Oracle® Cloud

Using Oracle Analytics for Android and iOS

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Oracle Cloud Using Oracle Analytics for Android and iOS,

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Preface

Learn how to search, open, and interact with your Oracle Analytics content on the go.

Audience

This guide is intended for anyone who needs to view their Oracle Analytics content on the go.

Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs if you are hearing impaired.

Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

Conventions

Conventions used in this document are described in this topic.

Text Conventions

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
`monospace`	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Videos and Images

Your company can use skins and styles to customize the look of the Oracle Analytics Cloud, dashboards, reports, and other objects. It is possible that the videos and images included in the product documentation look different than the skins and styles your company uses.

Even if your skins and styles are different than those shown in the videos and images, the product behavior and techniques shown and demonstrated are the same.

Related Documentation

See the Oracle Analytics Cloud documentation library for a list of related documents.

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Basics

Topics:

- What can I do with Oracle Analytics for Android and iOS?
- Are there any prerequisites for this app?
- What data does the app use?
- What type of workbooks can I view?
- What is Workbook layout?

What can I do with Oracle Analytics for Android and iOS?

Oracle Analytics for Android and iOS are native mobile applications that allow you to view your Oracle Analytics content on the go. These applications enable you to:

- Search, open, and interact with your Oracle Analytics content.
- Use the Workbooks section to:
  - View and interact with your data visualization workbooks from Oracle Analytics.
  - Create workbooks directly from your mobile device.
  - Share workbooks with your colleagues.
- Use the Datasets section to:
  - Upload a data file, such as a spreadsheet, directly from your mobile device.
  - Create a new workbook from the existing Oracle Analytics datasets.
  - Start a dataset and workbook from your favorite apps, including email attachments.
- Find all your classic content and open it in a web browser directly from the app.

Are there any prerequisites for this app?

You must connect to Oracle Analytics November 2022 Update and later when available. You must save all your workbooks as Oracle Analytics November 2022 Update or later workbooks.

What data does the app use?

The app uses your Oracle Analytics content and data that you upload using your mobile device.

What type of workbooks can I view?

You can view workbooks that are available in your Oracle Analytics instance.

What is Workbook layout?

The Workbook layout opens the workbook in the app exactly like on the desktop.

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Oracle Analytics for Android

Topics:

How do I sign in?

1. Tap the app in your mobile device.
2. Sign in using either option:
   - Scan QR code:
     a. On the Connection page, tap the 'scan' icon. The mobile device camera opens with instructions on where to go in Oracle Analytics to see and scan the QR code.
     b. Sign into Oracle Analytics in the desktop browser.
     c. Click the user profile picture and select **Profile**.
     d. On the user profile page, select the **Mobile Access** tab.
     e. In the mobile access information, point the mobile device camera to the QR code and continue the sign in flow on the mobile device.
   - Enter the url of an Oracle Analytics server or select the previously used server that is visible in the host name field, and then tap **Connect**. If single sign-on is enabled in your Oracle Analytics instance, then the app opens the Oracle account sign-in page. If single sign-on isn't enabled, then in **Username** and **Password**, enter your credentials and click **Sign in**.

   You see the home page of Oracle Analytics for Android.

How do I view a workbook?

You can view the workbooks in the Workbooks section on the Home page. You can also search for a workbook or view the workbook from the **Favorite Workbooks** button if you've identified a workbook as a favorite

1. On the Home page, in the Workbooks section, tap **View all**.

2. On the Workbooks page, tap a workbook to open it.

How do I create a workbook?

1. On the home page, tap ▤ .

2. Tap **Create Workbook**.

3. Search for a dataset or a subject area and select it or select from the displayed list of datasets or subject areas.

   You see a bubble display of the measures, dimensions, and dates available in the selected dataset.

4. On the Create Workbook page, tap the measures, dimensions, and dates that you want in your workbook.

5. Tap ⬤ . You see the charts generated by the app in the Chart Selection page.

6. Swipe a chart to the right or tap **Add to Workbook** to add it to your workbook. Swipe the chart to the left or tap **Dismiss Chart** to send it to the back on the Chart Selection page.

   You can select as many as 12 charts.

7. Tap ⬤ that displays the number of charts that you selected.

8. In the workbook-related fields, enter a name and description for your workbook, and then tap **Save Workbook**.

   You see your workbook in the Workbooks section and on clicking the **Workbooks and Reports** button.

How do I share a workbook?

1. Tap ⋮ for a workbook.

   You see the actions available for the workbook.

2. From the list of actions, tap **Share**. Alternatively, open the workbook, tap ⋮ , and then tap **Share Workbook URL**.

   You see the Share dialog.

3. In the Share dialog, share the workbook in one of these ways:

a. Tap **Copy** to copy the workbook URL. You can then paste it in an email or message and send.

b. Tap **Nearby** to share the URL with a user who is physically near you.

c. Tap an applicable app in your mobile device to send the URL.

How do I listen to a podcast of a workbook?

The podcast option appears only for workbooks with compatible visualizations and datasets.

1. Tap ⋮ for a workbook.

   You see the actions available for the workbook.

2. From the list of actions, tap **Listen podcast**.

   You see a message that the app is generating the podcast. After generating the podcast, the app plays the podcast.

How do I read the workbook information?

1. Tap a workbook to open it.

2. Double tap a chart in the canvas to view the chart details.

3. Tap ⓘ for a chart in a canvas.

How do I view a specific canvas?

1. Tap a workbook to open it.

2. Tap ⬙.

3. From the list of canvases, tap the canvas that you want to view.

How do I view the action options for a workbook?

Tap ⋮ for a workbook.
You see the following action options:

- Favorite
- Open in browser
- Podcast

> **✎ Note:**
>
> The podcast option appears only for workbooks with compatible visualizations and datasets.

- Pin as Widget
- Share

- Open Preference
- Default Layout
- Delete

How do I upload a dataset?

1. On the Home page, tap ▤.
2. Tap **Upload Dataset**.
3. On your mobile device, search for the data file and select it.

   The app captures the data and displays it in the dataset.

How do I view a report?

1. On the Home page, in the Dashboards and Reports section, tap **View all**.

   You see a list of reports that are available in the Oracle Analytics instance that you connected to.
2. Tap a report.

How do I view a workbook in the Workbook layout?

1. Tap ⋮ for a workbook.

   You see the actions available for the workbook.
2. From the list of actions, under **Default Layout**, select **Workbook**. Alternatively, open the workbook, tap ⋮, and then tap **Workbook Layout**.

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Oracle Analytics for iOS

Topics:

How do I sign in?

1. Tap the app in your mobile device.

2. Sign in using either option:

   - Scan QR code:

     a. On the Connection page, tap the 'scan' icon. The mobile device camera opens with instructions on where to go in Oracle Analytics to see and scan the QR code.

     b. Sign into Oracle Analytics in the desktop browser.

     c. Click the user profile picture and select **Profile**.

     d. On the user profile page, select the **Mobile Access** tab.

     e. In the mobile access information, point the mobile device camera to the QR code and continue the sign in flow on the mobile device.

   - Enter the url of an Oracle Analytics server or select the previously used server that is visible in the host name field, and then tap **Connect**. If single sign-on is enabled in your Oracle Analytics instance, then the app opens the Oracle account sign-in page. If single sign-on isn't enabled, then in **Username** and **Password**, enter your credentials and click **Sign in**.

   You see the home page of Oracle Analytics for iOS.

How do I view a workbook?

You can view the workbooks in the Workbooks section on the Home page. You can also search for a workbook or view the workbook on clicking the **Workbooks and Reports** or the **Favorite Workbooks** buttons if you've identified a workbook as a favorite.

1. On the Home page, in the Workbooks section, tap **View all**.

2. On the Workbooks page, tap a workbook to open it.

How do I create a workbook?

1. Tap on the Home page.

2. Tap **Create Workbook**.

3. Search for a dataset or subject area and select it or select from the displayed list of datasets or subject areas.

   You see the Create Workbook page with a bubble display of the measures, dimensions, and dates available in the selected dataset.

4. Tap the measures, dimensions, and dates that you want in your workbook and tap **Next**.

   You see the charts generated by the app in the Chart Selection page.

5. Swipe a chart to the right to add it to your workbook. Swipe the chart to the left to send it to the back on the Chart Selection page.

   You can select as many as 12 charts.

6. Tap **Finish**.

7. In the Save Workbook dialog, enter a name for your workbook, and click **Next**.

8. In Add a description dialog, tap **Save**.

   You see your workbook in the Workbooks and What's New sections on the Home page.

How do I share a workbook?

1. Tap ⋮ for a workbook.

   You see the actions available for the workbook.

2. From the list of actions, tap **Share Workbook URL**.

   You see the options to share the workbook.

3. In the page with share options, tap an applicable app in your mobile device to send the URL.

   You can also open a workbook and tap ⋮ near the title and then tap **Share Workbook URL** to see the options to share the workbook.

   Additionally, you can perform these actions:

a. Tap **Copy** to copy the workbook URL. You can then paste it in an email or message and send.

b. Tap **Add to Reading List** to save the workbook to your reading list.

c. Tap **Save to Dropbox** to save the workbook file in the Dropbox app. You can later share it from Dropbox.

d. Tap **Edit Actions** to update the current behavior of these actions.

How do I listen to a podcast of a workbook?

The podcast option appears only for workbook with compatible visualizations and datasets.

1. Tap ⋮ for a workbook.

   You see the actions available for the workbook.

2. Tap **Listen to Podcast**.

   You see a message that the app is generating the podcast. After generating the podcast, the app plays the podcast.

How do I read the workbook information?

1. Tap a workbook to open it.

2. Double tap a chart on the Canvas page.

3. Tap ⓘ for the chart.

   You see the chart details.

How do I view a specific canvas?

1. Tap a workbook to open it.

2. Tap ⬙.

3. In the list of canvases, tap the canvas that you want to view.

How do I view the action options for a workbook?

- Tap ⋮ for a workbook.

  You see the following action options:

  - Add to Favorites
  - Open in Browser
  - Listen to Podcast

> ✎ **Note:**
>
> The podcast option appears only for workbooks with compatible visualizations and datasets.

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- Open Preference
- Default Layout
- Share Workbook URL
- Delete

How do I upload a dataset?

1. Tap ⊕ on the Home page.
2. Tap **Upload Dataset**.
3. Tap **Browse** to select a data file from your mobile device.

The app captures the data and displays it in the dataset.

How do I view a report?

1. On the Home page, in the Dashboards and Reports section, tap **View all**.

   You see a list of reports that are available in the Oracle Analytics instance that you connected to.
2. Tap a report.

How do I view a workbook in the Workbook layout?

1. Tap ⋮ for a workbook.

   You see the actions available for the workbook.
2. From the list of actions, under **Default Layout**, select **Workbook**. Alternatively, open the workbook, tap ⋮ and then tap **Use Workbook Layout**.

4

Troubleshoot

Topics:

- Why isn't my workbook opening natively?
- How do I change the default open behavior of a workbook?

Why isn't my workbook opening natively?

Your workbook won't open natively:

- Unless you've saved it as an Oracle Analytics November 2022 Update or later workbook on the server.
- If it utilizes a feature that is completely unsupported by the app.

How do I change the default open behavior of a workbook?

Tap ⋮ for a workbook, tap **Open Preference**, and then tap **Native** or **Compatibility Mode**. You must set this preference for each workbook if you want to change the default open behavior.