

# Oracle Fusion Cloud Talent Management

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## **Using and Administering Recruiting Booster**

24D



Oracle Fusion Cloud Talent Management  
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24D

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# Contents

<b>Get Help</b>	<b>i</b>
<hr/>	
<b>1 Overview of Recruiting Booster</b>	<b>1</b>
What's Recruiting Booster	1
<b>2 Use Hiring Events</b>	<b>3</b>
What's Hiring Events	3
Event Phases	4
Create an Event	4
Format an Event	5
Translate an Event	6
Preview an Event	6
Post an Event	7
Unpost and Repost an Event	8
Complete an Event	8
Cancel an Event	9
Invite Candidates to Events	9
Candidate Registration and Self-Service for Hiring Events	10
Confirm Event Registrations Manually	12
Copy an Event Check-In URL	12
Candidate Check-In	13
Record Candidate Interactions	13
View Candidate Question Responses	14
Filter Candidates by Answers to Prescreening Questions	14
Send Personalized Messages to Audience Members	14
Event Success Metrics	15
Match a Candidate to a Requisition	16
Shortlist Event Candidates	17
<b>3 Use Candidate Interviews</b>	<b>21</b>
View and Manage My Interviews	21

---

View Scheduled Interviews for My Requisitions	21
Candidate Schedule Based on Interviewers Availability	21
Request Preferred Availability From Interviewers	24
Set My Preferred Availability for Interviews	24
Request Interviews to be Scheduled for Candidates	25
Change Duration and Interviewers When Sending an Interview Invitation	26
Coordinate Interviews	26
Manage Shared Interview Schedules	27
<b>4 Use Two-Way Candidate Messaging</b>	<b>29</b>
What's Two-Way Candidate Messaging	29
Have Conversations with Candidates Using Email and SMS	29
Compose an Email	30
Compose a Text Message	30
Notifications for Candidate SMS Replies	31
Notifications for Candidate Email Replies	31
<b>5 Use Recruiting Assistant</b>	<b>33</b>
What's Recruiting Assistant	33
External Candidates	34
Internal Candidates	36
<b>6 Configure Recruiting Booster</b>	<b>39</b>
Opt in to Recruiting Booster	39
Recruiting Booster Setup and Maintenance Tasks	39
Scheduled Processes for Recruiting Booster	41
Enable RChilli for Resume Parsing	41
<b>7 Configure Hiring Events</b>	<b>43</b>
Set Up Hiring Events	43
<b>8 Configure Candidate Interviews</b>	<b>49</b>
Set Up the Coordinate Interviews Work Area	49
Configure the Visibility of the Interviewers' Availability Interview Schedule Setting	49
Add a Shared Interview to a Job Requisition Template	50

Notifications for Candidate Interviews	50
--	----

## **9 Configure Two-Way Candidate Messaging** **51**

---

Configure Two-Way Candidate Messaging	51
Set Up Two-Way Email Communications	51
Set Up Two-Way SMS Communications	56
Set Up Email Notifications for Candidate SMS Replies	57
Run the Scheduled Process for Inbound Messages	59

## **10 Configure Recruiting Assistant** **61**

---

Set Up Recruiting Assistant	61
Set Up Answers for Internal Candidate Questions	63
Use AI Assist to Answer External Candidate Questions	64
Enable Attachments in the Chat Interface	66
Setup Required for Generating Work Summary	67
Create the Profile Option for AI Assist	67
Configure the Profile Option for AI Assist	68
Generate and Download a QR Code	68
Manage QR Codes	69



# Get Help

There are a number of ways to learn more about your product and interact with Oracle and other users.

## Get Help in the Applications

Some application pages have help icons  to give you access to contextual help. If you don't see any help icons on your page, click your user image or name in the global header and select Show Help Icons. If the page has contextual help, help icons will appear.

## Get Support

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Thanks for helping us improve our user assistance!





# 1 Overview of Recruiting Booster

## What's Recruiting Booster

Oracle Recruiting Booster increases the power of Oracle Recruiting to help organizations expand job awareness, engage candidates at scale, and schedule interviews faster

Oracle Recruiting Booster was created to expand the capabilities of Oracle Recruiting and help organizations accelerate hiring while building better relationships with candidates. It's intended to be used with Oracle Recruiting and operates as an embedded part of Oracle Recruiting and Oracle Cloud HCM.

To effectively support your talent acquisition strategy, Oracle Recruiting Booster enables your business to converse with candidates over text and email, create a streamlined and flexible interview scheduling process, promote and manage hiring events, and deliver guided conversational experiences to candidates through Oracle Digital Assistant.

- **Two-way messaging:** Enables recruiters to send and receive SMS and email-based communications with candidates directly through Oracle Recruiting. This helps hiring teams quickly reach candidates through their preferred channels while making interactions between recruiters and talent faster and more personal. Communications are automatically tracked, giving recruiting teams full visibility into the engagement history with each candidate.
- **Expanded candidate interview features:** Streamlines the interview scheduling process and gives recruiters deep visibility into which interviews are taking place. Recruiting teams can view all candidate and interview information in one centralized location. Additionally, Oracle Recruiting Booster automatically identifies ideal times for interviews that align with the hiring team's availability. Hiring managers and recruiters can also request interviews to be scheduled for candidates, and other users can see the list of requests and take action to schedule interviews.
- **Hiring event promotion and support:** Helps recruiters create and promote open roles and recruiting events. This feature is built into the Oracle Recruiting job portal to make it easy for recruiters to create event listings, registration pages, and prescreening questionnaires for specific job requisitions. Recruiters can also track registration and attendance and use Oracle Recruiting's built-in candidate relationship management tools to market events to specific candidate groups.
- **Expanded Oracle Digital Assistant capabilities:** Empowers recruiters to communicate with candidates in a conversational manner and from any device. New capabilities in Oracle Digital Assistant enable candidates to search for jobs based on their preferred location, category, or job function, receive job recommendations based on their resumes, complete job applications from the chat bot interface, and get answers to job-related questions, and view interview schedules. Using these features, recruiters and candidates can save time and effort on administrative tasks and communicate more efficiently.



## 2 Use Hiring Events

### What's Hiring Events

Hiring events let organizations rapidly fill many open positions by expanding job awareness and engaging candidates at scale. Events can last anywhere from a few hours to a few days, and could either drive recruitment or be purely informational in nature. This feature helps organizations to build high quality talent pipelines.

Every hiring event has an event team comprising of one owner and several collaborators who are responsible for putting the event together and defining its format. Once the event is ready for registration, candidates who are interested sign up for the event to learn more about the opportunities on offer.

As an event team member you can:

- Define the event's format, dates, and location.
- Format and preview an event before posting or publishing it.
- Select a career site for posting or publishing an event.
- Invite candidates to an event.
- Review candidate registrations.
- Send notifications to candidates regarding event activities.
- Help candidates with check-in.
- Record interactions with attendees.
- Match qualified candidates to requisitions.
- Assess success metrics of an event.

As a candidate you can:

- Receive an invitation for an event.
- Search for an event on the career site.
- Register for an event.
- Manage event registrations through a career site.
- Receive event-related notifications by emails or messages.
- Check in to an event.
- Receive information about further processing.

Once Recruiting Booster is enabled, events are visible on the Hiring module alongside job requisitions. Posted events can be found along with jobs on the career sites, provided that events have been enabled on those sites.

#### *Related Topics*

- [Set Up Hiring Events](#)

## Event Phases

An event starts with the Draft phase and passes through several phases before reaching the terminal phases of Completed or Canceled.

Event phases are:

- Draft
- Event Setup
- Posted (public events) or Open for Registration (private events)
- Unposted (applicable only to public events)
- Completed
- Canceled

## Create an Event

Create a hiring event to fulfill the mass recruitment needs of your organization. When you create an event, you define the framework for event owners and collaborators to manage various aspects of the event such as whether it's public or private, the dates and location, and whether it's in-person or virtual.

Once the event is ready for registration, candidates who are interested sign up for the event to learn more about the opportunities on offer.

1. Open the Hiring work area.
2. Click the **Events** tab.
3. Click **Add**.
4. Select one of the following:
  - Blank - to create a brand new event. You'll need to complete all fields for this event.
  - Existing Event - to create a new event based on an existing event. All fields are prepopulated for you based on the event you selected, but you can make changes. If there are any prescreening and disqualification questions, they're also copied to the new event. Events in draft or in event set-up phase can't be copied.
5. Indicate whether the event is public or private in the **Event Visibility** field.

A public event is open to all. A private event is by invitation only and isn't visible on a career site.
6. Enter comments in the **Event Purpose** field.

This field is intended for internal use, and the contents won't display to candidates.
7. Select a language.

If you believe that candidates from more than one region will attend your events, you can enable multiple languages for the events. Once you've selected the appropriate languages, you can then manually translate certain fields for the event using the Translate Event option in the Action menu. When the event is posted, candidates who have selected the same language on the career site as one of the event languages will see the event translated into the language of their choice.
8. Select the **Enable interviews for this event** check box to enable interviews for mass hiring events.

Once enabled, the Interviewers tab displays when the event moves to the event set-up phase. The event team uses that tab to add a set of interviewers who will interview candidates during the course of the event.

9. If you'd prefer not to use automatic approvals of candidate registrations, select the **Enable manual confirmation of registrations** check box.

Candidates will see a message when they register for the event that let's them know that they'll receive a confirmation once their registration is approved. Their status will display as Pending in My Events on the career site until it's confirmed.

10. Complete the remaining fields for Event Information, Event Dates, Location Details, Event Team, and Attachments. In the Locations Details section, you can define both in-person and virtual event details.
  - o In the Event Dates section, enter the last registration date information. The last registration date can't be greater than the event end date.
  - o In the Location Details section, enter the event's maximum capacity.

Once the last registration date has been reached, or the capacity is about to be exceeded, registrations are automatically disabled on the career site.

Attachments are internal-facing, and not displayed to candidates.

11. Click either **Save and Close** or **Submit**.

If you click **Save and Close**, the event remains in Draft phase. If you click **Submit**, the event is moved to Event Set-Up phase, where you'll design the Event Layout.

#### What to do next

- *Format an Event*
- *Translate an Event* (if you've selected additional languages)
- *Preview an Event.*
- *Post an Event*
- *Invite Candidates to Events*

## Format an Event

Once you've created a hiring event, you need to format it to set up the layout, event banner, event description, and registration form. You can add event questions here if the registration form you select contains questions.



1. If your event is in Event Set-Up phase, navigate to the Events page, locate the event, and open it. If your event is in Draft phase, submit the event.

2. Click **Event Page Layout**.

3. Add an event banner.

4. Enter the event description.

The event information visible on the event page layout was entered during draft mode. The event description is editable, and can be formatted. The short description is visible on the event tile as well as listings on the career sites. The long description is visible on the event details page.

5. Click **Edit** and select the appropriate registration form.

If you add one containing questions, the Questions section displays.

6. Click **Edit** and select the appropriate questions for the event registration.

Including event questions lets you gather more information from the event registrants prior to events. You can add prescreening questions and disqualification questions. Including disqualification questions lets you automatically reject candidate registrations based on their responses. You can rearrange the order of the questions. When an event is an in-person event, questions are automatically filtered to those that apply only to the country in which the event is happening. Virtual events will have a separate country selector.

7. Click **Save**

## Translate an Event

If you've enabled several languages for your event, you or an event member must translate the details of the event so that they display to users in those languages.

Event users can preview the translations using the Languages drop-down list on the preview section.

When the event is posted, candidates who have selected the same language on the career site as one of the event languages will see the event translated into the language of their choice. In addition, the check-in page for the event will also display in their preferred language. Upon registering for the event, the candidate's language preference is remembered and all subsequent event related notifications are sent in the candidate's preferred language.

**Note:** Translations for notifications must be entered using the Translation Editor on the Recruiting Content Library, so that event notifications can be sent in the candidate's preferred language.

### Before you start

Be sure you've selected the appropriate languages while you were creating the event.

### Here's what to do

1. Open the Hiring work area.
2. Click the **Events** tab.
3. Locate the event and open it.
4. Select **Translate Event** from the Actions menu.  
The languages you selected in the Event Information section while you were creating the event display on the Translate Event page.
5. Click the **Edit** icon next to a language.
6. Enter the event name, event long description, and event short description in that particular language.
7. Click **Save and Close**.

## Preview an Event

Preview how an event looks on a selected career site. You can preview updates to details, the banner image, language choices, and the long description.

1. Open the Hiring work area.

2. Click the **Events** tab.
3. Locate the event and open it.
4. Select **Preview Event** from the Actions menu.
5. On the Preview page, select a career site. If the event isn't posted, the **Career Site** drop-down list displays all career sites. If it's posted, the drop-down list displays career sites to which the event has been posted or published.  
Although preview for mobile devices is currently not supported all event related listings will display properly on mobile devices.
6. Select a language to preview how the translation reads for the event.
7. Optionally, you can click the copy link icon in the event preview to copy the event URL to the clipboard, and share the event with others.

## Post an Event

After you've formatted and previewed an event, you or another event team member can post it.

Once an event has been posted or published the Audience section appears on the event. The Audience section displays all candidates who have been invited to, registered, or attended the event.

1. Open the Hiring work area.
2. Click the **Events** tab.
3. Locate the event and open it.
4. Select the **Posting** tab.
5. Click **Edit**.
6. Select one of the following from the **Posting Schedule** drop-down list:
  - Do Not Post - to keep the event unposted for now.
  - Post Now - to post the event immediately. You can also select an expiration date to have the event automatically unposted at that time.
  - Post Later - to repost the event at a later date. You can also select an expiration date to have the event automatically unposted at that time.
7. Select the appropriate career sites.  
The career sites that display in this list use the Minimal template, and have Events enabled.
8. Click **Save**.

### Results:

Once posting is complete, the event is moved to the Posted phase. Private events are moved to the Open for Registration phase once they're published to selected career sites.

### Related Topics

- [Unpost and Repost an Event](#)

## Unpost and Repost an Event

You can unpost a posted public event at any time. Once unposted, the event is moved to Unposted phase and won't be visible to candidates on a career site. You can't unpost private events once they've been published.

You can repost unposted events after making any necessary changes. Once reposted, audience members who have already registered for the event will receive an Event Update Notification alerting them to the changes. Reposted events will once again revert to the Posted phase.

1. Open the Hiring work area.
2. Click the **Events** tab.
3. Locate the event and open it.
4. Select the **Posting** tab.
5. Click **Edit**.
6. Select one of the following from the **Posting Schedule** drop-down list:
  - Do Not Post - to unpost the event immediately.
  - Post Now - to repost the event immediately. You can also select an expiration date to have the event automatically unposted at that time.
  - Post Later - to repost the event at a later date. You can also select an expiration date to have the event automatically unposted at that time.
7. Click **Save**.

### Related Topics

- [Event Phases](#)

## Complete an Event

Once an event has started, the only action available is Complete Event. Marking an event as complete prevents further changes to the event, such as adding new candidates.

Current event attendees aren't impacted when you complete an event. However, private event URLs and check-in links are disabled and the event is removed from the list of events to which candidates can be added. Once completed, you can't re-enable an event. You can only add attachments and move candidates from a completed event to either a requisition or a candidate pool. Completed public events aren't automatically un-posted. This allows you to use events that have ended for marketing purposes. You can un-post them when you no longer want them to be visible to the public.

1. Open the Hiring work area.
2. Click the **Events** tab.
3. Locate the event and open it.
4. Select **Complete Event** from the Actions menu.



## Cancel an Event

Event owners can cancel events at any point before the event start date. If candidates have already registered for an event that you then cancel, their Registered status remains, but they'll receive a cancellation email.

Candidates will see a Canceled label on the event in their candidate self-service. New candidates can't be added to canceled events. If an event is posted, and you cancel it, the event is automatically unposted. All event URLs associated with a canceled event become unavailable.

1. Open the Hiring work area.
2. Click the **Events** tab.
3. Locate the event and open it.
4. Select **Cancel Event** from the Actions menu.  
This action isn't available until an event has been posted.
5. Click **OK** to confirm.

## Invite Candidates to Events

You can invite candidates to both public events (those that are available on career sites) and private events (those that are by invitation-only) by adding them to the specific event.

When candidates are added to events, either an email notification or SMS notification containing a registration link is sent to them. You can invite candidates through:

- Applications from requisitions
- Candidate pools
- Candidate search
- Actions available from candidate profile which is accessible from all of the above locations

Although you might see internal employees when you filter candidates in any of these locations, you should only extend invitations to external candidates. The external career links in the email invitations might not open for employees or contractors.

### Before you start

You must have the Manage Recruiting Event privilege.

### Here's what to do

1. From any of the areas above, search for or filter for external candidates.
2. Select the candidates you want to invite.
3. Select **Add to Event** from the Actions menu.

4. Select the event to which want the invite candidates.

Posted events, or those that are in the Open for Registration phase, are available on the drop-down list. Note that you can only see events for which you're an owner or a collaborator. Events that are unposted, in Draft or Event Setup phase, Completed, Canceled, or with an end date that's past won't appear here.

5. Click **Save and Close**.

**Results:**

If the candidates you added have valid email addresses and phone numbers, they'll receive an Event Invite notification, either by email or SMS. The type sent depends on the candidate's preferred mode of communication. Once they receive the invitation, candidates can click the Register link to open the event details page and decide if they want to register for the event. If the candidates don't have verified email addresses or phone numbers on file, an error message displays and the candidates aren't added to the event. This message also displays when the Send Event Invite Notification has been deactivated or deleted.

**Note:** Although event invite notification visibility can be both internal and external, event notifications are only for external candidates.

*Related Topics*

- [Assign Event Roles and Privileges](#)

## Candidate Registration and Self-Service for Hiring Events

After you've enabled events for an external career site, when candidates visit it, they can use the keyword search to search by event name, event number, event category, and event short and long descriptions.

The event search results display the event dates and indicate whether the event is in person or virtual. Keyword and location searches apply to both events and jobs. You can toggle between the lists of jobs and events.

### Autosuggest and Filtering

Autosuggest lists events where the search term matches the event name or the event category. Suggestions for jobs and events are listed separately under either a **Jobs** or **Events** header in autosuggest.

Candidates can also filter the events list based on:

- Event Categories - categories listed on this filter correspond to posted events. If there are no posted events for a particular category, that category won't appear in the filter.
- Event Locations - values on this filter correspond to the locations of posted events. If there are no posted events for a particular location, that location won't appear in the filter.

- **Start Dates** - by default all events are sorted by the event start date in descending order, beginning with the date farthest into the future. Candidates can further filter events by the following time frames:
  - **Next 7 Days** - Events that start during 7 days from the current date.
  - **Next 30 Days** - Events that start during 30 days from the current date.
  - **Greater than 30 Days** - Events that start after 30 days from the current date.

**Note:** Values on the filter correspond to events that are currently available on the career site. If a career site has a combination of events that took place in the past and those that are taking place after the next 30 days, then the only option in this filter will be Greater than 30 Days.

- **Event Format** - like the rest of the filters, values on this filter correspond to events which are posted on the career site. The values which are supported on the filter are:
  - In Person
  - Virtual

## Sorting Based On Relevance

When candidates search by keyword, the results are automatically sorted by relevance. Relevancy is calculated based on where a search term appears for an event. For example, events with matching search terms in the event name are given a higher placement in the results list than those with the same term in the short or long description. The order in which relevancy is assigned is:

1. Event Name
2. Event Number
3. Event Category
4. Short Description
5. Long Description

A candidate who searches for a "QA Analyst", may find more relevance in events which have that term in the event name, than those that randomly mention the term listed among many other items in a long description.

**Note:** Note that searching on Location will return events corresponding to that location, but searching on **My Location** and **Postal Code** is currently not supported for events and returns results for all locations.

## Registration

Event details pages contain a button to register for events. When candidates click **Register**, they see the event registration form that the event team selected when they created the event. The event registration flow is similar to the job application flow.

Some events may no longer be accepting registrations. For example, once the end date, or last registration date, or the maximum capacity is exceeded, registrations are disabled. In these instances, there's a message that states that the event is no longer accepting registrations.

Once candidates submit the form, they're directed to the candidate self-service page. Candidates can manage their event registrations using candidate self-service capabilities. A **My Events** tab displays on the candidate self-service page. The page will always show event registrations whether a candidate logs in to a site where events are enabled or not.

Candidates who have completed their registration will appear as Registered to the event team on the Audience section of the event.

Candidates can use candidate self-service to view the events they've registered for under Active Event Registrations. If needed, they can withdraw from them by clicking the drop-down next to Status. Once a candidate withdraws from an event:

- The registration is listed under Inactive Event Registrations (Events that have passed their end dates are also displayed in this section)
- Candidate status is listed as Withdrew Registration on the audience section of the event
- Event capacity is freed

The candidate self-service page also lets candidates to track the registrations that they've yet to confirm. This happens when a new candidate submits the registration form, but closes the window without authenticating their identity.

**Note:** Unconfirmed candidates won't be counted toward the event's capacity. When they sign back into the self-service page they'll see a Confirm action to confirm their registration. Once clicked, the candidate registration is confirmed if the event's capacity hasn't been exceeded.

## Confirm Event Registrations Manually

Event owners can manually manage candidate registrations and approve them based on certain criteria, instead of using automatic approvals. This lets them focus on suitable candidates for events.

1. While creating a new event, or editing an existing one, select the **Enable manual confirmation of registrations** check box in the Event Information section.

When candidates register for the event, they'll see a message that says they'll receive a confirmation once their registration is approved. Their status will display as Pending in My Events on the career site until it's confirmed.

2. Navigate to the audience page for the event, and look for pending candidates.

3. If you feel a candidate is a good fit for your event, select the action menu next to them, and click **Confirm Registration**. If you don't want to confirm the candidate, don't select the option.

Once confirmed, the candidate's status displays as Registered in My Events on the career site. They'll also receive a confirmation email.

## Copy an Event Check-In URL

You can copy an event check-in URL and provide it to candidates so that they can check in to the event. This check-in URL will be available for copying once an event has been posted.

You can provide this URL using email, chat, or by putting it on a kiosk.

1. On the Events page, search for and select an event.
2. On the Overview tab, select **Copy Check-In URL** from the Actions menu.
3. Paste the URL in the appropriate location.

#### Related Topics

- [Candidate Registration and Self-Service for Hiring Events](#)

## Candidate Check-In

Candidates can check themselves into an event using a check-in URL.

There are several ways you can do this.

- For in-person events, you can load the check-in URL onto a kiosk on the day of the event.
- For virtual events, you can share the check-in URL with candidates using the chat feature of your virtual meeting platform.
- You can create an event email template that contains the check-in URL (the check-in URL token can be used `${EventCheckinDeepLinkURL}`), and share it with candidates using the Send Message functionality.

When a candidate opens the URL or encounters it at a kiosk, they simply enter their registered email address or registered mobile number, and click Check In.

If for some reason a candidate's email address isn't recognized, they're presented with another link that they can copy and use to register. Once registered they can return to the check-in URL, and check themselves in. The register link isn't clickable. Candidates will have to enter it on their mobile device to reach it.

Once checked in, a candidate's information is cleared from the URL, so that if they're at a kiosk at an in-person event, the next person in line can check themselves in without seeing the previous candidate's email address.

Candidates who have completed their check-in will appear as Attended to the event team on the Audience section of the event.

#### Related Topics

- [Copy an Event Check-In URL](#)

## Record Candidate Interactions

Record the interactions with candidates that happen during an event. Interactions are stored on the candidate profile for easy reference later.

When you access candidates from the candidate search, event interactions are available along with other recorded candidate interactions. You can filter candidates at an event based on the nature and date of the interaction.

1. On the Events page, search for and select an event.
2. Click the **Audience** tab.
3. Search for and select the candidate.
4. Click the **Interactions** tab on the candidate's profile.
5. Select **With Audience Member** from the drop-down list and click **Add**.
6. Select the type that signifies the nature of the interaction with the candidate.

7. Enter the appropriate information and click **Save and Close**.

## View Candidate Question Responses

As an event owner, you can view audience member responses to the questions associated with an event's registration form.

1. On the Events page, search for and select an event.
2. Click the **Audience** tab.
3. Search for and select a candidate.
4. Click the **Questions** tab on the candidate's profile.
5. Filter by question type.

## Filter Candidates by Answers to Prescreening Questions

Event owners can filter candidates based on the responses they've provided to prescreening questions.

1. On the Events page, search for and select an event.
2. Click the **Audience** tab.
3. Expand the **Question and Answer** filter, and open it to display all available questions and answers for the event.
4. Select a question and answer to display a subset of candidates.  
If there are multiple choice questions with multiple possible answers, you can filter candidates based on their answer to that question.

## Send Personalized Messages to Audience Members

Event pool member notifications are customized, personal messages that you can send before and throughout an event. For example, you might want to send event reminders or announcements that lunch is being served in a particular room.

A best practice is to work with your recruiting administrator to set up and customize all of the various event pool member notifications you plan to send for the event before the event start date.

It's also possible to customize these messages for use as SMS messages. The type of message sent depends on the candidate's preferred mode of communication.

1. On the Events page, search for and select an event.
2. Click the **Audience** tab.
3. Select the candidates you want to message.
4. Select **Send Message** from the Actions menu.
5. Click **Continue**.

6. Select the use.

7. Select the message template.

If you have multiple message templates set up, they'll all display here. Alternatively, you can create a message from scratch by selecting **Blank Message** from the Use drop-down list.

8. Select an email type from the **Design** drop-down list.

Only ad-hoc email type templates configured in the Manage Email Templates section in the Setup and Maintenance work area appear here.

9. Click **Continue**.

10. Update the message if necessary.

11. Click **Continue** to preview the message.

12. Click **Send**. A confirmation message displays letting you know that your message was sent to your audience members.

Another way you can send personalized messages to candidates is to filter for certain candidates on the Audience page, and send individual messages to them by clicking **Send Message** from the actions menu. For example, you can filter for an event's audience members who were Invited to Attend, but have yet to register for an event. You can then send a message to each candidate in that list to encourage them to do register. Messages sent to specific candidates are recorded on the corresponding candidate's profile.

Replies from candidates to the received email or SMS messages are recorded on the Messages tab.

#### Related Topics

- [What's Two-Way Candidate Messaging](#)
- [Configure Event Related Notifications](#)

## Event Success Metrics

You can analyze hiring event success using metrics that detail the total number of registrants, attendees, and candidates who have been matched to requisitions, applied for open positions, or were hired as a result of attending the event.

Metrics display on the Overview tab throughout the event life cycle, and you can use them to evaluate the success of the event. Depending on what phase the event is in, you may see:

- **Invited** - the number of candidates invited to the event. This metric only displays for private events.
- **Registered** - the number of candidates who registered for the event.
- **Attended** - the number of candidates who attended the event. This number consists of those who checked in using the check-in URL.
- **Shortlisted** - the total number of candidates for whom the Shortlisted setting is set to Yes. This metric displays for events that have interviews enabled, and shows data as soon as interviewers begin shortlisting candidates. The number may continue to change until an event ends.
- **Matched to Requisitions** - the number of candidates who were matched (added) to requisitions from an event. A candidate can be matched to multiple requisitions, but they will only be counted once for this metric.
- **Applied Within** - the number of candidates who applied within 30 days of the event start date. This metric is set to 30 days by default, but is configurable.
- **Hired Within** - the number of candidates who were hired within 90 days of the start of the event. This metric is set to 90 days by default, but is configurable.

**Note:** Both **Applied Within** and **Hired Within** metrics are tallied based on the event start date, and includes both the time frame of the event plus the number of days indicated for your measurement. For example, if the event lasts 2 days and you're measuring successful hires within 30 days, the actual length counted for the **Hired Within** metric is 32 days.

Candidates must be audience members to be counted in the **Hired Within** or **Applied Within** metrics. They can be in any state (Invited to Attend, Registered, Attended) as long as they're attached to the event.

Adding an event audience member as a prospect isn't counted toward the **Applied Within** metric. The audience member must have an application or you can create a manual application for the candidate to have them count toward the **Applied Within** metric.

The **Applied Within** metric is a count of the number of people who have applied for requisitions and not the number of applications placed for requisitions from that particular event. This means even if an audience member applies for more than one requisition, the candidate is only counted once in the **Applied Within** metric.

Candidates who apply outside of the metrics assessment window don't count toward the metric. For example, if a candidate applies 33 days after an event ends, and you're measuring application success based on 30 days, the candidate won't be added to the **Applied Within** metric. However, if they're hired within the **Hired Within** metric window, they will be counted there.

Once a candidate has moved to the HR phase on a requisition, they're considered hired.

If a candidate later declines an offer, the metrics are decremented only if they decline during the assessment period

If you change the default number of days for either of these metrics, it only affects new events going forward. Previous and current events aren't re-calibrated using the new number of days. They continue to use the old duration for calibrating their metrics.

#### *Related Topics*

- [Configure Event Success Metrics](#)

## Match a Candidate to a Requisition

Build talent pipelines by matching qualified candidates from the event to open requisitions and candidate pools. When you add a candidate from an event to a requisition, it's called Candidate Matching.

1. On the Events page, search for and select an event.
2. Click the **Audience** tab.
3. Filter for candidates who have either been invited, registered to, or attended an event using one or more filtering criteria.  
Alternatively, you can search the audience list with the candidate name and candidate number.
4. Select **Add to Requisition**.
5. Select the requisition you want the candidate to be added to either as an applicant or as a prospect.  
The list only displays requisitions that you've access to (access privileges are also enforced while adding candidates to pools from the event).
6. Click **Save and Close**.



### Results:

The Matched Count is updated.

## Shortlist Event Candidates

You can set up hiring events so that a set of interviews can capture comments about candidates and shortlist them for requisitions. Event managers can then review these candidates and match them to job requisitions.

1. **Add Interviewers to an Event.** Event team managers enable interviews for events and add the appropriate users as interviewers.
2. **Shortlist Candidates at Events.** The designated interviewers meet with candidates during the event, and use a shortlisting form to indicate which candidates are best suited for open roles.
3. **Review Shortlisted Candidates.** Event team members review who's being shortlisted during the events.

## Add Interviewers to an Event

You can designate one or more people to act as interviewers for an event. Interviewers are responsible for speaking to candidates at events, and shortlisting those who should move forward in hiring process.



1. Create an event and select the **Enable interviews for this event** check box.
2. On the Interviewers tab, select the users you want to act as interviewers for the event.  
You can add and remove interviewers up until an event starts. Interviewers can either be permanent or contract employees of your company, and don't necessarily need access to Hiring Events in order to interview a candidate.
3. Click **Save**.

### Results:

Once an event is posted, the interviewers you've selected will receive a link to a shortlisting form either in an email message, or in a notification message on the bell icon. You can resend the link to the shortlisting form at any time after the event begins by selecting Resend Shortlisting Form from the actions menu on the Interviewers page.

#### Related Topics

- [Create an Event](#)

## Shortlist Candidates at Events

Designated event interviewers can shortlist candidates once they check in to an event. Interviewers will receive a link to an event shortlisting form, either through the notification bell icon, or email. The purpose of the shortlisting form is to give interviewers a place to quickly indicate whether they think the candidate should move on to the next stage of the hiring process.

Interviewers will be able to shortlist candidates once they check in to an event.

**Note:** Prior to the day of the event, interviewers won't see any candidates on the shortlisting form.

A likely scenario is that on the day of an event a candidate checks-in and is guided to the appropriate interviewer by an event team member. The interviewer selects the candidate's name from the shortlisting form, which gives them access to the candidate's resume and cover letter.

**Note:** If interviewers close the shortlisting form, they can come back to it through the link they received in the notifications or email. When they relaunch the shortlisting form, they can pick up where they left off. All of the data they previously submitted is intact.



1. Click the link to the shortlisting form.
2. Select the candidate's name. If there are multiple candidates with the same name, interviewers can use the candidate's registration date as a method for selecting the correct candidate from the list.
3. Download and review the candidate's attached resume and cover letter if they're attached.
4. Interview the candidate, and indicate whether they're shortlisted by selecting Yes or No.
5. Optionally, add some feedback comments.
6. Click **Submit**.

#### Results:

The candidate's information moves to a new section called Submitted Responses, and the interviewer moves on to the next candidate.

A candidate for whom a response has been submitted will automatically disappear from the candidate drop-down list so that no other interviewer can mistakenly select and enter feedback for the same candidate.

Once submitted, the event team instantly sees interviewer feedback on the Audience page. Interviewers can edit their feedback if necessary and that information is updated instantly for the event team.

## Review Shortlisted Candidates

Event team members can begin reviewing shortlisted candidates on the Audience page as soon as interviewers submit their feedback. At the end of event, all the shortlisted candidates can be filtered and matched to requisitions for offer processing.



1. On the Events page, search for and select an event.
2. Click the Audience tab.
3. Use the Shortlisted filter to see who was shortlisted and who wasn't. A Yes or No flag appears for candidates if an interviewer has submitted feedback. If a candidate doesn't have a Yes or No flag for Shortlisted, it means they probably haven't been interviewed yet. The event team can also filter feedback by Interviewer.
4. Click a candidate's name to view their profile information and see interviewer comments.

*Related Topics*

- [Event Success Metrics](#)
- [Match a Candidate to a Requisition](#)
- [Send Personalized Messages to Audience Members](#)
- [Copy a Job Offer](#)



## 3 Use Candidate Interviews

### View and Manage My Interviews

As an interviewer, you can view your scheduled interviews and take action on them, regardless for which requisition the interview is.

#### Before you start

You need the Access My Candidate Interviews and Feedback privilege.

#### Here's what to do

1. Click the **Interviews** quick action available under Me > Interviews.
2. Click the **My Interviews** tab.  
A calendar showing scheduled interviews for which you're an interviewer is displayed.
3. Click **Show Filters** to filter the interviews by their status.  
A color code is used so you can easily see the different statuses of the interviews: Scheduled, Accepted, Declined, Tentatively Accepted.
4. Click on an interview to view its details.

### View Scheduled Interviews for My Requisitions

As an interview coordinator, you can view and manage interviews for requisitions on which you're part of the hiring team.

In the Scheduled Interviews tab of the Coordinator Interviews work area, you can use the filter Interview Participation. Two options are available:

- Schedule owner on requisition: When you select this option, interviews for requisitions where you own at least one interview schedule are listed.
- Part of hiring team: When you select this option, interviews for requisitions where you're part of the hiring team are listed. You can be part of the team as hiring manager, recruiter, or collaborator regardless of the collaborator type.

**Note:** Interviews matching both options are displayed by default.

### Candidate Schedule Based on Interviewers Availability

As an interview coordinator, when you create a candidate-managed interview schedule, you can select a setting called "Candidates schedule based on interviewers' availability". The interviewers' availability from their Microsoft 365 calendar

is used to automatically find times where all interviewers are available, instead of forcing interview coordinators to find times when interviewers are available.

When you select the "Candidates schedule based on interviewers' availability" setting, you need to provide additional info to complete the configuration:

- Set the meeting duration.
- Select interviewers. You can select specific people, or Hiring Team members such as the hiring manager, recruiter, collaborator types.
- Set the interview visibility.

**Note:** The setting "Candidate can see future interviews" is automatically selected.

When you select the "Candidates schedule based on interviewers' availability" setting, you can't add interview slots to the interview schedule. The application will only propose slots according to the interviewers' availability. However, you can still schedule ad-hoc interviews on such schedules.

To determine available interview slots, the interviewer's work hours and work week configuration in Microsoft 365 are considered and only slots during these work hours are proposed. If an interviewer doesn't have a Microsoft 365 Calendar account (where we consider the interviewer as always being available and we don't know the work hours for this interviewer), only slots between 6 AM and 9 PM are proposed. For interviewers with an Microsoft 365 Calendar account, there is no time restriction, only the work hours of the interviewer are considered.

For the interviewers' availability to be determined correctly, the time zone of the interviewers in HCM must be set to the same time zone used in Microsoft 365. Otherwise, the working hours configuration in Outlook won't be interpreted correctly by Oracle Recruiting.

The reminders functionality that you can configure on candidate-managed interview schedules will work when you select the "Candidates schedule based on interviewers' availability" setting. Reminders can be sent to the interview schedule owner if there is no or limited slots to be proposed to candidates for the interviewers selected on the schedule.

## Candidate Experience

When external or internal candidates are responding to an interview invite to self-schedule an interview, if the interview schedule is configured to use Microsoft 365 Calendar availability, the list of proposed time slots are based on the interviewer's availability in their Microsoft 365 Calendar. The list of available time slots are calculated dynamically based on:

- The interviewer's calendar status. A time slot is proposed only when all interviewers are free. An interviewer is considered to be free if one of the following criteria is met:
  - There is no calendar event during the time slot's duration (start time + meeting duration).
  - There is a calendar event during the time slot's duration (start time + meeting duration), but the status of the calendar event is set to Free.
  - Interviewers are considered as being always available if they don't have an Microsoft 365 Calendar account.
- The interviewer's work hours and work week configuration in Outlook. A time slot is proposed only if it fits within the work hours and work week of all interviewers.

If no time slots are available to be proposed to a candidate, a message is displayed inviting the candidate to contact the recruiter.

When a candidate self-schedules an interview, the schedule owner is the meeting organizer if no meeting host was selected (selecting a meeting host is only possible when using the Teams integration). If a meeting host is selected, this meeting host is the meeting organizer.

## Overlapping Time Slots for Automated Scheduling

When candidates are scheduling interviews for a schedule that uses the automated scheduling (the "Candidates schedule based on interviewers' availability" setting is selected on the schedule), time slots with different start times are available to provide several choices to candidates. This means that overlapping time slots might be proposed to candidates. If the meeting duration is 30 minutes or less, the application will propose time slots with a start time interval matching the actual meeting duration.

Meeting Duration	Examples of Proposed Time Slots
15 minutes	8AM, 8:15AM, 8:30AM, 8:45AM, etc.
30 minutes	8AM, 8:30AM, 9AM, 9:30AM, etc.

If the meeting duration is 45 minutes or more (45 min, 1 hour, 2 hours, 3 hours, 4 hours, 6 hours, 8 hours, etc.), time slots with a start time interval of 30 minutes are available.

Meeting Duration	Examples of Proposed Time Slots
45 minutes	8AM, 8:30AM, 9AM, 9:30AM, etc.
1 hour	8AM, 8:30AM, 9AM, 9:30AM, etc.
2 hours	8AM, 8:30AM, 9AM, 9:30AM, etc.

Here's are some examples.

Example 1: An interview schedule is configured with a meeting duration of 1 hour. The interviewer's calendar for a given day is completely booked with meetings, except for 1 block from 1:30PM to 2:30PM. For this day, one time slot is proposed to the candidate, from 1:30PM to 2:30PM.

Example 2: An interview schedule is configured with a meeting duration of 1 hour. The interviewer's calendar for a given day is completely free, and the interviewer's work day starts at 8AM. For this day, time slots are proposed to candidates, starting at 30 minutes intervals: 8AM, 8:30AM, 9AM, 9:30AM, 10AM, 10:30AM, and so on.

When a candidate schedules an interview using a proposed time slot, the application also ensures that two candidates don't select time slots overlapping each other. For example, if the meeting duration is 1 hour:

- Proposed time slots for candidate A are 8AM, 8:30AM, 9AM, 9:30AM, 10AM, 10:30AM
- Candidate A schedules interview at 8:30AM
- Proposed time slots for candidate B will be 9:30AM, 10AM, 10:30AM

The application also validates that the interviewers are still available for that time slot before scheduling the interview. This is to prevent having two candidates schedule an interview with the same interviewers at the same time. If a time slot is no longer available, the candidate will be asked to select a different time slot.

#### Related Topics

- [Create an Interview Schedule](#)

## Request Preferred Availability From Interviewers

As an interview coordinator, you can ask interviewers to set their preferred availability for interviews.

### Before you start

- The job requisition must be in the Approval phase or later phases.
- You need a candidate managed interview schedule.
- You need the Manage Job Requisition Interview Schedule privilege.

### Here's what to do

1. On the Job Requisitions page, open a job requisition in the Approval phase or later phases.
2. Click the **Interviews** tab.
3. In the Interview Schedules section, click **Add** then select **Create Interview Schedule**.
4. Fill the Basic Information and Location Details section.
5. In the Settings section, select the setting **Candidates schedule based on interviewer's availability**.
6. Set the meeting duration.
7. Select interviewers.  
This includes both named users and hiring team member types.
8. Select the setting **Request preferred availability from interviewers**.
9. Click **Save and Close**.

### Results:

A notification is automatically sent to interviewers selected on the schedule. The notification explains to the interviewers that they've been identified as an interviewer for a requisition and they're invited to update their availability, if needed.

#### Related Topics

- [Set My Preferred Availability for Interviews](#)
- [Create an Interview Schedule](#)

## Set My Preferred Availability for Interviews

As an interviewer, you can decide when you're available for candidate interviews. You might be requested to define your preferred availability when a new interview schedule is created on a requisition or when a shared schedule is added on a requisition.

### Before you start

You need the Access My Candidate Interviews and Feedback privilege.



### Here's what to do

1. Click the **Interviews** quick action available under Me > Interviews.
2. Click the **My Availability** tab.
3. Click **Edit** to set your preferred availability.
  - o Use my Microsoft 365 calendar availability: This is the default option.
  - o Use both my preferred availability and my Microsoft 365 calendar availability: With this option, you can define your availability for each day of the week. You can change your availability at any time.
4. Click **Save**.

### Results:

When time slots are proposed to candidates invited to schedule an interview on a candidate managed schedule that uses automated scheduling (the "Candidates schedule based on interviewers' availability" setting is selected), both calendar availability from Microsoft 365 and your preferred availability are considered. For a given time slot to be proposed to candidates, you must be available in both places (your preferred availability and Microsoft 365).

## Request Interviews to be Scheduled for Candidates

As a hiring manager or recruiter, you can request interviews to be scheduled for candidates. Interview coordinators then review the list of requests and take action to schedule interviews.

You can request interviews to be scheduled for one or several job applications. When you select 1 to 10 job applications, the Request Interview to Be Scheduled action is done in real time. If at least one job application is processed successfully, a confirmation message appears indicating that the action was successful. When you select more than 10 job applications, the action is done asynchronously, as a batch. You receive a notification when the action is completed. You can view details about the number of job applications that were processed successfully and those that failed.

The Request Interview to Be Scheduled action isn't available for job applications that are in the states Withdrawn by Candidate and Rejected by Employer and those in the HR phase. The action is also not available when the job requisition is filled, canceled, or suspended.

### Before you start

You need the View Candidate Job Application privilege.

### Here's what to do

1. Open a job application.
2. In the Actions menu, select **Request Interview to Be Scheduled**.
3. Enter details about the interview.
  - o Scheduling Coordinator: You need to select an interview coordinator.
  - o Interviewers: Select interviewers.
  - o Format: Select the format of the interview: In person, by phone, or using web conference.
  - o Meeting Duration: Indicate the time required for the interview.
  - o Scheduling Notes: Provide any additional info.
4. Click **Submit**.

### Results:

A notification is sent to the interview coordinator assigned to the request. To view the list of interview requests and scheduled interviews, the interview coordinator goes to the Coordinate Interviews work area.

# Change Duration and Interviewers When Sending an Interview Invitation

As a hiring manager or recruiter, when you invite a candidate to schedule their own interview for a requisition, you can modify interview details such as the duration of the interview and the interviewers.

## Before you start

- You need to select a single candidate-managed interview schedule within the Send Interview Invite page.
- The setting "Candidates schedule based on interviewers' availability" must be enabled for the schedule.

## Here's what to do

1. Open a job application.
2. In the Actions menu, select **Send Interview Invite**.
3. Select the interview schedule.
4. Click **Edit** to change the interview details.

You can change the duration of the interview and the interviewers. These changes will only be made for this interview invite. It won't change the interview schedule.

5. Click **Save**.

## Results:

When candidates access their self-scheduling page, they will see a list of proposed interview times based on the new meeting duration and interviewers.

# Coordinate Interviews

As an interview coordinator, you can view and manage interview requests, you can see your scheduled interviews, foresee upcoming interviews, and see interviews on which you're also an interviewer.

A quick action called Coordinate Interviews is available under My Client Groups > Hiring.

**Note:** You need the Coordinate Candidate Interviews and Feedback privilege to access the Coordinate Interviews work area.

The page displays information into 4 tabs:

- **Interview Requests:** As an interview coordinator, you can view a list of interview requests created for you. Each request displays the candidate name and number, the requisition name and number, the request status, the name of the person who created the request, and the date of the request. You can filter the list of requests. You can click on a request to view its details and send an interview invite. You can also delete the request and change the request status.
- **Scheduled Interviews:** You can see a calendar displaying all the interviews for requisitions on which you own an interview schedule. Use filters to display scheduled interviews by their status, requisitions, candidates, and

interviewers. A color code is used so you can easily see the different statuses of the interviews. Click on an interview to see interview details, interviewers, and candidates who will be interviewed.

- **My Interviews:** You can see a calendar showing scheduled interviews for which you're the interviewer. You can filter the interviews by their status. A color code is used so you can easily see the different statuses of the interviews.
- **My Availability:** You can define when you're available for candidate interviews.

## Manage Shared Interview Schedules

As an interview coordinator, you can create shared interview schedules which can be used on multiple job requisitions to prevent having to create similar interview schedules for each requisition.

A quick action called Manage Shared Interview Schedules is available using **My Team > Hiring and My Client Groups > Hiring**.

**Note:** You need the Manage Job Requisition Interview Schedule privilege to access the Manage Shared Interview Schedules work area.

From the Manage Shared Interview Schedules page, you can view a list of shared interview schedules. By default, the list is filtered to show active and published schedules. It's also sorted by last modified date, from the most recent to the oldest. You can quickly view if the schedule is used or not in requisitions.

When you click a shared schedule, you can view the details of the schedule such as interview slots, associated requisitions, schedule type, location details, settings.

You can create a shared interview schedule. You can create a shared schedule using a template or create it from scratch using a blank form. When you're done creating the shared schedule, it's automatically activated.

For each shared interview schedule, you can use different actions such as Inactivate Schedule, Translate Schedule, Duplicate Template. When shared schedules are created and activated, hiring managers or recruiters can add them to job requisitions.

It's not possible to remove a shared schedule from a job requisition once an interview for this requisition is added to the shared schedule.



# 4 Use Two-Way Candidate Messaging

## What's Two-Way Candidate Messaging

Two-way candidate messaging enables recruiters and hiring teams to send and receive SMS and email-based communications with external and internal candidates directly through Oracle Recruiting.

This helps hiring teams quickly reach candidates through their preferred channels while making interactions between recruiters and talent faster and more personal. Communications are automatically tracked, giving recruiting teams full visibility into the engagement history with each candidate.

### *Related Topics*

- [Email Addresses for Sending Candidate Communications](#)

## Have Conversations with Candidates Using Email and SMS

If your organization enabled Two-Way Communication, you can create an email or text message to start a conversation with an external or internal candidate about their job applications, interviews, job offers, or have any casual conversation with them.

A Messages tab is available in candidate job applications, prospect records, candidate profiles, candidates in candidate pools. The tab contains two sections:

- Emails
- Text Messages

You can create an email or text message to start a conversation with a candidate. You can reply to an existing message to all message participants. You can also initiate a conversation or reply to a conversation from Oracle Cloud Recruiting or you own email application (such as Microsoft Outlook, Gmail, Mozilla Thunderbird). All messages across system such as job application confirmation, invitation to apply, interviews, job offers, are tracked as part of the Two-Way Communication.

Consider this info about emails:

- To receive emails, candidates must have set email as their preferred communication channel. If the internal candidate doesn't have a work email, the alternate email is automatically used.
- If you have the appropriate privileges, you can view candidate communications and reply to them even when you're not part of the original conversation. The new and existing participants will receive emails going forward.
- Candidates can initiate an email conversation as long as they know the company's vanity email address.
  - If the candidate is available in Oracle Recruiting, that communication is saved as part of the candidate's profile. The Hiring team can later reply to that candidate communication from Oracle Recruiting. Note that this communication can't be attached to any job application as there is no context to that communication initiated by the candidate.

- If the incoming email isn't associated to any candidate, then the message is simply discarded.
- The Two-Way Communication is designed to facilitate 1-1 conversations between the Hiring team and the candidate. Thus, bulk actions to send communications to multiple candidates isn't supported.
- Conversation threads are ordered by the latest reply. Within the threads, messages are ordered by the latest date. Reply functionality is available per thread.
- When a prospect is converted into a job application, we will copy the messaging headers and will link to the latest (job application) interaction once there is a reply on any of the emails on the thread by the recruiter or candidate.
- Any attachments sent by the candidate in the email are ignored and discarded.
- All the URLs will be shown as text within the message preview. You can copy the URL text and navigate to it in a separate browser window. The URL hyperlink, however, will be shown on the Reply message text.

Consider this info about text messages:

- To receive text messages, candidates must have set phone as their preferred communication channel.
- Job requisition security can't be applied to text messages. As a result, any user having access to a candidate profile can view text messages sent to the candidate or received from the candidate.
- Text messages aren't attached to job applications.
- The incoming text messages will be read right from the time when the Two-Way Communication is enabled.

## Compose an Email

You can compose an email to start a conversation with a candidate about their job applications, interviews, job offers, or have any casual conversation with them.

You can compose an email from a candidate job application, prospect record, candidate profile, and candidate in candidate pools. To compose an email, the candidate must have set email as their preferred communication channel.

Let's say you're in a candidate job application.

1. In the candidate application, click the **Messages** tab.
2. In the Emails section, click **Compose**.
3. On the Compose Email page, complete these fields:
  - a. To: The list of emails is automatically filled by the system. You can't change nor add participants.
  - b. Subject: Enter a subject for the message.
  - c. Email Text: Enter the message. You can use the editor to format the text. Note that images aren't supported.
4. Click **Send**.

### Results:

The message appears on the Messages tab, in the Emails section.

## Compose a Text Message

You can compose a text message to start a conversation with a candidate about their job applications, interviews, job offers, or have any casual conversation with them.

You can compose a text message from a candidate job application, prospect record, candidate profile, and candidate in candidate pools. To compose an SMS, the candidate must have set phone as their preferred communication channel. Let's say you're in a candidate job application.

1. In the candidate application, click the **Messages** tab.
2. In the Text Messages section, click **Compose**.
3. On the Compose Text Message page, enter the message.
4. Click **Send**.

**Results:**

The text message appears on the Messages tab, in the Text Messages section.

## Notifications for Candidate SMS Replies

Hiring team members are notified through email as soon as candidates reply to their SMS messages. This applies even they send SMS messages from the candidate's profile or through candidate pools and receive replies from candidates.

An email notification contains a deep link that takes the recipient to the Messages tab in Recruiting.

Email notifications are based on a content template, which is available in the Recruiting Content Library in the Setup and Maintenance work area:

- Content Item Name: **Email Notification To Hiring Team for Incoming SMS**
- Category: **Hiring Team Notifications For Incoming Candidate Messages**
- Code: **ORA\_INBOUND\_SMS\_NOTIFICATION**

Email notifications are sent in real-time using the Webhook functionality, which has the capability to read incoming SMS messages instantaneously from the SMS provider. The existing scheduled process, Process Recruiting Inbound Message, also reads and processes incoming SMS messages, but it runs once in 15 minutes. Webhook addresses this lag time by processing messages instantaneously.

**Note:** Even though the Webhook functionality is available, it's recommended to run the scheduled process to offset any Webhook sync issues that may occur due to unavailability of the application or a spike in application usage.

An SMS conversation initiated by a hiring team member is considered active for a specific duration configured by the administrator. When a candidate replies to the SMS during the active conversation period, an email notification is sent to the recruiter, hiring manager, or collaborators, or to all of them, depending on the configuration settings.

## Notifications for Candidate Email Replies

When candidates reply to an auto-generated email that's sent from a vanity email, you can notify hiring team members about this. The auto-generated emails could be related to a job application, prospect, or referral.

You can choose whether the recruiter or hiring manager or both should be notified. For emails related to candidate pools, the pool owner can also be notified.

The hiring team members that you notify will receive the candidate replies in their work mailbox. In addition, a recruiter, hiring manager, pool owner, or an administrator can see the candidate replies in the **Messages** tab of a job requisition or the candidate detail page, if they have the required privileges. They need to select the option, **With Candidate for This Application**, from the drop-down list in the Emails section.

**Note:** Hiring team members won't be notified when candidates reply to auto-generated emails sent from a no-reply email.

You need to run the scheduled process, Process Recruiting Inbound Messages, to deliver these incoming emails from candidates to the hiring team.

#### *Related Topics*

- [Configure Notifications for Candidate Replies to Automated Emails](#)
- [Email Addresses for Sending Candidate Communications](#)



# 5 Use Recruiting Assistant

## What's Recruiting Assistant

Oracle Recruiting Assistant (ORA) is a 24/7 chat bot that helps candidates find the right jobs, get answers to their questions, view job recommendations based on their resumes, check job application status, and receive contextual guidance at the right time. It empowers recruiters to communicate with candidates in a conversational manner and from any device.

ORA supports these three skills:

- Candidate Experience
- Internal Candidate Experience
- Hiring

### Candidate Experience

The Candidate Experience skill serves external candidates and has been enhanced with new capabilities, making it the Candidate Experience Version 2 (CE V2) skill. It is delivered as part of the Candidate Experience V2 Digital Assistant.

When you opt in to Recruiting Booster, you get expanded capabilities as part of the CE V2 skill.

#### The Expanded CE V2 Capabilities

These expanded capabilities enable candidates to search for jobs based on a specific location, job category, or job function, receive job recommendations based on their resumes, complete job applications within the chat bot interface, and get answers to job-related questions that they may have. These capabilities are available in addition to the existing Candidate Experience capabilities.

With these expanded capabilities, candidates can make informed decisions and experience an improved job application process. The recruiting team also benefits from these capabilities by having more qualified candidates due to the prescreening process, and saving time when ORA engages candidates and answers their job-specific questions.

With this enhanced skill:

- Candidates find the right jobs quickly and express interest on any device.
- Candidates ask any question they have on the job and find relevant answers, reducing turnaround time.
- Candidates can get quick job recommendations, apply for the job directly from the chatbot, and view upcoming interview schedules.
- After applying for a job, candidates can know the status of their job application, withdraw their application, or join a talent pool to get regular updates on potential roles.

### Internal Candidate Experience and Hiring Skills

The Internal Candidate Experience and Hiring skills serve employees and are delivered as part of FADigital Assistant.

The Internal Candidate Experience skill enables internal candidates to search for jobs, check their application status, or withdraw their application. In release 24A, the skill has been enhanced with these new capabilities, making it the Internal Candidate Experience V2 (ICE V2) skill:

- Enhanced job search using location, job category, and job function synonyms.
- Ability to view interview schedules.
- Ability to access help and exit the conversation at any time.

To take advantage of these new features, you must install or update FADigitalAssistant, which includes the ICE V2 skill. You also need to enable Opportunity Marketplace.

The Hiring skill enables recruiters and hiring teams to check the status of their requisitions, the status of candidates' applications, and review any pending offers. They can also create a new job requisition based on their hiring needs.

For detailed information on the Internal Candidate Experience and Hiring skills, refer to the Using Oracle Digital Assistant to Interact with HCM guide.

#### *Related Topics*

- [Opt in to Recruiting Booster](#)
- [Set Up Recruiting Assistant](#)

## External Candidates

### External Candidates - Search for Jobs Using QR Codes

Candidates can scan a QR code to view the jobs they want to apply for. The recruiting team generates a QR code for a specific set of jobs and publishes it. When the candidate scans the QR code, the Candidate Experience page opens in the browser, with the Recruiting Assistant displaying the list of jobs that pertain to the QR code.

Candidates can then browse through those jobs and apply to the ones they're interested in.

#### *Related Topics*

- [Generate and Download a QR Code](#)

### External Candidates - Match Jobs Using Resume

Candidates receive job recommendations based on the skills and titles specified in their resume.

When searching for jobs, they can click the **Match Jobs Using Resume** button to find jobs that match their skills and titles.

The Recruiting Assistant asks them to upload their resume and then shows the relevant jobs. Candidates can then further refine the jobs based on their location, as required.

To use this feature, you need to complete these prerequisites:

- [Enable Attachments in the Chat Interface](#)
- [Enable the Profile Import Partner Service](#)

**Intended user:** External candidate

**Sample phrases to use:**

- Match using resume
- Find jobs based on resume
- Jobs using resume

## External Candidates - Apply to Jobs Using Easy Apply

When candidates find a job that matches their preferences, they can apply for it using the Recruiting Assistant. They can apply to certain jobs directly from the chat bot instead of navigating to the career site. The Recruiting Assistant can also generate a work summary based on their resume using AI Assist and attach it to the job application.

These capabilities are available when an easy-apply job application flow is configured for those jobs in Recruiting. This helps candidates complete the application process quickly by answering a few questions. These questions depend on the configuration of the easy-apply flow.

When the easy apply flow includes the Supporting Documents block, the Recruiting Assistant can also generate a work summary based on the candidate's resume. The candidate can then review the work summary and submit their application directly from the chat bot.

This example illustrates a job that has an easy-apply flow configured. This flow includes the Contact Information, Supporting Documents, and Review blocks.

1. The candidate searches for the job and clicks the **Apply** button.
2. The terms and conditions associated with the job are first displayed.
3. When the candidate accepts the terms and conditions, they're prompted to enter their name and email address, according to the configuration in the Contact Information block.
4. They provide these details and they upload their resume. The Recruiting Assistant asks them if a work summary can be generated using their resume. When the candidate agrees, the key highlights from their work experience are summarized in the generated work summary.
5. The candidate then proceeds to review the summary, edits it as required and adds it to the job application.
6. On submitting the job application, a code is sent to their email. When they enter the correct code, they can review their application and complete the application process.

**Note:** The work summary stands as a cover letter for the application, along with the resume. It's also added as an attachment to the candidate's profile in Recruiting.

### Related Topics

- [Configure an Easy Apply Flow](#)
- [Setup Required for Generating Work Summary](#)

## External Candidates - Get Answers to Questions Using AI Assist

When reviewing a job requisition, candidates might have questions about it. The Recruiting Assistant converses with the candidate and uses AI Assist to answer these questions, thus increasing the chances of the candidate applying for the job. Candidates can also ask general and policy-related questions about the company they're interested in.

By answering job-specific questions, the Recruiting Assistant increases the interview acceptance rate and helps candidates make informed decisions.

When candidates search for jobs, they see the **Questions** button on the job card. Clicking this button enables them to ask job-specific questions such as:

- What's the job description?
- What's the education level required for the job?
- What's the job location?
- What are the shift timings?
- What's the job summary?
- What qualifications are required for the job?
- What are the job responsibilities?
- Skills required for the job
- Which organization is the job for?

Candidates can also ask general and policy-related questions about the company, if the answers are configured by the Administrator.

AI Assist retrieves the answers to job and company-related questions and provides the relevant responses, depending on the configuration.

### Note:

- The Recruiting Assistant can answer questions specific to jobs only when the candidate starts the process by clicking the **Questions** button on a job card.
- Candidates can ask questions about a company either before or after a specific task, such as searching for a job or checking the application status. However, if they ask for this information in the middle of the task, the Recruiting Assistant won't return a relevant response.

## Internal Candidates

### Internal Candidates - Match Jobs Using Resume

With the enhanced internal Candidate Experience skill, ICE V2, employees can now view job recommendations based on their resume.

When searching for jobs, candidates can click the **Match Jobs Using Resume** button to start the search. The Recruiting Assistant asks for the candidate's resume and shows relevant jobs based on the skills and job titles in the resume.

To use this feature, you need to complete these prerequisites:

- *Enable Attachments in the Chat Interface*
- *Enable the Profile Import Partner Service*

**Intended user:** Internal candidate (employees)

**Sample phrases to use:**

- Match using resume
- Find jobs based on resume
- Jobs using resume

## Internal Candidates - Ask Questions About the Job and Company

Employees can now get more information about a job requisition by asking questions about the location of the job, skills and qualifications required for the job, and so on. They can also ask general and policy-related questions about the company they're interested in.

To view answers to job requisition questions, the employee needs to have the Access Internal Candidate Experience (IRC\_ACCESS\_INTERNAL\_CANDIDATE\_EXPERIENCE\_PRIV) privilege.

When employees search for jobs, they see the **Questions** button on the job card. Clicking this button enables them to ask job-specific questions such as:

- What's the job description?
- What's the education level required for the job?
- What's the job location?
- What are the shift timings?
- What's the job summary?
- What qualifications are required for the job?
- What are the job responsibilities?
- Skills required for the job
- Which organization is the job for?

**Note:** At any time during the question-and-answer process, employees can apply for the job by entering a phrase such as "I'm ready to apply".

Employees can also ask general and policy-related questions about the company on these topics, if the answers are configured by the Administrator in the Oracle Digital Assistant platform:

- Continuous Education Policy
- International Work Policy
- Parental Leave Policy

- Vacation Policy
- Visa and Green Card Sponsorship
- Yearly Vacation Policy
- Sick Leave Policy
- LGBTQ Rights
- Diversity

Employees don't require any privileges to view answers to these company-related questions.

# 6 Configure Recruiting Booster

## Opt in to Recruiting Booster

To enable Recruiting Booster and its functionalities, you first need to opt in to Recruiting Booster.

### Before you start

You need these privileges to opt in:

- Review Applications Offering
- Configure Oracle Fusion Applications Offering

### Here's what to do

1. In the Setup and Maintenance work area, select the **Recruiting and Candidate Experience** offering.
2. Click **Change Feature Opt In**.
3. On the Opt In: Recruiting and Candidate Experience page, enable **Recruiting Booster**.
4. Click **Done**.

## Recruiting Booster Setup and Maintenance Tasks

Complete these setup tasks to align the configuration with your Hiring business process.

Task Name	Description	Recommended Help
Hiring Event Registration Flows	Task to set up one or more registration flows for hiring events, which recruiters will select from when creating new events.	<a href="#">Create Event Registration Flows</a>
Hiring Event Lookups	Task to create event categories to group different types of events. For example, you could have categories for university hiring events, campus hiring events, diversity hiring events.	<a href="#">Create Event Categories Using Lookups</a>
Hiring Events Enablement on External Career Sites	Task to configure which external career sites will show events. After you've enabled events for a career site, event teams can post events to the career site and candidates who visit the career site will use the keyword search to find events.	<a href="#">Enable Events on External Career Sites</a>
Hiring Event Privileges	Task to assign event privileges to existing or new user roles for viewing and managing events that they're part of.	<a href="#">Assign Event Roles and Privileges</a>
Hiring Event Related Notifications	Task to modify the default content of the seeded Hiring Event notifications. You can create multiple notifications within a seeded notification category based on your business	<a href="#">Configure Event Related Notifications</a>

Task Name	Description	Recommended Help
	needs, but only one among the multiple notifications can be active at any point of time.	
Hiring Events Index and Initial Ingest	Task to run the scheduled process called ESS Job to create index definition and perform initial ingest to OSCS. This ensures that all hiring events that either already exist in the application or those that will be newly created are fully indexed for search.	<a href="#">Set Up Hiring Events</a>
Hiring Event Success Metrics	Task to configure the default number of days for the Applied Within and Hired Within success metrics that display on the event overview page.	<a href="#">Configure Event Success Metrics</a>
Configure Recruiting Assistant	Task to configure job and application display settings, job search settings, and skill configuration settings to synchronize synonym data.	<a href="#">Configure Recruiting Assistant</a>
Configure Synonyms for Recruiting Assistant	Task to configure job category, job function, and location synonyms in the Recruiting Assistant.	<a href="#">Configure Synonyms for Recruiting Assistant</a>
Synchronize Data with Recruiting Digital Assistant	Task to synchronize synonym data with Recruiting Assistant. This synchronizes location, job category, and job function synonyms.	<a href="#">Sync Synonym Data with Recruiting Assistant</a>
Configure Easy Apply Flow	Task to configure the easy apply flow that allows candidates to apply for jobs directly from the Recruiting Assistant interface.	<a href="#">Configure an Easy Apply Flow</a>
Enable Easy Apply Flow	Task to enable the easy apply flow after it's configured.	<a href="#">Enable the Easy Apply Flow</a>
Email Notifications for SMS Replies from Candidates	Task to configure the email notifications that are sent when candidates send SMS replies to the hiring team. You can configure whom to notify on the hiring team and when to notify them.	<a href="#">Set Up Email Notifications for Candidate SMS Replies</a>
Resume Parsing	Resume parsing is included in Recruiting Booster. Your organization might want to use partner services for parsing candidate's resume uploaded during the application process.	Log a Service Request (SR) under the "Oracle Fusion Recruiting Booster Cloud Service" SKU for appropriate routing.

## Security Reference

The tasks that people can do and the data that they can see depend on their roles, duties, and privileges. For information about these factors, see these two guides:

- [Securing HCM](#)
- [Security Reference for HCM](#)



## Scheduled Processes for Recruiting Booster

Scheduled processes are available for specific business needs in Recruiting Booster. You can schedule and run processes in the Scheduled Processes work area (Tools > Scheduled Processes).

Process Name	Description	Recommended Frequency
Process Recruiting Inbound Message	Reads and processes incoming SMS and email messages.	Every 15 minutes
Publish Recruiting Events	Publishes or unpublishes the events that are scheduled with a start date set for on or before the current time. It also sends update notifications to the event audience and alert notification to event interviewers (shortlisting form).	Every 15 minutes
Sync Data with Recruiting Digital Assistant	Synchronizes the job location, job category, and job function synonyms with the Recruiting Assistant.	Once a day
ESS Job to create index definition and perform initial ingest to OSCS Specify "fa-hcm-irc-hiring-events" in the <b>Index Name to Reingest</b> field.	This ensures that all hiring events that either already exist in the application or those that will be newly created are fully indexed for search.	During initial setup of Hiring Events, or as required.

## Enable RChilli for Resume Parsing

The RChilli resume parsing partner is automatically provisioned for Recruiting Booster. Once the partner enablement is done, you can view the RChilli for Booster on the Profile Import Partners page (in the Recruiting Category Provisioning and Configuration task). You don't need to enter a service request and upload a zip file to activate RChilli.

### Before you start

If you already have a resume parsing partner activated, you'll need to deactivate the languages supported by RChilli before being able to activate RChilli for Booster.

### Here's what to do

1. In the Setup and Maintenance work area, go to:
  - Offering: Recruiting and Candidate Experience
  - Functional Area: Recruiting and Candidate Experience Management
  - Task: Recruiting Category Enablement
2. On the Partner Enablement page, go to the Profile Import section and click the **Configure RChilli for Booster** button.
3. On the Edit Profile Import partner: RChilli for Booster page, select a data center. All the required fields are automatically filled.

**4. Click **Save and Close**.**

**Results:**

The RChilli for Booster appears on the Partner Enablement page and its status is Active.

# 7 Configure Hiring Events

## Set Up Hiring Events

You can set up hiring events for your organization so that users can create and manage hiring events aimed at building talent pipelines and bolstering your organization's brand image. Once you've completed the steps below, users with the necessary privileges have access to the Events tab in Hiring.

1. *Create Event Registration Flows*
2. *Create Event Categories Using Lookups*
3. *Enable Events on External Career Sites*
4. *Assign Event Roles and Privileges*
5. *Configure Event Related Notifications*
6. Run the scheduled process called ESS Job to create index definition and perform initial ingest to OSCI. This ensures that all hiring events that either already exist in the application or those that will be newly created are fully indexed for search. Specify "fa-hcm-irc-hiring-events" in the Index Name to Reingest field.
7. *Configure Event Success Metrics*

### Related Topics

- [What are scheduled processes?](#)
- [Configure Event Location Search](#)

## Create Event Registration Flows

You create event registration flows that will be used in hiring events. When recruiters create events, they can choose a flow from the registration flows you created.

You can activate multiple event registration flows. You can also create multiple versions of an event flow to adapt the flows to your business needs. The creation process is similar to other flows, except that you need to select the Event application flow type.

1. In the Setup and Maintenance work area, go to:
  - Offering: Recruiting and Candidate Experience
  - Functional Area: Candidate Experience
  - Task: Job Application Flow Configuration
2. On the Job Application Flows page, click **Create**.
3. Enter a name, code, and description for the event.
4. In the Application Flow Type field, select **Event**.
5. Click **Save and Continue**.
6. You now need to create versions of the flow and select information blocks for that particular version of registration flow.

7. Optionally, add the Event Registration Questions block to the **Event Registration Questions** section. This feature lets you gather more information from the event registrants prior to events, and lets you automatically reject candidate registrations based on the responses provided for disqualification questions.
8. Select the **One page registration flow** check box if you want this flow to appear to candidates on one page.
9. Activate the flow.

#### Related Topics

- [Create an Event](#)
- [Format an Event](#)
- [Create an Application Flow](#)

## Create Event Categories Using Lookups

You create event categories to group different types of events. For example, you could have categories for university hiring events, campus hiring events, diversity hiring events.

Events need to be assigned to categories. Categories that have been assigned to events should not be deleted. By default, these two categories are available:

- University Hiring (ORA\_UNIVERSITY\_HIRING)
- Diversity Hiring (ORA\_DIVERSITY\_HIRING)

1. In the Setup and Maintenance work area, go to:
  - Offering: Recruiting and Candidate Experience
  - Functional Area: Recruiting and Candidate Experience Management
  - Task: Recruiting and Candidate Experience Lookups
2. On the Recruiting and Candidate Experience Lookups page, search for the lookup type **ORA\_IRC\_REC\_EVT\_CATEGORY**.
3. In the Lookup Codes section, click the **Actions** menu to create categories.
4. Create categories.
5. Add the display sequence for the category you created, and ensure it's enabled
6. Click **Save and Close**.

## Enable Events on External Career Sites

You need to configure which external career sites will show events. After you've enabled events for a career site, event teams can post events to the career site and candidates who visit the career site will use the keyword search to find events.

#### Before you start

The external career site must be using the Minimal template.

#### Here's what to do

1. In the Setup and Maintenance work area, go to:
  - Offering: Recruiting and Candidate Experience
  - Functional Area: Candidate Experience
  - Task: Career Sites Configuration
2. On the Career Sites Configuration page, click **Edit** next to an external career site.
3. On the General tab, select the **Enable events** option from the Events section.

## Assign Event Roles and Privileges

You need to assign roles and privileges to existing or new user roles so that they can view or manage the hiring events that they're part of.

### Aggregate Roles

These roles must be assigned to users so that they can use hiring events.

- View Recruiting Event (ORA\_IRC\_VIEW\_RECRUITING\_EVENT): Allows event team members to view all aspects of the event.
  - They can select the Events tab and view events they're part of as creator or collaborator.
  - They can't perform any action or change events. Actions are hidden.
- Manage Recruiting Event (ORA\_IRC\_MANAGE\_RECRUITING\_EVENT): Allows event team members to change all aspects of the event such as dates, locations, and invite candidates to the event.
  - They can select the Events tab and view events they're part of.
  - They can create, and update events they're part of. All event actions are available.

### Super User Roles

Having super user permissions will allow designated users to perform a wide range of critical tasks efficiently and with greater flexibility.

- View All Recruiting Events (ORA\_IRC\_VIEW\_ALL\_RECRUITING\_EVENTS): Allows users to view all recruiting events.
- Manage All Recruiting Events (ORA\_IRC\_MANAGE\_ALL\_RECRUITING\_EVENTS): Allows users to manage all recruiting events.

### Prescreening Question Privileges

Grant these privileges to event users so they can add a set of questions to the event registration flow.

- HRT\_REST\_SERVICE\_ACCESS\_QUESTIONNAIRE\_LOVS\_PRIV
- PER\_REST\_SERVICE\_ACCESS\_HCM\_COUNTRIES\_LOV\_PRIV
- IRC\_VIEW\_CANDIDATE\_JOB\_APPLICATION\_PRIV
- IRC\_MANAGE\_JOB\_REQUISITION\_QUESTIONNAIRE\_REQUEST\_PRIV

### Related Topics

- [Overview of Securing Oracle HCM Cloud](#)

## Configure Event Related Notifications

Event related notifications are available in the Recruiting Content Library. Except for the Event Pool Member Notification, all other notifications are predefined notifications.

You can use the default content of the predefined notifications as a starting point, and change that content to create multiple notifications based on your business needs. If you've created multiple notifications within a predefined notification category, note that only one among the multiple notifications can be active at any point of time.

- **Event Canceled Notification:** Notification sent to candidates to inform them that the event for which they registered has been canceled. You should configure the notification prior to canceling an event.
- **Event Pool Member Notification:** Notification sent to event audience to update them about various event activities. You should configure the notification prior to sending messages to event audience members.
- **Event Thank You Notification:** Notification sent to candidates to thank them for registering to an event. You should configure the notification prior to posting an event so that candidates receive the notification once they register to the event.
- **Event Update Notification:** Notification sent to candidates to inform them that the event for which they registered has been updated. You should configure the notification prior to updating an event.
- **Send Event Invite Notification:** Notification sent to candidates to invite them to register for an event. You should configure the notification prior to inviting candidates to an event.

### Related Topics

- [Recruiting Content Library](#)

## Configure Event Success Metrics

You can configure the default number of days for the **Applied Within** and **Hired Within** success metrics that display on the event overview page. These metrics display after an event has started.

Any changes you make here affect only new events going forward.

1. In the Setup and Maintenance work area, go to:
  - Offering: Recruiting and Candidate Experience
  - Functional Area: Recruiting and Candidate Experience Management
  - Task: Enterprise Recruiting and Candidate Experience Information
2. Expand the **Events** section.
3. Click **Edit** and update the metrics according to your organization's needs.
4. Click **Save and Close**.

*Related Topics*

- [Event Success Metrics](#)





## 8 Configure Candidate Interviews

### Set Up the Coordinate Interviews Work Area

As an administrator, you can configure the display of the tabs in the Coordinate Interviews work area using Transaction Design Studio.

1. Activate a sandbox and page editing at the Site layer in **Settings and Actions Menu > Edit Pages > Activate a sandbox**.
2. On your Home page, go to **My Client Groups > Quick Actions > HCM Experience Design Studio**.
3. Click the **Transaction Design Studio** tab.
4. Select the action **Recruiting - Coordinate Interviews**.
5. Click **Add** to create a rule.
6. In the Basic Details section, enter a name and description for the rule.
7. In the Page Attributes section, select the **Recruiting - Coordinate Interview** region.
8. Set the sections to **Visible** or **Not visible**.
9. Click **Save and Close**.

### Configure the Visibility of the Interviewers' Availability Interview Schedule Setting

As an administrator, you can create a rule in Transaction Design Studio to configure the visibility of the "Candidates schedule based on interviewers' availability" setting available for candidate-managed interview schedules.

When you configure the field as being visible, the "Candidates schedule based on interviewers' availability" setting becomes available. When the setting is selected on a schedule, the Meeting Duration and Interviewers fields will also be available.

1. Activate a sandbox and page editing at the Site layer in **Settings and Actions Menu > Edit Pages > Activate a sandbox**.
2. On your Home page, go to **My Client Groups > Quick Actions > HCM Experience Design Studio**.
3. Click the **Transaction Design Studio** tab.
4. Select the action **Recruiting - Create Interview Schedule**.
5. Click **Add** to create a rule.
6. In the Basic Details section, enter a name and description for the rule.
7. In the Page Attributes section, select the **Settings** region.
8. Set the "Candidates schedule based on interviewers' availability" to **Visible** or **Not visible**. By default, it is visible.
9. Click **Save and Close**.

## Add a Shared Interview to a Job Requisition Template

As an administrator, you can add a shared interview schedule to job requisition templates. The interview schedule is added automatically to a new job requisition being created from this job requisition template.

1. In the Setup and Maintenance work area, go to:
  - o Offering: Recruiting and Candidate Experience
  - o Functional Area: Job Requisitions
  - o Task: Job Requisition Templates
2. On the Job Requisition Templates page, open a job requisition template.
3. Click the **Interviews** tab.
4. Click **Add**.
5. Select a shared interview schedule.
6. Click **Save**.

## Notifications for Candidate Interviews

Notifications are sent to different stakeholders during the candidate interview process. The notifications listed below are specific to Recruiting Booster.

The following notifications used in Recruiting Booster are available in Alerts Composer. As an administrator, you can use them as is or configure them.

- Interview Availability Notification to Interviewer: Notification sent to the interviewer requesting to define their availability for upcoming interviews.
- Interview to be Scheduled Request: Notification sent when a request to schedule an interview has been assigned to a user.

**Note:** It's recommended to not change the recipient token `InterviewerUserName` in notifications sent to requisition owners (recruiters and hiring managers). Despite the token referring to the interviewer, the notification does go to different recipients as explained in each notification description. Changing the recipient could result in unintended outcomes, like recipients getting duplicated notifications.

The token `InterviewSlotsMode` is available for these Alerts Composer notifications. Possible values are: AUTO and MANUAL. With this token, you can use groovy expressions in the notifications to provide additional or different content depending if the schedule is using Office 365 Calendar availability or not.

- Interview Schedule With Low Number of Available Openings (IRC\_Intrv\_Schedule\_Low\_Openings)
- Interview Schedule With No Available Openings (IRC\_Intrv\_Schedule\_No\_Openings)
- Shared Interview Schedule With Low Number of Available Openings (IRC\_Shared\_Intrv\_Schedule\_Low\_Openings)
- Shared Interview Schedule With No Available Openings (IRC\_Shared\_Intrv\_Schedule\_No\_Openings)

# 9 Configure Two-Way Candidate Messaging

## Configure Two-Way Candidate Messaging

You configure two-way candidate messaging so that recruiters and hiring managers can have conversations with candidates using email, SMS, or both.

Recruiters and hiring managers can create an email or text message to start a conversation with an external or internal candidate about their job applications, interviews, job offers, or have any casual conversation with them. A Messages tab is available in candidate job applications, prospect records, candidate profiles, candidates in candidate pools. The tab contains two sections:

- Emails
- Text Messages

### Before you start

*Opt in to Recruiting Booster*

### Here's what to do

1. *Set Up Two-Way Email Communications*
2. *Set Up Two-Way SMS Communications*
3. *Run the Scheduled Process for Inbound Messages*
4. *Set Up Email Notifications for Candidate SMS Replies*

## Set Up Two-Way Email Communications

You set up two-way email messaging so that recruiters and the hiring team can have conversations with candidates using email.

### Before you start

*Enable Vanity Email*

- Vanity email is a prerequisite for enabling two-way communication. We use a dedicated vanity email box to send emails to candidates and receive their replies. When you set up two-way email communications, you need to configure an email messaging provider so that the replies received from candidates can be read from the vanity email box and processed.
- Along with the vanity email, you must also set up the no-reply email, which will be used to send job alerts, campaign emails, and candidate verification emails (with PIN).

### Here's what to do

1. *Create an Email Messaging Provider*
2. *Enable Two-Way Communication for Email*

3. *Create the Profile Option to Read Email Messages from a Given Start Date*
4. (Optional) *Configure and Activate Microsoft Graph API as Your Email Messaging Provider*
5. (Optional) *Configure Notifications for Candidate Replies to Automated Emails*

#### Related Topics

- *Enable Vanity Email*
- *Configure the No-Reply Email*

## Create an Email Messaging Provider

You need to create an email messaging provider and activate it.

1. In the Setup and Maintenance work area, go to:
  - Offering: Recruiting and Candidate Experience
  - Functional Area: Recruiting and Candidate Experience Management
  - Task: Recruiting Messaging Configuration
2. On the Recruiting Messaging Configuration page, in the Email Communications section, click **Add**.
3. Enter a name and description.  
The user name of the active email messaging provider must be the same as the vanity email.
4. The vanity email box will increase in size over time. If you choose to delete emails after they're read, select the **Delete read emails** option.
5. Select an authentication type:
  - Basic Authentication
  - OAuth
6. Based on the authentication type you selected, enter the required info:
  - Basic Authentication: Capture the details from your email service provider: IMAP Server, IMAP Port, User Name, Password. Note: If you're an Office 365 user, use OAuth authentication. Basic authentication for Office 365 is deprecated.
  - OAuth: Email Provider, IMAP Server, IMAP Port, Grant Type, Scope, Tenant ID, Authentication URL, Client ID, Client Secret, User Name. To use the two-way email messaging capabilities with an Office 365 mailbox, you need to register an application in Azure AD and set up a service principal in Exchange to enable the application to access Exchange mailboxes via client credentials flow with the IMAP protocol. For details, refer to the technical brief Set Up OAuth for Office 365 Users (ID 2936718.1) available on My Oracle Support.
7. Click **Check Connection** to make sure that the configuration is properly done.
8. Click **Save and Close**.
9. On the Recruiting Messaging Configuration page, in the Email Messaging Providers list, locate the provider you added and set it to **Active**.  
Only one email messaging provider can be Active at a time. To set up Microsoft Office 365 as your email messaging provider, see the topic, *Configure and Activate Microsoft Graph API as Your Email Messaging Provider*.

#### Related Topics

- *Two-Way Candidate Messaging - Set Up OAuth for Office 365 Users*

## Enable Two-Way Communication for Email

You enable two-way communication for email and decide if you want to enable it for external candidates, internal candidates, or both.

1. In the Setup and Maintenance work area, go to:
  - o Offering: Recruiting and Candidate Experience
  - o Functional Area: Recruiting and Candidate Experience Management
  - o Task: Recruiting Messaging Configuration
2. On the Recruiting Messaging Configuration page, select these options:
  - o **Enable Two-Way Email Communications with External Candidates** if you want to enable two-way messaging with external candidates.
  - o **Enable Two-Way Email Communications with Internal Candidates** if you want to enable two-way messaging with internal candidates.

**Note:** When you enable two-way email communications for internal candidates, email notifications related to recruiting will no longer appear in the worklist notification on the global header.

## Create the Profile Option to Read Email Messages from a Given Start Date

You need to create a profile option called `IRC_2_WAY_EMAIL_LAST_SYNC_TIME` to read email messages from a given start date. It represents the last time the email messages are read.

1. In the Setup and Maintenance work area, click the **Tasks** icon.
2. Click **Search**.
3. On the Search page, search for the task **Manage Profile Options**.
4. Click the task name.
5. On the Manage Profile Options page, click the **Create** icon.
6. On the Create Profile Option page, create the profile option by entering these values:
  - o Profile Option Code: `IRC_2_WAY_EMAIL_LAST_SYNC_TIME`
  - o Profile Display Name: 2 way Email Last Sync Time
  - o Application: Recruiting
  - o Module: Recruiting Common
  - o Description: Define last sync time for two-way email communication feature.
  - o Start Date: Today's date
7. Click **Save and Close**.
8. You're back on the Manage Profile Options page and the profile option `IRC_2_WAY_EMAIL_LAST_SYNC_TIME` is displayed. You need to enable the profile option at the Site level.
9. On the Manage Profile Options page, go to the **Profile Option Levels** section.

10. Set the profile option to be enabled and updatable at the Site level.
11. Click **Save and Close**.
12. You need to set profile value for the profile option `IRC_2_WAY_EMAIL_LAST_SYNC_TIME` to define from when the email messages are to be read.
13. In the Setup and Maintenance work area, click the **Tasks** icon.
14. Click **Search**.
15. Click the **Search** icon.
16. On the Search page, search for the task **Manage Administrator Profile Values**.
17. Click the task name.
18. On the Manage Administrator Profile Values page, search for the profile option code `IRC_2_WAY_EMAIL_LAST_SYNC_TIME`.
19. Set the profile value to **Current date - 1** using the UTC time in standard ISO 8601 format: YYYY-MM-DD HH:MM:SS.  

**Note:** If you don't set a value for this profile option, it'll be set to a default value of 7 days before the current date. If you haven't created a profile option, then the default value can't be set and emails won't be processed.
20. Click **Save and Close**.

## Configure and Activate Microsoft Graph API as Your Email Messaging Provider

Using Microsoft Graph API integration, you can read candidate emails sent to a vanity mailbox that's set up on Microsoft Office 365. This support is provided through open authentication using a client secret or client certificate-based credential.

To configure Microsoft Graph API, complete these prerequisites:

- *Enable two-way email communications.*
- *Configure the vanity email.*
- *Enable the profile option `ORA_IRC_2_WAY_EMAIL_LAST_SYNC_TIME`.*

Next, configure Microsoft Graph API as your active email messaging provider by completing the steps below.

### Configure Microsoft Azure Cloud

1. Set up a Microsoft Azure application.
2. Set up a vanity email with a mailbox on Microsoft Azure.
3. Set up SPF or DKIM or DMARC on the vanity email domain.
4. Register the vanity email domain on Google Postmaster and Yahoo CFL (Consumer Feedback Loop).
5. Configure Graph API in the Microsoft Azure application and update its access policy to prevent the application from accessing all mailboxes or user profiles.

For detailed instructions on configuring these prerequisites, see the technical brief *Set Up Microsoft 365 Integration for Interview Scheduling and Emails* (Document ID 2664168.1) on My Oracle Support.

### Configure Microsoft Graph API

1. In the Setup and Maintenance work area, go to:
  - Offering: **Recruiting and Candidate Experience**

- Functional Area: **Recruiting and Candidate Experience Management**
- Task: **Enterprise Recruiting and Candidate Experience Information**
- 2. Expand the Microsoft Graph Integration section and click **Edit**.
- 3. Select **Enable Email Integration**.
- 4. To use the same configuration information as Calendar integration, select the checkbox for it and click **Save**. To use a different configuration, complete these fields:
  - **Default User Identifier or Email**: This must be the same as the vanity email. If you enter the default user identifier, it should be associated with the vanity email.
  - **Application ID**: Enter the client ID used in Azure.
  - **Tenant ID**: Enter the unique identifier used for the Azure Active Directory instance in your organization.
  - **Application Authentication Type**: If you select **Client Secret**, provide the application password. If you select **Certificate**, upload the certificate file and provide the certificate password.
- 5. Select the **Delete read emails** checkbox if you want the read emails to be automatically deleted. This ensures that the inbox isn't full and all incoming emails are received.
- 6. Click **Validate Integration** to ensure Graph API is configured correctly.
- 7. Click **Save**.

## Activate Microsoft Graph API as the Email Messaging Provider

1. In the Setup and Maintenance work area, go to:
  - Offering: **Recruiting and Candidate Experience**
  - Functional Area: **Recruiting and Candidate Experience Management**
  - Task: **Recruiting Messaging Configuration**
2. Expand the Email Communications section.
3. In the Email Messaging Providers section, you'll see Microsoft Graph Integration added. From the **Actions** menu (shown as three dots) next to it, select **Activate**.

Note that you can't add any other email provider with the same name as Microsoft Graph Integration.

### Related Topics

- [Configure Email Security](#)

## Configure Notifications for Candidate Replies to Automated Emails

When candidates reply to automated emails that are sent from a vanity email, you can now configure who from the hiring team should be notified about it.

1. In the Setup and Maintenance work area, go to:
  - Setup: **Recruiting and Candidate Experience**
  - Functional Area: **Recruiting and Candidate Experience Management**
  - Task: **Recruiting Messaging Configuration**
2. In the Hiring Team Notification for Replies to Automated Emails section, click **Edit**.
3. Select the respective check boxes to notify either recruiters or hiring managers or both. By default, both check boxes are selected. If the email was sent in the context of a candidate pool, the pool owners are also notified.

Let's say you select both hiring managers and recruiters to receive the email replies. After the candidate sends their first reply, let's say you change the configuration to notify only hiring managers and not recruiters. When the candidate sends subsequent replies to that same email thread, this configuration change won't impact the earlier recipients' list. Both hiring managers and recruiters will continue to receive the replies for the existing conversations.

## Set Up Two-Way SMS Communications

You set up two-way SMS messaging so that recruiters and the hiring team can have conversations with candidates using SMS.

### Before you start

Two-way communication with SMS currently works with Twilio and Syniverse providers only. Make sure that the proper provider setup is done before you enable two-way communication. For two-way SMS communication to work correctly, you need to have a long code number that supports accepting incoming messages.

### Here's what to do

1. *Create an SMS Messaging Provider*
2. *Enable Two-Way Communications on Active SMS Messaging Provider*
3. *Configure the Profile Option to Read SMS from a Given Start Date*

## Create an SMS Messaging Provider

You need to create and activate a messaging provider that will be used for communicating with candidates using SMS.

### Before you start

Two-way communication with SMS currently works with Twilio and Syniverse providers only. Make sure that the proper provider setup is done before you enable two-way communication.

### Here's what to do

1. In the Setup and Maintenance work area, go to:
  - o Offering: Recruiting and Candidate Experience
  - o Functional Area: Recruiting and Candidate Experience Management
  - o Task: Recruiting Messaging Configuration
2. On the Recruiting Messaging Configuration page, in the SMS Communications section, click **Add**.
3. Enter a name and description.
4. Select a provider.
5. Based on the provider you selected, enter info in the Request Details, Authentication, Headers, and Body sections. For more information, see the document [Examples of Adding an SMS Provider on My Oracle Support \(ID 2657006.1\)](#).

**Note:** For processing outbound messages, the SMS messaging provider's API is expected to return the response in JSON format. To ensure smooth processing of these messages, we recommend that you include the **Accept** header in the Headers section and specify its value as **application/json**.
6. Click **Test Outbound Message** to send a test message and make sure that the configuration is properly done.
7. Click **Save and Close**.
8. On the SMS Messaging Providers list, set the provider you added to **Active**.



#### Related Topics

- [Examples of Adding an SMS Provider](#)

## Enable Two-Way Communications on Active SMS Messaging Provider

You need to enable the two-way SMS communications feature.

### Before you start

At least one SMS provider needs to be Active to have SMS Communications with the candidate. The phone number that you use for two-way communications must support incoming SMS messages.

### Here's what to do

1. On the Recruiting Messaging Configuration page, select the option **Enable SMS Communications**.
2. Open the new provider you created, and select the option **Enable Two-Way SMS Communications**.
3. Click **Test Inbound Message** to make sure that the configuration is properly done.
4. Click **Save and Close**.

## Configure the Profile Option to Read SMS from a Given Start Date

You can create a profile option called `IRC_2_WAY_SMS_LAST_SYNC_TIME` to read SMS messages from a given start date. It represents the last time the SMS messages are read. This set up step is optional.

1. In the Setup and Maintenance work area, click the **Tasks** icon.
2. Click **Search**.
3. On the Search page, search for the task **Manage Administrator Profile Values**.
4. Click the task name.
5. On the Manage Administrator Profile Values page, search for the profile option code `IRC_2_WAY_SMS_LAST_SYNC_TIME`.
6. Set the profile value using the UTC time in standard ISO 8601 format: YYYY-MM-DD HH:MM:SS.
7. Click **Save and Close**.

## Set Up Email Notifications for Candidate SMS Replies

Here are the prerequisites and steps to set up email notifications when candidates send SMS replies:

### Before you start

Ensure that you've [set up two-way SMS communications](#).

Consider the following info while setting up email notifications:

- You must use a business phone number that supports two-way messaging and not use a short code number.
- This feature currently works with Twilio and Syniverse providers only.
- It's recommended to set the default value in the profile option `ORA_IRC_2_WAY_SMS_LAST_SYNC_TIME` as five days. Note that for Twilio, if you add more than 400 days, it will default to 400 days.

#### Here's what to do

1. *Configure Webhook in the service provider's account.*
2. *Configure email notification settings when candidates reply to SMS messages.*

## Configure Webhook for SMS Service Providers

You must configure Webhook in the SMS service provider's account to establish a Webhook connection between Recruiting and the SMS service provider. To do so, follow these steps:

1. Create a job role in Recruiting.
2. Add the following functional privilege to it:
  - Name: **Use REST Service - Inbound SMS Webhook**
  - Code: **IRC\_REST\_SERVICE\_ACCESS\_INBOUND\_SMS\_WEBHOOK\_PRIV**
3. Create a user account for the SMS provider, and add the job role to the account.  
The user account that's set up to access Webhook must not have any other privileges or roles associated to it, except the job role that you just created.
4. Apply security roles by running these scheduled processes:
  - **Import User and Role Application Security Data**
  - **Retrieve Latest LDAP changes**
5. Configure the Webhook functionality in the active SMS provider's account. For details, see the document *Service Provider Setup for Two-Way SMS Communications* on My Oracle Support (ID 2936718.1).

#### Related Topics

- [Create Roles in the Security Console](#)
- [Two-Way Candidate Messaging - Service Provider Setup for Two-Way SMS Communications](#)

## Configure Email Notification Settings for Candidate Replies to SMS Messages

When candidates send SMS replies to the hiring team, you can configure whom to notify on the hiring team and when to notify them.

1. In the Setup and Maintenance work area, go to:
  - Setup: **Recruiting and Candidate Experience**
  - Functional Area: **Recruiting and Candidate Experience Management**
  - Task: **Recruiting Messaging Configuration**
2. In the Hiring Team Notification for Text Message Replies section, click **Edit**.
3. Decide if you want to notify everyone who had an active SMS conversation with the candidate. You can include recruiters, hiring managers, or both, for job-application or prospect-based active conversations.

When anyone sends a message from the candidate profile or candidate pools pages, they will receive an email notification when the candidate replies to their message. It isn't affected by the choices you make using this option.
4. Enter the maximum number of days an SMS conversation between a candidate and a hiring team member is considered active. For example, let's say you specify 20 days. If a hiring team member sent an SMS to a candidate in the last 20 days, and the candidate replied to it, an email notification will be sent to all those hiring team members who initiated a conversation with the candidate during this active conversation period. Also, if you choose to notify recruiters and hiring managers, they will receive an email notification if they are a part of a requisition that's related to the active conversation.

The default value for this setting is 15 days and is configured in the seeded profile option **ORA\_IRC\_INBOUND\_SMS\_ACTIVE\_CONVERSATION\_PERIOD**.
5. Enter the number of hours within which a reply received from a candidate is considered for sending an email notification. For example, let's say you specify 120 hours. If a candidate's reply SMS is received within this timeframe and is processed by the scheduled process, an email notification will be sent to the hiring team. Let's say the candidate sent an SMS message before 120 hours and it was missed during the previous Webhook sync. In this scenario, when the scheduled process runs next time, it'll bring the SMS message into the application, but won't trigger an email notification to the hiring team because the reply received from the candidate was before 120 hours.

It's recommended to keep the number of hours setting shorter and lesser than the maximum number of active conversation days. The default value for this setting is 120 hours and is configured in the seeded profile option **ORA\_IRC\_INBOUND\_SMS\_NOTIFICATION\_PERIOD**.
6. Click **Save**.

#### *Related Topics*

- [Set Profile Option Values](#)

## Run the Scheduled Process for Inbound Messages

You need to run the Process Recruiting Inbound Message scheduled process with a 15-minute frequency to see candidates' SMS and email replies.

1. From the navigation menu, go to **Tools > Scheduled Processes**
2. On the Overview page, click **Schedule New Process**.
3. On the Schedule New Process page, click the menu and select **Search**.
4. Search for the **Process Recruiting Inbound Message** process.
5. Click **OK**.



# 10 Configure Recruiting Assistant

## Set Up Recruiting Assistant

You set up Recruiting Assistant to help internal and external candidates find the right jobs, answer their questions, view recommended jobs, apply for jobs and check their job application status.

### Before you start

To use these capabilities in Recruiting Assistant, you must configure the FADigital Assistant and the Candidate Experience V2 Digital Assistant and also download the corresponding skills available in them.

To set up and configure the FADigital Assistant, refer to the Configure the Digital Assistant chapter of the *Using Oracle Digital Assistant to Interact with HCM* guide and complete all of the configuration steps listed there.

To set up and configure the Candidate Experience V2 skill, refer to the *Configure the Candidate Experience Skill* section and complete all of the configuration steps listed there.

In addition, perform these steps to set up the Recruiting Assistant for Recruiting Booster:

### Here's what to do

1. *Configure an Easy Apply Flow*
2. *Enable the Easy Apply Flow*

## Configure an Easy Apply Flow

Candidates can apply to certain jobs directly in the Recruiting Assistant when an easy-apply job application flow is configured.

Candidates can experience the easy-apply feature only on those job openings that have this job application flow configured. When they apply for the job, the extent of information they need to provide depends on this configuration.

As an administrator, you configure an easy-apply flow from the Setup and Maintenance work area:

- Setup: **Recruiting and Candidate Experience**
- Functional Area: **Candidate Experience**
- Task: **Job Application Flow Configuration**

The easy-apply flow must include a minimum of one block or a maximum of five blocks from this list:

Section	Block	Appears in Conversation
Personal Information	Contact Information	Yes
	Profile Import	No
Job Application Questions	Job Application Questions	Yes

Section	Block	Appears in Conversation
More About You	Supporting Documents	Yes
Summary	Review	No

Of these blocks, the Contact Information and Review blocks are required. If you add more blocks, candidates will be redirected to the career site for applying.

During the chat bot conversation, only the Contact Information, Job Application Questions, and Supporting Documents blocks are displayed, if they're included in the easy-apply flow.

After the easy-apply flow is configured, the recruiter then needs to add it to the job requisition. They do this from the **Detail > Configuration** section of the job requisition.

As an administrator, you can also add the easy-apply flow to the job requisition template from the Setup and Maintenance work area:

- Setup: **Recruiting and Candidate Experience**
- Functional Area: **Job Requisitions**
- Task: **Manage Job Requisition Templates**

#### Related Topics

- [Sections and Blocks Used in Job Application Flows](#)
- [Info About Job Requisition Template Fields](#)
- [Info About Job Requisition Fields](#)

## Enable the Easy Apply Flow

When you opt in to Recruiting Booster, the easy-apply feature is enabled in Recruiting Assistant by default. Use this procedure to disable or enable it, when required.

1. Go to the Setup and Maintenance work area.
  - Offering: **Recruiting and Candidate Experience**
  - Functional Area: **Recruiting Assistant**
  - Task: **Manage Recruiting Assistant Configuration**
2. On the Configure Recruiting Assistant page, select or clear **Enable Easy Apply**.

#### Related Topics

- [Configure an Easy Apply Flow](#)

## Set Up Answers for Internal Candidate Questions

The Recruiting Assistant answers employee questions about a job or organization by using specific intents that are available in the enhanced ICE V2 skill.

### Job-related Questions

Questions about a job are answered using the intents in this table. These intents retrieve the responses from the corresponding job requisition fields. Ensure that you enter the required information in these fields so that the question intents can query these fields and provide correct responses:

Question Intent	Job Requisition Field
Job Corporate Description Question	Employer Description
Job Education Level Question	Education Level
Job Location Question	Primary Location, Other Locations, Primary Work Location, Other Work Locations
Job Qualifications Question	Qualifications for Internal Candidates
Job Responsibilities Question	Responsibilities for Internal Candidates
Job Shift Question	Job Shift
Job Skills Question	Skills
Job Summary Question	Short Description for Internal Candidates
Job Type Question	Job Family
Job Organization Question	Recruiting Organization Description

### Company-related questions

To answer general and policy-related questions about your organization, you can add your responses directly to these intents in the ICE V2 skill:

- Continuous Education Policy Questions
- Diversity Questions
- International Work Policy Questions
- LGBTQ Rights Questions
- Parental Leave Policy Questions
- Vacation Policy Questions
- Visa and Green Card Sponsorship Questions
- Yearly Vacation Policy Questions
- Sick Leave Policy Questions

**Note:** You must have a subscription to the Oracle Digital Assistant platform to do this task.

### Related Topics

- [Create a Job Requisition](#)
- [Info About Job Requisition Fields](#)

## Use AI Assist to Answer External Candidate Questions

You can answer external candidate questions regarding job requisitions or the company using Oracle's AI Assist, which is powered by Generative AI. As a recruiter, you need to define information about the job requisition or company using the features available in Recruiting. AI Assist then retrieves the answers from these sources and displays the responses.

- To answer candidate questions about the company, provide the relevant information using the **Configure Recruiting Assistant** task.
- To answer candidate questions regarding job requisitions, define the answers either in the job requisition sections or in Descriptive Flex Fields (DFFs).

Here's how AI Assist works to answer job-related questions:

1. If you've provided the answer in the job requisition, AI Assist retrieves the information using the corresponding question intent and answers the candidate.
2. If it doesn't find an answer in the job requisition, it searches for this information in the requisition DFFs and provides the answer.
3. If it doesn't find an answer using DFFs, it searches for the information in the Response to Candidate Questions section in the **Configure Recruiting Assistant** task and tries to answer the questions.
4. If it doesn't find a response from any of the above sources, it responds with a message that it couldn't find an answer.

For generic, company-related questions, AI Assist looks for information only in the **Configure Recruiting Assistant** task, as company-related intents are disabled.

To enable AI Assist to answer candidate questions, complete these prerequisites:

1. Set the language on the career site to English.
2. [Create the Profile Option for AI Assist.](#)
3. [Configure the Profile Option for AI Assist.](#)
4. [Set Up Answers for Job Requisition Questions.](#)
5. [Set Up Answers for Company-Related Questions.](#)

## Set Up Answers for Company-Related Questions

To respond to candidate questions about the company, you must provide the relevant answers using the **Configure Recruiting Assistant** task.

Company-specific generic intents are no longer used to retrieve answers to company-related questions.

**Note:** Although these intents are disabled, they continue to exist in the skill. So, you can copy the company-specific answers present in the intents and use them in the **Configure Recruiting Assistant** task.

Here's how to enter company-related information:

1. Go to the Setup and Maintenance work area.



- Offering: **Recruiting and Candidate Experience**
  - Functional Area: **Recruiting Assistant**
  - Task: **Configure Recruiting Assistant**
2. Expand the Responses to Candidate Questions section. Add generic and policy-related information about the company. The maximum number of characters allowed is 10,000.

**Note:** We recommend that you enter the information using multiple paragraphs, with each paragraph covering a specific topic. We also recommend that you include relevant keywords in the first sentence of the paragraph to identify the topic, and provide detailed information in the rest of the paragraph. For example, for information about health and safety policies, start the paragraph with “Our company implements several health and safety policies.” and then provide the details about the policies in the subsequent sentences. The first sentence of the paragraph needs to end with either a period or a colon.

3. Click **Save and Close**.

**Note:** Avoid including job-specific information in this task because AI Assist looks for this information in the job requisition first and then the DFFs.

## Set Up Answers for Job Requisition Questions

To answer questions related to job requisitions, AI Assist uses intents as well as Descriptive Flex Fields (DFFs). So, you can define answers either in the job requisition sections or in DFFs. Depending on the candidate’s question, AI Assist will retrieve the response from one of these sources and answer them.

As a best practice, follow these tips to get the best out of AI Assist:

- Provide detailed information in the requisition sections, because AI Assist looks for information in in these sections first.
- If you need to provide any information other than what's available in the requisition fields, create DFFs. It's a best practice not to duplicate information between the requisition and DFF.
- DFF labels should use the full term about a question that a candidate might ask. For example, to create a DFF for including certification information, create the DFF label as “Certification” and not “Cert”.

If you’re defining answers in the job requisition, enter them in these requisition fields so that AI Assist can use the corresponding question intents to get the answers:

Question Intent	Job Requisition Field
Job Education Level Question	Education Level
Job Location Question	Primary Location, Other Locations, Primary Work Location, Other Work Locations
Job Qualifications Question	Qualifications for External Candidates
Job Responsibilities Question	Responsibilities for External Candidates
Job Shift Question	Job Shift
Job Skills Question	Skills
Job Summary Question	Short Description for External Candidates

Question Intent	Job Requisition Field
Job Type Question	Job Family

The following job-specific intents are disabled. Therefore, enter answers relevant to them in these sources:

Question Intent	Enter Information In
Job Corporate Description Question	DFFs
Job Organization Question	Configuring Recruiting Assistant task

#### Related Topics

- [Info About Job Requisition Fields](#)
- [Add Job Requisition Flexfields to Job Details Pages in Career Sites and Agency Portals](#)

## Enable Attachments in the Chat Interface

When candidates search for jobs using their resume, they need to be able to upload their attachments. This can be done using the **Attachment** icon in the chatbot widget. As an administrator, you can enable this icon using HCM Experience Design Studio. In addition, you can configure other settings such as specifying custom colors and icons, choosing a layout and theme, and other functionality for the chatbot interface.

To enable the **Attachment** icon, follow these steps:

1. Enable a sandbox and then edit your pages at the site level.
2. Go to **My Client Groups > Quick Actions > HCM Experience Design Studio**.
3. Click **Digital Assistant Configuration** from the side menu.
4. From the **Digital Assistant** list, select the name of the digital assistant you want to configure.
5. Specify the server URL of the digital assistant instance.
6. Specify the Web channel ID of the digital assistant.
7. Select the **Share attachment in chat window** check box.
8. Click **Save and Close**.

#### Results:

The Attachment icon appears on the chatbot interface.

#### What to do next

To configure other settings and functionality on the chatbot interface using HCM Experience Design Studio, see the related topic below.

#### Related Topics

- [Configure the Oracle Digital Assistant Interface](#)

## Setup Required for Generating Work Summary

These prerequisites must be completed to generate a work summary for candidates based on their resume using AI Assist capabilities.

1. The job requisition must have the easy-apply flow configured. This flow must include the Supporting Documents block, with the resume and cover letter marked as required.
2. The candidate must attach the resume in the Recruiting Assistant as part of the job search or easy apply process.

As an administrator, you must complete these steps:

1. *Create the Profile Option for AI Assist.*
2. *Configure the Profile Option for AI Assist.*
3. Set the site language to English.

## Create the Profile Option for AI Assist

To use AI Assist features, you must create the required profile options.

These profile options are:

- **HCM\_GENAI\_IRC\_ODA\_ENABLED** for generating the work summary.
- **HCM\_GENAI\_IRC\_ODA\_QNA\_ENABLED** for answering external candidate questions.

For example, this task shows you how to create the **HCM\_GENAI\_IRC\_ODA\_ENABLED** profile option.

1. In the Setup and Maintenance work area, click the **Tasks** icon.
2. Click **Search**.
3. Search for the task, **Manage Profile Options**.
4. Click the task name from the search results.
5. On the Manage Profile Options page, click the **New** icon.
6. On the Create Profile Option page, create the profile option by entering these values:
  - **Profile Option Code:** HCM\_GENAI\_IRC\_ODA\_ENABLED
  - **Profile Display Name:** Enable AI Assist for work summary
  - **Application:** Recruiting
  - **Module:** Recruiting Common
  - **Description:** Enable AI Assist for generating the work summary.
  - **Start Date:** Today's date.
7. Click **Save and Close**.
8. On the Manage Profile Options page, search for this profile option that you just created.
9. In the HCM\_GENAI\_IRC\_ODA\_ENABLED: Profile Option Levels section, enable the profile option at the site level and set it as updatable.
10. Click **Save and Close**.

**What to do next**

Enable the profile option at the site level and set up Recruiting Assistant to access the profile option value.

## Configure the Profile Option for AI Assist

After you've created the profile options for AI Assist features, you must enable them at the site level and enable Recruiting Assistant to access the profile option value.

Perform the tasks below for each of these profile options:

- **HCM\_GENAI\_IRC\_ODA\_ENABLED** for generating the work summary.
- **HCM\_GENAI\_IRC\_ODA\_QNA\_ENABLED** for answering external candidate questions.

For example, these tasks show you how to configure the **HCM\_GENAI\_IRC\_ODA\_ENABLED** profile option.

### Enable the Profile Option

1. In the Setup and Maintenance work area, click the **Tasks** icon.
2. Click **Search**.
3. Search for the task, **Manage Administrator Profile Values**.
4. Click the task name from the search results.
5. On the Manage Administrator Profile Values page, search for the profile option code, **HCM\_GENAI\_IRC\_ODA\_ENABLED**.
6. In the HCM\_GENAI\_IRC\_ODA\_ENABLED: Profile Values section, select the **New** icon.
7. Select **Site** as the profile level.
8. Set the profile value to **Y**.
9. Click **Save and Close**.

### Enable Recruiting Assistant to Access the Profile Option Value

1. In the Setup and Maintenance work area, search for the task **Manage Profile Categories**.
2. Click the task name from the search results.
3. Search for the category, **ORA\_FND\_ANON\_REST\_ACCESS**.
4. In the ORA\_FND\_ANON\_REST\_ACCESS: Profile Options section, click the **New** icon.
5. Select the profile name **HCM\_GENAI\_IRC\_ODA\_ENABLED** from the list.
6. Click **Save and Close**.

## Generate and Download a QR Code

As a recruiter, you can generate and download the QR code using the Recruiting QR Codes page.

**Before you start**

To access the Recruiting QR Codes quick action and page, you need the privilege, **Manage Recruiting QR Codes** having the privilege code, IRC\_MANAGE\_RECRUITING\_QR\_CODES\_PRIV. This privilege is granted to the recruiter and hiring manager roles by default.

### Here's what to do

1. Go to **My Team** or **My Client Groups**. Click **Quick Actions > Show More > Recruiting QR Codes**.
2. Click **Create**.
3. Enter a short code to identify the QR code. This code shouldn't have spaces or special characters.
4. Enter a descriptive name for the QR short code.
5. In the **Site URL** field, enter the URL of the filtered list of jobs from the Candidate Experience site.  
The site code is noted from this URL.
6. Enter the validity period of the QR code. By default, it's valid for one month from the validity start date.  
The jobs related to the QR code are displayed in the Recruiting Assistant only during this validity period.
7. Click **Save and Close**.

### Results:

A URL with a short code is generated based on the short code name that you entered and the site code.

The Recruiting QR Codes page lists the QR short codes and short code names, along with the site code displayed below them. Click the **Download** icon corresponding to the QR short code. This downloads the QR code image, which you can then publish. When candidates scan the QR code, this URL launches the Candidate Experience page, with the Recruiting Assistant displaying a greeting message and the list of jobs that pertain to the QR code.

## Manage QR Codes

Using the Recruiting QR Codes page, you can download QR codes, edit their site URL and validity period, and delete them.

From this page, you can search for the QR code details that you want to edit by entering the short code, short code name, or site code in the search field. You can also use the filters to search for QR codes based on their creation date, validity period, or the name of the person who created them.

From the list of QR codes displayed on this page, click a QR short code name. The View QR Code Details page appears, from where you can edit or download the QR code.

The following considerations apply to deleted and expired QR codes and those with a validity period starting in the future:

- Any downloaded or published QR code becomes invalid.
- If a candidate scans the QR code, the Candidate Experience page still appears with the Recruiting Assistant open. However, instead of displaying a list of jobs, the candidate is presented with options to search for jobs.

