

Cloud EPM AI Features

EPM Features with AI

[Oracle AI for Fusion Applications Feature Listing](#)

Business Process	Feature	Release	AI Type	Enhancements
Enterprise Profitability and Cost Management	PCM Agent Health Check Advisor	25.11	GenAI	
Enterprise Profitability and Cost Management	PCM Agent	25.05	AI Agent	PCM Agent Enhancements
Enterprise Profitability and Cost Management	IPM Insights	24.08	GenAI	IPM Insight Enhancements
Financial Consolidation and Close	Consolidation Job Analytics	25.07	GenAI	
Financial Consolidation and Close	IPM Insights	25.07	GenAI	IPM Insight Enhancements
FreeForm	Advanced Predictions	25.08	Predictive	Advanced Predictions Enhancements
FreeForm	Auto Predict	24.09	Predictive	Auto Predict Enhancements
FreeForm	IPM Insights	24.09	Predictive and GenAI	IPM Insight Enhancements
FreeForm	Predictive Planning	24.09	Predictive	Predictive Planning Enhancements
FreeForm	Bring Your Own ML	21.11	Predictive	
Narrative Reporting	Generative AI for Management Reporting Narratives	24.10	GenAI	Generative AI for Management Reporting Narrative Enhancements

Business Process	Feature	Release	AI Type	Enhancements
Planning	Advanced Predictions	25.08	Predictive	Advanced Predictions Enhancements
Planning	Predictive Cash Forecasting	24.04	Predictive	Predictive Cash Forecasting Enhancements
Planning	Bring Your Own ML	21.11	Predictive	
Planning	IPM Insights	21.11	Predictive and GenAI	IPM Insight Enhancements
Planning	Auto Predict	20.08	Predictive	Auto Predict Enhancements
Planning	Predictive Planning	16.12	Predictive	Predictive Planning Enhancements
Planning	Monte Carlo Simulations	15.08	Predictive	
Tax Reporting	IPM Insights	25.02	GenAI	IPM Insight Enhancements

[Oracle AI for Fusion Applications Feature Listing](#)

PCM Agent Enhancements

This table lists all enhancements added to the PCM Agent after its initial release in 25.05.

PCM Agent Feature Enhancement	Release
Enhanced Rule Filtering in PCM Agent	25.08
New Smart Lookup Feature When Creating User Requests in PCM Agent	25.08

[EPM Features with AI](#)

IPM Insight Enhancements

This table lists all enhancements made to IPM Insights since its initial release in 21.11. These enhancements apply to all business processes that include IPM Insights.

IPM Insight Feature Enhancement	Release
Generating Insights and Predictions for Dynamic Calc Members	25.05
Summarizing IPM Insights with Generative AI	25.04

IPM Insight Feature Enhancement	Release
Collaborating with IPM Insights Using Tags	24.06
Easier Way to Delete Members Used in Insights and Auto Predict Definitions	23.04
Support for Calendars and Events in IPM Insights, Auto Predict, and Predictive Planning	23.08
Ad Hoc Grid Opened from an Insight Now Displays the Full Range of Cells	23.07
Ability to Delete Insights Comments	23.02
IPM Insights Analyzer View Enhancements	22.11
Ability to Generate Insights for Dynamic Calc Parent Members	22.09
IPM Insights Chart Enhancements	22.09

[EPM Features with AI](#)

Auto Predict Enhancements

This table lists all enhancements made to Auto Predict since its initial release in 20.08. These enhancements apply to all business processes that include Auto Predict.

Auto Predict Feature Enhancement	Release
Enhanced Configuration for Auto Predict and Ability to Generate Auto Predict Predictions for Dynamic Calc Members	25.11
Auto Predict Predictions Can Run When The Last Historical Period Data Value is Empty	25.02
Support for Calendars and Events in IPM Insights, Auto Predict, and Predictive Planning	23.08
Easier Way to Delete Members Used in Insights and Auto Predict Definitions	23.04

[EPM Features with AI](#)

Advanced Predictions Enhancements

This table lists all enhancements made to Advanced Predictions since its initial release in 25.08. These enhancements apply to all business processes that include Advanced Predictions.

Advanced Predictions Feature Enhancement	Release
Ability to Generate Advanced Predictions for Dynamic Calc Members	25.11
Explainability Enhanced with Feature Importance	25.11
Prediction Accuracy Improved with Feature Engineering and Feature Selection	25.11

[EPM Features with AI](#)

Predictive Planning Enhancements

This table lists all enhancements made to Predictive Planning since its initial release in 16.12. These enhancements apply to all business processes that include Predictive Planning.

Predictive Planning Feature Enhancement	Release
Support for Calendars and Events in IPM Insights, Auto Predict, and Predictive Planning	23.08
Advanced Prediction Options	22.10

[EPM Features with AI](#)

Predictive Cash Forecasting Enhancements

This table lists all enhancements made to Predictive Cash Forecasting since its initial release in 24.04.

Predictive Cash Forecasting Feature Enhancement	Release
Loading, Reviewing, and Updating Predictive Cash Forecasting Historical Opening Bank Balance and Bank Balance is Now Easier	24.10
Predictive Cash Forecasting Simplifies Loading the Opening Balance	24.05

Generative AI for Management Reporting Narrative Enhancements

Generative AI for Management Reporting Narrative Enhancement	Release
Notes Summarization in GenAI: New Sample Reports	25.11
Notes Summarization with GenAI	25.08

Oracle Fusion Cloud EPM Features with AI

G44587-01

Copyright © 2025, Oracle and/or its affiliates.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish, or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

If this is software, software documentation, data (as defined in the Federal Acquisition Regulation), or related documentation that is delivered to the U.S. Government or anyone licensing it on behalf of the U.S. Government, then the following notice is applicable:

U.S. GOVERNMENT END USERS: Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs) and Oracle computer documentation or other Oracle data delivered to or accessed by U.S. Government end users are "commercial computer software," "commercial computer software documentation," or "limited rights data" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, the use, reproduction, duplication, release, display, disclosure, modification, preparation of derivative works, and/or adaptation of i) Oracle programs (including any operating system, integrated software, any programs embedded, installed, or activated on delivered hardware, and modifications of such programs), ii) Oracle computer documentation and/or iii) other Oracle data, is subject to the rights and limitations specified in the license contained in the applicable contract. The terms governing the U.S. Government's use of Oracle cloud services are defined by the applicable contract for such services. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate fail-safe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

Oracle®, Java, MySQL, and NetSuite are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Inside are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Epyc, and the AMD logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group.

This software or hardware and documentation may provide access to or information about content, products, and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services unless otherwise set forth in an applicable agreement between you and Oracle. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services, except as set forth in an applicable agreement between you and Oracle.

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

Access to Oracle Support

Oracle customers that have purchased support have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info> or visit <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs> if you are hearing impaired.

To provide feedback on this documentation, click the feedback button at the bottom of the page in any Oracle Help Center topic. You can also send email to epmdoc_ww@oracle.com.