The JD Edwards EnterpriseOne Applications Human Capital Management Fundamentals Implementation Guide has been updated with the correct user-defined code for Employee Status code.	See these topics: Employment Status (06/ES)
Amount Rate 2 Field in Advanced DBA Information Form	September 2023	The JD Edwards EnterpriseOne Applications Human Capital Management Fundamentals Implementation Guide has been updated with information about Amount	See these topics: Setting Up Advance Deductions

Enhancement	Publication Date	Description	Documentation
		Rate 2 field of Advanced DBA Information (W059117A) form.	
Entering Tax History for Data Conversion	May 2023	The Entering Tax History for Data Conversion section of the JD Edwards EnterpriseOne Applications Payroll Implementation Guide has been updated with information on how the Interim Calculations program (R07280) processes data entered for tax history conversion.	See these topics: <i>Entering Tax History for Data Conversion</i>
Table Methods	May 2023	The JD Edwards EnterpriseOne Applications Human Capital Management Fundamentals Implementation Guide has been updated with information about overriding table method DBAs when the table method uses only the table amount to calculate the amount or rate of DBA.	See these topics: <i>Table Methods</i>
Exempt Specific States from a Pay Type	May 2022	The JD Edwards EnterpriseOne Human Capital Management Fundamentals Implementation Guide has been updated with this information of how to exempt specific states from a pay type.	See these topics: <ul style="list-style-type: none"> • <i>Exempt Specific States from a Pay Type</i>
New Processing Option for Payroll Cycle Workbench	May 2022	A new processing option has been added to the Payroll Cycle Workbench program (P07210) to insert tax records during final update when the tax amount is zero and the gross amount is not equal to zero for Pennsylvania tax types M and N. The JD Edwards EnterpriseOne Payroll Implementation Guide is updated with this information.	See these topics: <ul style="list-style-type: none"> • <i>Setting Processing Options for Payroll Cycle Workbench (P07210)</i>
Changes to W-4 2020 Form	July 2020	The JD Edwards EnterpriseOne	See these topics:

Enhancement	Publication Date	Description	Documentation
		Applications Human Capital Management Self-Service Implementation Guide has been updated to include information about the changes to the W-4 2020 form.	<ul style="list-style-type: none"> Printing Employee W-4 Form Setting Back Office Application for IRS Form W-4
PDBA History Retrieval Process Update	July 2019	The US Payroll Year-End Processing Guide has been updated to include information about the PDBA history retrieval process for the Year-End Rollover program.	See this topic: <ul style="list-style-type: none"> Understanding Year-End Rollovers
Clarification for the Print Addresses Processing Option in the Print 1095-C Program (R08119B)	April 2019	The US Affordable Care Act Year-End Processing Guide 2018 has been updated with a note stating that when a user selects the Blank option for the Print Addresses processing option in the Print 1095-C program (R08119B), the system will not print anything on the back of the form.	See this topic: <ul style="list-style-type: none"> Setting Processing Options for the Print 1095-C Program (R08119B)
Rollover Table Overrides for Employees	March 2017	A note was added to the section to instruct users on how to update the rollover table for employees who are not run through pre-payroll prior to year-end rollover.	See this topic: <ul style="list-style-type: none"> Processing Year-End Rollovers

Localizations - Documentation Corrections and Updates

This section lists the documentation corrections and updates associated with localizations. The changes are separated by country.

Common Features

This table lists the documentation corrections and updates to common features for localizations

Enhancement	Publication Date	Description	Documentation
Update on Special Validation Rules Processing Option	November 2019	The Special Validation Rules processing option in the CGI XML Credit Transfer Processing Option (R744003) program is a mandatory field. The Common Global Implementation (ISO20022) Localizations Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Validations
Processing Options for R744003 and P744003	June 2019	The Common Global Implementation Guide has been updated with information about the processing options for CGI Credit Transfer and CGI XML Credit Transfer.	See these topics: <ul style="list-style-type: none"> Setting Processing Options for the CGI Credit Transfer Processing Option (P744003) Setting Processing Options for CGI XML Credit Transfer Processing Option (R744003)

Argentina

This table lists the documentation corrections and updates associated with Localizations for Argentina.

Enhancement	Publication Date	Description	Documentation
Tax Minimum Error Information	November 2022	The JD Edwards EnterpriseOne Applications Localizations for Argentina Implementation Guide has been updated with the information about the error thrown for the tax minimum.	See this topic: <ul style="list-style-type: none"> Understanding of Tax Minimums

Brazil

This table lists the documentation corrections and updates associated with Localizations for Brazil.

Enhancement	Publication Date	Description	Documentation
Brazil SPED Accounting Books	January 2020	The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated to include the supported versions for the SPED Accounting Books custom programming process.	See this topic: <ul style="list-style-type: none"> Custom Programming
Special Handling Code for UDC 76B/CF	November 2019	The special handling code for the values in the Brazil NFe UF Code (76B/CF) UDC table determines whether the <i>veicTransp (x18) tag</i> is printed in the XML output. The JD Edwards EnterpriseOne Applications Localizations for Brazil Implementation Guide has been updated to include this information.	See this topic: <ul style="list-style-type: none"> Brazil NFe UF Code (76B/CF) (Release 9.2 Update)
Entering Additional Information for Brazilian Sales Orders	March 2016	A clarification about entering the customer purchase order number when completing the additional information was added to the section.	See this topic: <ul style="list-style-type: none"> Entering Additional Information for Brazilian Sales Orders

China

This table lists the documentation corrections and updates associated with Localizations for China.

Enhancement	Publication Date	Description	Documentation
Correction to Program Numbers	August 2019	The program numbers for the following programs have been corrected in the JD Edwards EnterpriseOne Applications Localizations for China Implementation Guide: <ul style="list-style-type: none"> Address Book Additional Information-China (P75C012) Address Book Revision (P01012) 	See these topics: <ul style="list-style-type: none"> Setting Up Corresponding Versions for China Understanding Short Names for Supplier and Customer Address Book Records

Colombia

This table lists the documentation corrections and updates associated with Localizations for Colombia.

Enhancement	Publication Date	Description	Documentation
Magnetic Media	December 2020	The JD Edwards EnterpriseOne Applications Localizations for Colombia Implementation Guide has been updated with information regarding the magnetic media for Colombia localizations.	See this topic: <ul style="list-style-type: none"> Understanding Tax Reporting Using Magnetic Media in Colombia
Correction to Minimum Amount Tax Parameter Functionality	May 2018	The JD Edwards EnterpriseOne Applications Localizations for Colombia Implementation Guide has been updated to include the correct functionality of the Minimum Amount tax parameter.	See this topic: <ul style="list-style-type: none"> Setting Up Tax Parameters

Europe

This table lists the documentation corrections and updates associated with Localizations for Europe.

Enhancement	Publication Date	Description	Documentation
Working With European Union Inbound Electronic Invoices	August 2023	The JD Edwards EnterpriseOne Applications Localizations for European Union Electronic Invoice Processing Implementation Guide has been updated to include a new chapter that provides information on inbound electronic invoices received from suppliers.	See this topic: <ul style="list-style-type: none"> Understanding Inbound Electronic Invoice Processing
OECD Solution Supports Only Austria, Norway, France, Poland, and Portugal	May 2020	The JD Edwards EnterpriseOne OECD solution supports only Austria, Norway, France,	See this topic: <ul style="list-style-type: none"> Prerequisites

Enhancement	Publication Date	Description	Documentation
		Poland, and Portugal. The OECD Standard Audit File for Tax Purposes (SAF-T) Localizations Implementation Guide has been updated to include this information.	
Mandate Local Instrument Type	June 2019	Mandate Local Instrument Type is a mandatory field on the SEPA Direct Debit Mandate form. For existing mandates, if you do not enter a value in this field, the system uses CORE as the default value. The European Reporting and SEPA Processing Implementation Guide has been updated with this information.	See this topic: <ul style="list-style-type: none"> • Entering Mandate Data
UDC for SEPA Processing	July 2017	The JD Edwards EnterpriseOne Applications Localizations for European Reporting and SEPA Processing Implementation Guide has been updated with the correct UDC value.	See this topic: <ul style="list-style-type: none"> • Setting Up UDCs for Intrastat Reporting

Germany

This table lists the documentation corrections and updates associated with Localizations for Germany.

Enhancement	Publication Date	Description	Documentation
Correction to Order of Elements in the Text File for F0911	January 2017	The description of the order of the elements in the F0911GDPDU.txt file is corrected to match the index.xml file that is posted in MOS document 9877471.	See this topic: <ul style="list-style-type: none"> • F0911 GDPdU Data Extraction Program (R89F0911G) (Release 9.2 Update)
Updated Index.xml File for GDPdU	December 2016	The Index.xml file is updated to add the Accuracy tag to fields that include amounts, and to re-order some of the fields in the following output fields:	See this topic: <ul style="list-style-type: none"> • Understanding the Data Extraction Programs (Release 9.2 Update)

Enhancement	Publication Date	Description	Documentation
		F0018GDPDU.txt F03B11GDPDU.txt F0411GDPDU.txt F0911GDPDU.txt The updated Index.xml file is provided on My Oracle Support Doc ID 9877471. https://support.oracle.com/epmos/faces/DocContentDisplay?_afzLoop=311910906797	

Hungary

This table lists the documentation corrections and updates associated with Localizations for Hungary.

Enhancement	Publication Date	Description	Documentation
Printing Invoices from the JD Edwards EnterpriseOne Accounts Receivable System	April 2022	The JD Edwards EnterpriseOne Applications Localizations for Hungary Implementation Guide has been updated with the correct A/R program, R7430030, which prints invoices from the JD Edwards EnterpriseOne Accounts Receivable system.	See this topic: <ul style="list-style-type: none"> Printing Invoices Jd Edwards Enterpriseone Accounts Receivable System

Italy

This table lists the documentation corrections and updates associated with Localizations for Italy.

Enhancement	Publication Date	Description	Documentation
Clarification on the Year-end VAT Tape File to Tape (R00918) Program	June 2017	The documentation was updated to state that the Year-end VAT Tape File to Tape (R00918) program transfers information from	See this topic: <ul style="list-style-type: none"> Generating the Year-End VAT Tape

Enhancement	Publication Date	Description	Documentation
		<p>the F00900 table to the F00918 table, not to a file that you can submit. You must copy the data from the F00918 table to the media that you use to submit the VAT information.</p> <p>This correction is associated with Bug Number 26128327.</p>	

Peru

This table lists the documentation corrections and updates associated with Localizations for Peru.

Enhancement	Publication Date	Description	Documentation
UDC Update for R76P4500	July 2017	The Localizations for Peru Implementation Guide has been updated to include information about UDC 76P/CT.	<p>See these topics:</p> <ul style="list-style-type: none"> Setting Up UDCs for Legal Reports (Release 9.2 Update)

Portugal

This table lists the documentation corrections and updates associated with localizations for Portugal.

Enhancement	Publication Date	Description	Documentation
Calculation of Tax	April 2022	The JD Edwards EnterpriseOne Applications Localizations for Portugal Implementation Guide has been updated in the section, Understanding Invoices for Portugal, with a note related to computation of tax.	<p>See these topics:</p> <ul style="list-style-type: none"> Understanding Invoices Portugal
Updates in Understanding SAFT-PT and Setting Processing Options	December 2021	The JD Edwards EnterpriseOne Applications Localizations for Portugal Implementation Guide	<p>See these topics:</p> <ul style="list-style-type: none"> Understanding SAFT-PT

Enhancement	Publication Date	Description	Documentation
for SAFT Extractor (R74L3001)		has been updated to include a My Oracle Support (MOS) link in the section Understanding SAFT-PT and the correct program name (R74L3001) is updated in the section Setting Processing Options for SAFT Extractor (R74L30001).	<ul style="list-style-type: none"> • Setting Processing Options Soft Extractor R74L3001

United Kingdom

This table lists the updates associated with the United Kingdom.

Enhancement	Publication Date	Description	Documentation
Setting Up Additional Information for Customers	February 2023	The JD Edwards EnterpriseOne Applications Localizations for the United Kingdom and Ireland Implementation Guide has been updated to include information about how to perform a record search.	See this topic: <ul style="list-style-type: none"> • Setting Up Additional Information for Customers

Mobile Applications - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with mobile applications.

Enhancement	Publication Date	Description	Documentation
Prerequisites to Using Mobile Enterprise Applications	June 2016	The Mobile Enterprise Applications Implementation Guide has been updated with information about prerequisite setup that must be completed before you can use the mobile applications.	Setting Up the System to Use Mobile Enterprise Applications

Enhancement	Publication Date	Description	Documentation
Versioning Mobile Enterprise Applications	April 2016	The Mobile Enterprise Applications Implementation Guide has been updated to include a new chapter that discusses about the versioning of the mobile applications.	See this topic: <ul style="list-style-type: none"> Versioning Mobile Enterprise Applications
Sales Order Entry Mobile Application	October 2015	The Mobile Enterprise Applications Guide now includes a clarifying note about the type of orders that cannot be created using the Sales Order Entry mobile application.	See this topic: <ul style="list-style-type: none"> Sales Order Entry Mobile Application Overview

One View Reporting - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with One View Reporting applications.

Enhancement	Publication Date	Description	Documentation
Supported Oracle BI Publisher Releases	February 2016	The One View Reporting Guide has been updated to reflect that Oracle BI Publisher 11.1.1.5 is no longer supported with JD Edwards EnterpriseOne 9.2. These updates are associated with Bug Number 22128179.	See this topic: <ul style="list-style-type: none"> Using the Decimal Formatting Feature

Project Management - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Project Management applications.

Enhancement	Publication Date	Description	Documentation
Processing Option Update for Lot Start Workfile Generation (R44H700) Program	February 2022	A processing option has been added to the Lot Start Workfile Generation program (R44H700) to enable the user to specify if substitute item takeoffs are displayed on the R44H700 report. The JD Edwards EnterpriseOne Applications Homebuilder Management Implementation Guide has been updated to include this information.	<i>Process</i>
Additional Information for Provision for Loss and Earned Amount Calculation Processing Options	March 2021	Users must set the same value for the processing options, Provision for Loss and Earned Amount Calculation, for these programs: Profit Recognition Build (R51800), Executive Summary Report (R51443), Create Journal Entries for Profit Recognition (R51444), Single Job Adjustment Screen (P51440), and Group Job Adjustment Screen (P5144). The JD Edwards EnterpriseOne Applications Job Cost Implementation Guide has been updated with this information.	See the JD Edwards EnterpriseOne Applications Job Cost Implementation Guide.
Processing Invoices	June 2019	The Contract and Service Billing Implementation Guide has been updated to modify information about the new processing option, F03B11 Remark Field, which was added to the Journal Generation (R48131) program.	See this topic: <ul style="list-style-type: none"> • <i>Setting Processing Options for Journal Generation (R48131)</i>
New Version for Job Master List Report (R51006P)	January 2017	The Job Cost Implementation guide has been updated to include the .CSV version of the Job Master List Report (R51006P).	See this topic: <ul style="list-style-type: none"> • <i>Job Cost Summary Reports: A to Z</i>
Link to Active Content Page OBE	April 2016	The Homebuilder Management Implementation Guide has been updated to include a link to the OBE for creating an Active Content EnterpriseOne Page.	See this topic: <ul style="list-style-type: none"> • <i>Understanding Homebuilder Personas</i>
Corrections to Delivered Content for Homebuilder Persona Components	March 2016	The Using Homebuilder Personas chapter in the Homebuilder Management Implementation Guide has been updated with reorganized and corrected content.	See this topic: <ul style="list-style-type: none"> • <i>Using Homebuilder Personas</i>
Activating the Advanced Job Forecasting System	January 2016	The Advanced Job Forecasting Guide has been updated to include instructions on activating the Advanced Job Forecasting system.	See this topic: <ul style="list-style-type: none"> • <i>Activating the Advanced Job Forecasting System</i>

Supply Chain Management and Manufacturing - Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Supply Chain Management and Manufacturing applications.

Enhancement	Publication Date	Description	Documentation
Setting Processing Options for Change Request Revenue Details	June 2023	The JD Edwards EnterpriseOne Applications Change Management Implementation Guide has been updated with the missing information regarding the Revenue Values processing option in the Change Request Revenue Details Program (P53311). This processing option enables you to specify how the change request revenue values should be committed to the Contract Billing system.	See these topics: <ul style="list-style-type: none"> • <i>Contract Commit</i> • <i>Default</i>
New Processing Option in Application P40G030	October 2022	A new procession option has been included in the Speed Harvest Update (P40G030) to Overlap Harvest Dates.	See these topics: <ul style="list-style-type: none"> • <i>Process</i>
Setting Processing Options for the Print Pick Slips Program (R42520)	April 2022	The JD Edwards EnterpriseOne Applications Sales Order Implementation Guide has been updated with the details for version XJDE0007 (Print Pick Slips - BIP Version) required to set the processing options for the Print Pick Slips program (R42520).	See these topics: <ul style="list-style-type: none"> • <i>Setting Processing Options for the Print Pick Slips Program R42520</i>
License Plate Workbench Processing Options Update	March 2021	The JD Edwards EnterpriseOne Applications Warehouse Management Implementation Guide has been updated to include the processing options in the Display tab of the	See this topic: <ul style="list-style-type: none"> • <i>Setting Processing Options for the License Plate Workbench - Display Tab (P46L10)</i>

Enhancement	Publication Date	Description	Documentation
		License Plate Workbench (P46L10) program.	
P40R10 Processing Option Updates	April 2019	The JD Edwards EnterpriseOne Applications Demand Scheduling Execution Implementation Guide has been updated to include the value 4 for the processing option, Create Sales Order Status, for the Demand Maintenance program (P40R10).	See this topic: <ul style="list-style-type: none"> <i>Miscellaneous</i>
Notification and Orchestration Content Moved	April 2018	The notifications and orchestrations content has been moved to an appendix.	See these topics: <ul style="list-style-type: none"> <i>Delivered User Defined Objects for Inventory Management (Release 9.2 Update)</i> <i>Delivered User Defined Objects for Quality Management (Release 9.2 Update)</i> <i>Delivered User Defined Objects for Shop Floor Management (Release 9.2 Update)</i>
Self-Service - Purchase Order Receipts Program Correction (P4312S)	June 2017	The Buyer Workspace and Supplier Self Service Implementation Guide incorrectly mentioned that the PO Receipts program (P4312) must be used for setting up versions for supplier self-service. This information has been corrected to indicate that you must set up a separate version for the Self-Service - Purchase Order Receipts program (P4312S). This update is associated with Bug Number 25924580.	See this topic: <ul style="list-style-type: none"> <i>Setting Up Versions for Supplier Self-Service</i>
Credit Orders for Configured Items	May 2016	The JD Edwards EnterpriseOne Applications Configurator Implementation Guide included incorrect information stating that when entering credit orders for configured items, the processing	See this topic: <ul style="list-style-type: none"> <i>Credit Orders for Configured Items</i>

Enhancement	Publication Date	Description	Documentation
		options for the R42800 program must be set to purge details to history. This has been corrected. These changes are associated with Bug Number 19485650.	
Link to Reporting Outbound Inventory Consumption OBE	April 2016	The Outbound Inventory Management Implementation guide has been updated to include a link to the OBE for reporting outbound inventory consumption.	See this topic: <ul style="list-style-type: none"> • <i>Running the EDI Product Activity Data Edit/Create Program</i>
Link to Active Content Page OBE	April 2016	The Grower Management Implementation Guide has been updated to include a link to the OBE for creating an Active Content EnterpriseOne Page.	See this topic: <ul style="list-style-type: none"> • <i>Personas for Agribusiness</i>

Supply Management Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with Supply Management.

Enhancement	Publication Date	Description	Documentation
Operational Sourcing Portal Technical Setup	May 2018	The JD Edwards EnterpriseOne Applications Operational Sourcing Implementation Guide has been updated to include an overview of the general steps involved in installing and configuring the Collaborative Portal and the JD Edwards EnterpriseOne portlets.	See this topic: <ul style="list-style-type: none"> • <i>Understanding the JD Edwards EnterpriseOne Operational Sourcing Portal</i>

UX One Documentation Corrections and Updates

This table lists the documentation corrections and updates associated with UX One.

Enhancement	Publication Date	Description	Documentation
Roles Supporting Navigation	June 2017	<p>The UX One Roles User Guide has been updated to include the following information:</p> <p>List of roles that support the navigation functionality</p> <p>Link to the tutorial that describes how to navigate to the base application from a UX One chart</p> <p>Link to the document that lists the charts which support navigation</p>	<p>See this topic:</p> <ul style="list-style-type: none"><i>Navigating from Charts (Release 9.2 Update)</i>