

# Oracle® Cloud

## Oracle Analytics for iOS



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# Preface

Learn how to search, open, and interact with your Oracle Analytics content on the go.

## Audience

This guide is intended for anyone who needs to view their Oracle Analytics content on the go.

## Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

### Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

## Diversity and Inclusion

Oracle is fully committed to diversity and inclusion. Oracle respects and values having a diverse workforce that increases thought leadership and innovation. As part of our initiative to build a more inclusive culture that positively impacts our employees, customers, and partners, we are working to remove insensitive terms from our products and documentation. We are also mindful of the necessity to maintain compatibility with our customers' existing technologies and the need to ensure continuity of service as Oracle's offerings and industry standards evolve. Because of these technical constraints, our effort to remove insensitive terms is ongoing and will take time and external cooperation.

## Conventions

Conventions used in this document are described in this topic.

### Text Conventions

Convention	Meaning
<b>boldface</b>	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

### **Videos and Images**

Your company can use skins and styles to customize the look of the Oracle Analytics Cloud, dashboards, reports, and other objects. It is possible that the videos and images included in the product documentation look different than the skins and styles your company uses.

Even if your skins and styles are different than those shown in the videos and images, the product behavior and techniques shown and demonstrated are the same.

## **Related Documentation**

See the Oracle Analytics Cloud documentation library for a list of related documents.

# 1

## iOS Quick Help

### Topics:

- [How do I sign in?](#)
- [How do I view a workbook?](#)
- [How do I create a workbook?](#)
- [How do I share a workbook?](#)
- [How do I listen to a podcast of a workbook?](#)
- [How do I read the workbook information?](#)
- [How do I view a specific canvas?](#)
- [How do I view the action options for a workbook?](#)
- [How do I upload a dataset?](#)
- [How do I view a report?](#)
- [How do I view a workbook in the Workbook layout?](#)

### More

- [Help Center](#)

# 2

## How do I sign in?

### iOS Quick Help

1. Tap the app in your mobile device.
2. Sign in using either option:
  - Scan QR code:
    - a. On the Connection page, tap the 'scan' icon. The mobile device camera opens with instructions on where to go in Oracle Analytics to see and scan the QR code.
    - b. Sign into Oracle Analytics in the desktop browser.
    - c. Click the user profile picture and select **Profile**.
    - d. On the user profile page, select the **Mobile Access** tab.
    - e. In the mobile access information, point the mobile device camera to the QR code and continue the sign in flow on the mobile device.
  - Enter the url of an Oracle Analytics server or select the previously used server that is visible in the host name field, and then tap **Connect**. If single sign-on is enabled in your Oracle Analytics instance, then the app opens the Oracle account sign-in page. If single sign-on isn't enabled, then in **Username** and **Password**, enter your credentials and click **Sign in**.

You see the home page of Oracle Analytics for iOS.



# 3

## How do I view a workbook?

### iOS Quick Help


You can view the workbooks in the Workbooks section on the Home page. You can also search for a workbook or view the workbook on clicking the **Workbooks and Reports** or the **Favorite Workbooks** buttons if you've identified a workbook as a favorite.

1. On the Home page, in the Workbooks section, tap **View all**.
2. On the Workbooks page, tap a workbook to open it.

# 4

## How do I create a workbook?


### iOS Quick Help


1. Tap  on the Home page.
2. Tap **Create Workbook**.
3. Search for a dataset or subject area and select it or select from the displayed list of datasets or subject areas.  
You see the Create Workbook page with a bubble display of the measures, dimensions, and dates available in the selected dataset.
4. Tap the measures, dimensions, and dates that you want in your workbook and tap **Next**.  
You see the charts generated by the app in the Chart Selection page.
5. Swipe a chart to the right to add it to your workbook. Swipe the chart to the left to send it to the back on the Chart Selection page.  
You can select as many as 12 charts.
6. Tap **Finish**.
7. In the Save Workbook dialog, enter a name for your workbook, and click **Next**.
8. In Add a description dialog, tap **Save**.  
You see your workbook in the Workbooks and What's New sections on the Home page.

# 5

## How do I share a workbook?

### iOS Quick Help

1. Tap  for a workbook.  
You see the actions available for the workbook.
2. From the list of actions, tap **Share Workbook URL**.  
You see the options to share the workbook.
3. In the page with share options, tap an applicable app in your mobile device to send the URL.

You can also open a workbook and tap  near the title and then tap **Share Workbook URL** to see the options to share the workbook.

Additionally, you can perform these actions:


- a. Tap **Copy** to copy the workbook URL. You can then paste it in an email or message and send.
- b. Tap **Add to Reading List** to save the workbook to your reading list.
- c. Tap **Save to Dropbox** to save the workbook file in the Dropbox app. You can later share it from Dropbox.
- d. Tap **Edit Actions** to update the current behavior of these actions.

# 6

## How do I listen to a podcast of a workbook?

### iOS Quick Help

The podcast option appears only for workbook with compatible visualizations and datasets.

1. Tap  for a workbook.

You see the actions available for the workbook.


2. Tap **Listen to Podcast**.

You see a message that the app is generating the podcast. After generating the podcast, the app plays the podcast.

# 7


## How do I read the workbook information?


### iOS Quick Help

1. Tap a workbook to open it.
2. Double tap a chart on the Canvas page.
3. Tap  for the chart.  
You see the chart details.

# 8

## How do I view a specific canvas?


 iOS Quick Help

1. Tap a workbook to open it.
2. Tap .
3. In the list of canvases, tap the canvas that you want to view.

# 9

## How do I view the action options for a workbook?

### iOS Quick Help

- Tap  for a workbook.

You see the following action options:

- Add to Favorites
- Open in Browser
- Listen to Podcast

#### **Note:**


The podcast option appears only for workbooks with compatible visualizations and datasets.

- Open Preference
- Default Layout
- Share Workbook URL
- Delete

# 10

## How do I upload a dataset?

### iOS Quick Help

1. Tap  on the Home page.
2. Tap **Upload Dataset**.
3. Tap **Browse** to select a data file from your mobile device.

The app captures the data and displays it in the dataset.



# 11

## How do I view a report?



### iOS Quick Help

1. On the Home page, in the Dashboards and Reports section, tap **View all**.  
You see a list of reports that are available in the Oracle Analytics instance that you connected to.
2. Tap a report.

# 12

## How do I view a workbook in the Workbook layout?

### iOS Quick Help

1. Tap  for a workbook.  
You see the actions available for the workbook.
2. From the list of actions, under **Default Layout**, select **Workbook**. Alternatively, open the workbook, tap  and then tap **Use Workbook Layout**.