

JD Edwards EnterpriseOne Tools

EnterpriseOne Widgets

1.0

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Preface

Welcome to the JD Edwards EnterpriseOne documentation.

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Related Information

For additional information about JD Edwards EnterpriseOne applications, features, content, and training, visit the JD Edwards EnterpriseOne pages on the JD Edwards Resource Library located at:

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Conventions

The following text conventions are used in this document:

Convention	Meaning
Bold	Boldface type indicates graphical user interface elements associated with an action or terms defined in text or the glossary.
<i>Italics</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
Monospace	Monospace type indicates commands within a paragraph, URLs, code examples, text that appears on a screen, or text that you enter.
> Oracle by Example	Indicates a link to an Oracle by Example (OBE). OBEs provide hands-on, step-by-step instructions, including screen captures that guide you through a process using your own environment. Access to OBEs requires a valid Oracle account.

1 Introduction to EnterpriseOne Widgets

Welcome

Welcome to the *JD Edwards EnterpriseOne Tools EnterpriseOne Widgets Guide*.

The chapters in this guide contain instructions on how to design different types of Widgets using the JD Edwards EnterpriseOne Orchestrator Studio.

This guide has been updated for JD Edwards EnterpriseOne Tools Release 9.2.9.3.

Audience

This guide is intended for business analysts or project managers responsible for planning, processing, defining business requirements, and looking to visualize their processes and increase efficiency.

EnterpriseOne Widgets Overview

Using EnterpriseOne Widgets, you can create, publish, and visualize data that an orchestration can produce. EnterpriseOne Widgets evolve the concept of One View Watchlists by allowing the source of data to come from orchestration output.

Using EnterpriseOne Widgets, you can create aggregations or calculations over data, beyond simple record counts. For example, a widget can provide a visualization of the average duration of a purchase order approval cycle for the past 12 months. Additionally, widgets offer visualizations beyond a simple badge. You can choose bar charts to visualize data sets or gauges to keep track of metrics within a range. EnterpriseOne Widgets extend your ability to create visualizations of metrics that are already available in the EnterpriseOne system.

Note: *JD Edwards EnterpriseOne Widgets*

Note: *Creating and Displaying EnterpriseOne Widgets*

Note: *Publishing Widgets to a Widget Pane on an EnterpriseOne Page*

Note: *Publishing Widgets to a Widget Pane on an EnterpriseOne Page*

Key Features of EnterpriseOne Widgets

EnterpriseOne Widgets:

- Improve user productivity by pushing data to the user outside of the application.
- Enable users to define personalized Widgets based on an orchestration output.
- Extend your ability to create visualizations of metrics that are already available in the EnterpriseOne system in the form of meters, charts, and badges.
- Enable users to quickly access information that is important to them directly from their JD Edwards EnterpriseOne home page.
- Provide advanced options such as warning thresholds, refresh intervals, and links to relevant EnterpriseOne applications.
- Enable an administrator to secure which users can view, create, and share Widgets.

Shared or Personal Widgets

EnterpriseOne Widgets are a type of User Defined Object (UDO), and they are classified as either shared or personal. Shared Widgets are available systemwide unless they are restricted by security settings. Widgets that you create are classified as personal Widgets and they appear under the Personal section on the Widgets page on the Orchestrator Studio. Personal Widgets are available only to you. However, you may have the option to publish a personal Widget to share it. This option is not necessarily available to every user because permission to share a Widget must be granted by an administrator.

Viewing EnterpriseOne Widgets

The Badge type Widgets (Numeric or Text) can be viewed from all locations of the JD Edwards EnterpriseOne application where watchlists are displayed.

If you have created the Badge type Widgets and have the permitted access, you can view them on the JD Edwards EnterpriseOne menu bar. Within the Watchlist menu, you can find the Badge type Widgets that you have created under the "Personal" heading. Shared Widgets to which you have access appear under the "Shared" heading. You can also see Widgets that are pending approval, in rework, or reserved by a user for editing.

The first time you open the Watchlists menu, the system will update the Badge type Widgets with the most current information. The frequency of updates is determined by the value entered in the Refresh Interval (Minutes) field when designing a Widget. However, you can use the Refresh icon in front of the Widget name to recompute the Widget information on demand. You can also hover over a Widget to see how long it has been since its last update.

You can add and view the Meter, Chart, and Text Box type Widgets to a Composed Tile.

For more information, see the *JD Edwards EnterpriseOne Tools Using and Approving User Defined Objects Guide* :

- [Associating Tiles with Badges](#)

- *Adding and Configuring a Component in Designer Pane*

Note: Security options are available to prevent users from viewing, creating, sharing, or modifying Widgets. If Widget security has been implemented, you may not see some or all shared Widgets or be able to create your own Widgets. See the *Understanding Security for User Defined Objects* section in the *JD Edwards EnterpriseOne Tools Security Administration Guide* for more information.

2 Working With EnterpriseOne Widgets

Prerequisites

Before you complete the tasks in this chapter:

- Apply the Roll-up ESU associated with Tools Release 9.2.9.3.
- Verify that security is set up to allow you to create Widgets.

See the *Understanding Security for User Defined Objects* section in the *JD Edwards EnterpriseOne Tools Security Administration Guide* for more information.

- You must create an orchestration to generate the required output. You can then create a widget to visualize the orchestration output in the desired format.

See the *JD Edwards EnterpriseOne Tools Orchestrator Guide* for more information on how to create orchestrations.

- If you have updated to Tools Release 9.2.9.3 or later and applied the Tools rollup ESU and you still do not see Widgets on the Orchestrator Studio home page, refer to My Oracle Support Document ID 3077954.1.

Designing the EnterpriseOne Widgets

You can create and design the EnterpriseOne Widgets using the JD Edwards EnterpriseOne Orchestrator Studio. Using the Orchestrator Studio, you can associate an EnterpriseOne Widget with an orchestration to define aggregation or a calculation.

You can create the following type of Widgets: Badge, Meter, Chart, and Text Box, and you can select an orchestration as the data source.

Note: You cannot change the type of a widget after saving it. You can export Widgets to your local machine using the Export File option in the Manage menu of the Widgets page in the Orchestrator Studio. You can import the file to another environment.

Note: Before you start creating the widgets, you must create an orchestration to generate the required output. You can then create a widget to visualize the orchestration output in the desired format. When you create an

orchestration, you can click **Create Widget** from the Manage drop-down list to create a new Widget using the orchestration as the data source. The Name, Description, Product Code, and Category fields are automatically populated in the Widget page with the same values as the orchestration component.

Designing a Badge Type Widget

You can create the Numeric and Text Badge type Widgets. You can associate them and display them in all locations in the JD Edwards EnterpriseOne application where watchlists are used such as Composed EnterpriseOne Page, Composed Tile, Watchlist Pane, Widget Pane (Release 9.2.9.4) and in the Watchlist drop-down list (Flag icon).

For more information, see:

- [Associating Tiles with Badges](#)
- [Adding and Configuring a Component in Designer Pane](#)
- [Adding a Widget Pane to a Composed EnterpriseOne Page](#)

To design a Badge type Widget:

1. Access the JD Edwards EnterpriseOne Orchestrator Studio.
2. Click **Widgets**.
3. On the Widgets side panel, click **New**.
4. On the Widgets design page, complete these fields:
 - a. **Name:** Enter a name for the widget. Do not include special characters in the name.
 - b. **Description:** Enter a description. This description appears below the widget name in the widget side panel list. If you do not enter information in this field, the Description defaults from the name you specify when you save your widget. You can update the description using this field after the Widgets page is saved.

Note: You can click the **Long Description** icon to provide more details about the widget.
 - c. **Product Code:** Enter the product code you want to associate with the widget. Oracle recommends you use product code 55 for customized widgets. The product code is set to 55 by default.
5. In the Definition tab, select the **Badge** option from the Widget Type, and complete these fields:
 - a. **Title:** Enter a title for the badge widget type.
 - b. **Refresh Interval (Minutes):** The system displays 60 by default. You can edit this value and enter a number greater than or equal to 5.
 - c. **Link:** Complete the Application, Form, and Version fields to specify the form that you want the application link to launch.
 - d. **Badge Type:** Select the Numeric or Text option as the badge type.

When you select the Numeric option, the system displays the Use Short Number Format or Round options. You can also enable these options and enter a value greater than or equal to 0 in the Maximum Digits After Decimal field.

6. Click the **Data Source** tab and complete these fields:

- a. In the Orchestration section, click **Select Orchestration**, and search and select the orchestration to define the input orchestration for the widget.

The list of inputs, outputs, and their types defined in the selected orchestration is automatically displayed in the Inputs and Outputs sections, respectively.

Note: You can click the **Edit Orchestration** button and edit the orchestration if required.

- b. In the Inputs section, you can review the values in the Orchestration Input row, and enable the **Widget Input** option. When you enable the **Widget Input** option for an input, you can edit the name of the input in the Input field and enable the **Required** option.

Note: If the **Widget Input** option is enabled, the system allows you to enter the inputs in the Widget Configuration window when you add a Widget type tile in the Designer Pane of the Composed EnterpriseOne page. For more information see, *Adding and Configuring a Component in Designer Pane* in the *JD Edwards EnterpriseOne Tools Using and Approving User Defined Objects Guide*.

- c. In the Default Value column, you can modify the input names by entering a default name or a variable.
- d. In the Outputs section, map the widget output fields to the orchestration output fields by selecting the values from the Orchestration Output drop-down list. You can enter a value or a variable in the Default Value field.

For Boolean type output (applicable to Text type Badge Widgets only), select True or False from the Default Value drop-down list.

7. Click **Save**.

8. Click the **Preview** tab. In the Widget Inputs section, the system displays the widget input names and their types. If you have selected an input as **Required** in the Data Source section, the system enables you to enter the input in the Value field. Enter the input and click the **Refresh** button to refresh the preview. The system displays the preview of the output in the Rendered Widget, Widget Output (JSON), and Orchestration Output (JSON) sections.

Designing a Meter Type Widget

You can associate the Meter type Widgets as a composed tile to a Composed EnterpriseOne page. Starting with Tools Release 9.2.9.4, you can add a Meter type Widget to a Widget Pane.

For more information, see:

- [Associating Tiles with Badges](#)
- [Adding and Configuring a Component in Designer Pane](#)
- [Adding a Widget Pane to a Composed EnterpriseOne Page](#)

The Meter type widgets display the blue, orange, and red colors by default to indicate the normal, warning, and critical thresholds, respectively. You can customize these threshold colors.

To design a Meter type Widget:

1. Access the JD Edwards EnterpriseOne Orchestrator Studio.
2. Click **Widgets**.
3. On the Widgets side panel, click **New**.

4. On the Widgets design page, complete these fields:
 - a. **Name:** Enter a name for the widget. Do not include special characters in the name.
 - b. **Description:** Enter a description. This description appears below the widget name in the widget side panel list. If you do not enter information in this field, the Description defaults from the name you specify when you save your widget. You can update the description using this field after the Widgets page is saved.

Note: You can click the **Long Description** icon to provide more details about the widget.

- c. **Product Code:** Enter the product code you want to associate with the widget. Oracle recommends you use product code 55 for customized widgets. The product code is set to 55 by default.
5. In the Definition tab, select the **Meter** option under Widget Type, and complete these fields:
 - a. **Title:** Enter a title for the meter widget type.
 - b. **Refresh Interval (Minutes):** The system displays 60 by default. You can edit this value and enter a number greater than or equal to 5.
 - c. **Link:** Complete the Application, Form, and Version fields to specify the form that you want the application link to launch.
 - d. In the Orientation section, select the required orientation display option for the meter type widget. The available options are Arch, Circular, Horizontal, and Vertical.

When you select the Arch type, the system displays the Start Angle and Angle Extent fields with 210 and 240 as default values, respectively. You can edit these values and enter any number between 0 and 360.

When you select the Circular type, the system displays the Start Angle and Angle Extent fields with 90 and 360 as default values respectively. These values cannot be changed.

- e. In the Number Formatting section, you can enable the **Use Short Number Format** or **Round** options. You can also enter a value greater than or equal to 0 in the **Maximum Digits After Decimal** field.
6. Click the **Data Source** tab and complete these fields:
 - a. In the Orchestration section, click **Select Orchestration**, and search and select the orchestration to define the data source for the widget. The list of inputs, outputs, and their types defined in the selected orchestration is automatically displayed in the Inputs and Outputs sections, respectively.

Note: You can click the **Edit Orchestration** button and edit the orchestration if required.
 - b. In the Inputs section, you can review the values in the Orchestration Input row, and enable the **Widget Input** option. When you enable the Widget Input option for an input, you can edit the name of the input in the **Input** field and enable the **Required** option. In the Default Value column, you can modify the input names by entering a default name or a variable.

Note: If the **Widget Input** option is enabled, the system allows you to enter the inputs in the Widget Configuration window when you add a Widget type tile in the Designer Pane of the Composed EnterpriseOne page. For more information see, *Adding and Configuring a Component in Designer Pane* in the *JD Edwards EnterpriseOne Tools Using and Approving User Defined Objects Guide*.
 - c. In the Outputs section, map the widget output fields to the orchestration output fields by selecting the values from the **Orchestration Output** drop-down list. You can enter a value or a variable in the Default Value field.
 - d. In the Colors and Thresholds section, click the **Square** icon next to the Meter Bar Color field. The Select Color window is displayed. Choose the color as required from the Select Color window to customize the

color of the meter bar. Similarly, in the Threshold Colors and Values field, you can click and choose the colors and enter the values to customize the threshold limit.

In the following example, the Meter Bar Color is set to Blue, and the threshold values are set between 10 and 50. Here, the system displays the threshold color as green up to 10, yellow up to 50, and the rest are displayed in purple in the output meter widget.

Colors and Thresholds



7. Click **Save**.
8. Click the **Preview** tab.

In the Widget Inputs section, the system displays the widget input names and their types. If you have selected an input as **Required** in the Data Source section, the system enables you to enter the input in the Value field. Enter the input and click the **Refresh** button to refresh the preview. The system displays the preview of the output in the Rendered Widget, Widget Output (JSON), and Orchestration Output (JSON) sections.

Designing a Chart Type Widget

You can associate the Chart type Widgets as a tile to a Composed EnterpriseOne Page. Starting with Tools Release 9.2.9.4, you can add a Chart type Widget to the Widget Pane. For more information, see [Adding and Configuring a Component in Designer Pane](#) and [Adding a Widget Pane to a Composed EnterpriseOne Page](#).

To design a Chart type Widget:

1. Access the JD Edwards EnterpriseOne Orchestrator Studio.
2. Click **Widgets**.
3. On the Widgets side panel, click **New**.
4. On the Widgets design page, complete these fields:
 - a. **Name:** Enter a name for the widget. Do not include special characters in the name.
 - b. **Description:** Enter a description. This description appears below the widget name in the widget side panel list. If you do not enter information in this field, the Description defaults from the name you specify when you save your widget. You can update the description using this field after the Widgets page is saved.

Note: You can click the **Long Description** icon to provide more details about the widget.
 - c. **Product Code:** Enter the product code you want to associate with the widget. Oracle recommends you use product code 55 for customized widgets. The product code is set to 55 by default.

5. In the Definition tab, select the **Chart** option under Widget Type, and complete these fields:
 - a. **Title:** Enter a title for the chart widget type.
 - b. **Refresh Interval (Minutes):** The system displays 60 by default. You can edit this value and enter a number greater than or equal to 5.
 - c. **Link:** Complete the Application, Form, and Version fields to specify the form that you want the application link to launch.
 - d. In the Chart Type section, select the required chart type for your widget. The available chart types are:
 - **Bar:** When you select the Bar option, the system displays the following options (enabled by default):
 - o Show Legend
 - o Enable Zoom and ScrollIn the Orientation section, you can select the orientation of the bar chart as Vertical or Horizontal. In the Stacking section, you can select the Unstacked or Stacked options.
 - **Line or Area:** When you select the Line or Area option, the system displays these options (enabled by default):
 - o Show Legend
 - o Show Markers
 - o Enable Zoom and ScrollIn the Orientation section, you can select the orientation of the bar chart as Vertical or Horizontal. In the Stacking section, you can select the Unstacked or Stacked options.

Note: If you select Line or Area type chart, you must define at least one group value in the Chart Data section of the Data Source tab. The system displays an error message if you try to save the Line or Area type chart widget without defining the group value.
 - **Pie:** When you select the Pie option, the system displays the Show Legend option (enabled by default).
 - **Funnel:** When you select the Funnel option, the system displays the Orientation section. In the Orientation section, you can select the Vertical or Horizontal orientation for the Funnel.

6. Click the **Data Source** tab and complete these fields:
 - a. In the Orchestration section, click **Select Orchestration**, and search and select the orchestration to define data source for the widget.

The list of inputs, outputs, and their types defined in the selected orchestration is automatically displayed in the Inputs and Outputs sections, respectively.

Note: You can click the **Edit Orchestration** button and edit the orchestration if required.

- b. In the Inputs section, inputs are displayed if they are defined in the orchestration.

You can review the values in the Orchestration Input row and enable the **Widget Input** option. When you enable the Widget Input option for an input, you can edit the name of the input in the **Input** field and enable the **Required** option.

Note: If the **Widget Input** option is enabled, the system allows you to enter the inputs in the Widget Configuration window when you add a Widget type tile in the Designer Pane of the Composed EnterpriseOne page. For more information see, *Adding and Configuring a Component in Designer Pane* in the *JD Edwards EnterpriseOne Tools Using and Approving User Defined Objects Guide*.

In the Default Value column, you can modify the input names by entering a default name or a variable.

- c. In the Outputs section, map the widget output fields to the orchestration output fields by selecting the values from the **Orchestration Output** drop-down list.

You can enter a value or a variable in the Default Value field.

- d. In the Chart Data section:
 - For Bar, Funnel, and Pie charts: The **From Array** option is enabled by default. If this option is disabled, the data can be mapped from the root level values in the response.
 - For Line and Area charts: The data is fetched from an array. The system displays the elements that you can choose for the output. You can select the array name from the **Chart Array** drop-down list. You can enable **Value** or **Group** as required. When you enable Value, the system displays the Literal option (disabled by default) under Series Name. You can enable the **Literal** option and enter a literal value for the output array. When the Literal option is disabled, the system allows you to choose the output array value from the **Select Output Array Value** drop-down list.

7. Click **Save**.

8. Click the **Preview** tab.

In the Widget Inputs section, the system displays the widget input names and their types. If you have selected an input as **Required** in the Data Source section, the system enables you to enter the input in the Value field. Enter the input and click the **Refresh** button to refresh the preview.

The system displays the preview of the output in the Rendered Widget, Widget Output (JSON), and Orchestration Output (JSON) sections.

Designing a Text Box Type Widget

You can associate Text Box type Widgets as a tile to a Composed EnterpriseOne Page. Starting with Tools Release 9.2.9.4, you can add a Text Box type Widget to the Widget Pane.

For more information, see:

- [Associating Tiles with Badges](#)
- [Adding and Configuring a Component in Designer Pane](#)
- [Adding a Widget Pane to a Composed EnterpriseOne Page](#)

To design a Text Box type Widget:

1. Access the JD Edwards EnterpriseOne Orchestrator Studio.
2. Click **Widgets**.
3. On the Widgets side panel, click **New**.
4. On the Widgets design page, complete these fields:
 - a. **Name:** Enter a name for the widget. Do not include special characters in the name.
 - b. **Description:** Enter a description. This description appears below the widget name in the widget side panel list. If you do not enter information in this field, the Description defaults from the name you specify when you save your widget. You can update the description using this field after the Widgets page is saved.

Note: You can click the **Long Description** icon to provide more details about the widget.
 - c. **Product Code:** Enter the product code you want to associate with the widget. Oracle recommends you use product code 55 for customized widgets. The product code is set to 55 by default.
5. In the Definition tab, select the **Text Box** option under Widget Type, and complete these fields:
 - a. **Title:** Enter a title for the chart widget type.
 - b. **Refresh Interval (Minutes):** The system displays 60 by default. You can edit this value and enter a number greater than or equal to 5.
 - c. **Link:** Complete the Application, Form, and Version fields to specify the form that you want the application link to launch.
6. Click the **Data Source** tab and complete these fields:
 - a. In the Orchestration section, click **Select Orchestration**, and search and select the orchestration to define the input orchestration for the widget. The list of inputs, outputs, and their types defined in the selected orchestration is automatically displayed in the Inputs and Outputs sections, respectively.

Note: You can click the **Edit Orchestration** button and edit the orchestration if required.
 - b. In the Inputs section, you can review the values in the Orchestration Input row, and enable the **Widget Input** option. When you enable the Widget Input option for an input, you can edit the name of the input in the **Input** field and enable the **Required** option.

Note: If the **Widget Input** option is enabled, the system allows you to enter the inputs in the Widget Configuration window when you add a Widget type tile in the Designer Pane of the Composed EnterpriseOne page. For more information see, [Adding and Configuring a Component in Designer Pane](#) in the *JD Edwards EnterpriseOne Tools Using and Approving User Defined Objects Guide* .

In the Default Value column, you can modify the input names by entering a default name or a variable.

 - c. In the Outputs section, map the widget output fields to the orchestration output fields by selecting the values from the **Orchestration Output** drop-down list. You can enter a value or a variable in the Default Value field.
7. Click **Save**.
8. Click the **Preview** tab.

In the **Widget Inputs** section, the system displays the widget input names and their types. If you have selected an input as **Required** in the **Data Source** section, the system enables you to enter the input in the **Value** field. Enter the input and click the **Refresh** button to refresh the preview. The system displays the preview of the output in the **Rendered Widget**, **Widget Output (JSON)**, and **Orchestration Output (JSON)** sections.

3 Modifying the EnterpriseOne Widgets

Modifying a Personal Widget

To modify a personal Widget:

1. Access the JD Edwards EnterpriseOne Orchestrator Studio.
2. Click **Widgets**.
3. Select the personal Widget that you want to modify.
4. Make your desired changes to the Widget and select the **Save** icon.

You can also click the **Manage** menu, click **Save As** and enter a new name to create a new Widget.

Modifying a Shared Widget

To modify a shared Widget:

1. Access the JD Edwards EnterpriseOne Orchestrator Studio.
2. Click **Widgets**.
3. Select the shared Widget that you want to modify.
4. Click the **Manage** menu and click **Reserve**. You must reserve the shared Widget before you can edit it.

Note: When someone reserves a Widget, the Widget name appears below the Reserved section. Only one user can reserve the Widget at a time.

5. Make your desired changes to the Widgets and then click the **Save** icon.

If you decide that you do not want to make changes to the Widget, select the **Unreserve** icon from the Manage menu to release the Widget without making any changes.

6. Click the **Manage** menu and select **Request to Publish** icon to request to publish the Widget with your changes. On the Request to Publish window, you can optionally include comments about your Widget and click **OK**.

The updated Widget is sent for approval. When the Widget is approved, the system removes the Widget from the Reserved section and displays it in the Shared section of the Widgets page in the Orchestrator Studio.

If your changes are rejected, the Widget appears in the Rework section of the Widgets page in the Orchestrator Studio.

Deleting Widgets

To delete a personal Widget:

1. Access the JD Edwards EnterpriseOne Orchestrator Studio.

2. Click **Widgets**.
3. Select the personal Widget that you want to delete.
4. Click **Delete**.

The Delete Confirmation window is displayed.

5. Click **OK**.

Note: You can only delete a personal Widget. Shared Widgets must be deleted by a user with appropriate permissions using the Work with User Defined Objects application (P98220U/P98220W).