# Oracle Fusion Cloud Talent Management

How do I configure the side panel in Grow?

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Oracle Fusion Cloud Talent Management How do I configure the side panel in Grow?



# Get Help

There are a number of ways to learn more about your product and interact with Oracle and other users.

#### Get Help in the Applications

Some application pages have help icons ② to give you access to contextual help. If you don't see any help icons on your page, click your user image or name in the global header and select Show Help Icons. If the page has contextual help, help icons will appear.

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Thanks for helping us improve our user assistance!





# 1 How do I configure the side panel in Grow?

### Introduction

### Scope of the Playbook

This playbook explains how to configure each section of the side panel in Grow.

The audience for this playbook includes these roles:

- Human Capital Management (HCM) Application Administrator
- HCM Integration Specialist
- Human Resource (HR) Specialist
- Employees and line managers

This playbook describes the tasks that one or more of these roles needs to complete in order to display data on the side panel.

#### Features of the Side Panel

As an employee, you can see a consolidated view of your interests and objectives on the side panel, which you chose or were chosen for you in other parts of HCM based on your job or position profile.

You can explore these sections and adjust as you see fit:

- Know your role This displays your career role details page, which has all the resources and information to help you understand how well you align with your current role.
- Skills This displays the skills you already have or are interested in developing. You can see the required skills that were added for your position or job in Skills Center. You can also discover more skills relevant for your position or job and add them to your profile. The skills that you chose recently from Skills Center appear first.

**Note:** You can rate your skill level by clicking the level picker icon on the skill chip. Click the **Rating guidance** link to view the description for each skill level from the rating model. Select your skill level and click **Update**. You can update your skill level on any skill chip that appears in Skills Center or pages related to skill details, role guides, your career role or other career roles, and learning item details.

- Learning Topics This displays learning topic communities that you're following. The most recently followed communities appear first.
- Careers of Interest Displays the careers you added to favorites. The ones you chose most recently appear first.
- Gigs Displays your favorite gigs from Opportunity Marketplace. They appear in order of the most recently
  posted gigs. This list includes only those gigs that were posted less than six months from the current date.

**Note:** When you apply to your favorite gig, the gig manager will compare the skills you have against the skills associated with the gig and decide whether to hire you for it. If you're hired for the gig, all the skills associated with the gig will be added to your skill profile on completion of the gig.



- Jobs Displays your favorite jobs from Opportunity Marketplace. They appear in order of the most recently posted jobs. This list includes only those jobs that were posted less than six months from the current date.
- Connections Displays your favorite connections for your primary job assignment.

#### Related Topics

- How can I know more details about my role using Grow?
- How can I know about the role requirements for a career of my interest?

### Before You Start

# Prerequisites for Grow

Here are the prerequisites to implement Oracle Grow.

You need one of these abstract roles with the Career Growth Access Worker duty, ORA\_HRD\_CAREER\_GROWTH\_ACCESS\_BY\_WORKER\_DUTY, assigned to you:

- Contingent Worker, ORA\_PER\_CONTINGENT\_WORKER\_ABSTRACT
- Employee, ORA\_PER\_EMPLOYEE\_ABSTRACT

These products and features should be enabled:

Required	Recommended	Optional
Oracle Learning: Oracle Grow uses it to provide learning suggestions.	<b>Oracle Dynamic Skills</b> : Oracle Grow provides development and growth recommendations based on the skill set you're looking to develop.	<b>Journeys</b> : Oracle Grow lets you take up predefined journeys and also build your own personalized development journeys. These journeys must be of the category, Career Development.
	Opportunity Marketplace: You can view comprehensive details about your career role and other roles that you might be interested in using Opportunity Marketplace. In addition, Oracle Grow suggests learning recommendations for the jobs and gigs that you're interested in.  Oracle Recruiting Cloud: Opportunity Marketplace is available in Oracle Recruiting Cloud.	Connections: Add favorite connections and view popular connections in Oracle Grow.
	<b>Profile Management</b> : Oracle Grow receives an employee's skills, competencies, and accomplishments from their talent profile.	Career Development: Oracle Grow provides a comprehensive view of an employee's career information in the legacy Career Development experience.



### Setup Workflow

To set up Grow, an administrator needs to complete these one-time setup tasks:

- Enable Profile Options for Grow
- Run Scheduled Processes for Grow
- Create a Job or Position Profile and Add Skills
- Define a Career Progression Path

After completing them, more setup tasks need to be completed to enable data in each section of the side panel. These could be administrator, HR specialist, or employee self-service tasks:

- Display the Know Your Role Button
- Display Skills on the Side Panel
- Display Learning Topic Communities
- Display Careers of Interest
- Display Gigs
- Display Jobs
- Display Connections

# **One-Time Setup Tasks**

# **Enable Profile Options for Grow**

Enable these profile options as a one-time setup activity for each of these products that support Grow.

#### **Career Development**

Profile Option Code	Description
HRC_ELASTIC_SEARCH_ENABLED	Enables elastic search-based search engine for HCM objects.
ORA_FND_SEARCH_EXT_ENABLED	Checks if Search Extension is enabled.
ORA_HRD_EXPLORE_CAREERS_ORACLE _ SEARCH_ENABLED	Enables Oracle Search for exploring careers.
HRT_PROFILE_ORACLE_SEARCH_ ENABLED	Enables Oracle Search for Talent Profile and Model Profile search pages.
ORA_HRD_AI_BEST_ROLES	Enables Al-based career suggestions on the Explore tab in Opportunity Marketplace.

#### **Dynamic Skills**



Profile Option Code	Description
ORA_HRT_AI_SKILLS_ASSISTANT	Enable Al-based skill suggestions.

#### Learning

Profile Option Code	Description
HRC_ELASTIC_SEARCH_ENABLED	Enables elastic search-based search engine for HCM objects.
ORA_WLF_ORACLE_SEARCH_ LEARNINGRECOMMENDATION_ENABLED	Enables Oracle Search for learning recommendation in responsive UI.

#### **Connections**

These are required to set up the search feature in Connections.

Profile Option Code	Description
ORA_FND_SEARCH_EXT_ENABLED	Enables elastic search-based search engine for HCM objects.
HRC_ELASTIC_SEARCH_ENABLED	Checks if Search Extension is enabled.

#### Enable **one** of these profile options:

Profile Option Code	Description
ORA_PER_ORACLE_SEARCH_ WORKERSLOV _ENABLED	Enable Oracle Search-based search engine for search with workersLov rest.
HCM_CONNECTIONS_ENABLED	Enable the connection HCM pages.
FUSION_APPS_SEARCH_ENABLED	Enable search in the global header on all pages.
ORA_HRM_ENABLE_SUCCESSION_ORG_ CHART	Enable succession organization chart.

#### **Opportunity Marketplace**

Profile Option Code	Description
ORA_HCM_OPP_MARKET_PLACE_GIGS	Enable gigs in Opportunity Marketplace.
ORA_HCM_OPP_MARKET_PLACE_JOBS	Enable jobs in Opportunity Marketplace.
ORA_HCM_OPP_MARKET_PLACE_ CAREER_ROLES	Enable career roles in Opportunity Marketplace.



#### **Related Topics**

• How do I enable a profile option?

#### Run Scheduled Processes for Grow

From **Navigator** > **Tools**, use the Scheduled Processes task to run these processes as a one-time activity and also when required.

#### **Career Development**

Scheduled Process	Parameter
ESS job to create index definition and perform initial ingest to OSCS	Set Index Name to Reingest to <b>fa-hcm-modelprofile</b>
Process Career Roles for Oracle Search Ingestion	None
ESS job to create index definition and perform initial ingest to OSCS	Set Index Name to Reingest to <b>fa-hcm-careerrole</b>

#### **Dynamic Skills**

Scheduled Process	Parameter
Propagate Dynamic Skills to Workers  Note: Run this scheduled process on a daily basis to propagate core and role skill assignments to the person profiles of the target population and to Skills Center.	None
ESS job to create index definition and perform initial ingest to OSCS	Set Index Name to Reingest to <b>fa-hcm-teamskills</b>

#### Learning

Scheduled Process	Parameter
ESS job to create index definition and perform initial ingest to OSCS  Note: Run this scheduled process as a one-time setup activity or when required.	Set Index Name to Reingest to <b>fa-hcm-learningitem</b>
ESS job to create index definition and perform initial ingest to OSCS	Set Index Name to Reingest to <b>fa-hcm-learningrecommendation</b>



Scheduled Process	Parameter
<b>Note:</b> Run this scheduled process when required to refresh recommendations.	

#### **Connections**

Scheduled Process	Parameter
ESS job to create index definition and perform initial ingest to OSCS	Set Index Name to Reingest to <b>fa-hcm-person</b>

#### Create a Job or Position Profile and Add Skills

As an HR specialist, complete these one-time setup tasks:

- Define a position profile or job profile for a career role from My Client Groups > Profiles > Job Profiles or Position Profiles.
- **2.** Set the status of the job or position profile as **Active**.
- 3. Associate it with a matching position or job. Ensure that the employee has this job or position assigned to them.
- **4.** Add skills to the **Skill Center** content section of the job or position profile. At a minimum, mark one or more skills as Required.

### Define a Career Progression Path

The career progression path for a career role is displayed if it's defined for a job or position. As an HR specialist, perform these steps to define it for a job:

- 1. In Setup and Maintenance, search for the **Define Jobs and Positions** task list, and select the **Manage Job** task.
- 2. Search for the job and edit it.
- 3. Select the next job in the career path from the Progression Job field.

**Note:** Note that for positions, the career path is displayed based on the job to which the position is associated. To view the job-to-position association, use the **Manage Positions** task in Setup and Maintenance.

# Set Up Know Your Role

### Display the Know Your Role Button

To use this feature, you need to have Career Development and Opportunity Marketplace installed.



#### As an HR specialist, complete these tasks:

- Create a Job or Position Profile and Add Skills
- Add this role membership to the employee role:
   ORA\_HRT\_REST\_SERVICE\_ACCESS\_PERSON\_SKILLS\_SEARCHES.

### Display the Role Requirements Tab

On clicking the **Know Your Role** button, the enhanced career role details page is displayed on the **Role Requirements** tab. To view this tab, the administrator must complete these tasks:

- Enable the profile option, Your Role Details Enabled (ORA\_WLF\_YOUR\_ROLE\_DETAILS\_ENABLED). If this profile option is set to N, they'll see the previous career details page (How Well You Qualify for <Your> Role).
- Employees need to have the functional security privilege, Manage Career (HRG\_MANAGE\_CAREER\_DETAILS\_PRIV). This is already added to the predefined employee role.
- If you use custom roles, ensure that these privileges are granted to the roles:
  - IRC\_VIEW\_CAREER\_ROLES\_IN\_OPPORTUNITY\_MARKETPLACE\_PRIV (View Career Roles in Opportunity Marketplace)
  - HRC\_REST\_SERVICE\_ACCESS\_SAVED\_SEARCHES\_PRIV (Use REST Service Saved Searches)

#### Career progression path

The career progression path is displayed if it's defined for the job. For details on how to define it, see *Define a Career Progression Path*.

#### Resources to help fill role gaps

To enable learning items and career ambassadors to appear in the Resources to help fill role gaps section:

- Grant the security privilege ORA\_WLF\_REST\_SERVICE\_ACCESS\_LEARNING\_CATALOG\_LOV (Use REST Service Learning Catalog List of Values) to the employee role, which enables them to view learning items.
- Set the ORA\_HRD\_CAREER\_AMBASSADORS\_ENABLED profile option to Y to enable the Career Ambassador feature.
- Check whether employees in the same role as a career of interest role have enrolled themselves as career ambassadors in Connections.

### Display the Skills Assigned by Your Leadership Tab

To display the **Skills Assigned by Your Leadership** tab on clicking the **Know Your Role** button, the administrator must complete these tasks.

- Ensure that a role guide is created and is associated with the employee's role. Go to My Team > Learning and
   Development > Role Guides to create and manage role guides.
- The employee role must have the View Role Guide (ORA\_WLF\_VIEW\_ROLE\_GUIDE) privilege, which is added to the predefined employee role through the Career Growth Access for Worker Duty role.



# Set Up Skills

### Display Skills on the Side Panel

To show learning topics on the side panel, you need to have Dynamic Skills installed. As an employee, choose skills that you already have or are developing for your current role:

To do this, click the **Skills** link on the side panel or go to **Me** > **Skills Center** and choose these skills.

# Set Up Learning Topics

### **Display Learning Topic Communities**

To show learning topics on the side panel, you need to have Learning installed. As an employee, choose learning topic communities to follow:

- Click the **Learning topics** link on the side panel. Select the learning community you're interested in and click the **Follow** icon. When you follow a learning community, you become a member of the community.
- Or, you can join a learning topic community from the Learning application. Go to Me > Learning, click Search
  and select the Learning type as Learning Community. Select a learning community you're interested in, click
  Learn More and then click Join.

# Set Up Careers of Interest

# Display Careers of Interest

To display careers of interest on the side panel, you need to have Opportunity Marketplace and Career Development installed. As an employee, choose your careers of your interest:

- 1. Click the **Careers of interest** link. On the listing page, find a career you're interested in.
- 2. Click the career role card to view the career details page in Opportunity Marketplace.
- 3. Click Add to Favorites.

### List Career Roles in Opportunity Marketplace

To display careers of interest on the side panel, the HR specialist and administrator have a few tasks to complete.

As an HR specialist, ensure that you've completed the steps in this topic, Create a Job or Position Profile and Add Skills.



Employees need to have the functional security privilege, Manage Career (HRG\_MANAGE\_CAREER\_DETAILS\_PRIV). This is already added to the predefined employee role.

As an administrator, if you use custom roles, ensure that these privileges are granted to the roles:

- IRC\_VIEW\_CAREER\_ROLES\_IN\_OPPORTUNITY\_MARKETPLACE\_PRIV (View Career Roles in Opportunity Marketplace)
- HRC\_REST\_SERVICE\_ACCESS\_SAVED\_SEARCHES\_PRIV (Use REST Service Saved Searches)

# Display Career Role Details for a Career of Interest

To display careers role details for a selected career of interest, the HR specialist and administrator have a few tasks to complete.

As an administrator, enable the profile option, Your Role Details Enabled (ORA\_WLF\_YOUR\_ROLE\_DETAILS\_ENABLED). If this profile option is set to N, they'll see the previous career details page (How Well You Qualify for <Your> Role).

Employees need to have the functional security privilege, Manage Career (HRG\_MANAGE\_CAREER\_DETAILS\_PRIV). This is already added to the predefined employee role.

As an administrator, if you use custom roles, ensure that these privileges are granted to the roles:

- IRC\_VIEW\_CAREER\_ROLES\_IN\_OPPORTUNITY\_MARKETPLACE\_PRIV (View Career Roles in Opportunity Marketplace)
- HRC\_REST\_SERVICE\_ACCESS\_SAVED\_SEARCHES\_PRIV (Use REST Service Saved Searches)

#### Career progression path

The career progression path is displayed if it's defined for the job. As an HR specialist, ensure that you've completed the steps in this topic, *Define a Career Progression Path*.

#### Resources to help fill role gaps

To enable learning items and career ambassadors to appear in the Resources to help fill role gaps section:

- Grant the security privilege ORA\_WLF\_REST\_SERVICE\_ACCESS\_LEARNING\_CATALOG\_LOV (Use REST Service Learning Catalog List of Values) to the employee role, which enables them to view learning items.
- Set the ORA\_HRD\_CAREER\_AMBASSADORS\_ENABLED profile option to Y to enable the Career Ambassador feature.
- Check whether employees in the same role as a career of interest role have enrolled themselves as career ambassadors in Connections.

### Display the Jobs Tab on a Career Role Details Page

To display the Jobs tab on a career role details page, the administrator must complete these tasks.

- Grant employees the functional security privilege, Access Internal Candidate Experience (IRC\_ACCESS\_INTERNAL\_CANDIDATE\_EXPERIENCE\_PRIV).
- Set the ORA\_HCM\_OPP\_MARKET\_PLACE\_CAREER\_ROLES profile option to **Y** at the site level.



# Set Up Gigs

# **Display Gigs**

To show favorite gigs on the side panel, you need to have Opportunity Marketplace installed. As an employee, complete these tasks:

- Choose favorite gigs by clicking the Gigs link. Select a gig that you're interested in, and select Add to Favorites
  from the Actions menu.
- Or, you can search for gigs in **Me** > **Opportunity Marketplace** (use the **Opportunity** filter on the **Explore** tab) and add them as favorites from the **Actions** menu.

**Note:** The posting date of these gigs must be less than six months from the current date.

# Set Up Jobs

# **Display Jobs**

To show favorite jobs on the side panel, you need to have Opportunity Marketplace installed. As an employee, complete these tasks:

- Choose favorite jobs by clicking the **Jobs** link. Select a job that you're interested in, and select **Add to Favorites** from the **Actions** menu.
- Or, you can search for jobs in **Me** > **Opportunity Marketplace** (use the **Opportunity** filter on the **Explore** tab) and add them as favorites from the **Actions** menu.

**Note:** The posting date of these jobs must be less than six months from the current date.

# **Set Up Connections**

### **Display Connections**

To show favorite connections on the side panel, you need to have Connections installed.



As an administrator, enable the favorite feature in Connections:

• Grant the Access Career Growth by Worker privilege (HRD\_ACCESS\_CAREER\_GROWTH\_BY\_WORKER\_PRIV) to the employee role.

As an employee, add other employees as favorites:

• Go to **Me** > **Connections**, search for the employees you wish to add, and click the **Favorite** icon in their profile.



