Oracle® Cloud

Using Oracle Analytics for Android and iOS

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Contents

Preface

Audience i
Conventions i
Related Documentation i

1 Basics

What can I do with Oracle Analytics for Android and iOS? 1
What data does the app use? 1
What type of workbooks can I view? 1
Can I change the layout of the workbook? 1

2 Oracle Analytics for Android

How do I sign in? 1
How do I view different pages? 2
How do I view a workbook? 4
How do I share a workbook? 4
How do I listen to a podcast of a workbook? 4
How do I read the workbook information? 4
How do I view a specific canvas? 4
How do I view the action options for a workbook? 5
How do I view a report? 5
How do I view a workbook in the Mobile Stacked layout? 5
How do I view a workbook in the Mobile Workbook layout? 6
How do I view a workbook in the Desktop Mode layout? 7

3 Oracle Analytics for iOS

How do I sign in? 1
How do I view different pages? 2
How do I view a workbook? 3
How do I share a workbook? 3
How do I listen to a podcast of a workbook? 4

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How do I read the workbook information? 4
How do I view a specific canvas? 4
How do I view the action options for a workbook? 4
How do I upload a dataset? 5
How do I view a report? 5
How do I view a workbook in the Mobile Stacked layout? 5
How do I view a workbook in the Mobile Workbook layout? 6
How do I view a workbook in the Desktop Mode layout? 7

4 Troubleshoot

Why isn't my workbook opening natively? 1
How do I change the default open behavior of a workbook? 1

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Preface

Learn how to search, open, and interact with your Oracle Analytics content on the go.

Audience

This guide is intended for anyone who needs to view their Oracle Analytics content on the go.

Conventions

Conventions used in this document are described in this topic.

Text Conventions

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
italic	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
`monospace`	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Videos and Images

Your company can use skins and styles to customize the look of the Oracle Analytics Cloud, dashboards, reports, and other objects. It is possible that the videos and images included in the product documentation look different than the skins and styles your company uses.

Even if your skins and styles are different than those shown in the videos and images, the product behavior and techniques shown and demonstrated are the same.

Related Documentation

See the Oracle Analytics Cloud documentation library for a list of related documents.

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1

Basics

Topics:

- What can I do with Oracle Analytics for Android and iOS?
- What data does the app use?
- What type of workbooks can I view?
- Can I change the layout of the workbook?

What can I do with Oracle Analytics for Android and iOS?

Oracle Analytics for Android and iOS are native mobile applications that allow you to view your Oracle Analytics content on the go. These applications enable you to:

- Search, open, and interact with your Oracle Analytics content.
- Use the Workbooks section to:
  - View and interact with your data visualization workbooks from Oracle Analytics.
  - Create workbooks directly from your mobile device.
  - Share workbooks with your colleagues.
- Use the Datasets section to:
  - Upload a data file, such as a spreadsheet, directly from your mobile device.
  - Create a new workbook from the existing Oracle Analytics datasets.
  - Start a dataset and workbook from your favorite apps, including email attachments.
- Find all your classic content and open it in a web browser directly from the app.

What data does the app use?

The app uses your Oracle Analytics content and data that you upload using your mobile device.

What type of workbooks can I view?

You can view workbooks that are available in your Oracle Analytics instance.

Can I change the layout of the workbook?

Yes, you can choose from these three layouts to view a workbook:

- **Mobile Stacked** - Stacks all visualizations in a vertical list so you can scroll through them one at a time.
- **Mobile Workbook** - Maintains the canvas design and layout. If the workbook uses responsive design, breakpoints are applied to fit your screen size.

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- **Desktop Mode** - Opens the workbook exactly as it appears on a desktop so you can experience the full design and functionality.

If the Default Layout option for a workbook is set to **Auto**, the workbook opens in whichever layout the workbook author has selected in Oracle Analytics.

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2

Oracle Analytics for Android

Topics:

- How do I sign in?
- How do I view different pages?
- How do I view a workbook?
- How do I share a workbook?
- How do I listen to a podcast of a workbook?
- How do I read the workbook information?
- How do I view a specific canvas?
- How do I view the action options for a workbook?
- How do I view a report?
- How do I view a workbook in the Mobile Stacked layout?
- How do I view a workbook in the Mobile Workbook layout?
- How do I view a workbook in the Desktop Mode layout?

How do I sign in?

1. Tap the app in your mobile device.
2. Sign in using one of these options:
   - Enter the address of an Oracle Analytics Cloud server or select the previously used server that is visible in the host name field, and then tap **Connect**.

     > **Note**
     >
     > Changing the URL path from `/ui/dv/ui` to `/public/majel/share` instead directs you to a dynamic landing page that detects your device type and allows you to share direct access links to the app and workbooks.
     > For example, you would change `https://www.oraclecloud.com/ui/dv/ui` to `https://www.oraclecloud.com/public/majel/share`, enabling deep linking features with no other changes to the log in process.

     If single sign-on is enabled in your Oracle Analytics Cloud instance, then the app opens the Oracle account sign-in page. If single sign-on isn't enabled, then in **Username** and **Password**, enter your credentials and click **Sign in**.
   - Scan QR code:
     a. On the Connection page, tap the 'scan' icon. The mobile device camera opens with instructions on where to go in Oracle Analytics to see and scan the QR code.
     b. Sign into Oracle Analytics in the desktop browser.

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c. Click the user profile picture and select **Profile**.

d. On the user profile page, select the **Mobile Access** tab.

e. In the mobile access information, point the mobile device camera to the QR code and continue the sign in flow on the mobile device.

You see your home page for Oracle Analytics for Android.

How do I view different pages?

When you sign in to the mobile app, you see the default home page that was assigned in your Oracle Analytics Cloud instance.

If you have access to other pages, you can switch to one of them instead.

1. Tap the page name that's displayed under your username.

   You see all the pages available to you, organized by category. Your default home page is identified with a home icon.

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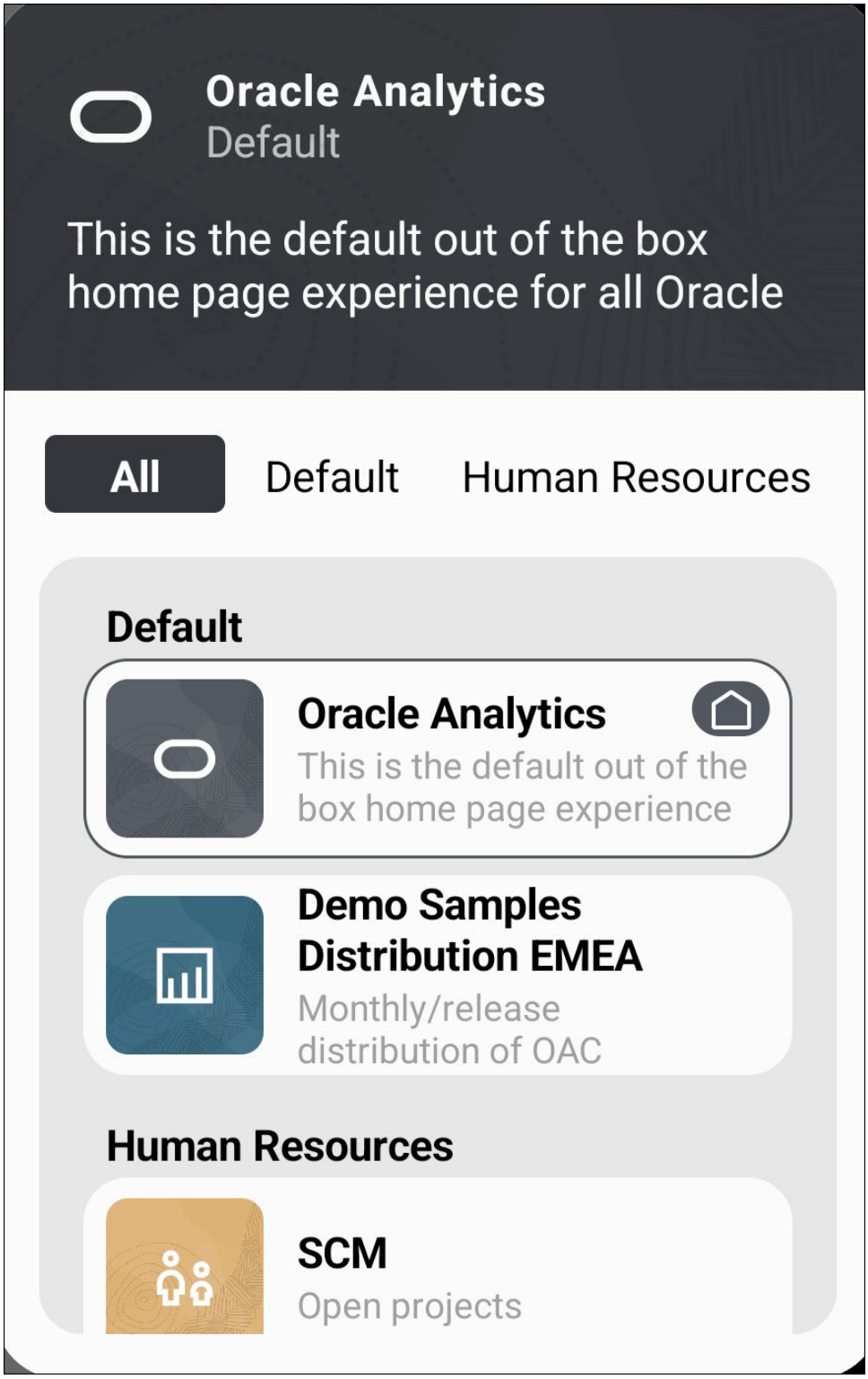

2. Tap a page tile to switch to that page.

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How do I view a workbook?

You can view the workbooks in the Workbooks section on your home page. You can also search for a workbook or view the workbook from the **Favorite Workbooks** button if you've identified a workbook as a favorite

1. On your home page, in the Workbooks section, tap **View all**.
2. On the Workbooks page, tap a workbook to open it.

How do I share a workbook?

1. Tap ⋮ for a workbook.

   You see the actions available for the workbook.

2. From the list of actions, tap **Share**. Alternatively, open the workbook, tap , and then tap **Share Workbook URL**.

   You see the Share dialog.

3. In the Share dialog, share the workbook in one of these ways:
   a. Tap **Copy** to copy the workbook URL. You can then paste it in an email or message and send.
   b. Tap **Nearby** to share the URL with a user who is physically near you.
   c. Tap an applicable app in your mobile device to send the URL.

How do I listen to a podcast of a workbook?

The podcast option appears only for workbooks with compatible visualizations and datasets.

1. Tap ⋮ for a workbook.

   You see the actions available for the workbook.

2. From the list of actions, tap **Listen podcast**.

   You see a message that the app is generating the podcast. After generating the podcast, the app plays the podcast.

How do I read the workbook information?

1. Tap a workbook to open it.
2. Double tap a chart in the canvas to view the chart details.
3. Tap ⓘ for a chart in a canvas.

How do I view a specific canvas?

1. Tap a workbook to open it.
2. Tap .

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3. From the list of canvases, tap the canvas that you want to view.

How do I view the action options for a workbook?

Tap ⋮ for a workbook.
You see the following action options:

- Favorite
- Open in browser
- Podcast

> **Note**
>
> The podcast option appears only for workbooks with compatible visualizations and datasets.

- Pin as Widget
- Share
- Open Preference
- Default Layout
- Delete

How do I view a report?

1. On your home page, in the Dashboards and Reports section, tap **View all**.

   You see a list of reports that are available in the Oracle Analytics instance that you connected to.
2. Tap a report.

How do I view a workbook in the Mobile Stacked layout?

1. Tap ⋮ for a workbook.
2. Under **Default Layout Experience**, select **Mobile Stacked**.
3. Alternatively, open the workbook, tap **Experience**, and then tap the first option, **Mobile Stacked**. Tap **Accept**.

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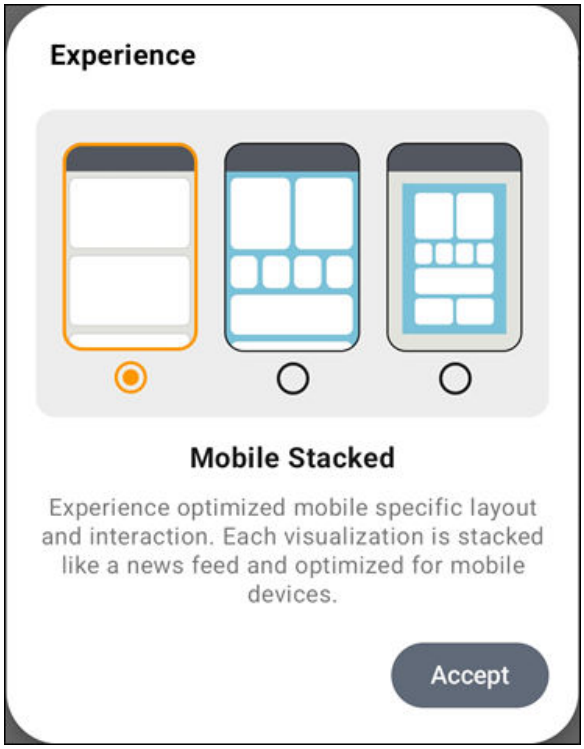

How do I view a workbook in the Mobile Workbook layout?

1. Tap ⋮ for a workbook.
2. Under **Default Layout Experience**, select **Mobile Workbook**.
3. Alternatively, open the workbook, tap **Experience**, and then tap the second option, **Mobile Workbook**. Tap **Accept**.

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How do I view a workbook in the Desktop Mode layout?

1. Tap ⋮ for a workbook.
2. Under **Default Layout Experience**, select **Desktop Mode**.
3. Alternatively, open the workbook, tap **Experience**, and then tap the third option, **Desktop Mode**. Tap **Accept**.

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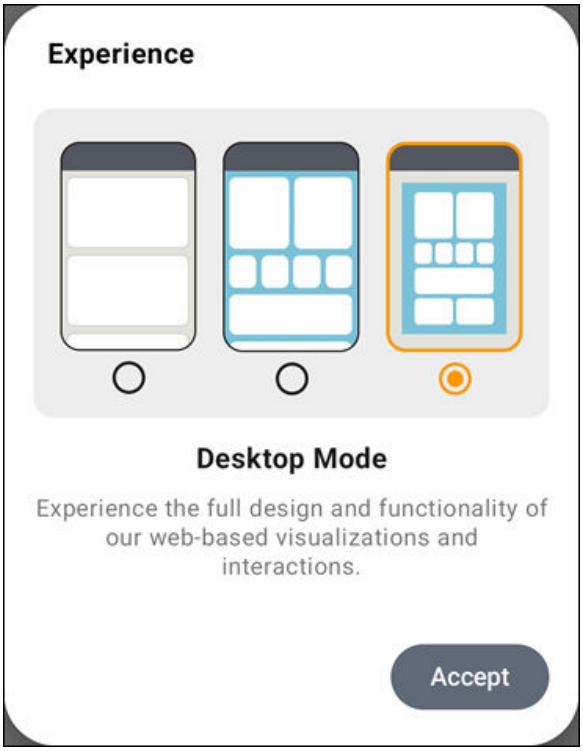

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3

Oracle Analytics for iOS

Topics:

- How do I sign in?
- How do I view different pages?
- How do I view a workbook?
- How do I share a workbook?
- How do I listen to a podcast of a workbook?
- How do I read the workbook information?
- How do I view a specific canvas?
- How do I view the action options for a workbook?
- How do I upload a dataset?
- How do I view a report?
- How do I view a workbook in the Mobile Stacked layout?
- How do I view a workbook in the Mobile Workbook layout?
- How do I view a workbook in the Desktop Mode layout?

How do I sign in?

1. Tap the app in your mobile device.
2. Sign in using either option:
   - Enter the address of an Oracle Analytics Cloud server or select the previously used server that is visible in the host name field, and then tap **Connect**.

     > **Note**
     >
     > Changing the URL path from `/ui/dv/ui` to `/public/majel/share` instead directs you to a dynamic landing page that detects your device type and allows you to share direct access links to the app and workbooks.
     > For example, you would change `https://www.oraclecloud.com/ui/dv/ui` to `https://www.oraclecloud.com/public/majel/share`, enabling deep linking features with no other changes to the log in process.

     If single sign-on is enabled in your Oracle Analytics Cloud instance, then the app opens the Oracle account sign-in page. If single sign-on isn't enabled, then in **Username** and **Password**, enter your credentials and click **Sign in**.
   - Scan QR code:
     a. On the Connection page, tap the 'scan' icon. The mobile device camera opens with instructions on where to go in Oracle Analytics to see and scan the QR code.

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b. Sign into Oracle Analytics in the desktop browser.

c. Click the user profile picture and select **Profile**.

d. On the user profile page, select the **Mobile Access** tab.

e. In the mobile access information, point the mobile device camera to the QR code and continue the sign in flow on the mobile device.

You see your home page for Oracle Analytics for iOS.

How do I view different pages?

When you sign in to the mobile app, you see the default home page that was assigned in your Oracle Analytics Cloud instance.

If you have access to other pages, you can switch to one of them instead.

1. Tap the page name that's displayed under your username.

   You see all the pages available to you, organized by category. Your default home page is identified with a bookmark icon.

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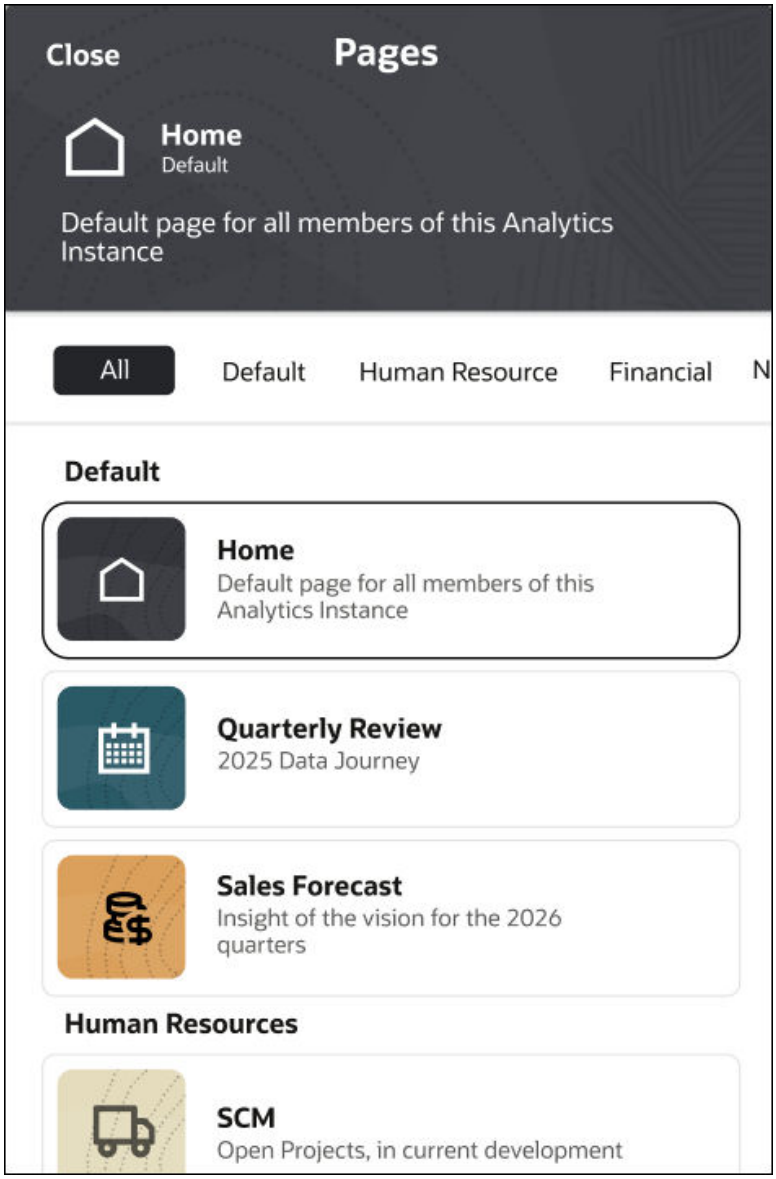

2. Tap a page tile to switch to that page.

How do I view a workbook?

You can view the workbooks in the Workbooks section on your home page. You can also search for a workbook or view the workbook on clicking the **Workbooks and Reports** or the **Favorite Workbooks** buttons if you've identified a workbook as a favorite.

1. On your home page, in the Workbooks section, tap **View all**.
2. On the Workbooks page, tap a workbook to open it.

How do I share a workbook?

1. Tap ⋮ for a workbook.

   You see the actions available for the workbook.

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2. From the list of actions, tap **Share Workbook URL**.

   You see the options to share the workbook.

3. In the page with share options, tap an applicable app in your mobile device to send the URL.

   You can also open a workbook and tap ⋮ near the title and then tap **Share Workbook URL** to see the options to share the workbook.

   Additionally, you can perform these actions:

   a. Tap **Copy** to copy the workbook URL. You can then paste it in an email or message and send.

   b. Tap **Add to Reading List** to save the workbook to your reading list.

   c. Tap **Save to Dropbox** to save the workbook file in the Dropbox app. You can later share it from Dropbox.

   d. Tap **Edit Actions** to update the current behavior of these actions.

How do I listen to a podcast of a workbook?

The podcast option appears only for workbook with compatible visualizations and datasets.

1. Tap ⋮ for a workbook.

   You see the actions available for the workbook.

2. Tap **Listen to Podcast**.

   You see a message that the app is generating the podcast. After generating the podcast, the app plays the podcast.

How do I read the workbook information?

1. Tap a workbook to open it.
2. Double tap a chart on the Canvas page.
3. Tap for the chart.

   You see the chart details.

How do I view a specific canvas?

1. Tap a workbook to open it.
2. Tap .
3. In the list of canvases, tap the canvas that you want to view.

How do I view the action options for a workbook?

- Tap ⋮ for a workbook.

  You see the following action options:

  - Add to Favorites
  - Open in Browser

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- Listen to Podcast

> **Note**
>
> The podcast option appears only for workbooks with compatible visualizations and datasets.

- Open Preference
- Default Layout
- Share Workbook URL
- Delete

How do I upload a dataset?

1. On your home page, tap +.
2. Tap **Upload Dataset**.
3. Tap **Browse** to select a data file from your mobile device.

The app captures the data and displays it in the dataset.

How do I view a report?

1. On your home page, in the Dashboards and Reports section, tap **View all**.

   You see a list of reports that are available in the Oracle Analytics instance that you connected to.
2. Tap a report.

How do I view a workbook in the Mobile Stacked layout?

1. Tap ⋮ for a workbook.
2. Under **Default Layout Experience**, select **Mobile Stacked**.
3. Alternatively, open the workbook, tap **Experience**, and then tap the first option, **Mobile Stacked**. Tap **Accept**.

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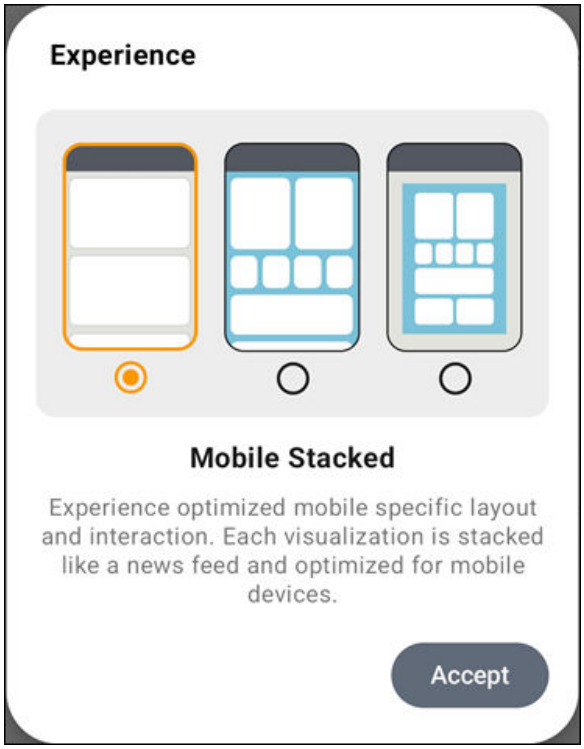

How do I view a workbook in the Mobile Workbook layout?

1. Tap ⋮ for a workbook.
2. Under **Default Layout Experience**, select **Mobile Workbook**.
3. Alternatively, open the workbook, tap **Experience**, and then tap the second option, **Mobile Workbook**. Tap **Accept**.

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How do I view a workbook in the Desktop Mode layout?

1. Tap ⋮ for a workbook.
2. Under **Default Layout Experience**, select **Desktop Mode**.
3. Alternatively, open the workbook, tap **Experience**, and then tap the third option, **Desktop Mode**. Tap **Accept**.

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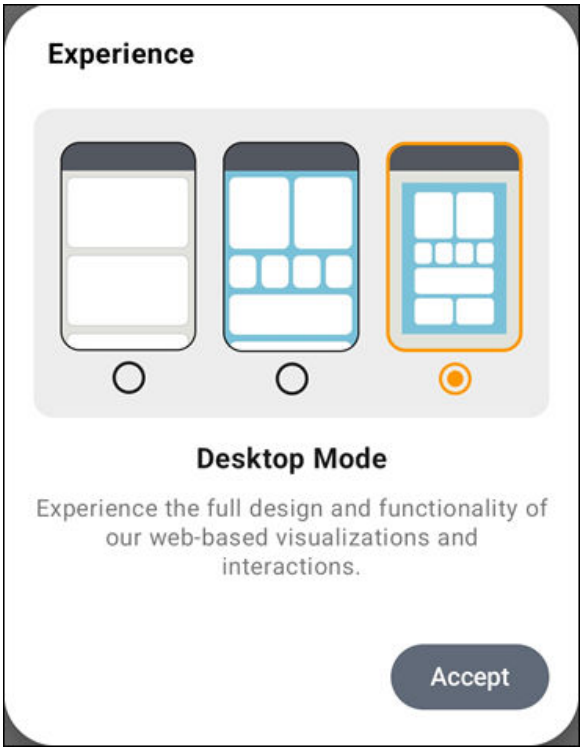

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4

Troubleshoot

Topics:

- Why isn't my workbook opening natively?
- How do I change the default open behavior of a workbook?

Why isn't my workbook opening natively?

Your workbook won't open natively:

- Unless you've saved it as an Oracle Analytics November 2022 Update or later workbook on the server.
- If it utilizes a feature that is completely unsupported by the app.

How do I change the default open behavior of a workbook?

Tap ⋮ for a workbook, tap **Open Preference**, and then tap **Native** or **Compatibility Mode**. You must set this preference for each workbook if you want to change the default open behavior.

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